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Form **990-T**

# Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

OMB No 1545-0687

**2017**

Open to Public Inspection for  
501(c)(3) Organizations Only

Department of the Treasury  
Internal Revenue Service

For calendar year 2017 or other tax year beginning \_\_\_\_\_, 2017, and ending \_\_\_\_\_, 20\_\_\_\_

▶ Go to [www.irs.gov/Form990T](http://www.irs.gov/Form990T) for instructions and the latest information

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

<b>A</b> <input type="checkbox"/> Check box if address changed	<b>Name of organization</b> ( <input type="checkbox"/> Check box if name changed and see instructions ) <b>INSTITUTE OF ELECTRICAL AND ELECTRONICS ENGINEERS, INC.</b>	<b>D Employer identification number</b> (Employees' trust, see instructions ) <b>13-1656633</b>
<b>B Exempt under section</b> <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a)	<b>Number, street, and room or suite no. If a P.O. box, see instructions</b> <b>445 HOES LANE</b>	<b>E Unrelated business activity codes</b> (See instructions ) <b>541800 541200</b>
<b>C Book value of all assets at end of year</b> <b>657,496,877.</b>	<b>City or town, state or province, country, and ZIP or foreign postal code</b> <b>PISCATAWAY, NJ 08854</b>	
<b>F Group exemption number (See instructions ) ▶</b> <b>657,496,877.</b>		
<b>G Check organization type</b> ▶ <input checked="" type="checkbox"/> 501(c) corporation <input type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust		

**H Describe the organization's primary unrelated business activity** ▶ **ADVERTISING INCOME FROM PERIODICALS.**

**I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group?** . . . . . ☐ Yes ☒ No  
If "Yes," enter the name and identifying number of the parent corporation ▶

**J The books are in care of** ▶ **IEEE CONTROLLER** **Telephone number** ▶ **732-981-0060**

Part I Unrelated Trade or Business Income				(A) Income	(B) Expenses	(C) Net
1 a	Gross receipts or sales	2,631,808.				
b	Less returns and allowances		c Balance ▶	1 c	2,631,808.	
2	Cost of goods sold (Schedule A, line 7)			2		
3	Gross profit Subtract line 2 from line 1c			3	2,631,808.	2,631,808.
4 a	Capital gain net income (attach Schedule D)			4 a		
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)			4 b		
c	Capital loss deduction for trusts			4 c		
5	Income (loss) from partnerships and S corporations (attach statement)			5		
6	Rent income (Schedule C)			6		
7	Unrelated debt-financed income (Schedule E)			7		
8	Interest, annuities, royalties, and rents from controlled organizations (Schedule F)			8	5,527,577.	3,382,073.
9	Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)			9		
10	Exploited exempt activity income (Schedule I)			10		
11	Advertising income (Schedule J)			11	3,369,434.	379,478.
12	Other income (See instructions, attach schedule)			12	103,504.	ATCH 1
13	Total Combine lines 3 through 12			13	11,632,323.	3,761,551.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions ) (Except for contributions, deductions must be directly connected with the unrelated business income )						
14	Compensation of officers, directors, and trustees (Schedule K)			14		
15	Salaries and wages			15		1,573,014.
16	Repairs and maintenance			16		212.
17	Bad debts			17		
18	Interest (attach schedule)		ATTACHMENT. 3	18		44.
19	Taxes and licenses			19		4,777.
20	Charitable contributions (See instructions for limitation rules) ATTACHMENT. 2			20		157,924.
21	Depreciation (attach Form 4562)			21		
22	Less depreciation claimed on Schedule A and elsewhere on return			22a		
23	Depletion			22b		
24	Contributions to deferred compensation plans			23		
25	Employee benefit programs			24		
26	Excess exempt expenses (Schedule I)			25		
27	Excess readership costs (Schedule J)			26		
28	Other deductions (attach schedule)		ATTACHMENT. 4	27		2,774,564.
29	Total deductions Add lines 14 through 28			28		1,938,924.
30	Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13			29		6,449,459.
31	Net operating loss deduction (limited to the amount on line 30)			30		1,421,313.
32	Unrelated business taxable income before specific deduction Subtract line 31 from line 30			31		1,421,313.
33	Specific deduction (Generally \$1,000, but see line 33 instructions for exceptions)			32		
34	Unrelated business taxable income Subtract line 33 from line 32 If line 33 is greater than line 32, enter the smaller of zero or line 32			33		1,000.
				34		0.

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**Part III Tax Computation**

<b>35 Organizations Taxable as Corporations.</b> See instructions for tax computation. Controlled group members (sections 1561 and 1563) check here <input checked="" type="checkbox"/> See instructions and		
a Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order): (1) \$ 16,667. (2) \$ 8,333. (3) \$ 3,308,333.		
b Enter organization's share of (1) Additional 5% tax (not more than \$11,750). . . . . \$ (2) Additional 3% tax (not more than \$100,000) . . . . . \$		
c Income tax on the amount on line 34. . . . . ▶		<b>35c</b>
<b>36 Trusts Taxable at Trust Rates</b> See instructions for tax computation. Income tax on the amount on line 34 from <input type="checkbox"/> Tax rate schedule or <input type="checkbox"/> Schedule D (Form 1041). . . . . ▶		<b>36</b>
<b>37 Proxy tax</b> See instructions . . . . . ▶		<b>37</b>
<b>38 Alternative minimum tax</b> . . . . .		<b>38</b> 20,426.
<b>39 Tax on Non-Compliant Facility Income</b> See instructions . . . . .		<b>39</b>
<b>40 Total.</b> Add lines 37, 38 and 39 to line 35c or 36, whichever applies. . . . .		<b>40</b> 20,426.

**Part IV Tax and Payments**

<b>41a</b> Foreign tax credit (corporations attach Form 1118, trusts attach Form 1116). . . . .		<b>41a</b>	
<b>b</b> Other credits (see instructions). . . . .		<b>41b</b>	
<b>c</b> General business credit. Attach Form 3800 (see instructions). . . . .		<b>41c</b>	
<b>d</b> Credit for prior year minimum tax (attach Form 8801 or 8827). . . . .		<b>41d</b>	
<b>e</b> <b>Total credits.</b> Add lines 41a through 41d. . . . .		<b>41e</b>	
<b>42</b> Subtract line 41e from line 40. . . . .		<b>42</b>	20,426.
<b>43</b> Other taxes. Check if from <input type="checkbox"/> Form 4255 <input type="checkbox"/> Form 8611 <input type="checkbox"/> Form 8697 <input type="checkbox"/> Form 8866 <input type="checkbox"/> Other (attach schedule). . . . .		<b>43</b>	
<b>44</b> <b>Total tax.</b> Add lines 42 and 43. . . . .		<b>44</b>	20,426.
<b>45a</b> Payments. A 2016 overpayment credited to 2017. . . . .		<b>45a</b>	5,628.
<b>b</b> 2017 estimated tax payments. . . . .		<b>45b</b>	82,577.
<b>c</b> Tax deposited with Form 8868. . . . .		<b>45c</b>	7,338.
<b>d</b> Foreign organizations. Tax paid or withheld at source (see instructions). . . . .		<b>45d</b>	
<b>e</b> Backup withholding (see instructions). . . . .		<b>45e</b>	
<b>f</b> Credit for small employer health insurance premiums (Attach Form 8941). . . . .		<b>45f</b>	
<b>g</b> Other credits and payments <input type="checkbox"/> Form 2439 <input type="checkbox"/> Form 4136 <input type="checkbox"/> Other <input type="checkbox"/> Total ▶		<b>45g</b>	
<b>46</b> <b>Total payments.</b> Add lines 45a through 45g. . . . .		<b>46</b>	95,543.
<b>47</b> Estimated tax penalty (see instructions). Check if Form 2220 is attached. . . . . ▶ <input type="checkbox"/>		<b>47</b>	139.
<b>48</b> <b>Tax due.</b> If line 46 is less than the total of lines 44 and 47, enter amount owed. . . . . ▶		<b>48</b>	
<b>49</b> <b>Overpayment.</b> If line 46 is larger than the total of lines 44 and 47, enter amount overpaid. . . . . ▶		<b>49</b>	74,978.
<b>50</b> Enter the amount of line 49 you want: Credited to 2018 estimated tax ▶ Refunded ▶		<b>50</b>	74,978.

**Part V Statements Regarding Certain Activities and Other Information** (see instructions)

<b>51</b> At any time during the 2017 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here ▶ SEE FEDERAL FOOTNOTES	Yes	No
	X	
<b>52</b> During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? . . . . . If YES, see instructions for other forms the organization may have to file		X
<b>53</b> Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$		

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	Signature of officer THOMAS R. SIEGERT	Date 10/22/2018	Title CFO & ASST TREASURER
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date
	Firm's name ▶	Firm's EIN ▶	
	Firm's address ▶	Phone no	
	Check <input type="checkbox"/> if self-employed PTIN		

Form 990-T (2017)

**Schedule A - Cost of Goods Sold.** Enter method of inventory valuation ▶

1	Inventory at beginning of year	1		6	Inventory at end of year	6	
2	Purchases	2		7	Cost of goods sold. Subtract line 6 from line 5. Enter here and in Part I, line 2.	7	
3	Cost of labor	3					
4a	Additional section 263A costs (attach schedule)	4a		8	Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization?	Yes	No
b	Other costs (attach schedule)	4b					
5	Total. Add lines 1 through 4b.	5					

**Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)**

(see instructions)

## 1 Description of property

(1)	
(2)	
(3)	
(4)	

## 2 Rent received or accrued

(a) From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)	(b) From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income)	3(a) Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule)
(1)		
(2)		
(3)		
(4)		
Total	Total	

(c) Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) . . . . . ▶

(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) ▶

**Schedule E - Unrelated Debt-Financed Income** (see instructions)

1 Description of debt-financed property		2 Gross income from or allocable to debt-financed property	3 Deductions directly connected with or allocable to debt-financed property	
			(a) Straight line depreciation (attach schedule)	(b) Other deductions (attach schedule)
(1)				
(2)				
(3)				
(4)				
4 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5 Average adjusted basis of or allocable to debt-financed property (attach schedule)	6 Column 4 divided by column 5	7 Gross income reportable (column 2 x column 6)	8 Allocable deductions (column 6 x total of columns 3(a) and 3(b))
(1)		%		
(2)		%		
(3)		%		
(4)		%		
			Enter here and on page 1, Part I, line 7, column (A)	Enter here and on page 1, Part I, line 7, column (B)
Totals . . . . . ▶				
Total dividends-received deductions included in column 8 . . . . . ▶				



**Part II** **Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis)

1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
<b>Totals from Part I</b> . . . . .	3,369,434.	379,478.				2,774,564.
	Enter here and on page 1, Part I, line 11, col (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27
<b>Totals, Part II (lines 1-5)</b> . . . . .	3,369,434.	379,478.				2,774,564.

**Schedule K - Compensation of Officers, Directors, and Trustees** (see instructions)

1 Name	2 Title	3 Percent of time devoted to business	4 Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
<b>Total</b> Enter here and on page 1, Part II, line 14 . . . . .			

Form 990-T (2017)

# Alternative Minimum Tax - Corporations

OMB No 1545-0123

**2017**

► Attach to the corporation's tax return.

► Go to [www.irs.gov/Form4626](http://www.irs.gov/Form4626) for instructions and the latest information

Name <b>INSTITUTE OF ELECTRICAL AND ELECTRONICS ENGINEERS, INC.</b>		Employer identification number <b>13-1656633</b>
<b>Note:</b> See the instructions to find out if the corporation is a small corporation exempt from the alternative minimum tax (AMT) under section 55(e)		
<b>1</b>	Taxable income or (loss) before net operating loss deduction . . . . .	<b>1</b> 1,421,313.
<b>2</b>	<b>Adjustments and preferences:</b>	
<b>a</b>	Depreciation of post-1986 property . . . . .	<b>2a</b>
<b>b</b>	Amortization of certified pollution control facilities . . . . .	<b>2b</b>
<b>c</b>	Amortization of mining exploration and development costs . . . . .	<b>2c</b>
<b>d</b>	Amortization of circulation expenditures (personal holding companies only) . . . . .	<b>2d</b>
<b>e</b>	Adjusted gain or loss . . . . .	<b>2e</b>
<b>f</b>	Long-term contracts . . . . .	<b>2f</b>
<b>g</b>	Merchant marine capital construction funds . . . . .	<b>2g</b>
<b>h</b>	Section 833(b) deduction (Blue Cross, Blue Shield, and similar type organizations only) . . . . .	<b>2h</b>
<b>i</b>	Tax shelter farm activities (personal service corporations only) . . . . .	<b>2i</b>
<b>j</b>	Passive activities (closely held corporations and personal service corporations only) . . . . .	<b>2j</b>
<b>k</b>	Loss limitations . . . . .	<b>2k</b>
<b>l</b>	Depletion . . . . .	<b>2l</b>
<b>m</b>	Tax-exempt interest income from specified private activity bonds . . . . .	<b>2m</b>
<b>n</b>	Intangible drilling costs . . . . .	<b>2n</b>
<b>o</b>	Other adjustments and preferences . . . . . SEE. STATEMENT. 3. . . . .	<b>2o</b> NONE
<b>3</b>	Pre-adjustment alternative minimum taxable income (AMTI) Combine lines 1 through 2o . . . . .	<b>3</b> 1,421,313.
<b>4</b>	<b>Adjusted current earnings (ACE) adjustment:</b>	
<b>a</b>	ACE from line 10 of the ACE worksheet in the instructions . . . . .	<b>4a</b> 1,421,313.
<b>b</b>	Subtract line 3 from line 4a If line 3 exceeds line 4a, enter the difference as a negative amount See instructions . . . . .	<b>4b</b>
<b>c</b>	Multiply line 4b by 75% (0.75) Enter the result as a positive amount . . . . .	<b>4c</b>
<b>d</b>	Enter the excess, if any, of the corporation's total increases in AMTI from prior year ACE adjustments over its total reductions in AMTI from prior year ACE adjustments See instructions <b>Note: You must enter an amount on line 4d (even if line 4b is positive)</b> . . . . .	<b>4d</b>
<b>e</b>	ACE adjustment • If line 4b is zero or more, enter the amount from line 4c • If line 4b is less than zero, enter the smaller of line 4c or line 4d as a negative amount } . . . . .	<b>4e</b>
<b>5</b>	Combine lines 3 and 4e If zero or less, stop here, the corporation does not owe any AMT. . . . .	<b>5</b> 1,421,313.
<b>6</b>	Alternative tax net operating loss deduction See instructions . . . . SEE. STATEMENT. 4. . . . .	<b>6</b> 1,279,182.
<b>7</b>	<b>Alternative minimum taxable income.</b> Subtract line 6 from line 5 If the corporation held a residual interest in a REMIC, see instructions. . . . .	<b>7</b> 142,131.
<b>8</b>	<b>Exemption phase-out</b> (if line 7 is \$310,000 or more, skip lines 8a and 8b and enter -0- on line 8c)	
<b>a</b>	Subtract \$150,000 from line 7 If completing this line for a member of a controlled group, see instructions If zero or less, enter -0- . . . . .	<b>8a</b>
<b>b</b>	Multiply line 8a by 25% (0.25) . . . . .	<b>8b</b>
<b>c</b>	Exemption Subtract line 8b from \$40,000 If completing this line for a member of a controlled group, see instructions If zero or less, enter -0- . . . . .	<b>8c</b> 40,000.
<b>9</b>	Subtract line 8c from line 7 If zero or less, enter -0- . . . . .	<b>9</b> 102,131.
<b>10</b>	Multiply line 9 by 20% (0.20) . . . . .	<b>10</b> 20,426.
<b>11</b>	Alternative minimum tax foreign tax credit (AMTFTC) See instructions . . . . .	<b>11</b>
<b>12</b>	Tentative minimum tax Subtract line 11 from line 10. . . . .	<b>12</b> 20,426.
<b>13</b>	Regular tax liability before applying all credits except the foreign tax credit . . . . .	<b>13</b>
<b>14</b>	<b>Alternative minimum tax</b> Subtract line 13 from line 12 If zero or less, enter -0- Enter here and on Form 1120, Schedule J, line 3, or the appropriate line of the corporation's income tax return . . . . .	<b>14</b> 20,426.

For Paperwork Reduction Act Notice, see separate instructions

Form **4626** (2017)

**Adjusted Current Earnings (ACE) Worksheet***Keep for Your Records*

▶ See ACE Worksheet Instructions

<b>1</b>	Pre-adjustment AMTI Enter the amount from line 3 of Form 4626. . . . .	<b>1</b>	1,421,313.
<b>2</b>	ACE depreciation adjustment		
	<b>a</b> AMT depreciation . . . . . <b>2a</b>		
	<b>b</b> ACE depreciation		
	(1) Post-1993 property . . . . . <b>2b(1)</b>		
	(2) Post-1989, pre-1994 property . . . . . <b>2b(2)</b>		
	(3) Pre-1990 MACRS property . . . . . <b>2b(3)</b>		
	(4) Pre-1990 original ACRS property . . . . . <b>2b(4)</b>		
	(5) Property described in sections 168(f)(1) through (4) . . . . . <b>2b(5)</b>		
	(6) Other property . . . . . <b>2b(6)</b>		
	(7) Total ACE depreciation Add lines 2b(1) through 2b(6) . . . . . <b>2b(7)</b>		
	<b>c</b> ACE depreciation adjustment Subtract line 2b(7) from line 2a. . . . .	<b>2c</b>	
<b>3</b>	Inclusion in ACE of items included in earnings and profits (E&P)		
	<b>a</b> Tax-exempt interest income . . . . . <b>3a</b>		
	<b>b</b> Death benefits from life insurance contracts . . . . . <b>3b</b>		
	<b>c</b> All other distributions from life insurance contracts (including surrenders) . . . . . <b>3c</b>		
	<b>d</b> Inside buildup of undistributed income in life insurance contracts . . . . . <b>3d</b>		
	<b>e</b> Other items (see Regulations sections 1.56(g)-1(c)(6)(iii) through (ix) for a partial list) . . . . . <b>3e</b>		
	<b>f</b> Total increase to ACE from inclusion in ACE of items included in E&P Add lines 3a through 3e . . . . .	<b>3f</b>	
<b>4</b>	Disallowance of items not deductible from E&P		
	<b>a</b> Certain dividends received . . . . . <b>4a</b>		
	<b>b</b> Dividends paid on certain preferred stock of public utilities that are deductible under section 247 (as affected by P L 113-295, Div A, section 221(a)(41)(A), Dec 19, 2014, 128 Stat 4043) . . . . . <b>4b</b>		
	<b>c</b> Dividends paid to an ESOP that are deductible under section 404(k) . . . . . <b>4c</b>		
	<b>d</b> Nonpatronage dividends that are paid and deductible under section 1382(c) . . . . . <b>4d</b>		
	<b>e</b> Other items (see Regulations sections 1.56(g)-1(d)(3)(i) and (ii) for a partial list) . . . . . <b>4e</b>		
	<b>f</b> Total increase to ACE because of disallowance of items not deductible from E&P Add lines 4a through 4e . . . . .	<b>4f</b>	
<b>5</b>	Other adjustments based on rules for figuring E&P		
	<b>a</b> Intangible drilling costs . . . . . <b>5a</b>		
	<b>b</b> Circulation expenditures . . . . . <b>5b</b>		
	<b>c</b> Organizational expenditures . . . . . <b>5c</b>		
	<b>d</b> LIFO inventory adjustments . . . . . <b>5d</b>		
	<b>e</b> Installment sales . . . . . <b>5e</b>		
	<b>f</b> Total other E&P adjustments Combine lines 5a through 5e . . . . .	<b>5f</b>	
<b>6</b>	Disallowance of loss on exchange of debt pools . . . . .	<b>6</b>	
<b>7</b>	Acquisition expenses of life insurance companies for qualified foreign contracts . . . . .	<b>7</b>	
<b>8</b>	Depletion . . . . .	<b>8</b>	
<b>9</b>	Basis adjustments in determining gain or loss from sale or exchange of pre-1994 property . . . . .	<b>9</b>	
<b>10</b>	<b>Adjusted current earnings</b> Combine lines 1, 2c, 3f, 4f, and 5f through 9 Enter the result here and on line 4a of Form 4626 . . . . .	<b>10</b>	1,421,313.

ATTACHMENT 1

FORM 990-T - PART I - LINE 12 - OTHER INCOME

INTERCOMPANY SHARED SERVICE REVENUE

103,504.

PART I - LINE 12 - OTHER INCOME

103,504.



FORM 990T - PART II - LINE 20 - CHARITABLE CONTRIBUTIONS

UNRELATED TRADE OR BUSINESS INCOME	7,870,772.
ADD: DOMESTIC PRODUCTION ACTIVITIES DEDUCTION	0.
LESS: DEDUCTIONS WITHOUT CHARITABLE CONTRIBUTIONS AND DPAD	<u>6,291,535.</u>
	* 10%
CHARITABLE CONTRIBUTION LIMITATION (10%)	157,924.
CHARITABLE CONTRIBUTION	3,846,800.
<u>CHARITABLE CONTRIBUTION DEDUCTION (SMALLER OF THE ABOVE TWO)</u>	<u>157,924.</u>

INSTITUTE OF ELECTRICAL AND ELECTRONICS

13-1656633

ATTACHMENT 3

FORM 990T - PART II - LINE 18 - INTEREST

OTHER INTEREST EXPENSE

PART II - LINE 18 - INTEREST

44.

ATTACHMENT 4FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

## DOMESTIC PRODUCTION ACTIVITIES DEDUCTION UNDER SECTION 199

COMMISSION	2,448.
EMPLOYEE TAXES & INSURANCE	563,691.
CONSULTANTS & CONTRACTORS	666,685.
HONORARIA	12,000.
INSURANCE	18,234.
RENTS	26,900.
OFFICE SUPPLIES	2,831.
TELEPHONE & INTERNET	12,123.
EXTERNAL SERVICES PURCHASED	420,000.
BANK FEE & CREDIT CARD CHARGE	2,004.
COMPUTER & SOFTWARE CHARGES	68,501.
POSTAGE & EXPRESS CARRIERS	723.
G&A EXPENSES	123,450.
TRAVEL	13,803.
MEALS AND ENTERTAINMENT	1,116.
ADVERTISING	2,071.
LEGAL & PROFESSIONAL FEES	2,344.

PART II - LINE 28 - OTHER DEDUCTIONS

1,938,924.

SCHEDULE F - INTEREST, ANNUITIES, ROYALTIES, AND RENTS FROM CONTROLLED ORGANIZATIONS

ATTACHMENT 5

EXEMPT CONTROLLED ORGANIZATION

NONEXEMPT CONTROLLED ORGANIZATION

1 NAME OF CONTROLLED ORGANIZATION	2 EMPLOYER IDENTIFICATION NUMBER	5 PART OF COLUMN (4) THAT IS INCLUDED IN THE CONTROLLING ORGANIZATION'S GROSS INCOME				10 PART OF COLUMN (9) THAT IS INCLUDED IN THE CONTROLLING ORGANIZATION'S GROSS INCOME				11 DEDUCTIONS DIRECTLY CONNECTED WITH INCOME IN COLUMN (10)	
		3 NET UNRELATED INCOME (LOSS)	4 TOTAL OF SPECIFIED PAYMENTS MADE	6 DEDUCTIONS DIRECTLY CONNECTED WITH INCOME IN COLUMN (5)	7 TAXABLE INCOME	8 NET UNRELATED INCOME (LOSS)	9 TOTAL OF SPECIFIED PAYMENTS MADE	GROSS INCOME		COLUMN (10)	
IEEE, INC	20-8766830				-2,038,504		1,545,767	1,545,767			
IEEE GLOBALSPEC, INC	14-1816368				-3,381,417		3,981,810	3,981,810		3,382,073	
TOTALS								5,527,577		3,382,073	
								TOTAL OF COLUMN 5 & COLUMN 10		TOTAL OF COLUMN 6 & COLUMN 11	

FEDERAL FOOTNOTES

FORM 990-T - PART V - LINE 1 - FOREIGN COUNTRIES WITH FINANCIAL  
ACCOUNTS

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ARGENTINA  
AUSTRALIA  
AUSTRIA  
BANGLADESH  
BELARUS  
BELGIUM  
BOSNIA-HERZEGOVINA  
BRAZIL  
BULGARIA  
CANADA  
CHILE  
CHINA  
COLOMBIA  
COSTA RICA  
CYPRUS  
CZECH REPUBLIC  
DENMARK  
ECUADOR  
EL SALVADOR  
ETHIOPIA  
FINLAND  
FRANCE  
GERMANY  
GHANA  
GREECE  
GUATEMALA  
HONDURAS  
HUNGARY  
ICELAND  
INDIA  
INDONESIA  
ISRAEL  
ITALY  
JAPAN  
JORDAN  
KENYA  
KOREA, REPUBLIC OF (SOUTH)  
KUWAIT  
LEBANON  
LITHUANIA  
MACEDONIA  
MALAYSIA

MALTA  
MEXICO  
NEW ZEALAND  
NICARAGUA  
NIGERIA  
NORWAY  
PAKISTAN  
PANAMA  
PERU  
PHILIPPINES  
POLAND  
PORTUGAL  
ROMANIA  
RUSSIA  
SAUDI ARABIA  
SINGAPORE  
SLOVENIA  
SOUTH AFRICA  
SPAIN  
SRI LANKA  
SWEDEN  
SWITZERLAND  
TAIWAN  
THAILAND  
TRINIDAD AND TOBAGO  
TUNISIA  
TURKEY  
UKRAINE  
UNITED ARAB EMIRATES  
UNITED KINGDOM (ENGLAND, N. IRELAND, SCOTLAND, AND WALES)  
URUGUAY  
VENEZUELA  
VIETNAM

FORM 990-T, PAGE 1 DETAIL  
=====LINE 20 - CONTRIBUTION CARRYOVER - 10% INCOME CAP  
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YEAR ENDING	AMOUNT AVAILABLE	AMOUNT UTILIZED	CONVERTED TO NOL CARRYOVER	CARRYOVER TO NEXT YEAR
12/31/2017	3,846,800.	157,924.		3,688,876.
TOTAL	3,846,800.	157,924.		3,688,876.

  
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FORM 990-T, PAGE 1 DETAIL

## LINE 31 - NON-SRLY NOL DEDUCTION

YEAR ENDING	AMOUNT AVAILABLE	AMOUNT USED	CONVERTED CONTRIBUTIONS	CARRYOVER TO NEXT YEAR
12/31/2007	152,145.	152,145.		
12/31/2008	347,489.	347,489.		
12/31/2009	1,073,681.	921,679.		152,002.
12/31/2010	542,252.			542,252.
12/31/2011	678,457.			678,457.
12/31/2012	668,044.			668,044.
12/31/2013	677,836.			677,836.
12/31/2014	469,359.			469,359.
12/31/2015	1,159,635.			1,159,635.
TOTAL	5,768,898.	1,421,313.		4,347,585.



## FORM 4626 DETAIL

## LINE 20 - OTHER ADJUSTMENTS - CONTRIBUTIONS DEDUCTION

1. AMTI (EXCLUDING CONTRIBUTIONS AND DOMESTIC PRODUCTION ACTIVITIES DEDUCTION)	1,579,237.
2. LESS: NOL CARRYOVER	
3. PLUS: CAPITAL LOSS CARRYBACK	
4. AMTI WITHOUT REGARD TO CONTRIBUTIONS, SPECIAL DEDUCTIONS, DOMESTIC PRODUCTION ACTIVITIES DEDUCTION, NOL CARRYBACKS, AND CAPITAL LOSS CARRYBACKS	1,579,237.
5. CONTRIBUTION DEDUCTION LIMITATION (AMTI X 10%)	157,924.
6. AMOUNT OF DEDUCTIBLE CONTRIBUTIONS	3,846,800.
	-----
7. CONTRIBUTION DEDUCTION (LESSER OF LINE 5 OR LINE 6)	157,924.
	=====

## 5 YEAR CONTRIBUTIONS CARRYOVER - 10% INCOME CAP

YEAR ENDING	AMOUNT AVAILABLE	AMOUNT UTILIZED	CARRYOVER TO NEXT YEAR
12/31/2017	3,846,800.	157,924.	3,688,876.
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TOTAL	3,846,800.	157,924.	3,688,876.
	=====	=====	=====

## LINE 20 - CONTRIBUTIONS ADJUSTMENT

REGULAR CONTRIBUTIONS	157,924.
AMT CONTRIBUTIONS	157,924.
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CONTRIBUTION ADJUSTMENT	NONE
	=====

FORM 4626 DETAIL

LINE 6 - AMT NET OPERATING LOSS DEDUCTION

TOTAL NOL DEDUCTION AVAILABLE FOR THIS YEAR	5,806,184.
TOTAL PREFERENCES INCLUDED IN CARRYOVER	
ALTERNATIVE TAX NOL BEFORE LIMITATION	5,806,184.
AMTI RECOMPUTED FOR NOL	1,279,182.
SECTION 382 NOL DEDUCTION	
SRLY NOL DEDUCTION	
NON-SRLY NOL DEDUCTION	1,279,182.
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AMT NET OPERATING LOSS DEDUCTION	1,279,182.
	=====

FORM 4626 DETAIL  
=====LINE 6 - NON-SRLY AMT NOL DEDUCTION  
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YEAR ENDING	AMOUNT AVAILABLE	AMOUNT USED	CARRYOVER TO NEXT YEAR
12/31/2007	189,431.	189,431.	
12/31/2008	347,489.	347,489.	
12/31/2009	1,073,681.	742,262.	331,419.
12/31/2010	542,252.		542,252.
12/31/2011	678,457.		678,457.
12/31/2012	668,044.		668,044.
12/31/2013	677,836.		677,836.
12/31/2014	469,359.		469,359.
12/31/2015	1,159,635.		1,159,635.
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TOTAL	5,806,184.	1,279,182.	4,527,002.
	=====	=====	=====