

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation KESSLER-SACHS CHARITABLE FOUNDATION		A Employer identification number 11-6524719	
Number and street (or P.O. box number if mail is not delivered to street address) 100 MARLBOROUGH COURT		Room/suite	B Telephone number (see instructions) (516) 764-1661
City or town, state or province, country, and ZIP or foreign postal code ROCKVILLE CENTRE, NY 11570		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 401,524	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	7,641	7,641		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 	38,520			
	b Gross sales price for all assets on line 6a _____ 114,501				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	46,161	7,641		
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) 	806	806		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) 	3,955	3,955		
	24 Total operating and administrative expenses. Add lines 13 through 23	4,761	4,761		0
	25 Contributions, gifts, grants paid	14,739			14,739
	26 Total expenses and disbursements. Add lines 24 and 25	19,500	4,761		14,739
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	26,661			
	b Net investment income (if negative, enter -0-)		2,880		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing		1,760	1,760		
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	256,870	269,193	399,764		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	256,870	270,953	401,524			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)	12,578				
	23	Total liabilities (add lines 17 through 22)	12,578	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds	244,292	270,953			
30	Total net assets or fund balances (see instructions)	244,292	270,953				
31	Total liabilities and net assets/fund balances (see instructions) .	256,870	270,953				

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	244,292
2	Enter amount from Part I, line 27a	2	26,661
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	270,953
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	270,953

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day , yr)	(d) Date sold (mo , day , yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	20,175	324,979	0 062081
2015	23,254	348,043	0 066814
2014	20,850	357,809	0 058271
2013	22,968	329,967	0 069607
2012		295,472	
2 Total of line 1, column (d)			2 0 256773
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 064193
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 372,818
5 Multiply line 4 by line 3			5 23,932
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 29
7 Add lines 5 and 6			7 23,961
8 Enter qualifying distributions from Part XII, line 4			8 14,739

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	58
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	58
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	58
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	58
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ NY _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.GUIDESTAR.ORG	13	Yes	
14	The books are in care of NORMA SACHS KESSLER Telephone no (516) 764-1661			

Located at **100 MARLBOROUGH CT ROCKVILLE CENTRE NY**ZIP+4 **11570**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NORMA SACHS KESSLER 100 MARLBOROUGH CT ROCKVILLE CENTRE, NY 11570	TRUSTEE 000 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	374,901
b	Average of monthly cash balances.	1b	3,594
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	378,495
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	378,495
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	5,677
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	372,818
6	Minimum investment return. Enter 5% of line 5.	6	18,641

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	18,641
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	58
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	58
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	18,583
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	18,583
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	18,583

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	14,739
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	14,739
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	14,739

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				18,583
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				4,185
e From 2016.				3,992
f Total of lines 3a through e.	8,177			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 14,739				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				14,739
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	3,844			3,844
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,333			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	4,333			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				341
d Excess from 2016.				3,992
e Excess from 2017.				

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a. The name, address, and telephone number or email address of the person to whom applications should be addressed

- b. The form in which applications should be submitted and information and materials they should include**

- c Any submission deadlines

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	14,739
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated				
1 Program service revenue				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities.		14	7,641	
5 Net rental income or (loss) from real estate				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory		26	38,520	
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal Add columns (b), (d), and (e).			46,161	
13 Total. Add line 12, columns (b), (d), and (e).				46,161

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-05-10	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	BRIAN G BROWN		2018-05-10		P01052056
	Firm's name ► BRIAN G BROWN CPA PC				Firm's EIN ► 11-3522949
Firm's address ► 41 SHORE RD AMITYVILLE, NY 11701					Phone no (631) 691-0461

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BALDWIN FIRE DEPT 2386 GRAND AVENUE BALDWIN, NY 11510	NONE	PUBLIC	UNRESTRICTED	39
CHILDRENS CANCER CENTER 4901 WEST CYPRESS ST TAMPA, FL 33607	NONE	PUBLIC	UNRESTRICTED	2,500
CMPS16 WEST 10TH STREET NEW YORK, NY 10011	NONE	PUBLIC	UNRESTRICTED	2,500
DOCTORS WITHOUT BORDERS 333 WEVENTH AVENUE 2ND FL NEW YORK, NY 10001	NONE	PUBLIC	UNRESTRICTED	2,500
ELLEN HERMANSON FDN 200 WEST END AVENUE 12G NEW YORK, NY 10023	NONE	PUBLIC	UNRESTRICTED	2,500
Total 				14,739
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOUIS D BROWN PEACE INSTITUTE 1452 DORCHESTER AVENUE DORCHESTER, MA 02122	NONE	PUBLIC	UNRESTRICTED	1,500
THIRTEEN - WNET450 WEST 33RD ST NEW YORK, NY 10001	NONE	PUBLIC	UNRESTRICTED	750
UNICEF125 MAIDEN LANE NEW YORK, NY 10038	NONE	PUBLIC	UNRESTRICTED	1,000
WQXR160 VARICK ST NEW YORK, NY 10013	NONE	PUBLIC	UNRESTRICTED	750
ALZHEIMERS FOUNDATION 322 8TH AVENUE NEW YORK, NY 10001	NONE	PUBLIC	UNRESTRICTED	250
Total 3a				14,739

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE LYNN LAUB FUND INC 260 MADISON AVENUE NEW YORK, NY 10016	NONE	PUBLIC	UNRESTRICTED	200
NATIONAL DANCE INSTITUTE FOR LEARNING & THE ARTS 217 WEST 147TH ST NEW YORK, NY 10039	NONE	PUBLIC	UNRESTRICTED	250
Total ▶ 3a				14,739

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Gain/Loss from Sale of Other Assets Schedule

Name: KESSLER-SACHS CHARITABLE FOUNDATION

EIN: 11-6524719

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
QUALCOMM INC-22	2016-09	PURCHASE	2017-05		1,283	1,347			-64	
ALPHABET INC CL A-2	2011-05	PURCHASE	2017-04		1,670	528			1,142	
AMAZON COM-4	2011-02	PURCHASE	2017-04		3,594	729			2,865	
AMAZON COM-2	2011-02	PURCHASE	2017-12		2,311	364			1,947	
AMER EXPRESS CO-28	2012-05	PURCHASE	2017-12		2,740	1,716			1,024	
APPLE INC-15	2012-07	PURCHASE	2017-04		2,117	1,234			883	
BANK OF AMER CORP-118	2013-05	PURCHASE	2017-04		2,697	1,537			1,160	
BANK OF AMER CORP-37	2013-05	PURCHASE	2017-05		862	482			380	
BANK OF AMER CORP-52	2013-08	PURCHASE	2017-05		1,212	751			461	
BANK OF AMER CORP-161	2013-08	PURCHASE	2017-10		4,146	2,325			1,821	
BASF AG SPON ADR-61	2013-02	PURCHASE	2017-12		1,675	1,472			203	
BAYER AG SPON ADR UNSOLICITED-33	2014-06	PURCHASE	2017-12		1,019	1,178			-159	
BERKSHIRE HATHAWAY INC NEW-21	2012-07	PURCHASE	2017-04		3,437	1,774			1,663	
BERKSHIRE HATHAWAY INC NEW-1	2013-08	PURCHASE	2017-04		164	115			49	
CHEVRON CORP-20	2012-07	PURCHASE	2017-01		2,303	2,216			87	
CISCO SYS INC-45	2012-08	PURCHASE	2017-01		1,343	720			623	
CITIGROUP INC-21	2013-05	PURCHASE	2017-01		1,247	1,026			221	
CITIGROUP INC-47	2013-05	PURCHASE	2017-04		2,732	2,297			435	
CITIGROUP INC-13	2013-08	PURCHASE	2017-04		756	653			103	
COCA COLA CO COM-110	2012-05	PURCHASE	2017-04		4,742	4,177			565	
COMCAST CORP NEW-65	2012-08	PURCHASE	2017-04		2,465	1,098			1,367	
COMCAST CORP NEW-46	2012-08	PURCHASE	2017-05		1,847	777			1,070	
COMCAST CORP NEW-105	2012-08	PURCHASE	2017-10		3,803	1,774			2,029	
DAIMLERCHRYSLER AG ORD-39	2013-09	PURCHASE	2017-10		3,126	2,954			172	
GENERAL ELECTRIC-115	2008-02	PURCHASE	2017-01		3,599	3,952			-353	
HOME DEPOT INC-35	2012-07	PURCHASE	2017-04		5,280	1,840			3,440	
HOME DEPOT INC-12	2012-07	PURCHASE	2017-10		1,962	631			1,331	
INTEL CORP-44	2008-02	PURCHASE	2017-12		1,896	898			998	
JP MORGAN CHASE & CO-33	2012-03	PURCHASE	2017-04		2,795	1,528			1,267	
JP MORGAN CHASE & CO-1	2012-07	PURCHASE	2017-04		85	35			50	

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
JP MORGAN CHASE & CO-22	2012-07	PURCHASE	2017-05		1,871	779			1,092	
JP MORGAN CHASE & CO-21	2012-07	PURCHASE	2017-10		2,000	743			1,257	
LLOYDS BANKING GROUP PLC SPON ADR-71	2013-10	PURCHASE	2017-01		2,317	3,662			-1,345	
MICROSOFT CORP-41	2008-02	PURCHASE	2017-04		2,687	1,163			1,524	
ORACLE CORP-26	2008-02	PURCHASE	2017-01		1,000	483			517	
PEPSICO INC-23	2012-08	PURCHASE	2017-01		2,391	1,672			719	
PFIZER INC-67	2011-03	PURCHASE	2017-12		2,442	1,324			1,118	
QUALCOMM INC-21	2011-03	PURCHASE	2017-05		1,225	1,069			156	
QUALCOMM INC-45	2012-04	PURCHASE	2017-05		2,624	3,007			-383	
SCHLUMBERGER LTD-45	2008-02	PURCHASE	2017-04		3,335	3,910			-575	
SIEMENS A G SPON ADR-10	2013-10	PURCHASE	2017-01		1,211	1,278			-67	
UBS GROUP AG CHF-152	2013-09	PURCHASE	2017-01		2,536	3,203			-667	
UNTD TECHNOLOGIES CORP-51	2008-02	PURCHASE	2017-06		6,200	3,648			2,552	
WALT DISNEY CO (HOLDING-22	2012-07	PURCHASE	2017-04		2,510	1,093			1,417	
WALT DISNEY CO (HOLDING-19	2012-07	PURCHASE	2017-05		2,025	944			1,081	
WELLS FARGO & CO NEW-58	2010-08	PURCHASE	2017-04		3,122	1,604			1,518	
WELLS FARGO & CO NEW-25	2010-08	PURCHASE	2017-05		1,314	691			623	
WELLS FARGO & CO NEW-60	2012-07	PURCHASE	2017-05		3,154	2,065			1,089	
WELLS FARGO & CO NEW-31	2016-05	PURCHASE	2017-05		1,629	1,515			114	

TY 2017 Investments Corporate Stock Schedule

Name: KESSLER-SACHS CHARITABLE FOUNDATION
EIN: 11-6524719

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ABB LTD SPON ADR	4,800	5,391
ALIBABA GROUP HLDG LTD SPON ADR	4,612	6,725
ALPHABET INC CL A	1,063	4,186
ALPHABET INC CL C	1,589	6,320
AMAZON.COM	2,187	14,034
AMER EXPRESS CO	4,935	8,342
ANHEUSER BUSCH INBEV SPON ADR	5,269	5,466
APPLE INC	6,288	14,723
ASML HOLDING GDR EUR	1,834	2,433
ASTRAZENECA PLC SPON ADR	3,733	3,782
BANCO BILBAO VIZCAYA ARGENTARIA	2,204	2,448
BANCO SANTANDER CENTL	6,031	6,135
BANK OF AMER CORP		
BARCLAYS BK PLC FI ENHANCED EUROPE 5	12,238	16,285
BARCLAYS BK PLC FI GLOBAL HIGH YLD E	13,312	22,755
BASF AG SPON ADR	1,809	2,060
BAYER AG SPON ADR UNSOLICITED	5,767	4,943
BERKSHIRE HATHAWAY INC NEW	2,761	4,757
BNP PARIBAS SA ADR	6,080	6,200
CHEVRON CORP	2,216	2,504
CISCO SYS INC	1,809	4,328
CITIGROUP INC	2,411	3,572
COCA COLA CO COM		
COMCAST CORP NEW		
COSTCO WHSL CORP	3,000	3,536
CREDIT SUISSE FI LARGE CAP GROWTH	10,410	23,721
DAIMLERCHRYSLER AG ORD	2,273	2,539
EXXONMOBIL	4,268	4,182
FANUC CORP ADR	3,582	4,183
GENERAL ELECTRIC	4,094	3,019

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GLAXO SMITHKLINE PLC ADR	4,516	3,618
HOME DEPOT INC	1,524	5,496
HSBC HOLDINGS PLC NEW GB	5,158	6,094
ING GROEP N V NL SPON	5,908	6,683
INTEL CORP	4,010	7,201
INTESA SANPAOLO	2,159	2,694
JOHNSON & JOHNSON COM	5,889	12,715
JP MORGAN CHASE & CO	1,274	3,850
LLOYDS BANKING GROUP PLC SPON ADR	9,032	7,504
LOREAL CO ADR FRANCE	2,526	4,649
LVMH MOET HENNESSY LOUIS NEW	1,948	3,405
MERCK & CO NEW COM	3,780	3,601
MICROSOFT CORP	3,658	11,035
MURATA MFG CO LTD ADR	2,024	1,814
NESTLE S A SPONSORED ADR	2,430	2,407
NOVARTIS AG SPON ADR	3,616	5,038
NOVO NORDISK ADR DENMARK	3,442	6,387
ORACLE CORP	2,490	4,208
PEPSICO INC	2,690	4,437
PFIZER INC	5,190	8,657
PROCTER & GAMBLE CO	4,441	6,340
QUALCOMM INC		
ROCHE HLDG LTD SPONS ADR	5,224	4,484
SANOFI-AVENTIS SA SPON ADR	4,660	5,633
SAP AG SPON ADR	2,934	5,056
SCHLUMBERGER LTD		
SIEMENS A G SPON ADR	6,248	6,511
SOCIETE GENERALE FRANCE	2,274	2,352
SOFTBANK GROUP CORP	6,797	7,076
SUMITOMO MITSUI FINANCIAL	3,718	4,371

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TAIWAN SEMICONDUCTOR MFG CO LTD	1,809	2,181
TENCENT HLDGS LTD ADR	4,438	7,269
TOKYO ELECTRON LTD ADR	2,128	2,408
UBS GROUP AG CHF	7,186	6,418
UNILEVER NV N Y SHS NEW	2,497	2,309
UNTD TECHNOLOGIES CORP	3,138	3,955
VISA INC CL A	4,202	15,051
VODAFONE GROUP PLC NEW SPON	6,804	7,720
WALMART STORES INC	5,168	6,913
WALT DISNEY CO (HOLDING	1,688	3,655
WELLS FARGO & CO NEW		

TY 2017 Other Expenses Schedule**Name:** KESSLER-SACHS CHARITABLE FOUNDATION**EIN:** 11-6524719**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
INVESTMENT MANAGEMENT FEES	3,955	3,955		

TY 2017 Other Liabilities Schedule**Name:** KESSLER-SACHS CHARITABLE FOUNDATION**EIN:** 11-6524719

Description	Beginning of Year - Book Value	End of Year - Book Value
MARGIN ACCOUNT	12,578	

TY 2017 Taxes Schedule**Name:** KESSLER-SACHS CHARITABLE FOUNDATION**EIN:** 11-6524719

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
NYS FILING FEE	100	100		
FEDERAL TAX	66	66		
FOREIGN TAX	640	640		