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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation HOPEWELL HOUSE FOR INDEPENDENT LIVING		A Employer identification number 11-3811184	
Number and street (or P O box number if mail is not delivered to street address) 5202 WINFIELD RD	Room/suite	B Telephone number (see instructions) (703) 266-3730	
City or town, state or province, country, and ZIP or foreign postal code FAIRFAX, VA 22030		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,578,327	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	260,000		
	2 Check ☐ if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities			
	5a Gross rents	124,550	124,550	124,550
	b Net rental income or (loss) -39,242			
	6a Net gain or (loss) from sale of assets not on line 10			
	b Gross sales price for all assets on line 6a			
	7 Capital gain net income (from Part IV, line 2)		0	
	8 Net short-term capital gain			0
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	286,643	0	286,643	
12 Total. Add lines 1 through 11	671,193	124,550	411,193	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0
	14 Other employee salaries and wages	206,082	0	0
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)	46,447	23,224	23,224
	c Other professional fees (attach schedule)	21,825	20,749	20,749
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	55,783	22,924	22,924
	19 Depreciation (attach schedule) and depletion	110,644	48,383	110,644
	20 Occupancy			
	21 Travel, conferences, and meetings	7,135	0	0
	22 Printing and publications	594	0	0
	23 Other expenses (attach schedule)	291,485	48,512	48,512
	24 Total operating and administrative expenses. Add lines 13 through 23	739,995	163,792	226,053
	25 Contributions, gifts, grants paid	0		0
	26 Total expenses and disbursements. Add lines 24 and 25	739,995	163,792	226,053
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	-68,802		
	b Net investment income (if negative, enter -0-)		0	
c Adjusted net income(if negative, enter -0-)			185,140	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	40,151	22,014	22,014
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ <u>5,313</u>			
		Less allowance for doubtful accounts ▶ _____	2,579	5,313	5,313
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	163	170	170
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	Liabilities	11	Investments—land, buildings, and equipment basis ▶ <u>2,286,389</u>		
		Less accumulated depreciation (attach schedule) ▶ <u>329,232</u>	2,359,332	1,957,157	1,957,157
12		Investments—mortgage loans			
13		Investments—other (attach schedule)			
14		Land, buildings, and equipment basis ▶ <u>2,034,688</u>			
		Less accumulated depreciation (attach schedule) ▶ <u>442,673</u>	1,228,419	1,592,015	1,592,658
15		Other assets (describe ▶ _____)	75	1,015	1,015
16		Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,630,719	3,577,684	3,578,327
17		Accounts payable and accrued expenses	6,187	27,939	
18		Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons	1,568,178	1,568,178	
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	19,000	13,015	
	23	Total liabilities (add lines 17 through 22)	1,593,365	1,609,132	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	2,037,354	1,968,552	
25	Temporarily restricted				
26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
27	Capital stock, trust principal, or current funds				
28	Paid-in or capital surplus, or land, bldg , and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	2,037,354	1,968,552		
31	Total liabilities and net assets/fund balances (see instructions) .	3,630,719	3,577,684		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,037,354
2	Enter amount from Part I, line 27a	2	-68,802
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,968,552
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,968,552

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	0	1,935,228	0.000000
2015	0	8,150	0.000000
2014	0	25,788	0.000000
2013	0	34,827	0.000000
2012	0	17,708	0.000000

2 Total of line 1, column (d)	2	0.000000
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.000000
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	1,651,324
5 Multiply line 4 by line 3	5	0
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7 Add lines 5 and 6	7	0
8 Enter qualifying distributions from Part XII, line 4	8	0

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	Yes
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.HOPEWELLHOUSE.ORG	13	Yes	
14	The books are in care of THE FOUNDATION LINDA MARTIN Telephone no (703) 266-3730			

Located at **5202 WINFIELD ROAD FAIRFAX VA**ZIP+4 **22030**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☒ Yes ☐ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017</i>). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total

number of other employees paid over \$50,000.

▶

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JAMES TAGGART	ACCOUNTING EXECUTIVE DIRECTOR	61,640
PO BOX 411 WALLINGFORD, VT 05773		
DONALD L PULLEN	PROPERTY MANAGER & GROUNDS MAINTENANCE	52,100
21036 GREENWAY DR CULPEPER, VA 22701		

Total

number of others receiving over \$50,000 for professional services.

▶

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 PROVIDED SAFE, SECURE ENVIRONMENT FOR THE TREATMENT AND EDUCATION TO RESIDENTS, ADULTS WITH MENTAL ILLNESS	513,942
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

Total.

Add lines 1 through 3

▶

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	34,052
c	Fair market value of all other assets (see instructions).	1c	1,642,419
d	Total (add lines 1a, b, and c).	1d	1,676,471
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,676,471
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	25,147
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,651,324
6	Minimum investment return. Enter 5% of line 5.	6	82,566

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	0
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	0
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	0

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ _____				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☒ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a	82,566	0	0	0	82,566
c Qualifying distributions from Part XII, line 4 for each year listed	70,181	0	0	0	70,181
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0	0	0	0	0

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets 4,343,092 4,289,162 4,245,277 4,371,675 17,249,206

(2) Value of assets qualifying under section 4942(j)(3)(B)(i) 3,142,467 2,787,790 4,177,392 4,285,327 14,392,976

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. 0

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 260,000 260,000 481,000 927,164 1,928,164

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). 0 0 20,000 690,290 710,290

(3) Largest amount of support from an exempt organization 0 0 0 0 0

(4) Gross investment income 124,550 158,122 0 0 282,672

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total			▶ 3a	0
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a <u>RESIDENT FEES</u>					250,518
b <u>COMMUNITY SERVICES</u>					36,125
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities.					
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.			16	-39,242	
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		-39,242	286,644

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-11-06 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name JOAN MRENNER CPA	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00456765	
	Firm's name ▶ RENNER AND COMPANY CPA PC					Firm's EIN ▶ 54-1498950
	Firm's address ▶ 700 NORTH FAIRFAX ST SUITE 400 ALEXANDRIA, VA 22314					Phone no (703) 535-1200

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DELMAR LEWIS 5202 WINFIELD RD FAIRFAX, VA 22030	CHAIRMAN 3 00	0	0	0
KAREN LEWIS 5202 WINFIELD RD FAIRFAX, VA 22030	CEO 5 00	0	0	0
BRENDAN LEWIS 5202 WINFIELD RD FAIRFAX, VA 22030	TREASURER/SECRETARY 1 00	0	0	0
JIM TAGGART PO BOX 411 WALLINGFORD, VT 05773	ACTING EXECUTIVE DIRECTOR 25 00	0	0	0
DONALD L PULLEN 21036 GREENWAY DR CULPEPER, VA 22701	PROPERTY MANAGER & GROUNDS MAINTENANCE 20 00	0	0	0
LINDA MARTIN 1098 RYERS PLACE FAIRFAX, VA 22032	FINANCIAL OFFICER 20 00	0	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

DELMAR LEWIS
KAREN LEWIS

TY 2017 Accounting Fees Schedule**Name:** HOPEWELL HOUSE FOR INDEPENDENT LIVING**EIN:** 11-3811184**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	23,223	0	0	0
ACCOUNTING SERVICE	5,806	5,806	5,806	0
PROFESSIONAL FEES	5,806	5,806	5,806	0
PROFESSIONAL FEES	5,806	5,806	5,806	0
PROFESSIONAL FEES	5,806	5,806	5,806	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: HOPEWELL HOUSE FOR INDEPENDENT LIVING

EIN: 11-3811184

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LUMBER FOR FENCE MWP SUPPLY	2008-12-31	13,556	10,848	SL	10 0000000000000	1,356	0	1,356	
FENCING	2008-12-31	1,419	1,136	SL	10 0000000000000	142	0	142	
FENCING	2008-12-31	1,610	1,288	SL	10 0000000000000	161	0	161	
IMPROVEMENT - BLUE	2009-08-21	44,922	8,448	SL	39 0000000000000	1,152	0	1,152	
IMPROVEMENT - MAIN	2009-08-21	15,124	2,845	SL	39 0000000000000	388	388	388	
WATER HEATER - CARRIAGE HOUSE	2008-12-31	943	943	SL	7 0000000000000	0	0	0	
CLAIRSTON CONSTRUCTION	2008-03-31	25,559	5,732	SL	39 0000000000000	655	0	655	
COMPUTER	2008-07-07	1,584	1,584	SL	5 0000000000000	0	0	0	
OUTSIDE CONTRACTOR-FARM	2009-08-21	10,263	1,929	SL	39 0000000000000	263	0	263	
OUTSIDE CONTRACTOR-5300 MAIN	2009-08-21	51,142	13,640	SL	27 5000000000000	1,860	1,860	1,860	
BUILDING-5300 WINFIELD (MAIN HOUSE)	2009-08-21	382,036	102,454	SL	27 5000000000000	13,892	13,892	13,892	
LAND-5202 WINFIELD (BLUE HOUSE)	2009-08-21	212,242		L		0	0	0	
BUILDING-5202 WINFIELD (BLUE HOUSE)	2009-08-21	318,364	85,380	SL	27 5000000000000	11,577	0	11,577	
LAND-5250 WINFIELD (CARRIAGE HOUSE)	2009-08-21	141,495		L		0	0	0	
BUILDING-5250 WINFIELD (CARRIAGE HOUSE)	2009-08-21	212,242	56,920	SL	27 5000000000000	3,537	3,537	3,537	
OUTSIDE CONTRACTOR-5202 BLUE	2009-08-21	44,945	11,983	SL	27 5000000000000	1,634	0	1,634	
MATERIALS-FARM	2009-08-21	1,418	264	SL	39 0000000000000	36	0	36	
MATERIALS-5300 MAIN	2009-08-21	9,146	2,442	SL	27 5000000000000	333	333	333	
MATERIALS-5202 BLUE	2009-08-21	8,396	2,237	SL	27 5000000000000	305	0	305	
REPAIRS-5250	2009-08-21	7,705	2,053	SL	27 5000000000000	117	117	117	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
REPAIRS-5300 MAIN	2009-08-21	6,014	1,606	SL	27 5000000000000	219	219	219	
REPAIRS-5202 BLUE	2009-08-21	5,983	1,599	SL	27 5000000000000	218	0	218	
REPAIRS-FARM	2009-08-21	6,629	1,767	SL	27 5000000000000	241	0	241	
IMPROVEMENTS - CARRIAGE	2009-10-01	56,157	14,805	SL	27 5000000000000	851	851	851	
IMPROVEMENTS - BLUE	2009-10-01	6,148	1,624	SL	27 5000000000000	224	0	224	
IMPROVEMENTS - FARM	2009-10-01	134,654	35,503	SL	27 5000000000000	4,897	0	4,897	
IMPROVEMENTS-CUSTOM FENCE	2010-02-02	11,280	1,999	SL	39 0000000000000	289	0	289	
IMPROVEMENTS - VA WATER FILTRATION SYSTEM	2010-02-02	6,557	1,162	SL	39 0000000000000	168	0	168	
IMPROVEMENTS - CUSTOM FENCE	2010-03-05	20,000	3,505	SL	39 0000000000000	513	0	513	
IMPROVEMENTS - SAND CREEK POST & BEAM WIRE	2010-03-05	19,387	3,396	SL	39 0000000000000	497	0	497	
IMPROVEMENTS - VA WATER FILTRATION SYSTEM	2010-07-06	125	20	SL	39 0000000000000	3	0	3	
IMPROVEMENTS - VA WATER FILTRATION SYSTEM	2010-07-12	125	20	SL	39 0000000000000	3	0	3	
1 GATE OPERATOR - 5202 BLUE HOUSE	2010-09-23	3,850	3,438	SL	7 0000000000000	412	0	412	
CRYSTAL CLEAR WATER REPAIRS	2011-05-11	3,900	805	SL	27 5000000000000	142	142	142	
CRYSTAL CLEAR WATER REPAIRS	2011-05-11	3,900	805	SL	27 5000000000000	142	142	142	
BLUE HOUSE REPAIRS - BOYD	2011-10-31	3,500	656	SL	27 5000000000000	127	0	127	
COMPUTERS	2011-10-31	1,717	1,717	SL	5 0000000000000	0	0	0	
CRYSTAL CLEAR WATER REPAIRS - 5250	2011-05-11	3,900	805	SL	27 5000000000000	59	59	59	
ROOF REPAIRS - 5250	2011-10-31	8,166	1,534	SL	27 5000000000000	124	124	124	
WINDOWS - 5250	2011-10-31	3,450	1,783	SL	10 0000000000000	144	144	144	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
SECURITY GATE	2011-10-31	60,613	11,387	SL	27 5000000000000	2,204	0	2,204	
REPAIRS - RED BARN	2011-10-31	3,500	656	SL	27 5000000000000	127	0	127	
CLOSET - 5360 WINFIELD ROAD	2010-08-31	1,092	177	SL	39 0000000000000	28	28	28	
CLOSET - 5360 WINFIELD ROAD	2010-09-10	1,504	247	SL	39 0000000000000	39	39	39	
BUILDING - 5360 WINFIELD ROAD	2010-06-15	208,563	35,208	SL	39 0000000000000	5,348	5,348	5,348	
LAND - 5360 WINFIELD ROAD	2010-06-15	632,980		L		0	0	0	
CRYSTAL CLEAR WATER REPAIRS - 5360	2011-05-11	3,900	805	SL	27 5000000000000	142	142	142	
REPAIRS - 5360	2011-10-31	12,780	2,402	SL	27 5000000000000	465	465	465	
WASHER & DRYER - POND HOUSE	2008-12-31	1,590	1,590	SL	7 0000000000000	0	0	0	
DISHWASHER - POND HOUSE	2008-06-16	920	920	SL	7 0000000000000	0	0	0	
DISHWASHER - POND HOUSE	2008-12-31	920	917	SL	7 0000000000000	0	0	0	
IMPROVEMENT - POND HOUSE	2009-08-31	6,637	1,673	SL	27 5000000000000	241	241	241	
OUTSIDE CONTRACTOR- 5350	2009-08-21	100,068	26,686	SL	27 5000000000000	3,639	3,639	3,639	
LAND - 5350 WINFIELD (POND HOUSE)	2009-08-21	198,093		L		0	0	0	
BUILDING - 5350 WINFIELD (POND HOUSE)	2009-08-21	297,139	79,687	SL	27 5000000000000	10,805	10,805	10,805	
MATERIALS - 5350	2009-08-21	18,242	4,890	SL	27 5000000000000	663	663	663	
REPAIRS - 5350	2009-08-21	2,630	704	SL	27 5000000000000	96	96	96	
CRYSTAL CLEAR WATER REPAIRS - 5350	2011-05-11	3,900	805	SL	27 5000000000000	142	142	142	
COOLING SYSTEM - 5350	2011-10-31	5,980	1,121	SL	27 5000000000000	217	217	217	
GOLF CART	2012-03-30	4,000	3,800	SL	5 0000000000000	200	0	200	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
CROSS CUT SHREDDER	2013-04-10	1,207	904	SL	5 000000000000	241	0	241	
MATTRESS	2013-09-01	830	553	SL	5 000000000000	166	166	166	
IMPROVEMENT - 5250 CARRIAGE HOUSE WATER HEATER	2013-01-18	1,048	587	SL	7 000000000000	62	62	62	
IMPROVEMENT - 5360 CAMPBELL	2013-09-02	528	63	SL	27 500000000000	19	19	19	
IMPROVEMENT - 5360 CAMPBELL	2013-09-05	5,727	693	SL	27 500000000000	208	208	208	
IMPROVEMENT - 5360 CAMPBELL DECK REPAIR AND GRADING WORK	2013-12-23	2,045	222	SL	27 500000000000	74	74	74	
IMPROVEMENT - 5360 CAMPBELL HAND RAIL	2013-12-27	2,371	258	SL	27 500000000000	86	86	86	
IMPROVEMENT - 5202 BLUE	2013-05-31	5,708	745	SL	27 500000000000	208	0	208	
IMPROVEMENT - SITE	2013-03-15	6,620	924	SL	27 500000000000	241	0	241	
IMPROVEMENT - SITE	2013-06-05	4,000	520	SL	27 500000000000	145	0	145	
GREENHOUSE COSTS	2013-12-23	65,851	3,376	SL	39 000000000000	1,688	0	1,688	
2006 TOWN COUNTRY CHRYSLER MINIVAN	2013-06-29	7,544	5,281	SL	5 000000000000	1,509	0	1,509	
WATER HEATER - MAIN HOUSE	2013-02-04	894	501	SL	7 000000000000	128	128	128	
STORMWATER MANAGEMENT SYSTEM - FARM	2013-04-10	4,105	394	SL	39 000000000000	105	0	105	
FURNACE - 5202 BLUE	2013-01-03	2,100	304	SL	27 500000000000	76	0	76	
FARM - IMPROVEMENTS CHICKEN COUP	2014-02-02	837	245	SL	10 000000000000	84	0	84	
FARM - IMPROVEMENTS MICROGREEN	2014-05-21	3,488	901	SL	10 000000000000	349	0	349	
IMPROVEMENTS - 5350 POND HOUSE ROOF	2014-12-16	8,720	634	SL	27 500000000000	317	317	317	
IMPROVEMENTS - 5250 CARRIAGE WINDOWS	2014-04-02	35,830	3,583	SL	27 500000000000	543	543	543	
IMPROVEMENTS - 5360 CAMPBELL DECK STABILIZATION	2014-02-14	1,689	178	SL	27 500000000000	61	61	61	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
IMPROVEMENTS - 5202 BLUE HOUSE FLOOR	2014-05-12	1,365	133	SL	27 500000000000	50	0	50	
IMPROVEMENTS - 5300 MAIN HOUSE HEATING OIL TANK	2014-06-20	6,800	618	SL	27 500000000000	247	247	247	
DECK - 5202 BLUE	2015-09-08	2,263	109	SL	27 500000000000	82	0	82	
OUTDOOR LIGHTS - 5202 BLUE	2015-09-14	650	173	SL	5 000000000000	130	0	130	
HEAT REGISTERS - 5202 BLUE	2015-09-14	2,200	419	SL	7 000000000000	314	0	314	
HEATING AND AC - 5202 BLUE	2015-11-06	7,877	1,313	SL	7 000000000000	1,125	0	1,125	
WATER PUMP - 5202 BLUE	2015-07-15	2,000	429	SL	7 000000000000	286	0	286	
ELECTRITY IMPROVEMENTS	2015-03-23	1,630	408	SL	7 000000000000	233	0	233	
ROAD IMPROVEMENTS	2015-12-03	11,309	445	SL	27 500000000000	411	0	411	
IMPROVEMENT - FARM	2016-10-25	2,500	15	SL	27 500000000000	91	0	91	
IMPROVEMENT - POND HOUSE	2016-07-01	2,900	53	SL	27 500000000000	105	105	105	
IMPROVEMENT - 5202 BLUE	2016-10-01	3,000	27	SL	27 500000000000	109	0	109	
IMPROVEMENT - SITE	2016-01-01	2,468	90	SL	27 500000000000	90	0	90	
GENERATOR REPAIR COSTS	2016-01-01	35,539	5,077	SL	7 000000000000	5,077	0	5,077	
IMPROVEMENT - POND HOUSE	2016-01-01	1,252	46	SL	27 500000000000	46	46	46	
IMPROVEMENT - 5360 CAMPBELL	2016-01-01	1,048	38	SL	27 500000000000	38	38	38	
IMPROVEMENT - 5202 BLUE	2016-01-01	3,899	142	SL	27 500000000000	142	0	142	
GREENHOUSE COSTS	2016-01-01	2,037	74	SL	27 500000000000	74	0	74	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-02-02	1,296	228	SL	39 000000000000	33	0	33	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-05-03	1,701	293	SL	39 000000000000	44	0	44	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-05-03	42,466	7,260	SL	39 0000000000000	1,089	0	1,089	
SAND CREEK POST & BEAM WIRE -5290 WINFIELD RD	2010-05-20	13,073	2,206	SL	39 0000000000000	335	0	335	
SAND CREEK POST & BEAM WIRE -5290 WINFIELD RD	2010-06-22	4,000	669	SL	39 0000000000000	103	0	103	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-06-08	55,085	9,296	SL	39 0000000000000	1,412	0	1,412	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-07-02	54,631	9,106	SL	39 0000000000000	1,401	0	1,401	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-09-10	82,185	13,344	SL	39 0000000000000	2,107	0	2,107	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-09-21	26,688	4,275	SL	39 0000000000000	684	0	684	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-11-16	46,256	7,215	SL	39 0000000000000	1,186	0	1,186	
CLAIRSTON CONSTRUCTION -5290 WINFIELD RD	2010-12-07	26,293	4,100	SL	39 0000000000000	674	0	674	
1 GATE OPERATOR - 5290 NEW OFFICE BARN	2010-09-23	3,850	3,438	SL	7 0000000000000	412	0	412	
CLAIRSTONE CONSTRUCTION	2011-05-06	8,512	4,822	SL	10 0000000000000	851	0	851	
WIRING - RED AND BROWN BARN	2013-04-10	1,902	184	SL	39 0000000000000	49	0	49	
LAND - 5300 WINFIELD (MAIN HOUSE)	2009-08-21	254,691		L		0	0	0	
FURNITURE - CARRIAGE	2017-05-14	4,724		SL	5 0000000000000	630	0	630	
DECORATOR - CARRIAGE	2017-06-23	1,700		SL	5 0000000000000	170	0	170	
FURNISHING - CARRIAGE	2017-07-02	1,455		SL	5 0000000000000	146	0	146	
IMPROVEMENT AC - 5360 CAMPBELL	2017-09-11	6,982		SL	7 0000000000000	332	332	332	
IMPROVEMENT AC - 5202 BLUE	2017-04-10	6,500		SL	7 0000000000000	696	0	696	
IMPROVEMENT ROOF - 5202 BLUE	2017-12-14	5,500		SL	27 5000000000000	17	0	17	
IMPROVEMENT AC - 5300 MAIN	2017-01-11	8,531		SL	7 0000000000000	1,219	1,219	1,219	

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
IMPROVEMENT AC - 5300 MAIN	2017-04-10	7,500		SL	7 0000000000000	804	804	804	
TOYOTA SIENNA	2017-04-28	23,392		SL	5 0000000000000	3,119	0	3,119	
FURNITURE - 5350 POND	2017-10-02	3,940		SL	5 0000000000000	197	197	197	
DECORATOR - 5350 POND	2017-10-04	1,400		SL	5 0000000000000	70	70	70	
FURNISHING - 5350 POND	2017-08-11	341		SL	5 0000000000000	28	28	28	
WATER HEATER - CARRIAGE HOUSE	2008-12-31	943	943	SL	7 0000000000000	0	0	0	
LAND-5250 WINFIELD (CARRIAGE HOUSE)	2009-08-21	141,495		L		0	0	0	
BUILDING-5250 WINFIELD (CARRIAGE HOUSE)	2017-06-01	212,242	60,457	SL	27 5000000000000	4,181	0	4,181	
REPAIRS-5250	2017-06-01	7,705	2,170	SL	27 5000000000000	163	0	163	
IMPROVEMENTS - CARRIAGE	2017-06-01	56,157	15,656	SL	27 5000000000000	1,191	0	1,191	
CRYSTAL CLEAR WATER REPAIRS - 5250	2017-06-01	3,900	864	SL	27 5000000000000	83	0	83	
ROOF REPAIRS - 5250	2017-06-01	8,166	1,658	SL	27 5000000000000	173	0	173	
WINDOWS - 5250	2017-06-01	3,450	1,927	SL	10 0000000000000	201	0	201	
IMPROVEMENT - 5250 CARRIAGE HOUSE WATER HEATER	2017-06-01	1,048	649	SL	7 0000000000000	87	0	87	
IMPROVEMENTS - 5250 CARRIAGE WINDOWS	2017-06-01	35,830	4,126	SL	27 5000000000000	760	0	760	

TY 2017 Investments - Land Schedule**Name:** HOPEWELL HOUSE FOR INDEPENDENT LIVING**EIN:** 11-3811184

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
IMPROVEMENT - MAIN	15,124	3,233	11,891	
OUTSIDE CONTRACTOR-5300 MAIN	51,142	15,500	35,642	
BUILDING-5300 WINFIELD (MAIN HOUSE)	382,036	116,346	265,690	
MATERIALS-5300 MAIN	9,146	2,775	6,371	
REPAIRS-5300 MAIN	6,014	1,825	4,189	
CRYSTAL CLEAR WATER REPAIRS	3,900	947	2,953	
CRYSTAL CLEAR WATER REPAIRS	3,900	947	2,953	
CLOSET - 5360 WINFIELD ROAD	1,092	205	887	
CLOSET - 5360 WINFIELD ROAD	1,504	286	1,218	
BUILDING - 5360 WINFIELD ROAD	208,563	40,556	168,007	
LAND - 5360 WINFIELD ROAD	632,980	0	632,980	
CRYSTAL CLEAR WATER REPAIRS - 5360	3,900	947	2,953	
REPAIRS - 5360	12,780	2,867	9,913	
WASHER & DRYER - POND HOUSE	1,590	1,590	0	
DISHWASHER - POND HOUSE	920	920	0	
DISHWASHER - POND HOUSE	920	917	3	
IMPROVEMENT - POND HOUSE	6,637	1,914	4,723	
OUTSIDE CONTRACTOR-5350	100,068	30,325	69,743	
LAND - 5350 WINFIELD (POND HOUSE)	198,093	0	198,093	
BUILDING - 5350 WINFIELD (POND HOUSE)	297,139	90,492	206,647	
MATERIALS - 5350	18,242	5,553	12,689	
REPAIRS - 5350	2,630	800	1,830	
CRYSTAL CLEAR WATER REPAIRS - 5350	3,900	947	2,953	
COOLING SYSTEM - 5350	5,980	1,338	4,642	
MATTRESS	830	719	111	
IMPROVEMENT - 5360 CAMPBELL	528	82	446	
IMPROVEMENT - 5360 CAMPBELL	5,727	901	4,826	
IMPROVEMENT - 5360 CAMPBELL DECK REPAIR AND GRADING WORK	2,045	296	1,749	
IMPROVEMENT - 5360 CAMPBELL HAND RAIL	2,371	344	2,027	
WATER HEATER - MAIN HOUSE	894	629	265	

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
IMPROVEMENTS - 5350 POND HOUSE ROOF	8,720	951	7,769	
IMPROVEMENTS - 5360 CAMPBELL DECK STABILIZATION	1,689	239	1,450	
IMPROVEMENTS - 5300 MAIN HOUSE HEATING OIL TANK	6,800	865	5,935	
IMPROVEMENT - POND HOUSE	2,900	158	2,742	
IMPROVEMENT - POND HOUSE	1,252	92	1,160	
IMPROVEMENT - 5360 CAMPBELL	1,048	76	972	
LAND - 5300 WINFIELD (MAIN HOUSE)	254,691	0	254,691	
IMPROVEMENT AC - 5360 CAMPBELL	6,982	332	6,650	
IMPROVEMENT AC - 5300 MAIN	8,531	1,219	7,312	
IMPROVEMENT AC - 5300 MAIN	7,500	804	6,696	
FURNITURE - 5350 POND	3,940	197	3,743	
DECORATOR - 5350 POND	1,400	70	1,330	
FURNISHING - 5350 POND	341	28	313	

TY 2017 Land, Etc. Schedule

Name: HOPEWELL HOUSE FOR INDEPENDENT LIVING

EIN: 11-3811184

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LUMBER FOR FENCE MWP SUPPLY	13,556	12,204	1,352	
FENCING	1,419	1,278	141	
FENCING	1,610	1,449	161	
IMPROVEMENT - BLUE	44,922	9,600	35,322	
CLAIRSTON CONSTRUCTION	25,559	6,387	19,172	
COMPUTER	1,584	1,584	0	
OUTSIDE CONTRACTOR-FARM	10,263	2,192	8,071	
LAND-5202 WINFIELD (BLUE HOUSE)	212,242	0	212,242	
BUILDING-5202 WINFIELD (BLUE HOUSE)	318,364	96,957	221,407	
OUTSIDE CONTRACTOR-5202 BLUE	44,945	13,617	31,328	
MATERIALS-FARM	1,418	300	1,118	
MATERIALS-5202 BLUE	8,396	2,542	5,854	
REPAIRS-5202 BLUE	5,983	1,817	4,166	
REPAIRS-FARM	6,629	2,008	4,621	
IMPROVEMENTS - BLUE	6,148	1,848	4,300	
IMPROVEMENTS - FARM	134,654	40,400	94,254	
IMPROVEMENTS- CUSTOM FENCE	11,280	2,288	8,992	
IMPROVEMENTS - VA WATER FILTRATION SYSTEM	6,557	1,330	5,227	
IMPROVEMENTS - CUSTOM FENCE	20,000	4,018	15,982	
IMPROVEMENTS - SAND CREEK POST & BEAM WIRE	19,387	3,893	15,494	
IMPROVEMENTS - VA WATER FILTRATION SYSTEM	125	23	102	
IMPROVEMENTS - VA WATER FILTRATION SYSTEM	125	23	102	
1 GATE OPERATOR - 5202 BLUE HOUSE	3,850	3,850	0	
BLUE HOUSE REPAIRS - BOYD	3,500	783	2,717	
COMPUTERS	1,717	1,717	0	
SECURITY GATE	60,613	13,591	47,022	
REPAIRS - RED BARN	3,500	783	2,717	
GOLF CART	4,000	4,000	0	
CROSS CUT SHREDDER	1,207	1,145	62	
IMPROVEMENT - 5202 BLUE	5,708	953	4,755	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
IMPROVEMENT - SITE	6,620	1,165	5,455	
IMPROVEMENT - SITE	4,000	665	3,335	
GREENHOUSE COSTS	65,851	5,064	60,787	
2006 TOWN COUNTRY CHRYSLER MINIVAN	7,544	6,790	754	
STORMWATER MANAGEMENT SYSTEM - FARM	4,105	499	3,606	
FURNACE - 5202 BLUE	2,100	380	1,720	
FARM - IMPROVEMENTS CHICKEN COUP	837	329	508	
FARM - IMPROVEMENTS MICROGREEN	3,488	1,250	2,238	
IMPROVEMENTS - 5202 BLUE HOUSE FLOOR	1,365	183	1,182	
DECK - 5202 BLUE	2,263	191	2,072	
OUTDOOR LIGHTS - 5202 BLUE	650	303	347	
HEAT REGISTERS - 5202 BLUE	2,200	733	1,467	
HEATING AND AC - 5202 BLUE	7,877	2,438	5,439	
WATER PUMP - 5202 BLUE	2,000	715	1,285	
ELECTRITY IMPROVEMENTS	1,630	641	989	
ROAD IMPROVEMENTS	11,309	856	10,453	
IMPROVEMENT - FARM	2,500	106	2,394	
IMPROVEMENT - 5202 BLUE	3,000	136	2,864	
IMPROVEMENT - SITE	2,468	180	2,288	
GENERATOR REPAIR COSTS	35,539	10,154	25,385	
IMPROVEMENT - 5202 BLUE	3,899	284	3,615	
GREENHOUSE COSTS	2,037	148	1,889	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	1,296	261	1,035	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	1,701	337	1,364	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	42,466	8,349	34,117	
SAND CREEK POST & BEAM WIRE - 5290 WINFIELD RD	13,073	2,541	10,532	
SAND CREEK POST & BEAM WIRE - 5290 WINFIELD RD	4,000	772	3,228	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	55,085	10,708	44,377	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	54,631	10,507	44,124	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	82,185	15,451	66,734	

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	26,688	4,959	21,729	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	46,256	8,401	37,855	
CLAIRSTON CONSTRUCTION - 5290 WINFIELD RD	26,293	4,774	21,519	
1 GATE OPERATOR - 5290 NEW OFFICE BARN	3,850	3,850	0	
CLAIRSTONE CONSTRUCTION	8,512	5,673	2,839	
WIRING - RED AND BROWN BARN	1,902	233	1,669	
FURNITURE - CARRIAGE	4,724	630	4,094	
DECORATOR - CARRIAGE	1,700	170	1,530	
FURNISHING - CARRIAGE	1,455	146	1,309	
IMPROVEMENT AC - 5202 BLUE	6,500	696	5,804	
IMPROVEMENT ROOF - 5202 BLUE	5,500	17	5,483	
TOYOTA SIENNA	23,392	3,119	20,273	
WATER HEATER - CARRIAGE HOUSE	943	943	0	
LAND-5250 WINFIELD (CARRIAGE HOUSE)	141,495	0	141,495	
BUILDING-5250 WINFIELD (CARRIAGE HOUSE)	212,242	64,638	147,604	
REPAIRS-5250	7,705	2,333	5,372	
IMPROVEMENTS - CARRIAGE	56,157	16,847	39,310	
CRYSTAL CLEAR WATER REPAIRS - 5250	3,900	947	2,953	
ROOF REPAIRS - 5250	8,166	1,831	6,335	
WINDOWS - 5250	3,450	2,128	1,322	
IMPROVEMENT - 5250 CARRIAGE HOUSE WATER HEATER	1,048	736	312	
IMPROVEMENTS - 5250 CARRIAGE WINDOWS	35,830	4,886	30,944	

TY 2017 Loans from Officers Schedule

Name: HOPEWELL HOUSE FOR INDEPENDENT LIVING

EIN: 11-3811184

Item No.	1
Lender's Name	DELMAR LEWIS
Lender's Title	CHAIRMAN
Original Amount of Loan	675145
Balance Due	
Date of Note	2008-01
Maturity Date	
Repayment Terms	NONE NOTED
Interest Rate	0.000000000000
Security Provided by Borrower	UNSECURED
Purpose of Loan	PURCHASE OF BUILDINGS AND WORKING CAPITAL
Description of Lender Consideration	NONE NOTED
Consideration FMV	

Item No.	2
Lender's Name	KAREN LEWIS
Lender's Title	PRESIDENT
Original Amount of Loan	18890
Balance Due	
Date of Note	2008-08
Maturity Date	
Repayment Terms	NONE NOTED
Interest Rate	0.000000000000
Security Provided by Borrower	UNSECURED
Purpose of Loan	WORKING CAPITAL
Description of Lender Consideration	NONE NOTED
Consideration FMV	

TY 2017 Other Assets Schedule

Name: HOPEWELL HOUSE FOR INDEPENDENT LIVING

EIN: 11-3811184

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
EMPLOYEE ADVANCE	75	1,015	1,015

TY 2017 Other Expenses Schedule**Name:** HOPEWELL HOUSE FOR INDEPENDENT LIVING**EIN:** 11-3811184**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
POSTAGE	219	0	0	0
INSURANCE	10,978	0	0	0
GROUP HOME - FOOD AND ENTERTAINMENT	24,879	0	0	0
GROUP HOME - REPAIRS	7,192	0	0	0
GROUP HOME - SUPPLIES	3,915	0	0	0
GROUP HOME - UTILITIES	14,822	0	0	0
GROUP HOME - FUEL	1,904	0	0	0
GROUP HOME - OTHER EXPENSES	103,992	0	0	0
TELEPHONE	1,915	0	0	0
BANK CHARGES	931	0	0	0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WORKERS COMPENSATION	3,929	0	0	0
LANDSCAPING	8,052	0	0	0
MEMBERSHIPS AND DUES	150	0	0	0
HIRING	418	0	0	0
CONSULTING	49,035	0	0	0
CONTRACT SERVICES	8,893	0	0	0
DUES AND SUBSCRIPTION	1,749	0	0	0
FACILITIES AND EQUIPMENT MAINTENANCE	6,525	6,525	6,525	0
INSURANCE EXPENSES	6,404	6,404	6,404	0
FACILITIES AND EQUIPMENT MAINTENANCE	5,025	5,025	5,025	0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INSURANCE EXPENSES	6,404	6,404	6,404	0
FACILITIES AND EQUIPMENT MAINTENANCE	5,025	5,025	5,025	0
INSURANCE EXPENSES	6,404	6,404	6,404	0
FACILITIES AND EQUIPMENT MAINTENANCE	6,321	6,321	6,321	0
INSURANCE EXPENSES	6,404	6,404	6,404	0

TY 2017 Other Income Schedule**Name:** HOPEWELL HOUSE FOR INDEPENDENT LIVING**EIN:** 11-3811184**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
RESIDENT FEES	250,518		250,518
COMMUNITY SERVICES	36,125		36,125

TY 2017 Other Liabilities Schedule**Name:** HOPEWELL HOUSE FOR INDEPENDENT LIVING**EIN:** 11-3811184

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSIT	14,000	10,100
DEFERRED REVENUE	5,000	0
PAYROLL LIABILITIES	0	2,915

TY 2017 Other Professional Fees Schedule**Name:** HOPEWELL HOUSE FOR INDEPENDENT LIVING**EIN:** 11-3811184

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL	1,076	0	0	0
CONTRACT/PROFESSIONAL SERVICE	5,187	5,187	5,187	0
CONTRACT/PROFESSIONAL SERVICE	5,187	5,187	5,187	0
CONTRACT/PROFESSIONAL SERVICE	5,188	5,188	5,188	0
CONTRACT/PROFESSIONAL SERVICE	5,187	5,187	5,187	0

TY 2017 Taxes Schedule**Name:** HOPEWELL HOUSE FOR INDEPENDENT LIVING**EIN:** 11-3811184

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	21,305	0	0	0
REAL ESTATE	11,554	0	0	0
REAL ESTATE TAXES	6,113	6,113	6,113	0
REAL ESTATE TAXES	6,113	6,113	6,113	0
REAL ESTATE TAXES	6,113	6,113	6,113	0
REAL ESTATE TAXES	4,585	4,585	4,585	0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491318030878	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047 2017
		Name of the organization HOPEWELL HOUSE FOR INDEPENDENT LIVING			Employer identification number 11-3811184
Organization type (check one)					
Filers of:Section:					
Form 990 or 990-EZ		☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization			
Form 990-PF		☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation			
Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions					
General Rule ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$					
Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF Cat No 30613X Schedule B (Form 990, 990-EZ, or 990-PF) (2017)					

Name of organization HOPEWELL HOUSE FOR INDEPENDENT LIVING	Employer identification number 11-3811184
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MCLEAN MORTGAGE CORPORATION 11325 RANDOM HILLS ROAD STE 4 FAIRFAX, VA 22030	\$ 260,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization

HOPEWELL HOUSE FOR INDEPENDENT LIVING

Employer identification number

11-3811184

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of **exclusively** religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		