2949131404710

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the freasury

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

F	or ca	ilendar year 2017 or tax year beginning	X 	. 2017	, and end	ina		, 20
		of foundation		, <u>==</u>	,		Employer identif	
	тне	BENGIER FOUNDATION	•				11-372924	6
-	_	er and street (or P O box number if mail is not delivered	i to street address)		Room/suite	9 B	Telephone numb	er (see instructions)
)	тня	EE LAGOON DRIVE, STE 400.	•				(650) 36	55-4646
\ -		town, state or province, country, and ZIP or foreign po	stal code		l			
X	J.1, J.	, , , , , , , , , , , , , , , , , , ,				c		
	RED	WOOD CITY, CA 94065					pending, check here	· ·
G	Che	eck all that apply Initial return	Initial return	of a former p	ublic chai	ity n	1 Foreign organiza	tions, check here
		Final return	Amended re	•		´	2 Foreign organiza	
		Address change	Name chang				85% test, check I	nere and attach
H	Che	eck type of organization X Section 501			C.1	\	computation .	_
. 1		Section 4947(a)(1) nonexempt chantable trust	Other taxable pr		$_{tion}(\)^{\mathcal{L}}$	1 E	•	n status was terminated
ı			ounting method X C		rual	٦,	•	
•		·	other (specify)	٠				in a 60-month termination (1)(1)(B), check here
			column (d) must be on ca	ash basis)			•	
f		Analysis of Revenue and Expenses (The	1	Ι				(d) Disbursements
		total of amounts in columns (b), (c), and (d)	(a) Revenue and expenses per	(b) Net inve		(c)	Adjusted net	for charitable purposes
		may not necessarily equal the amounts in column (a) (see instructions)	books	incom	10		income	(cash basis only)
_	1	Contributions, gifts, grants, etc., received (attach schedule) .	33,020.		84-25772			AND THE PERSON OF THE PERSON O
	2	Check if the foundation is not required to	TANK WATER					THE PERSON OF THE
	3	attach Sch B	The second section of the second second section of the second section					
	4	Dividends and interest from securities	107,539	10	7,539.			
	5a	Gross rents						
	Ь	Net rental income or (loss)						
a	1	Net gain or (loss) from sale of assets not on line 10	519,730.	W. P. 1941		V 25		
ב	b	Gross sales price for all 519,730.		3.2.2			CSEXHIOA	
Revenue	7	Capital gain net income (from Part IV, line 2) .	27 W 2 W - 27 2 2 3 3	51	9,730.		RECE	IVED AND LEAD
ž	8	Net short-term capital gain	#100/2/02-01-94V-01-0			1		
Σ.	9	Income modifications					NOV 1	6.00
, 	10 a	Gross sales less returns and allowances					W KINON FIRE	DECUION WITH
Z	ь	Less Cost of goods sold .					强 為和多的人為	Ω S
SCANNE	С	Gross profit or (loss) (attach schedule)				i	OGDE	NEUTESE ESE
J	11	Other income (attach schedule) ATCH, 1	9,169.		6,057.			STATE OF THE PROPERTY OF THE PARTY OF THE PA
	12	Total. Add lines 1 through 11	669,458.	62	1,212.			The second secon
₽.,	13	Compensation of officers, directors, trustees, etc	0.					
Ses Ses	14 15 16a b c 17 18 19	Other employee salanes and wages						
Sec.	15	Pension plans, employee benefits		<u> </u>				
Š	16 a	Legal fees (attach schedule)	10 700		6 305		-	6 305
碳	b	Accounting fees (attach schedule)ATCH 2	12,790.		6,395.			6,395
בֻּּ	C	Other professional fees (attach schedule).[3]	38,852.	3	8,852.			
tra	17	Interest	38,921.		3,695.			
nis	18	Taxes (attach schedule) (see instructions)[4].	30,921.		3,093.	-		
Ξ	19	Depreciation (attach schedule) and depletion.						AND THE PROPERTY OF THE PROPER
Ad	20	Occupancy						
and	21	Travel, conferences, and meetings						
ā	22	Printing and publications	230.	,	- +		· · · · · · · · · · · · · · · · · · ·	230
inc	23 24 25	Other expenses (attach schedule) ATCH . 5 .	250.				· · · · · · · · · · · · · · · · · · ·	
rat	24	Total operating and administrative expenses.	90,793.	4	8,942.		•	6,625
ad(Add lines 13 through 23	468,334.			KONTON		468,334
O		Contributions, gifts, grants paid	559,127.	A STATE OF THE STA	8,942.	-7#1 <u>111111</u>	0.	474,959
_	26	Total expenses and disbursements Add lines 24 and 25		BOMETA AC	STATE OF THE PARTY	Jan 1		WAR THE SAME OF THE SAME
	27	Subtract line 26 from line 12	110,331.				以及多数数	
	a h	Excess of revenue over expenses and disbursements Net investment income (If negative, enter -0-)		**************************************	2,270.	POST		
	b	Adjusted net income (if negative, enter -0-).			that see a second	THE LIFE	<u> </u>	
	i C	Aujusteu net moome (n negative, enter -0-).	M WE TO THE THE PERSON NOT THE PERS	BELL TANKED VERY AND AN	**************************************	•		THE REPORT OF THE PROPERTY OF

Page 2

		Delenes Sheets d	strached schedules and amounts in the	Beginning of year	End o	of year
نا	art II	Balance Sneets a	escription column should be for end-of-year mounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	9		•	
	2	Savings and temporary ca	ash investments	1,220,524.		
		Accounts receivable 🕨				
		Less allowance for doubt	ful accounts -	TOTAL TANK THE STATE OF THE STA	MANAGEMENT CONTRACTOR OF THE STATE AND THE STATE OF THE S	NO. WAS ASSESSED AND THE STREET PROPERTY AND ADDRESS OF THE STREET PROPERTY ADDRESS OF THE STREET PROPE
	4	Pledges receivable ►				
		Less allowance for doubt	ful accounts			
	5	Grants receivable				
	6	Receivables due from off	ficers, directors, trustees, and other			
		disqualified persons (attac	ch schedule) (see instructions)	. I CONSTRUMENTATION AND AND THE CONTRACTOR OF T	respectables, and a supplementary of their lights sept.	N. There was a superior band on the Otto Will
	7	Other notes and loans red	ceivable (attach schedule) 🕨			
		Less allowance for doubtf	ful accounts	<u>-</u>		
ssets	_			<u> </u>		
SS	9	Prepaid expenses and defi	erred charges			
⋖		_	government obligations (attach schedule)			
		•	tock (attach schedule)			
		Investments - corporate b Investments - land, buildings,	onds (attach schedule)	K. W. The Control of the State	Alben Maria de la compresa del compresa de la compresa del compresa de la compresa del compresa de la compresa della compresa della compresa de la compresa della compresa	
		and equipment basis				
		Less accumulated depreciation (attach schedule)		-		
	12	Investments - mortgage loa	ans	5 432 900	6,744,240.	8,236,863.
	13 14	Investments - other (attact Land, buildings, and		3,432,300.		
			n >			
ĺ						
		Other assets (describe	ompleted by all filers - see the			
			e 1, item I)	6,653,424.	6,763,755.	8,256,378.
\dashv			crued expenses	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
S		* *				
lities			trustees, and other disqualified persons.			
匵			s payable (attach schedule)			
<u>ا</u> ڌ			>)			
		•				
	23	Total liabilities (add lines	17 through 22)	0.	0.	
		Foundations that follow 5	SFAS 117, check here ►			
ces			rough 26, and lines 30 and 31.			
崩	24	Jnrestricted		,		
폜	25	Temporarily restricted			•	
	26					
	1		follow SFAS 117, check here ▶️X		`	
빝		and complete lines 27 th	· ·	5 552 404	6 762 755	
S	27	Capital stock, trust princip	al, or current funds	6,653,424.	_ 6,763,755.	
힗	28	Paid-in or capital surplus, or la	nd, bldg , and equipment fund			
P	29	- -	ted income, endowment, or other funds	6 652 1121	6,763,755.	
뒝	30	,	alances (see instructions)	6,653,424.	6,763,733.	
z			net assets/fund balances (see	6,653,424.	6,763,755.	
님			on in Not Appete or Fund Bala		0,703,733.	Carried Carried States
			ges in Net Assets or Fund Bala ances at beginning of year - Part		nust agree with	
'			on prior year's return)		-	6,653,424.
2			ne 27a			110,331.
			d in line 2 (itemize) ▶			
						6,763,755.
		eases not included in li			5	
			ances at end of year (line 4 minus	line 5) - Part II column (h		6,763,755.
Ť	. 5(4)	abboto or raina ban	and at one or your time i minus	of tacking condition (-// v	5 000 PE (2047)

Form 990-PF (2017)

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Page	

· 2-story	brick warehouse, or common stock, 200	example, real estate, shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a SEE PART IV SCH	EDULE		D - Dollation		
b					-
C					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (los ((e) plus (f) minu	
a 519,730.		0.		519,730	
b					
С					
d			_		
e					
Complete only for assets	showing gain in column (h) and owned	by the foundation on 12/31/69		Gains (Col (h) ga	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col	(k), but not less the Losses (from col	
a					
b					
C					
d					
е	<u> </u>	<u> </u>			
2 Capital gain net incom	a or (not canital loce)	ain, also enter in Part I, line 7 oss), enter -0- in Part I, line 7	2		519,730.
Net short-term capital	gain or (loss) as defined in sections				_
	Part I, line 8, column (c) See ins		1		
•	· · · · · <u>· · · · · · · · · · · · · · </u>		3		0.
Part V Qualification	Under Section 4940(e) for Re	duced Tax on Net Investment I	ncome		
		e section 4940(a) tax on net investi	ment incoi	me)	
section 4940(d)(2) applies	s, leave this part blank or the section 4942 tax on the distrib	outable amount of any year in the b			Yes X N
section 4940(d)(2) applies as the foundation liable fo "Yes," the foundation does	s, leave this part blank or the section 4942 tax on the distrib sn't qualify under section 4940(e)	outable amount of any year in the b Do not complete this part	ase period	d?	Yes X N
section 4940(d)(2) applies /as the foundation liable fo "Yes," the foundation does Enter the appropriate	s, leave this part blank or the section 4942 tax on the distrib sn't qualify under section 4940(e) I amount in each column for each ye	outable amount of any year in the b Do not complete this part ar, see the instructions before maki	ase period	d?	Yes X N
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F section 4940(d)(2) applies Vas the foundation liable for "Yes," the foundation does 1 Enter the appropriate (a) Base period years Calendar year (or tax year beginning in) 2016 2015 2014 2013 2012 2 Total of line 1, column 3 Average distribution rathe number of years th 4 Enter the net value of 5 Multiply line 4 by line 3 6 Enter 1% of net investing 7 Add lines 5 and 6	s, leave this part blank or the section 4942 tax on the distribution of the section 4940(e) [I amount in each column for each ye (b) Adjusted qualifying distributions 477, 575. 942, 281. 838, 265. 849, 755. 1,006, 209. (d)	outable amount of any year in the boo not complete this part ar, see the instructions before make (c) Net value of nonchantable-use assets 6,366,240. 7,008,146. 6,685,878. 6,624,610. 6,092,358. Ite the total on line 2 by 5 0, or by if less than 5 years from Part X, line 5	ase period ng any en 2 3 4 5	tries (d) Distribution rat (col (b) divided by (0.0750 0.1344 0.1253 0.1282 0.1651 0.62828 0.1256 712,316 969,098

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Form **990-PF** (2017)

1a Earnig cogning foundations described in section 4940(x)2, which there \[\] and enter "NA" on live 1 \\ Date of Alling of determation filter 1 \\ \text{Date of Alling of Alling of Section 4947(a)(1) Invats and taxable foundations only, others, enter -0 -1 \\ \text{Date of Alling of Control (2) Invation filter 1 \\ \text{Date of Alling of Control (2) Invation filter 2 \\ \text{Date of Alling of Control (2) Invation filter 2 \\ \text{Date of Alling of Control (2) Invation filter 2 \\ \text{Date of Alling of Control (2) Invation filter 2 \\ \text{Date of Alling of Control (2) Invation filter 2 \\ \text{Date of Alling of Control (2) Invation filter 2 \\ \text{Date of Alling of Control (2) Invation filter 2 \\ \text{Date of Alling of Control (2) Invation filter 2 \\ \text{Date of Alling of Control (2) Invation filter 2 \\ \text{Date of Alling of Control (2) Invation filter 2 \\ \text{Date of Alling of Control (2) Invation filter 2 \\ \text{Date of Alling of Control (2) Invation filter 2 \\ \text{Date of Alling of Control (2) Invation filter 2 \\ \text{Date of All (2) Invation filtr 2 \\ \text{Date of All (2) Invation filt 2 \\ \text{Date of All (2) Invation filtr 2 \\ \text{Da	Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instructions)
b Domestic foundations that meet the section 4940(e) regurements in Part V, check here \(\) and other 10% Part, lime 27.0 (b) of Part, lime 27.0 (c) and other 10% Part, lime 27.0 (c) of lime 27% of lime 27% Exempt foreign organizations enter 4% of Part, lime 17, col (b) of Par	1a	Exempt operating foundations described in section 4940(d)(2), check here	
here ▶ ☐ and enter 1% of Part I, line 275 c All other domestor Conditions enter 2% of line 27b Exempt foreign organizations enter 4% of Jert I, line 1, 2 oil (b) Part I, line 1, 2 oil (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0.) 3 11, 445. 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0.) 5 Tax based on investment ficines. Subtract line 4 from line 3 if zero releas, enter -0. 5 Tax based on investment ficines. Subtract line 4 from line 3 if zero releas, enter -0. 5 Tax based on investment ficines. Subtract line 4 from line 3 if zero releas, enter -0. 5 Tax based on investment ficines. Subtract line 4 from line 3 if zero releas, enter -0. 5 Tax based on investment ficines. Subtract line 4 from line 3 if zero releas, enter -0. 5 Tax based on investment ficines. Subtract line 4 from line 3 if zero releas, enter -0. 5 Tax based on investment ficines. Subtract line 4 from line 3 if zero releas, enter -0. 5 Tax based on investment ficines. Subtract line 6 from 888). 6 Ec. 10,000. 6 Backup withholding erroneously withheld 6 Backup withholding erroneously withheld 7 Total credits and payments and 2016 overpayment or estimated tax. Check here in if from 2220 is attached. 7 Tax based lines 5 and 8 is more than line 7, enter amount owed. 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed. 9 Tax due. If the total of lines 5 and 8, enter the amount owerpaid. 10 Tener the amount of line 10 to be. Oredited to 2018 estimated tax. 11 Tener the amount of line 10 to be. Oredited to 2018 estimated tax. 12 Tax based to 1. Tax base		Date of ruling or determination letter (attach copy of letter if necessary - see instructions)	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of part l, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0, 3 Add lines 1 and 2. 3 Add lines 1 and 2. 4 0. 4 0. 5 Tax based on investment incomes. Subtract line 4 from line 3 if zero or less, enter -0, 5 Credits/Payments a 2017 estimated tax payments and 2016 overpayment credited to 2017. 5 Exempt foreign organizations— tax withheld at source. 5 Exempt foreign organizations— tax withheld at source. 6 b	b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	11,445.
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 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered. See instructions ► If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i>? If "No," attach explanation. Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," attach a schedule listing their names and addresses. Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. 	ŭ		
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To Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions ▶ CA, b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV. 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.			V
Enter the states to which the foundation reports or with which it is registered. See instructions CA, b if the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV if "Yes," complete Part XIV. 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.			7 X
CA, If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV if "Yes," complete Part XIV. 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.			
(or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation			
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV. 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	
4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV if "Yes," complete Part XIV		(or designate) of each state as required by General Instruction G? If "No," attach explanation	
complete Part XIV	9	is the foundation claiming status as a private operating foundation within the meaning of section $4942(J)(3)$ or	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes,"	
names and addresses		complete Part XIV	9 X
names and addresses	10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	
			10

Pai	t VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions			x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► HTTP://WWW.BENGIERFOUNDATION.ORG			_
14	The books are in care of ▶ SEILER LLP Telephone no ▶ 650-365	-464	6	
	The books are in care of SEILER LLP Located at THREE LAGOON DRIVE, STE 400, REDWOOD CITY, CA Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	157		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		▶	· 🔲
	and enter the amount of tax-exempt interest received or accrued during the year		1	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authorit	у	Yes	No
	over a bank, securities, or other financial account in a foreign country?	CAPPERS	CHESTRANS &	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of	f		
_	the foreign country >			
Pai	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	OCTATION .	Vaa	Na
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualifica person			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2017?	1c	Concenio	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2017?			
	If "Yes," list the years			
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	2 h	NOT CHA	
	all years listed, answer "No" and attach statement - see instructions)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
2-	Did the foundation held more than a 20/ direct or indirect interest in any hydroca enterprise			
Sa	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
h	at any time during the year?		3	
J	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2017)	3b	- COLUMN TO SECUL	
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X
		<u>aa</u>	DE	(0047)

Form 9	90-PF (2017)	THE BENGIER F	OUNDATION			11-3	3729246		Page 6
Par	t VII-B	Statements Regarding Activities	for Which Form	4720 May Be Red	uired (con	tinued)			
5a	During the	year, did the foundation pay or incur any am	ount to					Yes	No
	(1) Carry	on propaganda, or otherwise attempt to influ	ence legislation (section	on 4945(e))?	. Yes	X No		No.	
	(2) Influen	ce the outcome of any specific public el	ection (see section	4955), or to carry o	n,			3	
	directly	or indirectly, any voter registration drive?			. Yes	X No		W.	
		e a grant to an individual for travel, study, or			1 - 1	X No			
	(4) Provide	e a grant to an organization other than a	charitable, etc., or	ganization described	ın				
		4945(d)(4)(A)? See instructions			I - I	X No			
		for any purpose other than religious, c							1
		es, or for the prevention of cruelty to children			_	X No			
b		wer is "Yes" to 5a(1)-(5), did any of the				scribed in			
		s section 53 4945 or in a current notice regal					5b	- Transfer Contractor	
	Organizatio	ons relying on a current notice regarding disa	ster assistance, check	chere		▶[200
С	_	wer is "Yes" to question 5a(4), does the						100	
		maintained expenditure responsibility for the		•		No			
		tach the statement required by Regulations s	-						
6a		undation, during the year, receive any fui	• •	rectly, to pay premiui	ms				2.5
		nal benefit contract?	•		Yes	X No			
ь		ndation, during the year, pay premiums, dire			act?		6b	GALLES AND A	X
		6b, file Form 8870	•	•			TENT	TOTAL PROPERTY.	於公
7a		e during the tax year, was the foundation a p	arty to a prohibited ta	x shelter transaction?	Yes	X No			
b	-	the foundation receive any proceeds or ha					7b	ALL NESSEEM	
Par	t VIII	nformation About Officers, Directo	rs, Trustees, Fou	indation Manager	s, Highly Pa	aid Empl	loyees,		
1	Liet all offi	ind Contractors icers, directors, trustees, foundation i	managers and thei	r compansation Sec	instructions	,			
	LISC all OII		(b) Title, and average	(c) Compensation	(d) Contribut	ions to	(e) Expens	e accor	ınt
		(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee bene and deferred con	efit plans npensation	other all		
ATCI	ł 7		}	0.		0.			0.
		tion of five highest-paid employees	(other than thos	se included on line	e 1 - see i	nstructio	ns). If no	ne,	enter
	'NONE."		1		(d) Contribut	tions to			
(a)	Name and ad	dress of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee b	enefit	(e) Expense		
(-,			devoted to position		plans and de compensa		other all	owance	s
					٠				
1	NONE								
					•				
				<u> </u>					
-									
		-							
otal	number of	other employees paid over \$50,000.				▶			
	,			<u> </u>	-	· · · · ·	Form 990	-PF	2017)

Form 990-PF (2017) Page 7 Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, Part VIII and Contractors (continued) Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE 0. Total number of others receiving over \$50,000 for professional services. Part IX-A **Summary of Direct Charitable Activities** List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of Expenses organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 NOT APPLICABLE Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount NOT APPLICABLE All other program-related investments. See instructions 3 NONE Total. Add lines 1 through 3.

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Page 8

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Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes 1a 7,135,878. 693,884. **b** Average of monthly cash balances......... 1c 7,829,762. 1d Reduction claimed for blockage or other factors reported on lines 1a and 2 7,829,762. 3 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 117,446. 4 instructions) 7,712,316. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 385,616. 6 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations Part XI and certain foreign organizations, check here ▶ and do not complete this part) 385,616. Minimum investment return from Part X, line 6 11,445. 2a Tax on investment income for 2017 from Part VI, line 5 2a Income tax for 2017 (This does not include the tax from Part VI). . 2b 11,445. 2c 374,171. 4 4 374,171. 5 6 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, 374,171. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 474,959. Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1a 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 3 Amounts set aside for specific charitable projects that satisfy the 474,959. Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income 5 6

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

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qualifies for the section 4940(e) reduction of tax in those years

Form 990-PF (2017) Page 9 Undistributed Income (see instructions) Part XIII (c) (b) 2016 Corpus Years prior to 2016 2017 Distributable amount for 2017 from Part XI, 374,171. Undistributed income, if any, as of the end of 2017 a Enter amount for 2016 only. . . **b** Total for prior years 20 15 ,20 14 ,20 13 Excess distributions carryover, if any, to 2017 728,395 a From 2012 525,643. **b** From 2013 532,581. c From 2014 601,569. d From 2015 187,350. e From 2016 2,575,538 f Total of lines 3a through e Qualifying distributions for 2017 from Part XII, 474,959. line 4 ▶ \$ a Applied to 2016, but not more than line 2a . . . b Applied to undistributed income of prior years (Election required - see instructions). c Treated as distributions out of corpus (Election required - see instructions) 374,171 d Applied to 2017 distributable amount..... 100,788. e Remaining amount distributed out of corpus. . . Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 2,676,326 a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not 728,395 applied on line 5 or line 7 (see instructions) . . . Excess distributions carryover to 2018. 1,947,931 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 525,643 a Excess from 2013 . . . 532,581. b Excess from 2014 . . . 601,569. c Excess from 2015 . . . 187,350 d Excess from 2016 . . .

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e Excess from 2017 . . .

100,788

Pa	rt XIV Private Op	erating Foundations	(see instructions a	nd Part VII-A, questi	on 9)	NOT APPLICABLE
1 a	If the foundation has foundation, and the ruling	•		• •	- 1	
b	Check box to indicate v	=				(3) or 4942(j)(5)
22	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
2 a	justed net income from Part	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(0) 1022
	I or the minimum investment return from Part X for each					1
	year listed					
	85% of line 2a					
Ĭ	XII, tine 4 for each year listed .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made					
	directly for active conduct of exempt activities. Subtract line					
3	2d from line 2c					
а	alternative test relied upon "Assets" alternative test - enter					
_	(1) Value of all assets					
	(2) Value of assets qualifying under section					
h	4942(j)(3)(B)(i) "Endowment" alternative test-					
_	enter 2/3 of minimum invest-				3	
	ment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test - enter	/				
	(1) Total support other than gross investment income					
	(interest, dividends, rents, payments on securities					
	loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942					
	(j)(3)(B)(iii)					
	port from an exempt organization.					
	(4) Gross investment income.					
Pai				only if the foundat	tion had \$5,000 or	more in assets at
1	Information Regarding	ring the year - see				
	List any managers of	the foundation who h	ave contributed more			ed by the foundation
	before the close of any	tax year (but only if th	ey have contributed m	nore than \$5,000) (Se	ee section 507(d)(2))	
		GIER AND CYNTH				1
	List any managers of ownership of a partner					riarge portion of the
	· · · · · · · · · · · · · · · · · · ·	,		3		
	NONE					
2	Information Regarding	Contribution, Grant,	Gift, Loan, Scholarsh	p, etc., Programs:		
						and does not accept
	unsolicited requests fo complete items 2a, b, c			nis, etc., to morvidual	s of organizations of	ider other conditions,
	The name, address, ar			e person to whom app	lications should be add	ressed
	ATCH 8					
b	The form in which appl	cations should be sub	mitted and informatio	n and materials they s	should include	
	ATCH 9				·	
C	Any submission deadling	nes				
	N/A					
	Any restrictions or lir factors	nitations on awards,	such as by geogra	phical areas, charita	ble fields, kinds of	institutions, or other
	N/A					

Page **11**

Part XV Supplementary Information (3 Grants and Contributions Paid Duri	continued)	royed for I	Future Payment	
Recipient	If recipient is an individual,	Foundation	•	
Name and address (home or business)	if recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	, recipioni		
a valuating the year				
ATCH 10				
		ì		
		İ	,	
]	
•				
		1	ļ	
			<u> </u>	4.60, 224
Total			<mark>`</mark>	468,334.
b Approved for future payment]		
]		
]		
Total			> 3h	
	 			

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nter gross amounts unless otherwise indicated		ated business income	Excluded by	y section 512, 513, or 514	(e) Related or exempt
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
a					
b					
c					
d					
e					<u>.</u>
f					
g Fees and contracts from government agencies			+		
2 Membership dues and assessments					
Interest on savings and temporary cash investments -			14	107,539.	
Dividends and interest from securities	. :				
5 Net rental income or (loss) from real estate	,	 		<i>1</i> + -;	- k
a Debt-financed property					,
b Not debt-financed property			1		·
Net rental income or (loss) from personal property					-
Other investment income			18	519,730.	
Gain or (loss) from sales of assets other than inventory					- .
Net income or (loss) from special events · · · · · · · · · · · · · · · · · · ·	_				
Other revenue a					
b ATCH 11				9,169.	
c					
1		· · · · -			
d					
d					
e				636,438.	
Subtotal Add columns (b), (d), and (e)	ulations)	ccomplishment of E	xempt Purp		
e Subtotal Add columns (b), (d), and (e)	ulations) s to the A	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contribut	ted importantly to the
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities ine No. Explain below how each activity	ulations) s to the A	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contribut	ted importantly to the
Subtotal Add columns (b), (d), and (e)	ulations) s to the A	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contribut	ted importantly to the
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Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities ine No. Explain below how each activity	ulations) s to the A	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contribut	ted importantly to the
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Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities ine No. Explain below how each activity	ulations) s to the A	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contribut	ted importantly to the
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities ine No. Explain below how each activity	ulations) s to the A	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contribut	ted importantly to the
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities ine No. Explain below how each activity	ulations) s to the A	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contribut	ted importantly to the
Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities ine No. Explain below how each activity	ulations) s to the A	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contribut	ted importantly to the
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Subtotal Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculant XVI-B Relationship of Activities ine No. Explain below how each activity	ulations) s to the A	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contribut	
Subtotal Add columns (b), (d), and (e)	ulations) s to the A	ccomplishment of E	xempt Purp	ooses e) of Part XVI-A contribut	ted importantly to the

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations**

1	Did th	ne organization direct	tly or indirectly	engage in	any of the fol	lowing with	any other org	anızatıon described	*	Yes	No
	ın` se	ction 501(c) (other	than section	501(c)(3)	organizations	s) or in se	ection 527, re	elating to political	1 .	.]	
	organ	izations?								. +	į
а	Trans	fers from the reportir	ng foundation to	o a nonchar	itable exempt	organization	n of		l		
		ash	=			=			1a(1)	-	X
		ther assets									X
h		transactions					• • • • • • • •		12(2)	<u> </u>	
J					_4				45/4		
		ales of assets to a no									X
		urchases of assets fro			-						X
		ental of facilities, equ	•								
		eimbursement arrang									X
	(5) Lo	ans or loan guarantee	es <i>.</i>						1b(5)		Х
	(6) Pe	erformance of service	s or members	hip or fundr	aising solicitation	ons			1b(6)		X
C	Sharır	ng of facilities, equipn	nent, mailing li	sts, other as	sets, or paid e	mployees .			1c		X
d	If the	answer to any of th	ne above is "Yo	es," comple	te the followi	ng schedule	e Column (b)	should always sho	w the	faır m	arket
		of the goods, other									
	value	in any transaction of	r sharing arran	gement, sh	ow in column	(d) the value	ue of the good	s, other assets, or	service	s rece	eived
(a) Li	ne no	(b) Amount involved	(c) Name of	noncharitable	exempt organizatio	n (d)	Description of trans	sfers, transactions, and sh	аппо апта	angemei	nts
		N/A	†			N/Z		·-···			
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		foundation directly	•					-		s X	1
		bed in section 501(c)		ction 501(c)	(3)) or in secti	on 527?			Y6	es 🔼] NO
<u>b</u>	If "Yes	s," complete the follow					1				
_		(a) Name of organization	1	(b)	Type of organizat	ion	ļ	(c) Description of relation	ship		
							<u> </u>				
			_								
		r penalties of penjury, I decla						to the best of my knowled	ge and b	elief, it i	s true,
. :	- 1	ct, and complete Declaration of	preparer (other than t	laxpayer) is based	on all information of	which preparer h	as any knowledge	. —			
Sign	│	A Agent	Standies	1//	15/18		HDIRM.	May the IR			
Here	S (0)	nature of officer or trustee	Justan (Date	$\frac{\cup 1}{\vee 1}$	Title	$u \eta u \nabla \cdot u$	with the pr		Yes	_
	J. J. J.	nature of princer of trustee		Date		Title		See instruction	is A	Yes	No.
		Print/Tung		Denne de	a supporture		- I Det-		DTIN		
Paid		Print/Type preparer nar		Preparer's	signature	MIH	Date		PTIN		_
		MICHAEL S GOL		11/1400	44XXX	praw	//-2-		P012		<u> </u>
-	arer		ILER LLP			• .		Firm's EIN ▶ 94-1	<u>6242</u>	76	
Jse	Only		REE LAGOON		400						_
		RE.	DWOOD CITY	, CA		9	4065	Phone no 650-3	65-46	546	
									m 990	-PF (2017)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

,C,	APLIAL GA	INS AND LO	SSES FO	K IAX ON	INVEST	VI P		
, Kınd of	Property			ription		Date acquired	Date sold	
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		LONG TERM CA		DISTRIBUTI	ON	Р	VARIOUS	VARIOUS
2,915.							2,915.	
		GENERATION :			LLC	Ρ	VARIOUS	VARIOUS
493,009.		INOIBINI II.	ib. bbookii	110			493,009.	
		HCP ABSOLUTI			ERM CAP	D	VARIOUS	VARIOUS
23,806.		PROFERIT	FE. SECORII	165			23,806.	
OTAL GAIN(L	.OSS)						519,730.	
							ì	

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information.

Name of the organization Employer identification number THE BENGIER FOUNDATION 11-3729246 Organization type (check one) Filers of: Section: 501(c)(Form 990 or 990-EZ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF) For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

7E1251 1 000

Name of organization THE BENGIER FOUNDATION

Employer identification number 11-3729246

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
1	GARY & CYNTHIA BENGIER 890 EL CAMINO DEL MAR SAN FRANCISCO, CA 94421	\$ 33,020.	Person Payroll Noncash (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		 \$	Person Payroll Noncash (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		 \$	Person Payroli Noncash (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)	

Schedule B (FOIII 330, 330-EZ, 0: 330-FF) (2017)		Page •
Name of or	ganization THE BENGIER FOUNDATION	Employer :	dentification number
		11-3	729246
Part II	Noncash Property (see instructions) Use duplicate copie	s of Part II if additional space is ne	eeded.
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received

from Part I	Description of noncash property given	FMV (or estimate) (See instructions.)	Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		<u> </u>	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	

Employer	identification	numbe
11-	3729246	

Part III	ribed in section 501(c)(7), (8), or					
•		the year from any one contributor. Complete columns (a) through (e) and				
	the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc.					
	contributions of \$1,000 or less for the	e year. (Enter this in	formation once. S	ee instructions) ►\$		
	Use duplicate copies of Part III if additi			,		
(a) No. from	(1) 5	4-3.11		(a) Paradian of house Main hald		
rrom Part I	(b) Purpose of gift	(c) Use	or gift	(d) Description of how gift is held		
			_			
			-			
		(e) Transf	er of gift			
		(-,	J			
	Transferee's name, address, an	d ZIP + 4	Relatio	nship of transferor to transferee		
		····				
				· · · · · · · · · · · · · · · · · · ·		
						
						
(a) No. from	1			-		
from Part I	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held		
Parti		·				
		-				
						
		(a) Transf	or of suff			
		(e) Transfer of grft				
	Transferee's name, address, and ZIP + 4 Relat		Palation	achin of transferor to transferor		
	Transferee's flame, address, an	u zir + 4	Relation	ship of transferor to transferee		
		_	.			
	· · · · · · · · · · · · · · · · · · ·			·····		
(a) No.			1			
(a) No. from	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held		
Part I						
		-				
		•				
		(a) Tanas				
	(e) Transfer of gift					
	Transferee's name, address, an	d 71D ± 4	Polation	uphin of transferor to transferor		
	Transferee 5 manie, address, an	u ZiF + 4	Relationship of transferor to transferee			
			_			
				· · · · · · · · · · · · · · · · · · ·		
						
(a) No.	T			.		
from	(b) Purpose of gift	(c) Use	of gift	(d) Description of how gift is held		
Part I						
		-	 -			
				· · · · · · · · · · · · · · · · · · ·		
	(e) Transfer of gift					
	Transferee's name, address, and	d ZIP + 4	Relation	ship of transferor to transferee		
				·		

- OTHER INCOME PART I FORM 990PF,

		LLC
		FUND LLC
		EQUITY
-	REFUND	IM GLOBAL
DESCRIPTION	EXCISE TAX	GENERATION

Z	INVE	1	
REVENUE AND	EXPENSES		9,169.

NET	INVESTMENT	INCOME	
			226.

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TOTALS

-6,057.

FEES	
ACCOUNTING	
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PART	
990PF,	
FORM	

CHARITABLE PURPOSES	6,395.	6,395.
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	6,395.	6,395.
REVENUE AND EXPENSES PER BOOKS	12,790.	12,790.
		TOTALS
DESCRIPTION	ACCOUNTING FEE	

THE BENGIER FOUNDATION

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- OTHER PROFESSIONAL FEES FORM 990PF, PART I REVENUE

EXPENSES PER BOOKS AND

INVESTMENT

38,852.

INVESTMENT EXPENSES: GENERATION IM-PORTFOLIO

DESCRIPTION

38,852.

38,852.

TOTALS

38,852.

TAXES	
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PART	
990PF,	
FORM	

NET INVESTMENT INCOME	3, 695.	3,695.
REVENUE AND EXPENSES PER BOOKS	35,226. 3,695.	38,921.
DESCRIPTION	EXCISE TAX GENERATION IM-FOREIGN TAX	TOTALS

ATTACHMENT

ATTACHMENT 4

ATTACHMENT

ATTACHMENT 5

- OTHER EXPENSES PART I FORM 990PF,

REVENUE AND EXPENSES PER BOOKS

 $\frac{10.}{220.}$

10. CHARITABLE PURPOSES

230.

FRANCHISE TAX BOARD STATE FILING FEE DESCRIPTION .

TOTALS

230.

11-3729246

- OTHER INVESTMENTS PART FORM 990PF,

ENDING BOOK VALUE	1,107,365. 1,069,909. 3,551,874. 1,015,092.
DESCRIPTION	79,912 SH DODGE & COX INC FUND HCP ABSOLUTE RETURN FUND GENERATION IM GLOBAL EQUITY FD 17,026 SH VANGUARD INTL EQUITY

TOTALS

ENDING	1,100,413. 1,391,000. 4,481,099. 1,264,351.	8,236,863.
ENDING BOOK VALUE	1,107,365. 1,069,909. 3,551,874. 1,015,092.	6,744,240.

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
GARY F. BENGIER P.O. BOX 590308 SAN FRANCISCO, CA 94159-0308	BOARD CHAIRMAN 1.00	.0	0.	.0
CYNTHIA S. BENGIER P.O. BOX 590308 SAN FRANCISCO, CA 94159-0308	PRESIDENT 1.00	.0	.0	
BROOKE N. BENGIER P.O. BOX 590308 SAN FRANCISCO, CA 94159-0308	CFO 1.00	.0	.0	
DAVID LYDON P.O. BOX 590308 SAN FRANCISCO, CA 94159-0308	SECRETARY 1.00	.0	.0	
BLAKE BENGIER P.O. BOX 590308 SAN FRANCISCO, CA'94159-0308	DIRECTOR 1.00	.0	.0	.0

GRAND TOTALS

ATTACHMENT 8

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

GARY F. BENGIER P.O. BOX 590308 SAN FRANCISCO, CA 94159-0308

ATTACHMENT 9

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

GARY F. BENGIER NO PRESCRIBED FORM 11-3729246

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10

٠	AMOUNT	100,000.	45,000.	100,000.	100,000.	5,000.	73,334.
	PURPOSE OF GRANT OR CONTRIBUTION	UNRESTRICTED	UNRESTRICTED	UNRESTRICTED	UNRESTRICTED	UNRESTRICTED	UNRESTRICTED
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR	FOUNDATION STATUS OF RECIPIENT	NONE PC	NONE PC	NONE PC	NONE PC	NONE PC	NONE PC
	RECIPIENT NAME AND ADDRESS	THE BAY SCHOOL 35 KEYES AVENUE SAN FRANCISCO, CA 94129	SFSU FOUNDATION 1600 HOLLOWAY AVENUE SAN FRANCISCO, CA 94132	THE EXPLORATORIUM 15 PIER SAN FRANCISCO, CA 94111	SUMMER SEARCH 620 DAVIS STREET SAN FRANCISCO, CA 94111	BOYS AND GIRLS CLUBS OF SAN FRANCISCO 55 HAWTHORNE STREET, SUITE 600 SAN FRANCISCO, CA 94105	SANTA FE INSTITUTE 1399 HYDE PARK ROAD SANTA FE, NM 87501

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2017 FORM 990-PF

11-3729246

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 10 (CONT'D)

AMOUNT	5, 000.	10,000.	5,000.	5, 000.	20,000.
PURPOSE OF GRANT OR CONTRIBUTION	UNRESTRICTED	UNRESTRICTED	UNRESTRICTED	UNRESTRICTED	UNRESTRICTED
RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	NONE	NONE	NONE	NONE	NONE
	PC	PC	PC	PC	PC
RECIPIENT NAME AND ADDRESS	GENESYS WORKS	GLOBAL CITIZEN YEAR	GLOBAL GLIMPSE	READING PARTNERS	INTERNATIONAL RESCUE COMMITTEE
	14400 MEMORIAL DRIVE, SUITE 200	1625 CLAY STREET	101 BROADWAY	180 GRAND AVENUE, SUITE 800	122 EAST 42ND STREET
	HOUSTON, TX 77079	OAKLAND, CA 94612	OAKLAND, CA 94607	OAKLAND, CA 94612	NEW YORK, NY 10168

TOTAL CONTRIBUTIONS PAID

468,334,

ATTACHMENT 10

V 17-7.2F

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11-3729246

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•	F	
Т 11	RELATED OR EXEMPT FUNCTION INCOME	
ATTACHMENT 11	AMOUNT	15,226. -6,057.
	CODE	01
	AMOUNT	
	BUSINESS	
FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE	DESCRIPTION	EXCISE TAX REFUND GENERATION IM GLOBAL EQUITY FUND LLC

TOTALS