**∞** ..



### **50rm** 990-PF

Department of the Treasury

The section of the se

### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

L	OMB No	1545-0052
	.20	17

Fo	r ca	lendar year 2017 or tax year beginning	Je v v comme co v i tov mistr	-	and ending		, 20
		of foundation		, 2017,	and ending	A Employeridenti	
	ייוזק	H WINKELMAN WENDER FOUNDATIO	N			111	-3465667
	Number and street (or P O box number if mail is not delivered to street address)  Room/suite						per (see instructions)
			,	ļ		, coopiione mania	
	4 N E	CTIVEDCINE DD CHITE 250				2	02 702 2502
		SILVERSIDE RD - SUITE 250 town, state or province, country, and ZIP or foreign post	al code			31	02-792-3502
٠	11, 01	town, state or province, country, and 21 or foreign posi-	al code			C If exemption applic	ation is
,		MINGMON DE 1000				pending, check her	e ▶ ☐
_		MINGTON, DE 19809	1 1		<del> </del>	_	<del></del> -
G	Che	ck all that apply: Initial return	<del></del>	of a former pu	iblic charity	D 1 Foreign organiza	itions, check here 🕨 🔃
		Final return	Amended re	•		2 Foreign organiza 85% test, check	
_		Address change	Name chang	_			
H	$\neg$	ck type of organization. X Section 501(			all	E If private foundation	n status was terminated
$\perp$		Section 4947(a)(1) nonexempt charitable trust	Other taxable pr			,	b)(1)(A), check here .
ı		market value of all assets at JAccou	-		ual	F If the foundation is	in a 60-month termination
	end	· · · · · · · · · · · · · · · · · · ·	her (specify)		<u> </u>	under section 507(	b)(1)(B),check here . >
_	16)	► \$ 7,987,568. (Part I, c	olumn (d) must be on ca	ish basis )			
P	art	Analysis of Revenue and Expenses (The	(a) Revenue and	(b) Net inves	· · · · ·	(a) Advised mak	(d) Disbursements for charitable
		total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in	expenses per	(b) Net inves		(c) Adjusted net income	purposes
_		column (a) (see instructions).)	books				(cash basis only)
1	1	Contributions, gifts, grants, etc., received (attach schedule)					
	2	Check X if the foundation is not required to attach Sch B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	157,226.	156	694.		STMT 1
	5a	Gross rents					T i
	b	Net rental income or (loss)				•	
اي	6-	Not as a selfond from sole of assets not as less 10	960,743.				1
2	þ	Gross sales price loi all 7,792,373	*				•
Revenue	7	Capital gain net income (from Part IV, line 2) .		960	743.		
۳	8	Net short-term capital gain	<del></del>				i
ı	9	Income modifications	<u>-</u>				
	1Õa	Gross sales less returns and allowances					1
	ь	Less Cost of goods sold .					
ı		Gross profit or (loss) (attach schedule)					1
1	11	Other income (attach schedule)	1,461.				STMT 8
- 1	12	Total Add lines 1 through 11	1,119,430.	1,117	437.		1
7	13	Compensation of officers, directors, trustees, etc	194,002.		,001.		97,001
	14	Other employee saltus and wages		<u>-</u>	<u> </u>	<del></del>	7.7331
2	15	Pension plans, employee benefits		-			<del>                                     </del>
8	16a	Sal fees (attach schedule)					
and Administrative Expe	b	Acounting restlattacile Bedus TMT 9	2,860.	2	,860.	NONE	NONE
9	c	Other professional fees (attach scale). 10	134,947.		,947.		<u></u>
a	17				7		<del> </del>
3	18	Interest GDEN UT. Texes attach schedule) see instructions. 11	6,324.		400.		
<u> </u>	19	Depreciation (attach schedule) and depletion .	3,021,		, = , ,		
통	20	Occupancy				<del></del>	<del> </del>
Ž	21	Travel, conferences, and meetings		<u>'</u>			<del> </del>
Š	- · 22	Printing and publications		<del>-</del>			<del></del>
2	22	Other expenses (attach schedule)		-			<del></del>
Operating	21						<del></del>
ira ira	<b>4</b>	Total operating and administrative expenses.	330 122 i	240	200	NONE	97 001
릵	26	Add lines 13 through 23	338,133. 290,904.	240	,208.	NONE	
0	25 26	Contributions, gifts, grants paid		340	200	NONT	290,904
_	26	Total expenses and disbursements Add lines 24 and 25	629,037.		,208.	NONE NONE	387,905.
-	27	Subtract line 26 from line 12	400 202				
1		Excess of revenue over expenses and disbursements	490,393.	0.55	220	<del></del>	<del>   </del>
	D	Net investment income (if negative, enter -0-)		<u> </u>	,229.		1

c Adjusted net income (If negative, enter -0-).

JSA For Paperwork Reduction Act Notice, see instructions.

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rm 990-PF (2017)	11-3465667	Page 2

Part	Balance Sheets  Attached schedules and amounts in the description column should be for end-of-ye	Beginning of year	End o	of year
	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	2,820.		
2	Savings and temporary cash investments	. 226,144.	174,561.	174,561
3		<u>.</u>		
	Less allowance for doubtful accounts	<del>-</del>		
4	. 100g00 1000110010 P			
	Less allowance for doubtful accounts			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
_	disqualified persons (attach schedule) (see instructions)			
7				
	Less allowance for doubtful accounts			
Assets	Inventories for sale or use			
8 9	Prepaid expenses and deferred charges			<u> </u>
	Investments - U S and state government obligations (attach schedule).		6 005 330	<u> </u>
	o Investments - corporate stock (attach schedule) . STMT .12		6,285,330.	7,153,903
11	Investments - corporate bonds (attach schedule)	•		
12	(attach schedule)			
13 14	Investments - other (attach schedule)		682,936.	657,075
	Less accumulated depreciation (attach schedule)			
15	Other assets (describe >	)		
16	Total assets (to be completed by all filers - see th			
	instructions Also, see page 1, item I)	8,864,868.	7,144,856.	7,987,568
17	Accounts payable and accrued expenses			
18	Grants payable			
<u>ő</u> 19	Deferred revenue	•		
<b>E</b> 20	Loans from officers, directors, trustees, and other disqualified persons.	•		
Liabilities 20 21 22	Mortgages and other notes payable (attach schedule)			
<b>-</b>  22	Other liabilities (describe	)		
	Track Printer of the state of t			
23	Total liabilities (add lines 17 through 22)		NONE	
Salances 24 25	Foundations that follow SFAS 117, check here > and complete lines 24 through 26, and lines 30 and 31.			
등 24	Unrestricted			
	Temporarily restricted			
밑 '	Foundations that do not follow SFAS 117, check here	7/		
Net Assets or Fund 3 2 2 2 2 2 2 3 3 1 2 6 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	and complete lines 27 through 31.			
27 دي	Capital stock, trust principal, or current funds		7,144,856.	1
28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Y	Retained earnings, accumulated income, endowment, or other funds		7 144 056	
30	Total net assets or fund balances (see instructions) Total liabilities and net assets/fund balances (se	-	7,144,856.	
2 31			7 144 056	Ì
Part	Analysis of Changes in Net Assets or Fund Ba		7,144,856.	<u></u>
	tal net assets or fund balances at beginning of year - Par		must agree with	
	d-of-year figure reported on prior year's return).		8,864,868.	
	ter amount from Part I, line 27a		<del></del>	490,393.
	her increases not included in line 2 (itemize) ► SEE ST.		3	330.
	d lines 1, 2, and 3			9,355,591.
	creases not included in line 2 (itemize) ► SEE ST.		5	2,210,735.
	tal net assets or fund balances at end of year (line 4 minus			7 144 856

7,144,856. Form **990-PF** (2017)

Page 3

Part IV Capital Gain	s and Losses for Tax on Inve	estment Income			
(a) List and de	escribe the kind(s) of property sold (for e prick warehouse, or common stock, 200	xample, real estate,	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a PUBLICLY TRADED	SECURITIES		D DOMBING	_	
C					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo ((e) plus (f) min	
a 7,792,373.		6,831,630.			960,743.
b					
С					
d					
<u>e</u>		<u> </u>	ļ	_	
Complete only for assets s	howing gain in column (h) and owned b	y the foundation on 12/31/69	(1)	Gains (Col (h) ga	iin minus
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	col	(k), but not less t Losses (from co	
a					960,743.
b					
<u> </u>					
d					
_е					
2 Capital gain net income	or (not capital loss)   If ga	aın, also enter in Part I, line 7			
. •	If (logain or (loss) as defined in sections	oss), enter -0- in Part I, line 7	2		960,743.
If gain, also enter in	Part I, line 8, column (c). See ins	structions If (loss), enter -0- in $ig\}$			
			3		
	Jnder Section 4940(e) for Reduce private foundations subject to the				
If "Yes," the foundation doesr	the section 4942 tax on the distrib o't qualify under section 4940(e) Do	o not complete this part		<u> </u>	Yes X No
1 Enter the appropriate a	mount in each column for each yea		ng any en	tries (d)	
Base period years	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	İ	Distribution rat	
Calendar year (or tax year beginning in) 2016	317,155.	8,045,290.		(col (b) divided by	0.039421
2015	379,603.	5,427,845.			0.069936
2014	296,114.	5,214,344.	-		0.056788
2013	372,245.	4,626,461.			0.030760
2012	306,154.	3,982,091.	<u> </u>		0.076883
	300/131.	373027031.			0.070005
2 Total of line 1, column	(d)		2		0.323488
	io for the 5-year base period - divid				0.323400
<del>-</del>	foundation has been in existence i	· · · · · · · · · · · · · · · · · · ·	3		0.064698
the number of years the	didation has been in existence i	in less than 5 years	<del>                                     </del>		0.001030
4 Enter the net value of n	oncharitable-use assets for 2017 fro	om Part X, line 5	4	7,	738,631.
5 Multiply line 4 by line 3			5		500,674.
6 Enter 1% of net investm	ent income (1% of Part I, line 27b) .		6		8,772.
7 Add lines 5 and 6			7		509,446.
8 Enter qualifying distribu	tions from Part XII, line 4		8		387,905.
	greater than line 7 check the hov				

Part VI instructions.

orm 990-PF (2017)	 11-3465667	 Page
	 10.10() 10.10() 10.10()	 $\overline{}$

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	nstru	iction	<u>s}                                    </u>	
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1			ì	
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		17,5	545.	
	here And enter 1% of Part I, line 27b			ŀ	
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			<u> IONE</u>	
3	Add lines 1 and 2		17,5	<u> 45.</u>	
4		17,5	<u>IONE</u>		
5	5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0				
6	Credits/Payments			1	
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 1,692.			]	
b	Exempt foreign organizations - tax withheld at source				
C	Tax paid with application for extension of time to file (Form 8868) 6c 9,798.			[	
d	Backup withholding erroneously withheld				
7	Total credits and payments Add lines 6a through 6d		11,4	<u> 190.</u>	
8	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached 8			<u>1.</u>	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		6,0	<u>)56.</u>	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ► NONE Refunded ► 11				
Par	t VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No	
	participate or intervene in any political campaign?	1a	<u> </u>	<u>X</u>	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the				
	instructions for the definition	1b		X	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	ļ		li	
	published or distributed by the foundation in connection with the activities			<u>                                     </u>	
C	Did the foundation file Form 1120-POL for this year?	1c		X	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ►\$(2) On foundation managers ►\$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
	on foundation managers   \$	<u> </u>		اپــا	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X	
	If "Yes," attach a detailed description of the activities		ĺ		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			پــا	
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X	
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a			
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		v	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	_ 5		X	
•	If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
6	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	'			
	conflict with the state law remain in the governing instrument?	6	X		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X		
<i>,</i> 8a	Enter the states to which the foundation reports or with which it is registered. See instructions			$\overline{}$	
	NY				
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				
-	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes,"				
	complete Part XIV	9		X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				
	names and addresses	10		Х	
		00	0-PF	2047	

Par	t VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the	<u> </u>	_	
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		,
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement See instructions	12		,
13		13	Х	<del>-</del>
	Website address ► N/A			
14	The books are in care of ▶ OPPENHEIMER TRUST OF DELAWARE Telephone no ▶ (302) 792	-350	2	
	Located at ▶ 405 SILVERSIDE RD FL-2, WILMINGTON, DE ZIP+4 ▶ 19809			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	<del></del>	•	$\Box$
	and enter the amount of tax-exempt interest received or accrued during the year		-	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority	,	Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Σ
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of			
	the foreign country ▶			
Par	t VILB Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			l
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			l
	disqualified person?			İ
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			l
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			l
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			l
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			ļ
	termination of government service, if terminating within 90 days)			ı
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	igsquare		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here	[ [		
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	L		<del></del>
_	were not corrected before the first day of the tax year beginning in 2017?	1c_		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	1	Ì	
	6e, Part XIII) for tax year(s) beginning before 2017?		ŀ	
h	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement - see instructions )	2b		X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			<u> </u>
•	•			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise		ĺ	
	at any time during the year?			ŀ
ь	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the		j	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	L I		_
	foundation had excess business holdings in 2017)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Χ
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		<u> </u>

Form 990-PF (2017)	11-3465667	Page 6

Par	t VII-B Statements Regarding Activities f	or Which Form	4720 May Be Req	uired (continued)	-	<u> </u>	
5a	During the year, did the foundation pay or incur any amo	ount to				Yes	No
	(1) Carry on propaganda, or otherwise attempt to influe	nce legislation (section	on 4945(e))?	. Yes X No	,		
	(2) Influence the outcome of any specific public ele	ection (see section	4955), or to carry or	ո,			ľ
	directly or indirectly, any voter registration drive?			. Yes X No	,		
	(3) Provide a grant to an individual for travel, study, or o			[ ] []	,		1
	(4) Provide a grant to an organization other than a	charitable, etc., org	ganization described i	n <u> </u>			ı
	section 4945(d)(4)(A)? See instructions			Yes X No	,		]
	(5) Provide for any purpose other than religious, cl						
	purposes, or for the prevention of cruelty to children	or animals?		. Yes X No	,		l
b	If any answer is "Yes" to 5a(1)-(5), did any of the				n	l	
	Regulations section 53 4945 or in a current notice regar	rdıng disaster assıstar	nce? See instructions		. 5b		
	Organizations relying on a current notice regarding disas	ster assistance, check	here				Ī
С	c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax				l		
	because it maintained expenditure responsibility for the grant? Yes No					1	
	If "Yes," attach the statement required by Regulations se	•					I
6a	Did the foundation, during the year, receive any fur		rectly, to pay premiur	ms			1
	on a personal benefit contract?			Yes X No	,		ŀ
b	Did the foundation, during the year, pay premiums, direct				6b		X
	If "Yes" to 6b, file Form 8870						J
7a	At any time during the tax year, was the foundation a pa	irty to a prohibited tax	shelter transaction?.	. Yes X No	,	1	
b							
Pari	VIII   Information About Officers, Directo	rs, Trustees, Fou	Indation Manager	s, Highly Paid Emp	oloyees,	•	-
1	and Contractors  List all officers, directors, trustees, foundation management	anagers and their	compensation See	instructions			
	(a) Name and address	(b) Title, and average hours per week		(d) Contributions to employee benefit plans	(e) Expens		
		devoted to position	enter -0-)	and deferred compensation	other allo	wance	<u> </u>
	WENDER SPITZ	TRUSTEE					
	STON AVENUE, WHITE PLAINS, NY 10605	2	97,001.	-0-			-0
	ORE A. WENDER	TRUSTEE					
<u>10 WI</u>	NCOTT DRIVE, MELVILLE, NY 11747	2	97,001.	-0-			-0-
	O		<u> </u>				
2	Compensation of five highest-paid employees "NONE."	(otner than thos	se included on line	e 1 - see instructio	ins). If no	ne, e	enter
•		(b) Title, and average	-	(d) Contributions to			
(a)	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	(e) Expense other allo		
		devoted to position		compensation			
NIONII	7		MONTE	MONU	37/	~ N.T.T.I	
NON	<u>.                                      </u>		NONE	NONE	N(	ONE	
	<del> </del>						
				j			
	· · · · · · · · · · · · · · · · · · ·		-				
	· · · · · · · · · · · · · · · · · · ·						
T							
otal	number of other employees paid over \$50,000	<u></u>	· · · · · · · · · · · · · · · · · · ·			ONE	

Par	Information About Officers, Directors, Trustees, Foundation and Contractors (continued)	Managers, Highly Paid Emplo	yees,
3	Five highest-paid independent contractors for professional services. See	instructions. If none, enter "NONE	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
	-	_	
NON	<u> </u>		NONE NONE
		_	
		_	
		<del>-</del>	
Tota	number of others receiving over \$50,000 for professional services		NONE
	IX-A Summary of Direct Charitable Activities		1101.2
ı aı	Summary of Direct Chartable Activities		
	t the foundation's four largest direct charitable activities during the tax year. Include relevant stat ganizations and other beneficiaries served, conferences convened, research papers produced, etc.	tistical information such as the number of	Expenses
	ONE		
117	ONL		
_			
2_			
-			
2 -			
<b>-</b>			
_			
4_	No.		
-			
Par	IX-B Summary of Program-Related Investments (see instruction	(2)	
	scribe the two largest program-related investments made by the foundation during the tax year on lir		Amount
1 <u>N</u>	ONE		
_			
		···	
۷_			
-	<del> </del>		
	other program-related investments. See instructions		
3 <u>N</u>	ONE		
-			
T-4-	Add lines 1 through 2		

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, Part X see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 1a 7,641,752. 1b 214,726. 1c NONE 7,856,478. 1d Reduction claimed for blockage or other factors reported on lines 1a and 2 NONE 3 7,856,478. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see 117,847. 5 7,738,631. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 386,932. Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ and do not complete this part.) 386,932. 2a 2a Tax on investment income for 2017 from Part VI, line 5 . . . . . . . Income tax for 2017. (This does not include the tax from Part VI). . | 2b 17,545. 2c 3 Distributable amount before adjustments Subtract line 2c from line 1 . . . . . . . . . . . . . . . . 3 369,387. 4 NONE 5 369,387. 6 NONE Deduction from distributable amount (see instructions)........... Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, 369,387. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes, 1a 387,905. 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., 2 NONE 3 Amounts set aside for specific charitable projects that satisfy the 3a NONE 3b NONE Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 387,905. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income 5 N/A Adjusted qualifying distributions. Subtract line 5 from line 4 . . . . . . . . . . . . . . . . 6 387,905. Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

Form 990-PF (2017)

qualifies for the section 4940(e) reduction of tax in those years

Forr	n 990-PF (2017)				Page <b>9</b>
Pa	rt XIII Undistributed Income (see instru	uctions)			
1	Distributable amount for 2017 from Part XI,	(a) Corpus	(b) Years prior to 2016	(c) 2016	( <b>d</b> ) 2017
	line 7				369,387.
2	Undistributed income, if any, as of the end of 2017				
ā	Enter amount for 2016 only.			NONE	
	Total for prior years 20,20,20		NONE		
	Excess distributions carryover, if any, to 2017				
Ł	From 2012 93,723.				
	From 2013	4 - 4			Į.
c	From 2014				
c	From 2015				
•	From 2016 NONE				
f	Total of lines 3a through e	394,421.			
4	Qualifying distributions for 2017 from Part XII,				
	line 4 ▶ \$387,905.		_		
8	Applied to 2016, but not more than line 2a			NONE	
Ł	Applied to undistributed income of prior years				1
	(Election required - see instructions)		NONE		
C	Treated as distributions out of corpus (Election required - see instructions)	NONB			
	Applied to 2017 distributable amount	NONE			369,387.
	Remaining amount distributed out of corpus	18,518.			302,307.
	Excess distributions carryover applied to 2017	NONE			NONE
	(If an amount appears in column (d), the same amount must be shown in column (a) )  Enter the net total of each column as indicated below:	110112			NONE
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	412,939.			
	Prior years' undistributed income Subtract	,			
	line 4b from line 2b	-	NONE		
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		1
			NONE		
a	Subtract line 6c from line 6b Taxable amount - see instructions		NONE		-{
е	Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions		NONE	NONE	
f	Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2018				NONE
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be	NONE			į
	required - see instructions)	NONE			
8	Excess distributions carryover from 2012 not	93,723.			ļ
_	applied on line 5 or line 7 (see instructions)	33,123.			
9	Excess distributions carryover to 2018.	319,216.			į
10	Subtract lines 7 and 8 from line 6a	313,210.		<del></del>	<del></del>
	Analysis of line 9 Excess from 2013 145,772.				
	Excess from 2013				
	Excess from 2014				
	Excess from 2016 NONE			1	
	Excess from 2017				
	10/510.				

	1990-PF (2017)	=			346566/		Page 10
				and Part VII-A, ques			NOT APPLICABL
1 a	If the foundation has				-		
	foundation, and the ruling	_		•		1	
D	Check box to indicate		is a private operating		in section	4942(j)	(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years			(e) Total
	justed net income from Part	(a) 2017	(b) 2016	(c) 2015	(d) 2	314	/
	I or the minimum investment return from Part X for each					/	
	year listed						
b	85% of line 2a						
C	Qualifying distributions from Part						
	XII, line 4 for each year listed .						
d	Amounts included in line 2c not used directly for active conduct						
	of exempt activities						
е	Qualifying distributions made						
	directly for active conduct of exempt activities Subtract line						
	2d from line 2c						
3	Complete 3a, b, or c for the						
а	"Assets" alternative test - enter						
	(1) Value of all assets						
	(2) Value of assets qualifying						
	under section 4942(j)(3)(B)(i)						
b	"Endowment" alternative test-	-					
	enter 2/3 of minimum invest-		_				
	ment return shown in Part X, line 6 for each year listed						
c	"Support" alternative test - enter				-		
	(1) Total support other than						
	gross investment income						
	(interest, dividends, rents, payments on securities						
	loans (section 512(a)(5)),						
	or royalties) (2) Support from general		/	<del> </del>	<del> </del>	-	
	public and 5 or more						
	exempt organizations as provided in section 4942						
	(j)(3)(B)(iii)	<del></del>					
	port from an exempt						
	organization	<del></del>		<del>                                     </del>		_	
Par		tany Information (	`amplete this par	t only if the founda	ation had \$		mara in assets of
ı aı		uring the year - see		t only if the lound	ation nad \$	3,000 01	more in assets at
1	Information Regarding						
а	List any managers of	the foundation who l	nave contributed mo	ore than 2% of the to-	tal contribution	ons receive	ed by the foundation
	before the close of any	tax year (but only if th	ey have contributed	more than \$5,000). (\$	See section 5	37(d)(2).)	•
	N/A						
	List any managers of	the foundation who	own 10% or more	of the stock of a cor	poration (or	an equally	large portion of the
	ownership of a partner	ship or other entity) of	which the foundation	on has a 10% or greate	r interest.		J. F
	N/A						
	21/ 22						
2	Information Regarding	Contribution, Grant,	Gift, Loan, Scholarsl	hip, etc., Programs:			-
	Check here ► X if the	he foundation only	makes contributions	to preselected char	ritable organ	izations a	nd does not accept
	unsolicited requests for	or funds If the found	ation makes gifts, gi	rants, etc., to individu	als or organi	zations un	der other conditions.
	complete items 2a, b, c	, and d See instructio	ns.		<b>3</b>		,
a	The name, address, and	d telephone number o	r email address of th	e person to whom app	lications sho	uld be add	ressed <sup>.</sup>
	,			- F			
b	The form in which appl	ications should be sub	mitted and informat	ion and materials they	should includ	le.	<del></del> -
				·			
C	Any submission deadling	nes <sup>.</sup>		<del></del>	<del>-</del>		
- d	Any restrictions or lin	mitations on awards	such as by geogr	ranhical areas charit	able fields	kinds of i	nstitutions or other
	factors:		<b></b> -, 9009	Grous, onditt			

Form 990-PF (2017)				Page 1
Part XV Supplementary Information (c	continuea)			·
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	If recipient is an individual,	Foundation	uture Payment	
Name and address (home or husiness)	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
a Paid during the year	_or substantial contributor	recipient		
Ğ ,				
SEE STATEMENT 51				290,904
				·
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i			•	
		İ		
		1		
Total			▶ 3a	290,904.
<b>b</b> Approved for future payment				
		j		_
			I	

JSA 7E1491 1 000

Total

Form 990-PF	,		Page 12									
Part XVI-	A Analysis of Income-Prod											
Enter gross	amounts unless otherwise indicated	(a)	ted business income (b)	(c)	section 512, 513, or 514 (d)	(e) Related or exempt function income						
	service revenue	Business code	Amount	Exclusion code	Amount	(See instructions)						
				<del>-   -   -   -   -   -   -   -   -   -  </del>								
d e					-	<del></del>						
e f						-						
	and contracts from government agencies											
2 Member	ship dues and assessments					· ···-						
	n savings and temporary cash investments •			14	157,226.							
<ul><li>4 Dividends and interest from securities</li><li>5 Net rental income or (loss) from real estate</li></ul>				14	157,220.							
	-financed property											
	debt-financed property - · · · · ·				,							
6 Net renta	al income or (loss) from personal property											
	vestment income			18	960,743.	<del></del>						
•	oss) from sales of assets other than inventory			10	900,743.	<del></del>						
	me or (loss) from special events · · · ofit or (loss) from sales of inventory					· · ·						
	venue a											
				1	1,461.							
		<u> </u>										
e				+								
	Add columns (b), (d), and (e)				1,119,430.	<del>-</del>						
	dd line 12, columns (b), (d), and (e)				13	1,119,430.						
	Polationship of Activities		somplishment of	Evamet Dure	0000							
Part XVI- Line No.												
Eille No. ▼	Explain below how each activit accomplishment of the foundation	•	•			•						
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Form 990-PF (20	<u>η</u>		11-3465667	Page 1.
Part XVII	Information Regarding Tra	insfers to and Transactions	and Relationships	With Noncharitable
	Exempt Organizations			•

																_
1		e organizatior													Yes	No
	ın sed	ction 501(c)	(other	than s	ection	501(c)(3)	organiza	itions) or	in se	ction 52	27, rela	ting to	politica	1	1	
	organi	zations?														
а	Transf	ers from the re	eporting	g founda	tion to	a nonchar	ıtable exe	mpt orgar	ıızation	of <sup>.</sup>				l	.	
	(1) Ca	sh												. 1a(1)	<u> </u>	X
		her assets												. 1a(2)		X
b		transactions:														
	(1) Sa	les of assets to	o a non	charitabl	le exen	not organi:	zation							. 1b(1	)	X
		rchases of ass				. •										X
		ntal of facilitie													1	Х
		ımbursement												1b(4)	T	X
		ans or loan gu	_											1b(5)	1	X
		_												· —	_	X
		rformance of s g of facilities,													<del>' </del>	X
		answer to an													for m	
u		of the goods,														
		in any transac														
/2/1		(b) Amount inv		1		noncharitable			1							
(a) L	ine no	(B) Amount inv	oivea	(C) N	iame or r	noncharitable	exempt orga	nization	(a) (	Jescription (	ot transters	s, transac	tions, and sl	naring arr	angeme	nts
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2-					-416											
		foundation di	-		-						•	_			es 2	No
		ped in section				tion 50 I(c	c)(3)) or in	section 5	2/(				• • • • •	T	es <u>r</u>	у ио
<u>U</u>	11 165	" complete the (a) Name of or			edule.		b) Type of org			1		Daga	ion of relation			
		(a) Name of on	garrization				b) Type of oil	garrization		<del>                                     </del>	(6)	Descrip	ion or relation	iliship		
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		r penalties of perjui it, and completeDec										he best	of my knowle	dge and I	belief, it	ıs true,
Sign		/1				1 .	inte	1.		-a. a i-			May the	RS discus	s this	return
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ICIC	Sign	seture of officer or	trustee			Dat	ie '		Title				See instructi	ons X	Yes	No
ام: م		Print/Type prep	arer's nan	ne		Propage	segrature	1 4	<i>/</i> >	Date		Ch	eck if	PTIN		
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Prep	arer	Firm's name	► ERI	NST &	YOUN	G U.S.	LLP					rm's EIN		-6565		
Use	Only	Firm's address			_	UE SOU										
	•			ELIN,	NJ		_	08	830		<sub>P</sub>	none no	732-	767-9	100	
														orm 99		2017)

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990for the latest information.

OMB No 1545-0047

2017

Name of the organization Employer identification number RUTH WINKELMAN WENDER FOUNDATION 11-3465667 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. **Special Rules** For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES 

NET INVESTMENT INCOME	1, 5112. 2, 448. 1, 488. 2, 4339. 3, 329. 1, 3, 44. 1, 464. 1, 239. 1, 249. 1, 249.
REVENUE AND EXPENSES PER BOOKS	1,511. 2,12. 48. 63. 2,439. 2,111. 319. 319. 319. 1,141. 1,141. 1,141. 1,239. 1,239. 1,464. 626. 63. 373. 373. 373.
DESCRIPTION	ABB LTD SPONSORED ADR ATET INC ACUITY BRANDS INC ADVANTAGE BANK DEPOSIT AETNA INC COM AKZO NOBEL N.V. ADR ALBANY INTL CORP CL A ALBANY INTL CORP CL A ALLAVAL AB SWEDEN ADR ALLY FINL INC ALTRA INDL MOTION CORP ALTRIA GROUP INC ALTRIA GROUP INC ALTRIA GROUP INC ALTRIA GROUP INC ALTRIA GROUP INC ALTRIA GROUP INC ALTRIA GROUP INC ALTRIA GROUP INC ALTRIA GROUP INC ANGADARKO PETE CORP COMPUTER INC COM ANADARKO PETE CORP COMPUTER INC COM ANALOG DEVICES INC APPLE COMPUTER INC COM ANALOMATIC DATA PROCESSING INC APIL CORP ASTRAZENECA PLC SP ADR ANTVA PLC ADR BA S F AG SPONS ADR BA B BILLITON PLC SPONSORED ADR BA B BILLITON PLC SPONSORED ADR BA B BILLITON PLC SPONSORED ADR BALFOUR BEATTY PLC SPONSORED ADR BALL CORP BALL CORP BARKLEY W R CORPORATION BLOOMIN BRANDS INC BOEING CO COM CUSSES 687J 10/18/2018 08:26:07

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

	REVENUE AND	NET
DESCRIPTION	EXPENSES PER BOOKS	INVESTMENT
BORG WARNER INC	1 1 1 1 1 1 1	11
BOSTON PROPERTIES		102.
BRISTOL-MYERS SQUIBB CO COM Bettich amedican tobacco els sedons ade		oσ
SPORS	υ, 2	0
C H ROBINSON WORLDWIDE INC NEW	3	73
CME GROUP INC	1,667.	1,667.
CNOOC LID SPONSORED ADR	a L	7
	35	35
CABOT CORP	7	7
CABOT MICROELECTRONICS CORP	ω	$\infty$
CAIXABANK ADR	$\mathcal{C}_{\mathcal{I}}$	$^{\circ}$
CDN IMPERIAL BK COMM TORONTO	2	$^{\circ}$
CANADIAN NATL RY CO	2	$^{\circ}$
CANADIAN PAC RY LTD	IJ	S
CANTEL MEDICAL CORP	3	$\sim$
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	53	53
	7	7
CHINA MOBILE LIMITED SPONS ADR	40	,40
	0 (	$\circ$
COHEN & STEERS RLTY SHS INC	S	വ
COLGATE PALMOLIVE CO	σ	σ
COMPAGNIE FIN RICHEMONTAG SW ADR	4	4
CONOCOPHILLIPS COM	7	_
24	9	9
œ	65	65
TL COR	9	1,162.
DCT INDUSTRIAL TRUST INC	4	44.
	132.	<b>(1</b> )
1	0	429.
CUS586 687J 10/18/2018 08:26:07		;

- DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

NET INVESTMENT INCOME	11. 23. 77. 10. 10. 10. 10. 10. 10. 10. 10. 10. 10	7. 1. 2. 2. 3. 1.	21. 22. 115. 21. 21. 21. 21. 22. 28. 37. 23. 330. 73. 855. 857. 20. 20. 20. 20. 20. 20. 20. 20. 20. 20	03. 66. 21. 220. 80. 31. 14. 35.
REVENUE AND EXPENSES PER BOOKS	Ø □4Øm	7. T	00 00L0H0	1,021
DESCRIPTION	WALT DISNEY CO COM DISCOVER FINL SVCS EOG RESOURCES INC EAST JAPAN RAILWAY CO ADR EASTGROUP PPTY INC EATON VANCE CORP COM		FEDERAL REALTY INVESTMENT TRUST S/B/I NE FIRST POTOMAC RLTY TR FIRST REP BK SAN FRANCISCO CAL FIRSTCASH INC COM FRANKLIN ELECTRIC INC GATX CORP GENERAL ELEC CO COM GENERAL MLS INC COM GILEAD SCIENCES INC COM	GILDAN ACTIVEWEAR INC GLAXOSMITHKLINE PLC ADS GLOBAL PMTS INC GOLDMAN SACHS GROUP, INC. GOODYEAR TIRE & RUBBER CO GREAT WESTN BANCORP INC HALLIBURTON CO COM HEXCEL CORP NEW HITACHI LIMITED ADR 10 CUSS86 687J 10/18/2018 08:26:07

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FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	1,107.	ה מי מי מי	731. 402. 433.	1	, 20 , 10	w 0	9 0	ر ا	$\sigma$	5	278.	3	ر در	2		0	0		176.	
REVEN AND XPENS		638. 392.		,31	, 10,	9	9 ~	7 —	90	S		1,13	, 54 35	N	4 G	0	0	3	176.	1
DESCRIPTION	HOME DEPOT INC COM HORACE MANN EDUCATORS CORP	ILLINOIS TOOL WORKS INC ING GROEP N V SP ADR	A: O	ISHARES CORE TOTUSBD ETF ISHARES 1-3 YR TR BD ETF	5 %	JOHNSON & JOHNSON COM KDDI CORP ADR	KEILOGG CO KEYCORP NEW COM	KOMATSU LID SPON ADR NEW	ESIEE LAUDER LEIDOS HLDGS INC	& CO COM	LINDE AG SPONSORED ADR LE LITTLEFUSE INC	C SP-ADR	LORD ABBETT INVT TR TOTAL RETURN A MANTECH INTL CORP CL A	MANULIFE FINL CORP	MAILEL INC COM MCCORMICK & CO INC NON VTG	MCDONALDS CORP	MEDICAL PPTYS TRUST INC COM	MERCK & CO INC NEW	MICKOSOFI CORP COM MONDELEZ INTL INC CL A	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	297. 317. 881.	15. 214. 1,421.	473. 65. 198.	404. 571. 29.	951.	ים מכי	1 M O 1	234. 330.	10 W L	2,836. 1,439. 933	0.00
REVENUE AND EXPENSES PER BOOKS	297. 317. 881.		473. 65. 198.			י סכ	1 M O 1	9 / 9. 363. 330.	1 O W L	2,836. 1,439.	10 L
SCRIPT	MONOLITHIC PWR SYS INC MUELLER WTR PRODS INC SER A NEXTERA ENERGY INC	NIKON CORP ADR NORTHROP GRUMMAN CORP COM NOVARTIS AG ADR	NVIDIA CORF OCCIDENTAL PETE CORP DEL COM OCEANEERING INTERNATIONAL INC ONEOK INC NEW	PG&E CORP PPG INDS INC COM PARKER-HANNIFIN CORP	PEPSICO INC COM PFIZER INC COM PHILIP MORRIS INTL INC	PHILLIPS 66 PIONEER NATURAL RESOURCES	PROCTER & GAMBLE CO COM PRUDENTIAL PLC SP ADR	PUBLIC SICRAGE INC QUALCOMM INC COM RAYMOND JAMES FINANCIAL INC PETNETDANCE CPOITD AMED INC		DUTC:	SANOFI SPONSORED ADR SAP AG-SPONSORED ADR CUS586 687J 10/18/2018 08:26:07

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

NET INVESTMENT INCOME	73	1,274.	546.	67	1,317.	626.	100.		5.7	401.	.609	709.	494.	7.00	9	6	η o	4889.	7	Ω	ω	N O	ή (	Τ̈́	1,691.	) C	C
REVENUE AND EXPENSES PER BOOKS	73		4	67	1,317. 623.	$\sim$				0	0	0	494.	<b>γ</b>	9		n c	4. 2 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	~	2	ω	2	<b>~</b> ) (	T .	1,691.		
DESCRIPTION		SCHNEIDER ELECTRIC SA ADR SCHWAB CHARLES CORP NEW COM	į	SEMPRA ENERGY	SIMON PROPERTY GROUP INC SNAP-ON INC	SOUTH JERSEY INDS INC	STARBUCKS CORP COM	SIMIE ACIO FINE CORP STEDITNE BANCODD	STIFEL FINL CORP COM		SUMITOMO MITSUI FINL GROUP INC SPONS ADR	SUNTRUST BKS INC	TUX COS INC NEW COM	00	THERMO FISHER SCIENTIFIC INC COM	TOTAL S.A. SPONSORED ADR	TRINITY INDS INC	IKUSIMAKN COKP US BANCORP COM	RES	FIRE GROUP INC	OLOGIES COR			CORP	VERIZON COMMUNICATIONS COM	P PLC NEW	CUS586 687J 10/18/2018 08:26:07

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

RUTH WINKELMAN WENDER FOUNDATION

11-3465667

FORM 990PF, PART I - OTHER INCOME 

> REVENUE AND EXPENSES

DESCRIPTION \_\_\_\_\_

PER BOOKS \_\_\_\_\_

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OTHER REVENUE

1,461.

TOTALS

1,461.

ACCOUNTING FEES	
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CHARITABLE PURPOSES		NONE ===================================
ADJUSTED NET INCOME		
NET INVESTMENT INCOME	2,860.	7,860.
REVENUE AND EXPENSES PER BOOKS	2,860.	. 0 8 6 7 7 8 9 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0
DESCRIPTION	TAX PREPARATION FEE (NON-ALLOC	LOIALS

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FORM 990PF, PART I - OTHER PROFESSIONAL FEES

NET INVESTMENT INCOME	9,238. 125,709. 134,947.
REVENUE AND EXPENSES PER BOOKS	9,238. 125,709. 134,947.
DESCRIPTION	CUSTODIAN & MANAGEMENT FEES (A INVESTMENT MGMT FEES-SUBJECT T TOTALS

90PF, PART I - TAXES	
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NET INVESTMENT INCOME	5,150.	5,400.
REVENUE AND EXPENSES PER BOOKS	5,150. 250. 924.	6,324.
DESCRIPTION	FOREIGN TAXES STATE INCOME TAXES - PRINCIPAL FEDERAL ESTIMATES - PRINCIPAL	TOTALS

### - CORPORATE STOCK FORM 990PF, PART II

DESCRIPTION 	ENDING BOOK VALUE	ENDING FMV 
GENERAL ELECTRIC JOHNSON AND JOHNSON COM MICROSOFT CORP	80,320. 85,289.	90,119. 87,080.
APPLE INC ALPHABET INC CAP STK CL A J P MORGAN CHASE & CO AKAMAI TECHNOLOGIES INC	125,963. 25,632. 41,791.	130,476. 35,816. 59,138.
ANDARKO PETE CORP CHEVRON CORP COLGATE-PALMOLIVE CO WALT DISNEY CO EXXON MOBIL CORP FIRST POTOMAC RLTY TR	67,273. 23,258. 14,295. 25,857.	76,241. 24,219. 15,589. 25,845.
OCCIDENTAL PETROLEUM CORP QUALCOMM INC	. 26,461.	31,306
SCHLUMBERGER LID TJX COMPANIES INC THERMO FISHER SCIENTIFIC INC VERIZON COMMUNICATIONS INC	, 72 , 39 , 55	9,22 4,55 4,51
WELLS FARGO CO NEW AKZO NOBEL N.V. ADR BHP BILLITON PLC AMERICAN EQTY INVT LIFE HLD DIAGEO PLC NEW SPONS ADR AMERICAN FINL GROUP INC OHIO GLAXOSMITHKLINE PLS ADS NOVARTIS AG ADR	34,101. 26,668. 9,858. 13,215. 16,608. 5,945. 34,489.	39,860 30,714 12,533 19,391 21,320 8,358 31,675

12

FORM 990PF, PART II - CORPORATE STOCK 

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV 
ROCHE HOLDINGS LTD SPONS ADR ROYAL DUTCH SHELL PLC ADR B SAP AG-SPONSORED ADR TOTAL S.A. SPONSORED ADR CELGENE CORP	34,260. 36,611. 19,203.	36,159. 44,115. 24,382.
COHERENT INC UNITEDHEALTH GROUP INC CANADIAN NTL RY CO KEYCORP NEW SEMPRA ENERGY HEXCEL CORP NEW	21,688. 24,097. 30,124. 19,881. 29,862. 45,699.	38,100. 36,596. 36,218. 22,671. 28,761. 56,778.
SIMON PROPERTY GROUP INC TELEDYNE TECHNOLOGIES INC SCHNEIDER ELECTRIC SA SDR ALLERGAN PLC ASTORIA FINANCIAL CORP	4,249 8,147 4,287	4,00 9,70 0,14
CABOT MICROELECTRONICS CORP CANTEL MEDICAL CORP CHECKPOINT SYS INC EOG RESOURCES INC EATON VANCE CORP NON VTG	19,411. 16,557. 33,937. 20,710. 11,042.	32,740. 22,631. 34,609. 24,496. 16,804.
ENERSYS ENTEGRIS INC FLIR SYS INC FRANKLIN ELECTRIC INC GLOBAL PMTS INC ESTEE LAUDER LITTLEFUSE INC	24,342. 24,155. 36,019. 21,261. 31,727. 22,508.	27,852. 38,458. 44,289. 27,999. 43,771.

14,042. 29,392. 28,416. 20,497. 37,954.

### - CORPORATE STOCK FORM 990PF, PART II

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
MEDICAL PPTYS TRUST INC MEDNAX INC MERITAGE HOMES CORP MOOG INC CL A NEXTERA ENERGY INC	13,036. 29,616. 23,429. 13,472. 32,555.	14, 29, 37,
DUBLIC STORAGE INC RAYMOND JAMES FINANCIAL INC REINSURANCE GROUP AMER INC SEA COMMUNICATIONS CORP SCOTTS CO CL A SNAP-ON INC SUAP-ON INC STATE AUTO FINL CORP TIMKEN CO TRUSTMARK CORP UNITED BANKSHARES INC WEST VA UNITED FIRE GROUP INC	22,787. 20,912. 19,852. 18,391. 21,065. 30,558. 17,255. 5,023. 20,628. 17,021. 16,453.	12 12 13 13 13 15 15 15 15 15 15 15 15 15 15 15 15 15
WGL HLDGS INC CORE LABORATORIES N V ABB LTD SPONSORED ADR CREDIT SUISSE GROUP ADR ADOBE SYSTEMS IN (DELAWARE) ANALOG DEVICES INC CATERPILLAR INC CENTENE CORP DEL GATX CORP	20,596. 29,816. 36,562. 12,323. 120,149. 24,209. 100,284. 15,686. 17,350.	223 1288 1288 1222 577,

22,154. 32,862. 30,094. 27,771. 28,887. 36,603. 18,051. 6,785. 25,656. 19,817.

23,692. 31,660. 43,502. 15,851. 128,977. 33,920. 114,246. 22,597. 57,049.

14

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PART I	
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DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
HORACE MANN EDUCATORS CORP ILLINOIS TOOL WORKS INTEL CORP MONOLITHIC POWER SYSTEM INC PNC FINL SVCS GROUP INC SANMINA CORPORATION SCHWAB CHARLES CORP NEW STIFEL FINL CORP VISA INC CL A INTERCONTINENTAL EXCHANGE GROU ALBANY INTL CORP CL A ALTRA GROUP INC AUTOMATIC DATA PROCESSING INC BIOGEN IDEC INC CH ROBINSON WORLDWIDE INC NEW CABOT CORP COSTCO WHOLESALE CORP ECOLAB INC EQUITY RESIDENTIAL SH BEN INT HALLIBURTON CO INTERNATIONAL PAPER CO KROGER CO LILLY ELI & CO MOLINA HEALTHCARE INC PG&E CORP STARBUCKS CORP TRINITY INDS INC	13,280. 28,203. 19,052. 11,902. 11,810. 26,335. 26,335. 10,442. 26,335. 10,442. 30,479. 30,479. 11,417.	33,697. 24,944. 15,872. 13,716. 18,464. 34,994. 35,480. 27,720. 11,854. 37,782. 37,782. 14,563.

RUTH WINKELMAN WENDER FOUNDATION

11-3465667

- CORPORATE STOCK FORM 990PF, PART II

## FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV 
BERKLEW WR CORPORATION BERKSHIRE HATHAWAY DEL CL B NE BRISTOL MYERS SQUIBB CO	79,378.	86,027.
CDW CORP CME GROUP INC CATALENT INC CROWN CASTLE INTL CORP NEW E TRADE FINANCIAL CORP ELECTRONIC ARTS	27,107. 23,852. 30,338. 9,021. 26,950.	36,074. 33,932. 34,080. 12,046. 32,358.
EVERBANK FINL CORP FACEBOOK INC CL A FIRSTCASH INC GOODYEAR TIRE & RUBBER CO GULFPORT ENERGY CORP NEW KELLOGG CO	125,206. 16,974. 5,750. 10,540.	132,521. 24,552. 6,268. 5,066.
MCDONALDS INC MCDONALDS CORP OREILLY AUTOMOTIVE INC NEW PDC ENERGY INC PAYPAL HOLDINGS INC PFIZER INC PIONEER NATURAL RESOURCES	14,379. 20,248. 32,243.	13,555. 34,675. 35,025.
SALLY BEAUTY HLDGS INC SUNTRUST BKS INC US BANCORP VODAFONE GROUP PLC NEW WHIRLPOOL CORP ZOETIS INC CL A	33,393. 19,937. 25,266. 41,536.	37,785. 20,468. 27,721. 49,835.

## RUTH WINKELMAN WENDER FOUNDATION

11-3465667

# FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV 
CHUBB LIMITED USB GROUP AG ALFA LAVAL AB SWEDEN ADR ARCELORMITTAL SA LUXEMBOURG NY	10,579.	13,682.
ASTRAZENECA PLC SP ADR AVIVA PLC ADR B A S F A G SPONS ADR	, 97	, 77 , 78 , 78
BAIDU COM INC SPON ADR REP A BALFOUR BEATTY PLC SPONSORED A BRITISH AMER TOBACCO PLC	5,71 5,71 7,67 9,07	20,68
CNOOC LTD SPONSORED ADR CAIXABANK ADR CARNIVAL DEC ADR	7,107,82	9,66 0,84
CHINA MOBILE LIMITED SPONS ADR COMPAGNIE FIN RICHEMONTAG SW A EAST JAPAN RAILWAY CO ADR	21,016. 47,396. 27,775. 32,407.	20,312. 43,111. 36,427. 35,208.
ENCAMA CORF ENGIE ADR GILDAN ACTIVEWEAR INC JAPAN AIRLS LTD ADR	2, 40 2, 40 48, 7 48, 0	4, / 2 1, 64 1, 64
KDDI CORP ADR KOMATSU LID SPON ADR NEW	6,06 6,06	9,80 2,13
LLOYDS TSB GROUP PLC SP-ADR MANULIFE FINL CORP NIKON CORP ADR	18,846. 18,009.	20,888. 21,361.
SE PLC SONSORED ADR	27,814. 25,521.	34,134. 23,870.

## RUTH WINKELMAN WENDER FOUNDATION

11-3465667

### FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV 
SUMITOMO MITSUI FINL GROUP INC VOLKSWAGEN AG ADR SPONS ZURICH INS GROUP LTD AT&T INC ALLY FINL ALLY FINL ALLY FINL ALPHABET INC CAP STK CL C AMAZON COM INC BP PLC SPONS ADR BALL CORP BANK OF AMERICA CORP BOSTON PROPERTIES BOSTON PROPERTIES BOSTON PROPERTIES BOSTON PROPERTIES CAS CORP CADENCE CORP CADENCE CORP CADENCE CORP CADENCE CORP CADENTE INC CINTAS CORP CONCOPHILLIPS CONCOPHILLIPS CONCOPHILLIPS CONCOPHILLIPS CONCOPHILLIPS CONCOPHILLIPS CONCOCHILLIPS CONCOPHILLIPS CONCO	23,313. 20,859. 126,859. 116,938. 117,938. 117,938. 117,941. 117,044. 118,221. 127,025. 127,609. 127,025. 136,236. 14,035. 14,035. 14,035.	27,061. 23,7416. 20,045. 139,167. 100,454. 100,454. 100,454. 100,454. 100,117. 34,077. 115,474. 117,064. 117,227. 11,227. 11,227. 11,227. 11,227. 11,227. 11,227. 11,227. 11,227. 11,227. 11,227. 11,227.

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## RUTH WINKELMAN WENDER FOUNDATION

11-3465667

### CORPORATE STOCK , PART II 990PF, FORM

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FOUNDATION	CORPORATE
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WINKELMAN	990PF,
RUTH	FORM

11-3465667

TOTALS

END I NG FMV	1 1	4,006.	11,592.	4,376.	36,900.	7,153,903.	
ENDING BOOK VALUE		3,823.	10,299.	4,032.	35,691.	6,285,330.	

ENDING ENDING BOOK VALUE FMV	682,936. 657,075.	682,936. 657,075.	
COST/FWV BOC	υυυυυ	TOTALS	
DESCRIPTION	COHEN & STEERS RLTY SHS INC DIAMOND HILL LONG-SHORT CL I IVY FDS INC ASSET STRATEGY FD ISHARES TR 1-3 YR TRS BD ETF ISHARES TR CORE TOTUSBD ETF LORD ABBETT IVT TR TOTAL RETUR		

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FORM	990PF,	PART	III	- OTHER	INCREASES	IN NET	WORTH	OR	FUND	BALANCES	
					========						

DESCRIPTION

2018 INCOME TAXED IN 2017
TRADE CORRECTION
ROUNDING
TOTAL

AMOUNT
307.
23.

FORM	990PF,	PART	III ·	- OTHER	DECREASES	IN NET	WORTH	OR	FUND	BALANCES
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DESCRIPTION	AMOUNT 
2017 INCOME TAXED IN 2016 MUTUAL FUND FACTORING ADJUSTMENTS RETURN OF CAPITAL ADJUSTMENTS ON SALES FEDERAL TAX REFUND TO IRS-ADDITIONAL ESTATE TAX	138. 108. 131. 1,461. 2,208,897.
TOTAL	2,210,735.

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: SOUTH HUNTINGTON JEWISH CENTER ADDRESS: 2600 NEW YORK AVENUE MELVILLE, NY 11747 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 6,200. RECIPIENT NAME: HONEST REPORTING MIDDLE EAST MEDIA WATCH INC ADDRESS: 165 EAST 56TH STREET, 2ND FLOOR New York, NY 10022 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,800. RECIPIENT NAME: BROOKLYN MUSEUM ADDRESS: 200 EASTERN PARKWAY BROOKLYN, NY 11238 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_ RECIPIENT NAME: GREAT NECK SYNAGOGUE ADDRESS: 26 OLD MILL RD Great Neck, NY 11023 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 12,000. RECIPIENT NAME: Long Island Council On Alcoholism Inc ADDRESS: 1025 OLD COUNTRY RD STE 221 WESTBURY, NY 11590 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,500. RECIPIENT NAME: Suffolk County Police Benevolent Assn ADDRESS: 500 EXPRESSWAY DRIVE SOUTH Brentwood, NY 11717 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

PC

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: BROOKLYN BOTANTIC GARDEN ADDRESS: 1000 WASHINGTON AVE BROOKLYN, NY 11225 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 250. RECIPIENT NAME: LONG ISLAND CARES ADDRESS: 10 DAVIDS DR HAUPPAUGE, NY 11788 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: THE HEBRON FUND ADDRESS: 1760 OCEAN AVE BROOKLYN, NY 11230 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: Suffolk County Make-A-Wish Foundation Inc ADDRESS: 1 COMAC LOOP, STE. 1A1 RONKONKOMA, NY 11779 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 500. RECIPIENT NAME: Chai-Life Line dba Chai Lifeline Inc ADDRESS: 151 W 30TH ST THIRD FL NEW YORK, NY 10001 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS

RECIPIENT NAME:

Association for Technology Dependent Children Inc-Angela's House

ADDRESS:

PC

221 N SUNRISE SERVICE RD MANORVILLE, NY 11949 **RELATIONSHIP:** 

FOUNDATION STATUS OF RECIPIENT:

NONE

PURPOSE OF GRANT: GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT: PC

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: FRIENDS OF IR DAVID INC ADDRESS: 575 LEXINGTON AVE, 4TH FL New York, NY 10022 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 1,800. RECIPIENT NAME: Stony Brook Foundation ADDRESS: 230 ADMINISTRATION STONY Stony Brook, NY 11790 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: METROPOLITAN MUSEUM OF ART ADDRESS: 1000 FIFTH AVE NEW YORK, NY 10028-0198 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATING FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

1,200.

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RECIPIENT NAME:

PLANNED PARENTHOOD

ADDRESS:

123 WILLIAM STREET

New York, NY 10038

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

FRESH AIR FUND

ADDRESS:

633 3RD AVE

NEW YORK, NY 10017

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

NEW YORK BOTANTICAL GARDEN

ADDRESS:

2900 SOUTHERN BLVD

BRONX, NY 10458

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID ..... 600.

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: Shaarei Tikvah Scarsdale Conservative Congregation ADDRESS: 46 FOX MEADOW RD Scarsdale, NY 10583 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: Wildlife Conservation Society ADDRESS: 2300 SOUTHERN BOULEVARD Bronx, NY 10460 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 150. RECIPIENT NAME: Westchester Jewish Community Services ADDRESS: 845 NORTH BROADWAY White Plains, NY 10603 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: White Plains Hospital Medical Center ADDRESS: 41 E POST RD WHITE PLAINS, NY 10601 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: HEBREW INSTITUTE OF WHITE PLAINS ADDRESS: 20 GREENRIDGE AVENUE WHITE PLAINS, NY 10605 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 6,246. RECIPIENT NAME: Temple Israel Center of White Plains ADDRESS: 280 OLD MAMARONECK RD WHITE PLAINS, NY 10605 RELATIONSHIP:

AMOUNT OF GRANT PAID ......

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

1,360.

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: FORDHAM UNIVERSITY ADDRESS: 441 E FORDHAM RD BRONX, NY 10458-5170 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: AMERICAN CANCER SOCIETY ADDRESS: 250 WILLIAMS STREET NW ATLANTA, GA 30303 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: GROUP AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: WHITNEY MUSEUM OF AMERICAN ART ADDRESS: 99 GANSEVOORT ST NEW YORK, NY 10014 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

World Jewish Congress American Section

Inc.

ADDRESS:

501 MADISON AVENUE NEW YORK, NY 10022

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

Bet Am Shalom Synagogue

ADDRESS:

295 SOUNDVIEW AVE

WHITE PLAINS, NY 10606

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

ALVIN AILEY DANCE FOUNDATION

ADDRESS:

405 W 55TH STREET

New York, NY 10019

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: WESTCHESTER ARTS COUNCIL INC. ADDRESS: 31 MAMARONECK AVE WHITE PLAINS, NY 10601 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 150. RECIPIENT NAME: Westchester Day School ADDRESS: 856 ORIENTA AVE Mamaroneck, NY 10543 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: Natural Resources Defense Council ADDRESS: 40 WEST 20TH STREET New York, NY 10011 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

2,500.

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: NEW YORK PUBLIC RADIO ADDRESS: 160 VARICK STREET 9TH FLOOR NEW YORK, NY 10013 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 2,500. RECIPIENT NAME: Friends of the Mozartina Musical Arts Tarrytown Music Hall-Music Freinds ADDRESS: 43 PROSPECT AVENUE TARRYTOWN, NY 10591 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 500. RECIPIENT NAME: SAMUEL WAXMAN CANCER RESEARCH FOUNDATION ADDRESS: 420 LEXINGTON AVENUE STE 825 NEW YORK, NY 10170 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

RECIPIENT NAME:

FRIENDS OF THE ISRAEL DEFENSE FORCES

ADDRESS:

60 EAST 42ND STREET

New York, NY 10165

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

ALZHEIMERS ASSOCIATION

ADDRESS:

360 LEXINGTON AVE

NEW YORK, NY 10017

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

DOCTORS WITHOUT BORDERS USA INC

ADDRESS:

333 SEVENTH AVE, 2ND FLOOR

NEW YORK, NY 10001

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

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RECIPIENT NAME:

WHITE PLAINS HISTORICAL SOC

ADDRESS:

60 PARK AVE

White Plains, NY 10603

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

Citymeals-On-Wheels

ADDRESS:

355 LEXINGTON AVE 3RD FL

NEW YORK, NY 10017

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

JEWISH FOUNDATION FOR RIGHTEOUS

INC

ADDRESS:

305 SEVENTH AVE 19TH FLOOR

New York, NY 10001

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID .....

STATEMENT

2,000.

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: BIRTHRIGHT ISRAEL FOUNDATION ADDRESS: PO BOX 5892 HICKSVILLE, NY 11801 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 3,000. RECIPIENT NAME: Lubavitch Youth Organization ADDRESS: 1408 PRESIDENT ST BROOKLYN, NY 11213 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,800. RECIPIENT NAME: Jewish Academy of Suffolk County ADDRESS: 74 HAUPPAUGE ROAD COMMACK, NY 11725 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT:

PC

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: BANK STREET COLLEGE ADDRESS: 610 W 112TH ST NEW YORK, NY 10025 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: AMERICAN JEWISH COMMITTEE Global Jewish Advocacy ADDRESS: 165 EAST 56TH STREET New York, NY 10022 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: Solomon Schechter School of Westchester Inc ADDRESS: 555 W HARTSDALE AVE HARTSDALE, NY 10530 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID .....

1,900.

RECIPIENT NAME:
American Civil Liberties Union Fdn
(ACLU)
ADDRESS:
125 BROAD ST. 18TH FLOOR

125 BROAD ST. 18TH FLOOR New York, NY 10004 RELATIONSHIP:

NONE PURPOSE OF GRANT:

GENERAL OPERATIONS
FOUNDATION STATUS OF RECIPIENT:
PC

RECIPIENT NAME:
ITHACA COLLEGE
ADDRESS:
953 DANBY RD
ITHACA, NY 14850
RELATIONSHIP:
NONE
PURPOSE OF GRANT:

GENERAL OPERATIONS
FOUNDATION STATUS OF RECIPIENT:
PC

RECIPIENT NAME:
 Hillel the Foundation for Jewish Campus
 Life
ADDRESS:
 PO BOX 8
 Purchase, NY 10577
RELATIONSHIP:
 NONE

PURPOSE OF GRANT:
GENERAL OPERATIONS
FOUNDATION STATUS OF RECIPIENT:
PC

\_\_\_\_\_\_

RECIPIENT NAME:

BROOKLYN FREE SCHOOL ASSOCIATION

ADDRESS:

372 CLINTON AVE BROOKLYN, NY 11238

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

American Friends of Leket Israel, Inc.

ADDRESS:

960 TEANECK ROAD SUITE 200

Teaneck, NJ 07666

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

Multiple Sclerosis Association of

America (MSAA)

ADDRESS:

375 KINGS HIGHWAY NORTH

CHERRY HILL, NJ 08034

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: C.S.T.T.J.C.-Go Kosher ADDRESS: 5 NELSON PLACE MAPLEWOOD, NJ 07040 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 500. RECIPIENT NAME: WNET ADDRESS: 825 8TH AVE FL 14 New York, NY 10019 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,500. RECIPIENT NAME: CWB FOUNDATION FOR CHILDREN AND MUSIC INC ADDRESS: 119 W 72ND ST NEW YORK, NY 10023 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: COMMON CAUSE EDUCATION FUND ADDRESS: 805 15TH ST., NW 8TH FLOOR Washington, DC 20005 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,000. RECIPIENT NAME: Little Flower Educational Foundation Inc ADDRESS: 2460 N WADING RIVER RD WADING RIVER, NY 11792 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 1,500. RECIPIENT NAME: HEIFER INTERNATIONAL ADDRESS: 1 WORLD AVENUE LITTLE ROCK, AR 72202 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID .....

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: PAWS FOR PURPLE HEARTS ADDRESS: 10201 OLD REDWOOD HWY Penngrove, CA 94951 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 100. RECIPIENT NAME: UNITED JEWISH APPEAL FEDERATION OF NEW YORK ADDRESS: 130 E 59TH STREET NEW YORK, NY 10022 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: GROUP AMOUNT OF GRANT PAID ..... 19,150. RECIPIENT NAME: PUBLIC BROADCASTING SERVICE ADDRESS: 2100 CRYSTAL DRIVE Arlington, VA 22202 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID .....

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: HEARING LOSS ASSOCIATION OF AMERICA INC ADDRESS: 7910 WOODMONT AVENUE SUITE 1200 Bethesda, MD 20814 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: GROUP RECIPIENT NAME: BRADY CENTER TO PREVENT GUN VIOLENCE ADDRESS: 840 1ST ST NE STE 400 WASHINGTON, DC 20002 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ...... 500. RECIPIENT NAME: Rails To Trails Conservancy ADDRESS:

RECIPIENT NAME:

US Association for UNHCR

ADDRESS:

1775 K STREET, NW

Washington, DC 20006

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

World Wildlife Fund, Inc

ADDRESS:

1250 24TH ST NW

Washington, DC 20037

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

GEORGE WASHINGTON UNIVERSITY

ADDRESS:

2121 I STREET NW

Washington, DC 20052

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_\_ RECIPIENT NAME: American National Red Cross ADDRESS: 431 18TH ST NW Washington, DC 20006 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID ..... 25,000. RECIPIENT NAME: Southern Poverty Law Center ADDRESS: 400 WASHINGTON AVE Montgomery, AL 36104 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 2,000. RECIPIENT NAME: TULANE UNIVERSITY ADDRESS: 6823 ST. CHARLES AVENUE New Orleans, LA 70118 RELATIONSHIP: NONE

AMOUNT OF GRANT PAID ......

PURPOSE OF GRANT:

PC

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

RUTH WINKELMAN WENDER FOUNDATION 11-3465667 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID \_\_\_\_\_\_ RECIPIENT NAME: Global Fund for Women ADDRESS: 800 MARKET STREET San Francisco, CA 94102 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID ..... 500. RECIPIENT NAME: Compassion & Choices ADDRESS: PO BOX 101810 DENVER, CO 80250 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATIONS FOUNDATION STATUS OF RECIPIENT: GROUP AMOUNT OF GRANT PAID ..... 1,500.

RECIPIENT NAME:

AMERICAN INDIAN COLLEGE

ADDRESS:

10020 N 15TH AVE PHOENIZ, AZ 85021

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

Make-A-Wish Foundation of America

ADDRESS:

4742 N 24TH STREET SUITE 400

Phoenix, AZ 85016

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

MEMORIAL SLOAN KETTERING

CANCER CENTER

ADDRESS:

1275 YORK AVENUE

NEW YORK, NY 10065

**RELATIONSHIP:** 

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

GREENPEACE FUND INC.

ADDRESS:

702 H STREET NW STE 300

WASHINGTON, DC 20001

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATIONS

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:
SIMON WIESENTHAL CENTER
ADDRESS:
1399 S ROXBURY 2ND FL
LOS ANGELES, CA 90035
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATIONS
FOUNDATION STATUS OF RECIPIENT:
PC

TOTAL GRANTS PAID:

290,904.

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## SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

## **Capital Gains and Losses**

Attach to Form 1041, Form 5227, or Form 990-T.

► Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9 and 10.
► Go to www irs gov/F1041for instructions and the latest information.

OMB No 1545-0092

2017

Name of estate or trust Employer identification number RUTH WINKELMAN WENDER FOUNDATION 11-3465667 Note: Form 5227 filers need to complete only Parts I and II Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less See instructions for how to figure the amounts to enter on (g) Adjustments (h) Gain or (loss) Subtract column (e) the lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents (sales price) (or other basis) Form(s) 8949, Part I. combine the result with line 2, column (g) column (g) to whole dollars. 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions) However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. 1b Totals for all transactions reported on Form(s) 8949 1,373,921. 1,431,104. 57,183. Totals for all transactions reported on Form(s) 8949 Totals for all transactions reported on Form(s) 8949 459. 459. Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts . . . . . . . . . Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2016 Capital Loss 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h) Enter here and on 57,642 Long-Term Capital Gains and Losses - Assets Held More Than One Year See instructions for how to figure the amounts to enter on (h) Gain or (loss) (q) Adjustments the lines below Subtract column (e) to gain or loss from from column (d) and Proceeds Cost Form(s) 8949, Part II, This form may be easier to complete if you round off cents combine the result with (sales price) (or other basis) line 2, column (g) column (g) to whole dollars 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b -8b Totals for all transactions reported on Form(s) 8949 5,691,187. 4,919,781 771,406. Totals for all transactions reported on Form(s) 8949 628,671. 537,928. 90,743. 10 Totals for all transactions reported on Form(s) 8949 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 . . . . . . . . . . . . . . . . . 11 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts....... 12 40,952. 13 13 14 14 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2016 Capital Loss Net long-term capital gain or (loss). Combine lines 8a through 15 in column (h) Enter here and on 903,101

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Sche	dule D (Form 1041) 2017						Page
Par	t III Summary of Parts I and II		(1) Bene	eficiaries'	(2) Esta	te's	(2) Takal
	Caution: Read the instructions before completing this p	art.	(see	instr.)	or trus	t's	(3) Total
17	Net short-term gain or (loss)	17				. [	57,642
	Net long-term gain or (loss):						
а	Total for year	18a					903,101
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	18b					31
	28% rate gain	18c					
19	Total net gain or (loss). Combine lines 17 and 18a · · · · · · · ▶	19					960,743
gains	e: If line 19, column (3), is a net gain, enter the gain on Form 1041, line 4 s, go to Part V, and <b>don't</b> complete Part IV If line 19, column (3), is a ni ssary	(or Fo et loss,	rm 990-T, , complete	Part I, line 4 Part IV and	a) If lines 18 the <b>Capital</b>	8a and 19, Loss Carr	. column (2), are no <b>yover Worksheet,</b> a
	t IV Capital Loss Limitation						
20	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, F	Part I, III	ne 4c. ıf a t	rust), the sn	naller of.		
а	The loss on line 19, column (3) or b \$3,000			<b></b> .		20 (	
Note Loss	: If the loss on line 19, column (3), is more than \$3,000, or if Form 1041, Carryover Worksheet in the instructions to figure your capital loss carryover.		1, line 22	or Form 990	)-T, line 34),	ıs a loss,	complete the Capit
Par					_	_	
	1041 filers. Complete this part only if both lines 18a and 19 in col			ns, or an a	mount is en	itered in F	Part I or Part II an
	e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is mo						
	ion: Skip this part and complete the Schedule D Tax Worksheet in the	instruc	ctions it.				
	ther line 18b, col. (2) or line 18c, col. (2) is more than zero, or oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.						
	n 990-T trusts. Complete this part only if both lines 18a and 19 are g		r qualified	l dividends	are included	d in incom	ne in Part I of For
	T, and Form 990-T, line 34, is more than zero. Skip this part and con						
	18b, col. (2) or line 18c, col. (2) is more than zero.						
21	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3	341	. 21				
22	Enter the smaller of line 18a or 19 in column (2)	5 <del>4</del> /	·   <del>  </del>				
~~	but not less than zero						
23	Enter the estate's or trust's qualified dividends		$\dashv$				
23	from Form 1041, line 2b(2) (or enter the qualified						
	dividends included in income in Part I of Form 990-T) 23						
24	Add lines 22 and 23						
25	If the estate or trust is filing Form 4952, enter the						
25	amount from line 4g; otherwise, enter -0 <b>25</b>						
26	Subtract line 25 from line 24. If zero or less, enter -0		. 26				
26	Subtract line 26 from line 21. If zero or less, enter -0						
27	Enter the smaller of the amount on line 21 or \$2,550		-				
28							
29	Enter the smaller of the amount on line 27 or line 28					30	
30	Subtract line 29 from line 28 If zero or less, enter -0 This amount is				···· ►	30	
31	Enter the smaller of line 21 or line 26		<del></del>				
32	Subtract line 30 from line 26		-				
33	Enter the smaller of line 21 or \$12,500						
34			<b>→</b>				
35	Subtract line 34 from line 33 If zero or less, enter -0 Enter the smaller of line 32 or line 35						
36					· · · · •	37	
37	Multiply line 36 by 15% (0.15)			• • • • • •	▶	3/	<u>-</u>
38							
39	Add lines 30 and 36		<del></del>				
40	Subtract line 39 from line 38. If zero or less, enter -0				<del></del> -	41	
41	Multiply line 40 by 20% (0 20)		1 1		• • • •	41	
42	Figure the tax on the amount on line 27 Use the 2017 Tax Rate Schedule for						
	and Trusts (see the Schedule Ginstructions in the instructions for Form 1041)						
43	Add lines 37, 41, and 42						
44	Figure the tax on the amount on line 21. Use the 2017 Tax Rate Schedule for		1 . 1				
	and Trusts (see the Schedule Ginstructions in the instructions for Form 1041)		.   44		I.	1	

45 Tax on all taxable income. Enter the smaller of line 43 or line 44 here and on Form 1041, Schedule