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EXTENDED TO NOVEMBER 15, 2018

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Form 990-PF

Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation THE COUCH FAMILY FOUNDATION		A Employer identification number 10-0000573
Number and street (or P.O. box number if mail is not delivered to street address) C/O RICHARD COUCH, PO BOX 5010		B Telephone number 603-643-3441
City or town, state or province, country, and ZIP or foreign postal code HANOVER, NH 03755		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 57,943,594.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part II Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1,512,026.			
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		800,176.	800,176.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		6,000,299.			STATEMENT 1
b Gross sales price for all assets on line 6a		14,962,062.			RECEIVED
7 Capital gain net income (from Part IV, line 2)			4,504,513.		NOV 19 2018
8 Net short-term capital gain					IR-OSC
9 Income modifications					
10a Gross sales less returns and allowances					OGDEN UT
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		27,395.	27,395.		STATEMENT 3
12 Total. Add lines 1 through 11		8,339,896.	5,332,084.		
13 Compensation of officers, directors, trustees, etc.		30,000.	0.		30,000.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		14,125.	0.		0.
c Other professional fees STMT 5		389,174.	389,174.		0.
17 Interest		1,140.	1,140.		0.
18 Taxes STMT 6		103,522.	39,856.		3,666.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		146,050.	0.		143,940.
24 Total operating and administrative expenses. Add lines 13 through 23		684,011.	430,170.		177,606.
25 Contributions, gifts, grants paid		2,979,648.			2,979,648.
26 Total expenses and disbursements. Add lines 24 and 25		3,663,659.	430,170.		3,157,254.
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		4,676,237.			
b Net investment income (if negative, enter -0-)			4,901,914.		
c Adjusted net income (if negative, enter -0-)				N/A	

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	63,589.	334,933.	334,933.	
	2 Savings and temporary cash investments	623,229.			
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 9	30,487,302.	31,691,037.	48,359,975.	
	c Investments - corporate bonds STMT 10	7,934,374.	6,845,675.	7,233,007.	
	11 Investments - land, buildings and equipment basis ▶				
Less: accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 11	1,162,635.	1,923,361.	2,015,679.		
14 Land, buildings, and equipment: basis ▶					
Less: accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	40,271,129.	40,795,006.	57,943,594.		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26, and lines 30 and 31				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds	0.	0.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	40,271,129.	40,795,006.		
30 Total net assets or fund balances	40,271,129.	40,795,006.			
31 Total liabilities and net assets/fund balances	40,271,129.	40,795,006.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	40,271,129.
2 Enter amount from Part I, line 27a	2	4,676,237.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	44,947,366.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	4,152,360.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	40,795,006.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 14,962,062.		10,457,549.	4,504,513.
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			4,504,513.
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 4,504,513.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	{ If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	1,877,472.	47,480,299.	.039542
2015	1,056,813.	43,843,541.	.024104
2014	636,873.	38,651,256.	.016477
2013	248,870.	9,799,330.	.025397
2012	190,566.	6,789,933.	.028066

2 Total of line 1, column (d)	2 .133586
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3 .026717
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4 55,637,974.
5 Multiply line 4 by line 3	5 1,486,480.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 49,019.
7 Add lines 5 and 6	7 1,535,499.
8 Enter qualifying distributions from Part XII, line 4	8 3,157,254.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	49,019.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		3	49,019.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		5	49,019.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	196,573.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	196,573.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	147,554.	
11 Enter the amount of line 10 to be. Credited to 2018 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>NH</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of ANDERSEN TAX, LLC Telephone no. (617) 292-8400 Located at 125 HIGH STREET, 16TH FLOOR, BOSTON, MA ZIP+4 02110		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	☐ Yes ☒ No	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	☐ Yes ☒ No	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	☐ Yes ☒ No	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	☐ Yes ☒ No	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD W. COUCH	TRUSTEE			
23 BERRILL FARMS LANE				
HANOVER, NH 03755	1.00	0.	0.	0.
BARBARA J. COUCH	TRUSTEE			
23 BERRILL FARMS LANE				
HANOVER, NH 03755	1.00	0.	0.	0.
BROOKE FREELAND	MANAGER			
2716 HARRIS BLVD				
AUSTIN, TX 78703	15.00	30,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	N/A	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments
-----------	--

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

1	N/A	
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	55,829,716.
b	Average of monthly cash balances	1b	655,537.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	56,485,253.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	56,485,253.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	847,279.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	55,637,974.
6	Minimum investment return. Enter 5% of line 5	6	2,781,899.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,781,899.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	49,019.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	49,019.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,732,880.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,732,880.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,732,880.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,157,254.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	3,157,254.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	49,019.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,108,235.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				2,732,880.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			2,021,024.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: \$ 3,157,254.				
a Applied to 2016, but not more than line 2a			2,021,024.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				1,136,230.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				1,596,650.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

	4942(1)(3) or		4942(1)(5)
--	---------------	--	------------

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter
(1) Value of all assets

(2) Value of assets qualifying under section 4942(p)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 13

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV. Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALBERT SCHWEITZER FELLOWSHIP 330 BROOKLINE AVE BOSTON, MA 02215		PUBLIC	GENERAL SUPPORT	10,000.
ALOHA FOUNDATION, INC - HULBERT OUTDOOR CLUB 2968 LAKE MOREY RD FAIRLEE, VT 05045		PUBLIC	GENERAL SUPPORT	5,000.
AMERICAN PRECISION MUSEUM 196 MAIN ST, PO BOX 679 WINDSOR, VT 05089		PUBLIC	GENERAL SUPPORT	10,000.
ASSOCIATED GRANT MAKERS 133 FEDERAL ST, SUITE 802 BOSTON, MA 02110		PUBLIC	GENERAL SUPPORT	4,300.
AVA ART GALLERY AND ART CENTER 11 BANK STREET LEBANON, NH 03766		PUBLIC	GENERAL SUPPORT	15,000.
Total	SEE CONTINUATION SHEET(S)			2,979,648.
b Approved for future payment				
NONE				
Total				0.

Part XVII: Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here





OFFICER

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	KELLIE NEUHAUS	<i>Kellie Neuhaus</i>	11/12/18		P00838213
	Firm's name ▶ ANDERSEN TAX, LLC			Firm's EIN ▶ 33-1197384	
	Firm's address ▶ 125 HIGH STREET, 16TH FLOOR BOSTON, MA 02110			Phone no. (617) 292-8400	

THE COUCH FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BROWN BROTHERS 0719		P		
b BROWN BROTHERS 0719		P		
c FROM K-1: BBH WEALTH STRATEGIES, LLC - REMS GROUP		P		
d FROM K-1: BBH WEALTH STRATEGIES, LLC - REMS GROUP		P		
e FROM K-1: BBH WEALTH STRATEGIES, LLC - ALTAROCK P		P		
f FROM K-1: BBH WEALTH STRATEGIES, LLC - ALTAROCK P		P		
g FROM K-1: BBH WEALTH STRATEGIES, LLC - BURGUNDY E		P		
h FROM K-1: BBH WEALTH STRATEGIES, LLC - BURGUNDY E		P		
i FROM K-1: BBH WEALTH STRATEGIES, LLC - CLARKSTON		P		
j FROM K-1: BBH WEALTH STRATEGIES, LLC - CLARKSTON		P		
k FROM K-1: BBH WEALTH STRATEGIES, LLC - SELECT EQU		P		
l FROM K-1: BBH WEALTH STRATEGIES, LLC - SELECT EQU		P		
m FROM K-1: 1818 PARTNERS, LP C/O BBH & CO		P		
n FROM K-1: 1818 PARTNERS, LP C/O BBH & CO		P		
o DISTRIBUTION FROM SANDTON CREDIT SOLUTIONS IV SUB		P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,028,829.		4,088,291.	-59,462.
b 9,861,753.		6,302,163.	3,559,590.
c		13,956.	-13,956.
d		12,466.	-12,466.
e 21,781.			21,781.
f 191,017.			191,017.
g		7,050.	-7,050.
h		5,852.	-5,852.
i 1,598.			1,598.
j 37,392.			37,392.
k 357,937.			357,937.
l 267,666.			267,666.
m 290.			290.
n 95,015.			95,015.
o 27,771.		27,771.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-59,462.
b			3,559,590.
c			-13,956.
d			-12,466.
e			21,781.
f			191,017.
g			-7,050.
h			-5,852.
i			1,598.
j			37,392.
k			357,937.
l			267,666.
m			290.
n			95,015.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

THE COUCH FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAINS DIVIDENDS					
b					
c					
d					
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 71,013.			71,013.		
b					
c					
d					
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			71,013.		
b					
c					
d					
e					
f					
g					
h					
i					
j					
k					
l					
m					
n					
o					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }			2	4,504,513.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8			3	N/A	

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BIG BROTHERS BIG SISTERS OF CAPE COD AND ISLANDS 1934 FALMOUTH ROAD CENTERVILLE, MA 02632		PUBLIC	GENERAL SUPPORT	10,000.
BRADLEY UNIVERSITY 1501 W. BRADLEY AVE. PEORIA, IL 61625		PUBLIC	GENERAL SUPPORT	10,000.
CAMP JABBERWOCKEY 200 GREENWOOD AVE VINEYARD HAVEN, MA 02568		PUBLIC	GENERAL SUPPORT	1,000.
CASA OF NEW HAMPSHIRE PO BOX 1327 MANCHESTER, NH 03105		PUBLIC	GENERAL SUPPORT	10,000.
CENTER FOR SCHOOL SUCCESS 79 EAST WILDER ROAD WEST LEBANON, NH 03784		PUBLIC	GENERAL SUPPORT	5,000.
CHANGING PERSPECTIVES P.O. BOX 694 BRADFORD, VT 05033		PUBLIC	GENERAL SUPPORT	5,000.
CHICAGO BOTANIC GARDEN 1000 LAKE COOK RD GLENCOE, IL 60022		PUBLIC	GENERAL SUPPORT	2,500.
CHILDREN AND FAMILY SERVICES OF NH 464 CHESTNUT STREET MANCHESTER, NH 03105		PUBLIC	GENERAL SUPPORT	20,000.
CHILDREN'S CENTER OF THE UPPER VALLEY 178 MECHANIC ST LEBANON, NH 03766		PUBLIC	GENERAL SUPPORT	20,000.
CHILDREN'S LITERACY FOUNDATION (CLIF) 1536 LOOMIS HILL ROAD WATERBURY CENTER, VT 05677		PUBLIC	GENERAL SUPPORT	25,000.
Total from continuation sheets				2,935,348.

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Part XV, Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CIRCLE PROGRAM 85 MAIN ST #5 PLYMOUTH, NH 03264		PUBLIC	GENERAL SUPPORT	7,500.
CITY CENTER BALLET 22 HANOVER ST LEBANON, NH 03766		PUBLIC	GENERAL SUPPORT	5,000.
CITY OF NEW BRIGHTON ? PLAYGROUND 400 10TH ST. NW NEW BRIGHTON, MN 55112		PUBLIC	GENERAL SUPPORT	1,000.
CITY YEAR NEW HAMPSHIRE 848 ELM STREET MANCHESTER, NH 03101		PUBLIC	GENERAL SUPPORT	5,000.
CLAREMONT LEARNING PARTNERSHIP 169 MAIN ST. CLAREMONT, NH 03743		PUBLIC	GENERAL SUPPORT	10,000.
COBSCOOK COMMUNITY LEARNING CENTER 10 COMMISSARY POINT ROAD LUBEC, ME 04652		PUBLIC	GENERAL SUPPORT	1,000.
COLGATE UNIVERSITY 13 OAK DRIVE HAMILTON, NY 13346		PUBLIC	GENERAL SUPPORT	2,500.
COVER HOME REPAIR 158 SOUTH MAIN STREET WHITE RIVER JUNCTION, VT 05001		PUBLIC	GENERAL SUPPORT	10,000.
DARTMOUTH COLLEGE 6066 DEVELOPMENT OFFICE HANOVER, NH 03755		PUBLIC	GENERAL SUPPORT	65,000.
DARTMOUTH COLLEGE - THAYER SCHOOL OF ENG 14 ENGINEERING DR HANOVER, NH 03755		PUBLIC	GENERAL SUPPORT	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DARTMOUTH HITCHCOCK MEMORIAL HOSPITAL ONE MEDICAL CENTER DRIVE LEBANON, NH 03756		PUBLIC	GENERAL SUPPORT	50,000.
DISMAS OF VERMONT 103 PARK AVENUE RUTLAND, VT 05701		PUBLIC	GENERAL SUPPORT	15,000.
ENFIELD SHAKER MUSEUM 447 NH-4A ENFIELD, NH 03748		PUBLIC	GENERAL SUPPORT	5,000.
ERIKSON INSTITUTE 451 N LASALLE DR CHICAGO, IL 60654		PUBLIC	GENERAL SUPPORT	2,500.
FIDELITY DONAR ADVISED FUND P.O. BOX 770001 CINCINNATI, OH 45277		PUBLIC	GENERAL SUPPORT	1,000,000.
FRIENDS OF NH DRUG COURTS PO BOX 326 NORTH HAVERHILL, NH 03774		PUBLIC	GENERAL SUPPORT	5,000.
FRIENDS OF NORRIS COTTON CANCER CENTER 87 MCGREGOR STREET MANCHESTER, NH 03102		PUBLIC	GENERAL SUPPORT	15,000.
FRIENDS OF THE CHILMARK PUBLIC LIBRARY PO BOX 434 CHILMARK, MA 02535		PUBLIC	GENERAL SUPPORT	2,000.
FRIENDS OF WLRN 172 NE 15TH STREET MIAMI, FL 33132		PUBLIC	GENERAL SUPPORT	250.
FUTURE IN SIGHT 25 WALKER ST CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	25,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GEISEL SCHOOL OF MEDICINE AT DARTMOUTH ONE MEDICAL CENTER DRIVE LEBANON, NH 03756		PUBLIC	GENERAL SUPPORT	10,000.
GIRLS ON THE RUN 801 EAST MOREHEAD STREET CHARLOTTE, NC 28202		PUBLIC	GENERAL SUPPORT	5,670.
GLOBAL CAMPUSES FOUNDATION 43 S MAIN STREET RANDOLPH, VT 05060		PUBLIC	GENERAL SUPPORT	5,000.
GOOD BEGINNINGS OF THE UPPER VALLEY PO BOX 5054 WEST LEBANON, NH 03784		PUBLIC	GENERAL SUPPORT	7,000.
GOOD NEIGHBOR HEALTH CLINIC 70 NORTH MAIN STREET WHITE RIVER JUNCTION, VT 05001		PUBLIC	GENERAL SUPPORT	10,000.
GRAFTON SENIOR CITIZENS COUNCIL 10 CAMBELL STREET LEBANON, NH 03766		PUBLIC	GENERAL SUPPORT	17,000.
GRANITE UNITED WAY 22 CONCORD ST # 2, MANCHESTER, NH 03101		PUBLIC	GENERAL SUPPORT	5,000.
GREEN MOUNTAIN CHILDREN'S CENTER 92 FARMVU DR WHITE RIVER JUNCTION, VT 05001		PUBLIC	GENERAL SUPPORT	20,000.
HANOVER NH ROTARY CHARITIES PO BOX 381 HANOVER, NH 03755		PUBLIC	GENERAL SUPPORT	5,000.
HANOVER NURSERY SCHOOL 437 WEBSTER ST ROCKLAND, MA 02370		PUBLIC	GENERAL SUPPORT	4,000.
Total from continuation sheets				

Part XV, Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HARTFORD HISTORICAL SOCIETY P. O. BOX 547 HARTFORD, VT 05047		PUBLIC	GENERAL SUPPORT	10,000.
HOPE ON HAVEN HILL 326 ROCHESTER HILL RD ROCHESTER, NH 03867		PUBLIC	GENERAL SUPPORT	10,000.
HYPERTHERM HOPE FOUNDATION PO BOX 5010 HANOVER, NH 03755		PUBLIC	GENERAL SUPPORT	10,000.
ISLAND GROWN INITIATIVE PO BOX 622 VINEYARD HAVEN, MA 02569		PUBLIC	GENERAL SUPPORT	10,000.
LEAGUE OF NH ARTS AND CRAFTS HANOVER 13 LEBANON STREET HANOVER, NH 03755		PUBLIC	GENERAL SUPPORT	2,500.
LEBANON OPERA HOUSE 51 N PARK ST LEBANON, NH 03766		PUBLIC	GENERAL SUPPORT	10,000.
MA AUDUBON SOCIETY 1280 HORSENECK ROAD WESTPORT, MA 02790		PUBLIC	GENERAL SUPPORT	500.
MARTHA'S VINEYARD COMMUNITY SERVICES 111 EDGARTOWN RD OAK BLUFFS, MA 02557		PUBLIC	GENERAL SUPPORT	250,000.
MARTHA'S VINEYARD HOSPITAL 1 HOSPITAL RD OAK BLUFFS, MA 02557		PUBLIC	GENERAL SUPPORT	10,000.
MARTHA'S VINEYARD MUSEUM 59 SCHOOL ST EDGARTOWN, MA 02539		PUBLIC	GENERAL SUPPORT	250,500.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MASCOMA COOPERATIVE PRESCHOOL 96 MAIN ST ENFIELD, NH 03748		PUBLIC	GENERAL SUPPORT	5,000.
MONTSHIRE MUSEUM OF SCIENCE ONE MONTSHIRE ROAD NORWICH, VT 05055		PUBLIC	GENERAL SUPPORT	15,000.
MORTON ARBORETUM 4100 ILLINOIS 53 LISLE, IL 60532		PUBLIC	GENERAL SUPPORT	5,000.
MV BOYS AND GIRLS CLUB PO BOX 654 EDGARTOWN, MA 02539		PUBLIC	GENERAL SUPPORT	3,000.
MV CEREBRAL PALSEY CAMP (CAMP JABERWOCKY 200 GREENWOOD AVE VINEYARD HAVEN, MA 02568		PUBLIC	GENERAL SUPPORT	5,000.
MV YOUTH P.O. BOX 65 CHILMARK, MA 02535		PUBLIC	GENERAL SUPPORT	100,000.
NEW HAMPSHIRE CHARITABLE FOUNDATION 37 PLEASANT ST CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	147,285.
NEW HAMPSHIRE LEGAL ASSISTANCE 117 NORTH STATE STREET CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	2,500.
NEW HAMPSHIRE PUBLIC RADIO 2 PILLSBURY STREET, 6TH FL CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	10,000.
NEW HEIGHTS YOUTH 2576 BROADWAY NEW YORK, NY 10025		PUBLIC	GENERAL SUPPORT	2,000.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NH ACADEMY OF SCIENCES 486 AMHERST ST #1 NASHUA, NH 03063		PUBLIC	GENERAL SUPPORT	66,400.
NH BUSINESS COMMITTEE FOR THE ARTS 49 SOUTH MAIN STREET, SUITE 205 CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	1,000.
NH CAMPAIGN FOR LEGAL SERVICES 117 N STATE ST CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	1,000.
NH CENTER FOR NONPROFITS 84 SILK FARM ROAD CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	5,000.
NH CHARITABLE FOUNDATION 37 PLEASANT STREET CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	10,000.
NH CHILDREN'S TRUST 10 FERRY ST # 315 CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	2,500.
NH COMMUNITY LOAN FUND 7 WALL ST CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	30,000.
NH HUMANITIES 117 PLEASANT STREET CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	7,500.
NH WOMEN'S FOUNDATION 2 DELTA DRIVE CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	10,000.
NHADACA 130 PEMBROKE RD #100, CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	5,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTHERN STAGE PO BOX 4287 WHITE RIVER JUNCTION, VT 05001		PUBLIC	GENERAL SUPPORT	10,000.
OPERA NORTH 20 WEST PARK STREET LEBANON, NH 03766		PUBLIC	GENERAL SUPPORT	5,000.
PAN MASS CHALLENGE 77 4TH AVE NEEDHAM, MA 02494		PUBLIC	GENERAL SUPPORT	1,000.
PARISH PLAYERS 193 ACADEMY RD THETFORD, VT 05074		PUBLIC	GENERAL SUPPORT	5,000.
PLAINFIELD ELEMENTARY SCHOOL PLAYGROUND 91 BONNER ROAD MERIDEN, NH 03770		PUBLIC	GENERAL SUPPORT	5,000.
PLANNED PARENTHOOD OF NORTHERN NEW ENGLAND 784 HERCULES DRIVE, SUITE 110 COLCHESTER, VT 05446		PUBLIC	GENERAL SUPPORT	40,000.
POSITIVE TRACKS 35 SOUTH MAIN STREET HANOVER, NH 03755		PUBLIC	GENERAL SUPPORT	15,000.
PUBLIC HEALTH COUNCIL UV ONE COURT STREET #378 LEBANON, NH 03766		PUBLIC	GENERAL SUPPORT	9,600.
RAISING A READER MA 9B HAMILTON PLACE, 3RD FL BOSTON, MA 02108		PUBLIC	GENERAL SUPPORT	5,000.
REVELS NORTH PO BOX 415 HANOVER, NH 03755		PUBLIC	GENERAL SUPPORT	2,500.
Total from continuation sheets				

Part XV: Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ROOM TO GROW 142 BERKLEY STREET BOSTON, MA 02116		PUBLIC	GENERAL SUPPORT	10,000.
SAIL MARTHA'S VINEYARD 79 BEACH RD VINEYARD HAVEN, MA 02568		PUBLIC	GENERAL SUPPORT	7,500.
SECOND WIND FOUNDATION 200 OLCOTT DR WHITE RIVER JUNCTION, VT 05001		PUBLIC	GENERAL SUPPORT	10,000.
SOCIETY FOR THE PROTECTIONS OF NH FOREST 54 PORTSMOUTH STREET CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	2,000.
SPARK' COMMUNITY CENTER 75 BANK ST LEBANON, NH 03766		PUBLIC	GENERAL SUPPORT	5,000.
SPECIAL NEEDS SUPPORT CENTER 12 FLYNN STREET LEBANON, NH 03766		PUBLIC	GENERAL SUPPORT	8,000.
THE FAMILY PLACE 319 US ROUTE 5 SOUTH NORWICH, VT 05055		PUBLIC	GENERAL SUPPORT	11,500.
THE FIELD MUSEUM 1400 S LAKE SHORE DR CHICAGO, IL 60605		PUBLIC	GENERAL SUPPORT	2,500.
THE FIRST TEE NH 22 NORTH ROAD NORTH HAMPTON, NH 03862		PUBLIC	GENERAL SUPPORT	1,000.
THE GOVERNOR'S INSTITUTE OF VT 20 W CANAL ST C5 WINOOSKI, VT 05404		PUBLIC	GENERAL SUPPORT	4,000.
Total from continuation sheets				

Part XV. Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE MEYHEW PROGRAM 293 W SHORE RD BRISTOL, NH 03222		PUBLIC	GENERAL SUPPORT	5,000.
TLC FAMILY RESOURCE CENTER 109 PLEASANT ST CLAREMONT, NH 03743		PUBLIC	GENERAL SUPPORT	20,000.
TWIN PINES HOUSING TRUST 240 SOUTH MAIN STREET WHITE RIVER JUNCTION, VT 05001		PUBLIC	GENERAL SUPPORT	2,500.
TWIN STATE MAKER SPACES P.O. BOX 100 LEBANON, NH 03766		PUBLIC	GENERAL SUPPORT	15,000.
UNITED VALLEY INTERFAITH PROJECT PO BOX 187 MERIDEN, NH 03770		PUBLIC	GENERAL SUPPORT	5,000.
UNIVERSITY OF TEXAS AT AUSTIN 200 W. 24TH STREET AUSTIN, TX 78705		PUBLIC	GENERAL SUPPORT	16,500.
UNIVERSITY SYSTEM OF NH 5 CHENELL DRIVE, SUITE 301 CONCORD, NH 03301		PUBLIC	GENERAL SUPPORT	44,443.
UPPER VALLEY AQUATICS CENTER 100 ARBORETUM LN WHITE RIVER JUNCTION, VT 05001		PUBLIC	GENERAL SUPPORT	4,000.
UPPER VALLEY CHILD CARE ASSOCIATION 220 HOLIDAY DRIVE WHITE RIVER JUNCTION, VT 05001		PUBLIC	GENERAL SUPPORT	500.
UPPER VALLEY HAVEN 713 HARTFORD AVENUE WHITE RIVER JUNCTION, VT 05001		PUBLIC	GENERAL SUPPORT	37,500.
Total from continuation sheets				

Part XV, Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UPPER VALLEY HUMANE SOCIETY 300 OLD ROUTE 10 ENFIELD, NH 03748		PUBLIC	GENERAL SUPPORT	2,500.
UPPER VALLEY LAND TRUST 19 BUCK ROAD HANOVER, NH 03755		PUBLIC	GENERAL SUPPORT	10,000.
UPPER VALLEY TRAILS ALLIANCE 326 S MAIN ST NORWICH, VT 05055		PUBLIC	GENERAL SUPPORT	3,500.
URBAN GATEWAYS 100 S STATE ST CHICAGO, IL 60606		PUBLIC	GENERAL SUPPORT	2,500.
VINEYARD COMMITTEE ON HUNGER PO BOX 4685 VINEYARD HAVEN, MA 02568		PUBLIC	GENERAL SUPPORT	1,200.
VINS 6565 WOODSTOCK ROAD ROUTE 4, PO BOX 1281 QUECHEE, VT 05059		PUBLIC	GENERAL SUPPORT	5,000.
VISITING NURSE AND HOSPICE OF VT AND NH PO BOX 976 WHITE RIVER JUNCTION, VT 05001		PUBLIC	GENERAL SUPPORT	2,500.
VITAL COMMUNITIES 195 NORTH MAIN STREET WHITE RIVER JUNCTION, VT 05001		PUBLIC	GENERAL SUPPORT	10,000.
WEST CENTRAL BEHAVIORAL HEALTH 9 HANOVER STREET, SUITE 2 LEBANON, NH 03766		PUBLIC	GENERAL SUPPORT	30,000.
WHITE RIVER PARTNERSHIPS 4266 VT-14 SOUTH ROYALTON, VT 05068		PUBLIC	GENERAL SUPPORT	2,500.
Total from continuation sheets				

10-0000573

3 Grants and Contributions Paid During the Year (Continuation)Total from continuation sheets

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

Employer identification number

THE COUCH FAMILY FOUNDATION

10-0000573

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization	Employer identification number
THE COUCH FAMILY FOUNDATION	10-0000573

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RICHARD COUCH 23 BERRILL FARMS LANE HANOVER, NH 03755	\$ 1,512,026.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

THE COUCH FAMILY FOUNDATION

10-0000573

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
BROWN BROTHERS 0719	PURCHASED		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) (F) DEPREC. GAIN OR LOSS
4,028,829.	4,088,291.	0.	0. -59,462.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
BROWN BROTHERS 0719	PURCHASED		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) (F) DEPREC. GAIN OR LOSS
9,861,753.	4,806,377.	0.	0. 5,055,376.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
FROM K-1: BBH WEALTH STRATEGIES, LLC - REMS GROUP SERIES	PURCHASED		
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) (F) DEPREC. GAIN OR LOSS
0.	13,956.	0.	0. -13,956.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
FROM K-1: BBH WEALTH STRATEGIES, LLC - REMS GROUP SERIES	0.	12,466.	0.	0.	-12,466.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
FROM K-1: BBH WEALTH STRATEGIES, LLC - ALTAROCK PARTNERS SERIES	21,781.	0.	0.	0.	21,781.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
FROM K-1: BBH WEALTH STRATEGIES, LLC - ALTAROCK PARTNERS SERIES	191,017.	0.	0.	0.	191,017.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
FROM K-1: BBH WEALTH STRATEGIES, LLC - BURGUNDY EMERGING MARKET	0.	7,050.	0.	0.	-7,050.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
FROM K-1: BBH WEALTH STRATEGIES, LLC - BURGUNDY EMERGING MARKET	0.	5,852.	0.	0.	-5,852.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
FROM K-1: BBH WEALTH STRATEGIES, LLC - CLARKSTON CAPITAL PARTNERS	1,598.	0.	0.	0.	1,598.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
FROM K-1: BBH WEALTH STRATEGIES, LLC - CLARKSTON CAPITAL PARTNERS	37,392.	0.	0.	0.	37,392.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
FROM K-1: BBH WEALTH STRATEGIES, LLC - SELECT EQUITY SERIES	357,937.	0.	0.	0.	357,937.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
FROM K-1: BBH WEALTH STRATEGIES, LLC - SELECT EQUITY SERIES					
	267,666.	0.	0.	0.	267,666.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
FROM K-1: 1818 PARTNERS, LP C/O BBH & CO					
	290.	0.	0.	0.	290.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
FROM K-1: 1818 PARTNERS, LP C/O BBH & CO					
	95,015.	0.	0.	0.	95,015.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
DISTRIBUTION FROM SANDTON CREDIT SOLUTIONS IV SUB TRUST - BBH WEALTH STRATEG					
	27,771.	27,771.	0.	0.	0.

CAPITAL GAINS DIVIDENDS FROM PART IV	71,013.
TOTAL TO FORM 990-PF, PART I, LINE 6A	6,000,299.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT	2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
DIVIDENDS - 1818 PARTNERS LP	24,458.	0.	24,458.	24,458.		
DIVIDENDS - ALTAROCK	14,813.	0.	14,813.	14,813.		
DIVIDENDS - BBH	408,305.	71,013.	337,292.	337,292.		
DIVIDENDS - BURGUNDY EMERGING MARKET	79,868.	0.	79,868.	79,868.		
DIVIDENDS - CLARKSON CAPITAL PARTNERS	29,016.	0.	29,016.	29,016.		
DIVIDENDS - LBC CREDIT PARTNERS III USTE	87,933.	0.	87,933.	87,933.		
DIVIDENDS - REMS GROUP SERIES	24,173.	0.	24,173.	24,173.		
DIVIDENDS - SELECT EQUITY SERIES	98,549.	0.	98,549.	98,549.		
INTEREST - 1818 PARTNERS LP	6,446.	0.	6,446.	6,446.		
INTEREST - ALTAROCK PARTNERS SERIES	3,582.	0.	3,582.	3,582.		
INTEREST - BURGUNDY EMERGING MARKET	1,457.	0.	1,457.	1,457.		
INTEREST - CLARKSTON CAPITAL PARTNERS	3,551.	0.	3,551.	3,551.		
INTEREST - CPIV ECX LLC	3.	0.	3.	3.		
INTEREST - LBC CREDIT PARTNERS III USTE	82,750.	0.	82,750.	82,750.		
INTEREST - REMS GROUP SERIES	838.	0.	838.	838.		
INTEREST - SELECT EQUITY SERIES	5,447.	0.	5,447.	5,447.		
TO PART I, LINE 4	871,189.	71,013.	800,176.	800,176.		

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM K-1: BURGUNDY EMERGING MARKET SERIES	27,395.	27,395.	
TOTAL TO FORM 990-PF, PART I, LINE 11	27,395.	27,395.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	14,125.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	14,125.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	383,648.	383,648.		0.
FROM K-1: BURGUNDY EMERGING MARKET	1,009.	1,009.		0.
FROM K-1: SELECT EQUITY SERIES	4,445.	4,445.		0.
FROM K-1: 1818 PARTNERS, LP	72.	72.		0.
TO FORM 990-PF, PG 1, LN 16C	389,174.	389,174.		0.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	39,856.	39,856.		0.
FEDERAL ESTIMATES	60,000.	0.		0.
PAYROLL TAXES	3,666.	0.		3,666.
TO FORM 990-PF, PG 1, LN 18	103,522.	39,856.		3,666.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER GENERAL AND ADMIN COSTS	146,050.	0.		143,940.
TO FORM 990-PF, PG 1, LN 23	146,050.	0.		143,940.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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DESCRIPTION	AMOUNT
BBH ADJUSTMENT TO QRP COST BASIS IN STMTS	4,152,360.
TOTAL TO FORM 990-PF, PART III, LINE 5	4,152,360.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITIES	31,691,037.	48,359,975.
TOTAL TO FORM 990-PF, PART II, LINE 10B	31,691,037.	48,359,975.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME SECURITIES	6,845,675.	7,233,007.
TOTAL TO FORM 990-PF, PART II, LINE 10C	6,845,675.	7,233,007.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENT IN BBH WEALTH STRATEGIES LLC	COST	1,923,361.	2,015,679.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,923,361.	2,015,679.

FORM 990-PF	LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10	STATEMENT	12
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NAME OF CONTRIBUTOR	ADDRESS
RICHARD W. COUCH	23 BERRILL FARMS LANE HANOVER, NH 03755
BARBARA J. COUCH	23 BERRILL FARMS LANE HANOVER, NH 03755

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	13
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NAME OF MANAGER
RICHARD W. COUCH
BARBARA J. COUCH
