

EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

For calendar year 2017 or tax year beginning

, and ending

Name of foundation R. S. EVANS FOUNDATION C/O CRANE CO.		A Employer identification number 06-1480414
Number and street (or P.O. box number if mail is not delivered to street address) 100 FIRST STAMFORD PLACE	Room/suite	B Telephone number 2038631400
City or town, state or province, country, and ZIP or foreign postal code STAMFORD, CT 06902		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 14,751,628.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		620,830.			
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		133,986.	133,986.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		471,674.			STATEMENT 1
b Gross sales price for all assets on line 6a	3,408,781.				
7 Capital gain net income (from Part IV, line 2)			713,454.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less (Cost of goods sold)					
Gross profit or (loss)					
11 Other income		197,923.	197,923.	0.	STATEMENT 3
12 Total (Add lines 1 through 11)		1,424,413.	1,045,363.	0.	
13 Compensation of officers, directors, trustees, etc.		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees	STMT 4	26,660.	0.	0.	26,660.
c Other professional fees					
17 Interest					
18 Taxes	STMT 5	974.	974.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 6	51,872.	51,872.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		79,506.	52,846.	0.	26,660.
25 Contributions, gifts, grants paid		861,000.			861,000.
26 Total expenses and disbursements. Add lines 24 and 25		940,506.	52,846.	0.	887,660.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		483,907.			
b Net investment income (if negative, enter -0-)			992,517.		
c Adjusted net income (if negative, enter -0-)				0.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	277.	2,277.	2,277.	
	2 Savings and temporary cash investments	3,250,908.	2,969,127.	2,971,336.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 7	3,373,975.	3,946,317.	6,940,327.	
	c Investments - corporate bonds				
		11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶					
12 Investments - mortgage loans					
13 Investments - other STMT 8		3,035,265.	3,229,180.	4,837,688.	
14 Land, buildings, and equipment basis ▶					
Less accumulated depreciation ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		9,660,425.	10,146,901.	14,751,628.	
Liabilities		17 Accounts payable and accrued expenses			
		18 Grants payable			
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. ▶ <input type="checkbox"/>				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27 Capital stock, trust principal, or current funds	9,660,425.	10,146,901.		
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.		
	30 Total net assets or fund balances	9,660,425.	10,146,901.		
	31 Total liabilities and net assets/fund balances	9,660,425.	10,146,901.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,660,425.
2 Enter amount from Part I, line 27a	2	483,907.
3 Other increases not included in line 2 (itemize) ▶ OTHER ADJUSTMENTS	3	2,569.
4 Add lines 1, 2, and 3	4	10,146,901.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,146,901.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ATTACHMENT A	P	VARIOUS	VARIOUS
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,408,781.		2,695,327.	713,454.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			713,454.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	713,454.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	704,531.	14,686,438.	.047972
2015	619,368.	13,448,243.	.046056
2014	542,000.	13,789,667.	.039305
2013	421,000.	9,413,552.	.044723
2012	282,000.	7,621,482.	.037001

2 Total of line 1, column (d)	2	.215057
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.043011
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	13,345,104.
5 Multiply line 4 by line 3	5	573,986.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,925.
7 Add lines 5 and 6	7	583,911.
8 Enter qualifying distributions from Part XII, line 4	8	887,660.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

- 1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1
Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)
- b Domestic foundations that meet the section 4940(a) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b
- c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 1% of Part I, line 12, col. (b).
- 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
- 3 Add lines 1 and 2
- 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
- 5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-
- 6 Credits/Payments:

- a 2017 estimated tax payments and 2016 overpayment credited to 2017
- b Exempt foreign organizations - tax withheld at source
- c Tax paid with application for extension of time to file (Form 8868)
- d Backup withholding erroneously withheld
- 7 Total credits and payments. Add lines 6a through 6d
- 8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached
- 9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter amount owed
- 10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the amount overpaid
- 11 Enter the amount of line 10 to be: **Credited to 2018 estimated tax** ☒ **5,029.** **Refunded** ☒ **0.**

1	9,925.
2	0.
3	9,925.
4	0.
5	9,925.
6a	3,009.
6b	0.
6c	12,000.
6d	0.
7	15,009.
8	55.
9	
10	5,029.
11	0.

Part VII Statements Regarding Activities

- 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
- b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
- c Did the foundation file Form 1120-POL for this year?
- d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.
- e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.
- 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.
- 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes
- 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
- b If "Yes," has it filed a tax return on Form 990-T for this year?
- 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T
- 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
• By language in the governing instrument, or
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
- 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

N/A

- 8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☒ CT

- b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation
- 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV
- 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	X	
14 The books are in care of CRANE CO. Telephone no. 2033637300 Located at 100 FIRST STAMFORD PL., STAMFORD, CT ZIP+4 06902		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country	X	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here N/A		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

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Part VII Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(1), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,213,099.
b	Average of monthly cash balances	1b	2,191,825.
c	Fair market value of all other assets	1c	4,143,405.
d	Total (add lines 1a, b, and c)	1d	13,548,329.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,548,329.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	203,225.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,345,104.
6	Minimum investment return. Enter 5% of line 5	6	667,255.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	667,255.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	9,925.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	9,925.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	657,330.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	657,330.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	657,330.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	887,660.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	887,660.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	9,925.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	877,735.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				657,330.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			627,675.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 887,660.				
a Applied to 2016, but not more than line 2a			627,675.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				259,985.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				397,345.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

C/O CRANE CO.

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling
- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed
- b** 85% of line 2a
- c** Qualifying distributions from Part XII, line 4 for each year listed
- d** Amounts included in line 2c not used directly for active conduct of exempt activities
- e** Qualifying distributions made directly for active conduct of exempt activities.

[illegible]

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:**

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

R.S. EVANS FOUNDATION

C/O CRANE CO.

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALMA DEL MAR 26 MADEIRA AVE NEW BEDFORD, MA 02746	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	10,000.
BRADY CETER TO PREVENT GUN VIOLENCE 840 FIRST STREET, NE, SUITE 400 WASHINGTON, DC 20002	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	10,000.
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVE ANNAPOLIS, MD 21403	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	50,000.
COLUMBIA BUSINESS SCHOOL 622 W 113TH ST NEW YORK, NY 10025	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	200,000.
CT AGAINST GUN VIOLENCE EDUCATION FUND INC P.O. BOX 4523 SOUTHPORT, CT 06890	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	10,000.
Total	SEE CONTINUATION SHEET(S)			861,000.
b Approved for future payment				
NONE				
Total				0.

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	133,986.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			18	197,923.		
8 Gain or (loss) from sales of assets other than inventory			18	713,454.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		1,045,363.		0.
13 Total. Add line 12, columns (b), (d), and (e)					13	1,045,363.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | | | | | | | | | | | | | | | | | | |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|-----|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|----|--|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | <table border="1"> <tr> <td></td> <td>Yes</td> </tr> <tr> <td>1a(1)</td> <td></td> </tr> <tr> <td>1a(2)</td> <td></td> </tr> <tr> <td>1b(1)</td> <td></td> </tr> <tr> <td>1b(2)</td> <td></td> </tr> <tr> <td>1b(3)</td> <td></td> </tr> <tr> <td>1b(4)</td> <td></td> </tr> <tr> <td>1b(5)</td> <td></td> </tr> <tr> <td>1b(6)</td> <td></td> </tr> <tr> <td>1c</td> <td></td> </tr> </table> | | Yes | 1a(1) | | 1a(2) | | 1b(1) | | 1b(2) | | 1b(3) | | 1b(4) | | 1b(5) | | 1b(6) | | 1c | |
| | Yes | | | | | | | | | | | | | | | | | | | | |
| 1a(1) | | | | | | | | | | | | | | | | | | | | | |
| 1a(2) | | | | | | | | | | | | | | | | | | | | | |
| 1b(1) | | | | | | | | | | | | | | | | | | | | | |
| 1b(2) | | | | | | | | | | | | | | | | | | | | | |
| 1b(3) | | | | | | | | | | | | | | | | | | | | | |
| 1b(4) | | | | | | | | | | | | | | | | | | | | | |
| 1b(5) | | | | | | | | | | | | | | | | | | | | | |
| 1b(6) | | | | | | | | | | | | | | | | | | | | | |
| 1c | | | | | | | | | | | | | | | | | | | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes ☒ No ☐
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

PRESIDENT
Title

Phone no. 203-708-4000

R.S. EVANS FOUNDATION
C/O CRANE CO.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EARTH ISLAND INSTITUTE 2150 ALLSTON WAY #460 BERKELEY, CA 94704	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	5,000.
EAST ELEMENTARY SCHOOL IN NEW CANAAN 54 LITTLE BROOK RD NEW CANAAN, CT 06840	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	1,500.
GRAYSON-JOCKEY CLUB RESEARCH FOUNDATION, INC. 821 CORPORATE DRIVE LEXINGTON, KY 40503	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	5,000.
GREENWICH COUNTRY DAY SCHOOL 401 OLD CHURCH RD GREENWICH, CT 06830	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	3,000.
GULF OF MAINE RESEARCH INSTITUTE 350 COMMERCIAL ST PORTLAND, ME 04101	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	5,000.
HABITAT FOR HUMANITY IN MARYLAND/EASTON 505 KANE STREET BALTIMORE, MD 21214	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	5,000.
MARIN HORIZON SCHOOL 305 MONTFORD AVENUE MILL VALLEY, CA 94941	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	3,000.
MAYO CLINIC OF ROCHESTER, MN 200 FIRST STREET SW ROCHESTER, MN 55905	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	5,000.
NATIONAL PUBLIC RADIO 160 VARICK STREET NEW YORK, NY 10013	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	30,000.
NO LABELS FOUNDATION PO BOX 25429 WASHINGTON, DC 20007	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	20,000.
Total from continuation sheets				581,000.

R.S. EVANS FOUNDATION
C/O CRANE CO.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PROSTATE CANCER FOUNDATION 1250 FOURTH STREET SANTA MONICA, CA 90401	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	10,000.
PUTNAM INDIAN FIELD SCHOOL 101 INDIAN FIELD RD GREENWICH, CT 06830	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	1,000.
RETT 4600 DEVITT DRIVE CINCINNATI, OH 45246	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	2,500.
SAXE PARENT TEACHER COUNCIL 468 SOUTH AVE NEW CANAAN, CT 06840	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	1,500.
ST. LAWRENCE UNIVERSITY 23 ROMODA DRIVE CANTON, NY 13617	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	500.
ST. PAUL'S SCHOOL 115 COLLEGE DRIVE LAWRENCEVILLE, VA 23868	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	1,000.
STAMFORD HOSPITAL 30 SHELBURNE RD STAMFORD, CT 06904	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	50,000.
SUFFIELD ACADEMY 185 NORTH MAIN STREET SUFFIELD, CT 06078	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	5,000.
TAFT SCHOOL 100 WOODBURY RD WATERTOWN, CT 06795	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	9,000.
THE BROOKINGS INSTITUTION 1775 MASSACHUSETTS AVE. NW WASHINGTON, DC 20036	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	20,000.
Total from continuation sheets				

R.S. EVANS FOUNDATION
C/O CRANE CO.

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Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THOROUGHbred RETIREMENT FOUNDATION, INC. 10 LAKE AVE SARATOGA SPRINGS, NY 12866	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	50,000.
TRINITY COLLEGE 300 SUMMIT ST HARTFORD, CT 06106	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	3,000.
UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	5,000.
UNIVERSITY OF VIRGINIA JEFFERSON SCHOLARSHIP 112 CLARKE COURT CHARLOTTESVILLE, VA 22903	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	1,000.
HEBRON ACADEMY 339 PARIS ROAD HEBRON, ME 04238	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	334,000.
TRAGEDY ASSISTANCE PROGRAMS FOR SURVIVORS, INC. 3033 WILSON BLVD, 3RD FLOOR ARLINGTON, VA 22201	NONE	SEC. 501(C)(3) ORG.	GENERAL OPERATING PURPOSE	5,000.
Total from continuation sheets				

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
				PURCHASED	VARIOUS	VARIOUS
ATTACHMENT A						
				(E) DEPREC.	(F) GAIN OR LOSS	
	3,408,781.	2,937,107.	0.	0.	471,674.	

CAPITAL GAINS DIVIDENDS FROM PART IV 0.

TOTAL TO FORM 990-PF, PART I, LINE 6A 471,674.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST #03-00398	123,003.	0.	123,003.	123,003.	0.
NORTHERN TRUST #03-01451	10,983.	0.	10,983.	10,983.	0.
TO PART I, LINE 4	133,986.	0.	133,986.	133,986.	0.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AXIOM INTRNTL MICROCAP FUND LP K-1	193,915.	193,915.	0.
NORTHERN TRUST #03-00398	360.	360.	0.
NORTHERN TRUST #03-01451	3,648.	3,648.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	197,923.	197,923.	0.

FORM 990-PF

ACCOUNTING FEES

STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DELOITTE TAX LLP	26,660.	0.	0.	26,660.
TO FORM 990-PF, PG 1, LN 16B	26,660.	0.	0.	26,660.

FORM 990-PF

TAXES

STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	974.	974.	0.	0.
TO FORM 990-PF, PG 1, LN 18	974.	974.	0.	0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	46,618.	46,618.	0.	0.
OTHER EXPENSES	5,254.	5,254.	0.	0.
TO FORM 990-PF, PG 1, LN 23	51,872.	51,872.	0.	0.

FORM 990-PF

CORPORATE STOCK

STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AMERICAN EXPRESS	63,781.	238,344.
ARCHER DANIELS MIDLAND CO	25,504.	32,064.
AT&T INC	9,179.	58,320.
BANK NEW YORK MELLON CORP	41,902.	80,790.
BIGLARI HOLDINGS INC	70,745.	95,312.
BOYD GAMING CORP	8,598.	70,200.
CBS CORP NEW CL B	43,854.	177,540.
CHEMED CORP	8,844.	121,510.
CINCINNATTI BELL INC	27,310.	41,700.
COCA COLA CO COM	54,615.	91,760.
COMMERCEHUB INC COM SER A	317.	1,517.
COMMERCEHUB INC COM SER C	635.	2,842.
DANONE SPONSORED ADR	58,861.	92,235.
DENTSPLY SIRONA INC	16,368.	52,734.
DIEBOLD INC COM	88,180.	52,320.
DISCOVERY COMMUNICATIONS INC CL A	3,751.	11,190.
DISCOVERY COMMUNICATIONS INC CL C	8,823.	31,755.
DISH NETWORK CORP CL A	37,843.	143,250.
DR PEPPER SNAPPLE GROUP INC	13,061.	78,112.
ECHOSTAR CORPORATION	16,656.	35,940.
EDGEWELL PERS CARE CO COM	21,024.	23,756.
EL PASO ELEC CO COM NEW	20,850.	83,025.
ENERGIZER HOLDINGS INC	5,702.	14,394.
FEDERAL MOGUL HOLDINGS CORP	41,522.	39,920.
FERRO CORP COM	2,554.	33,026.
FLOWERS FOODS INC	2,447.	19,310.
FLOWSERVE CORP	9,288.	101,112.
GATX CORP	65,166.	125,160.
GENERAL MILLS INC	55,169.	118,580.
GENUINE PARTS CO	49,473.	153,096.
GRIFFON CORP	62,115.	101,750.
GRUPO TELEVISIA SA DE CV SPONSORED ADR	29,597.	74,680.
HARRIS CORP	18,136.	28,330.
HENRY SCHEIN INC	13,235.	69,880.
HERC HLDGS INC	14,734.	31,305.
HONEYWELL INTL INC	56,728.	322,056.
INTERPUBLIC GROUP OF COMPANIES INC	65,912.	70,560.
ITT CORP	5,671.	16,011.
LAS VEGAS SANDS CORP	10,435.	20,847.
LEGG MASON INC	47,741.	84,520.
LIBERTY BROADBAND CL A	403.	10,631.
LIBERTY BROADBAND CL C	3,876.	27,847.
LIBERTY EXPEDIA HOLDINGS	3,591.	12,235.
LIBERTY GLOBAL PLC A	4,258.	21,504.
LIBERTY GLOBAL PLC SERIES C ORD	11,841.	60,912.
LIBERTY INTERACTIVE CORP	5,387.	22,455.
LIBERTY INTERACTIVE CORPORATION QVC	34,183.	61,050.
LIBERTY MEDIA CORP DEL COM SER C SIRIUSXM GROUP	837.	19,830.
LIBERTY MEDIA CORP DEL COM SER A BRAVES	10,805.	11,025.
LIBERTY MEDIA CORP DEL COM SER A SIRIUSXM GROUP	909.	19,830.
LIBERTY MEDIA CORP DEL COM SER C BRAVES	10,164.	11,110.
LIBERTY TRIPADVISOR HOLDINGS INC	3,721.	3,167.

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MADISON SQUARE GARDEN CO NEW CL A CL A	3,294.	88,768.
MILLICOM INTL CELLULAR SA COM NEW	95,179.	94,374.
MONDELEZ INTERNATIONAL INC	28,218.	64,530.
MORGAN STANLEY	25,944.	41,976.
NATIONAL FUEL GAS CO	116,869.	143,845.
NAVISTAR INL CORP	32,211.	77,184.
NEWMONT MINING CORP	115,887.	112,560.
NEWS CORP COM CL A	5,334.	12,158.
NORTHERN TRUST CORP	81,588.	160,496.
PATTERSON COS	45,505.	72,260.
RYMAN HOSPITALITY PROPERTIES REIT	71,749.	195,496.
SCRIPPS NETWORK INTERACTIVE	61,031.	170,760.
SONY CORP ADR NEW	78,338.	179,800.
TELEPHONE AND DATA SYSTEMS COM	208,808.	208,500.
TEXTRON INC	54,500.	56,590.
TIME WARNER INC	35,677.	137,205.
TREDEGAR INDS INC COM	16,924.	23,172.
TWENTY FIRST CENTURY FOX	39,569.	103,590.
UNITED STATES CELLULAR CORP COM	69,321.	82,786.
VIACOM INC NEW CL B	27,672.	31,010.
VIACOM INC NEW CL A	93,321.	70,200.
WADDELL & REED FINL INC	48,580.	44,680.
WASTE MANAGEMENT INT DEL	30,337.	69,040.
WEATHERFORD INTERNATIONAL LTD	48,049.	27,105.
WYNN RESORTS LTD	23,008.	33,718.
XYLEM INC	11,329.	27,280.
AMC NETWORKS INC	0.	32,448.
ENPRO INDS INC COM	15,427.	18,702.
FCB FNL HLDGS INC	23,215.	25,400.
HERTZ GLOBAL HLDGS INC	17,360.	22,100.
MSG NETWORK INC	0.	24,300.
MUELLER INDS INC	37,435.	42,516.
MUELLER WTR PRODS INC COM	23,345.	25,060.
SILVER SPRINGS NETWORKS INC	48,557.	48,720.
STATE BANK FINANCIAL CORP	28,559.	29,840.
MFC VANGUARD INDEX FUNDS S&P 500 ETF	740,998.	760,399.
MFC VANGUARD WHITEHALL FDS INTL DIVID		
APPRECIATION ETF	171,392.	172,796.
MFC SCHWAB STRATEGIC TR EMERGING MKTS EQUITY ETF	85,486.	86,614.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,946,317.	6,940,327.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
AXIOM INTL MICRO CAP FUND	COST	1,389,180.	2,087,095.
AXIOM OFFSHORE OPPORTUNITY FUNDS	COST		
LTD CLASS A SERIES 1		1,840,000.	2,750,590.
ESC MIRANT	COST	0.	3.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,229,180.	4,837,688.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT
ROBERT S. EVANS 114 GLENWOOD DRIVE GREENWICH, CT 06830	PRESIDENT 5.00	0.	0. 0.
SUSAN C. EVANS 114 GLENWOOD DRIVE GREENWICH, CT 06830	SECRETARY 5.00	0.	0. 0.
ASHLEY REID EVANS 114 GLENWOOD DRIVE GREENWICH, CT 06830	DIRECTOR 5.00	0.	0. 0.
JONATHAN PERRY EVANS 114 GLENWOOD DRIVE GREENWICH, CT 06830	DIRECTOR 5.00	0.	0. 0.
MICHAEL ROBINSON 114 GLENWOOD DRIVE GREENWICH, CT 06830	DIRECTOR 5.00	0.	0. 0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0. 0.