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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017 or tax year beginning , and ending

Name of foundation: EDWARD JOHN NOBLE FOUNDATION, INC.

A Employer identification number: 06-1055586

Number and street (or P O box number if mail is not delivered to street address): 143 WEST STREET RM/STE 206 — Room/suite

B Telephone number (see instructions): 860-354-0644

City or town, state or province country, and ZIP or foreign postal code: NEW MILFORD CT 06776

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A) check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 107,886,084

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here ▶ ☐

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b) (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ [X] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	2,905,313	2,905,313	0	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 STMT 1	4,282,410			
	b	Gross sales price for all assets on line 6a 55,340,719				
	7	Capital gain net income (from Part IV, line 2)		4,282,930		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STMT 2	207,795	207,795	0	
	12	**Total.** Add lines 1 through 11	7,395,518	7,396,038	0	
Operating and Administrative Expenses	13	Compensation of officers directors, trustees, etc	652,512	182,761		469,752
	14	Other employee salaries and wages	202,071	37,800		164,271
	15	Pension plans employee benefits	330,345	90,440		239,906
	16a	Legal fees (attach schedule) SEE STMT 3	110,546	22,295		88,251
	b	Accounting fees (attach schedule) STMT 4	50,000	37,500		12,500
	c	Other professional fees (attach schedule) STMT 5	478,990	444,892		34,098
	17	Interest				
	18	Taxes (attach schedule) (see instructions) STMT 6	230,734	12,380		35,979
	19	Depreciation (attach schedule) and depletion STMT 7	8,460	1,313		
	20	Occupancy	246,733	7,150		239,583
	21	Travel, conferences, and meetings	16,084	1,063		15,021
	22	Printing and publications				
	23	Other expenses (att sch) STMT 8	349,705	280,411		69,294
	24	**Total operating and administrative expenses.** Add lines 13 through 23	2,676,180	1,118,005	0	1,368,655
	25	Contributions, gifts, grants paid	4,080,542			4,080,542
	26	**Total expenses and disbursements** Add lines 24 and 25	6,756,722	1,118,005	0	5,449,197
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	638,796			
	b	**Net investment income** (if negative, enter -0-)		6,278,033		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

	Line	Description		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1	Cash – non-interest-bearing		111,983	68,964	68,950
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (att schedule) ▶				
		Less allowance for doubtful accounts ▶	0			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		17,716	18,017	18,017
	10a	Investments – U S and state government obligations (attach schedule)	STMT 9	2,674,405	2,856,185	2,853,377
	b	Investments – corporate stock (attach schedule)	SEE STMT 10	66,331,306	53,849,936	63,275,108
	c	Investments – corporate bonds (attach schedule)	SEE STMT 11	9,451,424	8,284,750	8,260,551
	11	Investments – land, buildings and equipment basis ▶				
		Less accumulated depreciation (attach sch) ▶				
	12	Investments – mortgage loans				
	13	Investments – other (attach schedule)	SEE STATEMENT 12	14,927,754	29,054,213	33,353,846
	14	Land buildings, and equipment basis ▶	383,103			
		Less accumulated depreciation (attach sch) ▶ STMT 13	328,494	33,330	54,609	54,609
	15	Other assets (describe ▶ SEE STATEMENT 14)		1,586	1,626	1,626
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)		93,549,504	94,188,300	107,886,084
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	**Total liabilities** (add lines 17 through 22)		0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31**	▶ [X]			
	24	Unrestricted		93,549,504	94,188,300	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	▶ [ ]			
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	**Total net assets or fund balances** (see instructions)		93,549,504	94,188,300	
	31	**Total liabilities and net assets/fund balances** (see instructions)		93,549,504	94,188,300	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	93,549,504
2	Enter amount from Part I, line 27a	2	638,796
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	94,188,300
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II column (b), line 30	6	94,188,300

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day yr)	(d) Date sold (mo , day yr)
1a	PUBLICALLY TRADED SECURITIES	P	VARIOUS	VARIOUS
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	55,340,719		51,057,789	4,282,930
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				4,282,930
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	4,282,930
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	5,217,939	97,406,020	0.053569
2015	5,669,097	105,262,968	0.053857
2014	5,965,928	108,664,065	0.054902
2013	6,795,275	101,500,883	0.066948
2012	6,242,691	95,941,200	0.065068

2	Total of line 1, column (d)	2	0.294344
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.058869
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	102,523,092
5	Multiply line 4 by line 3	5	6,035,432
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	62,780
7	Add lines 5 and 6	7	6,098,212
8	Enter qualifying distributions from Part XII, line 4	8	5,449,197

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V check here ▶ ☐ and enter 1% of Part I, line 27b			1	125,561
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			2	0
3	Add lines 1 and 2			3	125,561
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	125,561
6	Credits/Payments				
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	145,000		
b	Exempt foreign organizations – tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	145,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	19,439
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶ 19,439 Refunded ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the Instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____ **(2)** On foundation managers ▶ $ ____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes" attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ CT,NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions SEE STATEMENT 15	12	X	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ EDWARD JOHN NOBLE FOUNDATION Telephone no ▶ 860-354-0644
143 WEST STREET, SUITE 206
Located at ▶ NEW MILFORD CT ZIP+4 ▶ 06776

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

				Yes	No
1a	During the year, did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1b		X
	Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720 to determine if the foundation had excess business holdings in 2017)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable etc organization described in section 4945(d)(4)(A)? See instructions	☒ Yes ☐ No		
(5) Provide for any purpose other than religious, charitable, scientific literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions		5b	X
Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☒ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53 4945–5(d) SEE STMT 22			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes" did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
SEE STATEMENT 16				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50 000		(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY E REYES 32 EAST 57TH STREET	NEW YORK NY 10022	OFFICE MANAG 40.00	139,071	37,708	0
LESLIE A STODDART 14 SOPHIA DR	RIDGEFEILD CT 06877	ADMIN 30.00	63,000	17,082	0

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50 000	(b) Type of service	(c) Compensation
BROWN BROTHERS HARRIMAN NEW YORK 140 BROADWAY NY 10005	INVESTMENT CONS	210,662
ROCKEFELLER & CO NEW YORK 30 ROCKEFELLER PLAZA NY 10112	INVESTMENT CONS	176,337
CRAVATH, SWAINE & MOORE NEW YORK 825 5TH AVENUE SUITE 4370 NY 10019	LEGAL	89,181
Total number of others receiving over $50 000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served conferences convened, research papers produced etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	103,988,846
b	Average of monthly cash balances	1b	95,511
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	104,084,357
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	104,084,357
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	1,561,265
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	102,523,092
6	**Minimum investment return.** Enter 5% of line 5	6	5,126,155

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	5,126,155
2a	Tax on investment income for 2017 from Part VI, line 5 2a 125,561		
b	Income tax for 2017 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	125,561
3	Distributable amount before adjustments Subtract line 2c from line 1	3	5,000,594
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	5,000,594
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	5,000,594

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	5,449,197
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	5,449,197
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b. See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	5,449,197

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1	Distributable amount for 2017 from Part XI, line 7					5,000,594
2	Undistributed income, if any as of the end of 2017					
a	Enter amount for 2016 only					
b	Total for prior years 20 ___ , 20 ___ 20 ___					
3	Excess distributions carryover, if any, to 2017					
a	From 2012	1,576,766				
b	From 2013	1,810,275				
c	From 2014	849,917				
d	From 2015	454,058				
e	From 2016	451,140				
f	**Total** of lines 3a through e		5,142,156			
4	Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 5,449,197					
a	Applied to 2016, but not more than line 2a					
b	Applied to undistributed income of prior years (Election required – see instructions)					
c	Treated as distributions out of corpus (Election required – see instructions)					
d	Applied to 2017 distributable amount					5,000,594
e	Remaining amount distributed out of corpus		448,603			
5	Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))					
6	**Enter the net total of each column as indicated below:**					
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		5,590,759			
b	Prior years' undistributed income Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable amount – see instructions					
e	Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount – see instructions					
f	Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)					
8	Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)		1,576,766			
9	**Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a		4,013,993			
10	Analysis of line 9					
a	Excess from 2013	1,810,275				
b	Excess from 2014	849,917				
c	Excess from 2015	454,058				
d	Excess from 2016	451,140				
e	Excess from 2017	448,603				

Part XIV Private Operating Foundations (see instructions and Part VII-A question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

E.J. NOBLE SMITH 212-759-4212
32 EAST 57TH STREET NEW YORK NY 10022

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 17

c Any submission deadlines

NO DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT 18

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE STATEMENT 19				4,080,542
Total			▶ 3a	4,080,542
b *Approved for future payment* SEE STATEMENT 20				3,838,448
Total			▶ 3b	3,838,448

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	2,905,313	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	4,282,930	-520
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b ROYALTIES			15	207,795	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		7,396,038	-520

13 **Total.** Add line 12, columns (b), (d), and (e) 13 7,395,518

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
N/A	

DAA

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers transactions and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes " complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below? See instructions ☐ Yes ☐ No

Signature of officer or trustee: [signature] Date: 10/7/18 Title: TREASURER

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
JEFFREY PARES, CPA	JEFFREY PARES, CPA	07/17/18	

Firm's name ▶	PARES, EPSTEIN & BUONOCORE, INC.	PTIN	P01257609
Firm's address ▶	425 BROADHOLLOW RD STE 329 MELVILLE, NY 11747	Firm's EIN ▶	81-3834437
		Phone no	516-735-3600

DAA

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description: Whom Sold	Date Acquired	Date Sold	How Received: Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
SERVER			PURCHASE				
	6/30/12	1/01/17	$	$ 5,200	$	$ 4,680	$ -520
TOTAL			$ 0	$ 5,200	$ 0	$ 4,680	$ -520

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
ROYALTIES	$ 207,795	$ 207,795	$ 207,795
TOTAL	$ 207,795	$ 207,795	$ 207,795

Statement 3 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
CRAVATH SWAINE & MOORE	$ 89,181	$ 22,295	$	$ 66,886
TROUTMAN SANDERS	21,365			21,365
TOTAL	$ 110,546	$ 22,295	$ 0	$ 88,251

Statement 4 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
PARES & COMPANY CPAS PC	$ 50,000	$ 37,500	$	$ 12,500
TOTAL	$ 50,000	$ 37,500	$ 0	$ 12,500

Federal Statements

Statement 5 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
COMPUTER MANAGEMENT SERVICES	$ 271	$	$	$ 271
JORDAN ASSOCIATES	9,697			9,697
MILLIMAN USA	20,400			20,400
NETWORK SYNERGY	3,530			3,530
LYNN POTTER	200			200
ROCKEFELLER & CO, INC.	176,337	176,337		
FIDUCIARY TRUST INTERNATIONAL	11,027	11,027		
BROWN BROTHERS HARRIMAN	210,662	210,662		
LAGODA INVESTMENT MANAGEMENT LP	9,037	9,037		
STATE STREET	25,344	25,344		
US TRUST	12,485	12,485		
TOTAL	$ 478,990	$ 444,892	$ 0	$ 34,098

Statement 6 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL EXCISE TAX	$ 182,375	$	$	$
PAYROLL TAXES	48,359	12,380		35,979
TOTAL	$ 230,734	$ 12,380	$ 0	$ 35,979

Statement 7 - Form 990-PF, Part I, Line 19 - Depreciation

Description							
Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
FURNITURE & FIXTURE 1983-1996							
1/01/96	$ 61,773	$ 61,773	200DB	5	$	$	$
ARTWORK							
1/01/96	6,900			0			
FURNITURE & FIXTURE							
1/01/97	15,437	15,437	200DB	5			
FURNITURE & FIXTURE							
1/01/98	12,697	12,697	200DB	5			

Statement 7 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Description / Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
FURNITURE & FIXTURE 1/01/99	$ 6,295	$ 6,295	200DB	5	$	$	$
FURNITURE & FIXTURE 1/01/00	3,571	3,571	200DB	5			
FURNITURE & FIXTURES 1/01/01	9,872	9,872	200DB	5			
FURNITURE & FIXTURE 1/01/02	8,024	8,024	200DB	5			
FURNITURE & FIXTURE 1/01/03	10,402	10,402	200DB	5			
FURNITURE & FIXTURE 1/01/04	2,880	2,880	200DB	5			
FURNITURE & FIXTURE 1/01/05	37,157	37,157	200DB	5			
FURNITURE & FIXTURE 1/01/06	11,444	11,444	S/L	5			
FURNITURE & FIXTURE 1/01/08	845	845	S/L	5			
ARTWORK 1/01/07	3,625			0			
LEASEHOLD IMPROVEMENT 1/01/94	70,138	70,138	S/L	7			
LEASEHOLD IMPROVEMENT 1/01/95	19,980	19,980	S/L	6			
LEASEHOLD IMPROVEMENT 1/01/99	400	400	S/L	5			
LEASEHOLD IMPROVEMENT 1/01/02	1,100	1,100	S/L	6			
LEASEHOLD IMPROVEMENT 1/01/05	17,356	17,356	S/L	3			
LEASEHOLD IMPROVEMENT 1/01/09	6,200	6,200	S/L	6			
FURNITURE & FIXTURE 6/30/12	14,187	12,768	S/L	5	1,419	1,313	
FURNITURE & FIXTURE 6/30/12	2,650	2,385	S/L	5	265		

Statement 7 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Description	Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
FURNITURE & FIXTURE NY	1/01/09	$ 2,752	$ 2,752	S/L	5	$	$	$
FURNITURE & FIXTURE	6/30/14	8,280	4,140	S/L	5	1,656		
FURNITURE & FIXTURE	6/30/15	4,020	1,206	S/L	5	804		
FURNITURE & FIXTURE	7/01/16	8,699	870	S/L	5	1,740		
LEASEHOLD IMPROVEMENTS	7/01/16	6,161	342	S/L	9	685		
LEASHOLD IMPROVEMENTS	6/30/17	30,258		S/L	8	1,891		
SERVER	6/30/12	5,200	4,680	S/L	5			
TOTAL		$ 388,303	$ 324,714			$ 8,460	$ 1,313	$ 0

Statement 8 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
DUES & SUBSCRIPTIONS	3,446			3,446
ELECTRIC CT OFFICE	2,040	1,224		816
ELECTRIC NY OFFICE	5,865			5,865
FILING FEES	1,550			1,550
INSURANCE	20,407			20,407
MAINTENANCE CT OFFICE	658	395		263
MAINTENANCE NY OFFICE	9,003			9,003
MISC. CT OFFICE	10,000	6,000		4,000
MISC. NY OFFICE	9,814			9,814
PAYROLL PROCESSING	953			953
PORTFOLIO INVESTMENT FEES (PA	268,033	268,033		
POSTAGE CT OFFICE	2,600	1,560		1,040
POSTAGE NY OFFICE	2,901			2,901

Federal Statements

Statement 8 - Form 990-PF, Part I, Line 23 - Other Expenses (continued)

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
SUPPLIES & STATIONARY CT OFFI	$ 2,219	$ 1,331	$	$ 888
SUPPLIES & STATIONARY NY OFFI	951			951
TELEPHONE CT OFFICE	3,114	1,868		1,246
TELEPHONE NY OFFICE	6,151			6,151
TOTAL	$ 349,705	$ 280,411	$ 0	$ 69,294

Statement 9 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
U.S. GOVERNMENT OBLIGATIONS-PRIOR YE	$ 1,170,446	$	COST	$
CONTRA COSTA CA 6.504% 08/01/34		64,010	COST	65,045
UNITED STATES 1.625% 08/31/2022		165,775	COST	163,845
UNITED STATES INFLATION INDEX 1.125%		754,949	COST	742,044
UNITED STATES TREASURY NOTES 1.25% 4		329,697	COST	327,383
UNITED STATES TREASURY NOTES 2.5% 02		48,770	COST	53,386
STATE & MUNI GOVERNMENT OBLIGATIONS	1,503,959		COST	
LAS VEGAS NV GO 10A 5.65% 03/01/35		156,370	COST	157,102
MET TRAN AUTH NY TXB 4.813% 11/15/1		198,236	COST	204,740
METRO. NY TAXABLE 7.336% 11/15/2039		270,673	COST	270,793
NEW ORLEANS LA 17C 2.227% 01/01/2020		275,885	COST	273,232
NEW YORK NEW YORK GOVERNMENT TAXABLE		25,089	COST	25,030
NEW YORK NY GO TAXABLE 15F-3 4% 06/0		263,242	COST	266,643
NEW YORK NY GO TAXABLE 3.25% 09/01/2		51,188	COST	50,457
NEW YORK ST URBAN TXBL 17B 2.1% 3/15		50,128	COST	49,789
SAN DIEGO CA 6.628% 07/01/40		202,173	COST	203,888
TOTAL	$ 2,674,405	$ 2,856,185		$ 2,853,377

Statement 10 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CORPORATE STOCK-PRIOR YEAR TOTALS	$ 66,331,306	$	COST	$
AMAZON.COM		229,929	COST	263,131
AUTODESK INC.		268,697	COST	262,075
BB&T CORP		166,715	COST	174,020
BECTON DICKINSON & CO.		250,094	COST	262,224
BLACKSTONE GROUP		275,761	COST	268,968
CELGENE CORP		233,238	COST	195,675
CENTENE		263,964	COST	269,854
CHEVRON CORP.		275,031	COST	287,937
CHUBB CORPORATION		265,651	COST	263,034
CITIGROUP INC. COM		266,712	COST	260,435
COCA COLA CO - COM		276,154	COST	275,280
DANAHER CORP		254,679	COST	264,537
DISNEY (WALT) HOLDING CO.		267,099	COST	274,151
DOWDUPONT INC.		273,017	COST	274,197
EOG RESOURCES, INC. COMMON STOC		259,540	COST	280,566
GOLDMAN SACHS GROUP		269,234	COST	273,867
MICROSOFT CORP. - COM		245,549	COST	265,174
MONDELEZ		263,034	COST	269,640
MONSTER BEVERAGE CORP		248,667	COST	272,147
NIKE INC		242,745	COST	275,220
NVIDIA CORP		250,954	COST	261,225
PALO ALTO NETWORKS		275,496	COST	275,386
SALESFORCE COM		258,765	COST	265,798
SCHLUMBERGER LTD COM		238,434	COST	235,865
SCHWAB CHARLES CORP NEW		251,680	COST	274,830
STRYKER CORP - COM		270,780	COST	278,712
SUNTRUST BANKS INC		170,859	COST	167,934
WHIRLPOOL CORP		215,742	COST	202,368
ALPHABET INC.		1,237,317	COST	1,658,544
BERKSHIRE HATHAWAY		1,105,733	COST	1,590,716
CELANESE CORP SERIES A		300,384	COST	522,015
COMCAST CORP - SPECIAL		712,291	COST	813,015
DIAGEO PLC-SPONSORED		541,569	COST	660,786
DISCOVERY COMMUNICATIONS-C		483,305	COST	394,821
FLEETCOR TECHNOLOGIES INC.		303,882	COST	448,747
HENRY SCHEIN INC. COM		142,657	COST	143,254
KROGER CO.		110,943	COST	142,740
LIBERTY GLOBAL PLC-SERIES C		296,910	COST	324,864

Statement 10 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
LIBERTY INTERACTIVE A	$	$ 391,040	COST	$ 371,184
LONGLEAF PARTNERS SMALL CAP FUND		1,824,048	COST	1,507,213
NESTLE SA-REG		400,217	COST	460,799
ORACLE CORP.		1,222,728	COST	1,472,063
PAYPAL HOLDINGS INC.		274,603	COST	606,997
PERRIGO CO.		375,509	COST	313,776
PRAXIER INC. - COM		504,793	COST	591,651
QUALCOMM INC.		691,401	COST	630,213
SABRE CORP.		185,657	COST	174,250
UNILEVER NV		301,933	COST	422,400
US BANCORP DEL NEW		868,038	COST	1,104,552
WELLS FARGO & CO NEW		920,800	COST	1,085,993
ZOETIS INC.		197,357	COST	392,618
NIELSEN HOLDINGS		280,999	COST	243,880
BBH INTERNATIONAL EQUITY FUND CL		1,949,540	COST	2,008,899
NOVARTIS AG SPONSORED ADR		634,245	COST	598,215
ALNYLAM PHARMA INC.		61,358	COST	152,587
ALPHABET INC.		445,845	COST	1,026,518
AMAZON		402,449	COST	663,089
BECTON DICKINSON & CO.		253,494	COST	361,333
BIOGEN INC.		328,103	COST	392,160
CABOT OIL & GAS CORP		218,087	COST	244,101
CERNER CORPORATION		367,707	COST	438,776
COMCAST CORP - SPECIAL		912,355	COST	927,037
COMERICA INC.		533,508	COST	564,959
CONOCO PHILLIPS		394,115	COST	470,078
CVS HEALTH CORP		696,910	COST	508,660
FACEBOOK INC.-A		511,539	COST	727,721
FOOT LOCKER INC.		278,584	COST	268,763
ILLUMINA INC.		194,495	COST	308,726
ISHARES MSCI EAFE ETF		253,844	COST	323,567
JP MORGAN CHASE & CO.		392,835	COST	832,421
KINDER MORGAN KANS		368,255	COST	430,229
MICROSOFT CORP. - COM		243,728	COST	527,269
NCR CORPORATON		315,042	COST	309,853
NIKE INC		304,315	COST	331,578
PLAINS GP HOLDINGS L P		227,203	COST	231,682
QUEST DIAGNOSTICS INC.		474,740	COST	475,805
REGENERON		200,494	COST	203,770

Federal Statements

Statement 10 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
REINSURANCE GROUP OF AMERICA INC.	$	$ 242,506	COST	$ 459,214
ROSS STORE INC.		476,212	COST	520,502
SOUTHWEST AIRLINES		702,455	COST	1,051,192
SPARK THERAPEUTICS INC.		145,126	COST	90,294
SYCHRONY FINANCIAL		477,615	COST	536,525
UNITED CONTINENTAL HOLDINGS		300,507	COST	417,813
VISA INC - CLASS A		379,351	COST	726,307
WELLS FARGO & CO NEW		765,758	COST	957,979
ABN AMRO GROUP NV-CVA-ADR		227,652	COST	356,060
AMADA CO LTD		237,101	COST	351,329
BANK RAKYAT INDONESIA		168,690	COST	235,557
BNP PARIBAS SA		523,032	COST	608,613
BP PLC-SPONSORED ADR		613,117	COST	692,528
CEMEX SAB DE CV ADR		253,542	COST	228,030
CIE DE ST GOBAIN		343,881	COST	416,249
COMPASS GROUP PLC		464,312	COST	521,317
GALAPAGOS NV		135,244	COST	152,312
HEIDELBERGER ZEMEN		408,198	COST	566,245
HYUNDAI MOTOR CO - REG S		176,303	COST	138,750
HYUNDAI MOTOR CO.		139,133	COST	120,637
ICICI BANK LTD. ADR		179,887	COST	222,204
ING GROEP NV-CVA		406,195	COST	531,089
KANSAI ELECTRIC POWER CO. INC.		423,181	COST	532,889
KION GROUP AG		259,127	COST	329,658
KOREA ELECTRIC POWER CORP.-SP ADR		559,476	COST	555,758
KYOCERA CORPORATION		292,441	COST	386,158
LLOYDS BANKING GROUP		317,315	COST	349,749
LUXOTTICA GROUP SPA		223,994	COST	285,239
MEDTRONIC PLC		450,976	COST	467,866
MITSUBISHI ELECTRIC CORPORATION		278,732	COST	300,703
NIPPON TELEPHONE & TELEGRAPH CORP		438,059	COST	649,390
NOVARTIS AG SPONSORED ADR		404,884	COST	519,293
PRUDENTIAL CORP.		348,143	COST	464,444
ROYAL CARIBBEAN CRUISES		361,363	COST	722,598
SAFRAN SA		244,631	COST	579,763
SHENZHOU INTERNATIONAL GROUP		136,602	COST	190,347
SHIRE PLC		455,380	COST	409,982
SONY CORPORATION		330,650	COST	455,730
START TODAY COMPANY LTD		227,131	COST	237,150

Statement 10 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
SWEDBANK AB-A	$	$ 441,768	COST	$ 483,541
TENCENT HOLDINGS LIMITED		295,960	COST	742,686
THE BERKELEY GROUP HOLDINGS		162,092	COST	252,137
TOKYO GAS LTD		169,776	COST	162,515
VONOVIA SE		398,982	COST	499,297
SSGA INST. GOV. MM		438,425	COST	438,425
BBH MONEY MARKET		340,784	COST	340,784
BOAMM		6,419,123	COST	6,419,123
TOTAL	$ 66,331,306	$ 53,849,936		$ 63,275,108

Statement 11 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CORPORATE BONDS PRIOR YEAR TOTALS	$ 9,451,424	$	COST	$
BBH LIMITED DURATION FUND CL 1		2,603,687	COST	2,563,398
DODGE & COX INCOME FUND		2,000,000	COST	1,982,442
ANHEUSER-BUSCH INBEV 2.65% 02/01/202		132,445	COST	130,653
BANK OF AMERICA CORP. MT 2.5% 02/15/		193,452	COST	194,971
BB&T CORP. 2.75% 04/01/2022		211,611	COST	209,477
CITIGROUP INC. 3.4% 05/01/2026		195,907	COST	202,200
FIFTH THIRD BANK MTN 2.15%^ 08/20.20		195,415	COST	195,228
GOLDMAN SACHS GROUP 3.5% 01/23/2025		189,628	COST	185,897
HOME DEPOT INC. 5.875% 12/16/36		234,029	COST	261,170
JP MORGAN CHASE & CO. 3.782% 02/01/2		163,012	COST	164,764
KROGER CO. 7.5% 04/01/2031		213,360	COST	217,454
MORGAN STANLEY 6.375% 7/24/42		202,310	COST	218,285
NVR INC. 3.95% 9/15/22		137,803	COST	136,750
VANGUARD MORTGAGE-BACKED SECURITIES		1,234,571	COST	1,212,570
VERIZON 5.25% 03/16/2037		196,035	COST	206,740
WACHOVIA CORP. 5.75% 02/01/2018		181,485	COST	178,552
TOTAL	$ 9,451,424	$ 8,284,750		$ 8,260,551

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Statement 12 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
BBH WEALTH STRATEGIES LLC ALTAROCK	$ 2,160,295	$ 2,287,636	COST	$ 2,624,416
BBH WEALTH STRATEGIES LLC BARES	3,450,625	3,508,563	COST	4,269,216
BBH WEALTH STRATEGIES LLC BURGUNDY	2,001,642	2,064,751	COST	2,477,412
BBH WEALTH STRATEGIES LLC CLARKSTON	1,398,693	1,433,132	COST	1,585,999
BBH WEALTH STRATEGIES LLC HITCHWOOD	1,463,610	1,448,031	COST	1,735,790
BBH WEALTH STRATEGIES LLC SELECT EQU	4,048,100	4,489,965	COST	5,055,930
LISTERINE ROYALTY INTERESTS	241,209	241,209	COST	557,000
LLC MEMBERSHIP INTERNATIONAL	163,580	181,979	COST	181,979
SELECT EQUITY		13,398,947	COST	14,866,104
TOTAL	$ 14,927,754	$ 29,054,213		$ 33,353,846

Statement 13 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
EQUIPMENT, FURNITURE, LEASEHOLD IMPR	$ 22,805	$ 372,578	$ 328,494	$ 44,084
ART	10,525	10,525		10,525
TOTAL	$ 33,330	$ 383,103	$ 328,494	$ 54,609

Statement 14 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
SECURITY DEPOSIT	$ 1,579	$ 1,626	$ 1,626
ROUNDING	7		
TOTAL	$ 1,586	$ 1,626	$ 1,626

Statement 15 - Form 990-PF, Part VII-A, Line 12 - Distribution Information

Description

THE EDWARD JOHN NOBLE FOUNDATION MADE A DISTRIBUTION TO A DONOR ADVISED FUND WHICH WAS TREATED AS A QUALIFYING DISTRIBUTION. THE ADVISOR OF THE FUND IS A DISQUALIFIED PERSON. THE DISTRIBUTION WILL BE USED TO SUPPPORT THE COMMUNITY BASED PROGRAMS IN THE ARTS AND CULTURAL ORGANIZATIONS AS PER THE FOUNDATION MISSION STATEMENT.

Federal Statements

Statement 16 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
JUNE NOBLE LARKIN 32 EAST 57TH STREET NEW YORK NY 10022	CHAIRMAN EME	4.00	0	0	0
E.J. NOBLE SMITH 32 EAST 57TH STREET NEW YORK NY 10022	CHAIRMAN, PR	30.00	259,872	31,489	0
JEREMY T SMITH 32 EAST 57TH STREET NEW YORK NY 10022	VICE CHAIRMA	4.00	0	0	0
E. MARY HEFFERNAN 32 EAST 57TH STREET NEW YORK NY 10022	TREASURER	30.00	196,320	53,238	0
DEBORAH MENTON-NIGHTLINGER 32 EAST 57TH STREET NEW YORK NY 10022	EXEC DIR & C	30.00	196,320	53,238	0
DANIEL L MOSLEY, ESQ. 32 EAST 57TH STREET NEW YORK NY 10012	DIRECTOR	1.00	0	0	0
EDWARD N SMITH 32 EAST 57TH STREET NEW YORK NY 10022	DIRECTOR	1.00	0	0	0
MARIBETH SMITH 32 EAST 57TH STREET NEW YORK NY 10022	DIRECTOR	1.00	0	0	0
SARAH N SMITH 32 EAST 57TH STREET NEW YORK NY 10022	DIRECTOR	1.00	0	0	0

Statement 17 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

APPLICATIONS SHOULD BE INITIATED BY LETTER, DESCRIBING THE PROJECT FOR WHICH SUPPORT IS REQUESTED. INCLUDED OR ATTACHED SHOULD BE:

1. A BRIEF DESCRIPTION OF THE NATURE AND PURPOSE OF THE ORGANIZATION.

2. A CONCISE STATEMENT OF THE NEED FOR AND OBJECTIVES OF THE PROJECT, THE METHODS BY WHICH IT WILL BE CARRIED OUT, AND ITS ANTICIPATED DURATION.

3. THE QUALIFICATIONS OF THE KEY PERSONNEL INVOLVED.

4. A PROGRAM BUDGET.

5. A LIST OF OTHER SOURCES OF SUPPORT ASSURED AND BEING SOUGHT.

6. A COPY OF THE ORGANIZATION'S MOST RECENT 501 (C)(3) AND 509 (A) RULINGS FROM THE IRS.

7. A COPY OF THE ORGANIZATION'S MOST RECENT ANNUAL AUDIT OR FINANCIAL STATEMENT.

8. A LIST OF OFFICERS AND DIRECTORS OR TRUSTEES.

ALL REQUESTS WILL BE REVIEWED AND ANSWERED AS SOON AS POSSIBLE. IF THE FOUNDATION IS ABLE TO GIVE FURTHER CONSIDERATION TO A PROPOSAL, ADDITIONAL INFORMATION WILL BE REQUESTED AS NEEDED AND A MEETING ARRANGED BY THE FOUNDATION, IF APPROPRIATE. EXPERIENCE HAS SHOWN THAT MEETINGS ARE LIKELY TO BE PRODUCTIVE ONLY AFTER REVIEW OF PRELIMINARY WRITTEN APPLICATIONS. WHEN A PROPOSAL IS CONSIDERED FOR A GRANT, THE APPLICANT WILL BE NOTIFIED PROMPTLY OF THE DIRECTORS' ACTION.

REQUESTS SHOULD BE ADDRESSED:

EDWARD JOHN NOBLE FOUNDATION, INC.
32 EAST 57TH STREET
NEW YORK, NEW YORK 10022

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

NO DEADLINES

Statement 18 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
THE FOUNDATION'S PRINCIPAL INTERESTS LIE IN THE ARTS, EDUCATION, AND CONSERVATION AND HEALTH. IN EACH OF THESE FIELDS OUR PRIORITIES CAN BE DESCRIBED BRIEFLY AS FOLLOWS:

ARTS: TO ASSIST MAJOR CULTURAL ORGANIZATIONS AND SMALLER COMMUNITY ORGANIZATIONS LOCATED PRIMARILY IN NEW YORK CITY, WITH AN EMPHASIS ON EDUCATION PROGRAMS AND INTERNSHIPS.

EDUCATION: LIMITED SUPPORT TO HIGHER EDUCATION AND EARLY DEVELOPMENTAL PROGRAMS PRIMARILY IN THE NEW YORK AND CONNECTICUT REGION.

CONSERVATION: TO SUPPORT THE SEVERAL CONSERVATION PROJECTS ON ST. CATHERINE'S ISLAND AND SELECTED OTHER ORGANIZATIONS WHICH HELP PRESERVE THE NATURAL ENVIRONMENT AND TO DEFRAY THE DEGRADATION OF THE PLANET. CONSIDERATION IS GENERALLY LIMITED TO ORGANIZATIONS PRIMARILY IN THE UNITED STATES.

HEALTH: GENERAL SUPPORT PRIMARILY TO A SELECT FEW HEALTH ORGANIZATIONS IN NORTHERN NEW YORK STATE.

APPLICANTS SHOULD NOTE THAT THE FOUNDATION GENERALLY DOES NOT CONSIDER SUPPORT FOR BUILDINGS OR EQUIPMENT, PUBLICATIONS, PERFORMANCES, FILMS OR TELEVISION PROJECTS, AND IT DOES NOT MAKE GRANTS TO INDIVIDUALS.

Statement 19 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address Relationship	Status	Purpose	Amount
ALEXANDRIA TOWNSHIP HISTORICAL SOCI ALEXANDRIA BAY NY		509(A)(1)	EXHIBITION SPACE	10,000
AMERICAN MUSEUM OF NATURAL HISTORY NEW YORK NY		509(A)(1)	COLLECTIONS MANAGEMENT AND RESEARCH	316,542
ANTIQUE BOAT MUSEUM CLAYTON NY		509(A)(1)	ENDOWMENT OF THE BOAT BUILDING POSIT	100,000
CALM AIR VISIBILITY UNLIMITED UNIVERSAL CITY TX		509 (A)(1)	GENERAL SUPPORT	225,000
CHARLESTON WATERKEEPER CHARLESTON SC		509 (A)(1)	GENERAL SUPPORT	14,000
COMMUNITY FUNDS, INC. NEW YORK NY		509 (A)(1)	JTS FUND	350,000
COOPERATIVE FOR ASSISTANCE AND RELI ATLANTA GA		509(A)(1)	GENERAL SUPPORT	25,000
DEERFIELD ACADEMY DEERFIELD MA		509 (A)(1)	SCHOLARSHIP FUND	10,000
DORSET THEATRE FESTIVAL DORSET VT		509 (A) (1)	GENERAL SUPPORT	5,000
EAGLEBROOK SCHOOL DEERFIELD MA		509 (A)(1)	CAPITAL CAMPAIGN	50,000
EDWARD JOHN NOBLE GUILD OF THE CANT CANTON NY		509(A)(1)	GENERAL SUPPORT	10,000
FAMILY CENTERS, INC. GREENWICH CT		509 (A)(1)	GENERAL SUPPORT	35,000
FREEDOM INSTITUTE NEW YORK NY		509(A)(1)	EDUCATION PROGRAMS	10,000
FRIENDS OF THE NATURE CENTER FINEVIEW NY		509 (A)(1)	GENERAL SUPPORT	5,000
GEORGIA SOUTHERN UNIVERSITY FOUNDAT STATESBORO GA		509(A)(1)	SEA TURTLE PROGRAM	17,500
GREENWICH HOSPITAL GREENWICH CT		509 (A)(1)	GENERAL SUPPORT	10,000
LONG ISLAND UNIVERSITY CW POST BROOKVILLE NY		509(A)(1)	SCHOLARSHIP AND BOOK FUND	25,000
MUSEUM OF MODERN ART NEW YORK NY		509 (A)(1)	EDUCATION DEPARTMENT	25,000
NATIONAL MUSEUM OF WOMEN IN THE ART WASHINGTON DC		509 (A)(1)	GENERAL SUPPORT	5,000

Statement 19 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address Relationship	Status	Purpose	Amount
OGDENSBURG COMMAND PERFORMANCES OGDENSBURG NY		509(A)(1)	THEATRE ARTS EDUCATION	5,000
REACH PREP STAMFORD CT		509(A)(1)	GENERAL SUPPORT	5,000
RIVER HOSPITAL ALEXANDRIA BAY NY		509 (A)(1)	GENERAL SUPPORT	5,000
SANTA FE COMMUNITY FOUNDATION SANTA FE NM		509(A)(1)	JORDAN AND DAVID SMITH CHARITABLE FU	90,000
SAVANNAH TECHNICAL COLLEGE FOUNDATI SAVANNAH GA		509 (A)(1)	CAMPAIGN SUPPORT	10,000
SAVE THE RIVER CLAYTON NY		509 (A)(1)	GENERAL SUPPORT	12,500
SEA TURTLE CONSERVANCY GAINESVILLE FL		509 (A)(1)	GENERAL SUPPORT	10,000
ST. BARNABAS CHURCH GREENWICH CT		509 (A)(1)	GENERAL SUPPORT	15,000
ST. CATHERINE'S ISLAND FOUNDATION, MIDWAY GA		4942 (J)(3)	GENERAL SUPPORT	2,500,000
ST. LAWRENCE UNIVERSITY CANTON NY		509(A)(1)	GENERAL SUPPORT	5,000
THE JULIARD SCHOOL NEW YORK NY		509 (A)(1)	BUILDING MAINTENANCE	37,500
THOUSAND ISLAND ARTS CENTER CLAYTON NY		509(A)(1)	GENERAL SUPPORT	10,000
THOUSAND ISLAND EMERGENCY RESCUE SE CLAYTON NY		509(A)(1)	GENERAL SUPPORT	2,500
THOUSAND ISLAND LAND TRUST CLAYTON NY		509(A)(1)	GENERAL SUPPORT	2,500
THOUSAND ISLANDS PERFORMING ARTS FU CLAYTON NY		509(A)(1)	GENERAL SUPPORT	5,000
TRADITIONAL ARTS IN UPSTATE NEW YOR CANTON NY		509(A)(1)	GENERAL SUPPORT	5,000
UNIVERSITY OF GEORGIA FOUNDATION ATHENS GA		509(A)(1)	ARCHAELOGICAL COLLECTION CURATION	50,000
UNIVERSITY OF GEORGIA FOUNDATION ATHENS GA		509(A)(1)	PALEOENVIRONMENTAL COLLECTION CURATI	62,500

Federal Statements

Statement 19 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
TOTAL				4,080,542

Statement 20 - Form 990-PF, Part XV, Line 3b - Grants and Contributions Approved for Future Pmt

Name / Address	Address / Relationship	Status	Purpose	Amount
ALEXANDRIA TOWNSHIP HISTORICAL SOCI ALEXANDRIA BAY NY		509(A)(1)	GENERAL SUPPORT	10,000
AMERICAN MUSEUM OF NATURAL HISTORY NEW YORK NY		509(A)(1)	ST. CATHERINE'S ISLAND RESEARCH PROG	31,948
ANTIQUE BOAT MUSEUM CLAYTON NY		509(A)(1)	ENDOWMENT OF THE BOAT BUILDER POSITI	100,000
CHARLESTON PARKS CONSERVANCY CHARLESTON SC		509(A)(1)	GENERAL SUPPORT	5,000
DEERFIELD ACADEMY DEERFIELD MA		509 (A)(1)	SCHOLARSHIP ENDOWMENT	1,500,000
EAGLEBROOK SCHOOL DEERFIELD MA		509(A)(1)	CAPITAL CAMPAIGN	150,000
EDWARD JOHN NOBLE GUILD OF THE CANT CANTON NY		509(A)(1)	GENERAL SUPPORT	10,000
FAMILY CENTERS GREENWICH CT		509 (A)(1)	GENERAL SUPPORT	25,000
GEORGIA ANIMAL RESCUE AND DEFENCE PEMBROKE GA		509 (A)(2)	GENERAL SUPPORT	5,000
OGDENSBURG COMMAND PERFORMANCES OGDENSBURG NY		509(A)(1)	ARTS EDUCATION OUTREACH PROGRAM	5,000
PLANNED PARENTHOOD OF NEW YORK CITY NEW YORK NY		509(A)(1)	GENERAL SUPPORT	5,000
RIVER HOSPITAL ALEXANDRIA BAY NY		509 (A)(1)	GENERAL SUPPORT	5,000
SAVANNAH TECHNICAL COLLEGE FOUNDATI SAVANNAH GA		509 (A)(1)	CAPITAL CAMPAIGN SUPPORT	20,000

Statement 20 - Form 990-PF, Part XV, Line 3b - Grants and Contributions Approved for Future Pmt (continued)

Name Address	Address Relationship	Status	Purpose	Amount
SAVE THE RIVER CLAYTON NY		509 (A)(1)	GENERAL SUPPORT	2,500
SHATTERPROOF NEW YORK NY		509 (A)(1)	GENERAL SUPPORT	5,000
ST. BARNABAS CHURCH GREENWICH CT		509 (A)(1)	GENERAL SUPPORT	15,000
ST. CATHERINES ISLAND FOUNDATION MIDWAY GA		4942 (J)(3)	GENERAL SUPPORT	1,900,000
ST. LAWRENCE UNIVERSITY CANTON NY		509(A)(1)	GENERAL SUPPORT	5,000
THOUSAND ISLANDS ARTS CENTER CLAYTON NY		509(A)(1)	GENERAL SUPPORT	10,000
THOUSAND ISLANDS EMERGENCY RESCUE S CLAYTON NY		509(A)(1)	GENERAL SUPPORT	2,500
THOUSAND ISLANDS LAND TRUST CLAYTON NY		509 (A)(1)	GENERAL SUPPORT	2,500
THOUSAND ISLANDS PERFORMING ARTS FU CLAYTON NY		509 (A)(1)	GENERAL SUPPORT	5,000
TRADITIONAL ARTS IN UPSTATE NEW YOR CANTON NY		509 (A)(1)	GENERAL SUPPORT	10,000
UNIVERSITY OF GEORGIA FOUNDATION ATHENS GA		509(A)(1)	WORK STUDY FUND FOR COLLECTION CURAT	9,000
TOTAL				3,838,448

Statement 21 – Form 990-PF, PART XV – GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENT

ALL GRANTEES ARE PUBLIC CHARITIES DESCRIBED IN SECTION 509(A)(1), (2) OR (3) OF THE INTERNAL REVENUE CODE. EXCEPT THAT THE ST CATHERINE'S ISLAND FOUNDATION, INC (ST CATHERINE'S), IS A PRIVATE OPERATING FOUNDATION UNDER SECTION 4942(J)(3) OF THE CODE. PAYMENTS OF $2,500,000 WERE MADE TO ST. CATHERINE'S IN 2017 FOR WHICH THE FOLLOWING INFORMATION IS SUBMITTED

(I) ST. CATHERINE'S ISLAND FOUNDATION, INC., MIDWAY, GEORGIA 31320

(II) A TOTAL OF $2,500,000 WAS PAID TO ST CATHERINE'S ON VARIOUS DATES IN 2017

(III) THE GRANT TO ST CATHERINE'S IS FOR USE DIRECTLY IN THE ACTIVE CONDUCT OF ITS EXEMPT ACTIVITIES ON ST CATHERINE'S ISLAND, LOCATED OFF THE COAST OF GEORGIA THE ISLAND HAS NO COMMERCIAL DEVELOPMENT AND IS USED TO CONDUCT ZOOLOGICAL, BOTANICAL, AND ECOLOGICAL RESEARCH IN A CONTROLLED NATURAL ENVIRONMENT, TO PROTECT ENDANGERED SPECIES, AND TO STUDY HISTORICAL AND ARCHAEOLOGICAL SITES

(IV) ST CATHERINE'S SPENT $2,500,000 AS OF DECEMBER 31, 2017, ALL APPLIED TO 2017

(V) TO THE KNOWLEDGE OF THE DIRECTORS, ST. CATHERINE'S HAS NOT DIVERTED ANY PART OF THE FUNDS OR INCOME FROM THE FUNDS FROM THE PURPOSE OF THE PAYMENT.

(VI) DATE OF LAST REPORT RECEIVED FROM ST CATHERINE'S. JUNE 30, 2018

(VII) VERIFICATION OF THE ST CATHERINE'S REPORTS WAS PERFORMED BY THE TREASURER OF THE EDWARD JOHN NOBLE FOUNDATION, INC. AND BY ITS INDEPENDENT AUDITOR AND ACCOUNTANT, EVEN THOUGH UNDER SECTION 53 4945-5(C)(1) OF THE TREASURY REGUALTIONS, THE DIRECTORS OF THE EDWARD JOHN NOBLE FOUNDATION, INC HAVE NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF ST CATHERINE'S REPORTS

Statement 22 – Form 990-PF, PART XV, LINE 5C - EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME

ST CATHERINE'S ISLAND FOUNDATION, INC

GRANTEE'S ADDRESS

ST CATHERINE'S ISLAND
MIDWAY, GA 31320

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED IN 2017
2,500,000	VARIOUS	2,500,000

PURPOSE OF GRANT

SEE STATEMENT 21 WITH RESPECT TO THE GRANT PAID DURING 2017 OF $2,500,000 MADE TO THE ST CATHERINE'S ISLAND FOUNDATION, INC., MIDWAY, GEORGIA 31320, FOR USE DIRECTLY IN THE ACTIVE CONDUCT OF ITS EXEMPT ACTIVITIES IN CONNECTION WITH CONSERVATION, PROTECTION OF ENDANGERED SPECIES AND SCIENTIFIC ACTIVITIES ON ST. CATHERINE'S ISLAND.

DATES OF REPORTS BY GRANTEE

ST CATHERINE SUBMITS REPORTS MONTHLY

ANY DIVERSION BY GRANTEE

NONE