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EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Form 990-PF

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public
Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation ARBELLA INSURANCE FOUNDATION, INC.		A Employer identification number 05-0613355
Number and street (or P O box number if mail is not delivered to street address) 101 ARCH STREET	Room/suite 1860	B Telephone number 617-951-4600
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02110		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 21,275,961.	J Accounting method. ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		3,000,000.			
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		461,649.	461,649.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,088,640.			
b Gross sales price for all assets on line 6a		2,712,387.			
7 Capital gain net income (from Part IV, line 2)			1,088,640.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		4,550,289.	1,550,289.	0.	
13 Compensation of officers, directors, trustees, etc.		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 2		2,249.	0.	0.	2,249.
b Accounting fees STMT 3		29,247.	0.	0.	29,247.
c Other professional fees STMT 4		22,601.	6,509.	0.	90,682.
17 Interest					
18 Taxes STMT 5		16,729.	0.	0.	0.
19 Depreciation and depletion		102,586.	0.	102,586.	
20 Occupancy					
21 Travel, conferences, and meetings		2,383.	0.	0.	0.
22 Printing and publications		37.	0.	0.	37.
23 Other expenses STMT 6		983,264.	0.	0.	617,130.
24 Total operating and administrative expenses. Add lines 13 through 23		1,159,096.	6,509.	102,586.	739,345.
25 Contributions, gifts, grants paid		2,095,323.			1,903,099.
26 Total expenses and disbursements. Add lines 24 and 25		3,254,419.	6,509.	102,586.	2,642,444.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,295,870.			
b Net investment income (if negative, enter -0-)			1,543,780.		
c Adjusted net income (if negative, enter -0-)				0.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	8,115.	1.	1.
	2 Savings and temporary cash investments	210,805.	3,810,386.	3,810,386.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	2,773.	0.	0.
	10a Investments - U.S. and state government obligations STMT 8	3,850,104.	2,817,162.	2,817,162.
	b Investments - corporate stock			
	c Investments - corporate bonds STMT 9	2,690,021.	3,347,190.	3,347,190.
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans -				
13 Investments - other STMT 10		12,320,596.	11,165,392.	11,165,392.
14 Land, buildings, and equipment: basis ▶ 703,527.				
Less: accumulated depreciation STMT 7 ▶ 616,210.		189,903.	87,317.	87,317.
15 Other assets (describe ▶ STATEMENT 11)		58,287.	48,513.	48,513.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		19,330,604.	21,275,961.	21,275,961.
Net Assets or Fund Balances	17 Accounts payable and accrued expenses	688,205.	678,389.	
	18 Grants payable	650,023.	867,684.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
Net Assets or Fund Balances	22 Other liabilities (describe ▶ STATEMENT 12)	0.	4,086.	
	23 Total liabilities (add lines 17 through 22)	1,338,228.	1,550,159.	
	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted	17,992,376.	19,725,802.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	17,992,376.	19,725,802.	
30 Total net assets or fund balances				
31 Total liabilities and net assets/fund balances	19,330,604.	21,275,961.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	17,992,376.
2 Enter amount from Part I, line 27a	2	1,295,870.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	437,556.
4 Add lines 1, 2, and 3	4	19,725,802.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19,725,802.

Form 990-PF (2017)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VANGUARD TOTAL STOCK MARKET INDEX INST	P		03/20/17
b VANGUARD TOTAL STOCK MARKET INDEX INST	P		09/08/17
c CONOCOPHILLIPS	P		06/21/17
d CONOCOPHILLIPS	P		08/01/17
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 1,500,000.		863,433.	636,567.
b 1,000,000.		554,899.	445,101.
c 160,528.		155,156.	5,372.
d 51,859.		50,259.	1,600.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			636,567.
b			445,101.
c			5,372.
d			1,600.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,088,640.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	2,951,220.	19,630,109.	.150341
2015	2,649,931.	21,972,198.	.120604
2014	2,570,643.	24,288,143.	.105839
2013	4,758,329.	25,394,464.	.187377
2012	2,129,451.	25,367,919.	.083943

2 Total of line 1, column (d)	2	.648104
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.129621
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	18,471,477.
5 Multiply line 4 by line 3	5	2,394,291.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	15,438.
7 Add lines 5 and 6	7	2,409,729.
8 Enter qualifying distributions from Part XII, line 4	8	2,642,444.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	15,438.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	15,438.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	15,438.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	15,003.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	10,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	25,003.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	9,565.	
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ☒ 9,565. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>MA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	

Website address **WWW.ARBELLA.COM**

14 The books are in care of **THE CORPORATION** Telephone no. **617-951-4600**
 Located at **101 ARCH STREET, NO. 1860, BOSTON, MA** ZIP+4 **02110**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? **16** **X**
 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country **16**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		
Organizations relying on a current notice regarding disaster assistance, check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		
1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No		
If "Yes," list the years 2a N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) 2b N/A		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 2c		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) 3b N/A		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		
4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		
4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a. During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b

X

Organizations relying on a current notice regarding disaster assistance, check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

SEE STATEMENT 14

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GREENOUGH COMMUNICATIONS 1 BROOK STREET, WATERTOWN, MA 02472	PR CONSULTANTS	90,682.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 <u>SEE STATEMENT 15</u>	665,942.
2 <u> </u>	
3 <u> </u>	
4 <u> </u>	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	N/A	
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	17,596,436.
b	Average of monthly cash balances	1b	1,102,933.
c	Fair market value of all other assets	1c	53,400.
d	Total (add lines 1a, b, and c)	1d	18,752,769.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	18,752,769.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	281,292.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,471,477.
6	Minimum investment return. Enter 5% of line 5	6	923,574.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	923,574.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	15,438.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	15,438.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	908,136.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	908,136.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	908,136.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,642,444.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	2,642,444.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	15,438.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,627,006.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				908,136.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	873,381.			
b From 2013	3,521,820.			
c From 2014	1,381,684.			
d From 2015	1,571,897.			
e From 2016	1,995,133.			
f Total of lines 3a through e	9,343,915.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$	2,642,444.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				908,136.
e Remaining amount distributed out of corpus	1,734,308.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	11,078,223.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	873,381.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	10,204,842.			
10 Analysis of line 9:				
a Excess from 2013	3,521,820.			
b Excess from 2014	1,381,684.			
c Excess from 2015	1,571,897.			
d Excess from 2016	1,995,133.			
e Excess from 2017	1,734,308.			

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE ATTACHED				1,903,099.
Total			3a	1,903,099.
b Approved for future payment				
BOSTON SYMPHONY ORCHESTRA	NONE	PC	COMMUNITY/CIVIC/CULTUR	
BOSTON, MA				15,000.
UMASS AMHERST	NONE	PC	GENERAL OPERATIONS	
AMHERST, MA				20,000.
IRISH INTERNATIONAL IMMIGRANT CENTER	NONE	PC	GENERAL OPERATIONS	
BOSTON, MA				75,000.
Total			3b	360,000.

SEE CONTINUATION SHEET(S)

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ self-employed

PTIN

LYNNE JOHNSON

Firm's name ► **RSM US LLP**

Firm's address ► 80 CITY SQUARE
BOSTON, MA 02129-3742

Firm's EIN ► 42-0714325

Phone no. 617-912-9000

Form **990-PF** (2017)

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

ARBELLA INSURANCE FOUNDATION, INC.

Employer identification number

05-0613355

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization	Employer identification number
ARBELLA INSURANCE FOUNDATION, INC.	05-0613355

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ARBELLA, INC. 110 CROWN COLONY DRIVE QUINCY, MA 02269-9103	\$ 3,000,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

05-0613355

Part II

[illegible]

Name of organization

Employer identification number

ARBELLA INSURANCE FOUNDATION, INC.**05-0613355**

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
AMORTIZATION OF PREMIUM ON DEBT SECURITIES	-39,617.	0.	-39,617.	-39,617.	-39,617.
BANK OF AMERICA					
MERRILL LYNCH	203,240.	0.	203,240.	203,240.	203,240.
COMERCIA BANK	3,248.	0.	3,248.	3,248.	3,248.
UBS FINANCIAL SERVICES, INC.	60,431.	0.	60,431.	60,431.	60,431.
VANGUARD	234,347.	0.	234,347.	234,347.	234,347.
TO PART I, LINE 4	461,649.	0.	461,649.	461,649.	461,649.

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	2,249.	0.	0.	2,249.
TO FM 990-PF, PG 1, LN 16A	2,249.	0.	0.	2,249.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	29,247.	0.	0.	29,247.
TO FORM 990-PF, PG 1, LN 16B	29,247.	0.	0.	29,247.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMUNICATIONS	16,092.	0.	0.	90,682.
INVESTMENT FEES	6,509.	6,509.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	22,601.	6,509.	0.	90,682.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	16,604.	0.	0.	0.
COMMONWEALTH OF MASSACHUSETTS	125.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	16,729.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT EXPENSE	290,801.	0.	0.	0.
DISTRACTOLOGY PROGRAM	332,345.	0.	0.	432,345.
SAFE DRIVER PROGRAMS	203,155.	0.	0.	20,606.
MAJOR GIFT	130,442.	0.	0.	130,442.
SPONSORSHIP EXPENSE	26,521.	0.	0.	33,737.
TO FORM 990-PF, PG 1, LN 23	983,264.	0.	0.	617,130.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 7

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
PC & PRINTER	12,858.	7,217.	5,641.	5,641.
DRIVER SIMULATOR	690,669.	608,993.	81,676.	81,676.
TO 990-PF, PART II, LN 14	703,527.	616,210.	87,317.	87,317.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 8

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
MUNICIPAL SECURITIES		X	2,817,162.	2,817,162.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			2,817,162.	2,817,162.
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,817,162.	2,817,162.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	3,347,190.	3,347,190.
TOTAL TO FORM 990-PF, PART II, LINE 10C	3,347,190.	3,347,190.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	10,262,394.	10,262,394.
ASSET BACKED SECURITIES	FMV	902,998.	902,998.
TOTAL TO FORM 990-PF, PART II, LINE 13		11,165,392.	11,165,392.

FORM 990-PF	OTHER ASSETS		STATEMENT 11
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST INCOME	58,287.	48,513.	48,513.
TO FORM 990-PF, PART II, LINE 15	58,287.	48,513.	48,513.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 12
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
FEDERAL INCOME TAX PAYABLE	0.	4,086.	
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	4,086.	

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 13
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN F. DONOHUE 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	CEO, CHAIRMAN 1.00	0.	0.	0.
BEVERLY J. TANGVIK 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	PRESIDENT, SECRETARY 28.00	0.	0.	0.
FRANCIS X. BELLOTTI 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	VICE CHAIRMAN 1.00	0.	0.	0.
CHRISTOPHER E. HALL 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	TREASURER 1.00	0.	0.	0.
GAIL EAGAN 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	SENIOR VP, GENERAL COUNSEL 1.00	0.	0.	0.

ARBELLA INSURANCE FOUNDATION, INC.

05-0613355

PATRICIA P. BAILEY 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	DIRECTOR 1.00	0.	0.	0.
THOMAS S. CARPENTER 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	DIRECTOR 1.00	0.	0.	0.
ANNE M. DEFRANCESCO 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	DIRECTOR 1.00	0.	0.	0.
J. ROBERT DOWLING 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	DIRECTOR 1.00	0.	0.	0.
WILLIAM H. DUMOUCHEL 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	DIRECTOR 1.00	0.	0.	0.
ANDREA GARGIULO 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	DIRECTOR 1.00	0.	0.	0.
DAVID W. HATTMAN 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	DIRECTOR 1.00	0.	0.	0.
THOMAS R. KILEY 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	DIRECTOR 1.00	0.	0.	0.
JOSEPH G. MURPHY 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	DIRECTOR 1.00	0.	0.	0.
BRIAN J. O'DWYER 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	DIRECTOR 1.00	0.	0.	0.
JEANNETTE M. ORSINO 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT 15
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ACTIVITY ONE

BEGINNING IN DECEMBER 2009, THE FOUNDATION CONTRACTED WITH A COMPANY TO BUILD A TRAILER THAT INCLUDED A SIMULATION PROGRAM FOR NEW DRIVERS TO TEACH THEM ABOUT DISTRACTED DRIVING.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

665,942.

Arbella Insurance Group Charitable Foundation, Inc
 EIN 05613355
 Schedule of Program Grants and Contributions
 2017 Form 990-PF, Part XV, Line 3a

Organization Name	Charity City	Charity State	IRS Qualification Status	Purpose of Grant	Total
1for3 org	Winchester	MA	PC	Unrestricted Operating Funds	\$ 43 21
A Leg Forever	Stoneham	MA	PC	Unrestricted Operating Funds	\$ 100 00
A Place to Turn	Natick	MA	PC	Food pantry	\$ 500 00
ABC Women's Center	Middletown	CT	PC	Unrestricted operating funds	\$ 125 00
Abington St. Vincent De Paul Food Pantry	Abington	MA	PC	Food pantry	\$ 1,000 00
Academy of Music Theatre	Northampton	MA	PC	Unrestricted operating funds	\$ 500 00
ACORD Food Pantry	South Hamilton	MA	PC	Food pantry	\$ 150 00
Adopt-A-Student Foundation	Boston	MA	PC	Unrestricted operating funds	\$ 5,000 00
AIDS Action Committee of MA, Inc	Boston	MA	PC	Unrestricted Operating Funds	\$ 100 00
Alison Mae Regan Memorial Fund	Milton	MA	PC	Unrestricted Operating Funds	\$ 300 00
ALS One	Whitman	MA	PC	Unrestricted operating funds	\$ 2,357 69
ALS Therapy Development Institute	Cambridge	MA	PC	Unrestricted Operating Funds	\$ 2,000 00
Alzheimer's Association	Waltham	MA	PC	Unrestricted operating funds	\$ 200 00
Alzheimer's Association	Watertown	MA	PC	Unrestricted Operating Funds	\$ 310 00
American Cancer Society	Chicago	IL	PC	Unrestricted Operating Funds	\$ 1,500 00
American Cancer Society	Brockton	MA	PC	Unrestricted Operating Funds	\$ 22,600 00
American Cancer Society	Framingham	MA	PC	To Support Boston Hope Lodge	\$ 4,000 00
American Cancer Society	Rocky Hill	CT	PC	Unrestricted operating funds	\$ 5,185 00
American Cancer Society	Atlanta	GA	PC	Unrestricted Operating Funds	\$ 250 00
American Diabetes Association	Framingham	MA	PC	Unrestricted Operating Funds	\$ 200 00
American Diabetes Association	Arlington	VA	PC	Unrestricted Operating Funds	\$ 1,000 00
American Foundation for Suicide Prevention	New York	NY	PC	Unrestricted Operating Funds	\$ 1,875 00
American Foundation for Suicide Prevention	Nashua	NH	PC	Unrestricted operating funds	\$ 720 00
American Heart Association	Waltham	MA	PC	Unrestricted operating funds	\$ 2,775 00
American Heart Association	Wallingford	CT	PC	Unrestricted Operating Funds	\$ 690 00
American Heart Association	Dallas	TX	PC	Unrestricted operating funds	\$ 5,000 00
American Ireland Fund	Boston	MA	PC	Unrestricted operating funds	\$ 400 00
American Liver Foundation	New York	NY	PC	Unrestricted Operating Funds	\$ 25,000 00
American Red Cross	Boone	IA	PC	Hurricane Harvey Disaster Relief	\$ 200 00
American Red Cross	Washington	DC	PC	Unrestricted Operating Funds	\$ 10,000 00
American Red Cross	Cambridge	MA	PC	Fire Prevention Campaign	\$ 4,872 00
American Red Cross Western Ma	Springfield	MA	PC	Unrestricted operating funds	\$ 185 00
American Society for the Prevention & Cruelty to Animals	New York	NY	PC	Unrestricted Operating Funds	\$ 125 00
Amrah, Inc	Woburn	MA	PC	Unrestricted operating funds	\$ 1,250 00
Amy's Angels	Simsbury	CT	PC	Unrestricted operating funds	\$ 750 00
Anchor to Windward	Marblehead	MA	PC	Unrestricted operating funds	\$ 500 00
Anchor Rotary Club	Andover	MA	PC	Unrestricted Operating Funds	\$ 200 00
Andrade-Faxon Charities for Children	South Attleboro	MA	PC	Unrestricted operating funds	\$ 200 00
Angel Flight New England, Inc	North Andover	MA	PC	Unrestricted Operating Funds	\$ 1,000 00
Angel Fund	Wakefield	MA	PC	Unrestricted Operating Funds	\$ 600 00
Animal Rescue League of New Bedford	New Bedford	MA	PC	Unrestricted operating funds	\$ 600 00
Anna Maria College	Paxton	MA	PC	Field Trip Bus	\$ 10,000 00
Applied Behavioral Rehab	Bridgeport	CT	PC	Capital Campaign	\$ 1,500 00
Arc of Greater Haverhill - Newburyport	Haverhill	MA	PC	Unrestricted operating funds	\$ 1,600 00
Argenzio School	Somerville	MA	PC	Unrestricted Operating Funds	\$ 2,100 00
Argosy Collegiate Charter School	Fall River	MA	PC	Unrestricted Operating Funds	\$ 1,000 00
Argosy Collegiate Charter School	Fall River	MA	PC	Unrestricted operating funds	\$ 1,000 00
Arlington Boys & Girls Club	Arlington	MA	PC	Unrestricted Operating Funds	\$ 9,200 00
Arlington Catholic High School	Arlington	MA	PC	Boston Student Scholarships (FTBNI)	\$ 2,500 00
Arts League of Lowell	Lowell	MA	PC	Support annual meeting	\$ 5,000 00
Aspire Developmental Services	Lynn	MA	PC	Charity Warriors	\$ 600 00
Associated Grant Makers	Boston	MA	PC	Unrestricted Operating Funds	\$
Associated Grant Makers	Boston	MA	PC	Unrestricted Operating Funds	\$
Associated Grant Makers	Boston	MA	PC	Unrestricted Operating Funds	\$
Athletes Unlimited Newton Area Corp	Newton	MA	PC	Unrestricted Operating Funds	\$

Organization Name	Charity City	Charity State	IRS Qualification Status	Purpose of Grant	Total
Auburn Youth and Family Services	Auburn	MA	PC	Food pantry	\$ 1,000.00
Audubon Sharon	Sharon	CT	PC	Unrestricted operating funds	\$ 1,000.00
Autism Speaks NE	Boston	MA	PC	Unrestricted operating funds	\$ 1,000.00
Autism Speaks, Inc	New York	NY	PC	Unrestricted Operating Funds	\$ 2,500.00
Avon Breast Cancer Crusade, Inc	New York	NY	PC	Unrestricted Operating Funds	\$ 975.00
Avon Dollars for Scholars	Avon	CT	PC	Unrestricted Operating Funds	\$ 1,400.00
Avon-Canton Rotary	Avon	CT	PC	Unrestricted Operating Funds	\$ 160.00
Barbellis for Boobs	Santa Ana	CA	PC	Unrestricted Operating Funds	\$ 200.00
Barrows	Reading	MA	PC	Field Trip Bus	\$ 300.00
Baystate Health Foundation	Springfield	MA	PC	Unrestricted operating funds	\$ 1,350.00
BC High	Boston	MA	PC	Unrestricted operating funds	\$ 250.00
Beat NB Cancer Foundation	Braintree	MA	PC	Cancer Research	\$ 10,000.00
Behavioral Health Network	Springfield	MA	PC	Unrestricted operating funds	\$ 5,000.00
Belchertown Fire Fighters	Belchertown	MA	PC	Unrestricted operating funds	\$ 150.00
Bellesini Academy	Lawrence	MA	PC	Field Trip Bus	\$ 300.00
Benjamin Healthcare	Boston	MA	PC	Unrestricted operating funds	\$ 5,000.00
Bentley University	Waltham	MA	PC	Unrestricted Operating Funds	\$ 300.00
Bentley University Falcon Club	Waltham	MA	PC	Unrestricted operating funds	\$ 1,000.00
Berkshire Theatre Festival	Sturbridge	MA	PC	Unrestricted operating funds	\$ 500.00
Best Buddies International, Inc	Boston	MA	PC	Unrestricted Operating Funds	\$ 575.00
Best Buddies International, Inc	Boston	MA	PC	Unrestricted Operating Funds	\$ 324.00
Best Chance Animal Rescue	Miami	FL	PC	Unrestricted Operating Funds	\$ 50.00
Best Friends Animal Society	Scotts Hill	TN	PC	Unrestricted Operating Funds	\$ 125.00
Beth Israel Deconess Hospital Plymouth	Kanab	UT	PC	Unrestricted Operating Funds	\$ 100.00
Beverly Bootstraps Community Service	Plymouth	MA	PC	Unrestricted operating funds	\$ 625.00
Beverly Childrens Learning	Beverly	MA	PC	Unrestricted operating funds	\$ 500.00
Big Brother Big Sister of Central Mass	Worcester	MA	PC	Unrestricted operating funds	\$ 2,500.00
Big Sister Association of Greater Boston	Boston	MA	PC	Unrestricted Operating Funds	\$ 100.00
Binkeez for Comfort, Inc	Shrewsbury	MA	PC	Unrestricted Operating Funds	\$ 1,000.00
Birthday Wishes	Newton	MA	PC	Unrestricted operating funds	\$ 6,675.00
Birthing of Framingham	Framingham	MA	PC	Unrestricted operating funds	\$ 300.00
Bishop Stang High School	North Dartmouth	MA	PC	Unrestricted Operating Funds	\$ 50.00
Blackstone Valley Boys & Girls Club	Blackstone	MA	PC	Unrestricted operating funds	\$ 1,000.00
Boston Area Rape Crisis Center	Boston	MA	PC	Unrestricted Operating Funds	\$ 50.00
Boston Celtics Shamrock Foundation	Boston	MA	PC	Unrestricted operating funds	\$ 9,000.00
Boston College	Boston	MA	PC	Unrestricted operating funds	\$ 6,550.00
Boston College High School	Boston	MA	PC	Unrestricted Operating Funds	\$ 2,600.00
Boston Foundation	Boston	MA	PC	Support Puerto Rico Hurricane Disaster Relief	\$ 25,000.00
Boston Harbor Now	Boston	MA	PC	Unrestricted operating funds	\$ 9,238.00
Boston Landmarks Orchestra	Boston	MA	PC	Unrestricted operating funds	\$ 5,500.00
Boston Med Flight	Bedford	MA	PC	Food pantry	\$ 5,000.00
Boston Med Flight	Bedford	MA	SO-1	Unrestricted Operating Funds	\$ 1,000.00
Boston Medical Center	Boston	MA	PC	Unrestricted operating funds	\$ 770.00
Boston Rescue Mission	Boston	MA	PC	Food pantry	\$ 700.00
Boston Symphony Orchestra	Boston	MA	PC	Youth/Family Concerts/ College Card, Young Professional Programs, Spring Pot	\$ 208,425.00
Bottomline	Jamaica Plain	MA	PC	Unrestricted operating funds	\$ 5,000.00
Bottomline, Inc	Boston	MA	PC	Unrestricted Operating Funds	\$ 26.12
Boys & Girls Club of Cape Cod	Mashpee	MA	PC	Unrestricted operating funds	\$ 250.00
Boys & Girls Club of Dorchester	Dorchester	MA	PC	Unrestricted operating funds	\$ 2,500.00
Boys & Girls Club of Greater New Bedford	New Bedford	MA	PC	Unrestricted operating funds	\$ 1,000.00
Bread & Roses	Lawrence	MA	PC	Food pantry	\$ 2,000.00
Bread of Life	Malden	MA	PC	Food pantry	\$ 200.00
Breaking Bread	Walpole	MA	PC	Food pantry	\$ 1,000.00
Bridge Over Troubled Waters	Boston	MA	PC	Unrestricted Operating Funds	\$ 100.00
Bristol Lodge Soup Kitchen	Waltham	MA	PC	Food pantry	\$ 1,000.00
Brookline Community Mental Health Center, Inc	Brookline	MA	PC	Unrestricted Operating Funds	\$ 25.00
Burr School PTO, Inc	Newton	MA	PC	Unrestricted Operating Funds	\$ 40.00
Butler Middle School	Lowell	MA	PC	Field Trip Bus	\$ 300.00
C A T S Northeast, Inc	Mansfield Center	CT	PC	Unrestricted Operating Funds	\$ 230.00

Organization Name	Charity City	Charity State	IRS Qualification Status	Purpose of Grant	Total
Calmer Choice	S. Yarmouth	NY	PC	Unrestricted Operating Funds	\$ 25 00
Camp Aranzazu, Inc	Rockport	TX	PC	Unrestricted Operating Funds	\$ 300 00
Canton Food Pantry	Canton	MA	PC	Food pantry	\$ 500 00
Canton High School Athletic Booster Club	Canton	MA	PC	Unrestricted operating funds	\$ 1,175 00
Canton Youth Hockey	Canton	MA	PC	Unrestricted Operating Funds	\$ 300 00
Cape Arts & Entertainment	Hyannis	MA	PC	Unrestricted operating funds	\$ 125 00
Cape Cod Community College Educational Foundation	West Barnstable	MA	PC	Unrestricted operating funds	\$ 2,500 00
Cape Cod Foundation	South Yarmouth	MA	PC	Unrestricted operating funds	\$ 20,050 00
Cape Cod Symphony	Hyannis	MA	PC	Unrestricted operating funds	\$ 125 00
Catholic Appeal	Braintree	MA	PC	Unrestricted Operating Funds	\$ 135 00
Catholic Charities NH	Manchester	NH	PC	Unrestricted Operating Funds	\$ 750 00
Catholic Relief Services	Baltimore	MD	PC	Unrestricted Operating Funds	\$ 125 00
Catie's Closet	Dracut	MA	PC	Unrestricted Operating Funds	\$ 150 00
Center for Development of Children, Inc	Dover	MA	PC	Unrestricted Operating Funds	\$ 200 00
Center for Human Development	Springfield	MA	PC	Food pantry	\$ 1,000 00
Center for Human Development	Springfield	MA	PC	Unrestricted operating funds	\$ 1,500 00
CEOC Cambridge	Cambridge	MA	PC	Unrestricted operating funds	\$ 1,000 00
Charity Guild	Brockton	MA	PC	Unrestricted operating funds	\$ 500 00
Charles Bernazzani Elementary	Quincy	MA	PC	Field Trip Bus	\$ 300 00
Charlestown cooperative nursery school	Charlestown	MA	PC	Unrestricted Operating Funds	\$ 1,000 00
Chelsea Jewish Lifecare	Chelsea	MA	PC	Unrestricted Operating Funds	\$ 200 00
Childfund International	Richmond	VA	PC	Unrestricted Operating Funds	\$ 478 00
Children's Hospital Boston	Boston	MA	PC	Unrestricted Operating Funds	\$ 350 00
Children's Miracle Network	Salt Lake City	UT	PC	Unrestricted Operating Funds	\$ 25 00
Childrens Museum in Easton	North Easton	MA	PC	Unrestricted operating funds	\$ 1,000 00
Children's Room - Center for Grieving Children	Arlington	MA	PC	Unrestricted Operating Funds	\$ 1,000 00
Christian Center of Pittsfield	Pittsfield	MA	PC	Unrestricted operating funds	\$ 1,000 00
Christmas for Kids	Attleboro	MA	PC	Unrestricted operating funds	\$ 250 00
Christmas Wish CT	Newington	CT	PC	Unrestricted operating funds	\$ 5,000 00
City of Waterbury	Waterbury	CT	PC	Unrestricted operating funds	\$ 1,000 00
Coalition for a Better Wallingford	Wallingford	CT	PC	Unrestricted operating funds	\$ 1,000 00
Cohasset Educational Foundation	Cohasset	MA	PC	Unrestricted operating funds	\$ 100 00
Cohen Hillel Academy	Marblehead	MA	PC	Unrestricted Operating Funds	\$ 300 00
College Diabetes Network, Inc	Boston	MA	PC	Field Trip Bus	\$ 200 00
College of the Holy Cross	Worcester	MA	PC	Unrestricted Operating Funds	\$ 2,500 00
Comic Relief, Inc./Hand in Hand for Hurricane Relief Fund	New York	NY	PC	Unrestricted Operating Funds	\$ 100 00
Commonwealth Museum	Boston	MA	SO-1	Field Trip Buses to Museum	\$ 20,000 00
Community Boating Center	New Bedford	MA	PC	Unrestricted operating funds	\$ 1,000 00
Community Foundation of North Central Mass, Inc	Fitchburg	MA	PC	Unrestricted operating funds	\$ 2,500 00
Community Health Center of Cape Cod	Mashpee	MA	PC	Unrestricted operating funds	\$ 250 00
Community Kitchen of Torrington	Torrington	CT	PC	Unrestricted Operating Funds	\$ 100 00
Compassionate Care ALS	Falmouth	MA	PC	Unrestricted operating funds	\$ 175 00
Comprehensive Grammar School	Methuen	MA	PC	Field Trip Bus	\$ 300 00
Concord Hospital Trust	Concord	NH	SO-1	Unrestricted operating funds	\$ 500 00
Congregation of Sisters of St. Joseph	Brighton	MA	PC	Unrestricted operating funds	\$ 500 00
Connecticut Association of Schools	Cheshire	CT	PC	Unrestricted operating funds	\$ 5,000 00
Connecticut Food Bank	Wallingford	CT	PC	Unrestricted operating funds	\$ 1,000 00
Connecticut Police Work Dog Association	Hartford	CT	PC	Unrestricted operating funds	\$ 1,000 00
CorUnum Meal Center	Lawrence	MA	PC	Food pantry	\$ 400 00
Cory's Crusaders	Harrisville	RI	PC	Unrestricted Operating Funds	\$ 800 00
Cradles to Crayons	Brighton	MA	PC	School back packs and supplies, winter clothes for children	\$ 30,000 00
Cradles to Crayons	Brighton	MA	PC	Unrestricted Operating Funds	\$ 100 00
Creativity for Peace	Santa FE	NM	PC	Unrestricted Operating Funds	\$ 2,000 00
Cristo Rey Boston HS Corporate Work Study	Boston	MA	PC	Unrestricted Operating Funds	\$ 200 00
Crohn's & Colitis Foundation of America	New York	NY	PC	Unrestricted Operating Funds	\$ 100 00
Crossroads for Kids	Duxbury	MA	PC	Unrestricted operating funds	\$ 5,000 00
Cunningham School PTO	Milton	MA	PC	Unrestricted Operating Funds	\$ 25 00
Cunningham School PTO	Quincy	MA	PC	Unrestricted Operating Funds	\$ 100 00
Cupboard of Kindness	Norton	MA	PC	Unrestricted operating funds	\$ 250 00

Organization Name	Charity City	Charity State	IRS Qualification Status	Purpose of Grant	Total
Cystic Fibrosis Foundation	Natick	MA	PC	Unrestricted Operating Funds	\$ 1,400 00
Dana Farber Cancer Institute	Boston	MA	PC	Unrestricted operating funds	\$ 13,084 00
Dana Farber Cancer Institute	Brookline	MA	PC	Supports Community Outreach Programs	\$ 20,454 00
Dana Farber Cancer Institute - Jimmy Fund	Boston	MA	PC	Cancer Research and related Programs	\$ 100,000 00
Dante Alighieri Montessori School	East Boston	MA	PC	Field Trip Bus	\$ 600 00
Dedham Food Pantry	Dedham	MA	PC	Food pantry	\$ 333 00
Dennis Messing Memorial Foundation	Boston	MA	PC	Unrestricted Operating Funds	\$ 50 00
Devereux Massachusetts Foundation	Rutland	MA	PC	Unrestricted operating funds	\$ 8,800 00
Dianne Devanna Ctr	Braintree	MA	PC	Food pantry	\$ 1,000 00
Dignity Matters	Wayland	MA	PC	Unrestricted operating funds	\$ 250 00
Disabled American Veterans Charitable Trust	Cold Spring	NY	PC	Unrestricted Operating Funds	\$ 15 00
Disabled American Veterans DAY Dept of Massachusetts	Boston	MA	PC	Unrestricted Operating Funds	\$ 5,000 00
Doug Flutie Jr Foundation for Autism	Natick	MA	PC	Unrestricted Operating Funds	\$ 200 00
Doyle Field Foundation	Shirley	MA	PC	Unrestricted operating funds	\$ 2,500 00
Dr An Wang Middle School	Lowell	MA	PC	Field Trip Bus	\$ 300 00
East Bridgewater Food Pantry	East Bridgewater	MA	PC	Food pantry	\$ 500 00
Easter Seals	Worcester	MA	PC	Unrestricted Operating Funds	\$ 750 00
Easton Childrens Museum	North Easton	MA	PC	Unrestricted operating funds	\$ 2,500 00
Easton Food Pantry	Easton	MA	PC	Food pantry	\$ 1,050 00
Elder Services of Berkshire County	Pittsfield	MA	PC	Food Program	\$ 1,000 00
Elm Street School	Gardner	MA	PC	Field Trip Bus	\$ 300 00
Elmhurst College	Elmhurst	IL	PC	Unrestricted Operating Funds	\$ 50 00
Emmanuel College	Boston	MA	PC	Unrestricted Operating Funds	\$ 75 00
Emmaus, Inc	Haverhill	MA	PC	Food pantry	\$ 100 00
Epilepsy Foundation of New England, Inc	Boston	MA	PC	Unrestricted Operating Funds	\$ 200 00
Essex county Community Foundation	Danvers	MA	PC	Unrestricted operating funds	\$ 2,500 00
Estabrook Elementary School	Lexington	MA	PC	Field Trip Bus	\$ 600 00
Excel Academy Charter	Boston	MA	PC	Field Trip Bus	\$ 300 00
Excel Academy Charter	East Boston	MA	PC	Field Trip Bus	\$ 300 00
Fairfield Rotary Foundation	Fairfield	CT	PC	Unrestricted operating funds	\$ 1,000 00
Fall River Police Memorial Fund	Fall River	MA	PC	Unrestricted operating funds	\$ 250 00
Falmouth Academy	Falmouth	MA	PC	Unrestricted operating funds	\$ 250 00
Falmouth Service Center	Falmouth	MA	PC	Food pantry	\$ 250 00
Falmouth Service Center	Falmouth	MA	PC	Unrestricted operating funds	\$ 250 00
Family Institute of CT	Hartford	CT	PC	Unrestricted Operating Funds	\$ 500 00
Family Promise Metrowest	Natick	MA	PC	Food pantry	\$ 1,000 00
Family Promise Metrowest	Natick	MA	PC	Unrestricted operating funds	\$ 500 00
Fanconi Anemia Research Fund	Eugene	OR	PC	Unrestricted operating funds	\$ 1,250 00
Father Bill's & Mamspring	Quincy	MA	PC	Unrestricted Operating Funds	\$ 550 00
Father Flanagan Boys Town	Braintree	MA	PC	Work Training Program, Unrestricted operating funds	\$ 48,000 00
Fidelity House of Human Services	Lawrence	MA	PC	Unrestricted operating funds	\$ 250 00
First Baptist Church & Chritian School	Weymouth	MA	PC	Food pantry	\$ 200 00
FISH of Northwestern CT	Torrington	CT	PC	Food pantry	\$ 250 00
Fitchburg Art Museum	Fitchburg	MA	PC	Unrestricted operating funds	\$ 1,000 00
Food Bank of Lower Fairfield County	Stamford	CT	PC	Unrestricted Operating Funds	\$ 25 00
Food Bank of Western Massachusetts	Hatfield	MA	PC	Food pantry	\$ 2,500 00
Food Link	Arlington	MA	PC	Food pantry	\$ 1,000 00
Food Pantry At Central Square Congregational Church	Bridgewater	MA	PC	Food pantry	\$ 250 00
Foodshare	Greater Hartford	CT	PC	Unrestricted Operating Funds	\$ 100 00
For Our Residents of Easton	S Easton	MA	PC	Unrestricted operating funds	\$ 500 00
FORD	Mattapoisett	MA	PC	Unrestricted operating funds	\$ 250 00
Foundation for Metro West	Natick	MA	PC	Unrestricted operating funds	\$ 2,500 00
Franklin County Community Meals Program	Franklin	MA	PC	Food pantry	\$ 1,000 00
Freedom Guide Dogs for the Blind	Meriden	CT	PC	Unrestricted operating funds	\$ 1,000 00
Friedreich's Ataxia Research Alliance	Springfield	VA	PC	Unrestricted Operating Funds	\$ 20 00
Friendly Hands Food Bank, Inc	Torrington	CT	PC	Unrestricted Operating Funds	\$ 100 00
Friends of Bourne Council on Aging	Buzzards Bay	MA	PC	Food pantry	\$ 100 00

Organization Name	Charity City	Charity State	IRS Qualification Status	Purpose of Grant	Total
Friends of Kingston Council on Aging	Kingston	MA	PC	Unrestricted Operating Funds	\$ 600 00
Friends of Mattapoisett Bike Path	Mattapoisett	MA	PC	Unrestricted operating funds	\$ 500 00
Friends of the British Columbia Cancer Foundation US	Seattle	WA	PC	Unrestricted Operating Funds	\$ 50 00
Friends of the Homeless	Northampton	MA	PC	Food pantry	\$ 1,000 00
Friendship Center Food Pantry	North Adams	MA	PC	Food pantry	\$ 500 00
Gaining Ground	Concord	MA	PC	Food pantry	\$ 400 00
Ghetto Rescue Foundation	Overland Park	KS	PC	Unrestricted Operating Funds	\$ 50 00
Ghetto Rescue Foundation	Anaheim Hills	CA	PC	Unrestricted Operating Funds	\$ 200 00
Girls Inc of Meriden	Meriden	CT	PC	Unrestricted operating funds	\$ 1,500 00
Girls Incorporated of Taunton	Taunton	MA	PC	Unrestricted operating funds	\$ 6,000 00
Glen Urquhart School	Beverly	MA	PC	Field Trip Bus	\$ 300 00
Global Giving	Washington	DC	PC	Unrestricted operating funds	\$ 418 00
Good Friday Walk, Inc	Rockport	MA	PC	Food pantry	\$ 1,000 00
Grace Episcopal Church Food Pantry	New Bedford	MA	PC	Food pantry	\$ 600 00
Gray House	Springfield	MA	PC	Unrestricted operating funds	\$ 1,000 00
Greater Boston Food Bank	Boston	MA	PC	Food pantry	\$ 1,000 00
Greater Boston Legal Services	Boston	MA	PC	Unrestricted operating funds	\$ 30,000 00
Greater Fall River Food Pantry	Fall River	MA	PC	Food pantry	\$ 1,000 00
Greater Lynn Senior Services	Lynn	MA	PC	Food pantry	\$ 1,000 00
Greggs Giving Tree	East Greenwich	MA	PC	Unrestricted operating funds	\$ 1,000 00
GrowHope Foundation	Brockton	MA	PC	Unrestricted operating funds	\$ 500 00
Haggerty School	Cambridge	MA	PC	Field Trip Bus	\$ 300 00
Haiti 180	Gallatin	TN	PC	Unrestricted operating funds	\$ 1,000 00
Hampshire Regional YMCA	Northampton	MA	PC	Unrestricted operating funds	\$ 2,500 00
Hanover Food Pantry	Hanover	MA	PC	Food pantry	\$ 200 00
Hanover Parent Teacher Alliance	Hanover	MA	PC	Unrestricted operating funds	\$ 500 00
Harmony House	Chicopee	MA	PC	Unrestricted operating funds	\$ 750 00
Harvard Pilgrim Healthcare	Wellesley	MA	PC	Unrestricted Operating Funds	\$ 200 00
Haven from Hunger	Peabody	MA	PC	Food pantry	\$ 500 00
Haymakers for Hope	Boston	MA	PC	Unrestricted Operating Funds	\$ 70 00
Heading Home	Charlestown	MA	PC	Food pantry	\$ 500 00
Health Imperatives	Brockton	MA	PC	Unrestricted operating funds	\$ 5,000 00
Health Law Advocates	Boston	MA	PC	Unrestricted operating funds	\$ 1,000 00
Hearts of Hope, Inc	Boston	MA	PC	Food pantry	\$ 1,000 00
Hearty Meals for All	Fall River	MA	PC	Food pantry	\$ 1,000 00
Hebron Food Pantry	Somerville	MA	PC	Unrestricted operating funds	\$ 1,000 00
Helping Hands Cupboard	Attleboro	MA	PC	Food pantry	\$ 200 00
Heritage Museums & Gardens	Belchertown	MA	PC	Food pantry	\$ 25,000 00
Higginson-Lewis	Sandwich	MA	PC	Education programs and exhibits	\$ 300 00
Hingham High School Rowing Association	Roxbury	MA	PC	Field Trip Bus	\$ 350 00
Holbrook Food Pantry	Hingham	MA	PC	Unrestricted Operating Funds	\$ 500 00
Holliston Pantry Shelf	Holbrook	MA	PC	Food pantry	\$ 1,000 00
Honorine St. Jude Golf Classic	Holliston	MA	PC	Unrestricted operating funds	\$ 1,000 00
Hope Floats Healing & Wellness Center	Wilton	CT	PC	Unrestricted Operating Funds	\$ 700 00
Hope Lives Inc	Kingston	MA	PC	Unrestricted operating funds	\$ 1,000 00
Hosmer School PTO	Woodbridge	CT	PC	Unrestricted operating funds	\$ 100 00
Hospice of the Good Shepherd	Watertown	MA	PC	Unrestricted Operating Funds	\$ 250 00
Hospice of the South Shore	Newton	MA	PC	Unrestricted operating funds	\$ 200 00
House of Hope	Weymouth	MA	PC	Unrestricted Operating Funds	\$ 700 00
House of Possibilities	Lowell	MA	PC	Food pantry	\$ 2,500 00
House of Seven Gables	North Easton	MA	PC	Unrestricted operating funds	\$ 500 00
Humane Society International	Salem	MA	PC	Unrestricted operating funds	\$ 100 00
Hyde Square Task Force	Washington	DC	PC	Unrestricted Operating Funds	\$ 10,000 00
Immaculate Conception School	Jamaica Plain	MA	PC	Unrestricted operating funds	\$ 300 00
Innovation Network for Communities	Lowell	MA	PC	Field Trip Bus	\$ 10,000 00
Insurance Library of Boston	Tamworth	NH	PC	Boston Green Ribbon Commission	\$ 2,500 00
Interfaith Social Services	Boston	MA	PC	Unrestricted operating funds	\$ 25,000 00
Interfaith Social Services	Quincy	MA	PC	Counseling Program, Home Safe Program	\$ 1,000 00
Interfaith Social Services	Quincy	MA	PC	Food pantry	\$ 1,000 00
Interfaith Social Services	Quincy	MA	PC	Food Program	\$ 24,460 00

Organization Name	Charity City	Charity State	IRS Qualification Status	Purpose of Grant	Total
Interfaith Social Services	Quincy	MA	PC	Unrestricted operating funds	\$ 4,860 00
Ipods for Wounded Veterans	Wilmington	MA	PC	Unrestricted operating funds	\$ 3,000 00
Irish International Immigrant Center	Boston	MA	PC	Capital Contribution for Additional Learning Space	\$ 25,000 00
Irish International Immigrant Center	Boston	MA	PC	Unrestricted operating funds	\$ 172,070 00
Island Food Pantry	Oak Bluffs	MA	PC	Food pantry	\$ 500 00
J T Hood Elementary	North Reading	MA	PC	Field Trip Bus	\$ 300 00
James S Daley Middle School	Lowell	MA	PC	Field Trip Bus	\$ 300 00
JDRF International	Norwalk	CT	PC	Unrestricted operating funds	\$ 1,000 00
Jewish Family Services of Metrowest	Framingham	MA	PC	Unrestricted Operating Funds	\$ 550 00
John F Russo Memorial Foundation, Inc	Geneva	NY	PC	Unrestricted Operating Funds	\$ 1,600 00
John M Barry Boys & Girls Club	Newton	MA	PC	Unrestricted operating funds	\$ 500 00
Joshua Eaton Elementary	Reading	MA	PC	Field Trip Bus	\$ 300 00
Journey Forward	Canton	MA	PC	Unrestricted operating funds	\$ 34,760 00
Jubilee Food Cupboard	Ware	MA	PC	Food pantry	\$ 200 00
Junior Achievement	Waltham	MA	PC	Unrestricted Operating Funds	\$ 200 00
Juvenile Diabetes Research Foundation	New York	NY	PC	Unrestricted Operating Funds	\$ 100 00
Kate McCarthy Memorial Fund	Weymouth	MA	PC	Unrestricted operating funds	\$ 14,625 00
L D Batchelder	North Reading	MA	PC	Field Trip Bus	\$ 300 00
Last Call Foundation	Newton Center	MA	PC	Unrestricted operating funds	\$ 250 00
Lawrence Boys & Girls Club	Lawrence	MA	PC	Unrestricted operating funds	\$ 1,000 00
Lee Food Pantry	Lee	MA	PC	Food pantry	\$ 700 00
Leukemia & Lymphoma Society	Natick	MA	PC	Unrestricted Operating Funds	\$ 785 00
Lexington Montessori School	Lexington	MA	PC	Unrestricted operating funds	\$ 300 00
Lexington Youth & Family Services	Lexington	MA	PC	Unrestricted operating funds	\$ 500 00
LifeBridge Community Services	Bridgeport	CT	PC	Unrestricted operating funds	\$ 1,000 00
Lincoln Middle School	Lincoln	MA	PC	Field Trip Bus	\$ 300 00
Link to Libraries	Hampden	MA	PC	Unrestricted operating funds	\$ 1,625 00
Little Guild of Saint Francis	W Cornwall	MA	PC	Unrestricted Operating Funds	\$ 100 00
Little League Baseball, Inc - Mansfield Youth Baseball	Mansfield	MA	PC	Unrestricted Operating Funds	\$ 500 00
LiveliRo	Chicago	MA	PC	Unrestricted Operating Funds	\$ 50 00
Living Independently Forever	Hyannis	MA	PC	Unrestricted operating funds	\$ 500 00
Lorraine's Soup Kitchen	Chicopee	MA	PC	Food pantry	\$ 1,000 00
Louis D Peace Institute	Dorchester	MA	PC	Unrestricted operating funds	\$ 2,500 00
Lower Cape Outreach Council	Orleans	MA	PC	Food pantry	\$ 330 00
Ludlow Boys N Girls Club	Ludlow	MA	PC	Unrestricted operating funds	\$ 1,000 00
LuminArtz	Essex	MA	PC	Unrestricted Operating Funds	\$ 500 00
LUNGEVITY	Chicago	IL	PC	Unrestricted Operating Funds	\$ 450 00
Lupus Research Alliance, Inc	New York	NY	PC	Unrestricted operating funds	\$ 50 00
Lura White Elementary School	Shirley	MA	PC	Field Trip Bus	\$ 300 00
Lynnfield Middle School	Lynnfield	MA	PC	Field Trip Bus	\$ 300 00
Lyon K-8	Boston	MA	PC	Field Trip Bus	\$ 300 00
Madaro Family Community Fund	Boston	MA	PC	Unrestricted operating funds	\$ 1,000 00
Mahaiwe Performing Arts Center	Great Barrington	MA	PC	Unrestricted operating funds	\$ 750 00
Maine Adaptive Sports & Recreation	Newry	ME	PC	Unrestricted Operating Funds	\$ 107 69
Make a Wish Foundation	Needham	MA	PC	Unrestricted Operating Funds	\$ 50 00
Make a Wish Foundation of CT	Meriden	CT	PC	Unrestricted operating funds	\$ 1,000 00
MakeAWishMAandRI	Boston	MA	PC	Unrestricted operating funds	\$ 10,000 00
Malden Catholic High School	Malden	MA	PC	Unrestricted operating funds	\$ 1,000 00
Marblehead Food Pantry	Marblehead	MA	PC	Unrestricted operating funds	\$ 1,250 00
March of Dimes	Westborough	MA	PC	Unrestricted Operating Funds	\$ 285 00
March of Dimes	White Plains	NY	PC	Unrestricted Operating Funds	\$ 51 50
Mark Robert Boucher Memorial Fund	Easton	MA	PF	College Scholarship and Endowment Fund	\$ 10,000 00
Martha Jones Elementary	Westwood	MA	PC	Field Trip Bus	\$ 300 00
Martin W Richard Charitable Foundation, Inc	Dorchester	MA	PC	Unrestricted Operating Funds	\$ 300 00
Mary Anne's Kids	West Springfield	MA	PC	Unrestricted operating funds	\$ 1,000 00
Mass Fallen Heroes	Boston	MA	PC	Unrestricted operating funds	\$ 15,200 00
Massachusetts Affordable Housing Alliance	Dorchester	MA	PC	Education programs for homeownership	\$ 10,000 00
Massachusetts Affordable Housing Alliance	Dorchester	MA	PC	Unrestricted operating funds	\$ 19,770 00
Massachusetts Down Syndrome Congress	Burlington	MA	PC	Unrestricted Operating Funds	\$ 55 55

Organization Name	Charity City	Charity State	IRS Qualification Status	Purpose of Grant	Total
Massachusetts Eye and Ear Infirmary	Boston	MA	PC	Unrestricted Operating Funds	\$ 100 00
Massachusetts Military Heroes Fund	Boston	MA	PC	Unrestricted operating funds	\$ 5,000 00
Massachusetts National Lancers Association	Auburndale	MA	PC	Unrestricted Operating Funds	\$ 6,025 00
Massachusetts Society for the Prevention of Cruelty to Animals Boston	Boston	MA	PC	Unrestricted Operating Funds	\$ 100 00
Massachusetts Technology Collaborative	Westborough	MA	PC	Sponsor of Mass Cybersecurity Conference	\$ 25,000 00
Massachusetts Womens Political Caucus	Boston	MA	PC	Unrestricted operating funds	\$ 1,000 00
Medfield Foundation	Medfield	MA	PC	Unrestricted Operating Funds	\$ 200 00
Medical Aid to Haiti, Inc	West Hartford	CT	PC	Unrestricted operating funds	\$ 1,750 00
Meeting House Montessori School	Braintree	MA	PC	Field Trip Bus	\$ 300 00
Melanoma Foundation of New England	Concord	MA	PC	Unrestricted Operating Funds	\$ 1,800 00
Memorial Sloan Kettering Cancer Center	New York	NY	PC	Unrestricted Operating Funds	\$ 216 00
Merrill Health Association	Springfield	MA	PC	Unrestricted operating funds	\$ 1,250 00
Merrimack College	North Andover	MA	PC	Unrestricted operating funds	\$ 500 00
Merrimack Food Bank	Lowell	MA	PC	Food pantry	\$ 600 00
Merrimack Valley YMCA	Andover	MA	PC	Unrestricted operating funds	\$ 1,000 00
Middlesex Deputy Sheriff's Association	Burlington	MA	PC	Unrestricted operating funds	\$ 2,000 00
Middlesex Human Service Agency	Waltham	MA	PC	Unrestricted operating funds	\$ 3,500 00
Middlesex School	Concord	MA	PC	Food pantry	\$ 1,000 00
Milford Board of Education	Milford -	CT	PC	Unrestricted operating funds	\$ 5,200 00
Millis Food Pantry	Millis	MA	PC	Food pantry	\$ 500 00
Milton Academy	Milton	MA	PC	Unrestricted Operating Funds	\$ 125 00
Milton High School Boosters	Milton	MA	PC	Unrestricted Operating Funds	\$ 25 00
MIRA Coalition	Boston	MA	PC	Unrestricted operating funds	\$ 10,000 00
Mission of Deeds	Reading	MA	PC	Unrestricted operating funds	\$ 460 00
Mission of Our Lady of Mercy for Boys and Girls	Chicago	IL	PC	Unrestricted Operating Funds	\$ 200 00
Mitchell Elementary School	Needham	MA	PC	Field Trip Bus	\$ 300 00
Molly Fitzgerald High School	Marshfield	MA	PC	Unrestricted Operating Funds	\$ 50 00
Monson Free Library	Monson	MA	PC	Unrestricted Operating Funds	\$ 75 00
Mother McAuley Liberal Arts High School	Chicago	IL	PC	Unrestricted operating funds	\$ 4,000 00
Mothers & Infants Recovery Network	Bourne	MA	PC	Unrestricted Operating Funds	\$ 250 00
Mothers Against Drunk Driving CT	East Haven	CT	PC	Unrestricted operating funds	\$ 2,500 00
Mother's Against Drunk Driving MADD	Burlington	MA	PC	Unrestricted Operating Funds	\$ 400 00
Mount Auburn Hospital	Cambridge	MA	PC	Unrestricted operating funds	\$ 5,000 00
Mourning Parents Act, Inc	West Hartford	CT	PC	Unrestricted operating funds	\$ 2,000 00
November Foundation	Culver City	CA	PC	Unrestricted Operating Funds	\$ 100 00
Multiple Myeloma Research Foundation	Norwalk	CT	PC	Unrestricted Operating Funds	\$ 1,000 00
Museum of Fine Arts	Boston	MA	PC	Sponsor First Friday Program	\$ 25,000 00
MV Arena	Vineyard Haven	MA	PC	Unrestricted operating funds	\$ 2,500 00
My Brothers Keeper	Easton	MA	PC	Food pantry	\$ 3,000 00
My Brothers Keeper	Easton	MA	PC	Unrestricted operating funds	\$ 6,500 00
My Brother's Table	Lynn	MA	PC	Unrestricted operating funds	\$ 400 00
My Brother's Table	Lynn	MA	PC	Food pantry	\$ 900 00
Naumith Memorial Basketball	Springfield	MA	PC	Unrestricted operating funds	\$ 650 00
NAMI Walks	Boston	MA	PC	Unrestricted operating funds	\$ 500 00
NAMI Walks	Arlington	VA	PC	Unrestricted Operating Funds	\$ 25 00
Nantucket Community Foundation	Nantucket	MA	PC	Grants to local charities	\$ 5,000 00
Nantucket Community Music Center	Nantucket	MA	PC	Field Trip Bus	\$ 300 00
Narrows Center for the Arts	Fall River	MA	PC	Unrestricted operating funds	\$ 1,000 00
Nashua Soup Kitchen	Nashua	NH	PC	Food pantry	\$ 1,000 00
Natick Service Council	Natick	MA	PC	Unrestricted operating funds	\$ 400 00
National Brain Tumor Society	Newton	MA	PC	Unrestricted Operating Funds	\$ 275 00
National Down Syndrome Society	New York	NY	PC	Unrestricted Operating Funds	\$ 250 00
National Kidney Foundation	Cheshire	CT	PC	Unrestricted Operating Funds	\$ 1,000 00
National MS Society	New York	NY	PC	Unrestricted Operating Funds	\$ 1,450 00
National MS Society	Hartford	CT	PC	Unrestricted Operating Funds	\$ 75 00
National MS Society - New England Chapter	Waltham	MA	PC	Unrestricted Operating Funds	\$ 8,610 00
National Ovarian Cancer Coalition	Dallas	TX	PC	Unrestricted Operating Funds	\$ 50 00
National Ovarian Cancer Coalition	Arlington	MA	PC	Unrestricted Operating Funds	\$ 400 00
Needham Community Council	Needham	MA	PC	Food pantry	\$ 500 00

Organization Name	Charity City	Charity State	IRS Qualification Status	Purpose of Grant	Total
Neighbors in Need	Lawrence	MA	PC	Food pantry	\$ 1,000 00
Neponset Choral Society	East Walpole	MA	PC	Unrestricted Operating Funds	\$ 100 00
Neponset Valley Humane Society	Norwood	MA	PC	Unrestricted Operating Funds	\$ 59 00
New Bedford Salvation Army	New Bedford	MA	PC	Food pantry	\$ 1,000 00
New Durham School	New Durham	NH	PC	Field Trip Bus	\$ 300 00
New England Baptist Hospital	Boston	MA	PC	Unrestricted Operating Funds	\$ 25 00
New England Center and Home for Veterans	Boston	MA	PC	Food pantry	\$ 750 00
New England Center and Home for Veterans	Boston	MA	PC	Unrestricted operating funds	\$ 14,896 00
New England Center for Children	Southborough	MA	PC	Unrestricted Operating Funds	\$ 100 00
New England Med Flight	Bedford	MA	PC	Unrestricted Operating Funds	\$ 2,500 00
New England Wildlife Center	South Weymouth	MA	PC	Unrestricted operating funds	\$ 5,000 00
New York Bully Crew	E Patchogue	NY	PC	Unrestricted Operating Funds	\$ 25 00
Newton Schools Foundation	Newton	MA	PC	Unrestricted operating funds	\$ 2,500 00
Next Step	Cambridge	MA	PC	Unrestricted Operating Funds	\$ 250 00
No Books No Ball	Dorchester	MA	PC	Food pantry	\$ 500 00
No Kid Hungry	Washington	DC	PC	Food pantry	\$ 30 00
North Shore Animal League of America, Inc	Port Washington	NY	PC	Unrestricted Operating Funds	\$ 50 00
North Shore Nordic Association	S Hamilton	MA	PC	Unrestricted Operating Funds	\$ 2,000 00
Northampton Survival Center	Northampton	MA	PC	Food pantry	\$ 1,000 00
Northampton Survival Center	Northampton	MA	PC	Unrestricted operating funds	\$ 1,000 00
Northeast Arc, Inc	Danvers	MA	PC	Unrestricted operating funds	\$ 1,500 00
Northwestern Childrens Advocacy	Easthampton	MA	PC	Unrestricted operating funds	\$ 1,000 00
Northwestern CT YMCA	Torrington	CT	PC	Unrestricted operating funds	\$ 1,000 00
Northwood Lake Watershed Foundation	Northwood	NH	PC	Unrestricted Operating Funds	\$ 100 00
Norwood Food Pantry	Norwood	MA	PC	Food pantry	\$ 333 00
Notheastern University - Catholic Center	Boston	MA	PC	Unrestricted Operating Funds	\$ 250 00
NPH USA	Chicago	IL	PC	Unrestricted Operating Funds	\$ 180 00
Ocean State Job Lot Charitable Foundation	North Kingstown	RI	PC	Food Program	\$ 5,000 00
Old Colony Hospice	West Bridgewater	MA	PC	Unrestricted Operating Funds	\$ 225 00
Old Colony YMCA	Brockton	MA	PC	Unrestricted Operating Funds	\$ 10,650 00
Old North Foundation of Boston, Inc	Boston	MA	PC	Unrestricted operating funds	\$ 1,000 00
Oliver Ames High School - Girls Basketball	N Easton	MA	PC	Unrestricted Operating Funds	\$ 100 00
On The Rise	Cambridge	MA	PC	Unrestricted operating funds	\$ 100 00
One Mission	Framingham	MA	PC	Unrestricted Operating Funds	\$ 105 00
One Mission	Scottsdale	AZ	PC	Unrestricted Operating Funds	\$ 52 50
Open Table	Concord	MA	PC	Food pantry	\$ 200 00
Operation Fuel	Hartford	CT	PC	Unrestricted operating funds	\$ 2,500 00
Operation Homefront	San Antonio	TX	PC	Unrestricted Operating Funds	\$ 700 00
Our Community Table	Westfield	MA	PC	Unrestricted operating funds	\$ 1,000 00
Our Daily Bread	Taunton	MA	PC	Food pantry	\$ 1,000 00
Our Heroes Fund Inc	Manchester	CT	PC	Unrestricted operating funds	\$ 2,000 00
Our Neighbor's Table	Amesbury	MA	PC	Unrestricted Operating Funds	\$ 50 00
Palmer Food Share	Palmer	MA	PC	Food pantry	\$ 202 00
Palmer Library	Palmer	MA	PC	Unrestricted operating funds	\$ 100 00
Pan Mass Challenge	Boston	MA	PC	Unrestricted operating funds	\$ 6,205 18
Parent Project Muscular Dystrophy	Hackensack	NJ	PC	Unrestricted Operating Funds	\$ 100 00
Parish Cupboard	West Springfield	MA	PC	Food pantry	\$ 1,000 00
Parmenter Food Pantry	Wayland	MA	PC	Food pantry	\$ 500 00
Partners Healthcare System, MGH Marathon Team	Boston	MA	PC	Unrestricted Operating Funds	\$ 600 00
Patricia Cronin Foundation	Quincy	MA	PC	Field Trip Bus	\$ 24,900 00
Paul Hanlon Elementary School	Westwood	MA	PC	Food pantry	\$ 300 00
Peace of Bread	Whitinsville	MA	PC	Unrestricted Operating Funds	\$ 1,000 00
Pediatric Brain Tumor Foundation	Asheville	NC	PC	Unrestricted Operating Funds	\$ 250 00
Pelham Food Pantry	Pelham	NH	PC	Unrestricted operating funds	\$ 500 00
Pembroke Firehouse Pantry	Bryantville	MA	PC	Food pantry	\$ 1,000 00
People Helping People, Inc	Burlington	MA	PC	Unrestricted operating funds	\$ 1,000 00
People, Inc	Fall River	MA	PC	Unrestricted operating funds	\$ 1,000 00
Person to Person, Inc	Bedford	NY	PC	Unrestricted operating funds	\$ 1,000 00
Phoenix Charter Academy	Boston	MA	SO-1	Unrestricted operating funds	\$ 2,500 00

Organization Name	Charity City	Charity State	IRS Qualification Status	Purpose of Grant	Total
Physicians Committee for Responsible Medicine	Washington	DC	PC	Unrestricted Operating Funds	\$ 50 00
Pierce Middle School PTO	Milton	MA	PC	Unrestricted Operating Funds	\$ 25 00
Pine Street Inn, Inc	Boston	MA	PC	Food pantry	\$ 400 00
Pine Street Inn, Inc	Boston	MA	PC	Unrestricted Operating Funds	\$ 690 00
Plummer Youth Promise	Salem	MA	PC	Unrestricted operating funds	\$ 250 00
Plymouth Area Coalition	Kingston	MA	PC	Food pantry	\$ 1,000 00
Prayer for Charlotte, Inc	Branitree	MA	PC	Unrestricted Operating Funds	\$ 200 00
Progeria Research Foundation, Inc	Peabody	MA	PC	Unrestricted Operating Funds	\$ 100 00
Project Bread	Boston	MA	PC	Unrestricted Operating Funds	\$ 9,370 00
Protection of Animals in Wakefield Society, Inc (PAWS)	Wakefield	MA	PC	Unrestricted Operating Funds	\$ 50 00
Providence College	Providence	RI	PC	Unrestricted Operating Funds	\$ 500 00
Quabog Booster Club	Warren	MA	PC	Unrestricted operating funds	\$ 100 00
Quabog Hills Community Coalition, Inc	Boston	MA	PC	Unrestricted Operating Funds	\$ 50 00
Quincy Animal Shelter	Quincy	MA	PC	Unrestricted Operating Funds	\$ 200 00
Quincy Community Action Programs, Inc	Quincy	MA	PC	Unrestricted operating funds	\$ 1,630 00
Reading Food Pantry	Reading	MA	PC	Food pantry	\$ 2,000 00
Realtor Association of Pioneer Valley	Springfield	MA	PC	Unrestricted operating funds	\$ 500 00
Rebeckha Lynn Whitefield Foundation	Attleboro	MA	PC	Unrestricted operating funds	\$ 1,000 00
Red Sox Foundation/Run to Home Base	Boston	MA	PC	Unrestricted Operating Funds	\$ 30 00
Resolution to Kick Cancer Sk	Lexington	MA	PC	Unrestricted Operating Funds	\$ 200 00
Rhode Island Community Food Bank	Providence	RI	PC	Unrestricted Operating Funds	\$ 1,000 00
Rhode Island CPCU Scholarship Fund	Lincoln	RI	PC	Unrestricted operating funds	\$ 1,500 00
Rhode Island Food Bank	Providence	RI	PC	Food pantry	\$ 1,504 50
Richardson Middle School	Dracut	MA	PC	Field Trip Bus	\$ 300 00
Rise Up For Homes	New Bedford	MA	PC	Food pantry	\$ 1,000 00
Robinson Middle School	Lowell	MA	PC	Field Trip Bus	\$ 300 00
Rockland Education Foundation	Rockland	MA	PC	Unrestricted operating funds	\$ 1,000 00
Rodman Ride for Kids, Inc	Foxboro	MA	PC	Unrestricted Operating Funds	\$ 200 00
Roger Williams University	Bristol	RI	PC	Unrestricted Operating Funds	\$ 150 00
Rogers Home	Wakefield	RI	PC	Unrestricted operating funds	\$ 250 00
Rosie's Place	Boston	MA	PC	Food pantry	\$ 500 00
Rosie's Place	Boston	MA	PC	Unrestricted operating funds	\$ 2,750 00
Rosindale Food Pantry	Rosindale	MA	PC	Food pantry	\$ 1,000 00
Rotary Club of Avon - Canton	Avon	CT	PC	Unrestricted operating funds	\$ 1,000 00
Rotary Foundation	Evansston	IL	PC	Unrestricted Operating Funds	\$ 100 00
Sacred Heart School	Lynn	MA	PC	Unrestricted operating funds	\$ 250 00
Sacred Heart School	Weymouth	MA	PC	Unrestricted operating funds	\$ 300 00
Sacred Heart's School	Bradford	MA	PC	Field Trip Bus	\$ 300 00
Saint Jerome School	Weymouth	MA	PC	Unrestricted operating funds	\$ 2,500 00
Saint John Paul II Catholic Academy	Dorchester	MA	PC	Unrestricted Operating Funds	\$ 200 00
Saint John's School	Wellesley	MA	PC	Field Trip Bus	\$ 300 00
Saint Paul School	Hingham	MA	PC	Unrestricted Operating Funds	\$ 1,050 00
Saint Paul's Outreach, Inc	Inner Grove Heights	MA	PC	Field Trip Bus	\$ 300 00
Saint Theresa of Avila	West Roxbury	MA	PC	Unrestricted Operating Funds	\$ 4,350 00
Salem Athenaeum	Salem	MA	PC	Unrestricted operating funds	\$ 300 00
Salem Mission	Salem	MA	PC	Unrestricted operating funds	\$ 2,500 00
Salem Pantry	Salem	MA	PC	Food pantry	\$ 1,000 00
Salem State University Foundation	Salem	MA	PC	Unrestricted operating funds	\$ 500 00
Salisbury Youth Hockey	Salem	MA	PC	Unrestricted operating funds	\$ 500 00
Salvation Army	Lakeville	CT	PC	Food pantry	\$ 1,000 00
Salvation Army	New Bedford	MA	PC	Food pantry	\$ 2,000 00
Salvation Army	Greenfield	MA	PC	Unrestricted Operating Funds	\$ 500 00
Salvation Army	Quincy	MA	PC	Unrestricted Operating Funds	\$ 600 00
Salvation Army	Houston	TX	PC	Unrestricted Operating Funds	\$ 100 00
Salvation Army	Nyack	NY	PC	Food pantry	\$ 500 00
Salvation Army	Canton	MA	PC	Food pantry	\$ 1,000 00
Salvation Army - Rhode Island	Newport	MA	PC	Field Trip Bus	\$ 300 00
Samuel Adams Elementary School	East Boston	MA	PC	Field Trip Bus	\$ 300 00
Samuel Fuller	Middleborough	MA	PC	Unrestricted Operating Funds	\$ 103 00
San Francisco AIDS Foundation	San Francisco	MA	PC	Unrestricted Operating Funds	\$ 103 00

Organization Name	Charity City	Charity State	IRS Qualification Status	Purpose of Grant	Total
Sarah Greenwood	Boston	MA	PC	Field Trip Bus	\$ 600 00
Save the Children	Fairfield	CT	PC	Unrestricted operating funds	\$ 1,000 00
Save the Harbor/Save the Bay	Boston	MA	PC	Unrestricted operating funds	\$ 5,000 00
School on Wheels	E Bridgewater	MA	PC	Unrestricted Operating Funds	\$ 230 00
Scituate Food Pantry	Scituate	MA	PC	Food pantry	\$ 1,000 00
Scituate High School	Scituate	MA	PC	Field Trip Bus	\$ 300 00
Shakespeare & Co	Lenox	MA	PC	Unrestricted operating funds	\$ 1,000 00
Sharing Cupboard	West Brookfield	MA	PC	Food pantry	\$ 200 00
Shepherds Pantry	Fairhaven	MA	PC	Food pantry	\$ 200 00
Shepherd's Pantry	Fairhaven	MA	PC	Food pantry	\$ 1,000 00
Shriners Hospital for Children	Tampa	FL	PC	Unrestricted Operating Funds	\$ 100 00
Simsbury High School	Simsbury	CT	PC	Unrestricted operating funds	\$ 2,000 00
Smith College	North Hampton	NH	PC	Unrestricted Operating Funds	\$ 5,000 00
Society of S S Cosmas & Damian	Cambridge	MA	PC	Unrestricted Operating Funds	\$ 500 00
Society of Saint Vincent de Paul	Middleboro	MA	PC	Unrestricted Operating Funds	\$ 200 00
Society of St. Vincent de Paul	Andover	MA	PC	Food pantry	\$ 500 00
Somerville Historical Society	Somerville	MA	PC	Unrestricted operating funds	\$ 250 00
Somerville Homeless Coalition	Somerville	MA	PC	Food pantry	\$ 1,200 00
Soroptimist International	Philadelphia	PA	PC	Unrestricted Operating Funds	\$ 25 00
South Middlesex Opportunity Council, Inc	Framingham	MA	PC	Unrestricted Operating Funds	\$ 200 00
South Shore Christian Academy	Weymouth	MA	PC	Field Trip Bus	\$ 300 00
South Shore Community Action Council	Plymouth	MA	PC	Food pantry	\$ 2,000 00
South Shore Habitat for Humanity	Weymouth	MA	PC	Unrestricted operating funds	\$ 12,053 85
South Shore Health System	Weymouth	MA	PC	Unrestricted operating funds	\$ 100 00
South Shore Hospice	Weymouth	MA	PC	Unrestricted Operating Funds	\$ 200 00
South Shore Hospital Charitable Foundation	South Weymouth	MA	PC	Unrestricted operating funds	\$ 2,500 00
South Shore Mental Health	Quincy	MA	PC	Unrestricted Operating Funds	\$ 4,500 00
South Shore YMCA	Norwell	MA	PC	Unrestricted operating funds	\$ 10,000 00
Southbury Women's Club	Southbury	CT	PC	Unrestricted operating funds	\$ 1,000 00
Southcoast YMCA	New Bedford	MA	PC	Unrestricted operating funds	\$ 1,000 00
SouthEastern CT Relay for Life	Norwich	CT	PC	Unrestricted operating funds	\$ 1,000 00
Special Olympics	Washington	DC	PC	Unrestricted Operating Funds	\$ 52 00
Special Olympics CT	Hamden	CT	PC	Law Enforcement Torch Run	\$ 25,000 00
Special Olympics MA	Hamden	CT	PC	Unrestricted Operating Funds	\$ 6,193 11
Spina Bifida Association of Greater Boston	Marlborough	MA	PC	Unrestricted Operating Funds	\$ 150 00
Springfield Rescue Mission	Milford	MA	PC	Unrestricted Operating Funds	\$ 1,094 23
St Mary of the Hills School	Springfield	MA	PC	Food pantry	\$ 400 00
St Vincent DePaul - St. Thomas More Conference	Milton	MA	PC	Field Trip Bus	\$ 300 00
St Bridget School	Brantree	MA	PC	Unrestricted operating funds	\$ 150 00
St Catherine of Genoa	Cheshire	CT	PC	Unrestricted operating funds	\$ 500 00
St Catherine of Siena School	Somerville	MA	PC	Field Trip Bus	\$ 300 00
St Georges School	Norwood	MA	PC	Unrestricted operating funds	\$ 1,000 00
St John School	Newport	RI	PC	Unrestricted operating funds	\$ 1,000 00
St Johns Food for the Poor Program	Boston	MA	PC	Field Trip Bus	\$ 300 00
St Jude's Children's Research Hospital	Canton	MA	PC	Unrestricted Operating Funds	\$ 250 00
St Mary's Center for Women & Children	Worcester	MA	PC	Food pantry	\$ 1,000 00
St Mary's Center for Women & Children	Memphis	TN	PC	Unrestricted Operating Funds	\$ 225 00
St Marys High School	Dorchester	MA	PC	Unrestricted operating funds	\$ 3,000 00
St Patrick Church - Pelham Food Pantry	Dorchester	MA	PC	Food pantry	\$ 500 00
St Peter School	Lynn	MA	PC	Unrestricted operating funds	\$ 2,250 00
St Peters Kitchen	Pelham	NH	PC	Food pantry	\$ 500 00
St Plus V School	Cambridge	MA	PC	Field Trip Bus	\$ 300 00
St Raphael Food Pantry	Plymouth	MA	PC	Unrestricted operating funds	\$ 2,000 00
St Vincent De Paul Food Pantry	Lynn	MA	PC	Field Trip Bus	\$ 300 00
St Vincent de Paul/St John Food Pantry	Medford	MA	PC	Food pantry	\$ 500 00
St Vincent's Special Needs Center	Southbridge	MA	PC	Food pantry	\$ 1,000 00
Star Island Corporation	East Bridgewater	MA	PC	Food pantry	\$ 1,000 00
	Trumbull	CT	PC	Unrestricted operating funds	\$ 1,000 00
	Portsmouth	NH	PC	Unrestricted Operating Funds	\$ 505 00

Organization Name	Charity City	Charity State	IRS Qualification Status	Purpose of Grant	Total
Sterling Middle School	Quincy	MA	PC	Unrestricted operating funds	\$ 8,300 00
Stoklosa Middle School	Lowell	MA	PC	Field Trip Bus	\$ 300 00
Stonehill College	Easton	MA	PC	Unrestricted Operating Funds	\$ 100 00
Sunapee Central Elementary	Sunapee	NH	PC	Field Trip Bus	\$ 300 00
Tank's Kids	Worcester	MA	PC	Food pantry	\$ 1,000 00
Taunton Area Community Table Meal	Taunton	MA	PC	Unrestricted operating funds	\$ 500 00
Tear Cap Workshops	Hiram	ME	PC	Unrestricted Operating Funds	\$ 1,250 00
Teen Challenge New England, Inc	Brockton	MA	PC	Unrestricted operating funds	\$ 700 00
Temple Beth Avodah	Newton	MA	PC	Capital Campaign	\$ 10,000 00
Tempus Unlimited	Stoughton	MA	PC	Field Trip Bus	\$ 1,500 00
Tenney Grammar School	Methuen	MA	PC	Unrestricted Operating Funds	\$ 300 00
Thayer Academy	Braintree	MA	PC	Unrestricted operating funds	\$ 1,000 00
The Abundant Table	Braintree	MA	PC	Unrestricted Operating Funds	\$ 500 00
The Arc of Litchfield County, Inc	Norwood	MA	PC	Food pantry	\$ 500 00
The Boston Foundation	Torrington	CT	PC	Unrestricted operating funds	\$ 2,500 00
The Children's Trust	Boston	MA	PC	Unrestricted operating funds	\$ 20,000 00
The Learning Project	Boston	MA	PC	Unrestricted operating funds	\$ 2,500 00
The Open Door	Boston	MA	PC	Summer School Program	\$ 5,000 00
The Umbrella Club Inc	Gloucester	MA	PC	Food pantry	\$ 1,000 00
Theatre Project Inc	Stamford	CT	PC	Unrestricted operating funds	\$ 1,000 00
Thomas College	Waterville	ME	PC	Unrestricted operating funds	\$ 2,000 00
Top Floor Learning	Palmer	MA	PC	Unrestricted Operating Funds	\$ 600 00
Town of Enfield Family Resource Center	Enfield	CT	PC	Unrestricted operating funds	\$ 300 00
Town of Plymouth Small Wonders - CT	Terryville	CT	PC	Unrestricted operating funds	\$ 1,200 00
Town of Westborough	Westborough	MA	PC	Unrestricted operating funds	\$ 1,000 00
Trinity College	Hartford	CT	PC	Unrestricted operating funds	\$ 2,500 00
Tri-Parish Ecumenical Food Pantry	Braintree	MA	PC	Food pantry	\$ 750 00
Tri-Parish Ecumenical Food Pantry	Hardwick	MA	PC	Food pantry	\$ 200 00
Truro Conservation Trust	N Truro	MA	PC	Food pantry	\$ 200 00
UMASS Amherst Iseberg Scholarship	Amherst	MA	PC	Unrestricted Operating Funds	\$ 1,000 00
UMASS Memorial Foundation, Inc	Shrewsbury	MA	PC	College Scholarship	\$ 5,000 00
United Parish Food Pantry	Saugus	MA	PC	Unrestricted Operating Funds	\$ 100 00
United Way of Massachusetts Bay	Boston	MA	PC	Food pantry	\$ 1,000 00
United Way of North Central MA	Fitchburg	MA	PC	Unrestricted operating funds	\$ 20,000 00
University of Connecticut Foundation, Inc	Storrs	CT	PC	Food pantry	\$ 1,000 00
University of Maine Foundation	Orono	ME	PC	Unrestricted Operating Funds	\$ 55 00
University of Massachusetts	Boston	MA	PC	Unrestricted Operating Funds	\$ 150 00
University of New Hampshire	Durham	NH	PC	Unrestricted Operating Funds	\$ 200 00
University of Notre Dame	Notre Dame	IN	PC	Unrestricted Operating Funds	\$ 100 00
Veteran Association of Bristol County	Fall River	MA	PC	Unrestricted Operating Funds	\$ 125 00
Villalobos Rescue Center	New Orleans	LA	PC	Unrestricted operating funds	\$ 25 00
Wakefield Interfaith Food Pantry	Wakefield	MA	PC	Unrestricted Operating Funds	\$ 250 00
Waltham Boys & Girls Club	Waltham	MA	PC	Unrestricted operating funds	\$ 400 00
Waltham Boys & Girls Club	Waltham	MA	PC	Food pantry	\$ 280 00
Wam Theatre	Lee	MA	PC	Unrestricted operating funds	\$ 1,250 00
Ware Center Meeting House	Ware	MA	PC	Unrestricted operating funds	\$ 250 00
Wareham Area Committee	Wareham	MA	PC	Unrestricted operating funds	\$ 500 00
Watertown Middle School Parent Teacher Organization	Watertown	MA	PC	Unrestricted operating funds	\$ 250 00
We Care Charity	Salem	NH	PC	Unrestricted Operating Funds	\$ 100 00
Wediko Children's Services, Inc	Boston	MA	PC	Unrestricted operating funds	\$ 1,000 00
Wellesley Food Bank	Wellesley	MA	PC	Unrestricted Operating Funds	\$ 1,050 00
Wellspring Multi Services Inc	Hull	MA	PC	Food pantry	\$ 500 00
Wenham Village Improvement Society, Inc	Wenham	MA	PC	Unrestricted operating funds	\$ 1,000 00
Wessagusset Parent Council	Weymouth	MA	PC	Unrestricted operating funds	\$ 500 00
West Springfield Boys & Girls Club	West Springfield	MA	PC	Unrestricted Operating Funds	\$ 200 00
Western United Pioneers	Ludlow	MA	PC	Unrestricted operating funds	\$ 2,000 00
Westfield High School Girls Booster Club	Westfield	MA	PC	Unrestricted operating funds	\$ 1,000 00
					\$ 200 00

Organization Name	Charity City	Charity State	IRS Qualification Status	Purpose of Grant	Total
Westfield State Common Good Food Pantry	Westfield	MA	PC	Unrestricted operating funds	\$ 1,000 00
Westwood Food Pantry	Westwood	MA	PC	Food pantry	\$ 1,133 00
Weymouth Food Pantry	Weymouth	MA	PC	Unrestricted Operating Funds	\$ 553 49
Weymouth Youth & Family Services	Weymouth	MA	PC	Unrestricted Operating Funds	\$ 1,000 00
WHALE	New Bedford	MA	PC	Unrestricted operating funds	\$ 200 00
WHIS XC Track Boosters	Walpole	MA	PC	Unrestricted Operating Funds	\$ 50 00
Why Me, Inc.	Worcester	MA	PC	Unrestricted Operating Funds	\$ 500 00
Wide Horizons for Children	Waltham	MA	PC	Field Trip Bus	\$ 300 00
Winthrop Elementary	Ipswich	MA	PC	Food pantry	\$ 200 00
Winthrop Food Pantry	Winthrop	MA	PC	Unrestricted operating funds	\$ 675 00
Womens Lunch Place	Boston	MA	PC	Field Trip Bus	\$ 300 00
Wood End Elementary	Reading	MA	PC	Unrestricted operating funds	\$ 550 00
Worcester Animal Rescue League	Worcester	MA	PC	Food pantry	\$ 1,000 00
Worcester County Food Bank	Worcester	MA	PC	Unrestricted operating funds	\$ 2,500 00
Work Inc	Dorchester	MA	PC	Unrestricted operating funds	\$ 100 00
World Vision	Federal Way	WA	PC	Unrestricted operating funds	\$ 100 00
Wounded Warrior Project	Jacksonville	FL	PC	Unrestricted operating funds	\$ 1,000 00
Xaverian Brothers High School	Westwood	MA	PC	Unrestricted Operating Funds	\$ 1,250 00
Yawkey Club of Roxbury	Boston	MA	PC	Unrestricted operating funds	\$ 19,630 00
YMCA of Greater Boston	Boston	MA	PC	Summer Camp Program	\$ 2,650 00
YMCA of Greater Boston	Boston	MA	PC	Unrestricted operating funds	\$ 1,250 00
YMCA of Greater Westfield	Westfield	MA	PC	Unrestricted operating funds	\$ 750 00
YMCA of North Shore	Beverly	MA	PC	Unrestricted operating funds	\$ 400 00
YMCA Southcoast	New Bedford	MA	PC	Unrestricted Operating Funds	\$ 100 00
Yoga Reaches Out	Wayland	MA	PC	Unrestricted Operating Funds	\$ 400 00
Young Life Boston	Walpole	MA	PC	Unrestricted operating funds	\$ 5,000 00
Youth In Crisis Ministry, Inc	Avon	MA	PC	Unrestricted operating funds	\$ 500 00
Youth Opportunities Unlimited Inc	New Bedford	MA	PC	Unrestricted operating funds	\$ 250 00
Zephyr Education Foundation	Falmouth	MA	PC	Unrestricted operating funds	\$ 1,903,098 62
Grand Total					\$ 1,903,098 62

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728111 04-01-17

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 14

GRANTEE'S NAME

BANNER SEVENTEEN, LLC

GRANTEE'S ADDRESS

226 CAUSEWAY STREET, 4TH FLR.
BOSTON, MA 02114

GRANT AMOUNT	DATE OF GRANT	AMOUNT EXPENDED
150,000.	12/28/15	100,000.

PURPOSE OF GRANT

TO SUPPORT THE BOSTON CELTICS' PARTNERSHIP WITH THE BOSTON PUBLIC SCHOOLS
TO ENCOURAGE SCHOOL ATTENDANCE BY MIDDLE SCHOOL STUDENTS.