Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052 *

Department of the Treasury

Do not enter social security numbers on this form as it may be made public.

Form 990-PF (2017)

Go to www.irs.gov/Form990PF for instructions and the latest information. Open to Public Inspection Internal Revenue Service For calendar year 2017 or tax year beginning and ending A Employer identification number Name of foundation EPPLEY FOUNDATION FOR RESEARCH INC Number and street (or PO box number if mail is not delivered to street address) Room/suite 05-0258857 CO JOAN WINANT/215 E 72ND ST B Telephone number (see instructions) 10E City or town, state or province, country, and ZIP or foreign postal code **NEW YORK** NY 10021 (212) 734-3771 Foreign country name Foreign province/state/county Foreign postal code C If exemption application is pending, check here Check all that apply Initial return Initial return of a former public charity D 1. Foreign organizations, check here Final return Amended return 2. Foreign organizations meeting the 85% test, Address change check here and attach computation H Check type of organization X Section 501(c)(3) exempt private foundation E If private foundation status was terminated under section 507(b)(1)(A), check here Fair market value of all assets at J Accounting method X Cash [F If the foundation is in a 60-month termination end of year (from Part II, col (c), Other (specify) under section 507(b)(1)(B), check here line 16) ▶ \$ 2.886.689 (Part I, column (d) must be on cash basis) Part Analysis of Revenue and Expenses (The total of (d) Disbursements (a) Revenue and (b) Net investment (c) Adjusted net for charitable amounts in columns (b), (c), and (d) may not necessarily expenses per income income purposes books equal the amounts in column (a) (see instructions)) (cash basis only) 1 Contributions, gifts, grants, etc., received (attach schedule) 233,235 2 Check ▶☐ If the foundation is **not** required to attach Sch B ¥.T v Ca 3 interest on savings and temporary cash investments 4 Dividends and interest from securities 55,587 57,292 5a Gross rents b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10 136,692 Gross sales price for all assets on line 6a 508,864 **%**... 7 Capital gain net income (from Part IV, line 2) 136,692 8 Net short-term capital gain 268.8 · (4) \$ 4. 9 Income modifications **** × 1137 10a Gross sales less returns and allowances w.et b Less Cost of goods sold 15 3. m Ç Gross profit or (loss) (attach schedule) 742 L 11 Other income (attach schedule) 15,535 12 Total. Add lines 1 through 11 441,054 193,989 13 Compensation of officers, directors, trustees, etc ১১৩ tive Expenses 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) Accounting fees (attach schedule) 5,850 4,680 1,170 Other professional fees (attach schedule) C 15,990 3,990 12.000 17 Interest 18 Taxes (attach schedule) (see instructions) 55,879 53 19 Depreciation (attach schedule) and depletion **4.** / Operating and Admi 20 Occupancy 21 Travel, conferences, and meetings 676 676 22 Printing and publications 536 536 23 Other expenses (attach schedule) 250 250 24 Total operating and administrative expenses. Add lines 13 through 23 79,181 8,723 14,632 25 26 Contributions, gifts, grants paid 360,526 360,526 Total expenses and disbursements. Add lines 24 and 25 439,707 8,723 375,158 27 Subtract line 26 from line 12 Excess of revenue over expenses and disbursements 1,347 Net investment income (if negative, enter -0-) 185,266 Adjusted net income (if negative, enter -0-)

D.	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	r year
<u></u>		should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	199,127	116,519	116,519
	2	Savings and temporary cash investments	168,258	215,197	215,197
	3	Accounts receivable		A Mila Will	
		Less allowance for doubtful accounts	<u> </u>		
	4	Pledges receivable			
		Less allowance for doubtful accounts	L		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			<u></u>
	7	Other notes and loans receivable (attach schedule)		x 12	at the transfer of
		Less allowance for doubtful accounts	<u></u>		
şţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments—U.S and state government obligations (attach schedule)	437,221	277,192	274,261
	b	Investments—corporate stock (attach schedule) .	708,629	782,537	1,780,084
	С	Investments—corporate bonds (attach schedule)	377,133	500,270	500,628
	11	Investments—land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)	l		
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis		4 8 8 8 2 2	
		Less accumulated depreciation (attach schedule)	1		
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the			
	l	instructions Also, see page 1, item I)	1,890,368	1,891,715	2,886,689
	17	Accounts payable and accrued expenses			
S	18	Grants payable			
Liabilities	19	Deferred revenue			
₩	20	Loans from officers, directors, trustees, and other disqualified persons			
œ	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)			
<i>'</i> Δ		Foundations that follow SFAS 117, check here			
alances		and complete lines 24 through 26, and lines 30 and 31.	1		
ä	24	Unrestricted			
Ē	25	Temporarily restricted .			
8	26	Permanently restricted			
Net Assets or Fund B		Foundations that do not follow SFAS 117, check here \blacktriangleright			
正		and complete lines 27 through 31.			
0	27	Capital stock, trust principal, or current funds	1,890,368	1,891,7 <u>1</u> 5	
ets	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
SS	29	Retained earnings, accumulated income, endowment, or other funds			
¥.	30	Total net assets or fund balances (see instructions)	1,890,368	1,891,715	
호	31	Total liabilities and net assets/fund balances (see			, , , , , , , , , , , , , , , , , , , ,
		instructions)	1,890,368	1,891,715	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances			
1	Total	net assets or fund balances at beginning of year-Part II, column (a)	, line 30 (must agree	with	
	end-c	of-year figure reported on prior year's return)		1_	1,890,368
2	Enter	amount from Part I, line 27a		2	1,347
3	Other	r increases not included in line 2 (itemize)		3	
4		ines 1, 2, and 3		4	1,891,715
5		eases not included in line 2 (itemize)		5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5)—Par	t II, column (b), line 30	06	1,891,715
					Form 990-PF (2017)

Part	a) List and describe the kil	d Losses for Tax on Investm nd(s) of property sold (for example, real est		(b) How acquired P—Purchase		acquired	(d) Date sold
	2-story brick warehouse, or common stock, 200 shs MLC Co)			D—Donation	(mo , c	lay, уг) —————	(mo , day, yr)
<u>1a</u>	See Attached Statement			<u> </u>			
<u>b</u>							
<u>c</u>				 			
e e				 			
	(e) Gross sales pnce	(f) Depreciation allowed (or allowable)		r other basis ense of sale			n or (loss) f) minus (g))
a							
<u>b</u>			- · - ·				
<u>c</u>							
e							
	Complete only for assets sh	lowing gain in column (h) and owned	by the foundation	on 12/31/69			
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exces	ss of col (i) (j), if any		(k), but no	t less than -0-) or rom col (h))
a							
b							
<u>c</u>		·					
d							
<u>e</u>		(If gain	also enter in Pa	rt Line 7			
2	Capital gain net income or		, enter -0- ın Pa		2	· · · · · · · · · · · · · · · · · · ·	136,692
3		line 8, column (c) See instruction		er -0- in }	3		82
Part		ler Section 4940(e) for Redu	cod Tay on N	let levestment			02
Was t		e this part blank section 4942 tax on the distributaticalify under section 4940(e). Do no			e period?		Yes X No
1		unt in each column for each year,			ng anv en	tries	
Cal	(a) Base penod years endar year (or tax year beginning in)	(b) Adjusted qualifying distributions		(c) of noncharitable-use as		Dis	(d) tribution ratio divided by col (c))
	2016		2,403	2,566	5,618	7=-: (=7	0 078860
	2015		5,586		1,853		0 142262
	2014		1,913	2,620),827		0 104896
	2013		5,875		5,838		0 189152
	2012		5,415	2,330	0,389	т	0 070982
2	Total of line 1, column (d)				2		0 586152
3		or the 5-year base period—divide	the total on line	2 by 5 0 or by	 	 	0 300 132
		undation has been in existence if		•	_3		0 117230
4	Enter the net value of none	charitable-use assets for 2017 fro	m Part X, line 5		4		2,710,867
5	Multiply line 4 by line 3				5	<u> </u>	317,795
6	Enter 1% of net investmen	t income (1% of Part I, line 27b)			6		1,853
7	Add lines 5 and 6	•			7		319,648
8	Enter qualifying distribution	ns from Part XII, line 4 ter than line 7, check the box in Pa			8		375,158

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Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 49	40(e), or 4	948—see	inst	ruction	ons)			_
1a	Exempt operating foundations described in section 4940(d)(2), check here are are	nd en	nter "N/A" (on line 1)	. , , ,	" " A ST	* * * *	* *	My 2
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)							, * %* *	5 S	4
b								1,85	3	_
	here ▶ X and enter 1% of Part I, line 27b				- 1		7,1,70	# J.	,	2 1
С	All other domestic foundations enter 2% of line 27b Exempt foreign organization	zatıoı	ns, enter 4	% of	- }	دراهنگ		~ \$. ^ \$. ~ }.		j
	Part I, line 12, col (b)									
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations	only.	others, en	er -0-)		2	ļ			
3	Add lines 1 and 2	, ,		,		3	ļ ———	1,85	3	_
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations	s only	others en	ter -0-)		4			1	_
5	Tax based on investment income. Subtract line 4 from line 3 if zero or les	_		,		5	· · · · · · ·	1,85	3	_
6	Credits/Payments	00, 0.				× //	7 7 . V 5	3,2		
a	2017-estimated tax payments and 2016 overpayment credited to 2017	6a	1	1,042		1		si , 3		٠,
b	Exempt foreign organizations—tax withheld at source	6b	 	1,072		1, 3	1 1 1 1	×4.		-
c	Tax paid with application for extension of time to file (Form 8868)	6c	+		-	^ %s, ^ s	1. 16 18 18 18 18	' J.	<i>7</i>	* *
d	Backup withholding erroneously withheld	6d	 	51,826			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	27. % 22		3
7	Total credits and payments Add lines 6a through 6d	ou		31,020			'X		اَدُّ	ins
	<u> </u>		. 0000 :-	اد - ماء مسلم		-'- -	 	JZ,00	4	_
8 9	Enter any penalty for underpayment of estimated tax. Check here		n 2220 is a	πacneα	_	<u>8</u> 9	 -		+	_
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of lines 5 and 8, enter the lines 6 and 8, enter the lines 6 and 8, enter the lines 6 and 8 an		overe:4			10	 	51.01	-	-
11	· · · · · · · · · · · · · · · · ·	ount 2,500		efunded		11		51,01		_
	VII-A Statements Regarding Activities	2,500	<u>'</u>	erariaea		L <u>''</u> _	L	48 <u>,51</u>	51	_
1a	During the tax year, did the foundation attempt to influence any national, sta	ata a	r local loc	iolotion or	did i	+	£ .5s	Ye	s No	_
14	participate or intervene in any political campaign?	ale, L	n local leg	isiation oi	uiu i		1a		X	_
b	Did it spend more than \$100 during the year (either directly or indirectly) for	r nali	tion numa	0003 500	tho		- <u>}-</u>	+-	+^	_
D	instructions for the definition	polit	ucai puipo	ses/ see	uie		4.			
						1-	1b		+ <u>×</u>	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activity	ies a	na copies	or any ma	ateria	IS		* * *	3 %	**
_	published or distributed by the foundation in connection with the activities							*	* *	4
٦ 0	, , , , , , , , , , , , , , , , , , ,							1	X	74.8
u	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year									~63 1
е	(1) On the foundation ► \$ (2) On foundation man Enter the reimbursement (if any) paid by the foundation during the year for	_		44 4-24			[\}."	(1 × 1 × 1	3 X4. Q	'A
·	on foundation managers > \$	ponti	cai experii	niule iax	iiiipo	seu	1	1		Ł,
2	Has the foundation engaged in any activities that have not previously been	rono	etad ta tha	IDCO			2	~ ° - ¾	* *	
-	If "Yes," attach a detailed description of the activities	repo	rieu lo life	ino,			~~	6 1/2 3	 	
3	Has the foundation made any changes, not previously reported to the IRS, in its go				_		\$			
•	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conforme		-		>		3	a l'ar	1 🛴	20-
4a	Did the foundation have unrelated business gross income of \$1,000 or more			_			4a	+	+ ^	
+a b	If "Yes," has it filed a tax return on Form 990-T for this year?	e uur	ing the ye	ai '			4a 4b			-
5	Was there a liquidation, termination, dissolution, or substantial contraction of	dunn	a the year	2			5	114/	\\ x	-
•	If "Yes," attach the statement required by General Instruction T	uuni	y uie yeai	•			3	1 *	12.	, ×
6	Are the requirements of section 508(e) (relating to sections 4941 through 49	0/5)	esticfied a	uther						a species
-	By language in the governing instrument, or	34 3)	oauolicu t	iu iCi				1.5		1
	 By state legislation that effectively amends the governing instrument so the 	nat ne	n mandata	n, directic	ne #	at				5
	conflict with the state law remain in the governing instrument?	iat II	J manual	ry unecuic	nio li	iai	6	1 🕏	.] *	•
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," con	malata	Dort II oct	(a) and Da	4 VV		7	+÷	+-	_
, 8a	Enter the states to which the foundation reports or with which it is registered				IL \(\dag{V} \)		<u> </u>	+×	+	_
Ja	NY	u se	e mstructi	JIIS			,	1	1	
b		. 000	DC 4- 4	AMar			\ ^	1		ş f
D	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form				Gene	erai		- - 5	. ا د	
0	(or designate) of each state as required by General Instruction G? If "No," a				40		8b	X	+-	
9	Is the foundation claiming status as a private operating foundation within the						2			
	or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See	the	instruction	s for Part	ΧIV	17		1		•
40	"Yes," complete Part XIV				_		9	+	+ <u>×</u>	6
10	Did any persons become substantial contributors during the tax year? If "Ye	es," a	ttach a sc	hedule list	tıng t	heir		1	1	
	names and addresses						10	1	X_	_

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Part	VII-A	Statements Regarding Activities (continued)					
11		ne during the year, did the foundation, directly or indirectly, own a controlled entity within ing of section 512(b)(13)? If "Yes," attach schedule See instructions	the		<u>* ⅓.√</u> 11	Yes	No X
12		undation make a distribution to a donor advised fund over which the foundation or a disc	lualified				
	person ha	ad advisory privileges? If "Yes," attach statement. See instructions			12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?						
	Website a	address ► N/A					
14	The book	s are in care of ▶ JOAN O'MEARA WINANT Telephone	no ▶	(212) 734	1-377	1	
	Located a	at ► 215 EAST 72ND STREET UNIT 10E NEW YORK NY ZI	P+4 ▶	10021			
15		947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check he the amount of tax-exempt interest received or accrued during the year		15		- 1	▶ □
16		ne during calendar year 2017, did the foundation have an interest in or a signature or oth	er author	ity		Yes	No
	over a ba	nk, securities, or other financial account in a foreign country?		·	16		Χ
	See the ir	nstructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the	ıe		***		1 186
	name of t	he foreign country				Q. 33	13
Part	VII-B	Statements Regarding Activities for Which Form 4720 May Be Required	i				
	File Form	1 4720 if any item is checked in the "Yes" column, unless an exception applies.			\$,3 \$	Yes	No
1a	During the	e year, did the foundation (either directly or indirectly)			ý. "	`	380
	_	ge in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No	3 %)
		w money from, lend money to, or otherwise extend credit to (or accept it from) a	_	_	1	,	, ; sue .
		alified person?	Yes	X No	, Age	*5,	3
		sh goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No	<u>.</u>		\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
		ompensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No		À	X
	(5) Trans	fer any income or assets to a disqualified person (or make any of either available for enefit or use of a disqualified person)?	_	X No			
	found	to pay money or property to a government official? (Exception. Check "No" if the ation agreed to make a grant to or to employ the official for a period after nation of government service, if terminating within 90 days)	☐ Yes	X No			
b		swer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions describe		_	. %	8	
_	Regulatio	ns section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instruc			1b	Ñ/A	~
	Organizat	tions relying on a current notice regarding disaster assistance, check here				· .	; ; , *
С		undation engage in a prior year in any of the acts described in 1a, other than excepted a corrected before the first day of the tax year beginning in 2017?	icts, that		1c	3,	X
2		failure to distribute income (section 4942) (does not apply for years the foundation was a foundation defined in section 4942(j)(3) or 4942(j)(5))	ı prıvate			34 . w. 44."	
а	At the end	d of tax year 2017, did the foundation have any undistributed income (lines 6d and		1	6 %		
	6e, Part X	(III) for tax year(s) beginning before 2017?	Yes	X No		1	× 5
	If "Yes," li	st the years 20 , 20 , 20 , 20 , 20 , 20 , 20 , 20					: 4
b		any years listed in 2a for which the foundation is not applying the provisions of section	1942(a)(2)	% 3% **(3)	8	38%
	(relating t	o incorrect valuation of assets) to the year's undistributed income? (If applying section 4	342(a)(2)	to	Ž.		4
	ail years	listed, answer "No" and attach statement—see instructions)			2b	N/A	
С	If the prov	visions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	ars here		.7/2		\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\
		, 20, 20, 20			~#.	2	
3a	Did the fo	oundation hold more than a 2% direct or indirect interest in any business enterprise			3	* *	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	at any tim	ne during the year?	Yes	X No	2		ľ
b	If "Yes," d	lid it have excess business holdings in 2017 as a result of (1) any purchase by the found	ation or		* 1	3	13 13
		ed persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period appro		е	\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \	÷.	
	Commiss	ioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)	the lapse		3.		
	of the 10-	, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine	f the		Sit under		(2)
	foundation	n had excess business holdings in 2017)			3b	N/A	
4a	Did the fou	indation invest during the year any amount in a manner that would jeopardize its charitable purpo	ses?		4a		Х
b	Did the fou	undation make any investment in a prior year (but after December 31, 1969) that could jeopardize purpose that had not been removed from jeopardy before the first day of the tax year beginning it	ıts		4b		X

ran	Statements Regarding Activities	101 44	men Form	4/20 1	nay be ne	quire	u (COIIIII	<u>ucu/</u> _			
5a	During the year, did the foundation pay or incur any (1) Carry on propaganda, or otherwise attempt to it			section	4945(e))?		Yes	X No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?							X No			****
	(3) Provide a grant to an individual for travel, study, or other similar purposes?							X No	**************************************	\ ₄) .
	(4) Provide a grant to an organization other than a section 4945(d)(4)(A)? See instructions	charita	ble, etc , orga	anızatıo	n described	ın	Yes	X No	ž.	ego.	k. Tig
	(5) Provide for any purpose other than religious, che purposes, or for the prevention of cruelty to chil			terary, o	or education	nat	Yes	X No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the t	ransact	ions fail to qu	alify un	der the exc	eptions	describe	d ın		: گەندىئىرىي	
	Regulations section 53 4945 or in a current notice	regardı	ng disaster a	ssistand	e? See ins	truction	s		5b_	N/A	
С	Organizations relying on a current notice regarding If the answer is "Yes" to question 5a(4), does the fo							▶ []			Ä
	because it maintained expenditure responsibility for	r the gr	ant?	•			Yes	☐ No	₩	લાકું.	65°
6-	If "Yes," attach the statement required by Regulation										W-34
6a	Did the foundation, during the year, receive any fur on a personal benefit contract?	nas, aire	ectly or indire	ctiy, to	pay premiur	ทร	☐ Yes	X No		: 1	y radysell Na
b	Did the foundation, during the year, pay premiums,	directly	or indirectly	on a p	ersonal ber	efit con			6b		x
	If "Yes" to 6b, file Form 8870	•	•						2 %	13.2.	*
7a b	At any time during the tax year, was the foundation a palf "Yes," did the foundation receive any proceeds o					e trans:	Yes action?	X No	7b	N/A	
Part	VIII Information About Officers, Direct							aid En	ploye	es,	
_ _	and Contractors		-								
1	List all officers, directors, trustees, and foundate		nagers and e, and average		ompensation		Contribution				
	(a) Name and address	hou	rs per week ed to position	` (If ı	not paid, nter -0-)	emplo	contribution byee benefit erred compe	plans	(e) Expe	ense ac allowar	
See A	ttached Statement										
		ļ		Ì							
			·				 -				
2	Compensation of five highest-paid employees (other t	han those in	cluded	on line 1—	see ins	structions	s). If no	ne, ent	er	
	(a) Name and address of each employee paid more than \$50,000		(b) Title, and a hours per v devoted to pe	veek	(c) Comper	isation	(d) Contrib employee plans and c compens	benefit deferred	(e) Expe	ense ac allowar	
NONE					-						
				_		,					
			<u> </u> 						_		
										. <u>.</u>	
											
Total	number of other employees paid over \$50,000	 -	<u> </u>					•			

	•	
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05-025889	

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and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NON	E."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	·
	<u> </u>
Total number of others receiving over \$50,000 for professional services . ▶	L
Part IX-A Summary of Direct Charitable Activities	
Summary of Direct Chantable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
I IVA	
	•
2	
•	
3	
·	
4	
·	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
*	
Total. Add lines 1 through 3	

Form **990-PF** (2017)

Part		n toundat	tions,
	see instructions.)	1 1	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	1	
	purposes	.255	0 500 000
а	Average, monthly fair market value of securities	1a	2,583,969
b	Average of monthly cash balances	1b	168,180
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,752,149
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	Sant.	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d .	3	2,752,149
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see		
	instructions) .	4	41,282
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,710,867
6	Minimum investment return. Enter 5% of line 5	6	135,543
Part 1	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation and certain foreign organizations, check here ☐ and do not complete this part)	ns	
1	Minimum investment return from Part X, line 6	1	135,543
2a	Tax on investment income for 2017 from Part VI, line 5 2a 1,853		
b	Income tax for 2017 (This does not include the tax from Part VI) . 2b		
C	Add lines 2a and 2b	2c	1,853
3	Distributable amount before adjustments Subtract line 2c from line 1	3	133,690
4	Recoveries of amounts treated as qualifying distributions	4	15,535
5	Add lines 3 and 4	5	149,225
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	149,225
Part	XII Qualifying Distributions (see instructions)	•	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	375,158
þ	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	35% 42% c.	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	375,158
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions	5	1,853
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	373,305
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether	ther the fou	
	qualifies for the section 4940(e) reduction of tax in those years		

Part	XIII Undistributed Income (see instructions	6)			
		(a)	(b)	(c) 2016	(d) 2017
1	Distributable amount for 2017 from Part XI,	Corpus	Years pnor to 2016	44	
_	line 7				149,225
2	Undistributed income, if any, as of the end of 2017				
a	Enter amount for 2016 only		and a state of the same of the	A AND THE PROPERTY OF THE REAL	
b	Total for prior years 20, 20, 20		the year of the self-		
3	Excess distributions carryover, if any, to 2017				
a	From 2012				
b	From 2013				
C	From 2014				
d	From 2015				
e	From 2016				
, I	Total of lines 3a through e	A 49 77 15 7 5 9	,		
4	Qualifying distributions for 2017 from Part XII,				
_	line 4 ▶ \$ 375,158				
a	Applied to 2016, but not more than line 2a Applied to undistributed income of prior years				1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
b	(Election required—see instructions)				
С	Treated as distributions out of corpus (Election	<u> </u>			
L	required—see instructions)		3 8 8 8		
d	Applied to 2017 distributable amount	* * * * * * * * * * * * * * * * * * *			149,225
e	Remaining amount distributed out of corpus	225,933			140,220
5	Excess distributions carryover applied to 2017	220,900	*		* * * * * * * * * * * * * * * * * * *
•	(If an amount appears in column (d), the same		\$ \$ # \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		
	amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	225,933			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
b	Prior years' undistributed income Subtract		<u> </u>		\$ 2 W Y
	line 4b from line 2b		Ì		
С	Enter the amount of prior years' undistributed			* 4.7 % * 1	
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		.		
d	Subtract line 6c from line 6b Taxable				1 1 1 1 X X
	amount—see instructions				
е	Undistributed income for 2016 Subtract line	X 4 2 2 2 8	* 1 1 4 3 4	1	
	4a from line 2a Taxable amount—see		14 2 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8]	
	instructions				
f	Undistributed income for 2017. Subtract lines	* > > > 3			
	4d and 5 from line 1 This amount must be				
	distributed in 2018				
7	Amounts treated as distributions out of corpus	ļ			
	to satisfy requirements imposed by section	1			
	170(b)(1)(F) or 4942(g)(3) (Election may be	[
_	required—see instructions)	225,933	*	* * * * * * * * * * * * * * * * * * * *	**
8	Excess distributions carryover from 2012 not	{			* * * * * * * * * * * * * * * * * * * *
_	applied on line 5 or line 7 (see instructions)	<u> </u>			
9	Excess distributions carryover to 2018.				
	Subtract lines 7 and 8 from line 6a	ļ	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		
10	Analysis of line 9	*	10,000	X X X X , .	*
а	Excess from 2013				
b	Excess from 2014			*	
C	Excess from 2015	4	1 ' ' '	[
ď	Excess from 2016		,		
P	Excess from 2017	1	1	1	f

•						
	90-PF (2017) EPPLEY FOUNDATION	N FOR RESEARC	H INC		05-02	258857 / Page 10
Part)	Ŋ/Ă
1a	If the foundation has received a ruling o			te operating		
b	foundation, and the ruling is effective for Check box to indicate whether the foundation			ribad in cection	4942()(3) or 4942(J)(5)
2a	Enter the lesser of the adjusted get	Tax year	ing loundation descr	Prior 3 years	40+2(1,00,01 10420,00
	income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
	investment return from Part X for each year listed		(.,	N. C.	1	
b	85% of line 2a			/		
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly					
	for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
-	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest,		ļ	l		
	dividends, rents, payments on					
	securities loans (section					
	512(a)(5)), or royalties) (2) Support from general public				 	
	and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income	(0)	1	<u> </u>	1.05.000	
Part	XV Supplementary Information			e foundation ha	ad \$5,000 or me	ore in assets at
1	any time during the year— Information Regarding Foundation Ma		s.)			
a	List any managers of the foundation who before the close of any tax year (but only	o have contributed				e foundation
NONE	• • • • • • • • • • • • • • • • • • • •	, , , , , , , , , , , , , , , , , , , ,		. , , . (·· · \ - /\ - //	
	List any managers of the foundation who	o own 10% or mor	e of the stock of a	corporation (or an	equally large port	on of the
	ownership of a partnership or other entit	ty) of which the fol	indation has a 10%	or greater interes	st	
NONE				· <u>-</u>	- 	
2	Information Regarding Contribution, © Check here ▶ ☐ If the foundation on unsolicited requests for funds If the four conditions, complete items 2a, b, c, and	ly makes contribut ndation makes gift	ions to preselected s, grants, etc , to in	d charitable organiz	zations and does i	not accept er
	The name, address, and telephone num			whom application	e should be addre	
			·			555CU
	O'MEARA WINANT 215 EAST 72ND ST The form in which applications should b	· · · · · · · · · · · · · · · · · · ·				
NONE	<u>:</u>					
С	Any submission deadlines	-		-	<u> </u>	
NONE						
	Any restrictions or limitations on awards factors	, such as by geog	raphical areas, cha	ırıtable fields, kındı	s of institutions, or	other
POST	DOCTORAL LEVEL RESEARCH					

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the X

3 Grants and Contributions Paid During the Year or Approved for Future Payment									
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount					
Name and address (home or business)	or substantial contributor	recipient							
a Paid during the year		:							
STONY BROOK UNIVERSITY	NONE	PC	RESEARCH GRANT	7,832					
100 NICOLLS ROAD		ĺ							
STONY BROOK, NY 11794									
INTERNATIONAL CRANE FOUNDATION	NONE	PC	CONSERVATION ACTIVITIES	20,000					
E11376 SHADY LANE ROAD									
BARABOO, WI 53913									
COLLEGE OF THE ATLANTIC	NONE	PC	RESEARCH GRANT	24,000					
105 EDEN STREET									
BAR HARBOR, ME 04609									
UNIVERSITY OF MISSOURI	NONE	PC	RESEARCH GRANT	13,875					
200 JESSE HALL									
COLUMBIA, MO 65211			<u> </u>						
QUEENS COLLEGE	NONE	PC	RESEARCH GRANT	12,620					
65-30 KISSENA BLVD									
FLUSHING, NY 11367									
UNIVERSITY OF CALIFORNIA SANTA BARBARA	NONE	PC	RESEARCH GRANT	14,733					
CHEADLE HALL									
SANTA BARBARA, CA 93106		ĺ							
CINCINNATI ZOO	NONE	PC	RESEARCH GRANT	19,270					
3400 VINE STREET									
CINCINNATI, OH 45220			ļ						
PEREGRINE FUND	NONE	PC	CONSERVATION ACTIVITIES	15,000					
5668 W FLYING HAWK LANE									
BOISE, ID 83709		1							
ST LOUIS ZOO	NONE	PC	RESEARCH GRANT	25,662					
ONE GOVERNMENT DRIVE			5						
ST LOUIS, MO 63110		[
UNIVERSITY OF MISSISSIPPI	NONE	PC	RESEARCH GRANT	8,653					
P O BOX 1848									
UNIVERISTY, MS 38877									
OIKONOS ECOSYSTEM KNOWLEDGE	NONE	PC	RESEARCH GRANT	10,000					
PO BOX 1918									
KAILUA, HI 96734									
Total See Attached Statement		·	▶ 3a	360,526					
b Approved for future payment	ļ	ļ]	}					
		1							
]					
	ł	l	1	ł					
		1							
		1							
		j		l					
	1								
Total		<u> </u>	► 3b						
				000 DE					

		Analysis of income-producing Ac			T. Eustralia de brosser	on 512 512 or 514	
⊏nte	∌r gro	ess amounts unless otherwise indicated	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
1	Pro	gram service revenue					————
	а						
	b						
	C	75-74-	-				
	d						
	е				ļ. <u> </u>		
	f						
		Fees and contracts from government agencies			<u></u>		
2		mbership dues and assessments				,,,_,,_	
3		rest on savings and temporary cash investments			14	5	
4	Dıv	dends and interest from securities			14	55,587	
5	Net	rental income or (loss) from real estate	,,,, , ,,, ,, × ;	E TATION WAS	ARM A X	i di da la	
		Debt-financed property					
	b	Not debt-financed property					
6	Net	rental income or (loss) from personal property					
7	Oth	er investment income					
8	Gai	n or (loss) from sales of assets other than inventory			18	136,692	
9	Net	income or (loss) from special events					
10	Gro	ss profit or (loss) from sales of inventory					•
11	Oth	er revenue a GRANT RETURNED					15,535
	b						
	С						,
	d						
	е						
12	Sut	ototal Add columns (b), (d), and (e)	21111		\$ 1 9 P	192,284	15,535
		al. Add line 12, columns (b), (d), and (e)				13	207,819
		ksheet in line 13 instructions to verify calculations	s)				·
		/I-B Relationship of Activities to the A		ent of Exemp	t Purposes		
	e No ▼	Explain below how each activity for which incom accomplishment of the foundation's exempt pur	ne is reported in o poses (other than	olumn (e) of Part 2 by providing fund	XVI-A contributed s for such purpos	Importantly to the ses) (See instruction	ons)
							
							
						<u></u>	·
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		<u> </u>					
			·· · · · · · · · · · · · · · · · · · ·				
		ļ					
							
						<u> </u>	
							·

No

1a(1) 1a(2)

1b(1) 1b(2) 1b(3) 1b(4) 1b(5)

1b(6)

(6) Performance of services or membership or fundraising solicitations

Par	VII Information Regarding Transfers to and Transactions and Relationships With Nonchai	itable
	Exempt Organizations	
1	and the organization directly or indirectly engage in any of the following with any other organization described	Q.

	Exempt Organizations
1	Did the organization directly or indirectly engage in any of the following with any other organization described
	in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political
	organizations?
a	Transfers from the reporting foundation to a noncharitable exempt organization of
	(1) Cash
	(2) Other assets
b	Other transactions

organizations?
Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash
(2) Other assets
Other transactions
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees

1c Sharing of facilities, equipment, mailing lists, other assets, or paid employees If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market

value	e in any transaction c	or sharing arrangemen	nt, show in column (d) the valu	ie of the goods	, other assets	s, or service	s received.	
(a) Line no	(b) Amount involved	(c) Name of nonci	hantable exempt organization	(d) Descrip	ption of transfers	s, transactions	s, and sharing an	angements
				1				
					-			
		* *						
						3		
				1	1			
				7				
						".		
des		1(c) (other than sec	ted with, or related to, one o tion 501(c)(3)) or in section		empt organız	ations	☐ Yes	X No
	(a) Name of organiz		(b) Type of organizatio	n		c) Description	of relationship	**
						<u> </u>		

			<u> </u>					
	-				 		2	
Und	er penalties of perjury, I declar	re that I have examined this re	turn, including accompanying schedules an	d statements, and to t	the best of my know	vledge and belie	f, it is true,	
Sign com	ect, and complete Declaration	of preparer (other than taxpay	yer) is based on all information of which pre	•	•		May the IRS discu	ss this return
Here	Soan O'M	reara Wine	ant 16/29/18	PRESIL	DENT	1	with the preparer s	
	gnature of officer or truste	e	Date Title				See instructions	Yes No
Dald	Print/Type preparer's	name	Preparer's signature / /)		Date	Check	X if PTIN	
Paid	Raymond Cohen		Preparer's signature Cole	n	5/26/2018		nployed P001	86625
Preparer		Raymond Cohen CF				irm's EIN ▶	22-376522	
Use Only		758 Walnut Street, F			$\overline{}$	hone no	201-447-13	
								00 DE

Schedule B

(Form.990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Employer identification number

EPPLEY FOUNDATION FOR F	ESEARCH INC	05-0258857
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private found	dation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	nc
	501(c)(3) taxable private foundation	
	vered by the General Rule or a Special Rule . (8), or (10) organization can check boxes for both the General Rule and a	Special Rule See
General Rule		
	ng Form 990, 990-EZ, or 990-PF that received, during the year, contribution roperty) from any one contributor. Complete Parts I and II. See instructions abutions.	
Special Rules		
regulations under secti 13, 16a, or 16b, and th	scribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 9 ons 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or at received from any one contributor, during the year, total contributions of e amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Coi	990-EZ), Part II, line the greater of (1)
contributor, during the	scribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received year, total contributions of more than \$1,000 exclusively for religious, charity purposes, or for the prevention of cruelty to children or animals. Complete	table, scientific,
contributor, during the y contributions totaled m during the year for an e	scribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that receivear, contributions exclusively for religious, charitable, etc., purposes, but if ore than \$1,000. If this box is checked, enter here the total contributions the exclusively religious, charitable, etc., purpose. Don't complete any of the particular organization because it received nonexclusively religious, charitable aduring the year.	no such nat were received arts unless the

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990,

Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization **EPPLEY FOUNDATION FOR RESEARCH INC** Employer identification number 05-0258857

Part I	Contributors (see instructions). Use duplicate copie	es of Part I if additional space is r	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	EPPLEY FOUNDATION FOR RESEARCH UW M E CO CITIBANK 153 EAST 53RD STREET NEW YORK NY 10022 Foreign State or Province Foreign Country	\$ 233,235	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroli Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroli Noncash (Complete Part II for noncash contributions)
(a) <u>N</u> o.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization
EPPLEY FOUNDATION FOR RESEARCH INC

Employer identification number 05-0258857

Noncash Property (see instructions). Use duplicate c	opies of Part II if additional spac	e is needed.
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	\$	
	Description of noncash property given (b) Description of noncash property given	Description of noncash property given \$

	ganization OUNDATION FOR RESEARCH INC		05-0258857
Part III	Exclusively religious, charitable, etc., conti	ributions to organizations desc	
	(10) that total more than \$1,000 for the year		
	the following line entry For organizations com	_	•
	contributions of \$1,000 or less for the year. (E	inter this information once See i	nstructions) > \$
	Use duplicate copies of Part III if additional sp	ace is needed	
(a) No. from	(b) Purpose of gift	(a) Use of gift	(d) Description of how gift is held
Part I	(b) Purpose of gift	(c) Use of gift	(a) Description of now gift is field
		(1) = (1)	
		(e) Transfer of gift	
	Transferration name address and 710	. 4 Dalastia	
	Transferee's name, address, and ZIP	+ 4 Relatio	onship of transferor to transferee
	For Prov Country		
(a) No.			
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, and ZIP	+ 4 Relation	enship of transferor to transferee
	For Prov Country		
(a) No.			
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
, air i			
		(e) Transfer of gift	
	Transferee's name, address, and ZIP	+ 4 Relation	onship of transferor to transferee
	For Prov Country		
(a) No.			
from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
Part I			
		(e) Transfer of gift	
		.,	
	Transferee's name, address, and ZiP	+ 4 Relation	nship of transferor to transferee
	For Prov Country		

Name	Recipient(s) paid during the ye		Gran	ts and Con	tributions Paid	During th	e Year
Street Street State Zip Code Foreign Country State Zip Code							
184 S PROSPECT STREET							
State Stat	=						
BURLINGTON			State	Zin Code	Foreign Coun	ntry	
Relationship NOME PC Purpose of grant/contribution RESEARCH GRANT Name GOTHAM COYOTE PROJECT Street 167 MIANUS RIVER ROAD City BEDFORD Relationship NOME PC Purpose of grant/contribution RESEARCH GRANT Name UNIVERSITY OF CINCINNATI Street 2800 CLIFTON AVENUE City CINCINNATI Relationship NOME PC Street 187 MIANUS RIVER ROAD Street 189 State Zip Code NY 10506	•				Foreign Coun	iti y	
Purpose of grant/contribution RESEARCH GRANT Name GOTHAM COYOTE PROJECT Street 167 MIANUS RIVER ROAD City BEDFORD Relationship NONE PC Purpose of grant/contribution RESEARCH GRANT Name UNINVERSITY OF CINCINNATI Street 2500 CLIFTON AVENUE City City City State VIP Code OH Amount RESEARCH GRANT Name VINNERSITY OF CINCINNATI Street 2500 CLIFTON AVENUE City City City City State City State VIP Code OH Amount RESEARCH GRANT Amount Research GRANT Name VINNERSITY OF CINCINNATI Street 135 COLLEGE STREET City NEW HAVEN REJATION BY REJATION		Foundation Status					
RESEARCH GRANT Name GOTHAM COYOTE PROJECT Street Relationship NOME WOULDING FROM PROJECT Street 135 COLLEGE STREET City Name WOMEN'S HEALTH RESEARCH AT YALE Street 135 COLLEGE STREET City NEW HAVEN Relationship NOME WOMEN'S HEALTH RESEARCH AT YALE Street 135 COLLEGE STREET City NEW HAVEN REJEARCH GRANT Street 135 COLLEGE STREET City NEW HAVEN REJEARCH GRANT Street 135 COLLEGE STREET City NEW HAVEN REJEARCH GRANT RESEARCH GRANT Amount RESEARCH		PC					
Name						Amount	24.000
SOTHAM COYOTE PROJECT Street 167 MIANUS RIVER ROAD	RESEARCH GRANT						34,282
Street							
167 MANUS RIVER ROAD							
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Purpose of grant/contribution Amount	Relationship						,
		PC					
	Purpose of grant/contribution RESEARCH GRANT					Amount	12,020

Foundation Status

Amount

Relationship

Purpose of grant/contribution

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

								Totals	Gross	S	Cost or Other Basis, Expenses,	isis, Expenses,	Net Gain	ain
	Amount								Sales		Depreciation and Adjustments	d Adjustments	or Loss	
Long Term CG Distributions							౮	Capital Gains/Losses		508,864		372,172		136,692
Short Term CG Distributions								Other sales						
				Check "X" if							Current of Orio			
		to include		Purchaser is a	Acquisition	Date	Date	Gross Sales	Cost or	Valuation	and Cost of			Net Gain
Description	CUSIP#	in Part IV	Purchaser	Business	Method	Acquired	Sold	Pnce	Other Basis	Method	Improvements	Depreciation	Adjustments	or Loss
1 L Brands		×			,	2/17/2017	12/11/2017	20,056	,		***			85
2 US Treas Nts		×				4/8/2014	2/28/2017	25,000	1	:	***************************************		* * * * * * * * * * * * * * * * * * *	4 + + =
3 US Treas Nts		×	00 M			1/6/2014	6/30/2017	20,000			***************************************		490	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2
4 Qualcomm Inc		×				1/19/2016	7/10/2017	9,770	7,918	nurally special statements and special	Anguage analysis of the constant of the constant			1,852
5 Kmger Co	and the same of th	X	CHARTETON CONTRACTOR AND			10/11/2016	12/11/2017	16,571		Annual An				78.1
т		×	manuscript of the state of the	Table of the state		10/11/2016	12/11/2017	7,196						-592
-		×	the same and the s	and the second s		4/15/2013	1/16/2017	640				300		-36
8 Rabobank Nederland		×		1		6/25/2012	1/19/2017	25,000	25,000			W	an Gastain someon court of at	
${}^{-}$		×	A de mandre commente anno anno anno anno anno anno anno ann	*		3/19/2013	1/20/2017	\$45 544	559			2 A 4 20 A 4 20 A	2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	-15
\mathbf{T}		×	******** ** ** ***********************		,	4/15/2013	2/16/2017	477				***************************************	***************************************	-27
11 Allstate		×	· · · · · · · · · · · · · · · · · · ·		ALC UNITED TO SERVICE AND ADDRESS OF THE PERSON ADDRESS OF THE PERSON AND ADDRESS OF THE PERSON ADDRESS OF THE PERSO	1/22/2004	2/17/2017	8,017	4,521					3,496
1	***************************************	X	special to proposed one reasons one told on which			9/27/2010	2/17/2017	7,545	; ;	-				6,633
т –		X		-		9/27/2010	2/17/2017	3.876	2,153					1,723
		X	A	-	***************************************	6/23/2005	711/2017	3616		Andrew of the think and the state of the sta	AND A TO PRINCIPLE AND ADDRESS OF THE PRINCIP			268
		< >		-		67377005	7110017116	8708				A THE RESIDENCE AND A SECOND ASSESSMENT AND A SECOND ASSESSMENT AND A SECOND ASSESSMENT		4.882
		< >				116/1077	7102/11/2	42.248						11 891
-		۷ ;		-		11011311	1102/11/2	7630						072 9
17 Time Wamer		X				5/15/2015 5	/102//1/2	779'6	7					7 245
18 Torchmakr Corp		×				6/11/1987	2/17/2017	7,660	1		A very party agreem unwant manager agreement		A PARTY TO THE PARTY OF THE PARTY OF THE PARTY OF THE PARTY.	CIET/
19 The Travelers Co		×		nan autho accelere n		1/22/2004	2/17/2017	12,145						976')
20 Unitedhealth Group		×				8/30/2006	2/1/2017	11,793	6				- LINE WAR COMMISSION COMMISSION CONTRACTOR COMMISSION COMPRISANI COMPRISANI COMPRISANI	706')
21 GNMA REMIC Ser		×				3/19/2013	2/20/2017	406	un a d'arte à d'EXPRESSANT PROPERTY DE STANS BOT	Company of the contract of the		professional designation and designation of the same of		- -
22 GNMA REMIC Ser		×	grade des se execute consumement de LLJAMA (establishe des establishes		* *	4/15/2013	3/16/2017	473		and a manner of the second	to a special discount of the special section of	make you desire the second of	***************************************	97-
23 GNMA REMIC Ser	3	×		***************************************		3/19/2013	3/20/2017	417	1	1				-12
24 GNMA REMIC Ser		×	March of the comments and the state of the delegation and the state of	1		4/15/2013	4/16/2017	468		and the second s				7.7-
25 GNMA REMIC Ser		×	n o man annual a	1		3/19/2013	4/20/2017	452	** ** ***				-	-12
26 GNMA REMIC Ser	And the Assessment of the State	×	ma ma que que acaptore o tonodobre o clade			4/15/2013	5/16/2017	94	****					-56
27 GNMA REMIC Ser		×	A ANNA IN IN STRUME AND	,		3/19/2013	5/20/2017	354				-		6
28 GNMA REMIC Ser		×				4/15/2013	8/16/2017	465			the same of the sa			-26
29 GNMA REMIC Ser		×				3/19/2013	6/20/2017	384				And A see of Mills and Annual and a second order owner.		11-
30 Allstate		×			1	1/22/2004	7/10/2017	4,448		:		e can be bounded to the date three persons		2,187
31 Amensourcebergen		×				8/8/1989	7110/2017	4,628			* *** *			4,446
32 Bank of New York Mellon		×				1/1/1977	7/10/2017	3,902	383		1			3,519
_	The second contract of	×	A CA CA CANADA CA	-		6/11/1987	7/10/2017	3,899	173					3,726
Ť		×				1/22/2004	7/10/2017	3,154	1,054		The second secon			2,100
1		×				8/30/2006	7/10/2017	4,663	1,297				and a second sec	3,366
Ť.		×		*	;	4/15/2013	7/16/2017	456	3				designation of the first property	97-
_	***************************************	×				3/19/2013	7/20/2017	375	386					11.
1	Accounts for phones	×			-	9/20/2012	8/14/2017	25,005	25	Control of the contro		Company to the second s		5
1	***************************************	×	the state and down to an	***************************************	1	4/15/2013	8/16/2017	452	,				ALLOCATION CONTRACTOR	-25
1	- in the second	×	W. Acceptance of the control of the			3/19/2013	8/20/2017	387						-10
_		×	produces make the man make the training the state of the	-		9/27/2010	97/2017	4	22					22
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				Check "X" If										
		Check "X		Purchaser				•	-		Expense of Sale		_	
		to include		IS a	Acquisition	Date	Date	Gross Sales	Cost or	Valuation	and Cost of			Net Gain
Description	CUSIP#	In Part IV	Purchaser	Business	Method	Acquired	Sold	Price	Other Basis	Method	Improvements	Depreciation	Adjustments	or Loss
42 GNMA REMIC Ser		×		8		4/15/2013	9/16/2017	448	473	:	; ; ;			-25
43 GNMA REMIC Ser		×		,	3	3/19/2013	9/20/2017	382	396	,	3	2 2 3 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		-
44 GNMA REMIC Ser		×				4/15/2013	10/16/2017	243						-13
45 GNWA REMIC Ser		×				3/19/2013	10/20/2017	419	431					-12
46 Ontario Province Ont		×			0.000	9/3/2013	10/25/2017	25,000	74,	2 m	At the court of the tar		trapest trapests as a same pro-	579
47 Anheuser Busch	1	×	200 200 200 200 200 200 200 200 200 200	,	3	2/1/2013	11/10/2017	20'000	49,988	3	3	3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	12
48 GNMA REMIC Ser		×	and the same of th	1	1	4/15/2013	11/16/2017	530	260	****	to suppression of spec	the state of the description of the state of	- 15	-30
49 GNMA REMIC Ser		×				3/19/2013	11/20/2017	329	369	3 3 2		300	A saw processors on some	-10
50 Alistate		×				1/22/2004	12/11/2017	5,094	2,261					2,833
51 Amerisourcebergen		×		,	200	8761/177	12/11/2017	4,332	182	2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	and the second s		OR WINNESSOURNAMENT CAME STREET	4,150
52 Bank of NY Mellon		×				1/1/1977	12/11/2017	5,461	510	!	Succession of Charge Colors of Succession of the	the same of the sa	the contraction of chickens are	4,951
53 Dell Tech		×				11/8/2007	12/11/2017	15,338	9,204			Company of any and any and any		6,134
54 General Electric		×				5/2/2007	12/11/2017	4,398		***************************************		de de marie	the second secon	4,918
55 Norfolk Southern		×	and the second of the second o	,	- 1 3 4	1/6/1977	12/11/2017	17,705	9446	1	ALL A	1	-	17,259
56 Torchmark Corp		×		1		6/11/1987	12/11/2017	13,435	518		a contract	00 000 0 000000000000000000000000000000	the death of the second of the second of	12,917
57 The Travelers		×	3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	,		1/22/2004	12/11/2017	3,318	1,054	1	and the same of the same of		Andready-conflight after values of the sale of the	2,264
58 Unitedhealth Group		×				8/30/2006	12/11/2017	16,667						12,776
59 GNMA REMIC Ser		×				4/15/2013	12/16/2017	255	269	1		And other or a secondary or a	arch Certification area, and a decide and and area subtra	-14
60 Federal Natl Mtg		×				12/12/2012	12/20/2017	20,000	20'000		11		Capacita tric describate article em contra	
61 GNMA REMIC Ser		×		2000		3/19/2013	12/20/2017	349	359	and a second sec				-10
79			000000000000000000000000000000000000000			000000000000000000000000000000000000000	,	The second districts of the second se	and the second s			A TOWN OF THE PARTY OF THE PART		
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64														

Part I, Line 11 (990-PF) - Other Income

	15,53 <u>5</u>		
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
1 RETURN OF GRANT	15,535		

Part I, Line 16b (990-PF) - Accounting Fees

	5,850	4,680		1,170
		-	<u> </u>	Disbursements
	Revenue and			for Charitable
	Expenses per	Net Investment	Adjusted Net	Purposes
Description	Books	Income	Income	(Cash Basis Only)
1 Raymond Cohen CPA	5,850	4,680		1,170

Part I, Line 16c (990-PF) - Other Professional Fees

	15,990	3,990		12,000
				Disbursements
	Revenue and			for Charitable
	Expenses per	Net Investment	 Adjusted Net 	Purposes
Description	Books	Income	Income	(Cash Basis Only)
1 CUSTODIAN FEE	3,990	3,990		
2 INGRID EISENSTADTER	12,000			12,000

Part I, Line 18 (990-PF) - Taxes

	55,879	53		
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1 Foreign Tax Paid	53	53		
2 Extension	2,000			
3 Estimated Tax	2,000			
4	51,826			

Part I, Line 23 (990-PF) - Other Expenses

	250			250
	Revenue and			Disbursements
	Expenses	Net Investment	Adjusted Net	for Charitable
Description	per Books	Income	Income	Purposes
New York State Filing Fee	250			250

Part II, Line 10a (990-PF) - Investments - U.S. and State Government Obligations

Book Value			144, 101	201,112	100,050	102,712	
res/ Book Value Book Value ue Beg of Year End of Year 437,221 277,192		State/Local					
ue Beg of Year End of Year End of Year 437,221 277,192		n. Sha	Book Value	Book Value	FMV	FMV	State/Local
437,221 277,192	Description	Face Value	Beg of Year	End of Year	Beg. of Year	End of Year	Obligation
	1 See atached			277,192	435,620	274,261	

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		708,629	782,537	1,633,151	1,780,084
	Num. Shares/	Book Value	Book Value	FMV	FMV
Description	Face Value	Beg. of Year	End of Year	Beg. of Year	End of Year
PER ATTACHED	and an analysis and an analysi	708,629	782,537	1,633,151	1,780,084

Part II, Line 10c (990-PF) - Investments - Corporate Bonds

			377,133	500,270	377,873	500,628
	Interest	Maturity	Book Value	Book Value	FMV	FMV
Description	Rate	Date	Beg. of Year	End of Year	Beg. of Year	End of Year
PER ATTACHED			377,133	500,270	377,873	377,873 500,628

Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Social Clinical Social Clinical Cl	Long Term CG Distributions	AIIIOUIII	_											
	Short Term CG Distribution	S				508,864		490	371,682	136,692				136,692
	_		Acrusition	Jage O	Cate	Sms	Denreciation		Cost or Other		FM.V	Adjusted Basis	Excess of FMV	Gains Minus Expess FMV Over
	Description of Property Sold	CUSIP#	Method	Acquired	Sold	Sales Price	Allowed	Adjustments	Expense of Sale	Gain or Loss	12/31/69	12/31/69	Adjusted Basis	Adj Basis or Losses
1 St Treath 1 St Treat	1 L Brands			2/17/2017	12/11/2017	20,056			19,974	82				82
				4/8/2014	2/28/2017	25,000			25,000					
Count Control Count Co				1/6/2014	6/30/2017	20,000		490	49,510					
				1/19/2016	7/10/2017	9,770	,	3	7,918	1,852				1,852
State Medical Control Contro				10/11/2016	12/11/2017	16,571	:		18,518	78,		; ; ;		746,1-
1 Count National Count	$\overline{}$	And with authorises additional to the control to th		10/11/2016	12/11/2017	7,196	;		7,788	-592				-592
Substitute Medical Series 2022/2012 1916/2017 2,5400 2,5		wooder date distribution of the state of the	***	4/15/2013	1/16/2017	640			929	99	white we despite their designations for		manage of the control	-36
1 0.00000 0.0000 0.0000 0.0000 0.0000 0.0000 0.0000 0.000	П	Major de contrata de la contrata de		6/25/2012	1/19/2017	25,000	***	A SAN A MANAGEMENT OF THE PARTY AND A SAN AS	25,000	se presume successivity accura	* ** * * * * * * * * * * * * * * * * * *			
1 Settlement Carpor Ca	Т		-	3/19/2013	1/20/2017	244			559	-15			ALT MANAGEMENT AND ADMINISTRATION OF THE PARTY OF THE PAR	-15
1 Concess Conce				4/15/2013	2/16/2017	477	,	***	204	12-	************************		***************************************	-27
12 Comment		······································		1/22/2004	2/17/2017	8,017	-		4,521	3,496		1		3,496
15 Disputed 15 Dispute				9/27/2010	2/17/2017	7.545		* *************************************	912	6.633	-	* * * * * * * * * * * * * * * * * * * *		6.633
15 16 16 16 17 17 17 17 17	_			9/27/2010	2/17/2017	3,876			2.153	173	***************************************			1773
Name of the continuent	$\overline{}$	***************************************		6/23/2005	2/17/2017	3616			272	75			a control des destructions de canonidations des constanting	768
6 Nortice Southern 16 (1977) 21 (220) 25 (11 (180)) 1 (180) 2 (180) 2 (1	•		6/23/2005	2/17/2017	8058	V 4 V 4 V 4 V 4 V 4 V 4 V 4 V 4 V 4 V 4		3.176	4 882				4 882
1	1	THE RESIDENCE AND ADDRESS OF THE PARTY OF TH		1614077	014719047	076 67			2.5	44 004				700'1
1			and the second second second	//8//0//	1107/11/7	12,240		The statement of the st	700	11,081				189'11
19 Inchrence Cop 17/17/2010 2/17/17/201 1/16/2010 4/17/2010 7/17/2010	- 6			5102/51/0	/102//1/2	,	***************************************		7,887	6,/40				6,/40
91 Mile flamelers Co. 1 (2,14) 4,277 7,268 7,7 21 Unideaches Co. 1 (2,14) 4,277 7,208 7,7 22 OlAMA RELIC Ser 2 (SMAR RELIC Ser 4 (1)2071 4 (2) 7,2 22 OLAMA RELIC Ser 4 (1)5201 3 (2)2071 4 (2) 4 (2) 7 (2) 23 OLAMA RELIC Ser 4 (1)5201 3 (2)2071 4 (2) 4 (2) 2 (2) 24 OLAMA RELIC Ser 4 (1)5201 3 (2)2071 4 (2) 4 (2) 2 (2) 25 OLAMA RELIC Ser 4 (1)5201 3 (2)2071 4 (2) 4 (2) 2 (2) 26 OLAMA RELIC Ser 4 (1)5201 3 (2)2071 4 (2) 4 (2) 2 (2) 27 OLAMA RELIC Ser 4 (1)5201 3 (1)5201 3 (1)5201 4 (2) 3 (2) 28 OLAMA RELIC Ser 4 (1)5201 4 (1)5201 4 (2) 4 (2) 3 (2) 29 OLAMA RELIC Ser 4 (1)5201 4 (2) 3 (2) 4 (2) 3 (2) 20 OLAMA RELIC Ser 4 (1)5201 4 (2) 3 (2) 4 (2) 3 (2) <td>- í</td> <td>broad-aparmanusana-aa</td> <td></td> <td>6/11/1987</td> <td>2/17/2017</td> <td>099'2</td> <td></td> <td></td> <td>345</td> <td>7,315</td> <td></td> <td>1</td> <td></td> <td>7,315</td>	- í	broad-aparmanusana-aa		6/11/1987	2/17/2017	099'2			345	7,315		1		7,315
20 (How/Reductions) 480/20006 17/2077 1 / 1/39 7/30 21 (How/Reductions) 480/20006 41/2077 4/10	Ť	-		1/22/2004	2/17/2017	12,145	,		4,217	7,928		,		7,928
21 GMMA REMICSAR 31192013 22020071 417 417 417 417 417 417 417 418 </td <td>$\overline{}$</td> <td></td> <td></td> <td>8/30/2006</td> <td>2/17/2017</td> <td>11,793</td> <td>the section of the section of the</td> <td></td> <td>3,891</td> <td>7,902</td> <td>min or my water management and contact and</td> <td>THE PERSONNEL PROPERTY AND ADDRESS AND ADD</td> <td>r vance , september de de</td> <td>7,902</td>	$\overline{}$			8/30/2006	2/17/2017	11,793	the section of the section of the		3,891	7,902	min or my water management and contact and	THE PERSONNEL PROPERTY AND ADDRESS AND ADD	r vance , september de	7,902
2. GOMAN REMIC Ser 415/2013 316/2017 417 429 226 427 428 427 428 427 428 427 428 427 428 428 427 428 427 428 428 427 427 428 428 427 428 428 428 428 427 428	$\overline{}$			3/19/2013	2/20/2017	406	,	1	417	¥.	an comment property and appropriate to	200		11-
23 GNMA REMIC Ser 41/2013 41/2017 468 -12 24 GNMA REMIC Ser 41/2013 41/2017 468 -12 25 GNMA REMIC Ser 41/2013 41/2017 468 -27 26 GNMA REMIC Ser 41/2013 41/2017 468 -26 26 GNMA REMIC Ser 41/2013 320/2017 468 -26 27 GNMA REMIC Ser 41/2013 320/2017 468 -26 28 GNMA REMIC Ser 41/2013 320/2017 448 -26 29 GNMA REMIC Ser 41/2013 320/2017 448 -26 29 GNMA REMIC Ser 41/2013 320/2017 448 -26 -11 20 GNMA REMIC Ser 41/2013 320/2017 448 -26 -11 -27 20 GNMA REMIC Ser 41/2013 31/2017 468 -28 -11 -27 -11 21 GNMA REMIC Ser 41/2013 31/2013 31/2013 31/2013 31/2013 31/2013 31/2013 31/2013 22 GNMA REMIC Ser	$\overline{}$			4/15/2013	3/16/2017	473			499	-26	a to .		***	97-
24 CANNA REMIC Ser 4(15,0017) 4(16,0017) <th< td=""><td>_</td><td></td><td></td><td>3/19/2013</td><td>3/20/2017</td><td>417</td><td>(Afternation of the state of th</td><td></td><td>429</td><td>-12</td><td></td><td>1</td><td>***************************************</td><td>-12</td></th<>	_			3/19/2013	3/20/2017	417	(Afternation of the state of th		429	-12		1	***************************************	-12
2.5 GNMA REMIC Ser 478/2013 470/2017 452 464 1.2 2.6 GNAA REMIC Ser 415/2013 415/2013 420/2017 469 26 26 27 2.8 GNAA REMIC Ser 415/2013 300/2017 334 366 46 1.2 2.8 GNAA REMIC Ser 415/2013 300/2017 466 26 1.1 4 2.8 GNAA REMIC Ser 415/2013 316/2017 446 26 1.1 4 2.9 GNAA REMIC Ser 415/2013 410/2017 4,46 2.2 1.1 4,46 <	$\overline{}$			4/15/2013	4/16/2017	468	the state of the state of		495	-27	t to dome motivation money	transparence or support or special property.	engangan atanggan ganggan atanggan atan	-27
26 GNNA REMIC Ser 4/15/2013 5/16/2017 4/60 4/86 2/8	_			3/19/2013	4/20/2017	452	,		464	-12				-12
27 CNNA REMIC Ser 319/2013 570/2017 351 360 39 36 36 36 36 36 36 36 36 36 37				4/15/2013	5/16/2017	460			486	97-		· !		-26
28 OMA REMIC Ser 4152013 8 165201 465 491 26 491 26 491 26 41 29 OMA REMIC Ser 31 American Composition Service Region 488 (80 20) 488 488 48				3/19/2013	5/20/2017	351			360	0 -				တ္
29 ONMA REMIC Ser 31/9/2013 6/20/2017 384 395 -11 30 Alleste 1/22/2004 7/10/2017 4/48 2/46 4/46 4/4 31 Amerisourcebergen 1/22/2004 7/10/2017 3/92 3/3 4/46 4/4 31 Amerisourcebergen 1/11/3027 7/10/2017 3/92 3/3 4/46 4/4 32 Bork of Walk America Comp 1/11/3027 7/10/2017 3/92 3/3 3/3 3/3 34 Inchredes Comp 1/11/3027 7/10/2017 4/65 2/10 2/2 2/0 3/3 35 GNIMA REMIC Ser 4/15/2013 7/10/2017 4/65 2/2 2/2 3/3<				4/15/2013	8/16/2017	465			491	-26				-26
30 Alistate 1/22/2004 7 1/02/2014 7 1/02/2014 4 446 2 261 2 187 4 46 4 446 4				3/19/2013	6/20/2017	384			395	+				-11
31 Americourcebergen 4 466 4 466 4 466 4 446 4 466 4 446 4 446 4 446 4 446 4 446 4 446 4 446 4 446 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3				1/22/2004	7110/2017	4,448	,		2,261	2,187				2,187
32 Bank of New York Mellon 11/1977 7/10/2017 3,902 383 3,519 3,519 33 Torchmark Corp 6/11/1987 7/10/2017 3,699 1/35 3/26 2,100 2,2 34 The Travelers Comp 1/22/2004 7/10/2017 4,663 1/397 2,100 2,2 35 United health Group 8/30/2006 7/10/2017 4,663 4/82 2,66 2,100 2,2 36 GNIAM REMIC Ser 3/19/2013 7/10/2017 4,663 4/82 2,66 2,100 2,2 37 GNIAM REMIC Ser 3/19/2013 7/10/2017 25,005 5 4/7 2,5 2 40 GINIA REMIC Ser 3/19/2013 8/16/2017 3/87 4/82 2 2 2 40 GINIA REMIC Ser 3/19/2013 8/16/2017 3/19/2017 4/4 4/4 4/7 2 2 41 DevDupoint 42/20 GINIA REMIC Ser 3/16/2017 4/4 4/4 4/7 4/8 4/7 4/8 4/8 42 GINIA REMIC Ser				8/8/1989	7/10/2017	4,628			182	4,446				4,446
33 Torchmark Corp 611f1987 71/0/2017 3,899 173 3,726 2. 34 The Travelers Comp 1/22/2004 71/0/2017 3,154 1,054 2,100 2. 35 Untedhealth Group 41/5/2013 71/0/2017 4,663 4/82 2,60 2. 36 GNMA REMIC Ser 41/5/2013 71/0/2017 4,663 2,100 5 2. 37 GNMA REMIC Ser 41/5/2013 71/0/2017 25,005 5 2. 2. 38 Vodalone Group 41/5/2013 81/6/2017 452 2. 477 2.5 2. 40 GNMA REMIC Ser 31/9/2013 81/6/2017 452 2. 2. 2. 2. 2. 41 DowDupont 41/5/2013 91/6/2017 44 4.	_			1/1/1977	7/10/2017	3,902			383	3,519				3,519
34 In Pine Travelers Comp 1/22/2004 7/10/2017 3.154 1,054 2,100 2 35 Unitedhealth Group 8/30/2006 7/10/2017 4,663 1,297 3,366 3.366 3.3 36 GNMA REMIC Ser 4/15/2013 7/16/2017 4,56 2,00 5 6 7 37 GNMA REMIC Ser 3/19/2012 8/16/2017 2,505 5 6 6 7 7 6 6 6 6 6 6 7 6 7 7 7 7 7 7 7 8 7 8 7 8 7 8 7 8	-			6/11/1987	7/10/2017	3,899			173	3,726		!		3,726
35 Unitedhealth Group 8/30/2006 7/10/2017 4,663 1,297 3,366 9 36 GNMA REMIC Ser 4/15/2013 7/10/2017 4,56 4,82 2.6 1 37 GNMA REMIC Ser 3/19/2013 7/20/2017 3/15/2013 7/20/2017 3/15/2013 7/20/2017 3/15/2013 3/15/2013 8/1	_			1/22/2004	7/10/20/7	3,15	1		1054	2,100			And a second sec	2,100
36 GNMA REMIC Ser 4/15/2013 7/16/2017 4.56 4.82 -26 -26 37 GNMA REMIC Ser 3/19/2013 7/20/2017 3/15 3/	_			8/30/2006	7/10/2017	4,663	1		1,297	3,366	MA OWNERS			3,366
37 GNMA REMIC Ser 31/92/2012 375 386 -11 376 375 <td>Ì</td> <td></td> <td>*</td> <td>4/15/2013</td> <td>7/16/2017</td> <td>456</td> <td>***</td> <td></td> <td>482</td> <td>-26</td> <td></td> <td></td> <td></td> <td>-26</td>	Ì		*	4/15/2013	7/16/2017	456	***		482	-26				-26
38 Vodafone Group 9/20/2012 8/14/2017 25,005 5 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 7 7 25 6 7 7 25 7 7 7 7 8 7 7 8 7 8 7 8 9 9 9 9 9 9 9 9 9	-			3/19/2013	7/20/2017	375			386	 	corus compressos en moderal medical com en			-11
39 GNWA REMIC Ser 4/15/2013 8/16/2017 452 477 -25 6 40 GNWA REMIC Ser 3/19/2013 8/20/2017 387 40 -10 -25 -10 41 DowDupont 9/27/2010 9/16/2017 44 -25 22 22 42 GNMA REMIC Ser 3/19/2013 9/16/2017 448 -25 -25 43 GNMA REMIC Ser 3/19/2013 9/20/2017 385 -11 -25	-	·		9/20/2012	8/14/2017		-		25,000	9				5
40 GNMAREMIC Ser 3/19/2013 8/20/2017 387 -10 -10 41 DowDupont 42 GNMA REMIC Ser 41 B/2013 9/16/2017 44 B 44 B 22 B 22 B 42 GNMA REMIC Ser 3/19/2013 9/16/2017 44B 44B 25 B -25 B 43 GNMA REMIC Ser 3/19/2017 3/19/2017 3/19/2017 3/19/2017 3/19/2017	_	The second secon	V 10 10 10 10 10 10 10 10 10 10 10 10 10	4/15/2013	8/16/2017	1	ř	; ;	477	-25	O of substance of the control of	manufact and come a	COLOR DE LA COLOR	-25
Dow/Dupont 22 22 GNMA REMIC Ser 4/15/2013 9/12/2017 448 -25 GNWA REMIC Ser 3/19/2013 9/20/2017 385 -11	_			3/19/2013	8/20/2017	387			397	-10		The state of the s		-10
42 GNMA REMIC Ser 415/2013 9/16/2017 448 25 43 GNMA REMIC Ser 319/2013 9/20/2017 385 11				9/27/2010	9772017	4	d better of	A contract and the same of the contract and the contract	22	22	****** *** *** * *********************	-		22
43 GNMA REMIC Ser 3192013 9202017 385 -11	42			4/15/2013	9/16/2017	448			473	-25				-25
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		i							Cost or Other		FMV	Adjusted Basis	Excess of FMV	Gains Minus
			Acquisition	Date	Date	Gross	Depreciation		Basis Plus		as of	as of	Over	Excess FMV Over
	Description of Property Sold	CUSIP#	Method	Acquired	Sold	Sales Price	Allowed	Adjustments	Expense of Sale	Gain or Loss	12/31/69	12/31/69	Adjusted Basis	Adj Basis or Losses
4	44 GNMA REMIC Ser			4/15/2013	10/16/2017	243			957	-13				-13
45	45 GNMA REMIC Ser			3/19/2013	10/20/2017	419		,	431	-12				-12
\$	46 Ontario Province Ont			9/3/2013	10/25/2017	25,000	:	,	24,421	679				579
4	47 Anheuser Busch			2/1/2013	11/10/2017	20,000		,	49,988	12				12
3	48 GNMA REMIC Ser			4/15/2013	11/16/2017	230			260	ဇု				-30
8	49 GNMA REMIC Ser			3/19/2013	11/20/2017	359			369	-10				-10
S	Allstate			1/22/2004	12/11/2017	5,094			2,261	: { : :				2,833
51	51 Amerisourcebergen			8/61////	12/11/2017	4,332			182				1	4,150
52 E	52 Bank of NY Mellon				12/11/2017	5,461			510	4,951				4,951
ន	53 Dell Tech			11/8/2007	12/11/2017		•	,	9,204	;				6,134
35	54 General Electric			5/2/2007	12/11/2017	4,398			9,316					4,918
. 55	Norfolk Southern			1/6/1977	12/11/2017	17,705			944	_				17,259
99	56 Torchmark Corp			6/11/1987	12/11/2017	13,435			518					12,917
. 27	The Travelers			1/22/2004	12/11/2017	3,318			1,054	2,264				2,264
8 8	Unitedhealth Group			8/30/2006	12/11/2017	16,667			3,891					12,776
29	59 GNMA REMIC Ser			4/15/2013	12/16/2017	255			269	41-				41-
99	60 Federal Natl Mtg			12/12/2012	12/20/2017	20,000			20'000					
5	61 GNMA REMIC Ser			3/19/2013	12/20/2017	349			329	-				-10

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

<u>L</u>	Name	Check "X"	Street	Ą	State	Zip Code	Foreign Country	Tile	Avg Hrs Per Week	Compensation	Benefits	Expense Account
	JOAN O'MEARA WINANT		215 EAST 72N	<u> </u>	ž	NY 10021		PRESIDENT	3.00			
<u> </u>	JOHN G WINANT MD		215 EAST 72ND STREET	NEW YORK	È	10021	A Design a sum amount of the sum	VICE	100			
7	AMY STEVENS SAAR		215 EAST 72ND STREET	NEW YORK	<u>`</u>	10021		SEC/TREAS	1 90	,		
<u>~</u>	CYNTHIA ZUJKOWSKI		215 EAST 72ND STREET	NEW YORK	À.	10021		DIRECTOR	100			And the control of th
4	CONSTANCE HERMANCE	and the state of t	215 EAST 72ND STREET	NEW YORK	È	10021		DIRECTOR	1.00			
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Eppley Foundation for Research, Inc Statement of Investments- Part II Line 10 December 31, 2017 EIN 05-0258857

Shares Stock	Inventory Value	Market Value
750 Alliant Energy Corp	15,112.50	\$31,957.50
900 Allstate Corp	40,691.34	\$94,239.00
25 Alphabet Inc.	20,293.75	\$26,335.00
500 Amerisourcebergen Corp	1,819.44	\$45,910.00
350 Amgen Inc	4,610.16	\$60,865.00
1325 Bank New York Inc	6,762.20	\$71,364.50
375 CBS Corp	20,804.17	\$22,125.00
575 Chevron Corporation	29,247.24	\$71,984.25
1850 Cisco Systems Inc	37,166.50	\$70,855.00
1200 Comcast Corp New	10,990.38	\$48,060.00
400 Conocophillips	15,704.31	\$21,956.00
750 CVS Health Corp	27,779.77	\$54,375.00
416 Du Pont E I De Nemours & Co	13,973.50	\$29,627.52
450 Eli Lilly & Co	16,498.00	\$38,007.00
2500 General Electric Corp	93,886.40	\$43,625.00
1000 Intel Corp	27,220.00	\$46,160.00
425 JP Morgan Chase & CO	19,360.54	\$45,449.50
600 Kimberly Clark Corp	22,188.76	\$72,396.00
600 Merck & CO	9,050.45	\$33,762.00
1375 Microsoft Corp	34,768.75	\$117,617.50
675 Norfolk Southern Corp	2,410.12	\$97,807.50
325 Occidental POracle Corp	22,877.25	\$23,939.50
600 Oracle Corp	21,499.41	\$28,368.00
1550 Pfizer Inc	1,831.82	\$56,141.00
250 Procter & Gamble Co	20,559.83	\$22,970.00
300 Schlumberger Ltd	19,078.84	\$20,217.00
500 Time Warner Inc. New	18,192.84	\$45,735.00
550 The Travelers Companies Inc	23,192.90	\$74,602.00
900 Torchmark Corp	3,105.71	\$81,639.00
300 UnitedHealth Group Inc.	15,563.46	\$66,138.00
1000 Verizon Communications	10,953.03	\$52,930.00
300 Gilead Sciences Inc	21,096.00	\$21,492.00
250 Philips 66	19,733.50	\$25,287.50
500 Symantec Corp	14,428.75	\$14,030.00
1125 Vanguard Ftse Developed Markets EFT	50,028.04	\$50,467.50
1125 Vanguard Ftse Emerging	50,057.50	\$51,648.75
Total Stock	782,537.16	\$1,780,083.52

Eppley Foundation for Research, Inc Statement of Investments- Part II Line 10 December 31, 2017 EIN 05-0258857

Bonds Fixed Income Corporate Bonds	Inventory Value	Market Value
\$25,000.00 Bank of America Corp 2.6% 01/15/19	\$25,128.11	\$25,085.58
\$25,000.00 Berkshire Hathaway 1.55% 02/09/18	\$25,010.52	\$24,987.18
\$25,000.00 Comcast Corp 5.7% 07/01/19	\$26,785.21	\$26,315.75
\$50,000.00 Goldman Sachs Group Inc 2.75% 09/15/20	\$49,990.50	\$50,249.85
\$25,000.00 John Deere Capital 2.375% 07/14/20	\$25,004.96	\$25,052.53
\$50,000.00 JPMorgan Chase & Co.2.55% 10/29/20	\$49,698.50	\$50,147.05
\$25,000.00 Morgan Stanley 2.5% 01/24/19	\$25,121.97	\$25,063.68
\$25,000.00 Statoil Asa Note 1.2% 01/17/18	\$24,812.25	\$24,993.33
\$25,000.00 Wells Fargo 2.15% 01/30/20	\$24,727.75	\$24,945.18
\$25,000.00 Simmon Property Group LP	\$25,028.47	\$24,940.00
\$50,000.00 Caterpillar Financial Services 2.5% 04/06/22	\$49,848.00	\$49,695.00
\$25,000.00 American Express Co 2.5% 08/01/22	\$24,715.75	\$24,698.25
\$25,000.00 Edison International 2.4% 09/15/22	\$24,475.25	\$24,458.53
\$25,000.00 BP Capital Markets PLC 2.112% 09/16/21	\$24,477.25	\$24,683.95
\$25,000.00 Royal BK CDA FR 2.75% 02/01/22	\$25,163.21	\$25,312.35
\$50,000.00 Bank Of Nova Scotia 2.7% 04/07/22	\$50,282.26	\$49,999.70
Total Corporate Bonds	\$500,269.96	\$500,627.91
Bonds Fixed Income Government Bonds	Inventory Value	Market Value

Bonds Fixed Income Government Bonds	Inventory Value	Market Value
\$50,000.00 Federal Natl Mtge .875% 05/21/18	48,838.30	\$49,868.75
\$10,539.03 GNMA REMIC 2.5% 09/20/39	10,828.86	\$10,539.77
\$15,238.56 GNMA REMIC 3.00% 06/16/40	16,095.73	\$15,420.66
\$50,000.00 US Treas Nts 1.00% 05/31/18	49,709.15	\$49,898.45
\$50,000.00 US Treas Nts 1.00% 09/30/19	49,953.13	\$49,263.65
\$50,000.00 US Treas Nts 1.375% 09/30/20	50,240.73	\$49,238.30
\$50,000.00 US Treas Nts 1.375% 09/30/21	51,526.11	\$50,031.25
Total Government Bonds	277,192.01	\$274,260.83