

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation NOVACK FAMILY FOUNDATION		A Employer identification number 04-6896914
Number and street (or P.O. box number if mail is not delivered to street address) C/O RINET 101 FEDERAL ST		B Telephone number 617-488-2700
City or town, state or province, country, and ZIP or foreign postal code BOSTON, MA 02110		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,599,299.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		33,363.	33,363.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		179,274.			
b Gross sales price for all assets on line 6a	498,163.				
7 Capital gain net income (from Part IV, line 2)			179,274.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		128.	0.		STATEMENT 2
12 Total. Add lines 1 through 11		212,765.	212,637.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees	STMT 3	59,002.	59,002.		0.
17 Interest					
18 Taxes	STMT 4	2,650.	99.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 5	179.	179.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		61,831.	59,280.		0.
25 Contributions, gifts, grants paid		269,400.			269,400.
26 Total expenses and disbursements. Add lines 24 and 25		331,231.	59,280.		269,400.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<118,466.>			
b Net investment income (if negative, enter -0-)			153,357.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		85,661.	104,402.	104,402.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 6	103,116.	102,480.	100,249.	
	b	Investments - corporate stock STMT 7	547,322.	457,164.	833,680.	
	c	Investments - corporate bonds STMT 8	600,885.	554,472.	560,968.	
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,336,984.	1,218,518.	1,599,299.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	1,332,166.	1,213,700.		
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds	4,818.	4,818.			
30	Total net assets or fund balances	1,336,984.	1,218,518.			
31	Total liabilities and net assets/fund balances	1,336,984.	1,218,518.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,336,984.
2	Enter amount from Part I, line 27a	2	<118,466.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,218,518.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,218,518.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 498,163.		318,889.	179,274.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			179,274.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	179,274.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	283,749.	1,378,046.	.205907
2015	355,494.	1,492,598.	.238171
2014	327,549.	1,642,159.	.199462
2013	284,356.	1,483,384.	.191694
2012	177,500.	1,506,592.	.117816

2 Total of line 1, column (d)	2	.953050
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.190610
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	1,535,919.
5 Multiply line 4 by line 3	5	292,762.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,534.
7 Add lines 5 and 6	7	294,296.
8 Enter qualifying distributions from Part XII, line 4	8	269,400.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	3,067.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	3,067.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,067.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	2,100.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	2,100.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	967.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>RINET COMPANY, LLC</u> Telephone no. ► <u>617-488-2700</u> Located at ► <u>101 FEDERAL ST., FL 14, BOSTON, MA</u> ZIP+4 ► <u>02110</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b

Organizations relying on a current notice regarding disaster assistance, check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KENNETH J. NOVACK	TRUSTEE - AS	NEEDED		
81 BEACON STREET		0.00	0.	0.
BOSTON MA				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	1,476,996.
b	Average of monthly cash balances	1b	82,313.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,559,309.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,559,309.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23,390.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,535,919.
6	Minimum investment return. Enter 5% of line 5	6	76,796.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	76,796.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	3,067.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,067.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	73,729.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	73,729.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	73,729.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	269,400.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	269,400.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	269,400.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				73,729.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	103,670.			
b From 2013	214,975.			
c From 2014	254,463.			
d From 2015	283,876.			
e From 2016	218,949.			
f Total of lines 3a through e	1,075,933.			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$	269,400.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				73,729.
e Remaining amount distributed out of corpus	195,671.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,271,604.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	103,670.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,167,934.			
10 Analysis of line 9:				
a Excess from 2013	214,975.			
b Excess from 2014	254,463.			
c Excess from 2015	283,876.			
d Excess from 2016	218,949.			
e Excess from 2017	195,671.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

KENNETH J. NOVACK

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

- b The form in which applications should be submitted and information and materials they should include:**

- c Any submission deadlines:**

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED STATEMENT	NONE	PUBLIC	UNRESTRICTED	269,400.
Total			▶ 3a	269,400.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee 5/11/18 Date Agent Title

May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	KATHLEEN WALLACE	<i>Kathleen Wallace</i>	5/11/18		P01032694
	Firm's name ▶ RINET COMPANY LLC				Firm's EIN ▶ 80-0031560
	Firm's address ▶ 101 FEDERAL STREET, 14TH FL BOSTON, MA 02110				Phone no. (617) 488-2700

NOVACK FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	45 ALLERGAN PLC	P	08/30/16	05/16/17
b	225 ABBVIE INC	P	06/13/13	01/12/17
c	85 ABBVIE INC	P	06/13/13	03/13/17
d	115 ABBVIE INC	P	06/13/13	06/19/17
e	70 COSTCO WHOLESALE CO	P	08/16/11	05/16/17
f	650 GENERAL ELECTRIC CO	P	VARIOUS	10/11/17
g	200 HASBRO INC	P	01/28/16	02/14/17
h	35 HOMEDEPOT INC	P	08/27/12	03/22/17
i	30000 MORGAN STANLEY	P	01/21/14	01/04/17
j	65 NETFLIX	P	01/15/16	08/08/17
k	125 PALO ALTO NETWORKS	P	01/06/15	05/30/17
l	75 PAYPAL HOLDINGS INCO	P	01/10/14	06/07/17
m	400 PAY PAL HOLDINGS INCO	P	VARIOUS	08/10/17
n	200 STARBUCKS CORP	P	10/16/15	02/14/17
o	30 THERMO FISHER SCNTFC	P	07/27/14	01/03/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,117.		10,673.	<556.>
b 13,601.		9,683.	3,918.
c 5,564.		3,658.	1,906.
d 8,205.		4,949.	3,256.
e 11,957.		5,229.	6,728.
f 14,996.		19,928.	<4,932.>
g 19,516.		14,504.	5,012.
h 5,138.		1,980.	3,158.
i 30,210.		30,192.	18.
j 11,657.		6,717.	4,940.
k 14,382.		15,374.	<992.>
l 4,002.		2,342.	1,660.
m 23,242.		13,017.	10,225.
n 11,283.		11,934.	<651.>
o 4,293.		3,762.	531.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<556.>
b			3,918.
c			1,906.
d			3,256.
e			6,728.
f			<4,932.>
g			5,012.
h			3,158.
i			18.
j			4,940.
k			<992.>
l			1,660.
m			10,225.
n			<651.>
o			531.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

NOVACK FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	50000 VERIZON COMMUNIC 5.15%23 9/15/23	P	06/18/15	03/02/17
b	155 WABTEC	P	08/16/11	05/16/17
c	30 AMERICAN TOWER CORP REIT	P	12/10/09	05/16/17
d	60 APPLE INC	P	05/07/08	01/12/17
e	55 APPLE INC	P	05/07/08	03/22/17
f	20 APPLE INC	P	05/07/08	05/16/17
g	50 CHARTER COMMUNICATIONS CLASS	P	05/31/99	01/12/17
h	25000 JP MORGAN CHASE & 4.95%20 3/25/20	P	02/08/12	01/31/17
i	25000 MERCK & CO INC 5%19 6/30/19	P	05/29/13	01/03/17
j	90 PROCTER & GAMBLE	P	02/04/00	01/03/17
k	115 PROCTER & GAMBLE	P	02/04/00	01/12/17
l	50 PROCTER & GAMBLE	P	02/04/00	01/03/17
m	80 PROCTER& GAMBLE	P	02/04/00	01/03/17
n	110 ROPER TECHNOLOGIES	P	03/19/09	01/03/17
o	20 ROPER TECHNOLOGIES	P	03/19/09	03/13/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 54,670.		53,911.	759.
b 9,972.		3,574.	6,398.
c 3,856.		1,207.	2,649.
d 7,097.		1,561.	5,536.
e 7,708.		1,431.	6,277.
f 3,094.		520.	2,574.
g 15,421.		2,971.	12,450.
h 26,996.		25,883.	1,113.
i 26,994.		26,882.	112.
j 7,560.		3,509.	4,051.
k 9,613.		4,484.	5,129.
l 4,556.		1,949.	2,607.
m 6,938.		3,119.	3,819.
n 20,277.		4,766.	15,511.
o 4,220.		867.	3,353.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			759.
b			6,398.
c			2,649.
d			5,536.
e			6,277.
f			2,574.
g			12,450.
h			1,113.
i			112.
j			4,051.
k			5,129.
l			2,607.
m			3,819.
n			15,511.
o			3,353.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 3327 SNAP INC CLASS		P	08/08/88	09/29/17
b 400 VERIZON COMMUNICATION		P	04/25/03	05/19/17
c 125 WABTEC		P	04/02/09	03/15/17
d 75 WABTEC		P	04/02/09	05/16/17
e 375 WELLS FARGO BK N A		P	04/10/03	09/01/17
f CAPITAL GAINS DIVIDENDS				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 48,103.		3,121.	44,982.
b 18,090.		13,498.	4,592.
c 9,652.		1,829.	7,823.
d 5,983.		1,098.	4,885.
e 19,196.		8,767.	10,429.
f 4.			4.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			44,982.
b			4,592.
c			7,823.
d			4,885.
e			10,429.
f			4.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	179,274.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
ACCRUED INTEREST ON BUYS	<1,115.>	0.	<1,115.>	<1,115.>	
AMORTIZATION OF BOND PREMIUM	<5,197.>	0.	<5,197.>	<5,197.>	
CHARLES SCHWAB	14,120.	4.	14,116.	14,116.	
CHARLES SCHWAB	25,559.	0.	25,559.	25,559.	
TO PART I, LINE 4	33,367.	4.	33,363.	33,363.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SCHWAB NONDIVIDEND DISTRIB	128.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	128.	0.	

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES-APPLETON PARTNERS, INC.	7,634.	7,634.		0.
FINANCIAL/TAX FEES-RINET COMPANY, LLC	51,368.	51,368.		0.
TO FORM 990-PF, PG 1, LN 16C	59,002.	59,002.		0.

FORM 990-PF	TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	86.	86.		0.	
ADR FEE ROYAL DUTCH SHELL	13.	13.		0.	
FEDERAL ETP 2017	2,100.	0.		0.	
FEDERAL BAL DUE 2016	451.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	2,650.	99.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MA FILING FEE	70.	70.		0.	
FIBREKRAFT FEE	109.	109.		0.	
TO FORM 990-PF, PG 1, LN 23	179.	179.		0.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
SEE ATTACHED STATEMENT	X		102,480.	100,249.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			102,480.	100,249.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			102,480.	100,249.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT	457,164.	833,680.
TOTAL TO FORM 990-PF, PART II, LINE 10B	457,164.	833,680.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT	554,472.	560,968.
TOTAL TO FORM 990-PF, PART II, LINE 10C	554,472.	560,968.

Novack Family Foundation

Form 990-PF

E.I.N. 04-6896914

Y/E 12/31/17

Part II, Balance Sheet

Schedule of Investments

		(A) <u>Begin of</u> <u>Year BV</u>	(B) <u>End of</u> <u>Year BV</u>	(C) <u>FMV on</u> <u>12/31/17</u>
Line 10a:	<u>U.S. Government Obligations:</u>			
	U S Treasury 2.625% 11/15/20	26,254	25,907	25,451
	U S Treasury 2 125% 12/31/21	25,757	25,610	25,005
	U S Treasury 2.125% 12/31/22	51,145	50,962	49,793
	TOTAL	103,156	102,480	100,249
Line 10b:	<u>Corporate Stock:</u>			
	Abbvie Inc	29,649	11,359	24,178
	Adobe Systems Inc	16,779	16,779	28,038
	Allergan PLC	10,673	0	0
	Amazon Inc	14,368	14,368	23,389
	American Tower Corp	6,033	4,827	17,120
	Apple Inc	10,380	6,867	44,846
	Bank Amer Corp com	0	19,267	23,616
	Broadcom Ltd	10,604	10,604	15,414
	Charter Communications Inc	7,426	4,455	25,197
	Constellation	13,967	13,967	25,143
	Costco Whsl	5,229	0	0
	ETF Managers Tr Prime Cybr Scrt	0	13,678	14,238
	Exxon Mobil Corp	7,840	7,840	7,528
	Facebook Inc	10,313	10,313	14,117
	General Electric Co	19,928	0	0
	Goldman Sachs Group Inc	4,274	4,274	10,190
	Hasbro Inc	14,504	0	0
	Home Depot	10,748	8,768	29,377
	Intercontinental Exchange Inc	22,749	22,749	35,280
	Intuit com	0	18,985	25,245
	iShares Tr	13,503	13,503	24,023
	Johnson & Johnson	11,680	11,680	27,944
	JPMorgan Chase	10,135	10,135	16,041
	Lockheed Martin Corp	19,417	19,417	32,105
	Netflix Inc	6,717	0	0
	Palo Alto Networks Inc	15,374	0	0
	Paypal Hldgs	15,219	0	0
	Pepsico	12,562	12,562	29,980
	Proctor & Gamble	24,182	11,121	21,132
	Roper Technologies Inc	10,833	5,200	31,080
	S&P Global Inc	14,521	14,521	19,481
	Select Sector SPDR Tr Enegy	0	12,175	11,562
	Sherwin Williams Co Com	8,338	8,338	12,301
	Starbucks Corp	11,934	0	0
	Thermo Fisher Scientific	18,183	14,421	21,836
	UnitedHealth Group Inc	20,902	20,902	33,069
	Valero Energy	11,427	11,427	16,084
	Vanguard Index REIT	10,736	10,736	10,373
	Verizon Communications	13,003	0	0
	VISA Inc	5,035	5,035	31,356
	Vulcan Materials Co	8,247	8,247	9,628
	WABTEC	6,502	0	0
	Wells Fargo Company	8,767	0	0

Part II, Balance Sheet

Schedule of Investments

	(A) <u>Begin of</u> <u>Year BV</u>	(B) <u>End of</u> <u>Year BV</u>	(C) <u>FMV on</u> <u>12/31/17</u>
Workday Inc	394	394	20,348
Zayo Group Holdings Inc Com	0	15,078	17,480
Zoetis Inc	9,831	9,831	13,688
Goldman Sachs EFT Tr Equity	5,376	14,299	17,342
Ishares Core MSCI Emerging Mkt	13,883	13,883	17,070
Ishares Russell 2000	14,160	14,160	19,058
Vanguard Int'l Equity Index All World	10,997	10,997	17,784
TOTAL	547,322	457,164	833,680

Line 10c:

Corporate Bonds:

Adobe Systems 4 75% 2/1/20	26,606	26,100	26,253
Air Prods & Chems Inc 4 375% 8/21/19	26,443	25,905	25,847
Anheuser Busch Inbev 5 375% 1/15/20	27,124	26,443	26,520
Archer Daniels Midland 4 479% 3/1/20	37,566	36,975	37,261
BP Cap Mkts P L C 3.994% 9/26/23	36,205	36,043	37,223
General Electric Cap Corp 4 375% 9/16/20	55,106	53,759	52,521
Gilead Sciences 4 50% 4/1/21	26,802	26,369	26,641
Goldman Sachs Group 5.25% 7/27/21	27,370	26,879	27,095
Intercontinental Exch Inc. 4 0% 10/15/2023	0	36,566	37,349
JPMorgan Chase & Co 4.95% 3/25/20	25,908	0	0
JPMorgan Chase & Co 4 5% 1/24/2022	0	26,596	26,751
Merck & Co 5% 6/30/19	26,893	0	0
Microsoft Corp 3 125% 11/3/25	37,403	37,146	35,733
Midamerican Energy Co 3.5% 10/15/2024	0	35,823	36,521
Morgan Stanley 4 75% 3/22/17	30,206	0	0
Praxair Inc 4 5% 08/15/19	26,704	26,063	25,928
Shell Int'l Finance 4.30% 9/22/19	52,972	51,901	51,795
Union Pacific Corp 4.163% 7/15/22	56,146	55,026	53,596
Verizon Communications Inc 5 15% 9/15/23	54,005	0	0
Wells Fargo Bk 4.6% 4/1/21	27,429	26,878	26,568
TOTAL	600,885	554,472	553,601

Novack Family Foundation
EIN: 04-6896914
2017 FORM 990-PF
Part XV, Line 3: Grants and Contributions Paid During the Year

<u>Recipient</u>	<u>Relationship to Foundation Manager</u>	<u>Status</u>	<u>Contribution Purpose</u>	<u>Amount</u>
AMCHA Initiative	None	Public	Contribution	\$ 1,000 00
American Jewish Committee	None	Public	Contribution	\$ 5,000 00
AMGA	None	Public	In Memory of Don Fisher	\$ 1,000 00
Anti-Defamation League	None	Public	Contribution	\$ 2,500 00
Back On My Feet	None	Public	Contribution	\$ 2,500 00
Big Brothers Big Sisters Of Massachusetts Bay	None	Public	Big Night	\$ 10,000 00
Big Brothers Big Sisters Of Massachusetts Bay	None	Public	Big Night Honoree Jeff Leennk	\$ 10,000 00
Big Brothers Big Sisters Of Massachusetts Bay	None	Public	Golf Classic Hole Sponsor	\$ 2,000 00
Boston Children's Chorus	None	Public	15th Anniversary	\$ 1,500 00
Brooklyn Public Library	None	Public	Contribution	\$ 5,000 00
CAMERA	None	Public	Contribution	\$ 500 00
Catholic Charities	None	Public	Contribution	\$ 500 00
Temple Shalom of Newton	None	Public	In honor of Rabbi Eric Gurvis	\$ 1,000 00
Temple Shalom of Newton	None	Public	Acct ID #1858418, Pymnt 1 of 5 year multi-year pledge	\$ 20,000 00
Christians For Fair Witness On The Middle East	None	Public	Contribution	\$ 5,000 00
Commonwealth Kitchen	None	Public	Contribution	\$ 500 00
Cotting School	None	Public	Contribution	\$ 2,000 00
Courageous Parents	None	Public	Contribution	\$ 10,000 00
Dartmouth College Fund	None	Public	Contribution	\$ 10,000 00
East Boston Neighborhood Health Center	None	Public	Contribution	\$ 2,500 00
Elizabeth Stone House	None	Public	Contribution	\$ 250 00
Facing History And Ourselves	None	Public	Contribution	\$ 20,000 00
Fenway High School	None	Public	Annual Fund	\$ 500 00
First Church in Boston	None	Public	Contribution	\$ 1,000 00
First Congregational Church Of Rockport	None	Public	Old Sloop Steeple Project	\$ 250 00
Franciscan Hospital For Children	None	Public	Contribution	\$ 20,000 00
Friends Of Reut	None	Public	Hackathon	\$ 5,000 00
Friends Of The Israel Defense Forces	None	Public	Contribution	\$ 250 00
Friends Of Yemin Orde	None	Public	Contribution	\$ 10,000 00
Gloucester Boxing Club	None	Public	Donation on behalf of Jeff Novack	\$ 2,500 00
Greater Boston Food Bank	None	Public	In Memory of Teddy Cutler	\$ 1,000 00
Greater Boston Food Bank	None	Public	Contribution	\$ 1,000 00
Harborlight-Stoneridge Montessori	None	Public	Annual Fund	\$ 1,000 00
Israel & Co	None	Public	Contribution	\$ 10,000 00
ITSMY ORG INC	None	Public	Contribution	\$ 1,000 00
Jewish Foundation For The Righteous	None	Public	Contribution	\$ 250 00
JINSA	None	Public	Contribution	\$ 1,000 00
Lappin Foundation	None	Public	Tribute Ad, in honor of Jeff Robbins	\$ 1,000 00
Manship Artists Residency And Studios	None	Public	Charitable Contribution	\$ 5,000 00
Museum Of Science	None	Public	Contribution	\$ 20,000 00
New England Center For Homeless Veterans	None	Public	Contribution	\$ 250 00
Pan Mass Challenge	None	Public	Supporting David Fialkow	\$ 2,500 00
Pan Mass Challenge	None	Public	Supporting Michael Fneze, ID MF0011	\$ 2,500 00
Pathways For Children	None	Public	Contribution	\$ 5,000 00
Project Bread	None	Public	Bread & Lights Appeal	\$ 1,800 00
RHS DECA	None	Public	Contribution	\$ 1,000 00
Rockport Firemen's Association	None	Public	July 4th, Ken & Mananne Novack	\$ 100 00
Rockport Music	None	Public	Contribution	\$ 5,000 00
Sandy Bay Yacht Club Sailing Program	None	Public	Contribution	\$ 250 00
St Botolph Club Foundation	None	Public	Cultural	\$ 250 00
St Botolph Club Foundation	None	Public	Heritage	\$ 250 00
St Botolph Club Foundation	None	Public	Pledge commitment	\$ 1,000 00
Thacher Island Association	None	Public	In Support of the Ramp Project	\$ 1,000 00
The College Club Scholarship Fund	None	Public	Contribution	\$ 1,000 00
The David Project	None	Public	Contribution	\$ 20,000 00
The Gloucester Adventure	None	Public	Contribution	\$ 250 00
The Israel Project	None	Public	Contribution	\$ 5,000 00
Tufts Medical Center	None	Public	Working Wonders, ad & program listing	\$ 2,500 00
Tufts Medical Center	None	Public	Contribution	\$ 25,000 00
United States Memorial Holocaust Museum	None	Public	Contribution	\$ 250 00
Zakim Center Events	None	Public	Music Heals the Soul Supporter	\$ 1,000 00
TOTAL CONTRIBUTION				\$ 269,400.00