

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing	61,110	387,701	387,701		
	2 Savings and temporary cash investments		5,151	5,151		
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶ <u>2,008,333</u> Less allowance for doubtful accounts ▶ <u>0</u>	0	2,008,333	2,008,333		
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges	36,465	1,100	1,100		
	10a Investments—U S and state government obligations (attach schedule)					
	b Investments—corporate stock (attach schedule)					
	c Investments—corporate bonds (attach schedule)					
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12 Investments—mortgage loans					
	13 Investments—other (attach schedule)	9,238,519	5,938,714	7,298,883		
	14 Land, buildings, and equipment basis ▶ <u>6,564</u> Less accumulated depreciation (attach schedule) ▶ <u>4,776</u>	0	1,788	1,788		
15 Other assets (describe ▶ _____)						
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	9,336,094	8,342,787	9,702,956			
Liabilities	17 Accounts payable and accrued expenses	40,681	4,249			
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶ _____)					
	23 Total liabilities (add lines 17 through 22)	40,681	4,249			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds	0	0			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0			
	29 Retained earnings, accumulated income, endowment, or other funds	9,295,413	8,338,538			
30 Total net assets or fund balances (see instructions)	9,295,413	8,338,538				
31 Total liabilities and net assets/fund balances (see instructions) .	9,336,094	8,342,787				

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,295,413
2 Enter amount from Part I, line 27a	2	-957,875
3 Other increases not included in line 2 (itemize) ▶ _____	3	1,000
4 Add lines 1, 2, and 3	4	8,338,538
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	8,338,538

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a FIDELITY - 7579 - SHORT - TERM - COVERED	P		
b FIDELITY - 7579 - LONG - TERM - COVERED	P		
c ARTISAN INTL VALUE FUND INV CL, ARTKX, 04314H881	P	2011-01-12	2017-04-20
d CAPITAL GAINS DIVIDENDS	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 38,909		39,243	-334
b 5,059,474		4,368,731	690,743
c 809,461		636,540	172,921
d 88,478			88,478
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			-334
b			690,743
c			172,921
d			88,478
e			

2 Capital gain net income or (net capital loss)	2	951,808
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	2,508,138	7,979,918	0 314306
2015	1,690,322	8,542,537	0 197871
2014	1,375,547	10,968,310	0 125411
2013	1,332,646	5,913,027	0 225375
2012	1,105,057	6,046,060	0 182773
2 Total of line 1, column (d)			1 045736
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 209147
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			8,977,793
5 Multiply line 4 by line 3			1,877,678
6 Enter 1% of net investment income (1% of Part I, line 27b)			10,989
7 Add lines 5 and 6			1,888,667
8 Enter qualifying distributions from Part XII, line 4			2,427,796

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	10,989
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	10,989
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	10,989
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	2,800
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	13,600
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,611
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> 2,611 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► RICHARD DANNENBAUM Telephone no ► (774) 202-5325			

Located at **►** ONE LAKESHORE CENTER BRIDGEWATER MA ZIP+4 **►** 02324


15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b			
	Organizations relying on a current notice regarding disaster assistance check here. 				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	6b	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				No
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

[illegible]

Total number of other employees paid over \$50,000.	0
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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

[illegible]

Total number of others receiving over \$50,000 for professional services.	0
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[illegible]

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Part III Summary of Program-Related Investments (See instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Total. Add lines 1 through 3	0
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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	6,852,782
b	Average of monthly cash balances.	1b	250,508
c	Fair market value of all other assets (see instructions).	1c	2,011,221
d	Total (add lines 1a, b, and c).	1d	9,114,511
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,114,511
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	136,718
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	8,977,793
6	Minimum investment return. Enter 5% of line 5.	6	448,890

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	448,890
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	10,989
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	10,989
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	437,901
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	437,901
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	437,901

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,427,796
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,427,796
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	10,989
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,416,807

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				437,901
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	808,392			
b From 2013.	1,043,179			
c From 2014.	838,651			
d From 2015.	1,267,401			
e From 2016.	2,114,012			
f Total of lines 3a through e.	6,071,635			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 2,427,796				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				437,901
e Remaining amount distributed out of corpus	1,989,895			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,061,530			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	808,392			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	7,253,138			
10 Analysis of line 9				
a Excess from 2013.	1,043,179			
b Excess from 2014.	838,651			
c Excess from 2015.	1,267,401			
d Excess from 2016.	2,114,012			
e Excess from 2017.	1,989,895			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

PATRICK CARNEY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

KATHLEEN LARISACO CLAREMONT COMPANI
128 UNION STREET
NEW BEDFORD, MA 02740
(774) 202-5325

b The form in which applications should be submitted and information and materials they should include

APPLICATIONS SHOULD BE WRITTEN REQUESTS ON LETTERHEAD AND SHOULD PROVIDE INFORMATION REGARDING QUALIFIED CHARITABLE STATUS AND INTENDED USE OF GRANT

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE OTHER THAN AS DETAILED IN 2 (B) ABOVE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	2,017,104
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-11-08	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	EDWARD MCNEIL		2018-11-08		P00090108
	Firm's name ► COHNREZNICK LLP				Firm's EIN ► 22-1478099
Firm's address ► ONE BOSTON PLACE SUITE 500 BOSTON, MA 02108				Phone no (617) 648-1400	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
KATHLEEN LARISA	EXECUTIVE DIRECTOR 30 00	90,000	16,228	0
128 UNION STREET NEW BEDFORD, MA 02740				
KAREN NELSON	OUTGOING PROGRAM DIRECTOR 40 00	14,461	3,138	0
128 UNION STREET NEW BEDFORD, MA 02740				
PATRICK CARNEY	TRUSTEE 1 00	0	0	0
128 UNION STREET NEW BEDFORD, MA 02740				
LILLIAN CARNEY	TRUSTEE 1 00	0	0	0
128 UNION STREET NEW BEDFORD, MA 02740				
COLLEEN C CARNEY	TRUSTEE 1 00	0	0	0
128 UNION STREET NEW BEDFORD, MA 02740				
EDWARD H CARNEY	TRUSTEE 1 00	0	0	0
128 UNION STREET NEW BEDFORD, MA 02740				
PATRICK CARNEY JR	TRUSTEE 1 00	0	0	0
128 UNION STREET NEW BEDFORD, MA 02740				
GLENN OLIVEIRA	PROGRAM DIRECTOR 40 00	35,585	8,232	0
128 UNION STREET NEW BEDFORD, MA 02740				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AFRICA YOGA PROJECT 2908 W 75 N C/O FUSION ACCOUNTING LAYTON, UT 84041		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
ALMA DEL MAR CHARTER SCHOOL 515 BELLEVILLE AVENUE NEW BEDFORD, MA 02746		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	5,000
ALS ASSOCIATION - MASSACHUSETTS CHAPTER 685 CANTON ST - SUITE 103 NORWOOD, MA 02062		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	5,000
Total ► 3a				2,017,104


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN HEART ASSOCIATION 222 RICHMOND STREET PROVIDENCE, RI 02903		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,500
AMERICAN IRELAND FUND THE 10 POST OFFICE SQUARE SUITE 1205 BOSTON, MA 02109		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	25,000
BARKPO BOX 12065 PORTLAND, OR 97212		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BC HIGH SCHOOL150 MORRISSEY BLVD BOSTON, MA 02125		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	20,500
BERKLEY SCHOLARSHIP FUND BERKLEY MIDDLE SCHOOL 21 NO MAIN ST BERKLEY, MA 02779		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
BETH ISRAEL DEACONESS MEDICAL CENTER 330 BROOKLINE AVE BOSTON, MA 02215		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	28,000
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BISHOP CONNOLLY HIGH SCHOOL 373 ELSBREE STREET FALL RIVER, MA 02720		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	10,000
BISHOP FEEHAN HIGH SCHOOL 70 HOLCOTT DRIVE ATTLEBORO, MA 02703		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	4,620
BISHOP STANG HIGH SCHOOL BISHOP STANG HIGH SCHOOL 500 SLOCUM ROAD NORTH DARTMOUTH, MA 02747		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	19,000
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BLACKHAWKS OF ST PAUL PO BOX 40436 ST PAUL, MN 55104		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVE BOSTON, MA 02115		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	4,750
BOSTON COLLEGE 220 MORE HALL 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	257,500
Total ► 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON HEALTHCARE FOR THE HOMELESS 780 ALBANY ST BOSTON, MA 02118		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	11,500
BOYS AND GIRLS CLUB OF GREATER NEW BEDFORD 166 JENNEY STREET NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	21,250
BROWN PLAY SCHOOL 4 NEWMAN AVE C/O CLAUDINE TAYLOR RUMFORD, RI 02916		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	500
Total 				2,017,104
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BURGO BASKETBALL ASSOCIATION INC 101 SLOCUM RD DARTMOUTH, MA 02747		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	10,000
BUTTONWOOD PARK ZOOLOGICAL SOCIETY 425 HAWTHORN STREET NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	12,000
CAMP HARBOR VIEW FOUNDATION C/O THE CONNORS FAMILY OFFICE 200 CLARENDON ST 60TH FLOOR BOSTON, MA 02116		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	10,000
Total 				2,017,104
3a				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHEDRAL OF SAINT PAUL 239 SELBY AVENUE SAINT PAUL, MN 55102		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
CATHOLIC CHARITIES APPEAL 783 DARTMOUTH ST ST MARYS RECTORY S DARTMOUTH, MA 02748		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	50,000
CATHOLIC SCHOOLS FOUNDATION 260 FRANKLIN ST SUITE 630 BOSTON, MA 02110		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	25,000
Total ► 3a				2,017,104

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHEW MEMORIAL BOYS AND GIRLS - FALL RIVER 803 BEDFORD ST PO BOX 5155 FALL RIVER, MA 02723		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	5,000
CHILD AND FAMILY SERVICES OF NEW BEDFORD 3057 ACUSHNET AVE NEW BEDFORD, MA 02745		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	5,500
CHILDREN'S ADVOCACY CENTER OF BRISTOL COUNTY 58 ARCH STREET FALL RIVER, MA 02724		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	10,000
Total ► 3a				2,017,104

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLLEGE OF NEW ROCHELLE 29 CASTLE PLACE NEW ROCHELLE, NY 10805		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	100,000
COLORADO OUTDOOR EDUCATION CENTER PO BOX 167 FLORISSANT, CO 80816		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	2,500
COMMUNITY BOATING CENTER 1641 PADNARAM AVENUE NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	47,000
Total ► 3a				2,017,104

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY FOUNDATION OF SOUTHEASTERN MA (CFSEMA) 128 UNION STREET SUITE 403 NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	91,000
COUNCIL ON FOUNDATIONS 2121 CRYSTAL DR SUITE 700 ARLINGTON, VA 22202		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	900
COYLE AND CASSIDY HIGH SCHOOL AND MIDDLE SCHOOL 2 HAMILTON STREET TAUNTON, MA 02780		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	2,265
Total ▶ 3a				2,017,104

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CRESCENT PARK CAROUSEL PRESERVATION ASSOCIATION 145 TAUNTON AVE E PROVIDENCE, RI 02914		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	2,000
DANA-FARBER CANCER INSTITUTE 10 BROOKLINE PLACE WEST BROOKLINE, MA 02445		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	301,000
DARTMOUTH NATURAL RESOURCES TRUST PO BOX 70567 DARTMOUTH, MA 02747		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
Total ▶ 3a				2,017,104

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DEMELLO SCHOOL PTO 654 DARTMOUTH ST SOUTH DARTMOUTH, MA 02748		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	500
DENNISON MEMORIAL COMMUNITY CENTER 755 SOUTH FIRST STREET NEW BEDFORD, MA 02744		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	13,200
DIOCESE OF FALL RIVER 450 HIGHLAND AVENUE PO BOX 2577 FALL RIVER, MA 02722		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	104,360
Total ► 3a				2,017,104

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Name and address (home or business)				
a <i>Paid during the year</i>				
DIOCESE OF PALM BEACH 9995 NORTH MILITARY TRAIL POBOX 109650 PALM BEACH GARDENS, FL 33410		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	6,000
DIRECT RELIEF 27 SOUTH LA PATERA LANE GOLETA, CA 93117		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	5,000
DUKE UNIVERSITY C/O DUKE LAW ALUMNI AND DEVELOPMENT 615 CHAPEL DRIVE BOX 90389 DURHAM, NC 27708		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	4,000
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EMERALD NECKLACE CONSERVANCY 125 THE FENWAY BOSTON, MA 02115		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	5,000
ESPIRITO SANTO SCHOOL 143 EVERETT STREET FALL RIVER, MA 02723		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	5,000
FINCA1201 FIFTEENTH ST NW WASHINGTON, DC 20005		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	500
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
FOUNDATION FOR FACES OF CHILDREN 258 HARVARD ST 367 BROOKLINE, MA 02446		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	5,000
FOUNDATION TO ADVANCE CATHOLIC EDUCATION FACE)(ST MARY'S) 450 HIGHLAND AVE FALL RIVER, MA 02720		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	50,000
FRIENDS ACADEMY1088 TUCKER ROAD DARTMOUTH, MA 02747		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	5,000
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF EXCEL ACADEMY INC 401 BREMEN STREET EAST BOSTON, MA 02128		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	2,500
GREATER NEW BEDFORD COMMUNITY HEALTH CENTER INC 874 PURCHASE STREET NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	3,000
HALE RESERVATION80 CARBY STREET WESTWOOD, MA 02090		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	2,000
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HEALTHY MOTHERS HEALTHY BABIES 901 NORTHPOINT PARKWAY SUITE 403 WEST PALM BEACH, FL 33407		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	500
HOLY FAMILY HOLY NAME SCHOOL 91 SUMMER STREET NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	10,000
HOLY FAMILY SCHOOL8 ORANGE AVE NATCHEZ, MS 39120		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	4,000
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOLY TRINITY SCHOOL64 LAMPHOR ST FALL RIVER, MA 02721		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	10,000
INTER-CHURCH COUNCIL OF GNB 412 COUNTY STREET NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
JUNIOR ACHIEVEMENT OF SOUTHEASTERN MASS INC 128 UNION STREET SUITE 304 NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	10,000
Total 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
LLOYD CENTER FOR THE ENVIRONMENT 430 POTOMSKA ROAD S DARTMOUTH, MA 02748		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	3,000
MASSACHUSETTS GENERAL HOSPITAL 125 NASHUA ST SUITE 540 BOSTON, MA 02114		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	160,000
MCAULEY MINISTRIES622 ELMWOOD ST PROVIDENCE, RI 02907		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MINNESOTA DIVERSIFIED INDUSTRIES INC 3501 BROADWAY ST STE 100 MINNEAPOLIS, MN 55413		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	2,000
MISSION GRAMMAR SCHOOL 94 ST ALPHONSUS STREET ROXBURY, MA 02120		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	500
MISSIONS FOR HUMANITY 347 ROCHESTER ST PO BOX 9512 FALL RIVER, MA 02720		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	2,000
Total ► 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a Paid during the year				
MY BROTHER'S KEEPER 534 WASHINGTON ST EASTON, MA 02375		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	25,000
NATIVITY PREPARATORY SCHOOL OF NEW BEDFORD 66 SPRING STREET NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	20,000
NEMASKET GROUP56 BRIDGE ST FAIRHAVEN, MA 02719		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	25,000
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
NEW BEDFORD FESTIVAL THEATRE 684 PURCHASE ST NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	5,000
NEW BEDFORD PARKS RECREATION & BEACHES 181 HILLMAN ST BLD 3 NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	23,800
NEW BEDFORD PORT SOCIETY 15 JOHNNY CAKE HILL NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	12,500
Total ▶ 3a				2,017,104


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
NEW BEDFORD STAR KIDS SCHOLARSHIP PROGRAM PO BOX 6214 MIDDLETOWN, RI 02842		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	3,500
NEW BEDFORD SYMPHONY ORCHESTRA 128 UNION STREET SUITE 204 NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	15,000
NEW BEDFORD WHALING MUSEUM 18 JOHNNY CAKE HILL NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	20,000
Total ► 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NORTHSTAR LEARNING CENTERS INC 53 LINDEN STREET NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
OUR LADY OF LOURDES SCHOOL 52 FIRST ST TAUNTON, MA 02780		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	10,000
OUR SISTERS' SCHOOL 145 BROWNELL AVE NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	23,000
Total ▶ 3a				2,017,104


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHILANTHROPY ROUNDTABLE 1120 20TH ST NW SUITE 550 SOUTH WASHINGTON, DC 20036		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	500
PLAY BALL FOUNDATION 60 THOREAU STREET 255 CONCORD, MA 01742		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	7,000
PORTUGUESE UNITED FOR EDUCATION 360 COGGESHALL ST NEW BEDFORD, MA 02746		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	5,000
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
POSITIVE ACTION AGAINST CHEMICAL ADDICTION (PAACA) 360 COGGESHALL STREET NEW BEDFORD, MA 02746		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	500
PRESERVATION FOUNDATION OF PALM BEACH 311 PERUVIAN AVE PALM BEACH, FL 33480		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	5,000
PROVIDENCE CHILDREN'S MUSEUM 100 SOUTH ST PROVIDENCE, RI 02903		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	500
Total ► 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REGIS COLLEGE235 WELLESLEY STREET WESTON, MA 02493		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	5,000
RODMAN RIDE FOR KIDS 10 LINCOLN RD 208 FOXBORO, MA 02035		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
ROOM TO GROW NATIONAL INC 142 BERKELEY STREET BOSTON, MA 02116		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
Total ▶ 3a				2,017,104


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROTCH-JONES-DUFF HOUSE AND GARDEN MUSEUM 396 COUNTY STREET NEW BEDFORD, MA 02470		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	500
SAINT MICHAEL SCHOOL 209 ESSEX STREET FALL RIVER, MA 02720		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	6,000
SCHOLARSHIP FOR ADVANCED GUYANESE EDUCATION (SAGE) 1976 S LA CIENEGA BLVD 542 LOS ANGELES, CA 90034		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	500
Total 				2,017,104
3a				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCHOONER ERNESTINA-MORRISSEY ASSOCIATION PO BOX 2995 NEW BEDFORD, MA 02741		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	8,000
SCHWARTZ CHILDREN'S REHABILITATION CENTER ONE POSA PLACE DARTMOUTH, MA 02747		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	2,000
SIGNAL FIRE5205 NE 19TH AVE PORTLAND, OR 97211		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
Total ► 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SISTER ROSE NETWORK 1600 BAY ST C/O CATHOLIC SOCIAL SERVICES FALL RIVER, MA 02724		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	20,000
SOUTH BRONX EDUCATION FOUNDATION 843 CROTONA PARK NORTH BRONX, NY 10460		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	2,965
SOUTHCOAST HEALTH SYSTEM 101 PAGE ST NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
Total 				2,017,104
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST JAMES-ST JOHN SCHOOL 180 ORCHARD ST NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	7,680
ST JOHN THE EVANGELIST SCHOOL 13 HODGES STREET ATTLEBORO, MA 02703		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	2,368
ST JOSEPH SCHOOL100 SPRING STREET FAIRHAVEN, MA 02719		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,616
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST LUKE'S HOSPITAL (SOUTHCOAST HEALTH SYSTEMS) 101 PAGE STREET NEW BEDFORD, MA 02741		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	50,000
ST MARY'S PARISH 783 DARTMOUTH STREET DARTMOUTH, MA 02748		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
ST PIUS X SCHOOL321 WOOD RD S YARMOUTH, MA 02664		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	6,661
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST STANISLAUS SCHOOL 37 ROCKLAND STREET PO BOX 300 FALL RIVER, MA 02724		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	12,836
ST VINCENT'S DEPAUL SOCIETY ST MARGARET MARY ALACOQUE CONFERENC PO BOX 1381 MIDDLEBORO, MA 02346		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
TEACH FOR AMERICA 60 CANAL STREET 5TH FLOOR BOSTON, MA 02114		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	20,000
Total 				2,017,104
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CICIRELLI EDUCATION FUND C/O CITIZENS BANK HEADQUARTERS 875 ELM STREET MANCHESTER, NH 03104		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
THE MARION INSTITUTE202 SPRING ST MARION, MA 02738		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	10,000
UNITED WAY OF GREATER NEW BEDFORD 128 UNION ST STE 105 NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	26,000
Total 				2,017,104
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF PALM BEACH COUNTY 477 SOUTH ROSEMARY AVENUE SUITE 230 WEST PALM BEACH, FL 33401		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	2,000
UNIVERSITY OF DENVER 2101 S UNIVERSITY BLVD SUITE 664 DENVER, CO 80208		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	2,500
UNIVERSITY OF MASSACHUSETTS - DARTMOUTH 285 OLD WESTPORT RD DARTMOUTH, MA 02747		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	37,333
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF MASSACHUSETTS MEDICAL SCHOOL 55 LAKE AVENUE NORTH WORCESTER, MA 01655		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	4,000
WAYSIDE YOUTH AND FAMILY SUPPORT NETWORK 1 FREDERICK ABBOTT WAY FRAMINGHAM, MA 01701		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	500
WHALE128 UNION STREET NEW BEDFORD, MA 02470		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	3,000
Total ► 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WOMEN'S FUND30 CORNELL ST NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	26,000
YES412 MASSACHUSETTS AVE BOSTON, MA 02118		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	10,000
YMCA - DARTMOUTH276 GULF RD DARTMOUTH, MA 02748		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	1,000
Total ▶ 3a				2,017,104

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YWCA SOUTHEASTERN MA 20 SOUTH SIXTH STREET NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	5,000
ZEITERION THEATRE INC 684 PURCHASE ST NEW BEDFORD, MA 02740		PC	UNRESTRICTED SUPPORT OF ORGANIZATIONS PURPOSE	25,000
Total ▶ 3a				2,017,104

TY 2017 Accounting Fees Schedule

Name: THE CARNEY FAMILY CHARITABLE FOUNDATION
C/O CLAREMONT MGMT CO

EIN: 04-6614314

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP	2,500	1,250		1,250

TY 2017 General Explanation Attachment

Name: THE CARNEY FAMILY CHARITABLE FOUNDATION
C/O CLAREMONT MGMT CO

EIN: 04-6614314

General Explanation Attachment

Identifier	Return Reference	Explanation	
1		FORM 990PF, PART VII-B LINE 1(A)4	THE ORGANIZATION PAYS COMPENSATION TO ONE OF ITS BOARD MEMBERS FOR HER DUTIES AS EXECUTIVE DIRECTOR OF THE ORGANIZATION THIS MEETS THE DEFINITION OF SELF-DEALING AND AS SUCH, PART VII-B QUESTIONS 1A4 HAVE BEEN ANSWERED YES HOWEVER, THE PAYMENTS ARE REASONABLE AND NOT EXCESSIVE. THE PAYMENT DOES NOT FAIL TO QUALIFY AS AN EXCEPTION AND THEREFORE PART VII-B QUESTION 1B HAS BEEN ANSWERED NO

TY 2017 Investments - Other Schedule

Name: THE CARNEY FAMILY CHARITABLE FOUNDATION
C/O CLAREMONT MGMT CO

EIN: 04-6614314

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
FIDELITY INVESTMENTS	AT COST	5,938,714	7,298,883

TY 2017 Legal Fees Schedule

Name: THE CARNEY FAMILY CHARITABLE FOUNDATION
C/O CLAREMONT MGMT CO

EIN: 04-6614314

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL EXPENSES	1,625	0		1,625

TY 2017 Other Expenses Schedule

Name: THE CARNEY FAMILY CHARITABLE FOUNDATION
C/O CLAREMONT MGMT CO

EIN: 04-6614314

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	18,530	18,530		0
BUILDING LIGHTING	242	0		242
BUILDING REPAIRS & MAINTENANCE	21,069	0		21,069
CABLE	234	0		234
CELL PHONES	2,131	0		2,131
COMPUTER SUPPORT SERVICES	10,581	0		10,581
CONFERENCE CALLS	87	0		87
INTERIOR PAINTING	982	0		982
INTERNET	1,079	0		1,079
MEMBERSHIP AND DUES	9,644	0		9,644

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES	36,596	0		36,596
OTHER MARKETING EXPENSES	697	0		697
POSTAGE	1,580	0		1,580
SUBSCRIPTIONS	2,911	0		2,911
TELEPHONE	1,149	0		1,149
EMPLOYEE OUTINGS	150	0		150
ENTERTAINMENT	7,358	0		7,358
LICENSES AND FEES	663	0		663

TY 2017 Other Increases Schedule

Name: THE CARNEY FAMILY CHARITABLE FOUNDATION
C/O CLAREMONT MGMT CO

EIN: 04-6614314

Description	Amount
PRIOR PERIOD ADJUSTMENT - DONATION	1,000

TY 2017 Other Notes/Loans Receivable Short Schedule

Name: THE CARNEY FAMILY CHARITABLE FOUNDATION
C/O CLAREMONT MGMT CO

EIN: 04-6614314

Name of 501(c)(3) Organization	Balance Due
THE COLLEGE OF NEW ROCHELLE	2,008,333

TY 2017 Other Professional Fees Schedule

Name: THE CARNEY FAMILY CHARITABLE FOUNDATION
C/O CLAREMONT MGMT CO

EIN: 04-6614314

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER PROFESSIONAL FEES	83,327	0		83,327

TY 2017 Taxes Schedule

Name: THE CARNEY FAMILY CHARITABLE FOUNDATION
C/O CLAREMONT MGMT CO

EIN: 04-6614314

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	13,424	1,342		12,082
FOREIGN TAXES	1,875	1,875		0
STATE INCOME TAXES	500	0		500
FEDERAL INCOME TAX	2,835	0		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491313006288		
<div>Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service</div>		<div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990</div>			<div>OMB No 1545-0047</div> <div>2017</div>	
<div>Name of the organization</div> <div>THE CARNEY FAMILY CHARITABLE FOUNDATION C/O CLAREMONT MGMT CO</div>				<div>Employer identification number</div> <div>04-6614314</div>		
<div>Organization type (check one)</div>						
<div>Filers of:</div> <div>Form 990 or 990-EZ</div> <div>Form 990-PF</div>						<div>Section:</div> <div><div><input type="checkbox"/> 501(c)() (enter number) organization</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div><div><input type="checkbox"/> 527 political organization</div><div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div><div><input type="checkbox"/> 501(c)(3) taxable private foundation</div></div>
<div>Check if your organization is covered by the General Rule or a Special Rule.</div> <div>Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions</div>						
<div>General Rule</div> <div><input checked="" type="checkbox"/> For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.</div>						
<div>Special Rules</div> <div><input type="checkbox"/> For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.</div> <div><input type="checkbox"/> For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.</div> <div><input type="checkbox"/> For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$</div>						
<div>Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).</div>						
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF		Cat No 30613X		Schedule B (Form 990, 990-EZ, or 990-PF) (2017)		

Name of organization THE CARNEY FAMILY CHARITABLE FOUNDATION C/O CLAREMONT MGMT CO	Employer identification number 04-6614314
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PATRICK CARNEY 128 UNION STREET NEW BEDFORD, MA 02740	\$ 1,000,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

04-6614314

Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$ _____	

Name of organization THE CARNEY FAMILY CHARITABLE FOUNDATION C/O CLAREMONT MGMT CO	Employer identification number 04-6614314
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div> <div></div>	<div></div> <div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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