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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation: ROSALYN AND RICHARD SLIFKA CHARITABLE TRUST

A Employer identification number: 04-6560021

Number and street (or P O box number if mail is not delivered to street address): 800 SOUTH STREET, PO BOX 9161

Room/suite:

B Telephone number (see instructions): (617) 894-8800

City or town, state or province, country, and ZIP or foreign postal code: WALTHAM, MA 02453-9161

C If exemption application is pending, check here ▶ ☐

6

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

04

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 931,560.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

3

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	709,302.			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	31.	31.		ATCH 1
	4 Dividends and interest from securities	23,060.	23,060.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-33,181.			
	b Gross sales price for all assets on line 6a 2,123,470.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	699,212.	23,091.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)[3]	5,125.			125.
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 4	7,512.	7,512.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	12,637.	7,512.		125.
	25 Contributions, gifts, grants paid	1,797,000.			1,797,000.
	26 **Total expenses and disbursements** Add lines 24 and 25	1,809,637.	7,512.		1,797,125.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-1,110,425.			
	b **Net investment income** (if negative, enter -0-)		15,579.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	1,040,182.	581,767.	581,767.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule) ATCH 5	1,003,214.	351,203.	349,793.
	11	Investments - land, buildings, and equipment, basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	2,043,396.	932,970.	931,560.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	2,043,395.	932,970.	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	2,043,395.	932,970.	
	31	**Total liabilities and net assets/fund balances** (see instructions)	2,043,395.	932,970.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,043,395.
2	Enter amount from Part I, line 27a	2	-1,110,425.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	932,970.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	932,970.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-33,181.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	-34,012.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,962,432.	2,280,116.	0.860672
2015	566,375.	1,377,288.	0.411225
2014	549,750.	1,986,070.	0.276803
2013	15,035.	48,855.	0.307747
2012	70,062.	72,948.	0.960438

2	Total of line 1, column (d)	2	2.816885
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.563377
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	1,236,208.
5	Multiply line 4 by line 3	5	696,451.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	156.
7	Add lines 5 and 6	7	696,607.
8	Enter qualifying distributions from Part XII, line 4	8	1,797,125.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b	1	156.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	
3	Add lines 1 and 2	3	156.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	156.
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017 — 6a: 8,427.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	8,427.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	8,271.
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶ 8,271. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ MA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ RICHARD SLIFKA Telephone no ▶ 617-894-8800

Located at ▶ 800 SOUTH STREET, PO BOX 9161 WALTHAM, MA ZIP+4 ▶ 02453-9161

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a During the year, did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b	N/A	
Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No			
If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		0.

Total number of others receiving over $50,000 for professional services ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	998,676.
b	Average of monthly cash balances	1b	256,358.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	1,255,034.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,255,034.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	18,826.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,236,208.
6	**Minimum investment return.** Enter 5% of line 5	6	61,810.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	61,810.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	156.		
b	Income tax for 2017 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	156.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	61,654.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	61,654.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	61,654.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,797,125.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,797,125.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	156.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,796,969.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				61,654.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only				
b Total for prior years 20 15 ,20 14 ,20 13				
3 Excess distributions carryover, if any, to 2017				
a From 2012 66,421.				
b From 2013 15,035.				
c From 2014 476,654.				
d From 2015 520,444.				
e From 2016 1,860,374.				
f **Total** of lines 3a through e	2,938,928.			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 1,797,125.				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2017 distributable amount				61,654.
e Remaining amount distributed out of corpus	1,735,471.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,674,399.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	66,421.			
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a	4,607,978.			
10 Analysis of line 9				
a Excess from 2013 15,035.				
b Excess from 2014 476,654.				
c Excess from 2015 520,444.				
d Excess from 2016 1,860,374.				
e Excess from 2017 1,735,471.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

RICHARD SLIFKA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHMENT 7 800 SOUTH STREET, PO BOX 9161 WALTHAM, MA 02453-9161		PC	SEE ATTACHMENT 7	1,797,000.
Total ▶ 3a				1,797,000.
b *Approved for future payment*				
N/A				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	31.	
4 Dividends and interest from securities			14	23,060.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-33,181.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				-10,090.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . . . 13 -10,090.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	N/A

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements and to the best of my knowledge and belief, it is true, correct and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

RICHARD SLIFKA | 11/14/18 | OFFICER

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
TRISH DILLINGER	Trisha L Dillinger	11/13/18		P01242479
Firm's name ▶ ERNST & YOUNG U.S. LLP			Firm's EIN ▶ 34-6565596	
Firm's address ▶ 50 SOUTH MAIN STREET, SUITE 1200 AKRON, OH 44308			Phone no 330-255-5243	

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	**Schedule of Contributors** ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Go to *www.irs.gov/Form990* for the latest information.	OMB No 1545-0047 **2017**

Name of the organization	Employer identification number
ROSALYN AND RICHARD SLIFKA CHARITABLE TRUST	04-6560021

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)(3) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization ROSALYN AND RICHARD SLIFKA CHARITABLE TRUST

Employer identification number 04-6560021

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	RICHARD SLIFKA 800 SOUTH STREET, PO BOX 9161 WALTHAM, MA 02453-9161	$ 709,302.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization ROSALYN AND RICHARD SLIFKA CHARITABLE TRUST

Employer identification number 04-6560021

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	2,500 SHARES OF ALIBABA GROUP HOLDINGS	$ 442,700.	12/01/2017

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	1,420 SHARES OF FACEBOOK INC	$ 251,596.	12/01/2017

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	80 SHARES OF NETFLIX COM INC	$ 15,006.	12/01/2017

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		$	

Name of organization ROSALYN AND RICHARD SLIFKA CHARITABLE TRUST

Employer identification number 04-6560021

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **$1,000 or less** for the year (Enter this information once See instructions) ▶ $ __________
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		100,000 SHS AMERICAN HONDA FIN CORP					01/18/2017	03/17/2017
100,015.		100,138.					-123.	
		50,000 SHS BANK NOVA SCOTIA B C UNSECD S					01/13/2017	06/14/2017
49,987.		49,990.					-3.	
		50,000 SHS BANK NOVA SCOTIA B C UNSECD S					01/13/2017	12/18/2017
50,000.		49,990.					10.	
		100,000 SHS DEERE JOHN CAP CORP					01/17/2017	09/06/2017
100,577.		100,379.					198.	
		50,000 SHS DISNEY WALT CO					01/18/2017	04/19/2017
50,081.		50,088.					-7.	
		100,000 SHS INTEL CORP					12/30/2016	02/22/2017
100,141.		100,151.					-10.	
		50,000 SHS PEPSICO INC					12/28/2016	06/14/2017
50,442.		49,929.					513.	
		100,000 SHS UNION PAC CORP					01/13/2017	09/06/2017
101,211.		100,332.					879.	
		100,000 SHS WELLS FARGO & CO NEW UNSECD					01/06/2017	09/06/2017
101,498.		100,172.					1,326.	
		2,500 SHS ALIBABA GROUP HLDG LTD					12/01/2017	12/05/2017
412,033.		442,000.					-29,967.	
		1,420 SHS FACEBOOK INC					12/01/2017	12/05/2017
241,913.		248,372.					-6,459.	
		80 SHS NETFLIX COM INC					12/01/2017	12/05/2017
14,623.		14,992.					-369.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		50,000 SHS AMERICAN EXPRESS CR CORP					09/04/2014	04/19/2017
49,986.		49,761.					225.	
		50,000 SHS AMERICAN EXPRESS CR CORP					02/08/2016	04/19/2017
49,986.		49,895.					91.	
		100,000 SHS ANHEUSER-BUSCH INBEV FIN INC					01/26/2016	06/14/2017
100,282.		99,849.					433.	
		50,000 SHS CATERPILLAR INC					09/12/2014	04/19/2017
50,015.		50,021.					-6.	
		50,000 SHS EXXON MOBIL CORP					11/23/2015	09/06/2017
50,227.		50,168.					59.	
		50,000 SHS GENERAL ELEC CAP CORP					09/04/2014	03/17/2017
50,000.		50,009.					-9.	
		100,000 SHS JPMORGAN CHASE & CO					01/13/2016	08/15/2017
100,000.		100,000.						
		50,000 SHS MICROSOFT CORP					01/29/2016	08/22/2017
49,862.		50,006.					-144.	
		50,000 SHS PUBLIC SVC ELEC GAS CO					11/12/2015	08/23/2017
50,366.		50,297.					69.	
		50,000 SHS PUBLIC SVC ELEC GAS CO SECD					01/06/2016	06/15/2017
50,031.		49,843.					188.	
		50,00 SHS ROYALBKCDA					01/29/2016	06/14/2017
50,165.		50,151.					14.	
		100,000 SHS TOYOTA MTR CR CORP					01/29/2016	06/14/2017
100,031.		100,120.					-89.	
TOTAL GAIN(LOSS)							-33,181.	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
US TRUST #4353 INTEREST		31.	31.
	TOTAL	31.	31.

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
US TRUST #2855161 - INTEREST	22,550.	22,550.
US TRUST #2855161 - BOND PREMIUM INT	-1,671.	-1,671.
US TRUST #2855161 - DIVIDENDS	2,181.	2,181.
TOTAL	23,060.	23,060.

ATTACHMENT 3

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
2016 MA PC FILING FEE	125.	125.
2016 FED EXT PAYMENT	5,000.	
TOTALS	5,125.	125.

ATTACHMENT 4

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
US TRUST #5161 - BANK FEES	7,512.	7,512.
TOTALS	7,512.	7,512.

ATTACHMENT 5

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
100,000 TOYOTA MTR CR CORP	100,270.		
100,000 JP MORGAN CHASE	100,624.		
100,000 ANHEUSER-BUSCH INBEV	99,849.		
50,000 MICROSOFT CORP	50,020.		
50,000 PUBLIC SVC ELEC GAS SE	49,843.		
50,000 ROYAL BK CDA	50,287.		
50,000 GENERAL ELECTRIC CAP	50,153.		
100,000 AMERICAN EXPRESS CR	99,656.		
50,000 CATERPILLAR INC	50,306.		
50,000 DISNEY WALT CO NEW		50,104.	49,870.
50,000 PEPSICO INC		49,929.	49,926.
50,000 PUBLIC SVC ELEC GAS CO	50,782.		
100,000 EXXON MOBIL CORP	100,508.	50,254.	49,920.
100,000 CHEVRON CORP NEW	100,609.	100,609.	100,213.
50,000 ROYAL BK CDA	50,287.	50,287.	49,947.
50,000 MICROSOFT CORP	50,020.	50,020.	49,917.
TOTALS	1,003,214.	351,203.	349,793.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
RICHARD SLIFKA 800 SOUTH STREET, PO BOX 9161 WALTHAM, MA 02453-9161	TRUSTEE 1.00	0.	0.	0.
ROSALYN SLIFKA 800 SOUTH STREET, PO BOX 9161 WALTHAM, MA 02453-9161	TRUSTEE 1.00	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

Rosalyn & Richard Slifka Charitable Trust
Charitable Contributions
12/31/2017

ORGANIZATION	AMOUNT	FOUNDATION STATUS	PURPOSE
Aish Campus Boston, Inc. 14 Embassy Rd. Brighton, MA 02135	16,000	PC	To give Jewish college students the tools they need to stand up for Israel and the Jewish people
Alliance to Protect Nantucket Sound, Inc. 4 Barnstable Road Hyannis, MA 02601	22,500	PC	To protect Nantucket Sound in perpetuity from any inappropriate industrial or commercial development that would threaten or negatively alter the coastal ecosystem.
American Friends of Darchei Hashleimus 46 Embassy Rd. Brighton, MA 02135	10,000	PC	To provide educational and religious training.
AMIT Children 817 Broadway New York, NY 10003	5,000	PC	To help Israel's youth to realize their potential and strengthen Israeli society by educating and nurturing children from diverse backgrounds within a framework of academic, excellence, religious value, and Zionist ideals.
Bais Yaakov of Boston, Inc. PO Box 351004 Brighton, MA 02135	82,500	PC	To provide comprehensive Judaic studies and challenging secular studies education, to Orthodox Jewish young women in an atmosphere that fosters a love of learning, traditional Jewish values and ethics, as well as commitment to community.
Barnstable Clean Water Coalition PO Box 215 Osterville, MA 02655	20,000	PC	To restore and preserve clean water in Barnstable.
Best Buddies Challenge 529 Main Street, Suite 202 Boston, MA 02129	10,000	PC	To establish a global volunteer movement that creates opportunities for one-to-one friendships, integrated employment and leadership development for people with intellectual and developmental disabilities
Beth Israel Deaconess Medical Center, Inc. 330 Brookline Ave Boston, MA 02215	55,000	PC	To serve patients compassionately and effectively, and create a healthy future for them and their families
Boston Children's Chorus, Inc. 20 Old Colony Avenue 2nd Floor Boston, MA 02127	10,000	PC	To unite the city's diverse communities and inspire social change.
Boston Healthcare for the Homeless Program, Inc 780 Albany Street Boston, MA 02118	10,000	PC	To provide and assure access to the highest quality health care for Boston's homeless men, women, and children
Boston Jewish Film Festival, Inc. 1001 Watertown Street West Newton, MA 02465	10,000	PC	To engage and inspire the community to explore the full spectrum of Jewish life, values, and culture

Rosalyn & Richard Slifka Charitable Trust
Charitable Contributions
12/31/2017

ORGANIZATION	AMOUNT	FOUNDATION STATUS	PURPOSE
Boston Latin School Association 27 School Street Suite 300 Boston, MA 02108	50,000	PC	To preserve and support the mission and excellence of the Boston Latin School To build and maintain relationships among its alumni and friends
Brandeis University 415 South St MSC 110 Waltham, MA 02453	50,000	PC	To advance education in the humanities, arts, natural, and physical sciences
Cape Code Chabad Lubavitch 745 W Main St Hyannis, MA 02601	7,000	PC	To provide Jewish education, social services, youth programs, and holiday programs.
Chabad-Lubavitch Jewish Center of Needham 472 High Rock Street Needham, MA 02492	6,500	PC	To promote Jewish identity, pride, and continuity. To strengthen the unity of the Jewish people.
Chabad-Lubavitch, Inc. 491 Commonwealth Ave. Boston, MA 02215	276,000	PC	To further the understanding and observance of Jewish traditions to all, regardless of their background.
Children's Trust, Inc 55 Court Street, 4th Floor Boston, MA 02108	10,000	PC	To stop child abuse in Massachusetts and help parents build the skills and confidence they need to make sure kids have safe and healthy childhoods
Combined Jewish Philanthropies of Greater Boston, Inc 126 High St Boston, MA 02110	10,000	PC	To help people fulfill the most important needs and aspirations of Jewish community
Congregation Chai Odom 77 Englewood Ave Brighton, MA 02135	10,000	PC	To support Jewish communities.
Convergence 1133 19th Street NW, Suite 410 Washington DC, 20036	75,000	PC	To converge groups with conflicting views to build trust, identify solutions, and form alliances for action on critical national issues.
Friends of The Israel Defense Forces 60 East 42nd Street New York, NY 10165	8,000	PC	To offer educational, cultural, recreational, social service programs, and facilities that provide hope, purpose, and life-changing support for the soldiers who protect Israel and Jews worldwide.
Gann Academy 333 Forest St. Waltham, MA 02452	150,000	PC	Independent Jewish high school, recognized for an innovative curriculum that combines in-depth critical analysis, experiential learning, and a focus on building a better world.
Gateways: Access To Jewish Education 333 Nahanton Street Newton, MA 02459	2,500	PC	To provide high quality special education services, expertise and support to enable students with diverse learning needs to succeed in Jewish educational settings and participate meaningfully in Jewish life.

Rosalyn & Richard Slifka Charitable Trust
Charitable Contributions
12/31/2017

ORGANIZATION	AMOUNT	FOUNDATION STATUS	PURPOSE
Hebrew College 160 Herrick Rd. Newton Centre, MA 02459	10,000	PC	To promote excellence in Jewish learning and leadership within a pluralistic environment of open inquiry, intellectual rigor, personal engagement and spiritual creativity
Hebrew SeniorLife, Inc 1200 Centre Street Boston, MA 02131	5,000	PC	To honor elders by respecting and promoting their independence, spiritual vigor, dignity and choice, and by recognizing that they are a resource to be cherished
Icahn School of Medicine at Mount Sinai Office of Development One Gustave L Levy Place, Box 1049 New York, NY 10029	2,500	PC	To pursue innovative approaches to education, research and patient care, combining the best traditions of medicine with the principles and entrepreneurial thinking of a startup, to uncover novel insights about disease.
Initiative for a Competitive Inner City, Inc. 56 Warren St. 3rd Floor Roxbury, MA 02119	10,000	PC	To drive economic prosperity in America's inner cities through private sector investment to create jobs, income and wealth for local residents.
Jewish Community Day School, Inc 57 Stanley Avenue Watertown, MA 02472	20,000	PC	To provide lifelong learning and serve as an inspirational model of innovation, effective and joyful teaching and learning beyond the school.
Jewish Family and Children's Service 1430 Main Street Waltham, MA 02451	10,000	PC	To care for individuals and families by providing exceptional human service and health promotion programs guided by Jewish traditions of social responsibility, compassion, and respect for all members of the community
Jewish National Fund - Keren Kayemeth Leisrael, Inc 42 East 69th St. New York, NY 10021	25,000	PC	To enhance the quality of life for all of Israel's citizens.
Joslin Diabetes Center 1 Joslin Pl. Boston, MA 02215	75,000	PC	To develop innovative patient therapies that immeasurably improve the lives of people with diabetes.
Jpulse 74 Corey Road, 2nd Floor Boston, MA 02135	7,500	PC	To provide education, cultural support, and international trips to Israel for Jewish communities.
Kollel of Greater Boston, Inc 62 Cummings Rd Brighton, MA 02135	15,000	PC	To develop and advance Jewish education.
Mayyim Hayyim 1838 Washington St. Newton, MA 02466	5,000	PC	To make the mikveh a sacred space that is open and accessible to all Jews and those who are becoming Jews.
Media Matters for America PO Box 52155 Washington DC, 20091	25,000	PC	To comprehensively monitor, analyze, and correct conservative misinformation in the U S. media.

Rosalyn & Richard Slifka Charitable Trust
Charitable Contributions
12/31/2017

ORGANIZATION	AMOUNT	FOUNDATION STATUS	PURPOSE
Mesivta of Greater Boston, Inc. 34 Sparhawk St. Brighton, MA 02135	35,000	PC	To help Jewish youth reach their potential in schools.
MIT Hillel The Foundation For Jewish Campus Life 40 Massachusetts Ave , Building W11 Cambridge, MA 02139	75,000	PC	To promote, foster, and sponsor programs for the Jewish student body and Jewish community at the MIT.
National Multiple Sclerosis Society 733 Third Avenue, 3rd Floor New York, NY 10017	30,000	PC	To assist people living with Multiple Sclerosis, and to address the challenges of living with MS
Norman B. Leventhal Map Center 700 Boylston St. Boston, MA 02116	25,000	PC	To collect and preserve maps, promote research in the collection, and make its resources available to the public through its website, exhibitions, publications, lectures, and other programs.
Scholar Athletes, Inc. 57 Magazine St Boston, MA 02119	10,000	PC	To improve academic achievement through athletics in the Boston public high schools.
Shaloh House 29 Chestnut Hill Ave. Brighton, MA 02135	40,000	PC	To expand children's intellectual curiosity and capabilities To provide them with an engaging, challenging, and well-rounded academic program, replete with love for Jewish tradition, history, language, and values.
Solomon Schechter Day School, Inc. 125 Wells Ave Newton, MA 02459	40,000	PC	To provide an outstanding education in English and Hebrew that inspires a love of learning, celebrates the creativity and achievements of our children, and nurtures lives rooted in Jewish tradition and Torah
St. Francis House, Inc. 39 Boylston Street Boston, MA 02116	55,000	PC	To rebuild lives by providing refuge and pathways to stability for adults experiencing homelessness and poverty
The Boston Home, Inc. 2049 Dorchester Avenue Dorchester, MA 02124	5,000	PC	To make a compelling difference in the lives of adults with advanced progressive neurological diseases, including multiple sclerosis, through exceptional clinical care, compassion and innovative programs.
The Institute For The Advancement Of Education In Jaffa, Inc 171-06 76th Ave Flushing, NY 11366	7,500	PC	To support each child's self esteem so that he/she can evolve into a healthy, educated, and productive adult.

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ORGANIZATION	AMOUNT	FOUNDATION STATUS	PURPOSE
The Price Center (Barry L. Price Rehabilitation Center, Inc.) 27 Christina Street Newton, MA 02461	10,000	PC	To support people with developmental and intellectual disabilities by encouraging personal growth and participation in the community through social, living and work experiences that foster independence and respect individual preference and diversity.
Torah Academy, Inc. 11 Williston Rd. Brookline, MA 02445	296,000	PC	To give children the tools they need to take ownership of their lives as Jews through a strong and broad knowledge of Torah and Hashkafa
Tufts Hillel The Foundation For Jewish Campus Life Granoff Family Hillel Center Medford, MA 02155	30,000	PC	To promote Jewish life at Tufts and beyond, through broad programming and a commitment to building a diverse Jewish community
Whitehead Institute For Biomedical Research 9 Cambridge Center Cambridge, MA 02142	10,000	PC	To research breakthroughs that have transformed our understanding of biology and accelerated development of therapies for such diseases as Alzheimer's, Parkinson's, diabetes, and certain cancers.
Yeshiva Ohr Israel High School For Boys, Inc. 325 Reservoir Rd. Chestnut Hill, MA 02467	10,000	PC	To provide a religious and secular high school education for boys.
Youth Villages, Inc 3320 Brother Blvd. Memphis, TN 38133	2,500	PC	To provide services for children and young people across the United States who face a wide range of emotional, mental and behavioral problems.
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