

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , and ending

Name of foundation

**ABBOT & DOROTHY H. STEVENS
FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address)

P.O. BOX 111

City or town, state or province, country, and ZIP or foreign postal code

NORTH ANDOVER MA 01845

G Check all that apply

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

H Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at
end of year (from Part II, col. (c),
line 16) ► \$ **26,373,236** (Part I, column (d) must be on cash basis)J Accounting method Cash Accrual Other (specify)

A Employer identification number

04-6107991

B Telephone number (see instructions)

978-688-7211C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2 Foreign organizations meeting the
85% test, check here and attach computation ► E If private foundation status was terminated under
section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ► **Part I Analysis of Revenue and Expenses** (The total of
amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	494,112	494,112		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	662,668			
b Gross sales price for all assets on line 6a	662,668			
7 Capital gain net income (from Part IV, line 2)		662,668		
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	STMT 1	355,796	342,868	
12 Total. Add lines 1 through 11		1,512,576	1,499,648	0

13 Compensation of officers, directors, trustees, etc		0		
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)	STMT 2	110,992	110,992	
17 Interest		374	374	
18 Taxes (attach schedule) (see instructions)	STMT 3	12,247	11,997	
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (att sch)	STMT 4	189,592	81,442	108,150
24 Total operating and administrative expenses.				
Add lines 13 through 23		313,205	204,805	0
25 Contributions, gifts, grants paid		1,298,421		1,298,421
26 Total expenses and disbursements. Add lines 24 and 25		1,611,626	204,805	0
27 Subtract line 26 from line 12		-99,050		
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)			1,294,843	
c Adjusted net income (if negative, enter -0-)				0

For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2017)

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Assets	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
			0	0	0
1	Cash – non-interest-bearing		47,524	7,701	7,701
2	Savings and temporary cash investments		974,277	1,292,422	1,292,422
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
7	Other notes and loans receivable (att. schedule) ►				
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use				
9	Prepaid expenses and deferred charges				
10a	Investments – U S and state government obligations (attach schedule)	SEE STMT 5			
b	Investments – corporate stock (attach schedule)	SEE STMT 5	13,744,011	13,346,413	18,223,149
c	Investments – corporate bonds (attach schedule)	SEE STMT 6	6,395,640	6,918,457	6,849,964
11	Investments – land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach sch.) ►				
12	Investments – mortgage loans				
13	Investments – other (attach schedule)				
14	Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach sch.) ►				
15	Other assets (descnbe ►	SEE STATEMENT 7	1,113		
16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item 1)		21,162,565	21,564,993	26,373,236
Liabilities	17	Accounts payable and accrued expenses		500,000	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (descnbe ►	SEE STATEMENT 8	1,478	
	23	Total liabilities (add lines 17 through 22)		0	501,478
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			► <input checked="" type="checkbox"/>	
	24	Unrestricted	21,162,565	21,063,515	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			► <input type="checkbox"/>	
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	21,162,565	21,063,515	
	31	Total liabilities and net assets/fund balances (see instructions)	21,162,565	21,564,993	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,162,565
2	Enter amount from Part I, line 27a	2	-99,050
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	21,063,515
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	21,063,515

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brck warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a PUBLICLY TRADED SECURITIES			P		
b PUBLICLY TRADED SECURITIES			P		
c BBH FORM 1099-DIV					
d UNRECAPTURED SECTION 1250					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g))		
a 542,492			542,492		
b 8,047			8,047		
c 110,781			110,781		
d 1,348			1,348		
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			542,492		
b			8,047		
c			110,781		
d			1,348		
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	662,668	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8		3	8,047	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,886,772	30,002,079	0.062888
2015	1,432,109	24,595,483	0.058227
2014	1,210,850	25,315,994	0.047829
2013	1,305,468	24,050,704	0.054280
2012	943,533	21,781,340	0.043318

2 Total of line 1, column (d)

2 0.266542

3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years

3 0.053308

4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5

4 23,529,873

5 Multiply line 4 by line 3

5 1,254,330

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 12,948

7 Add lines 5 and 6

7 1,267,278

8 Enter qualifying distributions from Part XII, line 4

8 1,873,654

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1	12,948
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	2	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)	3	12,948
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
3	Add lines 1 and 2	5	12,948
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		
6	Credits/Payments:		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	39,772
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	39,772
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	26,824
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ► 26,824	Refunded	► 11

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a		<input type="checkbox"/>	X
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the Instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	Yes	No
1b		<input type="checkbox"/>	X
1c	Did the foundation file Form 1120-POL for this year?	Yes	No
1c		<input type="checkbox"/>	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	Yes	No
2		<input type="checkbox"/>	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	Yes	No
3		<input type="checkbox"/>	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Yes	No
4a		<input type="checkbox"/>	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	Yes	No
b		<input type="checkbox"/>	X
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	Yes	No
5		<input type="checkbox"/>	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	No
6		<input type="checkbox"/>	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	Yes	No
7		<input type="checkbox"/>	X
8a	Enter the states to which the foundation reports or with which it is registered See instructions ► MA	Yes	No
8b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	Yes	No
8b		<input type="checkbox"/>	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV If "Yes," complete Part XIV	Yes	No
9		<input type="checkbox"/>	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	Yes	No
10		<input type="checkbox"/>	X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions
 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► **N/A**

14 The books are in care of ► **JOSHUA L. MINER**
P.O. BOX 111

Telephone no ► **978-688-7211****MA****ZIP+4 ► 01845**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year

16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►

	Yes	No
16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No
 (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No
 (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No
 (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No
 (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No
 (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No

b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
 Organizations relying on a current notice regarding disaster assistance, check here

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?
 If "Yes," list the years ► 20 , 20 , 20 , 20
 Yes No

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions) **N/A**

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
 ► 20 , 20 , 20 , 20

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
 Yes No

b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) **N/A**

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? **4b**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A		5b
	Organizations relying on a current notice regarding disaster assistance, check here	<input checked="" type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes," file Form 8870			6b <input checked="" type="checkbox"/>
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			N/A 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOSHUA L. MINER 356 MAIN STREET	BOXFORD MA 01921	TRUSTEE 0.00	0	0
DEBORAH D. PUTNAM 32 ARBOROUGH ROAD	ROSLINDALE MA 02131	TRUSTEE 0.00	0	0
CHRISTOPHER W. ROGERS 46 OCEAN STREET	NAHANT MA 01908	TRUSTEE 0.00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
BROWN BROTHERS HARRIMAN 40 WATER STREET	BOSTON MA 02110	INVESTMENT ADVI
		110,992
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 N/A

2

3

4

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments. See instructions

3

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	22,966,547
b	Average of monthly cash balances	1b	921,649
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	23,888,196
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	23,888,196
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	358,323
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	23,529,873
6	Minimum investment return. Enter 5% of line 5	6	1,176,494

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,176,494
2a	Tax on investment income for 2017 from Part VI, line 5	2a	12,948
b	Income tax for 2017 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	12,948
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,163,546
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,163,546
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,163,546

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	1,406,571
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	3a	
a	Suitability test (prior IRS approval required)	3b	467,083
b	Cash distribution test (attach the required schedule)	4	1,873,654
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	5	12,948
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	6	1,860,706
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,163,546
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only				
b Total for prior years 20 ____ , 20 ____ , 20 ____				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013	138,893			
c From 2014				
d From 2015	248,367			
e From 2016	403,124			
f Total of lines 3a through e		790,384		
4 Qualifying distributions for 2017 from Part XII, line 4 ► \$ 1,873,654				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2017 distributable amount				1,163,546
e Remaining amount distributed out of corpus		710,108		
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:		1,500,492		
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a		1,500,492		
10 Analysis of line 9				
a Excess from 2013	138,893			
b Excess from 2014				
c Excess from 2015	248,367			
d Excess from 2016	403,124			
e Excess from 2017	710,108			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling				<input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed				
b	85% of line 2a				
c	Qualifying distributions from Part XII, line 4 for each year listed				
d	Amounts included in line 2c not used directly for active conduct of exempt activities				
e	Qualifying distributions made directly for active conduct of exempt activities				
	Subtract line 2d from line 2c				
3	Complete 3a, b, or c for the alternative test relied upon				
a	"Assets" alternative test – enter				
(1)	Value of all assets				
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)				
b	"Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c	"Support" alternative test – enter				
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)				
(3)	Largest amount of support from an exempt organization				
(4)	Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

**JOSHUA L. MINER 978-688-7211
P.O. BOX 111 NORTH ANDOVER MA 01845**

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT

c Any submission deadlines

SEE ATTACHED STATEMENT

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i> SEE ATTACHED SCHEDULE	UNRELATED	501(C) (3) CHARITABLE	PURPOSE	1,298,421
Total			► 3a	1,298,421
<i>b Approved for future payment</i> SEE ATTACHED SCHEDULE	UNRELATED	501(C) (3) CHARITABLE	PURPOSE	152,083
Total			► 3b	152,083

Part XVI-A : Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	494,112	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			18	342,868	
8	Gain or (loss) from sales of assets other than inventory			18	112,129	550,539
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
b	CLASS ACTION PROCEEDS			1	501	
c	BBH WEALTH STRATEGIES K-1S			1	12,427	
d						
e						
12	Subtotal Add columns (b), (d), and (e)		0		962,037	550,539
13	Total. Add line 12, columns (b), (d), and (e)				13	1,512,576

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Federal Statements**Statement 1 - Form 990-PF, Part I, Line 11 - Other Income**

<u>Description</u>	<u>Revenue per Books</u>	<u>Net Investment Income</u>	<u>Adjusted Net Income</u>
BBH K-1 ST CAPITAL GAIN	\$ 140,146	\$ 140,146	
BBH K-1 LT CAPITAL GAIN	202,722	202,722	
CLASS ACTION PROCEEDS	501		
BBH WEALTH STRATEGIES K-1S	12,427		
TOTAL	\$ 355,796	\$ 342,868	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
INVESTMENT EXPENSES	\$ 110,992	\$ 110,992	\$ 0	\$ 0
TOTAL	\$ 110,992	\$ 110,992	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
FEDERAL TAX	\$ 250	\$ 250	\$ 0	\$ 0
STATE FILING FEE				
FOREIGN TAX				
BBH K-1S FOREIGN TAX				
TOTAL	\$ 12,247	\$ 11,997	\$ 0	\$ 0

Federal Statements**Statement 4 - Form 990-PF, Part I, Line 23 - Other Expenses**

<u>Description</u>	<u>Total</u>	<u>Net Investment</u>	<u>Adjusted Net</u>	<u>Charitable Purpose</u>
EXPENSES				\$
OFFICE EXPENSE	102,000			102,000
BBH K-1S 2% FLOOR DEDUCTIONS	81,442	81,442		
DUES & SUBSCRIPTIONS	6,150			6,150
TOTAL	\$ 189,592	\$ 81,442	\$ 0	\$ 108,150

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
CORPORATE EQUITIES	\$ 13,744,011	\$ 13,346,413	COST	\$ 18,223,149
TOTAL	\$ 13,744,011	\$ 13,346,413		\$ 18,223,149

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
CORPORATE BONDS	\$ 6,395,640	\$ 6,918,457	COST	\$ 6,849,964
TOTAL	\$ 6,395,640	\$ 6,918,457		\$ 6,849,964

Federal Statements**Statement 7 - Form 990-PF, Part II, Line 15 - Other Assets**

Description	Beginning of Year	End of Year	Fair Market Value
BOND COST BASIS ADJUSTMENT	\$ 1,113	\$	\$
TOTAL	\$ 1,113	\$ 0	\$ 0

Statement 8 - Form 990-PF, Part II, Line 22 - Other Liabilities

Description	Beginning of Year	End of Year
BOND COST BASIS ADJUSTMENT	\$	\$ 1,478
TOTAL	\$ 0	\$ 1,478

Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description
SEE ATTACHED STATEMENT

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description
SEE ATTACHED STATEMENT

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description
SEE ATTACHED STATEMENT

EIN#: 04-6107991

TAX YEAR: 2017

**STATEMENT 9 – FORM 990-PF PART XII, LINE 3b AMOUNT SET ASIDE FOR SPECIFIC CHARTIBABLE
PROJECTS THAT SATISFY THE CASH DISTRIBUTION TEST**

PROJECT #1 – LAWRENCE HEALTH & HUMAN SERVICES HIGH SCHOOL

1. THE NATURE AND PURPOSES OF THE PROJECT FOR WHICH THE AMOUNTS ARE BEING SET ASIDE:

NAME	AMOUNT	PURPOSE OF THE PROJECT
LAWRENCE HEALTH & HUMAN SERVICES HIGH SCHOOL	\$2,083	SCHOOL PROGRAM AT EDGEWOOD FARM IN NORTH ANDOVER
70-71 NORTH PARISH RD		
LAWRENCE, MA 01843		

2. THE ABOVE AMOUNTS WILL ACTUALLY BE PAID DURING 2018 WHICH IS A PERIOD THAT ENDS NO MORE THAN 60 MONTHS AFTER THE DATE OF THE SET-ASIDE.
3. THE PROJECT WILL NOT BE COMPLETED BEFORE THE END OF THE ABOVE-REFERENCED TAX YEAR (THE YEAR IN WHICH THE SET-ASIDE WAS MADE).
4. A STATEMENT SHOWING THE DISTRIBUTABLE AMOUNTS DETERMINED UNDER IRC SEC.4942(d) FOR ALL PAST TAX YEARS IN THE TAXPAYER'S START-UP AND FULL PAYMENT PERIODS. NOT APPLICABLE.
5. A STATEMENT SHOWING THE ACTUAL PAYMENTS MADE IN CASH FOR EXEMPT PURPOSES DURING EACH TAX YEAR IN THE TAXPAYER'S START-UP AND FULL PAYMENT PERIODS.

	YEAR	AMOUNT
LAWRENCE HEALTH & HUMAN SERVICES HIGH SCHOOL	2018	\$2,083
	TOTAL	\$2,083

EIN#: 04-6107991

TAX YEAR: 2017

STATEMENT 9 – FORM 990-PF PART XII, LINE 3b AMOUNT SET ASIDE FOR SPECIFIC CHARITABLE PROJECTS THAT SATISFY THE CASH DISTRIBUTION TEST

PROJECT #2 – GREATER LAWRENCE TECHNICAL SCHOOL

1. THE NATURE AND PURPOSES OF THE PROJECT FOR WHICH THE AMOUNTS ARE BEING SET ASIDE:

<u>NAME</u>	<u>AMOUNT</u>	<u>PURPOSE OF THE PROJECT</u>
GREATER LAWRENCE TECHNICAL SCHOOL	\$150,000	CAPITAL FOR THE SCHOOL'S ATHLETIC FACILITIES RENOVATIONS
57 RIVER ROAD		
ANDOVER, MA 01810		

2. THE ABOVE AMOUNTS WILL ACTUALLY BE PAID DURING 2018 AND 2019 WHICH ARE PERIODS THAT END NO MORE THAN 60 MONTHS AFTER THE DATE OF THE SET-ASIDE.
3. THE PROJECT WILL NOT BE COMPLETED BEFORE THE END OF THE ABOVE-REFERENCED TAX YEAR (THE YEAR IN WHICH THE SET-ASIDE WAS MADE).
4. A STATEMENT SHOWING THE DISTRIBUTABLE AMOUNTS DETERMINED UNDER IRC SEC.4942(d) FOR ALL PAST TAX YEARS IN THE TAXPAYER'S START-UP AND FULL PAYMENT PERIODS. NOT APPLICABLE.
5. A STATEMENT SHOWING THE ACTUAL PAYMENTS MADE IN CASH FOR EXEMPT PURPOSES DURING EACH TAX YEAR IN THE TAXPAYER'S START-UP AND FULL PAYMENT PERIODS.

<u>NAME</u>	<u>YEAR</u>	<u>AMOUNT</u>
GREATER LAWRENCE TECHNICAL SCHOOL	2018	\$75,000
	2019	75,000
	TOTAL	\$150,000

ABBOT & DOROTHY H. STEVENS FOUNDATION

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EIN#: 04-6107991

TAX YEAR: 2017

**STATEMENT 9 – FORM 990-PF PART XII, LINE 3b AMOUNT SET ASIDE FOR SPECIFIC CHARTIBABLE
PROJECTS THAT SATISFY THE CASH DISTRIBUTION TEST**

PROJECT #3 – PINGREE SCHOOL PREP@PINGREE

6. THE NATURE AND PURPOSES OF THE PROJECT FOR WHICH THE AMOUNTS ARE BEING SET ASIDE:

NAME	AMOUNT	PURPOSE OF THE PROJECT
PINGREE SCHOOL PREP@PINGREE	\$15,000	OPERATING FUNDING
537 HIGHLAND STREET		
SOUTH HAMILTON, MA 01982		

7. THE ABOVE AMOUNTS WILL ACTUALLY BE PAID DURING 2018 WHICH IS A PERIOD THAT ENDS NO MORE THAN 60 MONTHS AFTER THE DATE OF THE SET-ASIDE.

8. THE PROJECT WILL NOT BE COMPLETED BEFORE THE END OF THE ABOVE-REFERENCED TAX YEAR (THE YEAR IN WHICH THE SET-ASIDE WAS MADE).

9. A STATEMENT SHOWING THE DISTRIBUTABLE AMOUNTS DETERMINED UNDER IRC SEC.4942(d) FOR ALL PAST TAX YEARS IN THE TAXPAYER'S START-UP AND FULL PAYMENT PERIODS. NOT APPLICABLE.

10. A STATEMENT SHOWING THE ACTUAL PAYMENTS MADE IN CASH FOR EXEMPT PURPOSES DURING EACH TAX YEAR IN THE TAXPAYER'S START-UP AND FULL PAYMENT PERIODS.

NAME	YEAR	AMOUNT
PINGREE SCHOOL PREP@PINGREE	2016	\$15,000
	2017	15,000
	2018	15,000
	TOTAL	\$45,000

EIN#: 04-6107991

TAX YEAR: 2017

STATEMENT 9 – FORM 990-PF PART XII, LINE 3b AMOUNT SET ASIDE FOR SPECIFIC CHARTIBABLE PROJECTS THAT SATISFY THE CASH DISTRIBUTION TEST

PROJECT #4 – LAWRENCE GENERAL HOSPITAL

1. THE NATURE AND PURPOSES OF THE PROJECT FOR WHICH THE AMOUNTS ARE BEING SET ASIDE:

<u>NAME</u>	<u>AMOUNT</u>	<u>PURPOSE OF THE PROJECT</u>
LAWRENCE GENERAL HOSPITAL	\$150,000	NEW SURGICAL CENTER & RENOVATIONS
PO BOX 189		
LAWRENCE, MA 01842		

2. THE ABOVE AMOUNTS WILL ACTUALLY BE PAID DURING 2018, 2019 AND 2020 WHICH IS A PERIOD THAT ENDS NO MORE THAN 60 MONTHS AFTER THE DATE OF THE SET-ASIDE.
3. THE PROJECT WILL NOT BE COMPLETED BEFORE THE END OF THE ABOVE-REFERENCED TAX YEAR (THE YEAR IN WHICH THE SET-ASIDE WAS MADE).
4. A STATEMENT SHOWING THE DISTRIBUTABLE AMOUNTS DETERMINED UNDER IRC SEC.4942(d) FOR ALL PAST TAX YEARS IN THE TAXPAYER'S START-UP AND FULL PAYMENT PERIODS. NOT APPLICABLE.
5. A STATEMENT SHOWING THE ACTUAL PAYMENTS MADE IN CASH FOR EXEMPT PURPOSES DURING EACH TAX YEAR IN THE TAXPAYER'S START-UP AND FULL PAYMENT PERIODS.

<u>NAME</u>	<u>YEAR</u>	<u>AMOUNT</u>
LAWRENCE GENERAL HOSPITAL	2016	\$50,000
	2017	50,000
	2018	50,000
	2019	50,000
	2020	50,000
	TOTAL	\$250,000

EIN#: 04-6107991

TAX YEAR: 2017

STATEMENT 9 – FORM 990-PF PART XII, LINE 3b AMOUNT SET ASIDE FOR SPECIFIC CHARTABLE PROJECTS THAT SATISFY THE CASH DISTRIBUTION TEST

PROJECT #5 – BELLESINI ACADEMY

6. THE NATURE AND PURPOSES OF THE PROJECT FOR WHICH THE AMOUNTS ARE BEING SET ASIDE:

<u>NAME</u>	<u>AMOUNT</u>	<u>PURPOSE OF THE PROJECT</u>
BELLESINI ACADEMY	\$30,000	CAPITAL FUNDING FOR SCHOOL EXPANSION
94 BRADFORD STREET		
LAWRENCE, MA 01840		

7. THE ABOVE AMOUNTS WILL ACTUALLY BE PAID DURING 2018 WHICH IS A PERIOD THAT ENDS NO MORE THAN 60 MONTHS AFTER THE DATE OF THE SET-ASIDE.

8. THE PROJECT WILL NOT BE COMPLETED BEFORE THE END OF THE ABOVE-REFERENCED TAX YEAR (THE YEAR IN WHICH THE SET-ASIDE WAS MADE).

9. A STATEMENT SHOWING THE DISTRIBUTABLE AMOUNTS DETERMINED UNDER IRC SEC.4942(d) FOR ALL PAST TAX YEARS IN THE TAXPAYER'S START-UP AND FULL PAYMENT PERIODS. NOT APPLICABLE.

10. A STATEMENT SHOWING THE ACTUAL PAYMENTS MADE IN CASH FOR EXEMPT PURPOSES DURING EACH TAX YEAR IN THE TAXPAYER'S START-UP AND FULL PAYMENT PERIODS.

<u>NAME</u>	<u>YEAR</u>	<u>AMOUNT</u>
BELLESINI ACADEMY	2016	\$35,000
	2017	35,000
	2018	30,000
	TOTAL	\$100,000

ABBOT & DOROTHY H. STEVENS FOUNDATION

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EIN#: 04-6107991

TAX YEAR: 2017

**STATEMENT 9 – FORM 990-PF PART XII, LINE 3b AMOUNT SET ASIDE FOR SPECIFIC CHARITABLE
PROJECTS THAT SATISFY THE CASH DISTRIBUTION TEST**

PROJECT #6 – MERRIMACK VALLEY YMCA – LAWRENCE BRANCH

11. THE NATURE AND PURPOSES OF THE PROJECT FOR WHICH THE AMOUNTS ARE BEING SET ASIDE:

NAME	AMOUNT	PURPOSE OF THE PROJECT
MERRIMACK VALLEY YMCA	\$120,000	LAWRENCE BRANCH CAPITAL
101 AMESBURY STREET 4 TH FLOOR		
LAWRENCE, MA 01840		

12. THE ABOVE AMOUNTS WILL ACTUALLY BE PAID DURING 2018 AND 2019 WHICH IS A PERIOD THAT ENDS NO MORE THAN 60 MONTHS AFTER THE DATE OF THE SET-ASIDE.

13. THE PROJECT WILL NOT BE COMPLETED BEFORE THE END OF THE ABOVE-REFERENCED TAX YEAR (THE YEAR IN WHICH THE SET-ASIDE WAS MADE).

14. A STATEMENT SHOWING THE DISTRIBUTABLE AMOUNTS DETERMINED UNDER IRC SEC.4942(d) FOR ALL PAST TAX YEARS IN THE TAXPAYER'S START-UP AND FULL PAYMENT PERIODS. NOT APPLICABLE.

15. A STATEMENT SHOWING THE ACTUAL PAYMENTS MADE IN CASH FOR EXEMPT PURPOSES DURING EACH TAX YEAR IN THE TAXPAYER'S START-UP AND FULL PAYMENT PERIODS.

NAME	YEAR	AMOUNT
MERRIMACK VALLEY YMCA	2016	\$75,000
	2017	55,000
	2018	55,000
	2019	65,000
	TOTAL	\$250,000

ABOT & DOROTHY H STEVENS FOUNDATION
 EIN. 04-6107591
 TAX YEAR. 2017
 FORM 990PF
 PART XV 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT	NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Boys & Girls Club of Lawrence Markus Fischer Exec. Director 138 Water Street Lawrence, MA 01841	501(C)(3) Charitable Organization		operating support	25,000.00
Bread & Roses Housing Yerusha Ga. Ex. Dir. PO Box 7 Lawrence, MA 01840	501(C)(3) Charitable Organization		purchase property Lawrence & programming support	25,000.00
ECF- Summer in Greater Lawrence Carol Schuster Admin 1175 Andover Street - Suite 101 Dover, MA 01823	501(C)(3) Charitable Organization		summer 2017	50,000.00
Home Health VNA John Albert, President 380 Memmick St. Bldg 9 Lawrence, MA 01843	501(C)(3) Charitable Organization		COPD management program - year two	7,500.00
Project Adventure Larry Chiles 719 Cedar Street Beverly, MA 01915	501(C)(3) Charitable Organization		programming support - Lawrence schools	25,000.00
Andover Village Improvement Society PO Box 5097 Andover, MA	501(C)(3) Charitable Organization			
Phoenix Charter Academy Beth Anderson, CEO 80 Canal Street, 4th floor Boston, MA 02114	501(C)(3) Charitable Organization		Phoenix Academy Lawrence program support	7,500.00
See Eastern Boston				
Manon Davis, president PO Box 301155 Jameson Plaza, MA 02139	501(C)(3) Charitable Organization		Franciscan property purchase, final pay on 2/18/17	10,000.00
Lawrence High Health & Human Svcs 70-71 North Parish Rd Lawrence, MA 01843	501(C)(3) Charitable Organization			
Andover ABC Susan Connolly, President PO Box 212 Andover, MA 01810	501(C)(3) Charitable Organization		general operating & anniversary event support	25,000.00
Memmick Valley Immigrant Education Ctr Karen Sheridan Program Director 20 Ballard Road Lawrence, MA 01843	501(C)(3) Charitable Organization		operating & program support	12,000.00
Philip Academy Beth Parsons, Admin. Director 180 Main Street Andover, MA 01810	501(C)(3) Charitable Organization		ABL program support	25,000.00
New Profit Inc. - Teach for America Joah Baker, Exec. Director 60 Canal Street, 3rd Fl Boston, MA 02114	501(C)(3) Charitable Organization			
Thompson Island Outward Bound Arthur Pearson, President PO Box 127 Boston, MA 02127	501(C)(3) Charitable Organization		Connections program Boston	15,000.00
Progress School Prep @ Progress Steve Fleiss, Director P.O. Box 537 Highland Street South Hamilton, MA 01932	501(C)(3) Charitable Organization		Lawrence programming	40,000.00
Greater Lawrence Community Boarding PO Box 155	501(C)(3) Charitable Organization		program support	15,000.00
Appalachian Mountain Club Margaret McNamee Dir of Corp/Found. 5 Joy Street Boston, MA 02108	501(C)(3) Charitable Organization		2nd pay on 25K over 2 yrs operating support	12,500.00
			Youth Opportunities program - Lawrence and Lowell	30,000.00

ABBOT & DOROTHY H. STEVENS FOUNDATION
 EIN. 04-6107991
 TAX YEAR. 2017
 FORM 990PF
 PART XV 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Bebekin Academy Julie DiToppo, Exec. Director 94 Bradford Street Lawrence, MA 01840	501(C)(3) Charitable Organization	general operating support	33,000.00
Catholic Schools Foundation Michael Ranson, Executive Dir 260 Franklin Street - Site 630 Boston, MA 02110	501(C)(3) Charitable Organization	scholarship assistance Lawrence	12,000.00
Eastern County Greenbelt Association Ed Becker, Ex. Dir 82 Easton Avenue Easton, MA 010229	501(C)(3) Charitable Organization	operating support	7,500.00
Lawrence Family Develop. & Education Fund Ralph Camero, Exec. Dir 3 West Street Lawrence MA 01841	501(C)(3) Charitable Organization	Quintana Center support, 25K, Alternative Youth Center capital support, 25K	50,000.00
U Aspira Gabrielle King Monroe, Ex. Dir, 31 St. James St. Suite 520 Boston MA 02118	501(C)(3) Charitable Organization	services at Greater Lawrence Technical School	5,000.00
Addison Gallery Philipa Academy Andover MA 01810	501(C)(3) Charitable Organization	Lawrence outreach	20,000.00
Boston Symphony Orchestra Symphony Hall Attn: Ryan Lavery Boston, MA 02115	501(C)(3) Charitable Organization	Lawrence students scholarships - Days in the Arts	8,000.00
Elevated Thought Foundation 22 HeatherDrive Attn: Lester Sydney, Co-Founder Natick, MA 01644	501(C)(3) Charitable Organization	operating & program support	15,000.00
Suzanne Dubois CEO 2 Hanover Street Newburyport, MA 01950	501(C)(3) Charitable Organization	operating & program support	7,000.00
Governors Academy Michelle de la Guardia 1 Elm Street Byfield, MA 01822	501(C)(3) Charitable Organization	program support - GovnPLUS	10,000.00
International Institute of New England Jeffrey Thielman, President CEO 15-17 Warren St, 2nd Floor Lowell, MA 01852	501(C)(3) Charitable Organization	Refugee Employment Services program Lowell	5,000.00
Merrimack Valley YMCA Gary Morel, President 101 Amherstbury Street - 4th Fl Lawrence, MA 01840	501(C)(3) Charitable Organization	Educational Initiatives Lawrence branch	35,000.00
Northstar Family of Services Joyce Shanahan CEO 10-12 Ingalls Court Natick, MA 01844	501(C)(3) Charitable Organization	Rehabition - common area 2nd phase	15,000.00
Northwest Independent Living Kevin Ferrell 20 Ballard Road Lawrence, MA 01843	501(C)(3) Charitable Organization	replace wheelchair lift van	13,001.00
Spark of Adventure Council-Boy Scouts Chuck Lasson, CEO 1000 West Cummings Park, Suite 2750 Woburn, MA 01888	501(C)(3) Charitable Organization	club scouts program at Lawrence Catholic Academy	6,500.00
Merimack Valley YMCA Gary Morel, President 101 Amherstbury Street - 4th Fl Lawrence, MA 01840	501(C)(3) Charitable Organization	Lawrence branch capital renovations	55,000.00
Lawrence Community Works Leslie Andora 165 Newbury Street Lawrence, MA 01841	501(C)(3) Charitable Organization	final payment on 165K Deer Syn-restructure Movement City & staff	55,000.00

ABBOT & DOROTHY H. STEVENS FOUNDATION
 EIN: 04-6107991
 TAX YEAR: 2017
 FORM 990PF
 PART XV 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION		AMOUNT
Lawrence General Hospital Wilson Parkinson Dr of Devol, PO Box 189 Lawrence, MA 01842	501(C)(3) Charitable Organization	2nd payment on 250K over 5 yrs. surgical center & 3D mammography center		50,000.00
Greater Lawrence Family Health Center Bob Ingala, Pres/CEO 1 Griffin Drive, Suite 101 Methuen, MA 01844	501(C)(3) Charitable Organization	Mobile unit for homeless healthcare		25,000.00
Boys & Girls Club of Gr. Lowell Joseph Hunger, Exec. Director 657 Middlesex Street Lowell, MA 01851	501(C)(3) Charitable Organization	Cultural Arts programming		17,500.00
Cambridge College Suzanne Eppolito, Dr. of Inst. Support 1000 Mass Avenue Cambridge, MA 02138	501(C)(3) Charitable Organization	Mentoring program Lawrence campus		7,500.00
Community Group The Sheila Battani, Executive Director 190 Hampshire Street Lawrence, MA 01840	501(C)(3) Charitable Organization	program at Windmill Farm		7,500.00
Institute for Non-Profit Practice Yolanda Coletto, CEO 144 Gould Street, Ste 206 Needham, MA 02492	501(C)(3) Charitable Organization	Fellowships (4) Lawrence leaders 2017-2018 Cert. Certificate program		32,500.00
Lower Community Health Center Susan West, Exec. CEO 61 Jackson Street Lowell, MA 01852	501(C)(3) Charitable Organization	Wrap Around Fund support		12,500.00
Merrimack River Watershed Council Robert Russell, Exec. Dir. 60 Island St., Suite 21-E Lawrence, MA 01840	501(C)(3) Charitable Organization	hire development staff for fundraising & outreach		15,000.00
LCW MBS Cities Leadership Inst. Todd Fry, MCL Director of Lawrence Community Works 168 Newbury Street Lawrence, MA 01841	501(C)(3) Charitable Organization	Cities of 2018 Institute		10,000.00
SquashBusters Greg Zeff, Founder & Exec. Dir. 60 Island Street Lawrence, MA 01840	501(C)(3) Charitable Organization	Operating support Lawrence programming		10,000.00
Jumpstart for Young Children Sarah Badgley, Devol. Manager 308 Congress St. 6th Floor Boston, MA 02210	501(C)(3) Charitable Organization	Lawrence & Lowell programming		7,500.00
Junior Achievement of N. NE Red Novo, President/CEO 400 Fifth Avenue Suite 300 Watertown, MA 02451	501(C)(3) Charitable Organization	Programming at Lawrence Boys & Girls Club		8,000.00
Amy Ordinary, Adv. Officer Science Park Boston, MA 02114	501(C)(3) Charitable Organization	Student access scholarships Lawrence & Lowell		7,500.00
Pen Mass Challenge Natick, MA 02744	501(C)(3) Charitable Organization	China Rogers match-Ride Stan Wieder		550.00
Boston Children's Museum Carrie Charnow, Pres. 308 Congress Street Boston, MA 02210	501(C)(3) Charitable Organization	Lawrence & Lowell admissions		8,000.00
Endicott College Richard Wyly, Pres. 378 Hale Street Beverly, MA 01915	501(C)(3) Charitable Organization	Key to Degrees		15,000.00
Massachusetts General Hospital Lorraine Fenton, Sen. Dir. of Major Gifts 125 Nassau Street, Suite 540 Boston, MA 02114-1101	501(C)(3) Charitable Organization	Cambodian refugees PTSD research project		5,000.00

ABBOT & DOROTHY H. STEVENS FOUNDATION
 EIN: 04-6107931
 TAX YEAR: 2017
 FORM 990PF
 PART XV 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Notre Dame Crato Rey High School Sister Maryjane Gaffetter, President 303 Havenhill Street Lawrence, MA 01840	501(C)(3) Charitable Organization	Work study internships at local non-profits	50,000.00
Old Sturbridge Village James Donahue, Pres/CEO 1 Sturbridge Village Road Sturbridge, MA 01568	501(C)(3) Charitable Organization	Lawrence & Lowell educational outreach/editions	4,000.00
Plimoth Plantation Jill Tompkins, Inst. Giving Manager PO Box 15200 Plymouth, MA 02362	501(C)(3) Charitable Organization	Lawrence & Lowell admissions & classroom visits	5,000.00
Save the Harbor/Save the Bay 212 Northern Ave #304 Boston, MA 02210	501(C)(3) Charitable Organization	Lawrence outreach	3,000.00
Boston Baroque Miguel Rodriguez, Executive Director 10 Guest Street - Suite 200 Boston, MA 02125	501(C)(3) Charitable Organization	Performances at Essex Art Center	6,000.00
E for All 60 Island Street, Suite 109 Attn: Janin Duran Lawrence, MA 01840	501(C)(3) Charitable Organization	E para Todos at Lawrence High School	5,000.00
Lazarus House Bridget Shanahan, Executive Director PO Box 408 Lawrence, MA 01842	501(C)(3) Charitable Organization	Emergency funding after natural disasters funding thru other donors	50,000.00
New England Aquarium Michelle Robichaud Inst. Gifting Officer Central Wharf Boston, MA 02110-3399	501(C)(3) Charitable Organization	Free to Learn Program Lawrence & Lowell	10,000.00
Playworks Jon Gay, Executive Director 67 Kemble Street, Suite 3 & B Boston, MA 02119	501(C)(3) Charitable Organization	Lawrence programming & its expansion	45,000.00
Presentation of Mary Academy Sister Diane Rodman 209 Lawrence Street Methuen, MA 01844	501(C)(3) Charitable Organization	2nd payment on 30K over 2 yrs capital/safety & accessibility upgrades	15,000.00
Bethany Academy Jude Di Filipo, Exec. Director 94 Bradford Street Lawrence, MA 01840	501(C)(3) Charitable Organization	2nd payment on 2018 of 10K over 3-30K in 2018 school expansion	35,000.00
Lawrence History Center Susan Grindal, Executive Dir 8 Essex Street Lawrence, MA 01840	501(C)(3) Charitable Organization	General operating support	40,000.00
Mass Audubon Boston Nature Center 500 White Hill Street Watertown, MA 02472	501(C)(3) Charitable Organization	General operating support	5,000.00
Metinack Valley Habitat for Humanity 60 Island Street, Attn: Randy Larson Exec. Director Lawrence, MA 01840	501(C)(3) Charitable Organization	General operating support	5,000.00
Si Se Puede Lane Mendoza, Director PO Box 53 North Andover, MA 01845	501(C)(3) Charitable Organization	General operating support	5,000.00
Boston Latin Academy Friends of 205 Townsend Street Boston, MA 02125	501(C)(3) Charitable Organization	General operating support	5,000.00

ABBOT & DOROTHY H STEVENS FOUNDATION
 EIN: 04-6107991
 TAX YEAR: 2017
 FORM 950PF
 PART XV 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS		FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Project Hope 550 Dudley Street Boston, MA 02119		501(C)(3) Charitable Organization	General operating support	1,500.00
Asian Task Force Against DomesticViol P.O. Box 120108 Boston, MA 02112	All Five	501(C)(3) Charitable Organization	General operating support	1,000.00
5 Reynal Place Menlo Park, CA 94025		501(C)(3) Charitable Organization	General operating support	500.00
Louis Brown Institute 15 Christopher St Dorchester, MA 02122		501(C)(3) Charitable Organization	General operating support	500.00
Lake Sunapee Protective Association Post Office 683 Sunapee, NH 03782		501(C)(3) Charitable Organization	General operating support	500.00
Pleasant Bay Community Boating John Dickson, Sae Comm Char PO Box 22 North Chelmsford, MA 01820		501(C)(3) Charitable Organization	General operating support	5,000.00
Greater Lawrence Community Boating P.O. Box 625 Lawrence, MA 01842	Bowdoin College	501(C)(3) Charitable Organization	General operating support	5,000.00
4100 College Station Brunswick, ME 04011-8432		501(C)(3) Charitable Organization	Scholarship support	5,000.00
Michael J Fox Foundation 111 West 33rd St, Fl 10 New York, NY 10001		501(C)(3) Charitable Organization	General operating support	5,000.00
Boston Children's Museum Carole Charnow, Pres 308 Congress Street Boston, MA 02210		501(C)(3) Charitable Organization	General operating support	5,000.00
My Life My Choice 989 Commonwealth Avenue Attn: Lee Grace, Exec Dir Boston, MA 02215		501(C)(3) Charitable Organization	General operating support	1,000.00
Nathaniel Historical Society 41 Valley Road Nathaniel, MA 01988		501(C)(3) Charitable Organization	General operating support	100.00
Braeburn School & University-Cundie 575 Madison Ave., Suite 1006 New York, NY 10022-2511		501(C)(3) Charitable Organization	General operating support	500.00
Nathaniel Public Library, Friends of Post Office Box 76 Nathaniel, MA 01988-0076	Scampfest Concert Chorus	501(C)(3) Charitable Organization	General operating support	100.00
77 Main Street Medway, MA 02053		501(C)(3) Charitable Organization	General operating support	250.00
American Cancer Society 30 Speen Street Framingham, MA 01701		501(C)(3) Charitable Organization	General operating support	100.00
Pike School 34 Summer Rock Road Andover, MA 01810		501(C)(3) Charitable Organization	General operating support	100.00

ABBOT & DOROTHY H. STEVENS FOUNDATION
 EIN 04-6107991
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 PART XV 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
Friends of Chatham Waterways Post Office Box 472 Chatham, MA 02633-0472	501(C)(3) Charitable Organization	general operating support	100.00
Chatham Conservation Foundation 104 Crowsell Road Chatham, MA 02633	501(C)(3) Charitable Organization	general operating support	100.00
Chatham Historical Society Post Office Box 709 Chatham MA 02633	501(C)(3) Charitable Organization	general operating support	100.00
Trinity Church 208 Charendon Street Boston, MA 02116-3722	501(C)(3) Charitable Organization	general operating support	250.00
English Speaking Union 144 East 38th St. New York NY 10016	501(C)(3) Charitable Organization	general operating support	250.00
Bowdoin College 4100 College Station Brunswick, ME 04011-8432	501(C)(3) Charitable Organization	general operating support	2,500.00
Seventeen & Eight Park Street Foundation 8 Park Street Boston, MA 02108	501(C)(3) Charitable Organization	general operating support	1,000.00
Boston Children's Museum Carrie Chapman Pines 308 Congress Street Boston, MA 02210	501(C)(3) Charitable Organization	general operating support	2,500.00
Nahant Village Church PO Box 77 Nahant, MA 01908	501(C)(3) Charitable Organization	general operating support	3,000.00
Tabor Academy 68 Spring Street Marlboro, MA 01758	501(C)(3) Charitable Organization	general operating support	1,000.00
Pleasant Bay Community Boating John Detton, Site Comm Chair PO Box 22 North Chatham, MA 02650	501(C)(3) Charitable Organization	general operating support	1,000.00
Hendel & Haydn Society Louise Trachten, Assoc. Dir. Institut GW 300 Massachusetts Ave Boston, MA 02115	501(C)(3) Charitable Organization	Merrimack Valley performances & outreach	8,000.00
Rope College Antoinette Hwy, President 235 Wellesey Street Wellesley, MA 02483	501(C)(3) Charitable Organization	Nursing services at Lawrence Catholic Academy	5,000.00
		TOTAL	<u>1,208,421.00</u>

ABBOT & DOROTHY H. STEVENS FOUNDATION

EIN: 04-6107991

TAX YEAR: 2017

FORM 990PF

PART XV 3b GRANTS AND CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

RECIPIENT	NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LAWRENCE HEALTH & HUMAN SERVICES HIGH SCHOOL 70-71 NORTH PARISH RD LAWRENCE, MA 01843	501(C)(3) CHARITABLE ORGANIZATION		SCHOOL PROGRAM AT EDGEWOOD FARM IN NORTH ANDOVER	2,083.00
GREATER LAWRENCE TECHNICAL SCHOOL 57 RIVER ROAD ANDOVER, MA 01810	501(C)(3) CHARITABLE ORGANIZATION		CAPITAL FOR ATHLETIC FACILITIES RENOVATIONS	150,000.00
TOTAL				152,083.00