

Form **990-PF**Department of the Treasury
Internal Revenue Service

EXTENDED TO NOVEMBER 15, 2018

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation PAUL & EDITH BABSON FOUNDATION C/O WILMINGTON TRUST 106846-000		A Employer identification number 04-6037891
Number and street (or P.O. box number if mail is not delivered to street address) 1100 NORTH MARKET STREET DE3-070	Room/suite	B Telephone number (617) 457-2050
City or town, state or province, country, and ZIP or foreign postal code WILMINGTON, DE 19890-001		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col L (c), line 16) \$ 13,284,643.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		323,546.	323,546.		STATEMENT 1.
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		180,452.			
b Gross sales price for all assets on line 6a	895,519.				
7 Capital gain net income (from Part IV, line 2)			180,452.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		503,998.	503,998.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees	STMT 2	104,378.	72,863.		31,515.
17 Interest					
18 Taxes	STMT 3	1,811.	1,811.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 4	-8,714.	30.		8,725.
24 Total operating and administrative expenses. Add lines 13 through 23		97,475.	74,704.		40,240.
25 Contributions, gifts, grants paid		631,186.			631,186.
26 Total expenses and disbursements. Add lines 24 and 25		728,661.	74,704.		671,426.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-224,663.			
b Net investment income (if negative, enter -0-)			429,294.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		571,181.	431,772.	431,772.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 7	4,313,799.	4,241,694.	11,279,365.	
	c	Investments - corporate bonds				
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other STMT 8	1,612,924.	1,600,743.	1,573,506.	
14		Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	6,497,904.	6,274,209.	13,284,643.	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	6,497,904.	6,274,209.		
28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
29	Retained earnings, accumulated income, endowment, or other funds	0.	0.			
30	Total net assets or fund balances	6,497,904.	6,274,209.			
31	Total liabilities and net assets/fund balances	6,497,904.	6,274,209.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,497,904.
2	Enter amount from Part I, line 27a	2	-224,663.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	5,269.
4	Add lines 1, 2, and 3	4	6,278,510.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 6	5	4,301.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,274,209.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CAPITAL GAINS FROM SALES	P		
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 895,397.		715,067.	180,330.
b 122.			122.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			180,330.
b			122.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	180,452.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	618,284.	12,322,798.	.050174
2015	605,988.	12,500,878.	.048476
2014	620,393.	12,878,899.	.048171
2013	590,760.	11,991,968.	.049263
2012	599,149.	11,021,938.	.054360

2 Total of line 1, column (d)	2	.250444
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.050089
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	12,949,341.
5 Multiply line 4 by line 3	5	648,620.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,293.
7 Add lines 5 and 6	7	652,913.
8 Enter qualifying distributions from Part XII, line 4	8	671,426.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a-Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	4,293.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	4,293.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	4,293.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	3,600.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	9,000.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	12,600.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	8,307.	
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ☒ 4,400. Refunded ☐	11	3,907.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		X
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☒ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ WILMINGTON TRUST Telephone no. ▶ 302-651-1040 Located at ▶ 1100 NORTH MARKET STREET, WILMINGTON, DE ZIP+4 ▶ 19890-0001		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES BABSON	TRUSTEE			
C/O 1100 NORTH MARKET STREET DE3-070	1.00	0.	0.	0.
WILMINGTON, DE 19890-0900				
SENANI BABSON	TRUSTEE			
C/O 1100 NORTH MARKET STREET DE3-070	1.00	0.	0.	0.
WILMINGTON, DE 19890-0900				
NEWELL FLATHER C/O GMA FOUNDATION	TRUSTEE			
2 LIBERTY SQUARE, SUITE 500	1.00	0.	0.	0.
BOSTON, MA 02109				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	12,498,258.
b	Average of monthly cash balances	1b	648,281.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	13,146,539.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	13,146,539.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	197,198.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,949,341.
6	Minimum investment return. Enter 5% of line 5	6	647,467.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	647,467.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	4,293.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,293.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	643,174.
4	Recoveries of amounts treated as qualifying distributions	4	2,000.
5	Add lines 3 and 4	5	645,174.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	645,174.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	671,426.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	671,426.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,293.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	667,133.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				645,174.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017.				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				3,898.
f Total of lines 3a through e	3,898.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 671,426.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				645,174.
e Remaining amount distributed out of corpus	26,252.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	30,150.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	30,150.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				3,898.
e Excess from 2017				26,252.

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			
(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test - enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

GMA FOUNDATIONS ATTN: HANNAH BLAISDELL, 617-426-7075
2 LIBERTY SQUARE, SUITE 500, BOSTON, MA 02109

b The form in which applications should be submitted and information and materials they should include:

TWO COPIES OF THE AGM OR NGG COMMON GRANT APPLICATION

c Any submission deadlines:

POSTMARKED BY APRIL 1 OR SEPT 25

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

WITH FEW EXCEPTIONS, PREFERENCE IS GIVEN TO MASSACHUSETTS CHARITIES AND EDUCATIONAL ORGANIZATIONS

PAUL & EDITH BABSON FOUNDATION

Form 990-PF (2017)

C/O WILMINGTON TRUST 106846-000

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
a Paid during the year				
350. ORG 20 JAY STREET, SUITE 732 BROOKLYN, NY 11201	N/A	PC	STRATEGIC CAMPAIGNS TO FORCE POLITICIANS TO RISE TO THE CHALLENGE OF OUR TIME	1,000.
ALZHEIMER'S ASSOCIATION 480 PLEASANT STREET WATERTOWN, MA 02472	N/A	PC	FOR RESEARCH	1,000.
AMERICA SCORES NEW ENGLAND 29 GERMANIA STREET JAMAICA PLAIN, MA 02130	N/A	PC	LEADERSHIP IN ACTION & LEADERSHIP ACADEMY	4,000.
AMERICAN CANCER SOCIETY 250 WILLIAMS STREET NW ATLANTA, GA 30303	N/A	PC	OPERATING SUPPORT	1,000.
AMERICAN FRIENDS OF CHRIST CHURCH INC. F/B/O CHRIST CHURCH OXFORD ENGLAND 3900 NYS ROUTE 22 WILLSBORO, NY 12996	N/A	PC	OPERATING	8,000.
Total	SEE CONTINUATION SHEET(S)			631,186.
b Approved for future payment				
NONE				
Total				0.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶✱

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below? See instr

☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	JIM BROGAN III	JIM BROGAN III	10/18/18		P00417357
	Firm's name ► WILMINGTON TRUST COMPANY				Firm's EIN ► 51-0055023
	Firm's address ► 1100 N MARKET STREET DE3-C070 WILMINGTON, DE 19890-0001			Phone no. 302-651-1040	

Form 990-PF (2017)

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN FRIENDS OF CHRIST CHURCH INC. F/B/O CHRIST CHURCH, ONFORD ENGLAND 3900 NYS ROUTE 22 WILLSBORO, NY 12996	N/A	PC	FOR SCHOLARSHIPS	1,000.
AMERICAN FRIENDS OF CHRIST CHURCH INC. F/B/O CHRIST CHURCH, OXFORD ENGLAND 3900 NYS ROUTE 22 WILLSBORO, NY 12996	N/A	PC	FOR SCHOLARSHIPS	1,000.
AMERICAN FRIENDS SERVICE COMMITTEE 1501 CHERRY ST PHILADELPHIA, PA 19102	N/A	PC	OPERATING SUPPORT	1,000.
AMERICAN INDIAN COLLEGE FUND 8333 GREENWOOD BLVD DENVER, CO 80221	N/A	PC	THE PAUL & EDITH BABSON FDN TRIBAL SCHOLARSHIP	10,000.
AMERICANS FOR OXFORD, INC. F/B/O WOLFSON COLLEGE, OXFORD, ENGLAND 500 FIFTH AVENUE, 32ND FLOOR NEW YORK, NY 10110	N/A	PC	FOR POST GRADUATE SCHOLARSHIPS	1,000.
ARLINGTON STREET CHURCH 351 BOYLSTON ST BOSTON, MA 02116	N/A	PC	BUILDING & GROUNDS	5,000.
ASSOCIATED GRANT MAKERS 133 FEDERAL STREET SUITE 802 BOSTON, MA 02110	N/A	PC	SUMMER FUND	12,000.
BABSON COLLEGE 06 PRIDE ALLIANCE & OUT NETWORK \$2500.00 EACH 231 FOREST STREET BABSON PARK, MA 02457	N/A	PC	PRIDE ALLIANCE & OUT NETWORK \$2500.00 EACH	5,000.
BABSON COLLEGE 231 FOREST STREET BABSON PARK, MA 02457	N/A	PC	OPERATING SUPPORT OF THE ARCHIVE	1,000.
BABSON COLLEGE 231 FOREST STREET BABSON PARK, MA 02457	N/A	PC	OPERATING SUPPORT OF THE BABSON FAMILY ARCHIVES	2,000.
Total from continuation sheets				616,186.

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BAKER RIPLEY PO BOX 271389 HOUSTON, TX 77277	N/A	PC	FOR NEIGHBORHOOD CENTERS' DISASTER RELIEF SERVICES FOR THOSE IMPACTED BY HURRICANE HARVEY	1,000.
BALLETROX INC PO BOX 301334 JAMAICA PLAIN, MA 02130	N/A	PC	06 BALLETROX DANCE COMMUNITY DANCE PROGRAM	3,000.
BAY STATE PERFORMING ARTS D/B/A BOSTON GAY MEN'S CHORUS 95 BERKELEY STREET, SUITE 410 BOSTON, MA 02116	N/A	PC	GENERAL OPERATING SUPPORT & ENDOWMENT	20,000.
BENEVOLENT FRATERNITY OF UNITARIAN CHURCH(UNITARIAN UNIVERSALIST URBAN MINI 10 PUTNAM STREET JOHN ELIOT SQUARE ROXBURY, MA 02119	N/A	PC	BELIEVE IN SUCCESS	2,000.
BIRD STREET COMMUNITY CENTER 500 COLUMBIA ROAD DORCHESTER, MA 02125	N/A	PC	BOYS GLASSARTS PROGRAM	5,000.
BLACK MINISTERIAL ALLIANCE OF 2010 COLUMBUS AVENUE ROXBURY, MA 02119	N/A	PC	VICTORY GENERATION PROGRAM	4,000.
BOSTON HEALTHCARE FOR THE HOMELESS PROGRAM 780 ALBANY STREET BOSTON, MA 02118	N/A	PC	PROVISION OF ESSENTIAL RESOURCES TO HOMELESS FAMILIES	1,000.
BOSTON LANDMARKS ORCHESTRA INC 214 LINCOLN STREET - SUITE 331 BOSTON, MA 02111	N/A	PC	EDUCATION AND OUTREACH	1,500.
BOSTON LOCAL DEVELOPMENT CORP F/B/O BOSTON TAX HELP COALITION 43 HAWKINS STREET BOSTON, MA 02114	N/A	PC	FINANCIAL CHECK-UP EXPANSION	5,000.
BOSTON LYRIC OPERA 11 AVENUE DE LAFAYETTE BOSTON, MA 02111	N/A	PC	SUSAN A. BABSON OPERA FUND FOR EMERGING ARTISTS	12,786.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOSTON PARTNERS IN EDUCATION, INC. 44 FARNSWORTH STREET BOSTON, MA 02210	N/A	PC	ACCELERATE MATH	4,000.
BOSTON PRIVATE INDUSTRY COUNCIL, INC 2 OLIVER STREET 3RD FLOOR BOSTON, MA 02109	N/A	PC	FINANCIAL LITERACY AND CAREER EXPLORATION PROGRAM	3,000.
BOSTON SYMPHONY ORCHESTRA 301 MASSACHUSETTS AVE. BOSTON, MA 02115	N/A	PC	YOUTH PROGRAMS	1,000.
BOSTONIAN SOCIETY CORP 206 WASHINGTON STREET BOSTON, MA 02109	N/A	PC	PAST MEETS PRESENT	4,000.
BOSTONIAN SOCIETY 206 WASHINGTON STREET BOSTON, MA 02109	N/A	PC	BLOOD ON THE SNOW PROJECT	1,250.
BRITISH SCHOOLS AND UNIVERSITIES FOUNDATION F/B/O THE UPPINGHAM SCHOOL 575 MADISON AVE, SUITE 1006 NEW YORK, NY 10022	N/A	PC	OPERATING SUPPORT AND SCHOLARSHIPS	2,000.
BUDDHIST VIHARA SOCIETY INCORPORATED 5017 16TH ST NW WASHINGTON DC, DC 20011	N/A	PC	NEW MEDITATION CENTER IN GAITHERSBURG, MD	1,000.
BUDGET BUDDIES, INC. 114 TURNPIKE ROAD CHELMSFORD, MA 01824	N/A	PC	GIRL'S LIFE(LEARNING INDEPENDENCE THROUGH FINANCIAL EDUCATION) BOSTON PILOT PROGRAM	4,000.
CAMBRIDGE IN AMERICA F/B/O CLARE COLLEGE, CAMBRIDGE, ENGLAND PO BOX 9123, JAF BLG NEW YORK, NY 10087-9123	N/A	PC	FOR POST GRADUATE SCHOLARSHIPS	1,000.
CAREER COLLABORATIVE, INC. 77 SUMMER STREET 11TH FLOOR BOSTON, MA 02110	N/A	PC	ENDING POVERTY WITH GOOD JOBS	4,000.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTER FOR COMMUNITY HEALTH EDUCATION RESEARCH & SERVICE INC. 360 HUNTINGTON AVENUE - 222 YMCA BOSTON, MA 02115	N/A	PC	COMMUNITY VOICES. SPEAKING TRUTH	3,000.
CENTER FOR KHMER STUDIES 149 E 63RD STREET NEW YORK, NY 10065	N/A	PC	GENERAL OPERATIONS	1,000.
CENTER FOR WOMEN & ENTERPRISE, INC. 24 SCHOOL STREET, SUITE 700 BOSTON, MA 02108	N/A	PC	ENTREPRENEURSHIP TRAINING FOR LOW-INCOME WOMEN	5,000.
CHARLES RIVER WATERSHED ASSOCIATION 190 PARK ROAD WESTON, MA 02493	N/A	PC	CLEAN-UP OF THE RIVER & KIDS PROGRAM	1,000.
CODMAN ACADEMY FOUNDATION 637 WASHINGTON STREET DORCHESTER, MA 02124	N/A	PC	CAMP MERROWVISTA LEADERSHIP PROGRAM	5,000.
COLLEGE BOUND DORCHESTER 18 SAMOSET STREET DORCHESTER, MA 02124	N/A	PC	COLLEGE CONNECTIONS MARITIME APPRENTICESHIP PATHWAY (MAP)	4,000.
COMMONWEALTH ZOOLOGICAL CORPORATION D/B/A ZOO NEW ENGLAND 1 FRANKLIN PARK ROAD BOSTON, MA 02121	N/A	PC	GENERAL OPERATIONS FOR FRANKLIN PARK ZOO \$1000. AND STONE ZOO \$1000.00	2,000.
COMMUNITY FARMS OUTREACH 240 BEAVER STREET WALTHAM, MA 02452	N/A	PC	LEARNING GARDEN AND YOUTH CREW EDUCATION PROGRAMS	3,000.
COMMUNITY OUTREACH GROUP INC. PO BOX 380275 CAMBRIDGE, MA 02238	N/A	PC	TRAINING FOR SHEPHERDS	2,000.
COMMUNITY SERVICE CARE INC. SOUTH STREET YOUTH CENTER PO BOX 300040 JAMAICA PLAIN, MA 02130	N/A	PC	SOUTH STREET CLUBHOUSE	4,000.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMPASS WORKING CAPITAL INC. 89 SOUTH STREET - SUITE 804 BOSTON, MA 02111	N/A	PC	FAMILY SELF-SUFFICIENCY PROGRAM	5,000.
COOLIDGE CORNER THEATRE FOUNDATION, INC 290 HARVARD STREET BROOKLINE, MA 02446	N/A	PC	CINEMATEC.CULTURAL ENRICHMENT THROUGH THE CINEMA ARTS	5,000.
CORPORATE ANGEL NETWORK 1 LOOP RD WESTCHESTER CO AIRPORT WHITE PLAINS, NY 10604	N/A	PC	PROVIDE CHILDREN WITH CANCER WITH TRANSPORTATIO TO AND FROM TREATMERNT FACILITIES	2,000.
CRISTO REY BOSTON HIGH SCHOOL 100 SAVIN HILL AVE DORCHESTER, MA 02125	N/A	PC	CORPORATE WORK-STUDY NON-PROFIT PLACEMENT SUBSIDIZATION	5,000.
CULTURAL SURVIVAL INC PO BOX 381569 CAMBRIDGE, MA 02238	N/A	PC	THE CULTURAL SURVIVAL INDIGENOUS ARTISANS? SUMMER INSTITUTE	6,000.
DANA HALL SCHOOLS PO BOX 9010 WELLESLEY, MA 02482	N/A	PC	ANNUAL FUND	10,000.
DEFENDERS OF THE BLACK HILLS PO BOX 2003 RAPID CITY, SD 57709	N/A	PC	OPERATING SUPPORT	1,000.
DEXTER SOUTHFIELD INC. 20 NEWTON STREET BROOKLINE, MA 02445	N/A	PC	THE RAINBOW CAFE (GSA)	5,000.
DISCOVERING JUSTICE 1 COURTHOUSE WAY SUITE 3120 BOSTON, MA 02210	N/A	PC	TRANSFORMING MIDDLE SCHOOL STUDENTS INTO TRIAL AND APPELLATE	2,500.
DORCHESTER BAY ECONOMIC DEVELOPMENT CORPORATION 594 COLUMBIA ROAD, SUITE 302 DORCHESTER, MA 02125	N/A	PC	JOB PLACEMENT AND RE-ENTRY PROGRAM	5,000.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DUDLEY ST. NEIGHBORHOOD INITIATIVE 504 DUDLEY STREET ROXBURY, MA 02119	N/A	PC	GENERAL OPERATIONS	1,000.
EAST BOSTON ECUMENICAL COMM COUNCIL 50 MERIDIAN STREET B1 BOSTON, MA 02128	N/A	PC	ASPIRING, COLLEGE BRIDGE PROGRAM	5,000.
ECONOMIC MOBILITY PATHWAYS (CRITTENTON WOMEN'S UNION INC) 1 WASHINGTON MALL 3RD FLOOR BOSTON, MA 02108	N/A	PC	HORIZON'S TRANSITIONAL HOUSING PROGRAM	2,000.
ELIZABETH STONE HOUSE PO BOX 300039 JAMAICA PLAIN, MA 02130	N/A	PC	PARENT AND CHILD CENTER	1,000.
EMMANUEL GOSPEL CENTER 2 SAN JUAN STREET - PO BOX 180245 BOSTON, MA 02118	N/A	PC	MAKING YOUTH VOICES HEARD	3,000.
EMORY UNIVERSITY 1762 CLIFTON RD, SUITE 1400 - MAIL STOP: 0970--001-9AA ATLANTA, GA 30322	N/A	PC	FOR UNDERGRADUATE SCHOLARSHIPS	1,000.
EMORY UNIVERSITY 1762 CLIFTON RD, SUITE 1400 - MAIL STOP: 0970-001-9AA ATLANTA, GA 30322	N/A	PC	EMORY-TIBET PARTNERSHIP (OPERATING SUPPORT)	5,000.
ENGLISH FOR NEW BOSTONIANS, INC. 105 CHAUNCY STREET 7TH FLOOR BOSTON, MA 02111	N/A	PC	ESOL FOR ENTREPRENEURS	5,000.
ENVIROMENTAL MASSACHUSETTS RESEARCH & POLICY CENTER 294 WASHINGTON STREET SUITE 50 BOSTON, MA 02108	N/A	PC	STUDENTS FOR 100% RENEWABLE ENERGY	4,000.
ENVIRONMENTAL DEFENSE FUND 257 PARK AVENUE S NEW YORK, NY 10010	N/A	PC	GRANT AT THE CATALYST CIRCLE LEVEL FOR EDF ACTION WORK ON CLIMATE CHANGE	5,000.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ESPLANADE ASSOCIATION 376 BOYLSTON STREET SUITE 503 BOSTON, MA 02116	N/A	PC	PLANNING AND SUPPORT	1,000.
EVKIDS, INC. 218 ADAMS STREET #220502 DORCHESTER, MA 02122	N/A	PC	GROWING IMPACT: SERVING MORE BOSTON YOUTH IN AN EFFECTIVE 1-ON-1 TUTORING PROGRAM	5,000.
FAMILY & CHILDRENS SERVICE OF GREATER LYNN, INC. 111 NORTH COMMON STREET LYNN, MA 01902	N/A	PC	TEEN SCENE (TS)	4,000.
FIVE COLLEGES INCORPORATED 97 SPRING ST AMHERST, MA 01002	N/A	PC	PROGRAM ON PEACE AND WORLD SECURITY STUDIES OPERATING SUPPORT	2,500.
FONKOZE USA 1718 CONNECTICUT AVE NW - SUITE 201 WASHINGTON DC, DC 20009	N/A	PC	HAITI RELIEF	2,000.
FRACTURED ATLAS, INC. 248 WEST 35TH ST 10TH FLOOR NEW YORK, NY 10001	N/A	PC	A SWEET FAIRYTALE: A FOOD OPERA	3,000.
FRANKLIN PARK COALITION PO BOX 302333 BOSTON, MA 02130	N/A	PC	YOUTH CONSERVATION CREW	5,000.
FRIENDS OF COPLEY SQUARE P.O. BOX 170124 BOSTON, MA 02117	N/A	PC	OPERATING SUPPORT	1,000.
FRIENDS OF THE CHILDREN-BOSTON INC. 555 AMORY STREET BOSTON, MA 02130	N/A	PC	PILOT FINANCIAL LITERACY AND INCENTIVE BASED SAVINGS PROGRAM	3,000.
FRIENDS OF THE PUBLIC GARDEN, INC. 69 BEACON STREET BOSTON, MA 02108	N/A	PC	OPERATING SUPPORT	1,000.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF THE SOUTH HADLEY PUBLIC LIBRARY SYSTEM 2 CANAL STREET SOUTH HADLEY, MA 01075	N/A	PC	THE BUILDING FUND/GENERAL OPERATIONS	2,500.
FROM THE TOP, INC. 295 HUNTINGTON AVENUE, SUITE 201 BOSTON, MA 02115	N/A	PC	RADIO PROGRAM	2,000.
FUND FOR SOUTHERN COMMUNITIES 4153-C FLAT SHOALS PARKWAY - STE 316 DECATUR, GA 30034	N/A	PC	FOR THE GRANT FUND POOL	1,500.
GEDAKINA INC. PO BOX 2363 AMHERST, MA 01004	N/A	PC	BRAIDING SWEETGRASS	5,000.
GENERATIONS INCORPORATED 25 KINGSTON STREET 4TH FLOOR BOSTON, MA 02111	N/A	PC	EXPANDING EARLY LITERACY INTERVENTIONS IN BOSTON	5,000.
GIRLS INCORPORATED OF LYNN 50 HIGH STREET LYNN, MA 01902	N/A	PC	ODYSSEY PROGRAM	2,000.
GLBTQ LEGAL ADVOCATES & DEFENDERS INC. (GLAD) 30 WINTER STREET SUITE 800 BOSTON, MA 02108	N/A	PC	FOR GENERAL OPERATIONS	2,000.
GRASSROOTS INTERNATIONAL 179 BOYLSTON STREET - 4TH FLOOR BOSTON, MA 02130	N/A	PC	OPERATING SUPPORT	2,000.
GREATER BOSTON NAZARENE COMPASSIONATE CENTER, INC. 130 RIVER ST MATTAPAN, MA 02126	N/A	PC	FOOD PANTRY	5,000.
GREENINGROZZIE INC. 12 FLORENCE STREET APT 3 ROSLINDALE, MA 02131	N/A	PC	HEALY FIELD COMMUNITY GARDEN	4,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HALEY HOUSE, INC. 23 DARTMOUTH STREET BOSTON, MA 02116	N/A	PC	URBAN AGRICULTURE AT HALEY HOUSE	4,000.
HAWTHORNE YOUTH AND COMMUNITY CENTER 9 FULDA STREET BOSTON, MA 02119	N/A	PC	GENERAL OPERATIONS	4,000.
HAYMARKET PEOPLE'S FUND 42 SEAVERN AVENUE BOSTON, MA 02130	N/A	PC	GRANT FUND POOL	5,000.
HELEN KELLER INTERNATIONAL 352 PARK AVENUE SOUTH 12TH FLOOR NEW YORK, NY 10010	N/A	PC	LEADERSHIP WORK TO PREVENT BLINDNESS AND PROVIDING EYEGLASSES TO CHILDREN IN THE USA	1,000.
HISTORIC DEERFIELD PO BOX 321 DEERFIELD, MA 01342	N/A	PC	SAB FUND/CHILDREN'S PROGRAM	5,000.
HUMAN RIGHTS WATCH 350 5TH AVENUE, 34TH FLOOR NEW YORK, NY 10118	N/A	PC	(CHILDREN'S RIGHTS DIVISION) FOR LOIS WHITMAN FUND	1,000.
HUMAN RIGHTS WATCH 350 5TH AVENUE, 34TH FLOOR NEW YORK, NY 10118	N/A	PC	DISABILITY RIGHTS DIVISION	1,000.
HUNTINGTON THEATER COMPANY 264 HUNTINGTON AVENUE BOSTON, MA 02115	N/A	PC	YOUTH PROGRAMMING	1,000.
HYDE SQUARE TASK FORCE INC. PO BOX 301871 JAMAICA PLAIN, MA 02130	N/A	PC	PATHS TO COLLEGE AND CAREERS PROGRAM	5,000.
IC FOUNDATION (INVESTORS' CIRCLE) 165-11 STREET SAN FRANCISCO, CA 94103	N/A	PC	BOSTON LOCAL NETWORK	3,000.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INSTITUTE FOR POLICY STUDIES 1301 CONNECTICUT AVENUE NW SUITE 600 WASHINGTON DC, DC 20036	N/A	PC	JAMAICA PLAIN FORUM AND JAMAICA PLAIN NEW ECONOMY TRANSITION	5,000.
INTERNATIONAL BUDDHIST CENTER 2600 ELMONT STREET WHEATON, MD 20902-2760	N/A	PC	EDUCATIONAL WORK WITH YOUTH	2,000.
INTERNATIONAL INSTITUTE OF BOSTON, 1 MILK STREET BOSTON, MA 02109	N/A	PC	REFUGEE EMPLOYMENT SERVICES	5,000.
INVERSANT, INC. 561 BOYLSTON STREET, 4TH FLOOR BOSTON, MA 02116	N/A	PC	ENGAGING FAMILIES FOR STUDENT SUCCESS IN REVERE	5,000.
JEFFERSON SOCIETY INC. 2170 LONICERA WAY CHARLOTTESVILLE, VA 22911	N/A	PC	FOR GENERAL OPERATIONS	1,000.
JEREMIAH PROGRAM 615 1ST AVENUE NE SUITE 210 MINNEAPOLIS, MN 55413	N/A	PC	MOVING YOUNG SINGLE MOTHERS AND THEIR CHILDREN FROM POVERTY TO PROSPERITY IN BOSTON	3,000.
JEWISH VOCATIONAL SERVICE, INC 75 FEDERAL STREET, 3RD FLOOR BOSTON, MA 02110	N/A	PC	PHARMACY TECHNICIAN CERTIFICATION TRAINING PROGRAM	5,000.
JOSIAH QUINCY ORCHESTRA PROGRAM 885 WASHINGTON STREET BOSTON, MA 02111	N/A	PC	GENERAL OPERATIONS	3,000.
JULIE'S FAMILY LEARNING PROGRAM, INC 133 DORCHESTER STREET BOSTON, MA 02127	N/A	PC	ADULT AND CHILDREN'S SERVICES	3,000.
LA PI?ATA LATIN AMERICAN CULTURAL FAMILIES NETWORK 294 SOUTH ST JAMAICA PLAIN, MA 02130	N/A	PC	OPERATING SUPPORT	1,500.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LOUIS D. BROWN PEACE INSTITUTE 15 CHRISTOPHER STREET DORCHESTER, MA 02122	N/A	PC	OPERATING SUPPORT	2,000.
MARGARET FULLER-NEIGHBORHOOD HOUSE 71 CHERRY STREET CAMBRIDGE, MA 02139	N/A	PC	YOUTH DEVELOPMENT AND STEAM INITIATIVE	5,000.
MASS AUDUBON SOCIETY FBO THE BOSTON NATURE CENTER 208 SOUTH GREAT ROAD LINCOLN, MA 01773	N/A	PC	CITY YOUTH PROGRAMS	1,000.
MASS MENTORING PARTNERSHIP INC 75 KNEELAND STREET 11TH FLOOR BOSTON, MA 02111	N/A	PC	EXPANDING EMPOWERING YOUTH-ADULT RELATIONSHIPS ACROSS GREATER	2,000.
MASSACHUSETTS CENTER FOR NATIVE AMERICAN AWARENESS, INC. PO BOX 5885 BOSTON, MA 02114	N/A	PC	YOUTH ENRICHMENT & EMPOWERMENT PROGRAM 2020 FOCUS	5,000.
MASSACHUSETTS HISTORICAL SOCIETY 1154 BOYLSTON STREET BOSTON, MA 02215	N/A	PC	TEACHING HISTORY INITIATIVE	1,000.
METROPOLITAN OPERA ASSOCIATION 30 LINCOLN CENTER PLAZA NEW YORK, NY 10023	N/A	PC	LINDEMANN YOUNG ARTISTS DEVELOPMENT PROGRAM NORTHEAST REGIONAL AUDITIONS	18,400.
MIAMI UNIVERSITY FOUNDATION, INC. 107 ROUDEBUSH HALL OXFORD, OH 45056	N/A	PC	FOR THE ANN LOUISE WILKINSON SCHOLARSHIP GIVEN BY HER SON AND GRANDDAUGHTERS	5,000.
MORE THAN WORDS, INC. 56 FELTON STREET WALTHAM, MA 02453	N/A	PC	SOCIAL ENTERPRISE YOUTH DEVELOPMENT PROGRAM	2,000.
MT. TOBY MONTHLY MEETING RELIGIOUS SOCIETY OF FRIENDS 194 LONG PLAIN ROAD LEVERETT, MA 01054	N/A	PC	OPERATING SUPPORT	1,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MUSEUM OF FINE ARTS 465 HUNTINGTON AVENUE BOSTON, MA 02115	N/A	PC	YOUTH PROGRAMS	1,000.
MUSEUM OF SCIENCE 1 SCIENCE PARK BOSTON, MA 02114	N/A	PC	CAMP-IN PROGRAM	1,000.
MYSTIC LEARNING CENTER 530 MYSTIC AVENUE, ROOM 103 SOMERVILLE, MA 02145	N/A	PC	BOOKS OF HOPE	5,000.
MYSTIC RIVER WATERSHED ASSOCIATION 20 ACADEMY STREET, SUITE 306 ARLINGTON, MA 02476	N/A	PC	MYSTIC RIVER HERRING EDUCATION PROJECT	4,000.
NEIGHBORHOOD OF AFFORDABLE HOUSING 143 BORDER STREET BOSTON, MA 02128	N/A	PC	GREEN YOUTH LEADERSHIP CREW	5,000.
NEW ENGLAND BUDDHIST VIHARA & MEDITATION CENTER 162 OLD UPTON RD GRAPTON, MA 01519	N/A	PC	MEDITATION BUILDING FUND	4,000.
NEW ENGLAND CENTER FOR ARTS & TECHNOLOGY 23 BRADSTON STREET BOSTON, MA 02118	N/A	PC	CULINARY JOB TRAINING PROGRAM	4,000.
NEW HAMPSHIRE PUBLIC BROADCASTING 268 MAST RD DURHAM, NH 03824	N/A	PC	OPERATING SUPPORT	2,000.
NEWTON CULTURAL ALLIANCE PO BOX 610225 NEWTON, MA 02461	N/A	PC	IN SUPPORT OF THE ALLEN HOUSE'S HISTORIC RELATIONSHIP WITH THE MYRTLE STREET BAPTIST CHURCH	1,250.
NIPPONZAN MYOHOJI USA 4900 16TH ST NW WASHINGTON DC, DC 20011	N/A	PC	FOR DC & MARYLAND PROJECTS	2,000.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NIPPONZAN MYOHOJI USA 4900 16TH ST NW WASHINGTON DC, DC 20011	N/A	PC	FOR DC & MARYLAND PROJECTS	2,000.
NOBLE & GREENOUGH SCHOOL 10 CAMPUS DR. DEDHAM, MA 02026	N/A	PC	ACHIEVE SUMMER ACADEMIC PROGRAM	1,500.
NONVIOLENT PEACEFORCE 2610 UNIVERSITY AVENUE WEST - SUITE 550 ST. PAUL, MN 55114	N/A	PC	PROTECTION OF CHILDREN IN SOUTH SUDAN	1,000.
OXFAM AMERICA 226 CAUSEWAY STREET - 5TH FLOOR BOSTON, MA 02114	N/A	PC	FOR WORK IN PUERTO RICO	1,000.
PARTNERS HOME CARE DEVELOPMENT OFFICE 1575 CAMBRIDGE STREET 5TH FLOOR CAMBRIDGE, MA 02138	N/A	PC	IN HOME HOSPICE PROGRAMS	1,000.
PATHWAYS FOR CHILDREN INC. 29 EMERSON AVENUE GLOUCESTER, MA 01930	N/A	PC	SCHOOL AGE CARE-COMMUNITY BUILDERS ENRICHMENT PROGRAM	3,000.
PEACE ACTION EDUCATION FUND 8630 FENTON ST STE 524 SILVER SPRING, MD 20910	N/A	PC	SUPPORT OF THE STUDENT NETWORK S.P.A.N.	2,500.
PERKINS SCHOOL FOR THE BLIND 175 NORTH BEACON STREET WATERTOWN, MA 02472	N/A	PC	EARLY INTERVENTION & GUIDE DOG PROGRAMS(\$1000. TRANSITION PROGRAM \$1000.00	2,000.
PRO ARTE CHAMBER ORCHESTRA OF BOSTON PO BOX 590295 NEWTON, MA 02459	N/A	PC	GENERAL OPERATING SUPPORT	2,000.
PROJECT HOPE (LITTLE SISTERS OF THE ASSUMPTION FAMILY HEALTH SERVICES, INC. 550 DUDLEY STREET ROXBURY, MA 02119	N/A	PC	FAMILY CHILDCARE AND BUSINESS ENTERPRISE	5,000.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PURPLE HEART HOMES PO BOX 5535 STATESVILLE, NC 28687	N/A	PC	DISABLED VETERANS HOME OWNERSHIP PROGRAM	1,000.
RAW ART WORKS 37 CENTRAL SQUARE LYNN, MA 01901	N/A	PC	YOUTH EMPLOYMENT AND WORKFORCE READINESS TRAINING FOR UNDESERVED	4,000.
RED TOMATO 76 EVERETT SKINNER RD PLAINVILLE, MA 02762	N/A	PC	OPERATING SUPPORT	1,000.
REMOTE AREA MEDICAL 2200 STOCK CREEK BLVD ROCKFORD, TN 37853	N/A	PC	FOR MOBILE CLINICS AND DISASTER RELIEF IN (PUERTO RICO)	1,000.
ROSIE'S PLACE, INC. 889 HARRISON AVENUE BOSTON, MA 02118	N/A	PC	SHELTER/JOB TRAINING	1,000.
SANDY HOOK PROMISE FOUNDATION PO BOX 3489 NEWTOWN, CT 06470	N/A	PC	GENERAL OPERATIONS	1,000.
SARVODAYA USA 1127 UNIVERSITY AVE MADISON, WI 53715	N/A	PC	SARVODAYA CHILDREN'S ORPHANAGE IN SRI LANKA	1,500.
SARVODAYA USA 1127 UNIVERSITY AVE MADISON, WI 53715	N/A	PC	SARVODAYA CHILDREN'S ORPHANAGE IN SRI LANKA	1,500.
SAVE THE HARBOR SAVE THE BAY 212 NORTHERN AVENUE, SUITE 304 - W BOSTON FISH PIER BOSTON, MA 02210	N/A	PC	YOUTH EMPLOYMENT AND LEADERSHIP DEVELOPMENT PROGRAM	4,000.
SCHOLAR ATHLETES 57 MAGAZINE STREET BOSTON, MA 02119	N/A	PC	BOSTON SCHOLAR ATHLETES PLAYBOOK	3,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SCHOOL YEAR ABROAD INC. 120 WATER STREET - SUITE 310 NORTH ANDOVER, MA 01845	N/A	PC	GENERAL OPERATIONS	1,000.
SOCIEDAD LATINA, INC. 1530 TREMONT STREET ROXBURY, MA 02120	N/A	PC	EMPRENDE! YOUTH ENTREPRENEURSHIP PROGRAM	5,000.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 36104	N/A	PC	FOR THE ANNUAL FUND CAMPAIGN FOR OPERATING EXPENSES	1,000.
SOUTHWEST BOSTON COMMUNITY DEVELOPMENT CORPORATION 11 FAIRMOUNT AVENUE, SUITE 101 HYDE PARK, MA 02136	N/A	PC	2018 GREEN TEAM	5,000.
SPARKSHARE, INC. 50 MILK STREET BOSTON, MA 02109	N/A	PC	REFINING AND EXPANDING THE SPARKSHARE 2.0 YOUTH ENGAGEMENT PROGRAM	5,000.
SPECIAL OLYMPICS 650 ELM STREET MANCHESTER, NH 03101	N/A	PC	GENERAL OPERATIONS FOR PROGRAMS N NE AND NH	2,000.
ST. MARY'S CENTER FOR WOMEN AND CHILDREN 90 CUSHING AVENUE DORCHESTER, MA 02125	N/A	PC	GRLZRADIO.ORG	3,000.
STANFORD UNIVERSITY F/B/O THE STANFORD FUND FOR UNDERGRADUATE EDUCATION FRA 326 GLAVEZ ST STANFORD, CA 94305	N/A	PC	FOR SCHOLARSHIPS	10,000.
STANFORD UNIVERSITY F/B/O THE STANFORD FUND FOR UNDERGRADUATE EDUCATION FRA 326 GLAVEZ ST STANFORD, CA 94305	N/A	PC	FOR SCHOLARSHIPS	1,000.
STANFORD UNIVERSITY F/B/O THE STANFORD FUND FOR UNDERGRADUATE EDUCATION FRA 326 GLAVEZ ST STANFORD, CA 94305	N/A	PC	FOR SCHOLARSHIPS	1,000.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STONEHAM THEATRE CORPORATION 395 MAIN STREET STONEHAM, MA 02180	N/A	PC	ADVANCE YOUNG COMPANY ENSEMBLE	2,000.
STRONG WOMEN, STRONG GIRLS, INC. 555 ARMORY STREET, SUITE #3R-3 JAMAICA PLAIN, MA 02130	N/A	PC	MULTI-GENERATIONAL MENTORING	3,000.
SUMMER SEARCH DEPT 34425 PO BOX 3900 SAN FRANCISCO, CA 94139	N/A	PC	OUTDOOR ADVENTURE AND ACADEMIC EXPERIENCES	3,000.
THE AMERICAN FUND FOR EMMANUEL F/B/O EMMANUEL COLLEGE CHAPEL YORK LTD. 1000 N WEST STREET, SUITE 1200 WILMINGTON, DE 19801	N/A	PC	FOR PLANNING/IMPLEMENTATIO OF CAPITAL PROJECTS TO ENABLE 100 POSTDOCTORAL	10,000.
THE AMERICAN FUND FOR LSE 450 SEVENTH AVE 1109 NEW YORK, NY 10123	N/A	PC	GENERAL OPERATIONS OF THE LONDON SCHOOL OF ECONOMICS	1,000.
THE ART COUNCIL INC. D/B/A ARTADIA: THE FUND FOR ART AND DIALOGUE 111 FRONT STREET SUITE 120 BROOKLYN, NY 11201	N/A	PC	ART & DIALOGUE: BOSTON 2018	2,000.
THE BOSTON EDUCATIONAL DEVELOPMENT FOUNDATION, INC. F/B/O PHILBRICK ELEMENTA 7 PALMER STREET, 2ND FLOOR ROXBURY, MA 02119	N/A	PC	PHILBRICK HABITAT GARDEN	5,000.
THE BOSTON FOUNDATION 75 ARLINGTON STREET 10TH FLOOR BOSTON, MA 02116	N/A	PC	MASS UNITED FOR PUERTO RICO FUND FOR RESETTLEMENT IN THE BOSTON AREA	5,000.
THE BRADY CENTER TO PREVENT GUN VIOLENCE 840 FIRST STREET, NE SITE 400 WACHINGTON, DC, DC 20002	N/A	PC	FOR THE BRADY CENTER	1,000.
THE CHAMBER ORCHESTRA OF BOSTON 263 COMMONWEALTH AVE, APT 7 BOSTON, MA 02116	N/A	PC	GENERAL OPERATIONS	1,500.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE HAVEN PROJECT, INC. 57 MUNROE STREET LYNN, MA 01901	N/A	PC	CATALYST	4,000.
THE PREPRATORY FDN INC FBO BOSTON COALITION YOUNG MAN WITH A PLAN 1286 HYDE PARK AVENUE BOSTON, MA 02136	N/A	PC	YOUNG MAN WITH A PLAN SUMMER PROGRAM	3,000.
THE RECORD COMPANY, INC. 960 MASSACHUSETTS AVENUE BOSTON, MA 02118	N/A	PC	YOUTHRECORDING GRANT PILOT PROGRAM	5,000.
THE UNIVERSITY OF VIRGINIA LAW SCHOOL FOUNDATION 580 MASSIE ROAD CHARLOTTESVILLE, VA 22903	N/A	PC	OPERATING SUPPORT AND LAW SCHOOL SCHOLARSHIPS WHERE NEEDED	5,000.
THEATREZONE INC. 100 CAPTAINS ROW - APT 306 CHELSEA, MA 02150	N/A	PC	APOLLINAIRE PLAY LAB	4,000.
THRESHOLD FOUNDATION PO BOX 29903 SAN FRANCISCO, CA 94129	N/A	PC	GENERAL OPERATIONS	2,000.
TRUE STORY THEATER 21 LINWOOD ST. ARLINGTON, MA 02474	N/A	PC	OPERATING SUPPORT	2,000.
TRUSTEES OF DEERFIELD ACADEMY PO BOX 87 DEERFIELD, MA 01342	N/A	PC	NATIVE AMERICAN ALLIANCE	1,000.
TRUSTEES OF PHILLIPS ACADEMY 180 MAIN STREET ANDOVER, MA 01810	N/A	PC	RICHARD BABSON FUND	5,000.
TSNE MISSIONWORKS F/B/O THE CARROT PROJECT 89 SOUTH ST SUITE 700 BOSTON, MA 02111	N/A	PC	DEEPENING ROOTS, GROWING SUCCESS:NEXT STEPS	4,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UASPIRE 31 MILK STREET, SUITE 900 BOSTON, MA 02109	N/A	PC	COLLEGE AFFORDABILITY ADVISING-GREATER BOSTON	3,000.
UNION CAPITAL BOSTON INC. 3353 WASHINGTON STREET 2ND FLOOR JAMAICA PLAIN, MA 02130	N/A	PC	DIAMOND LEADERS FELLOWSHIP PROGRAM	3,000.
UNITED SOUTH END SETTLEMENTS 566 COLUMBUS AVENUE BOSTON, MA 02118	N/A	PC	ARTS IN EARLY LEARNING	3,000.
UNIVERSITY OF MASSACHUSETTS FDN INC 1 BEACON STREET 31ST FLOOR BOSTON, MA 02108	N/A	PC	SATURDAY CAMP	3,000.
URBAN FARMING INSTITUTE OF BOSTON 34 LINWOOD STREET ROXBURY, MA 02119	N/A	PC	GENERAL OPERATING	4,000.
VETERAN'S EDUCATION PROJECT INC PO BOX 416 AMHERST, MA 01004	N/A	PC	OPERATING SUPPORT	5,000.
VICTORY PROGRAMS, INC. 965 MASSACHUSETTS AVENUE BOSTON, MA 02118	N/A	PC	REVISION URBAN FARM FOOD INSECURITY REDUCTION AND NUTRITIONAL EDUCATION INITIATIVE	5,000.
VIETNAMESE-AMERICAN INITIATIVE FOR DEVELOPMENT INC. 42 CHARLES STREET SUITE E DORCHESTER, MA 02122	N/A	PC	VIET-AID LEADERSHIP ALLIANCE (VALA)	3,000.
VISUAL ARTS LIBRARY PO BOX 589 NEW LONDON, CT 06320	N/A	PC	GENERAL OPERATIONS	1,000.
WALTHAM PARTNERSHIP FOR YOUTH INC. 510 MOODY STREET WALTHAM, MA 02453	N/A	PC	YOUTH WORK COLLABORATIVE	3,000.
Total from continuation sheets				

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WELLESLEY SCHOLARSHIP FOUNDATION PO BOX 81207 WELLESLEY, MA 02481	N/A	PC	P&E & S&D SCHOLARSHIP ENDOWMENT	2,000.
WEST END HOUSE INC. 105 ALLSTON STREET ALLSTON, MA 02134	N/A	PC	LEADERSHIP & CAREER DEVELOPMENT	2,000.
WGBH EDUCATIONAL FOUNDATION ONE GUEST STREET BOSTON, MA 02135	N/A	PC	CHILDREN'S PROGRAMMING	2,000.
WRITEBOSTON INC 2300 WASHINGTON STREET ROXBURY, MA 02119	N/A	PC	TEENS IN PRINT YOUTH JOURNALISM PROGRAM	2,000.
YMCA OF GREATER BOSTON 316 HUNTINGTON AVENUE BOSTON, MA 02115	N/A	PC	BOSTON POLICE DEPART CAMPERSHIP FUND	7,000.
ZUMIX 260 SUMNER STREET BOSTON, MA 02128	N/A	PC	HANDS-ON YOUTH DEVELOP PROGRAM	4,000.
Total from continuation sheets				

Part XV. Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - THE AMERICAN FUND FOR EMMANUEL F/B/O EMMANUEL COLLEGE
CHAPEL YORK LTD.

FOR PLANNING/IMPLEMENTATION OF CAPITAL PROJECTS TO ENABLE 100
POSTDOCTORAL RESEARCHERS TO JOIN EMMANUEL COMMUNITY

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CAPITAL GAIN					
DIVIDENDS	122.	122.	0.	0.	
INTEREST/DIVIDENDS	323,379.	0.	323,379.	323,379.	
SPRINT MUTUAL FUND					
EARNINGS	167.	0.	167.	167.	
TO PART I, LINE 4	323,668.	122.	323,546.	323,546.	

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WTC CUSTODIAL FEES	67,564.	67,564.		0.
DANA INVESTMENTS	4,799.	4,799.		0.
GMA FOUNDATIONS	31,015.	0.		31,015.
TAX PREPARATION	1,000.	500.		500.
TO FORM 990-PF, PG 1, LN 16C	104,378.	72,863.		31,515.

FORM 990-PF	TAXES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX PAID	1,811.	1,811.		0.
TO FORM 990-PF, PG 1, LN 18	1,811.	1,811.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MA AG FILING FEE	125.	0.		125.
DEPOSITORY FEE	30.	30.		0.
MEMBERSHIP DUES - COUNCIL ON FOUNDATIONS - 2018	4,600.	0.		4,600.
MEMBERSHIP DUES - ASSOCIATED GRANT MAKERS	2,500.	0.		2,500.
MEMBERSHIP DUES - EXPONENT PHILANTHROPY	1,500.	0.		1,500.
REFUND OF PRIOR YEARS EXCISE TAX	-17,469.	0.		0.
TO FORM 990-PF, PG 1, LN 23	-8,714.	30.		8,725.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	5
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DESCRIPTION	AMOUNT
2017 INCOME REPORTED IN 2016	3,269.
RETURN OF GRANTS MADE PRIOR YEAR	2,000.
TOTAL TO FORM 990-PF, PART III, LINE 3	5,269.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	6
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DESCRIPTION	AMOUNT
2018 INCOME REPORTED IN 2017	4,266.
FEE ADJUSTMENT OR ROUNDING	35.
TOTAL TO FORM 990-PF, PART III, LINE 5	4,301.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	4,241,694.	11,279,365.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,241,694.	11,279,365.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	COST	1,600,743.	1,573,506.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,600,743.	1,573,506.