Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For	cale	endar year 2017 or tax year beginning		, and ending				
		of foundation			A Employer identification	on number		
	Garland Memorial Fund 071003				0.4 (0.15.400			
		haniel T Dexter TR	04-601640	0				
		and street (or P O box number if mail is not delivered to stre		Room/surte	B Telephone number	40.54		
			Box 961019		(617) 248			
		town, state or province, country, and ZIP or foreign	postal code		C if exemption application is	pending, check here		
		ston, MA 02196						
G	Chec	k all that apply: Initial return		rmer public charity	D 1. Foreign organization	ns, check here		
		Final return	Amended return	_	Foreign organizations in check here and attach in	neeting the 85% test,		
	Choo	Address change k type of organization: X Section 501(c)(3)	Name change exempt private foundation		1			
٦,		ection 4947(a)(1) nonexempt charitable trust	Other taxable private foundation	tion U T	E If private foundation s			
1.5		narket value of all assets at end of year J Accoun		Accrual	under section 507(b)(,		
			Other (specify)	L ACCIUAI	F If the foundation is in a under section 507(b)(
	-\$	1,478,809. (Part I, colu	mn (d) must be on cash basis	s.)	under seemon sor(b)(I/(D), CHECK HOTE		
	art	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements		
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)		
	1	Contributions, gifts, grants, etc., received			N/A	1		
`	2	. Install				1		
)	3	Interest on savings and temporary cash investments	406.	406.		Statement 1		
79	4	Dividends and interest from securities	37,740.	37,740.		Statement 2		
/ "\	5	a Gross rents						
	(Net rental income or (loss)						
0	6	Net gain or (loss) from sale of assets not on line 10	28,390.			U		
2	1	6 Gross sales price for all assets on line 6a 501,330.				0		
Revenue	7	Capital gain net income (from Part IV, line 2)		28,390.	N.	(V)		
4	8	Net short-term capital gain				2		
	9	Income modifications Gross sales less returns			- 111	<u> </u>		
	10	and allowances	 		<u> </u>	型		
	1	Less Cost of goods sold	 		$\frac{\overline{\Sigma}}{\overline{O}}$	大		
	}	c Gross profit or (loss) Other income				-{		
	11 12		66,536.	66,536.				
I) —	13		00,330.	00,330.	ZZ 6	1		
	14				- - - 1			
2	1	Pension plans, employee benefits				10		
	16	a Legal fees				fri		
dViv C当	1	b Accounting fees Stmt 3	2,250.	1,125.		2 1,125.		
	(c Other professional fees Stmt 4	17,746.	15,971.		m 1,775.		
2 9	17	Interest				0		
rati	18	Taxes Stmt 5	35.	0.		35.		
	19	Depreciation and depletion						
SIUC 7 OVIN (IS)	20							
± €	21	•						
a	22					1		
Operating	23	•				 		
rat	24	•	20 021	17 000		2 025		
Ö	-	expenses. Add lines 13 through 23	20,031.	17,096.		2,935. 59,989.		
_	25	Contributions, gifts, grants paid	39,989.			59,989.		
	26	•	80,020.	17,096.		62,924.		
-	27	Add lines 24 and 25	00,020.	1/,090.		04,344.		
	1	Subtract line 26 from line 12:	<13,484.	_				
		Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	12, 201.	49,440.		 		
	1	C Adjusted net income (if negative, enter -0-)		47,440	N/A	 		
	`	Adjusted liet modifie (it negative, enter-0-)				Form 990-PE (2017)		

Stmt 6

Stmt 7

Stmt 8

 $\triangleright [X]$

Cash - non-interest-bearing

3 Accounts receivable ►

4 Pledges receivable

disqualified persons

7 Other notes and loans receivable

8 Inventories for sale or use

b Investments - corporate stock

c Investments - corporate bonds

11 Investments - land, buildings, and equipment basis
Less accumulated depreciation

12 Investments - mortgage loans

13 Investments - other

18 Grants payable19 Deferred revenue

24 Unrestricted25 Temporarily restricted26 Permanently restricted

Less accumulated depreciation

15 Other assets (describe

5 Grants receivable

2 Savings and temporary cash investments

Less: allowance for doubtful accounts

Less: allowance for doubtful accounts

Less: allowance for doubtful accounts |

10a Investments - U.S. and state government obligations

9 Prepaid expenses and deferred charges

14 Land, buildings, and equipment basis

instructions. Also, see page 1, item I)

17 Accounts payable and accrued expenses

21 Mortgages and other notes payable22 Other liabilities (describe ►

23 Total liabilities (add lines 17 through 22)

and complete lines 27 through 31.

30 Total net assets or fund balances

27 Capital stock, trust principal, or current funds

31 Total liabilities and net assets/fund balances

Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

28 Paid-in or capital surplus, or land, bldg., and equipment fund

29 Retained earnings, accumulated income, endowment, or other funds

16 Total assets (to be completed by all filers - see the

20 Loans from officers, directors, trustees, and other disqualified persons

6 Receivables due from officers, directors, trustees, and other

Nathaniel T Dexter TR

Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

04-6016400 Page 2 Beginning of year End of year (b) Book Value (a) Book Value (c) Fair Market Value 23,906 11,236. 23,906. 698,862. 880,751 880,751. 86.420 86.420. 168,223. 487,732 1,321,192. 1,478,809. 1,478,809. 0 0

1,478,809

1,478,809

1,478,809

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30	TT	
	(must agree with end-of-year figure reported on prior year's return)	11	1,321,192.
2	Enter amount from Part I, line 27a	2	<13,484.>
3	Other increases not included in line 2 (itemize) Unrealized Gain on Investments	3	171,101.
4	Add lines 1, 2, and 3	4	1,478,809.
5	Decreases not included in line 2 (itemize)	5	0.
6	6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30		1,478,809.

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Vet Assets or Fund Balances

1,314,885

1,321,192.

1,321,192.

6,307.

Page 3

1a Publicly Trade		example, real est 0 shs. MLC Co.)	ate,	l P	low acqu - Purchas - Donatio	se ¦ ''	c) Date (mo., d	acquired ay, yr.)	(d) Date sold (mo., day, yr.)
	d Securities				P				
b c									·
	· · · · · · · · · · · · · · · · · · ·								
e									
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(ain or (loss) s (f) minus (g))
a 501,330.			472,94	0.					28,390
Ъ									
C									
e									
Complete only for assets shown	o oain in column (h) and owned	by the foundation	on 12/31/69.			(I) G	2)) enic	iol. (h) gain	minue
	(j) Adjusted basis	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	xcess of col. (i)	ᅥ		col. (I	c), but r	not less than	1 -0-) or
(i) FMV as of 12/31/69	as of 12/31/69		col. (j), if any			l	Losses	(from col. (I	h))
a									28,390
b									
С				\Box					
d									
e	L			-					
2 Capital gain net income or (net ca		enter in Part I, line er -0- in Part I, line		}	2				28,390
3 Net short-term capital gain or (los		5) and (6):		1					
If gain, also enter in Part I, line 8,	column (c).							BT / 3	
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder Section 4940(e)	for Reduced	Tay on Net	Inv	3 ostma	nt Inco	me	N/A	. .
(For optional use by domestic private									
	. Touridations subject to the seed	ים אש (שוסדטד יוטו:	i not myosanont na	COMP	••				
14 manham 40 40 (d) (d) (d) ===1: 1 · · · · · · · · · · · · · · · · · ·									
ii section 4940(a)(2) applies, leave th	his part blank.								
	·	e amount of any y	ear in the base peri	od?					Yes X No
Was the foundation liable for the seci If "Yes," the foundation doesn't qualif	tion 4942 tax on the distributable y under section 4940(e). Do not	complete this par	t.			· · · · · · · · · · · · · · · · · · ·			Yes X No
Was the foundation liable for the seci If "Yes," the foundation doesn't qualif 1 Enter the appropriate amount in 6	tion 4942 tax on the distributable y under section 4940(e). Do not	complete this par	t.			· · · · · · · · · · · · · · · · · · ·			
Was the foundation liable for the sectif "Yes," the foundation doesn't qualif Enter the appropriate amount in (a) Base period years	tion 4942 tax on the distributable y under section 4940(e). Do not each column for each year; see t	t complete this par the instructions be	t. fore making any er	itries.		a accute			(d) ution ratio
Was the foundation liable for the sect if "Yes," the foundation doesn't qualif 1 Enter the appropriate amount in a (a) Base period years Calendar year (or tax year beginni	tion 4942 tax on the distributable y under section 4940(e). Do not each column for each year; see t	t complete this par the instructions be distributions	t. fore making any er Net value of nor	ntries. (c)	ıtable-use			Distrib (col. (b) divi	(d) ution ratio ded by col. (c))
Was the foundation liable for the sect if "Yes," the foundation doesn't qualif 1 Enter the appropriate amount in e (a) Base period years Calendar year (or tax year beginnii 2016	tion 4942 tax on the distributable y under section 4940(e). Do not each column for each year; see t	t complete this par the instructions be g distributions 52,505.	t. fore making any er Net value of nor	(c) nchar	itable-use	,542.		Distrib (col. (b) divi	(d) ution ratio ided by col. (c))
Was the foundation liable for the sectif "Yes," the foundation doesn't qualif 1 Enter the appropriate amount in a Base period years Calendar year (or tax year beginnii 2016 2015	tion 4942 tax on the distributable y under section 4940(e). Do not each column for each year; see t	the instructions be distributions $\frac{52,505}{41,079}.$	t. fore making any er Net value of nor	(c) nchar	table-use , 298 , 345	,542. ,548.		Distrib (col. (b) divi	(d) ution ratio ided by col. (c)) . 040434
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Base period years Calendar year (or tax year beginnii 2016 2015 2014 2013	tion 4942 tax on the distributable y under section 4940(e). Do not each column for each year; see t	the instructions be distributions $\frac{52,505}{41,079}.$	t. fore making any er Net value of nor	(c) nchar	table-use , 298 , 345	,542. ,548.	2	Distrib (col. (b) divi	(d) ution ratio
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Was the foundation liable for the sect if "Yes," the foundation doesn't qualif 1 Enter the appropriate amount in a Base period years Calendar year (or tax year beginnii 2016 2015 2014 2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the state foundation has been in exister 4 Enter the net value of noncharitab	tion 4942 tax on the distributable by under section 4940(e). Do not each column for each year; see t (b) Adjusted qualifying 5-year base period - divide the to noce if less than 5 years	t complete this partitle instructions be distributions 52,505. 41,079. 44,554.	t. fore making any er Net value of nor	(c) nchar	, 298 , 345 , 382	,542. ,548.	2 3	(col. (b) divi	(d) ution ratio ided by col. (c)) . 040434 . 03053(. 03223(
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Was the foundation liable for the sect if "Yes," the foundation doesn't qualif 1 Enter the appropriate amount in a Base period years Calendar year (or tax year beginnii 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio for the section of	tion 4942 tax on the distributable by under section 4940(e). Do not each column for each year; see t (b) Adjusted qualifying 5-year base period - divide the to nce if less than 5 years ele-use assets for 2017 from Par	t complete this partitle instructions be distributions 52,505. 41,079. 44,554.	t. fore making any er Net value of nor	(c) nchar	, 298 , 345 , 382	,542. ,548.	2 3 4 5	(col. (b) divi	(d) utton ratio utton ratio ded by col. (c))
Was the foundation liable for the sect if "Yes," the foundation doesn't qualif 1 Enter the appropriate amount in a (a) Base period years Calendar year (or tax year beginning 2016 2015 2014 2013 2012 Total of line 1, column (d) Average distribution ratio for the state foundation has been in exister the foundation has been in exister the net value of noncharitable Multiply line 4 by line 3 Enter 1% of net investment income	tion 4942 tax on the distributable by under section 4940(e). Do not each column for each year; see t (b) Adjusted qualifying 5-year base period - divide the to nce if less than 5 years ble-use assets for 2017 from Par	t complete this partitle instructions be distributions 52,505. 41,079. 44,554.	t. fore making any er Net value of nor	(c) nchar	, 298 , 345 , 382	,542. ,548.	2 3 4 5	(col. (b) divi	(d) ution ratio ided by col. (c)) .040434 .030536 .032236 .103194 .034398 1,409,632.4

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Page 5

11 At any time during the year, dot the foundation, directly or indirectly, own a controlled entity within the meaning of section \$120,\(\) if Yes, a father schedule. See instructions 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? 13 X 15 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 16 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 18 Zebruh 497(3) (innecessing character than 18 Stewart PO Box 961019, Boston, MA ZiP+4 ▶02196 19 At any time during calendar year 2017, ad the foundation have an interest in or a signalure or other authority over a bank, securines, or other instruction count in a foreign country? 19 Section 497(3) (innecessing character than 18 Stewart PO Box 961019, Boston, MA ZiP+4 ▶02196 15 At any time during calendar year 2017, ad the foundation have an interest in or a signalure or other authority over a bank, securines, or other instruct account in a foreign country? 10 At any time during calendar year 2017, ad the foundation have an interest in or a signalure or other authority over a bank, securines, or other instructions for exceptions and filing requirements for FincEN Form 14.1 If Yes,* enter the name of the foreign country. 10 Engage in the sale or exchange, or assing of properly with a disqualified person? 10 During the year, did the foundation (either directly or indirectly): 11 Engage in the sale or exchange, or assing of properly with a disqualified person? 12 Person which year, and money to, or otherwise extend credit to (or accept it from) a disqualified person? 13 Furnish goods, services, or facilities to or accept them from) a dequalified person? 14 Person year of the sale or exchange, or assing of properly with a dequalified person? 15 Furnish goods, services, or facilities to or a dequalified person? 16 Person year or a service	٢٠	III VII-A Statements negarating Activities (continued)		15.7	
Section 15(2)N(13)* If Yes, "attach schedule. See instructions 11	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	-	Yes	No
2 Did the foundation make a distribution to a door advised fund over which the foundation or a disqualded person had advisory pfivileges? 12	"		111	i	x
If Yes, attach statement, See instructions 12	12	• ** •	 '''	 	
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X	_		12		x
Website address N/A 17th books are in care of V Choate Hall & Stewart InP Telephone no. (617) 248-4064 17th books are in care of V Choate Hall & Stewart PO Box 951019, Boston, MA 17th 17th 27th 17th 17th 17th 17th 17th 17th 17th 1	13	•		X	
14 The books are in care of Choate Hall & Stewart Dip Boston MA ZIP+4 Dol 2196				4	<u></u>
Located at Marchael Hall & Scewart PO Box 961019, Boston, MA ZIP+ \$02196 IS Section 4947(a)(1) nonexempt charable trusts filing form 990-PF in leu of Form 1041 - check here and enter the amount of bax-exempt interest received or accrued during the year IS At any time during calendary year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes,* enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes,* enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes,* enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes,* enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes,* enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes,* enter the name of the foreign country. See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes,* enter the name of the foreign country. See the instructions for exceptions and filing requirements for finCEN Form 114, If Yes,* enter the name of the foreign country. If Engage in the sale or exchange, or leasing of property with a disqualified person? (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Engage in the sale or exchange, or leasing of property with a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation use or a disqualified person for make any of either available for the service for or several person for make any of either available for the service for the service foreign foreign fo	14	The books are in care of Choate Hall & Stewart LLP Telephone no. (617)	248	-40	64
15 Section 4947(a)(1) nonexempt charable trusts fling Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt retrest received or accrued during the year 16 At any time during calendary very 2017, did the foundation have an inferest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, if Yes,* enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 15 During the year, did the foundation (either directly or undirectly): (10 Engage in the sale or exchange, or bearing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation argued to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) 1b any answer in "Yes" to 14(1)-6), dud any of the acids discribed in 18, other than exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance, check here before the first day of the tax year beginning in 2017? 1c Taxes on failunc to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or			2196	,	
and enter the amount of tax-exempt interest recoved or accrued during the year 8 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filling requirements for FinCEN Form 114, If Yes,* enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1	15			•	
18 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country See the instructions for exceptions and filing requirements for FinCEN Form 114. If "yes," enter the name of the foreign country See The instructions for exceptions and filing requirements for FinCEN Form 114. If "yes," enter the name of the foreign country See The VII—B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year, did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person) (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a povernment official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if eriminating within 90 days.) b) If any answers may serve to 14(1)-6(d), did any of the acts fall to qualify under the exceptions described in Regulations sections 33.494 (10)-3 or in a current notice regarding disaster assistance, check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? 1 Taxes on failure to distribute encome (eaction 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942((a)) or 4942((a)) or 4942(N	I/A	
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had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	48		X
 	b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
Form 990-PF (2017				<u> </u>	
			orm 99 ()-PF	

Garland Memorial Fund 0	71003		04 6016	400		O
Form 990-PF (2017) Nathaniel T Dexter TR Part VII-B Statements Regarding Activities for Which	Form 4720 May Bo	Doguirod (seets	04-6016	400		Page 6
	rorm 4/20 may be	nequired (contin	iuea)		Yes	No
5a During the year, did the foundation pay or incur any amount to:	on 4045/o\\ Q		es X No		162	NO
(1) Carry on propaganda, or otherwise attempt to influence legislation (section)	, ,, ,,	, ,	es LALINO	1	- 1	
(2) Influence the outcome of any specific public election (see section 4955);	or to carry or, unectly or mult		es X No			
any voter registration drive?			es X NO		- 1	
(3) Provide a grant to an individual for travel, study, or other similar purpose	• • • • • • • • • • • • • • • • • • • •	۲ ا	es (AL) NO		ļ	
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section	г—, "	es X No		}	
4945(d)(4)(A)? See instructions			es LAL NO		Ì	
(5) Provide for any purpose other than religious, charitable, scientific, literar	y, or educational purposes, or		T927		ı	
the prevention of cruelty to children or animals?	• • •		es 🗶 No		l	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify u	•	in Regulations	/-		· · · · · · · · · · · · · · · · · · ·	-
section 53.4945 or in a current notice regarding disaster assistance? See ins			N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check	• • • • • • • • • • • • • • • • • • • •				- }	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption				- 1	Ì	
expenditure responsibility for the grant?	1	1/A Y	es No	- {		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			j		- 1	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	·		- 1	- 1	
a personal benefit contract?		L Y	es 🗓 No	1	- 1	1
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		į	6b	1	_X_
If "Yes" to 6b, file Form 8870.			i	1	i	
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Y	es 🗓 No			
b if "Yes," did the foundation receive any proceeds or have any net income attri	outable to the transaction?	<u> </u>	N/A	7b		
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	tees, Foundation Ma	nagers, Highl	у			
1 List all officers, directors, trustees, and foundation managers and	their compensation.					
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deterred	aci	Expectation Expect	ense other
William A. Lowell	Trustee	1	compensation	 		
Choate LLP, Two Int'l Place	7		1	1		
Boston, MA 02110	1.00	0.	0.	.]		0.
F. Davis Dassori	Trustee	} <u>-</u>		1		
Choate LLP, Two Int'l Place				1		
Boston, MA 02110	1.00	0.	0.	ł		0.
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	†	1	ł			
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2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none,	enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	aci	Expectation Expectation (Count, Count)	ense other ices
NONE	10.000 10 pooleton	 	Compensation	 		
	1			1		
	 	 				
	1					
	 	 		 		
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	-					

Total number of other employees paid over \$50,000

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Form 990-PF (2017) Nathaniel T Dexter TR		016400 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	lation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, en	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
T-A-L number of others recovered over \$50,000 for professional approach		D
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stat	testical information suich as the	
number of organizations and other beneficiaries served, conferences convened, research papers pr	oduced, etc.	Expenses
1 N/A		
· · · · · · · · · · · · · · · · · · ·		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2.	Amount
1 N/A		
2		
		
All other program-related investments. See instructions.		
3		
		-

Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,376,654.
	Average of monthly cash balances	15	1,376,654. 54,444.
	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	1,431,098.
	Reduction claimed for blockage or other factors reported on lines 1a and	7 .	
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,431,098.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	21,466.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,409,632.
6	Minimum investment return. Enter 5% of line 5	6	70,482.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations, check here ► and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	70,482.
2a	Tax on investment income for 2017 from Part VI, line 5	ŧ	
b	Income tax for 2017. (This does not include the tax from Part VI.)	C. C.	
C	Add lines 2a and 2b	2c	494. 69,988.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	69,988.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	69,988.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	69,988.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	200	
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	62,924.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	1	
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	62,924.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	494. 62,430.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	62,430.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies for	the section

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Part XIII Undistributed Income (see instructions)

_					
		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
	Distributable amount for 2017 from Dark VI	Corpus	16a/5 phot to 2010	2010	2011
1	Distributable amount for 2017 from Part XI,				60,000
_	line 7				69,988.
	Undistributed income, if any, as of the end of 2017			E0 000	
	a Enter amount for 2016 only			59,989.	
	b Total for prior years:		^		
^	Excess distributions carryover, if any, to 2017:		0.		
	4				
	a From 2012				
	b From 2013				
	c From 2014				•
	dFrom 2015				
	eFrom 2016				
	f Total of lines 3a through e	0.			
4	Qualifying distributions for 2017 from				
	Part XII, line 4: ►\$ 62,924.			70.000	
	a Applied to 2016, but not more than line 2a			59,989.	
	b Applied to undistributed income of prior		_		
	years (Election required - see instructions)		0.		
	c Treated as distributions out of corpus				
	(Election required - see instructions)	0.			
	d Applied to 2017 distributable amount				2,935.
	e Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6	Enter the net total of each column as indicated below:				
	8 Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
	b Prior years' undistributed income. Subtract	····	 		
	line 4b from line 2b	1	0.	·	
			· · ·		
	c Enter the amount of prior years' undistributed income for which a notice of	1			
	deficiency has been issued, or on which	Ì			
	the section 4942(a) tax has been previously	1	0.		
	assessed				
	d Subtract line 6c from line 6b. Taxable	}	0.		
	amount - see instructions		U • 1		
	e Undistributed income for 2016. Subtract line	}		٥	
	4a from line 2a. Taxable amount - see instr.			0.	
	1 Undistributed income for 2017. Subtract	}			
	lines 4d and 5 from line 1. This amount must	}			67 052
_	be distributed in 2018				67,053.
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election	٠ ا			
	may be required - see instructions)	0.			
8	Excess distributions carryover from 2012	,			
	not applied on line 5 or line 7	0.			
9	Excess distributions carryover to 2018.	.			
	Subtract lines 7 and 8 from line 6a	- 0.			
	Analysis of line 9:				
	a Excess from 2013	ļ			
	b Excess from 2014	ļ			
	c Excess from 2015				
	dExcess from 2016	Ì			
	e Excess from 2017				

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	el T Dexter		. 	04-60	16400 Page 1
Part XIV Private Operating F			I-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective for	•	=	▶		
b Check box to indicate whether the found		g foundation described		4942(1)(3) or49	42(1)(5)
2 a Enter the lesser of the adjusted net	Tax year	(h) 0010	Prior 3 years	T- (4) 0014	(0) 70401
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
investment return from Part X for			l		
each year listed				 / 	
b 85% of line 2a				/	
c Qualifying distributions from Part XII,				/	
line 4 for each year listed			 	ļ./	
d Amounts included in line 2c not		•	/	1	'
used directly for active conduct of exempt activities					
e Qualifying distributions made directly			 /		
for active conduct of exempt activities.					,
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the			 -/	- 	
alternative test relied upon:			/		
a "Assets" alternative test - enter: (1) Value of all assets			1		
(2) Value of assets qualifying		/		 	
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter				1	
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:		/	1	†	
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section			}	1	
512(a)(5)), or royalties)			·		
(2) Support from general public			İ	1	
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)		·			
(3) Largest amount of support from			1	1	
an exempt organization	<i></i>				
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	to this part only	if the foundation	had \$5 000 ar ma	ro in occato
at any time during to			ii trie louridation	i nau \$5,000 or mo	ne m assets
1 Information Regarding Foundatio	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~			• • • • • • • • • • • • • • • • • • • •	
a List any managers of the foundation who		than 2% of the total cont	ributions received by the	foundation before the clos	e of any tax
year (but only if they have contributed m			,,,		· · · · · · · · · · · · · · · · · · ·
None					
b List any managers of the foundation who			or an equally large porti	on of the ownership of a pa	rtnership or
other entity) of which the foundation has	s a 10% or greater interes	î.			
None				 	·
2 Information Regarding Contributi					
Check here ► X if the foundation o					ests for funds. If
the foundation makes gifts, grants, etc.,			 		
a The name, address, and telephone numb	ber or email address of th	e person to whom applic	ations should be addres	sed:	
N/A					
h The form in which applications chould h	a submitted and informat	upp and materials through	and paleda		
b The form in which applications should b $\mathbf{N/A}$	e suomitteu and informat	ion and materials they sr	10010 Include:		
c Any submission deadlines:					
N/A					
d Any restrictions or limitations on awards	s, such as by geographica	l areas, charitable fields.	kinds of institutions, or	other factors:	
N/A	, , , , , , , , , , , , , , , , , , , ,		, ••• ·		

3 Grants and Contributions Paid During the	rear or Approved for Future	Payment		<u> </u>
Recipient	If recipient is an individual,	I	Durance of greater	
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year		 	 	
• •		1		
mileshark marked or many house to be				
Elizabeth Peabody House Association 277 Broadway	N/A	PC PC	General Purpose	Ì
Somerville, MA 02145				59,989.
		 		
				}
				}
		 	+	
				}
			}	
	 	 		
				}
		1	1	}
		 		
	1			
Total	<u> </u>	<u> </u>	▶ 3a	59,989.
b Approved for future payment	T	T		·
None				
		ļ		
			 	
			1	}
	†	 	 	
				}
				}
Total		4	> 3b	0.
				orm 990-PF (2017)

Part XVI-A	Analysis of	Income-Producing	Activities

Enter grace amounts values athenuse indicated	Unrelated	business income	Excluded	by section 512, 513, or 514	(0)
Enter gross amounts unless otherwise indicated. 1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
a	COOC		1 -		
b			1-1-		
C					
d					
e	_				
· · · · · · · · · · · · · · · · · · ·	_				
g Fees and contracts from government agencies		 			
2 Membership dues and assessments	 -				
3 Interest on savings and temporary cash			14	406.	
investments 4 Dividends and interest from securities			14	37,740.	
5 Net rental income or (loss) from real estate:	 		1 2	37,740.	
a Debt-financed property	 		++-		
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property				1	
7 Other investment income					
8 Gain or (loss) from sales of assets other	1		1		
than inventory	- {		18	28,390.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a	_				
b	-				
c	- -		_ _	 	
d	_	 			
6	-			66 636	
12 Subtotal. Add columns (b), (d), and (e)	L	0	سلسك	66,536.	0. 66,536.
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)				13	00,550.
Part XVI-B Relationship of Activities	to the Acco	mplishment of E	Exempt P	urposes	
Line No. Explain below how each activity for which income the foundation's exempt purposes (other than			-A contribute	d importantly to the accomp	lishment of
	 				
					
					
					
				, , , , , , , , , , , , , , , , , , , 	
					
					
					
					
					Form 990-PF (2017)

Did the organization directly or indirectly engage in any of the following with any other organization of described in section 501(c) (other assets to 101(c)) organization of control transcations. 2 Individual organization of control transcations. 3 Individual organization of control transcations. 4 Individual organization of control transcations. 4 Individual organization of control transcations. 4 Individual organization of control transcations. 4 Individual organization of control transcations. 4 Individual organization of control transcations. 4 Individual organization of control transcations. 4 Individual organization of control transcations. 4 Individual organization of control transcations. 4 Individual organization or	Par	t XVII	Information Re Exempt Organ	egarding Transfers to a sizations	and Transactions a	nd Relations	hips With Noncha	ritable	;	
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Gate (2) Other assets b Other transactions: (1) Sakes of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment or other assets (4) Remodursement arrangements (5) Loans or foan guarantees (5) Loans or foan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Sakes of the assets, or paid employees (8) Herdines, equipment, mailing lists, other assets, or paid employees (8) Herdines, equipment, mailing lists, other assets, or paid employees (9) Amount model of the poods, other assets, or services presented or any of the above is "Yes," complete the following schedule. Column (9) should always show the fair market value of the goods, other assets, or services presented. (6) No an or services given by the reporting loundation releved less than fair market value in any transaction or alaring arrangement, show in column (9) the value of the goods, other assets, or services presented. (6) Amount modeled (9) Amount modeled (1 [old the or			ng with any other organization	on described in sec	tion 501(c)	T	Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Gate (2) Other assets b Other transactions: (1) Sakes of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment or other assets (4) Remodursement arrangements (5) Loans or foan guarantees (5) Loans or foan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Sakes of the assets, or paid employees (8) Herdines, equipment, mailing lists, other assets, or paid employees (8) Herdines, equipment, mailing lists, other assets, or paid employees (9) Amount model of the poods, other assets, or services presented or any of the above is "Yes," complete the following schedule. Column (9) should always show the fair market value of the goods, other assets, or services presented. (6) No an or services given by the reporting loundation releved less than fair market value in any transaction or alaring arrangement, show in column (9) the value of the goods, other assets, or services presented. (6) Amount modeled (9) Amount modeled (-		_ ,			1		
(2) Other assets by Christopes of assets to a nonchartable exempt organization (1) Sales of assets to a nonchartable exempt organization (2) Purchases of assets from a nonchartable exempt organization (3) Retail of facilities, equipment, or other assets (4) Remoturement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrating solicitations (7) Loans or loan guarantees (8) Performance of services or membership or fundrating solicitations (8) Performance of services or membership or fundrating solicitations (9) Performance of services or membership or fundrating solicitations (10) Loans or loan guarantees (10) Loans or loan guarantees (10) Loans or loan guarantees (10) Loans or loan guarantees (10) Loans or loan guarantees (10) Loans or loan guarantees (10) Loans or loan guarantees (10) Loans or loan guarantees (10) Loans or loan guarantees (10) Loans or loans guarantees (10) Loans or loans guarantees (10) Loans or loans guarantees (10) Loans or loans guarantees (10) Loans or loans guarantees (10) Loans or loans guarantees (10) Loans guarantees								1		
b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Putchess of assets from a noncharitable exempt organization (3) Renal of facilities, equipment, or other assets (4) Rendularization of services or membership or fundrasing solicitations (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Exemplified in the services of the services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (8) Italy (9) Attraction of the services of the services or services greated the servic	(1) Cash	 	·	-			1a(1)	i l	X
b Other transactions: (1) Sales of assets in an oncharidable evempt organization (2) Purchases of assets from a noncharidable evempt organization (3) Rental of facilities, equipment, or other assets (4) Remotivariance of services or membership or fundrasing solicitations (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) I think of the state of the goods, other assets, or pad employees (8) Think of the state of the goods, other assets, or services given by the reporting foundation. If the foundation creaved less than fair market value in the goods, other assets, or services given by the reporting foundation. If the foundation creaved less than fair market value in the goods, other assets, or services given by the reporting foundation. If the foundation creaved less than fair market value in the goods, other assets, or services given by the reporting foundation. If the foundation creaved less than fair market value in the goods, other assets, or services given by the reporting foundation. If the foundation creaved less than fair market value in the goods, other assets, or services given by the reporting foundation. (a) Amount involved (b) Amount involved (c) Name of noncharifable exempt organization (d) Description of relationships (e) Description of relationships N/A (e) Name of organization (e) Description of relationships N/A (e) Name of organization (e) Description of relationships N/A (e) Name of organization (f) Ny Performance of which prepair has any knowledge and provided the service services and better, it is music extensive the prepair of services the prepair of the prepair of which prepair has any knowledge and provided the service services and better, it is music extensive the prepair of the prepair of which prepair has any knowledge and provided the service services and better, it is music extensive the prepair of the prepair of which prepair has any knowledge and provided the prepair of the prepair of the prepair of the prepa	(2) Othe	r assets							X
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(2) Purchases of assets from a noncharidable exempt organization (3) Retail of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loars or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Performance of services or membership or fundrasing solicitations (8) Performance or services or membership or fundrasing solicitations (8) Performance or services or membership or fundrasing solicitations (8) Performance or services or membership or fundrasing solicitations (8) Performance or services or services or services solicities, equipment, making lists, other assets, or paid employees (8) It file an accurate a services green by the reporting foundation, if the foundation creewed less than fair market value in any transaction or sharing arrangiment, show in column (gl) the value of the goods, other assets, or services received. (9) Amount involved (9) Amount involved (9) Amount involved (9) Amount involved (9) Amount involved (9) Amount involved (9) Amount involved (9) Amount involved (9) Amount involved (9) Amount involved (9) Amount involved (9) Amount involved (9) Performance or involved in a section 5917? (9) If Yes, complete the following schedule. (9) Amount involved (9) Amount involved (9) Performance or involved in a section 5917 and a section 5910 (c) (gl) or in section 5917. (9) Type of organization (9) Type of organization (9) Description of relationship (9) Description of relationship (9) Description of relationship (9) Description of relationship (9) Description of relationship (9) Type of organization (9) Description of relationship (9) Description of relationship (9) Description of relationship (9) Description of relationship (9) Description of relationship (9) Description of relationship (9) Description of relationship (9) Description of relationship (9) Description of relationship (9) Description of relationship (9) Description of relationship (9) Description of relationship (1) Type of organ	(1) Sales	of assets to a noncharita	ble exempt organization				16(1)	1	X
(4) Rembursement arrangements (5) Loans or loan gualantees (6) Loans or loan gualantees (7) Rembursement arrangements (8) Performance of services or membership or fundraising solicitations (8) Performance of services or rembership or fundraising solicitations (8) Performance of services or rembership or fundraising solicitations (8) If the answer to any of the above is "Yes, complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. (9) Amount imrolved (9) Amount imrolved (9) Amount imrolved (9) Amount imrolved (10) Amount imrolved (10) Amount imrolved (10) Name of noncharitable exempt organization (10) Description of transfers, transaction, and sharing arrangements (10) Description of transfers, transaction, and sharing arrangements (10) Description of relationship (10)						•				X
(5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Entering of time answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services green by the reporting fundation. If the foundation reserved less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (8) Amount mirolived (9) Name of nonchristible exempt organization (9) Description of transfers, transactions, and sharing arrangements 10 Amount mirolived (10) Name of nonchristible exempt organization (10) Description of transfers, transactions, and sharing arrangements 11 Yes 12 Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? 12 Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? 13 Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? 14 If Yes 15 If Yes 16 If Yes 16 If Yes 16 If Yes 17 If Yes 18 If Yes	(3) Rent	al of facilities, equipment,	or other assets						X
(5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Enabling of facilities, equipment, making lists, other assets, or paid employees (8) It is answer to any of the above is "Yes," complete the following schedule. Column (8) should always show the fair market value of the goods, other assets, or services proceived. (8) Live no (9) Amount involved (9) Name of noncharidable exempt organization (9) Description of transfers, transactors, and sharing arrangements in the following schedule. (9) Amount involved (9) Name of noncharidable exempt organization (9) Description of transfers, transactors, and sharing arrangements 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization or sharing arrangement, show in section 501(c) (other than section 501(c)(3)) or in section 527? b if Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under penalties of certify, "deduce that Trans exemptions are transported to the post of the post		-								X
(6) Performance of services or membership or fundiasang solicitations Sharing of facilities, equipment, mailing lists, other assets, or part employees 4 If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (g) the value of the goods, other assets, or services received. (4) Nue no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and shuring arrangements N/A 2a is the boundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3) or in section 52?? b if Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Sign Under penalties of person, I declare that Tieve explanation for penalty in a truly, providing and penalty in a truly, providing the group into penalty in a truly penalty in a truly penalty in a penalty of the penalty in the penalty of the penalty of the penalty in the penalty of the penalty										X
c. Sharing of facilities, equipment, making lists, other assets, or paid employees d. if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services received. (a) the enswer to any of the above is "Yes," complete the following schedule. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, wansectors, and alwaring arrangements in the following schedule. 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(31) or in section 52?? b. if Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship (d) Description of transfers, wansectors, and alwaring arrangements Yes IX No b. if Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship (d) Description of transfers, wansectors, and alwaring arrangements of the pool of transfers, and to the best of my knowledge and alwaring arrangements of the pool of the pool of the pool of the pool of the pool of the pool of the pool of the following accompanying advised and sclerents, and to the best of my knowledge accomplication of the pool of the pool of the pool of the pool of the pool of the pool of the pool of the pool of the pool of the following accompanying advised and sclerents, and to the best of my knowledge accomplication of the pool o		-	-	mbership or fundraising solicitation	ons				_	X
d if the answer to any of the above is "es," complete the following schedule. Column (b) should always show the far market value of the poots, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the poots, other assets, or services received. (a) Live en (b) Amount involved (c) Name of noncharitable exempt organization (d) besorption of transfers, transactions, and sharing arrangements. 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? b if "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of payary, I declare that I have eighney/the return, including ecompanying schedules and statements, and to the best of my knowledge when the section of the property is bising on all pricomation of which prepare has any knowledge without property that is the portion. Generally the property is bising on all pricomation of which prepare has any knowledge when the best of my knowledge when the best of my knowledge without property is bising on all pricomation of which prepare has any knowledge when the best of my knowledge when below's give any to the property of the property										X
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(a) the value of the goods, other assets, or services received. (a) the no (b) Amount involved (c) Name of noncharitable exempt organization (d) pescription of transfers, transactors, and sharing anargements N / A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organization or section 501(c) (other than section 501(c									•	
N/A 2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? b if Yes, complete the following schedule: (a) Name of organization (b) Type of organization (c) Description of relationship Ves										
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? b if Yes,' complete the following schedule. (a) Name of organization N/A Under penalties of propery, 1 declare that 1 New particup first enture, including accompanying schedules and statements, and to the beat of my knowledge in the property of present supplies beautiful to the section of relationship. Sign Here Signature of Officer or trustee Printy ye preparer's name Preparer Use Only Firm's and resist P. P.O. Box 507 Portland, ME 04112 Phone no. (207)879-2100	(a)Line	one	(b) Amount involved	(c) Name of noncharitable	e exempt organization	(d) Description	of transfers, transactions, and	sharing ar	rangeme	nts
In section 501(c) (other than section 501(c)(3)) or in section 527?				N/A						
In section 501(c) (other than section 501(c)(3)) or in section 527?						1				
In section 501(c) (other than section 501(c)(3)) or in section 527?										
In section 501(c) (other than section 501(c)(3)) or in section 527?		\neg								
In section 501(c) (other than section 501(c)(3)) or in section 527?										
In section 501(c) (other than section 501(c)(3)) or in section 527?										
In section 501(c) (other than section 501(c)(3)) or in section 527?		_								
In section 501(c) (other than section 501(c)(3)) or in section 527? b If Yes, "complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of person, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration preparer (other than taxpayer) is based on all information of which preparer has any knowledge slown below? See instruction with the preparer Signature of officer or trustee Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print/Type preparer's name Preparer's signature Print's address ▶ P.O. Box 507 Portland, ME 04112 Phone no. (207)879-2100										
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Here Signature of Officer or trustee Date Title		Under	penalties of perjury, I declare t	that I have examined this return, including	ig accompanying schedules and	statements, and to the	best of my knowledge			
Paid Preparer Use Only Firm's address ▶ P.O. Box 507 Portland, ME 04112 Print/Type preparer in the Date Title Trustee Trustee Title Trustee Title X yes No Trustee Title X yes No Trustee Title X yes No Self- employed Self- employed Self- employed Self- employed Self- employed Pol 310283 Preparer Use Only Firm's address ▶ P.O. Box 507 Portland, ME 04112 Phone no. (207)879-2100	Siar	and b	elief, it is true, correct, and con	nplete Declaration of preparer (other than	taxpayer) is based on all inform	nation of which prepare	has any knowledge retu	m with th	e prepare	nis r
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Firm's address ▶ P.O. Box 507 Portland, ME 04112 Phone no. (207)879-2100	_		Tanas indino P Dan	MONIMENT OF HOLY	~		I IIII S LIN P U I			
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Form 990-PF Intere	st on Savi	ngs and Tem	porary Cash	Investments	Statement 1
Source		(a Reve Per B	nue Net	(b) Investment Income	(c) Adjusted Net Income
BlackRock Interest			406.	406.	
Total to Part I, li	ne 3		406.	406.	
Form 990-PF	Dividend	s and Inter	est from Sec	curities	Statement 2
Source	Gross Amount	Capital Gains Dividend	Revenue		_
Dividends & Interest	37,740	•	0. 37,74	10. 37,74	0.
To Part I, line 4	37,740	•	0. 37,74	37,74	0.
Form 990-PF		Accounti	ng Fees	 	Statement 3
Description		(a) Expenses Per Books	(b) Net Invest- ment Income	_	
Tax Prep Fees		2,250.	1,125		1,125.
To Form 990-PF, Pg	1, ln 16b	2,250.	1,125		1,125.
Form 990-PF	0	ther Profes	sional Fees		Statement 4
Description		(a) Expenses Per Books	(b) Net Invest- ment Income	-	(d) Charitable Purposes
Fiduciary Fees		17,746.	15,971	•	1,775.
To Form 990-PF, Pg	1, ln 16c	17,746.	15,971	•	1,775.
	=======================================				

Form 990-PF	Tax	es			Statement	5
Description	(a) Expenses Per Books	(b) Net Inve ment Inc		(c) Adjusted Net Incom		
Excise Tax	35.		0.		•	35.
To Form 990-PF, Pg 1, ln 18	35.	· 	0.		· · · · · · · · · · · · · · · · · · ·	35.
Form 990-PF	Corporat	e Stock			Statement	6
Description			Во	ok Value	Fair Market Value	t
Publicly Traded Securities -	Statement 9	•		880,751.	880,7	51.
Total to Form 990-PF, Part II	[, line 10b	=		880,751.	880,7	51.
Form 990-PF	Corporat	e Bonds			Statement	7
Description			Вос	ok Value	Fair Market Value	t
Fixed Income - Statement 9		-		86,420.	86,42	20.
Total to Form 990-PF, Part II	I, line 10c	-		86,420.	86,42	20.
Form 990-PF	Other Inv	estments			Statement	8
						
Description		luation ethod	Вос	ok Value	Fair Market Value	t
Description Other Investments - Statement	<u>M</u>		Вос	487,732.		

Asset Detail

Statement of Value and Activity

December 1, 2017 - December 31, 2017

Asset Detail

Description	Shares/Quantity	Market Value	Unrealized G/L	Accrued Income	Cost Basis	% of Account
Cash & Equivalents Fidelity Institutional Government Portfolio TICKER. FRGXX	23,905.38	\$23,905.38	\$0.00	\$45.09	\$23,905.38	1.62%
Total Cash & Equivalents		\$23,905.38	\$0.00	\$45.09	\$23,905.38	1.62%
US Bonds Taxable U S Bonds Putnam Income Fund	4,403.93	\$31,047.71	\$792.71	\$0.00	\$30,255.00	2.10%
USAA Intermediate-Term Bond Fund	3,804.18	\$40,552.54	\$1,517.54	\$97.06	\$39,035.00	2.74%
IICKER: UILIX Vanguard Long-Term Treasury ETF TICKER: VGLT	190.00	\$14,820.00	\$275.20	\$0.00	\$14,544.80	1.00%
Total US Bonds		\$86,420.25	\$2,585.45	90'.08	\$83,834.80	5.84%
Global Stocks U.S. Small Capitalization IShares Core S&P Small-Cap ETF TICKER: IJR	240.00	\$18,434.40	\$5,113.84	\$0.00	\$13,320.56	1.25%
ı		\$18,434.40	\$5,113.84	\$0.00	\$13,320.56	1.25%
U.S. Large Capitalization Health Care Select Sector SPDR Sector Index Fund TICKER. XLV	450.00	\$37,206.00	\$4,702.77	\$0.00	\$32,503.23	2.52%

Asset Detail (continued)

Statement of Value and Activity

December 1, 2017 - December 31, 2017

TICKER: TCIEX

Garland Memorial Fund

Asset Detail (continued)

Statement of Value and Activity

Description	Shares/Quantity	Market Value	Unrealized G/L	Accrued Income	Cost Basis	% of Account
Wisdomtree Japan Hedged Equity Fund TICKER. DXJ	265.00	\$15,722.45	\$2,044.13	\$0.00	\$13,678.32	1.06%
Í		\$227,315 70	\$47,949.81	\$76.39	\$179,365.89	15.37%
International Small Cap Harding Loevner International Small Complanies Portfolio	1,794.61	\$30,723.79	\$6,203.79	\$0.00	\$24,520.00	2.08%
TICKER: HLMRX Segall Bryant & Hamill International Small Cap Fund TICKER: SBSIX	1,896.88	\$26,670.16	\$2,940 16	\$0.00	\$23,730.00	1.80%
		\$57,393.95	\$9,143.95	\$0.00	\$48,250.00	3.88%
Total Global Stocks		\$880,751.39	\$304,263.25	\$76.39	\$576,488.14	29.57%
Alternatives Global Real Estate Fidelity Advisor Real Estate Income Fund	1,984.75	\$23,717.76	-\$442.24	\$0.00	\$24,160.00	1.60%
TICKER. FRIRX Third Avenue Real Estate Value Fund	379.85	\$13,040.15	60 608\$	\$0.00	\$12,231.06	0.88%
IIONEN, IANEA		\$36,757.91	\$366.85	\$0.00	\$36,391.06	2 48%
Floating Rate Notes Eaton Vance Floating-Rate Advantage Fund Class I TICKER: EIFAX	3,956.34	\$43,084.53	\$99.53	\$143.56	\$42,985.00	2.91%

Asset Detail (continued)

Statement of Value and Activity

Description	Shares/Quantity	Market Value	Unrealized G/L	Accrued Income	Cost Basis	% of Account
T Rowe Price Institutional Floating Rate Fund TICKER, RPIFX	2,855.61	\$28,613.21	\$28.55	\$33.78	\$28,584.66	1.93%
}		\$71,697.74	\$128.08	\$177.34	\$71,569.66	4.84%
Emerging Market Bonds SPDR Bloomberg Barclays Emerging Markets Local Bond ETF TICKER. EBND	490.00	\$14,543.20	\$994.94	\$0.00	\$13,548.26	0.98%
		\$14,543.20	\$994.94	\$0.00	\$13,548.26	%86:0
High Yield Artisan High Income Fund TICKER: APHEX	1,419.31	\$14,093.77	\$870.25	\$0.00	\$13,223.52	0.95%
Eaton Vance High Income Opportunities Fund TICKER: EIHIX	3,131.68	\$14,186.51	\$819.75	\$57.77	\$13,366.76	%96:0
l		\$28,280.28	\$1,690.00	\$57.77	\$26,590.28	1.91%
Low Volatility iShares Edge MSCI Min Vol Emerging Markets ETF	275.00	\$16,709.00	\$887.23	\$0.00	\$15,821.77	1.13%
TICKER EEMV Powershares FTSE International Low Beta Equal Weight Portfolio TICKER: IDLB	1,980.00	\$59,687.10	\$9,731.70	\$0.00	\$49,955.40	4.04%

Asset Detail (continued)

Statement of Value and Activity

Description	Shares/Quantity	Market Value	Unrealized G/L	Accrued Income	Cost Basis	% of Account
Powershares Russell Low Beta Equal Weight Portfolio TICKER: USLB	2,910.00	\$90,821.10	\$17,081.70	\$0.00	\$73,739.40	6.14%
		\$167,217.20	\$27,700.63	\$0.00	\$139,516.57	11.31%
Opportunistic Equity Guggenheim S&P Global Water Indx ETF TICKER: CGW	F 895.00	\$31,808.30	\$4,662.95	\$0.00	\$27,145.35	2.15%
Morgan Stanley Institutional Fund Inc - Frontier Emerging Markets Portfolio TICKER, MFMIX	513.23	\$10,618.71	\$1,068.51	\$0.00	\$9,550.20	0.72%
T. Rowe Price Institutional Frontier Markets Equity Fund TICKER. PRFFX	1,100 85	\$11,955.25	\$1,963.67	\$0.00	\$9,991.58	0.81%
•		\$54,382.26	\$7,695.13	\$0.00	\$46,687.13	3.68%
Opportunistic Credit Putnam Mortgage Copportunites Fund TICKER: PMOTX	1,409.23	\$14,515.02	\$155.02	\$0.00	\$14,360.00	0.98%

Asset Detail (continued)

Statement of Value and Activity

Description	Shares/Quantity	Market Value	Unrealized G/L	Accrued Income	Cost Basis	% of Account
Semper MBS Total Return Fund TICKER. SEMMX	9,412.65	\$100,338.86	\$213.86	\$0.00	\$100,125.00	6.79%
1		\$114,853.88	\$368.88	\$0.00	\$114,485.00	7.77%
Total Alternatives		\$487,732.47	\$38,944.51	\$235.11	\$448,787.96	32.97%
= Total All Assets		\$1,478,809.49	\$345,793.21	\$453.65	\$1,133,016.28	100.00%