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OMB No 1545-0052

Form 990-PF Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf. 2017

Open to Public Inspection

For	caler	ndar year 2017, or tax year beginning 01-0)1-20)17 , a	nd ei	nding 12-31-	2017	
		indation S FOUNDATION				A Employer ide	entification numbe	r
						04-3600502		
		d street (or P O box number if mail is not delivered to street a N STREET	ddress)) Room/suite		B Telephone nui	mber (see instruction	ns)
						(203) 481-5740		
		n, state or province, country, and ZIP or foreign postal code CT 06405				C If exemption	application is pendin	g, check here
		П П						▶ ⊔
G C	neck al	I that apply □ Initial return □ Initial retur □ Final return □ Amended i		former public charity		1	janizations, check he ganizations meeting	▶ □
		Address change Name char					here and attach co	
H C	neck tv	pe of organization Section 501(c)(3) exempt p		foundation			ndation status was t	
_	•			e private foundation		under section	n 507(b)(1)(A), chec	k nere
I Fa	r mark	ket value of all assets at end J Accounting meth		☑ Cash ☐ Accru	ıal		tion is in a 60-month	
		from Part II, col (c), \$ 96,256,159 ☐ Other (speci				under section	1 507(b)(1)(B), chec	k here ► □
	,	(Part I, column (d,	must	be on cash basis)				
Pa	rt I	Analysis of Revenue and Expenses (The tot		(a) Revenue and	(b)	Net investment	(c) Adjusted net	(d) Disbursements for charitable
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	,	expenses per books	(6)	income	income	purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach		8,056,000	0			(Casil basis offiy)
	_	schedule)		, '				
	2	Check ► ☐ If the foundation is not required to atta						
	3	Sch B Interest on savings and temporary cash investments		7,38	4	7,381		
	4	Dividends and interest from securities		1,559,098	3	1,559,098		
	5a	Gross rents						
Revenue	ь	Net rental income or (loss)		-				
	6a	Net gain or (loss) from sale of assets not on line 10		12,881,81	1			
	b	Gross sales price for all assets on line 6a	10.073					
Re	7	Capital gain net income (from Part IV, line 2)	10,072 •			12,881,811		
	8	Net short-term capital gain						
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	ь	Less Cost of goods sold						
	C	Gross profit or (loss) (attach schedule)	•					
	11	Other income (attach schedule)	•	22.504.20				
	12	Total. Add lines 1 through 11	•	22,504,293	3	14,448,290		0
	13 14	Other employee salaries and wages		183,750		0		183,750
S	15	Pension plans, employee benefits		103,730	+	-		103,730
ıse	16a	Legal fees (attach schedule)						
<u>B</u>	ь	Accounting fees (attach schedule)		113,850		79,555		0
and Administrative Expenses	c	Other professional fees (attach schedule)		6,71	7	4,078		0
tive	17	Interest						
stra	18	Taxes (attach schedule) (see instructions)		262,81	5	769		0
	19	Depreciation (attach schedule) and depletion .		9 38:	3	0		
E E	20	Occupancy						
ďΑ	21	Travel, conferences, and meetings		26,25	1	0		0
an	22	Printing and publications						
bul	23	Other expenses (attach schedule)	•	706,508	³	22		667,130
Operating	24	Total operating and administrative expenses.				0.4.5.1		050.055
ğ O	25	Add lines 13 through 23	•	1,300,274 27,599,87	-	84,424		850,880 27,599,877
_	25		and	27,399,87				27,399,077
	26	Total expenses and disbursements. Add lines 24 25	and	28,900,15	1	84,424		28,450,757
	27	Subtract line 26 from line 12						
	а	Excess of revenue over expenses and disbursements		-6,395,858	3			
	ь	Net investment income (if negative, enter -0-)				14,363,866		
	С	Adjusted net income(If negative, enter -0-) .						
For	Paper	work Reduction Act Notice, see instructions.			•	Cat No 11289X	For	m 990-PF (2017)

	2	Savings and temporary cash investments	1,605,133	6,967,653	6,967,653
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts ▶			
ای	8	Inventories for sale or use			
secs	9	Prepaid expenses and deferred charges			
£	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	41,037,069	28,823,610	89,278,973
	C	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			

13 Investments—other (attach schedule) 68.719 9.340 Land, buildings, and equipment basis 14 Less accumulated depreciation (attach schedule) ▶ 3,967 576 193 15 Other assets (describe > _ Total assets (to be completed by all filers—see the 16 instructions Also, see page 1, item I) 42,711,497 35,800,796 17 Accounts payable and accrued expenses . 18 Grants payable. Deferred revenue . Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule).

9,340

193

96,256,159

Liabilities 19 20 21 22 Other liabilities (describe -23 Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31. 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted . Foundations that do not follow SFAS 117, check here ▶

or Fund Balances and complete lines 27 through 31. Assets 27

42,711,497

42,711,497

35,800,796

35,800,796

2 3

4

5

6

42,711,497 -6,395,858

36,315,639

35,800,796

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514,843

Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg, and equipment fund 28 Retained earnings, accumulated income, endowment, or other funds 42,711,497 35,800,796

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Total net assets or fund balances (see instructions) . . .

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

29 Net 30

31 Part III

2

3

4

Page **3**

List and describe	(a) the kind(s) of property sold (e g , rerehouse, or common stock, 200 shs	eal estate,	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1aSee Additional Data Tab	le				
b					
С					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain d	h) or (loss) on minus (g)
a See Additional Data Tab	le				
b					
c					
d					
e					
Complete only for asset	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69		(I)
(i) F M V as of 12/31/69	as 01 12/31/09	Excess	(k) s of col (ı) l (j), ıf any	Gains (Col (col (k), but not	h) gain minus less than -0-) or om col (h))
a See Additional Data Tab	le				
b					
С					
d					
e					
•	gain or (loss) sa defined in sections : art I, line 8, column (c) (see instructi		Part I, line 7	3	12,881,811
Part V Qualification	Under Section 4940(e) for Re	educed Tax on Net	Investment In	come	
	private foundations subject to the sec				
If section 4940(d)(2) applies, l Was the foundation liable for tl If "Yes," the foundation does n	eave this part blank ne section 4942 tax on the distributa ot qualify under section 4940(e) Do	ble amount of any year not complete this part	r in the base period	,	es 🗹 No
	mount in each column for each year,	see instructions before	making any entrie		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab		(d) Distribution rat (col (b) divided by d	ol (c))
2016	28,874,246		81,404,774		0 354700
2015	31,267,640		92,317,481		0 338697
2014	31,879,196		77,484,926		0 411424
2013	26,989,321		63,626,304		0 424185
2012	21,353,386		60,738,266	T	0 351564
	d)	the total on line 2 by 5	, or by the 3		1 880570 0 376114
	oncharitable-use assets for 2017 fron		4		89,942,932
5 Multiply line 4 by line 3			5		33,828,796
6 Enter 1% of net investm	ent income (1% of Part I, line 27b)		6		143,639
7 Add lines 5 and 6			7		33,972,435
8 Enter qualifying distribut	cions from Part XII, line 4 ,		8		28,450,757
	eater than line 7, check the box in Pa		plete that part usir	ng a 1% tax rate Se	

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

7b

/ 	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees,
Part VIII	and Contractors

1 List all officers, directors, trustee	es, f	oundation managers ar	d their compensation	·	T
(a) Name and address	,	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	
KAREN PRITZKER	PRE:	SIDENT & DIRECTOR	0		0
235 THIMBLE ISLANDS ROAD BRANFORD, CT 06405	100	0			
JACK ABLIN		ASURER & DIRECTOR	0	(0 0
2335 S OCEAN BOULEVARD A2 PALM BEACH, FL 33480	10 0	0			
LINDA PRITZKER	SEC	RETARY & DIRECTOR	0	(0 0
2120 SOUTH RESERVE STREET PMB126	0 00		_		
MISSOULA, MT 59801 AUDREY RATNER	DIRE	ECTOR	0	,	0 0
5150 THREE VILLAGE DRIVE	0 00			`	٥
2 Compensation of five highest-pa	id employees (other than tl		ess included on line 1	see instructions) If no	ma anton "MONE "
	iu ei	T i	lose included on line 1	Contributions to	me, enter NONE.
(a) Name and address of each employee pa more than \$50,000	nd	Title, and average hours per week (b) devoted to position	(c) Compensation	employee benefit plans and deferred (d) compensation	Expense account, (e) other allowances
LYNN K WAYMER		COMMUNITY RELATIONS	183,75	+ ` <i>'</i> · · · · · · · · · · · · · · · · · · ·	0
1398 WOODLAND FOREST LANE STONE MOUNTAIN, GA 20083		40 00			
		-			
		-			
		-			
		-			
Total number of other employees paid ov					0
3 Five highest-paid independent of (a) Name and address of each person		•	, 	ons). If none, enter "NON e of service	(c) Compensation
SALLY AND BENNET SHAYWITZ MD LLC	т раг	d more than \$50,000	CONSULTANT	e or service	200,636
11 CHESTNUT LANE			-		200,000
WOODBRIDGE, CT 06525					
KEITH L MAGEE			CONSULTANT		125,569
PO BOX 51978 BOSTON, MA 02205					
JUDY L CUTHBERTSON			CONSULTANT		64,093
20 BROOKSIDE DRIVE			1		
HAMDEN, CT 06517					
			-		
			1		
Total number of others receiving over \$50	,000	for professional services			0
Part IX-A Summary of Direct (
List the foundation's four largest direct charitable organizations and other beneficiaries served, con	activ feren	rities during the tax year Inclu ces convened, research paper:	ude relevant statistical inform s produced, etc	nation such as the number of	Expenses
1 SEEDLINGS TEACHER COLLABORATIV (A)PROMOTE COLLABORATION AMON PROJECT-BASED LEANING, AND (C) M HAVEN, CT THE GOAL IS TO PROVIDI DESIGN AND IMPLEMENT CURRICULA	G PU IAKE E THI	BLIC AND PRIVATE SCHO AVAILABLE A BROAD AND E THEORETICAL FRAMEWO	OL TEACHERS, (B)CAPTU DEXCITING ARRAY OF R DRK AND THE PRACTICA	URE THE CREATIVITY OF ESOURCES IN NEW L KNOW-HOW TO	
PRE-SCHOOL TO GRADE 5 TEACHERS 2 DYSLEXIA PROGRAM IS TO EDUCATE	ATT	END THE WORKSHOP			141,259
OF A DYSLEXIC PERSON AND THAT THE 3 ACES OUTREACH PROGRAM IS A PUBL	HERE	IS HELP AVAILABLE			507,927
CHILDHOOD EXPERIENCES WITH TRA				l l	17,944
		elated Investments	<u> </u>		
Describe the two largest program-related inve	estme	ents made by the foundation d	uring the tax year on lines 1	and 2	Amount
2					
All other program-related investments	See	ınstructions			
3					
Total. Add lines 1 through 3 .					0

1a

1b

2

3a 3h

4

5

28,450,757

28,450,757

28.450.757

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Part XII

1

2

3

4

5

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

4,209,870

4.209.870

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0

(d)

2017

_	•	•	•	_	_	_	_			<u>. </u>	_	_	_	_	•
		•	ŀ		П	E	X	ŧ	Ī	Ŧ	1		Π		I

b Total for prior years

a From 2012.

b From 2013. c From 2014. . . .

d From 2015.

e From 2016.

Excess distributions carryover, if any, to 2017

f Total of lines 3a through e.

d Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a))

5 Excess distributions carryover applied to 2017

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

(If an amount appears in column (d), the

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not

indicated below:

4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ a Applied to 2016, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election required—see instructions).

١-	P	F	(2	0	1	7)	
1	ı	ł	1		П		_	_	

)-PF (20	017)			
KIII	Undistributed Income	(see	instructions)	,

1 Distributable amount for 2017 from Part XI, line 7

- 2 Undistributed income, if any, as of the end of 2017
- a Enter amount for 2016 only.

18.351.939 23,996,740

28.084.254

27,105,236 24,841,170

- Corpus

122.379.339

24,240,887

146,620,226

18.351.939

128,268,287

(a)

- Years prior to 2016

(b)

(c)

2016

28,084,254 **b** Excess from 2014. . 27,105,236 c Excess from 2015. . . . 24,841,170 d Excess from 2016. . . 24.240.887 e Excess from 2017. . .

23,996,740

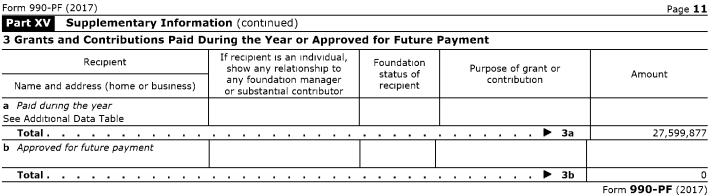
applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . .



ter gross amounts unless otherwise indicated		Unrelated bu	isiness income	Excluded by section	512, 513, or 514	(e) Related or exem
L Program	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions
	and contracts from government agencies					
Membe	rship dues and assessments					
	st on savings and temporary cash			14	7 204	
	ments			14	7,384 1,559,098	
	tal income or (loss) from real estate				1,333,030	
	financed property					
	ebt-financed property					
Net re	ntal income or (loss) from personal property					
	nvestment income					
	or (loss) from sales of assets other than cory			18	12,881,811	
	ome or (loss) from special events			16	12,861,611	
	profit or (loss) from sales of inventory					
L Other r	evenue a					
b						
	al Add columns (b), (d), and (e).		0	+	14,448,293	
2 Jubiote	ar Add Coldinis (b), (d), and (e).		U			
Total.	Add line 12, columns (b), (d), and (e)			13		14,448,293
(See wo	Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculars Relationship of Activities to the Explain below how each activity for which	 lations) le Accomplish	ment of Exem	pt Purposes	ted importantly to	
(See wo	orksheet in line 13 instructions to verify calcu B Relationship of Activities to th	lations) e Accomplish income is reporte	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
(See wo art XVI ine No.	rksheet in line 13 instructions to verify calcu Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex		ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
(See wo art XVI ine No.	rksheet in line 13 instructions to verify calcu Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex		ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
(See wo art XVI ine No.	rksheet in line 13 instructions to verify calcu Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex		ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
(See wo art XVI ine No.	rksheet in line 13 instructions to verify calcu Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex		ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
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(See wo art XVI ine No.	rksheet in line 13 instructions to verify calcu Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex		ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
(See wo art XVI ine No.	rksheet in line 13 instructions to verify calcu Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex		ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
(See wo art XVI ine No.	rksheet in line 13 instructions to verify calcu Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex		ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
(See wo art XVI ine No.	rksheet in line 13 instructions to verify calcu Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex		ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
(See wo art XVI ine No.	rksheet in line 13 instructions to verify calcu Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex		ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
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(See wo art XVI ine No.	rksheet in line 13 instructions to verify calcu Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex		ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
(See wo art XVI ine No.	rksheet in line 13 instructions to verify calcu Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplish income is reporte	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
(See wo art XVI ine No.	rksheet in line 13 instructions to verify calcu Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplish income is reporte	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	
(See wo	rksheet in line 13 instructions to verify calcu Relationship of Activities to th Explain below how each activity for which the accomplishment of the foundation's ex	lations) e Accomplish income is reporte	ment of Exem	pt Purposes f Part XVI-A contribu	ted importantly to	

orm 99	90-PF (·							Pa	age 1 :
Part	XVII	Information Re Exempt Organi		ers To a	and Transact	ions and	Relationships With Noncha	ritable	_	
							ganization described in section 50 political organizations?	1	Yes	No
a Trai	nsfers	from the reporting foun	dation to a noncha	rıtable exe	empt organizati	on of				
								1a(1)	<u> </u>	No
		rassets						1a(2))	No
		sactions						41.64		١
		s of assets to a nonchar nases of assets from a r						1b(1)	+	No No
		al of facilities, equipmen						1b(2) 1b(3)	_	No
		bursement arrangemen	•					1b(4)	+	No
٠,		s or loan guarantees.						1b(5)	_	No
(6)	Perfor	mance of services or m	embership or fundi	raising soli	ıcıtatıons			1b(6)		No
c Sha	arıng of	facılıtıes, equipment, n	nailing lists, other a	assets, or	paid employees			1c		No
in a (a) Line		nsaction or sharing arra (b) Amount involved	(c) Name of noncha	-			ther assets, or services received cription of transfers, transactions, and s	haring arra	angeme	nts
des	cribed	ndation directly or indire in section 501(c) of the omplete the following s	Code (other than		•		pt organizations	☐Yes	V	No
		(a) Name of organization	on	(b) Type of organiz	ation	(c) Description of rel	ationship		
	of m		, it is true, correct,				companying schedules and statem er (other than taxpayer) is based o			
Sign Here	-	*****			2018-06-21		reti	h the prepa		
	1 7					7	Del	J11		

Signature of officer or trustee Date Title Print/Type preparer's name Preparer's Signature PTIN Date

Paid **Preparer**

Use Only

ARMAND E ROSSI

Firm's name ► MARCUM LLP

Firm's address ► 555 LONG WHARF DRIVE 12TH FLOOR NEW HAVEN, CT 06511

Check if selfemployed ightharpoonup

(see instr)? 🗹 Yes 🗆 No P00076123

Firm's EIN ▶11-1986323

Phone no (203) 781-9600

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (d) (c) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation MERRILL LYNCH MERRILL LYNCH BMO HARRIS BANK BMO HARRIS BANK PARTNERSHIP - SECTION 1231 Ρ MARTIN MIDSTREAM PTNR LP Ρ 2014-09-24 2017-12-14 Р WESTERN GAS PARTNERS LP 2014-10-30 2017-12-14 CAPITAL GAINS DIVIDENDS Ρ Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h Depreciation allowed Gain or (loss) (e) Gross sales price Cost or other basis (f) (or allowable) (q) plus expense of sale (h) (e) plus (f) minus (q) 387 855 -468 24,573,847 11,735,985 12,837,862 204,524 194,162 10,362 376.075 348,299 27,776 9 9 4,323 5,726 -1,403 47,291 43,234 4,057 3,616 3,616 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (i) Losses (from col (h)) **(I)** (j) as of 12/31/69 (k) over col (j), if any -468 12,837,862 10,362 27,776 -1,4034,057 3,616

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount

Name and address (home or business)	individual, show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	
a Paid during the year				

PUBLIC.

PUBLIC

PUBLIC

PUBLIC

PUBLIC

HUMANITARIAN/EDUCATIONAL/COMMUNITY

HUMANITARIAN/EDUCATIONAL/COMMUNITY

HUMANITARIAN/EDUCATIONAL/COMMUNITY

HUMANITARIAN/EDUCATIONAL/COMMUNITY

HUMANITARIAN/EDUCATIONAL/COMMUNITY

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150,000

375,000

10,000

262,500

5,000

27,599,877

Necipient	In recipient is an	1 ouridation	I dipose or grante or	
	ındıvıdual,	status of	contribution	
Name and address (home or business)	show any relationship to any foundation manager	recipient		

AMHERST COLLEGEPO BOX 5000

BLUE MOUNTAIN ACTION COUNCIL

1520 KELLY PLACE SUITE 140 WALLA WALLA, WA 99362

BRANFORD FOOD PANTRY INC.

AMHERST, MA 01002 AMISTAD ACADEMY INC

403 JAMES STREET NEW HAVEN, CT 06513 ANTI-DEFAMATION LEAGUE

1952 WHITNEY AVENUE HAMDEN, CT 06517

30 HARRISON AVENUE BRANFORD, CT 06405

Total .

N/A

N/A

N/A

N/A

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount ındıvıdual, status of contribution show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year

CUTCAGO CUTI DDENIG TUEATDE	21/2	DUDUTE	LULIA A NITTA BEANL (EDUCATION AL (COMMUNITO)	
CENTRAL CONNECTICUT COAST YMCA 28 SCHOOL STREET BRANFORD, CT 06405	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	15,000
150 HIGHLAND STREET NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	23,1/5

YMCA 28 SCHOOL STREET BRANFORD, CT 06405	**		,	
CHICAGO CHILDREN'S THEATRE 1464 N MILWAUKEE AVENUE 2ND FLOOR CHICAGO, IL 60622	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	60,000
CITY MEALS ON WHEELS		PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	9,000

CHICAGO CHILDREN'S THEATRE 1464 N MILWAUKEE AVENUE 2ND FLOOR CHICAGO, IL 60622	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	60,000
CITY MEALS ON WHEELS 355 LEXINGTON AVENUE NEW YORK, NY 10017		PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	9,000
CLEVELAND FOOD BANK	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	50,000

CHICAGO, IL 60022				
CITY MEALS ON WHEELS 355 LEXINGTON AVENUE NEW YORK, NY 10017		PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	9,000
CLEVELAND FOOD BANK 15500 SOUTH WATERLOO ROAD CLEVELAND, OH 44110	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	50,000

NEW YORK, NY 10017				
CLEVELAND FOOD BANK 15500 SOUTH WATERLOO ROAD CLEVELAND, OH 44110	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	50,0

Total . .

27,599,877

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, status of contribution show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year 1,305,000 CLIFFORD BEERS CLINIC INC N/A **PUBLIC** HUMANITARIAN/EDUCATIONAL/COMMUNITY 93 EDWARDS STREET იიი 200 100,000 CONNECTICUT NEWS PROJECT INC IN/A PORTIC HUMANITARIAN/EDUCATIONAL/COMMUNITY 1049 ASYLUM AVENUE 2ND FLOOR HARTFORD, CT 06105 CONNECTICUT PLAYERS N/A PUBLIC HUMANITARIAN/EDUCATIONAL/COMMUNITY 275,000 FOUNDATION (LONG WHARF

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27,599,877

NEW HAVEN, CT 06511				
COMMUNITY DINING ROOM 30 HARRISON AVENUE BRANFORD, CT 06405	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	11,0
CONNECTICUT CENTER FOR ARTS & TECHNOLOGY INC 3190 WHITNEY AVENUE BUILDING 7 HAMDEN, CT 06518	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	691,20
CONNECTICUT NEWS PROJECT INC	N/A	DUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	100.00

THEATRE)

Total .

222 SARGENT DRIVE NEW HAVEN, CT 06511

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount contribution ındıvıdual, status of show any relationship to recipient Name and address (home or

business)	or substantial contributor			
a Paid during the year				
CONNECTICUT PUBLIC	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	70

a Paid during the year				
CONNECTICUT PUBLIC BROADCASTING INC 1049 ASYLUM AVENUE	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	70,00

CONNECTICUT PUBLIC BROADCASTING INC 1049 ASYLUM AVENUE HARTFORD, CT 06105	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	70,000
CONNECTICUT VOICES FOR	N/A	DUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	125 000

HARTFORD, CT 06105				
CONNECTICUT VOICES FOR CHILDREN 33 WHITNEY AVENUE NEW HAVEN, CT 06510	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	125,000

33 WHITNEY AVENUE NEW HAVEN, CT 06510			
CUYAHOGA COMMUNITY COLLEGE FOUNDATION 700 CARNEGIE AVENUE	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	1,000

CUYAHOGA COMMUNITY COLLEGE FOUNDATION 700 CARNEGIE AVENUE CLEVELAND, OH 44115		PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	1,000
EDUCATE MAINE	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	188,606

700 CARNEGIE AVENUE CLEVELAND, OH 44115				
EDUCATE MAINE 15 MONUMENT SQUARE SUITE 3E PORTLAND, ME 04101	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	188,606

CEEVEEAND, OIT 44113				
EDUCATE MAINE 15 MONUMENT SQUARE SUITE 3E PORTLAND, ME 04101	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	188,606
ELM SHAKESPEARE CO PO BOX 206029	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	15,000

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27,599,877

NEW HAVEN, CT 06520

Total . .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, contribution status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year N/A **PUBLIC** 20,000 **EMANUEL CONGREGATION** HUMANITARIAN/EDUCATIONAL/COMMUNITY 5959 NORTH SHERIDAN ROAD .000 000 NEW YORK, NY 10036 FIDLEITY CHARITABLE GIFT FUND PUBLIC 25,000 HUMANITARIAN/EDUCATIONAL/COMMUNITY 14440 PIERSON ROAD WELLINGTON, FL 33414

CHICAGO, IL 60660				
EYE TO EYE 1430 BROADWAY FLOOR 6 NEW YORK, NY 10018	N/A	PUBLIC	HUMANITARIAN/EDUCTIONAL/COMMUNITY	128,0
FELLOWSHIP AT AUSCHWITZ FOR THE STUDY OF PROFESSIONAL ETHICS INC 1501 BROADWAY 12 FLOOR		PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,0

PUBLIC

HUMANITARIAN/EDUCATIONAL/COMMUNITY

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100,000

27,599,877

FOCUSING PHILANTHROPY INC

(PEER HEALTH EXCHANGE) 1637 16TH STREET SANTA MONICA, CA 90404

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an Foundation Purpose of grant or Amount Recipient individual, contribution status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year FOOTE SCHOOL ASSOCIATION N/A PUBLIC: HUMANITARIAN/EDUCATIONAL/COMMUNITY 265.047 50 LOOMIS PLACE NEW HAVEN, CT 06511 N/A PUBLIC. FOUNDATION FOR NATIONAL HUMANITARIAN/EDUCATIONAL/COMMUNITY 62,000 **ARCHIVES** 700 PENNSYLVANIA AVENUE NW WASHINGTON, DC 20408 FOUNDATION FOR THE ARTS & N/A PUBLIC HUMANITARIAN/EDUCATIONAL/COMMUNITY 420.000 TRAUMA INC 19 EDWARDS STREET NEW HAVEN, CT 06511 FRANCIS W PARKER SCHOOL N/A PUBLIC HUMANITARIAN/EDUCATIONAL/COMMUNITY 500,000 330 WEST WEBSTER AVENE CHICAGO, IL 60614 GOOD COMMUNITY FOUNDATION PUBLIC 90,000 N/A HUMANITARIAN/EDUCATIONAL/COMMUNITY 50 PUBLIC SQUARE SUITE 1600

27,599,877

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C/O RMS INVESTMENT

Total .

CLEVELAND, OH 44113

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, status of contribution show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year N/A **PUBLIC** 1,250,000 GRAMEEN AMERICA INC HUMANITARIAN/EDUCATIONAL/COMMUNITY 1 FO WEST SOTU STREET

NEW YORK, NY 10001				
GRAMEEN PRIMA CARE INC 150 WEST 30TH STREET 8TH FLOOR NEW YORK, NY 10001		PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	1,500,000
HABITAT FOR HUMANITY 270 PEACHTREE STREET NW SUITE	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	187,500

NEW YORK, NY 10001				
HABITAT FOR HUMANITY 270 PEACHTREE STREET NW SUITE 1300 ATLANTA, GA 30303	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	187,500
HAMDEN HALL COUNTRY DAY SCHOOL 1108 WHITNEY AVENUE HAMDEN, CT 06517	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	40,000
HAMPSHIRE COLLEGE	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	200,000

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27,599,877

270 PEACHTREE STREET NW SUITE 1300 ATLANTA, GA 30303				
HAMDEN HALL COUNTRY DAY SCHOOL 1108 WHITNEY AVENUE HAMDEN, CT 06517	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	40,0
HAMPSHIRE COLLEGE 893 WEST STRET	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	200,0

AMHERST, MA 01002

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount contribution individual, status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year HARLEM LACROSSE & LEADERSHIP N/A PUBLIC: HUMANITARIAN/EDUCATIONAL/COMMUNITY 15,000 40 HARRISON STREET APT 18C NEW YORK, NY 10013 იიი 000 იიი 45 GABRIEL DRIVE NAUGATUCK, CT 06770

11211 10111,111 10013				
HARTFORD STAGE COMPANY 50 CHURCH STREET HARTFORD, CT 06103	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,00
HEBREW ACADEMY OF CLEVELAND 1860 S TAYLOR ROAD CLEVELAND HEIGHTS, OH 44118	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	40,00
HIDDEN ACRES THERAPEUTIC RIDING 45 GARRIEL DRIVE		PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	60,00

PUBLIC

HUMANITARIAN EDUCATIONAL/COMMUNITY

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4,415,000

27,599,877

HOPKINS SCHOOL

986 FOREST ROAD NEW HAVEN, CT 06515

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount ındıvıdual, contribution status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year N/A ILLINOIS INSTITUTE OF PUBLIC: HUMANITARIAN/EDUCATIONAL/COMMUNITY 110,000 **TECHNOLOGY** 10 W 35TH STREET SUITE 1700 CHICAGO, IL 60616 INTERNATIONAL FESTIVAL OF ARTS N/A PUBLIC HUMANITARIAN/EUCATIONAL/COMMUNITY 335,000 & IDEAS 195 CHURCH STREET 12TH FLOOR NEW HAVEN, CT 06510 JAZZ AT LINCOLN CENTER N/A PUBLIC HUMANITARIAN/EDUCATIONAL/COMMUNITY 520,000 33 WEST 60TH STREET NEW YORK, NY 10023 JEWISH FEDERATION OF PUBLIC HUMANITARIAN/EDUCATIONAL/COMMUNITY 720,000 CLEVELAND. 25701 SCIENCE PARK DRIVE CLEVELAND, OH 44122 520.000 JEWISH FEDERATION OF GREATER N/A PUBLIC: HUMANITARIAN/EDUCATIONAL/COMMUNITY NEW HAVEN

27,599,877

360 AMITY ROAD WOODBRIDGE, CT 06525

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, status of contribution show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year N/A **PUBLIC** LEAP-LEADERSHIPEDUCATION & HUMANITARIAN/EDUCTIONAL/COMMUNITY 300,000 ATHLETICS IN PARTNERSHIP 31 JEFFERSON STREET .000 .000 NEW YOKR, NY 10280 MY HERO PROJECT INC. N/A PUBLIC 648,918 HUMANITARIAN/EDUCATIONAL/COMMUNITY 1278 GLENNEYRE 286 LAGUNA BEACH, CA 92561

NEW HAVEN, CT 06511				
MICHAEL J FOX FOUNDATION FOR PARKINSON'S RESEARCH 90 BROAD STREET 10TH FLOOR NEW YORK, NY 10004	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	525,0
MUSEUM OF JEWISH HERITAGE 36 BATTERY PLACE EDMOND J SAFRA PLAZA	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	10,0

PUBLIC

HUMANITARIAN/EDUCATIONAL/COMMUNITY

65,000

27,599,877

NATIONAL DIAPER BANK NETWORK

129 CHURCH STREET SUITE 611 NEW HAVEN, CT 06510

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, contribution status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year NATIONAL FOUNDATION TEACHING N/A PUBLIC: HUMANITARIAN/EDUCATIONAL/COMMUNITY 250,000 ENTREPRENEURSHIP (NFTE) 152 WEST 57 STREET 52ND FLOOR .000 000

NNEW YORK, NY 10019				
NEIGHBORHOOD HOUSING SERVICES OF NEW HAVEN 333 SHERMAN AVENUE NEW HAVEN, CT 06511	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	150,0
NEW HAVEN ECOLOY PROJECT 358 SPRINGSIDE AVENUE NEW HAVEN, CT 06515	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	30,0

PUBLIC.

PUBLIC

HUMANITARIAN/EDUCATIONAL/COMMUNITY

HUMANITARIAN/EDUCATIONAL/COMMUNITY

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62,000

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NEW HAVEN PRESERVATION TRUST

922 STATE STREET NEW HAVEN, CT 06511

NEW HAVEN READS

45 BRISTOL STREET NEW HAVEN, CT 06511

Total . .

N/A

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount contribution individual, status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year 260,000 ONLINE JOURNALISM PROJECT INC N/A PUBLIC. HUMANITARIAN/EDUCATIONAL/COMMUNITY 493 CENTRAL AVENUE .000 ,000 ,000

NEW HAVEN, CT 06515				
OPHELIA J BERRY FUND INC 397 LINDEN STREET WELLESLEY, MA 02481	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	60,0
PACER CENTER 8161 NORMANDALE BLVD MINNEAPOLIS, MN 55437	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	10,0
PATRONS OF NEW HAVEN FREE PUBLIC LIBRARY 133 ELM STREET		PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	375,0

PUBLIC

HUMANITARIAN, EDUCATIONAL/COMMUNITY

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75,000

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NEW HAVEN, CT 06510 PEN AMERICAN CENTER

Total .

588 BROADWAY SUITE 303 NEW YORK, NY 10012

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount ındıvıdual, status of contribution show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year 25,000 PRITZKER MILITARY LIBRARY N/A **PUBLIC** HUMANITARIAN/EDUCATIONAL/COMMUNITY 610 NORTH FAIRBANKS COURT 2ND FLOOR CHICAGO, IL 60611

0.110.100/12 00012				
RATNER SCHOOL 27575 SHAKER BOULEVARD PEPPER PIKE, OH 44124	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	150,000
READ TO GROW INC 53 SCHOOL GROUND ROAD UNIT 3	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	152,500

PEPPER PIKE, OH 44124				
READ TO GROW INC 53 SCHOOL GROUND ROAD UNIT 3 BRANFORD, CT 06405	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	152,500
ROCK AND ROLL HALL OF FAME AND MUSEUM	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	20,000

53 SCHOOL GROUND ROAD UNIT 3 BRANFORD, CT 06405	IN/A	POBLIC	HOMANITARIAN/EDUCATIONAL/COMMUNITY	132,300
ROCK AND ROLL HALL OF FAME AND MUSEUM 1100 ROCK AND ROLL BOULEVARD CLEVELAND, OH 44114	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	20,000
RONALD MCDONALD HOUSE	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	100,000

53 SCHOOL GROUND ROAD UNIT 3 BRANFORD, CT 06405				
ROCK AND ROLL HALL OF FAME AND MUSEUM 1100 ROCK AND ROLL BOULEVARD CLEVELAND, OH 44114	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	20,000
RONALD MCDONALD HOUSE 26345 NETWORK PLACE CHICAGO, IL 606731263	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	100,000

AND MUSEUM 1100 ROCK AND ROLL BOULEVARD CLEVELAND, OH 44114	1477	Toblic	TIOT WILL THE	20,000
RONALD MCDONALD HOUSE 26345 NETWORK PLACE CHICAGO, IL 606731263	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	100,000
Total			▶ 3a	27,599,877

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual,	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	recipient		
a Paid during the year				
ROUNDABOUT THEATRE CO INC 231 WEST 39TH STREET SUITE 1200 NEW YORK, NY 10018		PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	50,000
SARAH FOUNDATION 246 GOOSE LANE SUITE 104 GUILFORD, CT 06437	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	10,000
SEA RESEARCH FOUNDATION INC 55 COGAN BOULEVARD MYSTIC, CT 06355	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	350,000
SEA TURTLE CONSERVANCY 4424 NW 13TH ST SUITE B-11 GAINESVILLE, FL 32609	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,000
SING FOR HOPE 575 EIGHTH AVENUE SUITE 1812	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	10,000

246 GOOSE LANE SUITE 104 GUILFORD, CT 06437	N/A	LORLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	10,00
SEA RESEARCH FOUNDATION INC 55 COGAN BOULEVARD MYSTIC, CT 06355	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	350,00
SEA TURTLE CONSERVANCY	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,00

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27,599,877

NEW YORK, NY 10018

Total . .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual, status of contribution show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year N/A **PUBLIC** 10,000 SMART KIDS WITH LEARNING HUMANITARIAN/EDUCATIONAL/COMMUNITY 000 000 000 315 WEST 36TH STREET 5TH FLOOR NEW YORK, NY 10018 TEACH FOR AMERICA (NEW YORK) 2,000,000 N/A PUBLIC: HUMANITARIAN/EDUCATIONAL/COMMUNITY

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27,599,877

38 KINGS HIGHWAY NORTH WESTPORT, CT 06880				
SPECIAL OLYMPICS CONNECTICUT INC 2666 STATE STREET SUITE 1 HAMDEN, CT 06517	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,00
SYMPHONY SPACE INC 2537 BROADWAY AT 95TH STREET NEW YORK, NY 10025	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,00
TEACH FOR ALL INC	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	1,000,00

315 WEST 36TH STREET 7TH

NEW YORK, NY 10018

FLOOR

Total.

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount ındıvıdual, status of contribution show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year 150,000 THE CLEVELAND ORCHESTRA N/A **PUBLIC** HUMANITARIAN/EDUCATIONAL/COMMUNITY 11001 FLICLID AVENUE

THE LEUKEMIA & LYMPHOMA SOCIETY 3230 COMMERCE PLACE SUITE B WEST PALM BEACH, FL 33407	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	40,000
CLEVELAND, OH 44106				

3230 COMMERCE PLACE SUITE B WEST PALM BEACH, FL 33407				
THE PARK SYNAGOGUE 27500 SHAKER BOULEVARD CLEVELAND, OH 44124	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	50,000
THE SHERMAN B NULAND	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,000

CLEVELAND, OH 44124				
THE SHERMAN B NULAND FOUNDATION PO BOX 6356 HAMDEN, CT 06517	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25,000
THE SMALL THINGS INC	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	65,000

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CLLVLLAND, OIT 44124				
THE SHERMAN B NULAND FOUNDATION PO BOX 6356 HAMDEN, CT 06517	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	25
THE SMALL THINGS INC 23 MONTOWESE TRAIL WALLINGFORD, CT 06492	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	65

Total . .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount individual. status of contribution show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year N/A PUBLIC. TRUTH IN ADVERTISING HUMANITARIAN/EDUCATIONAL/COMMUNITY 1.100.000 984 MAIN STREET BRANFORD, CT 06405 UNITED STATES EQUESTRIAN N/A PUBLIC. HUMANITARIAN/EDUCATIONAL/COMMUNITY 100,000 TEAM FOUNDATION 1040 POTTERSVILLE ROAD FAR HILLS, NJ 07931 UNITED WAY OF GREATER NEW N/A **PUBLIC** HUMANITARIAN/EDUCATIONAL/COMMUNITY 350,000 **HAVEN** 71 ORANGE STREET NEW HAVEN, CT 06510 N/A PUBLIC 50,000 UNIVERSITY OF MINNESOTA HUMANITARIAN/EDUCATIONAL/COMMUNITY FOUNDATION 200 SE OAK STREET 500 MINNEAPOLIS, MN 55455 URC THE RIGHT TO BEING N/A PUBLIC 10,000 HUMANITARIAN/EDUCATIONAL/COMMUNITY 70 AUDUBON STREET 2ND FL C/O ARTS COUNCIL OF GREATER NEW HAVEN

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27,599,877

NEW HAVEN, CT 06510

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Foundation Purpose of grant or Recipient If recipient is an Amount contribution individual, status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year WILLOUGHBY WALLACE MEMORIAL N/A PUBLIC: HUMANITARIAN/EDUCATIONAL/COMMUNITY 13,520 LIBRARY 146 THIMBLE ISLANDS ROAD STONY CREEK, CT 06405 WNETORG PUBLIC 40,000 HUMANITARIAN/EDUCATIONAL/COMMUNITY 3 LUDLOW LANE PO BOX 650 PALISADES, NY 10964

PUBLIC

PUBLIC

PUBLIC:

HUMANITARIAN/EDUCATIONAL/COMMUNITY

HUMANITARIAN/EDUCATIONAL/COMMUNITY

HUMANITARIAN/EDUCATIONAL/COMMUNITY

За

155,000

10,000

100.000

27,599,877

WOMEN & FAMILY LIFE CENTER

96 FAIR STREET
GUILFORD, CT 06437
YALE REPERATORY THEATRE

PO BOX 208244 NEW HAVEN, CT 06520 YALE UNIV WOMEN'S HEALTH

157 CHURCH STREET NEW HAVEN, CT 06510

RESEARCH

Total . .

N/A

N/A

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an Foundation Purpose of grant or Amount contribution individual, status of show any relationship to recipient Name and address (home or any foundation manager business) or substantial contributor a Paid during the year YALE UNIVERSITY - CENTER FOR N/A PUBLIC: HUMANITARIAN/EDUCATIONAL/COMMUNITY 1.282.911 DYSLEXIA AND CREATIVITY 157 CHURCH STREET NEW HAVEN, CT 06510 YALE UNIVERSITY - CENTER FOR N/A PUBLIC HUMANITARIAN/EDUCATIONAL/COMMUNITY 500,000 EMOTIONAL INTELLIGENCE 157 CHURCH STREET NEW HAVEN, CT 06510 YALE UNIVERSITY SCHOOL OF N/A PUBLIC HUMANITARIAN/EDUCATIONAL/COMMUNITY 1,200,000 MEDICINE FUND FOR EXCELLENCE IN PEDIATRICS 157 CHURCH STREET NEW HAVEN, CT 06510 YIVO INSTITUTE FOR JEWISH N/A **PUBLIC** HUMANITARIAN/EDUCATIONAL/COMMUNITY 160.000 RESEARCH 15 WEST 16TH STREET NEW YORK, NY 10011 YOGI BERRA MUSEUM & LEARNING N/A PUBLIC HUMANITARIAN/EDUCATIONAL/COMMUNITY 100,000 CENTER 8 QUARRY ROAD

3a

27,599,877

LITTLE FALLS, NJ 07424

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation If recipient is an Purpose of grant or Amount contribution ındıvıdual, status of recipient

business)	or substantial contributor			
a Paid during the year				
YOUNG MEN'S INSTITUTE LIBRARY	N/A	PUBLIC	HUMANITARIAN/EDUCATIONAL/COMMUNITY	5,000

show any relationship to

Name and address (home or

847 CHAPEL STREET NEW HAVEN, CT 06511	,	· ·	,
Total		 > 3a	27,599,877

efile GRAPHIC print - DO NOT PF	ROCESS	As Filed Da	ata -			DLN: 93491172007118				
TY 2017 Accounting Fees Schedule										
Name: SEEDLINGS FOUNDATION										
EIN: 04-3600502										
Accounting Fees Schedule										
Category	Amoı	unt		Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
PROFESSIONAL FEES		113.650		79.555		0				

200

PROFESSIONAL FEES

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.									
TY 2017 Depreciation Schedule									
Name:	SEEDLINGS FOUNDATION								
EIN:	04-3600502								

DLN: 93491172007118

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

2013-07-01

1,917

1,341 SL

LAPTOP

Description of Property	Date Acquired	Cost or Other Basıs	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2010-04-03	2,243	2,243	SL	5 000000000000	0	0		

5 000000000000

383

TY 2017 Investments Corporate Stock Schedule

Name: SEEDLINGS FOUNDATION

EIN: 04-3600502

Name of Stock End of Year Book Value		End of Year Fair Market Value	
85 APPLE INC.	6,737	14,384	
140 ABBVIE INC.	10,670	13,539	
25 ADOBE SYSTEMS	3,487	4,381	
20 ALLIANCE DATA SYSTEMS CORP	4,521	5,070	
110 AMEREN CORP	5,364	6,489	
185 AMERICAN ELECTRIC POWER CO INC.	13,245	13,610	
40 AMERICAN INTERNATIONAL GROUP	2,489	2,383	
120 ALLSTATE CORP	9,211	12,565	
90 APPLIED MATERIALS, INC	3,059	4,601	
40 AMGEN INC.	6,250	6,956	
20 AMERIPRISE FINANCIAL INC	2,056	3,389	
10 AMAZON.COM INC.	7,064	11,695	
50 ALEXANDRIA REAL EST EQTS	6,153	6,529	
60 AMERICAN EXPRESS CO	4,846	5,958	
55 THE BOEING CO	8,815	16,220	
200 BANK OF AMERICA CORP	4,857	5,904	
215 BERRY PLASTICS G	9,687	12,614	
60 BRISTOL-MYERS SQUIBB CO	3,666	3,677	
25 BURLINGTON STORES INC	2,089	3,076	
180 CITIGROUP INC	9,799	13,394	
45 CATERPILLAR INC	5,464	7,091	
65 CADENCE DESIGN SYSTEMS INC	2,274	2,718	
30 CELGENE CORP	3,892	3,131	
30 CIGNA CORP	5,284	6,093	
325 COMCAST CORP CL A	10,057	13,016	
30 CUMMINS INC	4,487	5,299	
20 CAPITAL ONE FINANCIAL CORP	1,589	1,992	
85 CONOCOPHILLIPS	3,962	4,666	
225 CISCO SYSTEMS INC.	6,380	8,618	
100 CVS HEALTH CORP	8,448	7,250	

Name of Stock	End of Year Book Value	End of Year Fair Market Value
90 CHEVRON CORP	10,117	11,267
160 DISCOVER FINANCIAL SERVICES	10,088	12,307
1070 ISHARES MSCI EAFE	61,896	75,232
15 LAUDER ESTEE COS CL-A	1,643	1,909
25 EQUINIX INC	10,013	11,331
20 ESSEX PROPERTY TRUST, INC.	4,778	4,827
45 F5 NETWORKS INC	5,481	5,905
10 ALPHABET INC.	4,234	10,464
10 ALPHABET INC CL A	4,231	10,534
20 HUNTINGTON INGALLS INDUSTRIES	3,097	4,714
50 HILL-ROM HOLDINGS, INC.	3,208	4,214
5 HUMANA INC	1,180	1,240
5 INTUITIVE SURGICAL INC	1,807	1,825
200 ISHARES RUSSELL 2000 ETF	22,828	30,492
55 JOHNSON & JOHNSON	5,543	7,685
45 KAR AUCTION SERVICES INC	2,308	2,273
35 LEAR CORP	3,808	6,183
105 ELI LILLY & CO.	8,787	8,868
70 LOWES COS INC	5,549	
50 LAM RESEARCH CORP.	6,100	9,204
165 SOUTHWEST AIRLINES CO	6,542	10,799
75 MIDCAP SPDR TRUST SERIES 1	19,888	25,906
85 MICROSOFT CORP.	3,596	7,271
85 OWENS CORNING INC	6,218	7,815
40 ORACLE CORP.	1,611	1,891
25 PEPSICO INC.	2,517	2,998
125 PFIZER INC.	4,438	4,528
10 PNC FINANCIAL SERVICES GROUP	1,101	1,443
80 PORTLAND GENERAL ELECTRIC CO.	3,501	3,646
15 PRUDENTIAL FINANCIAL INC	1,575	1,725

Name of Stock	End of Year Book Value	End of Year Fair Market Value
75 RESTAURANT BRANDS INTERNATIONAL INC	3,195	4,611
40 ROYAL CARIBBEAN CRUISES LTD	4,811	4,771
55 RED HAT INC	4,972	6,606
25 ROCKWELL AUTOMATION INC	2,895	4,909
30 J M SMUCKER CO	3,768	3,727
15 S&P GLOBAL INC	2,256	2,541
20 SPIRIT AEROSYSTEMS HOLD-CL A	1,727	1,745
60 STEEL DYNAMICS INC	1,590	2,588
20 STATE STREET CORP	1,953	1,952
15 SKYWORKS SOLUTIONS INC.	1,532	1,424
80 SYSCO CORP	4,244	4,858
75 TERADATA CORP	2,148	2,885
35 UNITEDHEALTH GROUP INC	5,504	7,716
135 UNUMPROVIDENT CORP	4,526	7,410
25 UNITED RENTALS INC.	1,899	4,298
45 VISA INC	4,376	5,131
545 VANGUARD DIVIDEND APPRECIATION INDEX FUND	36,014	55,606
95 VALERO ENERGY CORP	5,633	8,731
45 VERISIGN INC	2,409	5,150
2505 VANGUARD FTSE EMERGING MARKETS ETF	107,694	115,005
195 WELLS FARGO CO.	10,028	11,831
95 WALMART INC.	6,111	9,381
55 WYNDHAM WORLDWIDE CORP	4,364	6,373
426 FAIRPOINT COMMUNICATIONS INC DELISTED	3,150	0
493766 APPLE INC.	22,445,703	83,560,020
200000 ADELPHIA COMMUNICATIONS	79,823	0
29067 BALDWIN & LYONS CLASS A	741,209	704,872
155861 BALDWIN & LYONS INC CL B	3,790,540	3,732,871
670 CITIGROUP INC	249,548	49,855
606.825 FIRST REP BK SAN FRANCISCO	43,317	52,575

Name of Stock	End of Year Book Value	End of Year Fair Market Value
17100 NORTEL NETWORKS	495,181	0
693.23 ABERDEEN EMERGING MARKETS FUND	9,379	11,189
2156.707 CHAMPLAIN MID CAP FUND	32,178	37,484
155 FREEPORT-MCMORAN INC	2,110	2,939
45 FORTINET INC	1,805	1,966
135 HUNTSMAN CORP	4,293	4,494
3531.786 JOHCM INTERNATIONAL SELECT FUND CLASS I	70,000	79,606
2735.23 OAKMARK INTERNATIONAL FUND	75,000	78,200
15 PALO ALTO NETWORKS	2,109	2,174
5641.08 TORTOISE MLP & PIPELINE FUND	76,000	75,985
1110.28 WASATCH INTL GROWTH FUND	33,031	38,227
4496.788 WESTWOOD EMERGING MARKETS FUND	42,000	45,957

AT COST

FMV

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Market Value

9,340

9,340

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PUBLICLY TRADED PARTNERSHIPS

Schedule

ETN: 04 2600502

LAPTOP

Name: SEEDLINGS FOUNDATION

1,917

	EIN: 04-3000302			
Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	2,243	2,243	0	0

1,724

DLN: 93491172007118

193

193

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TY 2017 Other Decreases Sch		
Name: SEEDLINGS FOUNDATION		
EIN: 04-3600502		
Description		Amount
BOOK TO TAX DIFFERENCE IN BASIS OF DONATED STOCKS SOLD		469,037
UNREALIZED GAIN/LOSS		45,806

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	: 93491172007118
TY 2017 Other Expenses Sche	edule			_
Name:	SEEDLINGS FO	JNDATION		
EIN:	04-3600502			
Other Expenses Schedule		,		
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEES - ILLINOIS	15	0		0
TEACHERS COLLABORATIVE	141,259	0		141,259
OFFICE EXPENSE	619	0		0
CONSULTANT FEES FOR DYSLEXIA PROGRAM	326,205	0		326,205
DYSLEXIA PROGRAM EXPENSES	181,722	0		181,722

18,401

358

22

22

5,089

0

22

0

0

CONSULTANT FEES

SCHEDULE K-1'S LOSSES

SCHEDULE K-1'S EXPENSES

INVESTMENT INTEREST EXPENSE - SCHEDULE

FEES - CT CORP

K-1

DescriptionRevenue and Expenses per BooksNet Investment IncomeAdjusted Net IncomeDisbursements for Charitable PurposesCONSULTANT - ACES17,944017,944PAYROLL FEES74600

PAYROLL FEES	746	0	
MEMBERSHIP DUES	5,560	0	
ANNUAL FEES - ML	360	0	

Other Expenses Schedule

MEALS/ENTERTAINMENT

BUSINESS EXPENSES

SELLING AND MARKETING	96	0	0
INSURANCE	88	0	0

5,002

3,000

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable
	me: SEEDLINGS	FOUNDATION		
TV 2017 Other Brofessions	J. Food Cabadu	.la		
efile GRAPHIC print - DO NOT PROCE	SS As Filed Data	-	DL	N: 93491172007118

4,078

Category	Amount	Net Investment Income	Adjusted Net Income	Disburse for Cha
				Purpe

4,078

2,639

INVESTMENT MANAGEMENT FEES

ADMINISTRATIVE FEES

poses

efile GRAPHIC print - DO NOT PROCE	SS As Filed Data	-	DL	N: 93491172007118					
TY 2017 Taxes Schedule									
Name: SEEDLINGS FOUNDATION EIN: 04-3600502									
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes					
FOREIGN TAXES PAID	769	769		0					
FEDERAL TAXES PAID	250,000	0		0					
PAYROLL TAXES	12,046	0		0					

efile GRAPHIC print - DO	NOT PROCESS	As Filed Data -				DLN: 93491172007118	
Schedule B		Schedu	le of Contribute	ors		OMB No 1545-0047	
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	► Attach to Form 990, 990-EZ, or 990-PF ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990				ons is at	2017	
Name of the organization SEEDLINGS FOUNDATION	1				Employer id	dentification number	
Organization type (check	(one)				04-3600502		
Organization type (oneon	(One)						
Filers of:	Section:						
Form 990 or 990-EZ	☐ 501(c)() (enter number) o	rganization				
	☐ 4947(a)(1	4947(a)(1) nonexempt charitable trust not treated as a private foundation					
	☐ 527 politic	☐ 527 political organization					
Form 990-PF	✓ 501(c)(3)	exempt private fo	undation				
	☐ 4947(a)(1	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	☐ 501(c)(3)	501(c)(3) taxable private foundation					
			PF that received, during omplete Parts I and II S				
Special Rules							
under sections 509	9(a)(1) and 170(b)(one contributor, di	(1)(A)(vi), that che uring the year, tota	g Form 990 or 990-EZ th cked Schedule A (Form al contributions of the gro plete Parts I and II	990 or 990-EZ), P	art II, line 13,	, 16a, or 16b, and that	
during the year, to	tal contributions of	more than \$1,000	or (10) filing Form 990 of (10) filing Form 990 of (10) exclusively for religious animals. Complete Part	s, charitable, scien			
during the year, co If this box is check purpose Don't cor	ontributions exclusions, exclusions, enter here the mplete any of the p	vely for religious, total contributions parts unless the G e	or (10) filing Form 990 charitable, etc., purpose that were received durieneral Rule applies to the or more during the year	es, but no such cor ng the year for an nis organization be	ntributions tota exclusively re ecause it recei	aled more than \$1,000 eligious, charitable, etc , ived <i>nonexclusively</i>	
Caution. An organization 990-EZ, or 990-PF), but it Form 990-EZ or on its For 990-EZ, or 990-PF)	must answer "No"	on Part IV, line 2	, of its Form 990, or che	ck the box on line	H of its		
For Paperwork Reduction Act for Form 990, 990-EZ, or 990-		ructions	Cat No 30613X	Sched	ıle B (Form 990	0, 990-EZ, or 990-PF) (2017)	

Schedule B (Form 990, 990-EZ, or 990-PF) (2017) Page 2 Name of organization Employer identification number SEEDLINGS FOUNDATION 04-3600502 Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed (a) (d) (b) **Total contributions** Type of contribution No. Name, address, and ZIP + 4 SETTLEMENT T-551-7 Person **Payroll** WEST BAY STREET \$ 2,000,000 Noncash , NASSAU BF (Complete Part II for noncash contributions) (a) (b) (c) (d) No. Name, address, and ZIP + 4 Total contributions Type of contribution KLP 2006 N-4 TRUST Person Payroll WEST BAY STREET \$ 2,000,000 Noncash , NASSAU BF (Complete Part II for noncash contributions) (b) (a) (c) (d) No. Name, address, and ZIP + 4 Total contributions Type of contribution KLP 2005 N-1 TRUST Person **Payroll** WEST BAY STREET \$4,000,000 Noncash , NASSAU BF (Complete Part II for noncash contributions) (a) (b) (c) (d) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person KAREN PRITZKER AND MICHAEL VLOCK Payroll 235 THIMBLE ISLAND ROAD \$ 56,000 Noncash STONY CREEK, CT06405 (Complete Part II for noncash contributions) (a) (b) (c) (d) **Total contributions** No. Name, address, and ZIP + 4 Type of contribution Person Payroll Noncash (Complete Part II for noncash contributions) (c) (d) (a) (b) No. **Total contributions** Type of contribution Name, address, and ZIP + 4 Person **Payroll** \$ Noncash (Complete Part II for noncash contributions)

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)