Document of the Tollegon Document of the Tollegon Document of the Tollegon Document of the Tollegon Document of the Very large (PT of the Very l	Form	9	90-PF	788			eturn of Private					OMB No. 1545-0	7
Name of foundation						enter s	ocial security numbers on	this form as	it may be ma			Open to Public Insp	ection
THE BAKER FAMILY POUNDATION, INC. Number and always to P O best durable of the is not declared to stroot correctly 1.4 GARFIELD ROAD City of town, state or province, country, and 2P or foreign postal code MILITON, MA 02186 6 Check all that apply: Inhalt return Amended return Amended return Andreess change Andreess Andreess change Andreess A				or tax year	beginning			, and e	nding		_		
Number and sheet for PC bear number of mails in not delivered to street address) 14 GARFIELD ROAD City or town, state or province, country, and 2/P or foreign postal code MILTON, MA 0.2186 6 Check all that apply: Initial return Initial Initia	Nan	ne of	foundation							A Employer	identification	number	
City or town, state or province, country, and ZIP or foreign postal code MILTON, MA 02186 6 Check all that apply: Instal return Amended ret	T	HE	BAKER	<u>FAMII</u>	Y FOUNDA	TIO	N, INC.			04-3	535659		
Cit description spokes have Cit description			•			to street	address)		Room/suite	•		21	(
Check all that apply:	City	or to	own, state or pr	ovince, cou	intry, and ZIP or fo	reign po	ostal code				-		•
H Check type of organization:				021	Initial return			rmer public	charity		·		-
Section 4947(a)(1) nonexempt chartable trust										2. Foreign of check he	organizations me are and attach co	eting the 85% test, mputation	-
(trom Part II, col. (c), line 16) S 563, 087. ([Part I, column (d) must be on cash basis.) Part II Analysis of Revenue and Expenses (The total of amounts in columns 6), (c), and (o) may not recessary equal the amounts in columns 6), (c), and (o) may not recessary equal the amounts in columns 6), (c), and (o) may not expenses per books 1 Contributions, grifts, grants, etc., received 2 Check III St the suddens and interest trom securities 3 cash the suddens and interest from securities 4 Dividends and interest from securities 5a Gross cashes precise and all saces to a line 10 2 B Net gain or (sea) from sace of assets not on line 10 2 B Net gain or (sea) from sace of assets not on line 10 3 Corosa sales precise for all 316, 620. 9 Rote state in come from Part IV, line 2) 8 Net short-term capital gain in income from Part IV, line 2) 9 Rotes states precise from sace of assets not on line 10 10 Corosa sales precise from sace of assets not on line 10 10 Corosa sales precise from sace of assets not on line 10 10 Corosa sales precise from sace of assets not on line 10 10 Corosa sales precise from Sace assets not on line 20 10 Corosa sales precise from Sace assets not on line 20 10 Corosa sales precise from Sace assets not on line 20 10 Corosa sales precise from Sace assets not on line 20 10 Corosa sales precise from Sace assets not on line 20 10 Corosa sales precise from Sace assets not on line 20 10 Corosa sales precise from Sace assets not on line 20 10 Corosa sales precise from Sace assets not on line 20 11 Other income 12 Total, add lines 1 through 11 13 Compensation or officers, directors, nustees, etc. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal tees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total coration and administrative	H C	_	• • •					tion	U Y				-
Part I Analysis of Revenue and Expenses (d) Debusements (d	(fr	om F		ine 16)	[Ot	her (specify)		rual				n -
2 Chock X the towelation is not required to attach Sch 8 interest to asswings and temporary search increasing and interest from securities 14,739. 14,739. STATEMENT 1 14,739. 14,739. STATEMENT 1 15 Across sents 16 Net rental income or (0ss) 16 Net gain or (ricss) from sale of assests not on line to be assest on line to a section line to a sect			(The total of am	evenue an	d Expenses mns (b), (c), and (d) ma		(a) Revenue and	(b) Net ::				for charitable purpo	ses
Interest on savings and temporary cash investments Dividends and interest from securities 14,739. 14,739. STATEMENT 1 To a season with the securities of		1								N/	A		
STATEMENT 1 Description and interest from securities 14,739. 14,739. STATEMENT 1 Description and or (loss) 18 Net sent circles price for all 316,620. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain		_				ich B							
See Gross rents b Net rental income or (loss) 68 Net gain or (loss) from sale of assets not on line 10 b assets on the 6a 316 , 620 . 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a arcs sales resturns 10a loss of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 42,801. 42,801. 13 Compensation of officers, directors, frustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees C Other professional depletion C Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses C Other professional administrative		3	cash investment	Š	•		14.739.	1	4,739.			STATEMENT	١ 1
88 Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 316,620. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total, Add lines 1 through 11 42,801. 42,801. 13 Compensation or officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees 5 TMT 2 2,7770. 1,385. 1,385. 1,385. 1,385. 1,385. 1,385. 1,385. 1,385. 20 Coupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 5 TMT 4 98. 0. 98.		5a		interest ne	5111 3000111103		227,700	-					
b Gross sales proce for all sasets on line 6a 316,620. 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 42,801. 42,801. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 2 2,770. 1,385. 1,385. 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 98. 0. 98. 24 Total operating and administrative		b	Net rental incom-	e or (loss)									
Net strict-term capital gain 9 Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 2 2,7770. 1,385. 1,385 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 98. 0. 98 24 Total operating and administrative	ā	Ι.	Gross sales price				28,062.						
Note sport of flows, directors, trustees, etc 10 and allowances 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative	Ven	7	assets on line 6a	· —		<u> </u>			28.062.	ſ	מבו	SIVED	
10a Gross sales loss returns b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 2 c Other professional fees STMT 3 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 98. 0. 98	æ	8		-						İ		- 	
b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees STMT 2 c Other professional fees STMT 3 4,443. 4,443. 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 98. 0. 98		1	Gross sales less		I								
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Total Add lines 1 through 11 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees 16a Legal fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative	9	1	-		L	_					OGI	DEN. UT	1
13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 2 2,770. 1,385. 1,385. 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 98. 0. 98	3	1		. ()									
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16a Legal fees b Accounting fees STMT 2 c Other professional fees STMT 3 4,443. 4,443. 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 98. 0. 98		13					0.		0.				0.
16a Legal fees b Accounting fees STMT 2 c Other professional fees STMT 3 4,443. 4,443. 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 98. 0. 98	₫				-						<u> </u>		-
b Accounting fees STMT 2 2,770. 1,385. 1,385. Cother professional fees STMT 3 4,443. 4,443. Cother professional fees STMT 3 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 98. 0. 98 24 Total operating and administrative expenses Add lines 13 through 23 7,311. 5,828. 1,483				s, employee	e benefits								
C Other professional fees STMT 3 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 24 Total operating and administrative expenses Add lines 13 through 23 7,311. 5,828. 1,483		16			стмт	2	2 770		1 385	 	<u> </u>	1.3	85.
Total operating and administrative expenses Add lines 13 through 23 Total operating and administrative expenses Add lines 13 through 23 Total operating and administrative expenses Add lines 13 through 23 Total operating and administrative expenses Add lines 13 through 23	2. 30 X												0.
18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 24 Total operating and administrative expenses Add lines 13 through 23 7,311. 5,828. 1,483		17	•	101141 1005	01111								
19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 98. 0. 98 24 Total operating and administrative expenses Add lines 13 through 23 7, 311. 5, 828. 1, 483		18											
20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 4 98. 0. 98 24 Total operating and administrative expenses Add lines 13 through 23 7, 311. 5, 828. 1, 483	jst	19		and deplete	on								
Travel, conferences, and meetings Printing and publications Other expenses Total operating and administrative expenses Add lines 13 through 23 Travel, conferences, and meetings 98. 98. 98. 98. 1,483	Ë	20	Occupancy										
22 Printing and publications 23 Other expenses STMT 4 98. 0. 98 24 Total operating and administrative expenses Add lines 13 through 23 7,311. 5,828. 1,483	Ā	21		ences, and	meetings								
23 Other expenses STMT 4 24 Total operating and administrative expenses Add lines 13 through 23 7,311. 5,828. 1,483	2	22					00			 			00
expenses Add lines 13 through 23 7,311. 5,828. 1,483	5	23				4	98.			 		 	98.
G expenses you mies to an ordinary	a tra	24 					7 311		5,828			1 4	183
Contributions, gifts, grants paid 23, 400 · 23, 400 · 23, 400	Č	2 2	-				23,400.	-		<u> </u>		23.4	100.

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions

Form **990-PF** (2017)

1,483. 23,400.

24,883.

7,311 23,400

30,711

12,090

N/A

5,828

36,973.

Add lines 24 and 25 27 Subtract line 26 from line 12:

expenses Add lines 13 through 23 25 Contributions, gifts, grants paid Total expenses and disbursements.

3 Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	End of (b) Book Value	
			(c) Fair Market Value
1 Cash - non-interest-bearing		(b) Book value	(e) i all market value
2 Savings and temporary cash investments	73,555.	30,149.	30,151
3 Accounts receivable ►	,	30/2131	
Less; allowance for doubtful accounts ▶			
4 Pledges receivable ►			
Less: allowance for doubtful accounts ▶			
5 Grants receivable		-	
6 Receivables due from officers, directors, trustees, and other			
disqualified persons			
7 Other notes and loans receivable			
Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock			
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation			
12 Investments - mortgage loans			
13 Investments - other STMT 5	418,037.	473,533.	532,936
14 Land, buildings, and equipment: basis ▶			,
Less accumulated depreciation			ı
15 Other assets (describe ►			
16 Total assets (to be completed by all filers - see the			
instructions. Also, see page 1, item I)	491,592.	503,682.	563,087
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue		· · · -	
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe >)			
23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here			
and complete lines 24 through 26, and lines 30 and 31.			
24 Unrestricted	491,592.	503,682.	
25 Temporarily restricted		· , · · · · ·	ļ
26 Permanently restricted		,	
Foundations that do not follow SFAS 117, check here			
and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds			
28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	491,592.	503,682.	
31 Total liabilities and net assets/fund balances	491,592.	503,682.	
art III Analysis of Changes in Net Assets or Fund Ba	lances		
art III Analysis of Changes in Net Assets or Fund Ba			/
Total net assets or fund balances at beginning of year - Part II, column (a), line 3	0		4-4
must agree with end-of-year figure reported on prior year's return)		1	491,592
Enter amount from Part I, line 27a		2	12,090
Other increases not included in line 2 (itemize)		3	0
Add lines 1, 2, and 3		4	503,682
Decreases not included in line 2 (itemize) Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, coli		5	503,682

Part IV Capital Gains	and Losses for Tax on Ir	ivestment											
	the kind(s) of property sold (for exa- arehouse, or common stock, 200 sha		e,	. P -	ow acquired Purchase Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr.)						
1a LPL #3 - AC 07	06 ST GAIN					VARIOUS	12/31/17						
b LPL #3 - AC 07	06 LT GAIN					VARIOUS	12/31/17						
c BLACKROCK MULT		NVESTO	R CL C			VARIOUS	10/03/17						
d FIRST EAGLE GI						VARIOUS	10/03/17						
e CAPITAL GAINS	DISTRIBUTIONS				P	VARIOUS	12/31/17						
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale			(h) Gain or (los ((e) plus (f) minu							
a 219,349.			204,34				15,003.						
ь 75,660.			66,140				9,514.						
c 9,980.			10,17				-195.						
d 9,980.			7,893	1.			2,089.						
e 1,651.		<u> </u>					1,651.						
Complete only for assets show	ng gain in column (h) and owned by	1) Gains (Col (h) ga							
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (I) col. (J), If any		COI	. (k), but not less th Losses (from col							
a							15,003.						
<u>b</u>							9,514.						
C							-195 <u>.</u>						
d							2,089.						
<u>e</u>					<u> </u>		1,651.						
2 Capital gain net income or (net o	apıtal loss) { If gaın, also ente If (loss), enter -0	r ın Part I, line I- ın Part I, line	7 7	}	2		28,062.						
3 Net short-term capital gain or (lo	iss) as defined in sections 1222(5) ai												
If gain, also enter in Part I, line 8		(-7		}	ļ								
If (loss), enter -0- in Part I, line 8				Щ	3	N/.	A						
Part V Qualification l	Jnder Section 4940(e) for	Reduced	lax on Net	Inve	stment inc	come							
(For optional use by domestic priva-	te foundations subject to the section	4940(a) tax on	net investment ind	come.))								
If section 4940(d)(2) applies, leave	this nart hlank												
	ction 4942 tax on the distributable an		•	iod?			Yes X No						
	ify under section 4940(e) Do not cor			-4		 _							
		nstructions be	ore making any er		·		1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.						
(a) Base period years	(b) Adjusted qualifying dis	etributione	Not value of nor	(C)			(4)						
Calendar year (or tax year beginn	iiig iii)	1 10000000			ahla-iica accate	Dist	(d) ribution ratio						
2016		7 041	Net value of flor		table-use assets	(col. (b)	divided by col. (c))						
2015		27,041.	Net value of flor		499,301	(col. (b) (divided by col. (c)) • 054158						
	3	32,027.	Net value of flor		499,301 540,704	(col. (b) (.054158 .059232						
2014	3	32,027. 29,990.	Net value of nor		499,301 540,704 572,833	(col. (b) (.054158 .059232 .052354						
2013	2	32,027. 29,990. 29,390.	Net value of flor		499,301 540,704 572,833 595,316	(col. (b) (.054158 .059232 .052354 .049369						
	2	32,027. 29,990.	Net value of not		499,301 540,704 572,833	(col. (b) (.054158 .059232 .052354						
2013 2012	2	32,027. 29,990. 29,390.	Net value of flor		499,301 540,704 572,833 595,316	(col. (b) (.054158 .059232 .052354 .049369 .046127						
2013 2012 2 Total of line 1, column (d)	2 2	32,027. 29,990. 29,390. 28,020.		ncharit	499,301 540,704 572,833 595,316 607,447	(col. (b) (.054158 .059232 .052354 .049369						
2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the	2 2 2 2 5-year base period - divide the total	32,027. 29,990. 29,390. 28,020.		ncharit	499,301 540,704 572,833 595,316 607,447	(col. (b) (.054158 .059232 .052354 .049369 .046127						
2013 2012 2 Total of line 1, column (d)	2 2 2 2 5-year base period - divide the total	32,027. 29,990. 29,390. 28,020.		ncharit	499,301 540,704 572,833 595,316 607,447	(col. (b) (.054158 .059232 .052354 .049369 .046127						
2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in exist	2 2 2 2 5-year base period - divide the total	32,027. 29,990. 29,390. 28,020.		ncharit	499,301 540,704 572,833 595,316 607,447	(col. (b) (.054158 .059232 .052354 .049369 .046127						
2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in exist	e 5-year base period - divide the total ence if less than 5 years	32,027. 29,990. 29,390. 28,020.		ncharit	499,301 540,704 572,833 595,316 607,447	(col. (b) o	.054158 .059232 .0592354 .049369 .046127 .261240						
2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in exist 4 Enter the net value of noncharita 5 Multiply line 4 by line 3	e 5-year base period - divide the total ence if less than 5 years able-use assets for 2017 from Part X,	32,027. 29,990. 29,390. 28,020.		ncharit	499,301 540,704 572,833 595,316 607,447	(col. (b) (.054158 .059232 .052354 .049369 .046127 .261240 .052248 536,150.						
2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in exist 4 Enter the net value of noncharita	e 5-year base period - divide the total ence if less than 5 years able-use assets for 2017 from Part X,	32,027. 29,990. 29,390. 28,020.		ncharit	499,301 540,704 572,833 595,316 607,447	(col. (b) (col. (col	.054158 .059232 .059234 .049369 .046127 .261240 .052248 536,150. 28,013.						
2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in exist 4 Enter the net value of noncharita 5 Multiply line 4 by line 3	e 5-year base period - divide the total ence if less than 5 years able-use assets for 2017 from Part X,	32,027. 29,990. 29,390. 28,020.		ncharit	499,301 540,704 572,833 595,316 607,447	(col. (b) (.054158 .059232 .052354 .049369 .046127 .261240 .052248 536,150.						
2013 2012 2 Total of line 1, column (d) 3 Average distribution ratio for the the foundation has been in exist 4 Enter the net value of noncharita 5 Multiply line 4 by line 3 6 Enter 1% of net investment inco 7 Add lines 5 and 6 8 Enter qualifying distributions from	e 5-year base period - divide the total ence if less than 5 years able-use assets for 2017 from Part X, time (1% of Part I, line 27b)	32,027. 29,990. 29,390. 00 line 2 by 5.0	O, or by the numbe	er of ye	499,301 540,704 572,833 595,316 607,447	(col. (b) o	.054158 .059232 .059234 .049369 .046127 .261240 .052248 536,150. 28,013.						

orm 990-P Part VI	(2017) THE BAKER FAMILY FOUNDATION, Excise Tax Based on Investment Income (Section 494)	INC. 0(a) 4940(b) 494	0(e) or 49	4-353	5659 instru		age 4
	t operating foundations described in section 4940(d)(2), check here and e)				<u>,</u>
	ruling or determination letter (attach copy of letter if ne						
	tic foundations that meet the section 4940(e) requirements in Part V, check here		' 	1		7	39 .
	I, line 27b						
	er domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4	% of Part I, line 12, col. (t	n). J				
	der section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; o		, ·	2			0.
	es 1 and 2	, ,		3		7	39.
-	e A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; of	others, enter -0-)		4			0.
	sed on investment income Subtract line 4 from line 3. If zero or less, enter -0-	,		5		7	39.
	/Payments:						
	estimated tax payments and 2016 overpayment credited to 2017	6a	0.	- 1			
	t foreign organizations - tax withheld at source	6b	0.				
	id with application for extension of time to file (Form 8868)	6c	739.				
-	o withholding erroneously withheld	6d	0.				
	redits and payments. Add lines 6a through 6d			7		7	39.
	any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ached		8			0.
	ie. If the total of lines 5 and 8 is more than line 7, enter amount owed	···- -	▶	9			0.
	ayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			10			
-	he amount of line 10 to be: Credited to 2018 estimated tax	l _R .	efunded	11			
	-A Statements Regarding Activities		Junucu P				
	the tax year, did the foundation attempt to influence any national, state, or local legi	slation or did it participate	or intervene i	n		Yes	No
	olitical campaign?	oration of orall participati		•	1a		X
	spend more than \$100 during the year (either directly or indirectly) for political purpo	ses? See the instructions	for the definit	IOD	1b		X
	answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies				'		
	uted by the foundation in connection with the activities.	or any materials passions	.				ı
	e foundation file Form 1120-POL for this year?				10		X
=	the amount (if any) of tax on political expenditures (section 4955) imposed during th	o voar*			10		
	n the foundation. \$		0.		İ		
	the reimbursement (if any) paid by the foundation during the year for political expend						
	_	illule lax imposed on lod	iluation				
	gers > \$ 0.	inca			2		Х
	e foundation engaged in any activities that have not previously been reported to the	inor			2		
	," attach a detailed description of the activities	and the second of the	araaratian ar				
	te foundation made any changes, not previously reported to the IRS, in its governing	instrument, articles of in-	corporation, or		,		v
	s, or other similar instruments? If "Yes," attach a conformed copy of the changes	0			3		X
	e foundation have unrelated business gross income of \$1,000 or more during the ye	arz		NT / N	4a		
	s," has it filed a tax return on Form 990-T for this year?	0		N/A	4b		X
=	here a liquidation, termination, dissolution, or substantial contraction during the year	,			5		
	s," attach the statement required by General Instruction T						
	e requirements of section 508(e) (relating to sections 4941 through 4945) satisfied	either:					
	anguage in the governing instrument, or		41. 11	1-			
	state legislation that effectively amends the governing instrument so that no mandato	ory directions that contlict	with the state	iaw		37	
	n in the governing instrument?				6	X	
7 Did ti	e foundation have at least \$5,000 in assets at any time during the year? If "Yes," com	iplete Part II, col. (c), and	Part XV		7	X	
	un est en en en en en en en en en en en en en						
	the states to which the foundation reports or with which it is registered. See instruct	ons			-		
<u>M</u> A					-		
	answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	Attorney General (or desi	gnate)				
	th state as required by General Instruction G? If "No," attach explanation				8b	<u> X</u>	
	foundation claiming status as a private operating foundation within the meaning of \boldsymbol{s}		2(j)(5) for caler	ıdar			1
	2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," co				9		<u> </u>
10 Did a	ny persons become substantial contributors during the tax year? if "Yes," attach a sched	dule listing their names and ac	dresses		10		<u> X</u>
				F	orm 990)-PF	(2017)

Pa	rt VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ EDWARD BAKER Telephone no. ▶ 781 – 84	8-98	821	
	Located at ▶14 GARFIELD RD, MILTON, MA ZIP+4 ▶02			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N,	/A	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country >			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	i i		
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
t	of the any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here			
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2017?	10		<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2017?	1 1		
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,			
ļ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b		
	; If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	1		
9	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
3	during the year?			
	b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		
A	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		x
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	"	•	<u> </u>
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		х
		rm 990	-PF	

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P	art X Minimum Investment Return (All domestic foundations mu	st complete this part	Foreign four	ndations, see	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable,	etc., purposes:			
a	Average monthly fair market value of securities			1a	523,323.
b	Average of monthly cash balances			1b	20,992.
C	Fair market value of all other assets			1c	
d	Total (add lines 1a, b, and c)			1d	544,315.
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	544,315.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, s	ee instructions)		4	8,165.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on I	Part V, line 4		5	536,150.
6	Minimum investment return Enter 5% of line 5			6	26,808.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and foreign organizations, check here and do not complete this part.)	(j)(5) private operating	foundations ar	id certain	
1	Minimum investment return from Part X, line 6			1	26,808.
2a	· · · · · · · · · · · · · · · · · · ·	2a	739.		•
b	·	2b			
C	Add lines 2a and 2b			2c	739.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	26,069.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	26,069.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part X	III, line 1		7	26,069.
P	art XII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purpo	oses:			
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	24,883.
b	Program-related investments - total from Part IX-B			1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable	e, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:				
а	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and	l Part XIII, line 4		4	24,883.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investigations.	tment			
	income. Enter 1% of Part I, line 27b			5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4			6	24,883.
	Note: The amount on line 6 will be used in Part V. column (b) in subsequent years wh	en calculating whether t	he foundation (qualifies for the	e section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7		· · · ·		26,069.
2 Undistributed income, if any, as of the end of 2017				20,0051
a Enter amount for 2016 only			18,760.	
b Total for prior years:		0		
3 Excess distributions carryover, if any, to 2017:		0.		
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from				
Part XII, line 4 ► \$ 24,883.				
a Applied to 2016, but not more than line 2a			18,760.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				6,123.
e Remaining amount distributed out of corpus	0.			
Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				<u> 19,946.</u>
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012	_			
not applied on line 5 or line 7	0.		-	
9 Excess distributions carryover to 2018.	0			
Subtract lines 7 and 8 from line 6a	0.	-		 .
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014 c Excess from 2015				
d Excess from 2016				
e Excess from 2017				
6 FV6299 HAIH SA II				5 000 DE (0047)

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	ER FAMILY F			04-35	35659 Page 10
Part XIV Private Operating F	oundations (see ins	structions and Part VII	A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter that	t it is a private operating			
foundation, and the ruling is effective fo	r 2017, enter the date of t	the ruling	▶		
b Check box to indicate whether the foun	dation is a private operation	ng foundation described i		4942(j)(3) or 49)42(j)(5) <u>//</u>
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	100044	// / · · · · · · · · · · · · · · · · ·
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
investment return from Part X for				1	
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities			/	/	
e Qualifying distributions made directly		ļ ;			
for active conduct of exempt activities.					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter.					
(1) Value of all assets				 	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public			 		
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)			l		
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	had \$5,000 or me	ore in assets
at any time during	the year-see inst	ructions.)			
1 Information Regarding Foundati	on Managers:				
a List any managers of the foundation w			ributions received by the	foundation before the clo	se of any tax
year (but only if they have contributed	more than \$5,000). (See s	section 507(d)(2).)			
EDWARD H. BAKER				· · · · · · · · · · · · · · · · · · ·	
b List any managers of the foundation w			(or an equally large portion	on of the ownership of a p	artnership or
other entity) of which the foundation ha	as a 10% or greater intere	st			
NONE		<u>-</u>		·	
2 Information Regarding Contribu			_		
Check here ► X if the foundation					iests for funds. If
the foundation makes gifts, grants, etc					
a The name, address, and telephone nur	nber or email address of t	he person to whom applic	cations should be addres	sed:	
					
b The form in which applications should	be submitted and informa	ation and materials they s	hould include:		
		1,	-		
c Any submission deadlines:					
d Any restrictions or limitations on aware	de eiich se hy geographic	ral areas charitable fields	kinds of institutions or	other factors:	
u Any restrictions of minitations on awar	15, 30011 as by geographic	ai ai cas, Gilai ilavic licius,	amus of msuluuunis, Ul (outor 1401013.	
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▶ 3b

Total

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	business income	Excluded	by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	Amount	code	Amount	Tunction income
a		-			
b	-				
c					
	1 1		 		
e		·	 		
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	14,739.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property			 		
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory		-	18	28,062.	
9 Net income or (loss) from special events			 		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue	1 1				
ā			 		
b	_		 -		
<u> </u>	1 1				
d	_		+		
e	_ 	0.	 	42 801	0.
13 Total Add line 12, columns (b), (d), and (e)	<u> </u>		<u> </u>		42,801.
(See worksheet in line 13 instructions to verify calculations	1				10/0011
Part XVI-B Relationship of Activitie		mplishment of E	xempt F	Purposes	
					
Explain below how each activity for which in the foundation's exempt purposes (other the			A contribute	ed importantly to the accomp	olishment of
the foundation's exempt purposes (other ti	ian by providing late	us for such purposes).		····	-
					
				·	
			. = =		
			•		
				= ====	
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Form 990-PF (2017) THE BAKER FAMILY FOUNDATION, INC. 04-3535659 Page 13 Information Regarding Transfers to and Transactions and Relationships With Noncharitable **Exempt Organizations** Yes No Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash 1a(1) Х X (2) Other assets 1a(2) **b** Other transactions X (1) Sales of assets to a noncharitable exempt organization 1b(1) Х (2) Purchases of assets from a noncharitable exempt organization 1b(2) X 1b(3) (3) Rental of facilities, equipment, or other assets X (4) Reimbursement arrangements 1b(4) X (5) Loans or loan guarantees 1b(5) X (6) Performance of services or membership or fundraising solicitations 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (c) Name of noncharitable exempt organization (a) Line no (b) Amount involved (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) (other than section 501(c)(3)) or in section 527?

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined to and belief, it is true, correct, and complete Declaration of the state of	his return, includin preparer (other than	g accompanying schedules and a taxpayer) is based on all inform	statements, and to the mation of which prepart PRESI	DENT,	May the IRS discuss this return with the preparer shown below? See instr
	Signature of officer or trustee		Dave	Title		
	Print/Type preparer's name	Preparer's si	gnature	Date	Check if	PTIN
		ľ			self- employed	·
Paid	JOHN MCGONAGLE	JOHN M	CGONAGLE	05/10/18		P00168437

	Print/Type preparer's name	Preparer's signature	Date	Check if self- employed	PTIN
Paid	JOHN MCGONAGLE	JOHN MCGONAGLE	05/10/18		P00168437
Preparer Use Only	Firm's name ► LIVINGSTON	Firm's EIN ► 04-2536173			
	Firm's address ► 40 GROVE	STREET			
	WELLESLEY	, MA 02482-7711		Phone no. (7	<u>/81)237-3339</u>
	-				Form 990-PF (2017

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Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient BOSTON COLLEGE N/A A\N SUPPORT 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467 5,000. BOURNE BRAVES BASEBALL N/A N/A SUPPORT P.O. BOX 895 MONUMENT BEACH, MA 02553 200. BOURNE CONSERVATION TRUST N/A N/A SUPPORT 1104 RTE 28A CATAUMET MA 02534 200. BOY SCOUT TROOP 3 MILTON N/A A\n SUPPORT MILTON, MA 75. BRAIN ANEURYSM FOUNDATION N/A N/A SUPPORT 295 CAMBRIDGE ST 200. BOSTON, MA 02114 CAPE ARTS & ENTERTAINMENT INC N/A N/A SUPPORT 1060 FALMOUTH RD A HYANNIS MA 02601 200. COUNCIL ON AGING N/A N/A SUPPORT 10 WALNUT STREET MILTON, MA 02186 100. N/A CURRY COLLEGE N/A SUPPORT 1071 BLUE HILLS AVENUE MILTON MA 02186 1,000. DANA FARBER CANCER INST N/A N/A SUPPORT 10 BROOKLINE PLACE BROOKLINE, MA 02445 1,300, FRIENDS OF THE BLUE HILLS N/A N/A SUPPORT P.O. BOX 416 MILTON, MA 02186 200, Total from continuation sheets 19 500.

Part XV Supplementary Information 3 Grants and Contributions Paid During the N			•	
Recipient	If recipient is an individual,		<u> </u>	
Name and address (home or business)	show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
	or oddotamia contributor	100,000		
FRIENDS OF THE MILTON PUBLIC LIBRARY	N/A	N/A	SUPPORT	
476 CANTON AVENUE				
MILTON, MA 02186				2,
ITALIAN HOME FOR CHILDREN	N/A	N/A	SUPPORT	
1125 CENTRE STREET	[,,	,		
BOSTON, MA 02130				1,0
JOSLIN DIABETES CTR	N/A	N/A	SUPPORT	
ONE JOSLIN PLACE				
BOSTON, MA 02215				1,0
LEUKEMIA & LYMPHOMA SOC	N/A	N/A	SUPPORT	
9 ERIE DRIVE				_
NATICK, MA 01760				2
MARC A. SUSI FUND	N/A	N/A	SUPPORT	
62 DERBY ST	N/A	N/A	DOFFORT	
HINGHAM, MA 02043				1
MASS AUDOBON SOCIETY	N/A	N/A	SUPPORT	
208 SOUTH GREAT ROAD				
LINCOLN, MA 01773				2
AND COLOUTE DAILY CONTROL COVERED		7./3	ангрови	
MASSACHUSETTS DOWN SYNDROME CONGRESS 20 BURLINGTON MALL ROAD SUITE 261	N/A	N/A	SUPPORT	
BURLINGTON, MA 01803				2
MDSC	N/A	N/A	SUPPORT	
20 BURLINGTON MALL ROAD SUITE 261				
BURLINGTON, MA 01803				2
MILTON ANIMAL LEAGUE	N/A	N/A	SUPPORT	
181 GOVERNON STOUGHTON LANE				_
MILTON, MA 02186		-		2
MILTON HIGH SCHOOL	N/A	N/A	SUPPORT	
25 GILE ROAD		Ţ		
MILTON, MA 02186				1.0
Total from continuation sheets				

3 Grants and Contributions Paid During the		Υ		
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome or dusiness)	or substantial contributor	recipient		
ILTON LIBRARY FOUNDATION	N/A	N/A	SUPPORT	
76 CANTON AVENUE				
ILLTON, MA 02186				2
NATIONAL PARKINSONS FOUNDATION	N/A	N/A	SUPPORT	
L501 NW 9TH AVE	B/A	,,,,	, sorrowi	
MIAMI, FL 33136				1.0
NATIONAL WILDLIFE FED	N/A	N/A	SUPPORT	
11100 WILDLIFE CENTER				}
RESTON, VA 20190				2
NEW ENGLAND WILDLIFE CENTER	N/A	N/A	SUPPORT	
500 COLUMBIAN STREET SOUTH WEYMOUTH, MA 02190				2
SOUTH METHODIN, MA UZIFU				
NORWELL VISITING NURSE ASSOCIATION	N/A	N/A	SUPPORT	
AND HOSPITAL				
320 WASHINGTON ST				
NORWELL, MA 02061				2
PAN-MASS CHALLENGE	N/A	N/A	SUPPORT	
77 4TH AVENUE				
NEEDHAM, MA 02494				1,0
SOUTH SHORE HOSPITAL SOC	N/A	N/A	SUPPORT	
44 FOGG ROAD		1		,
SOUTH WEYMOUTH, MA 02190				1
ST. GREGORY'S PARISH	N/A	N/A	SUPPORT	
2223 DORCHESTER AVENUE	[]			
DORCHESTER, MA 02124				2
ST. JOHN'S PARISH	N/A	N/A	SUPPORT	
15 VIRGINIA ROAD		1		
POCASSET, MA 02559				2
who				
ST. MARY OF THE HILLS 29 ST. MARY'S ROAD	N/A	N/A	SUPPORT	
MILTON, MA 02186	Į.			1.2

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of recipient any foundation manager contribution Name and address (home or business) or substantial contributor STONEHILL COLLEGE N/A N/A SUPPORT 320 WASHINGTON ST EASTON, MA 02357 2,000. WORLD WILDLIFE FUND N/A N/A SUPPORT 1250 24 ST NW WASHINGTON, DC 20090 200. Total from continuation sheets

FORM 990-PF DIVIDEND	S AND INTER	EST FROM SECUR	ITIES ST	PATEMENT 1
SOURCE GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	
DIVIDENDS AND INTEREST 14,739	•	0. 14,739.	14,739.	
TO PART I, LINE 4 14,739		0. 14,739.	14,739.	
FORM 990-PF	ACCOUNTI	NG FEES	Si	ratement 2
DESCRIPTION		(B) NET INVEST- MENT INCOME		
LIVINGSTON & HAYNES, PC	2,770.	1,385.		1,385.
TO FORM 990-PF, PG 1, LN 16B	2,770.	1,385.		1,385.
-	2,770. OTHER PROFES		S	1,385. FATEMENT 3
-	THER PROFES (A) EXPENSES		(C) ADJUSTED	FATEMENT 3
FORM 990-PF C	THER PROFES (A) EXPENSES	SIONAL FEES (B) NET INVEST- MENT INCOME	(C) ADJUSTED	PATEMENT 3 (D) CHARITABLE
FORM 990-PF C	(A) EXPENSES PER BOOKS	SIONAL FEES (B) NET INVEST- MENT INCOME	(C) ADJUSTED	(D) CHARITABLE PURPOSES
FORM 990-PF CO	(A) EXPENSES PER BOOKS 4,443.	SIONAL FEES (B) NET INVEST- MENT INCOME 4,443.	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FORM 990-PF CODESCRIPTION INVESTMENT FEES TO FORM 990-PF, PG 1, LN 16C	(A) EXPENSES PER BOOKS 4,443.	SIONAL FEES (B) NET INVEST- MENT INCOME 4,443. 4,443. XPENSES (B) NET INVEST-	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES 0.
FORM 990-PF DESCRIPTION INVESTMENT FEES TO FORM 990-PF, PG 1, LN 16C FORM 990-PF	(A) EXPENSES PER BOOKS 4,443. 4,443. OTHER E (A) EXPENSES	(B) NET INVEST- MENT INCOME 4,443. 4,443. XPENSES (B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME ST. (C) ADJUSTED	(D) CHARITABLE PURPOSES 0. TATEMENT 4 (D) CHARITABLE

FORM 990-PF

STATEMENT

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BLACKROCK MULTI ASSET INCOME	COST		
INVESTOR CL C		16,320.	16,024.
BOND FUND OF AMERICA CL F2	COST	35,084.	35,289.
CAPITAL INCOME BUILDER CL F2	COST	7,940.	8,512.
CREDIT SUISSE FLOATING RATE HIGH	COST	-	·
INCOME INSTL CL		6,253.	6,271.
DFA EMERGING MARKETS CORE EQUITY CL	COST	,	·
I		12,857.	15,263.
DFA INTL CORE EQUITY CL I	COST	39,048.	47,768.
DFA REAL ESTATE SECURITIES CL I	COST	8,519.	8,502.
DFA U S CORE EQUITY 1 INSTL CL	COST	23,487.	31,122.
DFA U S CORE EQUITY 2 INSTL CL	COST	58,498.	75,102.
FIRST EAGLE GLOBAL CL C	COST	16,483.	20,516.
GOLDMAN SACHS SMALL CAP GROWTH	COST	10,403.	20,510.
INSIGHTS INVESTOR CL	COSI	4,736.	5,290.
	COST	23,135.	26,456.
GROWTH FUND OF AMERICA CL F2		23,135.	20,430.
INTERMEDIATE BOND FUND OF AMERICA	COST	12 725	12 (02
CL F2	GO GM	13,735.	13,693.
INVESTMENT COMPANY OF AMERICA CL F2	COST	24,493.	26,773.
ISHARES 10+ YEAR CREDIT BOND ETF	COST	4,611.	4,866.
ISHARES 1-3 YR CREDIT BOND ETF	COST	8,440.	8,363.
ISHARES CORE U S AGGREGATE BOND ETF	COST	7,037.	6,997.
ISHARES IBOXX INVESTMENT GRADE CORP	COST		
BOND ETF		5,854.	6,200.
ISHARES INC MSCI ITALY NEW ETF	COST	1,314.	1,278.
ISHARES MSCI AUSTRAILIA ETF	COST	13,712.	13,902.
ISHARES MSCI JAPAN ETF NEW	COST	10,310.	11,327.
ISHARES MSCI NETHERLANDS ETF	COST	11,165.	11,137.
ISHARES MSCI SWEEDEN ETF	COST	2,610.	2,610.
ISHARES MSCI SWITZERLAND ETF	COST	20,883.	21,419.
ISHARES RUSSELL 1000 ETF	COST	25,622.	30,019.
ISHARES RUSSELL 2000 ETF	COST	2,944.	3,354.
ISHARES U S TRUST SHORT MATURITY	COST	·	·
BOND ETF		12,342.	12,330.
SMALLCAP WORLD CL F2	COST	11,552.	13,690.
SPDR BLOOMBERG BARCLAYS INTL	COST	11,332.	23,030.
TREASURY BOND ETF	CODI	26,526.	29,084.
WASHINGTON MUTUAL INVESTORS CL F2	COST	18,023.	19,779
WASHINGTON MUTUAL INVESTORS CL FZ	COST		
TOTAL TO FORM 990-PF, PART II, LINE	13	473,533.	532,936.

OTHER INVESTMENTS