

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	1,057,980	2,034,631	2,034,631
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	43,882,732	51,276,443	51,276,443
	c	Investments—corporate bonds (attach schedule)	2,934,141	3,019,723	3,019,723
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	11,093,006	9,631,349	9,631,349
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	400,000	657,000	657,000	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	59,367,859	66,619,146	66,619,146	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	59,300,755	59,300,755	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	67,104	7,318,391	
30	Total net assets or fund balances (see instructions)	59,367,859	66,619,146		
31	Total liabilities and net assets/fund balances (see instructions) .	59,367,859	66,619,146		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	59,367,859
2	Enter amount from Part I, line 27a	2	1,291,131
3	Other increases not included in line 2 (itemize) ▶ _____	3	5,960,156
4	Add lines 1, 2, and 3	4	66,619,146
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	66,619,146

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 10,588,593		7,808,108	2,780,485
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			2,780,485
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2,780,485
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	3,243,649	57,828,769	0 056091
2015	2,995,208	61,131,794	0 048996
2014	2,807,969	62,041,873	0 045259
2013	2,640,653	57,319,731	0 046069
2012	2,648,672	53,084,393	0 049895

2 Total of line 1, column (d)	2	0 246310
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049262
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	62,466,670
5 Multiply line 4 by line 3	5	3,077,233
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	41,288
7 Add lines 5 and 6	7	3,118,521
8 Enter qualifying distributions from Part XII, line 4	8	3,137,579

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	41,288
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	41,288
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	41,288
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	54,600
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	54,600
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	13,312
11	Enter the amount of line 10 to be Credited to 2018 estimated tax Refunded	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ 0 (2) On foundation managers \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	Yes	
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>TMFGRANTS.ORG/HOOD</u>	13	Yes	
14	The books are in care of ▶ <u>US TRUST FIDUCIARY TAX SERVICES</u> Telephone no ▶ <u>(617) 695-9439</u>			

Located at **▶** 225 FRANKLIN STREET BOSTON MA ZIP+4 **▶** 02110

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/>	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	5b		No
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
HEALTH RESOURCES IN ACTION 95 BERKELEY STREET NO 201 BOSTON, MA 02116	ADMINISTRATIVE FEES	152,751
US TRUST 225 FRANKLIN STREET BOSTON, MA 02110	INVESTMENT CUSTODIAN FEES	119,094

Total number of others receiving over \$50,000 for professional services. ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONINVASIX - GALVESTON, TX CONVERTIBLE PROMISSORY NOTE	7,000
2 BREEGI - WOBURN, MA CONVERTIBLE PROMISSORY NOTE	250,000
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	257,000

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	61,872,693
b	Average of monthly cash balances.	1b	1,442,700
c	Fair market value of all other assets (see instructions).	1c	102,546
d	Total (add lines 1a, b, and c).	1d	63,417,939
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	63,417,939
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	951,269
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	62,466,670
6	Minimum investment return. Enter 5% of line 5.	6	3,123,334

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,123,334
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	41,288
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	41,288
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,082,046
4	Recoveries of amounts treated as qualifying distributions.	4	25,296
5	Add lines 3 and 4.	5	3,107,342
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	3,107,342

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,880,579
b	Program-related investments—total from Part IX-B.	1b	257,000
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	3,137,579
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	41,288
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	3,096,291

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				3,107,342
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			2,929,775	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>3,137,579</u>				
a Applied to 2016, but not more than line 2a			2,929,775	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				207,804
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				2,899,538
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ROBERT SEGE EXECUTIVE DIRECTOR
2 BOYLSTON STREET 4TH FLOOR
BOSTON, MA 02116
(617) 695-9439
RSEGE@TUFTSMEDICALCENTER.ORG

b The form in which applications should be submitted and information and materials they should include

APPLICATION FORMS AVAILABLE AT WWW.TMFGRANTS.ORG/HOOD

c Any submission deadlines

ANNUALLY MARCH AND OCTOBER

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

RESTRICTED TO PEDIATRIC RESEARCH

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	2,492,665
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities. . . .			14	1,475,426		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.						
8 Gain or (loss) from sales of assets other than inventory			18	2,780,485		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a SETTLEMENT PROCEEDS						237
b PRIOR-YEAR TAX REFUND						677
c NONDIVIDEND DISTRIBUTIONS						10,880
d OTHER INCOME						30,805
e RETURNED GRANT FUNDS						25,296
12 Subtotal Add columns (b), (d), and (e). .		0		4,255,911		67,895
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13			4,323,806

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-06-18	*****
	_____ Signature of officer or trustee	_____ Date	_____ Title

May the IRS discuss this return with the preparer shown below?
 (see instr.)? ☒ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	CARLA M MCCALL CPA		2018-06-18		P00535908
	Firm's name ▶ ALEXANDER ARONSON FINNING & CO PC				Firm's EIN ▶ 04-2571780
	Firm's address ▶ 50 WASHINGTON STREET WESTBOROUGH, MA 01581				Phone no (508) 366-9100

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NEIL SMILEY 2 BOYLSTON STREET 4TH FLOOR BOSTON, MA 02116	PRESIDENT AND TREASURER 1 00	0	0	0
JOHN O PARKER JR 2 BOYLSTON STREET 4TH FLOOR BOSTON, MA 02116				
JEFFREY BOUTWELL PHD 2 BOYLSTON STREET 4TH FLOOR BOSTON, MA 02116	VICE PRESIDENT AND CLERK 1 00	0	0	0
ROBERT C BOUTWELL 2 BOYLSTON STREET 4TH FLOOR BOSTON, MA 02116				
BARBARA BULA 2 BOYLSTON STREET 4TH FLOOR BOSTON, MA 02116	TRUSTEE 1 00	0	0	0
BRENDON BULA 2 BOYLSTON STREET 4TH FLOOR BOSTON, MA 02116				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVENUE BOSTON, MA 02115		PC	CHILD HEALTH RESEARCH AWARD - NEURAL CIRCUIT-LEVEL MECHANISMS THAT CONTROL PERSISTENT CONSEQUENCES OF EARLY LIFE STRESS	75,000
BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVENUE BOSTON, MA 02115		PC	CHILD HEALTH RESEARCH AWARD - IMPROVED 3D CINE CARDIOVASCULAR MAGNETIC RESONANCE IMAGING FOR CHILDREN	75,000
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVENUE BOSTON, MA 02115		PC	CHILD HEALTH RESEARCH AWARD - FROM VIRTUAL REALITY TO REAL LIFE SKILL ENHANCING THE POTENTIAL OF VIRTUAL ENVIRONMENTS FOR REHABILITATION IN CHILDREN WITH CEREBRAL PALSY	75,000
YALE SCHOOL OF MEDICINE 333 CEDAR STREET NEW HAVEN, CT 065208020		PC	CHILD HEALTH RESEARCH AWARD - MECHANISMS OF DISEASE IN PEDIATRIC LYMPHOCYTE DISORDERS CAUSED BY PI3K GENE MUTATIONS	75,000
UNIVERSITY OF MASSACHUSETTS MEDICAL SCHOOL 55 LAKE AVENUE NORTH WORCESTER, MA 01655		PC	CHILD HEALTH RESEARCH AWARD - MICROBIAL AND DIETARY REPROGRAMMING OF INTESTINAL IMMUNE MEMORY	75,000
Total ► 3a				2,492,665


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DANA-FARBER CANCER INSTITUTE INC 450 BROOKLINE AVENUE BP437 BOSTON, MA 02115		PC	CHILD HEALTH RESEARCH AWARD - PEDICARE FEASIBILITY OF NOVEL POVERTY-TARGETED INTERVENTION TO REDUCE CHILDHOOD CANCER DISPARITIES	75,000
BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVENUE BOSTON, MA 02115		PC	CHILD HEALTH RESEARCH AWARD - ZIKAVIRUS ALTERS CENTROSOME ARCHITECTURE TO ABROGATE DEVELOPMENTAL SIGNALING IN THE BRAIN	75,000
YALE SCHOOL OF MEDICINE 333 CEDAR STREET NEW HAVEN, CT 065208020		PC	CHILD HEALTH RESEARCH AWARD - ASSESSMENT AND MECHANISMS OF BLOOD VESSEL DYSFUNCTION IN CRITICALLY ILL CHILDREN	75,000
MASSACHUSETTS EYE AND EAR 243 CHARLES STREET ROOM 468 BOSTON, MA 02114		PC	CHILD HEALTH RESEARCH AWARD - ADVANCING PEDIATRIC TYMPANOPLASTY WITH 3-Dimensionally PRINTED EARDRUMS	75,000
HARVARD MEDICAL SCHOOL 25 SHATTUCK STREET BOSTON, MA 02115		PC	CHILD HEALTH RESEARCH AWARD - ACTIVATION OF NONSENSE-MEDIATED DECAY IN GENETIC DISEASES AND CHILDHOOD DEVELOPMENT	75,000
Total ► 3a				2,492,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVENUE BOSTON, MA 02115		PC	CHILD HEALTH RESEARCH AWARD - IDENTIFYING MECHANISMS OF CARTILAGE HOMEOSTASIS AND DEGENERATION THROUGH THE USE OF PATIENT SPECIFIC IPSCS	75,000
YALE SCHOOL OF MEDICINE 333 CEDAR STREET NEW HAVEN, CT 065208020		PC	CHILD HEALTH RESEARCH AWARD - BRAIN MECHANISMS UNDERLYING COGNITIVE DEVELOPMENT DURING CHILDHOOD	75,000
UNIVERSITY OF VERMONT ROBERT LARNER MD COLLEGE OF MEDICINE 89 BEAUMONT AVE BURLINGTON, VT 054050068		PC	CHILD HEALTH RESEARCH AWARD - THE EFFECTS OF INCREASED INOCULUM ON ORAL ROTAVIRUS VACCINE TAKE AND IMMUNOGENICITY	75,000
MASSACHUSETTS GENERAL HOSPITAL 55 FRUIT STREET BOSTON, MA 02114		PC	CHILD HEALTH RESEARCH AWARD - REMOTE DIAGNOSIS OF PEDIATRIC EPILEPSY THROUGH A SMARTPHONE-BASED EEG	75,000
BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVENUE BOSTON, MA 02115		PC	CHILD HEALTH RESEARCH AWARD - ZEBRAFISH MODELS OF PCDH19-RELATED PEDIATRIC EPILEPSY	75,000
Total 3a				2,492,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF MASSACHUSETTS MEDICAL SCHOOL 55 LAKE AVENUE NORTH WORCESTER, MA 01655		PC	CHILD HEALTH RESEARCH AWARD - THE FUNCTION OF IMMUNE CELLS AND SENSORY EXPERIENCE ON BRAIN CIRCUIT DEVELOPMENT	75,000
DANA-FARBER CANCER INSTITUTE 450 BROOKLINE AVE BOSTON, MA 021155418		PC	CHILD HEALTH RESEARCH AWARD - MECHANISM OF STING SIGNALING AND AUTO-ACTIVATION DURING PEDIATRIC INFLAMMATORY DISEASE	75,000
BRANDEIS UNIVERSITY MS 009 415 SOUTH STREET WALTHAM, MA 02454		PC	CHILD HEALTH RESEARCH AWARD - REGULATION OF MRNA TRANSLATION INITIATION IN DEVELOPMENT	75,000
YALE UNIVERSITY333 CEDAR STREET NEW HAVEN, CT 06520		PC	CHILD HEALTH RESEARCH AWARD - TARGETING BACTERIAL INFECTIONS IN CYSTIC FIBROSIS BY IMAGING ELECTRICAL INTERACTIONS BETWEEN HOST SURFACE AND A PATHOGEN	75,000
BRIGHAM AND WOMEN'S HOSPITAL 75 FRANCIS STREET BOSTON, MA 02115		PC	CHILD HEALTH RESEARCH AWARD - USING MOBILE HEALTH TECHNOLOGY TO IMPROVE THE CONTINUUM OF NEONATAL CARE IN RURAL GUATEMALA	75,000
Total ▶ 3a				2,492,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVENUE BOSTON, MA 02115		PC	CHILD HEALTH RESEARCH AWARD - ANTIBIOTIC-FREE TREATMENT AND PROPHYLAXIS OF OTITIS MEDIA	75,000
BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVENUE BOSTON, MA 02115		PC	MAJOR GRANT - ROLE OF RECURRENT DNA BREAK CLUSTER GENES IN BRAIN DEVELOPMENT AND DISEASE	285,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE 76-561A CAMBRIDGE, MA 02139		PC	MAJOR GRANT - DEVELOPMENT OF GENE THERAPY APPROACHES FOR NEURODEVELOPMENTAL DISORDERS	285,000
TUFTS MEDICAL CENTER 800 WASHINGTON STREET 97 BOSTON, MA 02111		PC	MAJOR GRANT - ESTABLISHING RISK IN NEONATAL ABSTINENCE SYNDROME	90,000
BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVENUE BOSTON, MA 02115		PC	MAJOR GRANT - PRETERM BIRTH LUNG COMPLICATIONS AND STEM CELLS	90,000
Total 3a				2,492,665

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MASSACHUSETTS GENERAL HOSPITAL 55 FRUIT STREET BOSTON, MA 02114		PC	HIV INFECTION, ANTIRETROVIRAL THERAPY AND PLACENTAL INFLAMMATION IN UGANDA POTENTIAL MECHANISMS FOR POOR OUTCOMES IN HIV-EXPOSED INFANTS	57,970
BOSTON CHILDREN'S HOSPITAL 300 LONGWOOD AVENUE BOSTON, MA 02115		PC	MECHANISMS OF MICROTUBULE- BASED TRANSPORT VIA ORGANELLE CONTACTS	56,020
UNIVERSITY OF MASSACHUSETTS MEDICAL SCHOOL 55 LAKE AVENUE NORTH WORCESTER, MA 01655		PC	EPIGENETIC INHERITANCE OF PATERNAL ENVIRONMENTAL CONDITIONS	53,675
Total 3a				2,492,665

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Expenditure Responsibility Statement

Name: CHARLES H HOOD FOUNDATION

EIN: 04-3507847

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
NONINVASIX INC	1700 THE STRAND SUITE 1200 GALVESTON, TX 77555	2017-07-27	7,000	TO FUND NONINVASIX'S PARTICIPATION IN THE PHILIPS' MATERNAL AND INFANT HEALTHWORKS START-UP PROGRAM	7,000	NONE, SEE BELOW	PRI REPORTS - 12/15/17	2018-04-11	THE TRUSTEES MEET WITH NONIVASIX MANAGEMENT ON A REGULAR BASIS, ATTEND BOARD MEETINGS AS AN OBSERVER AND REVIEW THE PRI REPORTS AND FINANCIALS TO THE TRUSTEES KNOWLEDGE, THE GRANTEE HAS NOT DIVERTED ANY OF THE FUNDS FROM THE PURPOSE OF THE GRANT NO ADDITIONAL FOLLOW UP DEEMED NECESSARY
BREEGI SCIENTIFIC INC	120 BEDFORD ROAD WOBURN, MA 01801	2017-06-26	250,000	THE FUNDS WILL BE USED TO CONDUCT A THOROUGH CLINICAL ASSESSMENT OF BSI'S NOVEL NEONATAL INTENSIVE CARE INCUBATOR "(NICI)" IN HONDURAS AND ZAMBIA AND TO AID THE COMMERCIALIZATION EFFORTS OF THIS LIFE-SAVING MEDICAL DEVICE	29,473	NONE, SEE BELOW	PRI REPORTS - 10/10/17, 12/6/17, AND 12/20/17	2018-04-10	THE TRUSTEES MEET WITH BREEGI SCIENTIFIC, INC MANAGEMENT ON A REGULAR BASIS AND REVIEW THE PRI REPORTS AND FINANCIALS TO THE TRUSTEES KNOWLEDGE, THE GRANTEE HAS NOT DIVERTED ANY OF THE FUNDS FROM THE PURPOSE OF THE GRANT NO ADDITIONAL FOLLOW UP DEEMED NECESSARY
NONINVASIX INC	1700 THE STRAND SUITE 1200 GALVESTON, TX 77555	2015-12-30	150,000	TO SUPPORT THE USE AND DEVELOPMENT OF THE COMPANY'S PEDIATRIC BRAIN OXYGENATION MONITORING SYSTEM, WHICH HAS THE POTENTIAL TO MORE ACCURATELY ASSESS THE RISK OF BRAIN HYPOXIA IN FETUSES AND NEONATES, THEREBY SUPPORTING THE ADVANCEMENT OF SCIENCE AND LESSENING THE BURDEN OF THE GOVERNMENT	150,000	NONE, SEE BELOW	PRI REPORT - 12/15/17	2017-12-15	THE TRUSTEES MEET WITH NONIVASIX MANAGEMENT ON A REGULAR BASIS, ATTEND BOARD MEETINGS AS AN OBSERVER AND REVIEW THE PRI REPORTS AND FINANCIALS TO THE TRUSTEES KNOWLEDGE, THE GRANTEE HAS NOT DIVERTED ANY OF THE FUNDS FROM THE PURPOSE OF THE GRANT NO ADDITIONAL FOLLOW UP DEEMED NECESSARY
ALDATU BIOSCIENCES	C/O HARVARD LIFELAB 127 WESTERN AVE ALLSTON, MA 02134	2016-02-23	100,000	TO SUPPORT THE USE AND DEVELOPMENT OF A SIMPLE, RAPID, THERMOSTABLE KIT THAT IDENTIFIES CLINICALLY ACTIONABLE HIV MUTATIONS FOUND IN PATIENTS FAILING A FIRST-LINE DRUG REGIMEN, THEREBY SUPPORTING THE ADVANCEMENT OF SCIENCE AND RELIEF OF THE POOR, DISTRESSED AND UNDERPRIVILEGED	100,000	NONE, SEE BELOW	PRI REPORTS - 6/21/17, 7/28/17, 9/11/17, 10/25/17, 12/15/17	2017-12-15	THE TRUSTEES MEET WITH ALDATU BIOSCIENCE, INC MANAGEMENT ON A REGULAR BASIS AND REVIEW THE PRI REPORTS AND FINANCIALS TO THE TRUSTEES KNOWLEDGE, THE GRANTEE HAS NOT DIVERTED ANY OF THE FUNDS FROM THE PURPOSE OF THE GRANT NO ADDITIONAL FOLLOW UP DEEMED NECESSARY
NONINVASIXINC	1700 THE STRAND SUITE 1200 GALVESTON, TX 77555	2016-07-26	150,000	TO SUPPORT THE USE AND DEVELOPMENT OF THE COMPANY'S PEDIATRIC BRAIN OXYGENATION MONITORING SYSTEM, WHICH HAS THE POTENTIAL TO MORE ACCURATELY ASSESS THE RISK OF BRAIN HYPOXIA IN FETUSES AND NEONATES, THEREBY SUPPORTING THE ADVANCEMENT OF SCIENCE AND LESSENING THE BURDEN OF THE GOVERNMENT	150,000	NONE, SEE BELOW	PRI REPORT - 12/15/17	2017-12-15	THE TRUSTEES MEET WITH NONIVASIX MANAGEMENT ON A REGULAR BASIS, ATTEND BOARD MEETINGS AS AN OBSERVER AND REVIEW THE PRI REPORTS AND FINANCIALS TO THE TRUSTEES KNOWLEDGE, THE GRANTEE HAS NOT DIVERTED ANY OF THE FUNDS FROM THE PURPOSE OF THE GRANT NO ADDITIONAL FOLLOW UP DEEMED NECESSARY

TY 2017 Investments Corporate Bonds Schedule**Name:** CHARLES H HOOD FOUNDATION**EIN:** 04-3507847**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED INCOME	3,019,723	3,019,723

TY 2017 Investments Corporate Stock Schedule**Name:** CHARLES H HOOD FOUNDATION**EIN:** 04-3507847

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DOMESTIC EQUITIES	43,845,388	43,845,388
FOREIGN SECURITIES	7,431,055	7,431,055

TY 2017 Investments - Other Schedule**Name:** CHARLES H HOOD FOUNDATION**EIN:** 04-3507847**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LOOMIS SAYLES MUTUAL FUND	FMV	8,355,218	8,355,218
HEDGE FUNDS	FMV	47,471	47,471
REAL ESTATE	FMV	1,126,114	1,126,114
ALTERNATIVE INVESTMENTS	FMV	102,546	102,546

TY 2017 Legal Fees Schedule**Name:** CHARLES H HOOD FOUNDATION**EIN:** 04-3507847

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL EXPENSES	8,854	0		8,854

TY 2017 Other Assets Schedule**Name:** CHARLES H HOOD FOUNDATION**EIN:** 04-3507847**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PROGRAM RELATED INVESTMENTS	400,000	657,000	657,000

TY 2017 Other Expenses Schedule**Name:** CHARLES H HOOD FOUNDATION**EIN:** 04-3507847**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MASS PC FILING FEE	530	0		530
MISCELLANEOUS EXPENSES	1,736	0		1,736
HRIA ADMINISTRATIVE COSTS	152,751	0		152,751
MEMBERSHIPS	8,520	0		8,520
PROGRAM RELATED INVESTMENT ADMINISTRATIVE COSTS	16,562	0		16,562
MARKETING	14,417	0		14,417
75TH ANNIVERSARY EVENT	82,250	0		82,250
HONORARIA	17,500	0		17,500

TY 2017 Other Income Schedule

Name: CHARLES H HOOD FOUNDATION

EIN: 04-3507847

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SETTLEMENT PROCEEDS	237		237
PRIOR-YEAR TAX REFUND	677		677
NONDIVIDEND DISTRIBUTIONS	10,880		10,880
OTHER INCOME	30,805		30,805
RETURNED GRANT FUNDS	25,296		25,296

TY 2017 Other Increases Schedule

Name: CHARLES H HOOD FOUNDATION
EIN: 04-3507847

Description	Amount
UNREALIZED GAINS	5,960,156

TY 2017 Other Professional Fees Schedule**Name:** CHARLES H HOOD FOUNDATION**EIN:** 04-3507847

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES - STATE STREET	46,749	46,749		0
INVESTMENT FEES - US TRUST	119,094	59,547		59,547
TAX PREPARATION FEES	16,515	0		16,515

TY 2017 Taxes Schedule**Name:** CHARLES H HOOD FOUNDATION**EIN:** 04-3507847

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	20,800	20,800		0
EXCISE TAX ESTIMATES	25,000	0		0