efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491313002098

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017 , and ending 12-31-2017

Name of foundation
THE NORDBLOM FAMILY FOUNDATION

A Employer identification number
04-3491328

Number and street (or P O box number if mail is not delivered to street address)
71 THIRD AVENUE

Room/suite

B Telephone number (see instructions)
(781) 272-4000

City or town, state or province, country, and ZIP or foreign postal code
BURLINGTON, MA 01803

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 43,716,001

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	837,354	837,354		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	923,734			
	b	Gross sales price for all assets on line 6a 3,488,553				
	7	Capital gain net income (from Part IV, line 2)		923,734		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	24,205	0	0	
	12	**Total.** Add lines 1 through 11	1,785,293	1,761,088	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	54,597	0	0	54,597
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	27,000	27,000	0	0
	c	Other professional fees (attach schedule)	291,905	277,078	0	14,827
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	24,984	24,984	0	0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	129,775	122,273	0	3,863
	24	**Total operating and administrative expenses.** Add lines 13 through 23	528,261	451,335	0	73,287
	25	Contributions, gifts, grants paid	1,706,389			1,706,389
	26	**Total expenses and disbursements.** Add lines 24 and 25	2,234,650	451,335	0	1,779,676
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-449,357			
	b	**Net investment income** (if negative, enter -0-)		1,309,753		
	c	**Adjusted net income**(if negative, enter -0-)			0	

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
1	Cash—non-interest-bearing	170,936	87,302	87,302
2	Savings and temporary cash investments	17,974	28,572	28,572
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	24,250	8,817	8,817
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	16,873,463	14,750,219	17,687,736
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	22,911,957	24,674,313	25,903,574
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	39,998,580	39,549,223	43,716,001
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	39,998,580	39,549,223	
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29	Retained earnings, accumulated income, endowment, or other funds	0	0	
30	**Total net assets or fund balances** (see instructions)	39,998,580	39,549,223	
31	**Total liabilities and net assets/fund balances** (see instructions)	39,998,580	39,549,223	

(Side labels: Assets — lines 1–16; Liabilities — lines 17–23; Net Assets or Fund Balances — lines 24–31)

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	39,998,580
2	Enter amount from Part I, line 27a	2	-449,357
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	39,549,223
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	39,549,223

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	923,734
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	63,914

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,488,743	39,054,690	0 038119
2015	1,450,301	40,064,329	0 036199
2014	1,050,629	32,552,418	0 032275
2013	2,225	2,782,822	0 000800
2012	0	167,984	0 000000

2	**Total** of line 1, column (d)	2	0 107393
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 021479
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	41,229,948
5	Multiply line 4 by line 3	5	885,578
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	13,098
7	Add lines 5 and 6	7	898,676
8	Enter qualifying distributions from Part XII, line 4	8	1,779,676

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	13,098
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	13,098
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	13,098
6	Credits/Payments				
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	3,160		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments Add lines 6a through 6d			7	23,160
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	23
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	10,039
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶ 10,039 **Refunded** ▶			11	0

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶NORDBLOM COMPANY Telephone no ▶(781) 272-4000

Located at ▶71 THIRD AVENUE BURLINGTON MA ZIP+4 ▶01803

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

		Line	Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000. ▶				0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
PRIME BUCHHOLZ 273 CORPORATE DRIVE PORTSMOUTH, NH 03801	INVESTMENT CONSULTING	100,000
Total number of others receiving over $50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	23,233,116
b	Average of monthly cash balances.		1b	152,392
c	Fair market value of all other assets (see instructions).		1c	18,472,307
d	**Total** (add lines 1a, b, and c).		1d	41,857,815
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	41,857,815
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	627,867
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	41,229,948
6	**Minimum investment return.** Enter 5% of line 5.		6	2,061,497

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	2,061,497
2a	Tax on investment income for 2017 from Part VI, line 5.	2a 13,098		
b	Income tax for 2017 (This does not include the tax from Part VI).	2b 6,031		
c	Add lines 2a and 2b.		2c	19,129
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	2,042,368
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	2,042,368
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	2,042,368

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,779,676
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,779,676
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	13,098
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	1,766,578

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7					2,042,368
2 Undistributed income, if any, as of the end of 2017					
a Enter amount for 2016 only.				1,692,766	
b Total for prior years 20____, 20____, 20____			0		
3 Excess distributions carryover, if any, to 2017					
a From 2012.					
b From 2013.					
c From 2014.					
d From 2015.					
e From 2016.					
f **Total** of lines 3a through e.		0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 1,779,676					
a Applied to 2016, but not more than line 2a				1,692,766	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2017 distributable amount.					86,910
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2017 *(If an amount appears in column (d), the same amount must be shown in column (a))*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		0			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018					1,955,458
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .		0			
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a		0			
10 Analysis of line 9					
a Excess from 2013. . . .					
b Excess from 2014. . . .					
c Excess from 2015. . . .					
d Excess from 2016. . . .					
e Excess from 2017. . . .					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	**(b)** 2016	**(c)** 2015	**(d)** 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				1,706,389
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	837,354	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.	523000	20,566	14	3,639	
8 Gain or (loss) from sales of assets other than inventory			18	923,734	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		20,566		1,764,727	0

13 **Total.** Add line 12, columns (b), (d), and (e). 13 1,785,293

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2018-11-07	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
MICHAEL R DESROCHERS CPA		2018-11-07		P00447691
Firm's name ▶ BERTELETTI DESROCHERS & COMPANY PC				Firm's EIN ▶20-4071715
Firm's address ▶ 2400 DISTRICT AVENUE STE 240 BURLINGTON, MA 01803				Phone no (781) 328-3200

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
3732 388 SHS TOTAL INTL STOCK IX INST	P		2017-03-28
2309 972 SHS TOTAL INTL STOCK IX INST	P		2017-07-19
5562 423 SHS TOTAL INTL STOCK IX INST	P		2017-11-28
11892 627 SHS TOTAL STOCK MKT IDX INST	P		2017-03-28
4283 867 SHS TOTAL STOCK MKT IDX INST	P		2017-07-19
8729 315 SHS TOTAL STOCK MKT IDX INST	P		2017-11-28
VANGUARD - TOTAL BOND MKT INDEX INST	P		
SSGA REAL ESTATE NON-LENDING COMMON TRUST FUND	P		
SSGA REAL ESTATE NON-LENDING COMMON TRUST FUND	P		
FARALLON CAPITAL	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
400,000		422,698	-22,698
265,000		261,550	3,450
675,000		629,959	45,041
700,000		585,233	114,767
265,000		211,036	53,964
575,000		430,528	144,472
2,783			2,783
22,623			22,623
26,796			26,796
12,854			12,854

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-22,698
			3,450
			45,041
			114,767
			53,964
			144,472
			2,783
			22,623
			26,796
			12,854

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FARALLON CAPITAL	P		
LONE JUNIPER	P		
LONE JUNIPER	P		
FPA CRESCENT FUND	P		
DAVIDSON KEMPNER INSTITUTIONAL PARTNERS	P		
DAVIDSON KEMPNER INSTITUTIONAL PARTNERS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
109,448			109,448
21,614		3,393	18,221
358,091		20,422	337,669
36,250			36,250
10,216			10,216
7,878			7,878

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			109,448
			18,221
			337,669
			36,250
			10,216
			7,878

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
PETER C NORDBLOM C/O NORDBLOM COMPANY 71 THIRD AVENUE BURLINGTON, MA 01803	TRUSTEE 1 00	0	0	0
ROBERT W NORDBLOM C/O NORDBLOM COMPANY 71 THIRD AVENUE BURLINGTON, MA 01803	TRUSTEE 1 00	0	0	0
ANNE N DODGE C/O NORDBLOM COMPANY 71 THIRD AVENUE BURLINGTON, MA 01803	TRUSTEE 1 00	0	0	0
M LEE NORDBLOM C/O NORDBLOM COMPANY 71 THIRD AVENUE BURLINGTON, MA 01803	TRUSTEE 25 00	54,597	0	0
CAROLYN C LOS C/O NORDBLOM COMPANY 71 THIRD AVENUE BURLINGTON, MA 01803	TRUSTEE 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ALSO ONE8 INDUSTRIAL WAY WHITMAN, MA 02382		PUBLIC CHARITY	CHARITABLE	250
ALZHEIMER'S ASSOCIATION 480 PLEASANT STREET WATERTOWN, MA 02472		PUBLIC CHARITY	CHARITABLE	15,000
ANCIENT FAITH RADIOPO BOX 748 CHESTERTON, IN 46304		PUBLIC CHARITY	CHARITABLE	250
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
APPALACHIAN MOUNTAIN CLUB 5 JOY STREET BOSTON, MA 02108		PUBLIC CHARITY	CHARITABLE	15,000
BIRCH ROCK CAMP 30 BELLEVUE AVENUE SOUTH PORTLAND, ME 04106		PUBLIC CHARITY	CHARITABLE	10,000
BOYS AND GIRLS CLUB OF BOSTON INC 50 CONGRESS ST SUITE 730 BOSTON, MA 02109		PUBLIC CHARITY	CHARITABLE	50,000
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CARE DIMENSIONS 75 SYLVAN STREET SUITE B-102 DANVERS, MA 01923		PUBLIC CHARITY	CHARITABLE	50,000
CARITAS COMMUNITIES 25 BRAINTREE HILL OFFICE PARK BRAINTREE, MA 02184		PUBLIC CHARITY	CHARITABLE	500
CHILDREN'S HOME SOCIETY OF WASHINGTON PO BOX 15190 SEATTLE, WA 98115		PUBLIC CHARITY	CHARITABLE	60,000
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHILDREN'S LITERACY FOUNDATION 1536 LOOMIS HILL ROAD WATERBURY CENTER, VT 05677		PUBLIC CHARITY	CHARITABLE	700
CHILDREN'S MIRACLE NETWORK HOSPITALS 205 WEST 700 SOUTH SALT LAKE CITY, UT 84101		PUBLIC CHARITY	CHARITABLE	250
CHILDREN'S TRUST INC 55 COURT STREET 4TH FLOOR BOSTON, MA 02108		PUBLIC CHARITY	CHARITABLE	25,000
Total . . . 3a			▶	1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CIRCLE PROGRAMPO BOX 815 PLYMOUTH, NH 03264		PUBLIC CHARITY	CHARITABLE	1,000
COMMUNITY PARTNERSHIP FAMILY RESOURCE CENTER PO BOX 396 DIVIDE, CO 80814		PUBLIC CHARITY	CHARITABLE	15,000
COURAGEOUS PARENTS NETWORK 21 ROCHESTER RD NEWTON, MA 02458		PUBLIC CHARITY	CHARITABLE	35,419
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CROSSROADS FOR KIDS119 MYRTLE ST DUXBURY, MA 02332		PUBLIC CHARITY	CHARITABLE	45,000
ECONOMIC MOBILITY PATHWAYS ONE WASHINGTON MALL 3RD FLOOR BOSTON, MA 02108		PUBLIC CHARITY	CHARITABLE	100,000
EPIPHANY154 CENTRE STREET DORCHESTER, MA 02124		PUBLIC CHARITY	CHARITABLE	10,000
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FAMILIES FIRST PARENTING PROGRAMS INC P99 BISHOF ALLEN DR 3RD FLOOR CAMBRIDGE, MA 02139		PUBLIC CHARITY	CHARITABLE	45,000
FAMILY NURTURING CENTER OF MASSACHUSETTS INC 200 BOWDOIN STREET DORCHESTER, MA 02122		PUBLIC CHARITY	CHARITABLE	150,000
FAMILY WORKS 1501 NORTH 45TH STREET SEATTLE, WA 98103		PUBLIC CHARITY	CHARITABLE	250
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FRIENDS OF THE CHILDREN - BOSTON 555 AMORY STREET BOSTON, MA 02130		PUBLIC CHARITY	CHARITABLE	25,000
GIRLS LEAP INC197A CENTRE STREET DORCHESTER, MA 02124		PUBLIC CHARITY	CHARITABLE	5,000
GRANITE STATE UNITED WAY 258 HIGHLAND STREET PLYMOUTH, NH 03264		PUBLIC CHARITY	CHARITABLE	10,000
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HARLEM LACROSSEPO BOX 708 NEW YORK, NY 10030		PUBLIC CHARITY	CHARITABLE	1,000
HEALTH DEVELOPMENT INITIATIVE INC PO BOX 10192 SWANZEY, NH 03446		PUBLIC CHARITY	CHARITABLE	1,000
INSTITUTE OF REAL ESTATE MANAGEMENT FOUNDATION 125 NASHUA STREET STE 540 BOSTON, MA 02114		PUBLIC CHARITY	CHARITABLE	60,000
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
INSTITUTE OF REAL ESTATE MANAGEMENT FOUNDATION 430 N MICHIGAN AVE CHICAGO, IL 60611		PUBLIC CHARITY	CHARITABLE	50,000
JULIE'S FAMILY LEARNING PROGRAM INC 133 FORCHESTER ST SHOUTH BOSTON, MA 02127		PUBLIC CHARITY	CHARITABLE	35,000
LAHEY CLINIC FOUNDATION INC 41 MALL ROAD BURLINGTON, MA 01805		PUBLIC CHARITY	CHARITABLE	25,000
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MASS GENERAL TRANSPLANT CENTER 125 NASHUA STREET STE 540 BOSTON, MA 02114		PUBLIC CHARITY	CHARITABLE	100
MASSACHUSETTS AUDUBON SOCIETY 208 SOUTH GREAT ROAD LINCOLN, MA 01773		PUBLIC CHARITY	CHARITABLE	40,000
MASSACHUSETTS GENERAL HOSPITAL 54 FRUIT STREET BOSTON, MA 02114		PUBLIC CHARITY	CHARITABLE	750
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MSPCA - ANGELL 350 SOUTH HUNTINGTON AVE BOSTON, MA 02130		PUBLIC CHARITY	CHARITABLE	25,000
MUSEUM OF SCIENCE1 SCIENCE PARK BOSTON, MA 02114		PUBLIC CHARITY	CHARITABLE	50,000
NATIONAL MS SOCIETY733 THIRD AVE NEW YORK, NY 10017		PUBLIC CHARITY	CHARITABLE	250
Total . . . . ▶ 3a				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NETWORK FOR GOOD 140 CONNECTICUT AVE NW STE 700 WASHINGTON, DC 20036		PUBLIC CHARITY	CHARITABLE	100
OPEN TABLEPO BOX 42 CONCORD, MA 01742		PUBLIC CHARITY	CHARITABLE	5,000
OPERATION SMILE 3641 FACULTY BOULEVARD VIRGINIA BEACH, VA 23453		PUBLIC CHARITY	CHARITABLE	10,000
Total . . . . ▶ 3a				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ORTHODOX CHRISTIAN MISSION CENTER 220 MASON MANATEE WAY ST AUGUSTINE, FL 32086		PUBLIC CHARITY	CHARITABLE	202,000
PARENT POSSIBLE 800 GRANT ST STE 200 DENVER, CO 80203		PUBLIC CHARITY	CHARITABLE	10,000
PARENTING JOURNEY 366 SOMERVILLE AVE SOMERVILLE, MA 02143		PUBLIC CHARITY	CHARITABLE	40,000
Total . . . . ▶ 3a				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PEMI - BAKER COMMUNITY HEALTH 101 BOULDER POINT DRIVE SUITE 3 PLYMOUTH, MA 03264		PUBLIC CHARITY	CHARITABLE	5,000
PEMI YOUTH CENTER111 MAIN STREET PLYMOUTH, NH 03264		PUBLIC CHARITY	CHARITABLE	5,000
RAW ART WORKS37 CENTRAL SQUARE LYNN, MA 01901		PUBLIC CHARITY	CHARITABLE	25,000
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ROCA INC101 PARK STREET CHELSEA, MA 02150		PUBLIC CHARITY	CHARITABLE	25,000
ROOT NS INC187 COUNTRY RD IPSWICH, MA 01938		PUBLIC CHARITY	CHARITABLE	50,000
SCARBOROUGH LAND CONSERVATION TRUST PO BOX 1237 SCARBOROUGH, ME 04070		PUBLIC CHARITY	CHARITABLE	1,000
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SMILE TRAIN 41 MADISON AVE 28TH FLOOR NEW YORK, NY 10010		PUBLIC CHARITY	CHARITABLE	750
SOUTH BOSTON NEIGHBORHOOD HOUSE 136 H STREET SOUTH BOSTON, MA 02127		PUBLIC CHARITY	CHARITABLE	25,000
SS CONSTANTINE & HELEN ORTHODOX CHURCH 2770 N CHESTNUT STREET COLORADO SPRINGS, CO 80907		PUBLIC CHARITY	CHARITABLE	600
Total . . . . ▶ 3a				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE BOSTON EDUCATIONAL DEVELOPMENT FOUNDATION 445 WARREN STREET DORCHESTER, MA 02121		PUBLIC CHARITY	CHARITABLE	35,000
THE CABOT PERFORMING ARTS CENTER 286 CABOT STREET BEVERLY, MA 01915		PUBLIC CHARITY	CHARITABLE	55,000
THE CONSERVATION PROJECT INC 20 UNIVERSITY ROAD 7TH FLOOR CAMBRIDGE, MA 02138		PUBLIC CHARITY	CHARITABLE	100,000
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE DOUG FLUTIE JR FOUNDATION FOR AUTISM PO BOX 2157 FRAMINGHAM, MA 01705		PUBLIC CHARITY	CHARITABLE	15,000
THE FATHERHOOD PROJECT 125 NASHUA STREET BOSTON, MA 02114		PUBLIC CHARITY	CHARITABLE	25,000
THE PARENT-CHILD HOME PROGRAM 1415 KELLUM PLACE SUITE 101 GARDEN CITY, NY 11530		PUBLIC CHARITY	CHARITABLE	25,000
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE TREVOR PROJECTPO BOX 69232 WEST HOLLYWOOD, CA 90069		PUBLIC CHARITY	CHARITABLE	120
UNIVERSITY OF NEW HAMPSHIRE FOUNDATION INC 9 EDGEWOOD ROAD DURHAM, NH 03824		PUBLIC CHARITY	CHARITABLE	40,000
WGBH EDUCATIONAL FOUNDATION ONE GUEST ST BOSTON, MA 02135		PUBLIC CHARITY	CHARITABLE	50,000
Total . . . . ▶ **3a**				1,706,389

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WORLD WILDLIFE FUND 1250 24TH STREET NW WASHINGTON, DC 20037		PUBLIC CHARITY	CHARITABLE	100
Total . . . . ▶ 3a				1,706,389

TY 2017 Accounting Fees Schedule

Name: THE NORDBLOM FAMILY FOUNDATION

EIN: 04-3491328

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING SERVICES	27,000	27,000	0	0

TY 2017 Investments Corporate Stock Schedule

Name: THE NORDBLOM FAMILY FOUNDATION

EIN: 04-3491328

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	14,750,219	17,687,736

TY 2017 Investments - Other Schedule

Name: THE NORDBLOM FAMILY FOUNDATION

EIN: 04-3491328

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERSHIP INTEREST	AT COST	12,788,352	13,849,542
DOMESTIC BONDS	AT COST	6,124,594	6,120,781
MUTUAL FUNDS	AT COST	5,761,367	5,933,251

TY 2017 Other Expenses Schedule

Name: THE NORDBLOM FAMILY FOUNDATION

EIN: 04-3491328

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL ORGANIZATIONS	1,500	0	0	1,500
OFFICE SUPPLIES	2,282	1,141	0	1,141
GENERAL ADMINISTRATIVE	424	212	0	212
BANK/PAYROLL FEES	2,020	1,010	0	1,010
LOSS FROM PARTNERSHIP PASSTHROUGHS	123,549	119,910	0	0

TY 2017 Other Income Schedule

Name: THE NORDBLOM FAMILY FOUNDATION

EIN: 04-3491328

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	20,566	0	0
OTHER INCOME	3,639	0	0

TY 2017 Other Professional Fees Schedule

Name: THE NORDBLOM FAMILY FOUNDATION

EIN: 04-3491328

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	277,078	277,078	0	0
GMA FEES	14,827	0	0	14,827

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491313002098

TY 2017 Taxes Schedule

Name: THE NORDBLOM FAMILY FOUNDATION

EIN: 04-3491328

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MA STATE TAXES	1,299	1,299	0	0
FEDERAL TAXES	14,258	14,258	0	0
FOREIGN TAXES	9,427	9,427	0	0