C Adjusted net income (if negative, enter -0-)

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.



CONSOLIDATED UNDER 1504(E) AND 1.511-2C1
Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Departs.

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990PF for instructions and the latest information. Internal Revenue Service For calendar year 2017 or tax year beginning and ending A Employer identification number Name of foundation -HIGHLAND STREET CONNECTION 04-3048298 AND SUBSIDIARIES Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 104 2223 WASHINGTON STREET 617-969-8900 If exemption application is pending, check here City or town, state or province, country, and ZIP or foreign postal code 02462 NEWTON, MA Initial return of a former public charity D 1. Foreign of ganizations, check here G Check all that apply: Initial return يتيوم Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change H Check type of organization: Section 501(c)(3) exempt private foundation 104 E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section-507(b)(1)(A), check here . I Fair market value of all assets at end of year | J Accounting method. | X Cash Accrual If the foundation is in a 60-month termination Other (specify) (from Part II, col. (c), line 16) under section 507(b)(1)(B), check here 180, 977, 723. (Part I, column (d) must be on cash basis.) ▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements for charitable purposes (cash basis only) (a) Revenue and' expenses per books (b) Net investment (c) Adjusted net income (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) income 30'de 20. N/AContributions, gifts, grants, etc., received 4: K 2 Check X if the foundation is not required Interest on savings and temporary cash investments 93,105 93,105 3,053,914. 3,053,914 4 Dividends and interest from securitie <65,266.b <65,266.> 5a Gross rents b Net rental income or (loss) <65,266.> 7,560,506 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 9,081,323. 7,560,506 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain NOV | 2 0 2018 Income modifications 10a Gross sales less returns and allowances OGDEN b Less Cost of goods sold c Gross profit or (loss) 1,066,534 1,066,534 11 Other income 11,708,793 11,708,793. 12 Total Add lines 1 through 11 348,839. 0 348,839. Compensation of officers, directors, trustees, etc 378,314. 426,314. 48,000 14 Other employee salaries and wages 83,695. 83,695. 15 Pension plans, employee benefits 0 Expenses 95,774. 0 95,774. 16a Legal fees 233,523. 111,360 122,163. **b** Accounting fees 815,264. 815,264 c Other professional fees 298,614. 474,771. <u>176,157</u> Administrative 17 Interest 178,775 45,063. 18 Taxes 266,666. 19,069 0 19 Depreciation and depletion 128,777. 128,777 0. 20 Occupancy 9,934. Travel, conferences, and meetings 9,934 0. 21 and, 22 Printing and publications 820,565. 23 Other expenses 2,143,893 1,323,328 24 Total operating and administrative 5,046,519 2,331,738. expenses. Add lines 13 through 23 2,652,884 11,655,349 11,655,349. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 13,987,087. 16,701,868 2,652,884 Add lines 24 and 25 27 Subtract line 26 from line 12: <4,993,075. a Excess of revenue over expenses and disbursements 9,055,909 b Net investment income (if negative, enter -0-) N/A

Form 990-PF (2017)

Form 990-PF (2017)

AND SUBSIDIARIES

04-3048298

Page 2

	Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End	of year
P	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	625,032.	534,401	534,401.
		Savings and temporary cash investments	7,094,091.	4,478,550	
		Accounts receivable ►	~		
		Less: allowance for doubtful accounts ▶			
		Pledges receivable	_		
	7	Less; allowance for doubtful accounts	•		
	_	Grants receivable			
				•	
	0	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons			
	′	Other notes and loans receivable		,	
		Less: allowance for doubtful accounts			
ets		Inventories for sale or use	04 500		10 175
Assets		Prepaid expenses and deferred charges	24,522.	18,175	. 18,175.
٩	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 10			. 30,946,074.
	C	investments - corporate bonds STMT 11	7,549,500.	7,723,848	. 7,513,077.
	11	Investments - land, buildings, and equipment basis	i.		
		Less accumulated depreciation		<u></u>	_
	12	Investments - mortgage loans STMT 12	5,261,065.	6, <u>000</u> ,000	
	13	Investments - other STMT 13	28,321,196.	24,729,473	. 31,140,757.
	14	Land, buildings, and equipment: basis ► 1,014,920.			
		Less accumulated depreciation STMT 14 > 322,388.	710,082.	692,532	. 692,532.
	15	Other assets (describe ► STATEMENT 15)	95,414,028.	84,743,208	. 99,654,157.
	ĺ	Total assets (to be completed by all filers - see the	,	<u> </u>	
	``	instructions Also, see page 1, item I)	162.776.735.	152.916.304	. 180,977,723.
•	17	Accounts payable and accrued expenses			
	18	Grants payable		·	
	19	Deferred revenue			
ţį					
Ē	20	Loans from officers, directors, trustees, and other disqualified persons	13,472,381.	8,572,381	STATEMENT 16
Liabilities	21	Mortgages and other notes payable Other liabilities (describe ► STATEMENT 17)	11,120.	43,764	 1
	22	Other liabilities (describe STATEMENT 17)	11,120.	43,704	-
		T	12 402 501	0 616 145	
_	23	Total liabilities (add lines 17 through 22)	13,483,501.	8,616,145	•
		Foundations that follow SFAS 117, check here			
es		and complete lines 24 through 26, and lines 30 and 31			
ည	L	Unrestricted	-		
쿌	25	Temporarily restricted			
Fund Balanc	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here			
οĒ		and complete lines 27 through 31			
S	27	Capital stock, trust principal, or current funds	0.	0	-
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0	
As	29	Retained earnings, accumulated income, endowment, or other funds	149,293,234.	144,300,159	<u>.</u>
Ě	30	Total net assets or fund balances	149,293,234.	144,300,159	<u>.</u>
_					
	31	Total liabilities and net assets/fund balances	162,776,735.	152,916,304	•
_					
<u> </u>	<u>art</u>	III Analysis of Changes in Net Assets of Fund B	alalices		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
•		st agree with end-of-year figure reported on prior year's return)			149,293,234.
2	•	r amount from Part I, line 27a		2	1 000
_		r increases not included in line 2 (itemize)			
		lines 1, 2, and 3			
		eases not included in line 2 (itemize)			
			olumn (h) Iron 20		144,300,159.
0	i ota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	oiuititi (n), iiile 30) 144,JUU,1JJ.

Form **990-PF** (2017)

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

Form 990-PF (2017) _AND	SUB	D STREET CON SIDIARIES			_			0	4-304	8298	Page 3
(a) List and describe	the kind(osses for Tax on In s) of property sold (for exar or common stock, 200 shs	nple, real esta		(b) F	low acqu - Purchas - Donatio	on (c) Date a	acquired ay, yr.)	(d) Date (mo., da	
1a											
b SEE ATTACHED	STA	TEMENTS									
											
								_			
<u>e</u>	(4)	Dogramation allowed	(#) Coo	t or other basis	l 			/b\ G:	ain or (loss	<u> </u>	
(e) Gross sales price	(1)	Depreciation allowed (or allowable)		t or other basis xpense of sale			((f) minus		
a		·-·							-		
<u>b</u>							-	•			
d											
e 9,081,323.		, -		1,520,81	7.					7,560	506.
Complete only for assets showing	ng gain in	column (h) and owned by t					(I) G	ains (C	ol. (h) gain	minus	
(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69		cess of col. (I) col. (J), If any			col. (k	(), but r _osses	ot less tha (from col. (n -0-) or h))	
a			•								
<u>b</u>					-						
<u>c</u>					-		·-				
d										7,560	506
<u>e</u>	1		un Dowk I. lung '	7	$\overline{}$					7,500	
2 Capital gain net income or (net ca	apıtal loss) { If gain, also enter If (loss), enter -0-	in Part I, line In Part I, line	/ 7		2				7,560	,506.
3 Net short-term capital gain or (lo		•									
If gain, also enter in Part I, line 8,			.a (0).]						
If (loss), enter -0- in Part I, line 8		No ati a m 4040/a) fam	Dadward	Tau an Nat		3			N/A	·	
Part V Qualification U							ent inco	me			
(For optional use by domestic private	e foundat	ions subject to the section 4	1940(a) tax on	net investment in	come) .)					
If section 4940(d)(2) applies, leave t	his part b	lank.									
Was the foundation liable for the sec If "Yes," the foundation doesn't quali				•	od?					Yes	X No
Enter the appropriate amount in					ntries	i.					
		(b)			(c)				Dietril	(d) oution ratio	
Base period years Calendar year (or tax year beginni	ng in)	Adjusted qualifying dist	tributions	Net value of no	nchar	ritable-us	e assets		(col (b) div	ided by col.	(c))
2016			2,306.				<u>,159.</u>				94146
2015			6,456.				,074.				39438
2014			0,091.				,629.				74556
2013			6,203. 1,873.				,442. ,085.				7 <u>4983</u> 30785
2012		14,03	1,0/3		OI	, 144	,005.				<u> </u>
2 Total of line 1, column (d)								2		. 4:	L3908
3 Average distribution ratio for the	5-year ba	se period - divide the total o	on line 2 by 5.0), or by the numb	er of y	years					
the foundation has been in existe	nce if less	s than 5 years	-	•				3		.08	32782
4 Enter the net value of noncharital	ole-use as	sets for 2017 from Part X, I	line 5					4	17	<u>3,371</u>	<u>.252.</u>
5 Multiply line 4 by line 3								5	1	4,352	019
o manipiy niic 4 by niic 3								┝┷┤		-, -, -, -,	
6 Enter 1% of net investment incor	ne (1% o	f Part I, line 27b)						6		90	<u>,559.</u>
7 Add lines 5 and 6								7	1	4,442	,578.
					1						

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14,987,087.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (a) List and describe the kind(s) of property sold, e.g., real estate. (d) Date sold (c) Date acquired P - Purchase D - Donation 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr) (mo., day, yr.) 12/31/17 1a 1607 CAPITAL INTERNATIONAL EOUITY FUND, LP Р P 12/31/17 b ALCION REAL ESTATE PARTNERS TAX-EXEMPT PARALLEL F c ALCION REAL ESTATE PARTNERS FUND III, LP P 12/31/17 P 12/31/17 d ARCLIGHT ENERGY PARTNERS FUND III, LP 12/31/17 P e AEP FEEDER FUND IV, LLC 12/31/17 f ADVANCED TECHNOLOGY VENTURES VII Р 12/31/17 g AVENUE SPECIAL SITUATIONS FUND V P h AXIOM ASIA PRIVATE CAPITAL FUND II, L.P. P 12/31/17 P 12/31/17 AXIOM ASIA PRIVATE CAPITAL FUND III, P 12/31/17 AXIOM ASIA IV, L.P. P 12/31/17 k BAIN CAPITAL FUND XI, L.P. P | CA RESOURCES FUND (U.S. TAX-EXEMPT), L.P. SERIE 12/31/17 m CA RESOURCES FUND TAX-EXEMPT), L.P. SERIE P 12/31/17 (U.S. TAXABLE), L.P. - SERIES R P 12/31/17 n CA RESOURCES FUND (U.S. Ρ 12/31/17 o CERBERUS INSTRITUTIONAL PARTNERS V. (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 74,006 74,006. а 5,484. 5,484 b 24,996. 24,996 37,579. 37.579. d 4,766 <4,766.> е 12,734. 12,734 f 1,286. 1,286. g 109,012. 109,012. h 22,476 22,476. 94 <94.> 101,649. 101,649 k 401,756. 401,756. 1 281,067. 281,067. m 28,908. 28,908. n 18,290. 18,290. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (1) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any 74.006. a 5,484. b 24,996. 37,579. d <4,766.> е 12,734. 1,28<u>6.</u> g 109,012. h 22,476. - 1 <94.> 101,649. k 401,756. -281,0<u>67</u>. m 28,908. Π 18,290. 0 If gain, also enter in Part I, line 7 Capital gain net income or (net capital loss) If (loss), enter "-0-" in Part I, line 7 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold (mo., day, yr.) (mo., day, yr.) 2-story brick warehouse, or common stock, 200 shs. MLC Co. D - Donation 12/31/17 1a EMERGING MARTKERS GLOBAL FUND P b COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI, P 12/31/17 c COMMONFUND CAPITAL PRIVATE EQUITY PARTNERS V, LP P 12/31/17 12/31/17 d COMMONFUND CAPITAL PRIVATE EQUITY PARTNERS VI. LP P P 12/31/17 PARTNERS VI, L.P. e COMMONFUND CAPITAL VENTURE P f COMMONFUND CAPITAL VENTURE PARTNERS VIII, L.P. 12/31/17 VENTURE PARTNERS P 12/31/17 q COMMONFUND CAPITAL VII, L.P. P 12/31/17 h COMMONFUND CAPITAL VENTURE PARTNERS IX, L.P. P 12/31/17 CAPITAL VENTURE PARTNERS X, L.P. - COMMONFUND P 12/31/17 COMMONFUND CAPITAL VENTURE PARTNERS XI, L.P. P 12/31/17 k CROW HOLDINGS REALTY PARTNERS IV-A, | CROW HOLDINGS REALTY PARTNERS V-A, L.P. P 12/31/17 P 12/31/17 m DUNE REAL ESTATE FUND III LP n DUNE REAL ESTATE FUND II LP P 12/31/17 P 12/31/17 O ENCAP ENERGY CAPITAL FUND VI-B (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price plus expense of sale (e) plus (f) minus (g) (or allowable) 146,548 146,548. a 145,965. 145,965. b <u>85,198.</u> 85,198. C 71,213. 71.213. d 5,802. 5,802. е 58,089. 58,089. f 106,300. 106,300. g 85,835. 85,835. h 30,284 30,284. 13,805. 13,805 21,092. 21,092. k 7,235. 7,235. 1 2,567. <u>2,567</u>. m 112,104. 112,104 n 2,080. <2,080.> 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (n)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 146,548. а 145,965. b 85,198. 71,213. d 5,802. 58,089. <u>106,300.</u> g 85,835. h 30,284. 13,805. 21,092. 7,235. ١ 2,567. m 112,104. n <2,080.> 0 If gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter "-0-" in Part I, line 7 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold - Purchase 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) D - Donation 1a ENCAP ENERGY CAPITAL FUND VII-B, L.P. 12/31/17 P b ENCAP ENERGY CAPITAL FUND VIII, LP P 12/31/17 c FIRST RESERVE XI, LP P 12/31/17 P 12/31/17 d FIRST RESERVE XII, LP P 12/31/17 e FORESTER PARTNERS, L.P. f GS CAPITAL PARTNERS 2000, L.P. P 12/31/17 g GREENFIELD LAND PARTNERS I, LP P 12/31/17 12/31/17 h GREENFIELD ACQUISITION PARTNERS V, LP Ρ Р 12/31/17 IR&M CORE BOND FUND LLC P 12/31/17 | KLINE HILL PARTNERS FUND P 12/31/17 k LUBERT-ADLER REAL ESTATE FUND I LUBERT-ADLER REAL ESTATE FUND VI, L.P. P 12/31/17 P 12/31/17 m LUBERT-ADLER REAL ESTATE FUND VI-A, L.P. n MERCED PARTNERS II, L.P. P 12/31/17 P 12/31/17 o MERCED PARTNERS IV, L.P. (f) Depreciation allowed (h) Gain or (loss) (g) Cost or other basis (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 2,534 <2,534.> а 24,322. b 24,322 109,676 <109,676.> C 137,157. <137,157.> ď 665,687. 665,687 е 31,819. <31,819.> f 1,775 <1,775.> g 2,792 2,792. h 55,411 <55,411.> 63,716. 63,716. 50,991. <50,991.> k 32,039. 32.039. i 24,273. 24,273. m <61,396.> 61,396. n 50,157. 50,157. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any <2.534.> 24,322. <109,676.> <137,157.> d 665,687. <31,819.> <1,775.>g 2,792. h <55,411.> 63,716. <50,991.> 32,039. 1 24,273. m <61,396.> n <u>50,</u>157. 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

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04-3048298

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold P - Purchase D - Donation 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr) 12/31/17 1a NATURAL GAS PARTNERS IX LP P P b PARTHENON INVESTORS II, L.P. 12/31/17 P c PAG CA PARTNERS LP 12/31/17 d PATRON CAPITAL GP III LIMITED P 12/31/17 12/31/17 e PATRON CAPITAL GENERAL PARTNER IV LIMITED P f PARK STREET CAPITAL PRIVATE EQUITY FUND V, P 12/31/17 g PARK STREET CAPITAL PRIVATE EQUITY FUND VI, LP P 12/31/17 12/31/17 P h POMONA CAPITAL VIII, LP THE RESILIENCE FUND III, L.P. P 12/31/17 12/31/17 P THE SILCHESTER INTERNATIONAL INVESTORS INTERNATION 12/31/17 P k SPUR VENTURES II, LP 12/31/17 P | SPUR VENTURES III . LP P 12/31/17 m TAILWATER ENERGY FUND II, LP n THOMAS H. LEE EQUITY FUND VI, P 12/31/17 L.P. P 12/31/17 o TIFF PARTNERS IV, LLC (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 65,739. <65,739.> а 99,162. <99,162.> b 5,677. <5,677.> C 74,037. 74,037. d 51,396. 51,396. е 83,404. 83,404. f 223,798. 223,798. g 144,252. 144,252. h 22,119. 22,119. 997,187. 997,187. 264,000. 264,000. 623,377. 623,377. 1 253,142. 253,142. m 98,065. 98,065 n 3,577. <3,577.> 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col (k), (j) Adjusted basis (k) Excess of col. (1) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any <65,739.> а <<u>99,162.</u>> b <5,677.> С 74,037. d 51,396. е 83,404. <u>223,798.</u> 9 144,252. h 22,119. 997,187. 264,000. k 623,377. -1 253,142. m 98,065. n <3,577.> 0 If gain, also enter in Part I, line 7 Capital gain net income or (net capital loss) If (loss), enter "-0-" in Part I, line 7 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse, or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) D - Donation 12/31/17 P 1a TUCKER ANTHONY PRIVATE EQUITY FUND P 12/31/17 b US GOVERNMENT PROPERTIES INCOME & GROWTH FUND II P 12/31/17 c WELLINGTON TRUST COMPANY, NA d WGI EMERGING MARKETS SMALLER COMPANIES FUND, P 12/31/17 P 12/31/17 e WLR RECOVERY FUND V P 12/31/17 f LEXINGTON PARTNERS VI-A, L.P. P g LEXINGTON PARTNERS VII, L.P. 12/31/17 P 12/31/17 h SANKATY CREDIT OPPORTUNITIES III, | SANKATY CREDIT OPPORTUNITIES IV, L.P. P 12/31/17 P 12/31/17 | SRI EIGHT REIT P 12/31/17 k SRI NINE REIT P 12/31/17 I SPECIAL OPPORTUNITIES FUND III, LTD P 12/31/17 m CENTERBRIDGE CAPITAL PARTNERS, L.P. 12/31/17 n KSL CAPITAL PARTNERS IV, LP P O MURPHY & PARTNERS FUND III, P 12/31/17 (g) Cost or other basis (f) Depreciation allowed (h) Gain or (loss) (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale <3,978.> 3,978 a 814. 814 b 237,434 <237,434.> C 32,323 32,323. d 23,480. 23,480. е <343,033.> 343,033 97,199. 97,199 g 43,939. 43,939. h 43,244. 43,244 <18,138.> 18,138 4,264. 4,264 71,198. <71,198.> 1 194,249 194,249. m 110. <110.> n 215,072 <215,072.> 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col (h) gain over col. (k), (1) Adjusted basis (k) Excess of col (i) but not less than "-0-") (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any <3,978.> а 814. b <237,434.> C 32,323. d 23,480. е <343,03<u>3.</u>> f 97,19<u>9.</u> g 43,939. h 43,244. <18,138.> 4,264. <71,198.> 1 194,249. m <110.> n <215,072.> 0 If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

AND SUBSIDIARIES Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase D - Donation (d) Date sold (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo, day, yr.) P 12/31/17 1a BOSTON PARTNERS LARGE CAP 12/31/17 b BROAD RUN FOCUS P P 12/31/17 c IVA INTERNATIONAL FUND P 12/31/17 d IFP US EQUITY FUND 12/31/17 e SANDS CAPITAL MANAGEMENT P P 12/31/17 f VANGUARD EMERGING MARKETS P 12/31/17 g VANGUARD TOTAL BOND E 12/31/17 P h VANGUARD TOTAL BOND M 12/31/17 P I US GOVERNMENT STOCK P 12/31/17 OTHER CAPITAL GAINS k m n 0 (h) Gain or (loss) (f) Depreciation allowed (g) Cost or other basis (e) Gross sales price (e) plus (f) minus (g) (or allowable) plus expense of sale 1,528,985. 1,528,985. а <u>3,364</u>. b 3,364. 106,699. 106,699. C <u> 186,365.</u> 186,365. d 900,075. 900,075. е 89,777. 89,777. f 256. 256. g 3,423. 3,423. h 113,809. 113,809. 15. 15 1 m n 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Losses (from col. (h)) Gains (excess of col. (h) gain over col (k), (j) Adjusted basis (k) Excess of col. (ı) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 1,528,985. а 3,364. b 106,699. С <u> 186,365.</u> d 900,075. е 89,777. 256. g 3,423. h 113,809. 15. -1 m n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 7,560,506. 2 Capital gain net income or (net capital loss) 2

N/A

If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

_	HIGHLAND STREET CONNECTION			4							
	990-PF (2017) AND SUBSIDIARIES	0/0\ 4	040/6	/ 4040/s\	- A	<u>04-</u>	30482	98		age 4	
	t VI Excise Tax Based on Investment Income (Section 4940			494U(e),	or 4	948 -	see in	stru	ction	15)	
	Exempt operating foundations described in section 4940(d)(2), check here \(\bigs \) and cr			1							
	Date of ruling or determination letter: (attach copy of letter if nec								0,5	E 0	
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	الما ٥	and enter 19	% P		1	_	91	<i>J</i> , 5	<u> </u>	
	of Part I, line 27b	/ -4 D4	l l 10 a	al (b)							
	All other domestic foundations onter 2% of line 276 Exempt foreign organizations, enter 4%			iui. (b). J			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Λ	
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, of Add lines 1 and 2	ileis, eili	lei -0-)			3		9.0	0,5	59	
	Not lines 1 and 2 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; of	there en	ter () \			4			<i>, , ,</i>	<u> </u>	
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	111013, 011	101 0)			5		9.0	0,5	59.	
	Credits/Payments:								<i>, , ,</i>		
	2017 estimated tax payments and 2016 overpayment credited to 2017	6a		92,3	34.						
	Exempt foreign organizations - tax withheld at source	6b	•		0.						
	Tax paid with application for extension of time to file (Form 8868)	6c	,	45,0	00.						
	Backup withholding erroneously withheld	6d			0.						
	Total credits and payments Add lines 6a through 6d					7	-	13	7,3	34.	
	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attac	ched				8		_		0.	
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed					9					
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				\blacktriangleright	10		4 (5,7	75.	
1 1	Enter the amount of line 10 to be: Credited to 2018 estimated tax	4	6,775	. Refunde	d▶	11				0.	
Par	t VII-A Statements Regarding Activities										
1a l	During the tax year, did the foundation attempt to influence any national, state, or local legis	lation or	did it partic	ipate or inte	ervene	ın	_	[Yes		
;	any political campaign?						<u> </u>	1a		<u>X</u>	
ы	Did it spend more than \$100 during the year (either directly or indirectly) for political purpos	ses? See	the instruc	tions for th	e defin	ition	<u> </u>	1b		<u> </u>	
- 1	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of	of any ma	aterials pub	lished or							
	distributed by the foundation in connection with the activities.										
	Did the foundation file Form 1120-POL for this year?						-	1c		<u> </u>	
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the				•						
	(1) On the foundation. ▶ \$ 0 . (2) On foundation managers				0.	•	İ				
	Enter the reimbursement (if any) paid by the foundation during the year for political expendi	ture tax	imposed or	i foundation	ו						
	managers ► \$O.									`~ 32	
	Has the foundation engaged in any activities that have not previously been reported to the If	12.5					H	2		X	
	If "Yes," attach a detailed description of the activities.		_44	_		_					
	Has the foundation made any changes, not previously reported to the IRS, in its governing i	nstrume	m, articles	or incorpora	ation, t)I				X	
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	-0					H	3 4a	Х		
	Did the foundation have unrelated business gross income of \$1,000 or more during the yea If "Yes," has it filed a tax return on Form 990-T for this year?	1 '					F	4a 4b	X		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?)					-	5	^	Х	
	If "Yes," attach the statement required by General Instruction T						-	<u> </u>			
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied ei	ther									
	 By language in the governing instrument, or 										
	 By state legislation that effectively amends the governing instrument so that no mandator 	v directii	one that cor	offict with th	ic state	: law				ć	
	remain in the governing instrument?	,						6	Х		
	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," comp	lete Pari	II. col. (c).	and Part X	V			7	X		
	,		, (-/,								ı
8a	Enter the states to which the foundation reports or with which it is registered. See instructio	ns. >									
	MA, CA, FL, GA, IL, NY, VA										
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	ttorney (General (or	designate)			•			٠	
	of each state as required by General Instruction G? If "No," attach explanation	-	•	· ·				8b	X		
9	is the foundation claiming status as a private operating foundation within the meaning of se	ction 49	42(j)(3) or	4942(j)(5) f	or cale	ndar			_])
!	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," com	plete Pa	rt XIV					9		X	L
10	Did any percond become cubstantial contributors during the tax year? ir Tres, lariach a schedu	de listing i	пен патев а	nu aduresses				10		X	
							Form	990	-PF	(2017)	ļ

723531 01-03-18

Page 5

Pa	art VII-A Statements Regarding Activities (continued)	,		
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		<u>X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► WWW.HIGHLANDSTREET.ORG			
14	The books are in care of ► HIGHLAND STREET CONNECTION Telephone no. ► 617-96			
	Located at ► 2223 WASHINGTON STREET, NEWTON, MA ZIP+4 ► 02	2462		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		. / 5 ▶	· 🗀
	and enter the amount of tax-exempt interest received or accrued during the year	<u>N</u>	/A	Na
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
P۶	foreign country ► art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	ــــــــــــــــــــــــــــــــــــــ		
٠.,	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
1:	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			*** ***
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			-
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	ıf the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
t	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			ļ
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		X
	Organizations relying on a current notice regarding disaster assistance, check here	T) m²1		***************************************
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			٦,
	before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			'
	defined in section 4942(j)(3) or 4942(j)(5)). I At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
ć	before 2017?	į		
	MINTER HILLS May 100 A			
ŀ	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		11210011	11111111 1
_	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		•
0	If the provisions of section 1912(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	>			
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	'		
	during the year?			
t	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10 , 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		<u> </u>
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	<u> </u>	X
	Fo	rm 99	U-PF	(2017)

AND	SIIR	STD	TΔ	RT	ES

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u	4		3 I	J	ŧ C	5 2		O	

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Part VII-B	Statements Regarding Activities for Which I	orm 4720 May Be F	Required (contin	ued)				
5a During the	year, did the foundation pay or incur any amount to:				Y	es No		
(1) Carry o	in propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	es X No				
(2) Influen	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly,							
any voi	ter registration drive?			es X No		İ		
(3) Provide	(3) Provide a grant to an individual for travel, study, or other similar purposes?							
• •	(4) Provide a grant to an organization other than a charitable, etc., organization described in section							
	4945(d)(4)(A)? See instructions							
	e for any purpose other than religious, chantable, scientific, literary,	or educational purposes, or f						
•	vention of cruelty to children or animals?			es X No		,		
	b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations							
	1945 or in a current notice regarding disaster assistance? See instri			N/A	5b	 ;		
	ns rolying on a current notice regarding disaster assistance, check l					'		
	or is "Yes" to question 5a(1), does the foundation claim exemption fi							
	responsibility for the grant? ch the statement required by Regulations section 53.4945-5(d).	1/4	/A Ye	"S NO				
	idation, during the year, receive any funds, directly or indirectly, to	nav premijime on						
	penefit contract?	pay premiums on	□ v _e	s X No				
•	ndation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?	٠, رــــ	.3 (21) 110	6b -	x		
	b. file Form 8870.				-	- ••		
	during the tax year, was the foundation a party to a prohibited tax s	holter transaction?	☐ Yo	s X No .	11. 11 11 1			
	the foundation receive any proceeds or have any net income attribu			N/A	7b			
Part VIII	Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	<i>y</i>				
	Paid Employees, and Contractors							
1 List all offic	ers, directors, trustees, and foundation managers and t	-		(d) 0-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	T			
	(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred compensation	(e)	Expense unt, other		
	(a) ramo ano accisco	to position	`enter'-0-)'	compensation	allo	wances		
CEE CMAG	TEMENT 18	,	348,839.	20,925.		0		
SEE SIAI	EMENT 10		340,039.	20,925.		0.		
•	,							
					<u> </u>			
2 Compensat	ion of five highest-paid employees (other than those inc	r	enter "NONE."	(d) Contributions to				
(a) Nam	ne and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	acco	Expense unt, other wances		
· · ·		devoted to position	· · · · · · · · · · · · · · · · · · ·	compensation	allo	wances		
NOREEN M		1	F PROGRAM			•		
STREET,	NEWTON, MA 02462	40.00	128,902.	7,731.		<u> </u>		
MEREDITE CORRECT		1	NAGER	11 240		0		
	NEWTON, MA 02462	40.00	81,820.	11,240.		0.		
	UIR ROBINSON - 2223 CON STREET, NEWTON, MA 02462	BOOKKEEPER 40.00	80,046.	4,857.		0.		
RANDAL I	· · · · · · · · · · · · · · · · · ·	GRANT OFFICER		±,03/•		<u> </u>		
	NEWTON, MA 02462	40.00	65,321.	16,628.		0.		
BRIAN MO		COMMUNITY REL						
	NEWTON, MA 02462	40.00	60,370.	8,082.		0.		
	other employees paid over \$50,000			D	1	0		
				Form	990-F	PF (2017)		

Form **990-PF** (2017)

CAMBRIDGE ASSOCIATES 100 SUMMER STREET, BOSTON, MA 02110 SILCHESTER INTERNATIONAL 780 THIRD AVE, NEW YORK, NY 10017 BOSTON PARTNERS - 909 THIRD AVENUE, 32ND FLOOR, NEW YORK, NY 10022 SAMET & COMPANY PC 1330 BOYLSTON ST, CHESTNUT HILL, MA 02467 WELLINGTON TRUST COMPANY 75 STATE STREET, BOSTON, MA 02109 INVESTMENT ADVISORS ACCOUNTING/TAX 91,448 57,321	s, Foundation Managers, Fignly	Paid Employees, and Contractors (continued)
CAMBRIDGE ASSOCIATES 100 SUMMER STREET, BOSTON, MA 02110 SILCHESTER INTERNATIONAL 780 THIRD AVE, NEW YORK, NY 10017 BOSTON PARTNERS - 909 THIRD AVENUE, 32ND FLOOR, NEW YORK, NY 10022 SAMET & COMPANY PC 1330 BOYLSTON ST, CHESTNUT HILL, MA 02467 WELLINGTON TRUST COMPANY 75 STATE STREET, BOSTON, MA 02109 MANAGEMENT FEES 57,321 Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	f none, enter "NONE."	3 Five highest-paid independent contractors for professional services. If none, el
100 SUMMER STREET, BOSTON, MA 02110 SILCHESTER INTERNATIONAL 780 THIRD AVE, NEW YORK, NY 10017 BOSTON PARTNERS - 909 THIRD AVENUE, 32ND FLOOR, NEW YORK, NY 10022 SAMET & COMPANY PC 1330 BOYLSTON ST, CHESTNUT HILL, MA 02467 WELLINGTON TRUST COMPANY 75 STATE STREET, BOSTON, MA 02109 Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	(b) Type of service (c) Compensation	(a) Name and address of each person paid more than \$50,000
SILCHESTER INTERNATIONAL 780 THIRD AVE, NEW YORK, NY 10017 BOSTON PARTNERS - 909 THIRD AVENUE, 32ND FLOOR, NEW YORK, NY 10022 INVESTMENT ADVISORS 93,277 SAMET & COMPANY PC 1330 BOYLSTON ST, CHESTNUT HILL, MA 02467 WELLINGTON TRUST COMPANY 75 STATE STREET, BOSTON, MA 02109 Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. include relevant statistical information such as the		CAMBRIDGE ASSOCIATES
780 THIRD AVE, NEW YORK, NY 10017 BOSTON PARTNERS - 909 THIRD AVENUE, 32ND FLOOR, NEW YORK, NY 10022 SAMET & COMPANY PC 1330 BOYLSTON ST, CHESTNUT HILL, MA 02467 WELLINGTON TRUST COMPANY 75 STATE STREET, BOSTON, MA 02109 Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	INVESTMENT ADVISORS 348,430.	100 SUMMER STREET, BOSTON, MA 02110
BOSTON PARTNERS - 909 THIRD AVENUE, 32ND FLOOR, NEW YORK, NY 10022 SAMET & COMPANY PC 1330 BOYLSTON ST, CHESTNUT HILL, MA 02467 WELLINGTON TRUST COMPANY 75 STATE STREET, BOSTON, MA 02109 Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	INVESTMENT/	SILCHESTER INTERNATIONAL
FLOOR, NEW YORK, NY 10022 SAMET & COMPANY PC 1330 BOYLSTON ST, CHESTNUT HILL, MA 02467 ACCOUNTING/TAX 91,448 WELLINGTON TRUST COMPANY 75 STATE STREET, BOSTON, MA 02109 MANAGEMENT FEES Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	MANAGEMENT FEES 151,852.	780 THIRD AVE, NEW YORK, NY 10017
SAMET & COMPANY PC 1330 BOYLSTON ST, CHESTNUT HILL, MA 02467 ACCOUNTING/TAX 91,448 WELLINGTON TRUST COMPANY INVESTMENT/ 75 STATE STREET, BOSTON, MA 02109 MANAGEMENT FEES 57,321 Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	1D	BOSTON PARTNERS - 909 THIRD AVENUE, 32ND
1330 BOYLSTON ST, CHESTNUT HILL, MA 02467 ACCOUNTING/TAX 91,448 WELLINGTON TRUST COMPANY INVESTMENT/ 75 STATE STREET, BOSTON, MA 02109 MANAGEMENT FEES 57,321 Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	INVESTMENT ADVISORS 93,277.	FLOOR, NEW YORK, NY 10022
WELLINGTON TRUST COMPANY 75 STATE STREET, BOSTON, MA 02109 Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		
75 STATE STREET, BOSTON, MA 02109 Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		1330 BOYLSTON ST, CHESTNUT HILL, MA 02467
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the	1.10	
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		75 STATE STREET, BOSTON, MA 02109
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		Total number of others receiving over \$50,000 for professional services
		Part IX-A Summary of Direct Charitable Activities
1 N/A		1 N/A
2		2
3		3
4		4
Part IX-B Summary of Program-Related Investments	1 10	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Amount		
1 LOAN MADE AT BELOW-MARKET INTEREST RATES TO ESSEX COUNTY		
GREENBELT ASSOCIATION, INC. SO THEY CAN PROTECT AND PRESERVE		
	1,000,000.	
2		2
	· · · · · · · · · · · · · · · · · · ·	
All other program-related investments. See instructions.		· · ·
3		3
Total. Add lines 1 through 3 ▶ 1,000,000	1,000,000.	Total Add lines 1 through 3

Page 8

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndation	s, see instructions)
_	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
٠	Average monthly fair market value of securities	1a	28,227,600.
	Average of monthly cash balances	1b	5,933,085.
	Fair market value of all other assets	1c	141,850,738.
	Total (add lines 1a, b, and c)	1d	176,011,423.
	Reduction claimed for blockage or other factors reported on lines 1a and		
•	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	176,011,423.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,640,171.
5	Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	173,371,252.
6	Minimum investment return. Enter 5% of line 5	6	8,668,563.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	nd certai	n
	foreign organizations, check here 🕨 🔛 and do not complete this part.)		<u> </u>
1	Minimum investment return from Part X, line 6	1	8,668,563.
2a	Tax on investment income for 2017 from Part VI, line 5 2a 90,559.		
þ	Income tax for 2017. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	90,559.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	8,578,004.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	8,578,004.
6	Deduction from distributable amount (see instructions)	6	<u> </u>
<u>7</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	8,578,004.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	13,987,087.
b	Program-related investments - total from Part IX-B	1b	13,987,087.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
Ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	14,987,087.
5	Foundations that qualify under section 4940(e) for the reduced rate of tay on net investment		
	income. Enter 1% of Part I, line 27b	5	90,559.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	14,896,528.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	qualifies	for the section

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4940(e) reduction of tax in those years.

HIGHLAND STREET CONNECTION AND SUBSIDIARIES

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,				
line 7				8,578,004.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		•		
3 Excess distributions carryover, if any, to 2017		0.		
a From 2012 5,836,707.				
b From 2013 5,041,241.				
c From 2014 3,242,642.				
d From 2015 7,038,295.				
e From 2016 7,632,228.				
f Total of lines 3a through e	28,791,113.			
4 Qualifying distributions for 2017 from	20,,52,220			
Part XII, line 4. ► \$ 14,987,087.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Flection required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				8,578,004.
e Remaining amount distributed out of corpus	6,409,083.	•		
5 Excess distributions carryover applied to 2017	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	35,200,196.			
b Prior years' undistributed income Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				0.
be distributed in 2018 7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	5,836,707.			
9 Excess distributions carryover to 2018	3,030,7070			
Subtract lines 7 and 8 from line 6a	29,363,489.			
10 Analysis of line 9:				
a Excess from 2013 5,041,241.				
b Excess from 2014 3,242,642.				
c Excess from 2015 7,038,295.				
d Excess from 2016 7,632,228.				
e Excess from 2017 6,409,083.				
				000 DE

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d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

c Any submission deadlines:

3 Grants and Contributions Paid During the	ear or Approved for Future I	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	_
a Paid duning the year				
)			
SEE ATTACHED SCHEDULE			:	11,655,349.
	<u></u>			11,655,349.
		,		
<u></u>				
•				
total b Approved for future payment			▶ 3a	11,655,349.
• Approved for fatare payment				
•				
SEE ATTACHED SCHEDULE				
				3,217,500.
				•
 				
1				
	,			
Total			> 3b	3 217 500 orm 990-PF (2017)
			F	orm 990-PF (2017)

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	d business income		ded by section 512, 513, or 514	(e)
g	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a	_				
b	_	· - · ·			
c	· [-		-
d		.			-
e	_		+		 -
Formation from an arrangement			++		
g Fees and contracts from government agencies		<u> </u>	+ +		-
2 Membership dues and assessments3 Interest on savings and temporary cash			+ +		
investments			14	93,105.	
4 Dividends and interest from securities	523000	2 896	14	3,134,007.	
5 Net rental income or (loss) from real estate:	525000	2,896	<u> </u>		, , ,
a Debt-financed property	*			, "- a , E	- · · · · · · · · · · · · · · · · · · ·
b Not debt-financed property	523000	<40,706.	>16	<24,560.	>
6 Net rental income or (loss) from personal	32333	12077000			<u> </u>
property	1 1				
7 Other investment income	523000	<194,824.	>01	1,244,069.	
8 Gain or (loss) from sales of assets other	3 3 3 3				
than inventory	523000	244,128.	18	7,233,389.	
9 Net income or (loss) from special events				, , , , ,	
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					_
a SECTION 965(A) INCOME					
b <u>INCLUSION</u>	_	<u>.</u>			17,289
c					
d					
e	_				
2 Subtotal. Add columns (b), (d), and (e)		11,494.	1 .	11,680,010.	
3 Total Add line 12, columns (b), (d), and (e)				13	11,708,793
See worksheet in line 13 instructions to verify calculations.					
Part XVI-B Relationship of Activities	to the Accom	plishment of Ex	empt	Purposes	
Line No Explain below how each activity for which in	come is reported in c	olumn (e) of Part XVI-A	contribut	ted importantly to the accom	nlishment of
the foundation's exempt purposes (other tha			0011111001	to the accom	phoninont of
		· · · · · · · · · · · · · · · · · · ·	_		-
	 -				
	-				
			,		· -
				·	
					· · · · · · · · · · · · · · · · · · ·
		_		. .	
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Information Regarding Transfers to and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations**

1 Dı	d the org	anization directly or indir	rectly engage in any c	of the followin	g with any other organization	in described in sect	tion 501(c)		Yes	No
					to political organizations?					
-		rom the reporting founda								ı
(1) Cash							1a(1)		_X_
(2) Other:	assets						1a(2)		<u>X</u>
•	her trans									
(1) Sales	of assets to a noncharital	ble exempt organizati	on				1b(1)		X
(2) Purch:	ases of assets from a nor	ncharitable exempt oi	rganization				1b(2)		X X X X X X
(3) Rental	of facilities, equipment,	or other assets					1b(3)		_X_
(4) Reimb	oursement arrangements						1b(4)		_X_
(5) Loans	or loan guarantees						1b(5)		_X_
(6) Perfor	mance of services or me	mbership or fundrais	ıng solicitatio	ns			1b(6)		<u>X</u>
c SI	naring of	facilities, equipment, ma	ılıng lists, other asset	s, or paid em	ployees			1c		_X_
d If	the answ	er to any of the above is	"Yes," complete the fo	ollowing sche	dule. Column (b) should alv	vays show the fair i	market value of the goods, ot	her ass	ets,	
or	services	given by the reporting fo	oundation. If the foun	dation receive	ed less than fair market valu	e in any transaction	n or sharing arrangement, sh	ow in		
CC	lumn (d)) the value of the goods,	other assets, or servi	ces received.						
a) Line	no ((b) Amount involved	(c) Name of		exempt organization	(d) Description	n of transfers, transactions, and sh	aring arr	angeme	nts
				N/A						
							· — ·			
	_					<u></u>				
					<u> </u>	<u> </u>				
					······································	-				
			<u> </u>			 	<u> </u>			
		·								
			-		<u> </u>					
										
						 				
						 				
					· · · · · · · · · · · · · · · · · · ·					
2a le	the four	idation directly or indirect	thy affiliated with or r	alated to one	or more tax-exempt organi	zations described				
		501(c) (other than sectio	•	-	of more tax-exempt organic	zations described	<u></u>	Yes	x	No
		mplete the following sch		JUI 521 ·			L	00		_ ,,,
<u>'''</u>	163, 60	(a) Name of org			(b) Type of organization		(c) Description of relationship	p		
		N/A	<u>,</u>		(-7 71 _3			•		
							• • •			
					-					
										
					g accompanying schedules and		may	the IRS d		
Sign	II ⊾ 🗕	lier, it is true, correct, and con	npiete Declaration of pre	parer (other that	n taxpayer) is based on all inform	- 📐	show	n with the <u>'n</u> below?	prepar Se <u>e in</u>	er str
Here	° <u>▶</u> _				11/10/18	TRUST	EE LX	Yes	L	J No I
	Sign	ature of officer or trustee			Date	Title				
		Print/Type preparer's na		Preparer's s	ignature	Date	Checkif PTIN			
	.	RANDALL S.	SMITH,	to		ایمالیا ا	self- employed			
Paid		C.P.A.		7/0		119118		<u>583</u>		
	arer	Firm's name ► SAM	ET & COMP.	ANY PC			Firm's EIN ► 04-30	276	05	
use	Only						_			
		Firm's address ► 13					/64515	21	1 ^ ^	2
	ļ	СН	ESTNUT HI	<u> LL, МА</u>	02467-2111		Phone no. (617)7			
							For	m 99 0	,-PF	(2017)

FORM 990-PF INTERES	ST ON SAVING	GS AND TEMPOR	ARY CASH IN	VESTMENTS	STATEMENT 1
SOURCE	,	(A) REVENUE PER BOOK	NET IN	(B) VESTMENT COME	(C) ADJUSTED NET INCOME
BANK OF AMERICA BNY MELLON INTEREST ON NOTES R	ECEIVABLE	37,6 55,4		1. 37,632. 55,472.	
TOTAL TO PART I, LI	NE 3	93,1	05.	93,105.	
FORM 990-PF	DIVIDENDS	AND INTEREST	FROM SECUR	ITIES	STATEMENT 2
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST MENT INCO	
1607 CAPITAL	341,869.	0.	341,869.		
AEP FEEDER IV	13.	0.	13.		3.
ALCION	13,579.	0.	13,579.	13,57	9.
ARCLIGHT ENERGY					
III	3.	0.	3.		3.
ATV VII	14.	0.	14.		4.
AVENUE SPECIAL	37.	0.	37.		7.
AXIOM II, III & IV	25,580.	0.	25,580.		
BAIN CAPITAL FUND BOSTON PARTNERS	2,661.	0.	2,661.	2,66	1.
LARGE CAP	284,051.	0.	284,051.		
BROAD RUN FOCUS CA RESOURCES BAIN	24,260.	0.	24,260.		
III & VI CA RESOURCES BAIN	35,242.	0.	35,242.		
X	15,288.	0.			
CENTERBRIDGE CERBERUS PARTNERS	11,717.	0.	11,717.		
V	67,805.	0.	•	67,80	
CITY OF LONDON COMMONFUND	92,931.	0.	92,931.	·	
INTERNATIONAL COMMONFUND PRIV EQ	45,249.	0.	45,249.	·	
V & VI	15,314.	0.	15,314.		
COMMONFUND VP	22,888.	0.	22,888.	•	
CROW HOLDINGS	1,365.	0.	•	1,36	
DUNE REPF II & III ENCAP ENERGY VI,	16,851.	0.	16,851.		
VII, AND VII	42,825.	0.	42,825.	42,82	5.
ENERVEST ENERGY ESSEX COUNTY	243.	0.	243.	24	3.
CDEENDEL TO	15 279	0	15 279	15 27	0

0. 15,278. 15,278.

GREENBELT .

15,278.

HIGHLAND STREET C	ONNECTION AND	SOBSIDIAN			04-3048298
FIRST RESERVE	8,390.	0.	8,390.	8,390.	
FIVE ELMS	3.	0.	3.	3.	
FORESTER	149,418.	0.	149,418.	149,418.	
GREENFIELD LAND	,		,	,	
AND ACQ.	12,164.	0.	12,164.	12,164.	
GS CAPITAL	36.	Ö.	36.	36.	
	67,343.		67,343.		
IR&M	338,667.	0.	338,667.		
IVA	53,848.	0.	53,848.	53,848.	
KLINE HILL					
PARTNERS	6,436.	0.	6,436.	6,436.	
KSL CAPITAL					
PARTNERS IV TE LP	9.	0.	9.	9.	
LEXINGTON PARTNERS					
VI-A AND VII	1,356.	0.	1,356.	1,356.	
LUBERT ADLER	3,786.	Ö.	3,786.		
MERCED PARTNERS II	3,700.	0.	3,700.	3,700.	
	28,075.	0	20 075	20 075	
& IV	•	0.	28,075.		
NATURAL GAS	505.	0.	505.	505.	
PARK STREET		_			
CAPITAL V	11,419.	0.	11,419.	11,419.	
PARK STREET					
PRIVATE EQUITY VI	2,462.	0.	2,462.	2,462.	
PELICAN II	153.	0.	153.	153.	
PIMCO	140,424.	0.	140.424.	153. 140,424.	
POMONA VIII	9,538.	0.	9,538.	9,538.	
RESILIENCE III	7,680.	ŏ.	7,680.		
	7,000.	0.	7,000.	7,000.	
SANDS CAPITAL	12 205	0	12 205	12 205	
MANAGEMENT	13,305.	0.	13,305.	13,305.	
SANKATY	15,868.	0.	15,868.	15,868.	
SILCHESTER	553,197.	0.	553,197.	553,197.	
SPECIAL					
OPPORTUNITIES III	230.	0.	230.	230.	
SPUR VENTURES II					
AND III	11,234.	0.	11,234.	11,234.	
TAILWATER	603.	0.	603.	603.	
THOMAS LEE EQUITY	2,348.	0.	2,348.	2,348.	
TIFF IV	2,099.	0.	2,099.	2,099.	
			2,099.	1.	-
TUCKER ANTHONY	1.	0.			
US PROPERTIES	43,216.	0.	43,216.	43,216.	
VANGUARD	419,079.	0.	419,079.	419,079.	
WELLINGTON TRUST	29,978.	0.	29,978.	29,978.	•
WESTWOOD WGI	42,649.	0.	42,649.	42,649.	
WLR V	3,332.	0.	3,332.	3,332.	
TO PART I, LINE 4	3,053,914.	0.	3,053,914.	3,053,914.	

4.

FORM 990-PF	RENTAL	INCOME	·	STATEMENT	3
KIND AND LOCATION OF PROPERT	Y		ACTIVITY NUMBER	GROSS RENTAL INC	OME
REAL ESTATE NET RENTAL LOSS PER K-1'S	_		1 2	<65,2	1. 67.:
TOTAL TO FORM 990-PF, PART I	, LINE 5A			<65,2	66.
FORM 990-PF	OTHER	INCOME		STATEMENT	4
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME		
ROYALTY INCOME PER K-1'S OTHER LOSSES PER K-1'S CANCELLATION OF DEBT PER K-1 SEC 988 PER K-1'S OTHER PORTFOLIO INCOME PER K OTHER INVESTMENT INCOME SEC 1296 PER K-1'S OTHER INCOME SECTION 965(A) INCOME INCLUS TOTAL TO FORM 990-PF, PART I	-1'S ION	31,52 <47,19 58,26 <1,127,69	0.> <61,690 6. 31,526 4.> <47,194 4. 58,264 7.> <1,127,697 8. 2,029,758 2.> <5,752 9. 17,289).> 5. 4.> 4.> 5. 7.> 9.	
FORM 990-PF	LEG	AL FEES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOK				
LEGAL FEES	95,77	4.	0.	95,7	74.
TO FM 990-PF, PG 1, LN 16A	95,77	4.	0.	95,7	74.

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING SERVICES AND TAX PREPARATION CONSULTING	91,448. 142,075.	54,869. 56,491.		36,579. 85,584.	
TO FORM 990-PF, PG 1, LN 16B	233,523.	111,360.		122,163.	
FORM 990-PF C	OTHER PROFES	SIONAL FEES	S	ratement 7	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISORY FEES INVESTMENT FEES	348,430. 466,834.	348,430. 466,834.		0.	
TO FORM 990-PF, PG 1, LN 16C	815,264.	815,264.		0.	
FORM 990-PF	TAX	ES	S'	ratement 8	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FED EXCISE TAX ON INVEST INCOME & UBTI MASS FORM PC & ANNUAL	42,828.	0.		0.	
REPORTS FOREIGN TAX WITHHELD PAYROLL TAXES OTHER TAX PAYMENTS	600. 109,125. 48,993. 65,120.	600. 109,125. 3,930. 65,120.		0. 0. 45,063. 0.	
TO FORM 990-PF, PG 1, LN 18	266,666.	178,775.		45,063.	

FORM 990-PF	OTHER E	XPENSES	STATEMENT S		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK CHARGES	80.	0.		80.	
OFFICE SUPPLIES AND EXPENSES	9,065.	0.		9,065.	
PORTFOLIO DEDUCTIONS-K-1'S	1,167,771.			0.	
TELEPHONE	6,002.			6,002.	
NONDEDUCTIBLE PORTION OF				•	
DONATIONS	2,412.	0.		2,412.	
POSTAGE AND COURIER SERVICE	5,169.			5,169.	
INSURANCE	29,865.			29,865.	
EXPENSES RELATED TO TADPOLE	_5,000				
PLAYGROUND & PROGRAMS	55,536.	0.		55,536.	
DUES AND SUBSCRIPTIONS	4,498.			4,498.	
DONATIONS PER K-1'S	257.			257.	
SPECIAL EVENTS	494.			494.	
COMPUTER AND WEB EXPENSE	30,750.			30,750.	
COMMUNITY IMPACT CONSULTANTS	30,730.	••		30,730.	
PROGRAM	282,906.	0.		282,906.	
PHOTOCOPIER LEASE	5,627.			5,627.	
SECURITY	2,493.		,	2,493.	
PAYROLL FEES	5,415.			5,415.	
HOLIDAY PROGRAM	48,823.			48,823.	
RED SOX HIGHLAND HITTERS	40,025.	0.		40,025.	
PROGRAM	19,016.	0.		19,016.	
	19,010.	0.		19,010.	
59(E)(2) EXPENDITURES PER	02 600	83,688.		0.	
K-1'S	83,688.			93,643.	
FREE FUN FRIDAYS PROGRAM	93,643.				
HIGHLAND HAT TRICKS - BRUINS	29,788.			29,788.	
HIGHLAND HOOPS - CELTICS	16,258.	0.		16,258.	
HIGHLAND HEADERS -	21 726	0		21 726	
REVOLUTION	21,726.			21,726.	
OUT OF PARK PROGRAM	41,835.	0.		41,835.	
YOUTH PHILANTHROPY PROGRAM	740.	0.		740.	
ROYALTY EXPENSES PER K-1'S	71,869.	71,869.		0.	
WINTER CAMP	92,320.	0.		92,320.	
ESSEX COUNTY GREENBELT	15,847.	, 0.		15,847.	
TO FORM 990-PF, PG 1, LN 23	2,143,893.	1,323,328.	•	820,565.	
					

CORPORATE STOC	K	STATEMENT 10
	•	FAIR MARKET
	BOOK VALUE	VALUE
	10,798,537.	13,943,680.
		6,267,197. 3,055.
	4,817,321.	5,479,715.
	5,253,708.	5,252,427.
, LINE 10B	23,996,117.	30,946,074.
CORPORATE BOND	S	STATEMENT 11
		FAIR MARKET
	BOOK VALUE	VALUE
	7,723,848.	7,513,077.
, LINE 10C	7,723,848.	7,513,077.
MORTGAGE LOAN	S	STATEMENT 12
	BOOK VALUE	FAIR MARKET VALUE
	5,000,000.	5,000,000.
	1,000,000.	1,000,000.
, LINE 12	6,000,000.	6,000,000.
OTHER INVESTMEN	TS	STATEMENT 13
VALUATIO	N BOOK VALUE	FAIR MARKET
METHOD	BOOK VALUE	VALUE
METHOD FMV	263,185.	17,982.
METHOD FMV COST	263,185. 38,291.	17,982. 38,291.
METHOD FMV	263,185.	17,982.
	CORPORATE BOND CORPORATE BOND MORTGAGE LOAN LINE 12 OTHER INVESTMEN	10,798,537. 3,123,496. 3,055. 4,817,321. 5,253,708. 23,996,117. CORPORATE BONDS BOOK VALUE 7,723,848. 7,723,848. MORTGAGE LOANS BOOK VALUE 5,000,000. 1,000,000.

³¹ STATEMENT(S) 10, 11, 12, 13 17321107 758004 44400 2017.05000 HIGHLAND STREET CONNECTION 44400__1

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HIGHLAND STREET CONNECTION AND SUBSIDIAR

INVESTMENT- REITS	FMV	752,364.	699,905.
SPECIAL OPPORTUNITIES FUND	FMV	536,215.	534,377.
IVA INTERNATIONAL FUND	FMV	3,003,916.	3,467,742.
PATRON CAPITAL III & IV	FMV	1,090,168.	996,497.
PIMCO FUNDS	FMV	3,293,865.	2,755,712.
SANKATY ADVISORS OP IV	FMV	200,709.	189,539.
TIFF ABSOLUTE RETURN POOL	FMV	2,982,033.	10,030,387.
VANGUARD TOTAL BOND MKT ETF	FMV	574,902.	566,713.
VANGUARD ENERGY FUND	FMV	3,148,057.	3,121,191.
VANGUARD EMERGING MMKT STOCK INDEX	FMV	3,474,726.	3,965,524.
MERCED PARTNERS IV	FMV	296,542.	430,329.
DL PARTNERS FUND	FMV	3,182,476.	3,179,601.
WLR RECOVERY FUND V	FMV	19,297.	25,623.
TOTAL TO FORM 990-PF, PART II, LINE 13		24,729,473.	31,140,757.

FORM 990-PF DEPRECIATION	ON OF	ASSETS	NOT	HELD	FOR	INVESTMENT	STATEMENT	14
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DESCRIPTION .	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
SOFTWARE	24,769.	24,769.	0.
WEBSITE DEVELOPMENT	11,854.		0.
FURNITURE	3,475.	3,475.	0.
COMPUTER EQUIPMENT	12,127.	12,127.	0.
EQUIPMENT	3,297.	3,297.	0.
FURNITURE	790.	790.	0.
FURNITURE	880.	880.	0.
WEBSITE DEVELOPMENT	6,602.	6,602.	0.
HP COMPUTER BUNDLE	21,395.	21,395.	0.
CYBER GRANTS SOFTWARE	19,250.	19,250.	0.
ENVIRONMENT @ WORK BUNDLE	58,273.	58,273.	0.
LEASEHOLD IMPROVEMENTS	119,021.	119,021.	0.
WEB SITE	1,955.	1,955.	0.
LEASEHOLD IMPROVEMENTS	1,063.	1,063.	0.
FURNITURE	8,909.	8,274.	635.
LEASEHOLD IMPROVEMENTS	4,350.	4,350.	0.
COMPUTER ROUTER	1,213.	1,094.	119.
BACK UP UNIT	2,500.	1,750.	750.
NEW COMPUTER SERVER	14,577.	7,287.	7,290.
DELL COMPUTER	1,015.	305.	710.
WEB SITE	28,850.	14,425.	14,425.
COMPUTER EQUIPMENT	1,520.	152.	1,368.
TOTAL TO FM 990-PF, PART II, LN 14	347,685.	322,388.	25,297.

FORM 990-PF	OTHER ASSETS	STATEMENT 15	
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INVESTMENT-PARTNERSHIPS	95,414,028.	84,743,208.	99,654,157.
TO FORM 990-PF, PART II, LINE 15	95,414,028.	84,743,208.	99,654,157.

FORM 990-PF	OTHER NOTI	ES AND LOANS	PAYABLE	STATEMENT 16
LENDER'S NAME	· TERMS OF	REPAYMENT	SECURITY PROVI	DED BY BORROWER
BOSTON SAFE DEPOSIT & TRUST CO (LINE OF CRED	DEMAND		CASH AND SECURION INVESTMENT ACCO	
DATE OF MATURITY NOTE DATE	ORIGINAL LOAN AMOUNT	INTERESŢ RATE	PURPOSE OF LOAN	
08/16/01	300,000.	1.39%	LEND TO 501(C)(C)	3)-SEE NOTES
RELATIONSHIP OF LENDER			•	
NONE	,		FMV OF	
DESCRIPTION OF CONSIDE	RATION		CONSIDERATION	BALANCE DUE
COMMON STOCK IN INVEST	MENT ACCOUNT	····	0.	8,572,381.
TOTAL TO FORM 990-PF,	PART II, LINE	21, COLUMN	В .	8,572,381.
FORM 990-PF	ОТНЕ	R LIABILITIE	S	STATEMENT 17
DESCRIPTION			BOY AMOUNT	EOY AMOUNT
CREDIT CARD PAYABLE EMPLOYEE WITHHOLDINGS-	FSA		10,926.	42,898.
TOTAL TO FORM 990-PF,	PART II, LINE	22	11,120.	43,764.

	LIST OF OFFICERS, I AND FOUNDATION MANA		STATI	EMENT 18
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOANN MCGRATH 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 12.00	0.	0.	0.
DAVID J. MCGRATH, III 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 12.00	0.	0.	0.
SCOTT J. MCGRATH 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 12.00	0.	0.	0.,
HOLLY L. MCGRATH BRUCE 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 14.00	0.	0.	0.
CHRISTOPHER R. MCGRATH 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 10.00	0.	0.	0.
SEAN P. MCGRATH 2223 WASHINGTON STREET NEWTON, MA 02462	TRUSTEE 15.00	0.	. 0.	0.
BLAKE JORDAN 2223 WASHINGTON STREET NEWTON, MA 02462	EXECUTIVE DIRE		20,925.	0.
TOTALS INCLUDED ON 990-PF, PA	GE 6, PART VIII	348,839.	20,925.	0.

Highland Street Connection & Subsidiaries Form 990-PF EIN: 04-3048298 December 31, 2017

Part II Balance Sheet Line 14 Land, Building, Equipment (used for charitable purposes)

Accum Dep'n	124,434 47,405 71,692 34,836 44,019
Website, Equìpment & <u>Software</u>	57,643 72,327 49,261 44,019 223,250
Building & <u>Improvements</u>	534,629 124,434 659,063
<u>Land</u>	132,607
	501 (c)(2) Leasehold improvements Computer and office equipment Furniture and fixtures Website Development Grant Software

1,014,920

 $\label{thm:light} \textbf{Highland Street Connection \& Subsidiaries}$

Form 990-PF EIN: 04-3048298

December 31, 2017

Part VII - B

1a(4)

The Trustees are reimbursed by Highland Street for expenses they incur in carrying out the exempt purpose of the Organization.

Highland Street Connection & Subsidiaries

Form 990-PF

EIN: 04-3048298

Part X Line 1C Fair Market Value of All Other Assets

December 31, 2017

	Market	Method of
	<u>Value</u>	<u>Valuation</u>
Investment in partnerships	99,654,157	capital account balance @ 12/31/17
Notes receivable from charitable organization	6,000,000	cash outlay
Collectibles	38,291	cash outlay
Other investment assets	42,140,115	account value @ 12/31/17
Real estate - Elephant House	667,236	cash outlay
Prepaid expenses	18,175	cash outlay
Web site, equipment, furniture and fixtures		
leasehold improvements, and donation software	25,298	net book value
	148,543,272	
Less		
Notes receivable from charitable organizations	(6,000,000)	
Real estate used by charitable organization	(667,236)	
Web site, equipment, furniture and fixtures		
Leasehold improvements, and donation software	(25,298)	
	141,850,738	,

Highland Street Foundation 2017 Form 990 PF (Part XV)

Complete Organization Info If i	ndividual, show relation	Fdn Status of Recipient	Purpose	Deductible
1647 1452 Dorchester Avenue, 4th Floo Dorchester, MA 02122	N/A or	Public Charity	For educational programming	\$25,000 00
826 Boston 3035 Washington Street Roxbury, MA 02119-1227	N/A	Public Charity	For mentoring	\$5,000.00
826 Boston 3035 Washington Street Roxbury, MA 02119-1227	N/A	Public Charity	For youth programming	\$5,000 00
826 Boston 3035 Washington Street Roxbury, MA 02119-1227	N/A	Public Charity	For youth programming	\$25,000.00 -
A Place To Turn 99 Hartford Street Natick, MA 01760	, N/A	Public Charity	For community.	\$750.00
A Place To Turn 99 Hartford Street Natick, MA 01760	N/A	Public Charity	For community	\$5,000.00
Adopt-A-Student Foundation One Design Center Place Boston, MA 02110	N/A	Public Charity	For educational a programming	\$25,000.00
Alverno College PO Box 343922 Milwaukee, WI 53234-3922	N/A	Public Charity	For educational programming.	\$1,000,000.00
Alverno College PO Box 343922 Milwaukee, WI 53234-3922	N/A	Public Charity	For educational programming	\$1,000 00
Alverno College PO Box 343922 Milwaukee, WI 53234-3922	N/A	Public Charity	For educational programming	\$25,000 00
Amelia Park Children's Museum 29 South Broad Street Vestfield, MA 01085	N/A	Public Charity	For arts and culture	\$4,500 00
Angel Flight Northeast 192 Sutton Street North Andover, MA 01845	N/A	Public Charity	For arts and culture	\$2,500 00
Animal Rescue League of Boston 0 Chandler Street Boston, MA 02116	N/A	Public Charity	For the environment	\$5,000 00
Animal Rescue League of Boston 0 Chandler Street Boston, MA 02116	N/A	Public Charity	For community	\$10,000 00
ppalachian Mountain Club 0 City Square loston, MA 02129	N/A	Public Charity	For the environment.	\$50,000 00
ppalachian Mountain Club 0 City Square oston, MA 02129	N/A	, Public Charity	For the environment	, \$5,000 00
ppalachian Mountain Club 0 City Square oston, MA 02129	N/A	Public Charity	For the environment	\$25,000 00
rchdiocese of Boston 3 Brooks Drive raintree, MA 02184	N/A	Public Charity	For religious	\$50,000.00
rchdiocese of Boston 6 Brooks Drive raintree, MA 02184	N/A	Public Charity	For religious	\$10,000.00
nold Arboretum of Harvard Univ. 25 Arborway Imaica Plain, MA 02130-3500	N/A	Public Charity	For the environment	\$3,000 00

Highland Street Foundation 2017 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
ArtsBoston 31 St James Avenue Suite 360 Boston, MA 02116	N/A	Public Charity	For arts and culture	\$50,000.00
Ascentria Care Alliance 14 East Worcester St , Suite 30 Worcester, MA 01604	N/A 00	Public Charity	For community	\$1,000.00
Asian American Civic Association 87 Tyler Street Boston, MA 02111	on N/A	Public Charity	For community	\$2,000 00
Asian Community Dev. Corp 38 Oak Street Boston, MA 02111-1408	N/A	Public Chanty	For community.	\$3,000 00
Association to Preserve Cape C 482 Main Street Dennis, MA 02638-1947	cod N/A	Public Charity	For the environment .	\$500.00
Athenaeum Music & Arts Library 1008 Wall Street La Jolla, CA 92037-4418	, N/A	Public Charity	For community	\$1,000 00 -
Babson College Alumnı Hall Babson Park, MA 02457-0310	N/A	Public Charity	For educational programming	\$100,000 00
Barbara Sinatra Children's Cento 39000 Bob Hope Drive Rancho Mirage, CA 92270-3235		Public Charity (For healthcare	\$50,000 00
Barbara Sinatra Children's Cente 39000 Bob Hope Drive Rancho Mirage, CA 92270-3235		Public Charity	For healthcare	\$1,500 00
Barbara Sinatra Children's Cente 39000 Bob Hope Drive Rancho Mirage, CA 92270-3235		Public Charity	For youth programming	\$5,000 00
Barbara Sinatra Children's Cente 39000 Bob Hope Drive Rancho Mirage, CA 92270-3235		Public Charity	For healthcare	\$1,000 00
Be Like Brit Foundation 66 Pullman Street Worcester, MA 01606	N/A	Public Chanty	For community .	\$100,000 00
Be Like Brit Foundation 66 Pullman Street Worcester, MA 01606	N/A	Public Charity	For community	\$5,000 00
Bellesını Academy PO Box 1021 Lawrence, MA 01840	N/A	Public Charity	For educational programming	\$50,000 00
Bellesını Academy PO Box 1021 Lawrence, MA 01840	N/A	Public Charity	For educational programming	\$50,000 00
Bellesini Academy PO Box 1021 Lawrence, MA 01840	N/A	Public Charity	For educational programming.	\$25,000 00
Bellesini Academy PO Box 1021 Lawrence, MA 01840	N/A	Public Charity	For educational programming	\$25,000 <u>.</u> 00

Highland Street Foundation 2017 Form 990 PF (Part XV)

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Bellesini Academy PO Box 1021 Lawrence, MA 01840	N/A	Public Charity	For educational programming	\$10,000 00
Bellesını Academy PO Box 1021 Lawrence, MA 01840	N/A	Public Charity	For educational programming	\$2,500.00
Bellesını Academy PO Box 1021 Lawrence, MA 01840	N/A .	Public Charity	For educational programming.	\$2,000 00
Bellesıni Academy PO Box 1021 Lawrence, MA 01840	N/A	Public Charity	For educational programming	\$80,000 00
Bellesını Academy PO Box 1021 Lawrence, MA 01840	N/A	Public Chanty	For educational programming	\$5,000.00
Belmont Hill School 350 Prospect Street Belmont, MA 02478	N/A	Public Charity	For educational programming	\$25,000 00
Bentley University 175 Forest Street Waltham, MA 02452	N/A	Public Charity	For educational programming	\$5,000 00
Berkshire Museum 39 South Street Pittsfield, MA 01201-6108	N/A	Public Charity	For arts and culture	\$5,000.00
Berkshire Theatre Festival PO Box 797 Stockbridge, MA 01262-0797	N/A	Public Charity	For arts and culture	\$7,000 00
Best Buddies Massachusetts 529 Main Street, Suite 202 Boston, MA 02129	N/A	Public Chanty	For empowerment	\$75,000 00
Best Friends Animal Society 5001 Angel Canyon Road Kanab, UT 84741-5000	N/A	Public Chanty	For the environment	\$1,000 00
Bethel Institute for Social Justice 40 Walk Hill Street Jamaica Plain, MA 02130-4146	e N/A	Public Charity	For community.	\$25,000 00
Beyond Walls 10 Church Street Lynn, MA 01902-4418	N/A	Public Charity	For arts and culture	\$25,000 00
Big Brothers Big Sisters of Massachusetts Bay 75 Federal Street FL 8 Boston, MA 02110	N/A	Public Charity	For mentoring	\$50,000.00
Big Brothers Big Sisters of Massachusetts Bay 75 Federal Street FL 8 Boston, MA 02110	N/A	Public Charity	For arts and culture	\$2,000 00
Big Brothers Big Sisters of Massachusetts Bay 75 Federal Street FL 8 Boston, MA 02110	N/A	Public Charity	For mentoring	\$10,000 00
Big Brothers Big Sisters of San Diego County 4305 University Ave. Suite 300 San Diego, CA 92105-1699	N/A -	Public Charity	For mentoring	\$7,000.00
Big Brothers Big Sisters of San Diego County 4305 University Ave Suite 300 San Diego, CA 92105-1699	N/A	Public Charity	For mentoring	\$25,000 00

Highland Street Foundation 2017 Form 990 PF (Part XV)

Complete Organization Info	f individual, show relation	Fdn Status of Recipient	Purpose ·	Deductible
Big Sister Association of Greater 20 Park Plaza, Suite 1420 Boston, MA 02116	Boston N/A	Public Charity	For mentoring.	\$50,000 00
Big Sister Association of Greater 20 Park Plaza, Suite 1420 Boston, MA 02116	Boston N/A	Public Charity	For mentoring	\$19,940 00
Bighorn Golf Club Charities 255 Palowet Drive Palm Desert, CA 92260	N/A	Public Charity	For community	\$25,000 00
Bighorn Golf Club Charities 255 Palowet Drive Palm Desert, CA 92260	N/A	Public Charity	For community	\$25,000 00
Bighorn Golf Club Chanties 255 Palowet Drive Palm Desert, CA 92260	N/A	Public Chanty	- For healthcare	\$5,000 00
Bighorn Golf Club Charities 255 Palowet Drive Palm Desert, CA 92260	N/A	Public Charity	For healthcare	\$10,000 00
Bighorn Golf Club Charities 255 Palowet Drive Palm Desert, CA 92260	N/A	Public Charity	For healthcare	\$10,000 00
Blue Angels Foundation PO Box 1945 Pensacola, FL 32591-1945	N/A	Public Charity	For community.	\$2,500 00
Boch Center 270 Tremont Street Boston, MA 02116	N/A	Public Charity	For arts and culture .	\$2,500.00
Boch Center 270 Tremont Street Boston, MA 02116	N/A	Public Chanty	For arts and culture	\$1,000 0ō
Boch Center 270 Tremont Street Boston, MA 02116	N/A	Public Charity	For arts and culture	\$50,000.00
Boston Arts Academy 174 Ipswich Street Boston, MA 02215	N/A	Public Charity	For educational programming	\$2,500.00
Boston Athenaeum 10½ Beacon Street Boston, MA 02108	N/A	Public Chanty	For arts and culture.	\$1,000.00
Boston Bruins Charitable Foundation 100 Legends Way Boston, MA 02114-1300	on N/A	Public Charity	For healthcare	\$2,500 00
Boston Children's Hospital 1 Autumn Street, #731 Boston, MA 02215-5301	N/A	Public Charity	For healthcare	\$1,000 00
Boston Children's Museum 308 Congress Street Boston, MA 02210	N/A •	Public Charity	For community	\$1,000 00
Boston Children's Museum 308 Congress Street Boston, MA 02210	N/A	Public Charity	For arts and culture	\$25,000.00
Boston Children's Museum 808 Congress Street Boston, MA 02210	N/A	Public Charity	For arts and culture	\$30,000.00
Boston Children's Museum 808 Congress Street Boston, MA 02210	N/A	Public Charity	For arts and culture	\$25,000 00
Boston Chinatown Jeighborhood Center 85 Washington Street ∽ Boston, MA 02111-1415	N/A o	Public Chanty	For community	\$2,000.00 -

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	. Deductible
Boston College 140 Commonwealth Avenue Chestnut Hill, MA 02467	N/A	Public Chanty	For educational programming	\$50,000.00
Boston Foundation 75 Arlington Street, 10th Floor Boston, MA 02116	N/A	Public Charity	For community.	\$25,000 00
Boston Harbor Now 15 State Street Suite 1100 Boston, MA 02109	N/A	Public Charity	For the environment	\$30,000.00
Boston Health Care for the Homeless Program 780 Albany Street Boston, MA 02118-2524	N/A	Public Charity	For healthcare	\$100,000 00
Boston Medical Center 1 Boston Medical Center Place Boston, MA 02118	N/A	Public Charity	For healthcare	\$20,000.00
Boston Mobilization · 30 Bow Street Cambridge, MA 02138-5001	N/A	Public Chanty	For community	\$5,000 00
Boston Natural Areas Network 572 Essex Street Beverly, MA 01915	N/A	Public Charity	For the environment	\$800 00
Boston Police Foundation 11 Arlington Street Boston, MA 02116-3406	N/A	Public Charity	For community	\$10,000.00
Boston Police Teen Academy c/o Hope Worldwide 4231 Balboa Street Suite 330 San Diego, CA 92117	N/A	Public Charity	For community.	\$25,000.00 -
Boston Public Library Foundation 700 Boylston Street Boston, MA 02116-2813	ı N/A	Public Charity	For youth programming	\$5,650.00
Boston Public Market Association PO Box 130457 Boston, MA 02113-0008	n N/A	Public Charity	For the environment	\$250,000 00
Boston Symphony Orchestra Symphony Hall, 301 Massachusetts Avenue Boston, MA 02115	N/A	Public Charity	For arts and culture	\$9,825 00
Boston Symphony Orchestra Symphony Hall, 301 Massachusetts Avenue Boston, MA 02115	- N/A	Public Charity	For arts and culture	\$15,000 00 •
Boston Symphony Orchestra Symphony Hall, 301 Massachusetts Avenue Boston, MA 02115	N/A	Public Charity	For arts and culture	\$5,000 00
Bostonian Society 206 Washington Street Boston, MA 02109-1702	N/A	Public Charity	For arts and culture	* \$3,000.00
Boys & Girls Club of Lawrence 136 Water Street Lawrence, MA 01841	N/A	Public Charity	For youth programming	\$3,000 00
Boys & Girls Club of Lawrence 36 Water Street awrence, MA 01841	N/A	Public Charity	For youth programming	\$5,000 00

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Boys & Girls Club of Newton 675 Watertown Street Newton, MA 02460	N/A	Public Charity	For youth programming	· \$15,000 00
Boys & Girls Clubs of Boston 200 High Street Suite 3B Boston, MA 02110-3024	N/A	Public Charity	For youth programming.	\$200,000.00
Boys & Girls Clubs of Boston 200 High Street Suite 3B Boston, MA 02110-3024	N/A	Public Charity	For youth programming	\$750.00
Boys & Girls Clubs of Boston 200 High Street Suite 3B Boston, MA 02110-3024	N/A	Public Charity	For youth programming	\$1,000 00
Boys & Girls Clubs of Boston 200 High Street Suite 3B Boston, MA 02110-3024	N/A	Public Charity	For youth programming	\$25,000 00
Boys & Girls Clubs of Boston 200 High Street Suite 3B Boston, MA 02110-3024	N/A	Public Charity	For youth programming	\$5,000 00
Boys & Girls Clubs of Coachella 42-600 Cook Street, Suite 120 Palm Desert, CA 92211	Valley N/A	Public Charity	For youth programming.	\$2,850 00
Boys and Girls Clubs of Dorches 1135 Dorchester Avenue Dorchester, MA 02125	ter N/A	Public Charity	For youth programming	\$10,000 00
Braintree Community Food Pantr 594 Washington Street Braintree, MA 02184-5638	y N/A	Public Charity	For community	\$500 00 ,
Bridge Over Troubled Waters 47 West Street Boston, MA 02111	N/A	Public Charity	For youth programming.	\$35,000.00 · /
Brigham & Women's Hospital 116 Huntington Avenue FL 5 Boston, MA 02116	N/A	Public Charity	For healthcare	\$25,000.00
Brigham & Women's Hospital 116 Huntington Avenue FL 5 Boston, MA 02116	N/A	Public Charity	For healthcare	\$500 00
Buttonwood Park Zoo 425 Hawthorn Street New Bedford, MA 02740-1418	N/A	Public Charity •	For the environment	\$9,000 00
CAN-DO 1075 Washington Street West Newton, MA 02465-2185	N/A	Public Charity	For community	\$2,500 00
CEC / Seabee Historical Foundati PO Box 657 Gulfport, MS 39502-0657	on N/A	Public Charity	For arts and culture	\$2,500 00
CHP 11-99 Foundation 2244 N State College BLVD Fullerton, CA 92831	N/A . ,	Public Charity	For community.	\$10,000 00

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Camp Harbor View 200 Clarendon Street FL 60 Boston, MA 02116	N/A	Public Chanty	For youth programming	\$250,000 00
Camp Harbor View 200 Clarendon Street FL 60 Boston, MA 02116	N/A	Public Charity	For youth programming	\$2,500 00
Cape Ann Museum 27 Pleasant Street Gloucester, MA 01930-5909	N/A	Public Charity	For arts and culture	\$2,500 00
Cape Cod Children's Museum 577 Great Neck Road South Mashpee, MA 02649-3708	N/A 、	Public Charity	For arts and culture	\$4,500 00
Cape Cod Maritime Museum PO Box 443 Hyannis, MA 02601-0443	N/A	Public Charity	For arts and culture	\$2,500 00
Cape Cod Museum of Art P O Box 2034 Dennis, MA 02638-5034	N/A	Public Charity	For arts and culture	\$2,500.00
Cape Cod Museum of Natural Hi 869 Route 6A Brewster, MA 02631-1032	story N/A	Public Charity	For arts and culture	\$2,500.00
Capitol City Medical Teams 3275 Crestview Drive S Salem, OR 97302	N/A	Public Charity	For healthcare	\$36,975 00
Capuchin Friars of St. Augustine 220 37th Street Pittsburgh, PA 15201-1806	Prov N/A	Public Charity	For religious	\$5,000 00
Cardinal Cushing Centers 405 Washington Street Hanover, MA 02339	N/A	Public Chanty	For educational programming	\$5,000 00
Career Collaborative 77 Summer Street 11th Floor Boston, MA 02110	N/A	Public Charity	For community.	\$20,000.00
Carroll Center for the Blind 770 Centre Street Newton, MA 02458	N/A	Public Charity	For empowerment	\$5,000 00
Carroll Center for the Blind 770 Centre Street Newton, MA 02458	N/A	Public Charity	For empowerment	\$10,000 00
Catholic Charities 275 West Broadway Boston, MA 02127	N/A	Public Charity	For community.	\$1,000 00
Catholic Schools Foundation 67 Batterymarch Street 6th Floor Boston, MA 02110	N/A	Public Charity	For educational programming	\$25,000 00
Challenged Athletes Foundation 9591 Waples Street San Diego, CA 92121-2953	N/A	- Public Charity	For empowerment	\$5,000 00
Children's Discovery Museum of the Desert 71-701 Gerald Ford Drive Rancho Mirage, CA 92270	N/A	Public Charity	For youth programming	\$5,000 00
Children's Medical Research Fdn 300 Madison Avenue New York, NY 10017-6204	N/A	Public Charity	For healthcare	\$3,500 00

Complete Organization Info If	ındıvıdual, show relation	Fdn Status of Recipient	Purpose	Deductible
Children's Museum at Holyoke 444 Dwight Street Holyoke, MA 01040-5842	N/A	Public Charity	For arts and culture.	\$5,500 00
Children's Museum in Easton PO Box 417 North Easton, MA 02356-0417	N/A	Public Charity	For arts and culture	\$8,500 00
Childrens Museum of Greater Fall 441 North Main Street Fall River, MA 02720-2407	River N/A	Public Charity	For arts and culture	\$4,000 00 '
City Year Boston 287 Columbus Avenue Boston, MA 02116	N/A	Public Charity	For mentoring	\$25,000 00
City of Boston Scholarship Fund PO Box 9715 Boston, MA 02105	N/A	State (or local) Government	For educational programming	\$2,500 00
Clark Art Institute 225 South Street Williamstown, MA 01267-2878	N/A	Public Chanty	For arts and culture.	\$9,500 00
Clergy Health and Retirement Trus 66 Brooks Drive Braintree, MA 02184-3839	st N/A	Public Charity	For religious	\$25,000 00
Coachella Valley Repertory 69930 Highway 111, Suite 116 Rancho Mirage, CA 92270-2855	N/A	Public Charity	For arts and culture	\$10,000 00
College Bound Dorchester 18 Samoset Street Dorchester, MA 02124	N/A	Public Charity	For educational programming	\$50,000.00
College for Social Innovation 89 South Street Boston, MA 02111	N/A	Public Charity	For community	\$100,000 00
College of the Desert Foundation 43-500 Monterey Avenue Palm Desert, CA 92260	N/A	Public Charity	For educational programming	\$25,000 00
Common Cathedral P.O Box 51003 Boston, MA 02205	N/A	Public Charity	For religious	\$5,000.00
Commonwealth Shakespeare Comp 231 Forest Street Babson Park, MA 02457	pany N/A	Public Charity	For arts and culture	\$5,000 00
Community Boating Center 1641 Padanaram Avenue New Bedford, MA 02740-1066	N/A	Public Charity	For youth programming	\$1,667 00
Community Family 106 Wyllis Avenue Everett, MA 02149-1142	N/A	Public Charity	For healthcare	\$5,000 00
Community Harvest Project 37 Wheeler Road North Grafton, MA 01536-1104	N/A	Public Charity	For community	\$1,000 00

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Community Investors 25 Earle Road Wellesley, MA 02481-2423	N/A	Public Chanty	For youth programming	\$4,000.00
Community Servings 18 Marbury Terrace Jamaica Plain, MA 02130	N/A	Public Charity	For community	\$12,000 00
Concord Museum 200 Lexington Road Concord, MA 01742-0146	N/A	Public Charity	For arts and culture	\$6,500 00 '
Copley Society of Art 158 Newbury Street Boston, MA 02116	N/A	Public Charity	For arts and culture	\$2,500.00
Cor Unum Meal Center 191 Salem Street Lawrence, MA 01843-1427	N/A	Public Charity	For community.	\$16,000 00
Cradles to Crayons 155 North Beacon Street Brighton, MA 02135	N/A	Public Charity	For community	\$40,000 00
Crossroads 119 Myrtle Street Duxbury, MA 02332	N/A	Public Charity	For youth programming	\$50,000 00
Denmark Arts Center P.O Box 813 Denmark, ME 04022	N/A	Public Charity	For arts and culture	\$1,000 00
Denmark Charitable Foundation Denmark Municipal Building Denmark, ME 04022	N/A	Public Charity	For community	\$1,000 00
Denmark Historical Society P.O Box 803 Denmark, ME 04022	N/A	Public Charity	For arts and culture	\$500 00
Denmark Public Library . 121 East Main Street, P O Box 50 Denmark, ME 04022	N/A }	Public Charity	For community	\$1,000 00
Desert Biennial PO Box 4050 Palm Springs, CA 92263-4050	N/A	Public Charity	For arts and culture	\$50,000 00
Desert Forum Inc 45-200 Club Drive Suite C Indian Wells, CA 92210-8837	N/A	Public Charity	For community	\$2,000 00
Desert Symphony 72925 Fred Waring Drive STE 10° Palm Desert, CA 92260	N/A 1	Public Charity	For arts and culture	\$150 00
Diocese of Worcester 49 Elm Street Worcester, MA 01609	N/A	Public Charity	For religious	\$1,000 00
Discovering Justice One Courthouse Way, Suite 3120 Boston, MA 02210	N/A	Public Charity	For community	\$10,000 00
Discovery Museum 177 Main Street Acton, MA 01720-3616	N/A	Public Charity	For arts and culture	\$15,000 00
Doug Flutie Jr Fdn for Autism PO Box 2157 Framingham, MA 01703	N/A	Public Charity	For healthcare	\$3,500 00

Complete Organization Info If i	individual, show relation	Fdn Status of Recipient	Purpose	Deductible
EMPath One Washington Mall 3rd Floor Boston, MA 02108	N/A	Public Charity	For community.	\$15,000 00
Eagle Hill Foundation of MA 242 Old Petersham Road Hardwick, MA 01037	N/A	Public Charity	For educational programming	\$100,000 00
EcoTarium 222 Harrington Way Worcester, MA 01604-1809	N/A	Public Charity	For the environment.	\$11,000 00
Economic Affairs Bureau 89 South Street LL02 Boston, MA 02111	N/A	Public Charity	For educational programming	• \$500 00
Edward Gorey House 8 Strawberry Lane Yarmouth Port, MA 02675-1725	N/A	Public Charity	For arts-and culture	\$3,000 00
Edward Gorey House 8 Strawberry Lane Yarmouth Port, MA 02675-1725	N/A	Public Charity	For arts and culture	\$4,835.00
Edward Gorey House 8 Strawberry Lane Yarmouth Port, MA 02675-1725	N/A	Public Charity	For arts and culture.	\$500 00
Edward M Kennedy Institute 210 Morrissey BLVD Boston, MA 02125-3314	N/A	Public Charity	For arts and culture	\$12,000 00
Edward M Kennedy Institute 210 Morrissey BLVD Boston, MA 02125-3314	N/A	Public Charity	For arts and culture	\$1,500.00
Eisenhower Medical Center Founda 39000 Bob Hope Drive Rancho Mirage, CA 92270-3221	ation N/A	Public Charity	√ For healthcare	\$250 00
Eisenhower Medical Center Founda 39000 Bob Hope Drive Rancho Mirage, CA 92270-3221	ation N/A	Public Charity	For healthcare	\$500 00
Eisenhower Medical Center Founda 39000 Bob Hope Drive Rancho Mirage, CA 92270-3221	ition N/A	Public Charity	For healthcare	\$50,000 00
Eisenhower Medical Center Founda 39000 Bob Hope Drive Rancho Mirage, CA 92270-3221	tion N/A	Public Charity	For healthcare	\$10,000.00
Ellie Fund 200 Reservoir Street Suite 300 Needham, MA 02494-1278	N/A	Public Charity	For healthcare	\$1,500 00
Ellie Fund 200 Reservoir Street Suite 300 Needham, MA 02494-1278	N/A	Public Charity	For healthcare	\$20,000 00
Ellie Fund 200 Reservoir Street Suite 300 Needham, MA 02494-1278	N/A	Public Charity	For healthcare.	\$2,500 00

Complete Organization Info	f individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Ellie Fund 200 Reservoir Street Suite 300 Needham, MA 02494-1278	N/A	Public Chanty	For healthcare.	\$5,915 00
Ellis Memorial 58 Berkeley Street Boston, MA 02116	N/A	Public Charity	For community	\$24,750 00
Ellis Memorial 58 Berkeley Street Boston, MA 02116	N/A	Public Charity	For community	\$25,000 00
Ellis Memorial 58 Berkeley Street Boston, MA 02116	N/A	Public Charity	For community ~	\$5,000 00
Ellis Memorial 58 Berkeley Street Boston, MA 02116	N/A	Public Charity	For community	\$5,000.00
Emerald Necklace Conservancy 125 The Fenway Boston, MA 02115-3700	N/A	Public Charity	For the environment	\$20,000 00
Emily Dickinson Museum 280 Main Street Amherst, MA 01002-5000	N/A	Public Charity	For arts and culture	\$3,000 00
English for New Bostonians 105 Chauncy Street, 4th Floor Boston, MA 02111	N/A	Public Charity	For community	\$50,000 00
Enroot 99 Bishop Allen Drive Cambridge, MA 02139-3428	N/A	Public Charity	For youth programming	\$3,000 00
EparaTodos 60 Island Street Suite 109 Lawrence, MA 01840	N/A	Public Charity	For community.	\$5,000 00 ·
Epiphany School 154 Centre Street Dorchester, MA 02124	N/A	Public Charity	For educational programming	\$1,000 00
Equestrian Order of the Holy Sepulchre of Jerusalem 340 Main Street Suite 906 Worcester, MA 01608	N/A	Public Charity	For religious '	\$500 00 \$
Equestrian Order of the Holy Sepulchre of Jerusalem 340 Main Street Suite 906 Worcester, MA 01608	N/A	Public Charity	For religious	\$600 00
Eric Carle Museum of Picture Book 125 West Bay Road Amherst, MA 01002	Art N/A	Public Charity	For arts and culture	\$4,000 00
Esperanza Academy 198 Garden Street Lawrence, MA 01840-1628	N/A	Public Charity	For educational programming	\$1,250 00
Esplanade Association 376 Boylston, Suite 503 Boston, MA 02116	N/A	Public Charity	For the environment	\$35,000 00
Essex Art Center 56 Island Street Lawrence, MA 01840	N/A	Public Charity ,	For community	\$5,000 00
Essex County Community Foundati 175 Andover Street Suite 101 Danvers, MA 01923	on N/A	Public Charity	For arts and culture	\$35,000 00

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Essex County Community Four 175 Andover Street Suite 101 Danvers, MA 01923		Public Charity	For educational programming	\$2,000.00
Essex County Community Four 175 Andover Street Suite 101 Danvers, MA 01923	ndation N/A	Public Charity	For educational programming	\$50,000 00
FOCUS PO Box 1027 New Canaan, CT 06840-1027	N/A	Public Charity	For religious	\$1,000 00
Falmouth Historical Society PO Box 174 Falmouth, MA 02541	N/A	Public Charity	For arts and culture	\$2,500.00
Falmouth Service Center P.O Box 208 Falmouth, MA 02541	N/A	Public Charity	For community	\$16,000.00
Families First Parenting Prograr 9 Galen Street, Suite 400 Watertown, MA 02472	ns N/A	Public Charity	For community .	\$2,500.00
Family Promise MetroWest 6 Mulligan Street Natick, MA 01760	N/A	Public Charity	For community	\$500 00
Family Services of Merrimack Vi 430 North Canal Street Lawrence, MA 01840-1281	alley N/A	Public Charity	For youth programming	\$5,000 00
Feeding America San Diego 9455 Waples Street Suite 135 San Diego, CA 92121-3924	N/A	Public Charity	For community	\$8,000 00
First Congregational Church of N 2 East Central Street Natick, MA 01760	latick N/A	Public Charity	For religious	\$500 00
First Night, Inc One Design Center Place Boston, MA 02210	N/A	Public Charity	For arts and culture	\$50,000 00
First Tee of the Coachella Valley 74-945 Sheryl Avenue Palm Desert, CA 92260	N/A	Public Charity	For youth programming .	\$12,500.00
Fitchburg Art Museum 185 Elm Street Fitchburg, MA 01420	N/A .	Public Charity	For arts and culture	\$2,500,00
Food Bank of Western Massachu P O Box 160 Hatfield, MA 01038	setts N/A	Public Charity	For community	\$24,000 00
Food In Need of Distribution P O. Box 10080 Indio, CA 92202	N/A	Public Charity	For community	\$24,000 00
Fort Devens Museum 94 Jackson Road STE 305 Devens, MA 01434	N/A	Public Charity	For arts and culture 4	\$1,500 00
Foundation To Be Named Later 133 Federal Street #802 South Boston, MA 02110	N/A	Public Charity	For community	\$2,500 00
Foundation for MetroWest 3 Eliot Street Natick, MA 01760	N/A	Public Charity	For community	\$5,000 00

Complete Organization Info If ind	ividual, show relation	Fdn Status of Recipient	Purpose	Deductible
Francis Ouimet Scholarship Fund 300 Arnold Palmer Boulevard Norton, MA 02766	N/A	Public Charity	For educational programming	\$15,000 00
Francis Ouimet Scholarship Fund 300 Arnold Palmer Boulevard Norton, MA 02766	N/A	Public Charity	For educational programming	\$2,500.00
Francis Ouimet Scholarship Fund 300 Arnold Palmer Boulevard Norton, MA 02766	N/A	Public Charity	For educational programming.	\$4,720 00
Freedom Trail Foundation 44 School Street Suite 250 Boston, MA 02108	N/A	Public Charity	For arts and culture.	\$12,000 00
Friends of Middlesex Fells Reservation 235 W Foster Street Melrose, MA 02176-3039	on N/A	Public Chanty	For the environment.	\$700 00
Friends of Peters Park PO Box 181137 Boston, MA 02118	N/A	Public Charity	For community	\$1,000 00
Friends of the Beebe Library 345 Main Street Wakefield, MA 01880	N/A	Public Charity	For educational programming	\$1,000 00
Friends of the Beebe Library 345 Main Street Wakefield, MA 01880	N/A	Public Charity	For educational programming	\$1,000.00
Friends of the Children - Boston 555 Amory Street Boston, MA 02130	N/A	Public Charity	For mentoring	\$10,000 00
Friends of the Children - Boston 555 Amory Street Boston; MA 02130	N/A	Public Charity	For mentoring	\$5,000 00
Friends of the Commonwealth Museum 220 Morrissey BLVD (Columbia Point) Boston, MA 02125-0000	N/A	Public Charity	For arts and culture	\$500 00
Friends of the Melrose Public Library 69 W. Emerson Street Melrose, MA 02176-3173	N/A	Public Charity	For educational programming	\$2,500 00
Friends of the Smithsonian PO Box 37012, MRC 712 Washington, DC 20013-7012	N/A	Public Charity	For educational programming	\$2,500 00
Friends of the Weston Public Library 87 School Street Weston, MA 02493	N/A	Public Charity	For community •	, \$250 00
Fuller Craft Museum 455 Oak Street Brockton, MA 02301-1340	N/A	Public Charity	For arts and culture	\$4,000 00
Fund for Parks & Recreation in Boston 1010 Massachusetts Avenue Boston, MA 02118	N/A	Public Charity	For youth programming	\$25,000 00

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Fund for Parks & Recreation in 1010 Massachusetts Avenue Boston, MA 02118	Boston N/A .	Public Charity	For youth programming	\$7,200 00
Fund for Parks & Recreation in 1010 Massachusetts Avenue Boston, MA 02118	Boston N/A	Public Charity	For arts and culture	\$10,000 00
Fund for Parks & Recreation in 1010 Massachusetts Avenue Boston, MA 02118	Boston N/A	Public Charity	For community	\$1,500 00
Fund for Parks & Recreation in 1010 Massachusetts Avenue Boston, MA 02118	Boston N/A	Public Charity	For arts and culture	\$950 00 •
Generations Incorporated 25 Kingston Street FL 4 Boston, MA 02111	N/A	Public Charity	For mentoring	\$10,000 00
Glen Urquhart School 74 Hart Street Beverly, MA 01915-2125	N/A	Public Charity	For educational programming	\$5,000 00
Good Sports 1515 Hancock Street Quincy, MA 02169	N/A	Public Charity	For youth programming	• \$100,000 00 •
Good Sports 1515 Hancock Street Quincy, MA 02169	N/A	Public Charity	For youth programming	\$20,000.00
Governor's Academy One Elm Street Byfield, MA 01922	N/A	Public Charity	For educational programming	. \$5,000 00
Greater Boston Food Bank 70 South Bay Avenue Boston, MA 02118	N/A	Public Charity	For community	\$25,000.00 ,
Greater Boston Food Bank 70 South Bay Avenue Boston, MA 02118	N/A	Public Charity	For community.	\$30,000.00
Greater Boston Food Bank 70 South Bay Avenue Boston, MA 02118	N/A	Public Charity	For community	\$160,000.00
Greater Boston Food Bank 70 South Bay Avenue Boston, MA 02118	N/A	Public Chanty	For community	\$1,000 00
Greater Boston PFLAG P O. Box 541619 Waltham, MA 02454	N/A	Public Charity	For youth programming	\$5,000 00
Greater La Jolla Meals On Wheel 9888 Genesee Avenue La Jolla, CA 92037-1205	ls N/A	Public Charity	For community	\$4,000 00
Greenfield Council on Aging 54 High Street Suite 2 Greenfield, MA 01301	N/A	State (or local) Government	For community	\$5,000 00 •
Griffin Museum of Photography 67 Shore Road Winchester, MA 01890-2821	N/A	Public Charity	For arts and culture	\$750 00

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Grub Street 162 Boylston Street, 5th Floor Boston, MA 02116	N/A	Public Charity	For youth programming.	\$1,000 00
Grub Street 162 Boylston Street, 5th Floor Boston, MA 02116	N/A	Public Charity	For arts and culture	\$5,000 00
HUBweek (MIT) 135 Morrissey BLVD Dorchester, MA 02125	N/A	Public Charity	For arts and culture	\$50,000.00
Hale Reservation 80 Carby Street Westwood, MA 02090-1004	N/A	Public Charity	For the environment	\$10,000 00
Hancock Shaker Village PO Box 927 Pittsfield, MA 01202	N/A	Public Charity	For arts and culture	\$7,500 00
Harvard Museums of Science 8 26 Oxford Street Cambridge, MA 02138	& Culture N/A	Public Charity	For arts and culture.	\$8,000 00
Heritage Museums & Gardens 67 Grove Street Sandwich, MA 02563	N/A	Public Charity	For arts and culture	\$10,000 00
Historic Deerfield PO Box 321 Deerfield, MA 01342-0321	N/A	Public Charity	For arts and culture	\$6,000 00
HollyDELL 610 Hollydell Drive Hurffville, NJ 08080-9120	N/A	Public Charity	For empowerment	\$5,000 00
Home Base 125 Nashua Street STE 540 Boston, MA 02114	N/A	Public Charity	For healthcare	\$250 00
Home Base 125 Nashua Street STE 540 Boston, MA 02114	N/A	Public Charity	For healthcare	\$25,000 00
Home Base 125 Nashua Street STE 540 Boston, MA 02114	N/A	Public Charity	For healthcare	\$19,900 00
Hoover Institution Stanford University Stanford, CA 94305-6010	N/A	Public Charity	For educational programming	\$5,000 00
Horatio Alger Association 99 Canal Center Plaza Suite 320 Alexandria, VA 22314-1588	N/A	Public Charity	For educational programming	\$100,000 00
Horizons for Homeless Children 1705 Columbus Avenue Roxbury, MA 02119-1039	N/A	Public Charity	For youth programming	\$2,500 00
Hospitality Homes P O Box 15265 Boston, MA 02215	N/A	Public Charity	For healthcare	\$10,000 00

Complete Organization Info If	ndividual, show relation	Fdn Status of Recipient	Purpose	Deductible
Humane Society of Lincoln Count PO Box 2832 Ruidoso, NM 88355-2832	y N/A	. Public Charity	For the environment	\$28,000 00
Hyde Park Main Streets 11 Fairmount Avenue, Suite 107 Hyde Park, MA 02136	· N/A	Public Charity	For community	\$2,500 00
Hyde Square Task Force P O Box 301871 Jamaica Plain, MA 02130	N/A	Public Charity	For community.	\$2,500 00
Indio AYSO Region 813 85396 Araby Avenue Coachella, CA 92236	N/A	Public Charity	For youth programming.	\$1,000 00
InnerCity Weightlifting PO Box 171313 Boston, MA 02117	N/A	Public Charity	For community	\$1,000.00
Institute for Nonprofit Practice 144 Gould Street, Suite 205 Needham, MA 02494	N/A	Public Charity	For community	\$50,000 00
Institute of Contemporary Art / Bos 25 Harbor Shore Drive Boston, MA 02210	ton N/A	Public Charity	For arts and culture	\$25,000 00
Institute of Contemporary Art / Bost 25 Harbor Shore Drive Boston, MA 02210	ton N/A	Public Charity	For arts and culture	\$10,000 00
International Volleyball Hall of Fam 444 Dwight Street Holyoke, MA 01040-5842	e N/A	Public Charity	For arts and culture	\$2,000 00
Inversant • 561 Boylston Street FL 4 Boston, MA 02116-3632	N/A	Public Charity	For educational programming	\$30,000 00
Ireland Funds America 10 Post Office Square Suite 1205 Boston, MA 02109	N/A	Public Charity	For community	\$15,000 00
Isabella Stewart Gardner Museum 25 Evans Way Boston, MA 02115	N/A	Public Charity	For arts and culture	\$25,000 00
Italian Home for Children 1125 Centre Street Boston, MA 02130-3495	N/A	Public Charity	For mentoring	\$5,000 00
J W Brine III Foundation PO Box 255 Burlington, MA 01803	N/A	Public Charity	For educational programming	\$1,000 00
J W Brine III Foundation PO Box 255 Burlington, MA 01803	N/A	Public Charity	For educational programming	\$2,500 00
Jacob's Pillow Dance Festival 358 George Carter Road Becket, MA 01223-4001	N/A	Public Charity	For arts and culture	\$5,000 00
J & C San Diego Food Bank 9850 Distribution Avenue San Diego, CA 92121-2320	N/A	Public Charity	For community	\$8,000 00
Jewish Community Housing for the Elderly 30 Wallingford Road Brighton, MA 02135-4753	N/A	Public Charity	For community	\$10,000.00

Complete Organization Info If indi	vidual, show relation	Fdn Status of Recipient	Purpose	Deductible
Jewish Vocational Service 75 Federal Street, 3rd Floor Boston, MA 02110	N/A	Public Charity	For community.	. \$40,000 00
John F. Kennedy Hyannıs Museum PO BOX 2488 Hyannis, MA 02601-7488	N/A	Public Charity	For arts and culture	\$2,500 00
John F. Kennedy Library Foundation Columbia Point Boston, MA 02125	N/A	Public Charity	For arts and culture	\$20,000 00
John F Kennedy Library Foundation Columbia Point Boston, MA 02125	N/A	Public Chanty	For arts and culture	\$1,000 00
John F. Kennedy Library Foundation Columbia Point Boston, MA 02125	N/A	Public Charity	For arts and culture.	\$25,000 00 •
John F Kennedy Library Foundation Columbia Point Boston, MA 02125	N/A	Public Charity .	For arts and culture.	\$1,500 00
Jumpstart for Young Children 308 Congress Street, 6th Floor Boston, MA 02210	N/A	Public Charity	For youth programming	\$25,000 00
Junior Achievement of Northern New England 400 Fifth Avenue Suite 300 Waltham, MA 02451-8706	N/A	Public Charity	For youth programming	\$20,000 00
KIPP Massachusetts 90 High Rock Street Lynn, MA 01902	N/A	Public Charity	For educational programming .	\$20,000 00
Kennedy Center for the Performing Art 2700 F Street NW Washington, DC 20566	s N/A	Public Charity	For arts and culture.	\$225,000 00
La Jolla Community Foundation 2508 Historic Decatur Road STE 200 San Diego, CA 92106-9835	N/A	Public Foundation	For community	\$1,000 00
La Jolla Historical Society PO Box 2085 La Jolla, CA 92038-2085	N/A	Public Charity	For community	\$1,000 00
La Quinta Historical Society 77885 Avenida Montezuma La Quinta, CA 92253	N/A	Public Charity	For arts and culture	\$500 00
Larz Anderson Auto Museum 15 Newton Street Brookline, MA 02445-7406	N/A	Public Charity	For arts and culture	<u>\$3,500 00</u>
Lawrence CommunityWorks 168 Newbury Street Lawrence, MA 01841	N/A	Public Charity	For community	\$2,500.00

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Lawrence Family Development Education Fund 34 West Street Lawrence, MA 01841-3426	& N/A	Public Charity	For educational programming	\$2,500 00
Lawrence History Center 6 Essex Street Lawrence, MA 01840-1710	N/A	Public Charity	For arts and culture .	\$1,250.00
Lawrence Partnership 420 Common Street Lawrence, MA 01840	N/A	Public Charity	For educational programming	\$15,000 00
Lazarus House Ministries P.O Box 408 Lawrence, MA 01842	N/A	Public Charity	For community	\$4,000 00
Lazarus House Ministries P.O. Box 408 Lawrence, MA 01842	N/A	Public Charity	For community	\$8,000 00
Lazarus House Ministries P.O. Box 408 Lawrence, MA 01842	N/A	Public Charity	For community	\$5,000 00
Let's Get Ready 89 South Street STE 401 Boston, MA 02111	N/A	Public Chanty	For educational programming.	\$25,000.00 •
Let's Get Ready 89 South Street STE 401 Boston, MA 02111	N/A	Public Charity	For educational programming	\$5,000 00
Let's Get Ready 89 South Street STE 401 Boston, MA 02111	N/A	Public Charity	For educational programming	\$5,000 00 •
Living Desert 47900 Portola Avenue Palm Desert, CA 92260	N/A	Public Charity	For the environment	5,000 00
Living Desert 47900 Portola Avenue Palm Desert, CA 92260	N/A	Public Charity	For the environment	_ 2,500.00
Living Desert 47900 Portola Avenue Palm Desert, CA 92260	N/A	Public Charity	For the environment	5,000.00
Living Desert 17900 Portola Avenue Palm Desert, CA 92260	N/A	Public Charity	For the environment •	2,000 00
.ord's Place 808 N Australian Avenue West Palm Beach, FL 33407-4592	N/A	Public Charity	For community	\$5,000 00
ynn Museum 90 Washington Street ynn, MA 01901-1406	N/A	Public Charity	For arts and culture	\$2,000 00
yric Stage Company of Boston 40 Clarendon Street 2nd Floor loston, MA 02116-5169	N/A	Public Charity	For arts and culture	\$8,000 00
IAB Community Services 00 Ivy Street rookline, MA 02446	N/A ,	Public Charity	For empowerment	\$50,000 00
IAB Community Services 00 Ivy Street rookline, MA 02446	N/A	Public Charity	For empowerment	\$50,000 00
AB Community Services 00 Ivy Street rookline, MA 02446	N/A	Public Charity	For empowerment ·	\$25,000 00
ASS MoCA 040 MASS MoCA Way orth Adams, MA 01247-2450	N/A	Public Charity	For arts and culture	\$12,000 00

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Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
MENTOR 201 South Street Suite 615 Boston, MA 02111	N/A	Public Charity	For mentoring	\$100,000 00
MENTOR 201 South Street Suite 615 Boston, MA 02111	N/A	Public Charity	. For mentoring	\$5,000 00
METCO 40 Dimock Street Roxbury, MA 02119	N/A	Public Charity	For educational programming	\$500 00
MIRA Coalition 105 Chauncy Street, Suite 901 Boston, MA 02111	N/A	Public Charity	For community	\$500 00
MIT Edgerton Center 77 Massachusetts Avenue 4-408 Cambridge, MA 02139	N/A	Public Charity	For educational programming	\$25,000 00
MSPCA-Angell 350 South Huntington Avenue Boston, MA 02130-4803	N/A	Public Charity	For the environment	\$10,000 00
MVMA Charities, Inc 163 Lakeside Avenue Marlborough, MA 01752	N/A	Public Charity	For the environment	\$2,500 00
MY TURN 1019 Crescent Street Brockton, MA 02302	N/A	Public Charity	For youth programming.	\$2,500 00
Mahaiwe Performing Arts Center PO Box 690 Great Barrington, MA 01230	N/A	Public Charity	For arts and culture	\$7,000 00
Mantime Gloucester 23 Harbor Loop Gloucester, MA 01930-5004	N/A	Public Chanty	For arts and culture	\$750 00
Mass Audubon 208 South Great Road Incoln, MA 01773	N/A	Public Chanty	For the environment.	\$5,000 00
Mass Mentoring Partnership 5 Kneeland Street, Floor 11 Boston, MA 02111	N/A	Public Charity	For mentoring	\$75,000 00
MassArt Foundation 21 Huntington Avenue loston, MA 02115	N/A	Public Charity	For educational programming	\$25,000 00
lassArt Foundation 21 Huntington Avenue oston, MA 02115	N/A	Public Chanty	For arts and culture	\$3,500 00
lassINC 1 Beacon Street Suite 500 oston, MA 02108	N/A	Public Charity	For community	\$1,000.00
lassachusetts General Hospital 25 Nashua Street Suite 540 oston, MA 02114	N/A	Public Charity	For healthcare	\$15,000 00
assachusetts General Hospital 25 Nashua Street Suite 540 oston, MA 02114	N/A	Public Charity	For healthcare	\$250,000 00
	•			•

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Massachusetts Golf Associatio 300 Arnold Palmer Boulevard Norton, MA 02766	n N/A	Public Charity	For youth programming	\$2,500 00
Massachusetts Historical Socie 1154 Boylston Street Boston, MA 02215-3631	ty N/A	Public Charity	For community	\$1,000 00
Massachusetts Horticultural So 900 Washington Street Wellesley, MA 02482	ciety N/A	Public Charity	For arts and culture	\$1,000 00
Mass Housing and Shelter Allia PO Box 8638 Boston, MA 02114	ance N/A	Public Charity	For community	\$25,000.00
MIT Museum 77 Massachusetts Avenue, N51 Cambridge, MA 02139-4307	N/A	Public Chanty	For arts and culture.	\$7,000 00
Massachusetts Military Heroes I 77 Warren Street BLDG 2 FL 1 Brighton, MA 02135	Fund N/A	Public Charity	For community	\$15,000 00 ,
Massachusetts Nonprofit Netwo 2 Atlantic Avenue Boston, MA 02110	rk N/A	Public Charity	For community	\$25,000 00 -
Massachusetts Nonprofit Networ 2 Atlantic Avenue Boston, MA 02110	rk N/A	Public Charity	For community	\$10,000 00
Massachusetts Society of Mayflo Descendants 175 Derby St Suite Hingham, MA 02043-4036		Public Charity	For community	\$1,000 00
Massachusetts Wonderfund 600 Washington Street, 6th Floo Boston, MA 02111-1704	N/A	Public Charity	For youth programming	\$25,000 00
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture	\$5,000 00
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture	\$150.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture	\$2,500.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture	\$10,000.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture	\$50,000.00
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture	\$5,000 00
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture	\$50,000.00
McCallum Theatre 73000 Fred Warıng Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture	\$50,000.00

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Complete Organization Info If Ind	ividual, show relation	Fdn Status of Recipient	Purpose	Deductible
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture.	\$5,000 00
McCallum Theatre 73000 Fred Waring Drive Palm Desert, CA 92260	N/A	Public Charity	For arts and culture.	\$25,000.00
Meadowbrook School of Weston 10 Farm Road Weston, MA 02493-2493	N/A	Public Charity	For educational programming .	\$70,000 00
Meadowbrook School of Weston 10 Farm Road Weston, MA 02493-2493	N/A	Public Charity	For educational programming	\$10,000 00
Merrimack College 315 Turnpike Road North Andover, MA 01845	N/A	Public Charity	For educational programming	\$5,000 00
Merrimack Valley Food Bank 735 Broadway Street Lowell, MA 01854	N/A	Public Charity	For community	\$24,000 00
Merrimack Valley YMCA 101 Amesbury Street, 4th Floor Lawrence, MA 01840	N/A	Public Charity	For youth programming	\$10,600 00
Metropolitan Waterworks Museum 2450 Beacon Street Chestnut Hill, MA 02467-1460	N/A	Public Charity	For arts and culture.	\$2,000 00
Middlesex School 1400 Lowell Road Concord, MA 01742	N/A	Public School	For educational programming	\$25,000.00
Monarch School 625 Newton Avenue Ban Diego, CA 92113	N/A	Public Charity	For educational programming	\$50,000 00
Monarch School 625 Newton Avenue 6an Diego, CA 92113	N/A	Public Charity	For educational programming	\$5,000 00
Nore Than Words 6 Felton Street Valtham, MA 02453	N/A	Public Charity	For youth programming	\$2,000 00
fore Than Words 6 Felton Street Valtham, MA 02453	N/A	Public Charity	For youth programming	\$25,000 00
lore Than Words 6 Felton Street Valtham, MA 02453	N/A	Public Charity	For youth programming	\$5,000 00
lount Soledad Memorial Association 65 Pearl Street STE 301 a Jolla, CA 92037-5051	N/A	Public Charity	For community	\$1,000 00
useum of African American History 4 Beacon Street Suite 401 oston, MA 02108-3710	N/A	Public Charity	For arts and culture	\$5,000 00
useum of Contemporary Art San Dieg 00 Prospect Street a Jolla, CA 92037-4291	o N/A	Public Charity	For arts and culture	\$375,000 00
useùm of Contemporary Art San Dieg 10 Prospect Street 1 Jolla, CA 92037-4291	o N/A	Public Charity	For arts and culture	\$10,000 00
useum of Fine Arts 15 Huntington Avenue oston, MA 02115	N/A	Public Charity	For arts and culture.	\$2,500 00

Complete Organization Info If	individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Museum of Fine Arts 465 Huntington Avenue Boston, MA 02115	N/A	Public Charity	For arts and culture	\$3,000.00
Museum of Fine Arts 465 Huntington Avenue Boston, MA 02115	N/A	Public Chanty	For arts and culture	\$45,000 00
Museum of Russian Icons 203 Union Street Clinton, MA 01510-2903	N/A	Operating Foundation	For arts and culture	\$2,000.00
Museum of Science 1 Science Park Boston, MA 02114	N/A	Public Charity	For educational programming	\$2,500 00
My Brother's Keeper PO Box 338 North Easton, MA 02356-0338	N/A	Public Charity	For community	\$1,667 00
NEADS/Dogs for Deaf and Disable PO Box 1100 Princeton, MA 01541	ed N/A	Public Charity	For empowerment	\$25,000 00
NEADS/Dogs for Deaf and Disable PO Box 1100 Princeton, MA 01541	d N/A	Public Charity	For empowerment	\$1,000.00
Nantucket Historical Association 15 Broad Street Nantucket, MA 02554-6052	N/A	Public Charity	For arts and culture	\$3,000 00
Natick Service Council 2 Webster Street Natick, MA 01760	N/A	Public Charity	For community.	\$4,000 00
National Braille Press 88 Saint Stephen Street Boston, MA 02115-4302	N/A	Public Charity	For empowerment	\$50,000 00
National Center of Afro-American A 300 Walnut Avenue Boston, MA 02119-1324	rtists N/A	Public Foundation	For arts and culture	\$2,000 00
National Immigration Project 14 Beacon Street Suite 602 Boston, MA 02108-3715	N/A	Public Charity	, For community	\$2,500.00
Nativity Prep School of New Bedfor 66 Spring Street New Bedford, MA 02740-5957	d N/A	Public Charity	For educational programming.	\$5,000 00
Nativity Prep School of New Bedfor 66 Spring Street New Bedford, MA 02740-5957	d N/A	Public Charity	For educational programming.	\$50,000.00
Nativity School of Worcester 67 Lincoln Street Worcester, MA 01605-2634	N/A	Public Charity	For educational programming	. \$90,000 00
Nativity School of Worcester 67 Lincoln Street Worcester, MA 01605-2634	N/A	Public Charity	For educational programming	\$22,500 00
Nativity School of Worcester 37 Lincoln Street Vorcester, MA 01605-2634	N/A	Public Charity	For educational programming.	\$22,500.00
Nativity School of Worcester 17 Lincoln Street Vorcester, MA 01605-2634	N/A	• Public Charity	For educational programming .	\$5,000 00

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Complete Organization Info I	f individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Nativity School of Worcester 67 Lincoln Street Worcester, MA 01605-2634	N/A	Public Charity	For educational programming	\$10,000 00
Needham Community Theatre PO Box 920242 Needham, MA 02492-0003	N/A	Public Chanty	For arts and culture.	\$500 00
New Bedford Whaling Museum 18 Johnny Cake Hill New Bedford , MA 02740-6398	N/A	Public Charity	For arts and culture	\$5,000 00
New England Aquarium Central Wharf Boston, MA 02110-3399	N/A	Public Charity	For arts and culture	· \$1,000.00
New England Center and Home for Veterans 17 Court Street Boston, MA 02108	N/A	Public Charity	For community	\$15,000.00
New England Center and Home for Veterans 17 Court Street Boston, MA 02108	N/A	Public Charity	For community	\$4,000 00
New England Historic Genealogic Society 99-101 Newbury Street Boston, MA 02116-3007	cal N/A	Public Charity	For arts and culture.	\$5,000 00 ,
New England Historic Genealogic Society 99-101 Newbury Street Boston, MA 02116-3007	al N/A	Public Charity	For arts and culture	\$5,500.00 ,
New Repertory Theatre 100 Talcott Avenue Vatertown, MA 02472	N/A	Public Charity	For arts and culture	\$2,450 00
Newton Athletes Unlimited PO Box 66163 Nuburndale, MA 02466-0002	N/A	Public Charity (For empowerment.	\$5,000 00
lewton Country Day School 85 Centre Street lewton, MA 02458	N/A	Public Charity	For educational programming	\$2,500 00
lewton-Wellesley Hospital 014 Washington Street lewton, MA 02462	N/A	Public Charity	For healthcare	\$250,000 00
ewton-Wellesley Hospital 014 Washington Street ewton, MA 02462	N/A	Public Chanty	For healthcare	\$50,000 00
orman Rockwell Museum O Box 308 tockbridge, MA 01262-0308	N/A	Public Charity	For arts and culture	- \$10,500 00
ortheast Legal Aid DIsland Street Suite 203A awrence, MA 01840-1868	N/A	Public Charity	For community.	\$10,000 00
ortheastern University ollege of Business Administration oston, MA 02115	N/A	Public Charity	For educational programming	\$100,000 00
d Sturbridge Village Old Sturbridge Village Road urbridge, MA 01566	N/A	Public Charity	For arts and culture	\$43,000 00

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
One Degree 2370 Market Street, Suite 162 San Francisco, CA 94114	N/A	Public Charity	For community	\$2,000 00
One Degree 2370 Market Street, Suite 162 San Francisco, CA 94114	, N/A	Public Charity	For community	\$ <u>2</u> 5,000 00
One More Wave Surf Corp 4634 Greene Street San Diego, CA 92107-1420	N/A	Public Charity	For community	. \$5,000 00
PALS Animal Life Savers 10 Traders Way Salem, MA 01970-1866	N/A	Public Charity	For the environment.	\$1,000 00
Palm Springs Art Museum 101 Museum Drive Palm Springs, CA 92263	N/A	Public Charity	For arts and culture	\$400,000 00
Palm Springs Art Museum 101 Museum Drive Palm Springs, CA 92263	N/A	Public Charity	For arts and culture	\$5,000 00
Palm Springs Art Museum 101 Museum Drive Palm Springs, CA 92263	N/A	Public Charity	For arts and culture	\$5,000 00
Palm Springs Art Museum 101 Museum Drive Palm Springs, CA 92263	N/A	Public Charity	For arts and culture	\$1,000.00
Palm Springs Art Museum 101 Museum Drive Palm Springs, CA 92263	-Ņ/A	Public Charity	For arts and culture .	\$2,000 00
Palm Springs Art Museum 101 Museum Drive Palm Springs, CA 92263	N/A	Public Charity	For arts and culture	\$955 00
Palm Springs Art Museum 101 Museum Drive Palm Springs, CA 92263	N/A	Public Charity	For arts and culture	. \$50,000 00
Palm Springs International Film Society 1700 E Tahquitz Canyon Way S Palm Springs, CA 92262-7158	N/A STE 3	Public Charity	For arts and culture	\$50,000 00 ·
Pan Mass Challenge 77 Fourth Avenue Needham, MA 02494	N/A	Public Charity	For healthcare	\$1,000 00
Pan Mass Challenge 77 Fourth Avenue Needham, MA 02494	. N/A	Public Chanty	For healthcare	\$1,000 00
Pan Mass Challenge 77 Fourth Avenue Needham, MA 02494	N/A	Public Charity	For healthcare * .	\$5,000 00
Pancreatic Cancer Action Ne 1500 Rosecrans Avenue STE Manhattan Beach, CA 90266-37	200	Public Charity	For healthcare	\$250 00

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Paraclete Foundation 207 E Street Boston, MA 02127	N/A	Public Charity	For educational programming	\$5,000 00
Paraclete Foundation 207 E Street Boston, MA 02127	N/A	Public Charity	For educational programming	\$5,000 00
Partners for Youth with Disabilit 5 Middlesex Avenue Suite 307 Somerville, MA 02145-1110	res N/A	Public Charity	For empowerment	\$2,500 00
Partners for Youth with Disabiliti 5 Middlesex Avenue Suite 307 Somerville, MA 02145-1110	es N/A	Public Charity	For youth programming	\$4,000 00
Peabody Essex Museum 161 Essex Street Salem, MA 01970	N/A	Public Charity	For arts and culture	\$12,000 00
Peace Brigades International US PO Box 75880 Washington, DC 20013	SA N/A	Public Charity	For community	\$1,500 00
Philanthropy Massachusetts 133 Federal Street Suite 802 Boston, MA 02110-1703	N/A	Public Charity	For community	\$17,000 00
Phillips Academy, Trustees of 180 Main Street Andover, MA 01810	N/A	Public Charity	For educational programming	\$7,500 00
Pike School 34 Sunset Rock Road Andover, MA 01810-4898	. N/A	Public Charity	For educational programming	\$5,000 00
Pilgrim Hall Museum 75 Court Street Plymouth, MA 02360	N/A	Public Charity	For arts and culture	\$2,500 00
Pine Street Inn 444 Harrison Avenue Boston, MA 02118	N/A	Public Charity	For community	\$8,000 00
Pingree School 537 Highland Street South Hamilton, MA 01982	N/A	Public Charity	For educational programming	\$15,000 00
Pioneer Institute 185 Devonshire Street Suite 1101 Boston, MA 02110	N/A	Public Charity	For educational programming	\$7,500 00
Planning Office for Urban Affairs 84 State Street Suite 600 Boston, MA 02109	N/A	Public Charity	For community	\$5,000 00
Playworks New England 67 Kemble Street Suite 3 6 Boston, MA 02119	N/A	Public Charity	For youth programming	\$2,200.00
Playworks New England 67 Kemble Street Suite 3 6 Boston, MA 02119	N/A \	Public Charity	For educational programming	\$75,000 00 -
Plimoth Plantation P.O Box 1620 Plymouth, MA 02362	N/A	Public Charity	For arts and culture	\$12,500 00
Plimoth Plantation P O Box 1620 Plymouth, MA 02362	· N/A	Public Charity	For arts and culture	\$40,000 00
Positive Tracks 35 S Main Street Hanover, NH 03755	N/A	Public Charity	For youth programming	\$10,000.00

Complete Organization Info If indi	vidual, show relation	Fdn Status of Recipient	Purpose	Deductible
Pro Kids The First Tee San Diego 4085 52nd Street San Diego, CA 92105-2274	N/A	Public Charity	For youth programming	\$10,000 00
Project 351 50 Congress Street, Suite 542 Boston, MA 02109	N/A	Public Charity	For youth programming	\$10,000 00
Project Bread 145 Border Street East Boston, MA 02128	N/A	Public Charity	For community	\$16,000 00
Project New Hope 70 James Street Suite 157 Worcester, MA 01603	N/A	Public Charity	For community	\$5,000.00
Project Place 1145 Washington Street Boston, MA 02118-2107	N/A	Public Charity -	For community	\$100,000 00
Project Place 1145 Washington Street Boston, MA 02118-2107	N/A	Public Charity	For community	\$5 _, 000 00
Project Place 1145 Washington Street Boston, MA 02118-2107	N/A	Public Chanty	For community	, \$2,000 00
Provincetown Art Assoc. & Museum 460 Commercial Street Provincetown, MA 02657-2415	N/A	Public Charity	For arts and culture	\$3,000 00
REACH Beyond Domestic Violence PO Box 540024 Waltham, MA 02454-0024	N/A	Public Charity	For community	\$25,000 00
RPC Social Impact Center 328 Warren Street Roxbury, MA 02119-1814	N/A	Public Chanty	For community	\$500 00
RPC Social Impact Center 328 Warren Street Roxbury, MA 02119-1814	N/A	Public Charity	For community.	\$10,000 00
Rancho Mirage Writers Festival 71100 Highway 111 Rancho Mirage, CA 92270-4123	N/A	Public Charity	For arts and culture	\$5,000 00
ReadBoston 43 Hawkins Street Boston, MA 02114	N/A	Public Charity	For youth programming	\$25,000 00
Reconcile New Orleans 1631 Oretha Castle Haley BLVD New Orleans, LA 70113-1310	N/A	Public Charity	For youth programming	\$2,500 00
Red Sox Foundation 4 Jersey Street Boston, MA 02215	N/A	Public Charity	For educational programming	\$25,000 00
Red Sox Foundation 4 Jersey Street Boston, MA 02215	N/A	Public Charity	For healthcare	\$8,700 00
Robin Hood 826 Broadway 9th Floor New York, NY 10003-4826	N/A	Public Charity	For community	\$9,750 00
Roca 01 Park Street Chelsea, MA 02150	N/A	Public Charity	For youth programming	\$10,000.00
Roca 01 Park Street Chelsea, MA 02150	N/A	Public Charity	For youth programming	\$25,000 00
togerson Communities one Florence Street oston, MA 02131	N/A	· Public Charity	For healthcare.	\$2,500 00 °

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Ron Burton Training Village PO Box 2 Hubbardston, MA 01452	N/A	Public Charity	For youth programming	\$1,500 00
Room to Grow 142 Berkeley Street Boston, MA 02116	N/A	Public Charity	For community	\$20,000 00
Rose Kennedy Greenway Conservancy 185 Kneeland Street Boston, MA 02111-2712	N/A	Public Charity	For arts and culture	\$5,500.00
Rosie's Place 889 Harrison Avenue Boston, MA 02118	N/A	Public Charity	For community.	\$9,963 00
SE MA Veterans Housing 20 Willis Street New Bedford, MA 02740	N/A	Public Charity	For community	\$1 ,667 00
SEAL Family Foundation 300 Carlsbad Village Dr., Suite 108A-361 Carlsbad, CA 92008	N/A	Public Charity	For community.	\$25,000 00
SEAL Future Fund 343 Playa Del Sur APT 4 La Jolla, CA 92037	N/A	Public Charity	For community	\$10,000 00
SEAL Future Fund 343 Playa Del Sur APT 4 La Jolla, CA 92037	N/A	Public Charity	For community	\$5,000 00
Sacred Heart Church 43-775 Deep Canyon Road Palm Desert, CA 92260	N/A	Public Charity	For religious	\$10,000 00
Sacred Heart Church 43-775 Deep Canyon Road Palm Desert, CA 92260	· N/A	Public Charity	For educational programming	\$50,000 00
Sacred Heart Church 43-775 Deep Canyon Road Palm Desert, CA 92260	N/A	Public Charity	For religious	\$25,000 00
Sacred Heart Church and Catholic School 43-775 Deep Canyon Road Palm Desert, CA 92260	N/A	Public Charity	For educational programming	\$25,000 00
Safe Havens 89 South Street Suite 700 Boston, MA 02111-2679	N/A	Public Charity	For educational programming	\$2,500 00
Saint Francis House 39 Boylston Street Boston, MA 02116-4702	N/A	Public Charity	For community	\$16,000 00 -
Saint Francis House 39 Boylston Street Boston, MA 02116-4702	N/A	Public Charity	For community	\$5,000 00
Saint Francis House 39 Boylston Street Boston, MA 02116-4702	N/A	Public Charity	For community	\$1,000 00
Saint Joseph Church 225 South High Street Bridgton, ME 04009	N/A	Public Charity	For religious	\$2,000 00
Saint Julia Church 374 Boston Post Road Weston, MA 02493-1581	N/A	Public Charity	For religious	\$10,000 00

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Saint Sebastian's School 1191 Greendale Avenue Needham, MA 02492-4699	, N/A	Public Charity	For educational programming	\$40,000 00
Saint Sebastian's School 1191 Greendale Avenue Needham, MA 02492-4699	N/A	Public Charity	For educational programming	\$5,000 00
Saint Sebastian's School 1191 Greendale Avenue Needham, MA 02492-4699	N/A	Public Charity	For educational programming	\$5,000 00
Saint Sebastian's School 1191 Greendale Avenue Needham, MA 02492-4699	N/A	Public Charity	For educational programming	\$5,000 00
Saint Sebastian's School 1191 Greendale Avenue Needham, MA 02492-4699	N/A	Public Charity	For educational programming	\$5,000 00
Salk Institute for Biological Studi 10010 North Torrey Pines Road La Jolla, CA 92037-1099	es N/A	Public Charity	For healthcare	\$100,000 00
Samfund 89 South Street STE LL02 Boston, MA 02111-3611	N/A	Public Charity	For healthcare	\$5,000 00 ~
Sandwich Glass Museum P O Box 103 Sandwich, MA 02563	N/A	Public Charity	For arts and culture.	\$3,000 00
Save A Dog 604 Boston Post Road Sudbury, MA 01776	N/A	Public Charity	For the environment	\$250 00
Saving America's Mustangs 2683 Via de la Valle, Suite G-313 Del Mar, CA 92014-1911	3 N/A	Operating Foundation	For the environment	\$2,500 00
Saving America's Mustangs 2683 Via de la Valle, Suite G-313 Del Mar, CA 92014-1911	N/A	Operating Foundation	For the environment	\$2,500 00
Scholar Athletes 57 Magazine Street Boston, MA 02119-2901	N/A	Public Charity	For educational programming	\$25,000 00
School on Wheels of Mass. 100 Laurel Street Suite 121 East Bridgewater, MA 02333	N/A	Public Charity	For educational programming	\$2,500 00
Seattle Symphony Orchestra PO Box 21906 Seattle, WA 98111-3906	N/A	Public Charity	For arts and culture	\$25,000 00
SeedMoney 3 Powderhorn Drive Scarborough, ME 04074-8701	N/A	Public Charity	For the environment	\$250.00
Shooting Touch 65 Sprague Street, East BLDG, FL Boston, MA 02136	N/A 2	Public Charity	For youth programming	\$20,000.00
Silent Spring Institute 320 Nevada Street, Suite 302 Newton, MA 02460-1435	N/A	Public Charity	For healthcare	\$19,820.00
Silver Lining Mentoring 727 Atlantic Avenue Boston, MA 02111	N/A	Public Charity	For mentoring	\$10,000 00

Complete Organization Info	f individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Silver Lining Mentoring 727 Atlantic Avenue Boston, MA 02111	N/A	· Public Charity	For mentoring	\$25,000 00
Silver Lining Mentoring 727 Atlantic Avenue Boston, MA 02111	N/A	Public Chanty	For mentoring	\$2,500 00
Sisters of St Joseph of Boston 637 Cambridge Street Brighton, MA 02135	N/A	Public Charity	For religious	\$5,000 00
Sisters of St Joseph of Boston 637 Cambridge Street Brighton, MA 02135	N/A	Public Charity	For community	\$15,000 00
Skating Club of Boston 1240 Soldiers Field Road Brighton, MA 02135-1002	N/A	Public Charity	For youth programming	\$65,000 00
Smith College Museum of Art 20 Elm Street at Bedford Terrace Northampton, MA 01063	N/A	Public Charity	For arts and culture	\$2,500 00
Social Innovation Forum One Congress Street Suite 113 Boston, MA 02114	N/A	Public Charity	For community	\$80,000 00
Sonshine Soup Kitchen 6 Crystal Avenue Derry, NH 03038	N/A	Public Charity	For community	\$1,000 00
South Shore Educational Collabor 75 Abington Street Hingham, MA 02043-4314	rative N/A	Public Charity	For educational programming	\$5,000 00
Special Olympics Massachusetts 450 Old Maple Street, Building Or Danvers, MA 01923	N/A ne	Public Charity	For empowerment	\$500 00 ,
Spellman Museum of Stamps 241 Wellesley Street Weston, MA 02493-1572	N/A	Public Charity	For arts and culture.	\$2,000 00
Spontaneous Celebrations 45 Danforth Street Jamaica Plain, MA 02130-1847	N/A	Public Charity	For youth programming	\$5,500 00
Sports Museum 100 Legends Way Boston, MA 02114	N/A	Public Charity	For youth programming	\$3,000 00
Sports Museum 100 Legends Way Boston, MA 02114	N/A	Public Charity	For arts and culture	\$5,000.00
Sports Museum 100 Legends Way Boston, MA 02114	N/A	Public Charity	For youth programming	\$20,000 00
Springfield Museums 21 Edwards Street Springfield, MA 01103	N/A	Public Charity	For arts and culture	\$7,500 00
SquashBusters 795 Columbus Avenue Roxbury Crossing, MA 02120-2108	N/A	Public Charity	For youth programming	\$10,000 00

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
SquashBusters 795 Columbus Avenue Roxbury Crossing, MA 02120-2108	N/A	'Public Charity	For youth programming	\$4,000 00
SquashBusters 795 Columbus Avenue Roxbury Crossing, MA 02120-2108	N/A	Public Charity	For youth programming	\$2,500 00
St John's Food for the Poor 44 Temple Street Worcester, MA 01604	N/A	Public Charity	For community	\$4,000 00
St Mary's Center for Women and Children 90 Cushing Avenue Dorchester, MA 02125	N/A	Public Charity	For healthcare	\$6,500 00
Sudbury Savoyards P.O Box 762 Sudbury, MA 01776	N/A	Public Charity	For arts and culture	\$250 00
Summer Search 3840 Washington Street Jamaica Plain, MA 02130	N/A	Public Charity	For youth programming	\$25,000 00
Summer Search 3840 Washington Street Jamaica Plain, MA 02130	N/A	Public Charity	For youth programming	\$5,000.00
Susan G Komen Breast Cancer Foundation 5005 LBJ Freeway STE 250 Dallas, TX 75244-6125	N/A	Public Charity	For healthcare '	\$1,000 00
Teach For America – Mass 60 Canal Street Boston, MA 02114	['] N/A	Public Charity	For educational programming	\$25,000 00
Temple Beth Elohim 10 Bethel Road Wellesley, MA 02481-3536	N/A	Public Charity	For religious	\$5,000 00
The Mount Edith Wharton's Home 2 Plunkett Street Lenox, MA 01240-0974	N/A	Public Charity	For arts and culture	\$2,000 00
Three Squares New England PO Box 1055 Dedham, MA 02027	N/A	Public Charity	For community	\$1,000.00
Top Notch Scholars PO Box 3100 Lawrence, MA 01842-3100	N/A	Public Charity	For educational programming	\$2,500 00 ,
Trustees of Reservations 200 High Street Boston, MA 02110	N/A	Public Charity	For the environment	\$50,000.00
Frustees of Reservations 200 High Street Boston, MA 02110	N/A	Public Charity	For the environment	\$3,500 00
rustees of Reservations 200 High Street Boston, MA 02110	N/A	Public Charity	For arts and culture	\$5,500 00
rustees of Reservations 00 High Street loston, MA 02110	N/A	Public Charity	For the environment	\$4,000.00
ufts University ackard Hall ledford, MA 02155	N/A	Public Charity	For educational . programming	\$25,000.00
C San Diego Foundation 500 Gilman Drive a Jolla, CA 92093-0010	N/A	Public School	For arts and culture \$2,500	

Complete Organization Info	If individual, show relation	Fdn Status of Recipient	Purpose	Deductible
UCSD Bannister Family House 200 West Arbor Drive MC 8961 San Diego, CA 92103-8961		Public Charity	For healthcare	\$2,500 00
USS Constitution Museum P.O Box 291812 Boston, MA 02129-0215	N/A	Public Charity	For arts and culture	\$5,000 00
UTEC 15 Warren Street, No 3 Lowell, MA 01852	N/A	Public Charity	For youth programming.	\$50,000 00
Understanding Our Differences 100 Walnut Street Newtonville, MA 02460-1314	N/A	Public Chanty	For empowerment	\$2,500 00
Union College 807 Union Street Schenectady, NY 12308-3103	N/A	Public Charity	For educational programming.	\$5,000 00
Union of Concerned Scientists 2 Brattle Square Suite 6 Cambridge, MA 02138	N/A	Public Charity	For the environment	\$500 00
University of PA School of Engineering & Applied Science 220 South 33rd Street Philadelphia, PA 19104-6391,	N/A	Public Charity	For educational programming	\$99,999 99
University of Miami PO Box 248073 Coral Gables, FL 33124-2932	N/A	Public Charity	For educational programming	\$2,500 00
University of San Diego 5998 Alcala Park San Diego, CA 92110	N/A	Public Charity	For community	\$2,500 00
Vanderbilt University 401 Kirkland Hall Nashville, TN 37240	(N/A	Public Charity	For educational programming	\$10,000 00
Ventfort Hall Mansion and Gilded Age Museum 104 Walker Street Lenox, MA 01240	N/A	Public Charity	For arts and culture	\$800 00
Veterans Legal Services P O Box 8457 Boston, MA 02114	N/A	Public Charity	For community	\$5,000 00
Veterans Legal Services P O Box 8457 Boston, MA 02114	N/A	Public Charity	For community	\$15,000 00
Veterinary Scholarship Trust of New England P O Box 3221 North Attleboro, MA 02161	N/A	Public Charity	For educational programming	\$5,000 00
Voices for Children 2851 Meadow Lark Drive San Diego, CA 92123	N/A	Public Charity	For community	\$50,000 00
/oices for Children 2851 Meadow Lark Drive San Diego, CA 92123	N/A	Public Charity	For youth programming	\$5,000 00
VGBH One Guest Street doston, MA 02135	N/A	Public Charity	For community .	\$500 00
Vaban Improvement Society O Box 6 Vaban, MA 02468	N/A	Public Charity	For community	\$25,000.00

EIN 04-3048298

Complete Organization Info If	individual, show relation	Fdn Status of Recipient	Purpose	Deductible
Watertown Boys and Girls Club 25 Whites Avenue	N/A	Public Charity	For youth programming .	, \$35,000 00
Watertown, MA 02472-4345 Well in the Desert PO Box 5312	N/A	Public Charity	For community	\$5,000 00
Palm Springs, CA 92263-5312 Wenham Museum 132 Main Street Wenham, MA 01984	N/A	Public Charity	For arts and culture	\$3,000 00
West End House Boys & Girls Clul 105 Allston Street Allston, MA 02134	b N/A `	Public Charity	For youth programming	\$15,000 00
Weston Forest and Trail Association 266 Glen Road Weston, MA 02493	on _{N/A}	Public Charity	For the environment	, \$500 00
Weston Scouts 266 Glen Road Weston, MA 02493-2237	N/A	Public Charity	For youth programming	\$500 00
Wild Care of Cape Cod 10 Smith Lane Eastham, MA 02642-2671	N/A	Public Charity	For the environment.	\$1,000 00
Women's Institute for Housing and Economic Development 15 Court Square Suite 210 Boston, MA 02108	· N/A	Public Charity	For community	\$2,500 00
Women's Lunch Place 67 Newbury Street Boston, MA 02116	N/A	Public Chanty	For community	\$4,950 00
Women's Lunch Place 67 Newbury Street Boston, MA 02116	N/A	Public Charity	For community .	\$10,000 00
Worcester Art Museum 55 Salisbury Street Worcester, MA 01609-3123	N/A	Public Charity	For arts and culture	\$13,500 00
Worcester County Food Bank 474 Boston Turnpike Shrewsbury, MA 01545	N/A	Public Charity	For community	\$24,000 00
Worcester County Horticultural Soci P O. Box 598 Boylston, MA 01505-1008	ety N/A	Public Charity	For the environment	\$6,000 00
Worcester Historical Museum 30 Elm Street Worcester, MA 01609	N/A	Public Charity	For arts and culture	\$2,500 00
World Music / CRASHarts 720 Massachusetts Avenue Cambridge, MA 02139-3335	N/A	Public Charity	For arts and culture	\$10,000 00
Xavier College Preparatory High Sch 34-200 Cook Street Palm Desert, CA 92211	nool N/A	Public Charity	For educational programming	\$5,000 00
Xavier College Preparatory High Sch 34-200 Cook Street Palm Desert, CA 92211	nool N/A	Public Charity	For educational programming	\$25,000 00

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Complete Organization Info I	findividual, show relation Fdn Status of Recipien		Purpose	Deductible	
Xavier College Preparatory High School 34-200 Cook Street Palm Desert, CA 92211	N/A	Public Charity	For educational programming	\$1,000 00	
YMCA of Greater Boston 18 Tremont Street Boston, MA 02108	N/A	Public Charity	For community	\$7,500 00	
YMCA of Greater Boston 18 Tremont Street Boston, MA 02108	N/A	Public Charity	For youth programming	\$5,000 00	
YMCA of Greater Boston 18 Tremont Street Boston, MA 02108	N/A	Public Charity	For youth programming	\$1,000 00	
Year Up Boston 45 Milk Street Boston, MA 02109	N/A	Public Charity	For educational programming	\$250,000 00	
Yoga Reaches Out 13 Smokey Hill Road Wayland, MA 01778-3807	N/A	Public Charity	For healthcare.	\$1,000 00	
Young Audiences of Massachuse 89 South Street Suite 603 Boston, MA 02111-2747	tts N/A	Public Charity	For youth programming	\$5,000 00	
Youth Opportunities Upheld 81 Plantation Street Worcester, MA 01604	, N/A	Public Charity	For youth programming	\$2,000 00	
Zoo New England One Franklın Park Road Boston, MA 02121	N/A	Public Charity	For the environment	\$50,000 00	
nAGLY 2 East India Street Suite 121 Salem, MA 01970	N/A	Public Charity	For youth programming	\$2,000 00	
uAspire 31 Milk Street Suite 900 Boston, MA 02109	N/A .	Public Chanty	For educational programming	\$30,000 00	
)	Total Deductible:	\$11,655,348.99	

Highland Street Connection & Subsidiaries

Form 990-PF

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Part XV Line 3b - Grants and Contributions Approved for Future Payment

December 31, 2017

Recipient	2018	2019	2020	2021	Total
826 Boston	25,000				25,000
Appalachian Mountain Club	250,000	250,000			500,000
Appalachian Mountain Club	50,000				50,000
Be Like Brit Foundation	100,000				100,000
Big Brothers Big Sisters of San Diego County	25,000				25,000
Boch Center	50,000				50,000
Boston College	50,000	50,000	50,000	50,000	200,000
Camp Harbor View Foundation	250,000	250,000			500,000
College Bound Dorchester	50,000				50,000
English for New Bostonians	50,000	50,000			100,000
First Tee of the Coachella Valley	12,500				12,500
Kennedy Center for the Performing Arts	225,000				225,000
MAB Community Services	50,000	50,000			100,000
Meadowbrook School of Weston	70,000	70,000	70,000		210,000
MENTOR	100,000				100,000
Newton-Wellesley Hospital Development	250,000				250,000
Project Place	100,000				100,000
Saint Sebastian's School	40,000	40,000	40,000	40,000	160,000
Salk Institute for Biological Studies	100,000	100,000	100,000	100,000	400,000
Sports Museum	15,000	15,000			30,000
Watertown Boys and Girls Club	30,000				30,000
	1,892,500	875,000	260,000	190,000	3,217,500