Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PFfor instructions and the latest information.

Open to Public Inspection

For	calend	dar_year 2017 or tax year beginning ,	and ending				
N	ame of for	undation			A Empl	loyer identification number	
I	TS	Charitable Foundation, Inc.			04	-2994523	
		d street (or P O box number if mail is not delivered to street address)	R	oom/suite		phone number (see instruction	s)
_		Main Street	<u>_</u>		78	1-890-5211	
	iy or town Ialt:	n, state or province, country, and ZIP or foreign postal code ham MA 02451			C If exe	mption application is pending,	check here
_			rn of a former public ch	antv	D 1 F	oreign organizations, check he	ore •
Ĭ	OHCOK (Final return Amended	•	unty		oreign organizations meeting t	
		Address change Name cha				5% test, check here and attach	
	hock t	type of organization X Section 501(c)(3) exempt private		ا م	E If priv	rate foundation status was terr	
			le private foundation	θ	·	on 507(b)(1)(A), check here	ninated under
l F		ket value of all assets at J Accounting method		/ rual	F If the	foundation is in a 60-month te	rmination
		ear (from Part II, col. (c), Other (specify)				section 507(b)(1)(B), check h	
	ne 16) l	555 405	be on cash basis)				
P	art I	Analysis of Revenue and Expenses The total of	(a) Revenue and	(b) Net inv	rostmoot	(a) Advicted not	(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	expenses per books	(B) Net inv		(c) Adjusted net income	for charitable purposes
<u> </u>	1	Contributions, gifts, grants, etc., received (attach schedule)	401,056				(cash basis only)
,	2	Check ► I if the foundation is not required to attach Sch B		<u> </u>			
	3	Interest on savings and temporary cash investments	18		18	18	
	4	Dividends and interest from securities					
	5a	Gross rents					
a	ь	Net rental income or (loss)					
Revenue	6a	Net gain or (loss) from sale of assets not on line 10		. ,			•
Š	b	Gross sales pince for all assets on line 6a			·	,	
2 & 2	7	Capital gain net income (from Part IV, line 2)			0		
ה ה	8	Net short-term capital gain				0	• •
7	9	Income modifications		ļ			* 1
7	10a	Gross sales less returns and allowances	,		• •		
ר כ	b	Less Cost of goods sold		ļ			
+	11	Gross profit or (loss) (attach schedule) Other income (attach schedule)		<u> </u>			
ှ သ	12	Total. Add lines 1 through 11	401,074		18	18	1
<u>ာ</u> ဂ ရှင်	13	Compensation of officers, directors, trustees, etc	0				<u> </u>
o xpenses	14	Other employee salaries and wages					•
eü	15	Pension plans, employee benefits					
χ	16a	Lega fees (after Cared) LED					
ы Ш	b	Accounting fees (attach schedule)					
ξ	С	Other projessional (see dattach zonedule)					
Administrative E	17	Interesta I (O)					
nis.	18 19	Taxes (attach schodule) (see instructions)		 			•
Ē	20	Occupancy			-		· · · · · · · · · · · · · · · · · · ·
Ą	21	Travel, conferences, and meetings	<u> </u>	l -			<u> </u>
nd	22	Printing and publications					
Operating and	23	Other expenses (att sch) Stmt 1	18		18	18	
ij	24	Total operating and administrative expenses.					<u></u>
era		Add lines 13 through 23	18		18	18	0
ă	25	Contributions, gifts, grants paid	158,000				158,000
_	26	Total expenses and disbursements Add lines 24 and 25	158,018		18	18	158,000
	27	Subtract line 26 from line 12	042.056				
	a	Excess of revenue over expenses and disbursements	243,056	<u> </u>	. 0	·	
	b	Net investment income (if negative, enter -0-)	<u> </u>	1 vc 1		. , , , ,	·
	С	Adjusted net income(if negative, enter -0-)	L	J		<u>. </u>	<u> </u>

Part	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	f year
rait	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash – non-interest-bearing	274,549	517,605	517,605
2	Savings and temporary cash investments		· · · · · · · · · · · · · · · · · · ·	
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶		,	-
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons (attach schedule) (see			
	instructions)			
7	Other notes and loans receivable (att. schedule)	· · · · · · · · · · · · · · · · · · ·	•	
	Less allowance for doubtful accounts ▶ 0			
र्घ 8	Inventories for sale or use			
Assets 10a 80 8	Prepaid expenses and deferred charges			
🍎 10a	Investments – U S and state government obligations (attach schedule)			
b	Investments – corporate stock (attach schedule)			
С	Investments – corporate bonds (attach schedule)			
11	Investments – land, buildings, and equipment basis			•
İ	Less accumulated depreciation (attach sch.)			
12	Investments – mortgage loans			
13	Investments – other (attach schedule)			
14	Land, buildings, and equipment basis ► 37,522		-	
-	Less accumulated depreciation (attach sch) ▶ Stmt 2	37,522	37,522	37,522
15	Other assets (describe ▶)			
16	Total assets (to be completed by all filers – see the			
	instructions. Also, see page 1, item l)	312,071	555,127	555,127
17	Accounts payable and accrued expenses			
18	Grants payable			
<u>8</u> 19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
19 20 21 20 21 20 21 20 20 20 20 20 20 20 20 20 20 20 20 20	Mortgages and other notes payable (attach schedule)			
그 22	Other liabilities (describe ►)			
23	Total liabilities (add lines 17 through 22)	0	0	·
S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			,
S 24	Unrestricted	312,071	555,127	
	Temporarily restricted	, , , , , , , , , , , , , , , , , , , ,		
සි ₂₆	Permanently restricted	"		
2	Foundations that do not follow SFAS 117, check here			
리	and complete lines 27 through 31.			
Ö 27	Capital stock, trust principal, or current funds			•
Net Assets or Fund Balar 25 26 22 25 30 31	Paid-in or capital surplus, or land, bldg, and equipment fund			
S 29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances(see instructions)	312,071	555,127	
ž 31	Total liabilities and net assets/fund balances(see			ı
	instructions)	312,071	555,127	
Part				
	I net assets or fund balances at beginning of year - Part II, column (a), line 30 (must a	agree with		
	of-year figure reported on prior year's return)	-	1 1	312,071
	r amount from Part I, line 27a		2	243,056
	er increases not included in line 2 (itemize)		3	
	lines 1, 2, and 3		4	555,127
	reases not included in line 2 (itemize)		5	
	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b),	line 30	6	555,127
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<u>∢ Part⊬IV Ca</u> p	(a) List and describe	nd Losses for Tax on Investment to the kind(s) of property sold (for example, real estate arehouse, or common stock, 200 shs MLC Co)		ie	(b) How acquired P – Purchase D – Donation		Date acquired o , day, yr)	(d) Date sold (mo , day, yr)
1a N/A	•				D - Donation	<u> </u>		
b -								
С								
_d								
<u>e</u>			1					<u></u>
(e) Gross sale	es price	(f) Depreciation allowed (or allowable)			other basis			or (loss)) minus (g))
<u>a</u>								
b								
	-							
d e								· · · · · · · · · · · · · · · · · · ·
	r assets showing	gain in column (h) and owned by the four	ndation on	12/31/69				/h)
(ı) FMV as of	Ĭ	(j) Adjusted basis as of 12/31/69		(k) Exces	s of col (ı) (j), ıf any		col (k), but not	(h) gain minus less than -0-) or om col (h))
<u></u> а		· · · · · · · · · · · · · · · · · · ·			···			
b								
С								
_d		· · · · · · · · · · · · · · · · · · ·					· -	
е		<u></u>	<u> </u>					
2 Capital gain net ii	ncome or (net ca	pital loss) If gain, also enter in lift (loss), enter -0- in lift (loss), enter -0- in lift (loss).				2		
3 Net short-term ca	ipital gain or (loss	s) as defined in sections 1222(5) and (6)						
<u> </u>	in Part I, line 8,	column (c) See instructions. If (loss), ente	er -0- in	→				
Part I, line 8 Part V Qua	- 1:6: 4: 1 l	der Section 4940(e) for Reduce				3		 -
If "Yes," the foundatio	able for the section	on 4942 tax on the distributable amount o y under section 4940(e) Do not complete	this part					Yes X No
1 Enter the appropr	rate amount in ea	ach column for each year, see the instruc	tions before	e making a				(d)
	eriod years	(b) Adjusted qualifying distributions	,	Net value	(c) of noncharitable-use asse	ts		ribution ratio
	tax year beginning in	7	,500		167,		(cor (b) (0 . 559428
	015		,000		92,		_	1.211479
	014		,000		83,			1.147831
2	013		,000		90,			0.784877
2	012	74	,000		84,	916		0.871449
2 Total of line 1, co							2	4.575064
_		-year base period – divide the total on line is been in existence if less than 5 years	e 2 by 5 0, o	or by the			3	0.915013
4 Enter the net valu	e of noncharitab	le-use assets for 2017 from Part X, line 5					4	301,952
5 Multiply line 4 by line 3						5	276,290	
6 Enter 1% of net in	nvestment incom	e (1% of Part I, line 27b)					6	
7 Add lines 5 and 6						_	7	276,290
8 Enter qualifying d				_ 4L ' '			8	158,000
If line 8 is equal to Part VI instruction	_	line 7, check the box in Part VI, line 1b, a	nd complet	e that part	using a 1% tax rate	See the	•	

Enter the states to which the foundation reports or with which it is registered. See instructions

(or designate) of each state as required by General Instruction G? If "No," attach explanation

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or

4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV If "Yes,"

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their

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2.

Ľ,

X

8a

MA

complete Part XIV

names and addresses

<u> P</u>	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	İ	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► N/A			
14	The books are in care of ▶ Donald T. Scholz Telephone no ▶ 781-	390 -	521	1
	1484 Main St.			
	Located at ▶ Waltham MA ZIP+4 ▶ 0245	1		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here			▶ [
	and enter the amount of tax-exempt interest received or accrued during the year			_
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of			
	the foreign country ▶			
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
-	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			1
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			1
	disqualified person?	•		1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1		l
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		1	
	the benefit or use of a disqualified person)?	1		l
	(6) Agree to pay money or property to a government official? (Exception Check "No" if the			1
	foundation agreed to make a grant to or to employ the official for a period after			ł
	termination of government service, if terminating within 90 days)			ĺ
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations			ĺ
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		ĺ
	Organizations relying on a current notice regarding disaster assistance, check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			l
	were not corrected before the first day of the tax year beginning in 2017? N/A	1c		l
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			ł
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and			,
	6e, Part XIII) for tax year(s) beginning before 2017?		i	
	If "Yes," list the years ▶ 20 , 20 , 20	-	· `	,
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	}	; · ,	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to			
	all years listed, answer "No" and attach statement – see instructions) N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20 , 20 , 20 , 20	Ì		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or	i		
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2017) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	'	r	
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	46		X

DTS					
	1990-PF (2017) DTS Charitable Foundation, Inc. art VII-B Statements Regarding Activities for Which Form 4		2994523	nued)	Page
	During the year did the foundation pay or incur any amount to	720 Way be Re	<u>quirea (conti</u>	nueuj	
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 494	45(e))?		Yes X No	
	(2) Influence the outcome of any specific public election (see section 4955), or to	carry on,			
	directly or indirectly, any voter registration drive?		Π,	Yes X No	, , ,
	(3) Provide a grant to an individual for travel, study, or other similar purposes?		<u> </u>	Yes 🗓 No	'
	(4) Provide a grant to an organization other than a charitable, etc., organization de	escribed in	_		
	section 4945(d)(4)(A)? See instructions			Yes X No]. , · ,]
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or e	ducational	_		.
	purposes, or for the prevention of cruelty to children or animals?		\Box	Yes X No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under	the exceptions desc	cribed in		• •
	Regulations section 53 4945 or in a current notice regarding disaster assistance? 5	See instructions		N/A	5b
	Organizations relying on a current notice regarding disaster assistance, check here	e		▶ 🗀	, ,
С	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from	the tax			
	because it maintained expenditure responsibility for the grant?		N/A 🗍	Yes No	
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay	premiums			
	on a personal benefit contract?	-		Yes X No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a person	nal benefit contract	?		6b X
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelt	er transaction?	\Box	Yes X No	.
b	If "Yes," did the foundation receive any proceeds or have any net income attributab	le to the transaction	1?	N/A	7b
Pa	irt VIII Information About Officers, Directors, Trustees, Fou	ndation Manag	ers, Highly P	aid Employee	es,
	and Contractors				·
1 L	ist all officers, directors, trustees, and foundation managers and their comp	pensation. See ins	structions.		
		(b) Title, and average	(c) Compensation	(d) Contributions to	
	(a) Name and address	hours per week	(If not paid,	employee benefit plans and deferred	(e) Expense account, other allowances
		devoted to position	enter -0-)	compensation	outer anowalloes
Do	nald T. Scholz Waltham	President			
14	84 Main Street MA 02451	0.00			
2	Compensation of five highest-paid employees (other than those included o "NONE."	on line 1 – see inst	tructions). If non	e, enter	
•	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE					
Total numbe	r of other employees paid over \$50,000			<u> </u>	0

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Form 990-PF (2	2017) DTS Charitable Foundation, Inc.	04-2994523	Page 7
Part VIII	Information About Officers, Directors, Trustees, Foundand Contractors (continued)	lation Managers, Highly Paid Em	ployees,
3 Five hig	hest-paid independent contractors for professional services. See ins	tructions. If none, enter "NONE."	
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
_			
			<u> </u>
F-4-1	f all and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second and a second a second and		
otal number o	f others receiving over \$50,000 for professional services		
Part IX-A	Summary of Direct Charitable Activities		T
	n's four largest direct charitable activities during the tax year. Include relevant statistical information to other beneficiaries served, conferences convened, research papers produced, etc	such as the number of	Expenses
1 N/A			
2			
3			
4			
Part IX-B	Summary of Drawery Bolated Investments (con Instru	votional	
	Summary of Program-Related Investments (see Instru	actions)	I
1 N/A	largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 21/22			
2			
	related investments. See instructions		
3			

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Total. Add lines 1 through 3

qualifies for the section 4940(e) reduction of tax in those years

Form	1 990-PF (2017) DTS Charitable Foundation, Inc. 04-2994523	·	Page 8
Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreign	foundations,	
	see instructions)	1 1	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes	اما	0
а	Average monthly fair market value of securities	1a	269,028
b	Average of monthly cash balances	1b	37,522
C	Fair market value of all other assets (see instructions)	1c	306,550
d	Total (add lines 1a, b, and c)	1d	306,330
е	Reduction claimed for blockage or other factors reported on lines 1a and	-	
	1c (attach detailed explanation) 1e 0	1 1	•
2	Acquisition indebtedness applicable to line 1 assets	2	206 550
3	Subtract line 2 from line 1d	3	306,550
4	Cash deemed held for charitable activities Enter 11/2% of line 3 (for greater amount, see		4 500
	instructions)	4	4,598
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	301,952
6	Minimum investment return.Enter 5% of line 5	6	15,098
Pa	Irt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating for	oundations	
	and certain foreign organizations check here ▶ and do not complete this part)	ı · · · · ·	
1	Minimum investment return from Part X, line 6	1	15,098
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	_2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	15,098
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	15,098
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	15,098
De	Irt XII Qualifying Distributions (see instructions)		
·F6	III All Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	158,000
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	3	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions.Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	158,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions	5	0
6	Adjusted qualifying distributions.Subtract line 5 from line 4	6	158,000
	Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation	n	•

Pa	rt XIII Undistributed Income	(see instructions)				
			(a)	(b)	(c)	(d)
1	Distributable amount for 2017 from Part XI,		Corpus	Years prior to 2016	2016	2017
	line 7					15,098
2	Undistributed income, if any, as of the end of	of 2017				
а	Enter amount for 2016 only					
b	Total for prior years. 20, 20	, 20				
3	Excess distributions carryover, if any, to 20			1147 7	+ + U	
а	From 2012	74,000				
b	From 2013	66,477				
С	From 2014	91,818		;		
d	From 2015	107,378		•	£	
е	From 2016	85,143				
f	Total of lines 3a through e		424,816			
4	Qualifying distributions for 2017 from Part X	II,			r	
	line 4 ▶ \$ 158,000				,	
а	Applied to 2016, but not more than line 2a			,		
b	Applied to undistributed income of prior year	rs				
	(Election required – see instructions)					Í
С	Treated as distributions out of corpus (Elect	ion			• ,	
	required - see instructions)					
d	Applied to 2017 distributable amount					15,098
е	Remaining amount distributed out of corpus		142,902			
5	Excess distributions carryover applied to 20	17				
	(If an amount appears in column (d), the sai	me			i -	
	amount must be shown in column (a))					
6	Enter the net total of each column as					
	indicated below:					
а	Corpus Add lines 3f, 4c, and 4e Subtract li	ne 5	567,718			
b	Prior years' undistributed income Subtract					
	line 4b from line 2b					
С	Enter the amount of prior years' undistribute	d				
	income for which a notice of deficiency has				-	
	been issued, or on which the section 4942(a	n)			•	
	tax has been previously assessed				-	
d	Subtract line 6c from line 6b Taxable		-			
	amount - see instructions					_
е	Undistributed income for 2016 Subtract line					
	4a from line 2a Taxable amount – see				i	
	instructions					A 10 mm
f	Undistributed income for 2017 Subtract line	s				
	4d and 5 from line 1 This amount must be					
	distributed in 2018					0
7	Amounts treated as distributions out of corp	us				
	to satisfy requirements imposed by section					
	170(b)(1)(F) or 4942(g)(3) (Election may be					
	required—see instructions)					
8	Excess distributions carryover from 2012 no	t	74 000			
_	applied on line 5 or line 7 (see instructions)		74,000		<u>-</u>	
9	Excess distributions carryover to 2018.	ļ	402 710			
•	Subtract lines 7 and 8 from line 6a		493,718			
0	Analysis of line 9	66 477				
a	Excess from 2013	66,477 91,818				
b	Excess from 2014	107,378				
C	Excess from 2015	85,143				
d	Excess from 2016	142,902				
<u>е</u>	Excess from 2017	142,302				

Form 890/F (2017) DTS Charitable Foundation, Inc. 04-2994523 Page 1 3a If the foundation has received a ruling or determination [see instructions and Part VII-A, question 9] 1a If the foundation has received a ruling or determination [see instructions and Part VII-A, question 9] 1b Check box to indicate whether the foundation is a private operating foundation, and the ruling is effective for 2017; entitle the date of the ruly in the foundation of \$492(0)(3) or 4942(0)(5) 2a Enter the lesser of the adjusted net	DTS	one progenty DTS Charital	ole Foundati	ion Inc	04-2994	523	n 4
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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest N/A 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions a The name, address, and telephone number or email address of the person to whom applications should be addressed			t they have contributed	more than \$5,000) (S	ee section 507(d)(2))		\$400.254
ownership of a partnership or other entity) of which the foundation has a 10% or greater interest N/A Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions The name, address, and telephone number or email address of the person to whom applications should be addressed			400/				3400,234
N/A Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions The name, address, and telephone number or email address of the person to whom applications should be addressed	b	-				ortion of the	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions a The name, address, and telephone number or email address of the person to whom applications should be addressed			of which the foundatio	n has a 10% or greater	interest		
Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions. The name, address, and telephone number or email address of the person to whom applications should be addressed.							
unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions. The name, address, and telephone number or email address of the person to whom applications should be addressed.	2	<u> </u>					
complete items 2a, b, c, and d See instructions a The name, address, and telephone number or email address of the person to whom applications should be addressed		-					
a The name, address, and telephone number or email address of the person to whom applications should be addressed		unsolicited requests for funds If the found	ation makes gifts, gran	its, etc , to individuals o	r organizations under	other conditions,	
		complete items 2a, b, c, and d. See instruc	ctions				
	а		er or email address of t	he person to whom app	olications should be ad	dressed	

b. The formula that productions about the probability and information and materials they about displayed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Form 990-PF (2017) DTS Charitable Foundation, Inc. Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient show any relationship to Purpose of grant or status of any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year See Statement 3 158,000 158,000 Total ▶ 3a b Approved for future payment N/A ▶ 3b Total

F	Part XVI-A	Analysis of Income-Producing Ac	tivities				
		unts unless otherwise indicated	1	led business income	Exclude	d by section 512, 513, or 514	/->
			(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income
1	Program ser	vice revenue			Code		(See instructions)
	a				ļ		
	b				 		
			-		-		
		····					
				<u> </u>	-		
	f		-		- 		
_	_	d contracts from government agencies	ļ		 		
		dues and assessments			14	10	
		avings and temporary cash investments	· ·-·		1 2	18	
		nd interest from securities come or (loss) from real estate					
Э		anced property			 		
		-financed property				· ,— ,— ,— ,	
6		come or (loss) from personal property			 		
	Other investi				 		
		from sales of assets other than inventory			 	-	
	•	or (loss) from special events					
		or (loss) from sales of inventory					
		ue a		·			
							···· .
						_	
	е						
12	Subtotal Add	d columns (b), (d), and (e)		(D	18	0
13	Total Add III	ne 12, columns (b), (d), and (e)				13	18
		n line 13 instructions to verify calculations)					
F	Part XVI-B	Relationship of Activities to the Ac			•		
	Line No.	Explain below how each activity for which income					
	V	accomplishment of the foundation's exempt purpo	ses (other than b	y providing funds for s	such purpo	oses) (See instructions)
	N/A						
							· <u></u>
-			· · · · ·				
						 	
-							
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						·	
				·			
							<u> </u>
				····			
						·	
_							Form 990-PF (2017)
							Form 33U-PF (2017)

	,.,.	Exempt Organiza	ations							
1	Did the orga			e in any of the follow	wing with any oth	er organization described			Yes	No
		01(c) (other than section								
	organization	ns?				-			_	
а	Transfers fr	om the reporting founda	ation to a non	ncharitable exempt	organization of			5 , 5,		, :
	(1) Cash	. •						1a(1)		X
	(2) Other a	ssets						1a(2)		Х
b	Other trans							3.16.3	,	'A. E
_		f assets to a noncharita	ble exempt o	rganization				1b(1)		X
	• •	ses of assets from a no	•	•	1			1b(2)		X
		of facilities, equipment,			•			1b(3)		X
		rsement arrangements	0, 0,,,0,, 0,000					1b(4)		X
	, ,	or loan guarantees						1b(5)		X
		nance of services or me	mhershin or f	fundraising solicitat	tions			1b(6)		X
^		acilities, equipment, ma	· ·	_				1c		X
	_		-		· -	(b) should always show the fa	ır markat			
u		•		-		e foundation received less than				
		•	-			e goods, other assets, or servi				
	a) Line no	(b) Amount involved		ne of noncharitable exem		1	rs, transactions, and sharing ar	ranneme	nte	
N/I		(b) strought involved	(0) 110	or nonaranasa exem	ipt diguinzation	(a) Bosonphon of transit	15, transactions, and snaring ar			
	<u> </u>									
					 					
							· · · · · · · · · · · · · · · · · · ·			
_		 								
			ļ 							
										
		 								
		L				l				
		ation directly or indirect	-			cempt organizations	-	_	_	
		section 501(c) (other the		601(c)(3)) or in sect	ion 527?		Ĺ	Ye	s X	No
ь		nplete the following sch	edule	 -		Υ				
		(a) Name of organization		(b) Type of o	rganization	(c) De	scription of relationship			
	I/A									
						<u> </u>				
				· · · · · · · · · · · · · · · · · · ·						
						<u></u>				
	1			<u> </u>						
	Under per correct, ar	naities of perjury, I declare tha nd complete Declarafon of p	at I have examini reparer (other th	ed this return, including an taxpayer) is based o	accompanying sche on all information of w	dules and statements, and to the best of which preparer has any knowledge	of my knowledge and belief, it	s true,		
		. ///					May the IRS discu			
Sign		1 19/1					with the preparer s See instructions	X		No
lere	· .					. _				
							esident			
	Signature of Cifficer or trusteel Date					Title				
	Print/Ty	pe preparer's name			Preparer's signatur	re	Date		Check	ıf
2014	- 1				1 /Kx	na may			self-emp	oloyed
Paid	Steve	en A. Meyer			47		11417	IKI		
repa	Firm's r			lankstein	& Lund	LLP		\$50		
Jse C	Firm's a	address ► 800 E	oylsto				Firm's EIN ► 04-			
		Bosto	n, MA	02199-80	10		Phone no 617	<u>-973</u>	3-62	100
							F	orm 99	0-PF	(2017)

Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF.

For Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization Employer identification number

DTS Charitabl	e Foundation, Inc.	04-2994523
Organization type(check on	e)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	ı
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
•	covered by the General Rule or a Special Rule .), (8), or (10) organization can check boxes for both the General Rule and a Spec	pal Rule See
General Rule		
	ing Form 990, 990-EZ, or 990-PF that received, during the year, contributions total property) from any one contributor. Complete Parts I and II. See instructions for distributions.	
Special Rules		
regulations under sec 13, 16a, or 16b, and t	escribed in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 ¹ / ₃ % suppo tions 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-E hat received from any one contributor, during the year, total contributions of the gr the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete	EZ), Part II, line reater of (1)
	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received f	
	e year, total contributions of more than \$1,000 exclusively for religious, chantable,	-
literary, or educationa	I purposes, or for the prevention of cruelty to children or animals. Complete Parts	i, ii, and iii
<u> </u>	escribed in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received f	•
_	eyear, contributions exclusively for religious, chantable, etc., purposes, but no suc	
	nore than \$1,000 If this box is checked, enter here the total contributions that wer exclusively religious, charitable, etc , purpose Don't complete any of the parts un	
	to this organization because it received <i>nonexclusively</i> religious, charitable, etc.,	
totaling \$5,000 or mor	· · · · · · · · · · · · · · · · · · ·	▶ \$
990-EZ, or 990-PF), but it mus	isn't covered by the General Rule and/or the Special Rules doesn't file Schedule st answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-E	Form 990-EZ or on its

Page 2

Name of organization
DTS Charitable Foundation, Inc.

Employer identification number 04-2994523

Part I	Contributors (see instructions). Use duplicate co	pies of Part I if additional space is nee	ded
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Donald T. Scholz 1484 Main Street Waltham MA 02451	\$ 400,254	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
NO.	Name, address, and En 19	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
NO.	, tane, each sec, and an	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

DTS DTS Charitable Foundation, Inc. 04-2994523 FYE: 12/31/2017

Federal Statements

	able		0		Net	37,522	37,522
	Charitable Purpose	w	W.		.	₩	ς.
Form 990-PF, Part I, Line 23 - Other Expenses	Adjusted Net	Ç	18 18	ipment	End Accumulated Depreciation		0
penses	Adj	w-	w	and Equ	End	₩.	w
23 - Other Ex	Net Investment	0	18	ıd, Building,	End Cost / Basis	37,522	37,522
ırt I, Line 23	N Inves	₩.	w w	14 - Lar	ပိ	δ	w
990-PF, Par	je	0	0 0 C	, Part II, Line	Beginning Net Book	37,522	37,522
Statement 1 - Form	Total	w	w	orm 990-PF	æ∠ 	w	w.
Statem	Description	Expenses Rank fees	Total	Statement 2 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment	Description		Total
		Expe	•				

DTS DTS Charitable Foundation, Inc_

04-2994523 FYE: 12/31/2017

Federal Statements

Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	 Amount
Donald T. Scholz	\$ 400,254
Total	\$ 400,254

DTS DTS Charitable Foundation, Inc. 04-2994523 FYE: 12/31/2017

Federal Statements

Statement 3 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name		Address			
Address	Relationship	Status		Purpose	Amount
Animal Rescue League of NH	545 Route 101	101			
	none public	public	General		2,000
Animals Voice	1380 East	Avenue			
hico CA 95926	None	Public	General		2,000
ASPCA	P.O. Box	Box 96929			
Washington DC 20077 n		public	General		10,000
Catskill Animal Sanctuary	316 Old S	d Stage Rd.			•
Saugerties NY 12477 N	None	Public	General		10,000
ection	Society 759 CJC Highway	ighway			•
	None	Public	General		5,000
Crossroads Family Shelter	36 Havre	Havre Street			
E. Boston MA 02128	none	Public	General		2,000
F.A.R.M.	10101 Ash	Ashburton Ln.			•
Bethesda MD 20817 N	None	Public	General		5,000
Friends of Animals	777 Post Road	Road			
	None	Public	General		5,000
GREY2K Education Fund	P.O. Box 122	122			
Arlington MA 02467	None	Public	General		25,000
Greyhound Friends	167	Saddle Hill Rd.			
	none	Public	General		2,000
Greyhound Rescue League of NE	200 Provi	Providence Street			
	none	public	General		2,500
HSUS	1255 23rd	23rd Street NW			•
Washington DC 20037	none	public	General		10,000
	3010 Kern	erner Blvd.			•
4901	None	Public	Géneral		5,000
Island Dog Rescue	900 Pillo	llow Drive			
/A 23454	none	public	General		5,000
Maple Farm Sanctuary	P.O. Box	Box 150			
Watkins Glen NY 14891	None	Public	General		5,000
New Hampshire Animal Rights League	PO Box	4211			•
cord NH 03302	None	Public	General		2,000
P.E.T.A.	501 Front St	St.			
Norfolk VA 23510 N	None	Public	General		30,000

DTS DTS Charitable Foundation, Inc. 04-2994523 FYE: 12/31/2017

Federal Statements

	Amount		2,500		5,000				5,000		5,000		7,500		2,500	158,000
	Purpose															
			General		General		General		General		General		General		General	
Address	Status	son Ave.	Public	171 Pier Avenue #234	public	372 North Main Street	Public	vood Rd.	Public	3t.	Public	1916	Public	3080	Public	
	Relationship	444 Harrison Ave.		171 Pier <i>1</i>		372 North		17 Laurelwood Rd.		10 Lewis St.		P.O. Box 1916		P.O. Box 3080		
	A.		None		none		None		None		None		None		none	
Name	Address	Pine Street Inn	Boston MA 02130	Ric O'Barry's Dolphin Project	Santa Monica CA 90405	Second Chance Animal Shelter	N. Brookfield MA 01535	Sterling Animal Shelter	Sterling MA 01564	The Food Project	Lincoln MA 01773	Vegan Outreach	Davis CA 95617	Wildhorse Ranch Rescue	Gilbert AZ 85299	Total