Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www irs gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation: KAUFMAN FAMILY FOUNDATION STACEY GERRISH, JENIFER MATHIEU & CFSG CO-TRUSTEES

A Employer identification number: 03-6111428

Number and street (or P O box number if mail is not delivered to street address): P.O. BOX 120

Room/suite:

B Telephone number (see instructions): 802-334-1677

City or town, state or province, country, and ZIP or foreign postal code: NEWPORT, VT 05855

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 17,050,750.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

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Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ▶ [ ] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	387,340.	387,340.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	220,145.			
	b Gross sales price for all assets on line 6a 2,816,642.				
	7 Capital gain net income (from Part IV, line 2)		220,145.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	607,485.	607,485.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	47,577.	28,546.		19,031.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 4	1,501.	1,501.	NONE	NONE
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 5	18,097.	6,258.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 6	654.	654.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	67,829.	36,959.	NONE	19,031.
	25 Contributions, gifts, grants paid	822,000.			822,000.
	26 Total expenses and disbursements Add lines 24 and 25	889,829.	36,959.	NONE	841,031.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-282,344.			
	b **Net investment income** (if negative, enter -0-)		570,526.		
	c **Adjusted net income** (if negative, enter -0-)				

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Form **990-PF** (2017)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash - non-interest-bearing			
2	Savings and temporary cash investments	1,368,164.	173,721.	173,721.
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments - U S and state government obligations (attach schedule) STMT 7	53,526.		
b	Investments - corporate stock (attach schedule) STMT 8	9,046,709.	6,587,105.	10,217,430.
c	Investments - corporate bonds (attach schedule) STMT 9	3,250,000.	6,673,048.	6,659,597.
11	Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments - mortgage loans			
13	Investments - other (attach schedule) STMT 10			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶ STMT 11)	2.	2.	2.
16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	13,718,401.	13,433,876.	17,050,750.
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		NONE	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ X and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	13,718,401.	13,433,876.	
28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see instructions)	13,718,401.	13,433,876.	
31	**Total liabilities and net assets/fund balances** (see instructions)	13,718,401.	13,433,876.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,718,401.
2	Enter amount from Part I, line 27a	2	-282,344.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	13,436,057.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 12	5	2,181.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	13,433,876.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a	2,816,642.		2,596,497.	220,145.
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				220,145.
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** 220,145.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	666,316.	13,336,253.	0.049963
2015	353,443.	7,306,233.	0.048376
2014	375,037.	7,513,334.	0.049916
2013	327,748.	6,813,305.	0.048104
2012	302,965.	6,165,883.	0.049136

2	**Total** of line 1, column (d) . . .	2	0.245495
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0.049099
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 . . .	4	16,732,004.
5	Multiply line 4 by line 3. . .	5	821,525.
6	Enter 1% of net investment income (1% of Part I, line 27b) . . .	6	5,705.
7	Add lines 5 and 6 . . .	7	827,230.
8	Enter qualifying distributions from Part XII, line 4 . . .	8	841,031.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1 . . . Date of ruling or determination letter ______ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	5,705.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	NONE
3	Add lines 1 and 2	3	5,705.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	5,705.
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017 — 6a: 5,775.		
b	Exempt foreign organizations - tax withheld at source — 6b: NONE		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: NONE		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	5,775.
8	Enter any **penalty** for underpayment of estimated tax. Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	70.
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶ NONE **Refunded** ▶	11	70.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	*If "Yes," has it filed a tax return on* **Form 990-T** *for this year?*	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions ▶ VT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ COMMUNITY FINANCIAL SERVICES LLC Telephone no ▶ (802)334-1677

Located at ▶ P.O. BOX 120, NEWPORT, VT ZIP+4 ▶ 05855

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

				Yes	No
5a	During the year, did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	Yes [ ] No [X]			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	Yes [ ] No [X]			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	Yes [ ] No [X]			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? See instructions	Yes [ ] No [X]			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	Yes [ ] No [X]			
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions		5b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ [ ]				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	Yes [ ] No [ ]			
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	Yes [ ] No [X]			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	Yes [ ] No [X]			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
COMMUNITY FINANCIAL SERVICES GROUP P O. BOX 120, NEWPORT, VT 05855	TRUSTEE 1	47,577	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over $50,000 ▶ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	16,623,215.
b	Average of monthly cash balances	1b	363,591.
c	Fair market value of all other assets (see instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	16,986,806.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	16,986,806.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	254,802.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	16,732,004.
6	**Minimum investment return.** Enter 5% of line 5	6	836,600.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	836,600.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	5,705.		
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	5,705.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	830,895.
4	Recoveries of amounts treated as qualifying distributions			4	NONE
5	Add lines 3 and 4			5	830,895.
6	Deduction from distributable amount (see instructions)			6	NONE
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	830,895.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	841,031.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	841,031.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	5,705.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	835,326.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				830,895.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			NONE	
b Total for prior years 20____,20____,20____		NONE		
3 Excess distributions carryover, if any, to 2017				
a From 2012 ... NONE				
b From 2013 ... NONE				
c From 2014 ... 1,112.				
d From 2015 ... NONE				
e From 2016 ... 7,197.				
f Total of lines 3a through e	8,309.			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 841,031.				
a Applied to 2016, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2017 distributable amount				830,895.
e Remaining amount distributed out of corpus	10,136.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	18,445.			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	NONE			
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a	18,445.			
10 Analysis of line 9				
a Excess from 2013 ... NONE				
b Excess from 2014 ... 1,112.				
c Excess from 2015 ... NONE				
d Excess from 2016 ... 7,197.				
e Excess from 2017 ... 10,136.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include.

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 28				822,000.
Total . . . . . . ▶ 3a				822,000.
b *Approved for future payment*				
Total . . . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	387,340.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	220,145.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				607,485.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . . 13 607,485.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	NOT APPLICABLE

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Michelle Chavez | 08/29/2018 | Tax Officer

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
DEBRA M CLEARY	Debra M Cleary	08/29/2018		P00260194
Firm's name ▶ ERNST & YOUNG U.S. LLP			Firm's EIN ▶ 34-6565596	
Firm's address ▶ 200 CLARENDON STREET BOSTON, MA 02116			Phone no 617-587-9025	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
APPLE COMPUTER, INC	2,792.	2,792.
BOEING CO	11,126.	11,126.
CALVERT SHORT DURATION INCOME I FUND	24,139.	24,139.
CISCO SYSTEMS INC	9,382.	9,382.
COMMUNITY BANK SYSTEM INC	5,158.	5,158.
CORNING INC	7,168.	7,168.
COSTCO WHOLESALE CORP	14,982.	14,982.
FIDELITY INSTL MM FDS TREASURY ONLY I 1.	1,524.	1,524.
DEUTSCHE TELEKOM AG SPONSORED ADR	10,339.	10,339.
DEVON ENERGY CORPORATION NEW	480.	480.
DR REDDYS LABS LTD ADR	1,543.	1,543.
DUKE ENERGY CORP	5,870.	5,870.
EAST WEST BANCORP INC	4,988.	4,988.
EMBRAER S A ADR	1,383.	1,383.
EMERSON ELECTRIC CO	7,565.	7,565.
FFCB DTD 05/18/2007 5.05% 05/18/2017	1,263.	1,263.
FORTIS INC	5,243.	5,243.
GENERAL ELECTRIC	7,953.	7,953.
GLAXO PLC SPONSORED ADR	6,082.	6,082.
HANESBRANDS INC	4,980.	4,980.
HONDA MOTOR LTD AMERN ADR	2,207.	2,207.
INTERNATIONAL BUSINESS MACHINES	4,449.	4,449.
ISHARES NASDAQ BIOTECHNOLOGY INDEX FUND	980.	980.
ISHARES CORE S&P U.S. GROWTH ETF	7,335.	7,335.
ISHARES S&P SMALL CAP 600 GROWTH INDEX	3,424.	3,424.
MICROSOFT CORP	7,295.	7,295.
NUVEEN SR INCOME FUND STEP BD DTD 10/27/	386.	386.
PFIZER INC	9,198.	9,198.
POTASH CORP SASK INC	1,223.	1,223.
PROCTOR & GAMBLE CO	7,598.	7,598.
ROYAL DUTCH SHELL PLC SPONSORED ADR A	12,990.	12,990.
SPDR S&P 500 ETF	6,199.	6,199.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SCHLUMBERGER LTD	3,450.	3,450.
CHARLES SCHWAB CO.	2,678.	2,678.
TAIWAN SEMICONDUCTOR MFG LTD SPONSORED A	10,736.	10,736.
TUPPERWARE CORP	10,418.	10,418.
VALERO ENERGY CORP	11,463.	11,463.
VANGUARD SHORT-TERM BOND INDEX ADM	11,419.	11,419.
VANGUARD SHORT-TERM INVESTMENT ADMIRAL F	23,859.	23,859.
VANGUARD SHORT-TERM CORP BD IDX ADMIRAL	16,804.	16,804.
VENTAS INC.	4,247.	4,247.
VANGUARD MID-CAP GROWTH INDEX FUND	3,637.	3,637.
VERIZON COMMUNICATIONS	6,365.	6,365.
WELLS FARGO BANK NA CA CD CLL STP 24 DTD	900.	900.
WHIRLPOOL CORP	5,999.	5,999.
XEROX CORP	1,203.	1,203.
SYNOVUS BANK (FORMERLY WORLDS FOREMOST B	1,575.	1,575.
FRONTIER STATE BANK CD 6 MONTH EWP FOR T	1,008.	1,008.
BATH SAVINGS INSTITUTION 6 MONTH EWP CD	1,037.	1,037.
FARMERS EXCHANGE BANK 6 MONTH EWP 2.2% 0	773.	773.
CNB CASH MANAGEMENT FUND 1.60%	1,487.	1,487.
WORLD'S FOREMOST BANK 6 MONTH EWP 2.45%	2,450.	2,450.
CATHAY BANK LOS ANGELES CA 1.5% CD DUE 1	375.	375.
CATHAY BANK LOS ANGELES CA 1.65% 3 MONTH	3,713.	3,713.
SYNCHRONY BANK BRIDGEWATER NJ (FORMERLY	3,569.	3,569.
LIVE OAK BANKING COMPANY WILMINGTON NC 6	1,875.	1,875.
STATE FARM BANK BLOOMINGTON IL 6 MONTH E	1,557.	1,557.
COMMUNITY BANK OF OELWEIN OELWEIN IA 6 M	2,150.	2,150.
EVA BANK OF CULLMAN AL 6 MONTH EWP 1.6%	2,402.	2,402.
DOLLAR BANK FEDERAL SAVINGS BANK PITTSBU	1,925.	1,925.
LIBERTY BANK AND TRUST COMPANY CHICAGO I	1,920.	1,920.
CAPSTONE BANK OF TUSCALOOSA AL 3 MONTH E	1,500.	1,500.
VALLIANCE BANK OF OKLAHOMA CITY OK 3 MON	2,000.	2,000.
FIRST CENTRAL BANK MCCOOK N.A. 9 MONTH E	1,050.	1,050.
UNION NATIONAL BANK & TRUST COMPANY OF S	3,000.	3,000.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FORESITE BANK PLAINVIEW MN 6 MONTH EWP 2	1,000.	1,000.
PEAPACK-GLADSTONE BANK BEDMINSTER NJ 3 M	2,345.	2,345.
FIRST CENTRAL BANK MCCOOK N.A. 9 MONTH E	550.	550.
WORLD'S FOREMOST BANK LINCOLN NE 6 MONTH	1,000.	1,000.
SONABANK, CHARLOTTESVILLE VA 6 MONTH EWP	3,500.	3,500.
SONABANK, WARRENTON, VA 6 MONTH EWP 2.05	410.	410.
SOUTHERN INDEPENDENT BANK AL 9 MONTH EWP	2,256.	2,256.
PEAPACK-GLADSTONE BANK 6 MONTH EWP 2.4%	2,400.	2,400.
FIELDPOINT PRIVATE BANK & TRUST GREENWIC	2,500.	2,500.
BANKSOUTH GREENSBORO GA 6 MONTH EWP DTD	3,200.	3,200.
VALLEY STATE BANK 6 MONTH EWP CD DTD 08/	1,500.	1,500.
MIFFLIN COUNTY SAVINGS BANK CD 9 MONTH E	4,200.	4,200.
VALLEY STATE BANK CD 6 MONTH EWP DTD 08/	2,000.	2,000.
CENTENNIAL BANK (FORMERLY FARMERS & MERC	2,185.	2,185.
BANCO LATINOAMERICANO DE COME	12,506.	12,506.
TOTAL	387,340.	387,340.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	1,501.	1,501.		
TOTALS	1,501.	1,501.	NONE	NONE

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	6,258.	6,258.
FEDERAL TAX PAYMENT - PRIOR YE	6,064.	
FEDERAL ESTIMATES - PRINCIPAL	5,775.	
TOTALS	18,097.	6,258.

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
OTHER NON-ALLOCABLE EXPENSE -	654.	654.
TOTALS	654.	654.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION
FFCB
TOTALS

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
COMMON STOCK	3,558,493.	5,959,894.
FOREIGN STOCK	1,246,587.	1,747,411.
MUTUAL FUNDS / STOCKS	1,782,025.	2,510,125.
TOTALS	6,587,105.	10,217,430.

KAUFMAN FAMILY FOUNDATION STACEY GERRISH, 03-6111428

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION		ENDING BOOK VALUE	ENDING FMV
MUTUAL FUNDS/CORP BONDS		6,673,048.	6,659,597.
	TOTALS	6,673,048.	6,659,597.

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F
CD'S	C
TOTALS	

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION

KAUFMAN FAMILY FOUNDATION TR
IRS DETERMINATION OF CHARITABL

TOTALS

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
COST BOOK VAL ADJ DUE TO SPINOFF		1,577.
POSTING ADJUSTMENT INT AND DIVS		604.
	TOTAL	2,181.

RECIPIENT NAME:
DOCTORS WITHOUT BORDERS,
USA
ADDRESS:
333 7TH AVENUE
NEW YORK, NY 10001-5004
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
VT INST OF NAT SCIENCE
ATTN: LINDA CONRAD
ADDRESS:
2723 CHURCH HILL RD
WOODSTOCK, VT 05091
RELATIONSHIP:
NO RELATIONSHIP
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
SUSTAINABLE HARVEST INTL
ADDRESS:
779 NORTH BEND RD
SURRY, ME 04684
RELATIONSHIP:
NO RELATIONSHIP
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 25,000.

RECIPIENT NAME:
NORTHFIELD MOUNT HERMON SCHOOL
GIFT RECORDING OFFICE
ADDRESS:
ONE LAMPLIGHTER WAY
MOUNT HERMON, MA 01354
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 30,000.

RECIPIENT NAME:
UNITED PALESTINIAN APPEAL INC
ADDRESS:
1330 NEW HAMPSHIRE AVE NW
WASHINGTON, DC 20036
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
ROTAPLAST INTERNATIONAL
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
GREEN MOUNTAIN HORSE ASSOCIATION
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
N/A
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
THE CYCLE EFFECT
ADDRESS:
PO BOX 1503 0116 EAST 3RD STREET
EAGLE, CO 81631
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 25,000.

RECIPIENT NAME:
INSTITUTE FOR POLICY STUDIES
ADDRESS:
1112 16TH ST NW SUITE 600
WASHINGTON, DC 20036
RELATIONSHIP:
N/A
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
501(C)3
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
CIP-CENTER FOR INTERNATIONAL POLICY STUDY
ADDRESS:
1717 MASSACUSSETTS AVE NW
WASHINGTON, DC 20036
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 40,000.

RECIPIENT NAME:
PINE STREET INN
ADDRESS:
444 HARRISION AVE
BOSTON, MA 02118
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
DOLORES C. HUERTA FOUNDATION
ADDRESS:
P.O. BOX 2087
BAKERFIELD, CA 93303
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
THE INNOCENCE PROJECT
ADDRESS:
40 WORTH STREET
NEW YORK, NY 10013
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
UNITED NATIONS HIGH COMMISSIONER
FRO REFUGEES
ADDRESS:
1775 K. STREET NW SUITE 290
WASHINGTON, DC 20006
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
DARTMOUTH HITCHCOCK HEALTH
OFFICE OF DEVELOPMENT
ADDRESS:
1 MEDICAL CENTER DRIVE
LEBANON, NH 03756
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 86,000.

RECIPIENT NAME:
HIGH FIVES FOUNDATION
ADDRESS:
P.O. BOX 3212
TRUCKEE, CA 96160
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
NORTHEAST COONHOUND RESCUE, INC.
ADDRESS:
P.O. BOX 326
LEXINGTON, MA 02421
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 25,000.

RECIPIENT NAME:
NATIONAL OUTDOOR LEADERSHIP
SCHOOL
ADDRESS:
284 LINCOLN STREET
LANDER, WY 82520-2848
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
FONZOKE USA
ADDRESS:
1718 CONNECTICUT AVE
WASHINGTON, DC 20009
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
WATER FOR LIFE HAITI
ADDRESS:
P.O. BOX 456
KALONA, IA 52247
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
AMERICAN CIVIL LIBERTIES UNION
FOUNDATION
ADDRESS:
125 BROAD STREET, 18TH FLOOR
NEW YORK, NY 10004
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
NATIONAL LAWERS GUILD FOUNDATION
ADDRESS:
132 NASSAU STREET, SUITE 922
NEW YORK, NY 10038
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
CENTRO LEGAL DE LA RAZA
ADDRESS:
3400 EAST 12TH STREET
OAKLAND, CA 94601
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
NATIONAL PUBLIC RADIO
ADDRESS:
625 MASSACHUSETTS AVE, NW
WASHINGTON, DC 20001
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
SYLVIA RIVER LAW PROJECT
ADDRESS:
147 W 24TH STREET, 5TH FLOOR
NEW YORK, NY 10011
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
WORLD CUP DREAMS FOUNDATION
ADDRESS:
P.O BOX 981564
PARK CITY, UT 84098
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
CHRIS ANTHONY YOUTH INITIATIVE
PROJECT
ADDRESS:
1650 FILLMORE STREET #1605
DENVER, CO 80206
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
OPERATION SONG
ADDRESS:
P.O. BOX 121746
NASHVILLE, TN 37212
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
NEW MUSIC ON TE POINT
ADDRESS:
1361 HOOKER ROAD
LEICESTER, VT 05733
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
SONOMA HUMANE SOCIETY
ADDRESS:
5345 HIGHWAY 12 WEST
SANTA ROSA, CA 95407
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 8,000.

RECIPIENT NAME:
ROBIN HOOD FOUNDATION
ADDRESS:
826 BROADWAY, 9TH FLOOR
NEW YORK, NY 10003
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
ABORTION CARE NETWORK
ADDRESS:
P.O. 16323
ST.LOUIS PARK, MN 55416
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
UFW FOUNDATION
ADDRESS:
29700 WOODFORD-TEHACHAPI
KEENE, CA 93531
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
NEW YORK IMMIGRATION COALITION
ADDRESS:
131 WEST 33RD STREET , STE 610
NEW YORK, NY 10001
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
CENTER FOR CONSTITUTIONAL RIGHTS
ADDRESS:
666 BROADWAY, 7TH FLOOR
NEW YORK, NY 10012
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
RAINN
ADDRESS:
1220 L STREET NW, STE 505
WASHINGTON, DC 20005
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
CENTER FOR POPULAR DEMOCRACY
C/O MARIA FUND
ADDRESS:
449 TROUTMAN STREET, STE NA
BROOKLYN, NY 11237
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
DIRECT RELIEF
ADDRESS:
27 SOUTH LA PATERA LANE
SANTA BARBARA, CA 93117
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
HELPING HAND FOR RELIEF AND DEVELOPMENT
ADDRESS:
21199 HILLTOP STREET
SOUTHFIELD, MI 48033
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
GLOBALGIVING
ADDRESS:
1110 VERMONT AVE NW, STE 550
WASHINGTON, DC 20005
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
INTERNATIONAL RELIEF TEAMS
ADDRESS:
4560 ALVARADO CANYON RD, STE 1H
SAN DIEGO, DC 92120
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
ONE ACRE FUND
ADDRESS:
1954 FIRST STREET #184
HIGHLAND PARK, IL 60035
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
PROJECT HOPE
ADDRESS:
P.O. BOX 250
MILLWOOD, VA 22646
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
INTERNATIONAL RESCUE COMMITTEE
ADDRESS:
P.O. BOX 6068
ALBERT LEA, MN 56007-9847
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
UNDOCUFUND FIRE RELIEF
ADDRESS:
P.O. BOX 1100
SEBASTOPOL, CA 95473
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
PETS LIFE LINE
ADDRESS:
P.O. 341
SONOMA, CA 95476
PURPOSE OF GRANT:
CONTRIBUTION
AMOUNT OF GRANT PAID .... 3,000.

RECIPIENT NAME:
WISE
ADDRESS:
38 BANK STREET
LEBANON, NH 03766-1728
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
UPPER VALLEY HAVEN
ADDRESS:
713 HARTFORD AVENUE
WHITE RIVER JUNCTION, VT 05001
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL USE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
PLANNED PARENTHOOD OF
NORTHERN NEW ENGLAND
ADDRESS:
183 TALCOTT ROAD SUITE 101
WILLISTON, VT 05495
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
SKIDMORE COLLEGE
ADDRESS:
815 NORTH BROADWAY
SARATOGA SPRINGS, NY 12866-1632
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL USE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 30,000.

RECIPIENT NAME:
ZACK'S PLACE
ADDRESS:
P.O.BOX 634
WOODSTOCK, VT 05091
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL USE
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID .... 25,000.

RECIPIENT NAME:
ASHA FOR EDUCATION; AMERICAN
SPEACH-LANGUAGE HEARING ASSOCIATION
ADDRESS:
PO BOX 322
NEW YORK, NY 10040-0322
RELATIONSHIP:
NO RELATIONSHIP
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
EXEMPT
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
LA LUZ CENTER
ADDRESS:
17560 GREGER ST
SONOMA, CA 95476
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
501(C)3
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
VERMONT ADAPTIVE SKI & SPORTS
ADDRESS:
P.O. BOX 139
KILLINGTON, VT 05751
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 25,000.

TOTAL GRANTS PAID: 822,000.