EXTENDED TO NOVEMBER 15, 2018 2949132 1 103 | Return of Private Foundation OMB No. 15

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www.irs.gov/Form990PF for instructions and the latest information

	Forc	alen	dar year 2017 or tax year beginning		, and ending	<u></u>	
	Nan	ne of	foundation			A Employer identification	number
	E	LI	<u>Z</u> ABETH PARKHILL CHARITA				
	D.	AV	ID ROBY & KARIN CHAMBER	02-6100725			
	Num	ber a	nd street (or P.O. box number if mail is not delivered to street	B Telephone number			
	_2	0 1	WOLFEBORO ROAD	*******		(603)643-4	150
			own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is p	ending, check here
3	_E	TN.	A, NH 03750				
/	G C	heck	all that apply Initial return	Initial return of a fo	ormer public charity	D 1 Foreign organizations	s, check here
1H			Final return	Amended return		2 Foreign organizations me	eting the 85% test
'			Address change	Name change		2 Foreign organizations me check here and attach co	mputation
	<u>н</u> с	_	type of organization: X Section 501(c)(3) ex	empt private foundation	6)4	E If private foundation sta	tus was terminated
	<u> </u>			Other taxable private founda	ation	under section 507(b)(1)	(A), check here
	I Fa	ır ma	rket value of all assets at end of year J Accounti		Accrual	F If the foundation is in a	- 1
_				her (specify)	-	under section 507(b)(1)	(B), check here
22 23 13 13 13 13 13 13 13 13 13 13 13 13 13		_		nn (d) must be on cash bası	S)		T (A)
V	Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes
-1	1		necessarily equal the amounts in column (a))	expenses per books	Income		(cash basis only)
3		1	Contributions, gifts, grants, etc., received			N/A	, , , , , , , , , , , , , , , , , , , ,
JAN		2	Check X If the foundation is not required to attach Sch. 8 Interest on savings and temporary				C 1
→		3	cash investments	35.	35.		STATEMENT 1
		4	Dividends and interest from securities	3,697.	3,697.		STATEMENT 2
Ш		5a	Gross rents		<u></u>		
Z,		b	Net rental income or (loss)	17 645			, ,
7	ne	6a	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	17,645.			
CANNED	Revenue	, D	assets on line 6a 17,045.		17,645.	RECE	VED_O
1	Be (′	Capital gain net income (from Part IV, line 2)		17,045.		100
		8	Net short-term capital gain			NOV 1	2018
		9	Income modifications Gross sales less returns			(C) NUV 1	<u> </u>
			and allowances				
			Gross profit or (loss)			OGDE	N, UI
		11	Other income				
		12	Total Add lines 1 through 11	21,377.	21,377.		!
		13	Compensation of officers, directors, trustees, etc	2,500.	125.		2,375.
		14	Other employee salaries and wages	1			
		15	Pension plans, employee benefits			-	
	ses	16a	Legal fees				
	ë		Accounting fees STMT 3	1,531.	150.		1,381.
	Ä	C	Other professional fees				
	<u>ĕ</u>	17	Interest				
	rat	18	Taxes STMT 4	561.	111.		0.
	nist.	19	Depreciation and depletion				<u> </u>
	Ē	20	Occupancy				
	¥	21	Travel, conferences, and meetings				
	Operating and Administrative Expensi	22	Printing and publications				
	<u>g</u>	23	Other expenses STMT 5	329.	254.		75.
	rati	24	Total operating and administrative		- 1 A	ļ	2 021
	8		expenses Add lines 13 through 23	4,921.	640.		3,831. 28,000.
	٦		Contributions, gifts, grants paid	28,000.			∠8,000.
		26	Total expenses and disbursements	20 001	640		31,831.
	\dashv	0-	Add lines 24 and 25	32,921.	640.		31,031.
	Ì		Subtract line 26 from line 12	11 544			, ,
			Excess of revenue over expenses and disbursements	-11,544.	20,737.		
			Net investment income (if negative, enter -0-)		20,131.	N/A	
		Ü	Adjusted net income (if negative, enter -0-)		I .	11/13	

Form 990-PF (2017)

DAVID ROBY & KARIN CHAMBERLAIN, TRUSTEES 02-6100725 Page 2

Part	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of y	/ear
Fair	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
ì	Cash - non-interest-bearing			
2	Savings and temporary cash investments	85,797.	53,624.	53,624.
3	Accounts receivable -			
	Less: allowance for doubtful accounts ▶			
4	Pledges receivable ►			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other			
	disqualified persons			
7	Other notes and loans receivable			
	Less: allowance for doubtful accounts ▶			
र्छ 8	Inventories for sale or use			
Assets	Prepaid expenses and deferred charges			
⋖ 10	a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	319,232.	339,861.	428,652.
	c Investments - corporate bonds			
11	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation			
12	Investments - mortgage loans			
13	Investments - other			
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation			
15	Other assets (describe ► STATEMENT 7)	5,440.	5,440.	5,440.
16	Total assets (to be completed by all filers - see the			
	instructions. Also, see page 1, item 1)	410,469.	398,925.	487,716.
17	· · · · · · · · · · · · · · · · · · ·			
18	Grants payable			
ဖ္ထု 19	Deferred revenue			
를 20				
Liabilities 02 21 20 21	- · · · · · · · · · · · · · · · · · · ·			
- 22	Other liabilities (describe)			
23	Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here			
8 24	and complete lines 24 through 26, and lines 30 and 31			
၌ 24	Unrestricted			
<u>a</u> 25	Temporarily restricted			
BB 26	·			
<u> </u>	Foundations that do not follow SFAS 117, check here			
<u>ا</u> ا	and complete lines 27 through 31	455 520	455 530	
ş 27	Capital stock, trust principal, or current funds	457,730.	457,730.	
Net Assets or Fund Balance	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
¥ 29	Retained earnings, accumulated income, endowment, or other funds	<u>-47,261.</u>	<u>-58,805.</u>	
¥ 30	Total net assets or fund balances	410,469.	398,925.	
24	Total lightilities and not acceptational halonses	110 160	398,925.	
31		410,469.	330,343.	
Part	Analysis of Changes in Net Assets or Fund Ba	lances		
1 Tota	al net assets or fund balances at beginning of year - Part II, column (a), line 3	0		
	of cores with and of view feature veneral of a reversion of the cores with and of view feature veneral of the cores of the			410 460

_			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
	(must agree with end-of-year figure reported on prior year's return)	1	410,469.
2	Enter amount from Part I, line 27a	2	-11,544.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	398,925.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	398,925.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	398,925.

Form **990-PF** (2017)

Form 990-PF (2017) DAVID ROBY & KARIN CHAMBERLAIN, TRUSTEES 02-6100725 Page 3

Part IV Capital Gains	and Lo	sses for Tax on In	vestment	Income						
) of property sold (for exar or common stock, 200 shs		te,	(b) l	How acc - Purch - Donat	quired (lase tion	;) Date a (mo., da		(d) Date sold (mo., day, yr.)
1a CAPITAL GAINS	DIVII	DENDS								
b			_		ļ					
C										
<u>d</u>										
e (e) Gross sales price	(f) D	Depreciation allowed (or allowable)		at or other basis xpense of sale			(un or (loss) (f) minus (
a 17,645.										17,645.
b										
C										
d										
e Complete only for assets showing	in nain in d	column (h) and owned by i	the foundation	on 12/31/69			(1) (Saine (Cr	ol. (h) gain	miniis
	<u> </u>	i) Adjusted basis		cess of col (i)			còl. (k), buṫ n	ot less than	1 -0-) or
(i) FMV as of 12/31/69		as of 12/31/69	(,	col (j), if any				Losses ((from col. (17,645.
a b										17,70131
C				<u>-</u>		·	•••		•	
d										·
е						 				
2 Capital gain net income or (net ca	pital loss)	$\begin{cases} If gain, also enter \\ If (loss), enter -0- \end{cases}$			}	2				17,645.
 Net short-term capital gain or (los If gain, also enter in Part I, line 8, 	•		d (6)		}				37 / 3	
Part V Qualification U	nder S	ection 4940(e) for	Reduced	Tax on Net	Inv	3 estm	ent Inco	me	N/A	
(For optional use by domestic private										
			1510(a) lax 611	THE HIVESTERIOR II	1001110	, ,				
If section 4940(d)(2) applies, leave th	nis part bla	ınk								
Was the foundation liable for the sec	tion 4942	tax on the distributable am	ount of any ye	ar in the base pe	rıod?					Yes X No
If "Yes," the foundation doesn't qualif										-
1 Enter the appropriate amount in (each colun		nstructions bei	fore making any e				1		(d)
(a) Base period years Calendar year (or tax year beginnii	00.10)	(b) Adjusted qualifying dist	tributions	Net value of no	(c) onchai		ise assets	,		ution ratio
2016	119 111)		7,996.				5,653.		<u>,coi. (b) aiv</u>	.067354
2015			5,380.				7,857.			.055432
2014			5,795.				7,224.			.056417
2013			4,458.				4,677.			.058981
2012		1	7,390.			379	9,722.			.045797
2 Total of line 1, column (d)								2		.283981
3 Average distribution ratio for the	5-year bas	e period - divide the total o	on line 2 by 5.0), or by the numb	er of	years				
the foundation has been in exister	•	·	, - · ·	.,,		•		3		.056796
4 Enter the net value of noncharitab	ile-use ass	sets for 2017 from Part X,	line 5					4		464,740.
5 Multiply line 4 by line 3								5		26,395.
6 Enter 1% of net investment incom	ne (1% of	Part I, line 27b)						6		207.
7 Add lines 5 and 6								7	<u></u>	26,602.
8 Enter qualifying distributions fron	n Part XII,	line 4						8		31,831.
If line 8 is equal to or greater than	i line 7, ch	eck the box in Part VI, line	1b, and comp	lete that part usir	ng a 1	% tax ra	ate.			

ELIZABETH PARKHILL CHARITABLE TRUST Form 990-PF (2017) DAVID ROBY & KARIN CHAMBERLAIN, TRUSTEES 02-6100725 Part VI | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions 1a Exempt operating foundations described in section 4940(d)(2), check here ▶ _____ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1% 207 of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 207. 3 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 207. 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-Credits/Payments. 340. a 2017 estimated tax payments and 2016 overpayment credited to 2017 ĥа 0. b Exempt foreign organizations - tax withheld at source 6b 0. c Tax paid with application for extension of time to file (Form 8868) 60 d Backup withholding erroneously withheld 0. 340. 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here _____ if Form 2220 is attached 8 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 133. 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 133. Refunded Ο. 11 11 Enter the amount of line 10 to be Credited to 2018 estimated tax Part VII-A | Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in X any political campaign? 1a X 1b b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. Х c Did the foundation file Form 1120-POL for this year? 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 0 . (2) On foundation managers. ▶ \$ (1) On the foundation ► \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation 0. managers > \$ Х 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or X bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Х 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b Х 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law Х remain in the governing instrument?

Form **990-PF** (2017)

86

10

X

NH

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

8a Enter the states to which the foundation reports or with which it is registered. See instructions.

of each state as required by General Instruction G? If "No," attach explanation

Form 990-PF (2017)

DAVID ROBY & KARIN CHAMBERLAIN, TRUSTEES

02-6100725

Page 5

Pa	art VII-A Statements Regarding Activities (continued)						
			Yes	No			
11	Àt any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	ļ					
	section 512(b)(13)? If "Yes," attach schedule See instructions	11		X			
12	12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?						
	If "Yes," attach statement. See instructions	12		X			
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u> </u>			
	Website address ► N/A	0 1	<u> </u>				
14	The books are in care of ► KARIN CHAMBERLAIN, TRUSTEE Located at ► 20 WOLFEBORO ROAD, ETNA, NH Telephone no. ► 617 75		000				
15	Located at ► 20 WOLFEBORO ROAD, ETNA, NH Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	750	_	\Box			
10	and enter the amount of tax-exempt interest received or accrued during the year	N	/A				
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No			
	securities, or other financial account in a foreign country?	16		X			
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			_			
	foreign country						
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required						
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No			
1a	a During the year, did the foundation (either directly or indirectly).						
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?						
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)						
	a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No						
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No						
	(5) Transfer any income or assets to a disqualified person (or make any of either available						
	for the benefit or use of a disqualified person)?						
	(6) Agree to pay money or property to a government official? (Exception Check "No"						
	if the foundation agreed to make a grant to or to employ the official for a period after						
	termination of government service, if terminating within 90 days)						
b	of the any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		-				
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		·			
	Organizations relying on a current notice regarding disaster assistance, check here						
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	•		X			
2	before the first day of the tax year beginning in 2017? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1c					
2	defined in section 4942(j)(3) or 4942(j)(5)).						
а	a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning						
	before 2017?						
	If "Yes," list the years \blacktriangleright ,,,,						
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect						
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	.		•			
	statement - see instructions.) N/A	2b					
	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.						
2-	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time						
3 a	during the year? Wes X No						
h	of "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after						
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose						
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,						
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b					
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>			
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			٠,			
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		<u>X</u>			
	FU.	m 996	ノーピト	(2017)			

Page 6

Part VII-B Statements Regarding Activities for which i	Form 4/20 May be F	tequired (continu	uea)				
5a During the year, did the foundation pay or incur any amount to:				Yes	No		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	s X No		'		
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire				-!		
any voter registration drive?							
(3) Provide a grant to an individual for travel, study, or other similar purposes?							
(4) Provide a grant to an organization other than a charitable, etc., organization described in section							
4945(d)(4)(A)? See instructions		Ye	s X No		1 .		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or			'		
the prevention of cruelty to children or animals?		Ye	s X No	-	1		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	n Regulations			المالم		
section 53 4945 or in a current notice regarding disaster assistance? See instri			N/A	5b			
Organizations relying on a current notice regarding disaster assistance, check t							
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi	rom the tax because it mainta	ined		- ['		
expenditure responsibility for the grant?		// A 🔲 Ye	s Do		. ;		
If "Yes," attach the statement required by Regulations section 53 4945-5(d).				1	1		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				- ;		
a personal benefit contract?	•	Ye	s X No		_		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X		
If "Yes" to 6b, file Form 8870.					Τ.		
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	s X No				
b If "Yes," did the foundation receive any proceeds or have any net income attribu			N/A	7b			
Part VIII Information About Officers, Directors, Trust		nagers, Highly	/				
Paid Employees, and Contractors	·						
1 List all officers, directors, trustees, and foundation managers and t	heir compensation.						
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Ex	pense it, other		
(a) Name and address	to position	(If not paid, enter -0-)	and deferred compensation	allow	ances		
EDWIN J. CHAMBERLAIN	TRUSTEE						
20 WOLFBORO ROAD							
ETNA, NH 03750	4.00	2,500.	0.		0.		
DAVID M. ROBY	TRUSTEE						
7 BLISS LANE							
LYME, NH 03768	1.00	0.	0.		0.		
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		·			
(a) Name and address of each ampleuse and mare than \$50,000	(b) Title, and average	(a) Companyation	(d) Contributions to employee benefit plans and deferred	(e) Ex	pense it, other		
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	allow	ances		
NONE							
				İ			
		· ·		1			
				1			
				· · · · ·			
· · · · · · · · · · · · · · · · · · ·							
Total number of other employees paid over \$50,000	<u> </u>	1					
Total number of other employees paid over φου,σου			Form	QQN_PI	<u>`</u>		

Page 7

Part VIII	Information About Officers, Directors, Trustees, Foundation Manage Paid Employees, and Contractors (continued)	rs, Highly	
3 Five highes	st-paid independent contractors for professional services. If none, enter "NONE."		
	The state of the s	Type of service	(c) Compensation
NO	ONE		
Part IX-A	fothers receiving over \$50,000 for professional services Summary of Direct Charitable Activities		0
List the foundat number of orga	ion's four largest direct charitable activities during the tax year. Include relevant statistical information su nizations and other beneficiaries served, conferences convened, research papers produced, etc.	ch as the	Expenses
1 <u>N</u> ,	/A		
2			
3			<u>.</u>
4			
	Summary of Program-Related Investments		Amount
	o largest program-related investments made by the foundation during the tax year on lines 1 and 2. / A		Amount
			·
2			
All other progra	m-related investments. See instructions		
3			
Total. Add line:	s 1 through 3	•	0. rm 990-PF (2017)

ELIZABETH PARKHILL CHARITABLE TRUST DAVID ROBY & KARIN CHAMBERLAIN, TRUSTEES

02-6100725

Page 8

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
·	Average monthly fair market value of securities	1a	389,137.
	Average of monthly cash balances	1b	82,680.
C	Fair market value of all other assets	1c	•
d	Total (add lines 1a, b, and c)	1d	471,817.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	471,817.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,077.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	464,740.
6	Minimum investment return Enter 5% of line 5	6	23,237.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here ▶ □ and do not complete this part)	d certain	
1	Minimum investment return from Part X, line 6	1	23,237.
2 a	Tax on investment income for 2017 from Part VI, line 5		
Ь	Income tax for 2017. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	207.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	23,030.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	23,030.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	23,030.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	<u>1a</u>	31,831.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	31,831.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b.	_	207.
c		6	31,624.
6	Adjusted qualifying distributions Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years		

Form **990-PF** (2017)

02-6100725

Page 9

ELIZABETH PARKHILL CHARITABLE TRUST DAVID ROBY & KARIN CHAMBERLAIN, TRUSTEES

Form 990-PF (2017)

Part XIII Undistributed Income (see instructions)

	- ·			1
,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1. Dietsibutable amount for 2017 from Part VI	Corpus	rears prior to 2010	2010	2017
1 Distributable amount for 2017 from Part XI, line 7				_23,030.
2 Undistributed income, if any, as of the end of 2017				23,030.
a Enter amount for 2016 only			0.	
b Total for prior years	-		0.	
g rotal for prior yours		0.		
3 Excess distributions carryover, if any, to 2017:		0.		
a From 2012				
b From 2013				
c From 2014				
d From 2015 1,824.				
e From 2016 7, 433.				
f Total of lines 3a through e	9,257.			
4 Qualifying distributions for 2017 from	5,2571			
Part XII, line 4: ► \$ 31,831.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior			<u> </u>	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				23,030.
e Remaining amount distributed out of corpus	8,801.			23,030.
5 Excess distributions carryover applied to 2017	0,001.			0.
(If an amount appears in column (d), the same amount must be shown in column (a)	0.			
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	18,058.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which				
the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018				
Subtract lines 7 and 8 from line 6a	18,058.			
10 Analysis of line 9:			- 	
a Excess from 2013				
b Excess from 2014				
c Excess from 2015 1,824.				
d Excess from 2016 7,433.				
e Excess from 2017 8,801.				

Form 990-PF (2017) DAVID ROBY & KARIN CHAMBERLAIN, TRUSTEES 02-6100725 Page 10 Part XIV. Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling 4942(j)(3) or 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (a) 2017 (b) 2016 (c) 2015 (d) 2014 (e) Total income from Part I or the minimum investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter (1) Total support other than gross investment ipeome (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number or email address of the person to whom applications should be addressed KARIN CHAMBERLAIN, TRUSTEE, 603-643-4150 20 WOLFEBORO ROAD, ETNA, NH 03750 b The form in which applications should be submitted and information and materials they should include: WRITTEN LETTER c Any submission deadlines: NONE d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: NONE

ELIZABETH PARKHILL CHARITABLE TRUST

10

723601 01-03-18

. D

ELIZABETH PARKHILL CHARITABLE TRUST

Form 990-PF (2017) DAVID ROBY & KARIN CHAMBERLAIN, TRUSTEES 02-6100725 Page 11

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual. Recipient show any relationship to Foundation Purpose of grant or Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient a Paid during the year HANOVER CONSERVANCY N/A PUBLIC CHARITY CHARITABLE 16 BUCK ROAD CONTRIBUTION HANOVER NH 03755 5,000. THE HAND TO HEART PROJECT N/A PUBLIC CHARITY CHARITABLE P.O. BOX 248 CONTRIBUTION CORNISH FLAT, NH 03746 2,000. UPPER VALLEY LAND TRUST N/A PUBLIC CHARITY CHARITABLE 19 BUCK ROAD CONTRIBUTION 13,500. HANOVER, NH 03755 TOWN OF HANOVER CONSERVATION FUND N/A PUBLIC CHARITY CHARITABLE P.O. BOX 483 CONTRIBUTION 500, HANOVER, NH 03755 NH COMMUNITY LOAN FUND PUBLIC CHARITY CHARITABLE N/A 7 WALL STREET CONTRIBUTION CONCORD NH 03301 5,000. CONTINUATION SHEET(S SEE Total ▶ 3a 28,000. b Approved for future payment NONE Total

Analysis of Income-Producing Activities Part XVI-A

Enter gross amounts unless otherwise indicated	Unrelated business income			ded by section 512, 513, or 514	(e)	
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- code	(d) Amount	Related or exempt function income	
	- 5000					
<u> </u>	<u> </u>					
b	 	***				
c						
d		· · · · · · · · · · · · · · · · · · ·				
e					_	
f		-				
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash	1					
investments			14			
4 Dividends and interest from securities		<u> </u>	14	3,697.		
5 Net rental income or (loss) from real estate				=		
a Debt-financed property	ł					
b Not debt-financed property				_		
6 Net rental income or (loss) from personal				· · · · · · · · · · · · · · · · · · ·		
property						
7 Other investment income						
8 Gain or (loss) from sales of assets other	<u> </u>					
than inventory	1		14	17,645.		
9 Net income or (loss) from special events				2,7,0101	 _	
10 Gross profit or (loss) from sales of inventory	-					
11 Other revenue	-					
a						
b	<u> </u>		 		- · · · · · · · · · · - ·	
c			-			
d						
e				01 200		
12 Subtotal Add columns (b), (d), and (e)		0.		21,377.		
13 Total Add line 12, columns (b), (d), and (e)				13	21,377.	
(See worksheet in line 13 instructions to verify calculations.)						
Part XVI-B Relationship of Activities to	o the Acco	mplishment of Ex	emp	t Purposes		
Line No Explain below how each activity for which income			contrib	outed importantly to the accom	plishment of	
the foundation's exempt purposes (other than	by providing fur	nds for such purposes).				
					·	
	-					
		- <u> </u>				
			•			
	· · · · · · · · · · · · · · · · · · ·			-		
			_			
						
						
		· · · · · · · · · · · · · · · · · · ·				

723621 01-03-18

ELIZABETH PARKHILL CHARITABLE TRUST

Form 990-PF (2017) DAVID ROBY & KARIN CHAMBERLAIN, TRUSTEES 02-6100725 Page 13

Part >	(VII Information R Exempt Organ		sfers to a	nd Trans	sactions a	nd Relations	hips With No	ncharitable)	
1 Did	the organization directly or ind		of the following	n with any o	ther organization	nn described in sect	tion 501(c)		Yes	No
	er than section 501(c)(3) orga				-		1011 00 1(0)		100	
	nsfers from the reporting found	•		-	-					
	Cash				•			1a(1)		X
(2)	Other assets							1a(2)		Х
	er transactions:									
(1) Sales of assets to a noncharitable exempt organization										
(2) Purchases of assets from a noncharitable exempt organization										
(3) Rental of facilities, equipment, or other assets										X
(4)	Reimbursement arrangements	S						1b(4)	\sqcup	X
(5)	Loans or loan guarantees							1b(5)	\perp	X
, ,	Performance of services or m	·	•					1b(6)	 	X
	ring of facilities, equipment, m							1c		<u>X</u>
or s	e answer to any of the above is ervices given by the reporting imn (d) the value of the goods.	foundation If the fou	ndation receiv	ed less than t					sets,	
(a) Line no			f noncharitable		anization	(d) Description	of transfers, transaction	ons, and sharing a	rangeme	nts
<u> </u>	(-/	(0)	N/A			(3) 2 3 3 3 7 7 7 7			3	
					-					
						1				
									.	
									-	
	-	 								
						_				
2a Is th	e foundation directly or indirec	ctly affiliated with, or	related to, one	or more tax-	exempt organi	zations described				
	ection 501(c) (other than section				onompt organi			Yes	X	No
	es," complete the following sch									
	(a) Name of or			(b) Type of	organization		(c) Description of re	elationship		
	N/A									
	Haday analysis of assuming Laborators	about the common and the					hank of multipositioning	· · · · · · · · · · · · · · · · · · ·		
Sign Here	Under penalties of perjury, I declare and belief, it is true, correct, and co	mplete Declaration of pr				nation of which prepare		May the IRS return with the shown below X Yes	ne prepare /? Se <u>e ins</u>	er
ļ	Signature of officer of truster	·- ·	<u> </u>	Date		Title	Chook 4	LOTIN.		
	Print/Type preparer's n		Preparer's s	ignature		Date	Check X If	PTIN		
Paid	PATRICIA H	. MORSE,		IT 3 - 77	MODGE	11/00/10	self- employed	D00304	170	
Prepa	rer CPA	ייי גידער	PATRIC		MORSE	11/09/18	Firm's EIN ▶ 0	P00394		
Use O	1 1111 0 1141110 - 2222	RICIA H.	MORSE,	CPA			FIRM SEIN > U	2-04231	U Z	
	•	3 HANOVER	ST	SUITE	#7					
	Firm's address ► 103 HANOVER ST., SUITE #7 LEBANON, NH 03766 Phone no. (603)448-4224							4		

Form **990-PF** (2017)

ELIZABETH PARKHILL CHARITABLE TRUST

DAVID ROBY & KARIN CHAMBERLAIN, TRUSTEES 02-6100725

3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Anount
UPPER VALLEY TRAILS ALLIANCE	N/A	PUBLIC CHARITY		
P.O. BOX 1215 NORWICH, VT 05055			CONTRIBUTION	2,000,
HORWICK, VI 05055				
·				
				,
		,		
		~		
,				
Total from continuation sheets				2 000

· 4) *5

FORM 990-PF INTERI	EST ON SAVI	NGS AND TEM	PORARY CASH	INVESTMENTS	STATEMENT 1	
SOURCE	(A REVEI PER BO	NUE NET	(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME		
FIDELITY INVESTMENTS			35.			
TOTAL TO PART I, L						
FORM 990-PF	DIVIDEND	S AND INTER	EST FROM SEC	CURITIES	STATEMENT 2	
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE		(C) ST- ADJUSTED DME NET INCOME	
FIDELITY INVESTMENTS	21,342	. 17,64	5. 3,69	97. 3,69	97.	
TO PART I, LINE 4	21,342	17,64	3,69	3,69	97.	
FORM 990-PF		ACCOUNTI	NG FEES		STATEMENT 3	
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) - ADJUSTEI E NET INCOM		
ACCOUNTING FEES		1,531.	150).	1,381.	
TO FORM 990-PF, PG	1, LN 16B	1,531.	150).	1,381.	
FORM 990-PF	TAX	TAXES		STATEMENT 4		
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
FEDERAL TAXES FOREIGN TAXES	_	450. 111.	111).	0.	
TO FORM 990-PF, PG	1, LN 18	561.	111		0.	
	<u>—</u>					

FORM 990-PF	OTHER EXPENSES			STATEMENT 5			
	(A) EXPENSES PER BOOKS	PENSES NET INVEST-			(D) CHARITABLE E PURPOSES		
STATE FILING FEES INVESTMENT FEES	75. 254.	0. 254.				75. 0.	
TO FORM 990-PF, PG 1, LN 23 =	329.		254.			75.	
FORM 990-PF	CORPORAT	E STOCK			STATEMENT	6	
DESCRIPTION			вос	OK VALUE	FAIR MARKI VALUE	ET	
FIDELITY CONTRAFUND FIDELITY BLUE CHIP GROWTH FIDELITY INT'L GROWTH FUND FIDELITY EVENT DRIVEN OPPORTUNITIES FIDELITY LOW PRICED STOCK FIDELITY LIMITED ERM BOND ETF				37,322. 92,147. 60,264. 48,485. 68,361. 33,282.	49,317. 130,098. 77,688. 61,022. 77,304. 33,223.		
TOTAL TO FORM 990-PF, PART II, LINE 10B				339,861.	428,652.		
FORM 990-PF	OTHER A	ASSETS			STATEMENT	7	
DESCRIPTION		NING OF K VALUE		OF YEAR OK VALUE	FAIR MARK	ET	
18 CEMETERY PLOTS WESTCHESTER CO-OPERATIVE - 7		5,400.		5,400.	5,	400.	
WESTCHESTER CO-OPERATIVE - 7 WESTCHESTER CO-OPERATIVE - 1		35.		35.		35.	
SHARE		5.	5.		5.		
TO FORM 990-PF, PART II, LINE	15	5,440.		5,440.	5,440.		