

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

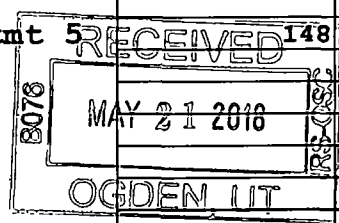
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Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning , and ending

Name of foundation: The Marshall Fund
Employer identification number: 02-0467589
Address: 1405 Buck Mountain Road, Earlysville, VA 22936
Check type of organization: Section 501(c)(3) exempt private foundation
Accounting method: Cash

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (Total: 206,748) and Operating and Administrative Expenses (Total: 126,880).

SCANNED JUL 9 2018



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash – non-interest-bearing	7,682	9,469	9,469
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶ Less allowance for doubtful accounts ▶	0		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) See Stmt 6	1,741,903	1,885,680	2,486,024
	c	Investments – corporate bonds (attach schedule) See Stmt 7	12,318		
	11	Investments – land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) See Statement 8	53,378		
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	1,815,281	1,895,149	2,495,493	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	1,815,281	1,895,149	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	1,815,281	1,895,149		
31	Total liabilities and net assets/fund balances (see instructions)	1,815,281	1,895,149		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,815,281
2	Enter amount from Part I, line 27a	2	79,868
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,895,149
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	1,895,149

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Worksheet			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	[If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	41,447
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	[]	3	43,368

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	110,500	1,966,410	0.056194
2015	112,714	2,134,861	0.052797
2014	137,221	2,334,195	0.058787
2013	87,658	1,984,475	0.044172
2012	92,325	3,444,786	0.026801

2 Total of line 1, column (d)	2	0.238751
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.047750
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	2,285,050
5 Multiply line 4 by line 3	5	109,111
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	227
7 Add lines 5 and 6	7	109,338
8 Enter qualifying distributions from Part XII, line 4	8	90,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	454
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	454
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	454
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	6,359
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	6,359
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,905
11	Enter the amount of line 10 to be Credited to 2018 estimated tax 5,905 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the Instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

Stmt 9

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		<input checked="" type="checkbox"/>
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		<input checked="" type="checkbox"/>
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► None	<input checked="" type="checkbox"/>	
14 The books are in care of ► Pamela B. French Telephone no ► 1405 BuckMountain Road Located at ► Earllysville VA ZIP+4 ► 22936		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year		<input type="checkbox"/>
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		<input checked="" type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A ► <input type="checkbox"/>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		<input checked="" type="checkbox"/>
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ► 20 16 , 20 , 20	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)		<input checked="" type="checkbox"/>
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		<input checked="" type="checkbox"/>
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		<input checked="" type="checkbox"/>

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions **N/A** **5b**

Organizations relying on a current notice regarding disaster assistance, check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No **6b**

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No **7b**

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Pamela B. French 1405 BuckMountain Road	Earllysville VA 22936	Trustee 1.00	0	0
Brenton L. French 1405 BuckMountain Road	Charlottesville VA 22936	1.00	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	2,311,272
b	Average of monthly cash balances	1b	8,576
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	2,319,848
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,319,848
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	34,798
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,285,050
6	Minimum investment return. Enter 5% of line 5	6	114,253

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1	Minimum investment return from Part X, line 6	1	114,253
2a	Tax on investment income for 2017 from Part VI, line 5	2a	454
b	Income tax for 2017 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	454
3	Distributable amount before adjustments Subtract line 2c from line 1	3	113,799
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	113,799
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	113,799

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	90,000
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	90,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	90,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				113,799
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			90,113	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 90,000				
a Applied to 2016, but not more than line 2a			90,000	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2017 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount – see instructions				113
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				113,799
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				
			Prior 3 years		
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Statement 10				90,000
Total			▶ 3a	90,000
b <i>Approved for future payment</i> N/A				
Total			▶ 3b	

Schedule of Contributors

2017

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization

Employer identification number

The Marshall Fund

02-0467589

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

The Marshall Fund

Employer identification number

02-0467589

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	French Charitable Lead Annuity Trust 1092 Great Pond Road North Andover MA 01845	\$ 106,483	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Form **990-PF****Capital Gains and Losses for Tax on Investment Income****2017**

For calendar year 2017, or tax year beginning

, and ending

Name

Employer Identification Number

The Marshall Fund**02-0467589**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Patrick Enterprises	P	03/09/17	12/11/17
(2) REV Group	P	01/27/17	12/11/17
(3) Apple Inc	P	01/01/15	12/15/17
(4) Blueprint Medicines	P	04/30/15	10/02/17
(5) Dicks Sporting Goods	P	01/01/15	12/18/17
(6) Fox Factory Holding	P	03/25/14	10/02/17
(7) General Electric	P	07/01/16	09/11/17
(8) HCA Health Care	P	01/01/15	11/21/17
(9) Malibu Boats	P	09/09/14	10/03/17
(10) SPDR S&P 500 EFT	P	02/06/15	12/20/17
(11) Andeavor Logistics LP	P	08/09/13	10/20/17
(12) Apple Inc	P	08/23/10	12/15/17
(13) Noble Midstream Partners	P	09/15/16	11/08/17
(14) Western Refining	P	10/09/13	09/19/17
(15) Blueprint Medicines	P	12/08/16	06/23/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 33		24	9
(2) 1,045		858	187
(3) 5,563		2,967	2,596
(4) 3,832		1,265	2,567
(5) 13,773		23,721	-9,948
(6) 3,677		1,575	2,102
(7) 8,725		11,614	-2,889
(8) 23,021		24,449	-1,428
(9) 20,715		13,314	7,401
(10) 7,939		6,205	1,734
(11) 43,087		67,008	-23,921
(12) 8,344		1,706	6,638
(13) 44,479		22,487	21,992
(14) 44,866		41,425	3,441
(15) 6,806		3,475	3,331

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) OR Losses (from col. (h))
(1)			9
(2)			187
(3)			2,596
(4)			2,567
(5)			-9,948
(6)			2,102
(7)			-2,889
(8)			-1,428
(9)			7,401
(10)			1,734
(11)			-23,921
(12)			6,638
(13)			21,992
(14)			3,441
(15)			3,331

Form **990-PF** **Capital Gains and Losses for Tax on Investment Income** **2017**
 For calendar year 2017, or tax year beginning , and ending

Name **The Marshall Fund** Employer Identification Number **02-0467589**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Cynosure	P	09/09/16	03/23/17
(2) Endurance Specialities	P	Various	03/28/17
(3) Plains GP Holdings	P	03/28/16	01/19/17
(4) Plains GP Holdings	P	03/28/16	01/20/17
(5) Plains GP Holdings	P	Various	01/23/17
(6) Plains GP Holdings	P	Various	01/24/17
(7) Plains GP Holdings	P	Various	01/25/17
(8) Surgical Care Affiliates Inc	P	Various	03/20/17
(9) Targa Resources Corp	P	06/13/16	03/29/17
(10) UBS E Tracs Alerian	P	05/06/16	03/17/17
(11) UBS E Tracs Alerian	P	05/06/16	03/20/17
(12) UBS E Tracs Alerian	P	05/06/16	03/21/17
(13) United Health Group	P	03/30/17	05/04/16
(14) Zillow Group	P	02/06/17	06/23/17
(15) Zillow Group	P	02/06/17	06/26/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 1,716		1,249	467
(2) 29,760		21,204	8,556
(3) 2,713		1,780	933
(4) 5,945		3,892	2,053
(5) 13,909		9,021	4,888
(6) 11,500		7,262	4,238
(7) 67		43	24
(8) 3,409		713	2,696
(9) 29,338		19,001	10,337
(10) 9,053		8,275	778
(11) 17,997		16,550	1,447
(12) 7,509		6,965	544
(13) 98		99	-1
(14) 10,393		7,646	2,747
(15) 498		364	134

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) OR Losses (from col (h))
			467
			8,556
			933
			2,053
			4,888
			4,238
			24
			2,696
			10,337
			778
			1,447
			544
			-1
			2,747
			134

Capital Gains and Losses for Tax on Investment Income

Form **990-PF**

2017

For calendar year 2017, or tax year beginning

, and ending

Name

Employer Identification Number

The Marshall Fund

02-0467589

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) Apple Computer	P	01/06/15	04/03/17
(2) Apple Computer	P	01/06/15	07/18/17
(3) Blueprint Medicines	P	04/30/15	06/23/17
(4) Blue Print Medicines	P	04/30/15	06/26/17
(5) Cynosure Inc	P	Various	03/23/17
(6) Fox Factory Holdings	P	03/27/14	03/02/17
(7) Fox Factory Holdings	P	03/27/14	06/19/17
(8) Fox Factory Holdings	P	03/27/14	06/20/17
(9) Fox Factory Holdings	P	Various	06/26/17
(10) Fox Factory Holdings	P	03/25/14	07/18/17
(11) Plains of GP Holdings	P	Various	01/05/17
(12) Plains of GP Holdings	P	10/16/13	01/12/17
(13) Plains of GP Holdings	P	10/16/13	01/13/17
(14) Plains of GP Holdings	P	Various	01/17/17
(15) Plains of GP Holdings	P	10/16/13	01/19/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 3,597		2,669	928
(2) 3,893		2,776	1,117
(3) 2,301		1,077	1,224
(4) 399		183	216
(5) 12,342		4,679	7,663
(6) 4,029		2,548	1,481
(7) 2,933		1,631	1,302
(8) 263		147	116
(9) 1,123		622	501
(10) 2,306		1,153	1,153
(11) 3,406		5,978	-2,572
(12) 2,700		4,572	-1,872
(13) 1,065		1,806	-741
(14) 12,678		20,915	-8,237
(15) 1,770		2,924	-1,154

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) Or Losses (from col (h))
(1)			928
(2)			1,117
(3)			1,224
(4)			216
(5)			7,663
(6)			1,481
(7)			1,302
(8)			116
(9)			501
(10)			1,153
(11)			-2,572
(12)			-1,872
(13)			-741
(14)			-8,237
(15)			-1,154

Capital Gains and Losses for Tax on Investment Income

Form **990-PF**

2017

For calendar year 2017, or tax year beginning _____, and ending _____

Name **The Marshall Fund** Employer Identification Number **02-0467589**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) SemGroup Corporation	P	Various	04/13/17
(2) SemGroup Corporation	P	Various	04/26/17
(3) Surgical Care Affiliates, Inc	P	09/25/15	03/20/17
(4) Targa Resources	P	Various	03/29/17
(5) UBS E Tracs	P	03/01/16	03/23/17
(6) Zagg Inc	P	Various	03/08/17
(7) UBS E Tracs	P	12/23/15	03/21/17
(8) Chegg Inc	P	Various	07/26/17
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 3,144		6,994	-3,850
(2) 14,044		31,076	-17,032
(3) 4,537			4,537
(4) 28,055		38,595	-10,540
(5) 7,107		5,535	1,572
(6) 13,704		9,810	3,894
(7) 3,190		2,936	254
(8) 18,149		10,315	7,834
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			-3,850
(2)			-17,032
(3)			4,537
(4)			-10,540
(5)			1,572
(6)			3,894
(7)			254
(8)			7,834
(9)			
(10)			
(11)			
(12)			
(13)			
(14)			
(15)			

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description	Whom Sold	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
UBS E Tracs		12/23/15	3/23/17	Purchase	\$ 4,918	\$ 4,495	\$	\$	423
Public Traded Partnerships		Various	12/31/17	Purchase					
Long-term Gain/Loss from Pass-through Entity					24,186				24,186
Total					\$ 29,104	\$ 4,495	\$ 0	\$ 0	\$ 24,609

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Miscellaneous	\$ 1,704	\$	\$
Public Traded Partnership	2		
Net income from Partnerships	-24,540		
Partnership Receipts	38,788		
Total	\$ 15,954	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Tax Return Preparation	\$ 5,925	\$ 5,925	\$	\$
Total	\$ 5,925	\$ 5,925	\$ 0	\$ 0

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment Management Expenses	\$ 13,745	\$ 13,745	\$	\$
Custodian Management Fees	1,774	1,774		
Advisor Fees	10,617	10,617		
Other Professional Fees	4,671	4,671		
Total	\$ 30,807	\$ 30,807	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAXES	\$ 52	\$ 52	\$	\$
FOREIGN TAXES	96	96		
Total	\$ 148	\$ 148	\$ 0	\$ 0

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
See Statement Attached	\$ 1,741,903	\$ 1,885,680		\$ 2,486,024
Total	\$ 1,741,903	\$ 1,885,680		\$ 2,486,024

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
See statement attached	\$ 12,318	\$		\$
Total	\$ 12,318	\$ 0		\$ 0

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
See Statement attached	\$ 53,378	\$	\$	\$
Total	\$ 53,378	\$ 0	\$	\$ 0

Statement 9 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors

Name	Address	City, State, Zip
French Charitable Lead Trust	1092 Great Pond Road	North Andover MA 01845

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
Albany Academies	135 Academy Road			General Purpose of Donee	20,000
Albany NY 11208	PC				
Bear Paw Regional Greenway	P O Box 19			General Purpose Donee	1,000
Deerfield NH 03037	PC				
Center for Non Profit Excellence	P.O. Box 5652			General Purpose Donee	1,000
Charlottesville VA 22905	PC				
Charlottesville Municipal Band	1119 5th SW			General Purpose Donee	1,000
Charlottesville VA 22902	PC				
Charlottesville Scholarship Progra	P.O. Box 1221			General Purpose Donee	1,000
Charlottesville VA 22902	PC				
Charlottesville Symphony Society	801 W Main Street			General Purpose Donee	1,000
Charlottesville VA 22903	PC				
Chesapeake Bay Foundation	6 Herndon Avenue			General Purpose Donee	1,000
Annapolis MD 21403	PC				
Down East Lakes Land Trust	4 Water Street			General Purpose Donee	1,000
Grand Lake Stream ME 0466	PC				
Monticello Thomas Jefferson Foundat	P.O. Box 217			General Purpose Donee	1,000
Charlottesville VA 22902	PC				

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
Montpelier Foundation Orange VA 22960	P.O. Box 911 PC			General Purpose Donee	5,000
The National Children's Cancer Soci St. Louis MO 63102	500 North Broadway PC			General Purpose Donee	1,000
National Foundation for Cancer Rese Bethesda MD 20814	4600 East West Highway PC			General Purpose Donee	1,000
Paramount Theater Charlottesville VA 22902	215 E. Main Street PC			General Purpose Donee	1,000
Piedmont Environmental Council Warrenton VA 20188	P.O. Box 460 PC			General Purpose Donee	3,000
Piney Woods School Piney Woods MS 39148	P.O. Box 57 PC			General Purpose Donee	1,000
Piscataqoug Land Conservancy Boston NH 03070	5 Mill Street PC			General Purpose Donee	1,000
Salvation Army Charlottesville VA 22906	P.O. Box 7864 PC			Social Services	3,000
Senior Center Charlottesville Charlottesville VA 22901	491 Hillsdale Drive PC			General Purpose Donee	5,000
Special Olympics of VA Richmond VA 23294	3212 Skipwith Road PC			Sports Education	2,000
Charlottesville Tomorrow Charlottesville VA 22902	100 5th St. NE PC			General Purpose Donee	1,000
United Way Charlottesville VA 22902	806 E. High Street PC			General Purpose Donee	1,000
Wheelock College Boston MA 02215	200 Riverway PC			Education	1,000
Women United Charlottesville VA 22902	806 E. High Street PC			General Purpose Donee	2,000
Art on Wheels Richmond VA 23230	31081/2 W, Leigh Street PC			General Purpose Donee	500
American Farmland Trust Washington DC 20036	1150 Connecticut Avenue PC			General Purpose Donee	1,000
Boys and Girls Club Charlottesville Charlottesville VA 22902	P.O. Box 707 PC			General Purpose Donee	1,000
Building Goodness Foundation Charlottesville VA 22902	P.O. Box 4325 PC			General Purpose Donee	2,000

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (Continued)

Name		Address		Relationship	Status	Purpose	Amount
CACF-Alexandra Summers Fund		Charlottesville VA 22902		P.O. Box 1767	PC	General Purpose Donee	3,000
Canine Assistants		Milton GA 30004		3160 Fancis Road	PC	General Purpose Donee	1,000
Dana Hall School		Wellesley MA 02482-9010		P.O. Box 9010	PC	General Purpose Donee	500
Earlsville Fire Dept.		Earlsville VA 22936		283 Reas Ford Road	PC	Social Services	1,000
Equine Land Conservation Resource		Lexington KY 40511-8462		4037 Iron Works Parkway	PC	Conservation	1,000
FFA		Indianapolis IN 46268-096		P.O. Box 68960	PC	General Purpose Donee	1,000
GMHA		South Woodstock VT 05071-		P.O. Box 8	PC	General Purpose Donee	1,000
Habitat for Humanity		Charlottesville VA 22903		919 West Main Street	PC	General Purpose Donee	1,000
Hope's Legacy		Afton VA 22920		5145 Taylor Creek Road	PC	General Purpose Donee	1,000
Hoof-N-Woof 4-H Club		Free Union VA 22940		P.O. Box 114	PC	General Purpose Donee	500
Hospice of the Piedmont		Charlottesville VA 22911		675 Peter Jefferson Pkwy	PC	General Purpose Donee	1,000
Local Food Hub		Charlottesville VA 22905		P.O. Box 4647	PC	General Purpose Donee	500
Lonesome Dove Equestrian Center		Powhatan VA 23139		6137 Old Buckingham Road	PC	General Purpose Donee	1,000
National Young Farmers Coalition		Hudson NY 12534		P.O. Box 1074	PC	General Purpose Donee	1,000
Phillips Academy Andover		Andover MA 01810		180 Main Street	PC	General Purpose Donee	1,000
Piedmont CASA		Charlottesville VA 22902		818 E. High Street	PC	General Purpose Donee	1,000
Rollins College		Orlando FL 32886-1468		P.O. Box 864168	PC	General Purpose Donee	1,000
Ronald McDonald House		Charlottesville VA 22903		300 9th Street, SW	PC	General Purpose Donee	1,000

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
Room to Read	San Francisco CA 94104-18	465 California Street	PC	General Purpose Donee	1,000
Service Dogs of VA	Charlottesville VA 22902	P.O. Box 408	PC	General Purpose Donee	1,000
Shelter for Help in Emergency	Charlottesville VA 22901	1415 Sachment Place	PC	General Purpose Donee	1,000
The Pike School	Andover MA 01810-9978	34 Sunset Rock Road	PC	General Purpose Donee	1,000
UVA Teen Health Center	Charlottesville VA 22908-	P.O. Box 800402	PC	General Purpose Donee	1,000
UVA Women's Center	Charlottesville VA 22908-	P.O. Box 800588	PC	General Purpose Donee	1,000
Virginia Horse Center	Lexington VA 24450-3374	487 Maury River Road	PC	General Purpose Donee	1,000
Windrush Farm Therapeutic Riding	North Andover MA 01845	479 Lacy Street	PC	General Purpose Donee	2,000
Wounded Warrior Project	Topeka KS 66675-8541	P.O. Box 758541	PC	General Purpose Donee	1,000
Total					<u>90,000</u>