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Form 990-PF

Department of the Treasury

Internal Revenue Service

As Filed Data -

DLN: 93491288008638

OMB No 1545-0052

2016

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

		ndar year 2016, or tax year beginning 12-01-20)16 , aı	nd en	ding 11-30-		
EA	RL M AI	INDAION ND MARGERY C CHAPMAN FOUNDATION Y ARSENEAULT			A Employer Id 99-0292614	entification numbe	er
		I street (or P O box number if mail is not delivered to street address)	Room/suite				
		OACHLIGHT LANE		b Telephone number (see instructions)			ns)
		, state or province, country, and ZIP or foreign postal code			(312) 454-0140		a shock boro
TUC:	SON, AZ	Z 85718			C II exemption	application is pendir	b
G Cł	neck al	I that apply	former public charity		=	ganizations, check h	▶ ∟
		☐ Final return ☐ Amended return ☐ Address change ☐ Name change				rganizations meeting k here and attach co	
H C	neck tv	pe of organization ✓ Section 501(c)(3) exempt private	foundation			undation status was	
_		1 4947(a)(1) nonexempt charitable trust Other taxable			under sectio	n 507(b)(1)(A), che	ck nere
			☑ Cash ☐ Accru	ıal		ation is in a 60-mont	
		from Part II, col (c), \$ 6,557,809	be on cash basis)		under sectio	n 507(b)(1)(B), ched	ck nere
Pa	rt I	Analysis of Revenue and Expenses (The total	, 				(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)					
	2	Check ► ✓ If the foundation is not required to attach					
		Sch B					
	3 4	Interest on savings and temporary cash investments Dividends and interest from securities	161 117		159,617		
	4 5a	Gross rents	161,117		139,617		
	b	Net rental income or (loss)					
ri e	6a	Net gain or (loss) from sale of assets not on line 10	47,214				
Revenue	b	Gross sales price for all assets on line 6a 452,341					
2	7	Capital gain net income (from Part IV, line 2)			47,214		
	8	Net short-term capital gain					
	10a	Gross sales less returns and allowances					
	ь	Less Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	208,331		206,831		
	13	Compensation of officers, directors, trustees, etc	0		0		(
	14	Other employee salaries and wages					
ses	15 16a	Pension plans, employee benefits					
E .	ь	Accounting fees (attach schedule)					
Operating and Administrative Expenses	c	Other professional fees (attach schedule)					
tive	17	Interest					
tra	18	Taxes (attach schedule) (see instructions)	9 3,013		506		(
<u> </u>	19	Depreciation (attach schedule) and depletion					
Ę	20	Occupancy					
₹ D	21	Travel, conferences, and meetings					
a .	22	Printing and publications	95-1 E 450		242		,
Ę	23	Other expenses (attach schedule)	5,450		343		
era	24	Total operating and administrative expenses. Add lines 13 through 23	8,463		849		
o	25	Contributions, gifts, grants paid	309,000				309,000
	26	Total expenses and disbursements. Add lines 24 and 25	317,463		849		309,000
	27	Subtract line 26 from line 12	===,,.==				
	a	Excess of revenue over expenses and disbursements	-109,132				
	ь	Net investment income (If negative, enter -0-)			205,982		
	С	Adjusted net income(if negative, enter -0-)					
or	Paner	work Reduction Act Notice, see instructions.			at No. 11289)	/ Fo	m QQN-DE (2016

32,514

4,486,411

243,805

13

4,798,331

1,712,801

3,085,530

4,798,331

4,798,331

32,359

4,453,885

4,689,199

1.712,801

2,976,398

4,689,199 4,689,199

2

3 4

5

6

4,798,331

-109,132

4,689,199

4,689,199 Form **990-PF** (2016)

102,187

30,445

6,324,258

6,557,809

102,338

8 Assets 9 10a b C 11

12

13

14

15

16

17

18

19

20

21 22

23

24

25

28 29

31 Part III

Liabilities

Balances

Fund 26

ŏ

Assets 27

Net 30

2

Prepaid expenses and deferred charges

Investments—land, buildings, and equipment basis ▶ _

Less accumulated depreciation (attach schedule) ▶

Total assets (to be completed by all filers—see the

Less accumulated depreciation (attach schedule)

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Other assets (describe > _

Other liabilities (describe ▶_

Unrestricted

Temporarily restricted

Permanently restricted . . .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Enter amount from Part I, line 27a

Other increases not included in line 2 (itemize) ▶ ___

Investments—U S and state government obligations (attach schedule)

Investments—corporate stock (attach schedule)

Investments—corporate bonds (attach schedule)

Accounts payable and accrued expenses

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that follow SFAS 117, check here ▶ □

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here ▶

Paid-in or capital surplus, or land, bldg, and equipment fund

Capital stock, trust principal, or current funds

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-

2 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

in Part I, line 8

(a)

Base period years Calendar

year (or tax year beginning in)

2015

2014

2013

2012

2011

2 Total of line 1, column (d)

5 Multiply line 4 by line 3

instructions

Capital gain net income or (net capital loss)

Enter the appropriate amount in each column for each year, see instructions before making any entries

266,611

130,007

98,500

84,599

81,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI

5,146,687

2,532,744

2,070,331

1,790,988

1,703,148

2

4

5

6

7

Net value of noncharitable-use assets

(d) Distribution ratio

(col (b) divided by col (c))

Yes 🗸 No

0 051802

0 051330

0 047577

0 047236

0 047853

0 245798

0 049160

6,205,976

305,086

307,146 309,000

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2,060

47,214

Page 3

(d)

Date sold

(mo, day, yr)

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

Adjusted qualifying distributions

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the

.

number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

6 Enter 1% of net investment income (1% of Part I, line 27b) .

8 Enter qualifying distributions from Part XII, line 4

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

Form 990-PF (2016)	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	Employees,
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "N	ONE".
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	0
Part IX-A Summary of Direct Charitable Activities	_
List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	D
Iotal. Add lines 1 through 3	Form 990-PF (2016)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

3a 3h

4

5

309,000

2.060

306.940

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Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

the section 4940(e) reduction of tax in those years

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

income Enter 1% of Part I. line 27b (see instructions).

3

4

5

b Total for prior years

a From 2011. **b** From 2012. c From 2013. . . . d From 2014.

e From 2015.

308,239

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Page 9

71111 330 11 (E	010)	
Part XIII	Undistributed I	nco

a Enter amount for 2015 only.

Excess distributions carryover, if any, to 2016

f Total of lines 3a through e.

d Applied to 2016 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a))

5 Excess distributions carryover applied to 2016

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .

9 Excess distributions carryover to 2017.

10 Analysis of line 9

a Excess from 2012. . . **b** Excess from 2013. . c Excess from 2014. . . .

d Excess from 2015. . .

e Excess from 2016. . .

Subtract lines 7 and 8 from line 6a

(If an amount appears in column (d), the

6 Enter the net total of each column as

indicated below:

4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ a Applied to 2015, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election

·PF (20	016)	
Ш	Undistributed Income (see instructions	s)
		(a)

	(a) Corpus
Part XI line 7	

(b) Years prior to 2015

2015

(c)

2016 308,239

(d)

Distributable amount for 2016 from Part XI, line 7 Undistributed income, if any, as of the end of 2016

11,724

11,724

761

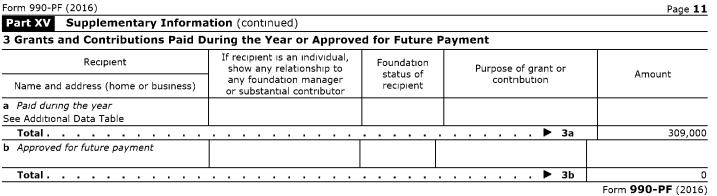
761

12,485

12,485

0

11.724



Form 990-PF (2016)					Page 12
Part XVI-A Analysis of Income-Producing	Activities				
Enter gross amounts unless otherwise indicated	Unrelated b	usiness income	Excluded by sectio	(e) Related or exempt	
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
a	Business code	Amount	Exclusion code	Amount	,
b					
с					
d					
e					
f					
g Fees and contracts from government agencies2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			30	161,117	
5 Net rental income or (loss) from real estate					
a Debt-financed property.b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income			30		
8 Gain or (loss) from sales of assets other than					
inventory	523000		30	47,213	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		208,330	
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations			1	3	208,330
Part XVI-B Relationship of Activities to the		ment of Exem	pt Purposes		
Explain below how each activity for which the accomplishment of the foundation's explain the instructions (instructions)	income is report	ed ın column (e) o	f Part XVI-A contrib		
instructions /					
				_	000 BE (0046)

orm 99	90-PF (2	2016)							Pa	ge 13
Part	XVII	Information Re Exempt Organi		ransfers To	and Transaction	ns and Rel	ationships With Nonchari	table		
		anization directly or in Code (other than sectio					ızatıon described in section 501 tical organizations?		Yes	No
a Tran	nsfers fr	om the reporting foun	dation to a r	oncharitable ex	empt organization	of				
(1)	Cash.							1a(1)		No
(2)	Other	assets						1a(2)		No
b Oth	er trans	actions								
		of assets to a nonchari		-				1b(1)		No
(2)	Purcha	ases of assets from a n	oncharitable	exempt organi	zation			1b(2)		No
(3)	Renta	of facilities, equipmer	nt, or other a	ssets				1b(3)		No
(4)	Reimb	ursement arrangemen	ts					1b(4)		No
٠.		or loan guarantees.						1b(5)		No
٠.		nance of services or m	•	-				1b(6)		No
	_	facilities, equipment, n	-					1c		No
	ny tran:		ngement, sh	ow in column (e goods, other	ceived less than fair market valuassets, or services received non of transfers, transactions, and sha		ngemen	ts
	_									
								-		
		dation directly or indire	•	•	•		-	_		
des	cribed ii	n section 501(c) of the	Code (other	than section 5	01(c)(3)) or in sec	tion 527?		∟ Yes	✓ N	0
b If "\	es," co	mplete the following so						_		
		(a) Name of organization	on		b) Type of organizati	on	(c) Description of relat	onship		
	Unde	r penalties of perjury,	I declare tha	t I have examı	ned this return, inc	luding accomi	panying schedules and statemer	nts, and	to the	best
	of my	knowledge and belief	, it is true, c				other than taxpayer) is based or			
Sign		n preparer has any kno	wledge		I					
Here	*	****			2018-10-15	***** May the IRS with the prep				
	/ s	ignature of officer or ti	rustee		Date	Title		r)? 🗹 Y		
	<u> </u>					1	<u></u>			
		Print/Type preparer's	name	Preparer's Sig	nature	Date	Check if self-			
							employed ▶ □	P00022	625	
Paid		RANDY A HARA								
alu										

Sign Here	
Paid Prepa Use (

described i	dation directly or indirectly affilia n section 501(c) of the Code (otl implete the following schedule		•	·				□Yes ☑No	
	(a) Name of organization		(b) Type of organiza	tion		(c) Description	on of relationship	
						-			
						-			
Г							 		
of m	er penalties of perjury, I declare i y knowledge and belief, it is true n preparer has any knowledge								
	****** Signature of officer or trustee		2018-10-15 Date			\rightarrow \frac{******}{\text{Title}}		May the IRS discuss this return with the preparer shown below (see instr)? ✓ Yes ☐ No	
, s									
	Print/Type preparer's name	Prep	arer's Sıg	nature	Date		Check if self- employed ▶ □	PTIN P00022625	
Paid	RANDY A HARA								
Preparer Use Only	Firm's name ► SOLOMON A W	LOMON A WEISGAL LTD				Firm's EIN ▶36-3029574			
_	Firm's address ► 118 S CLIN	ON 200							
	CHICAGO, I	L 60661						Phone no (312) 454-0140	
								Form 990-PF (2016)	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e g , real estate, (c) (d) (b) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P-Purchase (mo, day, yr) (mo, day, yr) D-Donation SUNOCO INC Р 2016-01-05 2017-01-17 EARTHLINK INC Ρ 2012-11-27 2017-03-29 NIKE INC Р 2015-06-11 2017-04-18 GENERAL ELECTRIC Р 2012-08-21 2017-08-23 GENERAL ELECTRIC Ρ 2015-06-11 2017-08-23 Ρ REGENCY CENTERS CORP 2016-02-02 2017-08-23 Р FORD MOTOR CREDIT CO 2016-02-29 2017-09-20 NRG ENERGY INC Р 2012-04-05 2017-10-16 COCA COLA COM Ρ 2015-12-31 2017-10-03 GILEAD SCIENCES INC Р 2012-02-15 2017-10-03 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 26,000 26,743 -743 14,311 14,311 0 33,495 31,262 2,233 36,498 31,575 4,923 55,964 63,448 -7,484 25,000 25,372 -372 50,000 50,000 0 50,711 50,016 695 1,477 35,966 34,489 66,261 21,800 44,461 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus col (k), but not less than -0-) or (i) F M V as of 12/31/69 Adjusted basis Excess of col (i) **(I)** Losses (from col (h)) (j) as of 12/31/69 (k) over col (j), if any -743 0 2,233 4,923 -7,484 -372 695 1,477 44,461

List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) How acquired Date acquired Date sold P—Purchase (mo , day, yr) (mo, day, yr) D-Donation LOWE'S COMPANIES INC Ρ 2016-04-08 2017-10-03 NIKE INC Р 2015-06-11 2017-10-03 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (or allowable) (f) (q) plus expense of sale **(h)** (e) plus (f) minus (g) 32 380 20.060 2 320

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

32,309		30,000	2,329						
25,746		26,051	-305						
orm 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I									
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col (h) gain minus									
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col(i) (k) over col(j), if any	col (k), but not less than -0-) or (l) Losses (from col (h))						
			2,329						

-305

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, Contributions to (e) other allowances hours per week not paid, enter (b) devoted to position -0-) employee benefit plans and deferred compensation NANCY ARSENEAULT PRESIDENT 1 00 4645 E COACHLIGHT LANE TUCSON, AZ 85718 LAUREN A HARA SECRETARY 0.00 118 S CLINTON 0.00 815 11TH STREET NW NAPLES, FL 34210

CHICAGO, IL 60661				
SOLOMON A WEISGAL	TREASURER	0	0	
118 S CLINTON CHICAGO, IL 60661	0 00			
ALBERT CHAPMAN	ASSISTANT SECRETARY	O	0	(

ASSISTANT TREASURER

0.00

MARGERY C CHAPMAN

4400 THEALL ROAD

RYE, NY 10580

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
ALZHEIMER'S FOUNDATION OF AMERICA 322 EIGHTH AVENUE 7TH FLOOR NEW YORK, NY 10001			PUBLIC CHARITY	10,000
AMERICAN AUTOIMMUNE BELATED			DUBLIC CHARITY	E 000

5,000 AMERICAN AUTOIMMUNE RELATED PUBLIC CHARITY

1			DUDI TO GUADETA	
ı	COMMUNITY FOOD BANK 3003 S COUNTRY CLUB ROAD TUSCON, AZ 85713		PUBLIC CHARITY	15,000
	DISEASES ASSOC 22100 GRATIOT AVENUE EASTPOINTE, MI 48021			

000 ,000

COMPASSION & CHOICES PO BOX 101810 DENVER, CO 80250		PUBLIC CHARITY	5,000
DIABETES YOUTH FAMILIES		PUBLIC CHARITY	5,000

PO BOX 101810 DENVER, CO 80250		POBLIC CHARITT	
DIABETES YOUTH FAMILIES		PUBLIC CHARITY	

3a

5167 CLAYTON ROAD SUITE F CONCORD, CA 94521

309,000 Total.

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year DOCTORS WITHOUT BORDERS (FOR PUBLIC CHARITY 15,000 SHIRLEY) 333 SEVENTH AVENUE NEW YORK, NY 10001 EPIC OHANA INC PUBLIC CHARITY 25,000 1130 N NIMITZ HIGHWAY STE C1 HONOLULU, HI 96817 FACING HISTORY AND OURSELVES PUBLIC CHARITY 5,000

16 HURD ROAD BROOKLINE, MA 02245		
HUMAN RIGHTS WATCH 350 FIFTH AVENUE 34TH FLOOR NEW YORK, NY 101183299	PUBLIC CHARITY	15,000
HUMANE SOCIETY OF SOUTHERN ARIZONA 3450 N KELVIN BLVD	PUBLIC CHARITY	15,000

309,000

TUSCON, AZ 85716

Total . 3a

orm 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
JEWISH CHILD AND FAMILY SERVICE 216 W JACKSON BLVD CHICAGO, IL 60606			PUBLIC CHARITY	5,000
MEDIATION CENTER OF THE PACIFIC 245 N KUKUI STREET STE 206 HONOLULU, HI 96817			PUBLIC CHARITY	100,000
NATIONAL PARKS CONSERVATION ASSOCIASTION 777 6th Street NW Suite 700 WASHINGTON, DC 20001			PUBLIC CHARITY	5,000
NEW JEWISH HOME 120 W 106TH STREET NEW YORK, NY 10025			PUBLIC CHARITY	5,000
PLANNED PARENTHOOD			PUBLIC CHARITY	25,000

1350 S KING STREET STE 309

HONOLULU, HI 96814

309,000 За

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year RED CROSS PO Box 37839 PUBLIC CHARITY 10,000 BOONE, IA 50037 **ROCKY MOUNTAIN ELK FOUNDATION** PUBLIC CHARITY 5,000 5705 GRANT CREEK MISSOULA, MT 59808

SANTA FE CHAMBER MUSIC FESTIVAL PO BOX 2227 SANTA FE, NM 87504	PUBLIC CHARITY	5,000
SANTA FE OPERA 301 OPERA DRIVE SANTA FE, NM 87506	PUBLIC CHARITY	10,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE	PUBLIC CHARITY	5,000

SANTA FE OPERA 301 OPERA DRIVE SANTA FE, NM 87506		PUBLIC CHARITY	10,000
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104		PUBLIC CHARITY	5,000
Total	 		309,000

За

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
THE CONSERVATION FUND 1655 N FORT MYER DRIVE STE 1300 ARLINGTON, VA 22209			PUBLIC CHARITY	5,000
UNIVERSITY OF CHICAGO SCHOOL OF SSA 969 E SIXTIETH STREET CHICAGO, IL 60637			PUBLIC CHARITY	1,000
UNIVERSITY OF MICHIGAN LS&A FUND 500 S STATE STREET SUITE 5000 ANN ARBOR, MI 48109			PUBLIC CHARITY	1,000
WESTCHESTER COMMUNITY COLLEGE FOUNDATION HARTFORD HALL 75 GRASSLANDS VALHALLA, NY 10595			PUBLIC CHARITY	1,000
WGCU (PUBLIC BROADCASTING SW FLORIDA) 10501 FGCU BOULEVARD S			PUBLIC CHARITY	6,000

500 S STATE STREET SUITE 5000 ANN ARBOR, MI 48109			_,
WESTCHESTER COMMUNITY COLLEGE FOUNDATION HARTFORD HALL 75 GRASSLANDS VALHALLA, NY 10595		PUBLIC CHARITY	1,000
WGCU (PUBLIC BROADCASTING SW FLORIDA) 10501 FGCU BOULEVARD S FT MYERS, FL 33901		PUBLIC CHARITY	6,000

Total . 3a

309,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

5.000

309,000

a Paid during the year			
ACLU FOUNDATION 123 BROAD STREET 18TH FLOOR		PUBLIC CHARITY	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

or substantial contributor

Name and address (home or business)

NEW YORK, NY 10004

Total.

3а

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TY 2016 Investments Corporat	e Bonds Sche	dule

corporate bonds senedule

Name: EARL M AND MARGERY C CHAPMAN FOUNDATION

DLN: 93491288008638

C/O NANCY ARSENEAULT

,

EIN: 99-0292614		
Name of Bond	End of Year Book Value	End of Year Fair Market Value
Dow Chemical Co 2.65% 6/15/20	50,000	49,933
Ford Motor Credit Co LLC 2.950% 3/20/19	0	0
General Motors 3.500% 10/2/18	25,165	25,290
Goldman Sachs Group Inc 6.00% 6/15/20	27,022	27,115
NRG Energy Inc 7.625% 1/15/18	0	0
Earthlink Inc 8.875% 5/15/19	0	0
ESC Adelphia Comm Notes Ser B 9.875% 3/1/05	0	0
Sunoco Inc 5.75% 1/15/17	0	0

TY 2016 Investments Corporate Stock Schedule

Name: EARL M AND MARGERY C CHAPMAN FOUNDATION

C/O NANCY ARSENEAULT

EIN: 99-0292614

Name of Stock	End of Year Book Value	End of Year Fair Market Value	
Advansıx Inc	368	1,680	
Alliance Data Sys Corp	40,303	47,854	
Alphabet Inc Shs	36,412	51,071	
Altrıa Group Inc.	65,211	67,830	
Amazon Com Inc	86,909	158,861	
American Water Works Co Inc	95,437	132,762	
AMN Elec Power Co	47,329	54,341	
Apple Inc	75,266	428,514	
AT&T Inc.	41,976	40,018	
Broadcom Ltd.	80,539	138,970	
Canadian Pacific Railway Ltd	29,956	70,072	
Cisco Systems Inc.	42,733	55,471	
Clorox Co Del	60,902	117,280	
Coca Cola Com	81,364	84,675	
Constellation Brands Inc.	80,457	108,795	
Costco Wholesale	49,300	55,329	
Danaher Corp Del	46,142	56,616	
Deere Co	42,316	67,437	
Diageo PLC	43,667	55,388	
Dominion Res Inc.	52,485	58,891	
Du Pont E I De Nemours	53,704	73,759	
Eaton Corp PLC	26,900	46,668	
Edwards Lifesciences	30,700	35,160	
Eli Lilly & Co	42,850	42,320	
Equity Residential REIT	104,437	133,640	
Expedia Inc	89,057	98,000	
Facebook Inc.	70,771	106,308	
Fortive Corp	6,858	11,198	
General Electric	0	0	
General Mills	29,595	42,643	

Name of Stock	End of Year Book Value	End of Year Fair Market Value	
Genl Dynamics Corp	61,084	82,864	
Gilead Sciences Inc	43,873	44,868	
Goldman Sachs Group	36,300	49,528	
Hess Corp	38,100	45,880	
Hologic Inc	25,462	25,032	
Home Depot	65,540	89,910	
Honeywell Intl Inc	71,771	155,852	
IBM	14,090	61,588	
Johnson and Johnson Com	48,900	55,732	
JP Morgan Chase & Co	37,945	62,712	
Kımberly Clark	38,500	35,928	
Kraft (THE) Heinz Co	65,540	89,507	
Lockheed Martın Corp	121,689	319,120	
Lowe's Companies Inc.	7,515	8,337	
Lyondellbassell Ind	33,235	52,350	
Mastercard Inc	115,883	185,078	
McDonalds Corp	147,598	254,516	
Merck and Co Inc	91,683	99,486	
Microsoft Corp	65,725	101,004	
Mondelez International Inc	50,446	60,116	
Nextera Energy Inc.	86,255	110,628	
Nike Inc Cl B	5,210	6,042	
Norfolk Southern Corp	31,596	55,452	
Northrop Grumman Corp	24,412	30,740	
Occidental Pete Corp Cal	18,208	30,740	
Pepsico Inc	39,265	21,150	
Pfizer Inc	49,079	46,608	
Philip Morris Intl Inc	58,843	50,764	
Procter & Gamble Co	77,627	61,650	
Qualcomm Inc	41,533	85,491	

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Raytheon Co	54,867	66,902
Salesforce Com	38,095	52,160
Schlumberger Ltd.	41,500	37,710
Starbucks Corp	63,227	69,384
Stryker Corp	56,000	78,000
Thermo Fisher Scientific	43,047	57,828
Total S.A. SP ADR	25,030	28,275
United Techs Corp	79,496	93,285
Ventas Inc.	50,500	44,807
Verizon Communications	9,927	15,267
Vertex Pharmaceuticals Inc	27,605	50,502
Visa Inc. Cl A	16,276	22,518
Wells Fargo & Co New	74,344	107,293
3M Company	52,564	72,942
American Financial Group	25,240	26,731
Bank of America Corp Pfd 6.625%	19,550	26,840
Bank of America Corp	22,275	29,524
BB&T Corporation	25,409	25,470
Digital Realty Trust Inc	25,067	25,290
Ebay Inc	25,000	26,850
Entergy Louisiana LLC	25,000	24,940
JP Morgan Chase & Co	25,332	25,010
Nextera Energy Cap Hldgs	25,077	25,250
Public Storage	25,495	25,280
Public Storage	25,000	25,920
Public Storage	25,000	24,980
Regency Centers Corp	0	0
Senior Housing Properties	25,000	26,620
Wells Fargo & Co	25,610	25,090
Wells Fargo & Co	25,000	26,100

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Eaton Vance Floating Rate Fund CI C	204,440	201,877
shares Tr Russell 2000	32,362	65,805
SPDR S&P	20,499	22,038
/anguard MSCI European ETF	28,200	27,546

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TY 2016 Investments Government Obligations Schedule				
Name:	EARL M AND M	1ARGERY C CHAPMAN FOUNDATION		
	C/O NANCY ARSENEAULT			
EIN:	99-0292614			
US Government Securities - End of Year Book Value:		0		
US Government Securities - End of Year Fair Market Value:		0		
State & Local Government Securities - End of Year Book Value:		32,359		
State & Local Government Securities - End of Year Fair Market Value:		30,445		

Name: EARL M AND MARGERY C CHAPMAN FOUNDATION

DLN: 93491288008638

C/O NANCY ARSENEAULT

Other Assets Schedule

ROUNDING

EIN: 99-0292614

Description Beginning of Year -

End of Year - Book End of Year - Fair Book Value Value Market Value

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TY 2016 Other Expenses Sche	TY 2016 Other Expenses Schedule			
Name: EARL M AND MARGERY C CHAPMAN FOUNDATION				
	C/O NANCY ARSENEAULT			
EIN: 99-0292614				
Other Expenses Schedule				
Description	Revenue and	Net Investment	Adjusted Net	Disbursements for
	Expenses per Books	Income	Income	Charitable Purposes
INVESTMENT ADVISORY FEES	158	158		0
ANNUAL REPORT FEE	10	10		0

175

5,107

175

AMEX MEMBERSHIP

NON-TAXABLE DEDUCTIONS

efile GRAPHIC print - DO NOT PROCES	SS As Filed Data	-	DLI	N: 93491288008638
TY 2016 Taxes Schedule				
Nam	ne: FARI M AND	MARGERY C CHA	PMAN FOUNDATIO	N
C/O NANCY ARSENEAULT				
EIN: 99-0292614				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	506	506		0
FEDERAL EXCISE TAXES	2,507	0		0