Ferm 990-PF

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Name of foundation

Do not enter social security numbers on this form as it may be made public.

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. 2017 For calendar year 2016 or tax year beginning DEC 1, 2016 NOV 30, , and ending A Employer identification number

п	The Smith Family Foundation	n			91-2056433	t	
	mber and street for PO box number if mail is not delivered to street		<u> </u>	Room/suite	B Telephone number	<u>'</u>	
	206 Wateree Avenue	,			803-254-05	342	
Cit	y or town, state or province, country, and ZIP or foreign po Columbia, SC 29205			hout	C If exemption application is p	pending, check here	
H (Check all that apply: Initial return	Other taxable private founda		04	Foreign organizations Foreign organizations mechack here and attach or the private foundation statement under section 507(b)(1)	eeting the 85% test, omputation Itus was terminated (A), check here	·
(fi	·	her (specify)		uai /	F If the foundation is in a under section 507(b)(1		
Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net in		(c) Adjusted net income	(d) Disbursement for charitable purpo (cash basis only)	ses
X	1 Contributions, gifts, grants, etc., received 2 Check ► X if the foundation is not required to attach Sch B Interest on savings and temporary cash investments 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss)	317. 19,429.	1	317. 9,429.	N/A	Statement Statement	
Revenue	62 Not goin or (loss) from sole of access not on line 10	20,869.	2	0,869.			
	9 Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss)						
	11 Other income 12 Total Add lines 1 through 11	357. 40.972.	4	357. 0 972.		Statement	3

	C	Gross profit or (loss)			l			
	11	Other income			357.	357.		Statement 3
	12	Total. Add lines 1 through 11			40,972.	40,972.		
	13	Compensation of officers, directors,	trustees, etc		0.	0.		0.
	14	Other employee salaries and w	ages					
	15	Pension plans, employee bene	fits					
Ses	16a	Legal fees						
ë	b	Accounting fees	Stmt	4	4,216.	0.		4,216.
Expenses	C	Other professional fees	Stmt	5	9,177.	9,177.		0.
		Interest					Pro	
nistrative	18	Taxes	Stmt	6	530.	0.	MECE	VFD 0.
ist	19	Depreciation and depletion					8	70

Travel, conferences, and meetings Printing and publications 23 Other expenses 24 Total operating and administrative 13,923 9,177 4,216. expenses Add lines 13 through 23 43,000. 43,000 25 Contributions, gifts, grants paid

26 Total expenses and disbursements. Add lines 24 and 25 56,923 9,177 47,216.

27 Subtract line 26 from line 12:

-15,951 a Excess of revenue over expenses and disbursements 31,795 b Net investment income (if negative, enter -0-)

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions.

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C Adjusted net income (if negative, enter -0-)

20

Occupancy

<u> N/A</u>

623511 11-23-16

Add lines 1, 2, and 3

Decreases not included in line 2 (itemize)

6_ Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

794<u>,963.</u>

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Form 990-PF (2016) The	Smith Family Fo	<u>undati</u>	on			<u>91-205</u>	<u>6433 </u>	Page 3
Part IV Capital Gains	and Losses for Tax on Ir	vestmen						
(a) List and desc 2-story brick w	cribe the kind(s) of property sold (e.g arehouse; or common stock, 200 sho	., real estate, s. MLC Co.)		(b) How acquire P - Purchase D - Donation	d (c)	Date acquired no., day, yr)	(d) Date (mo., da	
1a US Trust I/M					Va	rious	11/30	0/17
b US Trust I/M						arious	11/30	
c Capital Gains	Dividends							
d								
е								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(h) Gain or (loss e) plus (f) minus		
a 54,690.			54,06	3.				627.
ь 293,922.			277,38	3.			16	,539.
3,703.							3	,703.
d								
e								
Complete only for assets shown	ng gain in column (h) and owned by	the foundation	on 12/31/69			ins (Col. (h) gain		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (ı) col. (ı), ıf any			, but not less that osses (from col. (
a								627.
b							16	,539.
C							3	,703.
d								
е								
2 Capital gain net income or (net ca	apıtal loss) { If gaın, also enter If (loss), enter -0	r in Part I, line - in Part I, line	7 7	} 2			20	,869.
	ss) as defined in sections 1222(5) ar	nd (6).						
If gain, also enter in Part I, line 8,)		NT / N		
Part V Qualification L	Inder Section 4940(e) for	Reduced	Tay on Not	<u>) ∣ 3 ∣</u> Investment	Incor	N/A		
	e foundations subject to the section				. IIICOI		 	
If section 4940(d)(2) applies, leave t	his part blank.							
	ction 4942 tax on the distributable an		•	od?			Yes	X No
	lify under section 4940(e). Do not co			- t				
	each column for each year; see the I	nsu uctions de	tore making any er				(d)	
(a) Base period years Calendar year (or tax year beginn	<u> </u>		Net value of nor	(c) ncharitable-use a		Dıstrıt (col. (b) dıv	(d) oution ratio vided by col.	
2015		1,009.		885,				<u>35006</u>
2014		2,842.		965,				54721
2013		1,612.		989,				62245
2012	3	6,864.		938,	513.		.0	39275

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	31,009.	885,822.	.035006
2014	52,842.	965,656.	.054721
2013	61,612.	989,828.	.062245
2012	36,864.	938,613.	.039275
2011	47,608.	841,800.	.056555

2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 953,606. 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 Multiply line 4 by line 3

47,261. 318. 6 Enter 1% of net investment income (1% of Part I, line 27b) 47,579. 7 Add lines 5 and 6

47,216. 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

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.247802

.049560

See the Part VI instructions.

	990-PF (2046) The Smith Family Foundation rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4		2056 - see ir			age 4 (S)
,1a	Exempt operating foundations described in section 4940(d)(2), check here \(\bigs\) and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1			6	36.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		1			
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
	Add lines 1 and 2	3			6:	36.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5			6:	36.
6	Credits/Payments:					
	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 400.					
	Exempt foreign organizations - tax withheld at source 6b					
	Tax paid with application for extension of time to file (Form 8868) 6c					
	Backup withholding erroneously withheld 6d					
	Total credits and payments. Add lines 6a through 6d	7			4	00.
	Enter any penalty for underpayment of estimated tax. Check here If Form 2220 is attached	8				<u> </u>
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	<u> </u>		2	36.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	†			
	Enter the amount of line 10 to be: Credited to 2017 estimated tax	11				
	rt VII-A Statements Regarding Activities	<u> </u>				
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın			Yes	No
	any political campaign?		ļ	1a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	•				
	distributed by the foundation in connection with the activities					
	Did the foundation file Form 1120-POL for this year?			1c	Ì	X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. \triangleright \$ 0 • (2) On foundation managers. \triangleright \$ 0 •					
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	•				
	managers. ▶ \$ 0.					
	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities					
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	ļ	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	I/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state.	e law				
	remain in the governing instrument?			6		X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XI	/		7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) None					
				ļ		ì
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					i
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$ for call	endar				-
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		_X_
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
			For	m 99 0)-PF	(2016)

The Smith Family Foundation Page 5 Part VII-A | Statements Regarding Activities (continued) No Yes 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of X section 512(b)(13)? If "Yes," attach schedule (see instructions) 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address N/A Telephone no. > 803-254-054214 The books are in care of ▶ Joel Smith, III Located at ▶ 206 Wateree Avenue, Columbia, SC ZIP+4 ▶29205 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year N/A Yes No 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, X securities, or other financial account in a foreign country? 16 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly);] Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X before the first day of the tax year beginning in 2016? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) 3b X 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016? Form 990-PF (2016)

orm 990-PF (2016) The Smith Family Foundat	ion		<u>91-20564</u>	33 Page 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (continu	.ied)	
5a During the year did the foundation pay or incur any amount to:				
. (1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	☐ Ye	s X No	1 1
(2) Influence the outcome of any specific public election (see section 4955); of	r to carry on, directly or indire	ectly,		
any voter registration drive?		Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	☐ Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization				
4945(d)(4)(A)? (see instructions)		, Tye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational nurnoses, or t			
the prevention of cruelty to children or animals?	or outstanding purposses, or		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the excentions described			,
section 53.4945 or in a current notice regarding disaster assistance (see instru	•	iii riogalationo	N/A	56
Organizations relying on a current notice regarding disaster assistance check h	•			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		inad		
expenditure responsibility for the grant?		I/A □ Ye	s 🔲 No	
•		I/A Te	S NO	1 1
If "Yes," attach the statement required by Regulations section 53 494.	• •		Ĭ	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		77	
a personal benefit contract?		Ye	s X No	o. Y
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	6b X
If "Yes" to 6b, file Form 8870.		<u> </u>		1 1
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	s X No	
b If "Yes," did the foundation receive any proceeds or have any net income attributions of the second of the secon				7b
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	inagers, Highly	<i>(</i>	
List all officers, directors, trustees, foundation managers and their				
List all Officers, directors, it disters, roundation managers and their	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	account, other
	to position	enter -0-)	compensation	allowances
				1
				<u></u>
				1
	<u> </u>	<u> </u>		L
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deterred	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	devoted to position	(C) Compensation	and deterred compensation	allowances
NONE				
]			
]			
]			
	1			1
		 		
	-			
Fotal number of other employees paid over \$50,000		٠		0
Otal manipor of other employees paid over 400,000			Form	990-PF (2016)
			ווווט ז	(2010)

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NO	NE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	;	
	····	
Total number of others receiving over \$50,000 for professional services		
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced,	formation such as the etc.	Expenses
ı N/A		
2		
3		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2.	Amount
1 <u>N/A</u>		
2		
·		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	•	0.
		m 990-PF (2016)

Ĺ	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	dations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	911,894.
b	Average of monthly cash balances	1b	911,894. 56,234.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	968,128.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	968,128.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	14,522.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	953,606.
6	Minimum investment return Enter 5% of line 5	6	47,680.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	d certain	
	foreign organizations check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	47,680.
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	636.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	47,044.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	47,044.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	47,044.
P	art XII Qualifying Distributions (see instructions)	-	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	47,216.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	·····
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	47,216.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	47,216.
	Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation of	malifies for	the section

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,				
line 7				47,044.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			39,031.	
b Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from				
Part XII, line 4: ► \$ 47,216.				
a Applied to 2015, but not more than line 2a			39,031.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				11
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount				8,185.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously		_		
assessed		0.		
d Subtract line 6c from line 6b. Taxable		_		
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.		<u> </u>	0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must				20.050
be distributed in 2017	· · · · · · · · · · · · · · · · · · ·		_ 	38,859.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0.			
may be required - see instructions)				
8 Excess distributions carryover from 2011	^			
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017	^			
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014 d Excess from 2015				
e Excess from 2016				
6 EV0200 HOHLS OF 10	l	<u> </u>		

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Part XIV Private Operating Fo			I-A, question 9)	N/A	
1 a If the foundation has received a ruling or					
foundation, and the ruling is effective for	•	-	▶ ∟		
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	T	- / -
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for				/	
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed				1	
d Amounts included in line 2c not					-
used directly for active conduct of				/	
exempt activities			,	1	
· ·			 		
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c			//		
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter		/	/		
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:			-	1	
•••					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)			-		
(2) Support from general public and 5 or more exempt		Y			
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	n had \$5,000 or n	nore in assets
at any time during t	he year-see insti	ructions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh	-	than 2% of the total cor	tributions received by the	e foundation before the c	lose of any tax
year (but only if they have contributed n			•		•
None					
b List any managers of the foundation wh	o own 10% or more of th	ne stock of a cornoration	(or an equally large port	on of the ownership of a	nartnership or
other entity) of which the foundation ha			(or arrequally large port	on or the ownership or e	partitoromp of
None	•				
	i 0 0:4 l	C-b-lb4- F			
2 Information Regarding Contribut				not apport upochastod	aquanto for fundo 16
the foundation makes gifts, grants, etc.	only makes contributions				
	<u> </u>				ind d.
a The name, address, and telephone num			dications should be addre	essed:	
Joel A. Smith, III,					
206 Wateree Avenue,					
b The form in which applications should t	oe submitted and informa	ition and materials they :	should include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	s, kinds of institutions, or	other factors:	
a ray rosalottons of mintations on award	o, caon ao by goograpino	a. a. oao, onarnabio neidi	s, and or monditions, or	outor indicator	

Form 990-PF (2016) The Smith Family Foundation 91-2056433 Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual. Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year Achieve Columbia Public Charitable PO Box 50860 Columbia, SC 29250 7,500. Church Health Center of Memphis, Inc. Public Charitable 1210 Peabody Avenue Memphis, TN 28104 1,000. Communities In Schools Public Charitable 2712 Middleburg Dr., Ste 219 Columbia SC 29204 2,500. Conservation Voters of South Carolina Public Charitable Education Fund (CVSC) 701 Whaley Street, Suite 207 5.000. Columbia SC 29201 Levitt Shell Foundation Public Charitable 420 N Cleveland Street Memphis TN 38104 1,000. See continuation sheet(s) Total **▶** 3a 43 000. b Approved for future payment None

Total

Part XVI-A	Analy	sis of Inc	ome-Produ	icina .	Activities
I GILATI-A		313 01 1110	OHIG-I TOUT	401119 <i>i</i>	TOUTHUES

inter gross amounts unless otherwise indicated.	Unrelated b	usiness income		y section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	Amount	code	Amount	
a			ļ		
b	_				
C	_				
d	_				
e	_				
f					
g Fees and contracts from government agencies					 .
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	317.	
4 Dividends and interest from securities			14	19,429.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					35
8 Gain or (loss) from sales of assets other					
than inventory	523000	17,166.	14	3,703.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					<u> </u>
1 Other revenue:					
a					
b					
c					
d					
e					
2 Subtotal. Add columns (b), (d), and (e)		<u> 17,166.</u>		23,449.	
3 Total. Add line 12, columns (b), (d), and (e)				13	40,97
(See worksheet in line 13 instructions to verify calculations	.)				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).						

Form **990-PF** (2016)

Sign Here re of officer or trustee Check [Print/Type preparer's name Preparer's signature self- employed Robert D. Lyerly, 3-20-18 Paid Preparer Firm's EIN $\triangleright 57 - 0386425$ Firm's name ► Nexsen Pruet **Use Only**

and complete Declaration of preparer (other than taxpayer) is bas

Firm's address ▶ 227 West Trade Street, Suite 1550

Charlotte, NC 28202

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge

Phone no. 704-388-5324

P00863014

May the IRS discuss this return with the preparer shown below (see instr)?

X Yes

Form **990-PF** (2016)

3 Grants and Contributions Paid During the Yo				
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
Memphis Athletic Ministries		Public	Charitable	
2107 Ball Road Memphis, TN 38114				1,00
Palmetto Conservation Foundation 722 King Street		Public	Charitable	
Columbia, SC 29205				7,50
Porter-Leath for Pinwheel Playroom		Public	Charitable	
1440 Prescott Road Memphis, TN 38118				2,50
South Carolina Philharmonic 500 Taylor St., Suite 300		Public	Charitable	
Columbia, SC 29201				7,50
The Nature Conservancy		Public	Charitable	
801 Gervais St. Suite 202 Columbia, SC 29201				5,00
1				
Women's Rights and Empowerment (WREN) 1501 Main Street Suite 130 Columbia, SC 29201		Public	Charitable	2 50
COTUMDIA, SC 29201				2,50
Total from continuation sheets	I	<u> </u>		26_0

Form 990-PF Intere	st on Savi	ngs and Ter	nporary	Cash 1	Investments	Statement	1
Source	Reve	(a) Revenue Net I		(b) Investment Income	(c) Adjusted Net Income		
US Trust I/M				317.			
Total to Part I, li				317.			
Form 990-PF	Dividend	s and Inter	rest fro	om Secu	ırities	Statement	2
Source	Gross Amount	Capital Gains Dividend	Re	(a) evenue r Books	(b) Net Inves ment Inco	_	
US Trust I/M	23,132	3,70)3.	19,429	9. 19,42	9.	
To Part I, line 4	23,132	3,70	3,703. 19,429		19,42	9.	
Form 990-PF		Other 1	Income			Statement	3
Description			(a) Revent Per Boo		(b) Net Invest- ment Income	_	
Return of capital Unrecaptured Sectio US Treasury - Refun	n		109. 27. 221.	109 27 221	•		
Total to Form 990-P	F, Part I,	line 11		357.	357		
Form 990-PF	Accounti	ing Fees	s		Statement	4	
Description		(a) Expenses Per Books	Net In	b) nvest- Income	(c) Adjusted Net Incom		
Nexsen Pruet	<u></u>	3,216		0	•	3,2	16
Adminstrative Expen Board Meeting	ses -	1,000	•	0	•	1,0	00
To Form 990-PF, Pg	 1, ln 16b	4,216	•	0	•	4,2	16
	=		-		- 		

Form 990-PF (Other Profes	sional Fees	Statement 5		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
US Trust Agency Fees	9,177.	9,177.		0.	
To Form 990-PF, Pg 1, ln 16c	9,177.	9,177.		0.	
Form 990-PF	Tax	es	Statement 6		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Foreign Tax Excise Tax	130. 400.	0.		0.	
-					