Form	990	-PF
rum	330	

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.

mation about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

	alendar year 2016 or tax year beginning DEC	1, 2016	, and ending	NOV 30, 2017	Open to Public Inspection
	ne of foundation		,	A Employer identification	
				}	
	HE ELLEN BAYARD WEEDON FO			54-6037615	
	ber and street or PO box number if mail is not delivered to street	address)	Room/suite	B Telephone number	10
	O BOX 6668 or town, state or province, country, and ZIP or foreign p	enatal anda		434-951-91	
	HARLOTTESVILLE, VA 22906			C If exemption application is p	ending, check here
	heck all that apply: Initial return	Initial return of a fo	rmer public charity	D 1 Foreign organizations	s, check here
•	Final return	Amended return			
	Address change	Name change		Foreign organizations me check here and attach co	eeting the 85% test, proputation
H C	heck type of organization: X Section 501(c)(3) ex	kempt private foundation	(vil)	E If private foundation sta	tus was terminated
		Other taxable private founda		under section 507(b)(1)(A), check here
	r market value of all assets at end of year 🕽 Accounti		X Accrual	F If the foundation is in a	
		ther (specify)		under section 507(b)(1))(B), check here
Pa	\$ 2,958,862. (Part I, colurt Analysis of Revenue and Expenses			 	(d) D
Га	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	Contributions, gifts, grants, etc , received			N/A	(cash basis only)
1	2 Check X if the foundation is not required to attach Sch B			14/21	
}	3 Interest on savings and temporary cash investments	456.	456.		STATEMENT 1
	Dividends and interest from securities	43,366.	43,003.		STATEMENT 2
	5a Gross rents				
	h Net rental income or (loss)				
a	6a Net gain or (loss) from sale of assets not on line 10	22,828.			
Revenue	b Gross sales price for all assets on line 6a 153,176.			ļ	RECEIVED
Be	7 Capital gain net income (from Part IV, line 2)		22,828.	8	4DD 0.00 000 0
	8 Net short-term capital gain				APR 0-3 2018 3
Ì	9 Income modifications Gross sales less returns and allowances			 	OGDEN, UT
j	b Less Cost of goods sold				JUDEN, UI
	c Gross profit or (loss)		-, 	 	
	11 Other income	-138.	0.		STATEMENT 3
	12 Total Add lines 1 through 11	66,512.	66,287.		
	13 Compensation of officers directors, trustees, etc	0.	0.	· <u> </u>	0.
- 1	14 Other employee salaries and wages				
တ္တ	15 Pension plans, employee benefits			 	
Expense	16a Legal fees b Accounting fees STMT 4	4,713.	0.	 	4,713.
Š	b Accounting fees STMT 4 c Other professional fees	4,/13.		-	4,713.
	17 Interest				
aţ	18 Taxes STMT 5	311.	0.		0.
ist	19 Depreciation and depletion				
횰	20 Occupancy				
Ā	21 Travel, conferences, and meetings				
ano	22 Printing and publications				
Operating and Administrative	23 Other expenses STMT 6	1,248.	0.		1,248.
rat	24 Total operating and administrative	6 070	•		F 061
ŏ	expenses Add lines 13 through 23	6,272.	0.	·	5,961. 206,700.
ļ	25 Contributions, gifts, grants paid26 Total expenses and disbursements	206,700.		 	400,700.
	Add lines 24 and 25	212,972.	0.		212,661.
	27 Subtract line 26 from line 12.	120,5,40			
Í	Excess of revenue over expenses and disbursements	-146,460.		<u> </u>	
	b Net investment income (if negative, enter -0-)		66,287.		
	C Adjusted net income (if negative, enter -0-)			N/A	

=		10-PF (2016) THE ELLEN BAYARD WEEDON	Beginning of year	End of	VOSTOLS Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
_	1	Cash - non-interest-bearing	14.	14.	14.
	,	Savings and temporary cash investments	18,843.	44,983.	44,983.
	1	Accounts receivable	10,043.	==,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	14/303.
	"	Less: allowance for doubtful accounts			
		Pledges receivable			
	1	Less: allowance for doubtful accounts			
	5	Grants receivable			
	1 -	Receivables due from officers, directors, trustees, and other			
	١	disqualified persons			
	,	Other notes and loans receivable			
	l ′	Less: allowance for doubtful accounts			
10		Inventories for sale or use			
Assets	1	<u>-</u>			
As	1	Prepaid expenses and deferred charges			
	1	Investments - U.S. and state government obligations Investments - corporate stock STMT 7	614,793.	613,292.	2,608,700.
			337,119.	208,272.	227,820.
	Į	·	337,119.	200,212.	221,020.
	''	Investments - land, buildings, and equipment basis	j		
	10	Less accumulated depreciation			
	1	Investments - mortgage loans Investments - other STMT 9	42,470.	3,995.	74,756.
	13		42,410.	3,333.	14,130.
	14	Land, buildings, and equipment; basis			
	4.5	Less accumulated depreciation Other assets (describe ► INTEREST RECEIVABLE)	5,034.	2,589.	2,589.
	t .		5,034.	4,509.	4,303.
	10	Total assets (to be completed by all filers - see the	1 010 272	072 145	2,958,862.
	17	Instructions. Also, see page 1, item I)	1,018,273.	873,145.	4,330,004.
	Ι.	Accounts payable and accrued expenses			
	18	Grants payable Leferred revenue			
Liabilities	19				
Ē		Loans from officers, directors, trustees, and other disqualified persons			
Ľ:	21	Mortgages and other notes payable Other liabilities (describe ► STATEMENT 10)	0.	1,332.	
	22	STATEMENT TO		1,352.	
	22	Total liabilities (add lines 17 through 22)	0.	1,332.	
_	20	Foundations that follow SFAS 117, check here		1,352.	
	ŀ	and complete lines 24 through 26 and lines 30 and 31			
es	24	Unrestricted			
Fund Balance	25	Temporarily restricted	_ 		
3ala	26	Permanently restricted			
ğ	20				
Ē		•			
ŏ	27	and complete lines 27 through 31 Capital stock, trust principal, or current funds	0.	0.	
Net Assets		Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Ass	28 29	Retained earnings, accumulated income, endowment, or other funds	1,018,273.	871,813.	
et/	1	Total net assets or fund balances	1,018,273.	871,813.	
Z	30	Total net assets of fully parances	1,010,273.	0/1,013.	
	31	Total liabilities and net assets/fund balances	1,018,273.	873,145.	
				0/3/1434	
	art	III Analysis of Changes in Net Assets or Fund Ba			
		net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
		st agree with end-of-year figure reported on prior year's return)		1	1,018,273.
		r amount from Part I, line 27a		2	<u>-146,460.</u>
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	871,813.
		eases not included in line 2 (itemize)		5	0.
6_	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	871,813.
					Form 990-PF (2016)

	ELLEN BAYARD WEEDON FOUNDATION		<u>54-6037615</u> Pag			Page 3			
	and Losses for Tax on		Income	(h) Ho	w acquired	(-) D-1-		(4) 0-1	
(a) List and desci 2-story brick wa	ribe the kind(s) of property sold (e. rehouse; or common stock, 200 s	.g., real estate, hs. MLC Co.)		P - F	w acquired Purchase Donation	(c) Date ac (mo., day		(d) Dat (mo., da	
1a PUBLICLY TRADE				0-1	P		+		
b CAPITAL GAINS									
C	<u> </u>								
d									
<u>e</u>	·	.,		l					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				in or (loss) (f) minus (g	<u> </u>	
a 152,388.			130,34	8.				22	,040.
b 788.									<u>788.</u>
C									
<u>d</u>									
Complete only for assets shown	g gain in column (h) and owned b	v the foundation	on 12/31/69			Gains (Co	ol. (h) gain m	ninus	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (I)			(k), but no	ot less than from col. (h)	-0-) or	
a			(,), ()	_				22	,040.
b				-					788.
C									
d									
е									
2 Capital gain net income or (net ca	pital loss) { If gain, also ent	ter in Part I, line	7 7	}	2			22	,828.
3 Net short-term capital gain or (los	`		•						
If gain, also enter in Part I, line 8,		and (o)]					
If (loss), enter -0- in Part I, line 8					3		<u> N/A</u>		
	nder Section 4940(e) fo					ome			
(For optional use by domestic private	foundations subject to the section	n 4940(a) tax on	net investment in	come.)					
f section 4940(d)(2) applies, leave th	nis part blank.								
Was the foundation liable for the sec	tion 4042 tay on the distributable of	mount of any w	ar in the bace no	10d2			í		X No
if "Yes," the foundation does not qual		, ,		100 *			L	163	LZZ NO
	each column for each year; see the			ntries.				<u>-</u>	
(a) Base period years	(b)			(c)		T	Dietribi	d) ition ratio	
Calendar year (or tax year beginni	المستقدات	listributions	Net value of no		able-use assets	(col. (b) divid	ded by col	(c))
2015	1	28,837.		2,	387,899	•			53954
2014		23,353.			<u>422,172</u>				<u>50927</u>
2013		80,623.	-		339,027				34469
2012		13,000.			<u>061,980</u>				54802
2011		<u>96,500.</u>		$\frac{1}{L}$	<u>841,043</u>	-\		0	<u>52416</u>
2 Total of line 1, column (d)						2		.2	46568
3 Average distribution ratio for the	5-year base period - divide the tota	al on line 2 by 5,	or by the number	of year	S				 _
the foundation has been in existe	nce if less than 5 years					3		.0	49314
4 Enter the net value of noncharitab	ele-use assets for 2016 from Part)	K, line 5				4		2,773	,581.
5 Multiply line 4 by line 3						5		136	,776.
6 Enter 1% of net investment incon	ne (1% of Part 1, line 27b)					6		-	663.
7 Add lines 5 and 6	·					7		137	,439.
8 Enter qualifying distributions from	n Part XII Jine 4					8			,661.
If line 8 is equal to or greater than See the Part VI instructions.	•	ne 1b, and comp	olete that part usin	ıg a 1%	tax rate.	<u> </u>			<u>, , , , , , , , , , , , , , , , , , , </u>
See the Part VI IIISH UCHOUS.								990	PF (2016

	n 990-PF (2016) THE ELLEN BAYARD WEEDON FOUNDA	TIO	N 4940(b), 4940	(e), or 4	54- 948 -	6037 • see i	615 nstru	ction	age 4
	Exempt operating foundations described in section 4940(d)(2), check here and el				<u>``</u>					<u> </u>
	Date of ruling or determination letter: (attach copy of letter if nec									
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check here				•	1			6	63.
_	of Part I, line 27b									
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	of Part	t I. line	12, col. (b)	.]					
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Of					2				0.
	Add lines 1 and 2					3		-	6	63.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. O	thers er	nter -0-	}		4				0.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			,		5			6	63.
	Credits/Payments:									
	2016 estimated tax payments and 2015 overpayment credited to 2016	6a		1	,200.					
	Exempt foreign organizations - tax withheld at source	6b				1				
	Tax paid with application for extension of time to file (Form 8868)	6c		 		1				
	Backup withholding erroneously withheld	6d				[
	Total credits and payments Add lines 6a through 6d		1			7			1,2	00.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is atta	ched				8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	u			_	9				
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid					10			5	37.
	Enter the amount of line 10 to be: Credited to 2017 estimated tax		5	37. Re	iunded 🟲	11			<u> </u>	0.
	irt VII-A Statements Regarding Activities			<u> </u>	<u> </u>					
	During the tax year, did the foundation attempt to influence any national, state, or local legis	lation of	r did it	participate	or intervene	ın			Yes	No
	any political campaign?							1a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purpose	ses (see	e instru	ctions for t	ne definition)?		1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities a									
	distributed by the foundation in connection with the activities	00,5		u,				Ì		
	Did the foundation file Form 1120-POL for this year?							1c		х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the	vear'								_ _
	(1) On the foundation. > \$ 0. (2) On foundation managers				0.]		
	Enter the reimbursement (if any) paid by the foundation during the year for political expendi					-				
	managers. > \$	ture tax	· iiiipos	00 011 10011	aation					
	Has the foundation engaged in any activities that have not previously been reported to the II	357						2		X
	If "Yes," attach a detailed description of the activities	10						<u> </u>	-	
	Has the foundation made any changes, not previously reported to the IRS, in its governing	netrum	ent art	icles of inc	ornoration i	nr .				
J	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the change		iciii, ai i	icics of life	or poration,	JI		3		X
40	Did the foundation have unrelated business gross income of \$1,000 or more during the year							4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	.,				N	/A	4b		-
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	•					/ 21	5		X
	If "Yes," attach the statement required by General Instruction T.							<u>-</u>	· -	
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	thar-						j))
U	 By language in the governing instrument, or 	IIIGI						1		
	 By state legislation that effectively amends the governing instrument so that no mandator 	v diroot	tiona th	at conflict i	with the ctat	n law		1		
		y unect	נוטנוס נוו	at Commet v	VILLI LITE SLAT	5 IAW		6	x	
7	remain in the governing instrument?		D- 4 //		O V	,		7	X	
′	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," cor	npiete	Part II	, coi (c), a	ina Part XV	,				
0.	Cotor the state to the late for the state of							i	1	
oa	Enter the states to which the foundation reports or with which it is registered (see instruction	iis)							ļ	
L	If the appropriate line 7, has the foundation function of Form 200 DE to the A	#0===	Con	l /or dear-	anto)			1	ļ	
D	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	icorney	uenera	ıı (or desiğ	iate)			0.	v	
•	of each state as required by General Instruction G? If "No," attach explanation		0.407.57	2) 4040	A/E\	al		8b	X	
9	g g				J)(5) for cale	endar				v
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," of		to Dar	r X/I/				1 9	í	<u>^</u>
	Did any persons become substantial contributors during the tax year? If "Yes," attach a scheduling							10		1 32

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4a

X

N/A

b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form 4720, to determine if the foundation had excess business holdings in 2016)

had not been removed from jeopardy before the first day of the tax year beginning in 2016?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

orm 990-PF (2016) THE ELLEN BAYARD WEEDON Part VII-B Statements Regarding Activities for Which F	FOUNDATION		54-60376	<u> 15</u>	Page 6
5a During the year did the foundation pay or incur any amount to:	orini 4720 iviay be i	nequired (continu	Jea)	<u> </u>	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	☐ Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955); o					
any voter registration drive?	• • •		s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes'	7	☐ Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				1
4945(d)(4)(A)? (see instructions)		Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			ļ	
the prevention of cruelty to children or animals?			s X No	1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc		ın Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				-	
expenditure responsibility for the grant?		1/A	s L No		
If "Yes," attach the statement required by Regulations section 53 4945			ļ		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to papersonal benefit contract?	oay premiums on	□ v _e	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	arconal hanafit contract?	16	S LAL NU	6b	x
If "Yes" to 6b, file Form 8870	ersonal belieffit contract.		r	-	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	□ ve	s X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b	
Part VIII Information About Officers, Directors, Trusto		nagers, Highly			
Paid Employees, and Contractors			<u> </u>		
1 List all officers, directors, trustees, foundation managers and their					
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
(a) Name and address	to position	enter -0-)	compensation		wances
]	0
SEE STATEMENT 11		0.	0.	-	0.
		 		 	
				 	
				1	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none	, enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e)	Expense
(a) Name and address of each employee paid more man \$50,000	devoted to position	(c) Compensation	and deterred compensation	allo	ount, other owances
NONE					
				<u> </u>	
		-	 	ļ	
		1	1	1	
				 -	
			ļ		
	 	 	 	+	
			1		
Total number of other employees paid over \$50,000	<u> </u>	<u> </u>			0
Total number of other employees paid over 400,000			Forn	n 990- I	PF (2016)
			. 5		,

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Part VIII Information About Officers, Directors, Trustees, Foundation Man Paid Employees, and Contractors (continued)	agers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information	on such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 THE FOUNDATION HAS NO DIRECT CHARITABLE ACTIVITIES	•	
		0.
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 THE FOUNDATION HAS NO PROGRAM-RELATED INVESTMENTS.		
		0.
2		
All about the second se		
All other program-related investments. See instructions. 3		
Total. Add lines 1 through 3		0.
	Fo	orm 990-PF (2016)

P	art X Minimum Investment Return (All domestic foundations mus	st complete this part. For	reign foun	idations, si	ee instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, e	etc., purposes:			
a	Average monthly fair market value of securities	, , , , , , , , , , , , , , , , , ,	Ì	1a	2,714,989.
	Average of monthly cash balances		ſ	1b	2,714,989. 100,829.
	Fair market value of all other assets		[1c	
d	Total (add lines 1a, b, and c)		[1d	2,815,818.
	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d		[3	2,815,818.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, se	e instructions)	[4	42,237.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Pa	art V, line 4		5	2,773,581.
6	Minimum investment return Enter 5% of line 5			6	138,679.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (foreign organizations check here ▶ ☐ and do not complete this part.)	(j)(5) private operating fou	ndations an	d certain	
1	Minimum investment return from Part X, line 6			1	138,679.
2a	Tax on investment income for 2016 from Part VI, line 5	a	663.		
b	Income tax for 2016. (This does not include the tax from Part VI)	b		1	
C	Add lines 2a and 2b			2c	663.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	138,016.
4	Recoveries of amounts treated as qualifying distributions		{	4	0.
5	Add lines 3 and 4			5	138,016.
6	Deduction from distributable amount (see instructions)		į	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII	I, line 1		7	138,016.
<u> </u>	art XII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purpos	ses:	}	4.	212,661.
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26		ì	1a	212,001.
	Program-related investments - total from Part IX-B	ota purposoa		1b 2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, Amounts set aside for specific charitable projects that satisfy the:	etc, purposes			
o a	Suitability test (prior IRS approval required)			3a	
	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and 1	Part XIII line 4		4	212,661.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investor				
•	income. Enter 1% of Part I, line 27b	non.		5	663.
6	Adjusted qualifying distributions Subtract line 5 from line 4			6	211,998.
•	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years whe	n calculating whether the	loundation o		
	4940(e) reduction of tax in those years				

Form **990-PF** (2016)

Page 9 Form 990-PF (2016) Part XIII Undistributed Income (see instructions) (d) (a) (b) (c) Years prior to 2015 2015 2016 Corpus 1 Distributable amount for 2016 from Part XI. 138,016. line 7 2 Undistributed income, if any, as of the end of 2016 0. a Enter amount for 2015 only b Total for prior years: 0 3 Excess distributions carryover, if any, to 2016: 6,023. a From 2011 11,687. **b** From 2012 c From 2013 4,172. d From 2014 11,768 e From 2015 33,650. f Total of lines 3a through e 4 Qualifying distributions for 2016 from Part XII, line 4: ►\$ 212,661. 0 a Applied to 2015, but not more than line 2a b Applied to undistributed income of prior 0 years (Election required - see instructions) c Treated as distributions out of corpus 0. (Election required - see instructions) 138,016. d Applied to 2016 distributable amount 74,645 e Remaining amount distributed out of corpus 0. Excess distributions carryover applied to 2016 If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated helow: & Corpus Add lines 3f, 4c, and 4e Subtract line 5 <u> 108,295</u>. b Prior years' undistributed income Subtract 0. line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously 0 d Subtract line 6c from line 6b. Taxable 0 amount - see instructions e Undistributed income for 2015. Subtract line 0. 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must 0. be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election 0 may be required - see instructions) 8 Excess distributions carryover from 2011 6,023. not applied on line 5 or line 7 9 Excess distributions carryover to 2017 Subtract lines 7 and 8 from line 6a 102,272. 10 Analysis of line 9: 11,687. a Excess from 2012 b Excess from 2013 4,172. c Excess from 2014 11,768.

623581 11-23-16

d Excess from 2015

e Excess from 2016

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74,645

	EN BAYARD W			54-603	37615 Page 10
Part XIV Private Operating F			I-A, question 9)	N/A	
1 a If the foundation has received a ruling o					
foundation, and the ruling is effective fo	· ·		▶	,	
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or 494	2(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	111 2010	(1) 7 11 1
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed			 		
b 85% of line 2a					
 Qualifying distributions from Part XII, 					
line 4 for each year listed			<u></u>		
d Amounts included in line 2c not		}			
used directly for active conduct of	}	}		<i>p</i> <i>P</i>	
exempt activities					
e Qualifying distributions made directly				}	
for active conduct of exempt activities		j			
Subtract line 2d from line 2c				<u> </u>	
3 Complete 3a, b, or c for the alternative test relied upon.					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	1				
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year			}		
listed			 	 	
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)	<i> </i>			 	
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)			 		
(3) Largest amount of support from					
an exempt organization			 	 	
(4) Gross investment income Part XV Supplementary Info	rmation (Comple	to this part only	if the foundation	had \$5 000 or mo	re in assets
at any time during t			ii the ioundation	i nau φο,σσο σι mo	16 111 433013
			· · · · · · · · · · · · · · · · · · ·		
Information Regarding Foundationa List any managers of the foundation wh	-	than 00/ of the total con	tributions resoured by the	foundation before the class	o of any tay
year (but only if they have contributed n			inipolions received by in	s logituation before the clos	5 Of ally lax
NONE	, ((-/(-/-/			
b List any managers of the foundation wh	o own 10% or more of th	ne stock of a corneration	/or an equally large port	ion of the ownership of a na	rtnership or
other entity) of which the foundation ha			(or an equally large port	ion of the ownership of a pa	thorship of
NONE	·				
2 Information Regarding Contribut	ion Grant Gift Loan	Scholarchin etc. D	rograme:		
Check here ► X if the foundation of				not accept upsolicited reque	ests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num					
a The hame, address, and telephone ham	bor or c mail address or i	inc person to whom app	iloations should be addit	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
b The form in which applications should to	e submitted and informa	tion and materials they s	hould include:		
c Any submission deadlines:			· · · · · · · · · · · · · · · · · · ·		
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	, kınds of ınstitutions, or	other factors:	

Form 990-PF (2016) THE ELLEN BAYARD WEEDON FOUNDATION Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Purpose of grant or contribution Foundation show any relationship to Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year FREER GALLERY OF ART, SMITHSONIAN N/A GENERAL PURPOSES OF DONEE INSTITUTE PO BOX 37012, MRC 707 10,000. WASHINGTON, DC 20013 JAPAN SOCIETY N/A PC GENERAL PURPOSES OF DONEE 333 E 47TH ST 5,000. NEW YORK, NY 10017 RUBIN MUSEUM OF ART N/A PC GENERAL PURPOSES OF DONEE 150 WEST 17TH STREET 40,000, NEW YORK NY 10011 GENERAL PURPOSES OF THE ASIA SOCIETY N/A ₽C DONEE 725 PARK AVENUE 10,000. NEW YORK, NY 10021 GENERAL PURPOSES OF THE UNIVERSITY OF VIRGINIA SCHOOL OF N/A PC DONEE ARCHITECTURE FOUNDATION PO BOX 400122 100 000. CHARLOTTESVILLE VA 22904 SEE CONTINUATION SHEET(S) Total **▶** 3a 206 700. b Approved for future payment NONE

Form **990-PF** (2016)

<u>3b</u>

Total

Part XVI-A	Analysis of Income-Producing A	Activities

Enter gross amounts unless otherwise indicated.	Unrelate	d business income		ded by section 512, 513, or 514	(e)
	(a)	(b)	(C) Exclu-	(d)	Related or exempt
1 Program service revenue:	Business code	Amount	sion	Amount	function income
a					
b	-				
C	I I				
d	1 1				
e					
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments	1		14	456.	
4 Dividends and interest from securities			14	43,366.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			14	-138.	
8 Gain or (loss) from sales of assets other					
than inventory	11		18	22,828.	
9 Net income or (loss) from special events				L	
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a	_ (
b					
C	i i				
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0) ,	66,512.	
13 Total Add line 12, columns (b), (d), and (e)		-	-	13	66,512.
(See worksheet in line 13 instructions to verify calculations)					

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
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▼	the foundation's exempt purposes (other than by providing funds for such purposes).	
		. <u></u>
		Form 000-DF (2016)

b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.	Par	Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable									
the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets (3) Sales of assets from a noncharitable exempt organization (1) Purchases of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rehal of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (6) Amount five value of the goods, other assets, or paid employees (6) If the answer to any of the above is "Yes," complete the following schedule. Column (b) shoold always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of trainfers, transactions, and sharing arrangement in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes X											
a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions; (1) Sales of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rehal of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) It is a services given by the reporting foundation. If the foundation coeved less than fair market value in any transaction or sharing arrangement, show in column (4) the value of the goods, other assets, or services received. (a) Name of poncharitable exempt organization (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, banksactions, and sharing arrangement in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If Yes If Yes If Yes Sign Under principles or yiestee Oal PRESIDENT Table PRESIDENT This In (1) In (1)									on 501(c) of	Yes	No
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(2) Other assets 1		_	from the reporting found:	ation to a noncharita	ible exempt or	ganization or:				10(1)	v
b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Renal of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (7) Sales of assets to an organization or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Performance of services green by the reporting foundation, if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (g) the value of the goods, other assets, or services greened. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of randers, transactions, and sharing arrangement in section 501(c) of the Code (other than section 501(c)) or in section 52?? (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of randers, transactions, and sharing arrangement in section 501(c) of the Code (other than section 501(c)) or in section 52?? (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of randers, transactions, and sharing arrangement in section 501(c) of the Code (other than section 501(c)) or in section 52?? (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (e) Description of relationship in section 501(c) of the Code (other than section 501(c)) or in section 52?? (a) Line no (b) Amount involved (c) Name of noncharitable exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 52?? (b) If Yes, complete the following schedules and attainments, and to the best of my knowledge in the control of the code (other than section 501(c)) or in section 52?? (b) If Yes in the code (other than section 501(c)) or in section 52?? (c) All Yes in the code (other than section 501(c)) or in section 52??	•	•	accate								X
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N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If Yes,* complete the following schedule. (a) Name of organization N/A Sign N/A			``			e exempt organization		(d) Description	of transfers, transaction	ns, and sharing arrangeme	ents
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Sign Here Signature of officer or rustee										May the IRS discuss	this
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Print/Type preparer's name Preparer's signature Date Check If PTIN		Sign									
			Print/Type preparer's na	ame	Preparer's s	ignature	. [1	Date		PTIN	
Paid JENNIFER S. LEHMAN Read J. Self- employed P00297741	Dai	4			1).	1 //.	<i>′</i>	200	self- employed		
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Preparer Firm's name ► HANTZMON WIEBEL LLP CPA S Firm's EIN ► 54-0618213		-	Firm's name ► HAN	LINMON MIE	RREM LL	PLI CPAIS			Firm's EIN ► 5	4-0018213	
		. . y	Firm's address 91	वयवर. च ८	FDCON	CT DO	B∪.	7 1/10	 		
			Firm's address ► 818 E. JEFFERSON ST., P.O. BOX 1408 CHARLOTTESVILLE, VA 22902 Phone no. (434)						34)296-215	6	

623622 11-23-16

Form **990-PF** (2016)

Total from continuation sheets

41,700.

FORM 990-PF INTE	REST ON SAVING	GS AND	TEMPORA	RY CASH	IN	VESTMENTS	STATEMEN	TT 1
SOURCE					IN	(B) VESTMENT COME	(C) ADJUST NET INC	
MERRILL EDGE INVE	STMENT SVCS	-	456.			456.		
TOTAL TO PART I,	LINE 3				456.			
FORM 990-PF	DIVIDENDS	AND IN	TEREST	FROM SEC	CUR	ITIES	STATEMEN	IT 2
SOURCE	GROSS AMOUNT	CAPI GAI DIVID	NS	(A) REVENUI PER BOOK		(B) NET INVES MENT INCO		C) ISTED INCOME
INCOME FROM PASSTHROUGHS MERRILL EDGE	10.		0.	1	LO.	1	0.	
INVESTMENT SVCS	44,144.		788.	43,35	56.	42,99	3.	
TO PART I, LINE 4	44,154.	=====	788.	43,36	66.	43,00	3. ——————	
FORM 990-PF		OTHE	R INCOM	Œ			STATEMEN	1T 3
DESCRIPTION			REV			(B) ET INVEST- ENT INCOME		STED
INCOME FROM PASSTHROUGHS				-138. 0.		· ·		
TOTAL TO FORM 990-PF, PART I, LINE 11				-138		0		

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 4			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
ACCOUNTING FEES	4,713.	0.		4,713.		
TO FORM 990-PF, PG 1, LN 16B	4,713.	0.		4,713.		
FORM 990-PF	TAX	ES		STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
ESTIMATED TAXES PAID	311.	0.		0.		
TO FORM 990-PF, PG 1, LN 18 =	311.	0.		0.		
FORM 990-PF	OTHER E	XPENSES		STATEMENT 6		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
ADMINISTRATIVE EXPENSES	1,248.	0.		1,248.		
TO FORM 990-PF, PG 1, LN 23	1,248.	0.		1,248.		
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 7		
DESCRIPTION		во	OK VALUE	FAIR MARKET VALUE		
1000 SHS ALLSTATE CORP 139 SHS ASHLAND INC NEW 1000 SHS BANK OF AMERICA CORE 80 SHS CITIGROUP INC 1146 SHS CONOCO PHILLIPS 3000 SHS DOMINION RESOURCES DOMINION RESOURCES DOMINION SHS DOWDUPONT INC. 833 SHS DUKE ENERGY CORP NEW			23,832. 917. 50,083. 36,805. 3,920. 39,615. 65,872. 45,387.	102,660. 10,283. 28,170. 6,040. 58,308. 252,390. 515,090. 74,287.		

THE ELLEN BAYARD WEEDO	N FOUNDATION		54-6037615
2250 SHS GENERAL ELECTRI	CC	46,388.	41,153.
616 SHS HEWLETT-PACKARD		12,217.	13,213.
2229 SHS NISOURCE INC		14,030.	61,364.
3080 SHS PNC BANK CORP		15,800.	432,925.
388 SHS RAYTHEON CLASS A		14,130.	74,166.
960 SHS SUNTRUST BANKS I		19,999.	59,165.
1600 SHS VERIZON COMMUNI		45,372.	81,424.
2000 SHS 3M COMPANY		62,571.	486,280.
600 SHS ELI LILLY & CO.		21,467.	50,784.
500 SHS WELLTOWER		24,846.	33,730.
30 SHS MARRIOTT VACATION	IS	115.	4,028.
418 SHS KINDER MORGAN IN		13,424.	7,202.
350 SHS APPLE INC		23,403.	60,148.
573 SHS PHILLIPS 66		1,236.	55,902.
204 SHS AT&T INC		7,077.	7,422.
1116 SHS CHEMOURS CO.		3,344.	57,362.
616 SHS HEWLETT-PACKARD	ENTERPRISE CO.	10,030.	8,593.
262 SHS SYNCHRONY FINANC		8,072.	9,403.
52 SHS DXC TECHNOLOGY CO		3,340.	4,999.
84 SHS MICRO FOCUS INTL		0.	2,814.
381 SHS VAVOLINE		0.	9,395.
TOTAL TO FORM 990-PF, PA	RT II, LINE 10B	613,292.	2,608,700.
FORM 990-PF	CORPORATE BONDS		STATEMENT 8
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
\$50,000 ALBERTSONS INC S	जात %०००% सम्ब		
5/1/2031	21. 222 0.000 202	45,780.	42,696.
\$50,000 GMAC LLC NET 8.0	000% 11/1/2031	45,230.	66,063.
\$25,000 JP MORGAN CHASE		22,200	,
DUE 12/31/2049	a co a maia ma caam 1 4 2 0 0 0	22,088.	25,311.
\$50,000 CHESAPEAKE ENERG	Y 6.625% DUE 8/15/2020	47,847.	52,250.
\$50,000 CENTURY LINK SER		47,327.	41,500.
1 /			

208,272.

227,820.

TOTAL TO FORM 990-PF, PART II, LINE 10C

FORM 990-PF	OTHER INVESTMENTS		STATE	EMENT 9
DESCRIPTION	VALUATION METHOD	BOOK VALUE		MARKET ALUE
800 SHS CEDAR FAIR LP DEP UNIT 500 UTS SPECTRA ENERGY PARTNERS	COST	3,99	0.	54,296. 20,460.
TOTAL TO FORM 990-PF, PART II,	LINE 13	3,99	5.	74,756.
FORM 990-PF	OTHER LIABILITIES		STATI	EMENT 10
DESCRIPTION		BOY AMOUNT	EOY A	AMOUNT
800 UTS CEDAR FAIR LP	•		0.	1,332.
TOTAL TO FORM 990-PF, PART II,	LINE 22		0.	1,332.
		GERS		
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
NAME AND ADDRESS EUGENE E. POLLOCK 2421 IVY ROAD SUITE 300 CHARLOTTESVILLE, VA 22903-4673	TITLE AND	COMPEN- SATION	BEN PLAN	
EUGENE E. POLLOCK 2421 IVY ROAD SUITE 300	TITLE AND AVRG HRS/WK PRESIDENT/DIRE	COMPEN- SATION CTOR	BEN PLAN CONTRIB	ACCOUNT 0.
EUGENE E. POLLOCK 2421 IVY ROAD SUITE 300 CHARLOTTESVILLE, VA 22903-4673 MARY W. POLLOCK 2421 IVY ROAD SUITE 300	TITLE AND AVRG HRS/WK PRESIDENT/DIRE 1.25 DIRECTOR	COMPEN- SATION CTOR	BEN PLAN CONTRIB	O.
EUGENE E. POLLOCK 2421 IVY ROAD SUITE 300 CHARLOTTESVILLE, VA 22903-4673 MARY W. POLLOCK 2421 IVY ROAD SUITE 300 CHARLOTTESVILLE, VA 22903-4673 WILLIAM S.W. POLLOCK 2421 IVY ROAD SUITE 300	TITLE AND AVRG HRS/WK PRESIDENT/DIRE 1.25 DIRECTOR 1.00 DIRECTOR	COMPEN- SATION CTOR 0.	CONTRIB 0.	0. 0.

THE ELLEN BAYARD WEEDON FOUNDATI	ON		54-60	37615
CITABRIA B. PHILLIPS 2421 IVY ROAD SUITE 300 CHARLOTTESVILLE, VA 22903-4673	DIRECTOR 0.25	0.	0.	0.
THOMAS H. ROMER 2421 IVY ROAD SUITE 300 CHARLOTTESVILLE, VA 22903-4673	SECRETARY/TREASURER 1.25	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6,	PART VIII	0.	0.	0.