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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2016

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning 12/01/16, and ending 11/30/17

Name of foundation THE CARL & NANCY GEWIRZ FUND, INC.		A Employer identification number 52-1387044
Number and street (or P O box number if mail is not delivered to street address) 7117 GLENBROOK ROAD	Room/suite	B Telephone number (see instructions) 703-356-5005
City or town, state or province, country, and ZIP or foreign postal code BETHESDA MD 20814-1224		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 11,856,109	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		143	143		
4 Dividends and interest from securities		5,738	5,738		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			0		
8 Net short-term capital gain				0	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STMT 1		557,673	557,673		
12 Total. Add lines 1 through 11		563,554	563,554	0	
13 Compensation of officers, directors, trustees, etc		112,000	51,195		60,805
14 Other employee salaries and wages					
15 Pension plans, employee benefits		114,579	52,379		62,199
16a Legal fees (attach schedule) SEE STMT 2		5,699			5,699
b Accounting fees (attach schedule) STMT 3		33,153			33,153
c Other professional fees (attach schedule)					
17 Interest		5			5
18 Taxes (attach schedule) (see instructions) STMT 4		13,743	8		13,735
19 Depreciation (attach schedule) and depletion STMT 5		317	317		
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (att. sch) STMT 6		364	132		232
24 Total operating and administrative expenses. Add lines 13 through 23		279,860	104,031	0	175,828
25 Contributions, gifts, grants paid		583,351			583,351
26 Total expenses and disbursements. Add lines 24 and 25		863,211	104,031	0	759,179
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-299,657			
b Net investment income (if negative, enter -0-)			459,523		
c Adjusted net income (if negative, enter -0-)				0	

For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2016)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash – non-interest-bearing			113,175	113,175	113,175
	2	Savings and temporary cash investments			563,148	416,179	416,179
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (att. schedule) ▶ SEE WRK 475,413					
		Less: allowance for doubtful accounts ▶ 0			540,864	475,413	540,864
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments – U.S. and state government obligations (attach schedule)					
	b	Investments – corporate stock (attach schedule)					
	c	Investments – corporate bonds (attach schedule)					
	Liabilities	11	Investments – land, buildings, and equipment basis ▶				
		Less: accumulated depreciation (attach sch) ▶					
12		Investments – mortgage loans					
13		Investments – other (attach schedule) SEE STATEMENT 7			3,591,675	3,508,597	10,783,333
14		Land, buildings, and equipment basis ▶ 18,012					
		Less: accumulated depreciation (attach sch) ▶ STMT 8 17,854			475	158	158
15		Other assets (describe ▶ SEE STATEMENT 9)			2,400	2,400	2,400
16		Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)			4,811,737	4,515,922	11,856,109
17		Accounts payable and accrued expenses					
18		Grants payable					
Net Assets or Fund Balances	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ SEE STATEMENT 10)			4,579	8,421	
	23	Total liabilities (add lines 17 through 22)			4,579	8,421	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>					
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
27	Capital stock, trust principal, or current funds						
28	Paid-in or capital surplus, or land, bldg, and equipment fund			1,300,108	1,300,108		
29	Retained earnings, accumulated income, endowment, or other funds			3,507,050	3,207,393		
30	Total net assets or fund balances (see instructions)			4,807,158	4,507,501		
31	Total liabilities and net assets/fund balances (see instructions)			4,811,737	4,515,922		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,807,158
2	Enter amount from Part I, line 27a	2	-299,657
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,507,501
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,507,501

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	N/A			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	372,466	11,756,605	0.031681
2014	456,088	11,640,093	0.039183
2013	449,356	11,670,751	0.038503
2012	411,094	5,052,854	0.081359
2011	436,232	5,033,331	0.086669

2 Total of line 1, column (d)	2	0.277395
3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.055479
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	11,785,814
5 Multiply line 4 by line 3	5	653,865
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,595
7 Add lines 5 and 6	7	658,460
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	759,179

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	4,595
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3 Add lines 1 and 2		3	4,595
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,595
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	11,359	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	11,359	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	6,764	
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax <input checked="" type="checkbox"/> 6,764 Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MD, DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ CARL GEWIRZ 7117 GLENBROOK ROAD Located at ▶ BETHESDA MD ZIP+4 ▶ 20814-1224 Telephone no ▶ 301-951-7117		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year		15
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	N/A	1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ▶ 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address		(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CARL GEWIRZ	BETHESDA	DIR/PRES			
7117 GLENBROOK ROAD	MD 20814-1224	20.00	112,000	105,955	0
NANCY GEWIRZ	BETHESDA	DIRECTOR			
7117 GLENBROOK ROAD	MD 20814-1224	0.50	0	0	0
VICTORIA GEWIRZ	WELLESLEY	DIRECTOR			
48 SWARTHMORE ROAD	MA 02482-6609	0.25	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	649,127
c	Fair market value of all other assets (see instructions)	1c	11,316,166
d	Total (add lines 1a, b, and c)	1d	11,965,293
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	SEE STATEMENT 11 6,251,670
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	11,965,293
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	179,479
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	11,785,814
6	Minimum investment return. Enter 5% of line 5	6	589,291

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	589,291
2a	Tax on investment income for 2016 from Part VI, line 5	2a	4,595
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,595
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	584,696
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	584,696
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	584,696

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	759,179
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	759,179
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	4,595
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	754,584

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				584,696
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016:				
a From 2011	71,940			
b From 2012	169,293			
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	241,233			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 759,179				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2016 distributable amount				584,696
e Remaining amount distributed out of corpus	174,483			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	415,716			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	71,940			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	343,776			
10 Analysis of line 9				
a Excess from 2012	169,293			
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016	174,483			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a “Assets” alternative test – enter

(1) Value of all assets
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test – enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

[illegible]

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

SEE STATEMENT 12

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

SEE STATEMENT 13

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 14				582,472
Total			3a	582,472
b Approved for future payment N/A				
Total			3b	

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2016)

Form 990-PF	Other Notes and Loans Receivable		2016
For calendar year 2016, or tax year beginning 12/01/16 , and ending 11/30/17			
Name THE CARL & NANCY GEWIRZ FUND, INC.			Employer Identification Number 52-1387044

FORM 990-PF, PART II, LINE 7 - ADDITIONAL INFORMATION

Name of borrower	Relationship to disqualified person
(1) JOHN HOSKINSON	NONE
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1) 1,255,000	12/31/02	11/01/24	\$5,888/MO.	1.000
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				

Security provided by borrower	Purpose of loan
(1) 20.33% DORCHESTER HOUSE LP INTEREST	PURCHASE PARTNERSHIP INTEREST
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
(10)	

Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year	Fair market value
(1) 0	540,864	475,413	540,864
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Totals	540,864	475,413	540,864

Form 990-PF - General Footnote**Description**

THE VALUES SHOWN IN STATEMENT 7 FOR PART II, LINE 13, REFLECT ESTIMATED VALUES FOR CHARTER ENTERPRISES, LLC AND DORCHESTER HOUSE ASSOCIATES, LLC BECAUSE THE ENTITY VALUES ARE TOO SMALL TO WARRANT THE COST OF A VALUATION. DORCHESTER HOUSE ASSOCIATES, LLC HOLD CLAIMS FOR REFUND OF MADOFF LOSSES WHICH ARE MINIMAL. CHARTER ENTERPRISES, LLC IS A VERY SMALL HOLDING OF 0.25%.

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Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
OIL & GAS ROYALTIES	\$ 86	86	\$
RENTAL INCOME FROM PASS-THRU	545,583	545,583	
THEFT LOSS RECOVERY, FROM K-1	5,408	5,408	
CREDIT CARD REWARDS	6,596	6,596	
TOTAL	\$ 557,673	\$ 557,673	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL	\$ 5,699	\$	\$	\$ 5,699
TOTAL	\$ 5,699	\$ 0	\$ 0	\$ 5,699

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING	\$ 10,555	\$	\$	\$ 10,555
BOOKKEEPING	22,598			22,598
TOTAL	\$ 33,153	\$ 0	\$ 0	\$ 33,153

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAXES ON OIL AND GAS INTERESTS	\$ 6	\$ 6	\$	
OTHER TAXES	2	2		
FEDERAL INCOME TAXES	13,735			13,735
TOTAL	\$ 13,743	\$ 8	\$ 0	\$ 13,735

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
4/13/02	OFFICE FURNITURE	937	\$ 937	200DB	7	\$	\$	\$
7/15/02	COMPUTER	2,809	2,809	200DB	5			
7/15/02	COMPUTER	2,809	2,809	200DB	5			
7/16/02	COMPUTER MONITORS	2,098	2,098	200DB	5			
7/19/02	COMPUTER RELATED EQUIPMENT	523	523	200DB	5			
8/07/02	OFFICE EQUIPMENT	567	567	200DB	7			
8/07/02	COMPUTER PERIPHERALS	755	755	200DB	5			
8/15/02	TELEPHONES	241	241	200DB	7			
8/08/02	SOFTWARE	399	399	S/L	3			
6/16/06	EQUIPMENT	3,180	3,180	200DB	7			
1/18/11	DELL HARD DRIVE	814	814	200DB	5			
1/20/11	SCANNER	565	565	200DB	5			

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Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation (continued)

Date Acquired	Description	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
11/22/13	APPLE COMPUTER	\$ 2,315	\$ 1,840	200DB	5	\$ 317	\$ 317	\$ 317
TOTAL		\$ 18,012	\$ 17,537			\$ 317	\$ 317	\$ 0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$		\$	
EXPENSES RELATED TO OIL AND G	1	1		
BANK CHARGES AND CREDIT CARD	131	131		
DUES	120			120
PUBLICATIONS	100			100
PENALTIES	12			12
TOTAL	\$ 364	\$ 132	\$ 0	\$ 232

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
1620 K STREET ASSOCIATES 52-6097909	\$ 1,327,480	\$ 1,295,840	MARKET	\$ 2,272,000
CHARTER ENTERPRISE LLC	3,036	2,961	MARKET	29,491
DORCHESTER HOUSE ASSOC. LLC	1,818,868	1,697,752	MARKET	5,345,000
DORCHESTER HOUSE INVESTMENT	39,157	38,946	MARKET	43,842
KALORAMA WEST LLC	-88,787	-12,868	MARKET	2,028,000
QUEBEC HOUSE ASSOCIATES, LLC	491,921	485,966	MARKET	1,065,000
TOTAL	\$ 3,591,675	\$ 3,508,597		\$ 10,783,333

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Statement 8 - Form 990-PF, Part II, Line 14 - Land, Building, and Equipment

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
EQUIPMENT AND SOFTWARE	\$ 475	\$ 18,012	\$ 17,854	\$ 158
TOTAL	\$ 475	\$ 18,012	\$ 17,854	\$ 158

Statement 9 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
DEPOSITS	\$ 2,400	\$ 2,400	\$ 2,400
TOTAL	\$ 2,400	\$ 2,400	\$ 2,400

Statement 10 - Form 990-PF, Part II, Line 22 - Other Liabilities

Description	Beginning of Year	End of Year
CREDIT CARD PAYABLE	\$ 2,854	\$ 325
DEFERRED COMP PAYABLE	998	2,278
PAYROLL TAXES WITHHELD	727	5,818
TOTAL	\$ 4,579	\$ 8,421

Statement 11 - Form 990-PF, Part X, Line 1e - Reduction Claimed for Blockage Information**Description**

THE FUND OWNS A MINORITY INTEREST IN SEVERAL REAL ESTATE PARTNERSHIPS OR LLCs. A DISCOUNT FOR BLOCKAGE AND MINORITY INTEREST HAS BEEN USED. THE PERCENTAGES APPLIED TO THE VARIOUS ENTITIES RANGE FROM 36% TO 40% PER THE VALUATIONS PERFORMED BY VALUATION SERVICES, INC. IN 2014.

Statement 12 - Form 990-PF, Part XV, Line 1a - Managers Who Contributed Over 2% or \$5,000

Name of Manager	Amount
CARL GEWIRZ	\$
NANCY GEWIRZ	
TOTAL	\$ 0

Statement 13 - Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

Name of Manager	Amount
CARL GEWIRZ	\$
NANCY GEWIRZ	
TOTAL	\$ 0

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Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name		Address		Relationship	Status		Purpose	Amount
Address								
A SAFE PLACE NANTUCKET MA 02554		NONE	24 AMELIA DRIVE 501(C) (3)				PROMOTE DOMESTIC VIOLENCE REDUCTION.	155
ADAS ISRAEL CONGREGATION WASHINGTON DC 20015		NONE	2850 QUEBEC STREET NW 501(C) (3)				MORRIS HARITON SENIOR PROGRAM FUND	10,450
ALL. FOR NANTUCKET (SAVE OUR SOUND) HYANNIS MA 02601		NONE	4 BARNSTABLE RD 501(C) (3)				L-T PRESERVATION OF NANTUCKET SOUND	2,500
AMERICAN FILM INSTITUTE SILVER SPRING MD 20910		NONE	8633 COLESVILLE ROAD 501(C) (3)				PROMOTION OF THE ARTS	125
AMERICAN FRIENDS OF HEBREW UNIV. WASHINGTON DC 20016		NONE	5100 WISCONSIN AVE NW 501(C) (3)				SUPPORT HEBREW UNIV IN JERUSALEM	250
AMERICAN RED CROSS WASHINGTON DC 20006		NONE	2025 E STREET NW 501(C) (3)				ASSIST IN DISASTER AREAS	150
AMERICAN UNIVERSITY WASHINGTON DC 20016		NONE	4400 MASSACHUSETTS AVE N 501(C) (3)				JEWISH STUDIES PROGRAM	2,000
ANTI-DEFAMATION LEAGUE WASHINGTON DC 20036		NONE	1100 CONNECTICUT AVE NW 501(C) (3)				PROMOTE HUMAN RIGHTS ISSUES	1,000
ARTISTS ASSOC OF NANTUCKET NANTUCKET MA 02554		NONE	BOX 1104 501(C) (3)				PROMOTION OF THE ARTS	500
BETHESDA CHEVY CHASE RESCUE SQUAD BETHESDA MD 20814		NONE	5020 BATTERY LANE 501(C) (3)				SUPPORT EMERGENCY MEDICAL SERVICES	5,000
BOSTON MED FLIGHT BEDFORD MA 01730		NONE	HANSCOM AFB, ROBINS ST, 501(C) (3)				SUPPORT CRITICAL CARE TRANSPORT	600
BROOKLYN MUSEUM BROOKLYN NY 11238		NONE	200 EASTERN PKWY 501(C) (3)				PROMOTION OF THE ARTS	125
CHESAPEAKE BAY FOUNDATION ANNAPOLIS MD 21403		NONE	6 HERNDAN AVE 501(C) (3)				PROMOTE CONSERVATION AND EDUC OF BAY	150
CHILDRENS NATIONAL MEDICAL CENTER WASHINGTON DC 20010		NONE	111 MICHIGAN AVE NW 501(C) (3)				SUPPORT EDITH HARITON LIBRARY	500
COAST GUARD FOUNDATION STOWINGTON CT 06378		NONE	394 TAUGWONK RD 501(C) (3)				SUPPORT US COAST GUARD AND FAMILIES	100
CONGREGATION SHIRAT HA YAM NANTUCKET MA 02554		NONE	PO BOX 1145 501(C) (3)				SUPPORT WORKS OF JEWISH CONGREGATION	2,000
DANA -FARBER CANCER INSTITUTE BOSTON MA 02215		NONE	450 BROOKLINE AVE 501(C) (3)				MELANOMA CANCER RESEARCH	66,668

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
EGAN MARITIME INSTITUTE		4 WINTER STREET		NONE	501(C) (3)	PROMOTE EDUC OF NANTUCKET'S HISTORY	205
NANTUCKET MA 02554		219 RIGGS ROAD NE		NONE	501(C) (3)	PROVIDE FOOD TO AT RISK POPULATION	100
FOOD AND FRIENDS		WASHINGTON DC 20011		NONE	501(C) (3)	RON AND JOY PAUL KIDNEY CENTER	10,000
GEORGE WASHINGTON UNIVERSITY		WASHINGTON DC 20037		NONE	501(C) (3)	PATIENT CARE PROGRAM	5,000
GEORGE WASHINGTON UNIVERSITY		WASHINGTON DC 20037		NONE	501(C) (3)	SUPPORT LIBRARY FOR STUDY OF G WASH.	100
GEORGE WASHINGTON'S MOUNT VERNON		PO BOX 240		NONE	501(C) (3)	PROMOTION OF THE ARTS	260
MT. VERNON VA 22116		1071 5TH ST.		NONE	501(C) (3)	PROVIDE CARE FOR THE ELDERLY	500
GUGGENHEIM MUSEUM		NEW YORK NY 10128		NONE	501(C) (3)	SUPPORT POST ACUTE CARE CENTER	25,000
HEBREW HOME OF GREATER WASHINGTON		ROCKVILLE MD 20852		NONE	501(C) (3)	PROMOTE JEWISH COMM ON COLLEGE CAMPUS	114,845
HEBREW HOME OF GREATER WASHINGTON		ROCKVILLE MD 20852		NONE	501(C) (3)	PROMOTE JEWISH LIFE ON CAMPUS	250
HILLEL AT GWU		WASHINGTON DC 20001		NONE	501(C) (3)	PROMOTE EDUCATON ABOUT HOLOCAUST	2,000
HILLEL OF GREATER WASHINGTON		ROCKVILLE MD 20852		NONE	501(C) (3)	CARE OF INDIGENT AND ABUSED WOMEN	200
HOLOCAUST MEMORIAL MUSEUUM		WASHINGTON DC 20024		NONE	501(C) (3)	HOUSING FOR PERSONS W/ PSYCH. DIS.	100
HOUSE OF RUTH		WASHINGTON DC 20005		NONE	501(C) (3)	PROVIDE SOC/REC/CULTURAL ACTIVIES	200
HOUSING UNLIMITED INC.		SILVER SPRING MD 20902		NONE	501(C) (3)	PROVIDE ASSISTANCE TO THE ELDERLY	250
JEWISH COMM CENTER OF GREATER WASH		ROCKVILLE MD 20852		NONE	501(C) (3)	PROMOTE SOCL/REL/EDUC OPPORTUNITIES	18,000
JEWISH COUNCIL FOR THE AGING		ROCKVILLE MD 20852		NONE	501(C) (3)	PROMOTE RELIGIOUS HISTORY	1,000
JEWISH FEDERATION OF GREATER WASH		ROCKVILLE MD 20852		NONE	501(C) (3)		
JEWISH HISTORICAL SOCIETY		WASHINGTON DC 20001		NONE	501(C) (3)		

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
JEWISH NATIONAL FUND	78 RANDALL AVE			PROMOTE EDUCATION ABOUT ISRAEL	250
ROCKVILLE CENTER NY 11570	501(C) (3)				
JOHN F KENNEDY CENTER	2700 F ST NW			PROMOTION OF THE ARTS	40,000
WASHINGTON DC 20566	501(C) (3)				
JOHNS HOPKINS UNIVERSITY	1803 E MONUMENT ST 5TH FL			WILMER EYE	75,000
BALTIMORE MD 21215	501(C) (3)				
MARCH OF DIMES	1275 MAMARONECK AVE			PROMOTE RESEARCH	25
WHITE PLAINS NY 10605	501(C) (3)				
MARYLAND PUBLIC TELEVISION	11767 OWINGS MILLS BLVD			SUPPORT EDUCATIONAL OFFERINGS	250
OWINGS MILLS MD 21117	501(C) (3)				
MAYO CLINIC	200 FIRST ST SW			PROMOTE MEDICAL RESEARCH	200
ROCHESTER MN 55905	501(C) (3)				
MEMORIAL SLOAN-KETTERING CANCER CEN	1275 YORK AVE			PROMOTE CANCER RESEARCH	250
NEW YORK NY 10065	501(C) (3)				
METROPOLITAN MUSEUM OF ART	1000 FIFTH AVE			PROMOTE THE ARTS	2,248
NEW YORK NY 10028	501(C) (3)				
MUSEUM OF MODERN ART	11 WEST 53RD ST			PROMOTE THE ARTS	129
NEW YORK NY 10019	501(C) (3)				
NANTUCKET ATHENEUM	1 INDIA ST			SUPPORT PUBLIC LIBRARY	250
NANTUCKET MA 02554	501(C) (3)				
NANTUCKET CONSERVATION FOUNDATION	118 CLIFF ROAD			PROMOTE CONSERV OF NATURAL HABITATS	1,500
NANTUCKET MA 02554	501(C) (3)				
NANTUCKET COTTAGE HOSPITAL	57 PROSPECT ST			SUPPORT HOSPITALS ABILITY TO PROV SV	10,000
NANTUCKET MA 02554	501(C) (3)				
NANTUCKET DREAMLAND FOUNDATION	17 SOUTH WATER ST			PROMOTION OF THE THEATER ARTS	500
NANTUCKET MA 02554	501(C) (3)				
NANTUCKET HISTORICAL ASSOC	PO BOX 1016			PROMOTE EDUC OF NANTUCKET'S HISTORY	1,000
NANTUCKET MA 02554	501(C) (3)				
NANTUCKET LAND COUNCIL	6 ASH LANE			PROTECT NANTUCKET'S NATURAL WORLD	250
NANTUCKET MA 02554	1785 MASSACHUSETTS AVE			PROMOTE EDUC OF SAVING HIST PLACES	100
NAT'L TR FOR HISTORIC PRESERVATION	501(C) (3)				
WASHINGTON DC 20036	INDEP AVE & 6TH ST SW			PROMOTE EDUC ABOUT AIR & SPACE EXPLO	500
NATIONAL AIR & SPACE	501(C) (3)				
WASHINGTON DC 20013					

Federal Statements

Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
NATIONAL BUILDING MUSEUM		401 F ST NW					
WASHINGTON DC 20001	NONE	501(C) (3)				PROMOTION OF THE ARTS	500
NATIONAL GALLERY OF ART		2000B SOUTH CLUB DR					
LANDOVER MD 20785	NONE	501(C) (3)				PROMOTION OF THE ARTS	20,000
NATIONAL MUSEUM AMERICAN INDIAN		PO BOX 96836					
WASHINGTON DC 20090	NONE	501(C) (3)				PROMOTE EDUC OF AMERICAN INDIAN	100
NATIONAL MUSEUM OF WOMEN IN ARTS		1250 NEW YORK AVE NW					
WASHINGTON DC 20005	NONE	501(C) (3)				PROMOTION OF THE ARTS	95
NORTON MUSEUM OF ART		1451 S OLIVE AVE					
WEST PALM BEACH FL 33401	NONE	501(C) (3)				PROMOTE THE ARTS	5,250
PROJECT HOPE		255 CARTER HALL LANE					
MILLWOOD VA 22646	NONE	501(C) (3)				LASTING SOLUTIONS TO HEALTH PROBLEMS	100
SIBLEY MEMORIAL HOSPITAL		5255 LAUGHBORO RD NW					
WASHINGTON DC 20016	NONE	501(C) (3)				CANCER RESEARCH - DR KESSLER	10,000
SMITHSONIAN CONTRIBUTING MEMBER		PO BOX 37012					
WASHINGTON DC 20013	NONE	501(C) (3)				PROMOTE ARTS AND EDUCATION	771
SO OTHERS MIGHT EAT		60 O ST NW					
WASHINGTON DC 20001	NONE	501(C) (3)				CLOTHING FOOD & HEALTHCARE FOR POOR	100
THE WHITNEY MUSEUM		99 GANSEVOORT ST					
NEW YORK NY 10014	NONE	501(C) (3)				PROMOTE THE ARTS	125
TRUST FOR THE NATIONAL MALL		PO BOX 96475					
WASHINGTON DC 20090	NONE	501(C) (3)				SUPPORT RENEWING AND IMPROVING MALL	1,000
US BOTANIC GARDEN		245 FIRST ST SW					
WASHINGTON DC 20024	NONE	501(C) (3)				PROMOTE EDUC OF IMPORT OF PLANTS	250
USA POWERLIFTING		PO BOX 668					
COLUMBIA CITY IN 46725	NONE	501(C) (3)				SUPPORT AMATEUR ATHLETES	4,000
USO		PO BOX 96860					
WASHINGTON DC 20090	NONE	501(C) (3)				SUPPORT AID TO US TROOPS &FAMILIES	200
WASHINGTON HEBREW CONGRETATION		3935 MACOMB STREET NW					
WASHINGTON DC 20016	NONE	501(C) (3)				SUPPORT WORKS OF JEWISH CONGREGATION	7,621
WASHINGTON HOSPITAL CENTER FDN		110 IRVING ST NW					
WASHINGTON DC 20010	NONE	501(C) (3)				PHYSICIAN'S LOUNGE-MEDSTAR HEART	15,000
WASHINGTON HOSPITAL CENTER FDN		110 IRVING ST NW					
WASHINGTON DC 20010	NONE	501(C) (3)				SUPPORT MEDICAL RESEARCH - DR BURMAN	10,000

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Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
WASHINGTON HOSPITAL CENTER FDN	WASHINGTON DC 20010	NONE	110 IRVING ST NW	501(C) (3)	SUPPORT MED RESEARCH - MEDSTAR HEART	75,000	
WETA	WASHINGTON DC 20090	NONE	PO BOX 96100	501(C) (3)	PROMOTE EDUC AND ARTS PROGRAMMING	250	
AMER FRIENDS OF MAGEN DAVID ADOM SO	NEW YORK NY 10001	NONE	352 SEVENTH AVE, STE 400	501(C) (3)	SUPPORT ISRAEL'S EMER MEDICAL SVSC	100	
BRIGHAM & WOMENS HOSPITAL	BOSTON MA 02115	NONE	75 FRANCIS ST	501(C) (3)	PROMOTE MEDICAL RESEARCH	500	
BRUCE AND MARSHA MOSKOWITZ FDN	PALM BEACH FL 33480	NONE	225 LIST ROAD	501(C) (3)	PATIENT SAFETY & QUALITY HEALTHCARE	5,000	
CASEY HEALTH INSTITUTE	GAITHERSBURG MD 20877	NONE	800 S. FREDERICK AVE #200	501(C) (3)	PROMOTE MEDICAL RESEARCH	5,000	
GEORGETOWN UNIV MEDICAL CENTER	WASHINGTON DC 20005	NONE	4000 RESERVOIR RD NW, 120	501(C) (3)	LOMBARDI CANCER CENTER	2,500	
JEWISH FOUNDATION FOR GROUP HOMES	ROCKVILLE MD 20852	NONE	1500 E JEFFERSON STREET	501(C) (3)	SUPPORT IND & INCLUSION OF DISABLED	1,000	
LOOK GOOD FEEL BETTER FOUNDATION	WASHINGTON DC 20036	NONE	1620 L ST NW 12TH FLOOR	501(C) (3)	SUPPORT WOMEN WITH CANCER	1,500	
MIAMI CANCER INST/BAPTIST HEALTH	CORA GABLES FL 33146	NONE	6855 RED ROAD	501(C) (3)	PONTON ONCOLOGY FUND	1,000	
MONTGOMERY CTY FIREFIGHTERS	GAITHERSBURG MD 20878	NONE	100 EDISON PARK DR	501(C) (3)	SUPPORT FIREFIGHTERS	100	
READ TO GROW	BRANFORD CT 06405	NONE	53 SCHOOL GROUND ROAD	501(C) (3)	PROMOTE LITERACY FOR CHILDREN	10,000	
SIXTH & I SYNAGOGUE	WASHINGTON DC 20001	NONE	600 I ST NW	501(C) (3)	SUPPORT WORKS OF JEWISH CONGREGATION	200	
SMITHSONIAN AMERICAN ART MUSEUM	WASHINGTON DC 20013	NONE	MRC 970 BOX 37012	501(C) (3)	PROMOTE THE ARTS	1,000	
US DEPUTY SHERIFF DEPT	WICHITA KS 67216	NONE	2909 S SPRUCE	501(C) (3)	PROVIDE OFFICER SURVIVAL TRAINING	25	
ART INSTITUTE OF CHICAGO	CHICAGO IL 60603	NONE	111 SOUTH MICHIGAN AVENUE	501(C) (3)	PROMOTE THE ARTS	1,000	
MUSEUM OF MODERN ART	NEW YORK NY 10019	NONE	11 WEST 53RD STREET	501(C) (3)	PROMOTE THE ARTS	450	

Federal Statements

**Statement 14 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
TOTAL					582,472