

For calendar year 2016, or tax year beginning 12-01-2016, and ending 11-30-2017

Name of foundation Muchnic Foundation		A Employer identification number 48-6102818	
% MS SHARON MEIER			
Number and street (or P O box number if mail is not delivered to street address) PO Box 329	Room/suite	B Telephone number (see instructions) (913) 367-4164	
City or town, state or province, country, and ZIP or foreign postal code Atchison, KS 660022415		C If exemption application is pending, check here ▶ ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐	
☐ Initial return of a former public charity ☐ Amended return ☐ Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 10,540,508		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	513	513		
	4 Dividends and interest from securities	444,133	444,133		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	215,089			
	b Gross sales price for all assets on line 6a 1,378,776				
	7 Capital gain net income (from Part IV, line 2)		215,089		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	40			
	12 Total. Add lines 1 through 11	659,775	659,735		
	13 Compensation of officers, directors, trustees, etc	2,880	2,880		
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	1,698			1,698
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,000	6,000	0	0
	c Other professional fees (attach schedule)	13,086	13,086		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	11,691	63		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	83,983			83,983
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	119,338	22,029	0	85,681
	25 Contributions, gifts, grants paid	387,805			387,805
	26 Total expenses and disbursements. Add lines 24 and 25	507,143	22,029	0	473,486
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	152,632			
	b Net investment income (if negative, enter -0-)		637,706		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	458,646	746,597	746,597
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,204,614	2,069,295	9,773,911
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ 20,000 Less accumulated depreciation (attach schedule) ▶ _____	20,000	20,000	20,000
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,683,260	2,835,892	10,540,508	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	2,683,260	2,835,892	
30 Total net assets or fund balances (see instructions)	2,683,260	2,835,892		
31 Total liabilities and net assets/fund balances (see instructions) .	2,683,260	2,835,892		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,683,260
2 Enter amount from Part I, line 27a	2	152,632
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	2,835,892
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,835,892

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a JP MORGAN #5002 - ST			
b JP MORGAN #5002 - LT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 61,262		70,819	-9,557
b 1,317,514		1,092,868	224,646
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-9,557
b			224,646
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	215,089
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	467,162	9,637,389	0 048474
2014	473,860	9,828,216	0 048214
2013	469,888	9,771,548	0 048087
2012	492,826	9,377,421	0 052555
2011	379,444	8,333,035	0 045535

2 Total of line 1, column (d)	2	0 242865
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048573
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	10,080,450
5 Multiply line 4 by line 3	5	489,638
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,377
7 Add lines 5 and 6	7	496,015
8 Enter qualifying distributions from Part XII, line 4	8	473,486

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	12,754
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	12,754
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	12,754
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	9,320
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	9,320
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,434
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ KS _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	13	Yes	
14	The books are in care of ► <u>MS SHARON MEIER</u> Telephone no ► <u>(913) 367-4164</u>			

Located at ► 704 N 4TH ST ATCHISON KS ZIP+4 ► 660022415

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No				
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☒				5b
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>				6b No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No				7b No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DAVID C MIZE 1404 Hawk Parkway Suite 213 MONTROSE, CO 81401	PRESIDENT 1 0	0	0	0
ANNE MIZE 1815 11TH AVENUE E SEATTLE, WA 98102	DIRECTOR 1 0	0	0	0
DAPHNE NAN MUCHNIC 2209 W 68TH STREET MISSION HILLS, KS 66208	DIRECTOR 1 0	0	0	0
SHARON MEIER 704 NORTH 4TH STREET PO BOX 329 ATCHISON, KS 66002	SECRETARY-TREASURER 1 0	2,880	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Total number of other employees paid over \$50,000. ☐				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses

1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,266,814
b	Average of monthly cash balances.	1b	578,060
c	Fair market value of all other assets (see instructions).	1c	7,389,085
d	Total (add lines 1a, b, and c).	1d	10,233,959
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	10,233,959
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	153,509
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	10,080,450
6	Minimum investment return. Enter 5% of line 5.	6	504,023

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	504,023
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	12,754
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	12,754
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	491,269
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	491,269
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	491,269

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	473,486
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	473,486
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	473,486

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				491,269
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			3,846	
b Total for prior years 2014, 2013, 2012		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.				
b From 2012.				
c From 2013.				
d From 2014.				
e From 2015.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ <u>473,486</u>				
a Applied to 2015, but not more than line 2a			3,846	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2016 distributable amount.				469,640
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				21,629
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2012.				
b Excess from 2013.				
c Excess from 2014.				
d Excess from 2015.				
e Excess from 2016.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
SHARON MEIER
704 N 4TH ST
ATCHISON, KS 660022415
(913) 367-4164

b The form in which applications should be submitted and information and materials they should include
NO PARTICULAR FORM - PURPOSE OF APPLICATION - LARGE BROCHURES NOT HELPFUL

c Any submission deadlines
OCTOBER 31

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				387,805
b <i>Approved for future payment</i>				
Total ▶ 3b				

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments. . . .					
3	Interest on savings and temporary cash investments			14	513	
4	Dividends and interest from securities. . . .			14	444,133	
5	Net rental income or (loss) from real estate					
a	Debt-financed property.					
b	Not debt-financed property.					
6	Net rental income or (loss) from personal property					
7	Other investment income.					
8	Gain or (loss) from sales of assets other than inventory			18	215,089	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	MISCELLANEOUS REFUNDS			01	40	
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e). . .				659,775	
13	Total. Add line 12, columns (b), (d), and (e).			13		659,775

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Print/Type preparer's name Erin S Morgan	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00710515
Firm's name ▶ JMW & ASSOCIATES LLC				Firm's EIN ▶
Firm's address ▶ 6400 Glenwood Suite 100 Overland Park, KS 66202				Phone no (913) 499-4920

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ATCHISON LIBRARY 401 KANSAS AVE ATCHISON, KS 66002	N/A	PC	TO DEVELOP AND IMPLEMENT A PROGRAM OF LIBRARY SERVICES	5,000
MOUNT VERNON ENDOWMENT CORP PO BOX 33 ATCHISON, KS 66002	N/A	PC	TO SUPPORT MOUNT VERNON CEMETERY ASSOCIATION	2,000
MOUNT COMMUNITY CENTER 801 SOUTH 8TH ST ATCHISON, KS 66002	N/A	PC	TO EMPOWER WOMEN IN THE URBAN CORE OF KANSAS CITY THROUGH EDUCATION, ADVOCACY, PERSONAL AND SPIRITUAL DEVELOPMENT	2,500
GRAMERCY PARK BLOCK ASSOC 34 GRAMARCY PARK EAST NEW YORK, NY 10003	N/A	PC	To educate the population of the area known as Gramercy Park as to the safety and security issues in this historic neighborhood, and to bring about civic betterment in order to promote the well-being of those who live and/or work in the greater Gramercy Park area	1,000
UPPER ROOM 5930 SWOPE PARKWAY KANSAS CITY, MO 64130	N/A	PC	To break the cycle of poverty that restricts the economic well being of inner city families by providing life long learning opportunities	3,000
Total ► 3a				387,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NELSON-ATKINS MUSEUM OF ART 4525 OAK STREET KANSAS CITY, MO 64111	N/A	PC	TO ENCOURAGE THE PUBLIC INTEREST IN ART	6,000
FRICK COLLECTION 1 EAST 70TH ST NEW YORK, NY 10021	N/A	PC	The Collection operates an internationally recognized art museum and art historical research center for the inspiration and enjoyment of the public and for the advancement of the study of fine arts and kindred subjects	2,000
OPERATION BREAKTHROUGH 3039 TROOST AVE KANSAS CITY, MO 64109	N/A	PC	to help children who are living in poverty develop to their fullest potential by providing them a safe, loving, and educational environment	4,000
ATCHISON ART ASSOCIATION 704 NORTH 4TH ST ATCHISON, KS 66002	N/A	PC	TO ADVOCATE ART AND IMROVE THE LIVES AND LIVABILITY OF THE ATCHISON COMMUNITY THROUGH EDUCATION, OUTREACH PROJECTS, EVENTS AND EXHIBITIONS	45,000
SAINT FRANCIS ACADEMY PO BOX 1340 SALINA, KS 67402	N/A	PC	to provide scholarships for students	10,000
Total 				387,805
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BENEDICTINE COLLEGE 1020 NORTH 2ND ST ATCHISON, KS 66002	N/A	PC	TO PROVIDE SCHOLARSHIPS FOR STUDENTS AND FUNDS TO FURTHER THE ENDEAVORS OF THE COLLEGE	7,500
DELASALLE EDUCATION CENTER 3740 FOREST AVE KANSAS CITY, MO 64109	N/A	PC	to provide a holistic environment that offers students an opportunity to improve learning and life skills	3,000
DARTMOUTH COLLEGE ADMINISTRATIVE OFFICE HANOVER, NH 03755	N/A	PC	To educate the most promising students and prepare them for a lifetime of learning and of responsible leadership, through a faculty dedicated to teaching and the creation of knowledge	3,000
PEMBROKE HILL SCHOOL 5121 STATE LINE BLVE KANSAS CITY, MO 64112	N/A	PC	to help each student to build character and to develop their intellectual, physical and creative abilities to the highest level	1,000
ATCHISON HOSPITAL AUXILIARY 800 RAVEN HILL ROAD ATCHISON, KS 66002	N/A	PC	TO PROVIDE HEALTH CARE TO THE PUBLIC	1,000
Total 3a				387,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CYSTIC FIBROSIS FOUNDATION 4550 MONTGOMERY AVENUE SUITE 1100 N BETHESDA, MD 20814	N/A	PC	To cure cystic fibrosis and to provide all people with the disease the opportunity to lead full, productive lives by funding research and drug development, promoting individualized treatment, and ensuring access to high-quality, specialized care	10,000
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 38105	N/A	PC	To find cures and means of prevention for childhood catastrophic diseases through research and treatment	5,000
ATCHISON AREA UNITED WAY 625 COMMERCIAL STE 7 ATCHISON, KS 66002	N/A	PC	FUNDRAISING FOR LOCAL CHARITABLE ORGANIZATIONS	10,000
ROSE BROOKS PO BOX 320599 KANSAS CITY, MO 64132	N/A	PC	TO PROVIDE SANCTUARY AND SERVICES FOR WOMEN AND CHILDREN WHO ARE VICTIMS OF DOMESTIC VIOLENCE	3,000
BOYS & GIRLS CLUB 6301 ROCKHILL RD SUITE 303 KANSAS CITY, MO 64131	N/A	PC	to promote the development of self-esteem, values, and skills for boys and girls, ages 5 to 18, with special emphasis on youth from disadvantaged circumstances	3,000
Total ▶ 3a				387,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
EAST END HOSPICE PO BOX 1048 WESTHOMPTON BEACH, NY 11978	N/A	PC	TO PROVIDE HOSPICE CARE	2,000
SALVATION ARMY 926 COMMERCIAL ST ATCHISON, KS 66002	N/A	PC	TO SUPPORT AND STRENGTHEN THE SALVATION ARMY'S EFFORTS TO WORK HAND IN HAND WITH COMMUNITIES TO IMPROVE THE HEALTH, ECONOMIC, AND SPIRITUAL CONDITIONS OF THE POOR THROUGHOUT THE WORLD	2,000
TRINITY EPISCOPAL CHURCH 300 SOUH 5TH ST ATCHISON, KS 66002	N/A	PC	To provide a sanctuary for prayerful worship within a respectful and welcoming environment and to meet the needs of our parishioners and community, using Christian ideas and values	8,000
ATCHISON FAMILY YMCA 317 COMMERCIAL ST ATCHISON, KS 66002	N/A	PC	TO ENRICH THE QUALITY OF FAMILY, SPIRITUAL, SOCIAL, MENTAL AND PHYSICAL WELL-BEING	5,000
ST THOMAS CHAPEL PO BOX 103 AMAGASETT, NY 11930	N/A	PC	To foster, develop and contribute to the support of the religious, educational and charitable work of The Episcopal Church in the Diocese of Long Island	1,000
Total 3a				387,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EARTH JUSTICE 50 California Street Suite 500 san francisco, CA 94111	N/A	PC	To protect peoples health, to preserve magnificent places and wildlife, to advance clean energy, and to combat climate change	25,000
IVAN BORRELLO MYELOMA PROGRAM JOHN HOPKINS HOSPITAL 1650 ORLEANS ST BALTIMORE, MD 21231	N/A	PC	To augment anti-tumor immunity targeting multiple myeloma	10,000
ROBIN HOOD FOUNDATION 826 BROADWAY 9TH FLOOR NEW YORK, NY 10003	N/A	PC	To support THE MOST EFFECTIVE POVERTY-FIGHTING PROGRAMS THROUGHOUT NYC	8,000
CASA OF JOHNSON & WYANDOTTE COUNTIES INC 5700 BROADMOOR SUITE 201 MISSION, KS 66202	N/A	PC	TO EMPOWER ABUSED AND NEGLECTED CHILDREN WITH A VOLUNTEER'S VOICE IN COURT BY SEEKING A SAFE AND PERMANENT HOME FOR EACH CHILD	3,000
ATCHISON THEATRE 401 SANTA FE ATCHISON, KS 66002	N/A	PC	TO PROMOTE THEATER APPRECIATION	1,500
Total ► 3a				387,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARD COLLEGE 30 Campus Rd AnnandaleonHudson, NY 12504	N/A	PC	TO PROVIDE A CHALLENGING ACADEMIC PROGRAM AND A SUPPORTIVE ENVIRONMENT THAT FOSTERS A COLLABORATIVE INTERCHANGE OF IDEAS IN THE CLASSROOM AS WELL AS AMBITION TO ACHIEVE EXCELLENCE	6,000
BLACK CANYON BOYS AND GIRLS CLUB PO Box 1907 Montrose, CO 81402	N/A	PC	TO PROVIDE A FUN, SAFE, POSITIVE ENVIRONMENT WHERE WE ENABLE EVERY YOUNG PERSON TO DEVELOP INTO CARING, HEALTHY, RESPONSIBLE CITIZENS WITH ATTAINABLE GOALS FOR A GREAT FUTURE	5,000
7TH JUDICIAL DISTRICT CHILD ADVOCACY CENTER 735 SOUTH 1ST STREET MONTROSE, CO 81401	N/A	PC	TO PROVIDE HELP, HOPE AND HEALING FOR VICTIMS OF CHILD ABUSE	10,000
VALLEY SYMPHONY ASSOCIATION PO BOX 3144 MONTROSE, CO 81402	N/A	PC	To Provide community concerts	2,500
MONTROSE MEMORIAL HOSPITAL 800 S 3rd Street MONTROSE, CO 81401	N/A	PC	TO PROVIDE HIGH QUALITY ACCESSIBLE HEALTHCARE FOR THE PEOPLE OF MONTROSE COUNTY AND SURROUNDING AREAS	5,000
Total 3a				387,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMON GROUND MONTROSE INC 1800 6450 RD MONTROSE, CO 81401	N/A	PC	Helping the homeless through "One Congregation, One Family" providing meals for children over the weekend with Kids Aid Montrose	5,000
MONTROSE ANIMAL SHELTER 3383 North Townsend Ave MONTROSE, CO 81401	N/A	PC	To provide animal sheltering functions for the city of Montrose	2,500
EAST HAMPTON HEALTHCARE FOUNDATION 200 pantigo place suite m east hampton, NY 11937	N/A	PC	TO IMPROVE THE AVAILABILITY AND QUALITY OF HEALTHCARE SERVICES IN THE TOWN OF EAST HAMPTON, NY FOR THE BENEFIT OF THE GENERAL PUBLIC, INCLUDING RESIDENTS OF EAST HAMPTON, VISITORS, THE INDIGENT AND UNDERINSURED	9,000
Kansas University Williams Fund 1651 Naismith Drive lawrence, KS 66045	n/a	PC	to provide funding for scholarships needed to attract the finest student-athletes	12,000
mocsa 3100 Broadway suite 400 kansas city, MO 64111	n/a	PC	to lessen the ill effects of sexual assualt and abuse through prevention, education, intervention, treatment and advocacy	3,000
Total ► 3a				387,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Wayside Waifs Inc 3901 Martha Truman Road kansas city, MO 64137	n/a	PC	to place adoptable companion animals in responsible homes	2,000
COMMUNITY OPTIONS INC PO BOX 31 MONTROSE, CO 81402	N/A	PC	COMMUNITY BASED SERVICES FOR PEOPLE WITH DEVELOPMENTAL DISABILITIES IN WESTERN COLORADO	5,000
BECKET-CHIMNEY CORNERS YMCA 748 HAMILTON ROAD BECKET, MA 01223	N/A	PC	TO PUT JUDEO-CHRISTIAN PRINCIPLES INTO PRACTISE THROUGH PROGRAMS THAT BUILD HEALTH SPIRIT MIND & BODY	4,000
AFRICAN WILDLIFE FOUNDATION INC 1400 16TH STREET NW NO 120 WASHINGTON, DC 20036	N/A	PC	TO ENSURE THE WILDLIFE AND WILD LANDS OF AFRICA WILL ENDURE FOREVER	10,000
GREAT PLAINS SPCA 5428 ANTIOCH ROAD MERRIAM, KS 66202	N/A	PC	TO SAVE, PROTECT AND IMPROVE THE LIVES OF ANIMALS, WHILE STRENGTHENING THE RELATIONSHIP BETWEEN PETS AND THEIR HUMAN COMPANIONS	2,000
Total ► 3a				387,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HOOD MUSEUM OF ART DARTMOUTH COLLEGE 6 EAST WHEELOCK STREET HANOVER, NH 03755	N/A	PC	TO FOSTER TRANSFORMATIVE ENCOUNTERS WITH WORKS OF ART	1,000
AMAGANSETT FIRE DEPARTMENT 439 MAIN STREET PO BOX 911 AMAGANSETT, NY 11930	N/A	PC	TO PROVIDE FIRE, RESCUE AND EMERGENCY SERVICES TO THE RESIDENTS AND VISITORS OF AMAGANSETT, IN ORDER TO ENSURE THE PROTECTION OF LIFE AND PROPERTY	2,000
MOTHER TO MOTHER 3436 N 27TH ST KANSAS CITY, KS 66104	N/A	PC	TO ASSIST CAREGIVERS OF MINOR CHILDREN THROUGH SUPPORTIVE FRIENDSHIPS THAT PROMOTE FAMILY GROWTH	2,000
THE HUMANE SOCIETY OF ATCHISON INC 125 N 21ST STREET ATCHISON, KS 66002	N/A	PC	TO PROVIDE CARE & SHELTER TO ANIMALS	9,305
LIBRARIES OF MONTROSE COUNTY FOUNDATION 320 S 2ND STREET MONTROSE, CO 81401	N/A	PC	TO ENCOURAGE COMMUNITY INVESTMENT IN PUBLIC LIBRARIES	5,000
Total ► 3a				387,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HAVEN HOUSE OF MONTROSE INC PO BOX 3122 MONTROSE, CO 81402	N/A	PC	TO PROVIDE HOUSING FOR HOMELESS FAMILIES	2,500
MONTROSE ARTS COUNCIL INC PO BOX 2123 MONTROSE, CO 814022123	N/A	PC	TO PROMOTE THE ARTS IN MONTROSE COUNTY, CO	2,500
ROCKY MOUNTAIN COUNCIL INC-BOYS SCOUTS OF AMERICA 411 SOUTH PUEBLO BLVD PUEBLO, CO 81005	N/A	PC	THE CORPORATION SHALL PROMOTE, WITHIN THE TERRITORY COVERED BY THE CHARTER FROM TIME TO TIME GRANTED IT BY THE BOYS SCOUTS OF AMERICA	2,000
OURAY COUNTY PERFORMING ARTS GUILD INC PO BOX 14 OURAY, CO 81427	N/A	PC	TO PROVIDE PRESENTATION OF MUSIC, DANCE, AND THEATRE TO THE RESIDENTS OF RURAL, OURAY COUNTY, CO	1,000
HOPEWEST 3090 NORTH 12TH STREET UNIT B GRAND JUNCTION, CO 81506	N/A	PC	TO RPROVIDE MEDICAL, EMOTIONAL, PSYCHOSOCIAL AND BEREAVEMENT SUPPORT FOR PEOPLE WITH SERIOUS ILLNESS AND FOR THEIR FAMILIES	5,000
Total ► 3a				387,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY OF THE SAN JUANS PO BOX 162 MONTROSE, CO 814020162	N/A	PC	TO PROVIDE HOUSING FOR ECONOMICALLY DISADVANTAGED FAMILIES	5,000
SECOND CHANCE HUMANE SOCIETY PO BOX 2096 177 COUNTRY ROAD 10 RIDGWAY, CO 81432	N/A	PC	TO SAVE ANIMALS AND TO PROMOTE THE HUMAN-ANIMAL BOND	2,500
UC SAN DIEGO FOUNDATION 9500 GILMAN DRIVE 0940 LA JOLLA, CA 92093	N/A	PC	TO MAKE A DIFFERENCE IN THE GLOBAL RESEARCH CONDUCTED BY SCRIPPS INSTITUTION OF OCEANOGRAPHY SCIENTISTS	3,000
THE J PAUL GETTY TRUST 1200 GETTY CENTER DR 401 LOS ANGELES, CA 90049	N/A	PC	to delight, inspire, and educate a diverse public through the collection, preservation, exhibition and interpretation of works of art of the highest quality	5,000
ARMAND HAMMER MUSEUM OF ART AND CULTURAL CENTER IN 10899 WILSHIRE BLVD LOS ANGELES, CA 90024	N/A	PC	TO SUPPORT ART EXHIBITIONS, PERMANENT FINE ART COLLECTION, PUBLICATIONS, PUBLIC ACADEMIC PROGRAMS, AND ARTIST RESIDENCIES	1,000
Total ► 3a				387,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FRIENDS OF CHAMBER MUSIC KANSAS CITY 4635 WYANDOTTE SUITE 201 KANSAS CITY, MO 64112	N/A	PC	TO PROVIDE THE COMMUNITY WITH CHAMBER MUSIC	2,000
CHILDREN'S CENTER FOR THE VISUALLY IMPAIRED 3101 MAIN STREET KANSAS CITY, MO 64111	N/A	PC	TO PREPARE CHILDREN WHO ARE BLIND AND VISUALLY IMPAIRED TO FUNCTION AT THEIR HIGHEST POTENTIAL IN THE SIGHTED WORLD	2,000
PAWS PO BOX 1037 LYNWOOD, WA 98046	N/A	PC	TO REHABILITATE INJURED AND ORPHANED WILDLIFE, TO SHELTER AND ADOPT HOMELESS CATS AND DOGS, AND TO EDUCATE PEOPLE TO MAKE A BETTER WORLD FOR ANIMALS AND PEOPLE	25,000
UNITED STATES ASSOCIATION FOR UNHCR 1775 K STREET NW NO 580 WASHINGTON, DC 20006	N/A	PC	TO HELP AND PROTECT REFUGEES AND PEOPLE DISPLACED BY VIOLENCE, CONFLICT AND PERSECUTION	10,000
YMCA OF LONG ISLAND 2 GINGERBREAD LANE EAST HAMPTON, NY 11937	N/A	PC	TO MAKE SURE THAT EVERYONE, REGARDLESS OF AGE, INCOME OR BACKGROUND, HAS THE OPPORUTNITY TO LEARN, GROW AND THRIVE	2,000
Total ► 3a				387,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NEO-POLITICAL CAWGIRLS 236 OLD STONE HIGHWAY EAST HAMPTON, NY 11937	N/A	PC	TO CREATE NEW, SITE SPECIFIC THEATRE AND WORKSHOPS FOR GIRLS AND WOMEN	2,000
PECONIC COMMUNITY SCHOOL PO BOX 273 AQUEBOGUE, NY 11931	N/A	PC	TO PROVIDE ALTERNATIVE EDUCATION CURRICULUM FOR INTERESTED FAMILIES AND STUDENTS IN THE COMMUNITY	2,000
THE SOUTHAMPTON HOSPITAL FOUNDATION 57 HAMPTON ROAD SUITE 202 SOUTHAMPTON, NY 11968	N/A	PC	TO SUPPORT SOUTHAMPTON'S HOSPITAL MISSION TO DELIVER HEALTHCARE SERVICES AND EXPAND CLINICAL PROGRAMS TO MEET THE NEEDS OF THE COMMUNITY	2,000
VICTOR D'AMICO INSTITUTE OF ART PO BOX 1266 AMAGANSETT, NY 11930	N/A	PC	TO DEVELOP INSPIRING ART EDUCATION PROGRAMS FOR PEOPLE OF ALL AGES	2,000
THE ASSOCIATION FOR FRONTOTEMPORAL DEGENERATION 290 KING OF PRUSSIA RD NO 320 RADNOR, PA 19087	N/A	PC	TO PROMOTE AND FUND RESEARCH INTO FINDING THE CAUSE, THERAPIES, AND CURES FOR FRONTOTEMPORAL DEGENERATION	5,000
Total ► 3a				387,805

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE CHILDREN'S SCHOLARSHIP FUND 8 WEST 38TH FLOOR ST 9TH FLOOR NEW YORK, NY 10018	N/A	PC	TO MAXIMIZE EDUCATIONAL OPPORTUNITY FOR ALL CHILDREN FOR THOSE IN NEED BY OFFERING TUITION ASSISTANCE IN GRADES K-8 FOR ALTERNATIVES TO FALTERING CONVENTIONAL SCHOOLS, AND FOR ALL CHILDREN BY SUPPORTING AND CULTIVATING EDUCATION REFORM AND PARENTAL CHOICE EFFORTS	3,000
GOAT ON A BOAT INC PO BOX 327 SAG HARBOR, NY 11963	N/A	PC	TO SUPPORT A CULTURAL AND EDUCATIONAL PUPPET THEATRE THAT SERVES THE PUBLIC	1,000
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 3451 WLANUT STREET SUITE ROOM 305 PHILADELPHIA, PA 19104	N/A	PC	THE PROVISION OF EDUCATION, RESEARCH, AND CHARITABLE PATIENT CARE SERVICES	3,000
SHEPHERD'S HAND INC 17 N 6TH STREET MONTROSE, CO 81402	N/A	PC	TO PROVIDE A SAFE AND FRIENDLY GATHERING PLACE FOR DELIVERING NEEDED SERVICES TO HELP MAKE EACH DAY BETTER	2,500
Total ► 3a				387,805

TY 2016 Accounting Fees Schedule**Name:** Muchnic Foundation**EIN:** 48-6102818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	6,000	6,000		

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2016 Depreciation Schedule

Name: Muchnic Foundation

EIN: 48-6102818

TY 2016 Explanation of Non-Filing with Attorney General Statement

Name: Muchnic Foundation

EIN: 48-6102818

Statement:

FOUNDATION IS EXEMPT FROM FILING UNDER THE KANSAS REGULATIONS.

TY 2016 Investments Corporate Stock Schedule**Name:** Muchnic Foundation**EIN:** 48-6102818

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JPMORGAN #5002	1,482,545	2,076,191
VALLEY COMPANY	586,750	7,697,720

TY 2016 Other Income Schedule

Name: Muchnic Foundation

EIN: 48-6102818

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS INCOME	40		

TY 2016 Other Professional Fees Schedule**Name:** Muchnic Foundation**EIN:** 48-6102818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	13,086	13,086		

TY 2016 Taxes Schedule**Name:** Muchnic Foundation**EIN:** 48-6102818

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BALANCE W/ PRIOR YEAR RETURN	2,268			
1ST QTR ESTIMATED TAX PAID	9,320			
SECRETARY OF STATE	40			
FOREIGN TAXES PAID	63	63		