Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection

| Intern | al Reveni | ue Service | • | Information abou | ut Form 9 | 90-PF and its se | parate instructions | | | | to Public Inspection |
|----------------------------------------------|---------------------------------------------------------------------------------------------|-------------------|-------------------------------------------|------------------------------------------|--------------|---------------------|-----------------------|---------------------------------------|-------------------------|-----------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| For | calend | ar year 2016 (| or tax y | ear beginning | | | 12-01 , 2010 | , and endi | ng | 11 | -30 ,2017 |
| Name of foundation A Employer identification | | | | | | | dentification number | | | | |
| Ļ | DISH | CO FOUND | ATIO | N | | | | | 39-6040 | 489 | |
| Nu | Number and street (or PO box number if mail is not delivered to street address) Room/suite | | | | | | B Telephone | B Telephone number (see instructions) | | | |
| _1: | 3500 | WATERTOWN | PLA | NK RD | | <u> </u> | | 108 | (262) 78 | 6-8674 | |
| Cı | ty or tow | n, state or provi | nce, cou | intry, and ZIP or fore | ign postal c | ode | | | C If exemption | on application is pending | , check here |
| _ E | M GR | OVE, WI 5 | 3122 | -2200 | | | | | | | |
| $\overline{\mathbf{G}}$ | heck a | II that apply | | Initial return | | Initial return o | of a former public ch | arity | D 1 Foreign | organizations, check he | re ▶ |
| ^ | | | | Final return | | Amended ret | turn | | 2 Foreign | n organizations meeting t | he 85% test |
| | | | | Address chang | je | Name chang | ie | | | nere and attach computa | |
| H | heck ty | ype of organiza | ation | X Se | ction 501 | (c)(3) exempt priva | ate foundation | θΨ | E If private f | oundation status was ter | minated under |
| | Section | on 4947(a)(1) | nonexer | mpt chantable trus | st | Other t | axable private found | ation | section 50 | 7(b)(1)(A), check here | ▶∐ |
| I F | aır mar | rket value of a | l assets | at | J Acco | unting method | X Cash | Accrual | F If the foun | dation is in a 60-month to | ermination |
| е | nd of y | ear (from Part | II, col | (c), | | ther (specify) | | | under sec | tion 507(b)(1)(B), check | nere · · · · • |
| | ne 16) | | | 9,359,936 | | olumn (d) must be | e on cash basis) | . , | | | |
| Pa | rt I | Analysis | of Re | venue and E | xpense | S (The total of | (a) Revenue and | | | | (d) Disbursements for charitable |
| | | | • | o), (c), and (d) may n | | rily equal | expenses per books | (b) No | et investment income | (c) Adjusted net income | purposes |
| | | the amounts ii | n column | (a) (see instruction | s)) | | DOOKS | | | | (cash basis only) |
| | | _ | | rants, etc , receive | | | | | | | |
| | 2 | Check ► X | ıf the fo | oundation is not require | ed to attach | Sch B • • • | | | | | |
| | 3 | Interest on sa | vings ai | nd temporary cash | n investme | ents · · · · | | | | | |
| | | | | st from securities | | | 918,0 | 15 | 918,015 | | |
| | 5a | Gross rents | | | | | | | | | |
| | ь | Net rental inc | ome or | me or (loss) | | | | | | панининана принципана принципана принципана принципана принципана принципана принципана принципана принципана п | ************************************** |
| a | 6a | Net gain or (lo | ss) from sale of assets not on line 10 | | | 559,6 | 61 | | | | |
| Revenue | | | price for all assets on line 6a 2,928,995 | | | | | | | | |
| Š | | | | me (from Part IV, I | | | | | 559,661 | | |
| ď | | | | ıl gaın 🕠 🕠 | | | | | | | |
| | 9 | Income modif | ications | · · · · · · · · | | | | | | | |
| | | | | and allowances | | · · · | | | | INMININI EN ENVINO DE LA COMPANSIONE DE | |
| | b | Less Cost of | goods | sold · · · · · | · · L | | | | | | |
| | | • | • | (attach schedule) | | | | | | | - managaran and |
| | 11 | Other income | (attach | n schedule) 🕠 . • | | | | | | | _ |
| | 12 | Total. Add lir | es 1 th | rough 11 · · · | | | 1,477,6 | 76 | 1,477,676 | | |
| | 13 | • | | cers, directors, tru | | | 6,0 | 00 | | | |
| nses | 14 | | | ries and wages | | | | | · | | |
| en | 15 | Pension plans | s, emplo | oyee benefits . | | | <u></u> | | | | |
| S. | 16a | | | hedule) · · · | | | | | | | |
| e H | b | Accounting fe | es (attā | ich schedule) | IJ | | | | | | |
| Ę | C | | iopal-fe | es (attach schedu | ile) | · · · STM109 | 18,5 | 14 | 11,393 | | |
| ita | 17 | Interest · - | 8 · · · · | AAD O # Ac. | his) | | | | | | <u></u> |
| nis. | 18 | | | die) (see instructio | · · · · · · | · · · STM110 | 19,1 | 83 | | | |
| œĒ | 19 | - 1 | | schedule) and de | pletion | | | | | | |
| S | 20 | Occupancy | $-\mathbb{O}$ | GDEN I | 17 | | 3,6 | 00 | | | |
| nd) | 21 | • | • | and meetings | , , , , , , | | | | | | |
| , w | 22 | • • | | ions · · · · · | | | | 0.5 | | | |
| ü | 23 | • | - | ach schedule) · | | | | 25 | | <u> </u> | |
| ā | 24 | | - | l administrative e | | | | | 44 202 | | |
| Operating and Administrative Expe | | | - | 23 | | | 48,0 | | 11,393 | | 3 497 900 |
| O | | Contributions | - | - | | | 3,497,9 | | 11 000 | | 3,497,900 |
| _ | 262 | | | d disbursements | . Add line: | s 24 and 25 | 3,545,9 | 22 | 11,393 | | 3,497,900 |
| | 27 | Subtract line | | | ا داد اد | | 10.000 | | | - | - |
| | 📆 | | | over expenses a | | | (2,068,2 | 46) | 1 466 000 | | + |
| | | | | ome (if negative, | | | 1000 | | 1,466,283 | | |
| | | | | ne (if negative, en Notice, see instr | | | <u> </u> | | | l | Form 990-PF (2016) |

| P | ırt II | Balance Sheets Attached schedules and amounts in the description column | Beginning of year | End of | year | |
|----------------------------------------------------|---------|----------------------------------------------------------------------------------|---------------------------------------|----------------|---------------------------------------|--|
| | - | should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value | |
| | 1 | Cash - non-interest-bearing | 12,356 | 86,163 | 86,163 | |
| | 2 | Savings and temporary cash investments | 59,013 | 67,953 | 67,953 | |
| | 3 | Accounts receivable ▶ | | _ | | |
| | | Less allowance for doubtful accounts | · | | | |
| | 4 | Pledges receivable > | | | | |
| | | Less allowance for doubtful accounts | | • | | |
| | 5 | Grants receivable | | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | | |
| | | disqualified persons (attach schedule) (see instructions) | | | | |
| | 7 | Other notes and loans receivable (attach schedule) | | | · · · · · · · · · · · · · · · · · · · | |
| | | Less allowance for doubtful accounts | | İ | - HH H | |
| ţ | 8 | Inventories for sale or use | | | · · · · · · · · · · · · · · · · · · · | |
| Assets | 9 | Prepaid expenses and deferred charges | · · · · · · · · · · · · · · · · · · · | ··· | | |
| Ą | 10a | Investments - U S and state government obligations (attach schedule) | | | | |
| | 1 | Investments - corporate stock (attach schedule) STM137 | 5,233,491 | 2,903,231 | 19,438,228 | |
| | | Investments - corporate bonds (attach schedule) | | | | |
| | 11 | Investments - land, buildings, and equipment basis | | | | |
| | ' ' | Less accumulated depreciation (attach schedule) | Ť | - | - | |
| | 12 | Investments - mortgage loans · · · · · · · · · · · · · · · · · · · | | | _ . | |
| | 13 | Investments - other (attach schedule) · · · · · · · · STM118 | 8,820,546 | 8,999,813 | 9,767,592 | |
| | 14 | Land, buildings, and equipment basis | 0,020,010 | 0/333/023 | 37.0.7032 | |
| | ` ` | Less accumulated depreciation (attach schedule) | | İ | | |
| | 15 | Other assets (describe) | | | | |
| | 16 | Total assets (to be completed by all filers - see the | | | | |
| | | Instructions Also, see page 1, item I) | 14,125,406 | 12,057,160 | 29,359,936 | |
| | 17 | Accounts payable and accrued expenses | 14/123/100 | 12/03//200 | 20,000,000 | |
| | 18 | Grants payable | | | - | |
| es. | 19 | Deferred revenue | | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | |
| ä | 21 | Mortgages and other notes payable (attach schedule) | | | | |
| Ë | 22 | Other liabilities (describe | | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0 | 0 | | |
| | | Foundations that follow SFAS 117, check here | - | | | |
| S | | and complete lines 24 through 26 and lines 30 and 31. | | İ | | |
| Fund Balances | 24 | Unrestricted | | | | |
| <u> </u> | 25 | Temporarily restricted | | | | |
| ä | 26 | Permanently restricted | | | | |
| п | | Foundations that do not follow SFAS 117, check here · · ▶ X | | | | |
| 교 | | and complete lines 27 through 31. | | | | |
| Ö | 27 | Capital stock, trust principal, or current funds | 2,375,000 | 2,375,000 | | |
| | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | 273.37333 | | | |
| Net Assets | 29 | Retained earnings, accumulated income, endowment, or other funds | 11,750,406 | 9,682,160 | | |
| Ä | 30 | Total net assets or fund balances (see instructions) | 14,125,406 | 12,057,160 | | |
| Ne | 31 | Total liabilities and net assets/fund balances (see | | ,, | | |
| | | instructions) | 14,125,406 | 12,057,160 | | |
| Pa | irt III | | | | | |
| | | net assets or fund balances at beginning of year - Part II, column (a), line 30 | | | Polisia. | |
| | end-o | of-year figure reported on prior year's return) | | | 14,125,406 | |
| 2 | Enter | amount from Part I, line 27a | | 2 | (2,068,246) | |
| 3 Other increases not included in line 2 (itemize) | | | | | | |
| 4 | Add li | nes 1, 2, and 3 | | 4 | 12,057,160 | |
| 5 | Decre | eases not included in line 2 (itemize) | | 5 | | |
| 6 | Total | net assets or fund balances at end of year (line 4 minus line 5) - Part II, colu | mn (b), line 30 | 6 | 12,057,160 | |
| EEA | | • | | | Form 990-PF (2016) | |

| Fart IV Capital Gains | allu LUSSES IUI TAX UII IIIVE | Suitent IIICOII | <u> </u> | | |
|-----------------------------------------------------------|------------------------------------------------------------------------------------------------------|----------------------------------------------|-----------------------------|-------------|---------------------------------------------------------------------------------------------|
| (a) List and describ | be the kind(s) of property sold (e.g., real en shouse, or common stock, 200 shs. MLC (| (b) How acquired P-Purchase D-Donation | (c) Date acq (mo , day, | | |
| 1a PUBLICLY TRADED S | SECURITIES | | | | |
| b SKYLANDS QUEST LI | C FORM 1065K-1 | | | | |
| c STOCK OPTIONS | | | | · | |
| d | | -· | <u> </u> | | |
| 9 | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or plus expe | other basis | (| (h) Gain or (loss) (e) plus (f) minus (g) |
| a 2,907,464 | | · · · · · · · · · · · · · · · · · · · | 2,332,049 | | 575,415 |
| b | | | | | (37,285 |
| c 21,531 | | | • | | 21,531 |
| d | | ····· | | | |
| 9 | | | | | |
| Complete only for assets show | ving gain in column (h) and owned by | the foundation on | 12/31/69 | | (5.1.4) |
| (i) F.M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess over col (| | col (k) | Gains (Col. (h) gain minus), but not less than -0-) or .osses (from col. (h)) |
| а | | | | | 575,415 |
| b | | | | | (37,285 |
| С | | | | | 21,531 |
| d | | | | | |
| е | | | | | |
| 2 Capital gain net income or (ne | r Canital Inss) | o enter in Part I, lin | , , | 2 | 559,661 |
| 3 Net short-term capital gain or (| loss) as defined in sections 1222(5) | and (6). | <u> </u> | | |
| | 8, column (c) (see instructions) If (kg | | | | |
| Part I, line 8 | | | } | 3 | |
| | nder Section 4940(e) for Re | duced Tax on | Net Investme | nt Incom | e |
| | this part blank. ection 4942 tax on the distributable a ualify under section 4940(e). Do not o | | n the base penod? | | Yes X No |
| 1 Enter the appropriate amount | n each column for each year, see the | instructions before | e making any entrie | s. | |
| (a) Base period years Calendar year (or tax year beginnin | (b) Adjusted qualifying distribution | s Net value of | (c) noncharitable-use as | sets | (d) Distribution ratio (col (b) divided by col (c)) |
| 2015 | 2,883,3 | 317 | 30,795,1 | .84 | 0.093629 |
| 2014 | 2,103, | L93 | 32,054,7 | 42 | 0.065613 |
| 2013 | 1,750,9 | 35 | 34,048,3 | 96 | 0.051425 |
| 2012 | 1,565,9 | 76 | 31,463,3 | 86 | 0.049771 |
| 2011 | 1,435,4 | 132 | 30,027,4 | 31 | 0.047804 |
| 2 Total of line 1, column (d) | | | | . 2 | 0.308242 |
| _ | ne 5-year base period - divide the tota n has been in existence if less than 5 | | | 3 | 0.061648 |
| 4 Enter the net value of nonchar | itable-use assets for 2016 from Part | X, line 5 | | . 4 | 30,551,751 |
| 5 Multiply line 4 by line 3 . | | | | 5 | 1,883,454 |
| 6 Enter 1% of net investment inc | come (1% of Part I, line 27b) . | | | 6 | 14,663 |
| 7 Add lines 5 and 6 | | | | 7 | 1,898,117 |
| 8 Enter qualifying distributions fr | | | | 8 | 3,497,900 |
| If line 8 is equal to or greater to Part VI instructions. | han line 7, check the box in Part VI, li | ne 1b, and complet | e that part using a | 1% tax rate | See the |

| Form 9 | 990-PF (2016) LADISH CO FOUNDATION 39-6040 | | | age 4 | | |
|--------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|----------|--------------|-----|--|
| Part | Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instru | uctions |) | | | |
| 1a, i | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 | | | | | |
| ı | Date of ruling or determination letter (attach copy of letter if necessary-see instructions) | | | | | |
| b I | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | 14 | ,663 | | |
| ı | here ► X and enter 1% of Part I, line 27b | | | | | |
| C | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of | | | | | |
| - | Part I, line 12, col (b) | | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | 0 | | |
| 3 | Add lines 1 and 2 | | 14 | <u>, 663</u> | | |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | 0 | | |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- · · · · · · · · · 5 | | 14 | <u>, 663</u> | | |
| 6 | Credits/Payments | | | | | |
| a : | 2016 estimated tax payments and 2015 overpayment credited to 2016 6a 15, 200 | | | | | |
| | Exempt foreign organizations - tax withheld at source 6b | | | | | |
| | Tax paid with application for extension of time to file (Form 8868) 6c | | | | | |
| | Backup withholding erroneously withheld 6d 6d | | | | | |
| | Total credits and payments Add lines 6a through 6d | | 15 | ,200 | | |
| | Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 8 | | | | | |
| | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | | | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | 537 | | |
| | Enter the amount of line 10 to be Credited to 2017 estimated tax ► 537 Refunded ► 11 | | | | | |
| | t VII-A Statements Regarding Activities | | | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it | | Yes | No | | |
| | participate or intervene in any political campaign? | 1a | | Χ | | |
| | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see | | | | | |
| | Instructions for the definition)? | 1b | | X | | |
| | If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials | | | | | |
| | published or distributed by the foundation in connection with the activities | 1 | | | | |
| | Did the foundation file Form 1120-POL for this year? | 1c | | х | | |
| | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | | | |
| | (1) On the foundation \$ \\$ \\$ \\$ \\$ \\$ \\$ \\$ \\$ \\$ \\$ \\$ \\$ \\$ | | | _ | | |
| | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | | | |
| | on foundation managers \$ | | | | | |
| | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | 1 | X | | |
| | If "Yes," attach a detailed description of the activities | | | | | |
| | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of | | | | | |
| | incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | ĺ ' | х | | |
| | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | l | X | | |
| | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | | | |
| | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | Х | | |
| | | | | | | |
| | If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | | | | | |
| 6 | | | 1 | | | |
| | By language in the governing instrument, or | | | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that | 6 | Х | Ì | | |
| | conflict with the state law remain in the governing instrument? | 7 | X | | | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV · · | | _^_ | | | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | | | |
| | WI | - [| | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General | | | 1 | | |
| | (or designate) of each state as required by General Instruction G? If "No," attach explanation | 8b | X | | : | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or | | | | | |
| | 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," | | | | | |
| | complete Part XIV | 9 | | X | . – | |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their | | | | | |
| | names and addresses | 10 | <u> </u> | X | | |
| FΕΔ | | Form 99 | 0-PF | (2016) | | |

7 39-6040489

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Form 990-PF (2016)

| - | 4 MI A 1 Statement Descripting Activities (central d) | 0.5 | | age 3 |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-----|-------|
| | t VII-A Statements Regarding Activities (continued) | | · · | |
| 11, | | امدا | Yes | No |
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | - | X |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified | 40 | | ٠,, |
| | person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | 77 | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | L |
| | Website address NONE | | | |
| 14 | The books are in care of RONALD O WIESE Telephone no 262-78 | | | |
| | Located at 13500 WATERTOWN PLANK RD, ELM GROVE, WI ZIP+4 53122 | -220 |) | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here | | | ▶ ⊔ |
| | and enter the amount of tax-exempt interest received or accrued during the year | | | |
| 16 | At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority | -40 | Yes | No |
| | over a bank, securities, or other financial account in a foreign country? | 16 | | X |
| | See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of | | | |
| | the foreign country | <u> </u> | | |
| rai | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | r | | |
| _ | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly) | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a | | | |
| | disqualified person? Yes X No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | | | |
| | into activation and on a medianimore features. | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the | | | |
| | foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | | | |
| _ | termination of government service, if terminating within 90 days) | ľ | | |
| b | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | х |
| | Organizations relying on a current notice regarding disaster assistance check here | | | - 22 |
| _ | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that | | | |
| U | were not corrected before the first day of the tax year beginning in 2016? | 1c | | x |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | |
| _ | operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| а | At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and | | | |
| 4 | 6e, Part XIII) for tax year(s) beginning before 2016? Yes X No | | | |
| | SEIN/A II bed blo vinces | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | |
| _ | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to | | | |
| | all years listed, answer "No" and attach statement - see instructions) | 2b | | İ |
| С | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| | • | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise | | | |
| | at any time during the year? | | | |
| ь | If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or | | | |
| | disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the | | | |
| | Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of | | | 1 |
| | the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the | | | |
| | foundation had excess business holdings in 2016) | 3b | İ | [|
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | Х |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | | |

charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?

| Form | 990-RF (2016) LADISH CO FOUNDATION | 1 | | | | | 39-6040 | 489 | Page 6 |
|----------------------------------------------------------------------------------------------------|------------------------------------------------------------|--------------|--------------------------------------------------|--------------------------------------------------|--------------------------------------------------|------------|------------------------------------------|----------|---------------|
| Pa | t VII-B Statements Regarding Activities | es for V | Which Forn | า 4720 | May Be I | Requir | ed (continued) | | |
| `5a | During the year did the foundation pay or incur any amount | | | - | | | | | |
| | (1) Carry on propaganda, or otherwise attempt to influ | ence legi | slation (section | 4945(e) |)? | [| Yes X No | | |
| | (2) Influence the outcome of any specific public election | | | | | _ | | | |
| | • • | | | | | [| Yes X No | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No | | | | | | | | | |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in | | | | | | | | | |
| section 4945(d)(4)(A)? (see instructions) | | | | | | | | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational | | | | | | | | | |
| | | | | | | | | | |
| purposes, or for the prevention of cruelty to children or animals? | | | | | | | | | |
| b | | | | | | | | | - |
| | Regulations section 53 4945 or in a current notice rega | | | | | | | 5b | |
| | Organizations relying on a current notice regarding disa | | | | | · · · · | 🕨 📋 | | |
| C | If the answer is "Yes" to question 5a(4), does the found | | | | | г | | | |
| | because it maintained expenditure responsibility for the | | | | | <i>.</i> [| _ Yes | ļ | |
| | If "Yes," attach the statement required by Regulations | | | | | | | | |
| 6a | Did the foundation, during the year, receive any funds, | directly o | r indirectly, to p | ay prem | iums | _ | | | |
| | on a personal benefit contract? | | | | | · · · [| Yes X No | | |
| b | Did the foundation, during the year, pay premiums, dire | ctly or in | directly, on a pe | ersonal b | enefit contra | ct? | | 6b | X |
| | If "Yes" to 6b, file Form 8870 | | | | | _ | | | |
| 7a | At any time during the tax year, was the foundation a p | arty to a ¡ | prohibited tax s | helter tra | insaction? | . [| Yes X No | | |
| b | If "Yes," did the foundation receive any proceeds or ha | | | | | on? - | . | 7b | 1 1 |
| Pa | rt VIII Information About Officers, Dire | ctors, | Trustees, | Found | ation Mar | nagers | , Highly Paid | Emplo | yees, |
| | and Contractors | • | • | | | _ | | - | |
| 4 | ist all officers, directors, trustees, foundation mana | ners and | I their compen | sation (| see instruct | ions). | | | |
| | ist all officers, directors, trustees, foundation mana | | e, and average | | mpensation | (d) | Contributions to | (e) Exp | ense account, |
| | (a) Name and address | | rs per week ed to position | | not paid, nter -0-) | | oyee benefit plans erred compensation | | allowances |
| | | 1 | | | 1001 | and de | circa compensation | | |
| | ALD O WIESE | TRUST | | | c 000 | | 0 | | 0 |
| 135 | 00 WATERTOWN PLANK RD, WI 53122 | | 4.00 | | 6,000 | | | | |
| | NE E LARSEN | TRUST | | | • | | • | | 0 |
| 135 | 00 WATERTOWN PLANK RD, WI 53122 | | 2.00 | | 0 | | 00 | | 0 |
| | Y VROMAN | TRUST | EE | | | | _ | | |
| 135 | 00 WATERTOWN PLANK RD, WI 53122 | . <u> </u> | 1.00 | ļ | 0 | | 0 | | 0 |
| | | | | | | | | | |
| | | | | <u> </u> | | | | l | |
| 2 | Compensation of five highest-paid employees (other | than the | ose included o | n line 1 | - see instru | ctions). | f none, enter | | |
| | 'NONE." | | | | | | r | | |
| - | | | (b) Title, and | average | | | (d) Contributions to employee benefit | (a) Eyn | ense account, |
| | (a) Name and address of each employee paid more than \$50 | 0,000 | hours per v | veek - | (c) Compe | nsation | plans and deferred | | allowances |
| | | | devoted to p | JSRION | | | compensation | | |
| NON | E | | | | | | | | |
| | | | | | | | | 1 | |
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| | | | | | | | | | |
| | I number of other employees paid over \$50,000 | | | | | | · . | | 0 |
| | i number of other employees paid over \$50,000 | <u> </u> | | | · · · · · · | | | Form • | 90-PF (2016) |
| FFA | | | | | | | | | (2010) |

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Page 6

| Form 990-PF (2016) LADISH CO FOUNDATION | 39-6040489 Page 7 |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Managers | , Highly Paid Employees, |
| and Contractors (continued) 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter | "NONE " |
| 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter (a) Name and address of each person paid more than \$50,000 (b) Type of se | |
| NONE | (e) compensation |
| | |
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| | |
| | |
| | |
| Total number of others receiving over \$50,000 for professional services | |
| Part IX-A Summary of Direct Charitable Activities | |
| | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the organizations and other beneficianes served, conferences convened, research papers produced, etc. | e number of Expenses |
| 1 NONE | |
| | |
| | 0 |
| 2 | |
| | |
| 3 | |
| | |
| | |
| 4 | |
| | |
| Part IX-B Summary of Program-Related Investments (see instructions) | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
| 1 NONE | 7,110211 |
| | |
| | 0 |
| 2 | 1 |
| | |
| All other program-related investments. See instructions | |
| 3 | , |
| | |
| | |
| Total. Add lines 1 through 3 | |
| EEA | Form 990-PF (2016) |

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| see instructions) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| purposes 1a 30,554,833 b Average of monthly cash balances 1b 462,173 c Fair market value of all other assets (see instructions) 1c 0 d Total (add lines 1a, b, and c) 1d 31,017,006 |
| a Average monthly fair market value of securities 1a 30,554,833 b Average of monthly cash balances 1b 462,173 c Fair market value of all other assets (see instructions) 1c 0 d Total (add lines 1a, b, and c) 1d 31,017,006 |
| b Average of monthly cash balances 1b 462,173 c Fair market value of all other assets (see instructions) 1c 0 d Total (add lines 1a, b, and c) 1d 31,017,006 |
| c Fair market value of all other assets (see instructions) 1c 0 d Total (add lines 1a, b, and c) 1d 31,017,006 |
| d Total (add lines 1a, b, and c) |
| |
| |
| Reduction claimed for blockage or other factors reported on lines 1a and |
| 1c (attach detailed explanation) · · · · · · · · · · · · · · · · · · · |
| 2 Acquisition indebtedness applicable to line 1 assets |
| 3 Subtract line 2 from line 1d |
| 4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see |
| Instructions) |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 · · 5 30,551,751 |
| 6 Minimum investment return. Enter 5% of line 5 |
| Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations |
| and certain foreign organizations check here ▶ and do not complete this part) |
| 1 Minimum investment return from Part X, line 6 |
| 2a Tax on investment income for 2016 from Part VI, line 5 2a 14, 663 |
| b Income tax for 2016 (This does not include the tax from Part VI) |
| c Add lines 2a and 2b |
| 3 Distributable amount before adjustments Subtract line 2c from line 1 |
| 4 Recoveries of amounts treated as qualifying distributions |
| 5 Add lines 3 and 4 |
| 6 Deduction from distributable amount (see instructions) |
| 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, |
| line 1 · · · · · · · · 7 1,512,925 |
| Part VIII Qualifytian Distributions (see instructions) |
| Part XII Qualifying Distributions (see instructions) |
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes |
| a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 |
| b Program-related investments - total from Part IX-B |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., |
| purposes |
| 3 Amounts set aside for specific charitable projects that satisfy the |
| a Suitability test (prior IRS approval required) |
| b Cash distribution test (attach the required schedule) |
| 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 3,497,900 |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income |
| Enter 1% of Part I, line 27b (see instructions) |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4 |
| Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation |
| qualifies for the section 4940(e) reduction of tax in those years |

| Inter 7 Undistributed income, if any, as of the end of 2016 Enter amount for 2015 only Total for pior years Excess distributions carryover, if any, to 2016 From 2011 From 2012 From 2013 From 2015 From 2015 From 2015 From 2015 From 2015 From 2015 From 2015 From 2015 From 2015 From 2016 From 2016 From 2016 From 2016 From 2017 Applied to 2015, but not more than line 2s Applied to 2015, but not more than line 2s Applied to 2015, but not more than line 2s Applied to 2015, but not more than line 2s Applied to 2015 but not more than line 2s Applied to 2015 distributions (corpus (Election required - see instructions) Freated as distributions or corpus (Election required - see instructions) Freated as distributions or corpus (Election required - see instructions) Freated as distributions carryover applied to 2016 Freated as distributions carryover applied to 2016 Freater as distributions carryover applied to 2016 Freater as distributions carryover applied to 2016 Freater as amount appears in column (a). The same amount must be shown in column (a). Enter the namount appears are column (a). Freater as distributions carryover applied to 2016 From 2017 Freated as distributions carryover applied to 2016 Freater as amount appears are column as indicated below: Corpus Add line 3f. 4c. and 4e. Subtract line 5 Prory years' undistributed more. Subtract line 4 Subtract line 6. From line 6. Tixable amount - see instructions Undistributed in corne for 2016. Subtract line 4 4 from line 2a. Tixable amount - see instructions Undistributed income for 2016. Subtract line 4 4 from line 2a. Tixable amount - see instructions Freated as distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) Excess distributions carryover form 2011 not applied on line 5 or line 7 (see instructions) Excess distributions carryover form 2011 not applied on line 5 or line 7 (see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) | 1 | Distributable amount for 2016 from Part XI, | (a) Corpus | (b) Years prior to 2015 | (c) 2015 | (d) 2016 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|---------------------------------------------------|---------------|-----------------------------------------|---------------------------------------|-------------|
| 2 Undishbuled income, if any, as of the end of 2015 | • | | | | | 1 512 925 |
| a Enter amount for 2015 only 5 Total of prory years 2 Excess distributions carryover, if any, to 2016 a From 2011 b From 2012 c From 2013 f From 2014 4 Qualifying distributions for 2016 from Part XII, time 4 P S 3,497,900 a Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a c Applied to 2015 distributions c Treated as distributions out of corpus (Election required - see instructions) c Treated as distributions carryover applied to 2016 iff an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a) 6 Enter the net total of each column as indicated below: a Corpus Add lines 31 4c, and 4 e Subtract line 5 Prior years' undistributed income Subtract line 5 Prior years' undistributed income Subtract line 5 Prior years' undistributed income Subtract line 5 Prior years' undistributed income for 2015 Subtract line 6 at from line 20 c Enter the manunt of prior years' undistributed income for which a nocleo of deficiency has been ssued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6 from line 60 Taxabba amount - see instructions undistributed income for 2015 Subtract line 4 and from line 2 a Taxable amount - see instructions to distributed income for 2015 Subtract line 4 and from line 6 Taxabba amount - see instructions The subtract line 8 of from line 10 Taxabba amount - see instructions Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2017. Subtract line 8 and from line 6a Analysis of line 9 Excess from 2012 Excess from 2012 Excess from 2015 Excess from 2016 Excess from 2016 Excess from 2016 Excess from 2016 Excess from 2016 Excess from 2016 Excess from 2016 | 2 | | | | | 1,312,323 |
| b Total for prory years Excess distributions carryover, if any, to 2016 a From 2011 b From 2013 c From 2014 provided a From 2015 f Total of Ines 3a through e Qualifying distributions for 2016 from Part XII, there is A Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015, but not more than line 2a Applied to 2015 distributions (Election required - see instructions) T reated as distributions are of prior years (Election required - see instructions) A popied to 2016 distributible amount Remaining amount distributed out of corpus Excess distributions carryover applied to 2016 (Iff an amount appears in column (a)) E There the not total of each column as indicated below: Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed moome Subtract line 4b from line 2b Prior years' undistributed moome Subtract line 4b from line 2b Excess distributions carryover from 2011 not appear and column as indicated below: Undistributed income for 2015 Subtract line 4a from line 2 To seache amount - see instructions Undistributed income for 2015 Subtract line 4a from line 2 To seache amount - see instructions Amount's realed as distributions out of corpus to a stefly requirements imposed by section 170(b)(1)(F) of 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) Excess distributions carryover from 2011 not applied on line 6 or line 7 (see instructions) Excess distributions carryover from 2011 not applied on line 6 or line 7 (see instructions) Excess first futurions carryover from 2011 not applied on line 6 or line 7 (see instructions) Excess from 2012 Excess from 2012 Excess from 2014 | | | | | | |
| 3 Excess distributions carryover, if any, to 2016 a From 2011 b From 2012 c From 2013 from 2014 c From 2014 c From 2015 from 2015 from 2015 from 2015 from 2015 from 2015 from 2015 from 2015 from 2015 from 2015 from 2015 from 2016 from 2016 from 2016 from 2017 from 2016 from 2016 from 2016 from 2017 Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a b Applied to 2015 but not more than line 2a b Applied to 2016 distributions out of corpus (Election required - see instructions) c Treated as distributions out of corpus fellowing a mount distributed uncome of prony ears (Election required - see instructions) c Treated as distributions carryover applied to 2016 (If an amount appears in column (a), the same amount must be shown in column (a) to a same amount must be shown in column (a) to a same amount must be shown in column (a) a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 5 b Prior years' undistributed income Subtract line 5 b Prior years' undistributed income Subtract line 6 to Enter the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Toxable amount - see instructions of Undistributed income for 2015 Subtract line 4 at from line 2a Taxable amount - see instructions from 2017 Announts treated as distributions out of corpus to satisfy required-see instructions) From years' type of 4942(a)(b) (Election may be required - see instructions) From years' type of 4942(a)(b) (Election may be required - see instructions) From years' type of 4942(a)(b) (Election may be required - see instructions) From years' type of 4942(a)(b) (Election may be required - see instructions) From years' type of 4942(a)(b) (Election may be required - see instructions) From years' type of 4942(a)(b) (Election may be required - see instructions) From years' ty | _ | • | | | | |
| a From 2011 b From 2012 c From 2013 d From 2014 from 2014 g From 2015 from 2015 from 2015 from 2016 from 2016 g From 2016 g From 2016 g From 2017 g From 2017 g From 2018 g From 2018 g From 2018 g From 2018 g From 2019 g From 2019 g From 2014 g From 2014 g From 2015 g From 2016 g From 2016 g From 2016 g From 2016 g From 2016 g From 2017 g From 2017 g From 2017 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From 2018 g From | | | | ************************************** | | |
| b From 2012 | | | | | | |
| From 2013 | | | | | | |
| From 2014 | - | | | | | |
| From 2015 952,939 | _ | | | | | |
| f Total of lines 3a through e | | | | | | |
| 4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 3,497,900 a Applied to 2015, but not more than line 2a b Applied to 2015, but not more than line 2a c Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Applied to 2016 distributable amount 1 1,512,92! Applied to 2016 distributable amount 1 1,512,92! Applied to 2016 distributable amount 1 1,984,975 Excess distributions carryover applied to 2016 (Iff an amount appears in column (d), the same amount must be shown in column (d)) Enter the net total of each column as indicated below: C Corpus Add lines 31,40, and 46 Subtract line 5 2,937,914 Prory years' undistributed income Subtract line 4b from line 2b . C Enter the amount of prory years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b from line 6b Taxable amount - see instructions . Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions . Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions . Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions . Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount use e instructions . Excess distributions carryover for 2011 not applied on line 5 or line 7 (see instructions) . Excess distributions carryover for 2017 . Subtract line 5 or line 7 (see instructions) . Excess distributions carryover for 2017 . Subtract line 5 or line 7 (see instructions) . Excess from 2012 . Excess from 2012 . Excess from 2014 . | _ | | 1 | | | |
| In e4 \$ 3,497,900 a Applied to 2015, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount | | • | 332,333 | | , | |
| a Applied to 2015, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount 2 Excess distributions carryover to 2017. Excess distributions carryover to 2017. Subtract line 6 from line 1 This amount must be shown in column (a) to 20,937,914 But of the firm line 2a Taxable amount - see instructions) 1 Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions 4 Indistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions 4 Indistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions 5 Indicated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2017. Subtract line 9 a Excess from 2012 | • | | | | | |
| b Applied to undistributed income of prior years (Election required - see instructions) d Applied to 2016 distributable amount Remaining amount distributed out of corpus Excess distributions carryover applied to 2016 (If an amount appears in column (a), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years undistributed income Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2015 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 Amounts treated as distributions out of corpus to sately requirements imposed by section 1700(c)(17) or 4942(a)(a) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2017. Subtract line 9 Excess from 2012 b Excess from 2014 | а | | | | | |
| (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount Excess distributions carryover applied to 2016 (If an amount distributed out of corpus Excess distributions carryover applied to 2016 (If an amount appears in column (a), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(p) or 4942(a)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) Excess from 2012 b Excess from 2014 | | * - | | | | |
| c Treated as distributions out of corpus (Electron required - see instructions) | - | | | | | |
| required - see instructions) d Applied to 2016 distributable amount Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxabbe amount - see instructions Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2016 Subtract lines 4d and 5 from line 17 his amount must be distribution governor for 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) Excess distributions carryover for 2017. Subtract line 7 and 8 from line 6a 2, 937, 914 | С | | , | | , , , , , , , , , , , , , , , , , , , | |
| d Applied to 2016 distributable amount Remaining amount distributed out of corpus Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions d Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2, 937, 914 2, 937, 914 2, 937, 914 2, 937, 914 2, 937, 914 2, 937, 914 2, 937, 914 2, 937, 914 2, 937, 914 2, 937, 914 2, 937, 914 2, 937, 914 | • | • • | | | | |
| e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2016 (Iff an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2, 937, 914 Analysis of line 9 a Excess from 2012 b Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 | d | • | | | | 1.512.925 |
| 5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 2,937,914 b Excess from 2012 Excess from 2013 Excess from 2014 Excess from 2014 Excess from 2014 Excess from 2014 | _ | • • | 1 984 975 | | | 700-100- |
| (If an amount appears in column (d), the same amount must be shown in column (a) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b | | • | 2/302/373 | | | |
| amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount - see instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) 9 Excess from 2013 C Excess from 2013 c Excess from 2014 | • | • • • • • • • • • • • • • • • • • • • • | | | | |
| 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 . b Prior years' undistributed income Subtract line 4b from line 2b | | | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b | 6 | | | | | |
| b Pror years' undistributed income Subtract Inne 4b from line 2b | | indicated below: | | | | |
| b Pror years' undistributed income Subtract Inne 4b from line 2b | а | Corpus Add lines 3f, 4c, and 4e Subtract line 5 . | 2,937,914 | | | |
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| d Subtract line 6c from line 6b Taxable amount - see instructions | | been issued, or on which the section 4942(a) | | | | |
| amount - see instructions | | tax has been previously assessed | | | | |
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| Instructions f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017 | е | Undistributed income for 2015 Subtract line | | | | |
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| distributed in 2017 | f | | | | | |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | | | | | | |
| to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | | | | | | 0 |
| 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) | 7 | | | | | |
| required - see instructions) | | | | | | |
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| applied on line 5 or line 7 (see instructions) 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a | _ | | | TE THE WASHINGTON OF THE PARTY OF | | |
| 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a | 8 | - | | | | |
| Subtract lines 7 and 8 from line 6a | | · · | | *************************************** | | |
| 10 Analysis of line 9 a Excess from 2012 · · · · · b Excess from 2013 · · · · c Excess from 2014 · · · · | 9 | | 0.007.014 | | | |
| a Excess from 2012 | 40 | | 2,937,914 | , | | <u> </u> |
| b Excess from 2013 · · · · · · · · · · · · · · · · · · · | | | | | | 1 |
| c Excess from 2014 · · · · · | _ | | - | | | |
| | | | 1 | | - | |
| u Engago nom 60 to 1 1 1 3 3 2 , 3 3 3 1 1 1 | | | | | | - |
| e Excess from 2016 · · · · · 1,984,975 | | | 1 1 | | | |

| Form | 990-PF (2016) LADISH CO | FOINDATION | | • | 39-6040489 | Page 10 |
|------|--------------------------------------------------------------------------------------------------------------|---------------------------------------|--------------------------|--------------------------|--------------------------------------------------|----------------|
| | t XIV Private Operating Found | | tructions and Part | VII-A guestion 9) | | - 1 ago 10 |
| | , If the foundation has received a ruling or de | <u>-</u> | | | | |
| ٠- | foundation, and the ruling is effective for 20 | | | | N/A | |
| b | Check box to indicate whether the foundati | | - | in section | 4942(j)(3) or 49 |)42(j)(5) |
| 2a | Enter the lesser of the adjusted net | Тах уеаг | | Pnor 3 years | / 10 12 07(07 01 | .120/(0) |
| | income from Part I or the minimum | | (b) 2045 | T | (4) 2012 | (e) Total |
| | investment return from Part X for | (a) 2016 | (b) 2015 | (c) 2014 | (d) 2013 | - |
| _ | each year listed | | | | | |
| þ | 85% of line 2a | | | ļ -, | / | |
| С | Qualifying distributions from Part XII, line 4 for each year listed | · · · · · · · · · · · · · · · · · · · | | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | , | | |
| е | Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon | | | | | |
| а | "Assets" alternative test - enter | | | / | | |
| | (1) Value of all assets · · · · · | | | | | |
| | (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| þ | "Endowment" alternative test - enter 2/3 of minimum investment return shown in | | | | | |
| | Part X, line 6 for each year listed | | / | | | |
| C | "Support" alternative test - enter | | / | | | |
| | (1) Total support other than gross investment income (interest, | | / | | | |
| | dividends, rents, payments on | | / | | | |
| | secunties loans (section | | / | | | |
| | 512(a)(5)), or royalties) | | _/ | | ļ | |
| | (2) Support from general public | | / | | | |
| | and 5 or more exempt organizations as provided in | | | | | |
| | section 4942(j)(3)(B)(iii) | / | 1 | | | |
| | | /- | | | | |
| | (3) Largest amount of support from an exempt organization | | | | | |
| | (4) Gross investment income | | | | | |
| Par | XV Supplementary Informati | ion (Complete t | his part only if th | e foundation had | \$5.000 or more in | assets at |
| | any time during the year | • | • | | · · · · · · · · · · · · · · · · · · · | |
| 1 | Information Regarding Foundation Ma | | , | | | |
| | List any managers of the foundation who | | than 2% of the total co | entributions received by | the foundation | |
| а | before the close of any tax year (but only i | f they have contribute | d more than \$5,000) (\$ | See section 507(d)(2) | ine roundation | |
| | , , , | | | | | |
| | | | | | | |
| | NONE | 100/ | | | | |
| þ | List any managers of the foundation who | | | | ortion of the | |
| | ownership of a partnership or other entity) | or which the foundati | offilas a 10 % of greate | i interest | | |
| | | | | | | |
| | NONE | · | | · | | |
| 2 | Information Regarding Contribution, G | rant, Gift, Loan, Sch | olarship, etc., Prograr | ns: | | |
| | Check here ► X if the foundation only | | | | | |
| | unsolicited requests for funds. If the found | | | | | |
| | other conditions, complete items 2a, b, c, | and d | | | | |
| а | The name, address, and telephone numb | er or e-mail address o | of the person to whom a | pplications should be a | ddressed | |
| | | | | | | |
| b | The form in which applications should be | submitted and informa | ation and materials they | should include | | |
| | | | | | | |
| | | | | | | |
| С | Any submission deadlines | | | | | |

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

d

LADISH CO FOUNDATION

39-6040489 Page 11 Part XV | Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual. Recipient Foundation Purpose of grant or show any relationship to status of contribution Amount any foundation manager or substantial contributor recipient Name and address (home or business) a Paid during the year SEE SCHEDULE ATTACHED SEE SCHEDULE PC ATTACHED 3,497,900 NONE Approved for future payment CHILDREN'S HOSPITAL OF WISCONSIN CAPITAL PROJECT 9000 W WISCONSIN AVE 500,000 NONE PC HEART CENTER MILWAUKEE, WI 53213 CHILDREN'S HOSPITAL OF WISCONSIN PEDIATRIC 9000 W WISCONSIN AVE PC DIABETES STAFFING 134,900 NONE MILWAUKEE, WI 53213 KATHY'S HOUSE 600 N 103RD ST 250,000 PC CAPITAL CAMPAIGN MILWAUKEE, WI 53226 NONE COLLABORATIVE JUVENILE DIABETES RESEARCH FDN AUTOIMMUNE 3333 N MAYFAIR RD RESEARCH PROGRAM 1,500,000 NONE PC MILWAUKEE, WI 53222

3b

Total

Form 990-PF (2016)

LADISH CO FOUNDATION

Part XV | Supplementary Information (continued)

Grants and Contributions Paid During the Year or Approved for Future Payment 39-6040489 Page 11

| Name and address (home or business) a *Pad during the year Total | Recipient | If recipient is an individual, show any relationship to any foundation manager | Foundation status of | Purpose of grant or contribution | Amount | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|--------------------------------------------------------------------------------|----------------------|----------------------------------|---------------------------|--|
| Total | Name and address (home or business) | or substantial contributor | recipient | | | |
| b Approved for future payment ZOOLOGICAL SOCIETY OF MILW CTY 10001 W BLUEMOUND RD MILWAUKEE, WI 53213 NONE PC CAPITAL EXPANSION 800,000 CUDAHY HIGH SCHOOL SOUTH LAKE DRIVE CUDAHY, WI 53110 NONE PC WING 600,000 | | | | | | |
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| Total | SOUTH LAKE DRIVE | 1 | | TECH EDUCATION | | |
| | CUDAHY, WI 53110 | NONE | PC | WING | 600,000 | |
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| | mounts unless otherwise indicated | | business income | Excluded by se | ction 512, 513, or 514 | (a) |
|---------------|-----------------------------------------------------------------------------------------------|-----------------------------------------|---------------------------------------|--------------------------------------------------|------------------------|----------------------------------------------------------|
| . • | | (a) Business | (b) Amount | (c) Exclusion code | (d) Amount | (e) Related or exempt function income (See instructions) |
| | service revenue | code | | | | |
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| o Fees a | and contracts from government agencies · · · | | | 1 | | |
| | hip dues and assessments | | | | | |
| | n savings and temporary cash investments • | | . | 1 | | |
| | and interest from securities | | · · · · · · · · · · · · · · · · · · · | 14 | 918,015 | |
| | l income or (loss) from real estate | | | | | |
| | inanced property | | | | | |
| | ebt-financed property | | | 1 | | |
| | I income or (loss) from personal property | | | | | |
| 7 Other inve | estment income | | | | | |
| 8 Gain or (le | oss) from sales of assets other than inventory | | | 18 | 559,661 | |
| 9 Net incon | ne or (loss) from special events | | | | • | · - |
| 10 Gross pro | ofit or (loss) from sales of inventory | | | | | |
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| | Add columns (b), (d), and (e) | | | | 1,477,676 | |
| | == (=), (=), = (=) | | | • • • • • • • | 13 | 1,477,676 |
| | et in line 13 instructions to verify calculations) B Relationship of Activities to the | Accompli | shmont of Evo | mnt Durnos | 06 | |
| Latrval | Explain below how each activity for which inco | , , , , , , , , , , , , , , , , , , , , | | | | |
| Line No. | accomplishment of the foundation's exempt pu | | | | | ns) |
| ▼ | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | , |
| | NONE | | | | | |
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Form 990-PF (2016) LADISH CO FOUNDATION 39-6040489 F Part XVIII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Page 13 **Exempt Organizations**

| • | | • | | on 501(c)(3) organizations) or in | • | | | | | 7 | 168 | NO NO |
|------------|-----------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------|-------------------------------------------------------------------------------------------|--------------------------------------------------|---------------------------------------|---------------------------------------|-------------|----------------------------------------|--------------|----------|-------------|
| | organiz | | | on bor(b)(b) organizations) or in | 30000011 021 | , relating to p | Unitiodi | | | | | |
| а | _ | | ing foundation to a no | ncharitable exempt organization | of [.] | | | | | | | 建建 |
| | | - | - | | | | | | | 1a(1 |) | X |
| | (2) Oth | er assets | | | | | | | | 1a(2 |) | X |
| b | Other tr | ansactions. | | | | | | | | 4 | | 4.44 |
| | (1) Sal | es of assets to a r | noncharitable exempt | organization | | | | | | 1b(1 |) | X |
| | (2) Pur | chases of assets | from a noncharitable | exempt organization | | | | | | 1b(2 | 9 | X |
| | (3) Rei | ntal of facilities, ed | quipment, or other as: | sets | | | | | | 1b(3 |) | X |
| | (4) Rei | mbursement arra | ngements | • • • • • • • • • • • • • • • | | | | | | 1b(4 |) | Х |
| | (5) Loa | ins or loan guaran | ntees · · · · · · | | | | | | | 1b(5 |) | X |
| | (6) Per | formance of servi | ices or membership o | or fundraising solicitations . | | | | | | 1b(6 |) | _ X |
| C | Sharing | of facilities, equip | oment, mailing lists, of | ther assets, or paid employees | | | | | | 1c | | Х |
| d | If the ar | nswer to any of the | e above is "Yes," соп | nplete the following schedule. C | olumn (b) sl | nould always | show the | e fair m | arket | | | |
| | value o | f the goods, other | assets, or services gi | iven by the reporting foundation. | If the found | ation received | d less tha | an fair r | narket | | | |
| | value in | any transaction o | or sharing arrangeme | nt, show in column (d) the value | of the good | ds, other asse | ets, or se | ervices | receive | đ | | |
| (a) Lir | ne no (b |) Amount involved | (c) Name of non | charitable exempt organization | (d) Des | cription of trans | sfers, tran | saction | s, and sh | anng ar | rangem | ents |
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| | 10.45-0 | | | with a related to one or more to | | | | | | | | |
| 2a | | - | • | | · · | rganizations | | | | \Box | ر. | <i>7</i> |
| | | ' | • | than section 50 f(c)(3)) or in sec | tion 52/ / | | • • • • | | | □ ' | ′es [∑ | X No |
| <u>b</u> | ir res, | | | T | | | (.) 5 | | | | | |
| | | (a) Name of organ | nization | (b) Type of organizatio | n . | | (c) De | scripuor | or relati | onsnip | | |
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| ~ : | come | r penalties of penury, I ct, and complete Decla | deciare that I have examine inition of preparer (other the | id this return, including accompanying scr an taxpayer) is based on all information of | ednies and stat Which prepare | ements, and to tr has any knowled | ne best of n dge | ny knowie | idge and b | elief, it is | true, | |
| \$ig | 1 - | 10 | A. 1. | 1.0 | | | | - 1 | May the I | | | |
| Her | - 1 | Ther transactions 1) Sales of assets to a noncharitable exempt organization 2) Purchases of assets from a noncharitable exempt organization 3) Rental of facilities, equipment, or other assets 4) Reimbursement arrangements 5) Loans or loan guarantees 6) Performance of services or membership or fundraising solicitations Sharing of facilities, equipment, mailing lists, other assets, or paid employees 10) The answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value of the goods, other assets, or services received (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and (d) Description of transfers, transactions, and (e) Name of organization (e) Name of noncharitable exempt organization (d) Description of transfers, transactions, and (e) Name of organization (e) Name of organization (b) Type of organization (c) Description of reference of the policy of the Code (other than section 501(c)(3)) or in section 527? 1) The foundation directly of indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? 1) The foundation directly of indirectly affiliated with, or related to, one or more tax-exempt organizations asset to the policy of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, transactions of transfers, | | with the p | | hown be Yes | No No | | | | | |
| | s | | · | | Title | 1 | | <u> </u> | ,555 151 | | | <u> </u> |
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| Pre | pare | Firm's name | <u> </u> | | | | Firm's Ell | N 🕨 | | | | |
| Use | Only | Firm's address | > | | | | Phone no | • | | | | |
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| - C A | | | | | | | | | | Form (| MA DE | (2016) |

| PART XV LINE 3(a) GRANTS AND CONTRIBUTIONS P | AID DURING THE YEAR | |
|-----------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-------------------|
| RECIPIENT Status of all Recipients is that of an organization described in Sec.170(c) of the IRC. Contributions are not made to individuals. | Purpose of Grant or | |
| Name and Address | Contribution | Amount |
| Alzheimer's Association, Southeastern Wisconsin Chapter, Milwaukee WI | Patient & Family Services | 20,000 |
| American Liver Foundation, Wisconsin Chapter, Milwaukee WI | Program Services | 5,000 |
| American Lung Association of Wisconsin, Brookfield WI | Research & Education | 7,000 |
| ALS Association, Wisconsin Chapter, Wauwatosa WI | Research & Patient Services | 5,000 |
| Archdiocese of Milwaukee, Milwaukee WI | Promote Catholic Education | 5,000 |
| ASM Materials Education Foundation, Materials Park OH | Scholarships | 17,000 |
| Audio & Braille Literacy Enhancement Inc , Milwaukee WI | Training of Volunteer Braillists | 5,000 |
| Aurora Visiting Nurse Association of Wisconsin, Wauwatosa W! | Pediatric Impact Fund | 6,000 |
| Bay View Community Center, Milwaukee WI | Emergency Food & Infant Formula Pantry | 3,000 |
| Beckum-Stapleton Little League Baseball, Milwaukee WI | General Support | 10,000 |
| Blood Center Research Foundation, Milwaukee WI | Research | 5,000 |
| Bloom 360 Learning Community, East Troy WI | General Support | 10,000 |
| Blue Lotus Farm & Retreat Center, Shorewood WI | General Support | 2,000 |
| Boerner Botanical Gardens, Friends of, Hales Corners WI | Intern Program | 10,000 |
| Boys & Girls Club of Greater Milwaukee, Milwaukee WI | General Support | 10,000 |
| Broadscope Disability Services, Greenfield WI | General Support | 5,000 |
| Capuchin Community Services, Milwaukee WI | General Support | 5,000 |
| Center for Deaf-Blind Persons, Inc., Milwaukee WI | Rehabilitation Services | 22,000 |
| Child Abuse Prevention Fund, Milwaukee WI | General Support | 4,000 |
| Children's Hospital & Health System, Wauwatosa WI | Capital Project - Heart Center | 250,000 |
| Children's Hospital of Wisconsin Foundation, Wauwatosa WI | Pediatrics Diabetes Staffing | 134,900 |
| Columbia St. Mary's Foundation, Milwaukee WI | Health Care & Dental Clinic | 12,000 |
| Community Warehouse, Milwaukee WI | General Support | 5,000 |
| Cross Trainers Academy (Wisconsin Rescue Mission), Milwaukee WI | Reading Program | 5,000 |
| Cudahy Family Library, Cudahy WI | General Support Outdoor Reading Area | 5,000 250,000 |
| Cudahy High School, Cudahy WI | Scholarships New Tech Education Wing | 45,000 200,000 |
| Cudahy/St. Francis Interfaith Program for Older Adults, Cudahy WI | Services for Elderly | 6,000 |
| Cudahy/St. Francis Little Baseball Association, Inc., St. Francis WI | General Support | 5,000 |
| Cystic Fibrosis Foundation, Wisconsin Chapter, Waukesha WI | Research & Education | 10,000 |
| Down Syndrome Association of Wisconsin, St. Francis WI | General Support | 8,000 |
| Economics Wisconsin, Milwaukee Wi | General Support | 10,000 |
| Elmbrook School District, Brookfield WI | Nature Center | 4,000 |
| Evangelical Child & Family Agency, New Berlin WI | General Support | 4,000 |
| Feeding America Eastern Wisconsin, Milwaukee WI | Food for the Hungry | 30,000 |
| FIRST, Manchester NH | Robotics Competition | 32,000 |
| Fisher House Wisconsin, Milwaukee WI | General Support | 40,000 |
| Forging Industry Educational & Research Foundation, Cleveland OH | Scholarships | 5,000 |
| Grace Foundation, Wauwatosa WI | General Support | 5,000 |
| Goodwill Industries of Southeastern Wisconsin, Milwaukee WI | Day Services Program | 7,000 |
| Guest House, Milwaukee WI | General Support | 15,000 |
| Hamlin Garland Elementary School, Milwaukee Wi | Pre-Engineering Program | 5,000 |
| Heartlove Place, Inc , Milwaukee WI | General Support | 6,000 |
| | Johnson Capport | 0,000 |

| PART XV LINE 3(a) GRANTS AND CONTRIBUTIONS PAID | DURING THE YEAR | 1 |
|----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|-------------------|
| RECIPIENT Status of all Recipients is that of an organization described in Sec.170(c) of the IRC. Contributions are not made to individuals. | Burnage of Creat or | |
| Name and Address | Purpose of Grant or Contribution | Amount |
| Hugo Foundation, Jeff, Tinley Park IL | General Support | 4,000 |
| Hunger Task Force of Milwaukee, Milwaukee WI | Emergency Food Pantries | 35,000 |
| Independence Fund, Miami Beach FL | Track Chairs for Disabled Veterans | 60,000 |
| Journey House, Milwaukee WI | General Support | 8,000 |
| Juvenile Diabetes Research Foundation, Wauwatosa Wi | Research Autoimmune Research Program | 30,000 500,000 |
| Kathy's House, Wauwatosa WI | Capital Campaign | 250,000 |
| Leukemia & Lymphoma Society, Wisconsin Chapter, Brookfield WI | Patient Services Programs & Research | 10,000 |
| Make-A-Wish Wisconsın, Butler WI | General Support | 150,000 |
| Marquette University, Milwaukee WI | Scholarships - Business Administration Scholarships - Engineering | 7,000 7,000 |
| Menomonee Falls Symphony Orchestra, Menomonee Falls WI | General Support | 7,000 |
| Midwest Athletes Against Childhood Cancer, Milwaukee WI | Research for Childhood Cancer | 100,000 |
| Milwaukee Art Museum, Milwaukee WI | General Support | 10,000 |
| Milwaukee Public Museum, Milwaukee WI | General Support | 30,000 |
| Milwaukee Rescue Mission, Milwaukee WI | Care & Support of Needy | 12,000 |
| Milwaukee School of Engineering, Milwaukee WI | Scholarships | 30,000 |
| Milwaukee Women's Center, Mılwaukee WI | General Support | 6,000 |
| Milwaukee Youth Symphony Orchestra, Milwaukee Wi | General Support | 10,000 |
| Milwaukee Youth Theatre Inc., Milwaukee WI | General Support | 5,000 |
| Muscular Dystrophy Association, Brookfield WI | Patient Care & Public Education | 8,000 |
| National Multiple Sclerosis Society, Wisconsin Chapter, Hartland WI | Research & Patient Care Scholarship Program | 15,000 10,000 |
| Neighborhood House of Milwaukee, Milwaukee WI | General Support | 5,000 |
| New Berlin Food Pantry, Waukesha WI | Food for Needy | 7,000 |
| Next Door Foundation, Milwaukee WI | General Support | 10,000 |
| Northcott Neighborhood House, Milwaukee WI | Youth Development Programs | 6,000 |
| Pabst Mansion, Inc., Captain Frederick, Milwaukee Wi | General Support | 5,000 |
| Partners With Youth, Inc., Milwaukee WI | General Support | 7,000 |
| PAVE - Partners Advancing Values in Education, Milwaukee WI | General Support | 15,000 |
| Penfield Children's Center, Milwaukee WI | Rehabilitation of Disabled Children | 15,000 |
| Prevent Blindness Wisconsin, Milwaukee WI | General Support | 25,000 |
| Project Concern of Cudahy-St. Francis, Cudahy WI | Help for Needy | 5,000 |
| Ronald McDonald House Charities of Eastern Wisconsin, Inc., Wauwatosa WI | General Support | 50,000 |
| St. Elizabeth Ann Seton Parish, New Berlin WI | Youth Ministry Program | 10,000 |
| St. Francis Children's Center, Milwaukee WI | General Support | 5,000 |
| St Luke's South Shore Hospital, Cudahy WI | General Support | 10,000 |
| St. Marcus Lutheran School, Milwaukee WI | General Support | 75,000 |
| Schools That Can Milwaukee, Milwaukee WI | General Support | 10,000 |
| Shaken Baby Association, Brookfield WI | General Support | 5,000 |
| Shriner's Hospitals for Children, Chicago IL | General Support | 8,000 |
| Society of St. Vincent De Paul, Milwaukee WI | Meal Program | 10,000 |
| Sojourner Family Peace Center, Milwaukee WI | General Support | 10,000 |
| Southern Wisconsin Center for the Developmentally Disabled, Union Grove WI | General Support | 5,000 |

| PART XV LINE 3(a) GRANTS AND CONTRIBUTIONS PA | AID DURING THE YEAR | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|-------------------|
| RECIPIENT Status of all Recipients is that of an organization described in Sec.170(c) of the IRC Contributions are not made to individuals Name and Address | Purpose of Grant or Contribution | Amount |
| Hame and Address | Contribution | Amount |
| Special Olympics, Greater Milwaukee Region 8, Madison WI | General Support | 10,000 |
| STEM Forward, Milwaukee WI | Outreach Program | 15,000 |
| United Performing Arts Fund, Milwaukee WI | General Support | 12,000 |
| United Way of Greater Milwaukee & Waukesha County, Milwaukee WI | General Support | 50,000 |
| Vision Forward Association, Milwaukee WI | Rehabilitation of Visually Impaired | 30,000 |
| Wheaton Franciscan-St.Joseph Foundation, Milwaukee WI | Neonatal Care Unit Safe Place for Newborns | 5,000 6,000 |
| Wilson Center for the Arts, Sharon Lynne, Brookfield Wi | General Support | 10,000 |
| Wisconsin Academic Decathlon Foundation, Inc., Green Bay WI | General Support | 5,000 |
| Wisconsin Association of Independent Colleges & Universities, Madison WI | General Support - "21 Club" MSOE Scholarships | 25,000 8,000 |
| Wisconsin Badger Camp, Platteville WI | Campership Program | 5,000 |
| Wisconsin Parkinson Association, Milwaukee WI | General Support | 5,000 |
| Women's Center, Waukesha WI | General Support | 5,000 |
| Zoological Society of Milwaukee County, Milwaukee WI | Educational Programs Capital Expansion | 50,000 400,000 |
| | TOTAL | 3,497,900 |

| , | Federal Supporting Statements | 2016 PG01 |
|----------------------------|-------------------------------|------------------|
| Name(s) as shown on return | | FEIN |
| LADISH CO FOUNDATION | | 39-6040489 |

FORM 990PF - PART II - LINE 13 INVESTMENTS: OTHER SCHEDULE

STATEMENT #118

| CATEGORY | BOOK VALUE (BOY) | BOOK VALUE (EOY) | FMV (EOY) |
|--------------------------------|------------------|------------------|-----------|
| BAIRD INTERMEDIATE BOND FUND | 7,918,514 | 8,125,323 | 8,343,463 |
| SKYLANDS QUEST POOLED INV FUND | 902,032 | <u>874,490</u> | 1,424,129 |
| TOTAL | <u>8,820,546</u> | <u>8,999,813</u> | 9,767,592 |

FORM 990PF - PART II - LINE 10(B)
INVESTMENTS: CORPORATE STOCK SCHEDULE

PG01 STATEMENT #137

| CATEGORY | BOY | BOOK VALUE | EOY FMV |
|---------------------------|-----------|------------|------------|
| ALLIANT ENERGY CORP | 50,000 | 50,000 | 360,880 |
| BP PLC SPONS | 52,510 | 52,510 | 1,637,500 |
| BRISTOL MYERS SQUIBB | 443,060 | 350,522 | 1,579,750 |
| CHEVRON CORP | 60,144 | 60,144 | 2,573,635 |
| DUKE ENERGY CORP | 189,324 | 189,324 | 1,605,240 |
| EDISON INTL | 338,630 | 338,630 | 3,250,800 |
| EMERSON ELECTRIC | 127,415 | 127,415 | 700,056 |
| EXXON MOBIL | 59,700 | 59,700 | 2,998,440 |
| ENBRIDGE INC | | 136,479 | 1,001,879 |
| GENERAL ELECTRIC | 53,012 | | |
| RAYTHEON | 255,641 | 255,641 | 2,561,410 |
| SPECTRA ENERGY CORP | 136,479 | | |
| VERIZON | 101,505 | 101,505 | 195,418 |
| ADIENT LTD | 311,421 | | |
| JOHNSON CONTROLS INTL PLC | 3,054,650 | 1,181,361 | 973,220 |
| TOTALS | 5,233,491 | 2,903,231 | 19,438,228 |

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|-------------------------------------------------------------------|-----------------------------------|-------------------------------|-------------------------------------------------|-----------------------|-------------------------------------------|---------------------------------------|
| | | Federal Su | Federal Supporting Statements | nents | 2016 PG01 | |
| Name(s) as shown on return LADISH CO FOUNDATION | | | | | Your Social Security Number 39-6040489 | , |
| | FORM 990P | FORM 990PF - PART I - LINE 2: | - LINE 23 - OTHER EXPENSES SCHEDULE | СНЕВОЛЪ | STATEMENT #103~ | |
| DESCRIPTION | REVENUE AND EXPENSES | NET INVESTMENT | ADJUSTED NET INCOME | CHARITABLE PURPOSE | | |
| BANK CHARGES OFFICE EXPENSE | 541 | 0 | 0 | 0 | | |
| | 725 | 0 | 0 | 0 | | - |
| | FORM 990PF - PART I | | - LINE 16(C) - OTHER PROFESSIONAL FEES SCHEDULE | FEES SCHEDULE | PG01 STATEMENT #109~ | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| DESCRIPTION INVESTMENT MANAGEMENT FEES BANK ACCOUNTING FEES | REVENUE AND EXPENSES 16,467 2,047 | NET INVESTMENT 11,393 | ADJUSTED NET INCOME 0 | CHARITABLE PURPOSE 0 | | |
| | 18,514 | 11,393 | 0 | 0 | | • |
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| 2016 PG01 | Your Social Security Number 39-6040489 | STATEMENT #110~ | | | | | | | |
| Federal Supporting Statements | | - LINE 18 - TAXES SCHEDULE | ADJUSTED CHARITABI | | | | | | |
| Feder | | FORM 990PF - PART I | NET INVESTM | 19,183 | | | | | |
| | Name(s) as shown on return LADISH CO FOUNDATION | | DESCRIPTION | EXCISE TAX - INVESTMENT INCOME TOTALS | | | | | |