Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Fo	calendar year 2016 o <u>r</u> tax year beginning DEC	1, 2016	, and ending	NOV 30, 2017	
N	ame of foundation			A Employer identification	number
		INC.		31-1494115	
	umber and street (or P O box number if mail is not delivered to street		Room/suite	B Telephone number	
	C/O P SIANA, PORZIO; PO B	OX 1997		973-538-40	06
	ty or town, state or province, country, and ZIP or foreign p MORRISTOWN, NJ 07962–1997			C If exemption application is pe	ending, check here
	,		rmer public charity	D 1 Foreign organizations	check here
G	Check all that apply: Initial return	Amended return	Timer public charity	b i i oreign organizations	, check here
	Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test,
_	Check type of organization: X Section 501(c)(3) ex		Vo	E If private foundation state	
		Other taxable private founda		under section 507(b)(1)	
<u> </u>	Fair market value of all assets at end of year J Account	ing method: X Cash	Accrual	F If the foundation is in a (60-month termination
((from Part II, col. (c), line 16)	ther (specify)		under section 507(b)(1)	(B), check here
_	\$ 4,884,971. (Part I, colu	ımn (d) must be on cash b	oasis)		(4)
_ <u>L</u> F ∕\	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
5/_	1 Contributions, gifts, grants, etc., received			N/A	
\mathcal{M}	2 Check X if the foundation is not required to attach Sch. B				
<u>න</u> `\	Interest on savings and temporary cash investments				
2018 /	4 Dividends and interest from securities	197,139.	197,139.		STATEMENT 1
~	5a Gross rents				
	Net rental income or (loss)	40,816.			
MAX	6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all Basets on line 8a 605,078	40,010.	,	DE	רוועבר
\equiv	b Gross sales price for all assets not on line 10 b Gross sales price for all 605,078. 7 Capital gain net income (from Part IV, line 2)		40,816.	TE	LIVED
	8 Net short-term capital gain			6	Š
Z	9 Income modifications			₽ APR	0 4 2018
2	10a Gross sales less returns and allowances				<u> </u>
SCANNED	b Less Cost of goods sold			│	DEN, UT
UJ.	c Gross profit or (loss)	2,031.	2,031		STATEMENT 2
	11 Other income 12 Total Add lines 1 through 11	239,986.	239,986		DIATEMENT 2
_	12 Total Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc	0.	0		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	% 16a Legal fees STMT 3	425.	212		213.
	b Accounting fees STMT 4	2,600.	1,300	•	1,300.
1	c Other professional fees				
	17 Interest	F 240	3,278	-	0.
	Taxes STMT 5	5,348.	3,210		0.
	19 Depreciation and depletion				
	b Accounting fees STMT 4 c Other professional fees 17 Interest 18 Taxes STMT 5 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses STMT 6 24 Total operating and administrative expenses. Add lines 13 through 23			<u> </u>	
	22 Printing and publications				
	23 Other expenses STMT 6	47,368.	47,197		171.
	艺 24 Total operating and administrative				
	expenses. Add lines 13 through 23	55,741.	51,987	•	1,684.
	25 Contributions, girls, grants paid	331,491.			331,491.
	26 Total expenses and disbursements.	207 222	E1 007		333,175.
_	Add lines 24 and 25	387,232.	51,987	•	333,1/3·
	27 Subtract line 26 from line 12:	<147,246.			
	Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	<u>\</u>	187,999		
	c Adjusted net income (if negative, enter -0-)			N/A	

623501 11-23-16 LHA For Paperwork Reduction Act Notice, see instructions

1 01	111 33	0-FF (2010) HARSON PARITHE POUNDATION			1-1494113 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value		nd of year
_	-	Cook non interest house		(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing	324.		4. 74.
	I	Savings and temporary cash investments	281,840.	121,15	121,158.
	3	Accounts receivable			
	١,	Less: allowance for doubtful accounts			
	4	Pledges receivable >			
	_	Less: allowance for doubtful accounts			·
	"	Grants receivable		-	
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
ets		Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
٩	1	Investments - U.S. and state government obligations			<u> </u>
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 9	3,616,623.	3,700,70	7. 4,763,739.
	14	Land, buildings, and equipment; basis ▶			
		Less accumulated depreciation			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	3,898,787.	3,821,939	9. 4,884,971.
	17	Accounts payable and accrued expenses	***	, ,	
	18	Grants payable			
Ś	19	Deferred revenue		· · ·	\neg
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
api		Mortgages and other notes payable			
ت		Other liabilities (describe)			
		,			\neg
	23	Total liabilities (add lines 17 through 22)	0.	(o.
		Foundations that follow SFAS 117, check here			-
		and complete lines 24 through 26 and lines 30 and 31			
es	24	Unrestricted			
Net Assets or Fund Balances	1	Temporarily restricted			
Bat	l	Permanently restricted			
힏	~	Foundations that do not follow SFAS 117, check here			
Ξ		and complete lines 27 through 31.			
٥	27	Capital stock, trust principal, or current funds	2 007 525	2 000 707	7
ets	1	Paid-in or capital surplus, or land, bldg., and equipment fund	3,997,525.	3,898,787	
\ss	1				<u>) .</u>
et /		Retained earnings, accumulated income, endowment, or other funds	<98,738.>		
Ž	30	Total net assets or fund balances	3,898,787.	3,821,939	<u> </u>
	١		2 222 525	2 224 224	
_	31	Total liabilities and net assets/fund balances	3,898,787.	3,821,939	9.
P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
_	Tet-1	not people or fixed belonger the second of t			
1		net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
_		t agree with end-of-year figure reported on prior year's return)			1 3,898,787.
		amount from Part I, line 27a			2 <147,246.>
		increases not included in line 2 (itemize)	SEE STA	TEMENT 7	3 76,287.
		ines 1, 2, and 3			4 3,827,828.
		eases not included in line 2 (itemize)			5 5,889.
6	ſotal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30		6 3,821,939.
					Form 990-PF (2016)

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Form **990-PF** (2016)

232,824.

333,175.

7 Add lines 5 and 6

Enter qualifying distributions from Part XII, line 4

Form 990-PF (2016) LARSON FAMILY FOUNDATION,	INC. ℓ	7	31-14	9411	5	Page -
Part VI Excise Tax Based on Investment Income (Section	า 4940(a), 494	0(b), 4940(e), or 4	1948 - se	e insti	ructi	ons)
1a Exempt operating foundations described in section 4940(d)(2), check here	and enter "N/A" on	line 1.				
Date of ruling or determination letter: (attach copy of lette	er if necessary-see i	instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check h	ere 🕨 🗓 and	enter 1%	1		1	880.
of Part I, line 27b		j			<u>+,</u>	000.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations e	nter 4% of Part I. lin	e 12. col. (h)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations	only. Others enter -0)-)	2			0.
3 Add lines 1 and 2	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	3			880.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations	only. Others enter -	n-1	4			0.0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-	0-	· ,	5		1	880.
6 Credits/Payments:						000.
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	2,695.				
b Exempt foreign organizations - tax withheld at source	6b		1			
c Tax paid with application for extension of time to file (Form 8868)	6c		1 1			
d Backup withholding erroneously withheld	6d					
7 Total credits and payments. Add lines 6a through 6d	<u> </u>		_		2	COE
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220	Lis attached		7		4,	<u> 695.</u>
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	is attached	_	8			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overp	naid		9			
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax		815. Refunded	10			<u>315.</u>
Part VII-A Statements Regarding Activities		DT7 • Ketunded	_11			0.
1a During the tax year, did the foundation attempt to influence any national, state, or local	al legislation or did in	t portionate as interior			TV-	. NI.
any political campaign?	ar registation of the f	i participate or intervene	ın	 	res	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political	DUIDOSAS (son instri	(ations for the defeater)	.0	1a	┼	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activity	tion and converse	ferment and the definition) ′	1b	┼	X
distributed by the foundation in connection with the activities.	nies and copies of	any matenais publish	ed or	ŀ	1	ŀ
c Did the foundation file Form 1120-POL for this year?						
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed duri	ing the years			_1c	├ ─	<u> </u>
(1) On the foundation. \blacktriangleright \$ (2) On foundation mar	nagare 🛌 C	0				
e Enter the reimbursement (if any) paid by the foundation during the year for political ex	vnonditure tov imper	0.			İ	
managers. > \$ 0.	Apendidure (ax limpo)	sed on foundation				
2 Has the foundation engaged in any activities that have not previously been reported to	the IDCO					l
If "Yes," attach a detailed description of the activities	, tile ino			2	├	<u> </u>
3 Has the foundation made any changes, not previously reported to the IRS, in its gover	roing inotrument out					ŀ
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the ci	hang mistrument, an	ucies of incorporation, of	•		ŀ	
4a Did the foundation have unrelated business gross income of \$1,000 or more during the	nanges			3_	-	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	ie year r		37 / 3	4a_	 	X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the	war?		N/A	4b_	<u> </u>	
If "Yes," attach the statement required by General Instruction T	year			5		X
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisf	find nithau					
By language in the governing instrument, or	neu enner:			-		
By state legislation that effectively amends the governing instrument so that no man	dotami dina ati a a ati					
remain in the governing instrument?	idatory directions th	at conflict with the state I	aw			
				6	X	L
Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes,	" complete Part II,	col (c), and Part XV		7	X	<u> </u>
3a Enter the states to which the foundation reports or with which the account						
ta Enter the states to which the foundation reports or with which it is registered (see instr ${f TL}$	ructions) 🟲					
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to	the Attorney Genera	l (or designate)				
of each state as required by General Instruction G? If "No," attach explanation				_8b	_X_	
Is the foundation claiming status as a private operating foundation within the meaning	of section 4942(j)(3) or 4942(j)(5) for calend	dar			-
year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Ye	s," complete Part	XIV		9		X
Did any persons become substantial contributors during the tax year? If "Yes," attach a s	chedule listing their nan	nes and addresses		10		X
			Fo	rm 990)-PF	(2016)

ٺ	ort vii-A Statements Regarding Activities (continued)			
11	At any time during the constitution of the con		Yes	No
''	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
10	section 512(b)(13)? If "Yes," attach schedule (see instructions)	_11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
12	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
1.4				
, ,	The books are in care of ▶ PHILIP SIANA; PORZIO ocated at ▶ 100 SOUTH CAME PARTY PORZIO Telephone no. ▶ 973-53			
15	Located at ► 100 SOUTHGATE PKWY PO BOX 1997, MORRISTOWN, NJ ZIP+4 ►07	962	<u>-19</u>	97
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2016, did the foundation have as when as		/A_	
	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	16		_X_
	foreign country			
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	,		
1:	During the year did the foundation (either directly or indirectly):		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		ŀ	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		1	
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?		ſ	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2016?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in Section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?			
	If "Yes," list the years ▶			
h				
,	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If problems contains 4040(a)(b) is also assets).			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)			
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	2b		
•	b and provided of social 4542(a)(2) are being applied to any of the years listed in 2a, list the years here.	1		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	FORD 4 / /D. TO GREETING it the foundation had a page 1.1.	_		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3Ь		
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4a		<u>X_</u>
	had not been removed from jeopardy before the first day of the tax year beginning in 2016?	,	1.	t 7
		4b		<u>X</u>
	Form	990-	-r (20	J16)

orm 990-PF (2016) LARSON FAMILY FOUNDATION			<u> 31-14941</u>	<u>15 </u>
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	es 🗶 No	
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire			-
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No	1 1
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section			1 1
4945(d)(4)(A)? (see instructions)		Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t	for		`` [~]
the prevention of cruelty to children or animals?		Ye	s X No	1 1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described i	ın Regulations		- } - }
section 53.4945 or in a current notice regarding disaster assistance (see instru	ictions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	nere			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it mainta	ined		1 1
expenditure responsibility for the grant?	N	I/A 🔲 Ye	es 🔲 No	1 1
If "Yes," attach the statement required by Regulations section 53.494	5-5(d).		l	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?	. • .	Y	es X No	1 1
b Did the foundation, during the year, pay premiums, directly or indirectly, on a g	personal benefit contract?			6b X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?		es X No	1 1
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trust		nagers. Highly		
Paid Employees, and Contractors			•	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	account, other allowances
MARYLE A. LARSON	PRESIDENT/TRU			
20357 NORTH 96TH WAY		75-12		
SCOTTSDALE, AZ 85255	0.00	0.	0.	0.
	SECRETARY/TRE			<u> </u>
17710 BLACKSMITH DRIVE		TIDOREDIC, II	-	
PEYTON, CO 80831	0.00	0.	0.	0.
PETER N. LARSON	TRUSTEE	- - •		
20357 NORTH 96TH WAY	TRODIED	ļ	ļ	
SCOTTSDALE, AZ 85255	0.00	0.	0.	0.
SCOTIBBRIEN, NE USESS	0.00			
	1	ľ		
	-	Ì		
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."	L	
	(b) Title, and average	T	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deterred	(e) Expense account, other allowances
N/A	devoted to position	 	compensation	allowalices
N/A	0.00	0.	0.	0.
	0.00		<u></u>	
	1]]	
	 	 		·
]		
	 	 		
	1			
	 	 		
	1	1		
	L	L	L	
Fotal number of other employees paid over \$50,000				0
			Form	990-PF (2016)

Form 990-PF (2016) LARSON FAMILY FOUNDATION, INC.	31-1494115 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Manager Paid Employees, and Contractors (continued)	s, Highly
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
	Type of service (c) Compensation
N/A	
	0.
	
	
Total number of others receiving over \$50,000 for professional services	▶ 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information suc	h as the Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	
1 <u>N/A</u>	
0	0,
2	
3	
4	
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	7 Milount
1 41/44	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	> 0.
	Form 990-PF (2016)

31-1494115

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	4,562,254.
b	Average of monthly cash balances	1b	210,293.
C	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	4,772,547.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,772,547.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	71,588.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,700,959.
6	Minimum investment return. Enter 5% of line 5	6	235,048.
Р	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	235,048.
2a	Tax on investment income for 2016 from Part VI, line 5		
b		1	
C	Add lines 2a and 2b	2c _	1,880.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	233,168.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	233,168.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7_</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	233,168.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	333,175.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	333,175.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	1,880.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	331,295.
	Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation (malifies fo	r the section

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2016 from Part XI, line ? 2 Undestructive from it, any, as of the end of 2016 ■ Enter amount for 2015 only ■ Total for prior years: ■ Excess distributions carryover, if any, to 2016: ■ From 2012 ■ From 2013 ■ From 2014 ■ From 2015 ■ Total of lines 3a through e ■ Qualifying distributions to 2016 from Part XII, line 4: ▶ \$ 333, 175 - ■ Applied to 2016, but not more than fine 2a ■ Applied to undistribution come of prior years (Electron required - see instructions) ■ Treated as distributions out of corpus (Electron required - see instructions) ■ Treated as distributions out of corpus (Electron required - see instructions) ■ Treated as distributions out of corpus (Electron required - see instructions) ■ Treated as distributions out of corpus (Electron required - see instructions) ■ Treated as distributions out of corpus (Electron required - see instructions) ■ Treated as distributions acryose appears as on one manual regions are as a line distribution out of corpus ■ Cleritor than almost acryose appears as one to the corpus mate section on column (a). ■ Treated as distributions acryose appears as one to the corpus mate section on column (a). ■ Treated as distribution acryose appears as one to the corpus mate section on column (a). ■ Treated as distribution acryose appears as one to the corpus mate section on column (a). ■ Treated as distribution acryose appears and the column as a indicate below. ■ Corpus Additional acryose acryose appears as one to the corpus of the section 447(4) tax has been proviously assessed ■ Corpus Additional acryose for peach and the corpus of the	,	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
2 Underholder loceme, fally, we're the end of 2910 a. Enter amount 100 2015 only b. Total for prior years: 3 Excess distributions carryover, fany, to 2016; a. From 2011 a. From 2014 c. From 2015 d. From 2014 c. From 2015 d. From 2015 d. From 2015 d. From 2016 d. F	-				
a Excess distributions carryover, if any, to 2016: a From 2017 b From 2017 c From 2018 d From 2016 d	2 Undistributed income, if any, as of the end of 2018				233,100.
Second Side Authorion Carryover, if any, to 20 left: a From 2011 From 2012 From 2013 From 2014 From 2014 From 2014 From 2015 From 2016	a Enter amount for 2015 only	e ^	,	123.504.	~~. p. / v. i ·
3 Excess distributions carryover, if any, to 2016; a from 2017 b From 2019 c From 2018 d From 2015 f From 2015 d	b Total for prior years:				
a From 2011 b From 2012 c From 2013 d From 2014 c From 2014 d From 2015 d From 2015 d From 2015 d From 2016 d Fro	Evenes distributions correspond to an Ac 0046		0.		
Piron 2012 From 2015 Fr	1				
e From 2013 d from 2014 e From 2014 from 2015					
4 From 2014					
From 2015 1 Total of lines 3a through e 1 Cualifying distributions for 2016 from Part XII, line 4: ▶ \$ 333,175, 4 Applied to 2015, but not more than his 2a 4 Applied to and shibuted morne of prior years (Election required - see instructions) 0. 4 Applied 20 2016 distributable amount e Remaining amount distributed out of corpus (first amount appears in column (el) line same amount must be shown in column (el) 6 Enter the net total of each column as indicated below. 1 Corpus Adal from 3.1 Ac, and 4 Substract lines 1 Corpus Adal from 3.1 Ac, and 4 Substract lines 1 Corpus Adal from 3.1 Ac, and 4 Substract lines 1 Corpus Adal from 6.1. Taxable amount - see instructions 1 Corpus Adal from 6.1. Taxable amount - see instructions 1 Corpus Adal from 6.1. Taxable amount - see instructions 1 Corpus Adal from 6.1. Taxable amount - see instructions 1 Corpus Adal from 6.1. Taxable amount - see instructions 1 Corpus to satisfy requirements imposed by 2 Corpus to satisfy requirements imposed by 3 Corpus to satisfy requirements imposed by 4 Corpus					
1 Total of lines 3a through e 4 Oualitying distributions for 2016 from Part XII, Inc. 4 № 5 333, 175. a Applied to 2015, but not more than hine 2a 4 Applied to understruided income of pror years (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 7 Output of the seminary of the se					
4 Oualitying distributions for 2016 from Part XII, line 4: PS 333,175. A pophet to 2015, but not more than line 2a A pophet to 2015, but not more than line 2a A pophet to 2015, but not more than line 2a A pophet to 2015, but not more than line 2a A pophet to 2016 distributions out of corpus (Election required - see instructions) 4 Apphet to 2016 distributions amount R Remaining amount distributed out of corpus 5 Careas distributions currours applied amount R Remaining amount distributed out of corpus 6 Careas distributions currours applied amount R Remaining amount distributed out of corpus 6 Careas distributions currours applied amount 8 Careas distributions currours applied amount 9 Corpus Add lines 31, 4c, and 4e Subract line 5 B Prior years' undistributed incomes. Subtract line 4b from line 2b 9 Careas distributions are considered and the section 49(2) tax has been previously assessed 4 Careas distributions are see instructions 9 Undistributed income for Valoria and the section 49(2) tax has been previously assessed 4 Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions 9 Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions 9 Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions 9 Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions 9 Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions 9 Careas distributions currover for 2011 10 India policy in (in 442(2)(3) (Election may be required - see instructions) 10 Undistributed income for 2016. Subtract line 4a from line 5 or line 7 10 Undistributed income for 2016. Subtract line 4a from line 5 or line 7 10 Undistributed income for 2016. Subtract line 4a from line 5 or line 7 10 Undistributed income for 2016. Subtract line 4a from line 5 or line 7 10 Undistributed income for 2016. Subtract line 4a from line 5 or line 7 11 U					
Part XII, lim 4: PS 333.175. a Applied to 2015, but not more than fine 2a b Applied to undistributed more of pror years (Election required -see instructions) c. Treated as distributions out of corpus (Election required -see instructions) d. Applied to 2016 distributable amount e. Remaining amount distributed out of corpus (Election required -see instructions) d. Applied to 2016 distributable amount e. Remaining amount distributed out of corpus (Election required -see instructions) d	- <u>-</u>				
a Applied to 2015, but not more than hine 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover seglect a 2016 of an anount appease in column (a). The same amount must be shown in column (a). 6 Einter the net total of each orlinin as indicated below: 8 Corpus Add lines 34.e. and 4s Subtract lines 9 Driory years' undistributed income. Subtract line 4b from line 2b 6 Einter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(a) lax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract lines 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract lines 4a from line 2a. Taxable amount - see instructions 9 Corpus to satisfy requirements imposed by section 170(b) (1)(f) or 4942(b)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Decess distributions carryover from 2011 not applied on line 5 or line 7 9 Decess distributions carryover from 2011 not applied on line 5 or line 7 9 Decess distributions carryover from 2011 Subtract lines 7 and 8 from line 6a 0 Analyses of line 9: Excess from 2015					
b Applied to undistributed magned - see instructions (Flection required - see instructions) (Flection required - see instructions) (Flection required - see instructions) (Applied to 2016 distributable amount e Remaining amount distributed out of corpus (Flection required - see instructions) (Applied to 2016 (Instructions) (Instruction				400	
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributiable amount e Remaining amount distributiable amount for Elementing amount distributiable of out of corpus Elementing amount distributiable amount Elementing amount distributiable out of corpus Elementing amount distributiable amount Elementing amount distributiable amount D				123,504.	
C Treated as distributions out of corpus (Election required -see instructions) 4 Applied to 2016 distributable amount e Remaining amount distributed out of corpus 5 Excess destributions earryose registed to core of an amount appearamount mount (a)) 6 Einst the net total of each column as indicated below: a Corpus And Inee 3r, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2015. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to safely required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover from 2011 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2013 e Excess from 2014 d Excess from 2015	•				
(Election required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus 5	, ,		0.		
d Applied to 2016 distributable amount e Remaining amount distributed out of corpus E Excess distributions carryover exposited 2016 (find amount appears in column (6), the same amount must be schorin in column (6). E Enter the net total of each column as indicated below: 8 Corpus And Innes 3f, 4e, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. E Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed G Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. 2 3 , 497. A mounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover from 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2013 b Excess from 2013 c Excess from 2015	· 1	0			
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2016 6 Enter the net total of each column as indicated below: a Corpus And Hense at 4-c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the net total of each column as indicated below: b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instr. Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in come for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(b)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover from 2017. Subtract lines 6 and 9 from line 6a O Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2015 b Excess from 2015 c Excess from 2015 d Excess from 2015	, , ,	0.			
5 Excess distributions carryover applied to 2016 (dn amount appears motioning (ib the same amount must be shown in column (a) 6 Enter the net total of each column as indicated below: 8 Corpus Add lines 31, 46, and 46 Subtract line 5 b Prior years' undistributed income. Subtract line 40 from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been sized, or on which the section 494(a) tax has been previously assessed d Subtract line 6 from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract lines 4a and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 on applied on line 5 or line 7 9 Excess distributions carryover from 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2012 b Excess from 2015			 		209,671.
(train amount appears in column (d), the same amount must be shown in column (a). 6 Enter the net total of each column as indicated below: a Corpus Add lines 31, 4c, and 4a Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(a)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011. soft page of the first page of the fir	_ · F				
indicated below: a Corpus Add Innes 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. Undistributed income for 2016. Subtract line 4a from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) Excess distributions carryover from 2011 not applied on line 5 or line 7 Excess distributions carryover to 2017. Subtract lines? Analysis of line 9: a Excess from 2012 b Excess from 2014 d Excess from 2015	(If an amount appears in column (d), the same amount	0.			0.
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015					
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2015	a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. 1 Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	b Prior years' undistributed income. Subtract				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 2. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 0. 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 0. 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0. Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	line 4b from line 2b		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2014 d Excess from 2015	undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2012 b Excess from 2014 d Excess from 2015	d Subtract line 6c from line 6b. Taxable				
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2014 d Excess from 2015			n l		
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	e Undistributed income for 2015. Subtract line				
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2014 d Excess from 2015				0	
be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	f Undistributed income for 2016. Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	lines 4d and 5 from line 1. This amount must				
Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	be distributed in 2017				23 497
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	7 Amounts treated as distributions out of				23/27/1
may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2014 d Excess from 2015	corpus to satisfy requirements imposed by				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	section 170(b)(1)(F) or 4942(g)(3) (Election				
not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	may be required - see instructions)	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	8 Excess distributions carryover from 2011				
Subtract lines 7 and 8 from line 6a O . Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	not applied on line 5 or line 7	0.			
0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	9 Excess distributions carryover to 2017.				
a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	Subtract lines 7 and 8 from line 6a	0.			
b Excess from 2013 c Excess from 2014 d Excess from 2015	O Analysis of line 9:				
c Excess from 2014 d Excess from 2015	a Excess from 2012				
d Excess from 2015					
e Excess from 2016					
	e Excess from 2016				

823581 11-23-16

	FAMILY FOUN			31-:	L494115 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2016, enter the date of t	he ruling	>		
b Check box to indicate whether the found	dation is a private operatir	ig foundation described i	n section	4942(J)(3) or	4942(J)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of			/		
exempt activities				<u> </u>	
e Qualifying distributions made directly		_			
for active conduct of exempt activities.					
Subtract line 2d from line 2c				<u> </u>	
3 Complete 3a, b, or c for the alternative test relied upon;				1	
a "Assets" alternative test - enter:					
(1) Value of all assets	<u> </u>	<u> </u>	/	<u> </u>	
(2) Value of assets qualifying under section 4942(i)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:		/		 	
(1) Total support other than gross	l 		1		
investment income (interest,			l		
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)	/		}		
(2) Support from general public					
and 5 or more exempt		!		1	
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from				1	
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	had \$5,000 or	more in assets
at any time during t	he year-see insti	ructions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh			ributions received by the	foundation before the	close of any tax
year (but only if they have contributed in	nore than \$5,000). (See s	ection 507(d)(2).)			
MARYLE A. LARSON					·
b List any managers of the foundation wh			or an equally large porti	on of the ownership of	a partnership or
other entity) of which the foundation ha	s a 10% or greater interes	SI.			
NONE					
2 Information Regarding Contribut					
Check here 🕨 🗶 if the foundation of					
the foundation makes gifts, grants, etc.	`				and d.
a The name, address, and telephone num	ber or e-mail address of t	he person to whom appli	cations should be addre	ssed:	
N/A					
b The form in which applications should be	e submitted and informa	tion and materials they sh	nould include;		
c Any submission deadlines;					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields,	kınds of institutions, or	other factors:	
			····		

3 Grants and Contributions Paid During the Yea Recipient	ar or Approved for Future If recipient is an individual	Ī		
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
AMERICAN RED CROSS		PC	GENERAL SUPPORT	
				10,000
ARTZONA ODERA			CENTED A CHARDONE	
ARIZONA OPERA		PC	GENERAL SUPPORT	10,000
		ļ	1	
		•		
BOYS & GIRLS CLUB OF AMERICA		PC	GENERAL SUPPORT	125 401
				136,491
		<u>}</u>		
		ļ		
BREAKING GROUND		\$	GENERAL SUPPORT	
				25,000
MARAVILLA FOUNDATION		PC	GENERAL SUPPORT	
	 	<u> </u>	GENERAL SUFFORT	1 000
	TINUATION SHEE	T(S)	▶ 3a	331 491
b Approved for future payment		}		
NONE				
			<u> </u>	
j				
				
		L		
Total			▶ 3b	0

Part XVI-A	Analy	sis of	Income-P	roducina	Activities
. WILNEI-7	Alluiy.	313 01		, vaavii ig	ACHINGS

nter gross amounts unless otherwise indicated.	Unrelated	Unrelated business income		y section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue	code		code	Amount	Tunction micome
a	·				
b	·				
c	·				
d	·				
e	· 				
·	 				
g Fees and contracts from government agencies					
2 Membership dues and assessments	 				
3 Interest on savings and temporary cash	1				
investments	 		111	107 100	
4 Dividends and interest from securities	 		14	197,139.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property	 				
b Not debt-financed property	 				
6 Net rental income or (loss) from personal	1		1 1		
property 7. Other investment income	 		14	2 021	
7 Other investment income	 			2,031.	
8 Gain or (loss) from sales of assets other than inventory	1		18	40,816.	
Net income or (loss) from special events	 -		- -10 -	40,010.	
O Gross profit or (loss) from sales of inventory	 				
1 Other revenue:	 				
•	1 1				
	·				
	·				
d					
e					
2 Subtotal. Add columns (b), (d), and (e)		0).	239,986.	0.
3 Total Add line 12, columns (b), (d), and (e)	<u> </u>		```	13	239,986
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accon	nplishment of I	Exempt P	urposes	
Line No. Explain below how each activity for which incident the foundation's exempt purposes (other than			I-A contributed	importantly to the accomp	lishment of

 the foundation's exempt purposes (other than by providing funds for such purposes).

				TION, INC.			<u> 31-1494</u>			ge 13
Part 2	(VII Information Re Exempt Organ		nsfers To a	and Transactions	and Rei	ationships W	ith Nonchari			
1 Did	the organization directly or indi	rectly engage in any	of the following	ig with any other organizati	on describi	ed in section 501(c)	of	ļ	Yes	No
	Code (other than section 501(c)			•	nızatıons?		i			
	nsfers from the reporting founda	ation to a noncharita	able exempt or	ganization of:						
	Cash							1a(1)		_ <u>X</u> _
	Other assets							1a(2)		<u>X</u>
	er transactions:									77
	Sales of assets to a noncharita	• =						1b(1)		X
1 -7	Purchases of assets from a no	•	organization					1b(2)		X
	Rental of facilities, equipment,							1b(3)		X
	Reimbursement arrangements Loans or loan guarantees							1b(4)		X
٠,,	Performance of services or me	mborchin or fundra	ucina colicitatio	ane				1b(5)		X
	rring of facilities, equipment, ma							1b(6) 1c		X
	ne answer to any of the above is				lwave ehou	the fair market vali	e of the goods of		ate	
	services given by the reporting fo								cis,	
	umn (d) the value of the goods,			od 1005 triarr law market var	do in uny u	ansaction of snarm	g arrangement, sir	O W 111		
(a) Line n				e exempt organization	(d)	Description of transfers	s. transactions, and sh	arıng am	angeme	nts
· ·	 ` ` 	 `-'	N/A		 ``		<u>, </u>			
	 				1					
	 									
	T			·						
					\neg					
					\neg					
ın s	he foundation directly or indirect ection 501(c) of the Code (other /es," complete the following sch	r than section 501(c	•	, ,	izations de	scribed		Yes	X] No
	(a) Name of org			(b) Type of organization		(c) Descrip	otion of relationshi	р		
	N/A									
	·									
	, 									
Sign Here	Under penalties of perjury, I desare and belief, it is true, correct and cor	nplete peclaration of p		n taxpayer) is based on all inforr	nation of whi		owledge May 1 return show	he IRS of with the pelow	e prepare	er
	Signature of officer or trustee		To	Date	Title					
Paid	Print/Type preparer's na		Preparer's s	Marature Maratalana	Date 3/13	Check L self- emp	of PTIN PTIN PO1	380	624	
Prepa Use (arer Firm's name ▶ POR			NEWMAN	71	Firm's E	IN ► 22-20			
	I	0 SOUTHGA		Y PO BOX 199 962-1997	7	Phone r	10. 973-53	 8-4	006	

Form **990-PF** (2016)

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) D - Donation 1a 1,000 SHS BRIDGE BANCORP INC 06/19/1412/09/16 P b 200 SHS BRIDGE BANCORP INC P 07/07/1412/09/16 c 800 SHS BRIDGE BANCORP INC P 07/17/1401/11/17 P 07/18/1401/11/17 d 1097 SHS BRIDGE BANCORP INC e 103 SHS BRIDGE BANCORP INC P |07/21/14|01/11/17 04/23/1501/12/17 1,000 SHS ISHARES MSCI GLOBAL SEL P g 1,000 SHS INTEL CORP P 06/26/09|01/17/17 h 1,874 SHS NUVEEN PRE SEC FND P 10/02/13|02/13/17 1,626 SHS NUVEEN PRE SEC FND P 11/06/13|02/13/17 01/03/1202/15/17 1,000 SHS BUNGE LTD P k 1,000 SHS BUNGE LTD P 01/10/1202/15/17 10,000 SHS FORTRESS INV GRP P 12/31/1202/15/17 m 1,000 SHS CONTROL4 CORP 05/30/1402/23/17 P n .416 SHS NATIONAL GRID P 07/28/0905/19/17 05/30/1407/12/17 o 500 SHS CONTROL4 CORP P (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 36,849. 23,940. 12,909. 7,370. 4,631. 2,739. b 29,605. 18,523. 11,082. С 25,510. 40,596. 15,086. d 3,812. 2,421 1,391. 28,187. 30,840. <2,653.>36,742. 16,340. 20,402. 15,179 18,008. 2,829. 2,309. 15,626 13,317 73,258. 14,305. 58,953. 73,258. 58,796. 14,462. 79,598 35,912. 43,686. 15,489 16,975. <1,486.> 29. 21. 8. n ,368. 8,487. 2,881. Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 12,909. 2,739. b 11,082. 15,086. d 1,391. <2,653.> 20,402. 2,829. h 2,309. 14,305. 14,462. 43,686. 1 m <1,486.> 2,881. { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 Capital gain net income or (net capital loss) Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

	sses for Tax on Investment Income	31-149	<u> </u>	AGE Z OF Z
(a) List and	describe the kind(s) of property solo rick warehouse; or common stock, 20	d, e.g., real estate,	(b) How acquire	(c) Date acquired (d) Date sold (mo., day, yr.)
1a 800 SHS NEWALT b 2,000 SHS NEWA	P P	03/20/07/08/08/17 04/17/07/08/08/17		
c 4,500 SHS NEWA	P	08/11/1008/08/17		
d 383 SHS MVC CA			P	09/08/1008/30/17
e 602 SHS MVC CA			P	09/08/1008/31/17
f 830 SHS MVC CA			P	09/08/1009/01/17
g 2,688 SHS MVC			P	09/08/1009/07/17
h 497 SHS MVC CA			P	09/08/1009/08/17
1,000 SHS CONT			<u> </u>	05/30/1409/19/17
2,000 SHS PRIV	ATEBANCORP		P	10/17/1210/30/17
<u>k</u>				
m				
n				
0				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(I (e)	n) Gain or (loss) plus (f) minus (g)
a 670.	,	17,095.		<16,425.>
b 1,675.		47,181.		<45,506.>
c 3,768.		37,585.		<33,817.>
d 3,877.		4,940.		<1,063.>
e 6,089.		7,765.		<1,676.>
f 8,388.		10,706.		<2,318.>
g 26,888. h 4,970.		34,672.		<u><7,784.</u> >
$\frac{h}{1}$ 28,958.		6,411. 16,975.		<1,441.> 11,983.
50,000.		51,087.		<1,087.>
k		31,007.		<u> </u>
ı				
m				
n				
O Complete palvides construction	an annua antuma (b) and sumad but	the foundation on 10/01/00		
(i) F.M.V. as of 12/31/69	ng gain in column (h) and owned by t (j) Adjusted basis	(k) Excess of col. (i)	Gains (excess	sses (from col. (h)) of col. (h) gain over col. (k), not less than "-0-")
	as of 12/31/69	over col. (j), if any		<16,425.>
<u>a</u> b				<45,506.>
C				<33,817.>
d				<1,063.>
e				<u> </u>
f				<u><2,318.</u> >
<u>g</u>				<u> </u>
<u>h</u>				<u><1,441.</u> >
1			11,983.	
<u> </u>	 			<u><1,087.</u> >
:				
m				
n				
0				
2 Capital gain net income or (net ca	apıtal loss) { If gain, also enter If (loss), enter "-0	In Part I, line 7	2	40,816.
- , ,	ss) as defined in sections 1222(5) an	, I	1	<u>==1===</u>
If gain, also enter in Part I, line 8,	column (c).	}		
If (loss), enter "-0-" in Part I, line	3		3	N/A

Part XV Supplementary Information 3 Grants and Contributions Paid During the You				
Recipient	If recipient is an individual.	T		
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
PHOENIX ART MUSEUM		PC	GENERAL SUPPORT	1,000
RETHINK ISRAEL INITIATIVE		PC	GENERAL SUPPORT	
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~				25,000
SCOTTSDALE CENTER FOR THE PERFORMING		PC	GENERAL SUPPORT	70,000
SETON HALL LAW SCHOOL		PC	GENERAL SUPPORT	10,000
SPIRIT OF LIBERTY FOUNDATION		рc	GENERAL SUPPORT	10,000
ST. MARY'S FOOD BANK		PC	GENERAL SUPPORT	25,000
UINTA RECYCLING INC		₽C	GENERAL SUPPORT	1,000
JMOM NEW DAY CENTERS		₽C	GENERAL SUPPORT	
UNITED WAY		PC	GENERAL SUPPORT	2,000
				2,000
UTAH HONOR FLIGHT		PC	GENERAL SUPPORT	1,000
Total from continuation sheets				149 000

FORM 990-PF	DIVIDENDS	AND INTER	REST	FROM SECU	RITIES S	TATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAI GAINS DIVIDENI	S REVENUE		(B) NET INVEST- MENT INCOME		
MORGAN STANLEY	197,139.		0.	197,139	. 197,139.		
TO PART I, LINE 4 =	197,139.		0.	197,139	197,139.		
FORM 990-PF		OTHER I	INCOM	E	S	TATEMENT	2
DESCRIPTION			REV		(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOM	
FORTRESS INVESTMENT	GROUP K-1			2,031.	2,031.		
TOTAL TO FORM 990-PF	, PART I,	LINE 11 =		2,031.	2,031.		
FORM 990-PF		LEGAI	FEE	S	S	TATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) INVEST- T INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
PORZIO BROMBERG & NE	 NAMW	425		212.		21	13.
TO FM 990-PF, PG 1,	LN 16A	425	 - = ===	212.		21	13.
FORM 990-PF		ACCOUNT	ING F	EES	S	TATEMENT	4
DESCRIPTION		(A) EXPENSES PER BOOKS	NET MEN	(B) INVEST- T INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
DESCRIPTION							
PORZIO BROMBERG & NE		2,600		1,300.		1,30	00.

FORM 990-PF	TAX	ES	· · · · · · · · · · · · · · · · · · ·	STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
U S TREASURY FOREIGN WITHHOLDNG TAX	2,070. 3,278. 3,			0.	
TO FORM 990-PF, PG 1, LN 18	FORM 990-PF, PG 1, LN 18 5,348. 3,278.				
FORM 990-PF	OTHER E	XPENSES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MORGAN STANLEY FEES BANK OF AMERICA SERVICE	47,027.	·		0.	
CHARGES ILLINOIS SECRETARY OF STATE	316. 25.			158. 13.	
TO FORM 990-PF, PG 1, LN 23	47,368.	47,197.		171.	
FORM 990-PF OTHER INCREASES	IN NET ASS	ETS OR FUND BA	LANCES	STATEMENT 7	
DESCRIPTION				AMOUNT	
ROUNDING	1.				
BOOK GAIN ON CHARITABLE GIFT EVANSTON YOUTH CLUB	OF 760 SHRS	OF J&J DONATE	ED	76,286.	
TOTAL TO FORM 990-PF, PART II	I, LINE 3			76,287.	

FORM 990-PF	OTHER DECREASES	IN NET	r Assets	OR FUND	BALANCES	STATEMENT	8
DESCRIPTION	•					AMOUNT	
UNDISTRIBUTED FORTRESS INVES ADJ ENTRY MADE	2,0						
TOTAL TO FORM	990-PF, PART III	, LINE	5			5,889.	
FORM 990-PF		OTHER	INVESTME	NTS		STATEMENT	9
VALUATION DESCRIPTION METHOD BOOK VALUE						FAIR MARKE VALUE	T
SEE ATTACHED STATEMENT			COST		3,700,707.	4,763,7	39.
TOTAL TO FORM 990-PF, PART II, LINE 13					3,700,707.	4,763,7	39.