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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning December 1, 2016, and ending Novmber 30, 20 17

Name of foundation: Robert C and Susan M Savage Family Foundation

A Employer identification number: 311488119

Number and street (or P O. box number if mail is not delivered to street address): 4427 Talmadge Road

Room/suite:

B Telephone number (see instructions): 419-475-8665

City or town, state or province, country, and ZIP or foreign postal code: Toledo, Ohio 43623

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 3,710,540

J Accounting method: ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	102,728			
	2	Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	38,305	38,305		
	4	Dividends and interest from securities	102,784			
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10				
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		120.295		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	261,817	158,600		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	9,196	9,196		9,196
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	2,293	2,293		2,293
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	11,489	11,489		11,489
	25	Contributions, gifts, grants paid	141,130			141,130
	26	**Total expenses and disbursements.** Add lines 24 and 25	152,619			152,619
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	109,199			
	b	**Net investment income** (if negative, enter -0-)		147,112		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	90.598	185,619	185,619
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	2,248,625	2,262,803	3,524,921
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶			
	Less. accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,339,223	2.448,422	3,710,540
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	2,339,223	2.448,422	
	30 **Total net assets or fund balances** (see instructions)	2,339,223	2.448,422	
	31 **Total liabilities and net assets/fund balances** (see instructions)	2,339,223	2.448,422	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,339,223
2	Enter amount from Part I, line 27a	2	109,199
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2.448,422
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2.448,422

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr)
1a	See attached			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	141,141	3,026,528	.047
2014	131,770	2,908,343	.045
2013	158,667	2,843,285	.056
2012	141,430	2,569,254	.055
2011	72,334	2,650,154	.0273

2	**Total** of line 1, column (d)	2	.2299
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.0460
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	3,467,836
5	Multiply line 4 by line 3	5	159,475
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,471
7	Add lines 5 and 6	7	160,946
8	Enter qualifying distributions from Part XII, line 4	8	152,619

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	2,942	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	2,942	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	2,942	
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a			
b	Exempt foreign organizations—tax withheld at source — 6b			
c	Tax paid with application for extension of time to file (Form 8868) — 6c			
d	Backup withholding erroneously withheld — 6d			
7	Total credits and payments. Add lines 6a through 6d	7		
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	2,942	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10		
11	Enter the amount of line 10 to be: **Credited to 2017 estimated tax** ▶ **Refunded** ▶	11		

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ **(2)** On foundation managers. ▶ $			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		✓
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
	Website address ▶ none			
14	The books are in care of ▶ Robert Savage Telephone no. ▶ 419-475-8665 Located at ▶ 4427 Talmadge Rd. ZIP+4 ▶ 43623			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☐ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		✓
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Robert Savage 4427 Talmadge	President < 1hr week	0	0	0
Susan Savage 4427 Talmadge	Secretary < 1hr week	0	0	0
Michelle Bissell 2709 Middlesex	Trustee < 1hr week	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
none				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
none		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 none	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 none	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,473,478
b	Average of monthly cash balances	1b	47,167
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	3,520,645
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	52,810
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,467,836
6	**Minimum investment return.** Enter 5% of line 5	6	173,392

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	173,392
2a	Tax on investment income for 2016 from Part VI, line 5	2a	2,942		
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	2,942
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	170,450
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	170,450
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	170,450

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	152,619
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	152,619
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1	Distributable amount for 2016 from Part XI, line 7				170,450
2	Undistributed income, if any, as of the end of 2016:				
a	Enter amount for 2015 only				
b	Total for prior years: 20___,20___,20___				
3	Excess distributions carryover, if any, to 2016:				
a	From 2011				
b	From 2012 7,005				
c	From 2013 22,668				
d	From 2014				
e	From 2015				
f	**Total** of lines 3a through e	29,673			
4	Qualifying distributions for 2016 from Part XII, line 4: ▶ $ 152,619				
a	Applied to 2015, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2016 distributable amount				152,619
e	Remaining amount distributed out of corpus				
5	Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	17,831			17,831
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	11,842			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see instructions				
e	Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount—see instructions				
f	Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9:				
a	Excess from 2012				
b	Excess from 2013 11,842				
c	Excess from 2014				
d	Excess from 2015				
e	Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

All contributions made by Robert Savage.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

none

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Robert C Savage 4427 Talmadge Rd. Toledo, Ohio 43623 419-475-8665

b The form in which applications should be submitted and information and materials they should include:

written by mail

c Any submission deadlines:

none

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

none

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See attached				
Total . . . . . . ▶ **3a**				
b *Approved for future payment*				
Total . . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					

13 **Total.** Add line 12, columns (b), (d), and (e) . . . . . 13 ________

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Michelle Bissell 10/7/18 ▶ Trustee

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.**

OMB No. 1545-0047

2016

Name of the organization	**Employer identification number**
Robert C and Susan M Savage Family Foundation	311488119

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33⅓ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
Robert C and Susan M Savage Family Foundation	311488119

Part I **Contributors** (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Robert Savage 4427 Talmadge Road Toledo, Oh 43623-3516	$ 102,728	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
Robert C and Susan M Savage Family Foundation	311488119

Part II **Noncash Property** (See instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	Fifth Third Bancorp Stock	$ 102,728	3/17/2017

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		$	

Part 1 line 7

usbank

PO BOX 0634
MILWAUKEE WI 53201-0634

ROBERT AND SUSAN SAVAGE FAMILY FDN

Detail for Long Term Noncovered Security Transactions

DESCRIPTION (BOX 1a)			CUSIP						
Date sold or disposed (Box 1c)	Date acquired	Units (Box 1a)	Proceeds (Box 1d)	Cost or other basis	Net Gain/Loss	Accrued market discount	Wash sale loss disallowed	Portion Subject to Ordinary Rates including Section 988 (included in Net G/L)	Portion Subject to 28% Rates (included in Net G/L)
THIRD AVENUE INTERNATIONAL VALUE FUND			884116500						
11/27/2017	12/21/2010	47.70	$909.22	$791.39	$117.83	$0.00	$0 00	$0.00	$0.00
11/27/2017	12/20/2011	52 72	$1,004.75	$732.21	$272.54	$0.00	$0.00	$0.00	$0.00
Total Long Term Gain/Loss from Noncovered Security Transactions:			*$206,186.62*	*$120,625.45*	*$85,561.17*	*$0.00*	*$0.00*	*$0.00*	*$0.00*

Report each transaction on Form 8949, Part II, Box E	Gross Proceeds	Tax Cost	Net Gain/Loss	Accrued Market Discount	Wash Sale Loss Disallowed
	$206,186.62	$120,625.45	$85,561.17	$0.00	$0.00

Total proceeds reported to IRS on Form 1099-B (Box 1d) **$370,120.50**

Adj for incorrect cost basis → <37,085>

ST gain + 21,217
USB ST + 682
Dec 2016 + 5731
Dec 2017 - 0
FW PEI VII + 16,214
FW PEI VIII < 244>
FW PE OPP III <620>
FW PEI V 17,524
FW PE OPP II 11,315

120,295 to tax return

Part II line 10b

usbank.

ROBERT AND SUSAN SAVAGE FAMILY FDN
ACCOUNT NUMBER. 19-8319

November 1, 2017 to November 30, 2017

ASSET DETAIL (continued)

Security Description Shares/Face Amt	Price	Market Value	Tax Cost	Unrealized Gain/Loss	Percent of Total Portfolio	Estimated Annual Income	Estimated Current Yield
Ft Washington Private Equity - 97MSC01B3 Opportunity Fund III ***							
263,441 000	1 0000	263,441 00	263,441 00	0 00	8.0	0 00	0 00
Total Other Miscellaneous		**$1,009,202.00**	**$715,706.69**	**$293,495.31**	**30.7**	**$0.00**	
Total Miscellaneous		**$1,009,202.00**	**$715,706.69**	**$293,495.31**	**30.7**	**$0.00**	
Total Assets		**$3,282,927.49**	**$1,764,323.51**	**$1,518,603.98**	**100.0**	**$28,782.79**	
Estimated Current Yield							**0.87**
	Cash	<30,287>	<30,287>				
	K-1 CASTEX	272,281	272,281				
		3,524,921	3,262,803	- To tax return			

ASSET DETAIL MESSAGES

Time of trade execution and trading party (if not disclosed) will be provided upon request

Publicly traded assets are valued in accordance with market quotations or valuation methodologies from financial industry services believed by us to be reliable. Assets that are not publicly traded may be reflected at values from other external sources Assets for which a current value is not available may be reflected at a previous value or as not valued, at par value, or at a nominal value Values shown do not necessarily reflect prices at which assets could be bought or sold. Values are updated based on internal policy and may be updated less frequently than statement generation

Cost adjustments made to previously reported sales to reflect the impact of IRS wash sale rules may result in adjustments to reported year-to-date losses Consequently, this period's beginning cost basis may differ from the basis reported in the prior period The gain and loss figures reported on this statement are provided for informational purposes only and should not be used for tax reporting purposes Please consult with your tax or legal advisor for questions concerning your personal tax or financial situation

*** This asset is held or controlled by the customer or by a third party on behalf of the customer, and is reported for customer recordkeeping purposes only U S Bank does not have actual custody or control of this asset With the exception of most marketable securities, the description of the asset and its price (or value) may have been provided to U S Bank by the customer or a third party and should not be relied upon for any purpose.

Part XV

Robert C and Susan M Savage Family Foundation
Year Ended November 30, 2016
EIN 311488119

Recipent	Amount	Address	Is recipient an individual?	Foundation Status	Purpose
American Cancert Society - friends of Jim Murray	500	6600 Sylvania Ave , Sylvania, Oh 43560	no	501© 3	general use
American Heart Association - Hoops for Hearth - Katie B	25	4331 Keystone Dr Maumee, OH 43537	no	501© 3	general use
American Red Cross	200	1111 Research Drive, Toledo 43614	no	501© 3	general use
Annual Catholic Appeal - Bissell matach	200	1933 Spielbusch, Toledo 43604	no	501© 3	general use
Arts Commision of Greater Toledo	200	1838 Parkwood Ave, Suite 120, Toledo 4360	no	501© 3	general use
Bartz Viviano - flowers for Gesu	124 3	4505 Secor Road, Toledo 43623	no	501© 3	general use
BGSU Foundation - Trustees Leadership Scholarship	500	132 Administration Bldg, Bowling Green 434	no	501© 3	general use
Bishop Watterson High School	2500	99 East Cooke Road, Columbus 43214	no	501© 3	general use
Black Swamp Conservancy	200	PO Box 332, Perrysburg 43552-0332	no	501© 3	general use
Campus Giving Fund - Sr Mary Ann	1000	3232 Sylvania Ave, Toledo 43623	no	501© 3	general use
Catholic Charities - La Posada Family Emergency Shelter	500	1933 Spielbusch, Toledo 43604	no	501© 3	general use
Catholic Charities Diocese of Toledo	1000	1933 Spielbusch Ave, Toledo 43604	no	501© 3	general use
Catholic Charities Diocese of Toledo	3500	1933 Spielbusch, Toledo 43604	no	501© 3	general use
Catholic Club - In memory of Msgr Jerome Schmit	1000	1933 Spielbusch, Toledo 43604	no	501© 3	general use
CCHS Volleyball - Tschantz	50	2550 Cherry St, Toledo, OH 43608	no	501© 3	general use
Central City Ministries of Toledo	500	1933 Spielbusch Ave, Toledo 43604-5360	no	501© 3	general use
Central City Ministries of Toledo - Bissell match	100	1933 Spielbusch, Toledo 43604	no	501© 3	general use
Charlestown Cooperative Nursery School, Inc - Matt and Cheryl match	150	124 Main Street, Charlestown, MA 02129	no	501© 3	general use
Charlestown Nursery School - Cheryl and Matt match	150	124 Main St, Charlestown, MA 02129	no	501© 3	general use
Cherry Street Mission Ministries	2000	105 17th St, Toledo 43604-6785	no	501© 3	general use
Christ Child Society - memorials - Ryan, Morrette	75	PO Box 352254, Toledo 43635	no	501© 3	general use
Christ Child Society of Toledo - Celebrity Walt Night	600	PO Box 352254, Toledo 43635	no	501© 3	general use
Compassioinal Care ALS - M&C match	150	PO Box 1052, West Falmouth MA 02574	no	501© 3	general use
CYO Athletics	250	1933 Spielbusch, Toledo 43604	no	501© 3	general use
Duke University - E&P match	500	Box 90581, Durham, NC 27708-0581	no	501© 3	general use
East Toledo Family Center - Bob match	225	1020 Varland Ave, Toledo 43605	no	501© 3	general use
East Toledo Family Center - Bob match for 2015	229 53	1020 Varland Ave, Toledo 43605	no	501© 3	general use
Fort Meigs	300	29100 W River Rd Perrysburg, OH 43551	no	501© 3	general use
Foundation for Life	100	5726 Southwyck Blvd, Suite 120, Toledo 436	no	501© 3	general use
GAMA Foundation	5000	325 West Touhy Ave, Park Ridge, Illinoi 600(	no	501© 3	general use
Gesu Church	50	2049 Parkside Bl, Toledo 43607	no	501© 3	general use
Gesu Church	16000	2049 Parkside Bl, Toledo 43607	no	501© 3	general use
Gesu Church - Bissell match for 2015	2850	2049 Parkside Blvd, Toledo 43607	no	501© 3	general use
Gesu Church - 1st quarter	400	2049 Parkside Blvd, Toledo 43607	no	501© 3	general use
Gesu Church - 2nd quarter	400	2049 Parkside Blvd, Toledo 43607	no	501© 3	general use
Gesu Church - 3rd quarter	400	2049 Parkside Blvd, Toledo 43607	no	501© 3	general use
Gesu Church - 4th quarter donation	400	2049 Parkside Bl, Toledo 43607	no	501© 3	general use
Gesu Church - altar refurbishment - Bissell match	1500	2049 Parkside Blvd, Toledo 43607	no	501© 3	general use
Gesu PTO - trackathon	500	2045 Parkside Boulevard, Toledo 43607	no	501© 3	general use
Gesu PTO - trackathon Bissell match	150	2049 Parkside Bl, Toledo 43607	no	501© 3	general use
Gesu PTO - trackathon E&P match	250	2049 Parkside Bl, Toledo 43607	no	501© 3	general use
Gesu St Vincent de Paul - Bissell match	100	2049 Parkside Bl, Toledo 43607	no	501© 3	general use
Good Grief of NOW, Inc	500	7015 Spring Meadows Dri W, Ste 201, Hollaı	no	501© 3	general use
Harvard Kennedy School - E&P match	200	124 Mount Auburn Street, Cambridge, MA (	no	501© 3	general use
Heartbeat of Toledo	500	4041 West Sylvania Ave, Suite LL4, Toledo 4	no	501© 3	general use
Heartbeat of Toledo - Fr Dan Zak - Mobile Women's Center	1000	4041 West Sylvania Ave, Suite LL4, Toledo 4	no	501© 3	general use
Hospice of Northwest Ohio	500	30000 East River Road, Perrysburg 43551	no	501© 3	general use
Imagination Station	1000	1 Discovery Way, Toledo 43604	no	501© 3	general use
Jack Fineske Charitable Giving Fund	500	1440 Arrowhead Dr, ATTN Charlotte Wilson	no	501© 3	general use
Library Legacy Foundation - Early Literacy Campaign	100	325 Michigan St, Toledo 43604	no	501© 3	general use
Library Legacy Foundation - Labor Loves the Library	50	325 Michigan St, Toledo 43604	no	501© 3	general use
Little Sisters of the Poor	500	930 South Wynn Rd, Oregon 43616	no	501© 3	general use
MDRT Foundation	5000	325 West Touhy Ave, Park Ridge, Illinoi 600(	no	501© 3	general use

MDRT Foundation	5,000	325 West Touhy Ave, Park Ridge, Illinoi 60068	no	501© 3	general use
Mercy College of Ohio Foundation	2,000	2221 Madison Avenue, Toledo 43604	no	501© 3	general use
Misericordia Heart of Mercy - Rabjohns memorial	500	6300 N Ridge Ave , Chicago, IL 60660	no	501© 3	general use
Mom's House	500	2505 Franklin Ave, Toledo 43610-1562	no	501© 3	general use
National Christ Child Society, Inc	200	6110 Executive Blvd, Ste 504, Rockville, MD 20852	no	501© 3	general use
Northwest Ohio Scholarship Fund	200	5800 Monroe St, Suite F5, Sylvania 43560	no	501© 3	general use
Northwest Ohio Scholarship Fund	12,000	5800 Monroe St, Suite F5, Sylvania 43560	no	501© 3	general use
Notre Dame Academy - Bissell match for 2016	640	3535 W Sylvania Ave, Toledo 43623	no	501© 3	general use
Old Newsboys Goodfellow Association	250	PO Box 2032, Toledo 43504	no	501© 3	general use
Prevent Blindness - in honor of Dan Wakeman	1,000	200 Jefferson Ave , Toledo, 43604	no	501© 3	general use
Read for Literacy	1,200	325 Michigan St., Toledo 43604	no	501© 3	general use
Read for Literacy - Bob match for 2016	300	325 Michigan St., Toledo 43604	no	501© 3	general use
Sauder Village	100	PO Box 235, Archbold 43502	no	501© 3	general use
Savage Foundation	500	4427 Talmadge Rd., Toledo 43623	no	501© 3	general use
Schedel Foundation	1,000	19255 W. Portage Rd., Elmore, OH 43416	no	501© 3	general use
Sister of Notre Dame - Bissell match	2,500	3535 W Sylvania Ave, Toledo 43623	no	501© 3	general use
Sisters of Notre Dame - Partnership in Mission	250	3912 Sunforest Court, Ste B, T 43623	no	501© 3	general use
St Francis de Sales School	500	2323 W Bancroft, 43607	no	501© 3	general use
St. Francis DeSales High School - E&P match	1,000	2323 W. Bancroft, 43607	no	501© 3	general use
St. Francis DeSales High School - Salesian Leadership Initiative	3,500	2323 W. Bancroft, 43607	no	501© 3	general use
St John Jesuit Labre Program - House that Labre Built - Fr Ron Zak	1,000	5901 Airport Hwy , Toledo 43615	no	501© 3	general use
St. Patrick of Heatherdowns - Ohlinger match	100	4201 Heatherdowns, Toledo 43614	no	501© 3	general use
St Patrick of Heatherdowns - Ohlinger match	1,200	4201 Heatherdowns, Toledo 43614	no	501© 3	general use
St Vincent Mercy Medical Foundation	2,000	2213 Cherry Street, Suite 307, Toledo 43608-2691	no	501© 3	general use
Stranahan Theater	3,000	4645 Heatherdowns, Toledo 43614	no	501© 3	general use
Sunshine Foundation, Inc	3,000	7223 Maumee Western Road, Maumee 43537	no	501© 3	general use
The Arts Commission - Bob match	100	1838 Parkwood, Ste 120, Toledo 43604	no	501© 3	general use
The Learning Club of Toledo	500	5800 Monroe St, Suite F5, Sylvania 43560	no	501© 3	general use
The Learning Club of Toledo - Bob match for 2016	100	5800 Monroe St, Suite F5, Sylvania 43560	no	501© 3	general use
The Ohio State University Foundaiton	100	PO Box 710811, Columbus 43171-0811	no	501© 3	general use
The Padua Center - Bob match for 2016	250	1416 Nebraska Ave., Toledo 43607	no	501© 3	general use
The UT Foundation - Women & Philanthropy	1,000	2801 West Bancroft, Toledo 43606	no	501© 3	general use
Toledo Botanical Garden	300	5403 Elmer Dr, Toledo 43615	no	501© 3	general use
Toledo Botanical Garden - now Toledo Grows	350	5403 Elmer Dri, Toledo 43615	no	501© 3	general use
Toledo Community Foundation - Science Society	15,000	300 Madison Ave #1300, Toledo 43604	no	501© 3	general use
Toledo Museum of Art - Bissell match	75	PO Box 981, Toledo 43697-0981	no	501© 3	general use
Toledo Museum of Art - Director's Circle and Appollo Society	15,000	PO Box 981, Toledo 43697-0981	no	501© 3	general use
Toledo Opera	5,000	425 Jefferson Ave , Toledo 43604	no	501© 3	general use
Toledo Zoo	300	PO Box 140130, Toledo 43614-0130	no	501© 3	general use
Toledo/Lucas County CareNet	500	3231 Central Park West Drive, Ste 200, 43617	no	501© 3	general use
United Way - Bissell match for 2016	1,000	424 Jackson St Toledo 43604	no	501© 3	general use
University of Toledo Foundation	1,500	2801 West Bancroft, Toledo 43606	no	501© 3	general use
University of Toledo Foundation - Bissell match	500	2801 West Bancroft, Toledo 43606	no	501© 3	general use
Ursuline Sisters - Janet Murtagh memorial	250	4025 Indian Road, Toledo 43606	no	501© 3	general use
US Together - Bob and Kathy match for 2016	500	3450 W Central Ave, Toeldo 43606	no	501© 3	general use
UT Foundation - Women &Philanthropy - 2017 Holiday Project	100	2801 West Bancroft, Toledo 43606	no	501© 3	general use
UT Foundation (for December)	125	2801 West Bancroft, Toledo 43606	no	501© 3	general use
Valentine Theatre	1,500	410 Adams St, Toledo 43604-1402	no	501© 3	general use
West Side Montessori Annual Fund - Bob match	100	7115 W. Bancroft, T 43615	no	501© 3	general use
WGTE	500	PO Box 140156, T 43614-9987	no	501© 3	general use
WGTE - Bissell match	100	PO Box 30, Toledo 43614	no	501© 3	general use
William & Mary University Advancement - Ohlinger match	100	P.O. box 8795, Williamsburg, VA 23187-8795	no	501© 3	general use
YMCA of Greater Toledo - Bob match	100	1500 North Superior St , Toledo 43604	no	501© 3	general use
Young Men and Women of Excellence - Bob match for 2016	200	1609 N Summit St , Toledo 43604	no	501© 3	general use
Zak Trust - CAP Workfest	225	1855 Albon Road, Holland 43528	no	501© 3	general use
Total	141,130				