Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Intern	al Rev		m 990-PF and its separate			Open to Public Inspection
For	calen	dar year 2016 or tax year beginning DEC	1, 2016	, and ending	NOV 30, 201	7
Na	ne of	foundation			A Employer identification	n number
		•				
_		ISTOWN MERCURY FOUNDATI		····	23-625641	9
Nur	nber a	nd street (or PO box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
_2	4	NORTH HANOVER STREET			610-323-3	000
City	or to	own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is	pending, check here
_P	OT'	TSTOWN, PA 19464				
G (heck	all that apply: Initial return	initial return of a fo	rmer public charity	D 1. Foreign organization	ns, check here 🕨 🗀
		Final return	Amended return			
		Address change	Name change		Foreign organizations n check here and attach or	neeting the 85% test, computation
H (Check	type of organization: X Section 501(c)(3) ex	empt private foundation	OU	E If private foundation st	tatus was terminated
] <u>Se</u>	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda		under section 507(b)(
l Fa	ur ma	rket value of all assets at end of year J Accounti	ng method: X Cash	Accrual	F If the foundation is in a	
(fi	om F	Part II, col. (c), line 16)	her (specify)	-		1)(B), check here
	-\$	41,993. (Part I, colu	mn (d) must be on cash t	pasis.)	, ,	
	art I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)	expenses per books	income	income	for charitable purposes (cash basis only)
_	1	Contributions, gifts, grants, etc., received	85,462.		N/A	
ク.	2	Check If the foundation is not required to attach Sch. B				
4	3	Interest on savings and temporary cash investments	9.	9.		STATEMENT 1 -
' '	4	Dividends and interest from securities				
	5a	Gross rents				
	1	Net rental income or (loss)		 .	<u> </u>	+
	١ ـ	Net gain or (loss) from sale of assets not on line 10				1
Ē	h	Gross sales price for all				
Revenue	7	assets on line 6a Capital gain net income (from Part IV, line 2)	_ -	0.		
æ	1 -	Net short-term capital gain			 	
	8	Income modifications				
	9	Gross sales less returns				
•	10a					
		Gross profit or (loss)				
	1	Other income	l		 	
	12	Total. Add lines 1 through 11	85,471.	9.	 	
<u>`</u> ;			0.	0.	 	0.
	13	Compensation of officers, directors, trustees, etc Other employee salaries and wages				· · · · · ·
É	14	, ,			 	
ັງ ຊ		Pension plans, employee benefits Legal fees				
D S	IDa	Accounting fees STMT 2	1,925.	0.		0.
ひし Expenses	0	Other professional fees U.T.	1,943.	<u>U</u>	·	
ы Ш		Property of the second			 	
Administrative	1	Interest		<u> </u>		
stra	18	Taxes MAR 2 2 2018			 	
<u>=</u>	19					
Ę	20					
Þ	21	The state of the s			<u> </u>	
and	22	Printing and publications	26 755		 	
ting	23	Other expenses STMT 3	36,755.	0.	+	0.
Operating	24	Total operating and administrative	20 600	_		^
ă		expenses. Add lines 13 through 23	38,680.	0.		42.050
_	25	Contributions, gifts, grants paid	42,050.		·	42,050.
	26	Total expenses and disbursements.	00 730	_		40.050
	-	Add lines 24 and 25	80,730.	0.		42,050.
	1	Subtract line 26 from line 12:	4 544			
		Excess of revenue over expenses and disbursements	4,741.	<u> </u>	 	
	ì	Net investment income (if negative, enter -0-)		9.		
		Adjusted net income (if negative, enter -0-)		<u> </u>	N/A	5 000 PF 100 101
6235	01 11	-23-16 LHA For Paperwork Reduction Act Notic	e, see instructions.			Form 990-PF (2016)

	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
	arı	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	37,252.	41,993.	41,993.
	2	Savings and temporary cash investments			
	3	Accounts receivable ►			
	1	Less: allowance for doubtful accounts ▶		_	
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts			·
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
	Ì	Less: allowance for doubtful accounts ▶	1	'	
<u>s</u>	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As		Investments - U.S. and state government obligations			
	i .	Investments - corporate stock			
		Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
	•	Less accumulated deprecation	1		1
	12	Investments - mortgage loans		····	
	13	Investments - other			
	14	Land, buildings, and equipment basis			
	ļ	Less accumulated depreciation			
	15	Other assets (describe >			
		Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item i)	_37,252.	41,993.	41,993.
_	17	Accounts payable and accrued expenses	0,,132,		
	18	Grants payable		***	
s	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
api	21	Mortgages and other notes payable			
Ë	22	Other liabilities (describe >			
		,			-
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
es	24	Unrestricted	24,658.	29,454.	
anc	25	Temporarily restricted	12,594.	12,539.	
Bai	26	Permanently restricted			
or Fund Balance		Foundations that do not follow SFAS 117, check here		· · · · · · · · · · · · · · · · · · ·	
F		and complete lines 27 through 31			
ō	27	Capital stock, trust principal, or current funds			
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
Ass	29	Retained earnings, accumulated income, endowment, or other funds			
et	30	Total net assets or fund balances	37,252.	41,993.	
~	"		<u> </u>		
	31	Total liabilities and net assets/fund balances	37,252.	41,993.	
_				<u> </u>	<u> </u>
LP	art	Analysis of Changes in Net Assets or Fund E	paialices		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	37,252.
2	•	r amount from Part I, line 27a		2	4,741.
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	41,993.
		eases not included in line 2 (itemize)	•	5	0.
6		net assets or fund balances at end of year (line 4 minus line 5) - Part II, o	olumn (b), line 30	6	41,993.
					Form 990-PF (2016)

Form **990-PF** (2016)

64,924.

42,050.

Add lines 5 and 6

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

7

	990-PF (2016) POTTSTOWN MERCURY FOUNDATION 23-6250			Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	<u>ınstru</u>	ction	is)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			_
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here I and enter 1%			0.
	of Part I, line 27b •			
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			_
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3	Add Ines 1 and 2			0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			<u>0.</u>
6	Credits/Payments:			
	2016 estimated tax payments and 2015 overpayment credited to 2016			
	Exempt foreign organizations - tax withheld at source 6b			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld			•
7	Total credits and payments. Add lines 6a through 6d			<u>0.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be: Credited to 2017 estimated tax			
_	art VII-A Statements Regarding Activities	Τ-	Vaal	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	<u> </u>	Yes	
	any political campaign?	1a		X
D	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	_1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or		ľ	
_	distributed by the foundation in connection with the activities.			v
	Did the foundation file Form 1120-POL for this year?	1c		_ <u>X</u> _
a	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ 0.			i
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			ı
^	managers. ▶ \$			v
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
_	If "Yes," attach a detailed description of the activities.			ı
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			v
4-	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		
	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	5	-	x
9	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	1-3		
•	•	-		l
0	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or			l
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
'	The foundation have at least \$5,000 in assets at any time during the year in thes, complete Part II, cor (c), and Part XV	-		
۵.	Enter the states to which the foundation reports or with which it is registered (see instructions)			Į
oa	PA			l
	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
0		0.	v	
۵	of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
3	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	1		$\mid_{\mathbf{v}} \nu$
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		Y
10	The any persons account substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses) DE	_ <u>A</u>

623531 11-23-16

Pa	rt VII-A	Statements Regarding Activities (continued)			
			Π	Yes	No
11	At any time	during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		1 1	
	section 512	(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12		ndation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," atta	ich statement (see instructions)	12		X
13		ndation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website ad				
14	The books	are in care of ▶ POTTSTOWN MERCURY Telephone no. ▶ (610)	323	-30	00
	Located at	▶ 24 NORTH HANOVER STREET, POTTSTOWN, PA ZIP+4 ▶ 19	464	<u> </u>	
15	Section 49	17(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter t	ne amount of tax-exempt interest received or accrued during the year ► 15	<u>N</u>	/A	
16	At any time	during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities,	or other financial account in a foreign country?	16		<u>X</u>
	See the ins	tructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the	ļ .		
	foreign cou		┸		
Pa		Statements Regarding Activities for Which Form 4720 May Be Required		12.7	
		4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
1a		year did the foundation (either directly or indirectly):			
		e in the sale or exchange, or leasing of property with a disqualified person?		İ	
		v money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No	ļ		
		ralified person? Yes X No			
		mpensation to, or pay or reimburse the expenses of, a disqualified person?		Į	
		er any income or assets to a disqualified person (or make any of either available			
		benefit or use of a disqualified person)?			
		to pay money or property to a government official? (Exception. Check "No"			
		oundation agreed to make a grant to or to employ the official for a period after			
		ation of government service, if terminating within 90 days.)		i	
b		er is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
-		4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? N/A	1b	1	1
		ns relying on a current notice regarding disaster assistance check here			-
C		ndation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
		irst day of the tax year beginning in 2016?	1c	Ì	X
2	Taxes on fa	ulure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in s	section 4942(j)(3) or 4942(j)(5)):			
а	At the end	of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 201	G? Yes X No			
		the years ,,,,,	}		
b		ny years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
		f assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	1	Ì	
		see instructions.) N/A	2b	 	<u> </u>
С	If the provi	sions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	1		1
_					1
3a		ndation hold more than a 2% direct or indirect interest in any business enterprise at any time	1	1	1
,	during the				
D		it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after			
		(69; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
		acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, 0, to determine if the foundation had excess business holdings in 2016) N/A	21		
An		0, to determine if the foundation had excess business holdings in 2016) N/A Indation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b 4a	+	x
		ndation invest during the year any amount in a manner that would jeopardize its charitable purposes? Indication make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	1-74	+	 ^
		en removed from jeopardy before the first day of the tax year beginning in 2016?	4b		x
				0-PF	(2016)

Form 990-PF (2016)

P	art X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations	ndations, sec	e instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1 <u>a</u>	0.
b	Average of monthly cash balances	1b	39,623.
C	Fair market value of all other assets	1c	
d	Total (add lines' 1a, b, and c)	1d	39,623.
е	Reduction claimed for blockage or other factors reported on lines 1a and		,
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	39,623.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	594.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	39,029.
6	Minimum investment return. Enter 5% of line 5	6	1,951.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Mınımum investment return from Part X, line 6	1	1,951.
2a	Tax on investment income for 2016 from Part VI, line 5		
b	Income tax for 2016. (This does not include the tax from Part VI.)	1	
C	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,951.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,951.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,951.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	42,050.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	·
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	42,050.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	42,050.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (qualifies for th	

Form **990-PF** (2016)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,			<u>-</u>	
line 7				1,951.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only		. <u> </u>	0.	
ь Total for prior years:		_		
		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011 48,883.				
bFrom 2012 66, 220.				
e From 2013 36,638.				
dFrom 2014 39,087. eFrom 2015 37,235.				
f Total of lines 3a through e	228,063.			
4 Qualifying distributions for 2016 from				
Part XII, line 4: ►\$ 42,050.				
a Applied to 2015, but not more than line 2a	ľ	'	0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus			FIFT 27 . **********************************	-
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount				1,951.
e Remaining amount distributed out of corpus	40,099.			
5 Excess distributions carryover applied to 2016	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))			<u> </u>	
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	268,162.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		<u>0.</u>		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2017		 		0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	0.			
may be required - see instructions) 8 Excess distributions carryover from 2011				
not applied on line 5 or line 7	48,883.			
9 Excess distributions carryover to 2017.	40,003.			
Subtract lines 7 and 8 from line 6a	219,279.			
10 Analysis of line 9:				
a Excess from 2012 66, 220.				
b Excess from 2013 36,638.				
c Excess from 2014 39,087.				
d Excess from 2015 37,235.				
e Excess from 2016 40,099.				
				Form 000 DE (2016)

623581 11-23-16

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient a Paid during the year OPERATION HOLIDAY-CHRISTMAS 2016-SEE PUBLIC PROVIDING FOOD AND ATTACHED LISTING AND ATTACHED TOYS TO INDIGENT AND NEEDY FOOTNOTE 24 N. HANOVER ST. POTTSTOWN, PA 19464 42 050. ▶ 3a 42 050 Total **b** Approved for future payment NONE

Total

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income	Excluded I	oy section 512, 513, or 514	(e)
the gross amounts amess otherwise indicated.	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a	_				.
p	_		+		ļ
c	_		+		
đ	_	·	+		
e	-				
f					
g Fees and contracts from government agencies	•				
2 Membership dues and assessments			- - -		
3 Interest on savings and temporary cash			1 4	9	
investments 4 Dividends and interest from securities			14		•
•					
5 Net rental income or (loss) from real estate:					
a Debt-financed property			- - -		
6 Net rental income or (loss) from personal					 -
property	1				
7 Other investment income	·		- 		
8 Gain or (loss) from sales of assets other			- - -		
than inventory					
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					<u> </u>
			ŀ		
b	-				
c					
a a					
e	-			<u></u>	
2 Subtotal. Add columns (b), (d), and (e)			0.	9	. 0
3 Total. Add line 12, columns (b), (d), and (e)	L				. 0
See worksheet in line 13 instructions to verify calculations.)	•		•	•	
Explain below how each activity for which in the foundation's exempt purposes (other that				d importantly to the acco	omplishment of
					
					
					Form 990-PF (20

POTTSTOWN MERCURY FOUNDATION 23-6256419 Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** No Yes Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash Х 1a(1) X (2) Other assets 1a(2) Other transactions: (1) Sales of assets to a noncharitable exempt organization Х (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees X 1b(5) X (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described Yes X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A y. I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge return with the preparer shown below (see instr)? Sign Here OFFICER X Yes Signature of officer or trustee Date Title Check If Print/Type preparer's name Preparer's signature Date self- employed WILLIAM BRESLAWSKI alialig Willen B Paid JR CPA P01437547 Preparer Firm's name ► MAILLIE LLP Firm's EIN ► 23-1518888

Form **990-PF** (2016)

(610)935-1420

Use Only

Firm's address ▶ PO BOX 680

OAKS, PA 19456-0680

Phone no.

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 .

OMB No 1545-0047

Employer identification number

	POTTSTOWN MERCURY FOUNDATION	23-6256419
Organization type (chec	:k one):	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
	on is covered by the General Rule or a Special Rule . 1(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special F	Rule. See instructions.
General Rule		
	ation filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling any one contributor. Complete Parts I and II See instructions for determining a contributor.	
Special Rules		
sections 509(a) any one contrib	ution described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% suppo (1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16 butor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amore- EZ, line 1. Complete Parts I and II	a, or 16b, and that received from
year, total cont	ution described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from ributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educof cruelty to children or animals. Complete Parts I, II, and III	
year, contributi is checked, ent purpose. Don't	ntion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from ons exclusively for religious, charitable, etc., purposes, but no such contributions totaled are here the total contributions that were received during the year for an exclusively religious complete any of the parts unless the General Rule applies to this organization because a able, etc., contributions totaling \$5,000 or more during the year	more than \$1,000. If this box us, charitable, etc.,
but it must answer "No" certify that it doesn't me	n that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its set the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	Form 990-PF, Part I, line 2, to
LHA For Paperwork R	eduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule	B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

POTTSTOWN MERCURY FOUNDATION

23-6256419

Part I	Contributors (See instructions). Use duplicate copies of Part I i	if additional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BUDGET MAINTENANCE 135 WALNUT ST POTTSTOWN, PA 19464	\$12,500.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person Payroll Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Oncash Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Employer identification number

POTTSTOWN MERCURY FOUNDATION

23-6256419

. (b)	12	
Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	\$	
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	(b) Description of noncash property given (b) Description of noncash property given (c) FMV (or estimate) (See instructions) (b) Description of noncash property given (c) FMV (or estimate) (See instructions) (d) FMV (or estimate) (See instructions) (e) FMV (or estimate) (See instructions) (f) Description of noncash property given (c) FMV (or estimate) (See instructions) (d) Description of noncash property given (c) FMV (or estimate) (See instructions) (d) Description of noncash property given (d) FMV (or estimate) (See instructions)	

Name of orga	nization			Employer identification number				
POTTST	OWN MERCURY FOUNDATION	<u> </u>		23-6256419				
Part III	Exclusively religious, charitable, etc., cont the year from any one contributor. Complete	columns (a) through (e) and the following	na line entry. For organization	ne .				
	completing Part III, enter the total of exclusively religiou Use duplicate copies of Part III if addition	s, chantable, etc., contributions of \$1,000 or le	ss for the year (Enterthis info onco	s				
(a) No. from	•							
Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held				
			_					
			_					
		(e) Transfer of gift						
	Transferee's name, address, a	nd 7IP + 4	Relationship of tra	nsferor to transferee				
] .								
	······································							
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Desc	ription of how gift is held				
Part I	(b) Ful pose of gift	(c) Ose of gift	(d) Desc	inpuon of now gift is need				
	······································		_					
-	······							
	(e) Transfer of gift							
	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee							
-								
(a) No.	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held				
Part I								
								
-	(e) Transfer of gift							
-	Transferee's name, address, a	nd ZIP + 4	Relationship of tra	nsferor to transferee				
(a) No.								
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Desc	cription of how gift is held				
			_					
L								
		(e) Transfer of gift						
-	Transferee's name, address, a	nd 7IP + 4	Relationship of the	ineferor to transforce				
F	mansieree s name, audress, a	III AIF T T	neiauonsnip oi Ta	nsferor to transferee				
1								
								

FORM 990-PF INTEREST ON SAVI	INGS AND TEM	PORARY CASH	INVESTMENTS	STATEMENT 1
SOURCE ·		-	(B) INVESTMENT INCOME	(C) ADJUSTED NET INCOME
BB&T BANK		9.	9.	
TOTAL TO PART I, LINE 3		9.	9.	
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM		(D) CHARITABLE E PURPOSES
ACCOUNTING FEES	1,925.		0.	0.
TO FORM 990-PF, PG 1, LN 16B	1,925.		0.	0.
FORM 990-PF	OTHER E	XPENSES		STATEMENT 3
DESCRIPTION		(B) NET INVEST MENT INCOM	- ADJUSTED	CHARITABLE
REGISTRATION CONTRACTED SERVICES	100. 36,655.		0.	0.
TO FORM 990-PF, PG 1, LN 23	36,755.		0.	0.
	FOOTN	OTES		STATEMENT 4

SUPPLEMENTAL INFORMATION - FORM 990-PF, PART XV

ITEM 3, GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR OR APPROVED FOR FUTURE PAYMENTS

THE FOUNDATION PROVIDED ASSISTANCE TO INDIGENT AND NEEDY FAMILIES IN THE POTTSTOWN COMMUNITY THROUGH "OPERATION HOLIDAY."

THE FOUNDATION OBTAINED A LIST OF NAMES OF INDIGENT AND NEEDY FAMILIES FROM THE FOLLOWING IRC SEC. 501(C)(3) ORGANIZATIONS, GOVERNMENTAL ENTITIES AND "SECTION 8" APARTMENT COMPLEXES.

- COMMUNITY SERVICES OF DEVEREUX, 1041 W. BRIDGE ST. PHOENIXVILLE, PA 19460
- CREATIVE HEALTH SERVICES, 11 ROBINSON ST. POTTSTOWN PA 19464
- COMMUNITY HEALTH AND DENTAL, 11 ROBINSON ST POTTSTOWN, PA 19464
- NEW HOPE BAPTIST CHURCH, CENTRAL AVE, PAOLI, PA 19301
- HEART OF GOD FAMILY WORSHIP CENTER, 201 N. HANOVER ST POTTSTOWN, PA 19464
- MONTGOMERY COUNTY ASSISTANCE OFFICE, 1931 NEW HOPE ST NORRISTOWN, PA 19401
- MONTGOMERY COUNTY COMMUNITY COLLEGE, 101 COLLEGE DRIVE POTTSTOWN, PA 19464
- MONTGOMERY COUNTY HEAD START (POTTS 1-2-3), 301 KING ST POTTSTOWN, PA 19464
- MONTGOMERY COUNTY HEAD START RICKETTS BEECH AND GRANT STREET POTTSTOWN, PA 19464
- MONTGOMERY CO. OFFICE OF CHILDREN/YOUTH, 1430 DEKALB ST NORRISTOWN, PA 19401
- NORTH COVENTRY FOOD PANTRY 148 W. MAIN ST POTTSTOWN PA 19464
- OWEN J. ROBERTS SCHOOL DISTRICT, 901 RIDGE ROAD POTTSTOWN, PA 19465
- PARK SPRING APARTMENTS, 1800 PARK SPRING BLVD SPRING CITY, PA 19475
- POTTSTOWN CLUSTER OF RELIGIOUS COMMUNITIES 57 N. FRANKLIN ST POTTSTOWN, PA 19464
- PHOENIXVILLE HOSPITAL, 140 NUTT ROAD PHOENIXVILLE PA 19460
- BIRTHRIGHT OF POTTSTOWN, 327 KING ST, POTTSTOWN, PA 19464

- POTTSTOWN SCHOOL DISTRICT ADMINISTRATIVE ANNEX 940 N.FRANKLI POTTSTOWN, PA 19464
- ROLLING HILLS APARTMENTS, 2120 BUCHERT ROAD POTTSTOWN, PA 19464
- WOMEN'S CENTER OF MONTGOMERY COUNTY, 1800 E. HIGH ST POTTSTOWN, PA 19464
- PHOENIXVILLE COMMUNITITES THAT CARE, 123 MAIN STREET, PHOENIXVILLE, PA 19460

	. NAME	PHONE	CHILDREN	TOTAL
144	Families			
447	Children			
	Community Health and Dental			
	Linda Gambone 610-326-9460			
1	Sonya Allen	267-810-7484	5	
1	Betty Sanchez	484-300-7932	4	
1	Naomi Allen	484-447-2367	3	
1	Nadie Beasley	484-948-9819	6	
1	Karry Lawrence	484-374-7824	4	
1	Shawn Eagle	484-520-6359	4	
1	Piedad Sanchez	484-862-0269	4	
1	Christine Murray	610-756-9107	4	
•	omodno manay	0.07000.07	·	34
	Community Services Devereux			
	Samantha Clemo 610-422-1480			
1	Jessica Hudson	484-447-6876	3	
1	Ana Cifuentes	610-482-2521	1	
1	Megan Lettiere and Charles Howe	484-925-5412	2	
1	Helena Miller	610-333-0729	1	
1	Laura Dungee	484-641-3195	1	
1	Angela and Stephen Boyles	484-574-0238	4	
				12
	Creative Health Services Stacy Brown 610-326-2767 x 1207			
1	Charles Patt	484-429-8237	2	
1	Holly Becker and Maryann Derstine	215-264-1920 (Holly)	2	
1	Sean Kellman	610-718-6377	2	
1	Keisha Womack	610-427-1059	4	
1	Leah Verdone	610-570-7733	5	
1	Stacy Smith	484-388-6233	2	
1	Elma Colon	484-374-8292	1	
1 1	Karen Reed	267-315-3168	3 3	
'	Toni Sacerdote	484-374-7344	3	24

Family Services
Jane Boughter 610-326-1610

Montgomery Co. I.U. Head Start

1	Gèneva Kenny	484-688-3300	3	
1	Adria Oister	610-226-7038	7	
1	Mandy Houck	484-447-1494	4	
1	Socorro Villanueva	484-945-3229	2	
1	Dana Loper	484-948-0824	4	
1	Mary Brunner	484-751-2356	3	
				23
	Heart of God Family Worship Center			
	Linda Anthony 610-802-1000			
1	lynise Walton	484-302-1701	2	
1	Shante Lofton	484-374-5438	4	
1	Irene Savage	267-272-5615	3	
1	Patricia Brown		5	
1	Tiffany Kennedy	215-767-6794	3	
1	Lourdes !rizarry	484-506-8701	4	
1	Dorothy Acevedo-Perez	484-925-5288	3	
1	Milly Diaz	484-945-3939	4	
				28
	Montgomery Co. Assistance Office Margaret Bauer 610-327-5615			
1	Raeshelle Soto	484-925-3445	5	
1	Amanda Gallardo	484-945-3005	4	
1	Corrine Carberry	484-524-3977	4	
1	Melissa Pedraza	215-847-1035	6	
1	Requita Elliott	610-427-0148	5	
1	Shakeya Dodd	267-608-4176	5	
1	Rachel Dawson	484-948-6344	4	
1	Donna Simans	484-752-6185	4	
				37
	Montgomery Co. Community College Lori Davidson 610-718-1841			
1	Eunice Rome	610-609-9187	2	
1	Julie Fedchak	610-306-4429	3	
1	Christina Boone	484-632-4092	2	
1	Imani Konce	267-939-1251	1	
1	Stephany Robinson	267-356-0357	3	
1	Danielle Smith	610-334-5556	3	
1	Kevin Jordan	717-445-7311	1	
	•			15

Sherilyn Homans West 484-919-0389

	•			
1	Kimberly Kulp	484-948-6431	6	
1	Angela Floyd	267-382-9141	3	
1	Shakierah Holmes	267-981-0101	2	
1	Shana Jordon	215-617-0824	2	
1	Erica Vega	610-914-2052	4	
1	Karen Dunbar	267-678-3089	3	
1	Amanda Staso	484-374-8053	1	
1	Hannyah Walker	815-517-3841	3	
1	Alyssa Ritter	610-515-5612	3	
1	Melisa Blanco	484-945-3116	2	
1	Sherri Monkiewicz	484-965-0801	2	
1	Sandra Sanchez	484-925-5293	5	
1	Adrienne Moore	267-232-7237	5	
1	Ayana wills	267-531-8098	3	
	<i>, ;</i>			44
	Montgomery Co. Office of Children/Youth			
	Sarah Batipps 610-327-1588 ext. 4235			
1	Eva H.	484-925-5376	3	
1	Jodeci J.	484-948-6732	4	
1	Belinda C.		4	
		610-342-6452		
1	Sue W.	610-587-6681	4	
1	Stacey B.	267-507-8844	5	
1	Christine G.	610-607-3666	2	
1	Sarah C.	484-374-9921 (Jaylynn)	3	
1	Nicole P.	484-300-9222	6	
	,			31
	New Hope Baptist Church			
	Pastor Darrell Brown Jr.			
	610-296-4284			
1	Adrienne Jones	610-731-4688	2	
1	Corinne Clifford	484-925-5305	2	
1	Leslie Brown	484-949-3972	2	
1	Shanice Branch	484-752-8611	2	
1	Parish Tanner	484-804-0056	2	
		101 001 0000	-	10
				,,
	North Coventry Food Pantry			
	Ginny Wade			
	610-326-5659 or 484-614-0190			
1	Lynne Spatz	484-252-3897	3	
1	Jesica Peterman		3	
		484-925-0803		
1	William Jones	610-265-3653	1	
1	Heather Bach	484-300-2309	2	

POTTSTOWN MERCURY FOUNDATION EIN 23-6256419 2016 FORM 990-PF

PARI	XV -	SUPPL	EMEN	AL IN	FORMA	(HON -	LINE 3

	•				
1	Carl Kristman	484-332-3429	3		
1	Cindy Cizmarik	484-752-1721	1		
1	Stephanie Moore	575-405-2993	4		
1	Michael Mosely	484-447-7284	3		
				20	
	Owen I Deberte Cabaal District				
	Owen J. Roberts School District Sue Grashof 610-469-5184				
	Sue Grashor 610-469-5164				
1	Denise Bickel	484-804-2102	1		
1	Tiffany Eddinger-Tayler	484-369-3659	3		
1	Kathryn Jensen	610-310-0280	5		
1	Amanda Allaico-Cushman	484-300-6485	4		
1	Tammy Rosado	484-325-1466	3		
1	Keith Stone	484-942-4549	1		
1	Kristen Reaney	484-374-7960	2		
1	Karen Miller	610-326-5554	2		
1	Kristen Green	484-366-7546	2		
				23	
	f				
	Park Springs Apartments				
	Ed Rodriguez 610-948-6203				
1	Jen Estrada 🖟 🕾	484-302-1608	2		
1	Deja Claiborne 12	484-925-7104	2		
1	Shontay Baker	484-369-1786	2		
1	Dylesha Sims	484-687-3781	2		
1	Shannon Knight	484-948-5995	2		
1	Danielle Reese	484-925-5561	3		
1	Dana Turner	484-369-3722	2		
•		404-000-0722	_	15	
	Phoenixville Hospital				
	Kathy Wilson 610-983-1415				
1	Michelle Knapp	610-732-0305	5		
1	Barbara Gibson.	484-366-6311	3		
1	maria Villegas	484-598-3470	4		
1	Sharhonda Anderson	610-202-0493	2		
1	Dana McArdle 7	484-687-7628	3		
•		404-007-7020	•		
				17	
				• •	
	Pottstown Cluster of Religious Comm.				
	Barbara Wilhelmy/Kelli DeSieno 610-970-5995				
1	Inez Borders	484-366-9451	6		
1	Elizabeth Burns	484-300-0200	4		
•	MINDARY MIND	707730070200	-		

	•			
1	Tina Kotb	484-721-6205	2	
1	Kathy Migala	610-905-1663	3	
1	Melissa Campbell	267-206-5797	2	
1	Chelsea Kirschner	484-948-5542	3	
1	Jodie Szczerbowicz	484-447-1564	3	
1	Victoria Tucker	347-455-4896	5	
				28
	Pottstown School District Admin. Annex Holly Lee 610-970-6691			
	1101ly Lee 010-370-0091			
1	Fataui Jones	484-336-8313 or 610-327-3966	5	
1	Damaris Martinez	484-925-5118	1	
1	Joanna Figueroa	610-803-8285	3	
1	Avram and Lynn Hammer	484-942-0102 or 484-256-7315	5	
1	Jose and Norma Mercado	484-366-7445	2	
1	Melissa Koppel	484-447-9037	3	
1	Tiarra Carpenter and Alexander Watkins	484-300-0776	6	
1	Dawud Barnes	484-363-9424	5	
				30
	. 41			
	Rolling Hills Apartments			
	Laura English 610-323-5130 x 17			
1	Zakiyah Jettel	484-688-3396	2	
i	Tameka Slocum	267-601-1070	2	
1	Ebony hall	215-490-0925	4	
1	Jasmine Cooper and Melina Burns	610-970-1806	2	
1	Monica Davis	267-356-8256	2	
1	Latoya Wright	610-633-3920	2	
1	Nakiah DeBeary	484-374-7917	4	
1	Mahendra Brown	267-666-6724	1	
•	Manchala Brown	207 000 0724	•	19
	Women's Center of Montgomery Co. Niki Stansbury 610-970-7364			
1	Melissa Orehowsky	610-428-8241	2	
1	Agnes Santiago	267-309-7122	2	
1	Amanda Lanteigne	484-752-4403	2	
1	Colleen Jones	267-912-9377	2	
1	Aisha Anthony	484-949-3552	2	
1	Anne Marie Thomas	267-237-0744	2	
1	Katrina Boughter	610-850-1961	4	
1	Kendra Allen	484-437-9730	5	
				21

Birthright of Pottstown

Dorothy Olshefski 610-327-1666

rote

1	Carolyn Vanderslice		5	5
	Phoenixville Communities that Care			
1	ShaRonda Anderson	610-202-0493	3	
1	Mia Maisonet	610-310-3947	7	
1	Enilda Delgado	484-369-1978	1	
				11
144				447