2949113207307

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

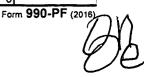
Department of the Treasury

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

•	Fo	rcaler	dar year 2016 or tax year beginning	2/1/2016		ending	11/30/201	7
•		ne of for			,		r identification numbe	
_	TH	E DO	CTOR FAMILY FOUNDATION					
•	Nur	nber and	street (or P O box number if mail is not delivered to street address)		Room/suite		20-2047965	1
	<u>P C</u>	BOX	. 1501, NJ2-130-03-31			B Telephon	e number (see instruction	
	City or town, state or province, country, and ZIP or foreign postal code							
	PE	NNINC	STON NJ	08534	1-1501		609-274-683	4
	For	eign cou	ntry name Foreign province/state/county	Foreign	postal code	C If exempt	tion application is pendi	ng, check here
_						,		•
	G	Check	all that apply \[\] Initial return \[\] Initial return	of a former pu	blic charity	D 1. Foreig	n organizations, check	here ▶ 🗌
			☐ Final return ☐ Amended re			2 Foreia	n organizations meeting	the 85% test
_			Address change	je			here and attach compu	
	Н	Check	type of organization X Section 501(c)(3) exempt p	rivate foundation	on at	E If private	foundation status was t	
	<u> </u>	Section	n 4947(a)(1) nonexempt charitable trust Other tax	able private for		section 5	07(b)(1)(A), check here	▶□
			arket value of all assets at J Accounting method					
			year (from Part II, col (c), Other (specify)	<u></u>			ndation is in a 60-month ction 507(b)(1)(B), chec	
			(Speelly) \$ 3,695,801 (Part I, column (d) must be	e on cash basis)	under sec	20011 307 (D)(1)(D), Cliec	x liele
7		art l	Analysis of Revenue and Expenses (The total of	T				(d) Disbursements
っ゛			amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue a expenses pe	r (b) Ne	t investment	(c) Adjusted net	for charitable
			equal the amounts in column (a) (see instructions))	books	i ir	come	ıncome	purposes
1 -		1	Contributions, gifts, grants, etc , received (attach schedule)	500	908 ** **	*		(cash basis only)
l		2	Check ►⊠ if the foundation is not required to attach Sch B			<u> </u>		
		3	Interest on savings and temporary cash investments		****	ans 4	, (44 2 2 80%	
		4	Dividends and interest from securities	73	432	73,432		
		5a	Gross rents			,0,102		TANKS ACUT
		b	Net rental income or (loss)	13.00	4 - 1			
	ا <u>ه</u>	6a	Net gain or (loss) from sale of assets not on line 10	154,		, \$164.55		
	ᇍ	b	Gross sales' price for all assets on line 6a 1,255,360					770 Z 770
	Revenue	7	Capital gain net income (from Part IV, line 2)	*. * . *	- A	154,227		5
	~	8	Net short-term capital gain	144 1 100	800 By 17 Jan	· 900/ · · · · · · · · · · · · · · · · · ·	* * * * * * * * * * * * * * * * * * *	Tra. Tak
	1	9	Income modifications		.37 22.5 🔉			·
		10a	Gross sales less returns and allowances	San 2 2 12	4			
		b	Less Cost of goods sold	TALLE .	, \$ 255	R	ECEIVED	, a
	ı	С	Gross profit or (loss) (attach schedule)		7000 a	1 1		SI N
		11	Other income (attach schedule)			0		101
_		12	Total. Add lines 1 through 11	728,	567	227,659	PR 30 20160	(A)
	ŝ	13	Compensation of officers, directors, trustees, etc					100
	Expenses	14	Other employee salaries and wages				COEN III	
	힐	15	Pension plans, employee benefits				ODE SO	
	. X I	16a	Legal fees (attach schedule)					
	— 1	b	Accounting fees (attach schedule)	2,	500			2,500
	.≧	C	Other professional fees (attach schedule)	26,	357	15,814		10,543
	<u>a</u>	17	Interest			_		
	<u>ı</u>	18	Taxes (attach schedule) (see instructions)		627			
	٠Ēl	19	Depreciation (attach schedule) and depletion					
)	티	20	Occupancy					
	ا≥	21	Travel, conferences, and meetings					
	Ĕ١	22	Printing and publications					
}	6	23	Other expenses (attach schedule)					
))	Operating and Administrative	24	Total operating and administrative expenses.					
0	<u>ē</u>		Add lines 13 through 23		484	15,814	0	
j B		25	Contributions, gifts, grants paid	263,	500			263,500
; •	<u> </u>	26	Total expenses and disbursements. Add lines 24 and 25.	292,	984	<u>15,814</u>	0	276,543
3	ſ	27	Subtract line 26 from line 12					
		а	Excess of revenue over expenses and disbursements	435,	583			
0	ĺ	b	Net investment income (if negative, enter -0-)			211,845		
	- 1	С	Adjusted net income (if negative, enter -0-)				0	

For Paperwork Reduction Act Notice, see instructions.

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Form 990-PF (2016) THE DOCTOR FAMILY FOUNDATION

20-2047965

Page 2

D,	art II	Attached schedules and amounts in the description column	Beginning of year	End o	f year
F	and in	Balance Sheets should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	1	434	434
	2	Savings and temporary cash investments	119,934	157,306	157,306
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons (attach schedule) (see instructions)	hu (- 2		-
	7				
,,		Less allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
SS	9	Prepaid expenses and deferred charges			
۹		Investments—U.S. and state government obligations (attach schedule)			
		Investments—corporate stock (attach schedule)			
	С 11	Investments—corporate bonds (attach schedule) Investments—land, buildings, and equipment basis			1900 6 E
	''	Less accumulated depreciation (attach schedule)			**************************************
	12	Investments—mortgage loans			
ĺ	13	Investments—other (attach schedule)	2,632,701	2,804,144	3,538,061
	14	Land, buildings, and equipment basis	2,002,701	2,004,144	3,030,001
		Less accumulated depreciation (attach schedule)			83.4.5.23
	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the			
		instructions Also, see page 1, item I)	2,752,636	2,961,884	3.695.801
	17	Accounts payable and accrued expenses			
S	18	Grants payable			
Liabilities	19	Deferred revenue			
bil	20	Loans from officers, directors, trustees, and other disqualified persons			
Lia	21	Mortgages and other notes payable (attach schedule)			
_	22	Other liabilities (describe >)			
	23	Total liabilities (add lines 17 through 22)	0	0	
S		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
Š	24	Unrestricted			
Balances	25	Temporarily restricted			
	26	Permanently restricted			
ınd		Foundations that do not follow SFAS 117, check here			
Net Assets or Fund		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	2,752,636	2,961,884	30.
ets	28	Paid-in or capital surplus, or land, bldg, and equipment fund			~ ,
SS	29	Retained earnings, accumulated income, endowment, or other funds			
ΙÀ	30	Total net assets or fund balances (see instructions)	2,752,636	2,961,884	
Nei	31	Total liabilities and net assets/fund balances (see			}
		instructions)	2,752,636	2,961,884	
	irt III	Analysis of Changes in Net Assets or Fund Balances	 		
1		net assets or fund balances at beginning of year—Part II, column (a	a), line 30 (must agre	1	
^		f-year figure reported on prior year's return)		1	2,752,636
		amount from Part I, line 27a	TAY DECLIND	2	435,583
		increases not included in line 2 (itemize) FEDERAL EXCISE nes 1, 2, and 3	IAV KELOND	3	1,187 3,189,406
		eases not included in line 2 (itemize) COST BASIS ADJUSTM	FNT	5	227,522
		net assets or fund balances at end of year (line 4 minus line 5)—Pa			2,961,884
			1,	- 1	Form 990-PF (2018)

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part II, line 8. Part V. Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X Not 1 the foundation does not qualify under section 4940(e). Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) Base period years (b) Adjusted qualifying distributions (c) Net value of nonchantable-use assets (d) Distribution ratio (col (b) divided by col (c)) 2015 2015 171.668 2.984.348 2.984.348 2.904.348 2.014 160,702 3.150,607 0.05100 2013 190,038 3.226,527 0.05889 2.012 166,119 3.028,427 0.05485 2.011 137,519 2.904,220 0.04735 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 4 3,537,84 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 192,90			OR FAMILY FOUNDATION				20-	2047965	Page 3
2-story brick warehouse, or common stock, 209 abs VLC Co) 13 See Attached Statement b c d d e (i) Gross sales price (ii) Expression silowed (iii) Complete only for assets showing gain in column (iii) and owned by the foundation on 12/31/69 c c d d e Complete only for assets showing gain in column (iii) and owned by the foundation on 12/31/69 (iii) F M V as of 12/21/69 d e Complete only for assets showing gain in column (iii) and owned by the foundation on 12/31/69 (iii) F M V as of 12/21/69 d e Complete only for assets showing gain in column (iii) and owned by the foundation on 12/31/69 (iii) F M V as of 12/21/69 d e Complete only for assets showing gain in column (iii) and owned by the foundation on 12/31/69 (iii) F M V as of 12/21/69 d e Complete only for assets showing gain in column (iii) and owned by the foundation on 12/31/69 (iii) F M V as of 12/21/69 d e Complete only for assets showing gain in column (iii) and owned by the foundation on 12/31/69 (iii) F M V as of 12/21/69 d e Complete only for assets showing gain in column (iii) and owned by the foundation on 12/31/69 (iii) F M V as of 12/21/69 (iii)	Part	IV Capital Gains and L	osses for Tax on Investment	Income					
ta See Attached Statement b b C G G G G G G G G G G G G G G G G G	•				P—Purchase		•		
e (e) Gross sales proce (f) Depreciation allowed (or allowable) (g) Gross sales proce (h) Gross sales proce (h) Gross sales proce (f) Depreciation allowed (or allowable) (g) Gross sales proce (h)	1a	See Attached Statement				_			
e e (e) Gross sales proce (f) Depreciation allowed (g) Cost or other basis (h) Gen or (toess) a B (c) allowable) (g) Cost or other basis (p) Jean or (toess) b C C (d) (e) Depreciation allowed (cor allowable) (p) Jean or (toess) c C (d) (e) Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (li) Gains (Cot (h) gain minus of 12/31/69 (li) Lava or 12/31/69 (li) Adjusted basis (li) Cot (li) Asset or over cot (l) Asset (li) Cot (li) Asset (living the law of 12/31/69 (li) Sans (Cot (h) gain minus of li) Asset (living the law of 12/31/69 (li) Asset (living the	b								
(e) Gross sales pace (f) Depreciation allowed (or allowable) (g) Cost or other basis (h) Can or (best) (e) plus (f) minus (g) a b c d e Complete only for assets showing gain in column (f) and owned by the foundation on 12/31/69 (or (i), but not less than -0-) or Losses (from col (ii), flamy) a b c d d e Complete only for assets showing gain in column (f) and owned by the foundation on 12/31/69 (or col (i), flamy) (i) F M V as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (or col (i), flamy) 2 Capital gain net income or (net capital loss) (if gain, also enter in Part I, line 7 if (loss), enter -0- in Part I, line 7 if (loss), enter -0- in Part I, line 7 if (loss), enter -0- in Part I, line 8 if (С								_
(e) Grass sales pace (f) Deprecation allowed (g) Cost or other basis (h) Gs nor (toss) (d) plus (f) minus (g) a b c. c. d.	d								
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Gains (Cot (h) pain minus (o)	<u>e</u>					,			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) FMV as of 12/31/69 (ii) FMV as of 12/31/69 (iii) Adjusted basis as of 12/31/69 (iv) Adjusted basis over col (i), fany over col (i), fany (iv) Gains (Cot (h) gain minutes col (h), but not less shan -0-) or Losses (from col (h)) c d e 2 Capital gain net income or (net capital loss) { if gain, also enter in Part I, line 7 f (loss), enter -0- in Part I, line 7 f (loss), enter -0- in Part I, line 7 f (loss) as defined in sections 12/22(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) if (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (for optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base penod? Yes X Not in the foundation does not qualify under section 4940(e) Do not complete this part 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries (iii) Yes." the foundation does not qualify under section 4940(e) Do not complete this part (iv) Adjusted qualifying distributions (iii) Adjusted qualifying distributions (iv) Adjusted qualifying distributions (iii) Adjusted qualifying distributions (iv) Adjusted qualifying distributions (iii) Adjusted qualifying distributions (iii) Adjusted qualifying distributions (iv) Adjusted qualify		(e) Gross sales price							
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Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F M V as of 12/31/69 (ii) F M V as of 12/31/69 (iii) Adjusted basis as of 12/31/69 (iii) Adjusted basis as of 12/31/69 (iv) Excess of col (i) over col (i), if any col (k), but not less than -0-) or Losses (from col (h)) col d e 2 Capital gain net income or (net capital loss) { if gain, also enter in Part I, line 7 } if (loss), enter -0- in Part I, line 7 } 3 Net short-term capital gain or (loss) as defined in sections 12/22/(5) and (6) if gain, also enter in Part I, line 8, column (c) (see instructions) if (loss), enter -0- in Part I, line 8 Part I une 8 Part I un					 				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) F M V as of 12/31/69 (ii) Gams (Col (h) gain minus col (k), but not less than 4-) or Losses (from col (h)) a b c d d 7 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period years are period years. Adjusted qualifying distributions before making any entres (a) Callendar year (or tax year reginning in) Adjusted qualifying distributions Adjusted qualifying distributions A Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years Total of line 1, column (d) Total of line 1, column (d) Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 Multiply line 4 by line 3 Enter qualifying distributions from Part XII, line 27b) Enter cqualifying distributions from Part XII, line 27b) Enter qualifying distributions from Part XII, line 27b) Enter qualifying distributions from Part XII, line 4	d								
(i) F M V as of 12/31/69 (ii) F M V as of 12/31/69 (iii)	<u>e</u>				· · · · · · · · · · · · · · · · · · ·				
a b c d d d d d d d d d d d d d d d d d d		Complete only for assets show		ne foundation	n on 12/31/69				
b c d d e l l l l l l l l l l l l l l l l l		(i) F M V as of 12/31/69			• • • • • • • • • • • • • • • • • • • •				or
c d d e 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 8 If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in 3 3 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (For optional use by domestic private foundation in each column for each year, see the instructions before making any entries (For Section 4940(a)) (a) (b) (c) (c) (c) (c) (c) (dowed by or optional see period year (c) (c) (c) (dowed by or optional see period year (c) tax year beginning in) (b) (c) (c) (c) (dowed by or optional year (or tax year beginning in) (d) (dowed by or optional year (or tax year beginning in) (e) (dowed by or optional year (or tax year beginning in) (e) (dowed by or optional year (or tax year beginning in) (e) (dowed by or optional year (or tax year beginning in) (e) (dowed by or optional year (or tax year beginning in) (e) (dowed by or optional year (or tax year beginning in) (e) (· · · ·						
d e 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 154,22 154,22 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) 7 7 7 7 7 7 7 7 7	<u> </u>								
2 Capital gain net income or (net capital loss) { if gain, also enter in Part I, line 7 fl (loss), enter -0- in Part I, line 7 fl (gash, also enter in Part I, line 7 fl (gash, also enter in Part I, line 8 fl gain, also enter in Part I, line 8 fl gain, also enter in Part I, line 8 fl gain, also enter in Part I, line 8 column (c) (see instructions) fl (loss), enter -0- in Part I, line 8 part I, line 8 column (c) (see instructions) fl (loss), enter -0- in Part I, line 8 part I, line 8 part I, line 8 part I line 8 part I part I, line 8 part I part I, line 8 part I part I, line 8 part I part									
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 8 If gain, also enter in Part I, line 8 Capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 8 If gain, also enter in Part I, line 9 If gain, also enter in Part I, line 9 If gain, also enter in Part I, line 9 If gain, also enter in Part I, line 9 If gain, also enter in Part I, line 9 If gain, also enter in Part I, line 9 If gain also enter in Part I, line 9 If gain also enter in Part I, line 9 If gain also enter in Part I, line 9 If gain also enter in Part I, line 8 If gai									
2 Capital gain net income or riet capital loss)	<u>е</u>								
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X Not If "Yes." the foundation does not qualify under section 4940(e). Do not complete this part 1	2	Capital gain net income or (r				2			154,227
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income	3	· · · · · · · · · · · · · · · · · · ·	•						
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X Notifer (a)						•			0
If section 4940(d)(2) applies, leave this part blank	Part	V Qualification Under	Section 4940(e) for Reduced	Tax on N	et Investment	Incom	e		
(a) Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions Adjusted qualifying distributions 171,668 2,984,348 0,057,52 2014 160,702 3,150,607 0,051,00 2013 190,038 3,226,527 0,05889 2012 166,119 3,028,427 0,05485 2011 137,519 2,904,220 0,047,35 Total of line 1, column (d) Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years Multiply line 4 by line 3 Enter 1% of net investment income (1% of Part I, line 27b) Enter qualifying distributions from Part XII, line 4 Enter qualifying distributions from Part XII, line 4 Enter qualifying distributions from Part XII, line 4	Was	the foundation liable for the se	ction 4942 tax on the distributable			ase per	ıod?	☐ Yes	X No
Base period years Adjusted qualifying distributions Net value of noncharitable-use assets Distribution ratio (col (b) divided by col (c)	1	Enter the appropriate amour	nt in each column for each year, se	e the instru	ctions before ma	king an	y entries		
Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of nonchantable-use assets (col. (b) divided by col. (c))	-						Dis		
2014	Cal		Adjusted qualifying distributions	Net value o	of nonchantable-use a	ssets			(c))
2013									
2012 166,119 3,028,427 0 05485 2011 137,519 2,904,220 0 04735 2 Total of line 1, column (d) 2 0 26963 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0 05392 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 4 3,537,84 5 Multiply line 4 by line 3 5 190,78 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 2,11 7 Add lines 5 and 6 7 192,90 8 Enter qualifying distributions from Part XII, line 4			- · · · · · · · · · · · · · · · · · ·						
2011 137,519 2,904,220 0 04735 2 Total of line 1, column (d) 2 0 26963 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 0 05392 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 4 3,537,84 5 Multiply line 4 by line 3 5 190,78 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 2,11 7 Add lines 5 and 6 7 192,90 8 Enter qualifying distributions from Part XII, line 4								-	
Total of line 1, column (d) Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 Multiply line 4 by line 3 Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6 Enter qualifying distributions from Part XII, line 4 2 0 26963 3 0 05392 4 3,537,84 5 190,78 6 2,11 7 192,90									
Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 192,90 8 Enter qualifying distributions from Part XII, line 4		2011	137,519	9	2,904	4,220		0	<u>047351</u>
number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5 5 Multiply line 4 by line 3 6 Enter 1% of net investment income (1% of Part I, line 27b) 7 Add lines 5 and 6 7 192,90 8 Enter qualifying distributions from Part XII, line 4		* -					2	0	269633
5 Multiply line 4 by line 3 5 190,78 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 2,11 7 Add lines 5 and 6 7 192,90 8 Enter qualifying distributions from Part XII, line 4 8 276,54	3	_	•		ne 2 by 5, or by th	ne	3	0	053927
6 Enter 1% of net investment income (1% of Part I, line 27b) 6 2,11 7 Add lines 5 and 6 7 192,90 8 Enter qualifying distributions from Part XII, line 4 8 276,54	4	Enter the net value of nonch	arıtable-use assets for 2016 from I	Part X, line	5		4	3,	537,841
7 Add lines 5 and 6 7 192,90 8 Enter qualifying distributions from Part XII, line 4 8 276,54	5	Multiply line 4 by line 3					5		190,785
7 Add lines 5 and 6 7 192,90 8 Enter qualifying distributions from Part XII, line 4 8 276,54	6	Enter 1% of net investment i	ncome (1% of Part I, line 27b)				6		2,118
8 Enter qualifying distributions from Part XII, line 4 8 276,54			•						
	•					F	··-		
Part VI instructions	8	If line 8 is equal to or greater		VI, line 1b,	and complete tha	at part u	 		276,543 e the

Form 99	0-PF (2016) THE DOCTOR FAMILY FOUNDATION 20-2	047965	Pá	ige 4
Part \	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instruction	ons)		
1a` b	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions) Domestic foundations that meet the section 4940(e) requirements in Part V, check		118	
U	here \blacktriangleright X and enter 1% of Part I, line 27b			1
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		-	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		ol	
3	Add lines 1 and 2	2,	118	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	2,	118	
6	Credits/Payments		, }].	;
а	2016 estimated tax payments and 2015 overpayment credited to 2016 6a 627		200	
b	Exempt foreign organizations—tax withheld at source 6b		(k: ;	3 3
C	Tax paid with application for extension of time to file (Form 8868) 6c 1,491			211
d	Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d.	<u> </u>	118	الأخد
7	Total credits and payments Add lines 6a through 6d Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached. 8		110	
8 9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 9		0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		ō	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶ 11		0	
Part '	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Yes	
	participate or intervene in any political campaign?	1a	\dashv	<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see	4	i	V
	Instructions for the definition)? If the appropriative and appropriation of the activities and appropriation of the activities and appropriation.	1b		<u> X</u>
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	, and a	* 488	7.7
С	Did the foundation file Form 1120-POL for this year?	1c		X
ď	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	784		8.0 .1
_	(1) On the foundation >\$ (2) On foundation managers >\$.3.43* 3	Kari	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			3
	on foundation managers >\$		إلآنة	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	<i>3</i>	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	130	26.2 *	- 1,48
4	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3 4a		<u>X</u>
4a b	Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	· · · · ·	X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	274		
	By language in the governing instrument, or	4 .	~	<i>\$</i> ; †
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	Х	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)		I	
L	NC If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	-		
b	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
•	or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If	-		一つ/
	"Yes," complete Part XIV	9		_x_ /
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			_
	names and addresses .	10		<u> </u>
		Form 990	-PF	(2016)

Form 99	0-PF (2016) THE DOCTOR FAMILY FOUNDATION 20-20-	47965	F	age 5
Part	VII-A Statements Regarding Activities (continued)			
11 `	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
40	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	11		_ <u>x</u> _
12	·	42		
40	person had advisory privileges? If "Yes," attach statement (see instructions)	12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	_X_	L
4.4	Website address N/A The besite are in core of N MITC A DIVISION OF BANK OF AMERICA NIA Telephone N COO 27/			
14	The books are in care of ► MLTC, A DIVISION OF BANK OF AMERICA, N.A. Telephone no ► 609-274			
	Located at ► 1300 MERRILL LYNCH DRIVE PENNINGTON NJ ZIP+4 ► 08534-	1501		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year			▶ ∐
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority		Yes	No
_	over a bank, securities, or other financial account in a foreign country?	16		х
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If	2.84	7.	٠٠.
	"Yes," enter the name of the foreign country		٦٦٥	4.3
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	€	Yes	No
1a	During the year did the foundation (either directly or indirectly)	10 h	St. }	12 19
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	G 72
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person? . Yes X No		2.	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	P. B.		1,77
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	, ,		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	1.		
	the benefit or use of a disqualified person)?	10.2		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after	* * * * * * * * * * * * * * * * * * *		* i
	termination of government service, if terminating within 90 days)	7.5	i i i	' . ;
ь	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in		**	1 31
~	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here	18A2-	"", ",	1000
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
•	were not corrected before the first day of the tax year beginning in 2016?	1c	<u>ئ</u> ئسسئن	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	1.0	7/000	
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))	· , ,	5.180 5 - 1	- 1
а	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and	1 .		
	6e, Part XIII) for tax year(s) beginning before 2016?	- 5	3.40	Ÿ.
	If "Yes," list the years 20 , 20 , 20 , 20		() ()	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)		3 AST	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	2	,	, ,
	all years listed, answer "No" and attach statement—see instructions)	2b	N/A	
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			**
	▶ 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or	1		
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2016)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	<u> </u>	Х
	F.	orm 99	0-PF	(2016)

orm 9	90-PF (2016) THE DOCTOR FAMILY FOUND	DATION	٠					20-20	14/965	F	Page 6
Par	VII-B Statements Regarding Activities f	or Wh	ich Form 47	720 Ma	y Be Req	uired (continue	ed)			
5a`	During the year did the foundation pay or incur an (1) Carry on propaganda, or otherwise attempt to			(sectio	on 4945(e))	?	Yes	X No			
	(2) Influence the outcome of any specific public el directly or indirectly, any voter registration driv		(see section	4955), (or to carry	on,	☐ Yes	X No			
	(3) Provide a grant to an individual for travel, stud		her sımılar pı	ırposes	;?		Yes	⊠ No			
	(4) Provide a grant to an organization other than a section 4945(d)(4)(A)? (see instructions)	a charit	able, etc , orç	ganızatı	on describe	ed in	Yes	_	~	•	·
	(5) Provide for any purpose other than religious, or purposes, or for the prevention of cruelty to ch			literary	, or educati	onal	☐ Yes	X No		-	,
b	If any answer is "Yes" to 5a(1)–(5), did any of the Regulations section 53 4945 or in a current notice							bed ın	5b	 N/A	`
	Organizations relying on a current notice regardin	g disas	ter assistanc	e checl	k here		,	▶ 🗌	2000	Ž\$. ,
С	If the answer is "Yes" to question 5a(4), does the because it maintained expenditure responsibility f	or the o	grant?		n from the t N/A	ax	☐ Yes	□ No			
6a	If "Yes," attach the statement required by Regulat Did the foundation, during the year, receive any fund a personal benefit contract?				o pay prem	iums	☐ Yes	⊠ No	****		
b	Did the foundation, during the year, pay premiums	s, direc	tly or indirect	ly, on a	personal b	enefit c	_		6b		Χ
7a	If "Yes" to 6b, file Form 8870 At any time during the tax year, was the foundation a pa	arty to a	prohibited tax	shelter t	ransaction?		Yes	X No			
	If "Yes," did the foundation receive any proceeds					the trai	_		7b	N/A	
Par	t VIII Information About Officers, Director	ors, Tr	ustees, Fo	undati	on Manag	jers, H	lighly Pa	aid Em	ploye	es,	
	and Contractors										
1	List all officers, directors, trustees, foundation	mana	gers and the			(see ir	structio	ns).			
	(a) Name and address	hou	e, and average irs per week led to position) (If r	mpensation not paid, nter -0-)	emplo	Contribution byee benefit erred compe	plans	(e) Expe	ense ac allowar	-
NOC	ALD DOCTOR	PRED	ISENT						•		
	RAMER MOUNTAIN ROAD CRAMERTON, NC 2	ļ	2 00		0						
	Y DOCTOR	SECR	ETARY/TRE	1							
	RAMER MOUNTAIN ROAD CRAMERTON, NC 2		2 00		0						
	DAN DOCTOR	DIREC			^						
	MAYMONT DRIVE CRAMERTON, NC 28032-161: DON DOCTOR	DIREC	2 00	-	0						
	MAYMONT DRIVE CRAMERTON, NC 28032-161:		2 00		0						
2	Compensation of five highest-paid employees "NONE."	(other		include	ed on line	1—see	instructi	ons). If	none,	ente	r
	(a) Name and address of each employee paid more than \$50,00	0	(b) Title, and a hours per v devoted to p	veek	(c) Compe	nsation	(d) Contrib employee plans and compen	benefit deferred	(e) Expe	ense ac allowar	
NON	<u> </u>										
		•									
Total	number of other employees paid over \$50,000						•	>			0
										<u> </u>	

Form	990-PF (2016) THE DOCTOR FAMILY FOUNDATION	20-2047	'965 Page 7
Pa	Information About Officers, Directors, Trustees, Foundation Managers, Highl	y Paid Emp	
	and Contractors (continued)		
3	Five highest-paid independent contractors for professional services (see instructions). If nor	e, enter "NC	NE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	9	(c) Compensation
100	NE NE		
Tota	al number of others receiving over \$50,000 for professional services	•	
Pa	art IX-A Summary of Direct Charitable Activities		
	st the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the numb ganizations and other beneficiaries served, conferences convened, research papers produced, etc.	er of	Expenses
1	NONE		
2			
3			-
4	- · · · · · · · · · · · · · · · · · · ·		
		<u> </u>	
	art IX-B Summary of Program-Related Investments (see instructions)	 	
	escribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE		
2			
Al	ll other program-related investments. See instructions		
3	NONE		
Tota	al. Add lines 1 through 3	•	0

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Form 9	90-PF (2016) THE DOCTOR FAMILY FOUNDATION	20-2047965	Page 8
Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreign	n foundations,	
•	see instructions)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	3,452,808
b	Average of monthly cash balances	1b	138,909
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,591,717
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	3,591,717
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see	i i	
	instructions)	4	53,876
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,537,841
6	Minimum investment return. Enter 5% of line 5	6	176,892
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part)		
1	Minimum investment return from Part X, line 6	1	176,892
2a	Tax on investment income for 2016 from Part VI, line 5 2a 2,118		
b	Income tax for 2016 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	2,118
3	Distributable amount before adjustments Subtract line 2c from line 1	3	174,774
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	174,774
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	174,774
Part	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	276,543
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	276,543
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	-	
	Enter 1% of Part I, line 27b (see instructions)	5	2,118
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	274,425
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w	hether the foun	dation

Form **990-PF** (2016)

Form 990-PF (2016) THE DOCTOR FAMILY FOUNDATION

Part	XIII Undistributed Income (see instructions)			
•			(a)	(b)	(c)	(d)
1	Distributable amount for 2016 from	m Part XI,	Corpus	Years prior to 2015	2015	2016
	line 7	·				174,774
2	Undistributed income, if any, as of the	e end of 2016				
а	Enter amount for 2015 only		,		76,829	
b	Total for prior years 20,	20 , 20			,	•
3	Excess distributions carryover, if		- ;		`*	
а	From 2011		:	/ * ·	, ,	
b	From 2012				· · · · ·	* * * * * * * * * * * * * * * * * * * *
С	From 2013		,		*	*
d	From 2014			-	,	4.
е	From 2015		8 an		~~ , _{\$\lambda}	
f	Total of lines 3a through e		0	1,25		
4	Qualifying distributions for 2016 fr	om Part XII,		14 (1 - 7 - X	Marian e distri
	line 4 ▶ \$ 276,543					
а	Applied to 2015, but not more tha	n line 2a			76,829	
b	Applied to undistributed income o	f prior years				N Bry Tan J. Y.
	(Election required—see instruction	ns)	4400			
С	Treated as distributions out of cor	pus (Election			Y WAR	
	required—see instructions)					
d	Applied to 2016 distributable amo	unt	Ci XVX		in a second	174,774
е	Remaining amount distributed out	t of corpus	24,940	Marking Commencer (1987)	3 7	77.400
5	Excess distributions carryover app	plied to 2016				
	(If an amount appears in column ((d), the same			4	
	amount must be shown in column	(a))				
6	Enter the net total of each colu	mn as				
	indicated below:		X W X X X X X X X X X X			
а	Corpus Add lines 3f, 4c, and 4e		24,940			
þ	Prior years' undistributed income	Subtract				
	line 4b from line 2b			0		
С	Enter the amount of prior years' u					
	income for which a notice of defic	-				
	been issued, or on which the sect					
	tax has been previously assessed					7
d	Subtract line 6c from line 6b Taxa	able				
	amount—see instructions		** *** *** **		* * *	
е	Undistributed income for 2015 St					
	4a from line 2a Taxable amount-	-see	7. 20- 2			
	instructions			/ * _	0	
f	Undistributed income for 2016 St			. ".		
	4d and 5 from line 1. This amount	must be	·	•	- 12.	_
_	distributed in 2017					C
7	Amounts treated as distributions of	•				
	to satisfy requirements imposed b	•				
	170(b)(1)(F) or 4942(g)(3) (Electic	on may be				
8	required—see instructions)	m 2011 not				
0	Excess distributions carryover from applied on line 5 or line 7 (see ins					
9	Excess distributions carryover	•			-	
3	Subtract lines 7 and 8 from line 6a		24,940			
10	Analysis of line 9	a	24,940			
а	_ `					
a b	Excess from 2012		1			
C	Excess from 2014		1			
d	Excess from 2015		1			
-	Excess from 2016	24,940	1			
-	EA0033 IIVIII 20 IV	24,340	l	I		1

20-2047965

Form 99	90-PF (2016) THE DOCTOR FAMIL	Y FOUNDATION			20-204	7965 _{Page} . 10
Part	XIV Private Operating Foundation	ons (see instruct	ions and Part V	II-A, question 9)		N/A
1a [·]	If the foundation has received a ruling of	or determination le	tter that it is a pri	ivate operating		a de la companya della companya della companya de la companya della companya dell
	foundation, and the ruling is effective for	or 2016, enter the	date of the ruling	•		180° .
b	Check box to indicate whether the foundation	n is a private operat	ling foundation des	cribed in section	4942(j)(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	investment return from Part X for	(a) 2016	(b) 2015	(c) 2014	(d) 2013'	
	each year listed					0
	85% of line 2a					0
С	Qualifying distributions from Part XII,					
	line 4 for each year listed		ļ	-	<u> </u>	0
d	Amounts included in line 2c not used directly				\ \ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
	for active conduct of exempt activities					0
е	Qualifying distributions made directly					
	for active conduct of exempt activities					_
	Subtract line 2d from line 2c					0
3	Complete 3a, b, or c for the				}	
	alternative test relied upon	٠		/		
а	"Assets" alternative test—enter		/			•
	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3		/	 	 	
	of minimum investment return shown in					0
С	Part X, line 6 for each year listed "Support" alternative test—enter		/			
C	(1) Total support other than gross					
	investment income (interest,		1		!	
	dividends, rents, payments on			1		
	securities loans (section 512(a)(5)), or royalties)		\ \		1	0
	(2) Support from general public	/				
	and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from					
	an exempt organization					0
	(4) Gross investment income					
Part		(Complete this	s part only if th	ne foundation ha	d \$5.000 or more	
	any time during the year—				_	
1	Information Regarding Foundation I					
а	List any managers of the foundation wh		d more than 2%	of the total contribu	tions received by th	e foundation
	before the close of any tax year (but or	nly if they have cor	ntributed more th	an \$5,000) (See se	ection 507(d)(2))	
DONA	ALD AND MARY DOCTOF					
	List any managers of the foundation wl	no own 10% or mo	ore of the stock of	f a corporation (or a	in equally large port	on of the
	ownership of a partnership or other ent	ity) of which the fo	oundation has a 1	10% or greater inter	est	
NON	<u> </u>					
2	Information Regarding Contribution	, Grant, Gift, Loa	n, Scholarship,	etc., Programs:		
	Check here ► X if the foundation or	nly makes contribu	itions to preselec	ted charitable organ	nizations and does i	not accept
	unsolicited requests for funds. If the for	undation makes gi	fts, grants, etc (s	see instructions) to	ındıvıduals or organ	ızatıons
_	under other conditions, complete items	2a, b, c, and d				
a	The name, address, and telephone nur	mber or e-mail add	dress of the perso	on to whom applicat	tions should be add	ressed
DON/	ALD DOCTOR 301 CRAMER MOUNTA	IN ROAD CRAME	RTON, NC 2803	2 (704) 386-5924		-
b	The form in which applications should	be submitted and	information and r	materials they shoul	d include	
	Any submission desiliess					
	Any submission deadlines					
	R TO MAY 15 Any restrictions or limitations on award	s such as hy den	oraphical areas	charitable fields kir	ids of institutions of	r other
u	factors	o, such as by geo	g. apriliour areas, 1	onantable lields, kil	ioo oi maatutiona, U	0.000

EXCLUSIVELY FOR RELIGIOUS, CHARITABLE, SCIENTIFIC OR EDUCATIONAL PURPOSES

Total

orm 9	90-PF (2016) THE DOCTOR FAMILY FOUN	NDATION		20-204796	5 Page 11
	XV Supplementary Information (contin	nued)			
<u>3 ·</u>	Grants and Contributions Paid During t	he Year or Approve	d for Fut	ure Payment	
	Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
	Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	rundani
	Paid during the year				
See A	Attached Statement				
	Total	<u> </u>		b 22	262.500
b	Approved for future payment			▶ 3a	263,500
NON	E				
				İ	
		·			
		1			
		1	Ī	}	

Form	990-F	PF	(20	16)
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THE DOCTOR FAMILY FOUNDATION

20-2047965 Page **12**

Pa	rt XVI	-A Analysis of Income-Producing Ac	tivities				rage 12
		s amounts unless otherwise indicated		Isiness income	Excluded by sect	on 512, 513, or 514	
1		ram service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions)
	a _						
	b _						
	c _						
	d _						
	е _						
	f _						
	g F	ees and contracts from government agencies	Ĺ				
2	Mem	bership dues and assessments					
3	Intere	est on savings and temporary cash investments					
4	Divid	ends and interest from securities			14	73,432	
5	Net re	ental income or (loss) from real estate	i Are		14 W		
	a D	Debt-financed property					
	b N	lot debt-financed property					
6	Net re	ental income or (loss) from personal property					
7	Other	r investment income					
8	Gain	or (loss) from sales of assets other than inventory			18	154,227	
9		ncome or (loss) from special events					
10	Gross	s profit or (loss) from sales of inventory				· · · · · · · · · · · · · · · · · · ·	
11		r revenue a					
	b						
	c _						
	d _						
	e _						
12	Subto	otal Add columns (b), (d), and (e)	:. 3m2	0	** 30%-, 30%	227,659	0
		I. Add line 12, columns (b), (d), and (e)				13	227,659
		sheet in line 13 instructions to verify calculation					
_	rt XVI	-B Relationship of Activities to the A	ccomplishm	ent of Exempt	Purposes		
	e No. ▼	Explain below how each activity for which incom accomplishment of the foundation's exempt purp	ne is reported in cooses (other than	column (e) of Part I by providing fund	XVI-A contributed s for such purpos	importantly to the es) (See instruction	ons)
		Not Applicable					
							
							
							· · · · · · · · · · · · · · · · · · ·
						·	
							
							
							
							
						 	·
							

Form 990)-PF (20	16) THE DOC	CTOR FAMILY FOUR	NDATION					20-2047965	Pa	ge 13
Part 2	XVII			fers To and Transa	actions	and Re	lationships	With No	ncharitable		
•		Exempt Org									
				ngage in any of the fol					ribed	Yes	No
		• •	•	ection 501(c)(3) organ	nizations) or in se	ction 527, rel	ating to			l
	•	al organizations					-				l
			porting foundation to	a noncharitable exem	pt organ	ization o					-
	(1) Ca								1a(1)		X
		her assets							1a(2)	 -	X
		transactions	a nanaharitahla aya	mat arganization					1b(1)		X
			a noncharitable exe	inpt organization ble exempt organization	on				1b(1)		x
			, equipment, or other	. •	OH				1b(3)	 	x
		eimbursement a		a55015			•		1b(4)		X
		ans or loan gua	-						1b(5)		X
		_		ip or fundraising solicit	tations				1b(6)		X
				ts, other assets, or par		vees			1c		Х
				plete the following sche			hould always	show the fa			
				iven by the reporting fou							
	value i	in any transaction	or sharing arrangeme	nt, show in column (d) th	ne value o	of the goo	ds, other asse	ts, or servic	es received.		
(a) Line	no (b) Amount involved	(c) Name of nonc	haritable exempt organization	n	(d) Desc	ription of transfei	s, transaction	ns, and sharing arr	angeme	nts
	L		Not Applicable						 		
									-		
	_										
	-										
	-										
	+					· · · · -					
	\dashv				-	,		-			
		w -		· · · · · · · · · · · · · · · · · · ·							
											
	descr	ibed in section 5		ated with, or related to other than section 501(inizations	☐ Yes	X N	lo
	" '	(a) Name of organ		(b) Type of orga	anization			(c) Description	n of relationship		
	-	1.7						<u>, , , , , , , , , , , , , , , , , , , </u>			
	Under	penalties of perjury, I dec	clare that I have examined this re	eturn, including accompanying sche	edules and st	atements, and	I to the best of my kr	owledge and be	elief, it is true		
Sign	correct	t, and complete. Declarat	on of preparer (other than taxpa	yer) is based on all information of v		_			May the IRS discuss		
Here		/rett	I The	3/11/6/8	. <u>'</u>	RUSTE	<u></u>		with the preparer shi (see instructions)?		
	Sign	ature of officer or tru		Date	Title		I Date		IDTIN		_
Paid		Pnnt/Type preparer		Preparer's signature			Date		k 🔯 if PTIN		
Prepa	rer	LAWRENCE F		INFORMATION IN TO			4/9/201		mployed P0123		
Use O				JSECOOPERS, LLP ET, PITTSBURGH PA	15210		i i	Firm's EIN	13-4008324 412-355-600		
_	-	Firm's address	JUU GRANI SIKEI		10213			Phone no	7 12-000-000	, ,	

Form **990-PF** (2016)

THE DOCTOR FAMILY FOUNDATION	ON			20-204	7965 Page	1 of 2
Continuation of Part XV, Lin	e 3a (990-PF) -	Gran	ts and Contr	ibutions Paid		
Recipient(s) paid during the year				<u>-</u> .		
Name WELL OF MERCY						
Street						
181 MERCY LN			T=			
City			Zip Code	Foreign Coun	try	
HAMPTONVILLE Relationship	Foundation Status	NC	27020-7199			
NONE	PC					
Purpose of grant/contribution GENERAL OPERATING	,				Amount	5,000
*************************************	· · · · · · · · · · · · · · · · · · ·				1	0,000
Name GASTON MEMORIAL HOSPITAL FOUN Street	NDATION INC	 				
2525 COURT DR		Stata	Zip Code	Earsian Caun		
City GASTONIA		NC	28054	Foreign Coun	try	
Relationship	Foundation Status	IVC	120034			 -
NONE	PC					
Purpose of grant/contribution					Amount	
GENERAL OPERATING						6,000
Name NOVUSWAY INC						
Street						
28 SPRUCE DR		<u> </u>	I=:			
City			Zip Code	Foreign Coun	try	
ARDEN Relationship	Foundation Status	NC	28704-9539			
NONE	PC					
Purpose of grant/contribution GENERAL OPERATING		·			Amount	15,000
Name						
COMPASSIONATE FRIENDS INC						
Street						
PO BOX 3696						
City			•	Foreign Coun	try	
OAK BROOK	Farradation Ctatus	IL	60522-3696			·
Relationship NONE	Foundation Status					
Purpose of grant/contribution	<u> </u>				Amount	
GENERAL OPERATING						2,500
Name LUTHERAN CHURCH OF THE REDEE	MFR					•
Street						
1915 S NEW HOPE RD						
City			Zip Code	Foreign Coun	try	
GASTONIA	IE	NC	28054-8427			
Relationship NONE	Foundation Status					
Purpose of grant/contribution	IFC		· · · · · · · · · · · · · · · · · · ·		Amount	
GENERAL OPERATING					- Amount	50,000
				· · · - · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
Name NORTH CAROLINA BLUMENTHAL PEI Street	RFORMING ARTS C	ENTER	FOUNDATION			
130 N TRYON ST STE 200						
City		State	Zip Code	Foreign Coun	try	
CHARLOTTE	· · · · · · · · · · · · · · · · · · ·	NC	28202-2100		-	
Relationship	Foundation Status					
NONE Purpose of grant/contribution	PC					
					Amount	

THE DOCTOR FAMILY FOUNDAT	ION			20-2047	<u>965 Page 2 of 2</u>
Continuation of Part XV, Lir	ne 3a (990-PF) -	Gran	ts and Cont	ributions Paid	During the Year
Recipient(s) paid during the year					
Name REGIS HIGH SCHOOL Street			· · · · · · · · · · · · · · · · · · ·		·
55 EAST 84TH STREET			T		
City			Zip Code	Foreign Counti	ry
NEW YORK Relationship	Foundation Status	NY	10028		
NONE	PC				
Purpose of grant/contribution	<u> </u>				Amount
GENERAL OPERATING					5,000
Name SALVATION ARMY					
Street					-
615 SLATERS LN		04-4-	TT:- 0 - 1 -	[F	
City ALEXANDRIA		VA	Zip Code 22314-1112	Foreign Count	ry
Relationship	Foundation Status	VA	22314-1112		
NONE	PC				
Purpose of grant/contribution GENERAL OPERATING					Amount 5,000
Name					
Street	 				
City		State	Zip Code	Foreign Count	ry
Relationship	Foundation Status				
Purpose of grant/contribution					Amount
Name					
Street					
City		State	Zip Code	Foreign Count	ry
Relationship	Foundation Status		•		
Purpose of grant/contribution		·			Amount
Name					
Street	,		· · · · · · · · · · · · · · · · ·		
City		State	Zip Code	Foreign Count	гу
Relationship	Foundation Status	· · · · · · ·	<u> </u>	1	
Purpose of grant/contribution	<u> </u>				Amount
Name					
Street					
City		State	Zip Code	Foreign Count	ry
Relationship	Foundation Status		•		
Purpose of grant/contribution					Amount

4/9/2018 2:55:22 PM - XXXX4C66 - JRS - BCR - THE DOCTOR FAMILY FOUNDATION

Control Cont		American							Totals	Gross	SS	Cost or Other Basis Expenses	asis Expenses,	2	Net Gain
Columb C	Long Term CG Distributions		_					ರ	apital Gains/Losses	Ö			1,101,133		154.227
CLUSPE C	Short Term CG Distributions	ō							Other sales				ō		
CACURS NO. IN PARTY CONTENSION INFORTOR CONTENSION INFORMATION CONTENSION INFORMATION CONTENSION INFORMATION INFO			Check "X"		Check "X" if Purchaser	Acquisition	c et c	G ate	Gross Salas	Joe to C	Valuation	Expense of Sale			i di
ORGENITION X PROPRIED PROPRIED PROPER PROPRIED PR	Description	CUSIP #	in Part IV	Purchaser	Business	Method	Acquired	Sold	Price	Other Basis	Method	Improvements	Depreciation	Adjustments	or Loss
GASTATION N. X. X. P. STATON N. STATON	IISHARES TIPS	464287176	×				2/8/2016	5/15/2017	74,613	73,343					1
ACCORDING N. X. X. Y.	IISHARES TIPS	464287176	×				2/11/2016	5/15/2017	15,014	14,771					243
404202102 X MONTACON 19720701 1	ISHARES TIPS	484287178	×				2/11/2016	7172017	88,729	88,290					439
4642802502 X 100000000 95.00	ISHARES IBOXX \$	464287242	×				10/20/2015	10/16/2017	12,759	12,269					
4662081400 X CANADOR IN STATE 6.54 PM 95.54 PM	ISHARES 7-10 YEAR	464287440	×				8/7/2015	12/9/2016	77,621	78,986					138
46-201-457 X Tistopore 10-10-2017 6-2-40 6-2-20 0 46-201-755-50 X X Tistopore 10-10-2017 4-10-20 0 0 46-201-755-50 X X Tistopore 10-10-2017 4-10-20 0 0 46-201-755-50 X X Tistopore 10-10-2017 4-10-20 0 0 46-201-755-50 X X Tistopore 4-10-20 0 0 0 46-201-755-50 X X Tistopore 4-10-20 0 0 0 0 0 46-201-75-50 X X Tistopore 4-10-20 0	ISHARES 7-10 YEAR	464287440	×				8/20/2015	12/9/2018	95,091	97,527					
64/22/2569 X 7/26/2019 4/26/2019 4/26/2019 4/26/2019 4/26/2019 4/26/2019 6/26/	ISHARES 1-3 YEAR	464287457	×				12/15/2016	10/16/2017	6,241	6,238					,
4642205555 X Composition of Composition	ISHARES RUSSELL MIDCAP	464287499	×				7/5/2013	10/16/2017	4 196	2,752					1.44
4042207655 X T/R20016 8-8/200 7/220 0 0 4042207655 X X T/R20016 9/13/2007 8/873 2/4/21 0 0 4042207655 X X T/R20016 9/13/2007 8/873 2/4/21 0 0 4042207655 X X T/R20016 9/13/2007 8/873 2/4/21 0 0 404220765 X X T/R20016 9/13/2007 8/873 0 0 0 404220859 X X T/R20016 9/13/2007 1/13/2006 0 <	ISHARES TR RUSSELL 2000	464287655	×				12/8/2015	8/30/2017	66,129	55,320					10
6462070565 X 6167070 48,577 47,420 0 646207056 X 46,270 47,421 47,421 0 646207055 X 46,270 47,421 0 0 646208261 X 47,421 47,421 0 0 646208262 X 47,421 47,421 0 0 0 646208262 X 47,421 47,421 0 0 0 0 0 6462082 X 47,421 47,421 47,421 17,422 0 0 0 0 0 0 0 0		464287655	×				7/5/2016	8/30/2017	8,560	7,032					1,528
6462286551 X CAG2286551 X	_	464287655	×				7/12/2016	9/13/2017	48,573	41,040					7,533
GAZ288281 X GAZ20203 G	г	464287655	×				8/18/2016	9/13/2017	28,263	24,421					3.842
44228989 X 17,441 12,441 12,334 0 44228989 X 17,12701 2,17,2016 6,183 0 44228989 X 17,12701 17,12701 2,540 2,543 0 44228989 X 17,12701 1	т	464288257	×				5/23/2013	10/16/2017	8,820	6,679					2,14
446288989 X T/T/2015 2/19/2016 6,683 6/723 0 446288989 X X 2/19/2016 2/19/2016 2/19/2016 2/19/2016 2/19/2016 0 446288989 X X 1/17/2016 1/17/2017 2/19/2017 1/19/2017 0 0 446288989 X X 1/17/2016 1/17/2017 1/17/2017 1/17/2017 0 0 446288989 X X 1/17/2017 <		464288281	×				5/15/2017	10/16/2017	12,441	12,304					-
442288288 X 1/17/2015 2/15/2016 2/15/2016 2/15/2016 2/15/2016 2/15/2016 2/15/2016 2/15/2016 2/15/2016 2/15/2016 2/15/2016 0		464288588	×				2/10/2014	12/15/2018	899'9	6,723					
442288894 X 10967014 47152016 61,815 64,180 96,281 96,28		464288588	×				1772015	12/15/2016	2,540	2,635					
464288658 X TITOTOS 177,001 92,246 95,577 95,274 95,577 97,000<	ISHARES MBS ETF	464288588	×				10/9/2014	12/15/2016	81,813	84,180				ِ ا ا	23
446.286667 X 464.286667 X 130°F 130°F 0 6.42.286687 X 10.06.2077 11.54.60 11.59.60 0 0 6.42.286687 X 10.06.2077 11.724 11.806 0 0 7.44.286687 X 10.06.2077 11.724 11.806 0 0 7.44.286687 X 10.06.2077 11.724 11.806 0 0 8.14.286703 X 10.06.2077 11.724 11.806 0 0 9.14.286703 X 10.06.2077 11.724 11.806 0 0 10.14.2071 X 10.06.2077 11.724 11.806 0 0 11.14.208 X 10.06.2077 11.724 11.806 0 0 11.14.208 X 10.06.2077 11.724 11.724 0 0 0 11.14.208 X 10.06.2077 10.06.2077 10.06.2077 0 0 0 0	ISHARES MBS ETF	464288588	×				1/7/2015	4/17/2017	92,248	94,527					.2.2
446428887 X 446428887 X 1,288 0 6 228867789 X 1,128 1,128 1,128 0 6 22867789 X 1,128 1,128 1,128 0 7 22867789 X 1,128 1,128 0 0 7 22867790 X 1,128 1,128 0 0 7 2287700 X 1,128 1,128 0 0 8 13897200 X 1,128 1,128 0 0 8 13897200 X 1,1182011 1,122011 0 0 0 8 13897200 X 1,1182011 1,1182011 0 0 0 0 8 13897200 X 1,1182011 1,1182011 1,1182011 0 0 0 0 8 13897200 X 1,1182011 1,1182011 1,1182011 0 0 0 0 0 8 13897200 X X 1,1182011 1,1182011 1,118		484288646	×				5/6/2015	10/16/2017	13,047	13,076					
E ABSOFORS X TOTAL 13 193 11 028 1 028 0 E ABSORORS X TOTAL 11 728 13 193 11 028 0 0 F ABSORORS X TOTAL 11 728 14 655 0 0 0 F ABSORORS X X 10 10 201 10 10 201 10 201 0	ISHARES US PREFERRED	464288687	×		-		8/11/2016	10/16/2017	12,446	12,988			-		5.
Tabagarray Tab	ISHARES EDGE MSCI	46429B697	×				3/9/2016	10/16/2017	13,193	11,026					2,167
TRAGENTOS X TRAGENTOS X <th< td=""><td>POWERSHARES EXCHANGE</td><td>739360769</td><td>×</td><td></td><td></td><td></td><td>12/9/2016</td><td>10/18/2017</td><td>11,734</td><td>11,805</td><td></td><td></td><td></td><td>_</td><td></td></th<>	POWERSHARES EXCHANGE	739360769	×				12/9/2016	10/18/2017	11,734	11,805				_	
Figure F	SPDR S&P 500 ETF TRUST	78462F103	×				10/19/2011	10/16/2017	11,728	5,659					90'9
H 58397209 X 1024/2017 1/15/2017 68.389 32.156 0	SPDR S&P 500 ETF TRUST	78462F103	×				10/19/2011	10/16/2017	47,933	23,115					24,818
11/19/2014 11/	HEALTH CARE SELECT SPOR	81369Y209	×;				10/24/2012	1/25/2017	55,465	32,158					23,3
11/192014 11/1	HEALTH CARE SELECT SPUT	613091209	\ \ \ \				10/24/2012	10762017	00,090	21/20					997
13897008		013091209	\ \ \				11/10/2017	7/13/2017	10,014	4,910					0,6
1 13597308 X 1 122/2017 3,944 31,525 9 1 13597407 X 1 1022/2017 1 1730/17 3,944 31,525 0 1 13597407 X X 1 125 1 125 0 0 1 13597405 X X 1 125 0 0 0 1 13597405 X X 1 125 0 0 0 1 13597405 X X 1 125 0 0 0 1 13597405 X X 1 125 0 0 0 1 13597405 X 1 125 1 125 0 0 0 1 13597405 X 1 125 1 125 0 0 0 1 1252077 1 125 1 125 0 0 0 0 1 12732077 1 12732077 1 12732077 1 12732077 1 12732077 1 12732077 1 12732077 1 12732077 1 12732077 1 12732077 1 12732077 1 12732077 1 12		013001300	>			Ì	4/15/2014	7/13/2017	3070	3 440		-			000
R 1389407 X Spizzor 4,129 10,687 9 R 1389407 X X 10,687 4,129 10,687 9 R 1389406 X X X 32,73 9 0 R 1389466 X X X 3,723 3,73 0 R 1389466 X X X 22,586 0 0 R 1389466 X X X 23,73 0 0 R 1389766 X X X 23,2461 0 0 R 1389766 X X X 0 0 0 R 1389766 X X 0<		813897308	\				10000014	7/13/2017	43 007	31 625					Y C
81389Y605 X 9133701 10/16/2017 5/465 5/255 9 91389Y605 X X 34,723 32,729 0 0 91389Y605 X X 10/5/2017 5/22/2017 21,535 22,566 0 91889Y605 X X 10/5/2017 5/22/2017 21,535 22,566 0 91889Y605 X X 10/5/2017 19,735 16,384 0 0 9189Y605 X X 10/5/2017 10/5/2017 13,745 16,384 0 0 10189Y604 X X 10/5/2017 10/5/2017 13,745 6,564 0 0 10189Y604 X X X X X X 0 0 0 10189Y604 X	CONSTINED DISCRETIONARY	R1389V407	×				900014	10/16/2017	17 120	10.887					
N 813397605 X A 722 34,723 32,729 9 0 N 813397605 X X 22,864 22,864 0	SECTOR SPOR ENERGY	81369Y506	×				9/13/2017	10/16/2017	5.465	5 295					170
Name Processor X 102570017 21,535 21,651 0 0 19 13597605 X 19,7327014 22,568 22,568 0 0 0 18 13597605 X 16,384 22,568 0 0 0 0 18 13597605 X 16,384 0 0 0 0 0 18 13597605 X 0 17,329 0 0 0 0 18 13597605 X 0 17,729 0 0 0 0 18 1359760 X 0 0 0 0 0 0 0 18 1359760 X 0 0 0 0 0 0 0 0 18 1359760 X 0	SPDR US FINANCIAL SECTOR	81369Y605	×				6/3/2015	5/22/2017	34,723	32,729					1 994
91 813897055 X Part of the control of t	SPDR US FINANCIAL SECTOR	81369Y605	×			! !	1/25/2017	5/22/2017	21,535	21,651			1		-116
N 613697605 X 16,364 0 0 N 10,75201 10,6201 7,817 7,006 0 0 N 13,6364 X 10,6201 7,817 7,006 0 0 N 13,6367704 X 13,749 8,584 0 0 0 N 222042856 X 8,644 6,940 0 0 0 N 922042866 X 8,103 10/16/2017 6,548 6,144 0 N 922042836 X 12/13/2012 10/16/2017 6,644 2,644 2,694	SPDR US FINANCIAL SECTOR	81369YB05	×				9/23/2014	5/22/2017	25,744	22,586					3,158
ME1389YGGS X T/25/2071 10/16/2017 7/817 7,006 0 ME1389YGG X B.1389YGG X 6,584 0 0 ME1389YGG X B.100 0 0 0 0 ME1389YGG X C.100 0 0 0 0 ME1389YGG X X 0 0 0 0 ME1389YGG X X 0 0 0 0 ME1389YGG X X 0 0 0 0	SPDR US FINANCIAL SECTOR	81369Y605	×				7/5/2016	5/22/2017	19,735	16 364					3,37
613697704 X 8/19/2013 10/16/2017 13/749 8/584 0 0 IQ 922043858 X 5/22/2017 10/16/2017 1/723 6/960 0 0 IN 922043874 X 1/13/2017 10/16/2017 6/458 6/144 0 0 IN 92204387403 X 1/13/2012 10/16/2017 5/524 2/504 0 0	SPDR US FINANCIAL SECTOR	81369Y605	×				1/25/2017	10/16/2017	7,817	2,006					811
KG 922042856 X C 6,960 0 0 9220428366 X 8,335 5,103 0 0 0 14 92204287864 X 17,132,017 1,114,162017 6,584 6,144 0 18 813937803 X 12/13/2012 1,014,02017 5,634 2,694 0	SECTOR SPDR INDUSTRIAL	81369Y704	×				8/19/2013	10/16/2017	13,749	8,584					5,165
N 922042866 X CALOLEGIA X 101/62017 101/62017 101/62017 101/62017 6,456 6,144 0 N 922042804 X X 11/3/2017 101/62017 6,458 6,144 0 0 R 813987803 X X 12/13/2012 101/62/2017 5,654 6,458 0 0		922042858	×				5/22/2017	10/16/2017	7,723	096'9					783
N 922042874 X		922042866	×				8/30/2017	10/16/2017	5,355	5,103		,			252
61395Y803 X : 5.634 2.6390 0 0	VANGUARD MSCI EUROPEAR	922042874	×				7/13/2017	10/16/2017	6,458	6,144)	314
	SELECT SECTOR SPOR TR	81369Y803	×		_	_	12/13/2012	100000	2634	2 800				•	

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Part I, Line 16b (990-PF) - Accounting Fees

	2,500	0	C	2,500
	Davanus and			Disbursements
	Revenue and Expenses per	Net Investment	Adjusted Net	for Charitable Purposes
Description	Books	Income	Income	(Cash Basis Only)
1 TAX PREP FEES	2,500			2,500

Part I, Line 16c (990-PF) - Other Professional Fees

	26,357	15,814	(10,543
•				Disbursements
	Revenue and			for Charitable
	Expenses per	Net Investment	Adjusted Net	Purposes
Description	Books	Income	Income	(Cash Basis Only)
1 AGENT FEES	26,357	15,814		10,543

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Part I, Line 18 (990-PF) - Taxes

	627	0	(0
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1 ESTIMATED TAX PAYMENTS	627			

Part II, Line 13 (990-PF) - Investments - Other

= = = =		5			
		1	2,632,701	2,804,144	3,538,061
		Basis of	Book Value	Book Value	FMV
	Asset Description	Valuation	Beg of Year	End of Year	End of Year
-					
7	ISHARES TR RUSSELL MIDCAP INDEX FD		0	44,548	57,173
ო	ISHARES MSCI ACWI INDEX		0	90,538	122,498
4	ISHARES TR		0	165,989	168,384
လ	ISHARES LEHMAN 1-3 YR		0	177,958	177,024
ဖ	S&P US PFD STK INDEX FD		0	174,107	170,088
_	ISHARES TRUST SHS ISHARE		0	159,040	186,684
∞	POWERSHARES EXCHANGE		0	160,884	158,953
6	SPDR TR UTS		0	505,837	845,912
9	SECTOR SPDR TR SHS BEN		0	116,521	138,560
7	SECTOR SPDR TR SHS BEN		0	153,879	204,125
12	SECTOR SPDR TR		0	71,543	74,697
13	13 SECTOR SPDR TR		0	82,303	111,566
14	14 SECTOR SPDR TR		0	142,169	193,353
15	SECTOR SPDR TR TECHNOLOGY		0	248,376	405,001
16	VANGUARD INTL EQTY INDX		0	94,879	103,683
17	VANGUARD PACIFIC ETF		0	69,490	75,286
18	VANGUARD EUROPEAN ETF		0	83,887	87,972
19	ISHARES TR		0	164,420	172,558
20	20 ISHARES TR		0	84,776	84,544

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Tax on Investn	
and Losses for	
al Gains and	
30-PF) - Capit	
Part IV (99	

SHARES TIPS				-						7,10	Adjusted Basis	Excess of FMV	Sons Mone
Describion of Property Sold ISHARES TIPS ISHARES TIPS ISHARES TIPS ISHARES IROXX \$ ISHARES IROXX \$ ISHARES IROXX \$ ISHARES IROXX \$ ISHARES IN IN USABLE I ZOOD ISHARES IN RUSSELL ZOOD ISHARES IR RUSSELL ZOOD ISHARES IN RUSSELL ZOOD ISHARES MSC IFF ISHARES MSC IFF ISHARES MSS IFF ISHARES MSS IFF ISHARES IN SERE	_							Cost or Other		> \ L	arran aninalar		Centra Million
ISHARES TIPS SHARES TIPS SHARES TIPS SHARES TIPS SHARES IBOXX \$ SHARES IN STELL 2000 SHARES IR RUSSELL 2000 SHARES MSC IF RUSSEL SHARES MSC IF F SHARES MSS ETF SHARES MSS ETF SHARES MSS ETF SHARES MSS ETF SHARES SHOW STELL SHARES EDGE MSC I SHARES SHOW STELL SHARES EDGE MSC I FEALTH CARE SELECT SPDF HEALTH CARE SELECT S	# Q!	Acquisition	Date	Date	Gross Sales Pros	Depreciation	Admistments	Basis Plus Expense of Sale	Gain or Loss	8s of 12/31/69	as of 12/31/69	Over Adjusted Basis	Adi Basis or Losses
SHARES TIPS SHARES TIPS SHARES TIPS SHARES TIPS SHARES TIO YEAR SHARES 7.10 YEAR SHARES 7.10 YEAR SHARES 7.10 YEAR SHARES TO YEAR SHARES TO YEAR SHARES TO YEAR SHARES TRUSSELL 2000 SHARES TR RUSSELL 2000 SHARES MSC TR RUSSEL 2000 SHARES MSC STF SHARES MSS ETF SHARES SHO SO ETF TRUST SHARES SHO SO ETF TRUST THATH CARE SELECT SPDF HEALTH CARE	464287176		2/8/2016	5/15/2017	74,613		0	73,343	1,270	0		0	1,270
ISHARES TIPS ISHARES IBOXX \$ ISHARES IBOXX \$ ISHARES IBOXX \$ ISHARES ILOYEAR ISHARES ILOYEAR ISHARES ILOYEAR ISHARES IN SELL 2000 ISHARES TRUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES MSC IACWM ETF ISHARES MSC IACWM ETF ISHARES MSC IACMW ETF ISHARES MSS ETF ISHARES LIS PREFERRED ISHARES LIS PREFERRED ISHARES LIS PREFERRED ISHARES EDGE MSCI POWERSHARES EXCHANGE SPOR SED ETF TRUST ISHARES EDGE MSCI POWERSHARES ECT SPDF HEALTH CARE SELECT SPDF H	464287176		2/11/2016	5/15/2017	15,014			14,771	243	0	0	0	243
ISHARES IBOXX \$ ISHARES 7-10 YEAR ISHARES 7-10 YEAR ISHARES 7-10 YEAR ISHARES 1-3 YEAR ISHARES 1-3 YEAR ISHARES 1-10 YEAR ISHARES 1-10 YEAR ISHARES 1-10 YEAR ISHARES 1-1000 ISHARES 1-1000 ISHARES 1-1000 ISHARES 1-1000 ISHARES MISSELL 2000 ISHARES MISSELL 2000 ISHARES MISSELL 2000 ISHARES MISSELL 2000 ISHARES MISSELF ISHARES MISSELF ISHARES MISSETF ISHARES MISSETF ISHARES MISSETF ISHARES MISSETF ISHARES MISSETF ISHARES EDGE MISST ISHARES EDGE SPDF ISHARITH CARE SELECT SPD	464287176		2/11/2016	7172017	88,729		0	88,290	439) -	439
ISHARES 7-10 YEAR ISHARES 7-10 YEAR ISHARES 7-10 YEAR ISHARES 7-10 YEAR ISHARES RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES MSC IT ISHARES MSC IT ISHARES MSC IT ISHARES MSS ETF ISHARES MSS IT ISHARES 1-3 YEAR ISHARES 1-3 YEAR ISHARES 1-3 YEAR ISHARES EDGE MSC ISHARES EDGE SELECT SPDF ISHARES SELECT SPDF ISHAREN SPDR CONSMRS ST SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST SECTOR SPDR ENERGY	464287242		10/20/2015	10/16/2017	12,759			12,269	490				0] 490
ISHARES 7-10 YEAR ISHARES 1.3 YEAR ISHARES RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES MISC ETF ISHARES LUS PREFERRED ISHARES LUS PREFERRED ISHARES EDGE MISCT POWERSHARES EXCHANGE SPOR SAP 500 ETF TRUST THEALTH CARE SELECT SPDF HEALTH CARE SELECT SPD	464287440		8/7/2015	12/9/2016	77,621			78,986	1,365	0		<u> </u>	1,365
ISHARES 1-3 YEAR ISHARES 1-3 YEAR ISHARES ITR RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES MESCL ACWM ETF ISHARES MESCL ACWM ETF ISHARES MESCL TR ISHARES MESCL ISHARES MESCL ISHARES MESCL ISHARES MESCL ISHARES MESCL ISHARES I-3 YEAR ISHARES I-3 YEAR ISHARES I-3 YEAR ISHARES ELGC ISHARES ELGC ISHOW ISHARES ELCC ISHOW ISHARES ELCC ISPDF ISHARES SELECT ISPDF ISHARES SELEC	464287440		8/20/2015	12/9/2016	95,091		0	97,527	-2,436		0)	.2,436
ISHARES RUSSELL MIDCAP ISHARES IR RUSSELL 2000 ISHARES MSCI ACWI EIF ISHARES MSCI ACWI EIF ISHARES MSS EIF ISHARES LIJS PREFERRED ISHARES LIJS PREFERRED ISHARES ELOGE MSCI POWERSHARES EXCHANGE ISHARES ELOGT SPDF HEALTH CARE SELECT SPDF SECTOR SPDR CONSMRS ST SECTOR SPDR ENERGY	87457		12/15/2016	10/16/2017	6,241		0	6,236	9	0	0)	5
ISHARES TR RUSSELL 2000 ISHARES IT RUSSELL 2000 ISHARES IT RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES MSCI ACW ETF ISHARES MSCI ACW ETF ISHARES MSCI ACW ETF ISHARES MSS ETF ISHARES LUS PREFERED ISHARES LUS PREFERED ISHARES EDGE MSCI POWERSHARES ECCI SPDF HEALTH CARE SELECT SPDF SECTOR SPDR CONSARRS ST SECTOR SPDR CONSARRS ST SECTOR SPDR CONSARRS ST SECTOR SPDR ENERGY	464287499		7/5/2013	10/16/2017	4,196		0	2,752	1,444	0	0) [c	1,444
SHARES TR RUSSELL 2000 SHARES IR RUSSELL 2000 SHARES IR RUSSELL 2000 SHARES MESCL ACWN ETF SHARES MESCL ACWN ETF SHARES MES ETF SHARES L.3 YEAR SHARES L.3 YEAR SHARES L.3 YEAR SHARES L.3 YEAR SHARES EDGE MSCI SHARES ELGT SPDF HEALTH CARE SELECT SPDF SECTOR SPDR CONSMRS ST SECTOR SPDR ENERGY	464287655		12/8/2015	8/30/2017	66,129		0	55,320	10,809	3	0	0	10,809
ISHARES TR RUSSELL 2000 ISHARES TR RUSSELL 2000 ISHARES BASCI ACW EIF ISHARES MSC ETF ISHARES MBS ETF ISHARES EDGE MSCI ISHARES EDGE MSCI ISHARES EDGE MSCI ISHARES EDGE MSCI ISHARES EDGE SELECT SPDF INCALTH CARE SELECT SPDF SECTOR SPDR CONSUMRS ST SECTOR SPDR CONSUMRS ST SECTOR SPDR CONSUMRS ST SECTOR SPDR ENERGY	464287655		7/5/2016	8/30/2017	8,560		0		1,528		3	0	1,528
ISHARES TR RUSSELL 2000 ISHARES MSCI ACWM ETF ISHARES JA MORGAN EM BC ISHARES MBS ETF ISHARES LIS PREFERED ISHARES LIS PREFERED ISHARES LIS PREFERED ISHARES EDGE MSCI POWERSHARES EXCHANGE SPOR SES 500 ETF TRUST SPOR SAP 500 ETF TRUST HEALTH CARE SELECT SPDF SECTOR SPDR CONSMRS ST SECTOR SPDR ENERGY	464287655		7/12/2016	9/13/2017	48,573		0	41,040	7,533	0	5	0	7,533
ISHARES MSCI ACWN ETF ISHARES JP MORGAN EM BC ISHARES MBS ETF ISHARES MBS ETF ISHARES MBS ETF ISHARES MBS ETF ISHARES L13 YEAR ISHARES ELCHANGE SPDR SAP 500 ETF TRUST SPDR SAP 500 STAP HEALTH CARE SELECT SPDF SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST SECTOR SPDR ENERGY SPDR SINANCIAL SECTOR SPDR IS FINANCIAL SECTOR	464287655		8/18/2016	9/13/2017	28,263		ס	24,421	3,842	0	0)	3,842
ISHARES JP MORGÁN EM BC ISHARES MBS ETF ISHARES LIJ YEAR ISHARES LIJ YEAR ISHARES LIJ YEAR ISHARES LIJ YEAR ISHARES EDGE MSCI ISHARES EDGE MSCI ISHARES ELGE MSCI ISHARES ELGE SPDF HEALTH CARE SELECT SPDF SECTOR SPDR CONSMRS ST SECTOR SPDR ENERGY SPDR US FINANCIAL SECTOR SPDR US FINANCIAL SECTOR	88257		5/23/2013	10/16/2017	8,820		0	6/9'9	2,141	0	0)	2,141
ISHARES MBS ETF ISHARES MBS ETF ISHARES MBS ETF ISHARES MBS ETF ISHARES 1:3 YEAR ISHARES 1:3 YEAR ISHARES U.S PREFERED ISHARES EDGE MSCI POWERSHARES EXCHANGE SPOR SAP 500 ETF TRUST SPOR SAP 500 ETF TRUST HEALTH CARE SELECT SPDF SECTOR SPDR CONSMRS ST SECTOR SPDR ENERGY SPDR US FINANCIAL SECTOR SPDR US FINANCIAL SECTOR SPDR US FINANCIAL SECTOR	88281		5/15/2017	10/16/2017	12,441			12,304	137	0	0	0	137
ISHARES MBS ETF ISHARES MBS ETF ISHARES MBS ETF ISHARES BABS ETF ISHARES 1-3 YEAR ISHARES US PREFERED POWERSHARES EXCHANGE SPDR SAP 500 ETF TRUST SPDR CONSAMS SECTOR SPDR CONSAMS SI SECTOR SPDR ENERGY	464288588		2/10/2014	12/15/2016	899'9			6,723	-55			0	-55
ISHARES MBS ETF SHARES MBS ETF SHARES MBS ETF SHARES 1.3 PREFERRED ISHARES U.S PREFERRED ISHARES EDGE MSCI SPOWETSHARES ECKHANGE SPOR SAP 500 ETF TRUST SPOR SAP 500 ETF TRUST HEALTH CARE SELECT SPOR HEALTH CARE SELECT SPOR HEALTH CARE SELECT SPOR SECTOR SPOR CONSMRS ST SECTOR SPOR ENERGY SECTOR SPOR ENERGY SECTOR SPOR ENERGY SPOR US FINANCIAL SECTOR SPOR IS FINANCIAL SECTOR	464288588		1772015	12/15/2016	2,540		0	2,635	-95			0	95
ISHARES MBS ETF ISHARES 1.3 YERE ISHARES 1.3 YERE ISHARES 1.3 YERE ISHARES 1.3 YERE POWERSHARES EXCHANGE SPON SAP 500 ETF TRUST SPON SAP 500 ETF TRUST HEALTH CARE SELECT SPDF HEALTH CARE SELECT SPDF HEALTH CARE SELECT SPDF HEALTH CARE SELECT SPDF MEALTH CARE SELECT SPDF SECTOR SPOR CONSMRS ST SECTOR SPOR ENERGY SECTOR SPOR ENERGY SPDR US FINANCIAL SECTOR SPOR US FINANCIAL SECTOR SPOR US FINANCIAL SECTOR	464288588		10/9/2014	12/15/2016	81,813			84,180	-2,367			<u></u>	-2,367
ISHARES 1-3 YEAR ISHARES US PREFERED ISHARES US PREFERED ISHARES EDGE MSCI POWERSHARES EXCHANGE SPOR SAP 5500 ETF TRUST SPOR SAP 5500 ETF TRUST HEALTH CARE SELECT SPOR SECTOR SPOR CONSMRS ST CONSUMER DISCRETIONARY SECTOR SPOR ENERGY SPOR US FINANCIAL SECTOR SPOR US FINANCIAL SECTOR SPOR US FINANCIAL SECTOR SPOR US FINANCIAL SECTOR	464288588		1772015	4/17/2017	92,246		0	94,527	-2,281	0	0)	2,281
ISHARES U.S PREFERRED ISHARES BOGE MASCI SPOWERSHARES EXCHANGE SPOR S&P 500 ETF TRUST SPOR S&P 500 ETF TRUST SPOR S&P 500 ETF TRUST HEALTH CARE SELECT SPOR HEALTH CARE SELECT SPOR HEALTH CARE SELECT SPOR HEALTH CARE SELECT SPOR SECTOR SPOR CONSMRS ST SECTOR SPOR CONSMRS ST CONSUMER DISCRETIONAR SECTOR SPOR ENERGY SPOR SINANCIAL SECTOR SPOR ENERGY SPOR SINANCIAL SECTOR SPOR SINANCIAL SECTOR SPOR SINANCIAL SECTOR SPOR SINANCIAL SECTOR	464288646		5/6/2015	10/16/2017	13,047			13,076	-29	,			-29
ISHARES EDGE MSCI POWERSHARES EXCHANGE SPDR S&P 500 ETF TRUST SPDR S&P 500 ETF TRUST SPDR S&P 500 ETF TRUST HEALTH CARE SELECT SPDF HEALTH CARE SELECT SPDF HEALTH CARE SELECT SPDF SECTOR SPDR CONSMRS ST SECTOR SPDR ENERGY SECTOR SPDR ENERGY SECTOR SPDR ENERGY SPDR SINANCIAL SECTOR SPDR IS FINANCIAL SECTOR	88687		8/11/2016	10/16/2017	12,446		5	12,988	-542	0	0	0	-542
POWERSHARES EXCHANGE SEDER SAB 500 ETF TRUST SPOR SAB 500 ETF TRUST HEALTH CARE SELECT SPDF HEALTH CARE SELECT SPDF HEALTH CARE SELECT SPDF HEALTH CARE SELECT SPDF SECTOR SPDR CONSMRS ST SECTOR SPDR ENERGY SECTOR SPDR ENERGY SECTOR SPDR ENERGY SPDR SINANCIAL SECTOR SPDR IS FINANCIAL SECTOR SPDR IS FINANCIAL SECTOR	98697		3/9/2016	10/16/2017	13,193		0	11,026	2 167		0		2,167
SPDR S&P 500 ETF TRUST PEDR S&P 500 ETF TRUST HEALTH CARE SELECT SPDF HEALTH CARE SELECT SPDF HEALTH CARE SELECT SPDF SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST CONSUMER DISCRETIONARY SECTOR SPDR ENERGY SPDR US FINANCIAL SECTOR SPDR US FINANCIAL SECTOR	739360769		12/9/2016	10/16/2017	11,734		0	11,805	-71	0		0	-71
SPDR S&P 500 ETF TRUST HEALTH CARE SELECT SPDR HEALTH CARE SELECT SPDR HEALTH CARE SELECT SPDR SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST CONSUMER DISCRETIONARY SECTOR SPDR CENERGY SPDR US SHANDCIAL SECTOR SPDR ENSENT SECTOR	78462F103		10/19/2011	10/16/2017	11,728		0	5,659	690'9	0	0	Ö	690'9
HEALTH CARE SELECT SPDF HEALTH CARE SELECT SPDF HEALTH CARE SELECT SPDF SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST SECTOR SPDR ENERGY SPDR US SHANDCIAL SECTOR SPDR US SHANDCIAL SECTOR SPDR US SHANDCIAL SECTOR	78462F103		10/19/2011	10/16/2017	47,933		0	23,115	24,818		0	0	24,818
HEALTH CARE SELECT SPDF HEALTH CARE SELECT SPDF SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST CONSUMER DISCRETIONARY SECTOR SPDR ENERGY SECTOR SPDR ENERGY SECTOR SPDR ENERGY SECTOR SPDR ENERGY SPDR US FINANCIAL SECTOR SPDR US FINANCIAL SECTOR	81369Y209		10/24/2012	1/25/2017	55,465			32,158	23,307	0,		0	23,307
HEALTH CARE SELECT SPDF SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST CONSUMER DISCRETIONAR SECTOR SPDR ENERGY SPDR US FINANCIAL SECTOR SPDR IS FINANCIAL SECTOR	81369Y209		10/24/2012	1/25/2017	_	-	,	39,713	28,680	0		<u> </u>	28,680
SECTOR SPOR CONSMRS ST SECTOR SPOR CONSMRS ST SECTOR SPOR CONSMRS ST CONSUMER DISCRETIONAR SECTOR SPOR ENERGY SPOR US FINANCIAL SECTOR SPOR US FINANCIAL SECTOR	9Y209		10/24/2012	10/16/2017	10,014		,	4,916	5,098	· · ·	· ·		5,098
SECTOR SPDR CONSMRS ST SECTOR SPDR CONSMRS ST CONSUMER DISCRETIONARY SECTOR SPDR ENERGY SPDR US FINANCIAL SECTOR SPDR IS FINANCIAL SECTOR	9Y308		11/19/2014	7/13/2017	52,052	;	,	46,367	5,685	;			5,685
SECTOR SPDR CONSMRS ST CONSUMER DISCRETIONARY SECTOR SPDR ENERGY SPDR US FINANCIAL SECTOR SPDR ILS FINANCIAL SECTOR	81369Y308		4/15/2014	7/13/2017	3,970		,	3,140	830			۔ :	930
CONSUMER DISCRETIONARY SECTOR SPOR ENERGY SPOR US FINANCIAL SECTOR SPOR US FINANCIAL SECTOR	97308		10/22/2015	7/13/2017	33,994			31,525	2,469		,	<u>.</u>	2,469
SECTOR SPDR ENERGY SPDR US FINANCIAL SECTOR	97407		9/2/2014	10/16/2017	14,129			10,687	3,442		0	0	3,442
SPOR US FINANCIAL SECTOR	97506		9/13/2017	10/16/2017	5,465			5,295	170			0	170
SPOR US FINANCIAL SECTOR	81369Y605		6/3/2015	5/22/2017	34,723		0	32,729	1,994			0	1,994
	81369Y605		1/25/2017	5/22/2017	21,535		0	21,651	-116	0	0) (-116
35 SPDR US FINANCIAL SECTOR 81369	81369Y605		9/23/2014	5/22/2017	25,744		0	22,586	3,158	0	0)	3,158
	81369Y605		7/5/2016	5/22/2017	19,735		0	16,364	3,371	0	0	0	3,371
37 SPDR US FINANCIAL SECTOR 81369	81369Y605		1/25/2017	10/16/2017	7,817		0	2,006	811	0	0)	811
38 SECTOR SPDR INDUSTRIAL 81369	81369Y704		8/19/2013	10/16/2017	13,749			8,584	5,165	0		- - - - - - - - - - - - - - - - - - -	5,165
N	922042858		5/22/2017	10/16/2017	7,723		0	096'9	763			0	763
	922042866		8/30/2017	10/16/2017	5,355	1	· ·	5,103	525	,	,	, ,	252
5	922042874		7/13/2017	10/16/2017	6,458		·;	6.144	314	,		<u>,</u>	314
SELECT SECTOR SPDR TR	81369Y803		12/13/2012	10/16/2017	5,634		,	2,690	2,944	,	-	<u>C</u>	2,944
	81369Y803		12/13/2012	10/16/2017	22,597			10,811	11,786		0		11,786

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
Credit from prior year return	1	0
2 First quarter estimated tax payment	5/10/2017 2	157
3 Second quarter estimated tax payment	6/13/2017 3	157
4 Third quarter estimated tax payment	8/14/2017 4	156
5 Fourth quarter estimated tax payment	12/10/2017 5	157
6 Other payments	6	
7 Total	7	627

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Managers	
Foundation	
Trustees and	
, Directors,	
of Officers	
- Compensation	
ine 1 (990-PF)	
Part VIII, L	

0	Expense Account	:			
0		•	_		
	Benefits ,				
0	Avg Hrs Compensation	0	0	0	0
	Avg Hrs Per Week	2 00		2 00	2 00
	Title	PREDISENT	SECRETARY /TREASURE R	DIRECTOR	DIRECTOR
	Foreign Country				
	State Zip Code	28032-1613	28032-1613	NC 28032-1613	28032-1613
	State	S S	ပ္	ပ္	S N
	City	CRAMERTON	CRAMERTON	CRAMERTON	CRAMERTON
	Street	301 CRAMER MOUNTAIN ROAD CRAMERTON	301 CRAMER MOUNTAIN ROAD CRAMERTON	,	512 MAYMONT DRIVE
	Check "X" rf Business		.,	4)	d,
	Nате	DONALD DOCTOR	MARY DOCTOR	JORDAN DOCTOR	LANDON DOCTOR
				ــــــــــــــــــــــــــــــــــــــ	

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Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income		
1 Distributable amounts for 2015 that remained undistributed at the beginning of the 2016 tax year	1	76,829
2 .	2	
3	3	
4	4	
5	5	
6	6	
7	7	
8	8	
9	9 	
10 Total	10	76,829

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Name of the organization			Employer identification number		
THE DOCTOR FAMILY FOUNDATION			20-2047965		
Organization type (check o	ne)				
Filers of:	Section:				
Form 990 or 990-EZ	501(c)() (enter number) organization			
	4947(a)(1) r	nonexempt charitable trust not treated as a private f	oundation		
	527 politica	lorganization			
Form 990-PF	X 501(c)(3) ex	X 501(c)(3) exempt private foundation			
	4947(a)(1) r	nonexempt charitable trust treated as a private found	lation		
	501(c)(3) ta	xable private foundation			
Check if your organization is	covered by the Gen	neral Rule or a Special Rule.			
• •	•	ization can check boxes for both the General Rule a	nd a Special Rule See		
General Rule					
	r property) from any	EZ, or 990-PF that received, during the year, contributor Complete Parts I and II See instruc			
Special Rules					
regulations under se 13, 16a, or 16b, and	ections 509(a)(1) and I that received from a	501(c)(3) filing Form 990 or 990-EZ that met the 33 170(b)(1)(A)(vi), that checked Schedule A (Form 99 iny one contributor, during the year, total contributior rm 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1	0 or 990-EZ), Part II, line ns of the greater of (1)		
contributor, during the	ne year, total contribu	501(c)(7), (8), or (10) filing Form 990 or 990-EZ that utions of more than \$1,000 exclusively for religious, ne prevention of cruelty to children or animals. Comp	charitable, scientific,		
contributor, during the contributions totaled during the year for a General Rule applies	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year.				
990-EZ, or 990-PF), but it m	ust answer "No" on	e General Rule and/or the Special Rules doesn't file Part IV, line 2, of its Form 990, or check the box on I n't meet the filing requirements of Schedule B (Form	ine H of its Form 990-EZ or on its		

Schedule B (F	orm 990, 990-EZ, or 990-PF) (2016)		Page 2
Name of or			Employer identification number
THE DOC	TOR FAMILY FOUNDATION		20-2047965
Part I	Contributors (See instructions) Use duplicate copie	es of Part I if additional space is	s needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Donald L Doctor 301 Cramer Mountain Rd Cramerton NC 28032-1613 Foreign State or Province Foreign Country	\$ 500,908	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b)	(c)	(d)
NO.	Name, address, and ZIP + 4	Total contributions	Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province Foreign Country	\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Foreign State or Province	\$	Person Payroll Noncash (Complete Part II for

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Page 3

			3-
Name of ore	ganization FOR FAMILY FOUNDATION		Employer identification number 20-2047965
Part II	Noncash Property (See instructions) Use duplicate co	ppies of Part II if additiona	al space is needed
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	3973 SH OF VARIOUS STOCK	\$ 500,	908 12/23/2016
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

	Form 990, 990-EZ, or 990-PF) (2016)			Page 4	
Name of or	ganization TOR FAMILY FOUNDATION			Employer identification number	
Part III	Exclusively religious, charitable, etc., (10) that total more than \$1,000 for the the following line entry. For organizations contributions of \$1,000 or less for the year	year from any completing Pa ar (Enter this i	y one contributor. Compart III, enter the total of eartformation once See ins	plete columns (a) through (e) and columns religious, charitable, etc.,	
	Use duplicate copies of Part III if additional	al space is nee	eded		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
		(e) Transfer of gift			
	Transferee's name, address, and a	ZIP + 4	Relationsh	ip of transferor to transferee	
				••••••	
	For Prov Country				
(a) No. from Part l	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
	(e) Transfer of gift				
	Transferee's name, address, and	Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee			
	For Prov Country				
(a) No. from Part i	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
				••••••	
	•••••		••••••		
	(e) Transfer of gift				
	Transferee's name, address, and a	ZIP + 4	Relationsh	ip of transferor to transferee	
				•••••••••••••	
	For Prov Country				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held	
		•••••			
	(e) Transfer of gift				
	Transferee's name, address, and	<u>-11 (4</u>	Nelationsii	ip or transferor to transferee	
	For Prov. Country	• • • • • • • • • • • • • • • • • • • •		••••••••••••	