Form **990-PF** 

Return of Private Foundation 2949108301401

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Department of the Treasury Internal Revenue Service

For ça	ien	dar year 2016 or tax year	beginning DEC	<u>1, 2016</u>	, and ending	NOV 30, 2017	
Name	of	oundation	-			A Employer identification	number
		E SCIENTIFIC		13-6117615	j		
Numb	er ar	nd street (or P O box number if	f mail is not delivered to street	address)	Room/suite	<b>B</b> Telephone number	
16	0 (	O KEN THOMPS	ON PKWY			(813)383-8	3003
City o	r to	own, state or province, cou	intry, and ZIP or foreign p	ostal code		C If exemption application is p	pending, check here
SA	$\mathbb{R}^{2}$	ASOTA, FL 3	34236				
G Ch	eck	all that apply.	Initial return	Initial return of a fo	rmer public charity	D 1. Foreign organization	s, check here
\			Final return	Amended return		2 Foreign organizations m	noting the 85% test
7_			Address change	Name change		2 Foreign organizations m check here and attach c	omputation .
			X Section 501(c)(3) ex		04	E If private foundation sta	
		ction 4947(a)(1) nonexem		Other taxable private founda		under section 507(b)(1	)(A), check here
		rket value of all assets at e	· · · · · · · · · · · · · · · · · · ·	-	Accrual	F If the foundation is in a	
		Part II, col (c), line 16)	Ot Ot	her (specify)		under section 507(b)(1	)(B), check here
<u>▶</u> \$				mn (d) must be on cash b	pasis )		(4)
Par	t I	Analysis of Revenue an (The total of amounts in colu	mns (b), (c) and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	( <b>d</b> ) Disbursements for charitable purposes
		necessarily equal the amoun	<del></del>	exhelises hel nooks			(cash basis only)
		Contributions, gifts, grant				N/A	
- 1	2	Check I if the foundation		_			<u> </u>
	3	cash investments	•	215 600	315,688.		STATEMENT 1
		Dividends and interest fro	om securities	315,688.	313,000.		DIVIDUENT T
		Gross rents					<del></del>
	_	Net rental income or (loss)		219,582.			
e le		Net gain or (loss) from sale of a Gross sales price for all	4,132,176.	219,302.			
Revenue		assets on line 6a  Capital gain net income (from			219,582.		
æ		Net short-term capital gai	·		217,302.	RECEIVE	57
		Income modifications	iii				78
١,		Gross sales less returns and allowances			<del>,</del>	S MAR 19 20	
1	_	Less Cost of goods sold			<del></del>		- S
		Gross profit or (loss)	L			OGDEN, U	
		Other income					4
- 1		Total Add lines 1 through	ıh 11	535,270.	535,270.		
	3	Compensation of officers, dire	•	200,000.	112,000.		88,000
-	14	Other employee salaries a	and wages				
-	15	Pension plans, employee	benefits				
Ses .	16a	Legal fees	STMT 2	1,729.	1,729.		0
)eu		Accounting fees	STMT 3	8,000.	0.	,	8,000
EX	C	Other professional fees	STMT 4	65,287.	65,287.		0
ě.	17	Interest		77,509.	77,509.		0
trat	18	Taxes	STMT 5	27,644.	21,394.		250
nis	19	Depreciation and depletion	on				
틝	20	Occupancy					
ğ z		Travel, conferences, and	•	843.	0.	,	843
an		Printing and publications					
.⊨ I	23	Other expenses	STMT 6	18,001.	7,594		10,407
rat:	24	Total operating and adm					
g		expenses. Add lines 13 t	~	399,013.	285,513	•	107,500
		Contributions, gifts, gran		202,520.			202,520
:	26		oursements				
-		Add lines 24 and 25	······································	601,533.	285,513		310,020
:		Subtract line 26 from line					
		Excess of revenue over exper		-66,263.			
		Net investment income			249,757		ļ <u>-</u>
		Adjusted net income (if n 1-23-16 LHA For Paper				N/A	Form <b>990-PF</b> (201

For	m 99	0-PF (2016) MOTE SCIENTIFIC FOUNDATI			11/615 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	(b) Book Value	year (c) Fair Market Value
=			(a) Book Value	(U) BOOK Value	(c) rail warket value
	1	F	110 121	00 462	00.462
	1	Savings and temporary cash investments	418,434.	90,463.	90,463.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ▶	29,584.		
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable $\triangleright$ 2,175,000.			
	\	Less: allowance for doubtful accounts   0.	2,175,000.	2,175,000.	2,175,000.
ın	Q	Inventories for sale or use	2/1/3/0001	<u> </u>	
Assets	-				
Ass	9	Investments - U.S. and state government obligations			
			2 752 504	4 012 277	1 670 022
	1 1	Investments - corporate stock STMT 8		4,012,277.	
	ı	Investments - corporate bonds STMT 9	4,060,636.	4,079,863.	4,043,080.
	11	Investments land, buildings, and equipment basis \( \)		1 0 1 5 1 0 0	1 500 100
		Less accumulated depreciation STMT 7 >	1,245,129.	1,245,129.	1,503,129.
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment basis   3,367.  Less accumulated depreciation STMT 10   3,367.			
		Less accumulated depreciation STMT 10► 3,367.			
	15	Other assets (describe STATEMENT 11)	99,986.	620,971.	0 <u>.</u>
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item 1)	_11,781,273.	12,223,703.	12,481,704.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
r/A	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable			
Ë	_	Other liabilities (describe STATEMENT 12)	3,005,498.	3,020,122.	
	22	Other liabilities (describe   STATEMENT 12)	3,003,430.	3,020,122.	
	00	Total Labilitation (add lines 47 through 20)	3 005 400	3 020 122	
_	23	Total liabilities (add lines 17 through 22)	3,005,498.	3,020,122.	
		Foundations that follow SFAS 117, check here			
Ś		and complete lines 24 through 26 and lines 30 and 31.			
Fund Balances	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
Ä	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31			
ts or	27	Capital stock, trust principal, or current funds	2,490,305.	2,490,305.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds	6,285,470.	6,713,276.	
éŧ	30	Total net assets or fund balances	8,775,775.	9,203,581.	
_		İ			
	31	Total liabilities and net assets/fund balances	11,781,273.	12,223,703.	
				<u> </u>	<del></del>
LP	art	Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	il net assets or fund balances at beginning of year - Part II, column (a), line	30		
1		st agree with end-of-year figure reported on prior year's return)	JU		0 775 775
9				<u>  1</u>	8,775,775.
		er amount from Part I, line 27a	03 T37	2	-66,263.
		er increases not included in line 2 (itemize)  UNREALIZED	GAIN	3	494,069.
		lines 1, 2, and 3		4	9,203,581.
		reases not included in line 2 (itemize)	<del></del>		0.
6	Tota	al net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	9,203,581.
					Form <b>990-PF</b> (2016)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)							acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED					P			
b SEE ATTACHED					P			
С								
<u>d</u>								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				ain or (loss s (f) minus	
a 511,375.	<del></del>	<del>                                     </del>	537,31	4.				-25,939.
b 3,620,801.			3,375,28					245,521.
С								
<u>d</u>		ļ. <u>.</u>						
<u>e</u>		1	10/04/00					
Complete only for assets showl	ng gain in column (h) and owned by					(I) Gains (C ol (k), but r		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any		·	Losses	(from col.	(h))
a		+	(1/1)					-25,939.
<u>a</u> b		<del>                                     </del>						245,521.
C								
d								
<u>e</u>								
2 Capital gain net income or (net ca	$ \begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -} \end{cases} $	er in Part I, line : 0- in Part I, line	7 7	}	2			219,582.
3 Net short-term capital gain or (lo								
If gain, also enter in Part I, line 8,	, column (c).			<b>}</b>			/ -	
If (loss), enter -0- in Part I, line 8  Part V Qualification U	Jnder Section 4940(e) fo	r Baduaad	Toy on Not	J Invo	3 ctmont le	100m0	N/A	<u> </u>
If section 4940(d)(2) applies, leave t Was the foundation liable for the sec If "Yes," the foundation does not qua	ction 4942 tax on the distributable ai alify under section 4940(e). Do not c	omplete this pa	ırt					Yes X No
	each column for each year, see the	instructions bet	fore making any ei	ntries.		——— <del>—</del>		(1)
(a) Base period years Calendar year (or tax year beginn			Net value of no				Distri (col. (b) di	(d) ibution ratio ivided by col (c))
2015		50,103.			364,97			.026706
2014		69,558.			992,80			.046990
2013 2012		91,279. 97,806.	<u> </u>		281,30 497,38			.057510
2011		11,802.			444,62			.04876
		11/0011			111104			
2 Total of line 1, column (d)						2		.23855
3 Average distribution ratio for the	5-year base period - divide the total	l on line 2 by 5,	or by the number	of year	rs			
the foundation has been in existe	ence if less than 5 years					3	<u> </u>	.04771
4 Enter the net value of noncharita	ble-use assets for 2016 from Part X	, line 5				4		9,939,341
5 Multiply line 4 by line 3						5		474,216
6 Enter 1% of net investment inco	me (1% of Part I, line 27b)					6		2,498
7 Add lines 5 and 6						7		476,714
8 Enter qualifying distributions fro	m Part XII, line 4					8		310,020
If line 8 is equal to or greater tha	in line 7, check the box in Part VI, lir	ne 1b, and com	plete that part usin	ng a 1%	tax rate.	<u> </u>		

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See the Part VI instructions

Form	990-PF (2016) MOTE SCIENTIFIC FOUNDATION 13-61	17615	ρ	age 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	ee instru		
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter *N/A* on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	4	1,99	9 <u>5.</u>
	of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3	Add lines 1 and 2		<u>1,99</u>	<u> 5.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		4,99	<u> </u>
6	Credits/Payments:			
a	2016 estimated tax payments and 2015 overpayment credited to 2016  6a 9,323.			
b	Exempt foreign organizations - tax withheld at source			
C	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld 6d 6	,		
7	Total credits and payments. Add lines 6a through 6d		9,32	<u>23.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		4,3	
	Enter the amount of line 10 to be: Credited to 2017 estimated tax			<u>0.</u>
	rt VII-A Statements Regarding Activities	ι - τ	Vaal	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	<del></del>	Yes	
	any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or		1	
	distributed by the foundation in connection with the activities	1.	Ì	v
	Did the foundation file Form 1120-POL for this year?	1c		<u> </u>
0	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .			
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
6	managers > \$ 0.	1 1	)	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
-	If "Yes," attach a detailed description of the activities	-		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
·	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		$\frac{X}{X}$
	If "Yes," has it filed a tax return on Form 990-T for this year?	ļ		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
_	If "Yes," attach the statement required by General Instruction T			_ <del></del>
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6	Х	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	NY			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	_		
	of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar			
	year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	<u></u> .	<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes, attach a schedule listing their names and addresses	10	L .	X

10 X Form **990-PF** (2016)

1 All any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$120,013 Pt Yes*; statis chalded (see instructions)  2 Dut the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  11	Pè	int VII-A   Statements Regarding Activities (continued)			
section 512(b) (139 °H 19%, attach schedule (see instructions)  2 bid the foundation make a destribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?  11				Yes	No
2 Dot the foundation make a distribution to a donor advised fund over which the foundation or a disequatified person had adviscory privileges?  If 'Yes, 'attach statement (see instructions)  1	11				
If Yes, attach statement (see metructions)  12	40		11		<u>X</u>
3 Dud the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 X website address ➤ NONE  4 The books are in case of ▶ THE FOUNDATION  10 total all ▶ 1600 KRN THOMPSON PKWY, SARASOTA, FL  20 February 15 Section 4947(1) in nonewang trainable it usits filing form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year A stay rise droung clainedry are 2016, die the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  2-art VITES   Statements Regardling Activities for Which Form 4720 May Be Required  File Form 4720 for any tiem is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  1b Engage in the size or exchange, or lessing of processing and adaqualified person?  2 File Form 4720 for any tiem is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  1b Engage in the size or exchange, or lessing of processing or lessing	12				
Webste address  \ NONE  In the books are in care of \ THE FOUNDATION  Telephone no. \ 941-388-4441  Located at \ 1600 KEN THOMPSON PKWY, SARASOTA, FL  2IP-4 \ 34236  Section 4947(a)(1) none-empt charisable trusts filing From 990-PF in lieu of Form 1941 - Check here and enter the amount of tax-exempt interest received or accrued furming they sar  A lary lime during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, secturities, or other financial account in a freegn country?  See the instructions for exceptions and filing requirements for FinCEN Form 114, II "Yes," enter the name of the foundation for exceptions and filing requirements for FinCEN Form 114, II "Yes," enter the name of the foundation for exceptions and filing requirements for FinCEN Form 114, II "Yes," enter the name of the foundation for exceptions and filing requirements for FinCEN Form 114, II "Yes," enter the name of the foundation for exceptions and filing requirements for FinCEN Form 114, II "Yes," enter the name of the foundation file for the period of the foundation (either decell) for indirectly)  The form 4720 if any item is checked in the "Yes" column, unless an exception applies.  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  File Form 4720 if any item is checked in the "Yes" of the symmetry form, less than a signature of the foundation and the foundation and adaption and the foundation and applies to the symmetry form, less than a disqualified person?  File Form 4720 if any item is checked in the "Yes" No II "Yes II No II "Yes II II "I	12			77	<u>X</u>
4 The books are in care of ▶ THE FOUNDATION TIME TO Executed at ▶ 1600 KEN THOMPSON PKWY SARASOTA, FL  Section 4947(3)(1) nonexempt charitable trusts fling Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  A tany lime during paciendry are 2105, did the floundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes," enter the name of the foreign country Form 114, II "Yes, II will be foreign country Form 114, II "Yes, II will be foreign country Form 114, II "Yes, II will be foreign country Form 114, II "Yes, II will be foreign country foreign country Form 114, II "Yes, II will be foreign country foreign cou	13		13	A	
Located at \$ 1.600 KEN THOMPSON PKWY SARASOTA, FL  2P+4 \$34236  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in fleu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  A lary line during clained year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other framorial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114, If Yes, enter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year did the foundation delther decetty or indirectly)  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person, or accept to a cacept them from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or rembruse the expenses of, a disqualified person?  (5) Transfet any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the foundation agree in any or property to a government official for a period after termination of 100-vernment served, if the make official for a period after termination of 100-vernment served, if the provision of a period disput	14		0 1	111	
5 Socion 49a7(a)(1) nonexempt charitable trusts filing Form 990-PF in fleu of Form 1041 - Check here and enter the amount of tax-exempt inferest received or accrued during the year 6 At any time during calendar year 2015, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 5 See the instructions for exceptions and filing requirements for FinCEN Form 114, If "Yes," anter the name of the foreign country.  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  10 During the year did the foundation (either directly or indirectly) 110 Engage in the sale or exchange, or leasing of property with a disqualified person? 12 (1) Engage in the sale or exchange, or leasing of property with a disqualified person? 13 Furnish goods, services, or facilities to (or accept them from) a disqualified person? 14 February income or assets to a disqualified person or a disqualified person? 15 Transfer any income or assets to a disqualified person or except or the health or use of a disqualified person or in the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days, or expenditure or a second or acception of a period after termination of government service, if terminating within 90 days, or grant and or a current notice regarding disaster assistance (see instructions)?  15 If any any server is visitly (6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a current notice regarding disaster assistance (see instructions)?  16 If the provisions of section 4942(a)(a) and the acts fall to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a current notice regarding disaster assistance (see instructions)?  17 If the provision of section 4942(a)(a) and t	17				
and enter the amount of lax-exempt interest raceived or accuted during the year  At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. ▶  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1	15		250		П
6 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,  Sec the instructions for exceptions and filling requirements for FinCEN Form 114, If "Yes," enter the name of the foreign country.   Set the instructions for exceptions and filling requirements for FinCEN Form 114, If "Yes," enter the name of the foreign country.   Part VII-8   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  15 During the year did the boundation (either directly or indirectly).  16 During the year did the boundation (either directly or indirectly).  17 Engage in the sale or exchange, or leasing of property with a disqualified person?  18 Expression of the sale or exchange, or leasing of property with a disqualified person?  19 Expression of the sale or exchange, or leasing of property with a disqualified person?  19 Expression of the sale of exchange, or leasing of property with a disqualified person?  20 Expression of the sale of exchange, or leasing of property with a disqualified person?  21 Expression of the sale of exchange of the sale of exception of the sale of exchange of the sale of exception			N	/ A	
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. ▶  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it termination within 90 disqus.)  b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations sections 53.4941(6)-3 or in a current notice regarding disaster assistance (see instructions)?  Crganizations relying on a current notice regarding disaster assistance (see instructions)?  Toganizations relying on a current notice regarding disaster assistance (see instructions)?  Toganizations relying on a current notice regarding disaster assistance (see instructions)?  Toganizations relying on a current notice regarding disaster assistance (see instructions)?  Toganizations relying on a current notice regarding disaster assistance (see instructions)?  Toganizations relying on a current notice regarding disaster assistance (see instructions)?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation d	16				No
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c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years \			1b	<b>├</b>	X
before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(j)(5)):  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years \					
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defined in section 4942(j)(3) or 4942(j)(5)):  a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If "Yes," list the years  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer "No" and attach statement of the foundation had as a result of (1) any purchase by the foundation or disqualified persons after during the year?  If yes X No  If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after during the year?  If yes X No  If the provisions of section 4943(c)(7) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding person?	•	• • •	10	<del> </del>	_ <u>^</u>
before 2016?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  N/A  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	2				
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valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.					
statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	b				
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.					
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?			2b	ļ	ļ
during the year?  b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.	ŀ		
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b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after  May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	38	· · · · · · · · · · · · · · · · · · ·			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  4b 3b	H				
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a 3b  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  4b 3b	٠				
Form 4720, to determine if the foundation had excess business holdings in 2016)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  3b  4a  2					-
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a 2  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  4b 2			21-		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  4b	4:			+	X
had not been removed from jeopardy before the first day of the tax year beginning in 2016?			74	+	A
			4h		X
F(III) 33U-F F 17(I				0-PF	

rm 990-PF (2016) MOTE SCIENTIFIC FOUNDAT			<u>13-61176</u>	<u> 15 </u>	Page 6
Part VII-B   Statements Regarding Activities for Which		Required (continu	ied)		
5a During the year did the foundation pay or incur any amount to					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?	☐ Ye	s X No		
(2) Influence the outcome of any specific public election (see section 4955);	or to carry on, directly or indir-	ectly,			
any voter registration drive?	•		s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	s?	Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section		ĺ		1
4945(d)(4)(A)? (see instructions)		Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	y, or educational purposes, or	for	ŀ		
the prevention of cruelty to children or animals?			s X No	- 1	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify ur	nder the exceptions described	ın Regulations	1	ļ	j
section 53.4945 or in a current notice regarding disaster assistance (see instr			N/A	5b	
Organizations relying on a current notice regarding disaster assistance check	here		▶□ [		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption	from the tax because it mainta	ined			
expenditure responsibility for the grant?		<b>1/A</b>	s No		
If "Yes," attach the statement required by Regulations section 53 494	45-5(d)	•	j	1	<b>,</b>
Sa Did the foundation, during the year, receive any funds, directly or indirectly, to					
a personal benefit contract?		Ye	s X No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870.	•		Γ		
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Ye	s X No		<u> </u>
b If "Yes," did the foundation receive any proceeds or have any net income attrib			N/A	7b	
art VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	tees, Foundation Ma	anagers, Highly	/ 		
List all officers, directors, trustees, foundation managers and their	r compensation.				
	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e)	) Expense ount, other
(a) Name and address	to position	enter -0-)	and deferred compensation		lowances
		1		1	
EE STATEMENT 13		200,000.	0	•	0.
		1		-	
			1		
Compensation of five highest-paid employees (other than those in	<del></del>	, enter "NONE."	T-7 N 2		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plan and deferred	s (e	e) Expense count, other
(a) Name and address of each employee paid more than \$50,000	devoted to position	(C) Compensation	compensation	al	llowances
NONE					
	<u> </u>				
				1	
		1		+	
	7				
otal number of other employees paid over \$50,000	<del>l</del> _				
para are or orior oriorogodo para otor googodo					

Form **990-PF** (2016)

Form 990-PF (2016) MOTE SCIENTIFIC FOUNDAT	ion 1	L3-611 <u>7615</u> Page 7
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors (continued)	stees, Foundation Managers, Highly	
3 Five highest-paid independent contractors for professional service	ces. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,00	00 <b>(b)</b> Type of service	ce (c) Compensation
NONE		
Fortal number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		<u>▶</u>   (
List the foundation's four largest direct charitable activities during the tax year. In number of organizations and other beneficiaries served, conferences convened, it	nclude relevant statistical information such as the	Expenses
N/A	esseuran papers produced, etc.	
2		
3		
		<del> </del>
<b>I</b>		
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation d		Amount
N/A		
2		
All the control of th		
All other program-related investments See instructions.  3		
Total, Add lines 1 through 3		<b>D</b>

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Pa	rt X	must complete this p	art Foreign foui	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charital	ole, etc., purposes,			
а	Average monthly fair market value of securities	, ,, ,		1a	8,466,808.
b	Average of monthly cash balances			1b	120,765.
C	Fair market value of all other assets			1c	1,503,129.
d	Total (add lines 1a, b, and c)			1d	10,090,702.
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.	. [	
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	10,090,702.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amoun	it, see instructions)		4	151,361.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and o	on Part V, line 4		5	9,939,341.
6	Minimum investment return, Enter 5% of line 5			6	496,967.
Pa	irt XI Distributable Amount (see instructions) (Section 4942(j)(3) a foreign organizations check here		ing foundations ar	id certain	
1	Minimum investment return from Part X, line 6	.,		4	496,967.
	Tax on investment income for 2016 from Part VI, line 5	100	4,995.	1	430,307.
	Income tax for 2016. (This does not include the tax from Part VI.)	2a   2b	4,333.		
	Add lines 2a and 2b			20	4,995.
_	Distributable amount before adjustments. Subtract line 2c from line 1			2c 3	491,972.
4	Recoveries of amounts treated as qualifying distributions			4	0.
	Add lines 3 and 4			5	491,972.
6	Deduction from distributable amount (see instructions)			6	491,972.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Par	rt VIII. lino 1		7	491,972.
$\equiv$	urt XII Qualifying Distributions (see instructions)	t Am, inte i			431,374.
_					
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pu	rposes:			210 000
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	310,020.
	Program-related investments - total from Part IX-B			1b	0.
	Amounts paid to acquire assets used (or held for use) directly in carrying out charite	able, etc , purposes		2	
	Amounts set aside for specific charitable projects that satisfy the				
	Suitability test (prior IRS approval required)			3a	
	Cash distribution test (attach the required schedule)			_3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8,			4	310,020.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inv	restment			-
	income. Enter 1% of Part I, line 27b			5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4			6	310,020.

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4940(e) reduction of tax in those years

Part XIII. Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	( <b>d)</b> 2016
1 Distributable amount for 2016 from Part XI,				
line 7				491,972.
2 Undistributed income, if any as of the end of 2016			60 547	
a Enter amount for 2015 only			62,547.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:		<u> </u>		
1.				
a From 2011				
<b>b</b> From 2012 <b>c</b> From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from		· · · · · · · · · · · · · · · · · · ·		
Part XII, line 4: ► \$ 310,020.				
a Applied to 2015, but not more than line 2a			62,547.	
<b>b</b> Applied to undistributed income of prior			02,31,1	<del></del>
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount	<u></u>			247,473.
e Remaining amount distributed out of corpus	0.		***	<del></del>
5 Excess distributions carryover applied to 2018	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'			1.10	
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				i
assessed		0.		_
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2017				244,499.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2017	•	1		
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2012 b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				
6 FY0622 HOHI SO ID				<u> </u>

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Part XIV Private Operating F	oundations (see in:	structions and Part VII-	A, question 9)	N/A	
1 a If the foundation has received a ruling of		· · · · · ·			
foundation, and the ruling is effective for			<b>▶</b>		
b Check box to indicate whether the found	I ' _	ng foundation described in		4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	T	
income from Part I or the minimum	(a) 2016	(b) 2015	(c) 2014	(d) 2013	(e) Total
investment return from Part X for					
each year listed	1				
<b>b</b> 85% of line 2a					_
<ul> <li>Qualifying distributions from Part XII,</li> </ul>					
line 4 for each year listed					
d Amounts included in line 2c not	`				
used directly for active conduct of				}	
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c			<i>X</i>	<u> </u>	
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)  b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year					
listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest, dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		<u> </u>			<u> </u>
Part XV Supplementary Info	ormation (Comple	ete this part only	if the foundation	had \$5,000 or m	ore in assets
1 Information Regarding Foundation		ructions.)	<del></del>		
a List any managers of the foundation where		than 2% of the total cont	ributions received by the	foundation before the cl	ose of any tax
year (but only if they have contributed	more than \$5,000). (See s	section 507(d)(2).)	,		,
NONE					
b List any managers of the foundation wl other entity) of which the foundation has	no own 10% or more of these at 10% or greater intere	ne stock of a corporation (	(or an equally large porti	on of the ownership of a	partnership or
NONE	or ground intolo	<del>-</del> -			
2 Information Regarding Contribut	tion Grant Gift Loop	Scholarchin eta D-	ograme:		
Check here ► X if the foundation	only makes contributions	to preselected charitable	organizations and does i	not accept unsolicited red	uests for funds. If
the foundation makes gifts, grants, etc			<del></del>		nd d
a The name, address, and telephone nun	nber or e-mail address of	the person to whom appl	cations should be addre	ssed:	
<b>b</b> The form in which applications should	be submitted and informa	ation and materials they sl	nould include:		
c Any submission deadlines:		~·····			<u> </u>
d Any restrictions or limitations on award	ds, such as by geographic	cal areas, charitable fields,	kinds of institutions, or	other factors:	
			, -		
623601 11-23-16				<u> </u>	Form <b>990-PF</b> (2016

ter gross amounts unless otherwise indicated	Unrelated b	usiness income		section 512, 513, or 514	(e)
•	(a) Business	(b) Amount	Exclu- sion	(d) Amount	Related or exempt function income
Program service revenue:	code		code	Alliount	
·	_				
·	_				
; <u></u>	-				
l <u></u>	_			<del></del>	
· · · · · · · · · · · · · · · · · · ·	_				
	_				
Fees and contracts from government agencies					
Membership dues and assessments					
interest on savings and temporary cash				1	
nvestments					
Dividends and interest from securities			14	315,688.	
Net rental income or (loss) from real estate:					
Debt-financed property					
Not debt-financed property					
Net rental income or (loss) from personal					
property					
Other investment income					
Gain or (loss) from sales of assets other					
han inventory			18	219,582.	
let income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue:					
·	_				
	_				
·	_		_		
d					
e	_			<del></del>	
Subtotal. Add columns (b), (d), and (e)			0.	535,270.	
Total Add line 12, columns (b), (d), and (e)				13	535,2
e worksheet in line 13 instructions to verify calculations	.)				
art XVI-B Relationship of Activitie	s to the Accon	nplishment of	Exempt P	urposes	

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)

Form **990-PF** (2016)

		Exempt Organ	izations							
1	Did the or	ganization directly or indi	rectly engage in an	y of the following	g with any other organizatio	n described in section	on 501(c) of		Yes	No
	the Code	(other than section 501(c)	)(3) organizations)	or in section 52	7, relating to political organ	ızatıons?		<u> </u>	Ì	
a	Transfers	from the reporting found	ation to a nonchari	table exempt org	janization of:					
	(1) Cash							1a(1)		<u>X</u>
	(2) Other	assets						1a(2)		X
b	Other tran	isactions:								
	(1) Sales	of assets to a noncharita	ble exempt organiz	ation				1b(1)		<u>X</u> _
	(2) Purcl	hases of assets from a no	ncharitable exempt	organization				1b(2)		<u>X</u>
	• •	al of facilities, equipment,						16(3)		<u>X</u>
		bursement arrangements			•			1b(4)		X
		s or loan guarantees ,						1b(5)		X
	• •	rmance of services or me	•	•				1b(6)		X
C	_	f facilities, equipment, ma	•		· •			1c		<u> </u>
٥					dule. Column (b) should alv				eis,	
		s given by the reporting in			ed less than fair market valu	e iii aliy ii alisaciioli	or sharing arrangemen	it, Situw iii		
a l ı	_ine no	(b) Amount involved			exempt organization	(d) Description	of transfers, transactions, a	and sharing an	rangeme	nts
		(5)	(0)	N/A	- Ontonipi or gamzation	(4) 5555				
				14/13	<del></del>	<del></del>				
_		<del></del>	<del>                                     </del>		<del></del>	<del></del>	<del></del>			
		<del></del>			<del></del>					
							·····			
		·		·			····-			
		·····								
					· · · · · · · · · · · · · · · · · · ·					
			<u></u>						_	
_			<u> </u>	<del></del>			····			
2a					or more tax-exempt organi	zations described			[ <del>-</del>	л.,
		501(c) of the Code (othe		(c)(3)) or in sect	10n 52/7			Yes	LA	No
D	ii Yes, c	omplete the following sch (a) Name of org			(b) Type of organization	Ι	(c) Description of relation	nnehin		
		N/A	garnzadon		(b) Type of organization		(c) Description of relative	onamp		
		N/A							_	
							<del></del>			
			<del></del>							
	Unde	penalties of perjury, I declare	that I have examined	this return includin	ng accompanying schedules and	statements, and to the	best of my knowledge	May the IRS	discuss	this
	וייפי	elief, it is true, correct, and co	mplete Declaration of	preparer (other tha	n taxpayer) is based on all inform	nation of which prepare	r has any knowledge	return with the	ne prepa	rer
H	ere			7	V3/15/1	8 110	WCMT	X Yes		] No
	Sig	nature of officer or truster	e		Date	Title				
		Print/Type preparer's n	ame	Preparer's s	ignature	Date	Check If PT	IN		
_				$\Omega$	10-		self- employed			
	aid	REBECCA U.		Kulle	M Storu CHA	315/18	I	200585	910	)
	reparer	Firm's name ► KEF	RKERING,	BARBERI	O & CO.		Firm's EIN ► 59			
U	se Only				·					
		Firm's address <b>P</b> .								
		SP	ARASOTA,	FL 3423	0-6348	<u></u>	Phone no. 941			
								Form <b>99</b>	0-PF	(2016)

MOTE SCIENTIFIC FOUNDATION

3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
, Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
EASTER SEALS	NONE	PC	GENERAL	
350 BRADEN AVENUE		ļ		1 000
SARASOTA, FL 34243				1,000.
FLORIDA OCEAN ALLIANCE	NONE	PC	GENERAL	
401 E. LAS OLAS BLVD., SUITE 130-224				
FORT LAUDERDALE, FL 333012206				5,000.
GOODWILL MANASOTA	NONE	PC	GENERAL	
2705 51ST AVE E				
BRADENTON, FL 34203				1,000.
HARTE RESEARCH INSTITUTE	NONE	PC	GENERAL	
6300 OCEAN DRIVE, #5869	101.2		021121412	
CORPUS CHRISTI, TX 78412				5,000
MANATEE EDUCATION FOUNDATION	NONE	PC	GENERAL	
РО ВОХ 9069				
BRADENTON, FL 34206				15,000
MEALS ON WHEEL SARASOTA	NONE	PC	GENERAL	
421 N LIME AVE				E 000
SARASOTA, FL 34237				5,000
MEALS ON WHEELS BRADENTON	NONE	PC	GENERAL	
811 23RD AVENUE EAST	107.2			
BRADENTON, FL 34208				2,500
			į	
MOTE MARINE LABORATORY	NONE	PC	GENERAL	
1600 KEN THOMPSON PKWY SARASOTA, FL				120,120
				120,120
NATIONAL MARINE SANCTUARY FOUNDATION	иоие	PC	GENERAL	
8601 GEORGIA AVE; STE 501				
SILVER SPRING, MD 20910		-		15,000
ROTARY CLUB FOUNDATION	NONE	PC	GENERAL	
1560 SHERMAN AVE EVANSTON, IL 60201				5,000
Total from continuation sheets				196 120

MOTE SCIENTIFIC FOUNDATION

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager Recipient Foundation Purpose of grant or Amount status of contribution .Name and address (home or business) or substantial contributor recipient SALVATION ARMY NONE PC GENERAL P.O. BOX 2792 1,000. SARASOTA, FL 34230 NONE SARASOTA AUDUBON SOCIETY PC GENERAL 999 CENTER ROAD 1,000. SARASOTA FL 34240 SCIENCE ENVIRONMENT COUNCIL OF NONE PC GENERAL SOUTHWEST FLORIDA 1530 DOLPHIN ST #4 2,500. SARASOTA, FL 34236 SOUTHEASTERN GUIDE DOGS NONE PC GENERAL 4210 77TH STREET EAST 10,000, PALMETTO, FL 34221 SPARCC NONE PC GENERAL 2139 MAIN STREET SARASOTA, FL 34237 5,000. TAKE STOCK IN CHILDREN NONE PC GENERAL P.O. BOX 48186 SARASOTA, FL 34230 1,000. THEODORE ROOSEVELT ASSOCIATION NONE ₽C GENERAL P,O. BOX 719 OYSTER BAY, NY 11771 1,000. Total from continuation sheets

FORM 990-PF D	IVIDENDS	AND INTER	EST F	ROM SECUR	ITIES ST	TATEMENT 1
	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	1	(A) REVENUE ER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
BROKERAGE ACCOUNTS MOTE MARINE	262,207.	,	0.	262,207.	262,207.	
LABORATORY	53,481.		0.	53,481.	53,481.	
TO PART I, LINE 4	315,688.		0.	315,688.	315,688.	
FORM 990-PF		LEGAL	FEES		S	ratement 2
DESCRIPTION		(A) EXPENSES PER BOOKS	NET	(B) INVEST- INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL		1,729.		1,729.		0.
TO FM 990-PF, PG 1, LN	1 16A ==	1,729.		1,729.		0.
FORM 990-PF		ACCOUNTI	NG FE	ES	S'	ratement 3
DESCRIPTION		(A) EXPENSES PER BOOKS	NET	(B) INVEST- INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	•	8,000.	·	0.		8,000.
TO FORM 990-PF, PG 1,	LN 16B	8,000.		0.		8,000.
FORM 990-PF	O	THER PROFES	SIONA	L FEES	S	TATEMENT 4
DESCRIPTION		(A) EXPENSES PER BOOKS	NET	(B) INVEST- INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKERS FEES		65,287.		65,287.		0.
TO FORM 990-PF, PG 1,	LN 16C	65,287.		65,287.		0.

FORM 990-PF	TAX	ES		STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
REAL ESTATE TAXES FOREIGN TAX EXCISE NEW YORK STATE TAX	12,537. 8,857. 6,000. 250.			0. 0. 0. 250.
TO FORM 990-PF, PG 1, LN 18	27,644.	21,394.		250.
FORM 990-PF	OTHER E	XPENSES		STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FILING FEES INSURANCE LAWN CARE BANK FEE	61. 13,795. 3,525. 620.			.61. 10,346. 0. 0.
TO FORM 990-PF, PG 1, LN 23	18,001.	7,594.		10,407.
FORM 990-PF DEPRECIATION	ON OF ASSETS	HELD FOR INVE	STMENT	STATEMENT 7
DESCRIPTION		ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
BRADEN RIVER PROPERTY LONGBOAT KEY PROPERTY	273,129. 972,000.	0.	273,129. 972,000.	273,129. 1,230,000.
TO 990-PF, PART II, LN 11	1,245,129.	0.	1,245,129.	1,503,129.

FORM 990-PF CO	ORPORATE STOCK		STATEMENT	8
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE	
SEE ATTACHED EQUITIES #680500 SEE ATTACHED EQUITIES #3C07837 AG	•	2,606,299. 1,405,978.	3,091,830 1,578,202	
TOTAL TO FORM 990-PF, PART II, LIN	NE 10B	4,012,277.	4,670,032	- - -
FORM 990-PF CO	ORPORATE BONDS		STATEMENT	<u> </u>
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE	
SEE ATTACHED BONDS #680500		4,079,863.	4,043,080	J .
TOTAL TO FORM 990-PF, PART II, LI	NE 10C	4,079,863.	4,043,080	) . ==
FORM 990-PF DEPRECIATION OF ASSI	ETS NOT HELD FOR	INVESTMENT	STATEMENT 1	10
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	
DELL COMPUTER	3,367.	3,367.	C	0.
TOTAL TO FM 990-PF, PART II, LN 1	3,367.	3,367.	(	0.
FORM 990-PF	OTHER ASSETS		STATEMENT 1	11
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
UNREALIZED GAINS INTEREST ACCRUAL	98,925. 1,061.	620,971.		0.
	<del></del>	<del></del>		
TO FORM 990-PF, PART II, LINE 15	99,986.	620,971.	(	0

FORM 990-PF	OTHER LIABILITIES		STAT	EMENT 12		
DESCRIPTION		BOY AMOUN	r EOY	AMOUNT		
PORTFOLIO LINE OF CREDIT		3,005,49	98. 3	,020,122.		
TOTAL TO FORM 990-PF, PART II,	TAL TO FORM 990-PF, PART II, LINE 22 3,005,498.			3,020,122.		
	LIST OF OFFICERS, D AND FOUNDATION MANA		STAT	EMENT 13		
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB			
PETER HULL 1600 KEN THOMPSON PARKWAY SARASOTA, FL 34236	PRESIDENT 15.00	40,000.	0.	0.		
HELEN PRATT 1600 KEN THOMPSON PARKWAY SARASOTA, FL 34236	SECRETARY 15.00	40,000.	0.	0.		
BILL GALVANO 1600 KEN THOMPSON PARKWAY SARASOTA, FL 34236	TREASURER 15.00	40,000.	0.	0.		
BILL RITCHIE 1600 KEN THOMPSON PARKWAY SARASOTA, FL 34236	TRUSTEE 10.00	40,000.	0.	0.		
DR. KUMAR MAHADEVAN 1600 KEN THOMPSON PARKWAY SARASOTA, FL 34236	TRUSTEE 10.00	40,000.	0.	0.		
TOTALS INCLUDED ON 990-PF, PAG	E 6, PART VIII	200,000.	0.	0.		