







For calendar year 2016, or tax year beginning 11-01-2016, and ending 10-31-2017

Name of foundation The Applied Materials Foundation		A Employer identification number 77-0386898	
Number and street (or P O box number if mail is not delivered to street address) 3050 Bowers Ave No 0106		Room/suite	B Telephone number (see instructions) (408) 563-4994
City or town, state or province, country, and ZIP or foreign postal code Santa Clara, CA 95054		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 13,887,780	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,566,380			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	68,420	68,420		
	4 Dividends and interest from securities . . .	163,810	163,810		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,252,720			
	b Gross sales price for all assets on line 6a 6,890,012				
	7 Capital gain net income (from Part IV, line 2) . . .		1,252,720		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	3,051,330	1,484,950		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	26,250	8,750		8,750
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	14,762	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	646	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	41,658	8,750		8,750
	25 Contributions, gifts, grants paid	7,351,767			7,417,964
	26 Total expenses and disbursements. Add lines 24 and 25	7,393,425	8,750		7,426,714
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-4,342,095			
	b Net investment income (if negative, enter -0-)		1,476,200		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	803,149	151,114	151,114
	2 Savings and temporary cash investments	5,707,564	3,555,049	3,555,049
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	7,007,020 	6,959,550	6,959,550
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	5,315,274 	3,222,067	3,222,067
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	18,833,007	13,887,780	13,887,780	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable	339,251	273,054	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	 43,150 	38,602	
	23 Total liabilities (add lines 17 through 22)	382,401	311,656	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	18,450,606	13,576,124	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	18,450,606	13,576,124		
31 Total liabilities and net assets/fund balances (see instructions) .	18,833,007	13,887,780		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,450,606
2 Enter amount from Part I, line 27a	2	-4,342,095
3 Other increases not included in line 2 (itemize) ▶ _____ 	3	11,000
4 Add lines 1, 2, and 3	4	14,119,511
5 Decreases not included in line 2 (itemize) ▶ _____ 	5	543,387
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	13,576,124

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Mutual funds and ishares		2015-11-01	2017-10-31
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,890,012		5,637,292	1,252,720
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			1,252,720
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	1,252,720
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	6,261,022	21,130,941	0 296296
2014	6,119,144	23,054,499	0 265421
2013	5,775,418	25,282,444	0 228436
2012	7,473,591	26,126,709	0 286052
2011	6,822,343	30,745,450	0 221898

2 Total of line 1, column (d)	2	1 298103
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 259621
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	17,258,891
5 Multiply line 4 by line 3	5	4,480,771
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	14,762
7 Add lines 5 and 6	7	4,495,533
8 Enter qualifying distributions from Part XII, line 4	8	7,426,714

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	14,762
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	14,762
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	14,762
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	4,160
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	10,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	14,160
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	3
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	605
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of THE FOUNDATION Telephone no (408) 563-4994			

Located at **3050 BOWERS AVE MS 0106 SANTA CLARA CA**ZIP+4 **95054**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to <div style="margin-top: 5px;"> (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No </div> <div style="margin-top: 5px;"> (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No </div> <div style="margin-top: 5px;"> (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No </div> <div style="margin-top: 5px;"> (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No </div> <div style="margin-top: 5px;"> (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No </div>			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			5b
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes" to 6b, file Form 8870</i>			6b No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
joseph pon 3050 bowers ave ms 0106 santa clara, CA 95054	president and board member 0 50	0	0	0
yvonne leyba 3050 bowers ave ms 0106 santa clara, CA 95054	secretary 1 00	0	0	0
robert m friess 3050 bowers ave ms 0106 santa clara, CA 95054	cfo and assistant secretar 5 00	0	0	0
siobhan kenney 3050 bowers ave ms 0106 santa clara, CA 95054	operations officer 10 00	0	0	0
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
Total number of other employees paid over \$50,000. ▶				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	589,425
b	Average of monthly cash balances.	1b	16,932,292
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	17,521,717
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	17,521,717
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	262,826
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	17,258,891
6	Minimum investment return. Enter 5% of line 5.	6	862,945

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	862,945
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	14,762
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	14,762
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	848,183
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	848,183
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	848,183

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	7,426,714
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	7,426,714
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	14,762
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	7,411,952

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				848,183
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	6,822,343			
b From 2012.	7,473,591			
c From 2013.	5,775,418			
d From 2014.	6,119,144			
e From 2015.	6,265,172			
f Total of lines 3a through e.	32,455,668			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 7,426,714				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	7,426,714			
d Applied to 2016 distributable amount.				0
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	848,183			848,183
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	39,034,199			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	5,974,160			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	33,060,039			
10 Analysis of line 9				
a Excess from 2012.	7,473,591			
b Excess from 2013.	5,775,418			
c Excess from 2014.	6,119,144			
d Excess from 2015.	6,265,172			
e Excess from 2016.	7,426,714			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed theresa lewis 3050 bowers avenue ms 0106 santa clara, CA 95052 (408) 748-5778	
b The form in which applications should be submitted and information and materials they should include see guidelines at www.appliedmaterials.com/about/cr/community/grants	
c Any submission deadlines see guidelines at www.appliedmaterials.com/about/cr/community/grants	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors see guidelines at www.appliedmaterials.com/about/cr/community/grants	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	7,417,964
b <i>Approved for future payment</i> Breakthrough 1408 E 13th Street AUSTIN, TX 78702		501(c)(3)	Breakthroughs Expansion in Manor ISD 2017-2018	75,000
United Way Worldwide 701 N Fairfax Street Alexandria, VA 22314		501(c)(3)	Employee matching - Oct 2017	198,054
Total			▶ 3b	273,054

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14	68,420	
4 Dividends and interest from securities. . . .			14	163,810	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1,252,720	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). .		0		1,484,950	0
13 Total. Add line 12, columns (b), (d), and (e).			13		1,484,950

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

- | | Yes | No |
|-------|-----|----|
| 1a(1) | | No |
| 1a(2) | | No |
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |
| 1c | | No |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule


(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name Robert A Lee	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00156212
Firm's name ▶ ROBERT LEE & ASSOCIATES LLP				Firm's EIN ▶ 27-1155496
Firm's address ▶ 999 W Taylor Street Suite A San Jose, CA 95126				Phone no (408) 855-6770

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Silicon Valley Campaign for Legal Services PO Box 391471 Mountain View, CA 94039		501(c)(3)	For basic services to support free, legal services for low- and poverty level income residents to	40,000
Manor Independent School District 10335 US Hwy 290 East Manor, TX 78653		501(c)(3)	Increasing Student Achievement by Building Family Engagement	11,700
Silicon Valley Education Foundation 1400 Parkmoor Avenue 200 San Jose, CA 951263797		501(c)(3)	Professional Development through Learning Communities in the East Side Alliance	60,000
Manor Independent School District 10335 US Hwy 290 East Manor, TX 78653		501(c)(3)	TBRI & CHAMPS Training for Manor ISD Bus Drivers & Transportation Staff	4,600
Catholic Charities of Santa Clara County 2625 Zanker Rd San Jose, CA 95134		501(c)(3)	1000 Out of Poverty/Cisco Data Integration Project 2017-2018	50,000
Total ► 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Acton Community Supper and Food Pantry Inc PO Box 2098 Acton, MA 01720		501(c)(3)	2016 North America Food Drive	100
Central Texas Food Bank Inc 6500 Metropolis Dr Austin, TX 78744		501(c)(3)	2016 North America Food Drive	73,196
Flathead Food Bank Inc 1203 Highway 2 West Suite 2 Kalispell, MT 59901		501(c)(3)	2016 North America Food Drive	48,961
Food Bank Association of New York State 235 Lark Street Albany, NY 122101150		501(c)(3)	2016 North America Food Drive	9,155
FOOD GATHERERS PO BOX 131037 Ann Arbor, MI 481131037		501(c)(3)	2016 North America Food Drive	500
Total ► 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Idaho Food Bank Warehouse Inc 3562 South TK Ave Boise, ID 83705		501(c)(3)	2016 North America Food Drive	8,907
Northern Virginia Family Service 10455 White Granite Drive Ste 100 Oakton, VA 221242764		501(c)(3)	2016 North America Food Drive	3,939
Oregon Food Bank Inc 7900 NE 33rd Drive Portland, OR 97211		501(c)(3)	2016 North America Food Drive	2,101
San Francisco and Marin Food Bank 900 Pennsylvania Ave San Francisco, CA 94107		501(c)(3)	2016 North America Food Drive	1,000
Second Harvest Food Bank of Santa Clara and San Mateo Counties 4001 North 1st Street San Jose, CA 95134		501(c)(3)	2016 North America Food Drive	246,097
Total 				7,417,964
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
The Open DoorCape Ann Food Pantry Inc 28 Emerson Ave Gloucester, MA 01930		501(c)(3)	2016 North America Food Drive	21,935
Santa Clara Valley Science and Engineering Fair Association P O Box 307 Los Altos, CA 940230307		501(c)(3)	2017 Championship	2,500
Flathead County Science Fair (Kalispell Education Foundation) PO Box 9136 Kalispell, MT 59904		501(c)(3)	2017 Flathead County Science Fair	1,000
Austin Habitat for Humanity 500 W Ben White Blvd Austin, TX 78704		501(c)(3)	2017 House That Tech Built	5,000
Hispanic Scholastic Funds Consortium 7703 N Lamar Blvd Suite 310 AUSTIN, TX 78752		501(c)(3)	2017 HSC Summer Leadership Conference	5,500
Total ▶ 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Movimiento de Arte y Cultura Latino Americana 510 S 1ST ST SAN JOSE, CA 951132806		509(A)(2)	2017 Marketing and Communications Program	25,000
Society of Mexican American Engineers and Scientists Inc PO Box 1580 Union City, CA 94587		501(c)(3)	2017 Science Extravaganza	2,000
Gloucester Stage Company Inc 267 E MAIN ST GLOUCESTER, MA 019304141		509(A)(2)	2017 Season Sponsorship	10,000
Valds Math Foundation PO BOX 26484 SAN JOSE, CA 951596484		501(c)(3)	2017 Summer Math Program at San Jose City College	50,000
Alpine Theatre Project Inc PO BOX 1959 WHITEFISH, MT 599371959		509(A)(2)	2017 Summer Season and Training Session	10,000
Total ► 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
City Lights Theater Company 529 S 2ND ST SAN JOSE, CA 951125708		509(A)(2)	2017-18 Mainstage Season	15,000
Opera San Jose Inc 2149 Paragon Drive San Jose, CA 951311312		501(c)(3)	2017-18 Mainstage support Puccini's La rondine	50,000
Community School of Music and Arts 230 San Antonio Circle Mountain View, CA 94040		501(c)(3)	2017-2018 Community Concert Series	30,000
Zachary Scott Theatre Center 1510 Toomey Road Austin, TX 787041078		509(A)(2)	2017-2018 Mainstage & Theatre for Schools and Families Programs	15,000
Bay Area Children's Theatre 6114 LA SALLE AVENUE 431 OAKLAND, CA 946112802		501(c)(3)	2017-2018 Student Matinees Silicon Valley Pilot Program	10,000
Total ► 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Greenlights for Nonprofit Success 8303 N MoPac Expy Suite A201 Austin, TX 78759		501(c)(3)	2018 Evaluation & Learning Collaborative	20,000
San Jose Stage Company 490 South First Street San Jose, CA 95113		501(c)(3)	35th Anniversary 2017-18 Season Sponsorship	10,000
The Trust for Hidden Villa 26870 Moody Road Los Altos Hills, CA 94022		509(A)(2)	4th Grade NGSS Curriculum Development and Engineering Day pilot	20,000
Zilker Theatre Productions PO Box 202588 Austin, TX 78720		501(c)(3)	59th Annual Zilker Summer Musical - The Wizard of Oz	7,500
St Felix Pantry Inc 4020 Barbara Loop SE Rio Rancho, NM 871241021		509(A)(2)	7th Annual Golf Tournament	1,000
Total ▶ 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A Legacy of Giving 1408 E 13th Street AUSTIN, TX 78702		501(c)(3)	A Legacy of Giving and Manor ISD	2,500
Austin Bat Cave PO Box 4762 AUSTIN, TX 78765		501(c)(3)	ABCs After-School Creative Youth Development Programs	5,000
Austin Lyric Opera dba Austin Opera 3009 Industrial Terrace Suite 100 Austin, TX 78758		501(c)(3)	Access Opera	5,000
ACE Charter School 1100 Shasta Ave San Jose, CA 95126		501(c)(3)	ACE Cluster Build Out	75,000
Meals on Wheels and More Inc 3227 East 5th Street Austin, TX 78702		501(c)(3)	Adopt-a-Route Meals on Wheels Program	15,000
Total ▶ 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Planned Parenthood Mar Monte 1746 The Alameda San Jose, CA 95126		501(c)(3)	Advancing the Goals of the Children's Agenda General Operating Expense	5,000
Westcave Outdoor Discovery Center 24814 HAMILTON POOL RD ROUND MTN, TX 786638570		501(c)(3)	Afterschool Outdoor Play and Learning, Blair Woods	15,000
Young Audiences of Oregon Inc 1220 SW MORRISON ST STE 1000 PORTLAND, OR 972052229		509(A)(2)	Arts-in-Education	2,500
Austin Science Education Foundation 704 W Gibson Austin, TX 787042344		501(c)(3)	Austin Energy Regional Science Festival 2018	5,000
Austin Film Festival 1801 Salina St Austin, TX 78702		509(A)(2)	Austin Film Festival's On Story Project	5,000
Total ▶ 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
American Heart Association Inc 7272 Greenville Ave Dallas, TX 752315129		501(c)(3)	Austin Heart and Stroke Walk	5,000
Ending Community Homelessness Coalition Inc 300 E Highland Mall Blvd Austin, TX 78752		501(c)(3)	Austin Housing Fund to End Homelessness	25,000
Huston-Tillotson University 900 Chicon Street Austin, TX 787022795		501(c)(3)	Austin Pre-Freshman Engineering Program	5,000
Manor Independent School District 10335 US Hwy 290 East Manor, TX 78653		501(c)(3)	AVID College Exploration	10,000
Caritas of Austin PO Box 1947 Austin, TX 787671947		501(c)(3)	Best Single Source Plus	50,000
Total ▶ 3a				7,417,964


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Opera Cultura 640 Giraudo Dr San Jose, CA 95111		501(c)(3)	Bless Me Ultima - A Mexican American Opera	5,000
HomeFirst Services of Santa Clara County (formerly EHC LifeBuilders) 507 Valley Way Milpitas, CA 95035		501(c)(3)	Boccardo Reception Center Operations	25,000
Breakthrough Silicon Valley 1635 Park Avenue San Jose, CA 951262123		501(c)(3)	Breakthrough Silicon Valley	100,000
Breakthrough 1050 E 11th Street Suite 350 Austin, TX 787021958		501(c)(3)	Breakthroughs Expansion in Manor ISD 2017-2018	75,000
Cape Ann Community Foundation 33 Commercial St GLOUCESTER, MA 019302500		501(c)(3)	Cape Ann Plein Air - 2017	12,500
Total ▶ 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Cape Ann Symphony Orchestra Inc PO Box 1343 Gloucester, MA 019301235		509(A)(2)	Cape Ann Symphony - 2017 Youth Outreach Initiative	15,000
Cape Ann Trail Stewards PO Box 690 Essex, MA 01929		501(c)(3)	Cape Ann Trail Stewards	2,500
College Forward PO Box 142308 Austin, TX 78714		501(c)(3)	Central Texas College Access and Success	25,000
Austin Community Foundation 4315 Guadalupe Street Suite 300 Austin, TX 78751		501(c)(3)	Central Texas Long-Term Hurricane Recovery Fund	300,000
Cinequest Inc 410 South First St San Jose, CA 95113		501(c)(3)	Cinequest Film & VR Festival (CQFF) Global Landscapes presented by Applied Materials	50,000
Total ► 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
City Year San JoseSilicon Valley 1922 The Alameda Suite 104 San Jose, CA 95126		501(c)(3)	City Year San Jose/Silicon Valley Team Sponsorship	100,000
TreeFolks Inc PO BOX 1395 Del Valle, TX 78617		501(c)(3)	CityShade Community Tree Plantings and Engagement	5,000
Austin Classical Guitar Society PO Box 4072 Austin, TX 78765		509(A)(2)	Classical Guitar Enrichment in Manor ISD	10,000
Any Baby Can of Austin Inc 6207 Sheridan Avenue Austin, TX 78723		501(c)(3)	Client Assistance	4,000
African American Youth Harvest Foundation 6633 Hwy 290 East Suite 307 AUSTIN, TX 78723		501(c)(3)	Code Avengers	5,000
Total ▶ 3a				7,417,964


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEAP for Education Inc 35 Congress St Suite 102 Salem, MA 01970		501(c)(3)	College and Career Ready	20,000
Austin Partners In Education PO Box 6118 Austin, TX 78762		501(c)(3)	College Readiness	30,000
Teach For America 940 Howard Street San Francisco, CA 94103		501(c)(3)	Committing to an Excellent Education in East San Jose Through Our Teacher Leadership Pipeline	75,000
Sunnyvale Community Services 725 Kifer Road Sunnyvale, CA 94086		501(c)(3)	Comprehensive Emergency Assistance	60,000
Flathead Land Trust PO Box 1913 Kalispell, MT 59901		501(c)(3)	Conserving an Ecological and Community Treasure - West Valley Wetlands	2,000
Total 				7,417,964
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Creative Action 2921 E 17th Street Bldg B Box 7 Austin, TX 78702		501(c)(3)	Creative Action Interactive Performance Residencies in Manor ISD Year 3	20,000
Theatre Action Project 2921 E 17th St Austin, TX 78702		501(c)(3)	Creative Action Interactive Performance Residencies in Manor ISD Year 3	20,000
Waller Creek Conservancy PO BOX 12363 AUSTIN, TX 787112363		501(c)(3)	Creek Show 2017	15,000
Across the Bridge Foundation DBA Downtown College Prep 1400 Parkmoor Ave Suite 206 San Jose, CA 95126		501(c)(3)	DCP - New Teacher Induction	65,000
CASA of Travis County Inc 7701 N Lamar Blvd Suite 301 Austin, TX 78752		501(c)(3)	Direct Assistance for Children in the Foster Care System	3,000
Total 				7,417,964
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Marine Science Institute 500 Discovery Parkway Redwood City, CA 940634746		509(A)(2)	Discover Our Bay	10,000
San Jose Downtown Foundation 28 N First St Suite 1000 SAN JOSE, CA 95113		501(c)(3)	Downtown Doors 2017	2,500
New Avenues for Youth 1220 SW Columbia Street Portland, OR 972013316		501(c)(3)	Drop-In Day Services	7,500
Flathead County Library Foundation 44 2nd Ave West KALISPELL, MT 59901		501(c)(3)	Early Literacy Outreach and Summer Experience	10,000
Earth Day Texas Austin POBox 300026 Austin, TX 78703		501(c)(3)	Earth Day ATX 2017	1,000
Total ► 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Alum Rock Educational Foundation PO Box 56178 San Jose, CA 95156		501(c)(3)	East Side Community Arts 2017 Summer Art Camp	5,000
Veggielution 647 S KING RD SAN JOSE, CA 951163557		509(A)(2)	Eastside Explorers	50,000
Environmental Volunteers Inc 2560 Embarcadero Road Palo Alto, CA 94303		501(c)(3)	Educate for Depth	10,000
Whitefish Legacy Partners PO BOX 1895 WHITEFISH, MT 599371895		501(c)(3)	Education through Stewardship on the Whitefish Trail	7,000
Summit Independent Living Center Inc 1203 Hwy 2 West 35 Kalispell, MT 59901		501(c)(3)	Educational Opportunities for Young People Who Have Disabilities	500
Total ► 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Resource Area For Teaching 1355 Ridder Park Drive San Jose, CA 951312306		501(c)(3)	Educator Resources	20,000
El Buen Samaritano Episcopal Mission 7000 Woodhue Drive Austin, TX 78745		501(c)(3)	El Buen Samaritanos Food Pantry and Community Garden Program	8,000
The Salvation Army a California Corporation 359 N Fourth Street San Jose, CA 951125254		501(c)(3)	Emergency assistance for individuals in Santa Clara County	25,000
East Side Union High School District 830 North Capitol Avenue San Jose, CA 95133		501(c)(3)	Emerging Leaders Program	30,000
United Way Worldwide 701 N Fairfax Street Alexandria, VA 223142058		501(c)(3)	Employee Matching- April 2017	98,506
Total 				7,417,964
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Way Worldwide 701 N Fairfax Street Alexandria, VA 223142058		501(c)(3)	Employee Matching- August 2017	157,869
United Way Worldwide 701 N Fairfax Street Alexandria, VA 223142058		501(c)(3)	Employee Matching- Dec 2016 (w/Food Drive #2)	778,091
United Way Worldwide 701 N Fairfax Street Alexandria, VA 223142058		501(c)(3)	Employee Matching- Feb 2017	66,753
United Way Worldwide 701 N Fairfax Street Alexandria, VA 223142058		501(c)(3)	Employee Matching- Jan 2017	163,839
United Way Worldwide 701 N Fairfax Street Alexandria, VA 223142058		501(c)(3)	Employee Matching- Jan HOLDS 2017	230
Total ▶ 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
United Way Worldwide 701 N Fairfax Street Alexandria, VA 223142058		501(c)(3)	Employee Matching- July 2017	59,842
United Way Worldwide 701 N Fairfax Street Alexandria, VA 223142058		501(c)(3)	Employee Matching- June 2017	62,736
United Way Worldwide 701 N Fairfax Street Alexandria, VA 223142058		501(c)(3)	Employee Matching- March 2017	104,294
United Way Worldwide 701 N Fairfax Street Alexandria, VA 223142058		501(c)(3)	Employee Matching- May 2017	67,331
United Way Worldwide 701 N Fairfax Street Alexandria, VA 223142058		501(c)(3)	Employee Matching- Nov 2016 (w/Food Drive #1)	372,745
Total ▶ 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
United Way Worldwide 701 N Fairfax Street Alexandria, VA 223142058		501(c)(3)	Employee Matching- October 2016	109,251
United Way Worldwide 701 N Fairfax Street Alexandria, VA 223142058		501(c)(3)	Employee Matching- September 2017	225,319
Childrens Science Center 3949 Pender Drive Suite 120B Fairfax, VA 22030		501(c)(3)	Engaging Schools and Families In STEM Family Science Nights in Prince William County, City of Manas	2,500
Sacred Heart Community Service 1381 South First Street San Jose, CA 95110		501(c)(3)	Essential Services Program	25,000
Children's Museum of Phoenix 215 N 7th St Phoenix, AZ 85034		501(c)(3)	Every Child Program	5,000
Total ► 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Motion Media Arts Center 2200 Tillery ST AUSTIN, TX 78723		501(c)(3)	Expanded Youth Programming in Video Production, Post-Production, Design	5,000
San Francisco Bay Area Planning and Urban Research Association 76 South 1st Street San Jose, CA 95113		509(A)(2)	Expanding Civic Learning and Engagement in the South Bay	35,000
Con Mi MADRE (Mothers and Daughters Raising Expectations) Inc 4175 Freidrich Lane Suite 200 Austin, TX 78744		501(c)(3)	Expansion of CMM Services at Manor High School	7,500
Housing Trust Silicon Valley 95 S Market Street Suite 610 San Jose, CA 95113		501(c)(3)	Finally Home	25,000
Manor Independent School District 10335 US Hwy 290 East Manor, TX 78653		501(c)(3)	Fine Arts Children's Theater Production	6,650
Total ► 3a				7,417,964


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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Fishbox Derby INC PO BOX 162 GLOUCESTER, MA 019310162		501(c)(3)	Fish Box Derby (Scholarship Fund and Family Race Expenses)	500
University of Montana Foundation dba Flathead Lake Biological Station 32125 Bio Station Ln POLSON, MT 59860		501(c)(3)	Flathead Lake Aquatic Research and Education Program (FLARE)	10,000
Kila School PO BOX 40 KILA, MT 59920		501(c)(3)	Flathead Valley Rocket Rally	4,900
Fresh Lifelines for Youth Inc 568 Valley Way Milpitas, CA 95035		501(c)(3)	FLY Law and Leadership Training Programs for Santa Clara County Youth	15,000
The Health Trust 3180 Newberry Drive Suite 200 San Jose, CA 95118		509(A)(2)	Food for Everyone Scaling a Food Support Model for Permanent Supportive Housing	20,000
Total ► 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Council on Foundations 2121 Crystal Drive Ste 700 Arlington, VA 222023706		501(c)(3)	Foundation Membership Dues 2017	5,800
Youth Science Institute 296 Garden Hill Drive Los Gatos, CA 950327669		501(c)(3)	Free YSI Science Education Programs for K-6 Students	20,300
Silicon Valley Creates 38 W Santa Clara Street San Jose, CA 95113		501(c)(3)	fundraising and financial management impact grants	10,000
Triton Museum of Art 1505 Warburton Avenue Santa Clara, CA 95050		509(A)(2)	FY 2017-2018 Exhibition Support	15,000
Silicon Valley Creates 38 W Santa Clara St San Jose, CA 95113		501(c)(3)	FY18 Arts Accelerator capacity building program & Creative Impact grants fund	150,000
Total ▶ 3a				7,417,964

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Name and address (home or business)				
a <i>Paid during the year</i>				
Santa Clara Valley Section of the Society of Women Engineers (SWESCV) PO BOX 61333 SUNNYVALE, CA 940881333		501(c)(3)	Get Science, Engineering, and Technology	7,500
GEN Austin PO Box 3122 Austin, TX 78764		501(c)(3)	Girl Programs in Manor ISD	20,000
Girl Scouts - Arizona Cactus-Pine Council 119 East Coronado Road Phoenix, AZ 85004		501(c)(3)	Girl Scout Summer Camp	15,000
Glacier Institute PO Box 1887 Kalispell, MT 59903		509(A)(2)	Glacier Institutes Discovery School Three-Day Immersion Learning Program	5,000
Gloucester Marine Genomics Institute 55 Blackburn Center GLOUCESTER, MA 019303057		501(c)(3)	Gloucester Biotechnology Academy	25,000
Total ▶ 3a				7,417,964


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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Keep Austin Beautiful 55 North I 35 Suite 215 Austin, TX 78702		501(c)(3)	Green Teens	35,000
Central Texas Food Bank Inc 6500 Metropolis Dr Austin, TX 78744		501(c)(3)	Harvey Relief Support	200,000
PARTI Program 2576 GUMDROP DR SAN JOSE, CA 951482018		509(A)(2)	High Impact/Service Works in San Jose schools in the 2017-18 school year	10,000
iMentor 995 Market street Suite 210 San Francisco, CA 94103		501(c)(3)	iMentor Bay Area - East San Jose	50,000
SVHome 350 W Julian Street 5 San Jose, CA 95110		501(c)(3)	Implementing Measure A-- Moving from Policy to Action	30,000
Total 				7,417,964
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
Action Inc 180 MAIN ST GLOUCESTER, MA 019306002		501(c)(3)	Increasing Client Services Capacity to Provide Urgent Care Services	20,000
University of Texas Foundation P O Box 250 Austin, TX 78767		501(c)(3)	Innovative and Interdisciplinary Performances	7,500
North Shore InnoVentures Inc 100 CUMMINGS CTR STE 451C BEVERLY, MA 019156122		501(c)(3)	Internships with Startups	5,000
Rockport Music Inc 37 Main Street Rockport, MA 01966		501(c)(3)	Jayme Stone Residency	2,500
STUF UNITED FUND INC PO BOX 520511 FLUSHING, NY 113520511		501(c)(3)	Junyi Academy Free Online Education for K-12 in Taiwan	35,000
Total ▶ 3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
The University of Texas Foundation 200 E Martin Luther King Jr Blvd Stop D1303 Austin, TX 78712		501(c)(3)	K-12 Arts Education Programs	15,000
La Ultima Parada co School of Arts and Culture at MHP 1700 Alum Rock Avenue San Jose, CA 95112		501(c)(3)	LA ULTIMA PARADA	5,000
Northwest Montana United Way P O Box 7217 Kalispell, MT 59904		501(c)(3)	Leaders of Tomorrow Program	650
Austin Public Education Foundation 1111 W 6th Street Austin, TX 787035300		501(c)(3)	Learn the Past to Build the Future ¹	3,200
Valley Youth Theatre 807 N 3rd St Phoenix, AZ 850042021		509(A)(2)	Literacy and the Arts	5,000
Total 				7,417,964
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
Austin Public Education Foundation 1111 W 6th Street Austin, TX 787035300		501(c)(3)	Literacy in Motion Innovation Grant	8,500
Austin Theatre Alliance PO Box 1566 AUSTIN, TX 78767		509(A)(2)	Literacy to Life program support	10,000
Luna Park Arts Foundation PO BOX 90353 SAN JOSE, CA 951093353		501(c)(3)	Luna Park Chalk Art Festival	2,000
Texas Museum of Science & Technology 1220 Toro Grande Dr Cedar Park, TX 78613		501(c)(3)	Manor ISD students experience TXMOST museum	5,000
Kids In A New Groove 3737 Executive Center Drive building 12 suite 154 Austin, TX 78731		501(c)(3)	Mentoring through Music	5,000
Total  3a				7,417,964

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
MINDPOP 5511 PARKCREST DR STE 207 AUSTIN, TX 787314937		501(c)(3)	MINDPOP - Expanding Creative Learning in Austin	20,000
Greenlights for Nonprofit Success 8303 N MoPac Expy Suite A201 Austin, TX 78759		501(c)(3)	Mission Driven 2017 Human Capital Summit	3,500
Austin Area Heritage Council PO Box 81807 Austin, TX 787081807		501(c)(3)	MLK Youth Legacy Scholarship Awards	5,000
National Wildlife Federation 505 East Huntland Drive Suite 485 Austin, TX 78752		501(c)(3)	Monarch Heroes Engaging Austin K-12 Students in Monarch Conservation	15,000
Glacier Symphony and Chorale Inc PO Box 2491 Kalispell, MT 59903		501(c)(3)	Montana Music 2017-2018	15,000
Total ► 3a				7,417,964

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Name and address (home or business)				
a <i>Paid during the year</i>				
American Chemistry Society 301 Lark St Scotia, NY 12302		509(A)(2)	National Chemistry Day	500
Manor Independent School District 10335 US Hwy 290 East Manor, TX 78653		501(c)(3)	New Teacher Development Program	15,000
Assistance League of Austin 4901 BURNET RD 100 AUSTIN, TX 787562609		509(A)(2)	Operation School Bell	7,500
People Acting In Community Together 1100 Shasta Ave Suite 210 San Jose, CA 95126		501(c)(3)	Parent Leadership for Excellent Education for ALL	50,000
AVANCE Austin 745 Mansell Avenue Austin, TX 78702		501(c)(3)	Parent-Child Education Program	20,000
Total ▶ 3a				7,417,964

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Name and address (home or business)				
a <i>Paid during the year</i>				
LITERACY COALITION OF CENTRAL TEXAS 1640B E 2nd St 100 AUSTIN, TX 78702		501(c)(3)	Play and Learning Strategies (PALS)	7,500
UNITED WAY FOR GREATER AUSTIN 2000 E Martin Luther King Jr Blvd Austin, TX 787021340		501(c)(3)	Play To Learn (PTL)	20,000
Public Policy Institute of California 500 Washington Street Suite 600 San Francisco, CA 941112932		501(c)(3)	PPIC Education Research in 2017	10,000
Trustees Leland Stanford Jr University 450 Serra Mall Bldg 160 Stanford University Stanford, CA 943052063		501(c)(3)	Preparing Low Income San Jose HS Students for Advanced STEM Study and Careers	20,000
San Jose Institute of Contemporary Art 560 South First Street San Jose, CA 95113		501(c)(3)	Printstallations	25,000
Total ▶ 3a				7,417,964

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a <i>Paid during the year</i>				
Montalvo Association 15400 Montalvo Road PO Box 158 Saratoga, CA 95071		501(c)(3)	Professional Development in Integrated and Creative Learning for Educators	25,000
Manor Independent School District 10335 US Hwy 290 East Manor, TX 78653		501(c)(3)	Project Based Leadership	15,750
Northwest Montana United Way P O Box 7217 Kalispell, MT 59904		501(c)(3)	Project Homeless Connect	2,000
Gloucester Education Foundation PO Box 1104 Gloucester, MA 01931		501(c)(3)	Prototype BioLab	9,600
Ballet Austin 501 W 3rd St Austin, TX 78701		509(A)(2)	Quiet Imprint	10,000
Total ▶ 3a				7,417,964

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Name and address (home or business)				
a <i>Paid during the year</i>				
Texas Book Festival 610 BRAZOS ST STE 200 AUSTIN, TX 787013287		501(c)(3)	Reading Rock Stars	5,000
Rockport New Year's Eve Inc PO Box 790 ROCKPORT, MA 019661227		509(A)(2)	Rockport New Year's Eve	1,500
Global Initiatives Inc 5 Old Bray St Gloucester, MA 01930		501(c)(3)	Sail on the Lannon	2,500
San Jose Jazz 38 W Santa Clara Street San Jose, CA 95113		501(c)(3)	San Jose Jazz 28th Annual Summer Fest	25,000
Tower Foundation of San Jose State University 1 Washington Square San Jose, CA 951920184		501(c)(3)	San Jose State University (SJSU) Innovation Design Collaborative (IDC)	100,000
Total ▶ 3a				7,417,964

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Name and address (home or business)				
a <i>Paid during the year</i>				
Save The Bay 1330 Broadway Suite 1800 Oakland, CA 94612		501(c)(3)	Save The Bay Restoration Education Program	5,000
Big Brothers Big Sisters of Flathead County 137 MAIN ST KALISPELL, MT 599016400		501(c)(3)	School and Community Based Mentor Program	7,500
Franklin McKinley School District 645 Wool Creek Dr San Jose, CA 951122617		501(c)(3)	School and District Transformation in partnership with Partners in School Innovation	250,000
Backyard Growers Inc 269 MAIN ST GLOUCESTER, MA 01930		501(c)(3)	School and Youth Community Garden Program Expansion	12,000
School of Arts and Culture at MHP 1700 Alum Rock Ave San Jose, CA 951161301		501(c)(3)	School of Arts and Culture at MHP Community Arts Enrichment	30,000
Total ► 3a				7,417,964

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a Paid during the year				
Oak Grove School District 6578 Santa Teresa Blvd San Jose, CA 95119		501(c)(3)	School Transformation in partnership with Partners in School Innovation	250,000
Friends of Ofanim PMB 252 100 Springdale Rd Ste A3 Cherry Hill, NJ 08003		501(c)(3)	Science Bus	125,000
ARIZONA SCIENCE CENTER 600 E WASHINGTON St PHOENIX, AZ 85004		501(c)(3)	Science on Wheels	5,000
Valley Verde 376 West Virginia Street San Jose, CA 95125		501(c)(3)	Seed to Harvest	15,000
SEMI Foundation 673 S Milpitas Blvd Milpitas, CA 95134		501(c)(3)	SEMI High Tech U	15,000
Total ▶ 3a				7,417,964

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a <i>Paid during the year</i>				
Montana Shakespeare in the Parks PO BOX 172750 BOZEMAN, MT 597172750		501(c)(3)	Shakespeare in the Schools	5,000
San Jos Chamber Orchestra 1034 BENNETT WAY SAN JOSE, CA 951252501		501(c)(3)	SJCO EVERYWHERE, restricted for artist costs associated with free community events	5,000
sjDANCEco PO BOX 59818 SAN JOSE, CA 951590818		509(A)(2)	sjDANCEco 15th Anniversary Season 2017-2018	10,000
San Francisco Bay Area Planning and Urban Research Association 76 South 1st Street San Jose, CA 95113		509(A)(2)	SOFA "Conscious Development" Research Article	1,500
Teach For America - Phoenix 3030 N Central Ave Phoenix, AZ 85012		501(c)(3)	Sponsor A Teacher - Mesa Cohort	20,000
Total ► 3a				7,417,964

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a <i>Paid during the year</i>				
The Volunteer Center 1675 CALIFORNIA ST SAN FRANCISCO, CA 941094603		501(c)(3)	Sponsorship of the 2017 Board Match Silicon Valley	5,000
LifeMoves 181 CONSTITUTION DR MENLO PARK, CA 940251106		501(c)(3)	Staffing to distribute Emergency Assistance Network (EAN) funds for Homelessness Prevention	25,000
STEINWAY SOCIETY THE BAY AREA 2055 Junction Avenue SAN JOSE, CA 95131		501(c)(3)	Steinway Societys 2017-2018 Performance Season	5,000
The Discovery Center of Idaho Inc 131 W Myrtle Street Boise, ID 837027652		501(c)(3)	STEM Field Trips for Idaho Schools	5,000
New Teacher Center 110 Cooper Street 5th Floor SANTA CRUZ, CA 95060		501(c)(3)	Strengthening Teacher Effectiveness and Leadership in San Jose, CA and Portland, OR	120,000
Total ▶ 3a				7,417,964

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a <i>Paid during the year</i>				
New Teacher Center 110 Cooper Street 5th Floor SANTA CRUZ, CA 95060		501(c)(3)	Strengthening Teacher Effectiveness and Leadership in San Jose, CA and Portland, OR	11,000
San Jose Children's Musical Theater 1401 Parkmoor Avenue Suite 100 San Jose, CA 951263450		501(c)(3)	Student Audience Matinee (SAM) Program	30,000
Palo Alto Art Center Foundation 1313 Newell Road PALO ALTO, CA 94303		509(A)(2)	Summer of Photography	5,000
Global Cultural Connections 5000 Birch Street New Port Beach, CA 92660		501(c)(3)	support	5,000
Symphony Silicon Valley PO Box 790 San Jose, CA 951060790		501(c)(3)	Symphony Silicon Valley's 2017- 18 Season & Services	50,000
Total ▶ 3a				7,417,964

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The Tabard Theatre Co 29 N San Pedro St Suite 200 SAN JOSE, CA 95110		501(c)(3)	Tabard Theatre After-School Education Program	2,500
Facing History and Ourselves Inc 16 HURD RD BROOKLINE, MA 024456919		501(c)(3)	Teaching Facing History for Social Justice A San Jose Pilot Program	25,000
Girl Scouts of Central Texas 12012 Park Thirty-five Circle Austin, TX 787531803		509(A)(2)	Tech Girls	5,000
Goodwill Industries of Central Texas 1015 NORWOOD PARK BLVD AUSTIN, TX 787536608		501(c)(3)	The Excel Center Life Coach Team	20,000
Sustainable Food Center 2921 E 17th Street Building C AUSTIN, TX 78702		501(c)(3)	The Healthy Families Initiative	5,000
Total ► 3a				7,417,964

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a <i>Paid during the year</i>				
VMC Foundation 2400 Moorpark Ave Suite 207 San Jose, CA 951282624		501(c)(3)	The Women and Children's Center at Santa Clara Valley Medical Center	150,000
TheatreWorks Silicon Valley P O Box 50458 Palo Alto, CA 943030458		509(A)(2)	TheatreWorks For Schools - Student Audience Matinees for Santa Clara County schools	15,000
San Jose Museum of Art Association 110 South Market Street San Jose, CA 951132383		501(c)(3)	This Is Not A Selfie Photographic Self-Portraits from the Audrey and Sydney Irmes Collection	50,000
O'Neill Sea Odyssey 2222 East Cliff Drive 222 Santa Cruz, CA 95062		501(c)(3)	Tomorrow's Ocean Stewards	20,000
East Side Union High School District 830 North Capitol Avenue San Jose, CA 95133		501(c)(3)	Transformative Learning Project, Mindfulness	50,917
Total ► 3a				7,417,964

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Name and address (home or business)				
a <i>Paid during the year</i>				
UMLAUF Sculpture Garden & Museum 605 Robert E Lee Road Austin, TX 78704		501(c)(3)	UMLAUF Core Program Funding	5,000
UMOM New Day Centers Inc 3333 E Van Buren Street Phoenix, AZ 850086813		501(c)(3)	UMOM Homeless Shelter Services	7,500
Peninsula Symphony 146 MAIN ST Suite 102 LOS ALTOS, CA 940222905		509(A)(2)	Underwriting for Concerts at Heritage Theatre in Campbell, CA	5,000
Silicon Valley Urban Debate League Sobrato Center for Nonprofits 502 Valley Way Milpitas, CA 95035		501(c)(3)	Urban Debate- Expanding Reach by Going Deeper	25,000
Austin Youth & Community Farm 4900 Gonzales St Austin, TX 78702		501(c)(3)	Urban Roots Farm Internship Program Empowering Youth, Nourishing Community	7,500
Total ► 3a				7,417,964

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a <i>Paid during the year</i>				
The University of Texas Foundation Inc on behalf of UTeach College of Nat PO Box 250 Austin, TX 78767		501(c)(3)	UTeach Internship Program	17,000
Drive a Senior - Senior Access 2498 E PALM VALLEY BLVD ROUND ROCK, TX 786654682		501(c)(3)	Van Expansion	5,000
Visual Thinking Strategies A Program of Commonweal PO Box 316 Bolinas, CA 949240316		501(c)(3)	VTS CORE Visual Thinking Strategies	10,000
Wellspring House Inc 302 ESSEX AVE GLOUCESTER, MA 019302351		509(A)(2)	Wellspring House Basic Needs Program	15,000
Oregon Children's Foundation DBA SMART (Start Making A Reader Today) 101 SW MARKET ST PORTLAND, OR 972015701		501(c)(3)	WL Henry SMART Programs	7,500
Total ▶ 3a				7,417,964

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Peabody Essex Museum EAST INDIA SQUARE SALEM, MA 019700000		501(c)(3)	XYZT Exhibition	15,000
Young Men's Christian Association of Austin 3208 Red River 200 AUSTIN, TX 78705		509(A)(2)	YMCA Project WILD Environmental Education for Manor ISD	14,200
The Black Theatre Troupe Inc 1333 E Washington St Phoenix, AZ 85034		501(c)(3)	Youth Education Initiatives at Black Theatre Troupe	4,500
Total ▶ 3a				7,417,964

TY 2016 Accounting Fees Schedule**Name:** The Applied Materials Foundation**EIN:** 77-0386898

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	26,250	8,750		8,750

TY 2016 Distribution from Corpus Election

Name: The Applied Materials Foundation

EIN: 77-0386898

Election: PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D) (2), THEAPPLIED MATERIALS FOUNDATION HERBY ELECTS TO TREAT CURRENT YEARQUALIFYING DISTRUBTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAXYEARS UNDISTRIBUTED INCOME AND THE AMOUNT NEEDED TO SATISFY THECURRENT YEAR DISTRIBUTION REQUIREMENTS AS BEING MADE OUT OF THECORPUS.

TY 2016 Investments Government Obligations Schedule**Name:** The Applied Materials Foundation**EIN:** 77-0386898**US Government Securities - End
of Year Book Value:**

6,959,550

**US Government Securities - End
of Year Fair Market Value:**

6,959,550

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2016 Investments - Other Schedule

Name: The Applied Materials Foundation

EIN: 77-0386898

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
mutual funds	FMV	3,222,067	3,222,067

TY 2016 Other Decreases Schedule

Name: The Applied Materials Foundation

EIN: 77-0386898

Description	Amount
unrealized loss	543,387

TY 2016 Other Expenses Schedule**Name:** The Applied Materials Foundation**EIN:** 77-0386898**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Misc	646	0		0

TY 2016 Other Increases Schedule

Name: The Applied Materials Foundation
EIN: 77-0386898

Description	Amount
deferred excise tax	11,000

TY 2016 Other Liabilities Schedule**Name:** The Applied Materials Foundation**EIN:** 77-0386898

Description	Beginning of Year - Book Value	End of Year - Book Value
deferred tax liability	39,000	28,000
excise tax payable	4,150	10,602

TY 2016 Taxes Schedule**Name:** The Applied Materials Foundation**EIN:** 77-0386898

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CURRENT EXCISE TAXES	14,762	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2016
	Name of the organization The Applied Materials Foundation	Employer identification number 77-0386898

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The Applied Materials Foundation	Employer identification number 77-0386898
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	APPLIED MATERIALS INC 3050 BOWERS AVE MS 0106 SANTA CLARA, CA95054	\$ 1,566,380	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

77-0386898

Part II	Noncash Property
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Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization The Applied Materials Foundation	Employer identification number 77-0386898
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	