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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 11-01-2016 , and ending 10-31-2017

Name of foundation
Kanter Family Foundation
c/o Windy City Inc

A Employer identification number
36-3682199

Number and street (or P O box number if mail is not delivered to street address) Room/suite
PO Box 900880

B Telephone number (see instructions)
(703) 448-7688

City or town, state or province, country, and ZIP or foreign postal code
Sandy, UT 84090

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☑ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 10,199,712

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) ____
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	33,909	33,909		
	4	Dividends and interest from securities	96,019	96,019		
	5a	Gross rents	45	45		
	b	Net rental income or (loss) 45				
	6a	Net gain or (loss) from sale of assets not on line 10	80,556			
	b	Gross sales price for all assets on line 6a 280,761				
	7	Capital gain net income (from Part IV, line 2)		80,556		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	210,529	210,529		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	19,449	18,522		0
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	529	529		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	236,774	222,140		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	256,752	241,191		0
	25	Contributions, gifts, grants paid	589,925			589,925
	26	**Total expenses and disbursements.** Add lines 24 and 25	846,677	241,191		589,925
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-636,148			
	b	**Net investment income** (if negative, enter -0-)		0		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	178,675	208,213	208,213
	2	Savings and temporary cash investments	342,562	327,693	327,693
	3	Accounts receivable ▶ 8,145			
		Less allowance for doubtful accounts ▶	5,999	8,145	8,145
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	8,261,731	7,575,092	8,978,257
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	677,404	677,404	677,404
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	9,466,371	8,796,547	10,199,712
Liabilities	17	Accounts payable and accrued expenses		1,000	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	1,000	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	9,466,371	8,795,547	
	30	**Total net assets or fund balances** (see instructions)	9,466,371	8,795,547	
	31	**Total liabilities and net assets/fund balances** (see instructions)	9,466,371	8,796,547	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,466,371
2	Enter amount from Part I, line 27a	2	-636,148
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	8,830,223
5	Decreases not included in line 2 (itemize) ▶	5	34,676
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	8,795,547

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	80,556
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	685,293	10,168,380	0 067395
2014	611,154	10,892,867	0 056106
2013	694,233	10,935,528	0 063484
2012	602,963	10,461,077	0 057639
2011	563,419	10,972,210	0 051350

2	**Total** of line 1, column (d)	2	0 295974
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 059195
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	9,550,911
5	Multiply line 4 by line 3	5	565,366
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	0
7	Add lines 5 and 6	7	565,366
8	Enter qualifying distributions from Part XII, line 4	8	589,925

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2.			3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	0
6	Credits/Payments				
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	10,723		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d.			7	10,723
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	10,723
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ 10,723 **Refunded** ▶			11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?.	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ IL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶Joel S Kanter Telephone no ▶(703) 448-7688

Located at ▶8000 Towers Crescent Drive Suite 1300 Vienna VA ZIP+4 ▶22182

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?.	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?.		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?.	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions) .		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

			Yes	No
5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation (**If not paid, enter -0-**)	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	9,519,607
b	Average of monthly cash balances.	1b	176,749
c	Fair market value of all other assets (see instructions).	1c	0
d	**Total** (add lines 1a, b, and c).	1d	9,696,356
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). **1e** 0		
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,696,356
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	145,445
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	9,550,911
6	**Minimum investment return.** Enter 5% of line 5.	6	477,546

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.	1	477,546
2a	Tax on investment income for 2016 from Part VI, line 5. **2a**		
b	Income tax for 2016 (This does not include the tax from Part VI). **2b**		
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	477,546
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	477,546
6	Deduction from distributable amount (see instructions).	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	477,546

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	589,925
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	589,925
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	589,925

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					477,546
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.				0	
b Total for prior years 20___, 20___, 20___			0		
3 Excess distributions carryover, if any, to 2016					
a From 2011.	71,513				
b From 2012.	100,057				
c From 2013.	155,137				
d From 2014.	75,240				
e From 2015.	181,410				
f **Total** of lines 3a through e.		583,357			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 589,925					
a Applied to 2015, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2016 distributable amount.					477,546
e Remaining amount distributed out of corpus		112,379			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*		0			0
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		695,736			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)		71,513			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		624,223			
10 Analysis of line 9					
a Excess from 2012.	100,057				
b Excess from 2013.	155,137				
c Excess from 2014.	75,240				
d Excess from 2015.	181,410				
e Excess from 2016.	112,379				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Joel S Kanter
8000 Towers Crescent Drive Suite
1300
Vienna, VA 22182
(703) 448-7688

b The form in which applications should be submitted and information and materials they should include

Requests should be sent to the Foundation stating the intended purpose and use of the donation The Foundation's scope of interest are educational and cultural activities and programs located in the greater Chicago, IL, Washington DC and Salt Lake City areas

c Any submission deadlines

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

None

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				589,925
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	33,909	
4 Dividends and interest from securities			14	96,019	
5 Net rental income or (loss) from real estate					
a Debt-financed property			14	45	
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	80,556	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		210,529	0

13 Total. Add line 12, columns (b), (d), and (e) 13 210,529

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2018-06-27	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Edward Blum				P00174974
Firm's name ▶ Morrison Brown Argiz & Farra LLC				Firm's EIN ▶01-0720052
Firm's address ▶ 1450 Brickell Avenue 18th Floor Miami, FL 33131				Phone no (305) 373-5500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Publicly Traded Securities (WaferGen)	P		
Publicly Traded Securities (Contratect)	P		
Publicly Traded Securities(Philip Morris)	P		
Publicly Traded Securities (Altria)	P		
Publicly Traded Securities (Apple Option)	P		
Publicly Traded Securities (Stillwater Mining)	P		
Beecken Petty O'Keffe Fund II LP	P		
Chicago Investors LLC	P		
Chicago Investors LLC	P		
Chicago Investors III LLC	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		147,695	-147,695
35,029			35,029
7,400			7,400
1,000			1,000
190			190
29,254			29,254
113			113
144			144
		344	-344
465			465

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-147,695
			35,029
			7,400
			1,000
			190
			29,254
			113
			144
			-344
			465

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Chicago Investors III LLC	P		
Chicago Investors IV LLC	P		
Chicago Investors IV LLC	P		
Chicago Investors V LLC	P		
Chicago Investors V LLC	P		
Chicago Investors VI LLC	P		
Chicago Investors VI LLC	P		
Chicago Investors VII LLC	P		
Chicago Investors VII LLC	P		
Chicago Investors IX LLC	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,954			16,954
246			246
173			173
340			340
4,270			4,270
		28,085	-28,085
31,329			31,329
		4,202	-4,202
2,548			2,548
21,407			21,407

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			16,954
			246
			173
			340
			4,270
			-28,085
			31,329
			-4,202
			2,548
			21,407

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Chicago Investors IX LLC	P		
Chicago Investors X LLC	P		
Chicago Investors X LLC	P		
Chicago Investors XI LLC	P		
Chicago Investors XI LLC	P		
Chicago Investors XII LLC	P		
Chicago Investors XII LLC	P		
Chicago Investors XV LLC	P		
Chicago Investors XV LLC	P		
Chicago Investors XVI LLC	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
57,330			57,330
3,450			3,450
23,970			23,970
		11,540	-11,540
19,414			19,414
		3,554	-3,554
15,559			15,559
1,103			1,103
7,646			7,646
		360	-360

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			57,330
			3,450
			23,970
			-11,540
			19,414
			-3,554
			15,559
			1,103
			7,646
			-360

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
Chicago Investors XVII LLC	P		
Chicago Investors XVII LLC	P		
RICI Linked PAM Advisors Fund, LLC	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
		1,946	-1,946
1,427			1,427
		2,479	-2,479

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-1,946
			1,427
			-2,479

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Joel S Kanter 925 H Street NW 1106 Washington, DC 20001	Pres / Trea / Director 5 00	0	0	0
Joshua S Kanter 200 West Madison Street 3900 Chicago, IL 60606	VP / Sec / Director 5 00	0	0	0
Janis S Kanter 200 West Madison Street 3900 Chicago, IL 60606	VP / Director 5 00	0	0	0
Ricki Kanter 925 H Street NW 1106 Washington, DC 20001	VP / Director 2 00	0	0	0
Catherine M Kanter 200 West Madison Street 3900 Chicago, IL 60606	VP / Director 2 00	0	0	0
Thomas McCormick 200 West Madison Street 3900 Chicago, IL 60606	VP / Director 2 00	0	0	0
Phillip J Karmin 727 Baldwin Avenue Highland Park, IL 60035	Director 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ABU Education Fund PO Box 521847 Salt Lake City, UT 84152	None		Social Welfare/ Educational 501 (c)(3) Organization	27,010
ACLU Utah 355 N 300 W Salt Lake City, UT 84103	None		Social Welfare/ Educational 501 (c)(3) Organization	1,000
And Justice For All 2015 B 400 W Salt Lake City, UT 84103	None		Social Welfare/ Educational 501 (c)(3) Organization	250
Association Of Small Foundations 1720 N Street NW Washington DC, DC 20036	None		Social Welfare/ Educational 501 (c)(3) Organization	1,500
Black Student Fund 3636 16th St NW 4th Fl Washington DC, DC 20010	None		Social Welfare/ Educational 501 (c)(3) Organization	5,000
Total . . . . ▶ **3a**				589,925

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Brave New Films 10510 Culver Blvd Culver City, CA 90232	None		Social Welfare/ Educational 501 (c)(3) Organization	2,000
Brookings 1775 Massachusetts Ave Washington, DC 20036	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
Carnegie Mellon 5000 Forbes Ave Pittsburgh, PA 15213	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
Choice Humanitarian 7879 South 1530 West Ste 200 West Jordan, UT 84088	None		Social Welfare/ Educational 501 (c)(3) Organization	500
Chrohns and Colitis 11300 Rockville Pike Rockville, MD 20852	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
Total . . . . ▶ 3a				589,925

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Community Foundation 2257 1100 E 205 salt Lake City, UT 84106	None		Social Welfare/ Educational 501 (c)(3) Organization	500
CUAC 175 E 200 South Salt Lake City, UT 84111	None		Social Welfare/ Educational 501 (c)(3) Organization	5,000
Equal Justice America Building II-Suite 204 13540 E Boundary Rd Midlothian, VA 23112	None		Social Welfare/ Educational 501 (c)(3) Organization	400
Equality Utah 175 W 200 South Suite 1004 Salt Lake City, UT 84101	None		Social Welfare/ Educational 501 (c)(3) Organization	1,800
Experimental Station 6100 S Blackstone Chicago, IL 60637	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
Total . . . . ▶ 3a				589,925

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Future in Design 1621 Graville Ave South Jordan, UT 84009	None		Social Welfare/ Educational 501 (c)(3) Organization	5,000
Georgetown Day School 4530 MacArthur Blvd Washington, DC 20007	None		Social Welfare/ Educational 501 (c)(3) Organization	15,000
Girls on the Run PO Box 58337 Salt Lake City, UT 84158	None		Social Welfare/ Educational 501 (c)(3) Organization	100
Global Goods 107 25th St Ogden, UT 84401	None		Social Welfare/ Educational 501 (c)(3) Organization	1,500
Governors State University 1 University Pkwy University Park, IL 60484	None		Social Welfare/ Educational 501 (c)(3) Organization	600
Total . . . . ▶ **3a**				589,925

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Hannah and Friends 51250 Hollyhock Rd South Bend, IN 46637	None		Social Welfare/ Educational 501 (c)(3) Organization	500
HEAL Utah 824 S 400 W Ste B-111 Salt Lake City, UT 84101	None		Social Welfare/ Educational 501 (c)(3) Organization	2,000
High Jump Chicago 59 W North Blvd Chicago, IL 60610	None		Social Welfare/ Educational 501 (c)(3) Organization	1,000
Hyde Park Art Center 5020 S Cornell Ave Chicago, IL 60615	None		Social Welfare/ Educational 501 (c)(3) Organization	50,000
International Sculpture Center 19 Fairgrounds Rd Ste B Hamilton, NJ 08619	None		Social Welfare/ Educational 501 (c)(3) Organization	26,000
Total . . . . ▶ **3a**				589,925

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
J Street Education Fund 205 W Randolph St 740 Chicago, IL 60606	None		Social Welfare/ Educational 501 (c)(3) Organization	1,500
Jewish Federation of Greater Washington 6101 Executive Blvd 100 North Bethesda, MD 20852	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
John F Kennedy Center 2700 F St Washington, DC 20566	None		Social Welfare/ Educational 501 (c)(3) Organization	28,000
KCPW PO Box 2547 Salt Lake City, UT 84110	None		Social Welfare/ Educational 501 (c)(3) Organization	500
Kenya Education Fund 360 E 72nd 3405 NY, NY 10021	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
Total . . . . ▶ **3a**				589,925

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Maliheh Free Clinic 415 E 3900 S Salt Lake City, UT 84107	None		Social Welfare/ Educational 501 (c)(3) Organization	1,000
Marwen Foundation 833 N Orleans St Chicago, IL 60610	None		Social Welfare/ Educational 501 (c)(3) Organization	1,000
Mikva Challenge Grant Foundation 25 E Washington St Ste 820 Chicago, IL 60602	None		Social Welfare/ Educational 501 (c)(3) Organization	5,000
Museum of Contemporary Art 220 E Chicago Ave Chicago, IL 60611	None		Social Welfare/ Educational 501 (c)(3) Organization	5,000
National Alliance on Mental Health 1600 West 2200 South Ste 202 West Valley City, UT 84119	None		Social Welfare/ Educational 501 (c)(3) Organization	250
Total . . . . ▶ 3a				589,925

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Natural History Museum of Utah 301 Wakara Way Salt Lake City, UT 84108	None		Social Welfare/ Educational 501 (c)(3) Organization	1,000
Neighborhood House 1050 W 500 S Salt Lake City, UT 84104	None		Social Welfare/ Educational 501 (c)(3) Organization	45,010
Obliteride PO Box 19024 Seattle, WA 98109	None		Social Welfare/ Educational 501 (c)(3) Organization	5,000
Openlands 12291 Red Arrow Hwy Sawyer, MI 49125	None		Social Welfare/ Educational 501 (c)(3) Organization	1,000
Planned Parenthood 123 William St 10th Floor New York, NY 10038	None		Social Welfare/ Educational 501 (c)(3) Organization	1,000
Total . . . . ▶ **3a**				589,925

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ProgressNow Education 1600 University Ave West Ste 600 St Paul, MN 55104	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
Rowland Hall St Mark's School 720 Guardsman Way Salt Lake City, UT 84108	None		Social Welfare/ Educational 501 (c)(3) Organization	40,000
SJ Quinney College of Law 6100 S Blackstone Chicago, IL 60637	None		Social Welfare/ Educational 501 (c)(3) Organization	3,000
Temple Har Shalom PO Box 681236 Park City, UT 84068	None		Social Welfare/ Educational 501 (c)(3) Organization	3,850
Temple Rodef Shalom PO Box 223433 Chantilly, VA 20153	None		Social Welfare/ Educational 501 (c)(3) Organization	5,787
Total . . . . ▶ **3a**				589,925

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Temple Rodef Shalom PO Box 223433 Chantilly, VA 201533433	None		Social Welfare/ Educational 501 (c)(3) Organization	1,948
The Agenda Project 1010 Wisconsin Avenue NW Suite 705B Washington, DC 20007	None		Social Welfare/ Educational 501 (c)(3) Organization	2,500
The Children's Center 350 S 400 East Salt Lake City, UT 84111	None		Social Welfare/ Educational 501 (c)(3) Organization	500
The Helper Project 100 N Main Street Helper, UT 84256	None		Social Welfare/ Educational 501 (c)(3) Organization	500
The Langley School 1411 Balls Hill Rd McLean, VA 22101	None		Social Welfare/ Educational 501 (c)(3) Organization	15,000
Total . . . . ▶ **3a**				589,925

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Tulane University PO Box 61075 New Orleans, LA 701619986	None		Social Welfare/ Educational 501 (c)(3) Organization	10,000
University of Chicago Laboratory Schools 5235 S Harper Court Ste 450 Chicago, IL 60615	None		Social Welfare/ Educational 501 (c)(3) Organization	15,000
University of Chicago Smart Museum 401 City Center Blvd Newport News, VA 23606	None		Social Welfare/ Educational 501 (c)(3) Organization	70,000
University of Chicago 5235 S Harper Court Ste 450 Chicago, IL 60615	None		Social Welfare/ Educational 501 (c)(3) Organization	55,000
University of Illinois Foundation 1305 West Green Street Urbana, IL 61801	None		Social Welfare/ Educational 501 (c)(3) Organization	1,500
Total . . . . ▶ 3a				589,925

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
University of Southern California ADM 160 MC 4017 Los Angles, CA 90089	None		Social Welfare/ Educational 501 (c)(3) Organization	25,000
Utah Cultural Alliance PO Box 521613 SLC Salt Lake City, UT 841521613	None		Social Welfare/ Educational 501 (c)(3) Organization	585
Utah Film Center 50 W Broadway Suite 1125 Salt Lake City, UT 84101	None		Social Welfare/ Educational 501 (c)(3) Organization	1,000
Utah Health & Human Rights Project 225 South 200 East Suite 250 Salt Lake City, UT 84111	None		Social Welfare/ Educational 501 (c)(3) Organization	725
Utah Health Project 1832 Research Way 60 Salt Lake City, UT 84119	None		Social Welfare/ Educational 501 (c)(3) Organization	10
Total . . . . ▶ **3a**				589,925

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Utah Museum of Contemporary Art 20 South West Temple Salt Lake City, UT 84101	None		Social Welfare/ Educational 501 (c)(3) Organization	20,000
Utah Recycling Alliance 1121 E 3rd Ave Salt Lake City, UT 84103	None		Social Welfare/ Educational 501 (c)(3) Organization	100
Utah Symphony 123 West South Temple Salt Lake City, UT 84101	None		Social Welfare/ Educational 501 (c)(3) Organization	500
Wolf Trap Associates 1645 Trap Road Vienna, VA 22182	None		Social Welfare/ Educational 501 (c)(3) Organization	5,000
ZGirls 500 Yale Ave N Seattle, WA 98109	None		Social Welfare/ Educational 501 (c)(3) Organization	500
Total . . . . ▶ **3a**				589,925

TY 2016 Investments Corporate Stock Schedule

Name: Kanter Family Foundation
c/o Windy City Inc
EIN: 36-3682199

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Marketable Securities	3,932,981	4,647,763
Non-Marketable Securities	3,642,111	4,330,494

TY 2016 Investments - Other Schedule

Name: Kanter Family Foundation
c/o Windy City Inc
EIN: 36-3682199

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Investments in Partnerships	AT COST	677,404	677,404

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TY 2016 Other Decreases Schedule

Name: Kanter Family Foundation

c/o Windy City Inc

EIN: 36-3682199

Description	Amount
Partnership Book-Tax Differences	34,676

TY 2016 Other Expenses Schedule

Name: Kanter Family Foundation
c/o Windy City Inc
EIN: 36-3682199

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Insurance	14,634	0		0
Rental Loss From Partnerships	42,486	42,486		0
Portfolio Expenses From Partnerships	112,427	112,427		0
Ordinary Loss from Partnerships	62,790	62,790		0
Other Investment Losses from Partnerships	4,437	4,437		0

TY 2016 Other Professional Fees Schedule

Name: Kanter Family Foundation
c/o Windy City Inc
EIN: 36-3682199

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Services	11,208	11,208		0
Investment Management Fees	7,314	7,314		0
Bank Charges	900	0		0
Filing Fees	27	0		0

TY 2016 Taxes Schedule

Name: Kanter Family Foundation
c/o Windy City Inc

EIN: 36-3682199

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Foreign Taxes	529	529		0