

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016 or tax year beginning Nov 1, 2016, and ending Oct 31, 2017

Name of foundation

C. B. Laub Family Foundation

Number and street (or P.O. box number if mail is not delivered to street address)

9512 Falls Bridge Lane

City or town, state or province, country, and ZIP or foreign postal code

Potomac

MD 20854

G Check all that apply:

☐ Initial return☐ Final return☐ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16)

\$ 1,990,399.

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

A Employer identification number

20-5826726

B Telephone number (see instructions)

(301) 983-4977

C If exemption application is pending, check here. ▶ ☐D 1 Foreign organizations, check here ▶ ☐2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check ☒ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

0.

0.

0.

4 Dividends and interest from securities

18,890.

18,890.

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

57,269.

L-6a Stmt

b Gross sales price for all assets on line 6a

152,408.

7 Capital gain net income (from Part IV, line 2)

57,269.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total Add lines 1 through 11.

76,159.

76,159.

0.

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits.

16a Legal fees (attach schedule).

b Accounting fees (attach sch).

c Other professional fees (attach sch)

17 Interest

18 Taxes (attach schedule)(see instrs) See Line 18 Stmt

924.

924.

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

24 Total operating and administrative expenses. Add lines 13 through 23

924.

924.

25 Contributions, gifts, grants paid

91,275.

91,275.

26 Total expenses and disbursements. Add lines 24 and 25

92,199.

924.

91,275.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-16,040.

b Net investment income (if negative, enter -0-).

75,235.

c Adjusted net income (if negative, enter -0-).

0.

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	-2,983.	107.	107.
	2 Savings and temporary cash investments	3,950.	170.	170.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	1,471,770.	1,456,421.	1,990,122.
	c Investments — corporate bonds (attach schedule)			
	LIABILITIES	11 Investments — land, buildings, and equipment basis		
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).		1,472,737.	1,456,698.	1,990,399.
17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, & other disqualified persons				
21 Mortgages and other notes payable (attach schedule)				
22 Other liabilities (describe)				
23 Total liabilities (add lines 17 through 22)				
FUND ASSETS	Foundations that follow SFAS 117, check here <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	1,472,737.	1,456,698.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	1,472,737.	1,456,698.	
	31 Total liabilities and net assets/fund balances (see instructions)	1,472,737.	1,456,698.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,472,737.
2 Enter amount from Part I, line 27a	2	-16,040.
3 Other increases not included in line 2 (itemize) <u>Rounding error</u>	3	1.
4 Add lines 1, 2, and 3	4	1,456,698.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,456,698.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See statement 1	P	Various	Various
b FUOI settlement	P	Various	Various
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 151,705.		95,139.	56,566.
b 703.		0.	703.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a 0.	0.	0.	56,566.
b 0.	0.	0.	703.
c			
d			
e			

2 Capital gain net income or (net capital loss).	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	57,269.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	78,326.	1,565,964.	0.050018
2014	85,990.	1,673,215.	0.051392
2013	78,530.	1,547,076.	0.050760
2012	63,301.	1,247,970.	0.050723
2011	58,155.	1,145,501.	0.050768

2 Total of line 1, column (d)	2	0.253661
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050732
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5.	4	1,804,313.
5 Multiply line 4 by line 3	5	91,536.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	752.
7 Add lines 5 and 6.	7	92,288.
8 Enter qualifying distributions from Part XII, line 4	8	91,275.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,505.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2.		3	1,505.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,505.
6 Credits/Payments.			
a 2016 estimated tax pmts and 2015 overpayment credited to 2016	6 a	762.	
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	762.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	743.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0.	
11 Enter the amount of line 10 to be Credited to 2017 estimated tax	0.	Refunded	11

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) MARYLAND		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address N/A		
14 The books are in care of ▶ Craig B. Laub Telephone no ▶ (301) 983-4977		
Located at ▶ 9512 Falls Bridge Lane, Potomac, MD ZIP + 4 ▶ 20854-3954		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		
and enter the amount of tax-exempt interest received or accrued during the year	15	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 __ , 20 __ , 20 __ , 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a** During the year did the foundation pay or incur any amount to(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945–5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

6 b

If 'Yes' to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Craig B. Laub 9512 Falls Bridge LN Potomac MD 20854	President 1.73	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	1,829,262.
b Average of monthly cash balances	1 b	2,528.
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	1,831,790.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	1,831,790.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	27,477.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,804,313.
6 Minimum investment return. Enter 5% of line 5	6	90,216.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	90,216.
2a Tax on investment income for 2016 from Part VI, line 5	2 a	1,505.
b Income tax for 2016 (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	1,505.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	88,711.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	88,711.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	88,711.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	91,275.
b Program-related investments — total from Part IX-B.	1 b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	91,275.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	91,275.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				88,711.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years. 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2016.				
a From 2011	1,310.			
b From 2012	3,346.			
c From 2013	1,583.			
d From 2014	15,501.			
e From 2015	790.			
f Total of lines 3a through e	22,530.			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 91,275.				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2016 distributable amount				88,711.
e Remaining amount distributed out of corpus	2,564.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	25,094.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	1,310.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	23,784.			
10 Analysis of line 9				
a Excess from 2012	3,346.			
b Excess from 2013	1,583.			
c Excess from 2014	15,501.			
d Excess from 2015	790.			
e Excess from 2016	2,564.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Alley Cat Allies 7920 Norfolk AV #600 Bethesda MD 20814		501(c)(3)	Care for ferral cats	650.
Polar Bear International 105 Morris ST #188 Sebastopol CA 95472		501(c)(3)	Polar Bear research and advocacy	650.
National Arbor Day Foundation 211 N. 12th ST Lincoln NE 68508		501(c)(3)	Plants and supports planting of trees	650.
CORAL 351 California ST #650 San Francisco, CA 94104		501(c)(3)	Coral reef conservation	5,000.
Oceana 1350 Connecticut Ave NW Washington DC 20036		501(c)(3)	Marine conservation	30,000.
Capital Area Food Bank 645 Taylor ST NE Washington DC 20017		501(c)(3)	Food for DC area poor	650.
Doctors Without Borders 333 7th AV, 2nd Floor New York NY 10001		501(c)(3)	International medical care	650.
Pathfinder International 9 Galen ST #217 Watertown MA 02472		501(c)(3)	International maternal health & family planning	22,000.
Population Action International 1300 19th ST NW Washington DC 20036		501(c)(3)	International population planning	2,200.
See Line 3a statement				28,825.
Total			3 a	91,275.
b Approved for future payment				
Total			3 b	

Part XVI-A	Analysis of Income-Producing Activities
-------------------	--

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	0.	
4	Dividends and interest from securities			14	18,890.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory . .			18	57,269.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				76,159.	
13	Total. Add line 12, columns (b), (d), and (e)				76,159.	

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash	1 a (1)	X
(2)	Other assets	1 a (2)	X
b	Other transactions		
(1)	Sales of assets to a noncharitable exempt organization	1 b (1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1 b (2)	X
(3)	Rental of facilities, equipment, or other assets	1 b (3)	X
(4)	Reimbursement arrangements	1 b (4)	X
(5)	Loans or loan guarantees	1 b (5)	X
(6)	Performance of services or membership or fundraising solicitations	1 b (6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c	X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Craig B. Lamb
Signature of officer or trustee

2/16/18

President
Title

May the IRS discuss this return with the preparer shown below (see instructions)?

**Paid
Preparer
Use Only**

Print/Type preparer's name _____

Preparer's signature

Date _____

Check ☐ self-employed

PTIN

Firm's name

Firm's address

Self-Prepared

Firm's EIN ▶

Phone no

Name

C. B. Laub Family Foundation

Employer Identification Number

20-5826726

Asset Information:

Description of Property: Common Stock, see Statement 1.

Date Acquired: . Various

How Acquired: . . . Purchased

Date Sold: . . . Various

Name of Buyer: . . . n/a

Sales Price . . . 151,705.

Cost or other basis (do not reduce by depreciation) . . . 95,130.

Sales Expense . . . 9.

Valuation Method:

Total Gain (Loss) . . . 56,566.

Accumulation Depreciation:

Description of Property: FUQI settlement

Date Acquired: . Various

How Acquired: . . . Purchased

Date Sold: . . . Various

Name of Buyer: . . . n/a

Sales Price . . . 703.

Cost or other basis (do not reduce by depreciation) . . . 0.

Sales Expense . . . 0.

Valuation Method:

Total Gain (Loss): . . . 703.

Accumulation Depreciation

Description of Property:

Date Acquired:

How Acquired:

Date Sold:

Name of Buyer:

Sales Price:

Cost or other basis (do not reduce by depreciation)

Sales Expense

Valuation Method:

Total Gain (Loss):

Accumulation Depreciation

Description of Property:

Date Acquired:

How Acquired:

Date Sold:

Name of Buyer:

Sales Price:

Cost or other basis (do not reduce by depreciation)

Sales Expense

Valuation Method:

Total Gain (Loss):

Accumulation Depreciation:

Description of Property:

Date Acquired:

How Acquired:

Date Sold:

Name of Buyer:

Sales Price:

Cost or other basis (do not reduce by depreciation)

Sales Expense

Valuation Method:

Total Gain (Loss):

Accumulation Depreciation:

Description of Property:

Date Acquired:

How Acquired:

Date Sold:

Name of Buyer:

Sales Price:

Cost or other basis (do not reduce by depreciation)

Sales Expense

Valuation Method:

Total Gain (Loss):

Accumulation Depreciation:

Description of Property:

Date Acquired:

How Acquired:

Date Sold:

Name of Buyer:

Sales Price:

Cost or other basis (do not reduce by depreciation)

Sales Expense

Valuation Method:

Total Gain (Loss):

Accumulation Depreciation:

Description of Property:

Date Acquired:

How Acquired:

Date Sold:

Name of Buyer:

Sales Price:

Cost or other basis (do not reduce by depreciation)

Sales Expense:

Valuation Method:

Total Gain (Loss):

Accumulation Depreciation:

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Federal for 2016	162.	162.		
Federal estimated	762.	762.		
Total	924.	924.		

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox
Name and address (home or business)				Amount
a Paid during the year				
Washington Consumers' Checkbook 1625 K Street NW, 8th Floor Washington DC 20006		501(c)(3)	Evaluate consumer services	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 25.
CARE 151 Ellis Street NE Atlanta GA 30303		501(c)(3)	International medical care	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 650.
Engender Health 440 9th Avenue New York NY 10001		501(c)(3)	International maternal health & family planning	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 11,570.
Montgomery County Humane Society 601 South Stonestreet Ave Rockville MD 20850		501(c)(3)	Animal adoption	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 650.
International Rescue Committee 122 East 42nd Street New York NY 10168		501(c)(3)	Humanitarian assistance	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 650.
Charity Watch P.O. Box 578460 Chicago IL 60657		501(c)(3)	Charity rating information	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 50.
Save the Children 54 Wilton Road Westport CT 06880		501(c)(3)	Poverty relief	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 665.
Responsive Law 1380 Monroe ST NW #210 Washington DC 20010		501(c)(3)	Legal reform	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 650.
Planned Parenthood Federation of America 434 W. 33rd ST New York NY 10001		501(c)(3)	Family planning	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 650.
The Nature Conservancy 4245 N. Fairfax Drive #100 Arlington VA 22203		501(c)(3)	Nature Conservation	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 50.
EarthJustice 50 California ST, #500 San Francisco CA 94111		501(c)(3)	Enforce environmental laws	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 2,000.

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Continued

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox
Name and address (home or business)				Amount
a Paid during the year				
Citizens Climate Education 1330 Orange AV #330 Coronado CA 92118		501(c)(3)	Climate Education	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 650.
Wind Dance Farm & Earth Education Center 649 Virginia Line RD Berkeley Springs WV 25411		501(c)(3)	Environmental Education	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 570.
Potomac Conservancy 8403 Colesville RD #805 Sliver Spring MD 20910		501(c)(3)	Preserving the Potomac River area	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 650.
Student Conservation Ass'n 4245 North Fairfax Drive #825 Arlington VA 22203		501(c)(3)	Conservation education & service	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 650.
SOS Children's Villages - USA 1001 Connecticut Ave, NW #1250 Washington DC 20036		501(c)(3)	International orphanages	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 650.
Environmental Defense Fund 257 Park Ave S New York NY 10010		501(c)(3)	Defending the environment from polluters	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 1,000.
Butler Montessori School 15951 Germantown Road Darnestown MD 20874		501(c)(3)	Montessori School	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 650.
League of Conservation Voters Education Fund 1920 L Street, NW Suite 800 Washington DC 20036		501(c)(3)	Environmental policy education	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 300.
Wikimedia Foundation 149 New Montgomery Street San Francisco CA 94105		501(c)(3)	Provide free online encyclopedia	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 100.
Carter Center 453 Freedom Parkway Atlanta GA 30307		501(c)(3)	International development	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 100.
Everytown for Gun Safety P.O. Box 4184 New York NY 10163		501(c)(3)	Educate for sane gun control laws	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 650.
Jane Goodall Institute 1595 Spring Hill #550 Vienna VA 22182		501(c)(3)	Chimpanzee sanctuary & education	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 650.
Public Citizen Foundation 1600 20th ST NW Washington DC 20009		501(c)(3)	Advocate for better Federal government	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 1,000.
Katherine Thomas School 9975 Medical Center DR Rockville MD 20850		501(c)(3)	Special education school	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 500.
Guidestar USA 4801 Courthouse ST #220 Williamsburg VA 23188		501(c)(3)	Charity information provider	Person or Business <input type="checkbox"/> <input checked="" type="checkbox"/> 25.

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Continued

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foun- dation status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox	
				Amount	
a Paid during the year					
MD LCV Education Fund			Environmental	Person or	<input type="checkbox"/>
30 West Street, Suite C		501(c)(3)	education	Business	<input checked="" type="checkbox"/>
Annapolis MD 21401					350.
Trust for Public Land			Provide for	Person or	<input type="checkbox"/>
101 Montgomery Street		501(c)(3)	public use of	Business	<input checked="" type="checkbox"/>
San Francisco CA 94104			land		650.
Drug Policy Alliance			Marijuana	Person or	<input type="checkbox"/>
1620 I St NW #925		501(c)(3)	education	Business	<input checked="" type="checkbox"/>
Washington DC 20006					200.
Human Rights Watch			Advocate for	Person or	<input type="checkbox"/>
1630 Connecticut Ave NW		501(c)(3)	Human Rights	Business	<input checked="" type="checkbox"/>
Washington DC 20009					650.
Union of Concerned Scientists			Science for	Person or	<input type="checkbox"/>
2 Brattle Square		501(c)(3)	environmental	Business	<input checked="" type="checkbox"/>
Cambridge MA 02138			protection		650.
The Diener School			Special	Person or	<input type="checkbox"/>
11510 Falls Rd		501(c)(3)	Education	Business	<input checked="" type="checkbox"/>
Potomac MD 20854					570.

Total

28,825.Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
PowerShares QQQ ETF	1,456,421.	1,990,122.
Total	<u>1,456,421.</u>	<u>1,990,122.</u>

Statement 1: Form 990-PF, Part IV, Line 1

(a) Common stock sold		(b) How acquired		(c) Date		(d) Date		(e) Gross sales price		(f) Depreciation allowed		(g) Cost or other basis plus expense of sale		(h) Gain or (loss)	
# shares	Company name	P—Purchase	D—Donation	acquired	acquired	sold	sold								
155	Powershares Nasdaq 100	P		05/24/17	05/24/17	10/05/17	10/05/17	\$22,834.05				\$21,663.40		\$1,170.65	
312	Powershares Nasdaq 100	P		05/26/17	05/26/17	10/05/17	10/05/17	45,962.74				44,032.18		1,930.56	
20	USANA Health Sciences Inc	P		07/31/12	07/31/12	12/02/16	12/02/16	1,196.40				450.65		745.75	
265	USANA Health Sciences Inc	P		07/31/12	07/31/12	05/23/17	05/23/17	17,005.23				5,966.77		11,038.46	
210	USANA Health Sciences Inc	P		07/31/12	07/31/12	05/24/17	05/24/17	13,492.93				4,726.38		8,766.55	
335	USANA Health Sciences Inc	P		07/31/12	07/31/12	05/25/17	05/25/17	21,517.92				7,533.13		13,984.79	
308	USANA Health Sciences Inc	P		07/31/12	07/31/12	05/26/17	05/26/17	19,780.18				6,922.21		12,857.97	
28	USANA Health Sciences Inc	P		07/31/12	07/31/12	09/05/17	09/05/17	1,619.37				627.83		991.54	
28	USANA Health Sciences Inc	P		07/31/12	07/31/12	09/06/17	09/06/17	1,633.08				627.83		1,005.25	
28	USANA Health Sciences Inc	P		07/31/12	07/31/12	10/06/17	10/06/17	1,645.68				627.83		1,017.85	
28	USANA Health Sciences Inc	P		07/31/12	07/31/12	10/09/17	10/09/17	1,659.67				627.83		1,031.84	
54	USANA Health Sciences Inc	P		07/31/12	07/31/12	10/10/17	10/10/17	3,237.92				1,210.82		2,027.10	
2	USANA Health Sciences Inc	P		10/11/17	10/11/17	10/10/17	10/10/17	120.28				122.30		(2.02)	
Total capital gain net income or (net capital loss)								\$151,705.45				\$95,139.15		\$56,566.30	