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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 11-01-2016 , and ending 10-31-2017

Name of foundation
TODD GOODWIN CHARITABLE TRUST
C/O ALEXANDRA OLAVARRIA

A Employer identification number
13-3389802

Number and street (or P O box number if mail is not delivered to street address) 2241 PROSSER AVENUE
Room/suite

B Telephone number (see instructions)
(310) 597-2067

City or town, state or province, country, and ZIP or foreign postal code
LOS ANGELES, CA 90064

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 2,766,689

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

		Line	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	25,589			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	19,600	19,600		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	223,593			
	b	Gross sales price for all assets on line 6a 1,320,225				
	7	Capital gain net income (from Part IV, line 2)		223,593		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	268,782	243,193		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	4,000	2,000		2,000
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,950	1,475		1,475
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	54,367	54,367		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	61,317	57,842		3,475
	25	Contributions, gifts, grants paid	79,970			79,970
	26	**Total expenses and disbursements.** Add lines 24 and 25	141,287	57,842		83,445
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	127,495			
	b	**Net investment income** (if negative, enter -0-)		185,351		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	479,079	814,541	814,541
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,937,488	1,717,686	1,942,148
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	0	10,000	10,000
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,416,567	2,542,227	2,766,689
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	2,132,458	2,132,458	
	29	Retained earnings, accumulated income, endowment, or other funds	284,109	409,769	
	30	**Total net assets or fund balances** (see instructions)	2,416,567	2,542,227	
	31	**Total liabilities and net assets/fund balances** (see instructions)	2,416,567	2,542,227	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,416,567
2	Enter amount from Part I, line 27a	2	127,495
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	2,544,062
5	Decreases not included in line 2 (itemize) ▶	5	1,835
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,542,227

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	223,593
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	146,882	2,998,404	0 048987
2014	160,320	3,008,103	0 053296
2013	164,291	2,716,944	0 060469
2012	179,985	2,327,826	0 077319
2011	70,700	2,178,976	0 032446

2	**Total** of line 1, column (d)	2	0 272517
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 054503
4	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	2,764,104
5	Multiply line 4 by line 3	5	150,652
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,854
7	Add lines 5 and 6	7	152,506
8	Enter qualifying distributions from Part XII, line 4	8	83,445

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	3,707
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	3,707
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	3,707
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a: 1,990		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	1,990
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	36
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	1,753
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶ALEXANDRA OLAVARRIA Telephone no ▶(310) 597-2067

Located at ▶2241 PROSSER AVENUE LOS ANGELES CA ZIP+4 ▶90064

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ | 15 |

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | Yes | No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

b If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . | 1b | | |

Organizations relying on a current notice regarding disaster assistance check here. . . ▶ ☐

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?. . . | 1c | | No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?. ☐ Yes ☑ No

If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions) . . . | 2b | | |

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

b If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).* . . . | 3b | | |

			Yes	No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?. . . . . ☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). . . . . ☐ **Yes** ☑ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . . ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . . ☐ **Yes** ☐ **No**			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. . . . . ☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?. . . .	**6b**		**No**
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. . . . . ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶	0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	2,159,387
b	Average of monthly cash balances.		1b	646,810
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	2,806,197
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	2,806,197
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	42,093
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	2,764,104
6	**Minimum investment return.** Enter 5% of line 5.		6	138,205

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	138,205
2a	Tax on investment income for 2016 from Part VI, line 5.	2a 3,707		
b	Income tax for 2016 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	3,707
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	134,498
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	134,498
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	134,498

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	83,445
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	83,445
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	83,445

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					134,498
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.				0	
b Total for prior years 20___ , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2016					
a From 2011.					
b From 2012.	64,236				
c From 2013.	35,172				
d From 2014.	17,091				
e From 2015.					
f **Total** of lines 3a through e.		116,499			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 83,445					
a Applied to 2015, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2016 distributable amount.					83,445
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2016		51,053			51,053
(If an amount appears in column (d), the same amount must be shown in column (a))					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		65,446			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .		0			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		65,446			
10 Analysis of line 9					
a Excess from 2012. . . .	13,183				
b Excess from 2013. . . .	35,172				
c Excess from 2014. . . .	17,091				
d Excess from 2015. . . .					
e Excess from 2016. . . .					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				79,970
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .					19,600
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					223,593
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a FEDERAL REFUND OF PRIOR YEARS RECEIVED DURING TAX PERIOD					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		0	243,193

13 **Total.** Add line 12, columns (b), (d), and (e). 13 243,193

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
3	INVESTMENT PURPOSES TO PROVIDE FUNDING FOR CONTRIBUTIONS
4	INVESTMENT PURPOSES TO PROVIDE FUNDING FOR CONTRIBUTIONS
8	INVESTMENT PURPOSES TO PROVIDE FUNDING FOR CONTRIBUTIONS

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2018-06-26	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ Yes ☐ No
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
DAVID WEISS				P00962062
Firm's name ▶ DAVID WEISS CPA PLLC				Firm's EIN ▶46-5082756
Firm's address ▶ 183 MADISON AVE SUITE 803 NEW YORK, NY 100164403				Phone no (212) 695-5771

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CBS CORP CL B	P	2014-11-14	2016-12-02
CBS CORP CL B	P	2014-11-18	2016-12-02
CBS CORP CL B	P	2014-12-11	2016-12-02
CBS CORP CL B	P	2014-11-19	2016-12-02
CBS CORP CL B	P	2014-11-12	2016-12-16
CBS CORP CL B	P	2014-11-07	2017-01-04
CBS CORP CL B	P	2014-11-07	2017-01-06
CBS CORP CL B	P	2014-11-07	2017-02-09
CBS CORP CL B	P	2014-11-07	2017-02-10
COMMSCOPE HOLDING CO INC	P	2015-06-11	2016-11-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
17,786		15,492	2,294
17,182		14,949	2,233
10,550		9,137	1,413
3,617		3,145	472
25,462		20,280	5,182
14,143		11,021	3,122
2,208		1,743	465
18,046		14,353	3,693
38,408		30,501	7,907
322		303	19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,294
			2,233
			1,413
			472
			5,182
			3,122
			465
			3,693
			7,907
			19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
COMMSCOPE HOLDING CO INC	P	2015-06-11	2016-11-04
COMMSCOPE HOLDING CO INC	P	2015-03-05	2016-11-04
COMMSCOPE HOLDING CO INC	P	2015-04-22	2016-11-04
COMMSCOPE HOLDING CO INC	P	2015-04-22	2016-11-07
COMMSCOPE HOLDING CO INC	P	2015-04-21	2016-11-07
COMMSCOPE HOLDING CO INC	P	2015-02-10	2016-11-07
COMMSCOPE HOLDING CO INC	P	2015-02-09	2016-11-07
COMMSCOPE HOLDING CO INC	P	2015-04-30	2016-11-07
COMMSCOPE HOLDING CO INC	P	2015-04-30	2016-11-08
COMMSCOPE HOLDING CO INC	P	2015-07-08	2016-11-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,035		8,470	565
8,551		7,993	558
11,777		10,874	903
986		894	92
19,063		17,256	1,807
8,546		7,729	817
9,367		8,455	912
18,735		16,888	1,847
13,546		11,999	1,547
13,881		12,270	1,611

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			565
			558
			903
			92
			1,807
			817
			912
			1,847
			1,547
			1,611

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
COMMSCOPE HOLDING CO INC	P	2015-07-08	2016-12-08
COMMSCOPE HOLDING CO INC	P	2015-04-23	2016-12-08
COMMSCOPE HOLDING CO INC	P	2015-05-04	2016-12-08
COMMSCOPE HOLDING CO INC	P	2015-05-04	2016-12-13
COMMSCOPE HOLDING CO INC	P	2015-05-04	2016-12-16
COMMSCOPE HOLDING CO INC	P	2015-05-05	2016-12-16
COMMSCOPE HOLDING CO INC	P	2015-05-06	2016-12-16
COMMSCOPE HOLDING CO INC	P	2015-05-01	2016-12-16
COMMSCOPE HOLDING CO INC	P	2015-01-30	2016-12-16
COMMSCOPE HOLDING CO INC	P	2015-01-30	2016-12-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,857		1,478	379
2,786		2,205	581
2,786		2,204	582
2,978		2,351	627
729		588	141
5,282		4,251	1,031
1,275		1,016	259
9,107		7,250	1,857
15,847		12,188	3,659
7,432		5,604	1,828

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			379
			581
			582
			627
			141
			1,031
			259
			1,857
			3,659
			1,828

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
COMMSCOPE HOLDING CO INC	P	2015-11-11	2016-12-21
COMMSCOPE HOLDING CO INC	P	2015-11-11	2017-02-02
COMMSCOPE HOLDING CO INC	P	2015-11-10	2017-02-02
COMMSCOPE HOLDING CO INC	P	2015-01-29	2017-02-02
COMMSCOPE HOLDING CO INC	P	2015-01-28	2017-02-02
COMMSCOPE HOLDING CO INC	P	2015-11-12	2017-02-02
COMMSCOPE HOLDING CO INC	P	2015-12-10	2017-02-02
COMMSCOPE HOLDING CO INC	P	2015-11-13	2017-02-02
COMMSCOPE HOLDING CO INC	P	2015-12-14	2017-02-02
COMMSCOPE HOLDING CO INC	P	2015-12-18	2017-02-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,289		6,819	2,470
2,474		1,773	701
25,882		18,505	7,377
3,235		2,286	949
5,709		4,052	1,657
3,235		2,287	948
5,900		4,006	1,894
25,692		17,922	7,770
12,941		8,677	4,264
5,709		3,754	1,955

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,470
			701
			7,377
			949
			1,657
			948
			1,894
			7,770
			4,264
			1,955

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
COMMSCOPE HOLDING CO INC	P	2015-12-15	2017-02-02
COMMSCOPE HOLDING CO INC	P	2016-01-05	2017-02-02
COMMSCOPE HOLDING CO INC	P	2016-01-06	2017-02-02
EXPRESS SCRIPTS HOLDING CO	P	2017-03-30	2017-07-26
EXPRESS SCRIPTS HOLDING CO	P	2017-03-31	2017-07-26
EXPRESS SCRIPTS HOLDING CO	P	2017-03-30	2017-07-26
EXPRESS SCRIPTS HOLDING CO	P	2016-10-28	2017-07-26
EXPRESS SCRIPTS HOLDING CO	P	2017-03-29	2017-07-26
EXPRESS SCRIPTS HOLDING CO	P	2015-10-05	2017-07-26
EXPRESS SCRIPTS HOLDING CO	P	2015-02-09	2017-07-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,467		6,966	3,501
11,609		7,621	3,988
14,464		9,291	5,173
13,892		14,301	-409
17,445		17,780	-335
6,461		6,578	-117
37,152		37,654	-502
20,999		21,158	-159
5,815		7,319	-1,504
9,369		11,775	-2,406

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,501
			3,988
			5,173
			-409
			-335
			-117
			-502
			-159
			-1,504
			-2,406

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
EXPRESS SCRIPTS HOLDING CO	P	2015-02-09	2017-10-02
EXPRESS SCRIPTS HOLDING CO	P	2015-10-06	2017-10-02
EXPRESS SCRIPTS HOLDING CO	P	2016-01-15	2017-10-02
EXPRESS SCRIPTS HOLDING CO	P	2016-01-15	2017-10-04
EXPRESS SCRIPTS HOLDING CO	P	2016-01-20	2017-10-04
EXPRESS SCRIPTS HOLDING CO	P	2016-03-23	2017-10-05
EXPRESS SCRIPTS HOLDING CO	P	2016-01-20	2017-10-05
HANESBRANDS INC	P	2016-08-03	2017-07-26
HANESBRANDS INC	P	2016-11-21	2017-07-26
HANESBRANDS INC	P	2016-11-18	2017-07-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
8,936		11,369	-2,433
21,063		26,714	-5,651
22,658		26,403	-3,745
2,239		2,603	-364
10,236		11,284	-1,048
1,920		2,040	-120
14,077		15,516	-1,439
9,850		10,501	-651
8,326		8,709	-383
9,733		10,178	-445

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-2,433
			-5,651
			-3,745
			-364
			-1,048
			-120
			-1,439
			-651
			-383
			-445

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
HANESBRANDS INC	P	2015-07-31	2017-07-28
HANESBRANDS INC	P	2015-07-31	2017-07-31
HANESBRANDS INC	P	2015-07-31	2017-08-02
HANESBRANDS INC	P	2016-02-05	2017-08-02
HANESBRANDS INC	P	2015-08-03	2017-08-02
HANESBRANDS INC	P	2015-08-03	2017-08-07
HANESBRANDS INC	P	2015-08-07	2017-08-07
HANESBRANDS INC	P	2015-08-06	2017-08-07
HANESBRANDS INC	P	2015-10-23	2017-08-07
HANESBRANDS INC	P	2015-10-23	2017-08-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,514		1,978	-464
5,201		6,848	-1,647
22,973		29,521	-6,548
9,000		9,603	-603
38,249		46,827	-8,578
3,176		3,769	-593
19,425		22,644	-3,219
11,118		12,920	-1,802
4,520		4,984	-464
17,777		19,398	-1,621

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-464
			-1,647
			-6,548
			-603
			-8,578
			-593
			-3,219
			-1,802
			-464
			-1,621

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
LABORATORY CORP AMERICA HOLDINGS	P	2015-10-22	2016-12-15
LABORATORY CORP AMERICA HOLDINGS	P	2015-10-02	2016-12-15
LABORATORY CORP AMERICA HOLDINGS	P	2015-10-01	2017-01-13
LABORATORY CORP AMERICA HOLDINGS	P	2015-10-01	2017-01-13
LABORATORY CORP AMERICA HOLDINGS	P	2016-02-08	2017-02-22
LABORATORY CORP AMERICA HOLDINGS	P	2015-10-02	2017-02-22
LABORATORY CORP AMERICA HOLDINGS	P	2015-10-01	2017-02-22
LABORATORY CORP AMERICA HOLDINGS	P	2016-02-08	2017-02-23
LABORATORY CORP AMERICA HOLDINGS	P	2016-02-08	2017-05-09
LABORATORY CORP AMERICA HOLDINGS	P	2016-02-08	2017-05-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
45,228		39,293	5,935
3,822		3,277	545
3,361		2,720	641
10,084		8,161	1,923
2,088		1,490	598
3,481		2,731	750
13,923		10,881	3,042
23,855		16,887	6,968
4,979		3,477	1,502
7,082		4,967	2,115

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			5,935
			545
			641
			1,923
			598
			750
			3,042
			6,968
			1,502
			2,115

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
LABORATORY CORP AMERICA HOLDINGS	P	2010-04-07	2017-05-10
LABORATORY CORP AMERICA HOLDINGS	P	2010-04-07	2017-05-11
LABORATORY CORP AMERICA HOLDINGS	P	2010-04-07	2017-05-12
TEMPUR SEALY INTL INC	P	2016-02-04	2016-12-16
TEMPUR SEALY INTL INC	P	2016-02-04	2017-01-05
TEMPUR SEALY INTL INC	P	2016-02-04	2017-01-06
TEMPUR SEALY INTL INC	P	2016-02-04	2017-01-06
TEMPUR SEALY INTL INC	P	2016-07-05	2017-01-06
TEMPUR SEALY INTL INC	P	2016-07-06	2017-01-06
TEMPUR SEALY INTL INC	P	2016-07-06	2017-02-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
46,742		25,351	21,391
20,024		10,909	9,115
5,991		3,303	2,688
24,303		19,639	4,664
1,395		1,091	304
2,441		1,909	532
18,125		14,184	3,941
24,748		19,096	5,652
11,503		8,874	2,629
1,941		2,420	-479

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			21,391
			9,115
			2,688
			4,664
			304
			532
			3,941
			5,652
			2,629
			-479

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
TEMPUR SEALY INTL INC	P	2016-06-27	2017-02-02
TEMPUR SEALY INTL INC	P	2016-01-20	2017-02-02
TEMPUR SEALY INTL INC	P	2012-10-02	2017-02-02
TEMPUR SEALY INTL INC	P	2012-10-01	2017-02-02
TEMPUR SEALY INTL INC	P	2012-11-23	2017-02-02
TEMPUR SEALY INTL INC	P	2012-11-21	2017-02-02
TEMPUR SEALY INTL INC	P	2012-11-20	2017-02-02
UNITEDHEALTH GROUP INC	P	2013-01-03	2016-12-16
UNITEDHEALTH GROUP INC	P	2013-02-26	2016-12-16
UNITEDHEALTH GROUP INC	P	2013-01-08	2017-03-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
21,779		27,074	-5,295
4,960		5,902	-942
17,251		12,355	4,896
54,770		38,692	16,078
3,450		2,073	1,377
19,622		11,402	8,220
13,154		7,519	5,635
4,901		1,590	3,311
6,534		2,115	4,419
47,945		14,683	33,262

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-5,295
			-942
			4,896
			16,078
			1,377
			8,220
			5,635
			3,311
			4,419
			33,262

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
UNITEDHEALTH GROUP INC	P	2013-02-26	2017-03-09
UNITEDHEALTH GROUP INC	P	2013-01-08	2017-03-10

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
18,505		5,816	12,689
31,218		9,531	21,687

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			12,689
			21,687

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ALEXANDRA OLAVARRIA 2241 PROSSER AVENUE LOS ANGELES, CA 90064	MANAGING TRUSTEE 2 00	4,000	0	0
ELIZABETH FROST 14 TULIP TREE LANE DARIEN, CT 06820	TRUSTEE 1 00	0	0	0
LESLIE STONESTREET 5 ELIOT LANE WESTON, MA 02493	TRUSTEE 1 00	0	0	0
AMANDA RICCIARINI 12 BACON COURT BRONXVILLE, NY 10708	TRUSTEE 1 00	0	0	0
RITCHEY GOODWIN 400 NORTH FLAGLER DRIVE WEST PALM BEACH, FL 33401	TRUSTEE 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AUTISM SPEAKS 1 E 33RD STREET NEW YORK, NY 10016	N/A	501(C)(3)	DEDICATED TO HELPING INDIVIDUALS AND FAMILIES WITH AUTISM	300
AMERICAN HEART ASSOCIATION 122 EAST 42ND STREET 18 NEW YORK, NY 10168	N/A	501(C)(3)	WORKING TO SAVE AND IMPROVE LIVES FROM HEART DISEASE AND STROKE WITH SCIENTIFIC RESEARCH AT THE CORE OF ALL EFFORTS	500
BEACON ACADEMY 477 LONGWOOD AVENUE BOSTON, MA 02215	N/A	501(C)(3)	PREPARES A TRANSFORMATIONAL YEAR BETWEEN 8TH AND 12TH GRADES TO PROMISING MOTIVATED AND HARD WORKING STUDENTS FROM BOSTON AND SURROUNDING URBAN AREAS	3,000
BLADDER CANCER ADVOCACY 4915 ST ELMO AVE 202 BETHESDA, MD 20814	N/A	501(C)(3)	PROVIDES REASEARCH TREATMENT DIAGNOSIS AND QUALITY OF LIFE FOR SURVIVORS	200
BOWDOIN COLLEGE 255 MAINE ST BRUNSWICK, ME 04011	N/A	501(C)(3)	EDUCATIONAL	2,000
Total . . . . ▶ 3a				79,970

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BUNDLES OF JOY 75 POCANTICO ST SLEEPY HOLLOW, NY 10591	N/A	501(C)(3)	A NOT FOR PROFIT THAT PROVIDES ESSENTIALS TO BABIES, TODDLERS, AND NEW PARENTS IN CRITICAL NEED	500
DAMON RUNYON CANCER FUND 55 BROADWAY NEW YORK, NY 10006	N/A	501(C)(3)	PROVIDING BREAKTHROUGH CANCER RESEARCH WORLDWIDE	750
DEERFIELD ACADEMY PO BOX 87 DEERFIELD, MA 01342	N/A	501(C)(3)	EDUCATIONAL	5,000
EPISCOPAL SCHOOL 35 EAST 69TH STREET NEW YORK, NY 10021	N/A	501(C)(3)	PROVIDES TRADITIONAL EARLY CHILDHOOD PROGRAM	1,000
FIRST PARISH CHURCH 66 MARLBOROUGH STREET BOSTON, MA 02116	N/A	501(C)(3)	RELIGOUS	900
Total . . . . ▶ 3a				79,970

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
FRIENDS OF HARVARD SQUARE 175 BROOKLINE STREET BOSTON, MA 02118	N/A	501(C)(3)	EDUCATIONAL	840
HARVARD STUDENT ART SHOW 7 WARE STREET CAMBRBRIDGE, MA 02138	N/A	501(C)(3)	CULTURAL	250
HOPE FOR DEPRESSION 40 WEST 57TH STREET STE 1440 NEW YORK, NY 10019	N/A	501(C)(3)	INTEGRATING THE MOST ADVANCED KNOWLEDGE IN GENETICS, EPIGENTICS, MOLECULAR BIOLOGY, ELECTROPHYSIOLOGY,AND BRAIN IMAGING	1,000
MIDDLEBURY COLLEGE 14 OLD CHAPEL RD MIDDLEBURY, VT 05753	N/A	501(C)(3)	A CLISSIC LIBERAL ARTS COLLEGE THAT OFFERS GRADUATE AND SPECIALIZED PROGRAMS OPERATING AROUND THE WORLD	1,000
SAINT ANDREWS DUNE CHURCH PO BOX 1245 SOUTHAMPTON, NY 11968	N/A	501(C)(3)	RELIGIOUS	500
Total . . . . ▶ 3a				79,970

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SAINT JAMES INN PO BOX 64494 LOS ANGELES, CA 90064	N/A	501(C)(3)	PROVIDING NO COST LODGING AND OTHER SERVICES TO HOSPITAL OUTPATIENTS AND FAMILY MEMBERS WHO HAVE LOVED ONES UNDERGOING CRITICAL MEDICAL TREATMENT UCLA MEDICAL HEALTH SYSTEM, CEDAR SINI MEDICAL CENTER AND OTHER NEARBY MEDICAL FACILITIES	500
SAINT PAUL THE APOSTLE SCHOOL 1536 SELBY AVENUE LOS ANGELES, CA 90064	N/A	501(C)(3)	HELPING THE NEEDY WITH EDUCATION AND GENERAL RELIGIOUS ENRICHMENT	8,300
SHADY HILL SCHOOL 178 COOLIDGE HILL CAMBRIDGE, MA 02138	N/A	501(C)(3)	EDUCATIONAL	5,000
SHINNECOCK HILLS EDUCATIONAL FUND 200 TUCKAHOE ROAD SOUTHHAMPTON, NY 11968	N/A	501(C)(3)	SUMMER CAMP FOR PHYSICALLY CHALLANGED CHILDREN	500
SOUTHAMPTON HOSPITAL FOUNDATION 240 MEETINGHOUSE LANE SOUTHAMPTON, NY 11968	N/A	501(C)(3)	MEDICAL RESEARCH	23,000
Total . . . . ▶ **3a**				79,970

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SOUTHHAMPTON VOLUNTEER FIRE DEPARTMENT PO BOX 1435 SOUTHAMPTON, NY 11946	N/A	501(C)(3)	PROVIDES SUPPORT FOR THE SOUTH HAMPTON FIRE DEPARTMENT	50
SAINT JOHN'S EPISCOPAL CHURCH 224 WAVERLY PLACE NEW YORK, NY 10014	N/A	501(C)(3)	RELIGOUS	500
SPENCE SCHOOL 22 EAST 91 STREET NEW YORK, NY 10128	N/A	501(C)(3)	EDUCATIONAL	3,100
SAINT VINCENTS HOSPITAL 275 NORTH STREET HARRISON, NY 10528	N/A	501(C)(3)	IN PATIENT AND OUT PATIENT MENTAL HEALTH TREATMENT	280
THE CHILDREN'S BUREAU 330 C STREET SW WASHINGTON, DC 20201	N/A	501(C)(3)	PARTNERS WITH FEDERAL STATE TRIABAL AND LOCAL AGENCIES TO IMPROVE THE OVERALL HEALTH AND WELL BEING OF OUR NATIONS CHILDREN AND FAMILIES	600
Total . . . . ▶ **3a**				79,970

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
TOKENEKE PARENT TEAVHER ORGANIZATION 7 OLD FARM ROAD DARIEN, CT 06820	N/A	501(C)(3)	A FORMAL ORGANIZATION THAT CONSISTS OF PARENTS TEACHERS AND SCHOOL STAFF	300
TRUSTEES OF PHILLIPS ACADEMY 180 MAIN ST ANDOVER, MA 01810	N/A	501(C)(3)	EDUCATIONAL	500
TUCK SCHOOL OF BUSINESS 100 TUCK HALL HANOVER, NH 03755	N/A	501(C)(3)	EDUCATIONAL	5,000
URBAN YOUTH ACADEMY 901 EAST ARTESIA BLVD COMPTON, CA 90221	N/A	501(C)(3)	CULTURAL	10,000
US NAVY SEALS 5722 INTEGRITY DRIVE BLDG 784 MILLINTON, TN 38054	N/A	501(C)(3)	SUPPORT FOR US NAVY	2,000
Total . . . . ▶ **3a**				79,970

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WESTON FIREMAN'S RELIEF ASSOCIATION 56 NORFIELD RD WESTON, CT 06883	N/A	501(C)(3)	SUPPORT FOR FIRE DEPARTMENT	100
SOUTHAMPTON FRESH AIR FUND 36 BARKERS ISLAND RD SOUTHAMPTON, NY 11968		501(C)(3)	HELPING PHYSICALLY CHALLENGED CHILDREN	500
GRAHAM WINDHAM 1 PIERREPONT PLAZA SUITE 901 BROOKLYN, NY 11201	N/A	501(C)(3)	TO PROVIDE EACH CHILD IN NEW YORK WITH A SAFE,LOVING FAMILY AND THE TOOLS THEY NEED TO THRIEVE IN LIFE AND IN SCOOL	2,000
Total . . . . ▶ **3a**				79,970

TY 2016 Accounting Fees Schedule

Name: TODD GOODWIN CHARITABLE TRUST
C/O ALEXANDRA OLAVARRIA

EIN: 13-3389802

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,950	1,475		1,475

TY 2016 Investments Corporate Stock Schedule

Name: TODD GOODWIN CHARITABLE TRUST
C/O ALEXANDRA OLAVARRIA

EIN: 13-3389802

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EXPRESS SCRIPTS HOLDING CO	244,785	249,450
HANESBRANDS INC	342,636	419,400
LABORATORY CORP AMERICA HOLDINGS	0	0
TEMPUR-PEDIC INTL INC	0	0
UNITEDHEALTH GROUP INC	0	0
CBS CORP CL	226,754	274,483
COMMSCOPE HOLDING CO INC	242,933	343,416
HCA HOLDINGS INC	295,799	290,874
LIBERTY INTERACTIVE CORP	197,359	197,651
LIBERTY MEDIA CORP DELAWARE A SIRIUS XM	44,885	45,464
LIBERTY MEDIA CORP DELAWARE C SIRIUS XM	122,535	121,410

TY 2016 Other Assets Schedule

Name: TODD GOODWIN CHARITABLE TRUST
C/O ALEXANDRA OLAVARRIA

EIN: 13-3389802

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DUE FROM SHAREHOLDER		10,000	10,000

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491177003028

TY 2016 Other Decreases Schedule

Name: TODD GOODWIN CHARITABLE TRUST
C/O ALEXANDRA OLAVARRIA

EIN: 13-3389802

Description	Amount
BOOK TO TAX ADJUSTMENT	1,835

TY 2016 Other Expenses Schedule

Name: TODD GOODWIN CHARITABLE TRUST
C/O ALEXANDRA OLAVARRIA

EIN: 13-3389802

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	54,352	54,352		0
WIRE FEES	15	15		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	**Schedule of Contributors** ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www irs gov/form990	OMB No 1545-0047 **2016**

Name of the organization	**Employer identification number**
TODD GOODWIN CHARITABLE TRUST C/O ALEXANDRA OLAVARRIA	13-3389802

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
TODD GOODWIN CHARITABLE TRUST
C/O ALEXANDRA OLAVARRIA

Employer identification number
13-3389802

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	TODD GOODWIN 857 LAKE HOUSE DRIVE NORTH PALM BEACH, FL33408	$ 25,589	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization	Employer identification number
TODD GOODWIN CHARITABLE TRUST C/O ALEXANDRA OLAVARRIA	13-3389802

Part II Noncash Property

(see instructions) Use duplicate copies of Part II if additional space is needed

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization
TODD GOODWIN CHARITABLE TRUST
C/O ALEXANDRA OLAVARRIA

Employer identification number
13-3389802

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of $1,000 or less for the year. (Enter this information once. See instructions.) ▶ $** ____________

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP 4	Relationship of transferor to transferee