

# EXTENDED TO AUGUST 15, 2018 Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.



	ral Revenue Service Information about Fortical Calendar year 2016 or tax year beginning OCT		, and ending	SEP 30, 201	7
	ne of foundation			A Employer identificati	on number
	NDEPENDENT INSURANCE AGEN				_
_	F GREATER OKLAHOMA CITY F			73-612590	7
	nber and street (or P $^{o}$ box number if mail is not delivered to street $^{\circ}$ . O $^{\circ}$ BOX $18577$	address)	Room/suite	B Telephone number 405-843-5	670
	or town, state or province, country, and ZIP or foreign p	nstal code		<del> </del>	
	KLAHOMA CITY, OK 73154	osiar code		C If exemption application is	pending, check here
	Check all that apply: Initial return	X Initial return of a fo	ormer public charity	D 1 Foreign organization	ns, check here
	Final return	Amended return			
	Address change	Name change		2 Foreign organizations check here and attach	neeting the 85% test, computation
H C	Check type of organization: $X$ Section 501(c)(3) ex	empt private foundation	11	E If private foundation s	tatus was terminated
<u></u>		Other taxable private found	<del></del>	under section 507(b)(	1)(A), check here $ ightharpoonup$
	ur market value of all assets at end of year J Accounti		Accrual \	F If the foundation is in	
	om Part II, col. (c), line 16) -\$ 332,489. (Part I, colu.	her (specify) MODIFI		under section 507(b)(	1)(B), check here ►L
	Analysis of Revenue and Expenses		<del></del>	<del> </del>	(d) Disbursements
[FG	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received		4, , , ,	N/A	,
	2 Check X if the foundation is not required to attach Sch. B		4, 1	1:	1 1 1 1 1 1 1
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	3,997.	3,997.		STATEMENT 1
	5a Gross rents				148 2 % % 1
	Net rental income or (loss)				
_ e	68 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	15,929.	P'U P\$	1 1	* *
LU1⊍ Revenu	D assets on line 6a 47, 223.		15 020	1 3	1
⊕ LUIU Revenu	7 Capital gain net income (from Part IV, line 2)		15,929.	*	<del></del>
9	Net short-term capital gain     Income modifications		17 ( 18/4 ) 19 ( 17 )	<del> </del>	<del></del>
SZ.	9 Income modifications Gross sales less returns and allowances		3 54 4		<del> </del>
ار	b Less Cost of goods sold				<del> </del>
	c Gross profit or (loss)	<del></del>			<del></del>
3	11 Other income				
CHRINGSOUND Sesui	12 Total Add lines 1 through 11	19,926.	19,926.		÷
73	13 Compensation of officers, directors trusted and VCU	0.	0.		0
3	14 Other employee salaries and wages	08			
Ŵ,	15 Pension plans, employe benefit 2 0 2018	9		) 	<u> </u>
use	16a Legal fees		·	<u> </u>	<del> </del>
Expe	b Accounting fees  c Other professional fees  C Other professional fees	1,486.	1,486.	<u> </u>	0
e H	c Other professional fees	1,400.	1,400.	<del> </del>	· <del> </del>
atıv	18 Taxes		<del></del>	<del> </del>	<del> </del>
Administrative	19 Depreciation and depletion	<del></del>	<del></del>	<del>                                     </del>	<del></del>
Ë	20 Occupancy	<del></del>	<del></del>	<del>                                     </del>	<del>                                     </del>
	21 Travel, conferences, and meetings				
and	22 Printing and publications				
пg	23 Other expenses				
Operating	24 Total operating and administrative	أممنا		]	
Ope	expenses Add lines 13 through 23	1,486.	1,486.	ļ	0
	25 Contributions, gifts, grants paid	43,000.			43,000
1	26 Total expenses and disbursements	44,486.	1 406	1	42 000
	Add lines 24 and 25  27 Subtract line 26 from line 12	44,400.	1,486.	<del> </del>	43,000
	LE SUDUALLING ZO HUITHING IZ			1	1
	2 Evenes of sovening and an analysis and an an	<24 5KN	<b>.</b>	Ĭ.	4
	Excess of revenue over expenses and disbursements     Net investment income (if negative, enter -0-)	<24,560.	18,440.		

Form 990-PF (2016)

OF GREATER OKLAHOMA CITY FOUNDATION, INC

73-6125907

Cash-no-witershibarring   121,937.   86,535.   86,535.	[ <u>ED</u>	-	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	E	End of year			
2 Sevings and temporary cash investments 3 Accounts receivable > Less abswarch for both full accounts > 4 4 Protages receivable   Less advances for both full accounts > 5 5 Grains receivable   Less advances for both full accounts > 5 6 Grains receivable   Less advances for both full accounts > 5 7 The revision standary and accounts   Less advances for about full accounts   Less advances for full accounts   Less advances fu	į,	ang	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value			
a Res counts recreable     Less allowance for doubtful accounts		1	Cash - non-interest-bearing	121,937.	86,53	5. 86,535.			
Less: allowance for doubtful accounts   Les		2	Savings and temporary cash investments						
Project receivable		3	Accounts receivable ▶						
Section of the complete desired presents    Section of the complete desired persons		}	Less; allowance for doubtful accounts						
5 Accessables due from officers, directors, trustees, and other dospatiented persons   7 Personal process of the control of		4	Pledges receivable						
6 Receasables due from officers, directors, trustees, and other disqualified persons 7 Tom-invastreamines for doubtful accounts		}	Less; allowance for doubtful accounts						
The process of the content of the									
Pregad expenses and deferred charges   Pregad expenses and deferred charges and deferred charges and deferred charges   Pregad expenses and deferred charges and deferr		6	Receivables due from officers, directors, trustees, and other						
Sees allowance for doubtrid accounts		l	disqualified persons						
Prepare depenses and deferred charges   13, 619   13,536   13,536   13,536   13,536   13,536   13,536   13,536   13,536   13,536   13,536   137,095   137		7	Other notes and loans receivable						
Prepared openses and deferred charges		}							
	ets	8							
	\SS(	,	• •	1 2 6 1 2		12 526			
11 investments - inno trainings and queryenest basis business to search and the search of the searc	•		Cm) m 4	13,619.	13,53	13,536.			
11 investments - inno trainings and queryenest basis business to search and the search of the searc				156,455.	137,09	5. 137,095.			
tess aroundated deprecision  12 Investments - other 14 Land, buildings, and equipment basis ▶  13 Investments - other 15 Less aroundated deprecision  15 Other assets (describe)		C	Investments - corporate bonds STMT 5	61,04/.	95,32	3. 95,323.			
12 Investments - mortgage loans   13 Investments - other   14 Land, buildings, and equipment basis ►   15 Other assets (describe ► )   16 Total assets (folse completed by all fifers - see the instructions. Also, see page 1, item I)   353,058   332,489		11	Investments - land, buildings, and equipment basis						
13 Investments - other 14 Land, buildings, and equipment: basis ► 15 Other assets (describe ► 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1) 17 Accounts payable and accrued expenses 18 Grants gayable 19 Deferred revenue 19 Other lass payable 19 Deferred revenue 20 Cither liabilities (describe ► 20 Total liabilities (add lines 17 through 22) 20 Other liabilities (describe ► 21 Mortgages and other notices payable 22 Total liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Foundations that follow SFAS 117, check here 26 and complete lines 24 through 28 and lines 30 and 31 27 Capital stock, trust principal, or current funds 28 Pard-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total reta assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 353, 058. 332, 489.    Part   Deferred revenue 20   Deferred revenue 21   Deferred revenue 22   Total liabilities and net assets/fund balances 353, 058. 357, 049. 28   Pard-in or capital surplus, or land, bldg, and equipment fund 30 Total net assets or fund balances 353, 058. 332, 489.    Part   Deferred revenue 29   Part   Deferred revenue 20   Deferred revenue 20   Deferred revenue 21   Deferred revenue 22   Total liabilities and net assets/fund balances 353, 058. 357, 049. 29   Part   Deferred revenue 30   Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 20   Complete in the part   Deferred revenue   Def		١	•	ļ					
tand, buildings, and equipment: basis ►  tess accomplated expectations  15 Other assets (describe ►  16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item)   353, 058   332, 489   332, 489    17 Accounts payable and accrued expenses   18 Grants payable   20 Lears from inferes, directors, trustees, and other disqualified persons   21 Mortgages and other notes payable   22 Other habilities (describe ► )   23 Total liabilities (describe ► )   23 Total liabilities (describe ► )   24 Unrestricted   25 Temporarity restricted   25 Temporarity restricted   26 Permanently restricted   26 Permanently restricted   27 Total liabilities (about the notes) payable   27 Capital stock, trust principal, or current funds   353, 058   357, 049   27 Capital stock, trust principal, or current funds   353, 058   357, 049   28 Pead-in or capital surplus, or land, blidg., and equipment fund   0   0   0   0   0   0   0   0   0									
tess accommidated dependation  15 Other assets (describe  )  16 Total assets (to be completed by all filters - see the instructions. Also, see page 1, item I)  17 Accounts payable and accrued expenses 18 Grants payable   19 Deferred revenue 21 Mortgages and other notes payable   22 Other liabilities (describe  ) 23 Total fiabilities (describe  ) 24 Unrestricted 25 Temporanly restricted 26 Fermanently restricted 27 Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31 28 Pard-m or capital surplus, or land, biling, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 28 Pard-m or capital surplus, or land, biling, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total habilities and net assets/fund balances 353,058. 332,489.  20 Chier increases not included in line 2 (itemze)   UNREALIZED GAIN ON INVESTMENTS 3 3,991. 4 Add lines 1,2, and 3 5 Decreases not included in line 2 (itemze)   UNREALIZED GAIN ON INVESTMENTS 5 Decreases not fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 332,489.									
15 Other assets (describe		14							
Total assets (to be completed by all filters - see the instructions. Also, see page 1, item I)  17 Accounts payable and accrued expenses  18 Grants payable  20 Lears from difficers, directors, trustees, and other disqualified persons  21 Mortgages and other notes payable  22 Other liabilities (describe ▶  23 Total liabilities (describe ▶  24 Total liabilities (add lines 17 through 22)  25 Total liabilities (add lines 17 through 22)  26 Permanently restricted  27 Foundations that tollow SFAS 117, check here and complete lines 24 through 28 and lines 30 and 31  27 Capital stock, trust principal, or current funds  28 Pad-nor capital surplus, or land, bligh, and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances  1 Total net assets or fund balances as beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  20 Einter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS  5 0.0.  5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  6 3 332, 489.									
mstructions. Also, see page 1, item I)  17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 21 Mortgages and other notes payable 22 Other liabilities (describe ▶ 2 Total liabilities (describe ▶ 2 Total liabilities (add lines 17 through 22) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Emporarily restricted 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Paid-in or capital surplus, or land, bldg., and equipment fund 20 Paid Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 353,058. 332,489.  Particular Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Intell net assets or fund balances at leginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS 3 3,991. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS 5 Decreases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 6 Sain Analysis of Changes at end of year (line 4 minus line 5)-Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5)-Part II, column (b), line 30			· · · · · · · · · · · · · · · · · · ·						
17 Accounts payable and accrued expenses   18 Grants payable   19 Deterred revenue   20 Leans hom officers, directors, trustees, and other dequalified persons   21 Mortgages and other notes payable   22 Other liabilities (describe		16	• • • •	252 050	222 40	0 322 480			
B   Grants payable   Deferred revenue         Deferred revenue           Deferred revenue	_	17		353,056.	332,40	332,409.			
19   Deferred revenue		1		<del></del>	<del></del>				
20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe				<del></del>					
Total liabilities (add lines 17 through 22)  Total liabilities and net assets/fund balances  Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at line 2 (itemize)  Total net assets or fund balances at line 2 (itemize)  UNREALIZED GAIN ON INVESTMENTS  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30	ties			<del>                                     </del>		<del></del>			
Total liabilities (add lines 17 through 22)  Total liabilities and net assets/fund balances  Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Total net assets or fund balances at line 2 (itemize)  Total net assets or fund balances at line 2 (itemize)  UNREALIZED GAIN ON INVESTMENTS  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30	Ē	۱			<del></del>				
Total liabilities (add lines 17 through 22)  Total liabilities (add lines 17 through 22)  Total liabilities (add lines 18 through 28 through 29 through 29 liabilities (add lines 30 and 31)  Total liabilities (add lines 18 through 28 and (add lines 30 and 31)  Total liabilities (add lines 18 through 28 and (add lines 30 and 31)  Total liabilities (add lines 18 through 28 and (add lines 30 and 31)  Total liabilities (add lines 18 through 28 and (add lines 30 and 30	Ľ			<del></del>					
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 353,058.  353,058.  357,049.  0.  29 Retained earnings, accumulated income, endowment, or other funds 353,058. 353,058. 332,489.  Park III  Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 2 Capt, 560.> 3 Other increases not included in line 2 (itemize) UNREALIZED GAIN ON INVESTMENTS 3 3,991. 4 Add lines 1,2, and 3 5 Decreases not included in line 2 (itemize) Decreases not i		22	Other habilities (describe						
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 353,058.  353,058.  357,049.  0.  29 Retained earnings, accumulated income, endowment, or other funds 353,058. 353,058. 332,489.  Park III  Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 2 Capt, 560.> 3 Other increases not included in line 2 (itemize) UNREALIZED GAIN ON INVESTMENTS 3 3,991. 4 Add lines 1,2, and 3 5 Decreases not included in line 2 (itemize) Decreases not i		23	Total liabilities (add lines 17 through 22)	0.		0.			
and complete lines 24 through 26 and lines 30 and 31  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total habilities and net assets/fund balances 353,058. 332,489.    Analysis of Changes in Net Assets or Fund Balances   Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-ol-year figure reported on prior year's return) 26 Enter amount from Part I, line 27a 30 Other increases not included in line 2 (itemize)   UNREALIZED GAIN ON INVESTMENTS 3 332,489.  2 24,560.> 3 32,489.  2 32,489.  3 32,489.	_	-							
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total net assets or fund balances 353,058. 357,049.  28 Paid-in or capital surplus, or land, bldg., and equipment fund 0. 0. 0. 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 353,058. 332,489.  2a Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) UNREALIZED GAIN ON INVESTMENTS 3 3,991. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) UNREALIZED GAIN ON INVESTMENTS 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 332, 489.			· · · · · · · · · · · · · · · · · · ·						
26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 353,058. 332,489.  Partitl Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) UNREALIZED GAIN ON INVESTMENTS 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) UNREALIZED GAIN ON INVESTMENTS 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 332, 489.	Ses	24							
28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total habilities and net assets/fund balances 353,058. 332,489.  Partill Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  UNREALIZED GAIN ON INVESTMENTS 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  Decreases not included in line 2 (it	and	25			<del></del>				
28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total habilities and net assets/fund balances 353,058. 332,489.  Partill Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  UNREALIZED GAIN ON INVESTMENTS 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  Decreases not included in line 2 (it	Bal	26	Permanently restricted						
28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total habilities and net assets/fund balances 353,058. 332,489.  Partill Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  UNREALIZED GAIN ON INVESTMENTS 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  Decreases not included in line 2 (it	ū		Foundations that do not follow SFAS 117, check here						
28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total habilities and net assets/fund balances 353,058. 332,489.  Partill Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)  UNREALIZED GAIN ON INVESTMENTS 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)  Decreases not included in line 2 (it	Ę		and complete lines 27 through 31						
31 Total habilities and net assets/fund balances  Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► UNREALIZED GAIN ON INVESTMENTS 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  3 32, 489.	S	27	Capital stock, trust principal, or current funds	353,058.	357,04	9.			
31 Total habilities and net assets/fund balances  Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► UNREALIZED GAIN ON INVESTMENTS 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  3 32, 489.	set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.		9 1			
31 Total habilities and net assets/fund balances  Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► UNREALIZED GAIN ON INVESTMENTS 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  3 32, 489.	t As	29	Retained earnings, accumulated income, endowment, or other funds						
Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ► UNREALIZED GAIN ON INVESTMENTS  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ►  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  4 332, 489.	Ref	30	Total net assets or fund balances	353,058.	332,48	9.			
Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ► UNREALIZED GAIN ON INVESTMENTS  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ►  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  4 332, 489.									
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ► UNREALIZED GAIN ON INVESTMENTS  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ►  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  1 353, 058. 2 <24, 560.> 3 3, 991. 3 32, 489.	_	31	Total habilities and net assets/fund balances	353,058.	332,48	9.			
(must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ► UNREALIZED GAIN ON INVESTMENTS  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ►  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  1 353,058.  2 <24,560.>  3 3,991.  4 332,489.  5 0.	P	ant	Analysis of Changes in Net Assets or Fund B	alances					
2 C24,560.> 3 Other increases not included in line 2 (itemize) UNREALIZED GAIN ON INVESTMENTS 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) Decreases not included in line 2 (	1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		I T			
2 C24,560.> 3 Other increases not included in line 2 (itemize) UNREALIZED GAIN ON INVESTMENTS 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) Decreases not included in line 2 (						353,058.			
4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ►  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  4 332, 489.  5 0.  6 332, 489.	2	Ente	r amount from Part I, line 27a						
5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 332, 489.	3	Othe	r increases not included in line 2 (itemize) <b>UNREALIZED</b>	GAIN ON INVEST	MENTS	3 3,991.			
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 332, 489.	4	Add	lines 1, 2, and 3	<del></del>		332,489.			
	5	Decr	eases not included in line 2 (itemize)						
	6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30					

### INDEPENDENT INSURANCE AGENTS ASSOCIATION

Form 990-PF (2016)

OF GREATER OKLAHOMA CITY FOUNDATION, INC

73-6125907

Page 3

Part IV Capital Gains and Losses for Tax on Inves	stment Income						
(a) List and describe the kind(s) of property sold (e.g., real 2-story brick warehouse, or common stock, 200 shs. ML	l estate, C Co.)	( <b>b</b> )	How ac - Purc - Dona	quired hase ation	(c) Date a (mo., da		(d) Date sold (mo., day, yr)
12 PUBLICLY TRADED SECURITIES		<b>†</b>			01/0	1/16	02/07/17
b							
<u>c</u>		<u> </u>					
d	<u>-</u> -	<u> </u>				<del></del>	
(4) Depression ellewed	(=) Cost or other house	┸┐			(h) Ca	.a. a. /la.a.a	<u> </u>
(e) Gross sales price (f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale			_		in or (loss (f) minus	(g)
a 47,223.	31,29	4.					15,929.
<u>b</u>						<del></del>	
c d					<del></del>		
e						<del></del>	
Complete only for assets showing gain in column (h) and owned by the fo	oundation on 12/31/69			(1	) Gains (Co	ol. (h) gain	minus
(i) F.M V. as of 12/31/69 (j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			còl	l. (k), but n	ot less tha from col. (	n -0-) <b>or</b>
a			_				15,929.
b	_						
C							
d							
<u>e</u>							
2 Capital gain net income or (net capital loss)   { If gain, also enter in Particle (loss), enter -0- in Particle (loss), ente	art I, line 7 art I, line 7	}	2				15,929.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			_				
If gain, also enter in Part I, line 8, column (c).		}					
If (loss), enter -0- in Part I, line 8	duced Tev en Net		3			N/A	
Part V Qualification Under Section 4940(e) for Re				ient inc	ome		
(For optional use by domestic private foundations subject to the section 4940)	(a) tax on net investment if	icome	e.)				
If section 4940(d)(2) applies, leave this part blank.							
Was the foundation liable for the section 4942 tax on the distributable amount	of any year in the base nei	rınd?					Yes X No
If "Yes," the foundation does not qualify under section 4940(e) Do not comple							
1 Enter the appropriate amount in each column for each year; see the instruc	ctions before making any e	ntries	3.				
(a) (b)  Base period years Calendar year (or tax year beginning in)  Adjusted qualifying distribut	ions Net value of no	(c) oncha		use assets	(	Distrit col. (b) div	oution ratio rided by col. (c))
2015					<u> </u>		
2014							
2013							
2012							
2011					<del></del>		
2 Total of line 1, column (d)					2		
3 Average distribution ratio for the 5-year base period - divide the total on lin	e 2 hv 5, or hv the number	of ve	ars				
the foundation has been in existence if less than 5 years	0 2 2, 0, 0, 0, 0,0 nameo.	0.,0			3		
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5					4		
5 Multiply line 4 by line 3					5		
6 Enter 1% of net investment income (1% of Part I, line 27b)					6		
7 Add lines 5 and 6					7		·
8 Enter qualifying distributions from Part XII, line 4							
					8		

INDEPENDENT INSURANCE AGENTS ASSOCIATION

Exempt operating localizations Secretarian designated April (2), these here	Form 990-PF (2016) OF GREATER OKLAHOMA CITY FOU		73-6125907 Page 4	4_
Dobase for Juning or determination letter  5 Domase for contraductions that meet the section 494(9) requirements in Part V, chuck here  6 Part I, time 27b  6 Part I, time 27b  7 A dot ther demoss foundations enter 27% of time 27b. Exempt foreign organizations enter 47% of Part I, time 12, col. (b).  7 Tox under section 511 (domestic section 4947(a)(1) irusts and taxable foundations only. Others enter -0-)  8 Add lines 3 and 2  9 Swite Re (microsi) tax (domestic section 4947(a)(1) irusts and taxable foundations only. Others enter -0-)  9 Add lines 3 and 2  9 Swite Re (microsi) tax (domestic section 4947(a)(1) irusts and taxable foundations only. Others enter -0-)  9 Tox under section 511 (domestic section 4947(a)(1) irusts and taxable foundations only. Others enter -0-)  9 Tox under section 511 (domestic section 4947(a)(1) irusts and taxable foundations only. Others enter -0-)  9 Tox under section 511 (domestic section 4947(a)(1) irusts and taxable foundations only. Others enter -0-)  9 Tox under section 511 (domestic section 4947(a)(1) irusts and taxable foundations only. Others enter -0-)  9 Tox under section 511 (domestic section 4947(a)(1) irusts and taxable foundations only. Others enter -0-)  9 Tox under section 511 (domestic section 4947(a)(1) irusts and taxable foundations only. Others enter -0-)  9 Tox under section 511 (domestic section 4947(a)(1) irusts and taxable foundation only or section 512 (domestic section 512 (			4946 - See Instructions)	ž.
b Domestic foundations that meet the section 494(9) regrumements in Part V, check here ▶ ■ and enter 1% of Part I, line 12, oct. (b).  2				
of Part I, line 27b c All other domosals foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).  2 Tax under section 511 (domestic section 4947(a)(1) frusts and taxable foundations only. Others enter 40-) 3 3 369. 3 369. 4 Subirité A (nomestic section 4947(a)(1) frusts and taxable foundations only. Others enter 40-) 4 0. 5 Tax based on investment lineame. Subtract line 4 from Ine 3.1 frazior or less, enter 40-) 5 Tax based on investment lineame. Subtract line 4 from Ine 3.1 frazior or less, enter 40-) 5 Tax based on investment lineame. Subtract line 4 from Ine 3.1 frazior or less, enter 40-) 5 Tax based on investment lineame. Subtract line 4 from Ine 3.1 frazior or less, enter 40-) 5 Tax based on investment lineame or line 4 from Ine 3.1 frazior or less, enter 40-) 6 Backup withholding erroneously withheld 7 Told coxidis and payments. Add files 58 through 64 8 Tax due if this told or lines 5 and 6 since than line 7, enter amount overpaid 6 Told coxidis and payments. Add files 58 through 64 8 Tax due if this told or lines 5 and 6 since than line 7, enter amount overpaid 10 overpayment. If line 7 ps more than the told of lines 5 and 8, enter the amount overpaid 10 overpayment. If line 7 ps more than the told of lines 5 and 8, enter the amount overpaid 11 tester than amount of line 10 to 6 credited to 2011 centimeted tax. Philadel 1 tester than amount of line 10 told credited to 2011 centimeted tax. Philadel 1 tester than amount of line 10 told credited to 2011 centimeted tax. Philadel 1 tester than amount of line 10 told credited told credited told control of the activities and copies of any materials published or distributed by the foundation the Form 112-0-0 (bit of the year) 10 told told payments 1 told 1 tester than amount (1 any ) and by the foundation during the year (or political expenditure (a with payments) for the definition of the activities and complete the amount (1 any) and by the foundation during the year (1) or the foundation have an itelated descri			1 369.	
c All other domestic boundations enter 2% of the 27h. Exempt foreign organizations enter 4% of Part I, Inet 12, tol. (b).  2		ĺ		Ì
2 Tax under section 511 (domestic section 4947(a)(1) frusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 4 Submite A (income) tax (domestic section 4947(a)(1) frusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or tess, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or tess, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or tess, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3.1 zero or tess, enter -0- 5 Tax based on investments and 2015 overpayment credited to 2016 6 Exempt from disciplinary exhibited at source. 6 Becking the based on the submitted and the second of t		4% of Part I, line 12, col. (b).		
3 3 6 9 .  4 Subtile A (mocne) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment lineoms: Subtract line A from line 3.11 zaro or kiss, enter -0-  5 Tax based on investment lineoms: Subtract line A from line 3.11 zaro or kiss, enter -0-  5 Tax based on westment lineoms: Subtract line A from line 3.11 zaro or kiss, enter -0-  5 Tax based on investment lineoms: Subtract line A from line 3.11 zaro or kiss, enter -0-  6 Credits/Payments;  2 2016 estimated tax payments and 2015 overpayment credited to 2016  6 Exempt foreign organizations: - £x withheld at source  6 Tax pad with application for extension of time to take (From 8868)  6 Backup withholding erroneously withheld  7 Total credits and payments. Add lines 8a through 6d  8 Enter any penalty for underpayment of estimated tax. Check here □   d Form 2220 is attached  8 Tax dee if the basi of lines 5 and 8 is more than line 7, enter amount ower paid  11 Enter the amount of line 10 to be; Credited to 2017 estimated tax ► Returned ► 10  11 Enter the amount of line 10 to be; Credited to 2017 estimated tax ► Returned ► 11  12 Examplia 1. If line 7 is more than 15 to 0 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  11 the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation or connection with the activities of the foundation in the form 1120-P0L for this year?  12 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  13 Yes, "Yes," attach the statement required by General Instruction of the Activities and copies of any materials published or distributed by the situation of the activities.  13 Yes was there a liquidation, terminated by General Instruction of the Ris, in its governing instrument, articles of incorporation, or bylaws, or other small any challenges, not previously reported to the IRS, in its govern			2 0.	,
4. Subtile A (income) bits (demestic section 4947(9)(1) trusts and taxable foundations only. Others enter -0-)  5. Tax based on investment income. Subtract line 4 from the 3.11 zero or less, enter -0-  6. Gredsta?Payments:  a 2016 estimated tax payments and 2015 overpayment credited to 2016  Exempt foreign organizations: tax withheld at source  c Tax paid with application for extension of time to the (Form 8668)  6. Better and with application for extension of time to the (Form 8668)  6. Better any penalty for underpayment or estimated tax. Check here		•	3 369.	_
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-  6 Credita/Payments: a 2016 estimated bits payments and 2015 overpayment credited to 2016 b Exempt foreign organizations: - Lax withheld at source 1 Tax pad with application for createsion of time to file (Form 8668) 6 Baskup withholding erroneously withheld 7 Total credits and payments. Add lines 8a through 68 6 Editer any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount ower paid 10 Overpayment. Hine 7s more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be. Credited to 2017 estimated tax. ► Returned ► 10 11 Enter the amount of line 10 to be. Credited to 2017 estimated tax. ► Returned ► 11 11 Examination Statements Regarding Activities 13 During the tax year, dut the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any policical campaign? 15 Dut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation on connection with the activities  1 but the foundation here form 1120-POL for this year? 1 but the foundation here form 1120-POL for this year? 1 but the foundation here form 1120-POL for this year? 2 but the foundation have unrelated business gross income of \$1,000 or more during the year?  1 bytes, "attach the statement required by General Instruction of the liRS, in its governing instrument, articles of incorporation, or bythws, or intervenes with the activities and complete despenditure tax imposed on loundation managers. ► \$ 0. 2 Was there a inquidation, termainst if "*Pes," attach a conformed copy of the change of the particles of incorporation, or bythws, or intervenes with the		v. Others enter -0-)	<del></del>	<del>-</del>
8 Cradito/Payments: a 2016 estimated tax payments and 2015 overpayment credited to 2016 b Exempt foreign organizations: - lax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneusly withheld 7 Total credits and payments. Add lines 6a through 6d 8 Finiter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due if this lotal of lines 5 and 6 s index than line?, enter amount owed 9 Tax due if this lotal of lines 5 and 6 s, enter the amount owed 9 Tax due if this lotal of lines 5 in 6 s, enter the amount owed 10 Overpayment. If line? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to 6. Credited to 2017 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or infervene in any potical campaign? 15 Dull it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 16 If the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 17 On the foundation file Form 1120-POL for this year? 2 If the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 18 If the manual (if any) gaid by the foundation during the year for political expenditure tax imposed in foundation managers. ► \$ 0. 2 Has the foundation manager in the participate or intervene in paylax, or not life small year and previously been reported to the IRS? 17 "Yes," attach a detailed description of the activities 18 If yes has the foundation in any activities that have not previously been reported to the IRS? 18 Yes, and the statement required by General instruction of the activities 19 If yes, a statich the statement required by General instruction of the payl and the foundation (in the payl and t		,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		_
a 2016 estimated tax payments and 2015 overpayment credited to 2016  b Exempt foreign organizations - Lax withheld at source  c Tax paid with application for extension of time to file (form 8868)  d Backup withholding erroneously withheld  7 Total credits and payments. Add times Sa through 6d  8 Enter any penalty for underpayment of estimated tax. Check here I of Form 2220 is attached  9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owner.  10 Overpayment 1 line 7 is more than the total of his so 5 and 8, enter the amount overpaid  11 Enter the amount of his 10 to be: Credited to 2017 estimated tax.  12 Extended I 11  12 Extended I 11  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inferiore in any potitical campaign?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inferiore in any potitical campaign?  14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inferiore in any potitical campaign?  15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inferiore in any potitical campaign?  16 Life in answer is "Yes" to 1a or 1b, attach a detailed description of the activities of the definition?  17 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities.  19 Out the foundation life Form 1120-POL for this year?  20 In foundation I will be foundation engaged in any activities that have not previously been reported to the IRS?  18 'Yes," attach a detailed description of the activities.  19 Uniform the foundation have unrelated business gross income of \$1,000 or more during the year?  10 'Yes," that the feet a tax return or Form 990-For the year?  10 'Yes," that the feet a tax return or Form 990-For the year?  10 'Yes," that the feet a tax return or For	•			Ī
b Exempt foreign organizations - tax withhelid at source c Tax paid with application for extension of time to fide (Forn 8688) d Backup withholding erroreously withheld 7 Total credits and payments. Add lines 5 and five inform 8689 d Enter any penalty for underpayment of estimated tax. Check here	•	6a		
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withhold 3 Total credits and payments. Add lines So attrough 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if form 2220 is attached 9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than line 7, enter amount owed 11 Enter the amount of line 10 to bic. Credited to 2017 estimated tax ▶ Refunded ▶ 11    Page   Statements   Regarding Activities 11 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 10 Did it spend more than 810 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities of distributed by the foundation in connection with the activities c Did the foundation life Form 1120-POL for this year?  6 Enter the reminursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 . (2) On foundation managers is \$ 0 . (3) On the similar instrument (if any) paid by the foundation and in the activities of the IRS?  If "Yes," attach a detailed description of the activities of the IRS?  If "Yes," attach a detailed description of the activities of the IRS?  If "Yes," attach a detailed description of the activities of the IRS?  If "Yes," attach a detailed description of the activities of the IRS?  If "Yes," attach a detailed description of the activities of the IRS?  If "Yes," attach a detailed description of the activities of the IRS?  If "Yes," attach a detailed description of the activities of the IRS?  If "Yes," attach a detailed description of the activities of the IRS?  If "Yes," attach he addition and the IRS?  If "Yes," attach he addition the IR		<del></del>	<del>-</del>  - - - -	
d Backup withholding erroneously withhold 7 Total credits and payments. Add lines is a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line 7, eiter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Enter the amount of line 10 to be: Credited to 2017 estimated tax. ▶ Refunded 11    Particulary   Statements Regarding Activities 1a During the tax year, did the foundation altempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? 1f the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in economic or with the activities 1c Did the foundation file Form 1120-POL for this year? 1c Did the foundation file Form 1120-POL for this year? 1c Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. (3) On foundation managers. ▶ \$ 0. (4) On the foundation managers. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0. (3) On foundation managers. ▶ \$ 0. (4) On the foundation managers. ▶ \$ 0. (4) On the foundation managers. ▶ \$ 0. (4) On foundation managers. ▶ \$ 0. (4) On foundation managers. ▶ \$ 0. (5) On foundation managers. ▶ \$ 0. (6) On foundation managers. ▶ \$ 0. (7) On foundation managers. ▶ \$ 0. (7) On foundation managers. P 10 On foundation managers. P 10 O		- <del></del>	<del>-</del>	
7 Total credits and payments. Add lines 6 at through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	, , , , , , , , , , , , , , , , , , , ,	<del></del>		
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due if the total of hines 5 and 8 is more than he 10 at lones 5 and 8, enter amount owed 10 Overpayment. Hine 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2017 estimated tax.    Refunded   11	•	1_00 1	7	
9 3 369 - 10 Overpayment. Il line 7 is more than the lotal of lines 5 and 8, enter the amount owed 10 Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ Refunded ▶ 11  Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ Refunded ▶ 11  Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ Refunded ▶ 11  Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ Refunded ▶ 11  Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ Refunded ▶ 11  Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ Refunded ▶ 11  Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ Refunded ▶ 11  Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ Refunded ▶ 11  Yes No any political campaign?  b Did at spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation the Form 1120-POU for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation have been provided by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  4 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction 7  A re the requirement of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governi	· · · · · · · · · · · · · · · · · · ·	attached	<del> </del>	-
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ▶ Refunded ▶ 11		attached	1	_
11 Enter the amount of line 10 to be: Credited to 2017 eshmated tax ▶ Refunded ▶ 11	·	4	<del></del>	-
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4 A Did the foundation have metaled business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  b If "Yes," thas it filed a tax return on Form 990-T for this year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  e By language in the governing instrument, or  e By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  e By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  e By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  e By state legislation that eff	• •	1	<del></del>	-
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  1b X  1f the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1c Did the foundation in Form \$1120-PU, for this year?  2d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.  2 Has the foundation. ► \$ 0.  3 Has the foundation engaged in any activities that have not previously been reported to the IRS?  1f "Yes," * statch a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4 A Did the foundation have metaled business gross snoemed of \$1,000 or more during the year?  1f "Yes," has it field a tax return on Form 990-T for this year?  2 Wish there a liquidation, termination, dissolution, or substantial contraction during the year?  2 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  3 X X  4 If "Yes," attach the statement required by General Instruction T  4 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  2 By language in the governing instrument, or  3 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or  3 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remai		Heidilded		-
any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0.  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.  1 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation have unrelated business gross income of \$1,000 or more during the year?  4 Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," as it flied a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Altorrey General (or designate)  of each state as required by General In		egiclation or did it participate or interven	Yes No.	-
b Did is spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  c Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .  e Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0 .  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS?  If "Yes," attach a detailed description of the activities  b If "Yes," that it filed a tax return on Form 990-T for this year?  If "Yes," attach the statement required by General Instruction 7  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  OK  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(ji(3) or 4942(ji(5) for calendar year 2016 or the laxabile year beginning in 2016 (see instructions) for Part 1Vy? If "Yes," complete Part XIV  9 K  10 Did any persons become substantial contributors during the lax year? If y		egisiation of did it participate of litterven		-
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities  © Did the foundation file Form 1120-POL for this year?  © Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0.  © Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," as it filed a tax return on Form 990-T for this year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  ■ By language in the governing instrument, or  ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Altorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," co		rnaces (see instructions for the deficition	1 <del>-1-1</del>	-
distributed by the foundation in connection with the activities  by the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation.    by 0				=
to Did the foundation file Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ► \$  0 • (2) On foundation managers. ► \$  0 •  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$  0 •  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Altorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributions during the tax year? If "yes," complete Part XIV  10 Did any persons become substantial contributions during the tax year? If "yes," complete Part XIV  1	·	es and copies of any materials public	sned or	1
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.  Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.  Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  By the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  The foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? if "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? if "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? if "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? if "Yes," complete Part XIV	· · · · · · · · · · · · · · · · · · ·		10 X	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$  e Has the foundation engaged in any activities that have not previously been reported to the IRS?  ### If Yes, * attach a detailed description of the activities  ### If Yes, * attach a detailed description of the activities  ### If Yes, * attach a detailed description of the activities  ### If Yes, * attach a detailed description of the activities  ### If Yes, * attach a detailed description of the activities  ### If Yes, * attach a detailed description of the activities  ### If Yes, * attach a detailed description of the activities  ### If Yes, * attach a detailed description of the activities  ### If Yes, * attach a detailed description of the activities  ### If Yes, * attach a detailed description of the activities  ### If Yes, * attach a detailed description of the statement required by General Instruction T  ### If Yes, * attach the statement required by General Instruction of the activities of incorporation, or substantial contraction during the year? If *Yes, * complete Part II, col (c), and Part XV  ### If Yes, * attach a detailed description of the activities during the part in Yes, * complete Part II, col (c), and Part XV  ### If Yes, * attach a detailed the incorporation of the activities during the part in Yes, * complete Part II, col (c), and Part XV  ### If Yes, * attach a detailed the incorporation in the incorporation of the activities during the part in Yes, * attach a schedule isting their names and addresses  #### If Yes, * attach a detai	·	the year	ic A	<b>=</b>
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.    2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 If "Yes," has it filed a tax return on Form 990-T for this year?  6 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  7 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  8 By language in the governing instrument, or  8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  OK  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  of each state as required by General Instruction G? If "No," attach explanation  of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule issing their names and addresses		_		
managers.  \$ 0  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 Us as there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  9 By language in the governing instrument, or  9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  OK  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule issuing their names and addresses  10 X		' ' ' <del> </del>	<u> </u>	ı
2 X  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  OK  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? if "Yes, "complete Part XIV  10 Did any persons become substantial contributors during the tax year? if "Yes, "complete Part XIV  10 Did any persons become substantial contributors during the tax year? if "Yes, "complete Part XIV		enditure tax imposed on roundation		
If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  If "Yes," attach the statement required by General Instruction T  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  7 X  8a Enter the states to which the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule issing their names and addresses  10 X		no IDC2	2 X	
Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  OK  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? II "Yes," attach a schedule issuing their names and addresses		ile Ino		a a
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b If "Yes," has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  OK  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	·	and instrument articles of incorporation	or .	ł
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  b if "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  Ba Enter the states to which the foundation reports or with which it is registered (see instructions)  OK  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule insting their names and addresses  10 X				
b If "Yes," has it filed a tax return on Form 990-T for this year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  • By language in the governing instrument, or  • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  OK  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	• • •	<del>-</del>	<b>LL</b>	_
Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  Ba Enter the states to which the foundation reports or with which it is registered (see instructions)  OK  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  S X	•	year.		_
If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  To X  Ba Enter the states to which the foundation reports or with which it is registered (see instructions)  OK  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10	•	0012	\ <del></del>	_
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  ● By language in the governing instrument, or  ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  OK  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		cai ·	3 2	<b>5</b>
<ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> <li>Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV</li> <li>Ba Enter the states to which the foundation reports or with which it is registered (see instructions)</li> <li>OK</li> <li>If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation</li> <li>Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV</li> <li>Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses</li> <li>X</li> </ul>	• • •	ad authors		
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV  7 X  8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶  OK  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 ★		eu ciaici.		
remain in the governing instrument?  7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  OK  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)  of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  6 X  7 X  7 X  9 X		atory directions that conflict with the sta	ata law	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  8a Enter the states to which the foundation reports or with which it is registered (see instructions)  OK  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		atory three tions that conflict with the sta	J	
8a Enter the states to which the foundation reports or with which it is registered (see instructions)  OK  b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	ū ū	complete Bort II and John and Bort V	<del>├──</del>	-
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10	T Did the loundation have at least \$5,000 in assets at any time during the year the tes,	complete Part II, cor (c), and Part X	7 22	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10	9a Enter the states to which the foundation reports or with which it is registered (see Instru	netions)		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	•			ı
of each state as required by General Instruction G? If "No," attach explanation  9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X	······································	ne Attorney General (or decignate)		i
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses  10 X		ne Anomey General (Or designate)	oh Y	<b>=</b> C
year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV  9 X  10 Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses  10 X	· · ·	of section 4042(1)(2) or 4042(1)(5) for on		
10 Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses  10 X				
The bird willy be come described to the bird and the bird			<del></del>	_
	any persons decome substantial contributions during the tax year if Yes attach a se	nedule ilsting their names and addresses		6)

623531 11-23-16

Page 5

Trainiting A Statements Regarding Activities (continued)	<del></del> т		/es	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	)	- [	162	140
section 512(b)(13)? If "Yes," attach schedule (see instructions)	Ì	11	Į	Х
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advis	any privilenes?	<del>}</del>		
If "Yes," attach statement (see instructions)	ory privileges	12	J	Х
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	ŀ	13	x	
Website address ► N/A	L			
	no ▶405-843	3-56	78	
Located at ▶ PO BOX 18577, OKLAHOMA CITY, OK	ZIP+4 ▶73.			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			<b></b>	
and enter the amount of tax-exempt interest received or accrued during the year	<b>▶</b> 15	N/	'A	
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank,		1	Yes	No
securities, or other financial account in a foreign country?	Ţ	16	,	X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the				
foreign country <b>&gt;</b>				
Part VILEB   Statements Regarding Activities for Which Form 4720 May Be Required				
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		·	<b>Yes</b>	No
1a During the year did the foundation (either directly or indirectly):	I			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No	4		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	·	ł	ŀ	
a disqualified person?	Yes X No	i i	ŀ	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes No			ļ
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
(5) Transfer any income or assets to a disqualified person (or make any of either available	ਹ. ਦਾ. <b>'</b>	}		
for the benefit or use of a disqualified person)?	Yes X No			
(6) Agree to pay money or property to a government official? (Exception Check "No"	1		[	-
If the foundation agreed to make a grant to or to employ the official for a period after	Yes X No	j)		
termination of government service, if terminating within 90 days.)	Tes LA INU			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
Organizations relying on a current notice regarding disaster assistance check here		10		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected.	,			
before the first day of the tax year beginning in 2016?	~ }	1c		Х
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation)	ition			
defined in section 4942(j)(3) or 4942(j)(5)):				
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beg	inning			
before 2016?	Yes X No			
If "Yes," list the years ▶ , , , , ,				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to income	orrect	ľ		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and a				
statement - see instructions.)	N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
<b>-</b>		)		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	I			
during the year?	Yes X No	1		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified perso	L. L.	ļ		
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)				
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedi		2.		
Form 4720, to determine if the foundation had excess business holdings in 2016)	N/A	3b		V-
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	roaga that	4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable puthad not been removed from jeopardy before the first day of the tax year beginning in 2016?	i pose mat	4b		X
nate not ocen removed in our Jeopardy delote title instituay of the lax year deglinning in 20 to.			-PF	(2016)

INDEPENDENT INSURANCE AGENTS ASSOCIATION OF GREATER OKLAHOMA CITY FOUNDATION, INC

73-6125907

Page 6

RantivileB Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	14945(e))?	Ye	es X No	
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire			
any voter registration drive?			es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	?	X Y	es L	1
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section	C	()	
4945(d)(4)(A)? (see instructions)		Ye	es 🗓 No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f			
the prevention of cruelty to children or animals?		Ye	es X No	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify und	•	n Regulations	į il	
section 53.4945 or in a current notice regarding disaster assistance (see instru	•			5b X
Organizations relying on a current notice regarding disaster assistance check hi				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		. —		1
expenditure responsibility for the grant?		[/A	es L No	1 1
If "Yes," attach the statement required by Regulations section 53 4945	• •			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on	Г <del></del> 1	[37]	
a personal benefit contract?		Ye	es 🗶 No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a province of the control of	ersonal benefit contract?		<u> </u>	6b X
If "Yes" to 6b, file Form 8870	h . h	[	. V	
7a At any time during the tax year, was the foundation a party to a prohibited tax si		Y6	es X No	74
b If "Yes," did the foundation receive any proceeds or have any net income attribu		magara Highli		7b
Information About Officers, Directors, Truste Paid Employees, and Contractors	ees, roundation ivia	inagers, nigni	y	
List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deterred compensation	account, other allowances
<del></del>			compensation	
<del></del>				
SEE STATEMENT 6		0.	0.	0.
			<del></del>	<del></del>
		ļ		
		1		
		1		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) or the track	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	devoted to position	ļ.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	compensation	allowances
NONE				
	<del></del>	ļ		
		1		
		<del> </del>		
<del></del>		}	}	
<del></del>	<del></del>	<del> </del>	<del></del>	<del></del> -
Total number of other employees paid over \$50,000		<u> </u>		
Total number of other employees paid over \$50,000				990-PF (2016)
			FULIII	JJU-F F (2010)

Form 990-PF (2016)

### INDEPENDENT INSURANCE AGENTS ASSOCIATION OF CREATER OKLAHOMA CITY FOUNDATION INC

Form 990-PF (2016) OF GREATER ONLAHOMA CITY FOUNDATION		0123907 Page 7
Part VIII. Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "N	IONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	<del></del>	
		<del></del>
Total number of others receiving over \$50,000 for professional services		<b>&gt;</b> 0
Partix:A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical number of organizations and other beneficiaries served, conferences convened, research papers produce	information such as the d, etc.	Expenses
1N/A		
2		
3		
4		
Part XB Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	s 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
3		

Total. Add lines 1 through 3

Form **990-PF** (2016)

73-6125907

Page 8

F	art X Minimum Investment Return (All domestic foundations	must complete this pa	ırt Foreign fou	indations, see	e instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charita	ble, etc., purposes,	<del>-</del>		
а				1a	232,742.
b				1b	232,742. 94,155.
C				1c	
d	Total (add lines 1a, b, and c)			1d	326,897.
е	Reduction claimed for blockage or other factors reported on lines 1a and			7.7	
	1c (attach detailed explanation)	1e	0.	1.35	
2	Acquisition indebtedness applicable to line 1 assets	L		2	0.
3	Subtract line 2 from line 1d			3	326,897.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount	nt, see instructions)		4	4,903.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and	on Part V, line 4		5	321,994.
6	Minimum investment return. Enter 5% of line 5	,		6	16,100.
P	art XI: Distributable Amount (see instructions) (Section 4942(j)(3) foreign organizations check here		g foundations a	nd certain	
1	Minimum investment return from Part X, line 6	· · · · · · · · · · · · · · · · · · ·		1	16,100.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	369.		<u> </u>
Ь	Income tax for 2016. (This does not include the tax from Part VI.)	2b			
C	Add lines 2a and 2b			2c	369.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	15,731.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	15,731.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Pa	rt XIII, line 1		7	15,731.
P	art XII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., pu	irposes.			40.000
а	, , , , , , , , , , , , , , , , , , , ,			1a	43,000.
b				1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charit	able, etc , purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the			\$30 M	
а	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8,	and Part XIII, line 4		4	43,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inv	vestment			
	income. Enter 1% of Part I, line 27b			5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4			6	43,000.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years	when calculating whether	the foundation	qualifies for the	e section
	4940(e) reduction of tay in those years				

Part XIII Undistributed Income (see instructions)

Describable amount for 2016 from Part X  Inte 7   Linder-Amount for 2016 from Part X  Inte 7   Enter amount for 2016 from 2011 from 2013 from 2014 from 2014 from 2014 from 2014 from 2014 from 2015 from 2015 from 2014 from 2016 from 2014 from 2016 from 20		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
2 Understudent control 4 area, and the worl of 2816 a. Entre amount for 2015 only b. Total for pror years:  3 Excess distributions carryover, if any, to 2016: a. From 2011 b. From 2012 c. From 2013 d. From 2014 d. From 2015 d. From 2014 d. From 2015 d. Total of lens 3a through e. 4. Qualifying distributions for 2016 from 2014 d. Qualifying distributions for 2016 from 2015 d. Total of lens 3a through e. 4. Qualifying distributions for 2016 from Part XII, time *k ► ► \$ 43 , 000 a. 2. Applied to 2015, but not more than time 2a b. Applied to undestributed income of pror years (Flection required - see instructions) c. Irrested as distributions out of corpus c. Irres	1 Distributable amount for 2016 from Part XI,				2010
2. Undestributions corryover, if any, to 2016; a finding and the most of abits a finding and the programs; and the programs	line 7				15.731.
\$ Total for prior years:  \$ Zexoes distributions carryover, if any, to 2016: a From 2019 b From 2019 c From 2019 d From 2016 d From 2017 d From 2017 d From 2016 d From 2017	2 Undistributed income, if any, as of the end of 2016				
3 Excess distributions carryover, if any, to 2016; a From 2017 a From 2017 b From 2018 d From 2014 e From 2015 d From 2014 e From 2015 1 Total to lines 3a through a 1 Total to lines 3a through a 2 Applied to 2015, but not more than tine 2a 3 Applied to 2015, but not more than tine 2a 4 Applied to 2015, but not more than tine 2a 4 Applied to 2015 but not more than tine 2a 4 Applied to 2015 but not more than tine 2a 4 Applied to 2015 destructions (Fection required - see instructions) (Fection required - see instructions) (Forest dark between survivous repeated as destrouctions of the save a mount e Hermaning amount distributed out of corpus (Fection required - see instructions)  1 Enter the net total of each column as indicated below indicated below 1 Excess (stablescent control sit) 2 Excess (stablescent control sit) 3 Enter the net total of each column as indicated below 1 Center the amount of pror years 1 Center the structure of the save a mount 1 the distributed momen for 2015. Subtract line 2 through the see instructions 2 o.  4 Undistributed momen for 2015. Subtract line 2 through the see instructions 3 o.  4 Undistributed momen for 2015. Subtract line 3 through the see instructions 4 on 4 Exable amount - see instructions 4 on 4 Exable amount - see instructions 5 o.  5 Excess (stablebuted momen for 2015. Subtract line 2 through the see instructions 3 o.  4 Company and the see instructions 4 o.  5 Cares short but on me 6. Tixable 2 o.  6 Cares short but on me 6. Tixable 2 o.  7 Amounts treated as distributions out of 9 c.  8 Excess from 2015 (Section 2015) 8 Excess from 2014 9 Excess from 2015 9 Excess from 2015 1 Excess from 2015	a Enter amount for 2015 only			0.	· ·
3 Excess distributions carryover, if any, to 2016: a From 2011 b From 2012 c From 2013 d From 2014 e From 2014 e From 2014 e From 2015 1 Total of lines & through e  1 Total of lines & through e  2 Applied to undistributed income of prior years (Election required - see instructions) 4 Applied to undistributed income of prior years (Election required - see instructions) 6 Created as distributions of 10 for long is Election required - see instructions) 7 Created as distributions of 10 for long is Election required - see instructions 9 Created as distributions of 10 for long is Election required - see instructions 10 Created as distributed of 10 for long is Election required - see instructions 10 Created as distributed of 10 for long is Election required - see instructions 10 Created as distributed in the arma amount reference in the search carryon is the service in the second in the seco	<b>b</b> Total for prior years:				.74
a From 2011 b From 2012 e From 2013 d From 2014 e From 2014 e From 2015 d From 2014 e From 2015 d From 2014 e From 2015 d From 2016 e From 2015 d Stromburs for 2018 from Part XII, line 4: ▶ \$ 43,000 a Applied to 2015, but not more than line 2 a b Applied to 2016 but not core than line 2 a b Applied to 2016 desir holutable amount e Hermaning amount distributed out of corpus (Election required - see instructions)  5 Excess catabolishors carryove applied to 2018 for moreous flavour animal feathful ed out of corpus 5 Excess catabolishors carryove applied to 2018 for moreous flavour animal feathful ed out of corpus 6 Eather the net total of each column as indicated below?  1 Corpus Andaws 31.4c, more 4s. Substact lines 5 b Pror years' undistributed immome. Subtract lines 4b from lang 20) c Enter the amount of pror years' undistributed immome for which a notice of deficiency has been issued, or on which the section 447(24) lank as been provously assessed 6 Subtract line 6 from line 6.D. Taxable amount - see instructions 0 .  1 Corpus Adams and since the form line 6.D. Taxable amount - see instructions out of corpus to stakely requirements imposed by section 170(0) (1) for 9442(0)(2) (Election may be required - see instructions) 0 .  2 Excess from 2015 0 .  2 Analysis of line 9: 2 Excess from 2012 0 .  2 Excess from 2015 0 .  2 Ty 2 6 9 .  3 Corpus Adams of the form line 6.D. Taxable animal for the form line 6.D. Taxable animal form line 1. This amount must be distributed in 2017 0 .  9 Excess firm 2015 0 .  2 Ty 2 6 9 .  9 Analysis of line 9: 2 Ty 2 6 9 .  9 Analysis of line 9: 2 Ty 2 6 9 .  9 Analysis of line 9: 2 Ty 2 6 9 .  9 Analysis of line 9: 2 Ty 2 6 9 .  9 Analysis of line 9: 2 Ty 2 6 9 .  9 Analysis of line 9: 2 Ty 2 6 9 .  9 Analysis of line 9: 2 Ty 2 6 9 .  9 Analysis of line 9: 2 Ty 2 6 9 .  9 Analysis of line 9: 2 Ty 2 6 9 .  9 Analysis of line 9: 2 Ty 2 6 9 .  9 Analysis of line 9: 2 Ty 2 6 9 .  9 Analysis of line 9: 2 Ty 2 6 9 .  9 Analysis of line 9: 2 Ty 2 6 9 .  9 Analysis of line 9: 2 Ty 2 6 9 .	<del></del>		0.		**
Section 2012   From 2015   From 2016				1. 3	
E From 2013  d From 2014  e From 2015  1 Total of lines 3a through e  1 Total of lines 4a th					7 Table - 1900 18
From 2014		*.			
e From 2015  1 Total of lines 3a through e  0 .  1 Outlafying distributions for 2016 from Part XI, line 4: ▶ \$ 43,000.  2 Applied to 2015, but not more than line 2a  3 Applied to 2015, but not more than line 2a  3 Applied to 2016, but not more than line 2a  4 Applied to 2016 distributable amount reversible to 2016 greated as distributions out of corpus  5 Excess distributions exprover supplied to 2016  1 Enter the net trial of each column as include to before a single to the supplied of the Scales of the S		**	,	2.25	
Total of lines 3a through e		•			
4. Qualitying distributions for 2016 from Part XII, line 4: ►S 43,000.  Applied to 2015, but not more than line 2a  Applied to 2015, but not more than line 2a  Applied to undistributed income of priory years (Election required - see instructions)  c. Treated as distributions out of corpus (Election required - see instructions)  d. Applied to 2016 distributable amount  e. Remaining amount distributed out of corpus  for an immonst appears any septiment to 2118  for any septiment and a subtract line 3  for an immonst appears any septiment and a subtract line 4 from line 2 to 3  for an immonst appears any septiment and a subtract line 4 from line 2 to 3  for an immonst appears any septiment and a subtract line 4 from line 2 to 3  for any septiment and a subtract line 4  for an immonst appears any septiment and a subtract line 4  for an immonst appears and a subtract line 4  for an immonst appears and a subtract line 4  for an immonst appears and a subtract line 4  for an immonst appears and a subtract line 4  for an immonst appears and a subtract line 4  for an immonst appears and a subtract line 4  for an immonst appears and a for an immonst appears and a subtract line 4  for an immonst appears and a subtract line 4  for an immonst appears and a subtract line 4  for an immonst appears and a subtract line 4  for an immonst appears and a subtract line 4  for an immonst appears and a subtract line 4  for an immonst appears and a subtract line 4  for an immonst appears and a subtract line 4  for an immonst appears and a s			-		
Part XII, line 4 ► \$ 43,000. a Applied to 2015, but not more than line 2a b Applied to undistributed income of pror years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount eRemaning amount distributed out of corpus 5 Encess distributions carryower applied to 2018 5 Encess distributions carryower applied to 2018 5 Enter the net total of each column as indicated below 8 Corpus Add lines 31, 4c, and 46 Substact line 5 before years' undistributed income, Subtract line 4 b from line 2b Cetter the amount of pror years' undistributed income for which a notice of different continuous seed, or on which the section 4492(a) tax has been provinusly assessed d Subtract line 6c from line 6b. Taxable amount - see instructions Undistributed income for 2016, Subtract line 4a from line 2a Taxable amount - see instructions Undistributed income for 2016, Subtract line 4a from line 2a Taxable amount with the distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(F) or 4942(b)(3) (Election may be required - see instructions) 0. 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 0. 9 Excess distributions carryover from 2011 not applied on line 5 or line 7 0. 9 Excess distributions carryover from 2011 screen the section 2015 Excess from 2015 Excess from 2015 Excess from 2015	·	0.	·	a solo a	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
a Applied to 2015, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions)  c Treated as distributions out of corpus (Election required - see instructions)  d Applied to 2016 distributable amount e Remaining amount distributed out of corpus  27, 269.  15, 731.  8 Canada and a substrate time of the amount prior than a mount prior than a mount prior to the same amount make the mount mockinn (s); the same amount must be those in column (s); the same amount must be those in column (s); the same amount must be those in column (s); the same amount must be those in column (s); the same amount must be those in column (s); the same amount must be those in column (s); the same amount must be those in column (s); the same amount must be those in column (s); the same amount must be column (s); the same amount see in structions  10, 10, 10, 10, 10, 10, 10, 10, 10, 10,			,		· · · · · · · · · · · · · · · · · · ·
D Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount eRemaining amount distributed out of corpus 5 Excess distributions carryowe applies to 2016 (if an amount appears in column (if he same amount most are shown in column (if)) 5 Enter the net total of each column as indicated below 3 Corpus Add unset of total of each column as indicated below 4 Corpus Add unset of the same amount in the shown in column (if) 5 Enter the net total of each column as indicated below 4 Corpus Add unset of the same amount in the sention of the same amount in the section 494(2a) tax has been previously assessed 0. Center the amount of prior years' undistributed income for which a notice of defeniency has been issued, or on which the section 494(2a) tax has been previously assessed 0. distributed uncome for 2015. Subtract line 4a from fine 2 Taxable amount - see instructions 0. eludistributed mome for 2016. Subtract line 4a from fine 2 Taxable amount - see instructions 1. Undistributed mome for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(f) or 4942(0)(3) (Election may be required - see instructions) 0. B Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Corpus to satisfy requirements imposed by Section 170(b) (1)(f) or 4942(0)(3) (Election may be required - see instructions) 0. B Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Corpus to satisfy requirements imposed by Section 170(b) (1)(f) or 4942(0)(3) (Election may be required - see instructions) 0. B Excess fishing the satisfy the		1 14 2		, , , , , , , , , , , , , , , , , , ,	
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2016 (If an amount appears in column (s), the same amount most be aboven in column (s). The same amount most be aboven in column (s).  6 Enter the net total of each column as indicated below  8 Corpus Add lines 31, 4t., and 4s. Subtract time 5 b Prior years' undistributed moome. Subtract line 4b from line 2b c Enter the amount of pror years undistributed moome for owhich a notice of deficiency has been issued, or on which the section 494(a) tax has been previously assessed  4 Subtract line 6c from line 6b. Taxable amount - see instructions  Undistributed income for 2015. Subtract line 4a from line 2 Taxable amount - see instr. Undistributed income for 2015. Subtract line 4a from line 2 Taxable amount - see instr. Undistributed income for 2015. Subtract line 4a from line 2 Taxable amount must be distributed in 2017  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b) (1)(f) or 4942(p)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover from 2011 not applied on line 5 or line 7  O. Analysis of line 9: a Excess from 2012 Excess from 2013 Excess from 2015			······································	0.	点是"春天学、美国
c Freated as distributions out of corpus (Election required - see instructions) d Applied to 2016 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover september to 2019 of the amount appears in column (a).  6 Enter the net total of each column as indicated below: a Corpus Addines 31, 4c, and 4e Subtract time 5 b Prior years' undistributed income. Subtract time 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been instructions e Undistributed income for on which in the section 4942(a) tax has been previously assessed  4 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7 5 Excess distributions carryover from 2011 not applied on line 5 or line 7 5 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 27 , 269 .  27 , 269 .	•	* .		1 1 1 1 1 1 1 1 1 1 1 1 1	点、建筑发展
(Election required - see instructions)  d Applied to 2016 distributable amount eRemaning amount distributed out of corpus  5			0.		
d Applied to 2016 distributable amount e Remaning amount distributed out of corpus 5 Excess distributions carryover applied to 2016 (if an amount appears in column (id), the same amount must be shown in column (id). The same amount must be shown in column (id). The same amount must be shown in column (id). The same amount must be shown in column (id). The same amount must be shown in column (id). The same amount must be shown in column (id). The same amount must be shown in column (id). The same amount is a single state of the same amount of prior years' undistributed income. Subtract line 4 from line 6. Taxable amount - see instructions  I Undistributed income for 2015. Subtract line 4 at from line 2 a Taxable amount - see instructions  I Undistributed income for 2015. Subtract line 4 at from line 2 at Taxable amount - see instructions  I Undistributed oncome for 2015. Subtract line 4 at from line 2 at Taxable amount - see instructions  I undistributed oncome for 2015. Subtract line 4 at from line 2 at Taxable amount - see instructions  I undistributed oncome for 2015. Subtract line 4 at from line 2 at Taxable and stirbutions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3)(Election may be required - see instructions)  Excess distributions carryover from 2011 or 3 and 3 a				The second second	The state of the s
e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2016 (if an amount appears in column (it has assimilating the abover in column (it)) 6 Enter the net total of each column as indicated below 8 Corpus Addiness 31.4c, and 46 Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b cell the semination of the		<del></del>		The state of the s	
5 Excess distributions carryover applied to 20 16 (final amount appears in column (d), the same amount must be shown in column (a)  6 Enter the net total of each column as indicated below  8 Corpus Add ines 31, 4c, and 4e Subtract line 5  D Prior years' undistributed income. Subtract line 4b from line 2b  C Enter the amount of prior years' undistributed income for which a notice of deflicency has been issued, or on which the section 4942(a) tax has been previously assessed  Subtract line 6c from line 6b. Taxable amount - see instructions  e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instructions  e Undistributed income for 2016. Subtract line 4a from line 2a Taxable amount - see instructions out of corpus to safisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover from 2017. Subtract line 9.  1 Analysis of line 9:  2 Excess from 2012  Excess from 2013  Excess from 2014  dExcess from 2015	3		·	· c. white is head in	15,731.
(if an amount appears in column (d), the same amount must be shown in column (a).  6 Enter the net total of each column as indicated below:  a Corpus Add ines 31, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b ce Inter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(b)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover from 2017. Subtract lines 9. a Excess from 2012 b Excess from 2012 b Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	· •			1,50	5.7 5.7
6 Enter the net total of each column as indicated below 3 Corpus Addines 31. 4c. and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed mome for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been prevously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed mome for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(f) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0. Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2014 d Excess from 2015	(If an amount appears in column (d), the same amount	U.			0.
a Corpus Add lines 31, 4c, and 4e Subtract line 5 bPrior years' undistributed income. Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deflicency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a Taxable amount - see instructions funds tributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  Excess distributions carryover from 2011 not applied on line 5 or line 7 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a D Analysis of line 9: aExcess from 2012 bExcess from 2013 cExcess from 2014 dExcess from 2015	6 Enter the net total of each column as				
b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deflicency has been issued, or on which the section 494(2) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instructions funds tributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  Excess distributions carryover from 2011 not applied on line 5 or line 7 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a D Analysis of line 9: a Excess from 2012 b Excess from 2014 d Excess from 2015		27 269			
line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  B Excess distributions carryover from 2011 not applied on line 5 or line 7  Subtract lines 7 and 8 from line 6a  27 , 269 .  Analysis of line 9: aExcess from 2012 bExcess from 2013 cExcess from 2015	L	27,205.			A
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instructions 1 Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  Subtract lines 7 and 8 from line 6a 27, 269.  27, 269.  27, 269.  27, 269.  28 Excess from 2012  Excess from 2012  Excess from 2015		3	0.1		
deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2016. Subtract line 4a from line 2a Taxable amount must be distributed in 2017 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  Excess distributions carryover from 2011 not applied on line 5 or line 7  Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2015		-			1 3 2 7 2 2
the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instr. 1 Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2015	deficiency has been issued, or on which	₹		P 4 *	
assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instr. 1 Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 27 , 269 .  O Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	the section 4942(a) tax has been previously			. 35	,
amount - see instructions e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instr. f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  27 , 269.  0 Analysis of line 9: aExcess from 2012 bExcess from 2013 c Excess from 2014 dExcess from 2015	1	, ,	0.		1 976
e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount - see instr.  f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  27 , 269.  Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015		•.*			
4a from line 2a Taxable amount - see instr.  1 Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  27 , 269.  27 , 269.  27 , 269.	· L		0.		; + ·'
1 Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 27 , 269.  2 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	l				
lines 4d and 5 from line 1. This amount must be distributed in 2017  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017.  Subtract lines 7 and 8 from line 6a  27 , 269.  0 Analysis of line 9: a Excess from 2012 b Excess from 2014 d Excess from 2015				0.	
be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not applied on line 5 or line 7 9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a 27, 269.  A Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017.  Subtract lines 7 and 8 from line 6a  2 7 , 269.  0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015				İ	_
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  B Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017.  Subtract lines 7 and 8 from line 6a  27,269.  0 Analysis of line 9:  a Excess from 2012  b Excess from 2013 c Excess from 2014 d Excess from 2015	L.				0.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)  8 Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  27,269.  0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015		1			
may be required - see instructions)  B Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  27,269.  0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015			j		
B Excess distributions carryover from 2011 not applied on line 5 or line 7  9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a  27,269.  0 Analysis of line 9: a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	· · · · · · · · · · · · · · · · · · ·	0			
not applied on line 5 or line 7	·				
9 Excess distributions carryover to 2017.  Subtract lines 7 and 8 from line 6a		0			
Subtract lines 7 and 8 from line 6a 27, 269.  D Analysis of line 9:  a Excess from 2012  b Excess from 2013  c Excess from 2014  d Excess from 2015		<del></del>			
A Analysis of line 9:  a Excess from 2012  b Excess from 2014  d Excess from 2015	1	27 269	ļ		
a Excess from 2012 b Excess from 2013 c Excess from 2014 d Excess from 2015	<u> </u>	27,207.			
b Excess from 2013 c Excess from 2014 d Excess from 2015			ļ		
d Excess from 2014			į		
dExcess from 2015					
e Excess from 2016 27, 269.	d Excess from 2015				
	e Excess from 2016 27, 269.				

INDEPENDENT INSURANCE AGENTS ASSOCIATION 73-6125907 Page 10 OF GREATER OKLAHOMA CITY FOUNDATION, Form 990-PF (2016) Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(i)(3) or 4942(j)(5) Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (e) Total (a) 2016 (b) 2015 (c) 2014 (d) 2013 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter. (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Rart: XV& Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here | If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed SEE STATEMENT 7

Form **990-PF** (2016)

c Any submission deadlines.

b The form in which applications should be submitted and information and materials they should include

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

73-6125907

Page 11

Form 990-PF (2016) Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation status of recipient Purpose of grant or show any relationship to Amount any foundation manager contribution Name and address (home or business) or substantial contributor a Paid during the year ABBEY RENNER NONE I SCHOLARSHIP FOR HIGHER EDUCATION 4547 NW 220TH ST. EDMOND, OK 73025 2,000. ALISE BUNDAGE NONE 1 SCHOLARSHIP FOR HIGHER 2701 N. BRYANT AVE. EDUCATION OKLAHOMA CITY, OK 73121 2,000. ASHTYN BRADLEY NONE SCHOLARSHIP FOR HIGHER Ι EDUCATION 516 S. CHARDON DR. MUSTANG, OK 73064 1,000. AUSTIN BULLOCK SCHOLARSHIP FOR HIGHER NONE Ι 921 DERBY DR. EDUCATION MIDWEST CITY, OK 73130 1,000. BAILEY CHADDRICK SCHOLARSHIP FOR HIGHER NONE Ι 1806 C R 1210 EDUCATION TUTTLE, OK 73089 2,000. SEE CONTINUATION SHEET(S) 43,000. ▶ 3a Total b Approved for future payment NONE Total **▶** 3b

623621 11-23-16

Part XVI-A Analysis of Income-Prod			<del>-                                    </del>	<del> 57</del> 7 <del>179 -</del>	
Enter gross amounts unless otherwise indicated.	<del></del>	ed business income (b)	(C) Exclu-	(d)	(e) Related or exempt
1 Program service revenue;	(a) Business code	Amount	sion	Amount	function income
a			+		
h					
	-				
d	-		177		
e	-	-	$\top$		
1					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	3,997.	
5 Net rental income or (loss) from real estate:	A TOTAL	TO SERVICE STATES	288		
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal	1				
property			4		
7 Other investment income			1		
8 Gain or (loss) from sales of assets other			1.	15 000	
than inventory	<u> </u>		18	15,929.	
9 Net income or (loss) from special events		_			
10 Gross profit or (loss) from sales of inventory		<u> </u>			
11 Other revenue.	-				
ab	_		+		
C	-		+		<del></del>
d	-	<del></del>	+		·
е	-	<del>-</del>	11		
12 Subtotal. Add columns (b), (d), and (e)		0		19,926.	0
13 Total Add line 12, columns (b), (d), and (e)	4,000	<u> </u>	7 7,5.	13	19,926
(See worksheet in line 13 instructions to verify calculations.)	)				
Part XVI: B: Relationship of Activities		omnlishment of F	xemn	t Purnoses	
nelationship of Activities	to the Acci				
Line No. Explain below how each activity for which in			A contrib	outed importantly to the accom	plishment of
the foundation's exempt purposes (other the	an by providing fu	nds for such purposes)			·
				······································	
				<del></del>	
		<del></del>			<del></del>
	<del></del>				
		<del></del>			
	<del></del>				<del></del>
	· · · · · · · · · · · · · · · · · · ·				
		_			

### INDEPENDENT INSURANCE AGENTS ASSOCIATION

Form 990					CITY FOUNDAT		73-612			ge 13
Part 2	XVII			nsfers To a	and Transactions	and Relations	hips With Noncha	ritable	₽	
		Exempt Organ			<del></del>	<del>-, -,</del>	504/ ) (	<del></del>	[V]	NI-
	-	•			ng with any other organizati		on 501(c) of		Yes	NO
		•			27, relating to political organ	iizations?				
		from the reporting found	aliuli lu a liulicharia	аше ехенірі оғ	yanızanını vi.			1a(1)		X
	Cash	accate						1a(1)		X
	Other	asseis sactions:						14(2)		
		of assets to a noncharita	able evemnt organiz	ation				1b(1)		Х
		ases of assets from a no						1b(2)		X
٠,		l of facilities, equipment,	•	organization				1b(3)		X
		oursement arrangements						1b(4)		Х
		or loan guarantees						1b(5)		X
		mance of services or me	embership or fundra	using solicitatio	ons			1b(6)	_	Х
		facilities, equipment, ma		-				1c		Х
d Ifti	ne answ	er to any of the above is	"Yes," complete the	following sche	edule. Column (b) should al	ways show the fair m	arket value of the goods,	other ass	ets,	
or s	services	given by the reporting f	oundation. If the for	ındatıon receiv	ed less than fair market val	ue in any transaction	or sharing arrangement,	show in		
col	umn ( <b>d</b>	) the value of the goods,								
(a)Line n	0	(b) Amount involved	(c) Name o		e exempt organization	(d) Description	of transfers, transactions, and	sharing ar	rangeme	ents
			L	N/A						
			<u> </u>							
	<u> </u>		<del> </del>							
	-	<del> </del>	<b></b>							
	-		<del> </del>							
			<del>                                     </del>			<del></del>				
		<del></del> -	<del> </del>			<del></del>				
		<del></del>	<del> </del>			<del></del>				
	+		<del> </del>							
	+	<del></del>	<del> </del>							
	$\dashv$		<del> </del>		<del></del>	<del></del>				
	+-	<del></del>	<del>                                     </del>							
	十一		<del>                                     </del>							
	+		<del> </del>			<del></del>	<del></del>			
2a ist	he four	idation directly or indirec	tly affiliated with, or	related to, one	or more tax-exempt organ	izations described	<del></del>			
ın s	ection	501(c) of the Code (othe	er than section 501(c	c)(3)) or in sec	tion 527?		[	Yes	X	] No
b if "	res," co	mplete the following sch	iedule.							_
		(a) Name of org	ganization		(b) Type of organization		(c) Description of relation	ship		
		N/A								
						ļ _ <del></del> _				
						<del> </del>				
	Libraria		AL-111			d statements, and to the	heat of my knowledge			
Cian	and be	penatities of perjury, i declare flief, it is true, porrect, and equ	mplete Declaration of p	oreparer (other tha	ng accompanying schedules and in taxpayer) is based on all infon	mation of which preparer	ARY/TREAS	ay the IRS turn with th	discuss e prepar	this er
Sign Here		R.L.	人。		1	URER		own below	(see ins	tr )?
	Sinn	ature of officer or trustee	<u></u>			Title		X Yes		J No∣
	J. 5,91	Print/Type preparer's na		Preparer's s		Date	Check   If PTIN			
			-		<del>•</del>	}	self- employed			
Paid		WILLIAM D.	MATTESO	NWILLIA	M D. MATTES	08/14/18	PO	1262	634	
Prepa	arer	Firm's name ► EID				1 - /	Firm's EIN ► 45 - 0			
Use (			<b>_</b>				}		-	

Firm's address ▶ 621 N ROBINSON AVE, STE 200

OKLAHOMA CITY, OK 73102-6232

FORM 990-PF DIVIDEN	DS AND	INTER	EST 1	FROM S	SECUR	ITIES	SI	ATEMENT	1
GROSS SOURCE AMOUNT	G	APITAL SAINS VIDENDS	S 1	(A) REVEN PER BO	1UE	(B) NET INV MENT IN		(C) ADJUSTI NET INCO	
INTEREST INCOME 3,99	7.	(	<u> </u>	3 ,	,997.	3,	997.		
TO PART I, LINE 4 3,99	7. ====================================	(	). ===	3 ,	,997.	3,	997.		
FORM 990-PF	OTHER P	PROFESS	SION	AL FE	ES		SI	ATEMENT	2
DESCRIPTION	(A EXPEN PER E	ISES	NET MEN	(B) INVES I INCO		(C) ADJUSTI NET INC		(D) CHARITAI PURPOSI	
INVESTMENT MANAGEMENT FEES	1	.,486.		1,4	186.				0.
TO FORM 990-PF, PG 1, LN 16C	1	.,486.		1,4	186.				0.
FORM 990-PF U.S. AND DESCRIPTION	STATE/C	U.S.	. oʻ	THER OV'T		GATIONS K VALUE		ATEMENT AIR MARKE	3 I'
GOVERNMENT OBLIGATIONS		X				13,536		13,5	36.
TOTAL U.S. GOVERNMENT OBLIGA	TIONS			_		13,536		13,5	36.
TOTAL STATE AND MUNICIPAL GO	VERNMEN	T OBL	IGAT:	ONS					
TOTAL TO FORM 990-PF, PART I	I, LINE	E 10A		=		13,536	 · = ===	13,5	36.
FORM 990-PF	COF	RPORATI	E ST	OCK			SI	PATEMENT	4
DESCRIPTION					B00	K VALUE	F	AIR MARKE' VALUE	Т
				_	B00	K VALUE 137,095			

FORM 990-PF	CORPORATE BONDS		STATE	EMENT 5	
DESCRIPTION		BOOK VALUE		FAIR MARKET VALUE	
CORPORATE BONDS		95,32	3.	95,323.	
TOTAL TO FORM 990-PF, PART II, L	INE 10C	95,32	3.	95,323.	
	ST OF OFFICERS, D D FOUNDATION MANA		STATE	EMENT 6	
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB		
KAREN NESTER P.O. BOX 18577 OKLAHOMA CITY, OK 73154	PRESIDENT 1.00	0.	0.	0.	
RYAN TEUBNER P.O. BOX 18577 OKLAHOMA CITY, OK 73154	VICE PRESIDENT 1.00	0.	0.	0.	
KENT CARLIN P.O. BOX 18577 OKLAHOMA CITY, OK 73154	SECRETARY/TREA 1.00	SURER THRU J	UNE 2017 0.	0.	
MARK CARLIN P.O. BOX 18577 OKLAHOMA CITY, OK 73154	SECRETARY/TREA	SURER AS OF 0.	JUNE 2017 0.	0.	
JEFF CAMPBELL P.O. BOX 18577 OKLAHOMA CITY, OK 73154	PAST PRESIDENT 1.00	0.	0.	0.	
DENNIS BOWMAN P.O. BOX 18577 OKLAHOMA CITY, OK 73154	DIRECTOR 1.00	0.	0.	0.	
KEVIN FILLMORE P.O. BOX 18577 OKLAHOMA CITY, OK 73154	DIRECTOR 1.00	0.	0.	0.	
AVERY MOORE P.O. BOX 18577 OKLAHOMA CITY, OK 73154	DIRECTOR 1.00	0.	0.	0.	

INDEPENDENT INSURANCE AGENTS AS	SOCIATION		73-6	125907
DON JACKS P.O. BOX 18577 OKLAHOMA CITY, OK 73154	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6	, PART VIII	0.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

7

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

KEVIN FILLMORE 9401 CEDAR LAKE AVE OKLAHOMA CITY, OK 73114

TELEPHONE NUMBER

NAME OF GRANT PROGRAM

405-843-5678

OKLAHOMA CITY INDEPENDENT INSURANCE AGENTS SCHOLARSHIPS

EMAIL ADDRESS

N/A

FORM AND CONTENT OF APPLICATIONS

SCHOLARSHIP APPLICATION MAY BE MAILED OR SUBMITTED ONLINE. INFORMATION TO BE PROVIDED INCLUDES GPA, STANDARDIZED TEST SCORES, HIGH SCHOOL TRANSCRIPTS, INFORMATION ON EXTRA CURRICULAR ACTIVITIES AND OTHER AWARDS AND RECOGNITIONS RECEIVED.

#### ANY SUBMISSION DEADLINES

THIS YEAR'S DEADLINE WAS APRIL 2, 2018.

#### RESTRICTIONS AND LIMITATIONS ON AWARDS

SCHOLARSHIPS ARE GRANTED TO THE CHILDREN OF EMPLOYEES OF PUTNAM CITY SCHOOLS, OKLAHOMA CITY POLICE DEPARTMENT, OKLAHOMA CITY FIRE DEPARTMENT AND MEMBERS OF INDEPENDENT INSURANCE AGENTS ASSOCIATION OF GREATER OKLAHOMA CITY.

## INDEPENDENT INSURANCE AGENTS ASSOCIATION OF GREATER OKLAHOMA CITY FOUNDATION, INC 73-6125907

Supplementary Informati Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	CONTIDUION	
BRENNAN MAXON	NONE	I	SCHOLARSHIP FOR HIGHER	
1910 SADDLEBACK BLVD. NORMAN, OK 73072			EDUCATION	2,000
Note Later Control of the Control of			<del>                                     </del>	2,000
CARDIN HART	NONE	I	SCHOLARSHIP FOR HIGHER	
17501 WOODSORREL RD.			EDUCATION	
EDMOND, OK 73012				2,000
COURTNEY MILES	NONE	I	SCHOLARSHIP FOR HIGHER	
6701 N. ANN ARBOR TERR. OKLAHOMA CITY, OK 73132			EDUCATION	2,000
ONDAHOMA CITT, ON 73132		<del> </del>		2,000
DAREN REED	NONE	I	SCHOLARSHIP FOR HIGHER	
8448 S.W. 92ND CIR.	NONE	1	EDUCATION	
OKLAHOMA CITY, OK 73169		<u> </u>		2,000
ERIN WHITEHEAD	NONE	ı	SCHOLARSHIP FOR HIGHER	
6610 E. 78TH PL.			EDUCATION	
STILLWATER, OK 74133	<del> </del>			2,000
EVAN LEMASTER 9209 AARON DR.	NONE	I	SCHOLARSHIP FOR HIGHER	
OKLAHOMA CITY, OK 73132		1	EDUCATION	1,000
				_ <del></del>
GREGORY WORLEY	NONE	ı	SCHOLARSHIP FOR HIGHER	
1804 OAK CREEK DR			EDUCATION	
NORMAN, OK 73071				2,000
IIYSSA OWEN	NONE	I	SCHOLARSHIP FOR HIGHER	
10708 S. PEGGY LOU DR OKLAHOMA CITY, OK 73165			EDUCATION	1,000
JEFF MILES	NONE	I	SCHOLARSHIP FOR HIGHER	
6701 N. ANN ARBOR TERR.			EDUCATION	
OKLAHOMA CITY, OK 73132				1,000
JUSTIN WESTOVER	NONE	I	SCHOLARSHIP FOR HIGHER	
5820 N.W. 54TH ST.			EDUCATION	2 000
WARR ACRES, OK 73122  Total from continuation sheets		<u></u>	<del></del>	2,000 35,000

# 'INDEPENDENT INSURANCE AGENTS ASSOCIATION OF GREATER OKLAHOMA CITY FOUNDATION, INC 73-6125907

Supplementary Informati 3 Grants and Contributions Paid During th				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
KATHRYN FULTON	NONE	I	SCHOLARSHIP FOR HIGHER	
4701 CLIPPER CROSSING			EDUCATION	
EDMOND, OK 73013	<del></del>		<del>                                     </del>	2,000
KELLY BURTON	NONE	I	SCHOLARSHIP FOR HIGHER	
5213 RAMBRIDGE DR		} -	EDUCATION	
OKLAHOMA CITY, OK 73162				1,000
CORTNEY BRADBEARY	NONE	I	SCHOLARSHIP FOR HIGHER	
1361 CS 2970		ì	EDUCATION	
BLANCHARD, OK 73010			<del> </del>	1,000
LOGYN WILLIAMS 13820 WESTCREEK RD.	NONE	Į <sup>I</sup>	SCHOLARSHIP FOR HIGHER EDUCATION	
PIEDMONT, OK 73078		1	BOCKITON	2,000
				<del> '</del> -
UKE PAINE	NONE	I	SCHOLARSHIP FOR HIGHER	
1906 PETIT BLOSSOM			EDUCATION	
SAN ANTONIO, TX 78247			<del> </del>	2,000
MAEGAN NEIHART	NONE	I	SCHOLARSHIP FOR HIGHER	
4707 N. PENIEL AVE. BETHANY, OK 73008		1	EDUCATION	1,000
SETTANI, OR 75000	<del></del>	<del> </del>		1,000
NIKOLE DAVIDSON	NONE	I	SCHOLARSHIP FOR HIGHER	
1913 S. SOONER DR.		] -	EDUCATION	
MOORE, OK 73165		\		1,000
PHILIP NYGARDH	NONE	I	SCHOLARSHIP FOR HIGHER	
1919 E. 2ND ST. APT. #332		1	EDUCATION	1 000
EDMOND, OK 73034			<del> </del>	1,000
REAGAN WHITLOCK	NONE	I	SCHOLARSHIP FOR HIGHER	
15025 S.E. 119TH	10.12	1	EDUCATION	
NEWALLA, OK 74857				1,000
SOLANA CEVILLE	NONE	ı	SCHOLARSHIP FOR HIGHER	
2617 S.E. 94 CIRCLE			EDUCATION	2 000
Total from continuation sheets	<u> </u>	L	· <del></del>	2,000

# 'INDEPENDENT INSURANCE AGENTS ASSOCIATION OF GREATER OKLAHOMA CITY FOUNDATION, INC 73-6125907

RantXV Supplementary Information Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
TANNUT COVIAN	NOVE			
TANNER COWAN 6444 W. HEFNER RD.	NONE	I	SCHOLARSHIP FOR HIGHER EDUCATION	
OKLAHOMA CITY, OK 73162			+	2,000
TOBIE MITCHELL	NONE	I	SCHOLARSHIP FOR HIGHER	
P.O. BOX 60933 OKLAHOMA CITY, OK 73146			EDUCATION	2,000
		į į		
	<del> </del>		+	
		; [		
		<u> </u>		
			<del> </del>	
		!		
			+	
	<del> </del>			
Total from continuation sheets				