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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public
▶ Information about Form 990 and its instructions is at *www IRS gov/form990*

OMB No 1545-0047

2016

Open to Public Inspection

A For the 2016 calendar year, or tax year beginning 10-01-2016 , and ending 09-30-2017

B Check if applicable
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
PALMETTO HEALTH

Doing business as

Number and street (or P O box if mail is not delivered to street address) | Room/suite
293 GREYSTONE BOULEVARD No 2ND FL

City or town, state or province, country, and ZIP or foreign postal code
COLUMBIA, SC 29210

D Employer identification number
58-2296052

E Telephone number
(803) 296-2100

G Gross receipts $ 1,846,727,318

F Name and address of principal officer
CHARLES D BEAMAN JR
293 GREYSTONE BOULEVARD No 2ND FL
COLUMBIA, SC 29210

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW PALMETTOHEALTH ORG

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation 1996

M State of legal domicile SC

Part I Summary

1 Briefly describe the organization's mission or most significant activities
PALMETTO HEALTH IS COMMITTED TO IMPROVING THE PHYSICAL, EMOTIONAL, AND SPIRITUAL HEALTH OF ALL INDIVIDUALS AND COMMUNITIES WE SERVE, TO PROVIDING CARE WITH EXCELLENCE AND COMPASSION, AND, TO WORKING WITH OTHERS WHO SHARE OUR FUNDAMENTAL COMMITMENT TO IMPROVING THE HUMAN CONDITION

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3	Number of voting members of the governing body (Part VI, line 1a)	**3**	19
4	Number of independent voting members of the governing body (Part VI, line 1b)	**4**	15
5	Total number of individuals employed in calendar year 2016 (Part V, line 2a)	**5**	13,548
6	Total number of volunteers (estimate if necessary)	**6**	642
7a	Total unrelated business revenue from Part VIII, column (C), line 12	**7a**	9,479,549
b	Net unrelated business taxable income from Form 990-T, line 34	**7b**	-505,717

		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	13,125,391	9,106,790
9	Program service revenue (Part VIII, line 2g)	1,659,820,218	1,741,327,817
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	31,526,306	40,085,771
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	61,939,945	56,206,940
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,766,411,860	1,846,727,318
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	2,474,147	2,143,226
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	810,668,639	874,113,187
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b	Total fundraising expenses (Part IX, column (D), line 25) ▶0		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	907,799,925	981,764,963
18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	1,720,942,711	1,858,021,376
19	Revenue less expenses Subtract line 18 from line 12	45,469,149	-11,294,058

		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	1,878,477,944	1,884,487,078
21	Total liabilities (Part X, line 26)	1,169,235,108	1,216,698,555
22	Net assets or fund balances Subtract line 21 from line 20	709,242,836	667,788,523

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

******
Signature of officer

2018-08-13
Date

TERRI T NEWSOM CFO
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Amy Bibby	Amy Bibby			P00445891

Firm's name ▶ DIXON HUGHES GOODMAN LLP — Firm's EIN ▶ 56-0747981

Firm's address ▶ 500 RIDGEFIELD COURT
ASHEVILLE, NC 28806

Phone no (828) 254-2254

May the IRS discuss this return with the preparer shown above? (see instructions) ☑ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III . . . . . ☑

1 Briefly describe the organization's mission

SEE SCHEDULE OPALMETTO HEALTH IS COMMITTED TO IMPROVING THE PHYSICAL, EMOTIONAL, AND SPIRITUAL HEALTH OF ALL INDIVIDUALS AND COMMUNITIES WE SERVE, TO PROVIDING CARE WITH EXCELLENCE AND COMPASSION, AND, TO WORKING WITH OTHERS WHO SHARE OUR FUNDAMENTAL COMMITMENT TO IMPROVING THE HUMAN CONDITION

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses $ 1,672,321,907 including grants of $ 2,143,226) (Revenue $ 1,739,727,537)
See Additional Data

4b (Code) (Expenses $ including grants of $) (Revenue $)
See Additional Data

4c (Code) (Expenses $ including grants of $) (Revenue $)
See Additional Data

4d Other program services (Describe in Schedule O)
(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶ 1,672,321,907

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	Yes	
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b	Yes	
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		No
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I* (see instructions)	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No

Part IV **Checklist of Required Schedules** *(continued)*

			Yes	No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	**20a**	Yes	
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	**20b**	Yes	
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	**21**	Yes	
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	**22**	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	**23**	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K If "No," go to line 25a*	**24a**	Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	**24b**		No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	**24c**		No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	**24d**		No
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	**25a**		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	**25b**		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? *If "Yes," complete Schedule L, Part II*	**26**	Yes	
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	**27**		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	**28a**		No
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	**28b**	Yes	
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	**28c**		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	**29**		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	**30**		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	**31**		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	**32**		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	**33**	Yes	
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	**34**	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	**35a**	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	**35b**	Yes	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	**36**		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	**37**		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O	**38**	Yes	

Part V **Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V . . . . . ☐

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable . .	**1a**	919		
b	Enter the number of Forms W-2G included in line 1a *Enter -0-* if not applicable	**1b**	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	**1c**		Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	**2a**	13,548		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	**2b**		Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year? . . .	**3a**		Yes	
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation in Schedule O* . . .	**3b**		Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . .	**4a**			No
b	If "Yes," enter the name of the foreign country ▶ _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . .	**5a**			No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	**5b**			No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	**5c**			
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? . . .	**6a**			No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	**6b**			
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?	**7a**			No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	**7b**			
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	**7c**			No
d	If "Yes," indicate the number of Forms 8282 filed during the year	**7d**			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	**7e**			No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . .	**7f**			No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	**7g**			
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	**7h**			
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	**8**			
9a	Did the sponsoring organization make any taxable distributions under section 4966? . . .	**9a**			
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? . . .	**9b**			
10	**Section 501(c)(7) organizations.** Enter				
a	Initiation fees and capital contributions included on Part VIII, line 12 . . .	**10a**			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	**10b**			
11	**Section 501(c)(12) organizations.** Enter				
a	Gross income from members or shareholders	**11a**			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	**11b**			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?	**12a**			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	**12b**			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O	**13a**			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	**13b**			
c	Enter the amount of reserves on hand	**13c**			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	**14a**			No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O* . .	**14b**			

Part VI **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions*

Check if Schedule O contains a response or note to any line in this Part VI . . . . . ☑

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a 19		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
b	Enter the number of voting members included in line 1a, above, who are independent	1b 15		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		No
6	Did the organization have members or stockholders?	6	Yes	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a	Yes	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	Yes	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	9		No

Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	Yes	
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	Yes	

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed▶ SC

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you made these available Check all that apply

☐ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

20 State the name, address, and telephone number of the person who possesses the organization's books and records ▶SHAWN PATTON 293 GREYSTONE BLVD COLUMBIA, SC 29210 (803) 296-2135

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . . . ☐

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
See Additional Data Table										

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
See Additional Data Table										
1b Sub-Total ▶										
c Total from continuation sheets to Part VII, Section A ▶										
d Total (add lines 1b and 1c) ▶								12,086,356	0	532,220

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 1,076

			Yes	No
3	Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**		No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
CAROLINA CARE 136 RIVER FLOW COURT WEST COLUMBIA, SC 29169	EMERGENCY CARE PHYSICIANS	19,582,292
MRI INC OF THE CAROLINAS 1519 MARION STREET COLUMBIA, SC 29201	RADIOLOGISTS	4,351,439
LANDMARK BUILDERS OF SC LLC 1404 GERVAIS STREET STE 100 COLUMBIA, SC 29201	CONSTRUCTION SERVICES	4,236,852
PROFESSIONAL PATHOLOGY SERVICES ONE SCIENCE COURT SUITE 200 COLUMBIA, SC 29203	PATHOLOGISTS	4,124,686
FRESENIUS MEDICAL CARE 16343 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693	MEDICAL SERVICES	3,445,194

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶ 171

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII . . . . . ☐

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	**1a** Federated campaigns . .	1a			
	b Membership dues . .	1b			
	c Fundraising events . .	1c			
	d Related organizations	1d	4,973,674		
	e Government grants (contributions)	1e	3,521,787		
	f All other contributions, gifts, grants, and similar amounts not included above	1f	611,329		
	g Noncash contributions included in lines 1a-1f $ _____				
	h Total. Add lines 1a-1f . . . . . ▶		9,106,790		
Program Service Revenue		Business Code			
	2a NET PATIENT REVENUE	621300	1,691,962,414	1,691,962,414	
	b PHARMACY	446110	22,207,784	22,207,784	
	c PALMETTO SENIOR CARE	623000	18,489,378	18,489,378	
	d BAPTIST EASLEY FEE	900099	7,067,961	7,067,961	
	e REFERENCE LABORATORY	621500	1,600,280		1,600,280
	f All other program service revenue				
	g Total. Add lines 2a–2f . . . . ▶		1,741,327,817		
Other Revenue	**3** Investment income (including dividends, interest, and other similar amounts) . . . . . ▶		14,402,679		14,402,679
	4 Income from investment of tax-exempt bond proceeds ▶		377,557		377,557
	5 Royalties . . . . . ▶				
		(i) Real	(ii) Personal		
	6a Gross rents	5,530,376			
	b Less rental expenses	0			
	c Rental income or (loss)	5,530,376			
	d Net rental income or (loss) . . . . . ▶		5,530,376		5,530,376
		(i) Securities	(ii) Other		
	7a Gross amount from sales of assets other than inventory	25,271,820	33,715		
	b Less cost or other basis and sales expenses	0	0		
	c Gain or (loss)	25,271,820	33,715		
	d Net gain or (loss) . . . . . ▶		25,305,535		25,305,535
	8a Gross income from fundraising events (not including $ _____ of contributions reported on line 1c) See Part IV, line 18 . . . . a				
	b Less direct expenses . . . b				
	c Net income or (loss) from fundraising events . . ▶				
	9a Gross income from gaming activities See Part IV, line 19 . . . a				
	b Less direct expenses . . . b				
	c Net income or (loss) from gaming activities . . ▶				
	10a Gross sales of inventory, less returns and allowances . . a				
	b Less cost of goods sold . . b				
	c Net income or (loss) from sales of inventory . . ▶				
	Miscellaneous Revenue	Business Code			
	11a MISCELLANEOUS REVENUE	900099	34,334,526	7,879,269	26,455,257
	b REBATES	900099	9,857,344		9,857,344
	c CAFETERIA	900099	6,072,558		6,072,558
	d All other revenue		412,136		412,136
	e Total. Add lines 11a–11d . . . . . ▶		50,676,564		
	12 Total revenue. See Instructions . . . . . ▶		1,846,727,318	1,739,727,537	9,479,549	88,413,442

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraisingexpenses
1 Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	2,033,226	2,033,226		
2 Grants and other assistance to domestic individuals See Part IV, line 22	110,000	110,000		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, line 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	5,785,500		5,785,500	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	113,535	113,535		
7 Other salaries and wages	719,059,965	661,494,965	57,565,000	
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	15,732,691	14,357,891	1,374,800	
9 Other employee benefits	85,809,494	78,311,036	7,498,458	
10 Payroll taxes	47,612,002	43,451,430	4,160,572	
11 Fees for services (non-employees)				
a Management	7,828,401	4,340,613	3,487,788	
b Legal	3,725,161	167,201	3,557,960	
c Accounting	390,137	29,639	360,498	
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees				
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	153,097,713	132,293,816	20,803,897	
12 Advertising and promotion	1,727,491	97,447	1,630,044	
13 Office expenses	5,500,883	3,880,797	1,620,086	
14 Information technology	28,434,185	6,887,884	21,546,301	
15 Royalties . .				
16 Occupancy	48,226,113	36,798,666	11,427,447	
17 Travel	3,115,067	2,848,086	266,981	
18 Payments of travel or entertainment expenses for any federal, state, or local public officials .				
19 Conferences, conventions, and meetings				
20 Interest	27,919,783	1,009,860	26,909,923	
21 Payments to affiliates				
22 Depreciation, depletion, and amortization . .	71,844,194	71,079,649	764,545	
23 Insurance . . .	12,639,538	4,311,727	8,327,811	
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a BAD DEBT EXPENSE	286,571,465	286,571,465		
b MEDICAL SUPPLIES	272,067,713	271,767,036	300,677	
c OTHER - NOT CLASSIFIED	14,555,465	11,199,688	3,355,777	
d REPAIRS AND MINOR EQUIP	10,543,079	10,412,430	130,649	
e All other expenses	33,578,575	28,753,820	4,824,755	
25 **Total functional expenses.** Add lines 1 through 24e	1,858,021,376	1,672,321,907	185,699,469	0
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

			(A) Beginning of year		(B) End of year
Assets	1	Cash–non-interest-bearing	38,627,538	1	24,626,314
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net	679,455	3	3,653,592
	4	Accounts receivable, net	281,493,430	4	268,195,574
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L	7,205,064	5	7,263,446
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L		6	
	7	Notes and loans receivable, net	2,611,604	7	4,567,913
	8	Inventories for sale or use	25,103,075	8	26,488,083
	9	Prepaid expenses and deferred charges	466,409	9	496,546
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D — 10a: 1,643,588,713			
	b	Less accumulated depreciation — 10b: 1,049,034,447	605,975,445	10c	594,554,266
	11	Investments—publicly traded securities	774,531,163	11	797,248,161
	12	Investments—other securities See Part IV, line 11	95,398,848	12	78,440,050
	13	Investments—program-related See Part IV, line 11	20,602,057	13	28,501,293
	14	Intangible assets		14	
	15	Other assets See Part IV, line 11	25,783,856	15	50,451,840
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)	1,878,477,944	16	1,884,487,078
Liabilities	17	Accounts payable and accrued expenses	162,812,890	17	171,724,747
	18	Grants payable		18	
	19	Deferred revenue	117,177	19	567,502
	20	Tax-exempt bond liabilities	797,664,237	20	780,600,367
	21	Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D	208,640,804	25	263,805,939
	26	**Total liabilities.** Add lines 17 through 25	1,169,235,108	26	1,216,698,555
Net Assets or Fund Balances		**Organizations that follow SFAS 117 (ASC 958), check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**			
	27	Unrestricted net assets	672,020,556	27	629,415,973
	28	Temporarily restricted net assets	26,690,913	28	27,636,408
	29	Permanently restricted net assets	10,531,367	29	10,736,142
		Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☐ and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds		30	
	31	Paid-in or capital surplus, or land, building or equipment fund		31	
	32	Retained earnings, endowment, accumulated income, or other funds		32	
	33	Total net assets or fund balances	709,242,836	33	667,788,523
	34	Total liabilities and net assets/fund balances	1,878,477,944	34	1,884,487,078

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,846,727,318
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,858,021,376
3	Revenue less expenses Subtract line 2 from line 1	3	-11,294,058
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	709,242,836
5	Net unrealized gains (losses) on investments	5	22,959,412
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-53,119,667
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	667,788,523

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . . ☑

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☑ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☐ Separate basis ☑ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a	Yes	
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b	Yes	

Additional Data

Software ID:

Software Version:

EIN: 58-2296052

Name: PALMETTO HEALTH

Form 990, Part III, Line 4a:

Palmetto Health is the largest and most comprehensive integrated health care system in the South Carolina Midlands region We're on a journey to transform the health care experience for our patients and their families Our more than 13,000 team members, physicians and volunteers are dedicated to working together to fulfill Palmetto Health's Vision To be remembered by each patient as providing the care and compassion we want for our families and ourselves (CONTINUED FROM PAGE 2)As one of the largest employers in the state, Palmetto Health has been recognized nationally as one of the best places to work and receive care Readers of The State newspaper have named Palmetto Health the best in health care for eight years in a row, including "Best Hospital System and "Best Hospital for Heart Health " For the 10th time, Palmetto Health was named to Hospitals & Health Networks magazine's "Most Wired" list Palmetto Health was awarded The Advisory Board Company's 2017 Workplace of the Year Award The annual award recognizes hospitals and health care systems nationwide that have outstanding levels of employee engagement Palmetto Health was one of 20 organizations nationwide to receive the award Palmetto Health is supported by the Palmetto Health-USC Medical Group, the Palmetto Health Quality Collaborative and two 501 (c)(3) foundations It trains the next generation of physicians through its 26 residency and fellowship programs affiliated with the University of South Carolina School of Medicine Two large networks of providers Palmetto Health-USC Medical Group and the Palmetto Health Quality Collaborative serve as the primary entry points for patients being cared for by Palmetto Health Palmetto Health-USC Medical Group, launched in April 2016, is a not-for-profit company that brings together health care providers from two of South Carolina's most respected organizations Palmetto Health and the University of South Carolina School of Medicine With more than 700 providers and 2,000 team members in more than 100 practices and nearly 100 locations, they form the region's largest multispecialty medical group The Palmetto Health Quality Collaborative (PHQC) is a nationally recognized clinically integrated system of physicians and advanced practice providers that drives targeted improvements in health care quality and efficiency Since its inception in 2010, the Quality Collaborative has been committed to increasing the quality of care patients receive by setting higher performance and quality expectations for participating physicians All providers in the Palmetto Health-USC Medical Group are members of the PHQC Palmetto Health provides health care for nearly 72 percent of the residents of Richland County and almost 35 percent of the health care for the combined Richland/Lexington county area Each year, our hospitals have more than a million patient visits, welcome more than 7,000 babies into the world, treat more than 150,000 pediatric patients, accommodate nearly 240,000 emergency department visits, perform more than 11,000 heart catheterizations and nearly 500 open heart procedures and perform more than 34,000 mammograms Areas of specialty at Palmetto Health include bariatric surgery, behavioral care, cancer care, geriatrics, heart and vascular care (including the Advanced Heart Health Center and the Midlands' only LVAD program), neonatology, neuroscience, obstetrics (including high-risk pregnancy and genetic counseling, and two Level III Neonatal Intensive Care Units), orthopedics, pediatrics, surgery (including the Midlands' first da Vinci, trauma care (region's only Level 1 trauma center and the first Level 2 pediatric trauma center) and women's care Many of our programs and services have been uniquely accredited for excellence, such as the state's first accredited chest pain center, and accredited breast center by the American College of Surgeons' National Accreditation Program The Joint Commission has accredited Palmetto Health's Primary Stroke Center, and BlueCross BlueShield has awarded Palmetto Health their Blue Distinction designation for its bariatric surgery, cardiac care, joint replacement, maternity care and spine surgery programs Palmetto Health has pledged 10 percent of its annual bottom line to fund community health care initiatives in cancer education and prevention, maternal and child health services, diabetes prevention and many others In the last 20 years, Palmetto Health has spent more than $50 million in this special effort alone This tithe is a contribution over and above the care provided in our hospitals for services to patients in need In addition to these efforts, Palmetto Health plays a key role in community support through investment by its team members in the United Way and the Palmetto Health Foundation Additionally, the organization and its team members participate and invest in community agencies such as the American Heart Association, March of Dimes, American Cancer Society, NAACP, Salvation Army, Commission of Higher Education, and many other health and human services organizations With key leaders volunteering for significant roles in organizations like the Chambers of Commerce, City Center Partnership, Central Carolina Economic Development Alliance and a host of others, Palmetto Health is active in its community

Form 990, Part III, Line 4b:

Our locally owned, nonprofit system includes six Joint Commission-accredited acute-care hospitals with 1,392 patient beds Palmetto Health Baptist, Palmetto Health Baptist Parkridge, Palmetto Health Children's Hospital, Palmetto Health Heart Hospital, Palmetto Health Richland and Palmetto Health Tuomey In the South Carolina upstate region, Palmetto Health also co-owns Baptist Easley Hospital

Form 990, Part III, Line 4c:

In June 2017, Palmetto Health announced its intention to join with Greenville Health System to create a new, not-for-profit health company called SC Health Company SC Health Company is designed to improve the health and well-being of the communities we serve In November 2017, Palmetto Health finalized a partnership with Greenville Health System and began operating as one health company under the leadership of co-CEOs Charles D Beaman Jr and Michael C Riordan, who previously led Palmetto Health and Greenville Health System, respectively (SEE SCHEDULE O FOR CONTINUATION)

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Lester P Branham Jr Chairman	5 00	X		X				23,912	0	0
Rick James E Wheeler Vice Chairman	5 00 1 00	X		X				20,329	0	0
Beverly D Chrisman Secretary	3 00	X		X				16,440	0	0
Jean E Duke Treasurer	3 00	X		X				16,440	0	0
James A Bennett Director	3 00	X						16,440	0	0
James L Best Director	3 00	X						16,440	0	0
John M Brabham Jr Director	3 00	X						16,440	0	0
LeRoy P Creech Director	3 00	X						16,440	0	0
Edward Duffy Jr MD Director	3 00	X						16,440	0	0
Paul V Fant Sr Director	3 00	X						16,440	0	0

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Sara B Fisher Director	3 00	X						16,440	0	0
John W Foster Jr Director	3 00	X						16,440	0	0
Rosalyn W Frierson Director	3 00 1 00	X						16,440	0	0
William C Gerard MD Director	3 00	X						279,724	0	0
James H Herlong MD Director	3 00	X						16,440	0	0
Joel E Johnson DMD Director	3 00	X						16,440	0	0
George S King Jr Director	3 00 1 00	X						16,440	0	0
Jerome D Odom PhD Director	3 00 1 00	X						16,440	0	0
WILLIAM L COGDILL JR Director	3 00	X						0	0	0
CHARLES D WADDELL Director	3 00	X						0	0	0

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
Charles D Beaman JR CHIEF EXECUTIVE OFFICER	50 00 1 00	X		X				1,242,626	0	43,658
John J Singerling President	50 00			X				766,737	0	41,166
Paul K Duane Chief Financial Officer	50 00 1 00			X				612,516	0	174,323
James I Raymond Chief Medical & Academic OFFICER	50 00 1 00				X			640,925	0	38,575
Howard P West General Counsel	50 00				X			497,105	0	49,494
Michelle E Edwards Chief Information Officer	50 00				X			479,065	0	21,705
Benjamin M Cunningham SYSTEM VP FINANCE	50 00				X			313,555	0	39,188
DAVID B FULTON PHYSICIAN	50 00					X		1,550,613	0	12,219
Jeffrey T Ehreth PHYSICIAN	50 00					X		1,494,438	0	27,174
MICHAEL W PEELLE PHYSICIAN	50 00					X		1,405,622	0	26,311

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
ERWIN Z MANGUBAT PHYSICIAN	50 00					X		1,316,348	0	26,735
MICKEY F PLYMALE PHYSICIAN	50 00					X		1,196,241	0	31,672

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SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ **Attach to Form 990 or Form 990-EZ.**

▶ **Information about Schedule A (Form 990 or 990-EZ) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
PALMETTO HEALTH

Employer identification number
58-2296052

Part I **Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 12, check only one box)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ))

3 ☑ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170 (b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture See instructions Enter the name, city, and state of the college or university

_____

10 ☐ An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

11 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization

f Enter the number of supported organizations _____

g Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document? Yes	(iv) No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**
(Complete only if you checked the box on line 5, 7, 8, or 9 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a)2012	(b)2013	(c)2014	(d)2015	(e)2016	(f)Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grant ")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public support.** Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a)2012	(b)2013	(c)2014	(d)2015	(e)2016	(f)Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
11 **Total support.** Add lines 7 through 10						

12 Gross receipts from related activities, etc (see instructions) **12**

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . . ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2016 (line 6, column (f) divided by line 11, column (f)) **14**

15 Public support percentage for 2015 Schedule A, Part II, line 14 **15**

16a **33 1/3% support test—2016.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support test—2015.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10%-facts-and-circumstances test—2016.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐

b **10%-facts-and-circumstances test—2015.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning) ▶	(a)2012	(b)2013	(c)2014	(d)2015	(e)2016	(f)Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support.** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning) ▶	(a)2012	(b)2013	(c)2014	(d)2015	(e)2016	(f)Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
13 **Total support.** (Add lines 9, 10c, 11, and 12)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15	Public support percentage for 2016 (line 8, column (f) divided by line 13, column (f))	15	
16	Public support percentage from 2015 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17	Investment income percentage for **2016** (line 10c, column (f) divided by line 13, column (f))	17	
18	Investment income percentage from **2015** Schedule A, Part III, line 17	18	

19a **33 1/3% support tests—2016.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests—2015.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I If you checked 12a of Part I, complete Sections A and B If you checked 12b of Part I, complete Sections A and C If you checked 12c of Part I, complete Sections A, D, and E If you checked 12d of Part I, complete Sections A and D, and complete Part V)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in* ***Part VI*** *how the supported organizations are designated If designated by class or purpose, describe the designation If historic and continuing relationship, explain*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509 (a)(1) or (2)? *If "Yes," explain in* ***Part VI*** *how the organization determined that the supported organization was described in section 509(a)(1) or (2)*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer (b) and (c) below*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in* ***Part VI*** *when and how the organization made the determination*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in* ***Part VI*** *what controls the organization put in place to ensure such use*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in* ***Part VI*** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in* ***Part VI*** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in* ***Part VI,*** *including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* ***Part VI.***	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in* ***Part VI.***	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in* ***Part VI.***	9b		
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in* ***Part VI.***	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)*	10b		

Part IV Supporting Organizations (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
c	A 35% controlled entity of a person described in (a) or (b) above? *If "Yes" to a, b, or c, provide detail in Part VI*	11c		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in* ***Part VI*** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year*	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* ***Part VI*** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization*	2		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* ***Part VI*** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)*	1		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? *If "No," explain in* ***Part VI*** *how the organization maintained a close and continuous working relationship with the supported organization(s)*	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* ***Part VI*** *the role the organization's supported organizations played in this regard*	3		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year **(see instructions)**

- a ☐ The organization satisfied the Activities Test Complete **line 2** below
- b ☐ The organization is the parent of each of its supported organizations Complete **line 3** below
- c ☐ The organization supported a governmental entity Describe in **Part VI** how you supported a government entity (see instructions)

			Yes	No
2	Activities Test **Answer (a) and (b) below.**			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in* ***Part VI identify those supported organizations and explain*** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities*	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* ***Part VI*** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement*	2b		
3	Parent of Supported Organizations **Answer (a) and (b) below.**			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *Provide details in* ***Part VI.***	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in* ***Part VI.*** *the role played by the organization in this regard*	3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E

Section A - Adjusted Net Income

			(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	**Adjusted Net Income** (subtract lines 5, 6 and 7 from line 4)	8		

Section B - Minimum Asset Amount

			(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	**Total** (add lines 1a, 1b, and 1c)	1d		
e	**Discount** claimed for blockage or other factors (explain in detail in Part VI)			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 035	6		
7	Recoveries of prior-year distributions	7		
8	**Minimum Asset Amount** (add line 7 to line 6)	8		

Section C - Distributable Amount

				Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	**Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**

Section D - Distributions	**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI) See instructions	
7 **Total annual distributions.** Add lines 1 through 6	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions	
9 Distributable amount for 2016 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	**(i) Excess Distributions**	**(ii) Underdistributions Pre-2016**	**(iii) Distributable Amount for 2016**
1 Distributable amount for 2016 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2016 (reasonable cause required--see instructions)			
3 Excess distributions carryover, if any, to 2016			
a			
b			
c From 2013.			
d From 2014.			
e From 2015.			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2016 distributable amount			
i Carryover from 2011 not applied (see instructions)			
j Remainder Subtract lines 3g, 3h, and 3i from 3f			
4 Distributions for 2016 from Section D, line 7 $			
a Applied to underdistributions of prior years			
b Applied to 2016 distributable amount			
c Remainder Subtract lines 4a and 4b from 4			
5 Remaining underdistributions for years prior to 2016, if any Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)			
6 Remaining underdistributions for 2016 Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)			
7 **Excess distributions carryover to 2017.** Add lines 3j and 4c			
8 Breakdown of line 7			
a			
b Excess from 2013.			
c Excess from 2014.			
d Excess from 2015.			
e Excess from 2016.			

Part VI **Supplemental Information.**

Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

Facts And Circumstances Test

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493226001328

SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527
▶**Complete if the organization is described below.** ▶**Attach to Form 990 or Form 990-EZ.**
▶**Information about Schedule C (Form 990 or 990-EZ) and its instructions is at** ***www.irs.gov/form990*****.**

OMB No 1545-0047

2016

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then
- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then
- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then
- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization	**Employer identification number**
PALMETTO HEALTH	58-2296052

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV
2 Political expenditures ▶ $
3 Volunteer hours

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ $
2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ $
3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No
4a Was a correction made? ☐ Yes ☐ No
b If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ $
2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ $
3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ $
4 Did the filing organization file**Form 1120-POL** for this year? ☐ Yes ☐ No
5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

(a) Name	**(b)** Address	**(c)** EIN	**(d)** Amount paid from filing organization's funds If none, enter -0-	**(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
2				
3				
4				
5				
6				

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ▶ ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)

B Check ▶ ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	**(a)** Filing organization's totals	**(b)** Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures		
e Total exempt purpose expenditures (add lines 1c and 1d)		
f Lobbying nontaxable amount Enter the amount from the following table in both columns		
g Grassroots nontaxable amount (enter 25% of line 1f)		
h Subtract line 1g from line 1a If zero or less, enter -0-		
i Subtract line 1f from line 1c If zero or less, enter -0-		

If the amount on line 1e, column (a) or (b) is:	**The lobbying nontaxable amount is:**
Not over $500,000	20% of the amount on line 1e
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000
Over $17,000,000	$1,000,000

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☐ **No**

4-Year Averaging Period Under section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	**(a)** 2013	**(b)** 2014	**(c)** 2015	**(d)** 2016	**(e)** Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?		No	
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		No	
c	Media advertisements?		No	
d	Mailings to members, legislators, or the public?		No	
e	Publications, or published or broadcast statements?		No	
f	Grants to other organizations for lobbying purposes?		No	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?		No	
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		No	
i	Other activities?	Yes		247,974
j	Total Add lines 1c through 1i			247,974
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3		

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).**		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

Return Reference	Explanation
Part II-B, Line 1	PALMETTO HEALTH PAYS ANNUAL MEMBERSHIP DUES AS PART OF ITS MEMBERSHIP WITH THE SC HOSPITAL ASSOCIATION AND 4 95% ($20,052) OF THESE DUES ARE USED FOR LOBBYING ACTIVITIES PALMETTO HEALTH ALSO PAYS ANNUAL MEMBERSHIP DUES TO THE AMERICAN HOSPITAL ASSOCIATION AND 22 98% ($34,543) OF THESE DUES ARE USED FOR LOBBYING ACTIVITIES THE REMAINING $193,379 ARE FEES PAID TO DARRELL M CAMPBELL AND MCNAIR LAW FIRM, INDEPENDENT CONSULTANTS THAT PROVIDE LOBBYING SERVICES

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SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
PALMETTO HEALTH

Employer identification number
58-2296052

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or education) ☐ Preservation of an historically important land area
☐ Protection of natural habitat ☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

		Held at the End of the Year
a	Total number of conservation easements	2a
b	Total acreage restricted by conservation easements	2b
c	Number of conservation easements on a certified historic structure included in (a)	2c
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenue included on Form 990, Part VIII, line 1 ▶ $ _____

(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenue included on Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition
- b ☐ Scholarly research
- c ☐ Preservation for future generations
- d ☐ Loan or exchange programs
- e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII . . . . . ☐

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a)Current year	(b)Prior year	(c)Two years back	(d)Three years back	(e)Four years back
1a Beginning of year balance	6,288,028	6,599,443	3,748,566	4,059,918	4,554,077
b Contributions	5,041,758	3,985,534	7,347,143	3,793,641	3,718,869
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs	5,157,229	4,296,949	4,496,266	4,104,993	4,213,028
f Administrative expenses					
g End of year balance	6,172,557	6,288,028	6,599,443	3,748,566	4,059,918

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

- a Board designated or quasi-endowment ▶ 2 460 %
- b Permanent endowment ▶ 18 570 %
- c Temporarily restricted endowment ▶ 78 970 %

The percentages on lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

	Yes	No
(i) unrelated organizations	3a(i)	No
(ii) related organizations	3a(ii) Yes	
b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R?	3b Yes	

4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c)Accumulated depreciation	(d)Book value
1a Land		45,445,957		45,445,957
b Buildings		727,095,655	347,052,864	380,042,791
c Leasehold improvements		8,742,957	5,591,527	3,151,430
d Equipment		840,874,228	696,390,056	144,484,172
e Other		21,429,916		21,429,916
Total. Add lines 1a through 1e *(Column (d) must equal Form 990, Part X, column (B), line 10(c))* ▶				594,554,266

Part VII **Investments—Other Securities.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. *(Column (b) must equal Form 990, Part X, col (B) line 12)* ▶		

Part VIII **Investments—Program Related.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. *(Column (b) must equal Form 990, Part X, col (B) line 13)* ▶		

Part IX **Other Assets.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d See Form 990, Part X, line 15

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 15)* ▶	

Part X **Other Liabilities.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
CAPITAL LEASE OBLIGATIONS	18,256,218
POST RETIREMENT RESERVE	9,304,375
DEFERRED COMPENSATION	2,581,624
SELF INSURANCE RESERVE	11,364,252
ASSET RETIREMENT RESERVE	776,366
DERIVATIVE CHANGE IN VALUE	63,796,793
DUE TO AFFILIATES	157,726,311
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 25)* ▶	263,805,939

2. Liability for uncertain tax positions In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII ☑

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total revenue Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12)			5	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total expenses Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18)			5	

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Return Reference	Explanation
See Additional Data Table	

Part XIII Supplemental Information *(continued)*

Return Reference	Explanation

Additional Data

Software ID:
Software Version:
EIN: 58-2296052
Name: PALMETTO HEALTH

Supplemental Information

Return Reference	Explanation
Part V, Line 4	PALMETTO HEALTH'S ENDOWMENT FUNDS BENEFIT A VARIETY OF PROGRAMS FOR THE WELL BEING OF ITS PATIENTS WHICH IS CONSISTENT WITH THE WISHES AND DESIGNATIONS OF DONORS

Supplemental Information

Return Reference	Explanation
Part X, Line 2	Palmetto Health qualifies as an organization exempt from federal and state income taxes on related income under Internal Revenue Code Section 501(c)(3) Palmetto Health has two tax able subsidiaries, Healthsource, Inc and PPM As of September 30, 2017, Palmetto Health h as determined it does not have any material unrecognized tax benefits or obligations nor is income tax accounting significant with respect to taxable subsidiaries

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SCHEDULE F (Form 990)

Department of the Treasury
Internal Revenue Service

Statement of Activities Outside the United States

► Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15, or 16.

► Attach to Form 990. ► See separate instructions.

► Information about Schedule F (Form 990) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
PALMETTO HEALTH

Employer identification number
58-2296052

Part I **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 14b.

1 **For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☐ **Yes** ☐ **No**

2 **For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States

3 Activites per Region (The following Part I, line 3 table can be duplicated if additional space is needed)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in region	(d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for and investments in region
(1) CENTRAL AMERICA/CARIBBEAN	0	0	INVESTMENTS		98,253,292
(2)					
(3)					
(4)					
(5)					
3a Sub-total	0	0			98,253,292
b Total from continuation sheets to Part I	0	0			0
c Totals (add lines 3a and 3b)	0	0			98,253,292

Part II **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than $5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)									
(2)									
(3)									
(4)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ▶ _____

3 Enter total number of other organizations or entities . . . . . ▶

Part III **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

Part IV Foreign Forms

1	Was the organization a U S transferor of property to a foreign corporation during the tax year? *If "Yes,"the organization may be required to file Form 926, Return by a U S Transferor of Property to a Foreign Corporation (see Instructions for Form 926)*	☐ Yes	☑ No
2	Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U S Owner (see Instructions for Forms 3520 and 3520-A)*	☐ Yes	☑ No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U S Persons with Respect to Certain Foreign Corporations (see Instructions for Form 5471)*	☑ Yes	☐ No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)*	☐ Yes	☑ No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U S Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)*	☐ Yes	☑ No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713)*	☐ Yes	☑ No

Additional Data

Software ID:

Software Version:

EIN: 58-2296052

Name: PALMETTO HEALTH

Part V **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

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SCHEDULE H (Form 990)

Department of the Treasury
Internal Revenue Service

Hospitals

▶ Complete if the organization answered "Yes" on Form 990, Part IV, question 20.
▶ Attach to Form 990.
▶ Information about Schedule H (Form 990) and its instructions is at *www.irs.gov/form990.*

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
PALMETTO HEALTH

Employer identification number
58-2296052

Part I Financial Assistance and Certain Other Community Benefits at Cost

			Yes	No
1a	Did the organization have a financial assistance policy during the tax year? If "No," skip to question 6a	1a	Yes	
b	If "Yes," was it a written policy?	1b	Yes	
2	If the organization had multiple hospital facilities, indicate which of the following best describes application of the financial assistance policy to its various hospital facilities during the tax year			
	☑ Applied uniformly to all hospital facilities ☐ Applied uniformly to most hospital facilities ☐ Generally tailored to individual hospital facilities			
3	Answer the following based on the financial assistance eligibility criteria that applied to the largest number of the organization's patients during the tax year			
a	Did the organization use Federal Poverty Guidelines (FPG) as a factor in determining eligibility for providing *free* care? If "Yes," indicate which of the following was the FPG family income limit for eligibility for *free* care	3a	Yes	
	☐ 100% ☐ 150% ☑ 200% ☐ Other _____ %			
b	Did the organization use FPG as a factor in determining eligibility for providing *discounted* care? If "Yes," indicate which of the following was the family income limit for eligibility for discounted care	3b	Yes	
	☐ 200% ☐ 250% ☐ 300% ☐ 350% ☑ 400% ☐ Other _____ %			
c	If the organization used factors other than FPG in determining eligibility, describe in Part VI the criteria used for determining eligibility for free or discounted care Include in the description whether the organization used an asset test or other threshold, regardless of income, as a factor in determining eligibility for free or discounted care			
4	Did the organization's financial assistance policy that applied to the largest number of its patients during the tax year provide for free or discounted care to the "medically indigent"?	4	Yes	
5a	Did the organization budget amounts for free or discounted care provided under its financial assistance policy during the tax year?	5a	Yes	
b	If "Yes," did the organization's financial assistance expenses exceed the budgeted amount?	5b	Yes	
c	If "Yes" to line 5b, as a result of budget considerations, was the organization unable to provide free or discounted care to a patient who was eligibile for free or discounted care?	5c		No
6a	Did the organization prepare a community benefit report during the tax year?	6a	Yes	
b	If "Yes," did the organization make it available to the public?	6b	Yes	
	Complete the following table using the worksheets provided in the Schedule H instructions Do not submit these worksheets with the Schedule H			

7 Financial Assistance and Certain Other Community Benefits at Cost

Financial Assistance and Means-Tested Government Programs	(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community benefit expense	(d) Direct offsetting revenue	(e) Net community benefit expense	(f) Percent of total expense
a Financial Assistance at cost (from Worksheet 1)			80,022,017	43,723,618	36,298,399	2 310 %
b Medicaid (from Worksheet 3, column a)			263,059,338	235,215,545	27,843,793	1 770 %
c Costs of other means-tested government programs (from Worksheet 3, column b)						
d **Total** Financial Assistance and Means-Tested Government Programs			343,081,355	278,939,163	64,142,192	4 080 %
Other Benefits						
e Community health improvement services and community benefit operations (from Worksheet 4)			9,948,201		9,948,201	0 630 %
f Health professions education (from Worksheet 5)			41,935,500	2,839,799	39,095,701	2 490 %
g Subsidized health services (from Worksheet 6)			217,311,834	189,538,217	27,773,617	1 770 %
h Research (from Worksheet 7)			1,017,756		1,017,756	0 060 %
i Cash and in-kind contributions for community benefit (from Worksheet 8)			2,000		2,000	0 %
j **Total.** Other Benefits			270,215,291	192,378,016	77,837,275	4 950 %
k **Total.** Add lines 7d and 7j			613,296,646	471,317,179	141,979,467	9 030 %

Part II Community Building Activities Complete this table if the organization conducted any community building activities during the tax year, and describe in Part VI how its community building activities promoted the health of the communities it serves.

	(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community building expense	(d) Direct offsetting revenue	(e) Net community building expense	(f) Percent of total expense
1 Physical improvements and housing						
2 Economic development						
3 Community support						
4 Environmental improvements						
5 Leadership development and training for community members						
6 Coalition building						
7 Community health improvement advocacy						
8 Workforce development		1,531	10,308		10,308	0 %
9 Other						
10 Total		1,531	10,308		10,308	0 %

Part III Bad Debt, Medicare, & Collection Practices

Section A. Bad Debt Expense

				Yes	No
1	Did the organization report bad debt expense in accordance with Heathcare Financial Management Association Statement No 15?		1	Yes	
2	Enter the amount of the organization's bad debt expense Explain in Part VI the methodology used by the organization to estimate this amount	2	74,593,898		
3	Enter the estimated amount of the organization's bad debt expense attributable to patients eligible under the organization's financial assistance policy Explain in Part VI the methodology used by the organization to estimate this amount and the rationale, if any, for including this portion of bad debt as community benefit	3	5,176,832		
4	Provide in Part VI the text of the footnote to the organization's financial statements that describes bad debt expense or the page number on which this footnote is contained in the attached financial statements				

Section B. Medicare

5	Enter total revenue received from Medicare (including DSH and IME)	5	253,921,401
6	Enter Medicare allowable costs of care relating to payments on line 5	6	392,954,232
7	Subtract line 6 from line 5 This is the surplus (or shortfall)	7	-139,032,831
8	Describe in Part VI the extent to which any shortfall reported in line 7 should be treated as community benefit Also describe in Part VI the costing methodology or source used to determine the amount reported on line 6 Check the box that describes the method used		

☐ Cost accounting system ☑ Cost to charge ratio ☐ Other

Section C. Collection Practices

9a	Did the organization have a written debt collection policy during the tax year?	9a	Yes	
b	If "Yes," did the organization's collection policy that applied to the largest number of its patients during the tax year contain provisions on the collection practices to be followed for patients who are known to qualify for financial assistance? Describe in Part VI	9b	Yes	

Part IV Management Companies and Joint Ventures

(owned 10% or more by officers, directors, trustees, key employees, and physicians—see instructions)

(a) Name of entity	(b) Description of primary activity of entity	(c) Organization's profit % or stock ownership %	(d) Officers, directors, trustees, or key employees' profit % or stock ownership %	(e) Physicians' profit % or stock ownership %
1 1 RADIATION ONCOLOGY	OUTPATIENT ONCOLOGY	51 000 %		49 000 %
2 2 PARKRIDGE SURGERY	OUTPATIENT SURGERY	72 360 %		27 640 %
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				

Part V Facility Information

Section A. Hospital Facilities

(list in order of size from largest to smallest—see instructions)

How many hospital facilities did the organization operate during the tax year?
3

Name, address, primary website address, and state license number (and if a group return, the name and EIN of the subordinate hospital organization that operates the hospital facility)

	Licensed hospital	General medical & surgical	Children's hospital	Teaching hospital	Critical access hospital	Research facility	ER-24 hours	ER-other	Other (Describe)	Facility reporting group
See Additional Data Table										

Part V Facility Information *(continued)*

Section B. Facility Policies and Practices

(Complete a separate Section B for each of the hospital facilities or facility reporting groups listed in Part V, Section A)

Facility Reporting Group - A

Name of hospital facility or letter of facility reporting group

Line number of hospital facility, or line numbers of hospital facilities in a facility reporting group (from Part V, Section A):

			Yes	No
Community Health Needs Assessment				
1	Was the hospital facility first licensed, registered, or similarly recognized by a state as a hospital facility in the current tax year or the immediately preceding tax year?	1		No
2	Was the hospital facility acquired or placed into service as a tax-exempt hospital in the current tax year or the immediately preceding tax year? If "Yes," provide details of the acquisition in Section C	2		No
3	During the tax year or either of the two immediately preceding tax years, did the hospital facility conduct a community health needs assessment (CHNA)? If "No," skip to line 12	3	Yes	
	If "Yes," indicate what the CHNA report describes (check all that apply)			
a	☑ A definition of the community served by the hospital facility			
b	☑ Demographics of the community			
c	☑ Existing health care facilities and resources within the community that are available to respond to the health needs of the community			
d	☑ How data was obtained			
e	☑ The significant health needs of the community			
f	☑ Primary and chronic disease needs and other health issues of uninsured persons, low-income persons, and minority groups			
g	☑ The process for identifying and prioritizing community health needs and services to meet the community health needs			
h	☑ The process for consulting with persons representing the community's interests			
i	☑ The impact of any actions taken to address the significant health needs identified in the hospital facility's prior CHNA(s)			
j	☐ Other (describe in Section C)			
4	Indicate the tax year the hospital facility last conducted a CHNA 20 15			
5	In conducting its most recent CHNA, did the hospital facility take into account input from persons who represent the broad interests of the community served by the hospital facility, including those with special knowledge of or expertise in public health? If "Yes," describe in Section C how the hospital facility took into account input from persons who represent the community, and identify the persons the hospital facility consulted	5	Yes	
6 a	Was the hospital facility's CHNA conducted with one or more other hospital facilities? If "Yes," list the other hospital facilities in Section C	6a	Yes	
b	Was the hospital facility's CHNA conducted with one or more organizations other than hospital facilities?" If "Yes," list the other organizations in Section C	6b		No
7	Did the hospital facility make its CHNA report widely available to the public?	7	Yes	
	If "Yes," indicate how the CHNA report was made widely available (check all that apply)			
a	☑ Hospital facility's website (list url) SEE PAGE 8, PART VI			
b	☐ Other website (list url)			
c	☑ Made a paper copy available for public inspection without charge at the hospital facility			
d	☑ Other (describe in Section C)			
8	Did the hospital facility adopt an implementation strategy to meet the significant community health needs identified through its most recently conducted CHNA? If "No," skip to line 11	8	Yes	
9	Indicate the tax year the hospital facility last adopted an implementation strategy 20 15			
10	Is the hospital facility's most recently adopted implementation strategy posted on a website?	10		No
a	If "Yes" (list url)			
b	If "No," is the hospital facility's most recently adopted implementation strategy attached to this return?	10b	Yes	
11	Describe in Section C how the hospital facility is addressing the significant needs identified in its most recently conducted CHNA and any such needs that are not being addressed together with the reasons why such needs are not being addressed			
12a	Did the organization incur an excise tax under section 4959 for the hospital facility's failure to conduct a CHNA as required by section 501(r)(3)?	12a		No
b	If "Yes" on line 12a, did the organization file Form 4720 to report the section 4959 excise tax?	12b		
c	If "Yes" on line 12b, what is the total amount of section 4959 excise tax the organization reported on Form 4720 for all of its hospital facilities? $			

Part V Facility Information *(continued)*

Financial Assistance Policy (FAP)

Facility Reporting Group - A

Name of hospital facility or letter of facility reporting group

		Yes	No
Did the hospital facility have in place during the tax year a written financial assistance policy that			
13 Explained eligibility criteria for financial assistance, and whether such assistance included free or discounted care?	**13**	Yes	
If "Yes," indicate the eligibility criteria explained in the FAP			
a ☑ Federal poverty guidelines (FPG), with FPG family income limit for eligibility for free care of 200 000000000000 % and FPG family income limit for eligibility for discounted care of 400 000000000000 %			
b ☑ Income level other than FPG (describe in Section C)			
c ☑ Asset level			
d ☑ Medical indigency			
e ☑ Insurance status			
f ☐ Underinsurance discount			
g ☑ Residency			
h ☐ Other (describe in Section C)			
14 Explained the basis for calculating amounts charged to patients?	**14**	Yes	
15 Explained the method for applying for financial assistance?	**15**	Yes	
If "Yes," indicate how the hospital facility's FAP or FAP application form (including accompanying instructions) explained the method for applying for financial assistance (check all that apply)			
a ☑ Described the information the hospital facility may require an individual to provide as part of his or her application			
b ☑ Described the supporting documentation the hospital facility may require an individual to submit as part of his or her application			
c ☑ Provided the contact information of hospital facility staff who can provide an individual with information about the FAP and FAP application process			
d ☑ Provided the contact information of nonprofit organizations or government agencies that may be sources of assistance with FAP applications			
e ☐ Other (describe in Section C)			
16 Was widely publicized within the community served by the hospital facility?	**16**	Yes	
If "Yes," indicate how the hospital facility publicized the policy (check all that apply)			
a ☑ The FAP was widely available on a website (list url) SEE DISCLOSURE			
b ☑ The FAP application form was widely available on a website (list url) SEE DISCLOSURE			
c ☑ A plain language summary of the FAP was widely available on a website (list url) SEE DISCLOSURE			
d ☑ The FAP was available upon request and without charge (in public locations in the hospital facility and by mail)			
e ☑ The FAP application form was available upon request and without charge (in public locations in the hospital facility and by mail)			
f ☑ A plain language summary of the FAP was available upon request and without charge (in public locations in the hospital facility and by mail)			
g ☑ Individuals were notified about the FAP by being offered a paper copy of the plain language summary of the FAP, by receiving a conspicuous written notice about the FAP on their billing statements, and via conspicuous public displays or other measures reasonably calculated to attract patients' attention			
h ☑ Notified members of the community who are most likely to require financial assistance about availability of the FAP			
i ☑ The FAP, FAP application form, and plain language summary of the FAP were translated into the primary language(s) spoken by LEP populations			
j ☑ Other (describe in Section C)			

Part V Facility Information *(continued)*

Billing and Collections

Facility Reporting Group - A

Name of hospital facility or letter of facility reporting group _____

		Yes	No
17 Did the hospital facility have in place during the tax year a separate billing and collections policy, or a written financial assistance policy (FAP) that explained all of the actions the hospital facility or other authorized party may take upon non-payment?	**17**	Yes	
18 Check all of the following actions against an individual that were permitted under the hospital facility's policies during the tax year before making reasonable efforts to determine the individual's eligibility under the facility's FAP			
a ☐ Reporting to credit agency(ies)			
b ☐ Selling an individual's debt to another party			
c ☐ Deferring, denying, or requiring a payment before providing medically necessary care due to nonpayment of a previous bill for care covered under the hospital facility's FAP			
d ☐ Actions that require a legal or judicial process			
e ☐ Other similar actions (describe in Section C)			
f ☐ None of these actions or other similar actions were permitted			
19 Did the hospital facility or other authorized party perform any of the following actions during the tax year before making reasonable efforts to determine the individual's eligibility under the facility's FAP?	**19**		No
If "Yes," check all actions in which the hospital facility or a third party engaged			
a ☐ Reporting to credit agency(ies)			
b ☐ Selling an individual's debt to another party			
c ☐ Deferring , denying, or requiring a payment before providing medically necessary care due to nonpayment of a previous bill for care covered under the hospital facility's FAP			
d ☐ Actions that require a legal or judicial process			
e ☐ Other similar actions (describe in Section C)			
20 Indicate which efforts the hospital facility or other authorized party made before initiating any of the actions listed (whether or not checked) in line 19 (check all that apply)			
a ☑ Provided a written notice about upcoming ECAs (Extraordinary Collection Action) and a plain language summary of the FAP at least 30 days before initiating those ECAs			
b ☑ Made a reasonable effort to orally notify individuals about the FAP and FAP application process			
c ☑ Processed incomplete and complete FAP applications			
d ☐ Made presumptive eligibility determinations			
e ☐ Other (describe in Section C)			
f ☐ None of these efforts were made			

Policy Relating to Emergency Medical Care

21 Did the hospital facility have in place during the tax year a written policy relating to emergency medical care that required the hospital facility to provide, without discrimination, care for emergency medical conditions to individuals regardless of their eligibility under the hospital facility's financial assistance policy?	**21**	Yes	
If "No," indicate why			
a ☐ The hospital facility did not provide care for any emergency medical conditions			
b ☐ The hospital facility's policy was not in writing			
c ☐ The hospital facility limited who was eligible to receive care for emergency medical conditions (describe in Section C)			
d ☐ Other (describe in Section C)			

Part V Facility Information *(continued)*

Charges to Individuals Eligible for Assistance Under the FAP (FAP-Eligible Individuals)

Facility Reporting Group - A

Name of hospital facility or letter of facility reporting group

		Yes	No
22	Indicate how the hospital facility determined, during the tax year, the maximum amounts that can be charged to FAP-eligible individuals for emergency or other medically necessary care		
a ☐	The hospital facility used a look-back method based on claims allowed by Medicare fee-for-service during a prior 12-month period		
b ☐	The hospital facility used a look-back method based on claims allowed by Medicare fee-for-service and all private health insurers that pay claims to the hospital facility during a prior 12-month period		
c ☐	The hospital facility used a look-back method based on claims allowed by Medicaid, either alone or in combination with Medicare fee-for-service and all private health insurers that pay claims to the hospital facility during a prior 12-month period		
d ☑	The hospital facility used a prospective Medicare or Medicaid method		
23	During the tax year, did the hospital facility charge any FAP-eligible individual to whom the hospital facility provided emergency or other medically necessary services more than the amounts generally billed to individuals who had insurance covering such care? **23**		No
	If "Yes," explain in Section C		
24	During the tax year, did the hospital facility charge any FAP-eligible individual an amount equal to the gross charge for any service provided to that individual? **24**		No
	If "Yes," explain in Section C		

Part V **Facility Information** *(continued)*

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 2, 3j, 5, 6a, 6b, 7d, 11, 13b, 13h, 15e, 16j, 18e, 19e, 20e, 21c, 21d, 23, and 24. If applicable, provide separate descriptions for each hospital facility in a facility reporting group, designated by facility reporting group letter and hospital facility line number from Part V, Section A ("A, 1," "A, 4," "B, 2," "B, 3," etc.) and name of hospital facility.

Form and Line Reference	Explanation
See Add'l Data	

Part V **Facility Information** *(continued)*

Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility (list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year? **75**

Name and address	Type of Facility (describe)
1 See Additional Data Table	
2	
3	
4	
5	
6	
7	
8	
9	
10	

Part VI Supplemental Information

Provide the following information

1 **Required descriptions.** Provide the descriptions required for Part I, lines 3c, 6a, and 7, Part II and Part III, lines 2, 3, 4, 8 and 9b

2 **Needs assessment.** Describe how the organization assesses the health care needs of the communities it serves, in addition to any CHNAs reported in Part V, Section B

3 **Patient education of eligibility for assistance.** Describe how the organization informs and educates patients and persons who may be billed for patient care about their eligibility for assistance under federal, state, or local government programs or under the organization's financial assistance policy

4 **Community information.** Describe the community the organization serves, taking into account the geographic area and demographic constituents it serves

5 **Promotion of community health.** Provide any other information important to describing how the organization's hospital facilities or other health care facilities further its exempt purpose by promoting the health of the community (e g , open medical staff, community board, use of surplus funds, etc)

6 **Affiliated health care system.** If the organization is part of an affiliated health care system, describe the respective roles of the organization and its affiliates in promoting the health of the communities served

7 **State filing of community benefit report.** If applicable, identify all states with which the organization, or a related organization, files a community benefit report

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part I, Line 7	COSTING METHODOLOGY FOR INPATIENT AND OUTPATIENT SERVICES WERE DERIVED USING A COMBINATION OF IRS PROVIDED WORKSHEETS AND PALMETTO HEALTH'S MEDICARE COST REPORT HOWEVER, ACTUAL DATA FROM PALMETTO HEALTH'S AUDITED FINANCIAL STATEMENTS WERE USED IN THE COSTING METHODOLOGY FOR SUBSIDIZED HEALTH SERVICES

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part I, Line 7, Column (f)	The Bad Debt expense included on Form 990, Part IX, Line 25, Column (A), but subtracted for purposes of calculating the percentage in this column is $ 286,571,465

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part II, Community Building Activities	Palmetto Health's workforce development aids in the professional development of health care professionals Over 1,530 individuals participated in career observation events (job shadowing, internships, graduate assistantships, and residencies) through partnerships with local schools and colleges Over 6,100 contacts were made at various career events and community speaking engagements

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part III, Line 2	The cost of bad debt is formulated by multiplying the appropriate cost to charge ratio for each entity by the actual bad debt charges for each correlating entity reported within the audited financial statements

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part III, Line 3	The amount represents the bad debt expense for those who qualified for our charity care policy but did not provide the appropriate paperwork Therefore, they would be classified as self pay within our financial statements The appropriate cost to charge ratio for each entity is multiplied by the total charges for each patient

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part III, Line 4	FY2017 FINANCIALS, EXCERPT FROM NOTE 3 - NET PATIENT SERVICE REVENUE AND PATIENT ACCOUNTS RECEIVABLE ACCOUNTS RECEIVABLE ARE REDUCED BY AN ALLOWANCE FOR UNCOLLECTIBLE ACCOUNTS IN EVALUATING THE COLLECTABILITY OF ACCOUNTS RECEIVABLE, PALMETTO HEALTH ANALYZES ITS PAST HISTORY AND IDENTIFIES TRENDS FOR EACH OF ITS MAJOR PAYOR SOURCES OF REVENUE TO ESTIMATE THE APPROPRIATE ALLOWANCE FOR UNCOLLECTIBLE ACCOUNTS AND PROVISION FOR UNCOLLECTIBLE ACCOUNTS, AS WELL AS PERFORMING A DETAIL REVIEW OF HIGH DOLLAR ACCOUNTS ON A CASE BY CASE BASIS MANAGEMENT REGULARLY REVIEWS DATA ABOUT THESE MAJOR PAYOR SOURCES OF REVENUE IN EVALUATING THE SUFFICIENCY OF THE ALLOWANCE FOR UNCOLLECTIBLE ACCOUNTS FOR RECEIVABLES ASSOCIATED WITH SERVICES PROVIDED TO PATIENTS WHO HAVE THIRD-PARTY COVERAGE, PALMETTO HEALTH ANALYZES CONTRACTUALLY DUE AMOUNTS AND PROVIDES BOTH AN ALLOWANCE AND A PROVISION FOR UNCOLLECTIBLE ACCOUNTS, IF NECESSARY (FOR EXAMPLE, FOR EXPECTED UNCOLLECTIBLE DEDUCTIBLES AND COPAYMENTS WHICH REMAIN UNPAID, OR FOR PAYORS WHO ARE KNOWN TO BE HAVING FINANCIAL DIFFICULTIES THAT MAKE THE REALIZATION OF AMOUNTS DUE UNLIKELY) FOR RECEIVABLES ASSOCIATED WITH SELF-PAY PATIENTS (WHICH INCLUDES BOTH PATIENTS WITHOUT INSURANCE AND PATIENTS WITH DEDUTCIBLE AND COPAYMENT BALANCES DUE FOR WHICH THIRD-PARTY COVERAGE EXISTS FOR A PORTION OF THE SERVICES PROVIDED), PALMETTO HEALTH RECORDS A SIGNIFICANT PROVISION FOR UNCOLLECTIBLE ACCOUNTS IN THE PERIOD OF SERVICE ON THE BASIS OF ITS PAST EXPERIENCE, WHICH INDICATES THAT MANY PATIENTS DO NOT PAY THE PORTION OF THEIR BILL FOR WHICH THEY ARE FINANCIALLY RESPONSIBLE THE DIFFERENCE BETWEEN THE STANDARD RATES (OR THE DISCOUNTED RATES, IF NEGOTIATED) AND THE AMOUNTS ACTUALLY COLLECTED AFTER ALL REASONABLE COLLECTION EFFORTS HAVE BEEN EXHAUSTED IS CHARGED AGAINST THE ALLOWANCE FOR UNCOLLECTIBLE ACCOUNTS PALMETTO HEALTH'S ALLOWANCE FOR UNCOLLECTIBLE ACCOUNTS FOR SELF-PAY PATIENTS WAS 89 0% AND 88 7% OF SELF-PAY ACCOUNTS RECEIVABLE AT SEPTEMBER 30, 2016 AND 2015, RESPECTIVELY EFFECTIVE JANUARY 1, 2014, PALMETTO HEALTH CHANGED ITS POLICY OF CHARITY CARE AND UNINSURED DISCOUNT POLICIES TO ALIGN WITH NEW REQUIREMENTS OF THE AFFORDABLE CARE ACT CHARITY IS NOW LIMITED PRIMARILY TO PATIENTS THAT ARE LESS THAN 100% OF FEDERAL POVERTY GUIDELINES, LIVE IN PALMETTO HEALTH'S PRIMARY SERVICE AREA (RICHLAND, LEXINGTON OR FAIRFIELD COUNTIES), AND WHO ARE NOT ELIGIBLE FOR ANY OTHER COVERAGE INCLUDING THAT OFFERED THROUGH THE HEALTH INSURANCE MARKETPLACE SELF PAY PATIENTS NOT ELIGIBLE FOR CHARITY CARE ARE PROVIDED A 20% DISCOUNT FROM GROSS CHARGES EFFECTIVE JANUARY 1, 2016, PALMETTO EXPANDED ITS PRIMARY SERVICE AREA TO INCLUDE SUMTER COUNTY AS A RESULT OF THE FORMATION OF PALMETTO HEALTH TUOMEY PALMETTO HEALTH DOES NOT MAINTAIN A MATERIAL ALLOWANCE FOR UNCOLLECTIBLE ACCOUNTS FROM THIRD-PARTY PAYERS, NOR HAS IT GENERALLY INCURRED SIGNIFICANT WRITE-OFFS FROM THIRD-PARTY PAYERS

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part III, Line 8	The amount within Line 7 of Part III represents the shortfall after comparing the net revenue and cost of patients classified as Medicare who were not included within the Subsidized Health Service component The shortfall consists of Medicare patients that incurred a loss after using data formulated within the FYE 2017 Medicare cost report

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part III, Line 9b	PRE-REGISTRATION STAFF, ACCESS SERVICES STAFF, AND THE FINANCIAL COUNSELING STAFF ARE PROACTIVE IN EXPLAINING A PATIENT'S FINANCIAL EXPECTATIONS AND THE POTENTIAL FOR ANY HOSPITAL OR STATE AGENCY ASSISTANCE IN ADDITION TO THE FINANCIAL COUNSELING STAFF, PALMETTO HEALTH UTILIZES ADDITIONAL RESOURCES TO ASSIST PATIENTS THESE RESOURCES INCLUDE A BUSINESS PARTNER TO REVIEW CASES FOR POTENTIAL MEDICAID AND/OR DISABILITY AND DEPARTMENT OF HEALTH AND HUMAN SERVICES(DHHS) ON-SITE WORKERS PALMETTO HEALTH ALSO PROVIDES HELPFUL INFORMATION ON FINANCIAL ASSISTANCE IN THE PATIENTS' HANDBOOK AND AS PART OF THE BILLING PROCESS IN BOTH ENGLISH AND SPANISH THERE ARE SIGNS POSTED AROUND THE CAMPUSES AND INFORMATION ON THE WEBSITE FOR RELATED PROGRAMS AVAILABLE AT PALMETTO HEALTH POST DISCHARGE, ALL STATEMENTS TO SELF PAY PATIENTS INCLUDE DISCLOSURES THAT PROVIDE INFORMATION ON HOW TO INQUIRE ABOUT POSSIBLE FINANCIAL ASSISTANCE PATIENTS WHO INQUIRE ABOUT ASSISTANCE WILL BE REFERRED TO THE APPROPRIATE AREA BY THE CUSTOMER SERVICE TEAM IN ADDITION, PATIENTS WHO DO NOT RESPOND TO INTERNAL COLLECTION EFFORTS ARE REFERRED TO THIRD PARTY COLLECTION AGENCIES WHO CAN REVIEW THE PATIENTS' STATUS FOR FINANCIAL ASSISTANCE AND REFER TO THE HOSPITAL FOR FINAL DETERMINATION

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part VI, Line 2	Palmetto Health has contributed more than $56 million dollars towards community health outreach initiatives over the past twenty years These community outreach programs benefit the community by offering services in areas of need and by supporting existing successful community health outreach initiatives In order to assess the needs of the communities and determine what Palmetto Health's community priorities are, Palmetto Health studies disease specific research and statistics for national, state and county data Palmetto Health also uses inpatient and emergency department trends data and focus group data to help determine what community priorities will be

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part VI, Line 3	PALMETTO HEALTH STRIVES TO IMPROVE THE WELL BEING OF THE COMMUNITIES IT SERVES QUALITY SERVICES ARE MADE AVAILABLE TO ALL MEMBERS OF THE COMMUNITY REGARDLESS OF AN ABILITY TO PAY PALMETTO HEALTH WILL WORK WITH UNDERINSURED PATIENTS TO SEEK FINANCIAL ASSISTANCE OR PORTENTIAL GOVERNMENT BENEFITS PATIENTS ARE EDUCATED ABOUT THEIR ELIGIBILITY FOR ASSISTANCE UNDER FEDERAL, STATE, OR LOCAL GOVERNMENT PROGRAMS OR UNDER PALMETTO HEALTH'S FINANCIAL ASSISTANCE POLICY(FAP) DURING PRE-REGISTRATION AND REGISTRATION, PATIENTS CAN BE INTERVIEWED BY A FINANCIAL COUNSELOR TO DETERMINE WHETHER THE PATIENT HAS A NEED FOR FINANCIAL ASSISTANCE OR POTENTIAL ELIGIBILITY UNDER GOVERNMENT PROGRAMS ALSO PALMETTO HEALTH SENDS SELF PAY AND UNINSURED PATIENTS AN INFORMATIONAL MAILING ABOUT COVERAGE OPTIONS DURING THE OPEN ENROLLMENT PERIOD FOR BENEFITS UNDER THE HEALTH INSURANCE EXCHANGE FINANCIAL COUNSELING STAFF REVIEW THE FINANCIAL STATUS OF THE PATIENT TO DETERMINE WHICH PROGRAM(S) THE PATIENT MAY BE ELIGIBLE TO PARTICIPATE IF IT IS DEEMED THAT A PATIENT MAY BE ELIGIBLE FOR A STATE GOVERNMENT PROGRAM, I E MEDICAID, ASSISTANCE WILL BE PROVIDED WITH THE APPLICATION PROCESS IF THERE IS A NEED PALMETTO HEALTH'S WEBSITE, WWW PALMETTOHEALTH ORG, STATES PALMETTO HEALTH WILL WORK WITH UNINSURED PATIENTS TO SEEK FINANCIAL ASSISTANCE OR GOVERNMENT BENEFITS POST DISCHARGE, PATIENTS EXPRESSING ISSUES WITH BEING UNABLE TO PAY THEIR BILL WILL BE DIRECTED TO FINANCIALCOUNSELORS TO ASSIST IN EDUCATING THE PATIENTS ABOUT THE FINANCIAL ASSISTANCE POLICY(FAP) AND OTHER OPPORTUNITIES FOR PAYMENT ASSISTANCE

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Part VI, Line 4	The primary service area (PSA) for Palmetto Health Richland, Baptist, and Parkridge consists of Richland, Lexington, and Fairfield Counties There are approximately 383,600 residents who live within the PSA The median household income of the constituents in Richland, Lexington, and Fairfield Counties are $52,481, $58,004, and $38,236 respectively The unemployment rate for Richland County is 4 7%, Lexington County is 4 2%, and Fairfield County is 10 1% The secondary service area (SSA) for Palmetto Health Richland, Baptist, and Parkridge consists of Calhoun, Clarendon, Kershaw, Lee, Newberry, Orangeburg, Saluda and Sumter Counties There are approximately 383,606 residents who live within the SSA The median household income for Calhoun County is $44,318, Clarendon County is $32,977, Kershaw County is $44,813, Lee County is $34,004, Newberry County is $44,743, Orangeburg County is $31,827, Saluda County is $39,564, and Sumter County is $40,753 The unemployment rate for the secondary market in Calhoun County is 5 9%, Clarendon County is 6 6%, Kershaw County is 5 1%, Lee County is 6 7%, Newberry County is 4 2%, Orangeburg County is 8 1%, Saluda County is 4 5% and Sumter County is 5 9%

Form and Line Reference	Explanation
Part VI, Line 5	Palmetto Health focuses on multiple innovative initiatives to improve the physical, emotio nal and spiritual health of all individuals and communities it serves The goals are to im pact individual health status, help create a healthier community, provide quality screenin g, intervention and education, and foster and promote collaboration among various agencies and organizations In FY 2017, Palmetto Health Office of Community Health provided servic es to the underinsured, uninsured and medically underserved people throughout SC Services were provided to people throughout South Carolina During its more than 20 years of servi ce, the Palmetto Health Office of Community Health has invested over $56 million in health care services Chronic Disease Prevention is an initiative designed to detect and diagnose chronic health conditions at an early stage of development while providing education and intervention programs to those at risk The work of this team addresses the chronic health conditions of hypertension, pre-diabetes, Type 2 diabetes, and breast, cervical, lung, pr ostate and colorectal cancers within the community Partnerships with schools, faith-based and civic organizations provide comprehensive prevention and screening programs through c linics, health fairs and intervention services with a strong care coordination component Palmetto Healthy Start (PHS) targets expectant mothers and mothers with infants in Lexingt on and Sumter counties and pregnant teens in Richland County The community-based, federal ly funded program has been part of Palmetto Health since 1997 Palmetto Healthy Start's go al is to reduce infant mortality, low-birth weights and racial disparities within perinata l health outcomes Palmetto Health began providing prenatal care services to low-income pr egnant women in four ZIP code areas of Richland County in 1998, expanded to all of Richlan d and Fairfield counties in 2001, and to Lexington and Sumter counties in 2010 Palmetto H ealthy Start continues to provide services in Lexington and Sumter counties through federa l grant funds and to at-risk teens in Richland County through funds received from Palmetto Health's Office of Community Health Through prenatal visits and classes, PPalmetto Healt hy Start provides education to expectant mothers about nutrition, toxic stress, dangers of substance abuse and other risk factors that impact pregnancy Education promotes healthy pregnancy and helps prevent poor birth outcomes, including low-birth weight and infant dea th Maternal and infant outcomes are improved by prenatal care that begins early, is risk- appropriate, continuous and comprehensive Palmetto Healthy Start works to bring prenatal care to participants in early stages of pregnancy, connecting mothers with health and soci al services One of the Healthy People 2020 objectives is to increase the number of pregna nt women who attend childbirth education classes Participants are educated on the importa nce of prenatal care and the childbirth process during free classes Childbirth education, newborn care, infant CPR and breastfeeding classes were provided to pregnant women, new m oms and teens in Richland, Lexington and Sumter counties Childbirth education increases w omen's knowledge regarding the importance of prenatal care and the childbirth process Wom en and teens are encouraged to bring expectant fathers or support people Palmetto Healthy Start partnered with Safe Kids for the Cribs for Kids program to provide 68 cribs in FY 2 017 Families receive these along with in-person safe sleep education Follow-ups occur at three months and one year to ensure the infants are staying safe During September, Palme tto Healthy Start recognized Infant Mortality Awareness (IMA) month in an effort to promot e awareness and educate the community on infant mortality in South Carolina Two Family Fu n Festivals were held in Lexington and Sumter counties Palmetto AccessHealth is a collabor ative initiative designed to improve access to care and health outcomes for low-income (be low 100 percent of the federal poverty level), uninsured residents Palmetto AccessHealth participants choose a medical home and have access to primary care, specialty care, hospit al and pharmacy services, plus referral to mental health and substance abuse services as n eeded Palmetto AccessHealth's goal is to continue developing a coordinated health care de livery system to improve access to care and outcomes for low-income, uninsured residents Medical homes provide primary care and prescription drugs Four local hospitals, including Palmetto Health, provide inpatient services Services include disease case management, ac tivities and support for participants with hypertension or diabetes, as well as case manag ement for participants who use emergency departments In FY 2017, Palmetto AccessHealth pa rticipants had a 29 28 percent reduction in avoidable emergency department visits from the previous fiscal year Since 2008, Palmetto Health

Form and Line Reference	Explanation
Part VI, Line 5	has hosted the Women at Heart Forum and Exhibition Women receive important information re garding heart disease risk factors, heart attack symptoms that differ from men and heart-h ealthy cooking recipes Women also learn about the effects of menopause on heart health, t he heart health benefits of starting a weight loss program and cooking tips Fitness and c ooking demonstrations are provided along with free heart-health screenings, breast exams a nd, as needed, case management In partnership with the American Heart Association, Palmet to Health offers an evidence-based hypertension management program for adults at risk for high blood pressure complications Check Change Control (CCC) allows adults to self-mon itor their blood pressure while empowering them to take control of their lives The progra m incorporates in-person educational sessions discussing stress management, medication and much more Remote monitoring and self-tracking of blood pressure, which are key factors t o improve hypertension, also are incorporated in the program Though the first class has n ot yet ended and the data is not complete, preliminary results for the community CCC progr am are promising The Diabetes Prevention Program Support Group is designed to provide ongo ing support and encouragement to graduates of Diabetes Prevention Program after their comp letion of the year-long program The purpose of the support group is to maintain particip ants' motivation to make healthier lifestyle choices related to nutrition, physical fitness and stress management in a supportive group atmosphere Sessions are interactive and incl ude group discussion, guest speakers and demonstrations to keep participants engaged and e nthusiastic about preventing the onset of diabetes Palmetto Health, in conjunction with P hilip Michels, PhD, and Gary Ewing, MD, offers a comprehensive, adult smoking cessation pr ogram to residents of Richland, Lexington, Fairfield and Sumter counties Recent results i ndicate 54 5 percent of smokers quit smoking by the end of the three-week program and thos e who continued to smoke significantly reduced the number of cigarettes consumed each day The program includes free counseling and physician consultation, free one-month supply of medication to those who qualify, and six 90-minute group sessions within three weeks The Community Health Improvement (CHI) team was created to develop and implement evidence-base d processes for identifying priority health issues, create action strategies and establish and track metrics New FY 2017 initiatives included the design and implementation of the Community Health Needs Assessment and school-based telehealth in the Lower Richland commun ity In addition to new initiatives, CHI continues to guide efforts associated with adoles cent health and community partnerships Children of teenage parents are at increased risk for violence and drug use exposure and, as they grow older, more likely to become high sch ool dropouts themselves Daughters of teenage mothers are more likely to become teenage mo thers and sons are more likely to become incarcerated CHI was created to address adolesce nt health through school, community and faith-based programs in Richland and Lexington cou nties The initiative is implemented in four school and community-based teen pregnancy pre vention programs, with monthly teen health newsletters South Carolina as a whole, and in Richland and Lexington counties, have experienced significant declines in teen pregnancy f or the past six years, in part because of community organizations and Palmetto Health prog rams

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Form and Line Reference	Explanation
PART VI, LINE 5, CONTINUATION	Teen Talk is an abstinence-based education program for middle and high school students held weekly during each participating school's lunch period Program facilitators, also known as a community advocates, use an approved curriculum developed by Advocates for Youth, a national adolescent health research organization During FY 2017, Teen Talk was held in 36 Richland and Lexington county schools The curriculum includes group discussions, role-play and team-building activities to allow teens to express their concerns in a safe and confidential setting Community advocates strictly adhere to the South Carolina Comprehensive Health Education Act (SCHEA) GoNoodle online movement videos and games are designed to get kids running, jumping, dancing and stretching at school and at home Trusted by teachers and parents and loved by kids, GoNoodle is one of the fastest-growing digital brands that inspires, measures and rewards elementary-age kids to move more while having fun GoNoodle videos and games also are used to improve students' focus and classroom engagement as well as teach healthy lifestyle habits GoNoodle Plus videos and games incorporate kinesthetic and active learning principles by closely tying movement with core content allowing teachers the ability to channel kids' energy for good while incorporating math, spelling and vocabulary Palmetto Health's partnership with GoNoodle began in 2013 and Columbia schools have continuously ranked in the top five for mid-sized city engagement During the 2016-17 school year, more than 32,000 Richland and Sumter county students were engaged monthly resulting in14 6 million total minutes of physical activity for the school year With 120 active schools using GoNoodle, this amounted to more than 1,380 monthly active teachers South Carolina has existing programs for children and working adults (based on income and insurance) to obtain free hearing aids However, it also is important to provide services to the growing number of unemployed, disabled, uninsured and low-income adults Palmetto Health partnered with the Carolina Hearing Aid Bank to provide free hearing aids to low-income adults who were referred by local audiologists In FY 2017, Palmetto Health funded 28 hearing aids for 19 uninsured adults in Richland and Fairfield counties In FY 2017, Palmetto Health was nationally recognized by the American Hospital Association (AHA) for efforts to improve community health and collaborate with partners to address dental care needs for the underserved population Palmetto Health won the AHA Nova Award, which recognizes hospitals and health systems for collaborative efforts toward improving community health Dental health is an initiative that Palmetto Health has addressed for more than 20 years In 2016, Palmetto Health partnered with the United Way of the Midlands, Richland County, SC Department of Health and Environmental Control and other organizations to form WellPartners, Inc , which provides dental and vision care to the underserved community Earlier dental health efforts included collaboration with private dentists, SC Mission events and partnerships with family health centers to provide dental care for the many people in our state unable to pay for dental coverage

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Form and Line Reference	Explanation
Part VI, Line 7, List of States Receiving Community Benefit Report	SC

Additional Data

Software ID:
Software Version:
EIN: 58-2296052
Name: PALMETTO HEALTH

Form 990 Schedule H, Part V Section A. Hospital Facilities

Section A. Hospital Facilities (list in order of size from largest to smallest—see instructions) How many hospital facilities did the organization operate during the tax year? **3** Name, address, primary website address, and state license number		Licensed hospital	General medical & surgical	Children's hospital	Teaching hospital	Critical access hospital	Research facility	ER-24 hours	ER-other	**Other (Describe)**	**Facility reporting group**
2	PALMETTO HEALTH RICHLAND 5 MEDICAL PARK COLUMBIA, SC 29203	X	X	X	X			X		HEART, CHILDREN'S HOSPITAL	A
3	PALMETTO HEALTH BAPTIST MARION STREET COLUMBIA, SC 29220	X	X		X			X			A
4	PALMETTO HEALTH BAPTIST PARKRIDGE 400 PALMETTO HEALTH PARKWAY COLUMBIA, SC 29212	X	X					X			A

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 2, 3j, 5, 6a, 6b, 7d, 11, 13b, 13h, 15e, 16j, 18e, 19e, 20e, 21c, 21d, 23, and 24. If applicable, provide separate descriptions for each hospital facility in a facility reporting group, designated by facility reporting group letter and hospital facility line number from Part V, Section A ("A, 1," "A, 4," "B, 2," "B, 3," etc.) and name of hospital facility.

Form and Line Reference	Explanation
Part V, Section B	Facility Reporting Group A
Facility Reporting Group A consists of	- Facility 2 PALMETTO HEALTH RICHLAND, - Facility 3 PALMETTO HEALTH BAPTIST, - Facility 4 PALMETTO HEALTH BAPTIST PARKRIDGE

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 2, 3j, 5, 6a, 6b, 7d, 11, 13b, 13h, 15e, 16j, 18e, 19e, 20e, 21c, 21d, 23, and 24. If applicable, provide separate descriptions for each hospital facility in a facility reporting group, designated by facility reporting group letter and hospital facility line number from Part V, Section A ("A, 1," "A, 4," "B, 2," "B, 3," etc.) and name of hospital facility.

Form and Line Reference	Explanation
Group A-Facility 2 -- PALMETTO HEALTH RICHLAND Part V, Section B, line 5	THE HOSPITAL FACILITY TOOK INTO ACCOUNT IMPUT FROM PERSONS WHO REPRESENT THE COMMUNITY BY CONDUCTING 52 ONE-ON-ONE INTERVIEWS AND 10 FOCUS GROUPS THAT INCLUDED NEARLY 110 PARTICIPANTS FOCUS GROUP PARTICIPANTS WERE FROM LEXINGTON, RICHLAND AND SUMTER COUNTIES AND COMPRISED OF INDIVIDUALS LIVING IN BOTH RURAL AND URBAN AREAS PARTICIPANTS WERE MAINLY AFRICAN AMERICAN AND CAUCASIAN, ACROSS ALL HOUSEHOLD INCOME RANGES AND DEMOGRAPHICS
Group A-Facility 2 -- PALMETTO HEALTH RICHLAND Part V, Section B, line 6a	PALMETTO HEALTH BAPTIST, PALMETTO HEALTH RICHLAND, PALMETTO HEALTH BAPTIST PARKRIDGE, AND PALMETTO HEALHT TUOMEY CONDUCTED THE CHNA TOGETHER

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 2, 3j, 5, 6a, 6b, 7d, 11, 13b, 13h, 15e, 16j, 18e, 19e, 20e, 21c, 21d, 23, and 24. If applicable, provide separate descriptions for each hospital facility in a facility reporting group, designated by facility reporting group letter and hospital facility line number from Part V, Section A ("A, 1," "A, 4," "B, 2," "B, 3," etc.) and name of hospital facility.

Form and Line Reference	Explanation
Group A-Facility 2 -- PALMETTO HEALTH RICHLAND Part V, Section B, line 7d	EACH PALMETTO HEALTH HOSPITAL FACILITY (RICHLAND, BAPTIST, AND PARKRIDGE) MADE THE JOINT CHNA AVAILABLE IN THE HOSPITAL LOBBY AND ADMINISTRATION AREAS THE CHNA CAN BE FOUND AT https //www palmettohealth org/classes-events/community-outreach/community-health-initiatives/community-health-needs-assessmentBAPTIST AND RICHLAND DO NOT HAVE SEPARATE WEBSITES
Group A-Facility 2 -- PALMETTO HEALTH RICHLAND Part V, Section B, line 11	PALMETTO HEALTH'S COMMUNITY HEALTH NEEDS ASSESSMENT IDENTIFIED SEVERAL SIGNIFICANT HEALTH NEEDS IN OUR COMMUNITY THE MOST CONSISTENT RECURRING THEMES INCLUDED OBESITY, DIABETES, HIGH BLOOD PRESSURE, ACCESS TO AFFORDABLE HEALTH CARE, ACCESS TO HEALTHY FOODS, SAFE NEIGHBORHOODS, LACK OF SIDEWALKS, AND CRIME PALMETTO HEALTH HAS CHOSEN TO FOCUS UPON ACCESS TO CARE, OBESITY, AND HIGH BLOOD PRESSURE WITH THE FOLLOWING PROGRAMS SMOKING CESSATION, LIVEWELL COLUMBIA, GONOODLE, AND WOMEN AT HEART

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 2, 3j, 5, 6a, 6b, 7d, 11, 13b, 13h, 15e, 16j, 18e, 19e, 20e, 21c, 21d, 23, and 24. If applicable, provide separate descriptions for each hospital facility in a facility reporting group, designated by facility reporting group letter and hospital facility line number from Part V, Section A ("A, 1," "A, 4," "B, 2," "B, 3," etc.) and name of hospital facility.

Form and Line Reference	Explanation
Group A-Facility 2 -- PALMETTO HEALTH RICHLAND Part V, Section B, line 16j	ALL SELF PAY PATIENT STATEMENTS INCLUDE VERBIAGE ABOUT THE POTENTIAL FAP ELIGIBILITY AND HOW TO CONTACT A FINANCIAL COUNSELOR
Group A-Facility 3 -- PALMETTO HEALTH BAPTIST Part V, Section B, line 5	THE HOSPITAL FACILITY TOOK INTO ACCOUNT IMPUT FROM PERSONS WHO REPRESENT THE COMMUNITY BY CONDUCTING 52 ONE-ON-ONE INTERVIEWS AND 10 FOCUS GROUPS THAT INCLUDED NEARLY 110 PARTICIPANTS FOCUS GROUP PARTICIPANTS WERE FROM LEXINGTON, RICHLAND AND SUMTER COUNTIES AND COMPRISED OF INDIVIDUALS LIVING IN BOTH RURAL AND URBAN AREAS PARTICIPANTS WERE MAINLY AFRICAN AMERICAN AND CAUCASIAN, ACROSS ALL HOUSEHOLD INCOME RANGES AND DEMOGRAPHICS

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 2, 3j, 5, 6a, 6b, 7d, 11, 13b, 13h, 15e, 16j, 18e, 19e, 20e, 21c, 21d, 23, and 24. If applicable, provide separate descriptions for each hospital facility in a facility reporting group, designated by facility reporting group letter and hospital facility line number from Part V, Section A ("A, 1," "A, 4," "B, 2," "B, 3," etc.) and name of hospital facility.

Form and Line Reference	Explanation
Group A-Facility 3 -- PALMETTO HEALTH BAPTIST Part V, Section B, line 6a	PALMETTO HEALTH BAPTIST, PALMETTO HEALTH RICHLAND, AND PALMETTO HEALTH BAPTIST PARKRIDGE CONDUCTED THE CHNA TOGETHER
Group A-Facility 3 -- PALMETTO HEALTH BAPTIST Part V, Section B, line 7d	EACH PALMETTO HEALTH HOSPITAL FACILITY (RICHLAND, BAPTIST, AND PARKRIDGE) MADE THE JOINT CHNA AVAILABLE IN THE HOSPITAL LOBBY AND ADMINISTRATION AREAS THE CHNA CAN BE FOUND AT https //www palmettohealth org/classes-events/community-outreach/community-health-initiatives/community-health-needs-assessment BAPTIST AND RICHLAND DO NOT HAVE SEPARATE WEBSITES

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 2, 3j, 5, 6a, 6b, 7d, 11, 13b, 13h, 15e, 16j, 18e, 19e, 20e, 21c, 21d, 23, and 24. If applicable, provide separate descriptions for each hospital facility in a facility reporting group, designated by facility reporting group letter and hospital facility line number from Part V, Section A ("A, 1," "A, 4," "B, 2," "B, 3," etc.) and name of hospital facility.

Form and Line Reference	Explanation
Group A-Facility 3 -- PALMETTO HEALTH BAPTIST Part V, Section B, line 11	PALMETTO HEALTH'S COMMUNITY HEALTH NEEDS ASSESSMENT IDENTIFIED SEVERAL SIGNIFICANT HEALTH NEEDS IN OUR COMMUNITY THE MOST CONSISTENT RECURRING THEMES INCLUDED OBESITY, DIABETES, HIGH BLOOD PRESSURE, ACCESS TO AFFORDABLE HEALTH CARE, ACCESS TO HEALTHY FOODS, SAFE NEIGHBORHOODS, LACK OF SIDEWALKS, AND CRIME PALMETTO HEALTH HAS CHOSEN TO FOCUS UPON ACCESS TO CARE, OBESITY, AND HIGH BLOOD PRESSURE WITH THE FOLLOWING PROGRAMS SMOKING CESSATION, LIVEWELL COLUMBIA, GONOODLE, AND WOMEN AT HEART
Group A-Facility 3 -- PALMETTO HEALTH BAPTIST Part V, Section B, line 16j	ALL SELF PAY PATIENT STATEMENTS INCLUDE VERBIAGE ABOUT THE POTENTIAL FAP ELIGIBILITY AND HOW TO CONTACT A FINANCIAL COUNSELOR

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 2, 3j, 5, 6a, 6b, 7d, 11, 13b, 13h, 15e, 16j, 18e, 19e, 20e, 21c, 21d, 23, and 24. If applicable, provide separate descriptions for each hospital facility in a facility reporting group, designated by facility reporting group letter and hospital facility line number from Part V, Section A ("A, 1," "A, 4," "B, 2," "B, 3," etc.) and name of hospital facility.

Form and Line Reference	Explanation
Group A-Facility 4 -- PALMETTO HEALTH BAPTIST PARKRIDGE Part V, Section B, line 5	THE HOSPITAL FACILITY TOOK INTO ACCOUNT IMPUT FROM PERSONS WHO REPRESENT THE COMMUNITY BY CONDUCTING 52 ONE-ON-ONE INTERVIEWS AND 10 FOCUS GROUPS THAT INCLUDED NEARLY 110 PARTICIPANTS FOCUS GROUP PARTICIPANTS WERE FROM LEXINGTON, RICHLAND AND SUMTER COUNTIES AND COMPRISED OF INDIVIDUALS LIVING IN BOTH RURAL AND URBAN AREAS PARTICIPANTS WERE MAINLY AFRICAN AMERICAN AND CAUCASIAN, ACROSS ALL HOUSEHOLD INCOME RANGES AND DEMOGRAPHICS
Group A-Facility 4 -- PALMETTO HEALTH BAPTIST PARKRIDGE Part V, Section B, line 6a	PALMETTO HEALTH BAPTIST, PALMETTO HEALTH RICHLAND, AND PALMETTO HEALTH BAPTIST PARKRIDGE CONDUCTED THE CHNA TOGETHER

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 2, 3j, 5, 6a, 6b, 7d, 11, 13b, 13h, 15e, 16j, 18e, 19e, 20e, 21c, 21d, 23, and 24. If applicable, provide separate descriptions for each hospital facility in a facility reporting group, designated by facility reporting group letter and hospital facility line number from Part V, Section A ("A, 1," "A, 4," "B, 2," "B, 3," etc.) and name of hospital facility.

Form and Line Reference	Explanation
Group A-Facility 4 -- PALMETTO HEALTH BAPTIST PARKRIDGE Part V, Section B, line 7d	EACH PALMETTO HEALTH HOSPITAL FACILITY (RICHLAND, BAPTIST, AND PARKRIDGE) MADE THE JOINT CHNA AVAILABLE IN THE HOSPITAL LOBBY AND ADMINISTRATION AREAS THE CHNA CAN BE FOUND AT https //www palmettohealth org/classes-events/community-outreach/community-health-initiatives/community-health-needs-assessment BAPTIST AND RICHLAND DO NOT HAVE SEPARATE WEBSITES
Group A-Facility 4 -- PALMETTO HEALTH BAPTIST PARKRIDGE Part V, Section B, line 11	PALMETTO HEALTH'S COMMUNITY HEALTH NEEDS ASSESSMENT IDENTIFIED SEVERAL SIGNIFICANT HEALTH NEEDS IN OUR COMMUNITY THE MOST CONSISTENT RECURRING THEMES INCLUDED OBESITY, DIABETES, HIGH BLOOD PRESSURE, ACCESS TO AFFORDABLE HEALTH CARE, ACCESS TO HEALTHY FOODS, SAFE NEIGHBORHOODS, LACK OF SIDEWALKS, AND CRIME PALMETTO HEALTH HAS CHOSEN TO FOCUS UPON ACCESS TO CARE, OBESITY, AND HIGH BLOOD PRESSURE WITH THE FOLLOWING PROGRAMS SMOKING CESSATION, LIVEWELL COLUMBIA, GONOODLE, AND WOMEN AT HEART

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 2, 3j, 5, 6a, 6b, 7d, 11, 13b, 13h, 15e, 16j, 18e, 19e, 20e, 21c, 21d, 23, and 24. If applicable, provide separate descriptions for each hospital facility in a facility reporting group, designated by facility reporting group letter and hospital facility line number from Part V, Section A ("A, 1," "A, 4," "B, 2," "B, 3," etc.) and name of hospital facility.

Form and Line Reference	Explanation
Group A-Facility 4 -- PALMETTO HEALTH BAPTIST PARKRIDGE Part V, Section B, line 16j	ALL SELF PAY PATIENT STATEMENTS INCLUDE VERBIAGE ABOUT THE POTENTIAL FAP ELIGIBILITY AND HOW TO CONTACT A FINANCIAL COUNSELOR
PART V, LINE 7A - COMMUNITY HEALTH NEEDS ASSESSMENT WEBSITE	https //www palmettohealth org/classes-events/community-outreach/community-health-initiatives/community-health-needs-assessment

Form 990 Schedule H, Part V Section D. Other Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

(list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year?_____

Name and address	Type of Facility (describe)
1 - Columbia Gastroenterology 2739 Laurel Street Suite 1A Columbia, SC 29204	Physician Practice
2 - PALMETTO HEART LEXINGTON 120 West Hospital Drive West Columbia, SC 29169	Physician Practice
3 - Palmetto Heart- Columbia 8 Medical Park Suite 100 Columbia, SC 29203	Physician Practice
4 - Richland Hospital Internal Medicine 14 Medical Park Suite 320 Columbia, SC 29203	Physician Practice
5 - Palmetto Health Orthopedics 14 Medical Park Suite 200 Columbia, SC 29203	Physician Practice
6 - Surgical Associates of SC 1850 Laurel Street Columbia, SC 29201	Physician Practice
7 - Carolina Cardiac Surgery 8 Medical Park Suite 400 Columbia, SC 29203	Physician Practice
8 - Palmetto Health Neurosurgery 3 Medical Park Suite 310 Columbia, SC 29203	Physician Practice
9 - Columbia Women's Healthcare 1301 Taylor Street Suite 6J Columbia, SC 29201	Physician Practice
10 - Parkridge OBGYN Associates 100 Palmetto Health Pkwy Columbia, SC 29212	Physician Practice
11 - Women Physician Associates OBGYN 9 Medical Park Suite 620 Columbia, SC 29203	Physician Practice
12 - Three Rivers Medical Associates 1301 Taylor Street Suite 8A Columbia, SC 29201	Physician Practice
13 - Baptist Inpatient Medical Associates Taylor at Marion Street Columbia, SC 29220	Physician Practice
14 - Palmetto Health Surgical Specialists 9 Medical Park Suite 450 Columbia, SC 29203	Physician Practice
15 - Palmetto Health Ophthamology 4 Medical Park Suite 100 Columbia, SC 29203	Physician Practice

Form 990 Schedule H, Part V Section D. Other Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

(list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year?_____

Name and address	Type of Facility (describe)
16 - Three Rivers Medical Associates- Irmo 7430 College Street Irmo, SC 29063	Physician Practice
17 - Palmetto Pulmonary 1333 Taylor Street Suite 4G Columbia, SC 29201	Physician Practice
18 - Pediatric Surgery 9 Medical Park Suite 500 Columbia, SC 29203	Physician Practice
19 - Palmetto Children's Urology 9 Medical Park Suite 420 Columbia, SC 29203	Physician Practice
20 - Premier Orthopedic Specialist Trauma 3 Medical Park Suite 330 Columbia, SC 29203	Physician Practice
21 - Colorectal Associates 1410 Blanding Street Suite 102 Columbia, SC 29201	Physician Practice
22 - PH Surgical Assoc Parkridge 300 Palmetto Health Pkwy Suite 200 Columbia, SC 29212	Physician Practice
23 - Childrens Hospital Intensivists 9 Medical Park Suite 530 Columbia, SC 29203	Physician Practice
24 - South Hampton Family Practice 5900 Garners Ferry Road Columbia, SC 29209	Physician Practice
25 - Parkridge Baptist Hospitalists 400 Palmetto Health Pkwy Columbia, SC 29212	Physician Practice
26 - Northeast Family Practice 3000 NE Medical Park Suite 209 Columbia, SC 29223	Physician Practice
27 - Parkridge Medical Associates 190 Parkridge Dr Suite 220 Columbia, SC 29212	Physician Practice
28 - Palmetto Heart- Hartsville 701 Medical Park Dr Suite 103 Hartsville, SC 29550	Physician Practice
29 - Lakeview Family Practice 1316 Northlake Drive Lexington, SC 29072	Physician Practice
30 - Markowitz and Associates 103 Saluda Ridge Court West Columbia, SC 29169	Physician Practice

Form 990 Schedule H, Part V Section D. Other Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

(list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year?_____

Name and address	Type of Facility (describe)
31 - Palmetto Surgical Associates 1333 Taylor St Suite 3A Columbia, SC 29201	Physician Practice
32 - Midlands Internal Medicine 3000 NE Medical Park Suite 108 Columbia, SC 29223	Physician Practice
33 - PH Ortho & Spine Surgeons of SC 1333 Taylor St Suite 3J Columbia, SC 29201	Physician Practice
34 - Healing Waters 300 Palmetto Health Pkwy Suite 103 Columbia, SC 29212	Physician Practice
35 - Hospitalists in Psychiatry 11 Richland Medical Park Drive Columbia, SC 29203	Physician Practice
36 - Atrium Ridge Internal Medicine 11 Atrium Ridge Court Columbia, SC 29223	Physician Practice
37 - First Care 2406 Decker Blvd Columbia, SC 29206	Physician Practice
38 - University Family Practice 4311 Hardscrabble Rd Columbia, SC 29229	Physician Practice
39 - Palmetto Infectious Disease 1333 Taylor Street Suite 4G Columbia, SC 29201	Physician Practice
40 - Weight Mgt Center 1850 Laurel St Suite 1A Columbia, SC 29201	Bariatric Care
41 - Palmetto Health Spine Center 100 Palmetto Health Pkwy Suite 250 Columbia, SC 29212	Physician Practice
42 - Ballentine Family Med 1079 Dutch Fork Rd Irmo, SC 29063	Physician Practice
43 - PH Ophthalmology Optical Shop 4 Medical Park Suite 100 Columbia, SC 29203	Physician Practice
44 - Longevity Clinic 3010 Farrow Rd Columbia, SC 29203	Physician Practice
45 - Palmetto OBGYN Associates 1333 Taylor Street Suite 4G Columbia, SC 29201	Physician Practice

Form 990 Schedule H, Part V Section D. Other Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

(list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year?_____

Name and address	Type of Facility (describe)
46 - Twelve Mile Creek Family Practice 4711 Sunset Blvd Hwy 378 Lexington, SC 29072	Physician Practice
47 - Blythewood Family Care 738 University Village Drive Blythewood, SC 29016	Physician Practice
48 - Three Rivers OBGYN 1301 Taylor Street Suite 7B Columbia, SC 29201	Physician Practice
49 - Irmo Family Practice 190 Parkridge Dr Suite 220 Columbia, SC 29212	Physician Practice
50 - Harbison Family Practice 190 Parkridge Dr Suite 250 Columbia, SC 29212	Physician Practice
51 - Carolina Colon and Rectal Surgeons 1730 St Julian Place Columbia, SC 29204	Physician Practice
52 - Radiation Oncology 166 Stoneridge Drive Columbia, SC 29210	Outpatient Oncology Services
53 - Parkridge Surgery Center LLC 190 Parkridge Drive Columbia, SC 29212	Outpatient Surgery
54 - Palmetto Health Richland Imaging Center 14 Richland Medical Park Drive Columbia, SC 29203	Imaging Services
55 - Palmetto Health Hospice- Columbia 1400 Pickens Street Columbia, SC 29201	Hospice Care
56 - Palmetto Health Home Care 1400 Pickens Street Columbia, SC 29201	Hospice Care
57 - Palmetto Health Dental Care 10 Medical Park Rd Columbia, SC 29203	Dental Care
58 - Senior Primary Care Practice 3010 Farrow Rd Suite 300 Columbia, SC 29203	Primary Care Physicians
59 - Parkridge Convenience Care 190 Parkridge Dr Suite 104 Columbia, SC 29212	Physician Practice
60 - Palmetto Health Healthworks 1333 Taylor Street Suite 3H Columbia, SC 29201	Physician Practice

Form 990 Schedule H, Part V Section D. Other Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

(list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year?_____

Name and address	Type of Facility (describe)
61 - Palmetto Health Hospice- Newberry 1400 Camellia Ave Newberry, SC 29108	Hospice Care
62 - Palmetto Health Private Services 1400 Pickens Street Columbia, SC 29201	Private Services
63 - PH Children's Special Care Center 9 Richland Med Park Suite 420 Columbia, SC 29203	Physician Practice
64 - Palmetto Senior Care- Laurel 1309 Laurel Street Columbia, SC 29201	Senior Care
65 - Palmetto Senior Care- Lexington 700 Knox Abbott Drive West Columbia, SC 29169	Senior Care
66 - Palmetto Senior Care- Shandon 1100 Shirley Street Columbia, SC 29205	Senior Care
67 - Palmetto Senior Care- White Rock 109 Wartburg Street White Rock, SC 29177	Senior Care
68 - Senior Primary Care Practice 190 Parkridge Dr Suite G100 Columbia, SC 29212	Primary Care Physicians
69 - Sumter Heart 115 N Sumter St Ste 410 Sumter, SC 29150	Physician Practice
70 - Primary Care 1333 Taylor 8A 1333 Taylor St Ste 5-F Columbia, SC 29201	Physician Practice
71 - Internal Med 3010 Farrow 200 3010 Farrow Rd 300 Columbia, SC 29203	Physician Practice
72 - Sickle Cell Medical Home 3010 Farrow Rd 110 Columbia, SC 29203	Physician Practice
73 - 1 Med Park Opthamology 1 Medical Park Rd Columbia, SC 29203	Physician Practice
74 - Peds Rehab 14 Medical Park Rd Ste 100 Columbia, SC 29203	Physician Practice
75 - PH Urology 9 Medical Park Rd 420 Columbia, SC 29203	Physician Practice

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Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Information about Schedule I (Form 990) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
PALMETTO HEALTH

Employer identification number
58-2296052

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000 Part II can be duplicated if additional space is needed

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . ▶ 23

3 Enter total number of other organizations listed in the line 1 table . . . . . ▶ 5

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22
Part III can be duplicated if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
(1) ELIZABETH H MCCULLOGH HIGH POTENTIAL EMPLOYEE SCHOLARSHIP	15	110,000			
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

Return Reference	Explanation
Part I, Line 2	PALMETTO HEALTH PROVIDES FUNDING TO A NUMBER OF NON-PROFIT ORGANIZATIONS TO EXPAND SERVICES IN OUR COMMUNITY ORGANIZATIONS THAT RECEIVE Funding MUST SUBMIT MONTHLY REPORTS THAT DETAIL THE SCOPE AND TYPE OF SERVICES PROVIDED TO PATIENTS/CLIENTS EACH MONTH ORGANIZATIONS RECEIVE payment if reports are received in a timely manner and if all conditions of the agreement with Palmetto Health are met IN ADDITION, ACCORDING TO THE AGREEMENT PALMETTO HEALTH RESERVES THE RIGHT TO PERFORM A FINANCIAL AUDIT REGARDING THE USE OF FUNDING DOLLARS PROVIDED TO THE ORGANIZATION PALMETTO HEALTH WILL ALERT THE ORGANIZATION OF THE AUDIT 10 BUSINESS DAYS BEFORE SUCH AUDIT OCCURS ADDITIONALLY, THE ORGANIZATION MAKES CHARITABLE DONATIONS TO OTHER ORGANIZATIONS IN OUR COMMUNITY THAT ARE CONSISTENT WITH OUR MISSION

Additional Data

Software ID:
Software Version:
EIN: 58-2296052
Name: PALMETTO HEALTH

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
American Heart Association 190 Knox Abbott Drive Suite 301 Cayce, SC 28202	13-5613797	501(c)(3)	10,000				Sponsorship
Benedict College 1600 Harden Street Columbia, SC 29204	57-0314365	501(c)(3)	2,500				General Purpose

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
Central SC Alliance 1201 Main Street Suite 100 Columbia, SC 29201	57-1003750	501(c)(3)	10,000				Sponsorship
City Center Partnership 1201 Main Street Suite 150 Columbia, SC 29201	57-1116130	501(c)(6)	60,500				General Purpose

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
Cooperative Ministry 3821 W Beltline Blvd Columbia, SC 29204	57-0825025	501(c)(3)	276,000				Emergency Assistance
Eau Claire Cooperative Hlth Ct 1228 Harden Street Columbia, SC 29204	57-0965445	501(c)(3)	200,000				Indigent Healthcare

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
Family Connection 1800 St Julian Place 104 Columbia, SC 29204	57-0901467	501(c)(3)	20,150				Family Services
Free Medical Clinic -- Columbia 1875 HARDEN ST Columbia, SC 29204	57-0779279	501(c)(3)	50,000				Indigent Healthcare

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
Greater Chapin Chamber of Commerce 302 Columbia Ave Chapin, SC 29036	57-0936258	501(c)(6)	5,000				Sponsorship
Greater Columbia Chamber of Commerce 930 Richland Street Columbia, SC 29201	57-0144900	501(c)(6)	23,930				Sponsorship

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
Greater Irmo Chamber of Commerce 1235 COLUMBIA AVE Irmo, SC 29063	57-0669817	501(c)(6)	1,925				Sponsorship
HealthTeacher Inc 209 10th Ave Suite 350 Nashville, TN 37203	20-3456491	501(c)(3)	90,000				Sponsorship

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
James R Clark Mem Sicklecell Fd 1420 Gregg Street Columbia, SC 29201	57-0858930	501(c)(3)	51,500				Indigent Healthcare
Lexington Chamber of Commerce PO Box 44 Lexington, SC 29071	57-0388041	501(c)(6)	12,000				Sponsorship

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
March Of Dimes 240 Stoneridge Dr STE 206 Columbia, SC 29210	13-1846366	501(c)(3)	8,000				Sponsorship
Mental Illness Recovery Center 3809 Rosewood Dr Columbia, SC 29205	57-0984185	501(c)(3)	228,095				Homeless Housing

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
Richland County School District One 1616 Richland Street Columbia, SC 29201	57-6000243	Government	10,850				Sponsorship
Richland County School District Two 763 Fashion Drive Columbia, SC 29229	57-0478185	Government	9,000				Sponsorship

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
SC Campaign To Prevent Tn Preg 1331 Elmwood Avenue Suite 140 Columbia, SC 29201	57-0897120	501(c)(3)	20,000				Teen Pregancy Prevention
SC Chamber of Commerce 1301 Gervais St Columbia, SC 29201	57-0219655	501(c)(3)	9,500				Sponsorship

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
SC Research Foundation 901 Sumter St Suite 501 Columbia, SC 29208	57-0967350	501(c)(3)	68,670				Child Health
SCHIV Aids 1115 Calhoun St Columbia, SC 29201	57-0994526	501(c)(3)	12,936				HIV Testing & Prevention

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
Sexual Trauma Services 3700 Forest Dr STE 350 Columbia, SC 29204	57-0763120	501(c)(3)	31,250				Crisis Intervention
Silver Ring Thing 238 Moon Clinton Rd STE 9 Moon Township, PA 15108	36-4550882	501(c)(3)	10,000				General Purpose

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
The Good Samaritan Clinic 7915 Old Percival Road Columbia, SC 29223	57-1109766	501(c)(3)	25,000				Indigent Healthcare
United Way of The Midlands 1800 Main Street Columbia, SC 29201	57-0314396	501(c)(3)	305,000				General Purpose

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
USC Educational Foundation 1600 Hampton St Suite 736N Columbia, SC 29208	57-6017985	501(c)(3)	304,500				Scholarships
YMCA of Columbia 1420 Sumter Street Columbia, SC 29201	57-0314423	501(c)(3)	176,920				Sponsorship

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Schedule J (Form 990)

Department of the Treasury Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**

▶ **Attach to Form 990.**

▶ **Information about Schedule J (Form 990) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2015

Open to Public Inspection

Name of the organization
PALMETTO HEALTH

Employer identification number
58-2296052

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items ☐ First-class or charter travel ☐ Housing allowance or residence for personal use ☐ Travel for companions ☐ Payments for business use of personal residence ☐ Tax idemnification and gross-up payments ☐ Health or social club dues or initiation fees ☐ Discretionary spending account ☐ Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	**1b**		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?	**2**		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III ☐ Compensation committee ☐ Written employment contract ☐ Independent compensation consultant ☐ Compensation survey or study ☐ Form 990 of other organizations ☐ Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a with respect to the filing organization or a related organization			
a	Receive a severance payment or change-of-control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	**4c**		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	**5a**		No
b	Any related organization?	**5b**		No
	If "Yes," on line 5a or 5b, describe in Part III			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	**6a**		No
b	Any related organization?	**6b**		No
	If "Yes," on line 6a or 6b, describe in Part III			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**		No
8	Were any amounts reported on Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	**9**		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title	**(B)** Breakdown of W-2 and/or 1099-MISC compensation			**(C)** Retirement and other deferred compensation	**(D)** Nontaxable benefits	**(E)** Total of columns (B)(i)-(D)	**(F)** Compensation in column(B) reported as deferred on prior Form 990
	(i) Base compensation	**(ii)** Bonus & incentive compensation	**(iii)** Other reportable compensation				
See Additional Data Table							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information

Return Reference	Explanation
Part I, Line 4b	THE FOLLOWING INDIVIDUALS PARTICIPATED IN A SUPPLEMENTAL NONQUALIFIED RETIREMENT PLAN NAME ACCRUAL AMOUNTS PAUL K DUANE $134,900 PALMETTO HEALTH PROVIDES A SUPPLEMENTAL RETIREMENT BENEFIT TO SENIOR EXECUTIVES THAT IS CONTINGENT ON THEM REMAINING AT PALMETTO HEALTH UNTIL RETIREMENT THE ACCRUAL AMOUNTS ABOVE REFLECT THE CHANGE IN THE ACTUARIAL VALUE DURING THE YEAR AND ARE IMPACTED BY VARIOUS FACTORS, INCLUDING THE AGE OF THE PARTICIPANT AND CHANGES IN INTEREST RATES THE PARTICIPANTS BECOME ELIGIBLE TO RECEIVE BENEFIT PAYMENTS IN THE MONTH COINCIDING WITH THE LATER OF THEIR RESPECTIVE 62ND OR 65TH BIRTHDAYS, DEPENDENT UPON THE PARTICIPANT, OR 36 MONTHS OF PARTICIPATION SPLIT-DOLLAR LIFE INSURANCE PARTICIPANTS ARE CHARLES D BEAMAN, JR AND JOHN J SINGERLING THE ORGANIZATION DEPOSITED FUNDS INTO LIFE INSURANCE POLICIES ON THE PARTICIPANT'S LIFE DURING LIFE, AND SUBJECT TO THE POLICIES GENERATING SUFFICIENT VALUES, THE PARTICIPANT CAN BORROW FROM ONE OF THE POLICIES THE BORROWING IS MONITORED AND LIMITED SO THE POLICIES DO NOT LAPSE AT THE PARTICIPANT'S DEATH, THE ORGANIZATION RECOVERS ITS PREMIUMS PLUS INTEREST PLUS ADDITIONAL KEY-PERSON INSURANCE PROCEEDS

Additional Data

Software ID:
Software Version:
EIN: 58-2296052
Name: PALMETTO HEALTH

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation (i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
1William C Gerard MDDirector	(I)	16,440	0	263,284	0	0	279,724	0
	(II)	0	0	0	0	0	0	0
1Charles D Beaman JR CHIEF EXECUTIVE OFFICER	(I)	979,085	262,536	1,005	17,050	26,608	1,286,284	0
	(II)	0	0	0	0	0	0	0
2John J SingerlingPresident	(I)	618,851	146,440	1,446	12,985	28,181	807,903	0
	(II)	0	0	0	0	0	0	0
3Paul K Duane Chief Financial Officer	(I)	496,901	106,288	9,327	145,320	29,003	786,839	0
	(II)	0	0	0	0	0	0	0
4James I Raymond Chief Medical & Academic OFFICER	(I)	487,599	153,326	0	12,985	25,590	679,500	0
	(II)	0	0	0	0	0	0	0
5Howard P West General Counsel	(I)	362,146	134,959	0	12,985	36,509	546,599	0
	(II)	0	0	0	0	0	0	0
6Michelle E Edwards Chief Information Officer	(I)	341,638	74,380	63,047	1,814	19,891	500,770	0
	(II)	0	0	0	0	0	0	0
7Benjamin M Cunningham SYSTEM VP FINANCE	(I)	248,349	33,406	31,800	12,078	27,110	352,743	0
	(II)	0	0	0	0	0	0	0
8DAVID B FULTONPHYSICIAN	(I)	1,550,470	0	143	6,930	5,289	1,562,832	0
	(II)	0	0	0	0	0	0	0
9Jeffrey T EhrethPHYSICIAN	(I)	1,187,575	295,294	11,569	5,040	22,134	1,521,612	0
	(II)	0	0	0	0	0	0	0
10MICHAEL W PEELLE PHYSICIAN	(I)	1,405,560	0	62	4,158	22,153	1,431,933	0
	(II)	0	0	0	0	0	0	0
11ERWIN Z MANGUBAT PHYSICIAN	(I)	688,165	626,833	1,350	0	26,735	1,343,083	0
	(II)	0	0	0	0	0	0	0
12MICKEY F PLYMALE PHYSICIAN	(I)	1,196,185	0	56	4,900	26,772	1,227,913	0
	(II)	0	0	0	0	0	0	0

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Schedule K (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.
▶ Attach to Form 990.
▶ Information about Schedule K (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
PALMETTO HEALTH

Employer identification number
58-2296052

Part I Bond Issues

	(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
							Yes	No	Yes	No	Yes	No
A	SOUTH CAROLINA JOBS - ECONOMIC DEVELOPMENT AUTHORITY	57-0960018	83703EJCO	12-15-2005	257,150,000	REFUND OF 8-28-2003 BONDS		X		X		X
B	SOUTH CAROLINA JOBS - ECONOMIC DEVELOPMENT AUTHORITY	57-0960018	83703FAX0	03-15-2007	120,000,000	CONSTRUCTION & EQUIPMENT FOR HEALTH FACILITY		X		X		X
C	SOUTH CAROLINA JOBS - ECONOMIC DEVELOPMENT AUTHORITY	57-0960018	83703FDG4	09-23-2009	125,300,879	SEE PART VI		X		X		X
D	SOUTH CAROLINA JOBS - ECONOMIC DEVELOPMENT AUTHORITY	57-0960018		12-21-2010	215,000,000	CONSTRUCTION & EQUIPMENT FOR HEALTH FACILITY		X		X		X

Part II Proceeds

		A	B	C	D
1	Amount of bonds retired	75,200,000	50,890,000	40,970,000	9,590,000
2	Amount of bonds legally defeased		68,523,259		
3	Total proceeds of issue	257,150,000	120,000,000	125,300,879	215,000,000
4	Gross proceeds in reserve funds	17,741,605		11,441,436	
5	Capitalized interest from proceeds		9,572,106		
6	Proceeds in refunding escrows				
7	Issuance costs from proceeds	2,536,419	1,208,861	2,228,307	690,000
8	Credit enhancement from proceeds	12,444,570			
9	Working capital expenditures from proceeds				
10	Capital expenditures from proceeds	242,169,011	115,613,320	26,253,150	214,310,000
11	Other spent proceeds			86,015,194	
12	Other unspent proceeds				
13	Year of substantial completion		2009	2011	

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a current refunding issue?		X		X	X			X
15	Were the bonds issued as part of an advance refunding issue?	X			X		X		X
16	Has the final allocation of proceeds been made?	X		X		X		X	
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X		X		X		X	

Part III Private Business Use

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X		X		X		X
2	Are there any lease arrangements that may result in private business use of bond-financed property?	X		X		X		X	

Part III Private Business Use (Continued)

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts that may result in private business use of bond-financed property?	X		X		X		X	
b	If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?	X		X		X		X	
c	Are there any research agreements that may result in private business use of bond-financed property?	X		X		X		X	
d	If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?	X		X		X		X	
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶								
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶		0 200 %		0 300 %		0 200 %		0 300 %
6	Total of lines 4 and 5		0 200 %		0 300 %		0 200 %		0 300 %
7	Does the bond issue meet the private security or payment test?		X		X		X		X
8a	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X		X		X		X
b	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of								
c	If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1 141-12 and 1 145-2?								
9	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1 141-12 and 1 145-2?	X		X		X		X	

Part IV Arbitrage

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate?		X		X		X		X
2	If "No" to line 1, did the following apply?								
a	Rebate not due yet?		X		X		X		X
b	Exception to rebate?		X		X		X		X
c	No rebate due?	X		X			X		X
	If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3	Is the bond issue a variable rate issue?	X		X			X	X	
4a	Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?	X		X			X		X
b	Name of provider	MERRILL LYNCH		MERRILL LYNCH					
c	Term of hedge	780 0000000000 %		3250 0000000000 %					
d	Was the hedge superintegrated?		X		X				
e	Was the hedge terminated?		X		X				

Part IV Arbitrage (Continued)

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
5a	Were gross proceeds invested in a guaranteed investment contract (GIC)?		X		X		X		X
b	Name of provider								
c	Term of GIC								
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6	Were any gross proceeds invested beyond an available temporary period?		X		X		X		X
7	Has the organization established written procedures to monitor the requirements of section 148? . . .	X		X		X		X	

Part V Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations?	X		X		X		X	

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K (see instructions).

Return Reference	Explanation
Date Rebate Computation Performed	Issuer Name SOUTH CAROLINA JOBS - ECONOMIC DEVELOPMENT AUTHORITY Date the Rebate Computation was Performed 12/01/2015

Return Reference	Explanation
PART I, 2ND GROUP, ROW A, COLUMN F - DESCRIPTION OF PURPOSE	REFUND OF 8-28-2003 BONDS AND CONSTRUCTION AND EQUIPMENT FOR HEALTH FACILITIES

Return Reference	Explanation
PART I, 2ND GROUP, ROW D, COLUMN F - DESCRIPTION OF PURPOSE	REFUND OF 3-15-2007 BONDS AND 8-28-2003 BONDS

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Schedule K (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information on Tax Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part IV, line 24a. Provide descriptions, explanations, and any additional information in Part VI.
▶ Attach to Form 990.
▶ Information about Schedule K (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
PALMETTO HEALTH

Employer identification number
58-2296052

Part I Bond Issues

	(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
							Yes	No	Yes	No	Yes	No
A	SOUTH CAROLINA JOBS - ECONOMIC DEVELOPMENT AUTHORITY	57-0960018	83703FEL2	05-11-2011	93,905,983	REFUND OF 6-12-2008 BONDS	X			X		X
B	SOUTH CAROLINA JOBS - ECONOMIC DEVELOPMENT AUTHORITY	57-0960018	8370303FH	08-13-2013	142,615,470	SEE PART VI		X		X		X
C	sOUTH CAROLINA JOBS - ECONOMIC DEVELOPMENT AUTHORITY	57-0960018		12-10-2014	18,085,000	REFUND OF 2009 BONDS	X			X		X
D	sOUTH CAROLINA JOBS - ECONOMIC DEVELOPMENT AUTHORITY	57-0960018	83703FHQ8	04-28-2016	120,000,000	CONSTRUCTION & EQUIPMENT AND PAY OFF LOAN FOR PURCHASE OF TUOMEY		X		X		X

Part II Proceeds

		A	B	C	D
1	Amount of bonds retired	9,760,000	30,100,000		
2	Amount of bonds legally defeased			18,085,000	
3	Total proceeds of issue	93,905,983	142,615,470	18,085,000	120,000,000
4	Gross proceeds in reserve funds				
5	Capitalized interest from proceeds				
6	Proceeds in refunding escrows				
7	Issuance costs from proceeds	1,878,115	2,847,374		610,000
8	Credit enhancement from proceeds	1,778,365			
9	Working capital expenditures from proceeds				
10	Capital expenditures from proceeds				42,591,591
11	Other spent proceeds	90,249,504	139,768,096	18,085,000	62,931,022
12	Other unspent proceeds				12,925,443
13	Year of substantial completion				2017

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
14	Were the bonds issued as part of a current refunding issue?	X			X	X			X
15	Were the bonds issued as part of an advance refunding issue?		X	X			X		X
16	Has the final allocation of proceeds been made?	X		X		X			X
17	Does the organization maintain adequate books and records to support the final allocation of proceeds?	X		X		X		X	

Part III Private Business Use

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X		X		X		X
2	Are there any lease arrangements that may result in private business use of bond-financed property?	X		X		X		X	

Part III Private Business Use (Continued)

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
3a	Are there any management or service contracts that may result in private business use of bond-financed property?	X		X		X		X	
b	If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?	X		X		X		X	
c	Are there any research agreements that may result in private business use of bond-financed property?	X		X		X		X	
d	If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?	X		X		X		X	
4	Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶								
5	Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶		0 200 %		0 300 %		0 300 %		
6	Total of lines 4 and 5		0 200 %		0 300 %		0 300 %		
7	Does the bond issue meet the private security or payment test?		X		X		X		X
8a	Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X		X		X		X
b	If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of								
c	If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1 141-12 and 1 145-2?								
9	Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1 141-12 and 1 145-2?	X		X		X		X	

Part IV Arbitrage

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
1	Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate?		X		X		X		X
2	If "No" to line 1, did the following apply?								
a	Rebate not due yet?		X		X		X		X
b	Exception to rebate?		X		X		X		X
c	No rebate due?		X	X		X		X	
	If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3	Is the bond issue a variable rate issue?	X			X		X	X	
4a	Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		X		X		X		X
b	Name of provider								
c	Term of hedge								
d	Was the hedge superintegrated?								
e	Was the hedge terminated?								

Part IV **Arbitrage** (Continued)

		A		B		C		D	
		Yes	No	Yes	No	Yes	No	Yes	No
5a	Were gross proceeds invested in a guaranteed investment contract (GIC)?		X		X		X		X
b	Name of provider								
c	Term of GIC								
d	Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6	Were any gross proceeds invested beyond an available temporary period?		X		X		X		X
7	Has the organization established written procedures to monitor the requirements of section 148? . . .	X		X		X		X	

Part V **Procedures To Undertake Corrective Action**

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations?	X		X		X		X	

Part VI **Supplemental Information.** Provide additional information for responses to questions on Schedule K (see instructions).

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Schedule L (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons

▶ Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.
▶ Attach to Form 990 or Form 990-EZ.
▶Information about Schedule L (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
PALMETTO HEALTH

Employer identification number
58-2296052

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only)

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected? Yes	No

2 Enter the amount of tax incurred by organization managers or disqualified persons during the year under section 4958 . . . . . ▶ $

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . . . ▶ $

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26, or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization? To	From	(e) Original principal amount	(f) Balance due	(g) In default? Yes	No	(h) Approved by board or committee? Yes	No	(i) Written agreement? Yes	No
(1) CHARLES D BEAMAN JR	OFFICER	SPLIT DOLLAR LIFE INSURANCE		X	2,834,477	2,592,254		No	Yes		Yes	
(2) JOHN J SINGERLING	OFFICER	SPLIT DOLLAR LIFE INSURANCE		X	5,706,161	4,671,192		No	Yes		Yes	
Total				▶	$	7,263,446						

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
See Additional Data Table					

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions)

Return Reference	Explanation
SCHEDULE L, PART II	SPLIT-DOLLAR LIFE INSURANCE PARTICIPANTS ARE CHARLES D BEAMAN, JR AND JOHN J SINGERLING THE ORGANIZATION DEPOSITED FUNDS INTO LIFE INSURANCE POLICIES ON THE PARTICIPANT'S LIFE DURING LIFE, AND SUBJECT TO THE POLICIES GENERATING SUFFICIENT VALUES, THE PARTICIPANT CAN BORROW FROM ONE OF THE POLICIES THE BORROWING IS MONITORED AND LIMITED SO THE POLICIES DO NOT LAPSE AT THE PARTICIPANT'S DEATH, THE ORGANIZATION RECOVERS ITS PREMIUMS PLUS INTEREST PLUS ADDITIONAL KEY-PERSON INSURANCE PROCEEDS

Additional Data

Software ID:
Software Version:
EIN: 58-2296052
Name: PALMETTO HEALTH

Form 990, Schedule L, Part IV - Business Transactions Involving Interested Persons

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
BROOKE A EDWARDS	FAMILY RELATIONSHIP WITH KEY EMPLOYEE	48,936	COMPENSATED AS EMPLOYEE		No
BARRETT FISHER CASE	FAMILY RELATIONSHIP WITH BOARD MEMBER	46,238	COMPENSATED AS EMPLOYEE		No

Form 990, Schedule L, Part IV - Business Transactions Involving Interested Persons

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
ELLEN WEST	FAMILY RELATIONSHIP WITH KEY EMPLOYEE	18,361	COMPENSATED AS EMPLOYEE		No
CASSANDRA WADDELL	FAMILY RELATIONSHIP WITH BOARD MEMBER	50,006	COMPENSATED AS EMPLOYEE		No

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SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
PALMETTO HEALTH

Employer identification number
58-2296052

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section A, line 6	PALMETTO HEALTH HAS THREE MEMBERS RICHLAND MEMORIAL HOSPITAL (CLASS R MEMBER), BAPTIST HE ALTHCARE SYSTEM OF SC, INC (CLASS B MEMBER), AND TUOMEY (CLASS T MEMBER)

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section A, line 7a	THE CLASS R MEMBER AND THE CLASS B MEMBER NOMINATE AND ELECT SIX DIRECTORS EACH TO THE PAL METTO HEALTH BOARD OF DIRECTORS THE CLASS T MEMBER ELECTS THREE DIRECTORS THOSE FIFTEEN DIRECTORS AND THE CEO NOMINATE AND ELECT AN ADDITIONAL THREE MEMBERS THESE 18 DIRECTORS I N ADDITION TO THE CEO MAKE UP THE 19 TOTAL VOTING MEMBERS OF THE BOARD

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section A, line 7b	THE CLASS R AND THE CLASS B MEMBER HAVE "RESERVED POWERS " THESE POWERS INCLUDE (QUOTED DI RECTLY FROM PALMETTO HEALTH BYLAWS) "(I) ANY CHANGE IN THE BOARD THAT WOULD RESULT IN THO SE DIRECTORS SELECTED BY THE CLASS R AND THE CLASS B MEMBERS COMPRISING, ON A COMBINED BAS IS, LESS THAN A MAJORITY OF THE TOTAL NUMBER OF DIRECTORS, (II) ANY CHANGE THAT WOULD RESU LT IN THE CLASS R MEMBER HAVING THE RIGHT TO ELECT A DIFFERENT NUMBER OF DIRECTORS THAN TH E CLASS B MEMBER, (III) ANY CHANGE IN A MEMBER'S RIGHTS REGARDING THE ELECTION OR REMOVAL OF DIRECTORS, (IV) APPROVAL OF ANY AMENDMENT TO, OR REPEAL OF, THE ARTICLES OF INCORPORATI ON OF THE CORPORATION (THE "ARTICLES"), (V)APPROVAL OF ANY MERGER, CONSOLIDATION, SALE, OR LEASE OF ALL OR SUBSTANTIALLY ALL OF THE ASSETS OF THE CORPORATION, (VI) APPROVAL OF THE DISSOLUTION OF THE CORPORATION, (VII) APPROVAL OF THE ADDITION OF A MEMBER, (VIII) ANY CHA NGE IN PROVISIONS OF THE MEMBERS' PRE-INCORPORATION AND JOINT OPERATING AGREEMENT (THE "JO INT OPERATING AGREEMENT") OR THESE BYLAWS THAT REQUIRE THAT IF THE CHAIR IS ELECTED FROM A MONG THE RICHLAND DIRECTORS, THE VICE CHAIR MUST BE ELECTED FROM AMONG THE BAPTIST DIRECTO RS AND VICE VERSA, (IX) ANY CHANGE IN PROVISIONS OF THE JOINT OPERATING AGREEMENT OR THESE BYLAWS REGARDING THE DUTIES OR COMPOSITION REQUIREMENTS OF THE EXECUTIVE MANAGEMENT COMMI TTEE OF THE BOARD, (X) ANY OF THE BOARD ACTIONS DESCRIBED IN SECTION 3 14 2 7, BELOW, REGA RDING PALMETTO HEALTH BAPTIST EASLEY, (XI) ANY CHANGE IN THE MISSION STATEMENT, (XII) APPR OVAL OF THE STRATEGIC PLAN OF THE CORPORATION OR ANY MATERIAL MODIFICATION THERETO, AND (X III) ANY AMENDMENT OR REPEAL OF THESE BYLAWS THAT WOULD AFFECT ANY AUTHORITY OR PRIVILEGE OF A MEMBER AS DESCRIBED ABOVE " FURTHER EXPLANATION FOR ITEM (X) APPROVAL OF A MERGER, C ONSOLIDATION, SALE, OR LEASE OF ALL OR SUBSTANTIALLY ALL OF THE ASSETS OF PALMETTO HEALTH BAPTIST EASLEY ("PHBE"), APPROVAL OF THE CONVERSION OF PHBE TO PRIMARILY AN OUTPATIENT FAC ILITY, OR APPROVAL OF THE DISCONTINUATION OF OPERATION OF PHBE

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section B, line 11b	PALMETTO HEALTH'S FORM 990 WAS REVIEWED IN DETAIL BY THE DIRECTOR OF ACCOUNTING THE FORM WAS DISCUSSED AND REVIEWED IN DETAIL BY OUTSIDE TAX ADVISORS THE 990 WAS PROVIDED TO PALM ETTO HEALTH'S BOARD OF DIRECTORS AND EACH MEMBER WAS ALLOWED AMPLE TIME FOR REVIEW AND TO MAKE INQUIRIES BEFORE FILING WITH THE IRS

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section B, line 12c	EACH MEMBER OF THE BOARD OF DIRECTORS SHALL COMPLETE AN ANNUAL ACKNOWLEDGEMENT STATEMENT THAT EACH OF THEM (A) HAS RECEIVED A COPY OF THE RULES OF CONDUCT (CONFLICTS OF INTEREST POLICY), (B) HAS READ AND UNDERSTANDS THE POLICY, (C) AGREES TO COMPLY WITH THE POLICY, (D) UNDERSTANDS THAT THE POLICY APPLIES TO ALL COMMITTEES, AND (E) UNDERSTANDS THAT THE ORGANIZATION IS A CHARITABLE ORGANIZATION AND MUST CONTINUOUSLY ENGAGE PRIMARILY IN ACTIVITIES WHICH ACCOMPLISH ONE OR MORE OF ITS TAX-EXEMPT PURPOSES THESE ACKNOWLEDGEMENT STATEMENTS ARE RETURED TO THE AUDIT, COMPLIANCE, AND FINANCE COMMITTEE FOR REVIEW AND FOLLOW-UP AS APPROPRIATE THE CHAIR OF THE AUDIT COMPLIANCE AND FINANCE COMMITTEE REPORTS TO THE FULL BOARD THAT THE ABOVE-REFERENCED PROCESS HAS BEEN COMPLETED UPON HIRE, EACH EMPLOYEE IS EDUCATED ON PALMETTO HEALTH'S POTENTIAL CONFLICTS OF INTEREST POLICY AND IS ASKED TO DOCUMENT ANY RELATIONSHIPS THAT MAY CREATE A POTENTIAL CONFLICT OF INTEREST ON A FORM THAT IS REVIEWED BY CORPORATE COMPLIANCE AND RETAINED IN THE EMPLOYEE'S HUMAN RESOURCES FILE ANNUALLY, THE POLICY IS REVIEWED VIA COMPUTER-BASED TRAINING THAT IS MANDATORY FOR ALL EMPLOYEES SITUATIONS THAT ARE BELIEVED TO BE ACTUAL CONFLICTS ARE ADDRESSED BY CORPORATE COMPLIANCE, DEPARTMENT MANAGEMENT AND SENIOR LEADERSHIP AS NECESSARY

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section B, line 15	Palmetto Health's executive compensation committee (the "committee"), composed of members of the board of directors who are disinterested in and independent from the persons compen sated, oversees Palmetto Health's executive compensation and benefits programs The commit tee annually receives a report from its independent executive compensation consultants on the executive compensation program, including third-party comparability date for functiona lly-similar positions at similarly-situated organizations (the "compensation review") The salary review includes market analyses for base salaries, total cash compensation and ben efits and aggregate total compensation values for the Chief Executive Officer and other po sitions In support of the qualification for the rebuttable presumption of reasonableness, the committee reviews and approves the CEO's compensation as well as the CEO's recommenda tions for compensation paid to other positions, based on the board-approved compensation p hilosophy and the compensation review, and the decision is documented in meeting minutes In addition, the committee reviews the information in the compensation review relating to aggregate total compensation paid to the other positions

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section C, line 19	THE ORGANIZATION'S AUDITED FINANCIAL STATEMENTS ARE PUBLISHED ANNUALLY AND QUARTERLY FINAN CIAL INFORMATION INFORMATION IS AVAILABLE TO THE PUBLIC AT WWW DACBOND COM

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part XI, line 9	OTHER CHANGES IN NET ASSETS -87,366,427 UNREALIZED CHANGES ON DERIVATIVES 26,726,853 NET ADJUSTMENT FOR DEFINED BENEFIT 5,876,874 CHANGE IN FOUNDATION INTEREST 1,643,033

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990, PART XII, LINE 2C	THIS PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR

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SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990. ▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Open to Public Inspection

Name of the organization
PALMETTO HEALTH

Employer identification number
58-2296052

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) PALMETTO HEALTH QUALITY COLLABORATIVE LLC 1301 TAYLOR STREET STE 9A COLUMBIA, SC 29210 27-3029587	ACO	SC	436,229	4,356,719	PALMETTO HEALTH
(2) PARKRIDGE SURGERY CENTER LLC 190 PARKRIDGE DRIVE STE 108 COLUMBIA, SC 29212 37-1470219	HEALTHCARE	SC	240,000	373,275	PALMETTO HEALTH

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	(g) Section 512(b)(13) controlled entity? No
(1)PALMETTO HEALTH FOUNDATION 1600 MARION STREET COLUMBIA, SC 29202 57-0725699	SUPPORTS HOSPITAL	SC	501(C)(3)	Line 12c, III-FI	N/A		No
(2)PALMETTO RICHLAND MEMORIAL AUXILIARY 5 RICHLAND MEDICAL PARK DRIVE COLUMBIA, SC 29203 57-0645678	SUPPORTS HOSPITAL	SC	501(C)(3)	Line 12b, II	N/A		No
(3)RICHLAND MEMORIAL HOSPITAL RESEARCH AND EDUCATION FOUNDATION 293 GREYSTONE BLVD 2ND FLOOR COLUMBIA, SC 29210 23-7010028	SUPPORTS HOSPITAL	SC	501(C)(3)	Line 12c, III-FI	N/A		No
(4)PALMETTO HEALTH TUOMEY 129 NORTH WASHINGTON STREET SUMTER, SC 29150 47-4914917	HOSPITAL	SC	501(C)(3)	Line 3	PALMETTO HEALTH		No
(5)THE TUOMEY FOUNDATION 102 N MAIN STREET SUMTER, SC 29150 57-1041691	SUPPORTS HOSPITAL	SC	501(C)(3)	Line 12c, III-FI	N/A		No

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations? Yes	(h) No	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No	(k) Percentage ownership
(1) RADIATION ONCOLOGY 7 RICHLAND MEDICAL PARK ROAD COLUMBIA, SC 29203 36-4542465	HEALTHCARE	SC	N/A	RELATED	782,606	2,289,246		No			No	51 000 %
(2) CAROLINA HOME THERAPEUTICS 1528 UNION ROAD GASTONIA, NC 28054 57-0880120	HEALTHCARE	CA	N/A	RELATED	1,132,047	-63,690		No		Yes		49 000 %
(3) EASLEY MRI LLC PO BOX 2129 EASLEY, SC 29641 57-1131117	HEALTHCARE	SC	N/A	RELATED				No		Yes		50 000 %

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity? Yes	(i) No
(1)HEALTHSOURCE INC 293 GREYSTONE BLVD COLUMBIA, SC 29210 57-0938686	HEALTHCARE	SC	PALMETTO HEALTH	C	1,197,164	2,653,857	100 000 %	Yes	
(2)PHYSICIAN PRACTICE SERVICES INC 293 GREYSTONE BLVD COLUMBIA, SC 29210 57-1013538	INACTIVE	SC	HEALTHSOURCE	C		633,003	100 000 %	Yes	
(3)HOME CARE RESOURCES INC 293 GREYSTONE BLVD COLUMBIA, SC 29210 57-0938656	INACTIVE	SC	HEALTHSOURCE	C		457,964	100 000 %	Yes	
(4)PREMIER PRACTICE MANAGEMENT CAROLINAS 293 GREYSTONE BLVD COLUMBIA, SC 29210 36-4366595	HEALTHCARE	SC	PALMETTO HEALTH	S		688,944	100 000 %	Yes	

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

		Yes	No
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest, **(ii)**annuities, **(iii)** royalties, or**(iv)** rent from a controlled entity	1a	Yes	
b Gift, grant, or capital contribution to related organization(s)	1b	Yes	
c Gift, grant, or capital contribution from related organization(s)	1c	Yes	
d Loans or loan guarantees to or for related organization(s)	1d	Yes	
e Loans or loan guarantees by related organization(s)	1e		No
f Dividends from related organization(s)	1f	Yes	
g Sale of assets to related organization(s)	1g		No
h Purchase of assets from related organization(s)	1h		No
i Exchange of assets with related organization(s)	1i		No
j Lease of facilities, equipment, or other assets to related organization(s)	1j	Yes	
k Lease of facilities, equipment, or other assets from related organization(s)	1k	Yes	
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	Yes	
m Performance of services or membership or fundraising solicitations by related organization(s)	1m		No
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n		No
o Sharing of paid employees with related organization(s)	1o		No
p Reimbursement paid to related organization(s) for expenses	1p		No
q Reimbursement paid by related organization(s) for expenses	1q	Yes	
r Other transfer of cash or property to related organization(s)	1r		No
s Other transfer of cash or property from related organization(s)	1s		No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)RADIATION ONCOLOGY	A	101,288	COST

Part VI **Unrelated Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R (see instructions)