

2949120903319 8

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2016

Open to Public Inspection

Form **990-PF**Department of the Treasury
Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2016 or tax year beginning 10/01/16, and ending 09/30/17

Name of foundation U.S. POULTRY & EGG HAROLD E. FORD FOUNDATION, INC.		A Employer identification number 58-2098298
Number and street (or P.O. box number if mail is not delivered to street address) 1530 COOLEGE ROAD	Room/suite	B Telephone number (see instructions) 770-493-9401
City or town, state or province, country, and ZIP or foreign postal code TUCKER GA 30084		C If exemption application is pending, check here ☐
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 17,079,786	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) 04	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☒

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,166,001			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	399,168	399,168	399,168	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-44,567			
	b Gross sales price for all assets on line 6a	12,789,990			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,520,602	399,168	399,168	
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 1	6,700			
	c Other professional fees (attach schedule) STMT 2	110,845	63,642		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) STMT 3	54,603			
24 Total operating and administrative expenses. Add lines 13 through 23	172,148	63,642	0	0	
25 Contributions, gifts, grants paid	1,128,449			1,128,449	
26 Total expenses and disbursements. Add lines 24 and 25	1,300,597	63,642	0	1,128,449	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	220,005				
b Net investment income (if negative, enter -0-)		335,526			
c Adjusted net income (if negative, enter -0-)			399,168		

For Paperwork Reduction Act Notice, see instructions.

DAA

Form 990-PF (2016)

Form 990-PF (2016) **U.S. POULTRY & EGG****58-2098298**Page **2**

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	1,139,275	1,535,237	1,535,237
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶	39,953		
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶	889,247	942,903	942,903
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att. schedule) ▶ Less: allowance for doubtful accounts ▶	0		
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) SEE STMT 4	12,843,058	14,601,646	14,601,646
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less: accumulated depreciation (attach sch.) ▶			
15	Other assets (describe ▶ SEE STATEMENT 5)	886,731			
16	Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	15,798,264	17,079,786	17,079,786	
Liabilities	17	Accounts payable and accrued expenses	300,344	316,601	
	18	Grants payable	610,070	807,634	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	910,414	1,124,235	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☒				
	24	Unrestricted	14,001,119	15,012,648	
	25	Temporarily restricted	886,731	942,903	
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	14,887,850	15,955,551	
	31	Total liabilities and net assets/fund balances (see instructions)	15,798,264	17,079,786	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,887,850
2	Enter amount from Part I, line 27a	2	220,005
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	847,696
4	Add lines 1, 2, and 3	4	15,955,551
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	15,955,551

Form **990-PF** (2016)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SALE OF SECURITIES		P	01/01/16	09/30/17
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,789,990		12,834,557	-44,567
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-44,567
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-44,567
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

N/A

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015			
2014			
2013			
2012			
2011			

2 Total of line 1, column (d)

2

3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5

4

5 Multiply line 4 by line 3

5

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

7 Add lines 5 and 6

7

8 Enter qualifying distributions from Part XII, line 4

8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☒ and enter "N/A" on line 1. Date of ruling or determination letter 03/06/15 (attach copy of letter if necessary—see instructions)	1	N/A
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2017 estimated tax	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	X	

STMT 7

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X

14 The books are in care of ► **THE ORGANIZATION** Telephone no ► **770-493-9401**
1530 COOLEGGE ROAD
 Located at ► **TUCKER** GA ZIP+4 ► **30084**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of tax-exempt interest received or accrued during the year ► **15**

16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►

	Yes	No
16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	N/A	1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► 20 , 20 , 20 , 20	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A** ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2016) **U.S. POULTRY & EGG****58-2098298**Page **7****Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 GRANTS WERE MADE TO UNIVERSITIES AND COLLEGES FOR ONGOING POULTRY SCIENCE RESEARCH AND RECRUITMENT.	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶Form **990-PF** (2016)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	13,429,852
b	Average of monthly cash balances	1b	1,137,256
c	Fair market value of all other assets (see instructions)	1c	1,319,417
d	Total (add lines 1a, b, and c)	1d	15,886,525
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	15,886,525
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	238,298
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,648,227
6	Minimum investment return. Enter 5% of line 5	6	782,411

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	782,411
2a	Tax on investment income for 2016 from Part VI, line 5	2a	
b	Income tax for 2016 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	782,411
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	782,411
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	782,411

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	1,128,449
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,128,449
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,128,449

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				782,411
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				185,994
f Total of lines 3a through e	185,994			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 1,128,449				
a Applied to 2015, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2016 distributable amount				782,411
e Remaining amount distributed out of corpus	346,038			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	532,032			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	532,032			
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015	185,994			
e Excess from 2016	346,038			

Form **990-PF** (2016)

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 9				1,128,449
Total			▶ 3a	1,128,449
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	399,168	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			14	-44,567	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0		354,601	0
13	Total. Add line 12, columns (b), (d), and (e)				13 354,601	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1)** Cash
- (2)** Other assets
- b** Other transactions:
- (1)** Sales of assets to a noncharitable exempt organization
- (2)** Purchases of assets from a noncharitable exempt organization
- (3)** Rental of facilities, equipment, or other assets
- (4)** Reimbursement arrangements
- (5)** Loans or loan guarantees
- (6)** Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes

**Sign
Here**

~~Signature of officer or trustee~~

Date _____

Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

**Paid
Preparer
Use Only**

DANIEL T. MCCLURE, CPA

Firm's name ▶ **REED, QUINN & MCCLURE, LLC**

Firm's address ▶ 2055 N BROWN RD STE 150
LAWRENCEVILLE, GA 30043-4920

PRESIDENT

PTIN P00312107

Firm's EIN ▶ **58-2053827**

Phone no **770-449-9144**

Form **990-PF** (2016)

Schedule B
(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2016▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ **Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.****Name of the organization****U.S. POULTRY & EGG****HAROLD E. FORD FOUNDATION, INC.****Employer identification number****58-2098298****Organization type** (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

U.S. POULTRY & EGG

Employer identification number

58-2098298

Part I Contributors (See instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	U S POULTRY 1530 COOLEDGE ROAD TUCKER GA 30084	\$ 974,791	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	RABOBANK INTERNATIONAL 1180 PEACHTREE ST STE 2200 ATLANTA GA 30309	\$ 14,500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	SIMON SHANE 205 LANDRETH COURT DURHAM NC 27713	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TOTAL	\$ 6,700	\$ 0	\$ 0	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT ADVISORY RESEARCH COORDINATOR	\$ 43,642	\$ 63,642	\$ 0	\$ 0
TOTAL	\$ 110,845	\$ 63,642	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$ 0	\$ 0	\$ 0	\$ 0
ADMINISTRATIVE EXPENSES	40,915			
FUNDRAISING	13,688			
TOTAL	\$ 54,603	\$ 0	\$ 0	\$ 0

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MUTUAL FUNDS	\$ 12,843,058	\$ 14,601,646	MARKET	\$ 14,601,646
TOTAL	\$ 12,843,058	\$ 14,601,646		\$ 14,601,646

Federal Statements

6/5/2018 11:43 AM

Statement 5 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
PROMISES TO GIVE-LONG TERM	\$ 886,731	\$	\$
TOTAL	\$ 886,731	\$ 0	\$ 0

Statement 6 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
UNEALIZED GAINS	\$ 847,696
TOTAL	\$ 847,696

Federal Statements**Statement 7 - Form 990-PF, Part VII-A, Line 10 - Substantial Contributors**

Name

Address

City, State, Zip

SEE SCHEDULE B

Statement 8 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.Name and
Address

Title

Average
Hours

Compensation

Benefits

Expenses

PAUL HILL 1530 COOLEDGE ROAD TUCKER GA 30084	CHAIR	1.00	0	0	0
JERRY MOYE 1530 COOLEDGE ROAD TUCKER GA 30084	VICE CHAIR	1.00	0	0	0
TOM HENSLEY 1530 COOLEDGE ROAD TUCKER GA 30084	TREASURER	1.00	0	0	0
JOHN PRESTAGE 1530 COOLEDGE ROAD TUCKER GA 30084	SECRETARY	1.00	0	0	0
TOMMY BAGWELL 1530 COOLEDGE ROAD TUCKER GA 30084	MEMBER	1.00	0	0	0
DR. FREDERIC HOERR 1530 COOLDEGE ROAD TUCKER GA 30084	MEMBER	1.00	0	0	0
BERNARD LEONARD 1530 COOLEDGE ROAD TUCKER GA 30084	MEMBER	1.00	0	0	0

Federal Statements

**Statement 8 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees,
Etc. (continued)**

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
GREG HINTON 1530 COOLEDGE ROAD TUCKER GA 30084	MEMBER	1.00	0	0	0
DR. MIKE LACY 1530 COOLEDGE ROAD TUCKER GA 30084	MEMBER	1.00	0	0	0
JOHN STARKEY 1530 COOLEDGE ROAD TUCKER GA 30084	PRESIDENT	1.00	0	0	0

**Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year**

Name Address	Relationship	Status	Purpose	Amount
ABAC TIFTON GA 31793	NONE	ABAC 2 282 MOORE HIGHWAY COLLEGE	STUDENT RECRUITMENT GRANT	7,000
AUBURN UNIVERSITY AUBURN AL 36849	NONE	260 LEM MORRISON DRIVE UNIVERSITY	STUDENT RECRUITMENT GRANT	21,667
CAL POLY CORPORATION SAN LUIS OBISPO CA 93407	NONE	1 GRAND AVENUE COLLEGE	STUDENT RECRUITMENT GRANT	6,600
CLEMSON UNIVERSITY CLEMSON SC 29634	NONE	138 POOLE AG CENTER UNIVERSITY	STUDENT RECRUITMENT GRANT	2,995
COLLEGE STUDENT CAREER PROGRAM TUCKER GA 30084	NONE	1530 COOLEDGE ROAD STUDENT PROG	STUDENT GRANTS	74,335
CROWDER COLLEGE NEOSHO MO 64850	NONE	601 LACLEDE AVENUE COLLEGE	STUDENT RECRUITMENT GRANT	6,685
EASTERN OK STATE UNIVERSITY WILLBURTON OK 74578	NONE	1301 W MAIN ST UNIVERSITY	STUDENT RECRUITMENT GRANT	2,440

Federal Statements

6/5/2018 11:43 AM

Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
GEORGE WALLACE COMMUNITY COLLEGE	1141 WALLACE DRIVE	NONE	COLLEGE	STUDENT RECRUITMENT GRANT	3,500
DO THAN AL 36303	1530 COOLEDGE ROAD	NONE	STUDENT PROG	STUDENT RECRUITMENT GRANTS	20,156
INTERNATIONAL STUDENT PROGRAM	2505 UNIVERSITY BLVD	NONE	FDN	STUDENT RECRUITMENT GRANT	2,100
TUCKER GA 30084	102 INGRAM HALL	NONE	UNIVERSITY	STUDENT RECRUITMENT GRANT	4,000
IOWA STATE UNIVERSITY FDN	FOOD SCIENCE BLDG	NONE	UNIVERSITY	STUDENT RECRUITMENT GRANT	22,816
AMES IA 50010	P O BOX 4065	NONE	COLLEGE	STUDENT RECRUITMENT GRANT	6,500
LOUISIANA STATE UNIVERSITY	P O BOX 92220	NONE	FDN	STUDENT RECRUITMENT GRANT	1,345
BATON ROUGE LA 70803	1383 ARCADIA ROAD, RM 140	NONE	FFA PROGRAM	FFA PROGRAM SUPPORT	102,445
MISSISSIPPI STATE UNIVERSITY	HOLLADAY HALL	NONE	UNIVERSITY	RESEARCH GRANT	125,000
STARKVILLE MS 39762	EMERSON HALL 154 W 12TH	NONE	UNIVERSITY	STUDENT RECRUITMENT GRANT	4,620
MODESTO JR COLLEGE	1224 NORTH BOOMER RD	NONE	UNIVERSITY	STUDENT RECRUITMENT GRANT	2,995
MODESTO CA 95352	1530 COOLEDGE ROAD	NONE	PROGRAM	PROGRAM SUPPORT	25,176
MSU FOUNDATION	213 HENNING BLDG	NONE	UNIVERSITY	RESEARCH GRANT	112,189
LAKE CHARLES LA 70609	CSU - FRESNO	NONE	SOCIETY	STUDENT RECRUITMENT GRANT	4,620
NATIONAL FFA PROGRAM	P O BOX 2183	NONE	UNIVERSITY	STUDENT RECRUITMENT GRANT	2,310
LANCASTER PA 17601	P O BOX 2201	NONE	FDN	STUDNET RECRUITMENT GRANT	1,200
NC STATE UNIVERSITY	P O BOX 13000	NONE	UNIVERSITY	STUDENT RECRUITMENT GRANT	3,000
RALEIGH NC 27695					
OHIO STATE UNIVERSITY					
COLUMBUS OH 43210					
OKLAHOMA STATE UNIVERSITY					
STILLWATER OK 74078					
OTHER MISCELLANEOUS PROGRAMS					
TUCKER GA 30084					
PENN STATE UNIVERSITY					
UNIVERSITY PARK PA 16802					
POULTRY SCIENCE SOCIETY					
FRESNO CA 93740					
SAM HOUSTON STATE UNIVERSITY					
HUNTSVILLE TX 77341					
STATE OF SOUTH DAKOTA					
BROOKINGS SD 57007					
STEPHN F AUSTIN STATE UNIVERSITY					
NACOGDOCHES TX 75962					

Federal Statements

6/5/2018 11:43 AM

Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship		Status		Purpose		Amount
TENNESSEE TECHNOLOGICAL UNIVERSITY	COOKVILLE TN 38505	1 WILLIAM L JONES RD	UNIVERSITY	NONE	STUDENT RECRUITMENT GRANT	7,100				
TEXAS A&M	COLLEGE STATION TX 77843	2742 TAMU	UNIVERSITY	NONE	STUDENT RECRUITMENT GRANT	34,138				
UNIVERSITY OF ARKANSAS	FAYETTEVILLE AR 72701	UARK CENTER OF EXCELLENCE	UNIVERSITY	NONE	STUDENT RECRUITMENT GRANT	25,920				
UNIVERSITY OF ARKANSAS	FAYETTEVILLE AR 72701	UARK CENTER OF EXCELLENCE	UNIVERSITY	NONE	RESEARCH GRANT					
UNIVERSITY OF DELAWARE	NEWARK DE 19716	210 SOUTH COLLEGE AVENUE	UNIVERSITY	NONE	STUDENT RECRUITMENT GRANT	6,620				
UNIVERSITY OF DELAWARE	NEWARK DE 19716	210 SOUTH COLLEGE AVENUE	UNIVERSITY	NONE	RESEARCH GRANT	68,477				
UNIVERSITY OF GEORGIA	ATHENS GA 30602	226 POULTRY SCIENCE BLDG	UNIVERSITY	NONE	STUDENT RECRUITMENT GRANT	20,345				
UNIVERSITY OF MINNESOTA	MINNEAPOLIS MN 55414	2221 UNIVERSITY AVENUE,	UNIVERSITY	NONE	STUDENT RECRUITMENT GRANT	4,225				
UNIVERSITY OF NORTH GEORGIA	OAKWOOD GA 30566	3820 MUNDY MILL ROAD	UNIVERSITY	NONE	STUDENT RECRUITMENT GRANT	7,000				
UNIVERSITY OF TENNESSEE	KNOXVILLE TN 37996	320 SERVICES BLDG	UNIVERSITY	NONE	STUDENT RECRUITMENT GRANT	1,800				
UNUSED						-1,269				
WALLACE STATE COMMUNITY COLLEGE	HANCEVILLE AL 35077	P O BOX 568	COLLEGE	NONE	STUDENT RECRUITMENT GRANT	4,620				
WILKES COMMUNITY COLLEGE	WILKESBORO NC 28697	P O BOX 120	COLLEGE	NONE	STUDENT RECRUITMENT GRANT	6,600				
STORM RELIEF	TUCKER GA 30084	1530 COOLEDGE RD		NONE	GRANTS	20,000				
GEORGIA TECH RESEARCH	ATLANTA GA 30332	NORTH AVENUE NW	UNIVERSITY	NONE	RESEARCH GRANT	135,657				
UNIVERSITY OF KANSAS RESEARCH CTR	LAWRENCE KS 66045	1450 JAYHAWK BLVD	UNIVERSITY	NONE	RESEARCH GRANT	44,120				
PURDUE UNIVERSITY	WEST LAFETTE IN 47907	401 S GRANT ST	UNIVERSITY	NONE	RESEARCH GRANT	54,480				

Federal Statements

6/5/2018 11:43 AM

Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
Address							
NORTH CAROLINA AG FOUNDATION	RALEIGH NC 27695	NONE	P O BOX 727	FOUNDATION	STUDENT RECRUITMENT GRANT	25,115	
JONES JUNIOR COLLEGE	ELLISVILLE MS 39437	NONE	900 SOUTH COURT ST	COLLEGE	STUDENT RECRUITMENT GRANT	1,200	
MURRAY STATE UNIVERSITY	MURRAY KY 42071	NONE	200 SPARKS HALL	UNIVERSITY	STYDENT RECRUTIMENT GRANT	7,000	
PENN STATE UNIVERSITY	COLLEGE PARK PA 17837	NONE	408 OLD MAIN	UNIVERSITY	STUDENT RECRUITMENT GRANT	10,000	
PURDUE UNIVERSITY	WEST LAFETTE IN 47907	NONE	401 S GRANT ST	UNIVERSITY	STUDENT RECRUITMENT GRANT	6,865	
WAYNE COMMUNITY COLLEGE	GOLDSBORO NC 27534	NONE	300 WAYNE MEMORAL DRIVE	COLLEGE	STUDENT RECRUITMENT GRANT	4,295	
WEST VIRGINIA UNIVERSITY	MORGANTOWN WV 26506	NONE	P O BOX 6108	UNIVERSITY	STUDENT RECRUITMENT GRANT	3,265	
FFA CDE ATLANTA	TUCKER GA 30084	NONE	1530 COOLEIDGE RD	GRANTS		65,182	
TOTAL						1,128,449	

Form 990PF

Two Year Comparison Report

2015 & 2016

For calendar year 2016, or tax year beginning 10/01/16, ending 09/30/17

Taxpayer Identification Number

Name
U.S. POULTRY & EGG

HAROLD E. FORD FOUNDATION, INC.

58-2098298

	2015		2016		Differences	
	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income
1. Contributions, gifts, grants, and similar amounts received	1,054,474		1,166,001		111,527	
2. Interest on savings and temporary cash investments						
3. Dividends and interest from securities	261,441	261,441	399,168	399,168	137,727	137,727
4. Gross rents						
5. Net gain or (loss) from sale of assets	751,408	751,408	-44,567		-795,975	-751,408
6. Capital gain net income						
7. Gross profit or (loss)						
8. Other income						
9. Total. Add lines 1 through 8	2,067,323	1,012,849	1,520,602	399,168	-546,721	-613,681
10. Compensation of officers, directors, trustees, etc						
11. Other employee salaries and wages						
12. Pension plans, employee benefits						
13. Professional fees	121,428	49,799	117,545	63,642	-3,883	13,843
14. Interest						
15. Taxes						
16. Depreciation and depletion						
17. Occupancy						
18. Other expenses	55,621		54,603		-1,018	
19. Contributions, gifts, grants paid	939,641		1,128,449		188,808	
20. Total expenses and disbursements. Add lines 10 through 19	1,116,690	49,799	1,300,597	63,642	183,907	13,843
21. Net income (if negative investment activity, enter -0-)	950,633	963,050	220,005	335,526	-730,628	-627,524
22. Excise Tax						
23. Section 511 Tax						
24. Subtitle A income tax						
25. Total Taxes						
26. Estimates and overpayments credited						
27. Foreign tax withheld						
28. Other Payments						
29. Total payments and credits						
30. Balance due / (Overpayment)		0		0		
31. Overpayment credited to next year						
32. Penalty						
33. Net due / (Refund)		0		0		
34. Total assets	15,798,264		17,079,786		0	0
35. Total liabilities	910,414		1,124,235		0	0
36. Net assets	14,887,850		15,955,551		0	0

Form 990PF

Tax Return History

2016

Use the 2Yr Report for more recent historical information

Taxpayer Identification Number

58-2098298

Name U.S. POULTRY & EGG

HAROLD E. FORD FOUNDATION, INC.

	2012			2013			2014		
	Revenue and expenses per books	Net investment income		Revenue and expenses per books	Net investment income		Revenue and expenses per books	Net investment income	
1. Contributions, gifts, grants, and similar amounts received							1,737,387		
2. Interest on savings and temporary cash investments									
3. Dividends and interest from securities							250,418		250,418
4. Gross rents									
5. Net gain or (loss) from sale of assets							479,462		479,462
6. Capital gain net income									
7. Gross profit or (loss)									
8. Other income									
9. Total. Add lines 1 through 8	0	0	0	0	0	0	2,467,267		729,880
10. Compensation of officers, directors, trustees, etc									
11. Other employee salaries and wages									
12. Pension plans, employee benefits									
13. Professional fees							110,825		38,462
14. Interest									
15. Taxes									
16. Depreciation and depletion									
17. Occupancy									
18. Other expenses							96,824		
19. Contributions, gifts, grants paid							1,091,830		
20. Total expenses and disbursements. Add lines 10 through 19							1,299,479		38,462
21. Net income (if negative investment activity, enter -0-)	0	0	0	0	0	0	1,167,788		691,418
22. Excise Tax									
23. Section 511 Tax									
24. Subtitle A income tax									
25. Total Taxes									
26. Estimates and overpayments credited									
27. Foreign tax withheld									
28. Other Payments									
29. Total payments and credits									
30. Balance due / (Overpayment)			0		0	0			0
31. Overpayment credited to next year									
32. Penalty									
33. Net due / (Refund)			0		0	0			0
34. Total assets		0			0		14,800,683		
35. Total liabilities		0			0		863,466		
36. Net assets		0			0		13,937,217		

Form 990-PF Return Summary

For calendar year 2016, or tax year beginning **10/01/16**, and ending **09/30/17****U.S. POULTRY & EGG
HAROLD E. FORD FOUNDATION, INC.****58-2098298****Investment Income**

Interest	
Dividends	<u>399,168</u>
Gross rents	
Capital gain net income	
Other income	
Total investment income	<u>399,168</u>

Expenses

Officer compensation	
Salaries / employee benefits	
Other expenses	<u>63,642</u>
Total expenses	<u>63,642</u>

Net investment income**335,526****Taxes / Credits**

Regular tax	
Section 511 tax	
Subtitle A tax	
Total tax	

Payments / Penalties / Application

Estimated tax payments	
Tax withheld	
Other payments	
Estimated tax penalty	
Overpayment applied to next year's tax	

Payments / penalty / application**Net tax due**

Interest on late payments

Failure to file penalty

Failure to pay penalty

Additions to tax**Balance due****Refund****Revenue / Expenses per Books Adjusted Net Income**

Total contributions	<u>1,166,001</u>	
Interest		
Dividends	<u>399,168</u>	<u>399,168</u>
Capital gains / losses	<u>-44,567</u>	
Income modifications		
Sale of inventory		
Other income		
Total revenue	<u>1,520,602</u>	<u>399,168</u>
Total expenses	<u>1,300,597</u>	
Excess / ANI	<u>220,005</u>	<u>399,168</u>

Next Year's Estimates

1st quarter	
2nd quarter	
3rd quarter	
4th quarter	
Total	

Miscellaneous Information

Amended return

Return / extended due date **08/15/18****Balance Sheet**

	Beginning	Ending	Differences
Assets	<u>15,798,264</u>	<u>17,079,786</u>	
Liabilities	<u>910,414</u>	<u>1,124,235</u>	
Net assets	<u>14,887,850</u>	<u>15,955,551</u>	<u>1,067,701</u>