Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf. Open to Public Inspection

2016

7	For cal	endar year 2016 or tax	voor boginning	0/01 ,2016	and ending 9/	30 , 2017	ii to i abiic iiispectioii
-	or Car	enual year 2010 or tax	year beginning	.0/01 ,2016		Employer identification num	iher
	Bald <sup>.</sup>	win Foundation	Trust		1	56-6055565	
		Lawrenceville			ļ.	3 Telephone number (see instr	uctions)
		ceton, NJ 0854				(609) 924-686	7
						If exemption application is	nandina abask bara
-			<del></del>	<del></del>		If exemption application is	pending, check here
\ (	G Che	eck all that apply	Initial return	Initial return of a forn	ner public charity	1 Foreign organizations, chec	k here
5			Final return	Amended return			<b>—</b>
· .			Address change	Name change		2 Foreign organizations meeti here and attach computation	
Νī	1 Che	ck type of organization		I(c)(3) exempt private f		nere and attach computation	' U
		Section 4947(a)(1) n	nonexempt charitable	rust Other taxable	orivate foundation	E If private foundation status	
		market value of all assets at		counting method X C	ash Accrual	under section 507(b)(1)(A),	check here
		m Part II, column (c), line 16)	)   [	Other (specify)		F If the foundation is in a 60-	
_	▶ \$	271317		column (d) must be or	n cash basis )	under section 507(b)(1)(B)	check here
	Part I			(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
		Expenses (The to	otal of amounts in	expenses per books	income	income	for charitable
		sarily equal the am	nd (d) may not neces-	}			purposes (cash basis only)
		(see instructions) )	ourns in column (a)			1	(casii basis only)
_			etc , received (attach schedule)		%	· · · · · · · · · · · · · · · · · · ·	;
		2 Check ► X If the found	fation is not required to attach Sch. B	` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `	\$ , xk	<i>i</i>	4
		3 Interest on savings and temp	porary cash investments	39.	39	39.	*
		4 Dividends and interest from	•	34,111.	34,111		
03		5 a Gross rents.		J4,111.	J=, 11.	34,111.	
2016		<b>b</b> Net rental income or (loss)		1/18 / /	- <del>(</del>	, >); j <sup>2</sup>	3 .
	R	6 a Net gain or (loss) from sale	of assets not on line 10	150,360.	A . AS	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$ 1- 1/4 A
(P)	E	<b>b</b> Gross sales price for a assets on line 6a	<sup>all</sup> 150,360.	No in the state of	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		· "; & ;]
	Ě	l <u> </u>	ne (from Part IV, line 2)	*** 3	150,360	). 🖟 🔏 🏸	
AUG	N	8 Net short-term capital	gain	Y Y #3	Mar Mar Care		VAR AC M
	Ā	9 Income modifications		17 4 ANS	\$ 2.36 - 1 ' F		
£	_	10 a Gross sales less returns and allowances					
븴		<b>b</b> Less Cost of	<del></del>				
		goods sold	t ask d la				
S.		C Gross profit or (loss) (attach	•		·	-4	
りままでの		1 1	ee Statement 1	2,926.			
00		12 Total. Add lines 1 th		187,436.	184,510	34,150.	
-			ers, directors, trustees, etc .	0.	1017 514	31/100.	<u> </u>
		14 Other employee salar	ries and wages				
		15 Pension plans, employ	yee benefits				
	A	16 a Legal fees (attach sch					
	M	<b>b</b> Accounting fees (attac		1,395.	1,39		
	I N	C Other professional fees (att	tach sch) See St 3	12,190.	12,19	0.	
	O PERAT	17 Interest	DECENT				
	E T	18 Taxes (attach schedule)(see	RECEIV RECEIV	בט ו			
	A A	19 Depreciation (attach schedule) and deplete		18 SS 810			
	1 1	schedule) and depleto 20 Occupancy 21 Travel, conferences, a	18 JUL 092	018 9			<u>ال</u> ــــــــــــــــــــــــــــــــــــ
	N V G E	21 Travel, conferences, a	ard neetings	8			
	A E N X D P	22 Printing and publication	OCDEN	UT			
	Ρ̈́	23 Other expenses (attac		And the second s			
	Ň		ee Statement 4	72.	7:	2.	
	N S E	24 Total operating and a expenses. Add lines		13,657.	13,65	7	
	3	25 Contributions, gifts, grants (	D + 1711	100,500.		<u></u>	100,500.
		26 Total expenses and d	disbursements	100,300.			
		Add lines 24 and 25		114,157.	13,65	7. 0.	100,500.
-		27 Subtract line 26 from					
		a Excess of revenue ov and disbursements.	ver expenses	73,279.	,		
		_	ne (if negative, enter -0-)	13,213.	170,85	3.1	
		C Adjusted net income			1,0,00	34,150.	
_			5		I	<u> </u>	

Page 2

Par	t II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year			f year
		<del></del>	(See instructions )	(a) Book Value	(b) Book Value		(c) Fair Market Value
	1	Cash — non-interest	_	5,865.	7,8	68.	7,868.
	2		ary cash investments	30,100.	26,1	24.	26,124.
	3	Accounts receivable	• • • • • • • • • • • • • • • • • • •				
	_	Less allowance for	doubtful accounts •				
	4	Pledges receivable					<u> </u>
	_	Less allowance for o	doubtful accounts				
	5	Grants receivable					
	6	disqualified persons (attac	ters, directors, trustees, and other ch schedule) (see instructions)				
	7	Other notes and loans rece			-		
ŝ	_	Less allowance for o					
A S S E T	8	Inventories for sale of					
	9	Prepaid expenses ar	•	2,509.	2,0	14.	2,014.
S		obligations (attach se	,				
	1	b Investments — corporate s		1,161,742.	1,237,41	89.	1,947,406.
	1	c Investments — corporate i	bonds (attach schedule).				
	11	Investments – land, equipment basis	buildings, and		<u> </u>		
		Less accumulated deprect (attach schedule)	ation •				
	12	Investments - morto	gage loans				
	13	Investments - other	(attach schedule)	95,710.	95,7	10.	151,528.
	14	Land, buildings, and	equipment basis -	3 6 B	* * *		
		Less accumulated deprect (attach schedule)	ation •				
		Other assets (describ Total assets (to be of see the instructions	oe   completed by all filers —  Also, see page 1, item I)	1 205 026	1 260 26	0.5	2 124 040
L	17	Accounts payable an		1,295,926.	1,369,20	05.	2,134,940.
Ī	18	Grants payable	a decided expenses				
A B	19	Deferred revenue					
- !	20		ors, trustees, & other disqualified persons				
ī	21	Mortgages and other notes					
Ţ	22	Other liabilities (desc					
Ė	22	Total liabilities /add	lines 17 through 200				
	23	Total liabilities (add Foundations that fol	low SFAS 117, check here	0.	<del></del>	0.	
			24 through 26 and lines 30 and 31.				
N F E U T N	24	Unrestricted	_				
ŤŇ	25	Temporarily restricte		·			
A D	26	Permanently restricted		<del></del> ,			
A B A L A		and complete lines 2	not follow SFAS 117, check here ►X 27 through 31.				
TA	27		rıncıpal, or current funds.	1,295,926.	1,369,2	0 <u>5.</u>	
SN	28		or land, bldg, and equipment fund				
C O E R S	29		llated income, endowment, or other funds				7 ( ) ( ) ( )
RS	30		und balances (see instructions)	1,295,926.	1,369,2	05.	
	31	(see instructions)	net assets/fund balances	1,295,926.	1,369,2	05.	* 3
Par	t III	Analysis of Chan	ges in Net Assets or Fund Balanc	es			<u> </u>
1	Total	I net assets or fund ba	alances at beginning of year – Part II, colu I on prior year's return)	imn (a), line 30 (must a	gree with	1	1 205 026
2		r amount from Part I,			}-	2	1,295,926. 73,279.
3		increases not included in lin			}	3	13,219.
4		lines 1, 2, and 3			+	4	1,369,205.
5		ases not included in line 2 (i	temize) ►		}	5	1,309,203.
		•	lances at end of year (line 4 minus line 5)	- Part II, column (b). I	+ ine 30	6	1,369,205.
			<del></del>				

(a) List and describ	e the kind(s) of property sold (e.g., r house, or common stock, 200 shares	real estate,	(b) How acquired P — Purchase D — Donation	(C) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a See Attached			P	Various	9/30/17
b					
c					
d					
<u>e</u>	T		<u> </u>	<u> </u>	<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba		(h) Gain or (e) plus (f) m	inus (g)
a 150,360.		<del></del>		-·	150,360
<u>b</u>	<del> </del>	<del></del>			
	<del> </del>				<del></del>
				···	
Complete only for accets show		h., the ferrodation on 10/21	<sub>(CO</sub>	<del></del>	<del></del>
	wing gain in column (h) and owned to			(I) Gains (Col. ain minus col (k), b	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		an -0-) <b>or L</b> osses (fi	
2	<del> </del>			<del></del>	
a b	<del> </del>				150,360
	<del>                                     </del>				
d	<del>                              -   -  </del>				
2 Capital gain net income or (ne	et capital loss)   If gain, also	enter in Part I, line 7 ter -0- in Part I, line 7	- 2		150,360
3 Net short-term capital gain or	(loss) as defined in sections 1222(5		-	<del> </del>	130,300
, ,	ne 8, column (c) (see instructions)	, , , , , , , , , , , , , , , , , , ,	. 3		0
	r Section 4940(e) for Reduce	ed Tax on Net Investm		<del></del>	
<u> </u>	foundations subject to the section 4940			N/A	
If section 4940(d)(2) applies, leave	•		·		
	ection 4942 tax on the distributable a alify under section 4940(e) Do not o		pase period?	Yes	∐No
	each column for each year, see the in	_ <del></del> _	entries		<del></del> _
<del></del>	(b)	(c)	CHILLES	(d)	- <del></del>
(a) Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use as	sets	Distribution (col (b) divided	
2015					
2014					
2013					
2012					
2011					
2 Total of line 1, column (d)					
, , ,			2	ļ	
3 Average distribution ratio for t number of years the foundation	the 5-year base period — divide the on has been in existence if less than	total on line 2 by 5, or by t i 5 years	he 3		
4 Enter the net value of noncha	ritable-use assets for 2016 from Par	rt X, line 5	4		
5 Multiply line 4 by line 3			5		
6 Enter 1% of net investment in	come (1% of Part I, line 27b)		6	-	<del></del>
7 Add lines 5 and 6			7		
8 Enter qualifying distributions f	rom Part XII, line 4		8		
If line 8 is equal to or greater that	an line 7, check the box in Part VI, line	e 1b, and complete that part	using a 1% tax i	ate See the	

Form 990-PF (2016) Baldwin Foundation Trust		56-6055565		P	age <b>4</b>
Part VI Excise Tax Based on Investment Income (Section 4940	0(a), 4940(b), 4940(e), or 4948	- see instruction	ıs)		
1 a Exempt operating foundations described in section 4940(d)(2), check here and	d enter 'N/A' on line 1.	1			i
Date of ruling or determination letter. (attach copy of letter if nece					
b Domestic foundations that meet the section 4940(e) requirements in Part	V,	<b>├</b> -   1		3,4	17.
check here. ▶ ☐ and enter 1% of Part I, line 27b					!
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of	f Part I, line 12, col (b)	J			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable					
foundations only Others enter -0-)		2		_	0.
3 Add lines 1 and 2		3		3,4	<u>17.</u>
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable for	-	-0-) 4			0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or le	ess, enter -0-	5		3,4	17.
6 Credits/Payments					,
a 2016 estimated tax pmts and 2015 overpayment credited to 2016 .	. 6a 1,	159.			1
<b>b</b> Exempt foreign organizations — tax withheld at source .	6 b				
c Tax paid with application for extension of time to file (Form 8868)	6 c				1
d Backup withholding erroneously withheld	6 d				
7 Total credits and payments Add lines 6a through 6d		7		1,1	59.
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here $X$ if F	Form 2220 is attached	8			5.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	See Statement 5	▶ 9		2,2	63.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		► 10			
11 Enter the amount of line 10 to be Credited to 2017 estimated tax	Refunded	► 11			
Part VII-A Statements Regarding Activities					
1 a During the tax year, did the foundation attempt to influence any national,	state, or local legislation or d	ıd ıt	1	Yes	No
participate or intervene in any political campaign?	otato, or room regionation of c		1 a		<u> X</u>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) f	for political nurnoses				
(see Instructions for the definition)?	or political parposes		1 ь		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and	f copies of any materials publish	ed			4
or distributed by the foundation in connection with the activities	, as produced as a single second control of the second control of		*	Ŷ.	
c Did the foundation file Form 1120-POL for this year?			1 c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) in		_	\$	Ž,	**************************************
(1) On the foundation ► \$ 0. (2) On foundation e Enter the reimbursement (if any) paid by the foundation during the year for political section.		0.	- 72		
foundation managers >\$ 0.	ical experiencial tax imposed of	1	3,	<b>%</b>	
2 Has the foundation engaged in any activities that have not previously beer	n reported to the IRS?		2	المقتت	X
If 'Yes,' attach a detailed description of the activities			-	30	
·				7%	7
3 Has the foundation made any changes, not previously reported to the IRS, in its of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a	governing instrument, articles conformed copy of the chan	aes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or mo		<b>3</b>	4 a		$\frac{x}{x}$
<b>b</b> If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?			4b	N	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
If 'Yes,' attach the statement required by General Instruction T				-	
6 Are the requirements of section 508(e) (relating to sections 4941 through	4945) satisfied either			,	4
By language in the governing instrument, or			*	ž	
		_fli			
<ul> <li>By state legislation that effectively amends the governing instrument so that n with the state law remain in the governing instrument?</li> </ul>	io mandatory directions that cor	THE	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete	e Part II. col. (c). and Part XV		7	Х	
8a Enter the states to which the foundation reports or with which it is register		•	F-1		- (
NJ				1	
<b>b</b> If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attor	rney General	<del></del>			
(or designate) of each state as required by General Instruction G? If 'No,' attach explanation	They delicial		8 b	X	
9 Is the foundation claiming status as a private operating foundation within t	the meaning of section 4942/	1)(3) or 4942(1)(5)			
9 Is the foundation claiming status as a private operating foundation within to for calendar year 2016 or the taxable year beginning in 2016 (see instruction)	ions for Part XIV)? If 'Yes,' c	omplete Part XIV	9		Х
10 Did any persons become substantial contributors during the tax year? If 'Yes,' a					
and addresses			10		X
BAA		Fo	rm <b>990</b> -	- <b>PF</b> (2	016)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$2(0)(3)? If Yes, althat schedule (see instructions)?  12 Did the foundation called a delinkulation to a done advised fund over which the foundation or a disqualified person hed advisions provideges? If Yes, althat statement (see instructions)?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of * MITILIAIN H.B. Ham111	ra	TO VII-A   Statements Regarding Activities (continued)			
advisory privileges? If Yes, attach statement (see instructions)  12	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11	Yes	
13    Dut the foundation comply with the public respection requirements for its annual returns and exemption application?   13    X    Website address   N/A      14    The books are in care of   William H.B.   Hamill	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		y .
Webste address  *N/A  1 The books are in care of * William H.B. Hamill  Localed at * 974 Lawrenceville Rd Princeton NJ ZIP +4 * 08540-4320  Section 4947(a)(1) nonexempt chardable funds filing Form 930-PF in lieu of Form 1041 - Check here and enter the amount of fax-exempt interest received or accured during the year  15 Section 4947(a)(1) nonexempt chardable funds filing Form 930-PF in lieu of Form 1041 - Check here and enter the amount of fax-exempt interest received or accured during the year  16 Al any time during calendar year 2016, dot the foundation have an interest in or a signature or other authority over a brain, securities, or other financial account in a foreign country.  See the instructions for exceptions and filing requirements for FinCEN Form 114, if *Yes,* enter the name of the foreign country *  Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any items is checked in the Yes* column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remburse the expenses of, a disqualified person?  (5) Transfer any romote or assasts to a disqualified person or a disqualified person or the benefit or use of a disqualified person) or the benefit or use of a disqualified person) or the benefit or use of a disqualified person or the benefit or use of a disqualified person or the benefit or use of a disqualified person or the benefit or use of a disqualified person or the benefit or use of a disqualified person or the benefit or use of a disqualified person or the benefit or use of a disqualified person or the benefit or use of a disqualified person or the benefit or use of a disqualified person o	13	• • • • • • • • • • • • • • • • • • • •		Х	
Localed al* 974 Lawrenceville Rd Princeton NJ					
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here and enter the amount of fax-exempt interest received or accrued during the year 15 N/A — 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country.  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, either the name of the foreign country.  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check, No. if the toundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b) If any answer is "Nes" to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 3494 41(d),3 or in a current notice regarding disaster assistance (see instructions)?  Crganizations relying on a current notice regarding disaster assistance (see instructions)?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(d) of year accurate notice regarding disaster assistance (see instru	14		36- <u>5</u>	681	
and enter the amount of tax-exempt interest received or accrued during the year  16. At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filling requirements for FinCEN Form 114. If Yes, enter the name of the foreign country?  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 If any item is checked in the Yes' column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnsh goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government efficial? (Exception, Check No. if the foundation agreed to relative a part of the acts fail to qualify under the exceptions described in Regulations agreed to relate a part to or of employ the official for a period after termination of government service, if terminating within 90 days)  If if you are service, if terminating within 90 days is a satisfaction of the exceptions described in Regulations section 53 444 (0)-3 or in a current notice regarding disaster assistance fock here  2 Taxes on failure to distribute money (section 49420(3)) or 49420(5)					
New Note	15		N/A	. •	
See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 flany item is checked in the Yes' column, unless an exception applies.  1 During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   No    (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   Yes   Xino    (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   Xino    (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   Xino    (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)   Yes   Xino    (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination   Yes   Xino    (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination   Yes   Xino    (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation section \$400,000 or display under the exceptions described in Required persons exceptions assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  The provisions of section 4942(40)-3 or in a current notice regarding disaster assistance (see instructions)?  The provision of section 4942(40)-3 or in a current notice regarding disaster assistance (see instructions)?  The provision of		and enter the amount of tax-exempt interest received or accrued during the year			
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transter any income or assets to a disqualified person (or make any) of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Requisitions section 53 4941 (0)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance seems fructions?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(3) of 39420(5) or	16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No.' if the foundation agreed to make a grant to or to empty the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section \$4941(d)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942(3) or 4942(6)(3) or 3942(6)(3) or 4942(6)(3) or		See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country			Į
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(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person? was provided by the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to 1a(1) – (5), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0(3)) or 4942(0(5))  a At the end of fax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement – see instructions)  b If 'Yes,' list the years \( \) 20	1 a		,	,	
disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or properly to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 30 days.)  bif any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance (see instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5))  a At the end of tax year 2016, did the foundation have any undistributed income? (lines 6d and 6e, Part XIII) for tax year(5) beginning before 2016?  if 'Yes,' list the years ** 20		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No		č	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   Yes   X  No	- "		
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a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?  If 'Yes,' list the years \(^{\textit{P}} \) 20, 20, 20	C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1 c	3838	X
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enterprise at any time during the year?    Yes   X   No		► 20 , 20 , 20 , 20	.	ł	
or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes X No		:	
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charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	_	· · · · · · · · · · · · · · · · · · ·	3 b	N	/ A
jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?  4 b  X	4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a		X
	b	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	4 b		
10111 <b>330-11</b> (2010)	BAA	Fo		)-PF (	

Part VII-B   Statements Regarding Activiti		4720 May Re Regu		55565 Page 6
5a During the year did the foundation pay or incu		1 4720 may be requ	arrea (continuea)	
(1) Carry on propaganda, or otherwise attemp	•	n (section 4945(e))?	Yes X	No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section ation drive?	4955), or to carry	☐ Yes X	No
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? (see instructions	a charitable, etc., organi s)	zation described	Yes	No
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific in of cruelty to children	;, literary, or or animals?	Yes X	No
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regard	qualify under the excep ding disaster assistance	otions	. 5b N/A
Organizations relying on a current notice rega	irding disaster assistand	ce check here	. •	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Regi	sibility for the grant?		N/A Yes	] No
6a Did the foundation, during the year, receive at on a personal benefit contract?			∐Yes ∑	No
<b>b</b> Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?	6b X
<b>7a</b> At any time during the tax year, was the found	dation a party to a proh	ibited tax shelter transa	ection? Yes X	No
<b>b</b> If 'Yes,' did the foundation receive any proceed			transaction?	N/A 7b
Part VIII Information About Officers, D and Contractors	irectors, Trustees,	Foundation Manag	gers, Highly Paid I	Employees,
1 List all officers, directors, trustees, foundation	on managers and their	compensation (see inst	ructions)	
i Eist all officers, affectors, tradices, roundate	(b) Title, and average	(c) Compensation	(d) Contributions to	(a) Evpopes associat
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 6				
		0.	0.	0.
				<del> </del>
2 Compensation of five highest-paid employees (or	ther than those included	on line 1 – see instruction	ns). If none, enter 'NONE	 E.'
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None		,	Compensation	1
				<del> </del>
				<del> </del>
				<del> </del>
Total number of other employees paid over \$50,000	)	<del></del>	<u> </u>	- 0

Foundation Trust		6055565 Page /
Part VIII Information About Officers, Directors, Trustees .and Contractors (continued)	, Foundation Managers, Highly Pa	d Employees,
3 Five highest-paid independent contractors for professional service	s (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
		}
Total number of others receiving over \$50,000 for professional services		• 0
_ <del></del>		
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include releval organizations and other beneficiaries served, conferences convened, research papers produced	nt statistical information such as the number of	Expenses
<del></del>	l, etc	Expenses
1 N/A		
2		
3		
<b>,</b>		
4		
Part IX-B   Summary of Program-Related Investments (see	instructions)	
Describe the two largest program-related investments made by the foundation		Amount
1 N/A		
2		
All other program-related investments See instructions		
3		
Total Add Imag 1 through 2		<u> </u>
Total. Add lines 1 through 3		
BAA		Form <b>990-PF</b> (2016)

Page 8

	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
	Average monthly fair market value of securities	1 a	1,857,895.
	Average of monthly cash balances	1 b	34,975.
	Fair market value of all other assets (see instructions)	1c	143,343.
	Total (add lines 1a, b, and c)	1 d	2,036,213.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation) 1e 0.		•
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,036,213.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	30,543.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,005,670.
6	Minimum investment return. Enter 5% of line 5	6	100,284.
Par	<b>TXI</b> Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera and certain foreign organizations check here ► and do not complete this part.)	ting fo	undations
1	Minimum investment return from Part X, line 6	1	100,284.
2 a	Tax on investment income for 2016 from Part VI, line 5 2a 3, 417.		
b	Income tax for 2016 (This does not include the tax from Part VI )  2b	1 1	
c	Add lines 2a and 2b	2 c	3,417.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	96,867.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	96,867.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	96,867.
Par	Qualifying Distributions (see instructions)		
1 a	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes Expenses, contributions, gifts, etc $-$ total from Part I, column (d), line 26	1 a	100,500.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the	Çêq.	
a	Suitability test (prior IRS approval required)	3 a	
t	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	100,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	100,500.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four qualifies for the section 4940(e) reduction of tax in those years	ındatıon	
BAA	<del></del>		Form <b>990-PF</b> (2016)

## Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	( <b>d</b> ) 2016
Distributable amount for 2016 from Part XI, line 7.			<del></del>	2016
2 Undistributed income, if any, as of the end of 2016				96 96
a Enter amount for 2015 only				96,867
<b>b</b> Total for prior years: 20 , 20 , 20	····			o.
3 Excess distributions carryover, if any, to 2016		0		
a From 2011 20 810				
b From 2012 . 11 267				}
c From 2013 . 20 887		1		
a From 2014		}	1	
10 394				
f lotal of lines 3a through e	82,377.			
4 Qualifying distributions for 2016 from Part	02,377.			
XII, line 4 > \$ 100,500.			1	
Applied to 2015, but not more than line 2a				_
b Applied to undistributed income of prior years			0	
see instructions).		^	}	
c Treated as distributions out of corpus		0.		
(Election required — see instructions)	0.			
d Applied to 2016 distributable amount				
Remaining amount distributed out of corpus     Excess distributions corpus and the corpus	3,633.			96,867
(If an amount appears up polymer of the	0.			
same amount must be shown in column (a) )		· · · · · · · · · · · · · · · · · · ·		0
	`	,		
6 Enter the net total of each column as indicated below:	· .		N.	
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	The order of the second of the	· •	•	, , , , , ,
<b>b</b> Prior years' undistributed incom-	86,010.	* * *		
mio 45 north lifte 20		0.	*	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has		0.	<u> </u>	
been issued, or on which the section 4942(a) tax has been previously assessed			,	Ź,
tax has been previously assessed	·>	0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		<u>_</u>	у	
		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a Taxable amount — see instructions				3
			0.	×
f Undistributed income for 2016 Subtract lines				
4d and 5 from line 1 This amount must be distributed in 2017			į	
Amounts treated as distributions at a				0
				0.
section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				ļ
Excess distributions correct	0.			į
applied on line 5 or line 7 (see instructions)	20.010			
Excess distributions correct	20,810.			
odotract lines 7 and 8 from line 6a	65 200			
Analysis of line 9	65,200.			
a Excess from 2012 11, 267.				
20 887				***************************************
Excess from 2014 19 019				
Excess from 2015 10 394			1	
Excess from 2016 3, 633.	1	1	į	j

Form 990-PF (2016) Baldwin Foundation				56-605556	5 Page <b>10</b>
Part XIV Private Operating Foundat				<del></del>	N/A
1 a If the foundation has received a ruling or dete is effective for 2016, enter the date of the	ruling		-	_	
b Check box to indicate whether the foundat		erating foundation o		4942(J)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	#2 201E	Prior 3 years	(-1) 2012     (	(e) Total
investment return from Part X for each year listed	(a) 2016	<b>(b)</b> 2015	(c) 2014	(d) 2013 *	
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					ŗ
a 'Assets' alternative test — enter.					
(1) Value of all assets.		<del></del>	ļ		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	/				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(B)(III)				1	
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during the			foundation had	\$5,000 or more	e in
1 Information Regarding Foundation Management	_ <u></u>	istructions.			
a List any managers of the foundation who have	e contributed more t	han 2% of the total c	ontributions received t	y the foundation bef	fore the
close of any tax year (but only if they have None	e contributed more	than \$5,000) (See	section 507(d)(2))		
<b>b</b> List any managers of the foundation who own	10% or more of the	stock of a corporation	on (or an equally large	portion of the owner	rship of
a partnership or other entity) of which the None	foundation has a 1	0% or greater inter	rest	•	·
					<del> </del>
2 Information Regarding Contribution, Grant, Check here  X if the foundation only ma requests for funds If the foundation makes grant in the foundation mak	kes contributions to	preselected charitab	le organizations and d	oes not accept unso s under other condit	vlicited
complete items 2a, b, c, and d  a The name, address, and telephone number of					
a The name, address, and telephone number of	r e-mail address of t	ne person to wnom a	applications should be	addressed	
<b>b</b> The form in which applications should be	submitted and info	rmation and materia	als they should includ		
a ma tam in milan applications should be	Sasimilea and ime	mation and materi	als they should melal		
c Any submission deadlines					
d Any restrictions or limitations on awards,	such as by geograp	phical areas, charita	able fields, kinds of i	nstitutions, or other	r factors
RAA		EA0310L 12/16/16			Form <b>990-PF</b> (2016)

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3 Grants and Contributions Paid During the Y	ear or Approved for Fut	ure Paymen	<u> </u>	Т
. Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
See Statement 7		}		
				,
				}
		1		
		}		
			Ì	
				j
				1
			•	
Total			► 3a	100,500.
<b>b</b> Approved for future payment				
		]		
			1	
	1		1	
		1	1	
			ļ	
			1	
Total		<u> </u>	► 3t	<b></b>

Enter gross amounts unless otherwise indicated	<u> </u>	d business income	<del> </del>	section 512, 513, or 514	(e)
	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	Related or exempt function income (See instructions)
1 Program service revenue			code		
a	<del></del>				<del></del>
b			++		
c	<del></del>		<del></del>		
e			<del></del>		
f	<del>  </del>		+		
g Fees and contracts from government agencies			+		
2 Membership dues and assessments			<del> </del>		
3 Interest on savings and temporary cash investments			14	39.	
4 Dividends and interest from securities		<del></del>	14	34,111.	
5 Net rental income or (loss) from real estate			<del>                                     </del>	34,111.	
a Debt-financed property	<del> </del>			<del></del>	
b Not debt-financed property					
6 Net rental income or (loss) from personal property	1		<del> </del>		
7 Other investment income			<del>                                     </del>		
8 Gain or (loss) from sales of assets other than inventory			<del></del>		150,360
9 Net income or (loss) from special events		<del> </del>	<del></del>		130,300
10 Gross profit or (loss) from sales of inventory					
11 Other revenue		7,	1. 1.		* , ,
a Other Revenue			9		2,926
b	+				
	<del></del>				<del></del>
c	1				
	<del> </del>				
С					
c d e	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		» «	34.150	153.286
c d e Subtotal Add columns (b), (d), and (e)	.3.		, «	34,150. 13	153,286 187,436
c d e			» **		153,286 187,436
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate	tions)	shment of Exem		13	
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the	tions )  le Accompli	orted in column (e) of	pt Purpose	13 es	187, 436
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which	tions )  le Accompli	orted in column (e) of	pt Purpose	13 es	187, 436
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exemption	tions )  le Accompli	orted in column (e) of	pt Purpose	13 es	187, 436
c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exemption	tions )  le Accompli	orted in column (e) of	pt Purpose	13 es	187, 436
c d e l2 Subtotal Add columns (b), (d), and (e) l3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exemption	tions )  le Accompli	orted in column (e) of	pt Purpose	13 es	187, 436
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c d e l2 Subtotal Add columns (b), (d), and (e) l3 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the Line No. Explain below how each activity for which accomplishment of the foundation's exemption	tions )  le Accompli	orted in column (e) of	pt Purpose	13 es	187, 436
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## Form 990-PF (2016) Baldwin Foundation Trust 56-6055565 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			1 103 110	,
1 Did the organization directly or incidescribed in section 501(c) of the relating to political organizations?	directly engage in any of the following with Code (other than section 501(c)(3) organi	n any other organization izations) or in section 527,		7
a Transfers from the reporting found	dation to a noncharitable exempt organiza	ition of		[
(1) Cash	1 a (1) X			
(2) Other assets			1 a (2) X	
<b>b</b> Other transactions				
(1) Sales of assets to a noncharit	able exempt organization		1 b (1) X	
(2) Purchases of assets from a ne	oncharitable exempt organization		1 b (2) X	_
(3) Rental of facilities, equipment	1 b (3) X	_		
(4) Reimbursement arrangements	,		1 b (4) X	_
(5) Loans or loan guarantees .			1 b (5) X	_
(6) Performance of services or m	embership or fundraising solicitations		1 b (6) X	_
c Sharing of facilities, equipment, n	nailing lists, other assets, or paid employe	es	1c X	_
			<u> </u>	
<b>d</b> If the answer to any of the above the goods, other assets, or services any transaction or sharing arrange	is 'Yes,' complete the following schedule given by the reporting foundation of the founderment, show in column (d) the value of the	Column <b>(b)</b> should always show the dation received less than fair market vale goods, other assets, or services rec	fair market value of ue in eived	
(a) Line no (b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions	, and sharing arrangements	_
N/A				_
			<del></del>	_
				_
				_
				_
				_
				_
				_
				_
				_
				_
				_
				_
				_
described in section 501(c) of the <b>b</b> If 'Yes,' complete the following sc		section 527?	Yes XNo	_
(a) Name of organization	(b) Type of organization	(c) Description of	f relationship	
N/A				
				_
				_
Sign Here Under penalties of perjury, I declare that correct, and complete Declaration of prep  Signature of officer or trustee	Dave examined his return, including accompanying scharer (other than taxpayer) is based on all information of the control of t	edules and statements, and to the best of my knot which preparer has any knowledge  Title	May the IRS discuss this return with the preparer shown below (see instructions)?	, lo
Print/Type preparer's name	repare 's signature	Date Check	if PTIN	_
Paid Scot D. Pannepacker	, CPA Scot Traineparke	06-29-2018 self-employed		
			2-2947255	
		T ZZ	2341233	_
<del>-</del> -	Lexander Road eton, NJ 08540-6325	Phone no (I	609) 452-2200	
BAA		Thone no (	Form <b>990-PF</b> (201	<u>6)</u>
			FOITH 330-FF (201	U)

2016	Federal Statements	Page 1	
Client 05-1861	Baldwin Foundation Trust	56-605556	
6/28/18  Statement 1  Form 990-PF, Part I, Line 11  Other Income		04 03P	
Other Revenue	(a) (b) Net  Revenue Investment  per Books Income  \$ 2,926.  Total \$ 2,926. \$ 0.	(c) Adjusted Net Income	
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees			
	(a)       (b)       Net       (c)         Expenses       Investment       Adjusted         per Books       Income       Net Income         \$ 1,395.       \$ 1,395.       \$ 1,395.         Total       \$ 1,395.       \$ 1,395.       \$ 0	(d) Charitable Purposes  \$ 0.	
Statement 3 Form 990-PF, Part I, Line 16c Other Professional Fees			
Investment Fees NJ Tax	(a) (b) Net (c)  Expenses Investment Adjusted  per Books Income Net Income  \$ 12,160. \$ 12,160.  30. 30.  Total \$ 12,190. \$ 12,190. \$ 0	(d) Charitable Purposes . \$ 0.	
Statement 4 Form 990-PF, Part I, Line 23 Other Expenses			
Bank Service Charges	(a)       (b)       Net       (c)         Expenses       Investment       Adjusted         per Books       Income       Net Income         \$ 72.       \$ 72.         Total       \$ 72.       \$ 72.	(d) Charitable Purposes . \$ 0.	
Statement 5 Form 990-PF, Part VI, Penalty and Balance Due	d Interest		
Tax Due Late Payment Penalty		\$ 2,263. 56.	

2016	Federal Statemen	ts		Page 2
Client 05-1861	Baldwin Foundation Tru	56-6055565		
6/28/18				04 03PM
Statement 5 (continued) Form 990-PF, Part VI, Penalty and II Balance Due	nterest			
Late Interest			\$ Total <u>\$</u>	2,363.
Statement 6 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees	, and Key Employees			
Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	
Sarah L. Dolan 3860 Sunswept Drive Studio City, CA 91604	Chair 0	\$ 0.		_
Maria Grill 267 Bald Head Road Arrowsic, ME 04530	Chair O	0.	0.	0.
Andrew Hamill 176 Meserole St. Apt 4R Brooklyn, NY 11206	Chair O	0.	0.	0.
Jane Hamill 133 Seabrook Road Lambertville, NJ 08530	Chair O	0.	0.	0.
Natalie Hamill 3212 North Sugan Road New Hope, PA 18938	Chair O	0.	0.	0.
Sarah B.H. Hamill 6105 Maywood Ave. Baltimore, MD 21209	Grants Chair O	0.	0.	0.
William H.B. Hamill, Jr. 16 Weeden St. Lambertville, NJ 08530	Agent 0	0.	0.	0.
Samuel Wm. Lambert PO Box 381 Bath, ME 04530	Chair O	0.	0.	0.
Charles F. Morgan, Jr. 26 Dow Road Hollis, NH 03049-6502	Chair O	0.	0.	0.
Samuel L. Morgan 351 Carlton Ave. Brooklyn, NY 11238	Chair O	0.	0.	0.

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Client 05-1861	Baldwin Foundation Trust			56-6055565	
6/28/18	·	•		04 03PM	
Statement 6 (continued) Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustee	es, and Key Employees	<b>;</b>			
Name and Address	Title a Average H Per Week D	Hours (		ri- Expense n to Account/ a DC _ Other	
Kelly L. Walker PO Box 430 Marion, MA 02738	Chair O	\$	0. \$	0. \$ 0.	
		Total 🖺	0. \$	0. \$ 0.	
Statement 7 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	Amount	
Name and Address Living Classrooms Foundation, Inc. 1417 Thames St. Baltimore MD 21231	None	PC	General	\$ 28,000	
ArtVan Program 9 Park St Bath ME 04530	None	PC	General	10,000	
Bath Area Family YMCA 303 Centre Street Bath ME 04530	None	PC	General	2,000	
Friends Academy 1088 Tucker Road North Darmouth MA 02747	None	PC	General	1,000	
Patten Free Library 33 Summer Street Bath ME 04530	None	PC	General	500	
Cardigan Mountain School 62 Alumni Drive Canaan NH 03741	None	PC	General	1,500	
Skowhegan School of Painting & Sculpture 136 West 22 St New York NY 10011	None	PC	General	1,500	
Princeton Day School PO Box 75 Princeton NJ 08542	None	PC	General	500	

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Statement 7 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year					
Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	f 	Amount
Maine Coast Waldorf School 57 Desert Rd Freeport ME 04032	None	PC	General	\$	17,000.
Kennebec Estuary Land Trust 92 Front St Bath ME 04530	None	PC	General		10,000.
Garden City Harvest 1657 River Rd Missoula MT 59801	None	PC	General		20,000.
Homeworks 3823 W Beltline Blvd Columbia SC 29204	None	PC	General		6,500.
Children's Community School 1212 S 47th St Philadelphia PA 19143	None	PC	General		1,500.
Chewonki Foundation 485 Chewonki Neck Road Wiscasset ME 04578	None	PC	General		500.
			Ţ	Total 🖺	100,500.