

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

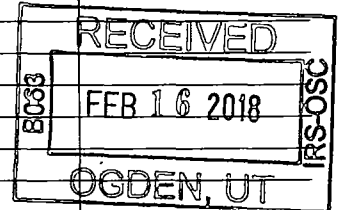
2016Department of the Treasury
Internal Revenue ServiceDo not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2016 or tax year beginning **OCT 1, 2016**, and ending **SEP 30, 2017**

Name of foundation SIEMENS FOUNDATION		A Employer identification number 52-2136074
Number and street (or P.O. box number if mail is not delivered to street address) 170 WOOD AVENUE SOUTH	Room/suite	B Telephone number 732-906-3809
City or town, state or province, country, and ZIP or foreign postal code ISELIN, NJ 08830		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 63,614,432.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		5,462,523.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		1,346,343.	1,346,343.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,360,285.			
b Gross sales price for all assets on line 6a	12,975,444.				
7 Capital gain net income (from Part IV, line 2)			1,360,285.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		91,553.	91,553.		STATEMENT 2
12 Total. Add lines 1 through 11		8,260,704.	2,798,181.		
13 Compensation of officers, directors, trustees, etc.		349,689.	0.		349,689.
14 Other employee salaries and wages		568,114.	0.		568,114.
15 Pension plans, employee benefits		49,018.	0.		49,018.
16a Legal fees					
b Accounting fees	STMT 3	36,052.	0.		36,052.
c Other professional fees	STMT 4	1,261,361.	343,086.		918,275.
17 Interest					
18 Taxes	STMT 5	81,915.	0.		81,915.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		131,407.	0.		131,407.
22 Printing and publications					
23 Other expenses	STMT 6	1,215,982.	0.		1,215,982.
24 Total operating and administrative expenses. Add lines 13 through 23		3,693,538.	343,086.		3,350,452.
25 Contributions, gifts, grants paid		4,155,931.			3,936,573.
26 Total expenses and disbursements. Add lines 24 and 25		7,849,469.	343,086.		7,287,025.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		411,235.			
b Net investment income (if negative, enter -0-)			2,455,095.		
c Adjusted net income (if negative, enter -0-)				N/A	



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	95,629.	1,836,262.	1,836,262.
	2 Savings and temporary cash investments	69,981.	49,930.	49,930.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	180,000.		
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 8		61,073,738.	61,728,214.	61,728,214.
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe STATEMENT 9)		5,772.	26.	26.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		61,425,120.	63,614,432.	63,614,432.
17 Accounts payable and accrued expenses		544,223.	511,653.	
18 Grants payable		2,187,121.	2,254,666.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe STATEMENT 10)	1,093,917.	0.	
23 Total liabilities (add lines 17 through 22)	3,825,261.	2,766,319.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒			
	24 Unrestricted	57,599,859.	60,848,113.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances	57,599,859.	60,848,113.		
31 Total liabilities and net assets/fund balances	61,425,120.	63,614,432.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	57,599,859.
2 Enter amount from Part I, line 27a	2	411,235.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	2,837,019.
4 Add lines 1, 2, and 3	4	60,848,113.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	60,848,113.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 12,975,444.		11,615,159.	1,360,285.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			1,360,285.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,360,285.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	7,285,497.	59,818,102.	.121794
2014	7,530,290.	61,559,844.	.122325
2013	7,591,705.	59,031,387.	.128605
2012	7,856,293.	56,692,537.	.138577
2011	7,830,053.	53,179,013.	.147240

2 Total of line 1, column (d)	2	.658541
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.131708
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	4	60,067,766.
5 Multiply line 4 by line 3	5	7,911,405.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	24,551.
7 Add lines 5 and 6	7	7,935,956.
8 Enter qualifying distributions from Part XII, line 4	8	7,287,025.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	49,102.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	49,102.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	49,102.
6 Credits/Payments:			
a 2016 estimated tax payments and 2015 overpayment credited to 2016	6a	37,005.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	37,005.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	552.	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	12,649.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2017 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	X	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>NY, NJ</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.SIEMENS-FOUNDATION.ORG	13	X
14 The books are in care of ► CRAIG DAVIS Telephone no. ► 770-751-2246 Located at ► 4800 NORTH POINT PARKWAY SUITE 300, ALPHARETTA, GA ZIP+4 ► 30022		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► _____	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b

Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?☐

5b

X

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		349,689.	17,415.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JENIFFER HARPER TAYLOR - 170 WOOD AVENUE SOUTH, ISELIN, NJ 08830	PROGRAM MANAGER 40.00	210,346.	11,992.	0.
CRYSTAL BRIDGEMAN - 170 WOOD AVENUE SOUTH, ISELIN, NJ 08830	PROGRAM MANAGER 40.00	176,086.	10,609.	0.
RENEE MOLLOY - 170 WOOD AVENUE SOUTH, ISELIN, NJ 08830	PROGRAM COORDINATOR 40.00	114,461.	6,835.	0.
KEISHA BOYKINS - 170 WOOD AVENUE SOUTH, ISELIN, NJ 08830	PROGRAM SPECIALIST 40.00	72,417.	2,177.	0.

Total number of other employees paid over \$50,000

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DISCOVERY EDUCATION PO BOX 791363, BALTIMORE, MD 21279	PROGRAM ADMINISTRATION	1505000.
NATIONAL GOVERNERS ASSOCIATION - 444 N CAPITAL STREET NW, SUITE 267, WASHINGTON, DC	PROGRAM ADMINISTRATION PR	1300000.
THE ASPEN INSTITUTE - 1 DUPONT CIRCLE NW, SUITE 700, WASHINGTON, DC 20036	PROGRAM ADMINISTRATION	1059500.
PATH 2201 WESTLAKE AVENUE, SEATTLE, WA 98121	PROGRAM ADMINISTRATION	249,794.
NEW AMERICA FOUNDATION 740 15TH STREET NW, WASHINGTON, DC 20005	PROGRAM ADMINISTRATION	175,000.

Total number of others receiving over \$50,000 for professional services

8

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	60,227,346.
b	Average of monthly cash balances	1b	755,158.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	60,982,504.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	60,982,504.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	914,738.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	60,067,766.
6	Minimum investment return. Enter 5% of line 5	6	3,003,388.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,003,388.
2a	Tax on investment income for 2016 from Part VI, line 5	2a	49,102.
b	Income tax for 2016. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	49,102.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,954,286.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,954,286.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,954,286.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7,287,025.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7,287,025.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	7,287,025.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				2,954,286.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2016:				
a From 2011	5,193,867.			
b From 2012	5,044,235.			
c From 2013	4,690,904.			
d From 2014	4,503,171.			
e From 2015	4,331,603.			
f Total of lines 3a through e	23,763,780.			
4 Qualifying distributions for 2016 from Part XII, line 4: ▶ \$ 7,287,025.				
a Applied to 2015, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2016 distributable amount				2,954,286.
e Remaining amount distributed out of corpus	4,332,739.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	28,096,519.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7	5,193,867.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	22,902,652.			
10 Analysis of line 9:				
a Excess from 2012	5,044,235.			
b Excess from 2013	4,690,904.			
c Excess from 2014	4,503,171.			
d Excess from 2015	4,331,603.			
e Excess from 2016	4,332,739.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
NATIONAL GOVERNORS ASSOCIATION CENTER FOR BEST PRACTICES 444 N CAPITOL STREET NW SUITE 267 WASHINGTON, DC 20001	N/A	PUBLIC CHARITY	WORK BASED LEARNING FOR STEM	1,300,000.
NATIONAL MERIT SCHOLARSHIP CORP 1560 SHERMAN AVENUE # 200 EVANSSTON, IL 60201	N/A	PUBLIC CHARITY	SCHOLARSHIPS AND SCHOLARSHIP ADMINISTRATION	325,548.
NATIONAL VOCATIONAL TECHNICAL EDUCATION FOUNDATION 8484 GEORGIA AVENUE SUITE 320 SILVER SPRING, MD 20910	N/A	PUBLIC CHARITY	ATTRACT STUDENTS TO ADVANCED\HIGH QUALITY CAREER TECHNICAL EDUCATION	200,000.
NEW AMERICA FOUNDATION 740 15TH STREET NW SUITE 900 WASHINGTON, DC 20005	N/A	PUBLIC CHARITY	YOUTH APPRENTICESHIPS	175,000.
PATH 2201 WESTLAKE AVENUE SEATTLE, WA 98121	N/A	PUBLIC CHARITY	WORK BASED LEARNING FOR STEM	249,794.
Total			SEE CONTINUATION SHEET(S) ▶ 3a	3,936,573.
b Approved for future payment				
CALIFORNIA INSTITUTE OF TECHNOLOGY 1200E CALIFORNIA BLVD PASADENA, CA 91125	N/A	PUBLIC CHARITY	CALTECH COMMUNITY SCIENCE ACADDEMY	22,000.
CARNEGIE MELLON UNIVERSITY 5000 FORBES AVE INIV CTR LL85 PITTSBURGH, PA 15213	N/A	PUBLIC CHARITY	SUMMER ACADEMY FOR MATH AND SCIENCE	42,474.
GEORGIA TECH FOUNDATION INC CEISMC 760 SPRING STREET SUITE 400 ATLANTA, GA 30308	N/A	PUBLIC CHARITY	CENTER FOR EDUCATION INTEGRATING SCIENCE, MATHEMATIC AND COMPUTING (CEISMC)	45,000.
Total			SEE CONTINUATION SHEET(S) ▶ 3b	859,202.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge			May the IRS discuss this return with the preparer shown below (see Instr. 7)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	
		2/13/18	CEO	

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	JEFF T. FUCITO	JEFF T. FUCITO	02/13/18		P00120748
	Firm's name ▶ MAULDIN & JENKINS LLC				Firm's EIN ▶ 58-0692043
	Firm's address ▶ 200 GALLERIA PKWY SE STE 1700 ATLANTA, GA 30339-5946				Phone no. 770-955-8600

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BNY CASH RESERVE	P		
b	CF CHARITABLE TEMP INVEST FUND	P		
c	HARTFORD TOTAL RETURN COND	P		
d	HARTFORD TOTAL RETURN COND	P		
e	HARTFORD TOTAL RETURN COND	P		
f	CF AGG BOND INDEX FUND	P		
g	CF AGG BOND INDEX FUND	P		
h	CF OPPORTUNISTIC FUND	P		
i	CF ENH LGE CAP CORE FUND	P		
j	CF ENH LGE CAP CORE FUND	P		
k	CF ENH LGE CAP CORE FUND	P		
l	CF DV DYNAMIC GROWTH FUND	P		
m	CF SMALL CAP STOCK INDEX FD	P		
n	CF SMALL CAP STOCK INDEX FD	P		
o	CF SMALL CAP STOCK INDEX FD	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	604,391.	604,391.	0.
b	2,409,136.	2,409,134.	2.
c	84,400.	83,516.	884.
d	250,000.	245,780.	4,220.
e	63,315.	63,252.	63.
f	80,000.	75,131.	4,869.
g	75,300.	71,848.	3,452.
h	239,900.	247,385.	-7,485.
i	750,000.	425,486.	324,514.
j	105,000.	59,558.	45,442.
k	280,000.	156,434.	123,566.
l	234,300.	224,710.	9,590.
m	600,000.	368,729.	231,271.
n	350,000.	191,836.	158,164.
o	110,300.	59,857.	50,443.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			0.
b			2.
c			884.
d			4,220.
e			63.
f			4,869.
g			3,452.
h			-7,485.
i			324,514.
j			45,442.
k			123,566.
l			9,590.
m			231,271.
n			158,164.
o			50,443.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

3

SIEMENS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CF SMALL CAP STOCK INDEX FD	P		
b	CF LARGE CAP STOCK INDEX FD	P		
c	CF LARGE CAP STOCK INDEX FD	P		
d	CF LARGE CAP STOCK INDEX FD	P		
e	CF LARGE CAP STOCK INDEX FD	P		
f	BNY MELLON NEWTON	P		
g	BNY MELLON NEWTON	P		
h	BNY MELLON NEWTON	P		
i	BNY MELLON NEWTON	P		
j	BNY MELLON NEWTON	P		
k	BNY MELLON NEWTON	P		
l	CF EQUITY MARKET NEUTRAL	P		
m	CF EQUITY MARKET NEUTRAL	P		
n	CENTERSQUARE GLOBAL REAL ESTATE	P		
o	CENTERSQUARE GLOBAL REAL ESTATE	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	50,000.	27,180.	22,820.
b	700,000.	434,609.	265,391.
c	478,600.	264,620.	213,980.
d	20,000.	11,139.	8,861.
e	43,000.	23,355.	19,645.
f	38,875.	39,982.	-1,107.
g	38,875.	39,987.	-1,112.
h	5,857.	6,012.	-155.
i	692.	693.	-1.
j	14,685.	14,619.	66.
k	1,500,000.	1,378,516.	121,484.
l	3,600,000.	3,883,997.	-283,997.
m	184,417.	199,676.	-15,259.
n	60,674.		60,674.
o	3,727.	3,727.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			22,820.
b			265,391.
c			213,980.
d			8,861.
e			19,645.
f			-1,107.
g			-1,112.
h			-155.
i			-1.
j			66.
k			121,484.
l			-283,997.
m			-15,259.
n			60,674.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,360,285.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SEE ATTACHED SUPPORTING STATEMENTS 170 WOOD AVENUE SOUTH ISELIN, NY 08830	NONE	I	STUDENT SCHOLARSHIPS	569,731.
THE ASPEN INSTITUTE INC 1 DUPONT CIRCLE SUITE 700 WASHINGTON, DC 20036	N/A	PUBLIC CHARITY	COMMUNITY COLLEGE EXCELLENCE AND TECHNICAL SCHOLARS	1,059,500.
URBAN INSTITUTE 2100 M STREET NW WASHINGTON, DC 20037	N/A	PUBLIC CHARITY	RESEARCH CONFERENCE	15,000.
INTERNATIONAL SCHOLARSHIP 13210 MURFREESBORO ROAD NASHVILLE, TN 37217	N/A	PUBLIC CHARITY	SCHOLARSHIP	41,000.
CORNERSTONE CHRISTIAN ACADEMY INC 5295 TRIANGLE PKWY NW PEACHTREE CORNERS, GA 30092	N/A	PUBLIC CHARITY	GRANT	500.
UNIVERSITY OF CINCINNATI 2600 CLIFTON AVE CINCINNATI, OH 45220	N/A	PUBLIC CHARITY		500.
Total from continuation sheets				1,686,231.

Part XV Supplementary Information**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVENUE CAMBRIDGE, MA 02139	N/A	PUBLIC CHARITY	MIT ONLINE SCIENCE, TECHNOLOGY AND ENGINEERING COMMUNITY (MOSTEC)	15,000.
UNIVERSITY OF NOTRE DAME 1100 GRACE HALL NOTRE DAME, IN 46556	N/A	PUBLIC CHARITY	SUMMER STEM EXPERIENCES FOR MIDDLE SCHOOL STUDENTS	20,161.
UNIVERSITY OF TEXAS AT AUSTIN 110 INNER CAMPUS DRIVE UNIV STATION AUSTIN, TX 78712	N/A	PUBLIC CHARITY	UT OUTREACH UT PREP STEM	20,000.
CHICAGOLAND WORKFORCE 225 N MICHIGAN AVE, SUITE 200 CHICAGO, IL 60601	N/A	PUBLIC CHARITY	ATTRACT STUDENTS TO HIGH QUALITY CTE	50,000.
NATIONAL SKILLS COALITION 1730 RHODE ISLAND AVENUE NW SUITE 172 WASHINGTON, DC 20306	N/A	PUBLIC CHARITY	EXPANDING YOUTH APPRENTICESHIP	10,000.
SEE ATTACHED SUPPORTING STATEMENTS 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	NONE	I	STUDENT SCHOLARSHIPS	521,567.
RON BROWN SCHOLARSHIP FUND 485 HILLSDALE DRIVE, SUITE 206 CHARLOTTESVILLE, VA 22901	N/A	PUBLIC CHARITY	SCHOLARSHIPS	113,000.
Total from continuation sheets				749,728.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

SIEMENS FOUNDATION

Employer identification number

52-2136074

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization	Employer identification number
SIEMENS FOUNDATION	52-2136074

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SIEMENS CORP 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	\$ 5,451,691.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
SIEMENS FOUNDATION	52-2136074

Part II Noncash Property (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

SIEMENS FOUNDATION**52-2136074****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
VARIOUS	1,346,343.	0.	1,346,343.	1,346,343.	
TO PART I, LINE 4	1,346,343.	0.	1,346,343.	1,346,343.	

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP INCOME	91,553.	91,553.	
TOTAL TO FORM 990-PF, PART I, LINE 11	91,553.	91,553.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	36,052.	0.		36,052.
TO FORM 990-PF, PG 1, LN 16B	36,052.	0.		36,052.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROGRAM ADMINISTRATION	918,275.	0.		918,275.
INVESTMENT MANAGEMENT FEES	343,086.	343,086.		0.
TO FORM 990-PF, PG 1, LN 16C	1,261,361.	343,086.		918,275.

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	81,915.	0.		81,915.	
TO FORM 990-PF, PG 1, LN 18	81,915.	0.		81,915.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EVENT SPONSORSHIP	733,249.	0.		733,249.	
ADVERTISING AND PROMOTION	158,826.	0.		158,826.	
PROGRAM ADMINISTRATION	264,000.	0.		264,000.	
MISCELLANEOUS	26,357.	0.		26,357.	
MEMBERSHIPS	21,649.	0.		21,649.	
POSTAGE	8,674.	0.		8,674.	
SUPPLIES	2,727.	0.		2,727.	
ADS & INSERTS	500.	0.		500.	
TO FORM 990-PF, PG 1, LN 23	1,215,982.	0.		1,215,982.	

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES			STATEMENT	7
DESCRIPTION	AMOUNT				
UNREALIZED APPRECIATION IN INVESTMENTS	2,837,019.				
TOTAL TO FORM 990-PF, PART III, LINE 3	2,837,019.				

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
CF AGGREGATE BOND INDEX	FMV	9,047,943.	9,047,943.
HARTFORD TOTAL RETURN BOND	FMV	9,110,713.	9,110,713.
CENTER SQUARE GLOBAL REAL ESTATE	FMV	2,737,018.	2,737,018.
EACM ABSOLUTE RETURN FUND	FMV	2,794,504.	2,794,504.
CF EQUITY MUTUAL NEUTRAL FUND	FMV	0.	0.
CF ENHANCED LARGE CAP CORE FUND	FMV	6,644,285.	6,644,285.
SMALL CAP STOCK INDEX FUND	FMV	4,445,725.	4,445,725.
CF LARGE VAP STOCK INDEX FUND	FMV	6,501,320.	6,501,320.
CF NCML INTERNATIONAL EQUITY FUND	FMV	11,366,607.	11,366,607.
CF OPPORTUNISTIC FIXED INCOME FUND	FMV	4,541,764.	4,541,764.
CF DYNAMIC GROWTH FUND	FMV	4,538,335.	4,538,335.
TOTAL TO FORM 990-PF, PART II, LINE 13		61,728,214.	61,728,214.

FORM 990-PF	OTHER ASSETS	STATEMENT	9
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST AND DIVIDENDS	5,772.	26.	26.
TO FORM 990-PF, PART II, LINE 15	5,772.	26.	26.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	10
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
DUE TO SIEMENS CORPORATION	1,093,917.	0.	
TOTAL TO FORM 990-PF, PART II, LINE 22	1,093,917.	0.	

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 11
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JUDITH MARKS 1881 CAMPUS COMMONS DRIVE RESTON, VA 20191	CHAIRPERSON 2.00	0.	0.	0.
DAVID ETZWILER 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR, CEO 40.00	349,689.	17,415.	0.
TIM HOLT 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR 2.00	0.	0.	0.
DAVE HOPPING 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR 2.00	0.	0.	0.
MICHAEL PANIGEL 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR 2.00	0.	0.	0.
MICHAEL REITERMANN 511 BENEDICT AVENUE TARRYTOWN, NJ 10591	DIRECTOR 2.00	0.	0.	0.
HERIBERT STUMPF 170 WOOD AVENUE SOUTH ISELIN, NJ 08830	DIRECTOR 2.00	0.	0.	0.
ERIC SPIEGEL 300 NEW JERSEY AVENUE NW WASHINGTON, DC 20001	CHAIRPERSON 2.00	0.	0.	0.
GREGORY SORENSON 51 VALLEY STREAM PARKWAY MALVERN, PA 19355	DIRECTOR 2.00	0.	0.	0.
KLAUS STEGEMANN 527 MADISON AVENUE NEW YORK, NY 10022	DIRECTOR 2.00	0.	0.	0.
RANDY ZWIRN 4400 ALAFAYA TRAIL ORLANDO, FL 32826	DIRECTOR 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		349,689.	17,415.	0.

GENERAL EXPLANATION

STATEMENT 12

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART XV - SCHEDULE OF GRANTS AND CONTRIBUTIONS

EXPLANATION:

PURPOSE FOR CONTRIBUTIONS AND GRANTS:

GENERALLY, ALL SCHOLARSHIP AWARDS ARE MADE IN CONNECTION WITH EXCELLENCE IN MATHEMATICS, TECHNOLOGY, SCIENCE AND ENGINEERING. SPECIFICALLY, SCHOLARSHIPS ARE AWARDED TO STUDENTS WHO EXCEL IN MATHEMATICS, TECHNOLOGY, SCIENCE AND ENGINEERING. THE SCHOLARSHIPS ARE AWARDED TO THOSE WHO RECEIVE HIGH SCORES ON QUALIFYING TESTS. THESE STUDENTS HAVE NO REALTIONSHIP TO ANY SIEMENS ENTITY. IN ADDITION, GRANTS ARE MADE TO NATIONAL MERIT SCHOLARSHIP AND OTHER ORGANIZATIONS ASSISTING IN THE ADMINISTRATION OF THE QUALIFYING TESTS. THE FOUNDATION RECENTLY LAUNCHED A WORKFORCE DEVELOPMENT INITIATIVE PURSUANT TO WHICH IT MAKE CONTRIBUTIONS TO CERTAIN QUALIFYING ORGANIZATIONS IN SUPPORT OF THEIR WORKFORCE DEVELOPMENT PROGRAMS. THIS INCLUDED CONTRIBUTIONS TO THE ASPEN INSTITUTE AND NATIONAL GOVERNORS ASSOCIATION CENOR FOR BEST PRACTICES (NGACPB).

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2015 Awards (Awarded During Year Ending 9/30/16)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Program Discontinued	SAAP	none			
Program Discontinued	SAAP Teachers (HS)	none			
Program Discontinued	SAAP Teachers	none			
	SWSTC HS	none			
Adamo,Sarah	SWSTC	1,000.00			1,000.00
Agrawal,Ketan	SWSTC	1,000.00	333.00		667.00
An,Seung Hwan	SWSTC	1,000.00			1,000.00
Beesam,Adhya	SWSTC	53,000.00			53,000.00
Beesam,Shriya	SWSTC	53,000.00			53,000.00
Brixl,Garyk	SWSTC	1,000.00			1,000.00
Brixl,Gordan	SWSTC	1,000.00			1,000.00
Cao,Katherine	SWSTC	8,666.66	2,100.00		6,566.66
Cheerla,Anika	SWSTC	28,000.00			28,000.00
Cheerla,Nikhil	SWSTC	28,000.00	15,000.00		13,000.00
Chen,Lana	SWSTC	1,000.00	1,000.00		-
Cho,Kelly	SWSTC	1,000.00			1,000.00
Choi,Jang Hun	SWSTC	1,000.00			1,000.00
Choi,Shinbe	SWSTC	1,000.00			1,000.00
Chu,Fred	SWSTC	1,000.00			1,000.00
Contreras,Susell	SWSTC	1,000.00			1,000.00
Dardet,Matthew	SWSTC	1,000.00	1,000.00		-
Dasarathy,Dhweeja	SWSTC	1,000.00	1,000.00		-
Duke,William	SWSTC	1,000.00			1,000.00
Edupuganti,Vineet	SWSTC	103,000.00	4,000.00		99,000.00
Fang,Jacy	SWSTC	1,000.00	1,000.00		-
Gao,Jasmin	SWSTC	8,000.00			8,000.00
Golowich,Louis	SWSTC	18,000.00			18,000.00
Goodman,Charles	SWSTC	1,000.00	1,000.00		-
Guo,Tiffany	SWSTC	1,000.00			1,000.00
Hong,Rose	SWSTC	8,000.00			8,000.00
Hord,Blake	SWSTC	13,000.00	5,000.00		8,000.00
Hu,William	SWSTC	8,666.66			8,666.66
Huang,Sara	SWSTC	1,000.00			1,000.00
Kalakuntla,Prateek	SWSTC	33,000.00	8,500.00		24,500.00
Khang,Harriet	SWSTC	1,000.00			1,000.00
Khanna,Ankur	SWSTC	1,000.00			1,000.00
Kim,Hyunsun (Heidi)	SWSTC	1,000.00			1,000.00
Kirov,Alexander	SWSTC	43,000.00			43,000.00
Konduru,Shivani	SWSTC	1,000.00			1,000.00
Kong,Sandra	SWSTC	1,000.00	333.00		667.00
Kothapalli,Harri	SWSTC	1,000.00	1,000.00		-
Lee,Stephen	SWSTC	1,000.00			1,000.00
Li,Dylan	SWSTC	1,000.00			1,000.00
Li,Matthew	SWSTC	1,000.00			1,000.00
Lin,Sharon	SWSTC	1,000.00	1,000.00		-
Ling,Elizabeth	SWSTC	1,000.00			1,000.00
Liu,Emily	SWSTC	1,000.00			1,000.00
Liu,Kathy	SWSTC	1,000.00			1,000.00
Liu,Megan	SWSTC	1,000.00			1,000.00
Lun,Richard	SWSTC	1,000.00			1,000.00
Maheshwari,Sagar	SWSTC	1,000.00			1,000.00
Mo,Jessica	SWSTC	1,000.00			1,000.00

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2015 Awards (Awarded During Year Ending 9/30/16)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Moon, Elaine	SWSTC	1,000.00			1,000.00
Movva, Rajiv	SWSTC	1,000.00			1,000.00
Mudide, Shiva	SWSTC	1,000.00			1,000.00
Murthy, Veda	SWSTC	1,000.00	1,000.00		-
Nahas, Nicolas	SWSTC	1,000.00			1,000.00
Nemeth, Enka	SWSTC	1,000.00	500.00		500.00
Pant, Nimisha	SWSTC	1,000.00	1,000.00		-
Pun, Eric	SWSTC	1,000.00	1,000.00		-
Raj, Mark	SWSTC	1,000.00			1,000.00
Raman, Kailash	SWSTC	1,000.00			1,000.00
Ramkumar, Abhinav	SWSTC	1,000.00			1,000.00
Rawat, Saumya	SWSTC	1,000.00			1,000.00
Reddy, Nikhil	SWSTC	1,000.00	500.00		500.00
Saggi, Nikhil	SWSTC	1,000.00			1,000.00
Sahai, Arushi	SWSTC	1,000.00			1,000.00
Saito, Yoshihiro	SWSTC	23,000.00			23,000.00
Selva, Kavita	SWSTC	1,000.00			1,000.00
Shah, Manan	SWSTC	53,000.00	25,000.00		28,000.00
Shao, Andrew	SWSTC	1,000.00			1,000.00
Sinha, Nishita	SWSTC	1,000.00			1,000.00
Siraj, Amir	SWSTC	1,000.00			1,000.00
Sivakumar, Pranav	SWSTC	23,000.00	23,000.00		-
Solt, Zoe	SWSTC	1,000.00	500.00		500.00
Sumanasekera, Ruchi	SWSTC	1,000.00			1,000.00
Sun, Emily	SWSTC	1,000.00			1,000.00
Thachenko, Nestor	SWSTC	1,000.00	1,000.00		-
Upadhyayula, Sushil	SWSTC	1,000.00	1,000.00		-
Wang, Brandon	SWSTC	1,000.00			1,000.00
Wang, Jennifer	SWSTC	1,000.00			1,000.00
Wang, John	SWSTC	1,000.00			1,000.00
Winnicki, Andrew	SWSTC	1,000.00	1,000.00		-
Winnicki, John	SWSTC	1,000.00	1,000.00		-
Wu, Alice	SWSTC	8,666.66	8,666.66		-
Wu, Lauryn	SWSTC	23,000.00			23,000.00
Xia, Brian	SWSTC	1,000.00	1,000.00		-
Xu, Byron	SWSTC	1,000.00			1,000.00
Yang, Amber	SWSTC	1,000.00	1,000.00		-
Yang, Robert	SWSTC	1,000.00			1,000.00
Yi, Joo Sung	SWSTC	1,000.00			1,000.00
Yue, Albert	SWSTC	1,000.00			1,000.00
Zeng, Catherine	SWSTC	1,000.00			1,000.00
Zhang, Daniel	SWSTC	1,000.00			1,000.00
Zhang, Edward	SWSTC	1,000.00			1,000.00
Zhao, Randy	SWSTC	1,000.00			1,000.00
Zhao, Sarah	SWSTC	1,000.00			1,000.00
Zhou, Kevin	SWSTC	1,000.00			1,000.00
Zhou, Richard	SWSTC	18,000.00			18,000.00
Zhu, Yi	SWSTC	1,000.00			1,000.00
	WCCTWC				-
	WCCTWC				-
	WCCTWC				-
	WCCTWC				-

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2015 Awards (Awarded During Year Ending 9/30/16)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
	WCCTWC				-
	WCCTWC				-
	WCCTWC				-
					-
	2016 Award Totals	630,999.98	109,432.66	-	521,567.32
	SAAP	-	-	-	-
	SWSTC	630,999.98	109,432.66	-	521,567.32
	WCCTWC	-	-	-	-

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2014 Awards (Awarded During Year Ending 9/30/15)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Program Discontinued	SAAP	none			
Program Discontinued	SAAP Teachers (HS)	none			
Program Discontinued	SAAP Teachers	none			
An,Seung Hwan	SWSTC	1,000.00			1,000.00
Bharati,Ritika	SWSTC	1,000.00			1,000.00
Bommakanti,Sidharth	SWSTC	12,000.00	12,000.00		-
Catalano,Ryan	SWSTC	1,000.00	500.00	500.00	-
Chae,Daniel	SWSTC	12,000.00	3,000.00	1,500.00	7,500.00
Chen,Andrew	SWSTC	33,000.00	20,000.00	10,000.00	3,000.00
Chen,Edric	SWSTC	1,000.00	1,000.00		-
Cheng,Emily	SWSTC	18,666.66			18,666.66
Cho,Kelly	SWSTC	1,000.00			1,000.00
Choi,Gina	SWSTC	1,000.00			1,000.00
Choi,Thomas	SWSTC	1,000.00			1,000.00
Ding,Fengyao	SWSTC	1,000.00	500.00	500.00	-
Ge,Beverly	SWSTC	1,000.00	1,000.00		-
Grimmett,Mana	SWSTC	103,000.00	18,356.00	9,206.00	75,438.00
GURU,ARJUN	SWSTC	1,000.00			1,000.00
Guru,Maya	SWSTC	1,000.00			1,000.00
Gutu,Cristian	SWSTC	1,000.00	1,000.00		-
He,Jun Yan	SWSTC	1,000.00			1,000.00
Heath,John	SWSTC	1,000.00	1,000.00		-
Herman,David	SWSTC	1,000.00			1,000.00
Jagota,Milind	SWSTC	43,000.00	13,000.00	30,000.00	-
Jennings,Isabella	SWSTC	1,000.00			1,000.00
Jiang,Kelly	SWSTC	18,666.66	9,000.00		9,666.66
Jung,Bongseok	SWSTC	1,000.00			1,000.00
Kallal,Kenz	SWSTC	1,000.00	1,000.00		-
Khang,Harriet	SWSTC	1,000.00	-		1,000.00
Kim,Emory	SWSTC	1,000.00			1,000.00
Kim,Yujin	SWSTC	1,000.00			1,000.00
Ko,Kwonil	SWSTC	1,000.00			1,000.00
Konan,Priyanka	SWSTC	1,000.00			1,000.00
Kresge,Grant	SWSTC	1,000.00			1,000.00
Lavery,Evan	SWSTC	1,000.00			1,000.00
Lee,Sarah	SWSTC	1,000.00	1,000.00		-
Li,Eric	SWSTC	1,000.00			1,000.00
Li,Kathryn	SWSTC	1,000.00			1,000.00
Lipman,Matthew	SWSTC	1,000.00	1,000.00		-
Liu,Gerald	SWSTC	18,666.66	9,833.33		8,833.33
Luo,Robert	SWSTC	23,000.00			23,000.00
Matun,Vikas	SWSTC	13,000.00	6,500.00	6,500.00	-
Maxwell,Cole	SWSTC	1,000.00			1,000.00
McCue,Madeline	SWSTC	8,000.00			8,000.00
Mo,Jessica	SWSTC	1,000.00			1,000.00
Nakano,Clarence	SWSTC	1,000.00	1,000.00		-
Narayan,Neha	SWSTC	1,000.00			1,000.00
Nebres,Paul	SWSTC	1,000.00	1,000.00		-
Nyayapathi,Vishal	SWSTC	1,000.00			1,000.00
Oh,Chaeyeon	SWSTC	1,000.00			1,000.00
Oh,Christina	SWSTC	1,000.00	1,000.00		-
Oh,Edward	SWSTC	1,000.00			1,000.00

Grants and Contributions Paid During the Year or Approved for Future Payment

[illegible]

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2014 Awards (Awarded During Year Ending 9/30/15)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Program Discontinued	SAAP	none			
Program Discontinued	SAAP Teachers (HS)	none			
Program Discontinued	SAAP Teachers	none			
Blackburn, Lee	SWSTC	1,000.00			1,000.00
Cai, Jesse	SWSTC	1,000.00	1,000.00		-
Chen, Arthur	SWSTC	1,000.00	1,000.00		-
Cheng, Eric	SWSTC	1,000.00			1,000.00
Crump, Carly	SWSTC	1,000.00			1,000.00
Fernando-Peiris, Achal	SWSTC	1,000.00	1,000.00		-
Gankipati, Neerja	SWSTC	1,000.00			1,000.00
Golowich, Noah	SWSTC	1,000.00	1,000.00		-
Gulian, Charles	SWSTC	1,000.00			1,000.00
Gupta, Agastya	SWSTC	1,000.00			1,000.00
Gupta, Anvita	SWSTC	13,000.00			13,000.00
Hamerling, Sarah	SWSTC	1,000.00			1,000.00
Huang, David	SWSTC	1,000.00			1,000.00
Hurd, Jeffrey	SWSTC	1,000.00	1,000.00		-
Ifukhar, Sabina	SWSTC	1,000.00			1,000.00
Kim, Hyun Jin	SWSTC	1,000.00	1,000.00		-
Kim, Hyunsun	SWSTC	1,000.00			1,000.00
Kosaraju, Vineet	SWSTC	1,000.00	1,000.00		-
Lee, Jason	SWSTC	5,333.34	5,333.34		-
Lish, Justin	SWSTC	1,000.00	1,000.00		-
Lu, David	SWSTC	5,333.34			5,333.34
Luo, Andrew	SWSTC	1,000.00	500.00	500.00	-
Ma, Jonathan	SWSTC	1,000.00			1,000.00
Medarametla, Dhruv	SWSTC	1,000.00			1,000.00
Pandya, Ruchi	SWSTC	33,000.00		30,000.00	3,000.00
Rao, Karthik	SWSTC	1,000.00	1,000.00		-
Saffern, Deborah	SWSTC	1,000.00			1,000.00
Seaman, Michael	SWSTC	23,000.00	11,500.00	11,500.00	-
Sekhar, Pranav	SWSTC	1,000.00			1,000.00
Shah, Mahima	SWSTC	1,000.00	1,000.00		-
Shi, Zaixing	SWSTC	1,000.00			1,000.00
Sivakumar, Janani	SWSTC	1,000.00	1,000.00		-
Sivakumar, Pranav	SWSTC	1,000.00	1,000.00		-
Soni, Arun	SWSTC	1,000.00			1,000.00
Sparkman, Lea	SWSTC	1,000.00			1,000.00
Surrao, Kristen	SWSTC	1,000.00	500.00	500.00	-
Tian, Xinchu	SWSTC	28,000.00	3,625.00		24,375.00
Vallabhaneni, Varun	SWSTC	1,000.00			1,000.00
Wang, Yifei	SWSTC	1,000.00			1,000.00
Wu, David	SWSTC	28,000.00	2,170.00	5,010.00	20,820.00
Wu, William	SWSTC	1,000.00	500.00	500.00	-
Xie, Jianing	SWSTC	1,000.00			1,000.00
Xu, Justin	SWSTC	1,000.00		1,000.00	-
Xu, Lily	SWSTC	1,000.00		1,000.00	-
You, Michael	SWSTC	1,000.00			1,000.00
Yu, Matthew	SWSTC	1,000.00			1,000.00
Zhang, Molly	SWSTC	43,000.00	4,999.00	6,667.00	31,334.00
Zhao, Yingge	SWSTC	1,000.00			1,000.00
Zuo, Albert	SWSTC	53,000.00	12,500.00	25,000.00	15,500.00

Grants and Contributions Paid During the Year or Approved for Future Payment

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Zurier, Joseph	SWSTC	53,000.00	25,925 00	27,075 00	-
Zussman, Jay	SWSTC	23,000 00	9,202.00		13,798.00
	SWSTC HS	none			
	WCCTWC				-
	WCCTWC				-
	WCCTWC				-
	WCCTWC				-
	WCCTWC				-
	WCCTWC				-
	WCCTWC				-
	WCCTWC				-
	2014 Award Totals	347,666.68	88,754.34	108,752.00	150,160.34
	SAAP	-	-	-	-
	SWSTC	347,666.68	88,754 34	108,752 00	150,160 34
	WCCTWC	-	-	-	-

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2013 Awards (Awarded During Year Ending 9/30/14)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Program Discontinued	SAAP	none			
	SAAP Teachers (HS)	none			
	SAAP Teachers	none			
Abbi , Sahil	SWSTC	1,000.00			1,000.00
Asthana , Ruchi	SWSTC	1,000.00			1,000.00
Bidthanapally , Neha	SWSTC	1,000.00	500.00		500.00
Cai , Jeffrey	SWSTC	1,000.00			1,000.00
Cha , Timothy	SWSTC	1,000.00			1,000.00
Chen , Eric	SWSTC	103,000.00		50,000.00	53,000.00
Chen , Vinciane	SWSTC	1,000.00			1,000.00
Cho , Sandy	SWSTC	1,000.00			1,000.00
Cho , Yong Hyun	SWSTC	1,000.00			1,000.00
Drysdale , Claire	SWSTC	1,000.00			1,000.00
Gambhir , Milan	SWSTC	1,000.00			1,000.00
Golowich , Noah	SWSTC	28,000.00	24,000.00	4,000.00	-
Gow , John	SWSTC	1,000.00			1,000.00
Guo , Patrick	SWSTC	1,000.00			1,000.00
Kapoor , Arjun	SWSTC	1,000.00			1,000.00
Kim , Mingu	SWSTC	18,000.00	2,000.00	5,600.00	10,400.00
Lee , Jason	SWSTC	8,666.66	1,166.66	7,500.00	-
Lim , Michael	SWSTC	1,000.00			1,000.00
Lu , David	SWSTC	8,666.66			8,666.66
Mahajan , Elish	SWSTC	1,000.00			1,000.00
Mahmood , Zainab	SWSTC	35,333.33	14,500.00	20,233.65	599.68
Ng , Stephen	SWSTC	1,000.00			1,000.00
Pei , Jiawen	SWSTC	35,333.33			35,333.33
Rao , Angelina	SWSTC	1,000.00	1,000.00		-
Reid , Piper	SWSTC	1,000.00			1,000.00
Saleh , Bassel	SWSTC	1,000.00			1,000.00
Sayana , Anin	SWSTC	1,000.00	1,000.00		-
Sayed , Shaayaan	SWSTC	1,000.00			1,000.00
Singh , Impreet	SWSTC	1,000.00			1,000.00
Tian , Margaret	SWSTC	1,000.00			1,000.00
Tian , Xinchu	SWSTC	1,000.00			1,000.00
Venkatasubramaniam , Sidhanth	SWSTC	1,000.00			1,000.00
Wadgaonkar , Priyanka	SWSTC	35,333.33	7,500.00	22,500.00	5,333.33
Wang , Frank	SWSTC	1,000.00			1,000.00
Wang , Joshua	SWSTC	1,000.00			1,000.00
Wu , David	SWSTC	1,000.00			1,000.00
Yang , Alexander	SWSTC	1,000.00			1,000.00
Zeng , Kevin	SWSTC	1,000.00			1,000.00
Zhang , Kristine	SWSTC	1,000.00			1,000.00
Zhao , Ying	SWSTC	1,000.00			1,000.00
Zhou , Wilson	SWSTC	1,000.00	1,000.00		-
	SWSTC HS	none			
Andraka , Jack	WCCTWC	25,000.00	25,000.00		-
Diggs , Chloe	WCCTWC	25,000.00			25,000.00
Kuhns , Allison	WCCTWC	3,333.34		2,333.33	1,000.01
					-
	2013 Award Totals	358,666.65	77,666.66	112,166.98	168,833.01
	SAAP	-	-	-	-

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

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Grants and Contributions Paid During the Year or Approved for Future Payment

2013 Awards (Awarded During Year Ending 9/30/14)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
	SWSTC	305,333.31	52,666.66	109,833.65	142,833.00
	WCCTWC	53,333.34	25,000.00	2,333.33	26,000.01

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2012 Awards (Awarded During Year Ending 9/30/13)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Bauer, Rebecca	SAAP	2,000.00	1,000.00	-	1,000.00
Chen, Christina	SAAP	2,000.00	1,500.00	500.00	-
Chu, Albert	SAAP	2,000.00			2,000.00
Davis, Rachel	SAAP	2,000.00			2,000.00
Li, Jingyu	SAAP	2,000.00	1,000.00	1,000.00	-
Park, James	SAAP	2,000.00			2,000.00
Shen, Lilly	SAAP	5,000.00			5,000.00
Whitesides, Lindsey	SAAP	2,000.00			2,000.00
Wu, Haotian	SAAP	2,000.00		1,000.00	1,000.00
Wu, Jimmy	SAAP	2,000.00	2,000.00		-
Yu, Sarah	SAAP	2,000.00			2,000.00
Zhang, Zongning	SAAP	2,000.00		1,000.00	1,000.00
An, Guangning	SWSTC	1,000.00			1,000.00
Balasingam, Arjun	SWSTC	1,000.00	1,000.00		-
Balasingam, Namrata	SWSTC	1,000.00	500.00		500.00
Bhattachaya, Paulomi	SWSTC	1,000.00			1,000.00
Chabra, Ranjeev	SWSTC	1,000.00			1,000.00
Chen, Vinciane	SWSTC	1,000.00			1,000.00
Iyer, Shweta	SWSTC	1,000.00		500.00	500.00
Kinariwalla, Aneri	SWSTC	1,000.00			1,000.00
Kodama, Nathan	SWSTC	1,000.00			1,000.00
Kumar, Caleb	SWSTC	1,000.00		700.00	300.00
Lin, Henry	SWSTC	1,000.00			1,000.00
Lu, David	SWSTC	1,000.00			1,000.00
Pritt, Samuel	SWSTC	43,000.00	5,000.00	38,000.00	-
Shin, Allen	SWSTC	35,333.33	7,050.00	13,690.00	14,593.33
Tidor, Jonathan	SWSTC	13,000.00	4,420.00	4,420.00	4,160.00
Toth, Albert	SWSTC	18,000.00	2,250.00	15,750.00	-
Tripathi, Raghav	SWSTC	13,000.00	13,000.00		-
Tung, Robert	SWSTC	1,000.00			1,000.00
Yu, Phillip	SWSTC	1,000.00			1,000.00
Barron, Aaron Christopher	WCCTWC	25,000.00			25,000.00
2012 Award Totals		188,333.33	38,720.00	76,560.00	73,053.33
SAAP		27,000.00	5,500.00	3,500.00	18,000.00
SWSTC		136,333.33	33,220.00	73,060.00	30,053.33
WCCTWC		25,000.00	-	-	25,000.00

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

Form 990-PF, Part XV, Line 3

Grants and Contributions Paid During the Year or Approved for Future Payment

2011 Awards (Awarded During Year Ending 9/30/12)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Fidaleo, Anthony	SAAP	2,000.00		1,000.00	1,000.00
Harris, Connor	SAAP	2,000.00			2,000.00
Kim, Michael	SAAP	2,000.00			2,000.00
Maloney, Andrew	SAAP	2,000.00	2,000.00		-
Sarkar, Ellora	SAAP	2,000.00			2,000.00
Schuth, Henry	SAAP	2,000.00		500.00	1,500.00
Swanson, Julia	SAAP	2,000.00			2,000.00
Bhattacharya, Paulomi	SWSTC	1,000.00			1,000.00
Chakoumakos, Madison	SWSTC	1,000.00		800.00	200.00
Chittajallu, Punya	SWSTC	1,000.00			1,000.00
Hanley, Camnnn	SWSTC	1,000.00			1,000.00
Kim, Brian	SWSTC	53,000.00		3,000.00	50,000.00
Kuszmaul, William	SWSTC	1,000.00	1,000.00		-
Ling, Daniel	SWSTC	1,000.00			1,000.00
Nguyen, Kevin	SWSTC	1,000.00			1,000.00
Sarkar, Ellora	SWSTC	1,000.00			1,000.00
Teraoka, Jonathan	SWSTC	1,000.00			1,000.00
Viswanathan, Vijay	SWSTC	1,000.00			1,000.00
Wild, Austin	SWSTC	1,000.00			1,000.00
Yuan, Justin	SWSTC	18,666.67	6,216.67	12,450.00	-
Zhang, Michael	SWSTC	1,000.00			1,000.00
Crowley, Mikaela	WCCTWC	12,500.00			12,500.00
King, Chandler	WCCTWC	2,500.00	2,500.00		-
Kubricki, Jon	WCCTWC	12,500.00	4,200.00	4,200.00	4,100.00
Love, Tanner	WCCTWC	6,250.00			6,250.00
Morgan, Savannah	WCCTWC	6,250.00			6,250.00
Zarych, Bridget	WCCTWC	12,500.00	12,500.00		-
2011 Award Totals		150,166.67	28,416.67	21,950.00	99,800.00
SAAP		14,000.00	2,000.00	1,500.00	10,500.00
SWSTC		83,666.67	7,216.67	16,250.00	60,200.00
WCCTWC		52,500.00	19,200.00	4,200.00	29,100.00

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

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Grants and Contributions Paid During the Year or Approved for Future Payment

2010 Awards (Awarded During Year Ending 9/30/11)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Koh, Jung Hun	SAAP	2,000.00			2,000.00
Niday, William	SAAP	2,000.00			2,000.00
Rea, Erin	SAAP	2,000.00			2,000.00
Wang, Jeffrey	SAAP	2,000.00			2,000.00
Wang, Luchang	SAAP	2,000.00			2,000.00
Wu, Joseph	SAAP	2,000.00			2,000.00
Yang, Huck Joon	SAAP	2,000.00			2,000.00
Bhattacharya, Arjun	SWSTC	1,000.00			1,000.00
Chan, Lesley	SWSTC	1,000.00			1,000.00
Chen, Jamie	SWSTC	1,000.00			1,000.00
Chen, Kevin (NY)	SWSTC	1,000.00			1,000.00
Chung, Scotty	SWSTC	1,000.00			1,000.00
Hong, Chung Su	SWSTC	1,000.00			1,000.00
Jain, Yajit	SWSTC	1,000.00	1,000.00		-
Mehandru, Nikhil - adjusted award	SWSTC	16,666.66		10,357.05	6,309.61
Moon, Nicholas	SWSTC	1,000.00			1,000.00
Ramirez, Ignacio	SWSTC	1,000.00			1,000.00
Shim, Jay	SWSTC	1,000.00			1,000.00
Thottumkara, Prem	SWSTC	1,000.00			1,000.00
De la Fuente, Agustina	WCCTWC	12,500.00	5,500.00	7,000.00	-
2010 Award Totals		54,166.66	6,500.00	17,357.05	30,309.61
SAAP		14,000.00	-	-	14,000.00
SWSTC		27,666.66	1,000.00	10,357.05	16,309.61
WCCTWC		12,500.00	5,500.00	7,000.00	-

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

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Grants and Contributions Paid During the Year or Approved for Future Payment

2009 Awards (Awarded During Year Ending 9/30/10)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Gandelman, Jason	SAAP	2,000.00	2,000.00		-
Jenkins, Megan	SAAP	2,000.00			2,000.00
Lai, Victoria	SAAP	2,000.00			2,000.00
Srvatsa, Ashvin	SAAP	2,000.00			2,000.00
Wu, Yi	SAAP	2,000.00			2,000.00
Chen, Stephanie	SWSTC	15,333.33			15,333.33
Gogia, Sumit	SWSTC	1,000.00			1,000.00
Khojandi, Aryan	SWSTC	1,000.00			1,000.00
Kim, Minhye	SWSTC	1,000.00			1,000.00
Lett, Lanair	SWSTC	33,000.00	9,779.00	14,996.00	8,225.00
Liang, Linus	SWSTC	1,000.00			1,000.00
Pai, Sunil	SWSTC	1,000.00			1,000.00
Sidharthan, Sreetha	SWSTC	1,000.00			1,000.00
Suchyta, Marissa	SWSTC	43,000.00		39,000.00	4,000.00
Tang, Shawn	SWSTC	1,000.00			1,000.00
Wang, Katherine	SWSTC	1,000.00			1,000.00
Wang, Jennifer	SWSTC	1,000.00			1,000.00
Zhou, Xiao	SWSTC	15,333.33		14,650.33	683.00
2009 Award Totals		125,666.66	11,779.00	68,646.33	45,241.33
SAAP		10,000.00	2,000.00	-	8,000.00
SWSTC		115,666.66	9,779.00	68,646.33	37,241.33

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

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Grants and Contributions Paid During the Year or Approved for Future Payment

2008 Awards (Awarded During Year Ending 9/30/09)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Culbertson, Andreas	SAAP	2,000.00			2,000.00
Gao, Ryan	SAAP	2,000.00			2,000.00
Hu, Xin	SAAP	2,000 00			2,000.00
Luan, Jiageng	SAAP	2,000 00			2,000.00
Patnaik, Sandeep	SAAP	2,000 00			2,000.00
Sun, Benjamin	SAAP	2,000 00			2,000.00
Triantafillou, Nicholas	SAAP	2,000 00	2,000.00		-
Woodhouse, Brent	SAAP	2,000.00			2,000.00
Yang, Hesu	SAAP	2,000.00		1,000.00	1,000.00
Chang, Joshua	SWSTC	1,000 00		500 00	500.00
Goodman, Elias	SWSTC	1,000.00			1,000.00
Guo, Andrew	SWSTC	53,000.00		32,429 00	20,571.00
Guo, Angi	SWSTC	1,000 00			1,000.00
Heeter, Nathan	SWSTC	1,000 00			1,000.00
Larson, Eric	SWSTC	53,000 00	5,250.00	47,750 00	-
Lim, Raphael-Joel	SWSTC	13,000.00		5,800.00	7,200 00
Lopez, Ivan	SWSTC	1,000 00			1,000 00
Moon, Hyunsik	SWSTC	1,000 00			1,000.00
Patel, Aanand	SWSTC	8,000 00			8,000.00
Rambhia, Pooja	SWSTC	1,000 00			1,000 00
Wickramasekara, Sajith	SWSTC	53,000.00		19,000.00	34,000 00
Wu, Alexander	SWSTC	1,000.00			1,000 00
Xu, Jeffrey	SWSTC	1,000.00			1,000.00
Young, Emile	SWSTC	1,000 00			1,000.00
2008 Award Totals		208,000.00	7,250.00	106,479.00	94,271.00
SAAP		18,000.00	2,000 00	1,000 00	15,000.00
SWSTC		190,000.00	5,250.00	105,479 00	79,271.00

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

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Grants and Contributions Paid During the Year or Approved for Future Payment

2007 Awards (Awarded During Year Ending 9/30/08)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Chung, Hyeseung (Hallie)	SAAP	2,000.00			2,000.00
Lopez, Gilberto	SAAP	2,000.00		1,500.00	500.00
Posch, Daniel	SAAP	2,000.00			2,000.00
Rolnick, David	SAAP	2,000.00			2,000.00
Wu, Cathy	SAAP	2,000.00			2,000.00
Ye, Anne	SAAP	2,000.00			2,000.00
Yoon, Bo Hyung	SAAP	2,000.00			2,000.00
Chernyakhovsky, Alexander	SWSTC	1,000.00			1,000.00
Collipp, Naomi	SWSTC	9,667.00			9,667.00
Jiang, James	SWSTC	18,000.00		16,300.00	1,700.00
Li, Shuo	SWSTC	1,000.00			1,000.00
Lian, Hao	SWSTC	18,667.00		11,366.33	7,300.67
Littrup, Gunnar	SWSTC	1,000.00			1,000.00
Liu, Monica	SWSTC	1,000.00			1,000.00
Nendick, Timothy	SWSTC	1,000.00			1,000.00
Oreh, Alison	SWSTC	1,000.00			1,000.00
Ren, Minghui	SWSTC	1,000.00			1,000.00
Sampath, Varun	SWSTC	1,000.00		-	1,000.00
Sarma, Nandini	SWSTC	23,000.00	5,750.00	11,500.00	5,750.00
Sen, Ayon	SWSTC	33,000.00		19,175.00	13,825.00
Vizza, Christian	SWSTC	1,000.00		500.00	500.00
2007 Award Totals		125,334.00	5,750.00	60,341.33	59,242.67
SAAP		14,000.00	-	1,500.00	12,500.00
SWSTC		111,334.00	5,750.00	58,841.33	46,742.67

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

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Grants and Contributions Paid During the Year or Approved for Future Payment

2006 Awards (Awarded During Year Ending 9/30/07)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Chung, Hae Rhee	SAAP	2,000.00			2,000.00
Marzen, Sarah	SAAP	2,000.00			2,000.00
McCutchen, Richard	SAAP	2,000.00			2,000.00
Barnett, Kirk	SAAP Teachers	1,000.00	1,000.00		-
Arcangeli, Steven	SWSTC	35,333.00		28,264.00	7,069.00
Chung, Hae Rhee	SWSTC	1,000.00			1,000.00
Jain, Vijay	SWSTC	18,000.00		12,000.00	6,000.00
Ludovici, Dominic	SWSTC	33,000.00	22.00	32,978.00	-
Macaluso, Benjamin	SWSTC	1,000.00			1,000.00
Marshall, Kevin	SWSTC	1,000.00		-	1,000.00
Mohanty, Sudarsana	SWSTC	1,000.00		750.00	250.00
Shen, Kevin	SWSTC	1,000.00			1,000.00
Yi, Jinju	SWSTC	18,000.00		13,834.00	4,166.00
2006 Award Totals		116,333.00	1,022.00	87,826.00	27,485.00
SAAP		7,000.00	1,000.00	-	6,000.00
SWSTC		109,333.00	22.00	87,826.00	21,485.00

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

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Grants and Contributions Paid During the Year or Approved for Future Payment

2005 Awards (Awarded During Year Ending 9/30/06)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Coolidge, Elizabeth	SAAP	2,000.00	0.02	1,999.98	-
Lee, Ling-Wei	SAAP	2,000.00			2,000.00
Mitchell, Benjamin	SAAP	2,000.00			2,000.00
Yao, Linda	SAAP	2,000.00			2,000.00
Feng, Erik	SWSTC	1,000.00		750 00	250 00
Hippalgaonkar, Neha	SWSTC	1,000.00			1,000.00
Jara, Gabriela	SWSTC	1,000 00			1,000.00
Katz, Daniel	SWSTC	1,000.00			1,000 00
Schmerding, Ed	SWSTC	1,000.00			1,000.00
Shia, Victor	SWSTC	1,000 00		500 00	500.00
Wang, Daniel	SWSTC	1,000.00			1,000 00
2005 Award Totals		15,000.00	0.02	3,249.98	11,750.00
SAAP		8,000 00	0.02	1,999 98	6,000.00
SWSTC		7,000 00	-	1,250.00	5,750.00

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

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Grants and Contributions Paid During the Year or Approved for Future Payment

2004 Awards (Awarded During Year Ending 9/30/05)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Credo, T	SAAP	3,000.00		-	3,000.00
Stansifer, E	SAAP	3,000.00		-	3,000.00
Chakraborty	SWSTC	1,000.00		-	1,000.00
Christensen	SWSTC	1,000.00		-	1,000.00
Fong	SWSTC	1,000.00		-	1,000.00
Frehn, Steven	SWSTC	23,000.00		12,500.00	10,500.00
Guo, Yueqi-Lucy	SWSTC	53,000.00	8,000.00	37,000.00	8,000.00
Loh, Poling	SWSTC	53,000.00		8,412.00	44,588.00
Schmerling, Ed	SWSTC	1,000.00			1,000.00
Spikes	SWSTC	1,000.00		-	1,000.00
VonDerHoff	SWSTC	1,000.00		-	1,000.00
Yang, Fan	SWSTC	1,000.00		-	1,000.00
Zaidi, Samir	SWSTC	43,000.00	0.66	42,999.34	-
2004 Award Totals		185,000.00	8,000.66	100,911.34	76,088.00
	SAAP	6,000.00	-	-	6,000.00
	SWSTC	179,000.00	8,000.66	100,911.34	70,088.00

Contribution Schedule for 9/30/17 Tax Return (as of 9/30/17)

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Grants and Contributions Paid During the Year or Approved for Future Payment

2003 Awards (Awarded During Year Ending 9/30/04)

<u>Name of Student, Teacher or High School</u>	<u>Purpose = Competition (SWSTC or AP)</u>	<u>Total Grant Awarded</u>	<u>Amount Paid Fiscal Year End 9/30/2017</u>	<u>Amount Paid In Previous Years</u>	<u>Balance (i.e., Approved for Future Payment)</u>
Ho, Madelyn	SAAP	2,500.00	2,500.00	-	-
Ryu, Ho Seung (Paul)	SAAP	3,000.00		1,125.00	-
Chung, Hannah	SWSTC	4,334.00		4,300.00	-
Cons Matthew	SWSTC	500.00		-	-
Katz, Ezra	SWSTC	500.00		-	-
Thottumkara, Arun	SWSTC	53,000.00		51,000.00	-
Wang, Shuyu	SWSTC	1,000.00		-	-
Wang, Yiduo	SWSTC	4,334.00		3,000.00	-
2003 Award Totals		69,168.00	2,500.00	59,425.00	-
	SAAP	5,500.00	2,500.00	1,125.00	-
	SWSTC	63,668.00	-	58,300.00	-