Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2016

Open to Public Inspection

For calendar year 2016, or tax year beginning 10-01-2016 , and ending 09-30-2017

Name of foundation
HELEN S BOYLAN FOUNDATION

A Employer identification number
43-1254043

Number and street (or P O box number if mail is not delivered to street address) Room/suite
PO BOX 731

B Telephone number (see instructions)
(417) 359-2657

City or town, state or province, country, and ZIP or foreign postal code
CARTHAGE, MO 64836

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 4,577,692

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	27,588	27,588	27,588	
	4	Dividends and interest from securities	63,264	63,264	63,264	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	283,221			
	b	Gross sales price for all assets on line 6a 2,930,893				
	7	Capital gain net income (from Part IV, line 2)		283,221		
	8	Net short-term capital gain			27,867	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	262			
	12	**Total.** Add lines 1 through 11	374,335	374,073	118,719	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	118,800	29,700		
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	4,000	1,000		
	c	Other professional fees (attach schedule)	15,684	3,921		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	3,087	772		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy	2,400	600		
	21	Travel, conferences, and meetings	17,900	4,475		
	22	Printing and publications				
	23	Other expenses (attach schedule)	2,058	515		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	163,929	40,983		0
	25	Contributions, gifts, grants paid	230,663			230,663
	26	**Total expenses and disbursements.** Add lines 24 and 25	394,592	40,983		230,663
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-20,257			
	b	**Net investment income** (if negative, enter -0-)		333,090		
	c	**Adjusted net income**(if negative, enter -0-)			118,719	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1 Cash—non-interest-bearing	36,562	16,903	
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	449,400	418,116	417,092
	b Investments—corporate stock (attach schedule)	1,845,656	1,947,621	2,281,976
	c Investments—corporate bonds (attach schedule)	1,076,002	981,931	981,762
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	682,384	705,178	896,862
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)	2		
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	4,090,006	4,069,749	4,577,692
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,710,449	3,710,449	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	379,557	359,300	
	30 **Total net assets or fund balances** (see instructions)	4,090,006	4,069,749	
	31 **Total liabilities and net assets/fund balances** (see instructions)	4,090,006	4,069,749	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,090,006
2	Enter amount from Part I, line 27a	2	-20,257
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,069,749
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,069,749

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } **2** 283,221

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . } **3** 27,867

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☑ Yes ☐ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015			
2014			
2013			
2012			
2011			

2 **Total** of line 1, column (d)	**2**	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	**3**	
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5	**4**	
5 Multiply line 4 by line 3	**5**	
6 Enter 1% of net investment income (1% of Part I, line 27b)	**6**	
7 Add lines 5 and 6	**7**	
8 Enter qualifying distributions from Part XII, line 4	**8**	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary–see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	6,662
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	6,662
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	6,662
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	91
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	6,753
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2017 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶MO			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶www boylanfoundation org

14 The books are in care of ▶ELIZABETH SIMMONS Telephone no ▶(417) 359-2657

Located at ▶303 S MAIN PO BOX 731 CARTHAGE MO ZIP+4 ▶64836

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶	☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)		2b		No
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).*		3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?		4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?. ☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). ☐ **Yes** ☑ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. ☐ **Yes** ☑ **No**			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. ☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?.	**6b**		**No**
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	0
c	Fair market value of all other assets (see instructions).	1c	0
d	**Total** (add lines 1a, b, and c).	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	0
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	0
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0
6	**Minimum investment return.** Enter 5% of line 5.	6	0

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2016 from Part VI, line 5. — 2a: 6,662		
b	Income tax for 2016 (This does not include the tax from Part VI). — 2b:		
c	Add lines 2a and 2b.	2c	6,662
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	6,662
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	6,662
6	Deduction from distributable amount (see instructions).	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	0

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	230,663
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	230,663
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	230,663

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7					0
2 Undistributed income, if any, as of the end of 2016					
a Enter amount for 2015 only.					
b Total for prior years 20____, 20____, 20____					
3 Excess distributions carryover, if any, to 2016					
a From 2011.	94,693				
b From 2012.	77,206				
c From 2013.	43,931				
d From 2014.	276,640				
e From 2015.	282,686				
f **Total** of lines 3a through e.		775,156			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ $ 230,663					
a Applied to 2015, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see instructions).					
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2016 distributable amount.					
e Remaining amount distributed out of corpus		230,663			
5 Excess distributions carryover applied to 2016 *(If an amount appears in column (d), the same amount must be shown in column (a))*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,005,819			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount —see instructions					
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions					
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)					
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . .		94,693			
9 **Excess distributions carryover to 2017.** Subtract lines 7 and 8 from line 6a		911,126			
10 Analysis of line 9					
a Excess from 2012. . . .	77,206				
b Excess from 2013. . . .	43,931				
c Excess from 2014. . . .	276,640				
d Excess from 2015. . . .	282,686				
e Excess from 2016. . . .	230,663				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	**(b)** 2015	**(c)** 2014	**(d)** 2013	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

HELEN S BOYLAN FOUNDATION
PO BOX 731
CARTHAGE, MO 64836
(417) 359-6558

b The form in which applications should be submitted and information and materials they should include

NO PRESCRIBED FORM

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				230,663
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					27,588
4 Dividends and interest from securities.					63,264
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					283,221
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a MISCELLANEOUS					262
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e).					374,335

13 **Total.** Add line 12, columns (b), (d), and (e). 13 374,335

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	**1a(1)**		**No**
	(2) Other assets.	**1a(2)**		**No**
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
	(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
	(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
	(4) Reimbursement arrangements.	**1b(4)**		**No**
	(5) Loans or loan guarantees.	**1b(5)**		**No**
	(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2018-06-28	******	May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**
Signature of officer or trustee	Date	Title	

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
LARRY J MCGUIRE				P01223034
Firm's name ▶ DAY & MCGUIRE				Firm's EIN ▶
Firm's address ▶ 222 GRANT ST CARTHAGE, MO 648361603				Phone no (417) 358-4326

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ALCOA FRACT SH	P	2016-04-27	2016-10-07
RIO TINTO FIN	P	2014-03-26	2016-10-12
ADVANSIX FRAC SH	P	2015-10-16	2016-10-12
ALCOA	P	2016-04-27	2016-10-13
KIMCO REALTY	P	2016-02-11	2016-10-13
ADVANSIX	P	2015-10-16	2016-10-20
ISHARES S&P MID CAP	P	2013-09-30	2016-10-25
ISHARES CORE S&P	P	2013-09-30	2016-10-25
HOME DEPOT	P	2015-09-30	2016-10-26
HAIN CELESTIAL	P	2016-07-14	2016-11-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20		23	-3
17,737		17,366	371
9		8	1
16,584		21,159	-4,575
39,077		36,480	2,597
243		204	39
26,141		14,087	12,054
25,484		12,487	12,997
52,204		49,104	3,100
15,357		20,457	-5,100

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-3
			371
			1
			-4,575
			2,597
			39
			12,054
			12,997
			3,100
			-5,100

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PEPSICO	P	2013-08-14	2016-11-21
ALLERGAN	P	2015-11-12	2016-11-21
ZIMMER BIOMET	P	2016-06-08	2016-11-21
FACEBOOK	P	2015-09-30	2016-11-21
GOLDMAN SACHS MID CAP	P	2013-09-30	2016-11-25
WALTHAUSEN SM CAP	P	2014-05-07	2016-12-20
MEDTRONIC	P	2016-06-08	2016-12-09
WATERS CORP	P	2016-06-08	2016-12-09
NVIDA	P	2015-12-01	2016-12-09
SALESFORCE	P	2015-09-30	2016-12-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
29,631		24,269	5,362
16,212		25,799	-9,587
17,362		20,388	-3,026
29,827		19,979	9,848
20,403		23,482	-3,079
95,113		88,033	7,080
35,537		41,140	-5,603
20,914		20,961	-47
18,768		6,718	12,050
21,661		19,821	1,840

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			5,362
			-9,587
			-3,026
			9,848
			-3,079
			7,080
			-5,603
			-47
			12,050
			1,840

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
UST NOTE 9/30/14	P	2015-09-30	2016-12-16
FIVE BELOW	P	2016-07-14	2016-12-16
NEWELL BRANDS	P	2016-05-12	2016-12-16
PROCTER & GAMBLE	P	2016-01-28	2016-12-16
EOG RESOURCES	P	2014-05-15	2016-12-16
JP MORGAN CHASE	P	2013-09-30	2016-12-16
MORGAN STANLEY	P	2016-08-24	2016-12-16
WELLS FARGO	P	2013-09-30	2016-12-16
EDWARDS LIFESCIENCES	P	2016-03-28	2016-12-16
ACTIVISION BLIZZARD	P	2016-10-26	2016-12-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
15,087		15,193	-106
17,124		20,587	-3,463
33,773		35,883	-2,110
22,368		21,185	1,183
14,578		12,241	2,337
22,968		16,561	6,407
17,728		12,839	4,889
6,906		2,304	4,602
44,776		45,989	-1,213
17,327		21,189	-3,862

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-106
			-3,463
			-2,110
			1,183
			2,337
			6,407
			4,889
			4,602
			-1,213
			-3,862

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
BROADCOM	P	2016-08-11	2016-12-16
CISCO	P	2016-08-11	2016-12-16
FACEBOOK	P	2015-09-30	2016-12-16
NVIDA	P	2015-12-01	2016-12-16
BALL CORP	P	2016-04-20	2016-12-16
EAGLE SM CAP	P	2013-09-30	2016-12-20
GOLDMAN SACHS MID CAP	P	2013-09-30	2016-12-20
VICTORY MUNDER MID CAP	P	2014-05-07	2016-12-20
MORGAN STANLEY	P	2012-09-30	2017-01-09
VEREIZON COMM	P	2016-02-09	2017-02-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
4,459		4,312	147
38,962		39,687	-725
23,974		16,310	7,664
52,888		17,696	35,192
19,865		19,608	257
28,975		18,223	10,752
101,582		115,527	-13,945
149,278		166,278	-17,000
25,000		25,227	-227
51,154		50,000	1,154

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			147
			-725
			7,664
			35,192
			257
			10,752
			-13,945
			-17,000
			-227
			1,154

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BHP BILLITON FIN	P	2013-12-26	2017-02-24
WEYERHAEUSER	P	2016-03-28	2017-03-09
BHP BILLITON FIN	P	2016-04-20	2017-03-09
BROADCOM	P	2016-08-11	2017-03-09
MCDONALDS	P	2016-04-08	2017-03-09
TARGET	P	2016-12-16	2017-03-09
MONDELEZ INTERN	P	2015-09-30	2017-03-09
APACHE	P	2016-04-20	2017-03-09
CONTINENTAL RESOURCES	P	2016-04-20	2017-03-09
BERKSHIRE HATHAWAY	P	2016-04-27	2017-03-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
50,000		50,000	
14,593		13,499	1,094
21,576		19,723	1,853
22,211		17,249	4,962
23,679		23,478	201
11,035		15,353	-4,318
42,459		41,055	1,404
17,931		19,450	-1,519
23,013		19,985	3,028
89,356		76,863	12,493

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,094
			1,853
			4,962
			201
			-4,318
			1,404
			-1,519
			3,028
			12,493

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
LINCOLN NATL	P	2016-04-27	2017-03-09
BARD CR	P	2016-04-20	2017-03-09
DANAHER	P	2013-12-31	2017-03-09
THERMO FISHER	P	2013-09-30	2017-03-09
CATERPILLAR	P	2016-10-13	2017-03-09
CUMMINS INC	P	2016-04-20	2017-03-09
EATON CORP	P	2016-03-10	2017-03-09
FLOUR CORP	P	2016-12-09	2017-03-09
WASTE MANAGEMENT	P	2016-12-21	2017-03-09
ALPHABET INC	P	2015-09-30	2017-03-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
31,735		20,609	11,126
23,591		19,901	3,690
45,391		15,849	29,542
29,979		12,518	17,461
21,028		20,960	68
24,556		19,285	5,271
14,307		11,885	2,422
41,645		44,559	-2,914
22,403		21,572	831
17,151		13,733	3,418

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			11,126
			3,690
			29,542
			17,461
			68
			5,271
			2,422
			-2,914
			831
			3,418

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
FACEBOOK	P	2015-09-30	2017-03-09
MASTERCARD	P	2015-09-30	2017-03-09
VISA	P	2016-09-15	2017-03-09
NUCOR	P	2016-04-20	2017-03-09
NEXTERA ENER	P	2016-02-11	2017-03-09
COMCAST	P	2016-08-11	2017-03-09
PROCTER & GAMBLE	P	2016-01-28	2017-03-09
EOG RESOURCES	P	2016-09-30	2017-03-09
HALLIBURTON	P	2016-04-27	2017-03-09
HONEYWELL	P	2015-10-16	2017-03-09

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
9,676		5,711	3,965
4,443		3,578	865
67,225		61,951	5,274
23,600		19,604	3,996
12,881		11,219	1,662
13,818		12,539	1,279
9,025		7,995	1,030
38,295		35,462	2,833
25,432		20,571	4,861
49,202		39,541	9,661

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,965
			865
			5,274
			3,996
			1,662
			1,279
			1,030
			2,833
			4,861
			9,661

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
RAYTHEON	P	2016-01-11	2017-03-09
UNION PACIFIC	P	2016-04-27	2017-03-09
PAYCHEX	P	2016-02-11	2017-03-09
EXXON MOBILE	P	2016-02-11	2017-03-09
WELLS FARGO	P	2013-09-30	2017-03-09
UST NOTE 9/30/14	P	2015-09-30	2017-03-22
VICTORY SYCAMORE SM CAP	P	2016-12-20	2017-03-31
GENERAL ELECTRIC	P	2017-03-09	2017-04-05
APPLE	P	2016-02-11	2017-04-08
TEXAS INSTRUMENTS	P	2017-03-09	2017-04-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,155		4,954	1,201
63,182		54,589	8,593
6,828		5,217	1,611
4,073		3,912	161
29,868		12,420	17,448
45,396		45,525	-129
28,865		30,569	-1,704
18,890		18,727	163
12,964		10,901	2,063
12,810		12,674	136

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,201
			8,593
			1,611
			161
			17,448
			-129
			-1,704
			163
			2,063
			136

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
DALMER FIN	P	2014-03-20	2017-04-10
ISHARES CORE SM CAP	P	2013-09-30	2017-04-25
ISHARES MID CAP	P	2013-09-30	2017-04-25
ISHARES LEHMAN	P	2016-09-28	2017-04-25
NIKE	P	2016-12-16	2017-05-03
ISHARES S&P MID CAP	P	2013-09-30	2017-05-24
ISHARES CORE SM CAP	P	2013-09-30	2017-05-24
MORGAN STANLEY	P	2016-08-24	2017-05-24
APPLE	P	2015-09-30	2017-05-24
CHAMPLAIN MID CAP	P	2016-12-20	2017-05-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
30,000		30,000	
9,513		3,976	5,537
8,125		3,900	4,225
14,531		14,827	-296
28,921		28,256	665
37,013		19,864	17,149
18,065		7,745	10,320
3,822		2,784	1,038
4,592		2,802	1,790
28,852		28,102	750

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			5,537
			4,225
			-296
			665
			17,149
			10,320
			1,038
			1,790
			750

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
EAGLE SM CAP	P	2013-09-30	2017-05-25
AFLAC	P	2015-09-30	2017-05-31
BRISTOL MYERS	P	2016-07-14	2017-06-07
UNITED HEALTH	P	2012-09-30	2017-06-15
RIO TINTO FIN	P	2014-03-26	2017-06-21
SIMON PROPERTY GRP	P	2014-07-29	2017-06-26
JP MORGAN CHASE	P	2013-09-30	2017-07-11
PAYCHEX	P	2016-02-11	2017-07-11
KRAFT HEINZ	P	2015-09-30	2017-08-02
WELLS FARGO	P	2013-09-30	2017-08-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
26,271		15,564	10,707
50,668		50,021	647
34,637		46,776	-12,139
50,000		53,357	-3,357
11,306		11,158	148
35,000		35,000	
18,097		12,578	5,519
37,354		31,302	6,052
39,516		34,436	5,080
26,226		26,066	160

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			10,707
			647
			-12,139
			-3,357
			148
			5,519
			6,052
			5,080
			160

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BOEING	P	2017-03-09	2017-08-02
VICTORY SYCAMORE SM CAP	P	2016-12-20	2017-08-03
AM CENTURY MID CAP	P	2016-12-20	2017-08-07
TORTOISE EN INFR	P	2017-03-09	2017-08-30
BOEING	P	2017-03-09	2017-09-12
RAYTHEON	P	2016-01-11	2017-09-12
ADM	P	2014-07-29	2017-09-29
Capital Gain Dividends			

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
8,336		6,328	2,008
10,146		10,485	-339
2,656		2,591	65
64,227		74,406	-10,179
8,402		6,328	2,074
3,651		2,477	1,174
32,587		32,554	33
			11,056

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,008
			-339
			65
			-10,179
			2,074
			1,174
			33

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
J B HERING 20933 CR 447 LINDALE, TX 75771	V PRES / DIR 0 50	12,000		
HELEN B DUFF 5640 BELL ROAD 1084 SCOTTSDALE, AZ 852545957	DIRCETOR 0 50	15,000		
LAUREN LAIRD 910 POPLAR PLACE CRANBERRY TOWNSHIP, PA 16066	DIRCETOR 0 50	12,000		
EUGENE C HALL 1029 W 66TH STREET KANSAS CITY, MO 64113	Director 0 50	12,000		
ELIZABETH SIMMONS 1522 S RIVER CARTHAGE, MO 64836	Secretary 1 00	19,200		
SALLY SPRADLING STUART 9542 BUENA VISTA OVERLAND PARK, KS 66207	President 0 50	20,400		
IDA LOCARNI 711 BELLE AIRE CARTHAGE, MO 64836	Chairman 0 50	12,000		
J SHANNON SPRADLING 6301 W 101ST STREET OVERLAND PARK, KS 66212	Treasurer 0 50	16,200		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CARTGHAGE R-X FOUNDATION 710 LYON STREET CARTHAGE, MO 64836	NONE		FBLA ASSISTANCE	1,000
LINDALE INDEPENDENT SCHOOLS 920 E HUBBARD LINDALE, TX 75771	NONE		EDUCATIONAL ASSISTANCE	48,186
JOHNSON COUNTY LIBRARY PO BOX 2953 SHAWNEE MISSION, KS 66201	NONE		BOOKS AND READING MATERIALS	2,000
LINDALE LIBRARY 200 E HUBBARD STREET LINDALE, TX 75771	NONE		BOOKS AND READING MATERIALS	10,000
MISSOURI SOUTHERN STATE UNIVERSITY 3950 E NEWMAN ROAD JOPLIN, MO 64801	NONE		EDUCATIONAL ASSISTANCE	7,500
Total . . . . ▶ 3a				230,663

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
REGIONAL EAST TEXAS FOOD BANK 3201 ROBERTSON ROAD TYLER, TX 75701	NONE		BACKPACKS FOR KIDS AND NUTRITION	4,000
KANSAS CITY JAZZ ORCHESTRA PO BOX 12841 SHAWNEE MISSION, KS 66282	NONE		MUSIC CONCERT SUPPORT	15,000
UNITED INNER CITY SERVICE 2008 E 12TH STREET KANSAS CITY, MO 64127	NONE		GENERAL SUPPORT	10,000
CARTHAGE YOUTH BASEBALL 325 GEORGE PHELPS BLVE CARTHAGE, MO 64836	NONE		YOUTH ACTIVITIES SUPPORT	4,000
FRACTURED ATLAS 248 W 35TH NEW YORK, NY 10001	NONE		BUSINESS TOOLS FOR ARTISTS	5,000
Total . . . . ▶ 3a				230,663

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE PARKINSONS FOUNDATION 8900 STATE LINE ROAD LEAWOOD, KS 66206	NONE		PARKINSONS MEDICAL RESEARCH	3,500
KANSAS CITY HEALTHY KIDS 650 MINNESOTA AVE KANSAS CITY, MO 64101	NONE		FOOD AND YOUTH SAFETY EDUCATION PROGRAMS	2,500
MOSCA 3100 BROADWAY KANSAS CITY, MO 64111	NONE		PROJECT AWARE SUPPORT	4,000
CARTHAGE PUBLIC LIBRARY 612 S GARRISON CARTHAGE, MO 64836	NONE		BOOKS, READING MATERIALS AND GENERAL SUPPORT	20,814
CHRISTO REY 211 W LINWOOD KANSAS CITY, MO 64111	NONE		EDUCATIONAL ASSISTANCE	1,000
Total . . . . ▶ **3a**				230,663

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BRIGHT FUTURES 710 LYON ST CARTHAGE, MO 64836	NONE		UNDER-PRIVILEGED YOUTH PROGRAMS	2,000
GUADALUPE CENTERS 1015 AVENIDA CESAR E CHAVEZ KANSAS CITY, MO 64108	NONE		AFTER SCHOOL PROGRAMS	12,500
ALZHEIMERS ASSOCIATION 3846 W 75TH STREET PRAIRIE VILLAGE, KS 66208	NONE		MEDICAL RESEARCH	3,500
VISION CARTHAGE 402 S GARRISON CARTHAGE, MO 64836	NONE		COMMUNITY ENHANCEMENT PROGRAMS	1,413
SOUTHERN SYMPHONIC 3950 E NEWMAN ROAD JOPLIN, MO 64801	NONE		MUSICAL PROGRAMS	1,000
Total . . . . ▶ **3a**				230,663

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SPAY NEUTER KC PO BOX 410303 KANSAS CITY, MO 64141	NONE		PET SPAY & NEUTER SERVICES	2,500
ART FEEDS PO BOX 891 CARTHAGE, MO 64836	NONE		EDUCATIONAL ART PROGRAMS	5,000
OPERA OF THE OZARKS 16311 US 62 EUREKA SPRINGS, AR 72632	NONE		SUPPORT FOR FINE ARTS PROGRAMS	4,750
PRO MUSICA 211 S MAIN JOPLIN, MO 64801	NONE		MUSICAL PROGRAMS SUPPORT	5,000
NEGRO LEAGUE BASEBALL 1616 E 18TH KANSAS CITY, MO 64141	NONE		COMMUNITY EDUCATIONAL SUPPORT	500
Total . . . . ▶ 3a				230,663

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CARTHAGE HISTORIC PRESERVATION PO BOX 375 CARTHAGE, MO 64836	NONE		HISTORIC STRUCTURES SUPPORT	10,000
LITERACY KC 211 W ARMOUR ROAD KANSAS CITY, MO 64111	NONE		LITERACY PROGRAMS	3,500
EPEC 5829 TROOST AVENUE KANSAS CITY, MO 64110	NONE		EDUCATIONAL PROGRAMS FOR SINGLE MOTHERS	4,000
AGEL LAYETTES PO BOX 6618 TYLER, TX 75711	NONE		PERINATAL LOSS PROGRAMS SUPPORT	2,000
UMKC CONSERVATORY 4949 CHERRY KANSAS CITY, MO 64110	NONE		MUSICAL EDUCATION SUPPORT	2,500
Total . . . . ▶ **3a**				230,663

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
QUALITY HILL PLAYHOUSE 303 W 10TH KANSAS CITY, MO 64115	NONE		SUPPORT FOR MUSIC AND PROGRAMS	2,500
CARTHAGE R-X FOUNDATION 710 LYON STREET CARTHAGE, MO 64836	NONE		PARENTS AS TEACHERS BUILING SUPPORT	5,000
CARTHAGE R-X FOUNDATION 710 LYON STREET CARTHAGE, MO 64836	NONE		AUTISTIC YOUTH PLAYGROUND EQUIPMENT	10,000
CARTHAGE R-X FOUNDATION 710 LYON STREET CARTHAGE, MO 64836	NONE		WRITING AND SPEECH COMPETITION	6,000
HAPPY BOTTOMS 14820 W 107TH LENEXA, KS 66215	NONE		PROGRAM TO PROVIDE DIAPERS FOR CHILDREN	6,000
Total . . . . ▶ **3a**				230,663

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ROSE BROOKS CENTER PO BOX 320599 KANSAS CITY, MO 64132	NONE		DOMESTIC VIOLENCE SHELTER SUPPORT	2,500
Total . . . . ▶ 3a				230,663

TY 2016 Accounting Fees Schedule

Name: HELEN S BOYLAN FOUNDATION

EIN: 43-1254043

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION	4,000	1,000	0	0

TY 2016 Investments Corporate Bonds Schedule

Name: HELEN S BOYLAN FOUNDATION
EIN: 43-1254043
Software ID: 16000303
Software Version: 2016v3.0

Name of Bond	End of Year Book Value	End of Year Fair Market Value
JP MORGAN CHASE	50,865	51,279
MORGAN STANLEY	25,228	25,287
AFLAC INC		
BP CAPITAL MARKERS	50,322	50,367
UNITED HEALTH GROUP INC		
ANHEUSER-BUSCH INBEV WORLDWIDE	53,981	53,689
WELLS FARGO & CO	25,138	25,126
ALTRIA GROUP	32,188	32,516
ARCHER DANIELS MIDLAND		
CBS CORP	29,835	30,164
GOLDMAN SACHS	25,723	25,903
MCDONALDS CORP	41,252	40,288
NORTHROP GRUMMAN	30,891	31,207
PNC FUNDING	27,123	26,753
REPUBLIC SERVICES	21,386	20,851
VERIZON COMM	50,647	50,823
WHIRPOOL CORP	27,665	27,065
ISHARES LEMAN CR		
BB&T CORP	50,037	50,306
BHP BILLITON FIN		

Name of Bond	End of Year Book Value	End of Year Fair Market Value
DAIMLER FINANCE NA LLC		
JOHN DEERE CAPITAL CORP	49,423	49,969
RIO TINTO FIN USA		
SIMON PROPERTY GROUP	47,128	47,047
ALABAMA PWR CO NOTE	52,119	52,056
HOME DEPOT INC	52,763	52,889
TRANS-CANADA PIPELINES	53,664	53,279
FMC CORP	16,002	15,876
HEALTH CARE REIT	31,110	31,276
HOST HOTELS & RESOURTS	21,499	21,445
MARRIOTT INTERNATIONAL	14,900	14,809
MARRIOTT INTERNATIONAL	15,617	15,474
ROPER TECHNOLOGIES	35,015	35,321
US BANCORP	50,410	50,697

TY 2016 Investments Corporate Stock Schedule

Name: HELEN S BOYLAN FOUNDATION
EIN: 43-1254043
Software ID: 16000303
Software Version: 2016v3.0

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ALCOA		
ALLERGAN PLC		
ALPHABET INC	36,393	51,607
APPLE INC	60,559	92,472
COSTCO WHOLESALE	20,615	47,644
DANAHER CORP		
APACHE CORP		
O'REILLY AUTO	9,364	20,460
BALL CORP		
THERMO FISHER		
UNION PACIFIC		
WELLS FARGO		
BERKSHIRE HATHAWAY		
BPH BILLITON		
BROADCOM LTD		
NEWELL BRANDS		
COMCAST CORP	27,111	30,784
CONTINENTAL RESOUR		
CUMMINS INC	17,985	20,164
EATON CORP	29,332	33,788
EDWARDS LIFESCIENCES		
EXXONMOBILE	33,795	34,432
JP MORGAN CHASE	47,537	67,335
FIVE BELOW		
HAIN CELESTIAL GROUP		
HALLIBURTON		
HONEYWELL INTL		
KIMCO REALTY		
LINCOLN NATL CORP		
JOHNSON & JOHNSON	46,744	50,054

Name of Stock	End of Year Book Value	End of Year Fair Market Value
MCDONALDS CORP		
MASTERCARD INC CLASS A	37,014	50,126
MONDELEZ INTERNATIONAL		
PEPSICO INC	36,012	36,772
MEDTRONIC		
MICROSOFT	48,217	61,827
NEXTERA ENERGY	28,047	36,638
NUCOL CORP		
NVIDIA CORP		
PAYCHEX		
PROCTER & GAMBLE	31,978	36,392
RAYTHEON	30,966	46,645
UNITED HEALTH GROUP	54,014	67,568
VISA		
WATERS CORP		
WEYERHAEUSER	27,847	30,457
ZIMMEER BIOMET		
EOG RESOURCES INC		
MORGAN STANLEY CO	40,037	60,213
AMAZON COM INC	65,969	100,942
BRISTOL MYERS SQUIBB		
FACEBOOK INC A SHARES	18,874	39,300
HOME DEPOT INC	51,369	57,246
KRAFT HEINZ CO		
SALESFORCE.COM		
BARD C R INC		
CISCO SYSTEMS		
3M CORP	41,773	46,178
ABBVIE INC	42,982	54,205
ACCENTURE PLC	36,975	40,521

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMGEN	39,964	44,748
AT&T	21,630	20,368
BB&T CORP	39,850	41,307
BECTON DICKINSON	42,600	45,068
BLACKROCK INC	30,779	35,767
BOIENG	34,351	48,300
CARNIVAL CORP	45,779	43,584
CHEVRON	43,505	44,650
CITIGROUP	22,088	24,004
CME GROUP	37,151	40,704
DISNEY	35,266	32,528
DOWDUPONT	68,017	74,076
DUKE ENERGY	32,413	34,407
ENBRIDGE INC	27,118	27,614
GILEAD SCIENCES	22,704	24,306
INTUIT	44,672	52,592
LOCKHEED MARTIN	29,559	34,132
MARRIOTT INTL	29,389	37,488
MERCK & CO	58,341	58,908
ORACLE	28,951	31,427
PRINCIPAL FIN GROUP	38,852	46,325
SCHLUMBERGER LTD	35,491	31,392
SOUTHWEST AIRLINES	33,312	33,028
STARBUCKS	24,289	23,632
TEXAS INSTRUMENTS	41,983	47,509
VF CORP	33,878	4,328
VENTAS	30,089	32,565
VERIZON	32,486	31,179
WAL MART	21,605	22,270

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TY 2016 Investments Government Obligations Schedule

Name:	HELEN S BOYLAN FOUNDATION
EIN:	43-1254043
Software ID:	16000303
Software Version:	2016v3.0
US Government Securities - End of Year Book Value:	418,116
US Government Securities - End of Year Fair Market Value:	417,092
State & Local Government Securities - End of Year Book Value:	
State & Local Government Securities - End of Year Fair Market Value:	

TY 2016 Investments - Other Schedule

Name: HELEN S BOYLAN FOUNDATION

EIN: 43-1254043

Software ID: 16000303

Software Version: 2016v3.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
EAGLE SMALL CAPITAL GROWTH	AT COST	78,057	116,116
ISHARES TR S&P MID CAP	AT COST	68,689	130,279
ISHARES SMALL CAP	AT COST	50,019	118,900
MUDDER MID CAP CORE GROWTH FUND	AT COST		
WALTHAUSEN SMALL CAP VALUE FUND	AT COST		
GOLDMAN SACHS FUNDS MID CAP	AT COST		
AM CENTURY MID CAP	AT COST	122,409	127,171
CHAMPLAIN MID CAP	AT COST	121,898	130,145
ISHARES MSCI	AT COST	49,945	51,771
OAKMARK INTER FUND	AT COST	50,000	54,153
VICTORY SYCAMORE SM CAP	AT COST	73,901	76,709
ISHARES LEHMAN INTER	AT COST	15,273	15,092
VANGUARD REIT VIPERS	AT COST	74,987	76,526

TY 2016 Other Expenses Schedule

Name: HELEN S BOYLAN FOUNDATION

EIN: 43-1254043

Software ID: 16000303

Software Version: 2016v3.0

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES	1,500	375		
OFFICE EXPENSE	558	140		

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TY 2016 Other Income Schedule

Name: HELEN S BOYLAN FOUNDATION

EIN: 43-1254043

Software ID: 16000303

Software Version: 2016v3.0

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS	262		

TY 2016 Other Professional Fees Schedule

Name: HELEN S BOYLAN FOUNDATION

EIN: 43-1254043

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	15,684	3,921	0	0

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TY 2016 Taxes Schedule

Name: HELEN S BOYLAN FOUNDATION

EIN: 43-1254043

Software ID: 16000303

Software Version: 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PRIOR YEAR EXCISE TAX	3,087	772		