

Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

## or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2016

Open to Public  
Inspection

For calendar year 2016, or tax year beginning 10-01-2016, and ending 09-30-2017

<p>Name of foundation THE SCHLANGER FAMILY FOUNDATION INC</p> <p>Number and street (or P O box number if mail is not delivered to street address) 19685 OAKBROOK CIRCLE</p> <p>City or town, state or province, country, and ZIP or foreign postal code BOCA RATON, FL 33434</p> <p><b>G</b> Check all that apply      <input type="checkbox"/> Initial return      <input type="checkbox"/> Initial return of a former public charity  <input type="checkbox"/> Final return      <input type="checkbox"/> Amended return  <input type="checkbox"/> Address change      <input type="checkbox"/> Name change</p> <p><b>H</b> Check type of organization      <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation  <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust      <input type="checkbox"/> Other taxable private foundation</p> <p><b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ► \$ 6,116,634</p>		<p><b>A</b> Employer identification number 26-0854652</p> <p><b>B</b> Telephone number (see instructions) (561) 487-5873</p> <p><b>C</b> If exemption application is pending, check here ► <input type="checkbox"/></p> <p><b>D</b> 1. Foreign organizations, check here ► <input type="checkbox"/>  2. Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/></p> <p><b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/></p> <p><b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/></p>			
		<p><b>J</b> Accounting method      <input checked="" type="checkbox"/> Cash      <input type="checkbox"/> Accrual  <input type="checkbox"/> Other (specify) _____</p> <p>(Part I, column (d) must be on cash basis )</p>			
<p><b>Part I</b> <b>Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</p>		<p><b>(a)</b> Revenue and expenses per books</p>	<p><b>(b)</b> Net investment income</p>	<p><b>(c)</b> Adjusted net income</p>	<p><b>(d)</b> Disbursements for charitable purposes (cash basis only)</p>
<p>1 Contributions, gifts, grants, etc, received (attach schedule)</p> <p>2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B</p> <p>3 Interest on savings and temporary cash investments</p> <p>4 Dividends and interest from securities</p> <p>5a Gross rents</p> <p>b Net rental income or (loss)</p> <p>6a Net gain or (loss) from sale of assets not on line 10</p> <p>b Gross sales price for all assets on line 6a      3,947,625</p> <p>7 Capital gain net income (from Part IV, line 2)</p> <p>8 Net short-term capital gain</p> <p>9 Income modifications</p> <p>10a Gross sales less returns and allowances</p> <p>b Less Cost of goods sold</p> <p>c Gross profit or (loss) (attach schedule)</p> <p>11 Other income (attach schedule)</p> <p>12 <b>Total.</b> Add lines 1 through 11      954,049</p>		480,770	104,661	104,661	
<p>13 Compensation of officers, directors, trustees, etc</p> <p>14 Other employee salaries and wages</p> <p>15 Pension plans, employee benefits</p> <p>16a Legal fees (attach schedule)</p> <p>b Accounting fees (attach schedule)</p> <p>c Other professional fees (attach schedule)</p> <p>17 Interest</p> <p>18 Taxes (attach schedule) (see instructions)</p> <p>19 Depreciation (attach schedule) and depletion</p> <p>20 Occupancy</p> <p>21 Travel, conferences, and meetings</p> <p>22 Printing and publications</p> <p>23 Other expenses (attach schedule)</p> <p>24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23      13,393</p> <p>25 Contributions, gifts, grants paid</p> <p>26 <b>Total expenses and disbursements.</b> Add lines 24 and 25      303,943</p>		2,500	2,250	1,250	1,250
<p>27 Subtract line 26 from line 12</p> <p>a <b>Excess of revenue over expenses and disbursements</b></p> <p>b <b>Net investment income</b> (if negative, enter -0-)</p> <p>c <b>Adjusted net income</b> (if negative, enter -0-)</p>		650,106	552,947		

	<b>Part II Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	<b>1</b> Cash—non-interest-bearing	8,397	20,922	20,922	
	<b>2</b> Savings and temporary cash investments	1,536,725	1,767,996	1,775,990	
	<b>3</b> Accounts receivable ►				
	Less allowance for doubtful accounts ►				
	<b>4</b> Pledges receivable ►				
	Less allowance for doubtful accounts ►				
	<b>5</b> Grants receivable				
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	<b>7</b> Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
	<b>8</b> Inventories for sale or use				
	<b>9</b> Prepaid expenses and deferred charges				
	<b>10a</b> Investments—U S and state government obligations (attach schedule)				
	<b>b</b> Investments—corporate stock (attach schedule)	1,110,623	979,929	1,482,058	
	<b>c</b> Investments—corporate bonds (attach schedule)	1,199,628	1,702,598	1,707,043	
	<b>11</b> Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	<b>12</b> Investments—mortgage loans				
	<b>13</b> Investments—other (attach schedule)	1,028,230	1,062,264	1,130,621	
	<b>14</b> Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
	<b>15</b> Other assets (describe ► _____)				
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	4,883,603	5,533,709	6,116,634	
	<b>17</b> Accounts payable and accrued expenses				
	<b>18</b> Grants payable				
	<b>19</b> Deferred revenue				
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons				
	<b>21</b> Mortgages and other notes payable (attach schedule)				
	<b>22</b> Other liabilities (describe ► _____)				
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22)	0			
	<b>Foundations that follow SFAS 117, check here ► <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	<b>24</b> Unrestricted				
	<b>25</b> Temporarily restricted				
	<b>26</b> Permanently restricted				
	<b>Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/></b> <b>and complete lines 27 through 31.</b>				
	<b>27</b> Capital stock, trust principal, or current funds	2,428,074	2,428,074		
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund				
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds	2,455,529	3,105,635		
	<b>30</b> <b>Total net assets or fund balances</b> (see instructions)	4,883,603	5,533,709		
	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions)	4,883,603	5,533,709		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	<b>1</b>	4,883,603
<b>2</b> Enter amount from Part I, line 27a	<b>2</b>	650,106
<b>3</b> Other increases not included in line 2 (itemize) ►	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3	<b>4</b>	5,533,709
<b>5</b> Decreases not included in line 2 (itemize) ►	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	<b>6</b>	5,533,709

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a See Additional Data Table					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a See Additional Data Table					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	454,983	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3		51,401	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

 Yes  No**1 Enter the appropriate amount in each column for each year, see instructions before making any entries**

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	269,490	5,491,787	0 04907
2014	300,510	5,716,094	0 05257
2013	242,628	5,477,837	0 04429
2012	247,623	4,980,524	0 04972
2011	242,865	4,466,397	0 05438
<b>2 Total</b> of line 1, column (d)			<b>2</b> 0 250031
<b>3 Average</b> distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 050006
<b>4 Enter</b> the net value of noncharitable-use assets for 2016 from Part X, line 5			<b>4</b> 5,818,430
<b>5 Multiply</b> line 4 by line 3			<b>5</b> 290,956
<b>6 Enter</b> 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 5,529
<b>7 Add</b> lines 5 and 6			<b>7</b> 296,485
<b>8 Enter</b> qualifying distributions from Part XIII, line 4			<b>8</b> 297,246

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)	1	5,529
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2.	3	5,529
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	5	5,529
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	3,200
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d.	7	3,200
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . ►	9	2,329
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . ►	10	
11	Enter the amount of line 10 to be <b>Credited to 2017 estimated tax</b> ►	Refunded	11

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .	1b		No
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>				
c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	4a		No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T</i>	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ►FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9		No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10		No

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►N/A	13	Yes
14	The books are in care of ►ACCOUNTING & COMPLIANCE INTL	Telephone no ►(212) 668-8700	
Located at ►40 WALL STREET - SUITE 1704 NEW YORK NY			ZIP+4 ►100051325
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15	<input type="checkbox"/>
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►	16	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		
		Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
1a	During the year did the foundation (either directly or indirectly)	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b <input type="checkbox"/> No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1c <input type="checkbox"/> No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years ► 20____, 20____, 20____, 20____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions) ►	2b <input type="checkbox"/> No
c	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016).	3b <input type="checkbox"/> No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a <input type="checkbox"/> No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b <input type="checkbox"/> No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)**

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .  Yes  No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ►

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .  Yes  No  
*If "Yes," attach the statement required by Regulations section 53.4945–5(d)*

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .

## Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 2 3 4

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions)**

<b>(a)</b> Name and address	Title, and average <b>(b)</b> hours per week devoted to position	<b>(c)</b> Compensation <b>(If not paid, enter -0-)</b>	<b>(d)</b> Contributions to employee benefit plans and deferred compensation	<b>(e)</b> Expense account, other allowances
NORMAN SCHLANGER 19685 OAKBROOK CIRCLE BOCA RATON, FL 33434	President/Treas 0 00	0		
JILL SCHLANGER 16900 STRASBOURG LANE DELRAY BEACH, FL 33446	Vice President 0 00	0		
CRAIG SCHLANGER 260 FIFTH AVENUE NEW YORK, NY 10001	Vice President 0 00	0		
DARREN SCHLANGER 10 PEACOCK DRIVE ROSLYN, NY 11576	Vice President 0 00	0		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . .

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions )

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	5,894,561
b	Average of monthly cash balances. . . . .	1b	12,475
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	5,907,036
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	
3	Subtract line 2 from line 1d. . . . .	3	5,907,036
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	88,606
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,818,430
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	290,922

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign

**Part XI** organizations check here ►  and do not complete this part )

1	Minimum investment return from Part X, line 6. . . . .	1	290,922
2a	Tax on investment income for 2016 from Part VI, line 5. . . . .	2a	5,529
b	Income tax for 2016 (This does not include the tax from Part VI). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	5,529
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	285,393
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	
5	Add lines 3 and 4. . . . .	5	285,393
6	Deduction from distributable amount (see instructions). . . . .	6	
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	285,393

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	297,246
b	Program-related investments—total from Part IX-B. . . . .	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	297,246
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	5,529
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6	291,717
<b>Note:</b> The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7				285,393
<b>2</b> Undistributed income, if any, as of the end of 2016				
<b>a</b> Enter amount for 2015 only. . . . .				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2016				
<b>a</b> From 2011. . . . . 12,026				
<b>b</b> From 2012. . . . . 2,475				
<b>c</b> From 2013. . . . .				
<b>d</b> From 2014. . . . . 22,559				
<b>e</b> From 2015. . . . . 1,001				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	38,061			
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4 ► \$ 297,246				
<b>a</b> Applied to 2015, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2016 distributable amount. . . . .				285,393
<b>e</b> Remaining amount distributed out of corpus	11,853			
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> <b>Enter the net total of each column as indicated below:</b>	49,914			
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2015 Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . . . .	12,026			
<b>9</b> <b>Excess distributions carryover to 2017.</b> Subtract lines 7 and 8 from line 6a. . . . .	37,888			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2012. . . . . 2,475				
<b>b</b> Excess from 2013. . . . .				
<b>c</b> Excess from 2014. . . . . 22,559				
<b>d</b> Excess from 2015. . . . . 1,001				
<b>e</b> Excess from 2016. . . . . 11,853				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ►			
b	Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)			
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.			
b	85% of line 2a.			
c	Qualifying distributions from Part XII, line 4 for each year listed.			
d	Amounts included in line 2c not used directly for active conduct of exempt activities.			
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.			
3	Complete 3a, b, or c for the alternative test relied upon			
a	"Assets" alternative test—enter			
(1)	Value of all assets.			
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)			
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.			
c	"Support" alternative test—enter			
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).			
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).			
(3)	Largest amount of support from an exempt organization			
(4)	Gross investment income			

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)****1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NORMAN SCHLANGER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ►  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			► 3a	290,550
<i>b Approved for future payment</i>				
<b>Total</b> . . . . .			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
a					
b					
c					
d					
e					
f					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments.					
<b>3</b> Interest on savings and temporary cash investments					
<b>4</b> Dividends and interest from securities.				14	104,661
<b>5</b> Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income.					
<b>8</b> Gain or (loss) from sales of assets other than inventory					368,618
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory					
<b>11</b> Other revenue a					
b					
c					
d					
e					
<b>12</b> Subtotal Add columns (b), (d), and (e).				104,661	368,618
<b>13</b> Total. Add line 12, columns (b), (d), and (e).				13	473,279

(See worksheet in line 13 instructions to verify calculations )



**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
600 FIRST TRUST CONSUMER STAPLES	P	2012-04-30	2016-11-25
405 FIRST TRUST CONSUMER STAPLES	P	2012-11-06	2016-11-25
116 FIRST TRUST CONSUMER STAPLES	P	2012-12-06	2016-11-25
38 FIRST TRUST CONSUMER STAPLES	P	2012-12-11	2016-11-25
98 FIRST TRUST CONSUMER STAPLES	P	2012-12-21	2016-11-25
199 FIRST TRUST CONSUMER STAPLES	P	2012-12-28	2016-11-25
193 FIRST TRUST CONSUMER STAPLES	P	2013-01-02	2016-11-25
643 FIRST TRUST CONSUMER STAPLES	P	2013-01-24	2016-11-25
767 FIRST TRUST CONSUMER STAPLES	P	2013-02-05	2016-11-25
294 FIRST TRUST CONSUMER STAPLES	P	2013-10-17	2016-11-25

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
26,795		15,035	11,760
18,087		9,997	8,090
5,180		2,988	2,192
1,697		986	711
4,377		2,487	1,890
8,887		4,995	3,892
8,619		5,010	3,609
28,716		17,501	11,215
34,253		20,992	13,261
13,130		9,987	3,143

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
			11,760
			8,090
			2,192
			711
			1,890
			3,892
			3,609
			11,215
			13,261
			3,143

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
293 FIRST TRUST CONSUMER STAPLES	P	2013-10-18	2016-11-25
626 FIRST TRUST CONSUMER STAPLES	P	2014-10-28	2016-11-25
1167 FIRST TRUST UTILS ALPHADEX FUND	P	2016-02-03	2016-11-23
236 ISHARES RUSSELL 1000 VALUE ETF	P	2016-07-14	2016-11-23
578 POWERSHARES S&P 500 LOW VOLATILITY	P	2016-07-14	2016-11-23
588 POWERSHARES S&P 500 LOW VOLATILITY	P	2016-08-10	2016-11-23
1095 PS EM LOW VOLATILITY	P	2016-07-14	2016-11-23
1065 PS EM LOW VOLATILITY	P	2016-08-12	2016-11-23
365 WISDOM TREE HIGH DIV FD	P	2016-07-14	2016-11-23
1804 FIRST TRUST UTILS ALPHADEX FUND	P	2016-02-03	2017-03-09

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
13,085		9,981	3,104
27,957		24,971	2,986
30,006		27,494	2,512
25,840		24,985	855
23,462		24,980	-1,518
23,868		24,988	-1,120
22,790		25,021	-2,231
22,165		24,972	-2,807
23,927		24,972	-1,045
48,905		42,502	6,403

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			3,104
			2,986
			2,512
			855
			-1,518
			-1,120
			-2,231
			-2,807
			-1,045
			6,403

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1677 FIRST TRUST ENGY ALPHADEX	P	2016-08-12	2017-03-09
1583 FIRST TRUST ENGY ALPHADEX	P	2016-11-23	2017-03-09
993 ISHARES COHEN & STEERS REIT	P	2016-05-25	2017-03-03
507 ISHARES COHEN & STEERS REIT	P	2016-05-25	2017-03-09
652 POWERSHARES S&P 600 LOW VOLATILITY	P	2016-07-14	2017-03-03
649 POWERSHARES S&P 600 LOW VOLATILITY	P	2016-08-10	2017-03-03
444 POWERSHARES S&P 600 LOW VOLATILITY	P	2016-08-12	2017-03-03
2000 THE TECHNOLOGY SECTOR SPDR	P	2015-07-01	2017-06-12
1500 ISHARES RUSSELL 2000 VALUE ETF	P	2016-11-25	2017-02-08
327 ISHARES RUSSELL MIDCAP V ETF	P	2016-07-14	2017-02-08

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
24,752		24,937	-185
23,365		25,022	-1,657
100,035		100,932	-897
50,128		51,534	-1,406
28,013		24,994	3,019
27,884		24,986	2,898
19,076		17,087	1,989
111,158		83,460	27,698
175,986		174,097	1,889
26,800		24,962	1,838

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69	(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	Adjusted basis	Excess of col (i) over col (j), if any	
			-185
			-1,657
			-897
			-1,406
			3,019
			2,898
			1,989
			27,698
			1,889
			1,838

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
259 ISHARES RUSSELL MIDCAP V ETF	P	2016-08-12	2017-02-08
200 FEDERAL EXPRESS	P	2013-09-04	2017-07-06
150 FIRST TRUST DJ INTERNET	P	2013-02-05	2017-08-11
186 FIRST TRUST DJ INTERNET	P	2013-10-17	2017-08-11
181 FIRST TRUST DJ INTERNET	P	2013-10-18	2017-08-11
417 FIRST TRUST DJ INTERNET	P	2014-10-28	2017-08-11
1000 THE TECHNOLOGY SECTOR SPDR	P	2015-07-01	2017-08-10
316 FIRST TRUST DJ INTERNET	P	2016-08-12	2017-08-11
1896 FIRST TRUST NASDAQ-100 TECH	P	2017-05-02	2017-08-11
477 FIRST TRUST NASDAQ-100 TECH	P	2016-11-23	2017-08-11

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
21,227		19,947	1,280
43,489		21,642	21,847
14,474		6,399	8,075
17,948		9,988	7,960
17,465		9,924	7,541
40,237		24,971	15,266
57,040		41,840	15,200
30,492		25,010	5,482
100,743		99,815	928
30,000		24,961	5,039

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,280
			21,847
			8,075
			7,960
			7,541
			15,266
			15,200
			5,482
			928
			5,039

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
727 GUGGENHEIM S&P SMALL CAP	P	2017-05-02	2017-08-02
1595 ISHARES RUSSELL 1000 VALUE ETF	P	2017-02-08	2017-08-11
442 ISHARES RUSSELL MIDCAP V ETF	P	2017-02-08	2017-08-11
19980 02 MSIF ULTRA-SHORT INCOME	P	2017-08-11	2017-08-31
394 POWERSHARES QQQ TR	P	2017-02-08	2017-08-11
364 POWERSHARES QQQ TR	P	2017-05-02	2017-08-11
4425 POWERSHARES S&P 500 LOW VOLATILITY	P	2017-08-11	2017-08-31
647 VANGUARD MIDCAP GROWTH ETF	P	2017-05-02	2017-08-11
600 SPDR S&P 500 ETF	P	2008-06-20	2017-08-10
500 SPDR S&P 500 ETF	P	2008-11-03	2017-08-21

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
76,424		74,736	1,688
192,385		174,900	17,485
47,341		44,931	2,410
200,000		200,000	
55,730		49,875	5,855
51,487		49,914	1,573
201,101		200,142	959
75,290		74,881	409
147,397		79,476	67,921
121,231		48,291	72,940

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,688
			17,485
			2,410
			5,855
			1,573
			959
			409
			67,921
			72,940

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
347 SELECT SECTOR SPDR	P	2016-09-22	2017-08-10
500 EXPRESS SCRIPTS	P	2003-08-20	2016-10-03
2000 ENERGY TRANSFER EQUITY	P	2015-08-27	2016-10-13
100000 ALLY FINANCIAL 2 9% DUE 10/15/16	P	2013-09-24	2016-09-17
100000 BANK OF NOVA SCOTIA 1 1% DUE 12/13/16	P	2013-12-10	2016-12-16
150000 BARCLAYS BANK DEL 2% DUE 12/28/16	P	2011-12-20	2016-12-28
100000 ROWAN CO 5% DUE 8/1/17	P	2010-08-19	2017-02-08
500 EXXON MOBIL CORP	P	2015-08-24	2017-02-23
200000 GEN ELEC CAP CORP 2 3% DUE 4/27/17	P	2012-04-24	2017-04-27
300 FEDERAL EXPRESS	P	2013-09-04	2017-06-30

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	Depreciation allowed (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
11,086		11,267	-181
27,011			27,011
30,713		54,481	-23,768
100,000		100,000	
100,000		99,971	29
150,000		150,000	
102,139		99,504	2,635
40,641		34,067	6,574
200,000		199,738	262
64,554		32,463	32,091

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-181
			27,011
			-23,768
			29
			2,635
			6,574
			262
			32,091

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1500 ENERGY TRANSFER EQUITY	P	2015-12-22	2017-06-20
1500 ENERGY TRANSFER EQUITY	P	2015-12-22	2017-06-28
500 ENERGY TRANSFER EQUITY	P	2016-02-28	2017-06-28
631 POWERSHARES S&P 400 LOW VOLATILITY	P	2016-07-14	2017-09-01
631 POWERSHARES S&P 400 LOW VOLATILITY	P	2016-08-10	2017-09-01
631 POWERSHARES S&P 400 LOW VOLATILITY	P	2016-08-12	2017-09-01
205 POWERSHARES S&P 600 LOW VOLATILITY	P	2016-08-12	2017-09-01
4036 ISHARES MSCI VOL USA	P	2017-08-11	2017-09-01
1159 POWERSHARES S&P 400 LOW VOLATILITY	P	2017-08-11	2017-09-01
1779 POWERSHARES S&P 600 LOW VOLATILITY	P	2016-11-23	2017-09-01

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (g) plus expense of sale	(h) (e) plus (f) minus (g)
23,298		15,951	7,347
24,741		15,951	8,790
8,247		1,432	6,815
27,515		24,978	2,537
27,514		24,969	2,545
27,515		24,965	2,550
8,919		7,889	1,030
202,892		200,145	2,747
50,538		50,049	489
77,401		74,963	2,438

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			7,347
			8,790
			6,815
			2,537
			2,545
			2,550
			1,030
			2,747
			489
			2,438

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
582 POWERSHARES S&P 600 LOW VOLATILITY	P	2017-08-11	2017-09-01
200 SPDR ETF TRUST	P	2017-08-23	2017-09-05
1500 ENERGY TRANSFER EQUITY	P	2015-12-02	2017-03-09

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis (h) plus expense of sale	(h) (e) plus (f) minus (g)
25,322		25,014	308
49,350		48,992	358
27,785		17,355	10,430

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69	Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			308
			358
			10,430

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
BOCA RATON REGIONAL HOSPITAL 745 MEADOWS ROAD BOCA RATON, FL 33486	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	65,000
VILLAGE COMMUNITY SCHOOL 272 WEST 10TH STREET NEW YORK, NY 10014	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	15,000
JEWISH FEDERATION OF S PALM BEACH 9901 DONNA KLEIN BLVD BOCA RATON, FL 33428	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	10,800
NORTHWELL HEALTH 125 COMMUNITY DRIVE GREAT NECK, NY 11021	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	73,000
ANTI DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	6,500
<b>Total . . . . .</b>			►	290,550
<b>3a</b>				

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
DUKE UNIVERSITY 450 RESEARCH DRIVE DURHAM, NC 27710	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	10,000
METZAD CONGREGATION 1372 S BEVERLY GLEN BLVD 206 LOS ANGELES, CA 90024	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	5,000
COOKIES FOR KIDS CANCER 31 HOFFMANS CROSSING ROAD CALIFON, NJ 07830	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	28,000
KENYA ED FOUNDATION 360 EAST 72ND STREET NEW YORK, NY 10021	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	1,250
ST MARY'S FOUNDATION FOR CHILDREN 29-01 216TH STREET BAYSIDE, NY 11360	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	12,500
<b>Total . . . . .</b>			►	290,550
<b>3a</b>				

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SHOES FOR ALL 983 WILLIS AVENUE ALBERTSON, NY 11507	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	3,000
FACES 223 EAST 34TH STREET NEW YORK, NY 10016	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	10,000
CHILD MIND INSTITUTE 445 PARK AVENUE NEW YORK, NY 10022	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	10,000
RAYMOND KRAVIS CENTER 701 OKEECHOBEE BLVD WEST PALM BEACH, FL 33401	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	1,000
HORSEABILITY PO BOX 401-1 OLD WESTBURY, NY 11568	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	4,000
<b>Total . . . . .</b>				290,550
<b>3a</b>				

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
UNIVERSITY OF MICHIGAN ATHLETIC DEP 500 SOUTH STATE STREET ANN ARBOR, MI 48109	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	15,000
THE PAPS CORPS BOCA WEST 7649 WOOD DUCK DRIVE BOCA RATON, FL 33434	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	7,500
CANCER RESEARCH 55 BROADWAY - SUITE 1802 NEW YORK, NY 10006	UNRELATED	PUB CHAR	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	500
JINSPIRE 915 CLIFTON AVENUE CLIFTON, NJ 07013	NONE	PC	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	2,500
BENJAMIN CARDZOZ SCHOOL OF LAW 55 5TH AVENUE NEW YORK, NY 10003	NONE	PC	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	5,000
<b>Total . . . . . ►</b>				290,550
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
KIDS AND CARS 2208 S HALLEY CT OLATHE, KS 66062		PC	UNRESTRICTED GRANT FOR DONEE ORGANIZATION'S CHARITABLE PURPOSES	5,000
<b>Total . . . . .</b>				290,550 ►
<b>3a</b>				

## TY 2016 Accounting Fees Schedule

**Name:** THE SCHLANGER FAMILY FOUNDATION INC

**EIN:** 26-0854652

**Software ID:** 16000303

**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACI	2,500	1,250	0	1,250

**TY 2016 Investments Corporate Bonds Schedule****Name:** THE SCHLANGER FAMILY FOUNDATION INC**EIN:** 26-0854652**Software ID:** 16000303**Software Version:** 2016v3.0

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
ROWAN COMPANIES 5% DUE 9/1/2017		
GENERAL ELECTRIC CAP CORP 2.3% 4/27/2017		
ALLY FINANCIAL 2.9% DUE 10/15/2016		
BANK OF NOVA SCOTIA 1.1% DUE 12/13/2016		
TORONTO DOMINION BANK 2.625% DUE 9/10/18	100,629	100,979
STARBUCKS CORP 2% DUE 12/5/2018	49,896	50,241
DOW CHEMICAL CO 2.25% DUE 3/15/2019	100,000	100,095
EBAY INC. 2.2% DUE 8/1/2019	49,894	50,205
ROYAL BANK OF CANADA 2.150% DUE 3/6/2020	99,901	100,322
ABBOTT LABORATORIES 2% DUE 3/15/2020	49,905	49,894
STATE STREET CORP STT	99,772	101,733
PEPSICO 1.5% DUE 2/22/19	49,985	49,933
SHELL INT'L 1.375% DUE 5/10/19	99,778	99,642
BRISTOL MYERS SQUIBB 1.6% DUE 2/27/2019	99,920	99,932
MS FLOATING RATE NOTES	102,964	101,375
TEXAS INSTRUMENTS INC 2.75% DUE 3/12/21	102,046	102,295
UNITED TECHNOLOGIES CORP 1.95% 11/1/21	149,666	147,800
DR. PEPPER SNAPPLE 2.530% DUE 11/15/2021	99,960	100,245
VERIZON COMMUNICATIONS 3.125 DUE 3/18/22	99,487	102,471
UNILEVER CAP CORP 2.2% DUE 5/6/22	99,198	99,914

Name of Bond	End of Year Book Value	End of Year Fair Market Value
INTEL CORP. 2.35% DUE 5/11/2022	99,939	100,714
CAPITAL ONE NA 2.65% DUE 8/8/2022	149,658	149,253

**TY 2016 Investments Corporate Stock Schedule****Name:** THE SCHLANGER FAMILY FOUNDATION INC**EIN:** 26-0854652**Software ID:** 16000303**Software Version:** 2016v3.0

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
BANK OF AMERICA CORP	142,584	114,030
JOHNSON & JOHNSON	289,688	780,060
PFIZER, INC.	97,340	124,950
PG& E CORP. HOLDING CO.	50,446	120,655
CITIGROUP	75,059	36,370
PATRIOT COAL CORP		
PROCTOR AND GAMBLE	66,590	90,980
ENERGY TRANSFER EQUITY	2,578	17,380
ENTERPRISE PRODUCTS LP	102,786	104,280
SOUTHERN COMPANY	34,514	41,769
KINDER MORGAN INCORP.	83,991	16,054
EXPRESS SCRIPS HLDG		
EXXON MOBIL CORP.		
MAGELLAN MIDSTREAM PARTNERS LP	34,353	35,530

**TY 2016 Investments - Other Schedule****Name:** THE SCHLANGER FAMILY FOUNDATION INC**EIN:** 26-0854652**Software ID:** 16000303**Software Version:** 2016v3.0

<b>Category / Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
ISHARES MSCI INDEX FUND	AT COST	70,948	68,480
SPDR TRUST SERIES I	AT COST		
FINANCIAL SELECT SECTOR SPDR	AT COST	25,144	64,650
FIRST TRUST DJ INTERNET IDX	AT COST		
SELECT SPDR SPDR TD ETF	AT COST		
FIRST TRUST ENERGY ALPHADEX	AT COST		
FIRST TRUST UTILITIES ALPHADEX	AT COST		
ISHARES COHEN & STEERS REIT	AT COST		
ISHARES RUSSELL 1000 VALUE	AT COST		
ISHARES RUSSELL MIDCAP	AT COST	199,899	204,534
POWERSHARES S&P 400 LOW VOLATILITY	AT COST		
POWERSHARES S&P 500 LOW VOLATILITY	AT COST		
POWERSHARES S&P 600 LOW VOLATILITY	AT COST		
PS EM LOW VOLATILITIY	AT COST		
WISDOMTREE TR HIGH DIV	AT COST		
FIRST TRUST AMEX BIOTECH	AT COST	22,995	24,786
FIRST TRUST INDS/PRODS	AT COST	24,968	28,285
ISHARES EXPONENTIAL TECH ETF	AT COST	117,067	121,116
ISHARES RUSSELL 2000	AT COST	99,802	105,050
POWERSHARES DYN LRG CAP GRTH	AT COST	501,441	513,720

## TY 2016 Other Expenses Schedule

**Name:** THE SCHLANGER FAMILY FOUNDATION INC**EIN:** 26-0854652**Software ID:** 16000303**Software Version:** 2016v3.0

## Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEES	225	113		112
INVESTMENT EXPENSES	8,418	4,209		4,209

## TY 2016 Taxes Schedule

**Name:** THE SCHLANGER FAMILY FOUNDATION INC

**EIN:** 26-0854652

**Software ID:** 16000303

**Software Version:** 2016v3.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	2,250	1,125		1,125

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

► Attach to Form 990, 990-EZ, or 990-PF  
 ► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at  
[www.irs.gov/form990](http://www.irs.gov/form990)

**2016****Name of the organization**

THE SCHLANGER FAMILY FOUNDATION INC

**Employer identification number**

26-0854652

**Organization type (check one)****Filers of:****Section:**

Form 990 or 990-EZ

501(c)( ) (enter number) organization  
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

Form 990-PF

527 political organization  
 501(c)(3) exempt private foundation  
 4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup> 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

<b>Name of organization</b> THE SCHLANGER FAMILY FOUNDATION INC		<b>Employer identification number</b> 26-0854652	
<b>Part I</b> <b>Contributors</b> (see instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	NORMAN SCHLANGER 19385 OAKBROOK CIRCLE	\$ 215,000	Person <input checked="" type="checkbox"/>
	BOCA RATON, FL33434		Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
(Complete Part II for noncash contributions )			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	NORMAN SCHLANGER 19385 OAKBROOK CIRCLE	\$ 97,680	Person <input type="checkbox"/>
	BOCA RATON, FL33434		Payroll <input type="checkbox"/>
			Noncash <input checked="" type="checkbox"/>
(Complete Part II for noncash contributions )			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	NORMAN SCHLANGER 19385 OAKBROOK CIRCLE	\$ 111,380	Person <input type="checkbox"/>
	BOCA RATON, FL33434		Payroll <input type="checkbox"/>
			Noncash <input checked="" type="checkbox"/>
(Complete Part II for noncash contributions )			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	NORMAN SCHLANGER 19385 OAKBROOK CIRCLE	\$ 56,710	Person <input type="checkbox"/>
	BOCA RATON, FL33434		Payroll <input type="checkbox"/>
			Noncash <input checked="" type="checkbox"/>
(Complete Part II for noncash contributions )			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
(Complete Part II for noncash contributions )			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person <input type="checkbox"/>
			Payroll <input type="checkbox"/>
			Noncash <input type="checkbox"/>
(Complete Part II for noncash contributions )			

Name of organization THE SCHLANGER FAMILY FOUNDATION INC		Employer identification number 26-0854652	
<b>Part II</b> <b>Noncash Property</b> (see instructions) Use duplicate copies of Part II if additional space is needed			
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	500 SHARES FEDERAL EXPRESS CORP	\$ 97 680	2017-02-22
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	2000 THE TECHNOLOGY SECTOR SPDR	\$ 111 380	2017-06-12
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
4	1000 THE TECHNOLOGY SECTOR SPDR	\$ 56 710	2017-08-10
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No.from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

<b>Name of organization</b> THE SCHLANGER FAMILY FOUNDATION INC		<b>Employer identification number</b> 26-0854652	
<b>Part III</b> <i>Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____</i> Use duplicate copies of Part III if additional space is needed			
<b>(a) No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<b>(a) No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<b>(a) No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
<b>(a) No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	(e) Transfer of gift Transferee's name, address, and ZIP 4		Relationship of transferor to transferee