Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

4	Depa	rtment of the Treasury								sae public. (s.gov/form990	of.	Open to B	ublic Inspection
		al Revenue Service	or tax year beginning		r 1,		a a a a	, and er		SEP 30	· · · · ·		ublic inspection
		ne of foundation	or tax your boginning	<u> </u>		2010				A Employer i			
			AND ELLEN	ΔΜ.ΤΔΦ	FOIT	ארד ייים ברדע ארד ייים ברדע	J			Limpioyer		on nomber	
		NC.		I MULTIN	1001	.10111 1 01	.,			16-1	55998	4	
			oox number if mail is not	delivered to stree	t address)				Room/suite	B Telephone			
	4	PEABODY	CIRCLE							1 .	377-9	801	
			ovince, country, and a	ZIP or foreign	postal co	de						pending, check	here
		ENFIELD,									,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, parram g , amaam	
	G	heck all that apply	Initial retu	ırn		Initial return	of a for	rmer public c	harity	D 1. Foreign	organizatio	ns, check here	
7		-	Final retui	rn		Amended re	turn			0 -			
ク			Address o	change		Name chang	ie			2 Foreign or check here	ganizations r and attach	meeting the 85% computation	test,
1	H_C	heck type of organiz		on 501(c) <u>(3) e</u>					DY	E If private fo	undation s	tatus was term	unated
ال) nonexempt charitab	$\overline{}$		xable private				under secti	on 507(b)(1)(A), check h	ere ►L_
_			assets at end of year		_		Cash	Accri	ual	F If the found			
	•	om Part II, col (c),	line 16) 1,784,497		ther (spe		ooch h	2010)		under secti	on 507(b)(1)(B), check h	ere ► 📖
			1,/84,49/ evenue and Expense							4 3 4 4 -	4. 44	(d) Dia	bursements
	1 - 6	The total of amo	ounts in columns (b), (c), and the amounts in column	and (d) may not	(a) Revenue and Jenses per boo	oks	(b) Net inv inco		(c) Adjus		for charita	able purposes basis only)
	_		gifts, grants, etc., rec		 	100,92				N/Z	<u> </u>	(02011	Jabia omy)
			if the foundation is not required			100/3.					<u>•</u>		
		3 Interest on saving	gs and temporary			1,14	48.		1,148.		 	STATE	MENT 2
		4 Dividends and	interest from securiti	es		33,88			3,881.			STATE	
900		5a Gross rents	•										
2018		b Net rental income	or (loss)		 								
2	e	6a Net gain or (loss) Gross sales price	from sale of assets not or			394,89	97.					STATE	MENT 1
3	evenue	assets on line 6a	1,41	<u>6,895.</u>	-			E 4	<u> </u>	ļ			
JAN 30	Re		ncome (from Part IV, line :		 	}	-	54	6,938.	<u> </u>			
Ϋ́		8 Net short-term 9 Income modifi	cations RE	CEIVE	70	1			 			 	
		Gross sales less i			Q	7				 		_	
SCANNED		b Less Cost of goo	ods sold of NF	c 1 9 201	7 6	6						<u> </u>	
Z		c Gross profit or	1 4-1		٥	5							
₹		11 Other income	ለር	DEN		ž .							
SS		12 Total Add line	s 1 through 11	-النظيل		5 30,85		<u>58</u>	<u>1,967.</u>				
•		_ '	officers, directors, truste	es, etc	<u> </u>		0.		0.				0.
			e salaries and wages		-					 			
	S		, employee benefits	TMT 4	-	3,00	00		0.	-		- 	3,000.
	Sus(16a Legal fees b Accounting fee		IMI 4	 	3,00	00.		<u> </u>	 			3,000.
	Ă	c Other profession		TMT 5		14,49	59.	1	4,459.				0.
	Ve	17 Interest	_						-1				
	rati	18 Taxes	S	TMT 6		5(00.		0.				0.
	nıst	19 Depreciation a	nd depletion										
	Ē	20 Occupancy								ļ			
	Ϋ́		nces, and meetings										
	a	22 Printing and pi		m			70			 -			070
	Operating and Administrative Expenses	23 Other expense:	· · · · · · · · · · · · · · · · · · ·	TMT 7	-		72.		0.	-		<u></u>	272.
	era		g and administrative d lines 13 through 23			18,2	31	1	4,459.				3,272.
	õ	•	gifts, grants paid		-	112,9	00.		<u> </u>	 		1	$\frac{3,272.}{12,900.}$
			s and disbursements	.		<u> </u>	<u> </u>					T	1700•
		Add lines 24 ai		-		131,13	31.	1	4,459.			1	16,172.
		27 Subtract line 2											
		3 Excess of revenue	e over expenses and dist	oursements		399,7	21.						
			it income (if negative, e					56	7,508.				
		c Adjusted net i	ncome (if negative, ente	r -0-)						N/2	<u> </u>		

Form **990-PF** (2016)

1

For	m 99	0-PF (2016) INC.			1559984 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
_			(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing	267.		
	1	Savings and temporary cash investments	119,881.	549,630.	549,630.
	3	Accounts receivable			
	ł	Less: allowance for doubtful accounts			
	4	Pledges receivable	ł		
		Less: allowance for doubtful accounts			
	1	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other	}		
		disqualified persons			
	7	Other notes and loans receivable	}	j	
		Less: allowance for doubtful accounts			
ets	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
~	1	Investments - U.S. and state government obligations	95,398.		
	1	Investments - corporate stock STMT 10	971,920.	346,246.	553,304.
	1	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis	Ì		
		Less accumulated depreciation			
		Investments - mortgage loans		666 514	604 560
	1	Investments - other STMT 11	0.	666,514.	681,563.
	14	Land, buildings, and equipment: basis			
		Less accumulated depreciation			
	1	Other assets (describe)			
	16	Total assets (to be completed by all filers - see the	1 107 466	1 560 200	1 504 405
_	 	instructions Also, see page 1, item I)	1,187,466.	1,562,390.	1,784,497.
	1	Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			
Ē	1	Loans from officers, directors, trustees, and other disqualified persons			
Lia		Mortgages and other notes payable			
	22	Other liabilities (describe)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31			
Fund Balances	24	Unrestricted			
au	25	Temporarily restricted			
Ba	26	Permanently restricted			
Ē		Foundations that do not follow SFAS 117, check here			
Į.	1	and complete lines 27 through 31		j	
s or	27	Capital stock, trust principal, or current funds	1,187,466.	1,187,466.	
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	0.	374,924.	
Šet	30	Total net assets or fund balances	1,187,466.	1,562,390.	
	ŀ	1			
_	31	Total liabilities and net assets/fund balances	1,187,466.	1,562,390.	
F	art	III Analysis of Changes in Net Assets or Fund Ba	lances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line 3	 0		
·		st agree with end-of-year figure reported on prior year's return)	•	11	1,187,466.
2		r amount from Part I, line 27a		2	399,721.
3		r increases not included in line 2 (itemize)	SEE STA		85,900.
-		lines 1, 2, and 3		4	1,673,087.
5		eases not included in line 2 (itemize)	SEE STA	TEMENT 9 5	110,697.
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, col		6	1,562,390.
					Form 990-PF (2016)

	Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use assets		Distribution ratio (col. (b) divided by col. (c))
	2015	110,225.	1,585,691.		.069512
	2014	105,022.	1,609,475.		.065252
	2013	107,230.	1,513,801.		.070835
	2012	75,622.	1,291,703.		.058544
_	2011	59,465.	1,097,377.		.054188
2	Total of line 1, column (d)			2	.318331
3	Average distribution ratio for the 5-year bathe foundation has been in existence if less	•	or by the number of years	3	.063666
4	Enter the net value of noncharitable-use as	sets for 2016 from Part X, line 5		4	1,690,062.
5	Multiply line 4 by line 3			5	107,599.
6	Enter 1% of net investment income (1% of	Part I, line 27b)		6	5,675.
7	Add lines 5 and 6			7	113,274.
8	Enter qualifying distributions from Part XII,	, line 4		8	116,172.
_	If line 8 is equal to or greater than line 7, cl See the Part VI instructions.	heck the box in Part VI, line 1b, and comp	plete that part using a 1% tax rate.		

THE GUIDO AND ELLEN PALMA FOUNDATION, Form 990-PF (2016) 16-1559984 Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1a Exempt operating foundations described in section 4940(d)(2), check here \(\bigcap \) and enter "N/A" on line 1. Date of ruling or determination letter. (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1% 5,675. 1 of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 4 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-5 6 Credits/Payments. 738. a 2016 estimated tax payments and 2015 overpayment credited to 2016 6a b Exempt foreign organizations - tax withheld at source 6b c Tax paid with application for extension of time to file (Form 8868) 60 d Backup withholding erroneously withheld 6d 738. 7 Total credits and payments Add lines 6a through 6d 7 8 Enter any penalty for underpayment of estimated tax. Check here _____ if Form 2220 is attached 8 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 4.937 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 11 Enter the amount of line 10 to be. Credited to 2017 estimated tax Refunded ► 11 Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in Х any political campaign? 1a b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? X 16 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? Х 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. \blacktriangleright \$ 0. (2) On foundation managers. \blacktriangleright \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a N/A b If "Yes," has it filed a tax return on Form 990-T for this year? 4b X 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) NY b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 8ь

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

16-1559984 Form 990-PF (2016) INC Page 5 Part VII-A Statements Regarding Activities (continued) Yes No 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) X 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► N/A Telephone no > 585 - 377 - 980114 The books are in care of ► ROGER P. PALMA Located at ▶ 4 PEABODY CIRCLE, PENFIELD, NY ZIP+4 ▶14526 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 No 16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, Yes securities, or other financial account in a foreign country? 16 X See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X before the first day of the tax year beginning in 2016? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)): a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b if "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A Form 4720, to determine if the foundation had excess business holdings in 2016) Х 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

Form **990-PF** (2016)

had not been removed from jeopardy before the first day of the tax year beginning in 2016?

Part VIII Statements Regarding Activities for Which Form 4720 May Be Required (continued) 1. So During the year of the foundation by or more any amount to: 1. Carry on processants, or otherwise attempt to influence legislation (see section 494(s))? 2. Influence the autismor of althy soprotion public electron (see section 494(s))? 2. Provide a great to an inclination for treat, study, or other similar purposes? 2. Yes S. No. 3. Provide a great to an inclination of the than a charitable, etc., organization described in section 4945(s)(4)(4)? (see inclination of the than a charitable, etc., organization described in section 4945(s)(4)(4)? (see inclination). 3. Provide a great to an organization of the than a charitable, etc., organization described in section 4945(s)(4)(4)? (see inclination). 4. Provide a great to an inclination of the than a charitable, etc., organization described in section 4945(s)(4)(4)? (see inclination). 4. Provide a great to an inclination of the than religious, charitable, scentific, Merary, or educational purposes, or for the prevention of musly to ordinate organizing described. 5. Provide for any purpose define than religious, charitable, scentific, Merary, or educational purposes, or for the prevention of musly to children or animals? 9. If any awares of the first part of the great provided of the separation of musly to children or animals? 9. If any awares of the separation regarding described assistance that has because it maintained a superiodizer separation of the separati	Form 990-PF (2016) INC.			16-15599	84 Pag	ge 6
(1) Carry on propagation, or otherwise attempt to influence langelation (section 4945(s))? (2) Influence the buschmen of any sportic public election (see section 4955); or to carry on, directly or indirectly, any votor registration drive? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an individual for travel, study, or other similar purposes? (5) Provide for any purpose other than religious, charitable, scentific, literary, or educational purposes, or for the prevention of creitly to children or animals? 5) Provide for any purpose other than religious, charitable, scentific, literary, or educational purposes, or for the prevention of creitly to children or animals? 6) If any answers of "Nes" to Sit[1,6] duty on the transactions fall to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding desaster assistance (see instructions?) 7) Organizations religion on a current interce regarding desister assistance (see instructions?) 7) Organizations religion on a current intercer regarding desister assistance (see the new section of the single study of the grant? 8) If we share a "Yes" to supstain Sid(4), does the foundation clear exemption from the tax because it maintained expanditure responsibility for the grant? 9) Yes (X) No 8) Provide the survey of the signate of the single study of the grant? 1) If the foundation, during the year, receive any indist, directly or indirectly, on a personal benefit contract? 1) If the foundation, during the year, receive any proceeds or have any net income afficiently to be produced to contract? 1) If the foundation or center any proceeds or have any net income afficiently to produce the produced or contract or the	Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly, or indirectly, any other reportation drives? (3) Provide a grant to an individual for travel, study, or other semilar parposas? (4) Provide a grant to an individual for travel, study, or other semilar parposas? (5) Provide to any purpose other their religious, charitable, scientific, hierary, or educational purposes, or for the prevention of cruefity to Africa or any analysis of the transactions fall to quelify under the exceptions described in Regulations section \$3.495 for in a current notice regarding disaster assistance (see institutions)? Organizations relying on a current notice regarding disaster assistance check here if the assertion \$3.495 for in a current notice regarding disaster assistance check here if the assertion first the statement required by Regulations section \$3.4945-5(a) and the foundation, during the part? If "Yes, "afficient the statement required by Regulations section \$3.4945-5(a) and the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes 1 of 6., the Form 8870 A dary in the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract? If "Yes 1 of 6., the Form 8870 A dary in the foundation regions any process for hive any net increase and their compensation? I call all officiers, directly, was the foundation a party to a prohibited tax sheller transaction? I call all officiers, directly, was the foundation managers and their compensation. (a) Name and address (b) Title, and average (c) Compensation of the Applications of the properties of the prop	5a During the year did the foundation pay or incur any amount to:					
any voter registration drave? (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an individual for travel, study, or other similar purposes? (5) Provide for any purpose other than elapious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? 5) If any surveive or 'Net' to 54(1)(5), did say of the transactions fail to quality under the exceptions described in Regulations section 53.4945 or in a current notice regarding diseaser assistance (see instructions)? 6) Organications relying on a current notice regarding diseaser assistance (see instructions)? 7) Organications relying on a current notice regarding diseaser assistance (see instructions)? 8) Organications relying on a current notice regarding diseaser assistance (see instructions)? 8) Organications relying on a current notice regarding diseaser assistance (see instructions)? 8) Organications relying on a current notice regarding diseaser assistance (see instructions)? 8) Organications relying on a current notice regarding diseaser assistance (see instructions)? 8) Organications relying on a current notice regarding diseaser assistance (see instructions)? 8) Organications relying on a current notice regarding diseaser assistance (see instructions)? 8) Organications relying on a current notice regarding diseaser assistance (see instructions)? 8) Organications relying on a current notice regarding diseaser assistance (see instructions)? 8) Organications relying on the sample of the subject of the sample of the subject of	(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Ye	s X No		
(3) Provide a grant to an emplace that the standard for travel, study, or other similar purposes? (4) Provide agrant to an organization other than a charabble, etc., organization described in section 945(d)(4)(A)? (see instructions) (5) Provide for any purpose other than reliquous, charabble, screnific, literary, or educational purposes, or for the prevention of cruelly to further or animals? b If any answer is "Yes" to \$5(1)\(\frac{1}{5}\), did any of the transactions fail to qualify under the exceptions described in Regulations section \$3.495 or in a current notice regarding desaster assistance (see instructions)? Organizations relying on a current notice regarding desaster assistance (see instructions)? Organizations relying on a current notice regarding desaster assistance (see instructions)? If "Yes," attach the statement required by Regulations section \$3.4945-5(p) in the standard organization of \$4.00 organization organization of \$4.00 organization organization of \$4.00 organization organizati	(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire	ectly,	Į	1 1	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)? (see maintructions) (5) Provide for any purpose other than it eligious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or ammias? If any assers it 74c 156 (1)% of any of the reasoctions fail to quality under the exceptions described in Regulations section 53.4945 or in a current notice regarding diseaser assistance (see instructions)? Organizations relying on a current notice regarding diseaser assistance (see instructions)? Organizations relying on a current notice regarding diseaser assistance face instructions)? N/A Organizations relying on a current notice regarding diseaser assistance face instructions)? N/A Ves \ No If the answers is "Yes" to question 54(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If ves \ 1 steen the statement required by Regulations section 53.4945-5(d) 8 to the foundation, during the year, seeve any funds, directly or indirectly, to pay premiums on a personal benefit contract? If ves \ 1 so, the Form 897.0 If the loundation, during the year, pay premiums, directly or indirectly, to approximation or year. If ves \ 1 so, the Form 897.0 If ves \ 1 so, the Form 897.0 If ves \ 1 so, the Form 897.0 If ves \ 2 so, the Form 897.0 If ves \ 2 so, the Form 897.0 If ves \ 3 so, the Form 897.0 If ves \ 3 so, the Form 897.0 If ves \ 4 so, the form 897.0 If ves \ 5 so, the form 897.0	any voter registration drive?		Y6	s X No		
4945(d)(4)(A) (see matructions) (5) Provide for any purpose of the than relaignous, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? 8 If any answer is "Set to Sa(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding desaster assistance (see instructions)? 10 Organizations relying on a current notice regarding desaster assistance (see instructions)? 11 Organizations relying on a current notice regarding desaster assistance check here 12 of the answers "Yes' to question 53.41, does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? 13 N/A Yes No 14 Yes, 3 Mo 15 Did the foundation, during the year, reserve any funds, directly or indirectly, to pay premiums on a personal benefit contract? 16 Did the foundation, during the year, asy premiums, directly or indirectly, to pay premiums on a personal benefit contract? 16 Did the foundation, during the year, asy premiums, directly or indirectly, on a personal benefit contract? 17 Yes, 3 No 18 Did Wes No 18 Did Wes No 18 Did Wes No 18 Did No 19 Yes No 19 Yes No 10 Did the foundation, during the year, asy premiums, directly or indirectly, on a personal benefit contract? 18 Did Her foundation, thuring the year, asy premiums, directly or indirectly, on a personal benefit contract? 19 Part VIII Information About Officers, Directors Trustees, Foundation Managers, Highly Paid Employees, and Contractors 10 Uniformation About Officers, Directors Trustees, Foundation Managers, Highly Paid Employees, and Contractors 10 Uniformation About Officers, Directors Trustees, Foundation Managers, Highly Paid Employees, and Contractors 10 Uniformation About Officers, Directors Trustees, Foundation Managers, Highly Paid Employees, and Contractors 10 Uniformation About Officers, Directors Trustees, Foundation Managers, Highly 10 Uniformation About Offi	(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No	1 1	
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(a) Name and address of each employee paid more than \$50,000 NONE (b) Title, and average hours per week devoted to position (c) Compensation (d) Contributions to employee benefit plans account, other allowances (e) Expense account, other allowances Total number of other employees paid over \$50,000	O Company of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the bight of the b	\ \				
(a) Name and address of each employee paid more than \$50,000 NONE (c) Compensation and deferred compensation allowances **Total number of other employees paid over \$50,000	2 Compensation of five nignest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	(a) Eynen	
NONE Total number of other employees paid over \$50,000 Description Compensation Allowances	(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	employee benefit plans i and deferred	account, o	ther
Total number of other employees paid over \$50,000 ▶ 0		devoted to position	ļ	compensation	allowand	es
	NONE	{	1			
		<u> </u>	 			
		:	j			
			 	 		
		{	{			
		 	 			
		1	1			
			 			
		1	1			
	Total number of other employees paid over \$50 000	L		<u> </u>		<u>_</u>
	Total Territori of entire employeed paid ettel pooleed			Form	990-PF /2	

Form 990-PF (2016) INC.	<u> 16-1559</u>	984 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation I Paid Employees, and Contractors (continued)	Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "NON	IE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		1
		ļ
		}
		
		}
		
		}
Table purpher of others recovered over \$50,000 for professional courses		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	>	0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical info	ormation such as the	
number of organizations and other beneficiaries served, conferences convened, research papers produced, e	tc.	Expenses
1N/A		
2		
<u> </u>		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1	and 2.	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions		
3		
Total. Add lines 1 through 3	<u> </u>	0.

Form 990-PF (2016) INC. 16-1559984 Page 8 Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes; a Average monthly fair market value of securities 1,183,548. 1a b Average of monthly cash balances 532,251. 1b c Fair market value of all other assets 1c 1,715,799. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets Subtract line 2 from line 1d 3 25,737. Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 1,690,062. Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V. line 4 5 Minimum investment return Enter 5% of line 5 84.503. Part XI Distributable Amount (see instructions) (Section 4942(i)(3) and (j)(5) private operating foundations and certain foreign organizations check here
and do not complete this part.) 84,503. Minimum investment return from Part X, line 6 5,675 Tax on investment income for 2016 from Part VI, line 5 Income tax for 2016 (This does not include the tax from Part VI.) 2b 5,675. c Add lines 2a and 2b 2c 78,828. Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 78,828. 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 0 78,828 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 7 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 116,172. 1a b Program-related investments - total from Part IX-B 1b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the. a Suitability test (prior IRS approval required) 3a **b** Cash distribution test (attach the required schedule) 3ь 116,172. Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Form **990-PF** (2016)

6

5,675.

110,497.

income, Enter 1% of Part I, line 27b

Adjusted qualifying distributions Subtract line 5 from line 4

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI,		Today prior to 2010	2010	2010
line 7				78,828.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			0.	
b Total for prior years	į			
		0.		
3 Excess distributions carryover, if any, to 2016.				
a From 2011 6, 233.	}			
b From 2012 12,073.				
c From 2013 32,976.	1			
d From 2014 26, 472.	ļ			
e From 2015 32,384.	110 120	,		
f Total of lines 3a through e	110,138.	- · · · · · · · · · · · · · · · · ·	 _	
4 Qualifying distributions for 2016 from Part XII, line 4: ► \$ 116, 172.	}	į		
a Applied to 2015, but not more than line 2a		ľ	0.	
			<u>U •</u>	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2016 distributable amount				78,828.
e Remaining amount distributed out of corpus	37,344.			70,020.
5 Excess distributions carryover applied to 2018	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	147,482.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable	İ			
amount - see instructions		0.		
e Undistributed income for 2015. Subtract line	}			
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2016 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2017				0.
7 Amounts treated as distributions out of			r	
corpus to satisfy requirements imposed by		1		
section 170(b)(1)(F) or 4942(g)(3) (Election	_			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2011	())]			
not applied on line 5 or line 7	6,233.			
9 Excess distributions carryover to 2017	141 240		į	
Subtract lines 7 and 8 from line 6a	141,249.			
a Excess from 2012 12,073.	1			
b Excess from 2013 32,976.	ļ			
c Excess from 2014 26, 472.	}			
d Excess from 2015 32,384.	}			
e Excess from 2016 37, 344.	1			
				<u></u>

THE GUIDO AND ELLEN PALMA FOUNDATION, Form 990-PF (2016) 16-1559984 Page 10 INC Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling 4942(j)(3) or 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (a) 2016 (b) 2015 (c) 2014 (d) 2013 (e) Total income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) SEE STATEMENT 12 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs; Check here 🕨 🗓 If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed. b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors;

Form 990-PF (2016) INC. 16-1559984 Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient a Paid during the year A MAGICAL JOURNEY THROUGH STAGES PC WITNESS FOR THE 875 E. MAIN STREET PROSECUTION PROGRAM ROCHESTER NY 14605 4,000, AKWAABA. THE HERITAGE ASSOCIATES PÇ UNDERGROUND RAILROAD 181 ROYLESTON ROAD rours ROCHESTER NY 14609 5,000. BOYS & GIRLS CLUB OF ROCHESTER ART PROGRAM PC 500 GENESEE STREET ROCHESTER, NY 14611 3,500. CAMERON COMMUNITY MINISTRIES ARTS AND CULTURAL PC 48 CAMERON STREET ENRICHMENT ROCHESTER, NY 14606 6.000. CORNELL UNIVERSITY COOPERATIVE AFTERSCHOOL 4-H CLUB PC EXTENSION YATES COUNTY PROGRAM 417 LIBERTY STREET, SUITE 1024 PENN YAN NY 14527 3 500. SEE CONTINUATION SHEET(S) Total → 3a 112 900. b Approved for future payment NONE

▶ 3b

Total

Form 990-PF (2016)

~	3.7	\sim	
	N		

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelate	d business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
			11		
a b			1		
c	1 1		†		
	J i i i		11		
d	i		1-1		
e			 		
g Fees and contracts from government agencies			 		
2 Membership dues and assessments			1-1		
3 Interest on savings and temporary cash		 	1-1		
investments	}		14	1.148.	
4 Dividends and interest from securities			14	1,148. 33,881.	
5 Net rental income or (loss) from real estate:			+	3370321	· · · · · · · · · · · · · · · · · · ·
a Debt-financed property	ļ		1-1		
b Not debt-financed property			11		
6 Net rental income or (loss) from personal			+		
property	((1 1		
7 Other investment income			1		
8 Gain or (loss) from sales of assets other			 		
than inventory	1 1		18	394,897.	
9 Net income or (loss) from special events	 		1-0		
10 Gross profit or (loss) from sales of inventory			+		
11 Other revenue:			11		
b			11		
c			1		
d			+ - 1		
е			 		
12 Subtotal. Add columns (b), (d), and (e)		0.	1	429,926.	0.
13 Total Add line 12, columns (b), (d), and (e)		 	<u>'</u> 1		429,926.
(See worksheet in line 13 instructions to verify calculations)				···	
Part XVI-B Relationship of Activities	to the Acco	omplishment of Ex	xemp	t Purposes	
Line No Explain below how each activity for which income the foundation's exempt purposes (other than			A contrib	uted importantly to the accomp	olishment of
the foundation's exempt purposes (other than	by providing id	1100 101 30011 purpodo3/			
					
 					
					
					
		 			
· · · ·					
					
					
					
					
					
					
					
					· · · · · · · · · · · · · · · · · · ·
.					

16-1559984

Page 13_

Form 990-PF (2016) INC. 16-1559984 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations**

1 Did	the or	ganization directly or indir	ectly engage in any	of the followin	ng with a	ny other organization	on described in se	ction 501(c) of		Yes	No
the (Code (other than section 501(c)	(3) organizations) o	r in section 52	27, relatu	ng to political organ	nizations?		1		
a Tran	sfers	from the reporting founda	ation to a noncharita	ble exempt or	ganizatio	n of:					
(1)	Cash								1a(1)		<u>X</u>
(2)	Other	assets							1a(2)	<u> </u>	<u>X</u>
b Othe	er tran	sactions:							}	}	
(1)	Sales	of assets to a noncharital	ble exempt organizat	tion					1b(1)	<u> </u>	<u>X</u>
(2)	Purch	nases of assets from a nor	ncharitable exempt c	organization					1b(2)		X
(3)	Renta	il of facilities, equipment, i	or other assets						1b(3)	<u> </u>	X
٠,		bursement arrangements							1b(4)		X
٠,		s or loan guarantees					-		1b(5)		X
		rmance of services or me		_					16(6)	ļ	X
		facilities, equipment, mai							1c_	Ļ	X
								market value of the goods,		sets,	
					ea iess t	nan fair market valt	ue in any transacti	on or sharing arrangement,	snow in		
(a) Line no) the value of the goods, (b) Amount involved		noncharitable	e evemni	organization	(d) December	on of transfers, transactions, and	l oberioe or		
a) Line no	+-	(b) Amount myored	(c) Mairie Oi	N/A	- exemp	Organization	(U) Descripti	on of transfers, transactions, and	snaring ar	rangeme	ents
	+-			N/A							
	+	— -									
	+-										
	+		 					_ 			
	+-										
	_										
	+-										
		•						 			
											
									-		
	⊥										
		ndation directly or indirect					izations described	_			_
		501(c) of the Code (other		(3)) or in sect	tion 527'	>		L	Yes	LX	No
b If "Y	es," co	omplete the following sche			·		·				
		(a) Name of org	anization		(b) 1y	pe of organization	ļ	(c) Description of relation:	ship		
		N/A			<u> </u>	_ ,,					
					 						
		- 			}		 				
					 		 				
	Under	penalties of perjury, I declare t	that I have examined this	s return uncluden	og accomr	anving schedules and	estatements, and to the	he hest of my knowledge			
Sign	and be	alief, it is true, correct, and com	plete Declaration of pri	eparer (other that	n taxpaye	r) is based on all inform	nation of which prepa	rer has any knowledge re	ay the IRS our urn with th	e prepar	er 📗
Here		Con Xs. 1	•		1	12/11/12	TREAS		own below X Yes		7 J
ł	Sign	nature of officer or trustee			<u>\</u>	ate	Title	OKEK	A Tes		J No
		Print/Type preparer's na	me	Preparer's s		, dic	Date	Check If PTIN			
		CHRISTINE			.g.,		50.0	self- employed			
Paid		SACKETT	£1.	Christ	no a	Sacren	12/7/2017	1	1233	961	
Prepa	rer	Firm's name ► NIX	ON PEAROD				in jacif	Firm's EIN ▶ 16 - 0			
Use C				_ ~~.					, , , ,		
	-	Firm's address ▶ 13	00 CLINTO	N SOUA	RE						
			CHESTER,			1792		Phone no. 585-2	63-1	000	
		·							orm 99 0		(2016)
											-

Part IV Capital Gains and Los	sses for Tax on Investment Income			
	describe the kind(s) of property sol ick warehouse; or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)
1a \$100,000 U.S.	TREASURY STRIP D	UE 11/15/16	P	VARIOUS 11/15/16
b 300 SHS AMERIC			D	VARIOUS 01/12/17
	WHOLESALE CORPO	RATION	D	VARIOUS 01/12/17
	RT-MCMORAN INC.		D	VARIOUS 01/12/17
	R & GAMBLE CO.		D	VARIOUS 01/12/17
	CORPORATION		D	VARIOUS 01/12/17
g 700 SHS MEDTRO		····	P	01/27/1501/12/17
h 400 SHS ABBVIE			D	02/15/11/01/12/17
350 SHS ABBVIE			P	02/15/1101/12/17
20 SHS ALPHABE			D	06/24/1101/12/17
k 40 SHS ALPHABE			P	06/24/1101/12/17
300 SHS AMERIC			D	03/10/09/01/12/17
m 60 SHS AMETEK			D	06/12/7301/12/17
	IRE HATHAWAY INC	· CL B	D	10/28/9901/12/17
o 300 SHS BRISTO		· CB B	D	11/28/11/01/12/17
	(f) Depreciation allowed	(g) Cost or other basis) Gain or (loss)
(e) Gross sales price	(or allowable)	plus expense of sale		olus (f) minus (g)
a 100,000.		95,398.		4,602.
b 22,994.		3,583.		19,411.
c 52,453.		11,879.		40,574.
d 4,576.		3,430.		1,146.
e 8,373.		2,914.		5,459.
f 27,422.		3,166.		24,256.
g 52,550.		53,865.		<1,315.>
h 24,546.		9,675.		14,871.
21,478.		8,468.		13,010.
16,088.		4,746.		11,342.
k 32,177.		9,492.		22,685.
22,994.		3,583.		19,411.
m 3,003.		82.		2,921.
n 32,190.		7,790.		24,400.
0 16,919.		9,350.	· · · · · · · · · · · · · · · · · · ·	7,569.
	ng gain in column (h) and owned by		(1) 0	sses (from col. (h))
(i) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	of col. (h) gain over col. (k), not less than "-0-")
a				4,602.
b				19,411.
С				40,574.
d				1,146.
				5,459.
<u>e</u> f		 - - - - - - - - - -		24,256.
			· · · · · · · · · · · · · · · · · · ·	
9				<1,315.> 14,871.
<u>h</u>				13,010.
	 			11,342.
<u>k</u>				22,685.
<u> </u>				19,411.
<u>m</u>				2,921.
<u>n</u>				24,400.
0				7,569.
Capital gain net income or (net ca	pital loss) { If gain, also enter if (loss), enter if	r in Part I, line 7	2	
		、	·	
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, if (loss), enter *-0-* in Part I, line 8	column (c).	id (b):		

Part IV Capital Gains and Los	sses for Tax on Investment Income			
	describe the kind(s) of property solick warehouse; or common stock, 2		(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)
1a 300 SHS CELGEN	E CORPORATION		P	09/04/1501/12/17
b 300 SHS COCA CO	OLA COMPANY		P	08/01/0801/12/17
c 700 SHS COCA CO	OLA COMPANY		D	10/09/0801/12/17
d 175 SHS CONOCOL	PHILLIPS		P	08/02/0601/12/17
e 995 SHS CONOCO	PHILLIPS		D	VARIOUS 01/12/17
f 600 SHS WALT D	ISNEY CO.		P	11/13/1201/12/17
g 500 SHS FREEPOI	RT-MCMORAN INC.		P	11/13/08/01/12/17
h 300 SHS FREEPOI	RT-MCMORAN INC.		D	11/13/08/01/12/17
	L DYNAMICS CORPO	RATION	D	04/02/0901/12/17
	HEALTH INC.		P	04/28/1001/12/17
k 550 SHS HASBRO			P	08/02/1101/12/17
250 SHS HASBRO			D	08/02/1101/12/17
	TIONAL BUSINESS		P	05/12/10/01/12/17
n 175 SHS INTERNA		MACHINES	D	05/12/10/01/12/17
o 75 SHS JOHNSON	& JOHNSON CO.		D	07/18/8901/12/17
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		ı) Gain or (loss) plus (f) minus (g)
a 35,129.		35,057.		72.
b 12,285.		7,952.		4,333.
c 28,664.		16,412.		12,252.
d 8,817.		9,551.		<u> </u>
e 50,132.		43,994.		6,138.
f 64,469.		28,931.	·	35,538.
g 7,626.		6,064.		1,562.
h 4,576.		3,430.		1,146.
44,117.		11,108.		33,009.
1,420.		756.		664.
<u>k</u> 45,984.		21,055.		24,929.
1 20,902.		9,573.		11,329.
m 8,370.		6,583.		1,787.
n 29,330.		23,041.		6,289.
o 8,571.	a gara to column (b) and average by	458.		8,113.
(i) F.M V. as of 12/31/69	g gain in column (h) and owned by (j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	sses (from col. (h)) of col. (h) gain over col. (k), not less than "-0-")
a				72.
b				4,333.
C				12,252.
d				<734.>
e				6,138.
f				35,538.
g				1,562.
h				1,146.
1				33,009.
				664.
k				24,929.
1				11,329.
m				1,787.
n				6,289.
0				8,113.
2 Capital gain net income or (net ca	pital loss) { If gain, also enter "-C	rin Part I, line 7	2	
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) an	<u>. </u>		
If gain, also enter in Part I, line 8, If (loss), enter "-0-" in Part I, line 8	column (c).) }	3	

Part IV Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold (mo., day, yr.) 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) D - Donation 1a 100 SHS JOHNSON & JOHNSON CO. 03/05/08|01/12/17 b 300 SHS KIMBERLY CLARK CORPORATION P 04/28/10|01/12/17 <u>c</u>500 SHS ELI LILLY & CO. P 06/05/12|01/12/17 d 385 SHS MICROSOFT CORPORATION P VARIOUS |01/12/17 e 700 SHS NCR CORPORATION P 05/02/13|01/12/17 275 SHS PHILLIPS 66 D VARIOUS 01/12/17 g 250 SHS PROCTER & GAMBLE P 08/07/08|01/12/17 h 800 SHS STARBUCKS CORPORATION P |08/01/12|01/12/17 ı **4**10 SHS STARBUCKS CORPORATION D 08/01/1201/12/17 200 VARIOUS 01/12/17 SHS SYSCO CORPORATION D k 100 SHS SYSCO CORPORATION P 10/05/05|01/12/17 □ 450 SHS TARGET CORPORATION P 01/05/12|01/12/17 m 400 SHS TIFFANY & CO. P 04/22/1501/12/17 n 112 SHS TIME INC. D VARIOUS 01/12/17 o 600 SHS TIME WARNER INC D VARIOUS 01/12/17 (f) Depreciation allowed (h) Gain or (loss) (g) Cost or other basis (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 5,079. 11,427. 6,348 а 34,277. 16,601. 17,676. b 38,709. 20,271. C <u> 18,438.</u> 24,029. 11,074. 12,955. d 29,275. 8,581. 20,694. е 23,229. 5,424. 17,805. f 20,933. 17,002. 3,931. g 46,291 17,698. 28,593. h 23,724. 9,064. 14,660. 10,969. 4,259. 6,710. 2,285. 5,484. 3,199. 32,052. <u>21,730.</u> 10,322. 32,421. 33,955. m <1,534.> 2,098. 757. 1,341. n 56,301. 11,556. 44,745. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 5,079. а 16,601. b <u> 18,438.</u> С 12,955. d 8,581. е 17,805. f 3,931. g <u> 28,593.</u> h 14,660. 6,710. 2,285. 10,322. <1,534.> m 1,341. η 44,745. 0 gain, also enter in Part I, line 7 2 Capital gain net income or (net capital loss) If (loss), enter "-0-" in Part 1, line 7 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

(a) List and 2-story br	l describe the kind(s) of property so rick warehouse; or common stock, 2	ld, e.g , real estate, 200 shs MLC Co.	P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr.)
150 SHS UNITED	TECHNOLOGIES		P	09/26/13	
92 SHS WASHING	TON PRIME GROUP		D	12/15/11	
					
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				ļ .	ļ
				 	
				 	
				 	
				 	}
				 	
				 	
				 	
	(f) Depreciation allowed	(g) Cost or other basis	(h) Gain or (loss)	
(e) Gross sales price	(or allowable)	plus expense of sale	(e) r	olus (f) minus (g)	
16,604.		16,572.			32
917.		1,292.			32 <375
			·	·	
					
	·				
		 			
					
					
					 .
					
Complete only for assets showing	ng gain in column (h) and owned by	the foundation on 12/31/69	(1) 1 or	and (from not (b))	
Outspicte only for assets shown	(j) Adjusted basis	(k) Excess of col (i)	Gains (excess	sses (from col (h)) of col. (h) gain ove	r col. (k).
(i) F.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any	but n	ot less than "-0-")	(-7)
	-, - , , , , , , , , , , , , , , , , , 				32
				 .	<375
·					
					
		 			
					
		 		 .	
 		 			
		<u> </u>			
Capital gain net income or (net ca	inital loss) [If gain, also ente	r in Part I, line 7 0-" in Part I, line 7			E46 020
		_ 1	2		<u>546,938</u>
Net short-term capital gain or (los If gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) ar	nd (6):			
If (loss), enter "-0-" in Part I, line 8	tolulini (6)	r I		N/A	

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Ye				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
nume and address (notice of additions)	or substantial contributor	recipient	+	
FINGER LAKES OPERA, INC.		PC	OPERA KIDS PROGRAM	
P.O. BOX 296		1	}	
GENESEO, NY 14454			+	4,000
FLOWER CITY ARTS CENTER		PC	STUDIO 678 PROGRAM	
713 MONROE AVENUE				
ROCHESTER, NY 14607				4,000
GARTH FAGAN DANCE		PC	DANCE 2B PROGRAM	
50 CHESTNUT STREET		10		
ROCHESTER, NY 14604				4,000
GENESEE COUNTRY VILLAGE AND MUSEUM		PC		
1410 FLINT HILL ROAD			WORKING LIKE A DOG	
MUMFORD, NY 14511			EXHIBIT	2,000
GEVA THEATER CENTER		PC	STAGE DOOR PROJECT	
75 WOODBURY BOULEVARD ROCHESTER, NY 14607				5,000
NOCHBOTH, WI 14007				
GIRL SCOUTS OF WESTERN NEW YORK		PC	PROJECT PIPERWOOD	
1000 ELMWOOD AVENUE, DOOR 9				
ROCHESTER, NY 14620				6,000
HERITAGE CHRISTIAN SERVICES		PC	EXPRESSIVE BEGINNINGS	
349 WEST COMMERICAL STREET, SUITE 2795			PROGRAM	
EAST ROCHESTER, NY 14445				5,000
HILLSIDE CHILDREN'S CENTER		PC	SHAKESPEARE FROM THE	
1183 MONROE AVENUE			STREETS	
ROCHESTER, NY 14620			-	7,500
HOPE HALL		PC	ART IN MOTION PROGRAM	
1612 BUFFALO ROAD			The state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the state of the s	
ROCHESTER, NY 14624				2,500
LOLLYPOP FARM		PC	BOOK BUDDIES PROGRAM	
99 VICTOR ROAD			BOOK BODDIES PROGRAM	
FAIRPORT, NY 14450	<u> </u>			2,500
Total from continuation sheets				90_900

Part XV Supplementary Information						
Grants and Contributions Paid During the Year (Continuation)						
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	any foundation manager or substantial contributor	recipient				
MARY CARIOLA CHILDREN'S CENTER		PC	MEMORIAL GARDENS			
1000 ELMWOOD AVENUE, SUITE 100						
ROCHESTER, NY 14620				6,00		
MEMORIAL ART GALLERY OF THE		PC	EXPANDED LEARNING			
NIVERSITY OF ROCHESTER			COLLABORATIONS			
500 UNIVERSITY AVENUE						
ROCHESTER, NY 14607				5,00		
OCCUPATION PRIVATED PARTY PARTY PARTY						
OCHESTER EDUCATION FOUNDATION		PC	SUMMER MUSIC LESSONS			
ROCHESTER, NY 14614				5,00		
ROCHESTER MUSEUM & SCIENCE CENTER		PC	CUMMING NATURE FOREST			
57 EAST AVENUE			SCHOOL			
ROCHESTER, NY 14607				3,50		
2001170777						
ROCHESTER PHILHARMONIC ORCHESTRA		PC	YOUTH EDUCATION			
ROCHESTER NY 14604			SUPPORT	2,50		
SEEKING COMMON GROUND		PC	EARTH STEWARDS PROGRAM			
5143 HICKS ROAD						
NAPLES, NY 14512				8,00		
SENECA PARK ZOO SOCIETY		PC	UNRESTRICTED			
222 ST. PAUL STREET COCHESTER, NY 14621				5,00		
•						
HE ASSISI INSTITUTE		PC	CREATIVE MINDFULNESS			
1400 WINTON ROAD NORTH			PROGRAM			
ROCHESTER, NY 14609				5,00		
HE CENTER FOR TEEN EMPOWERMENT		no.	Dama and a moor more			
THE CENTER FOR TEEN EMPOWERMENT		PC	ARTS AS A TOOL FOR CHANGE PROJECT			
OCHESTER NY 14611			CHANGE FROMECT	4,00		
THE GATESINGER COMPANY LTD		PC	YOUTHEATRE PROGRAM			
P.O. BOX 95, 4107 LAKE ROAD						
ULTNEYVILLE, NY 14538 Total from continuation sheets		L		1,10		

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Part XV Supplementary Information

16-1559984

3 Grants and Contributions Paid During the Year (Continuation)					
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
WILSON COMMENCEMENT PARK		PC	EARTH ADVENTURES		
251 JOSEPH AVENUE ROCHESTER, NY 14605		}		3,300,	
ROCHESTER, NY 14603		ļ		3,300.	
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Total from continuation chapts	<u></u>	<u> </u>		 	
Total from continuation sheets					