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DLN: 93491222007018 OMB No 1545-0052

2016

Return of Private Foundation

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	caler	ndar year 2016, or tax year beginning 10-01-20)16 , aı	nd er	nding 09-30-	2017		
		Indation LL FOUNDATION INC			A Employer ide	entification numbe	r	
					13-5637595			
		d street (or P O box number if mail is not delivered to street address) FICE BOX 3423	Room/suite		B Telephone number (see instructions)			
				(561) 655-4474				
		n, state or province, country, and ZIP or foreign postal code H, FL 33480			C If exemption	application is pendin	g, check here	
G Cl	neck al	Il that apply	former public charity		D 1. Foreian or	ganizations, check he	ere \Box	
		☐ Final return ☐ Amended return			2. Foreign or	ganizations meeting	the 85%	
		Address change Name change			test, chec	k here and attach co	mputation 🕨 🔲	
H C	neck ty	vpe of organization $\mathbf{\nabla}$ Section 501(c)(3) exempt private	foundation			ındatıon status was t n 507(b)(1)(A), chec		
	Section	n 4947(a)(1) nonexempt charitable trust 🔲 Other taxable	private foundation					
			✓ Cash ☐ Accru	al		tion is in a 60-month		
line	year (7 e 16) ⊳	from Part II, col (c), ▶\$ 117,546,155 □ Other (specify) _ (Part I, column (d) must	be on cash basis)		under section	n 507(b)(1)(B), chec	k nere	
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Bayanya and				(d) Disbursements	
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	(a) Revenue and expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)	
	1	Contributions, gifts, grants, etc , received (attach schedule)						
	2	Check 🗹 if the foundation is not required to attach						
	3	Sch B Interest on savings and temporary cash investments	16,673		16,673			
	4	Dividends and interest from securities	2,376,321	1	2,376,321			
	5a	Gross rents						
	ь	Net rental income or (loss)						
<u>e</u>	6a	Net gain or (loss) from sale of assets not on line 10	3,136,400					
Revenue	b	Gross sales price for all assets on line 6a						
Rev	7	Capital gain net income (from Part IV, line 2)			3,136,400			
	8	Net short-term capital gain			3,200,100			
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	ь	Less Cost of goods sold						
	C	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)	109		109			
	12	Total. Add lines 1 through 11	5,529,503		5,529,503			
	13	Compensation of officers, directors, trustees, etc	170,000		127,500		42,500	
_	14	Other employee salaries and wages	15.622		11 720		3,909	
ses	15 16a	Pension plans, employee benefits	15,637		11,728		3,509	
Sen	ь	Accounting fees (attach schedule)	129,484		32,371		97,113	
and Administrative Expenses	C	Other professional fees (attach schedule)	222,10		,		1.,219	
IVe	17	Interest						
trat	18	Taxes (attach schedule) (see instructions)	96,029	1	7,863		2,888	
12	19	Depreciation (attach schedule) and depletion	_					
를	20	Occupancy	63,086	5	0		63,086	
Ā	21	Travel, conferences, and meetings	27,147	,	0		27,147	
anc	22	Printing and publications						
	23	Other expenses (attach schedule)	1,159,718		1,086,256		73,464	
Operating	24	Total operating and administrative expenses.						
<u>a</u>		Add lines 13 through 23	1,661,101	1	1,265,718		310,107	
ں	25	Contributions, gifts, grants paid	4,794,252	!			4,794,252	
	26	Total expenses and disbursements. Add lines 24 and 25	6,455,353		1,265,718		5,104,359	
	27	Subtract line 26 from line 12						
	а	Excess of revenue over expenses and disbursements	-925,850					
	b	Net investment income (If negative, enter -0-)			4,263,785			
	С	Adjusted net income(If negative, enter -0-)						
For	Paper	work Reduction Act Notice, see instructions.		(Cat No 11289X	For	m 990-PF (2016)	

17,932,530

106,280,163

-30,860

-30.860

109,704,173

-3,393,150

106,311,023

106,280,163

وو

18,054,798

105,439,591

54,418

54,418

108,778,323

-3,393,150

106,311,023

105,385,173

105,385,173 Form **990-PF** (2016)

-925,850

105,385,173 105,439,591

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19,718,398

117,546,155

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13 14

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19 20

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28 29

31 Part III

Liabilities

Balances

Fund 26

ŏ

Assets 27

Net 30

2

Investments—other (attach schedule)

Less accumulated depreciation (attach schedule)

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule).

Total liabilities(add lines 17 through 22)

Foundations that follow SFAS 117, check here ▶ □

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here ▶

Paid-in or capital surplus, or land, bldg, and equipment fund

Capital stock, trust principal, or current funds

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions)

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Grants payable.

Total assets (to be completed by all filers—see the

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Other assets (describe > _

Other liabilities (describe -_

Unrestricted

Temporarily restricted

Permanently restricted . .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Decreases not included in line 2 (itemize) ▶

Enter amount from Part I, line 27a

Other increases not included in line 2 (itemize) -

Page 3

List and describe t 2-story brick ware		(b) How acquired P—Purchase D—Donation	l Dai	(c) te acquired o , day, yr)	(d) Date sold (mo , day, yr)	
1 a SEE STATEMENT			P Donacion	20	016-03-31	2017-03-31
b INVESTMENT LOSS			P '		016-03-31	2017-03-31
c				 		
e						
	(f)		(g) (h)			h)
(e) Gross sales price	Depreciation allowed		other basis			or (loss)
Gross sales price	(or allowable)	plus expe	ense of sale		(e) plus (f) minus (g)
a 19,31		15,901,0	10		3,409,684	
b			273,2	84		-273,284
c						
d						
e						
Complete only for assets	showing gain in column (h) and ow	ned by the foundation	on 12/31/69		((I)
(i)	(j)	•	(k)		Gains (Col (h) gain minus
F M V as of 12/31/69	Adjusted basis		of col (ı)	col		less than -0-) or om col (h))
	as of 12/31/69	over coi	(j), if any		LOSSES (III	3,409,684
a						
b						-273,284
d						
e		If gain, also enter in P	T 1 T	.	<u> </u>	
Capital gain net income Net short-term capital g	If (loss), enter -0- in F 1222(5) and (6)	Part I, line 7	} 2		3,136,400	
in Part I, line 8	t I, line 8, column (c) (see instructi	ons) II (loss), enter -0		}		
Part V Qualification U	Inder Section 4940(e) for Re	educed Tax on Net	Investment :	Income	•	
(For optional use by domestic p	rivate foundations subject to the se	ction 4940(a) tax on ne	t investment inc	ome)		
If section 4940(d)(2) applies, le	ave this part blank				_	_
	e section 4942 tax on the distributa t qualify under section 4940(e) Do		in the base peri	od?	∐ Y	es 🗹 No
1 Enter the appropriate am	ount in each column for each year,	see instructions before	making any ent	ries		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab	le-use assets	(col	(d) Distribution rat (b) divided by o	
2015	5,061,017		104,724,604			0 048327
2014	5,702,371		113,818,567			0 050101
2013	5,584,862		114,887,812			0 048611
2012	5,246,636		108,489,932			0 048361
2011	4,839,791		102,883,886			0 047041
2 Total of line 1, column (c)		<u> 2</u>	2		0 242441
	for the 5-year base $period-divide$					0.040400
4 Enter the net value of nor	dation has been in existence if less ncharitable-use assets for 2016 fron			1		0 048488 111,950,993
5 Multiply line 4 by line 3			<u> </u>	_		5,428,280
	nt income (1% of Part I, line 27b)		· · · · <u>•</u>			42,638
				<u>'</u>		5,470,918
	ons from Part XII, line 4 ,					5,104,359
	ater than line 7, check the box in Pa	art VI, line 1b, and com	plete that part u	sing a 1%	% tax rate Se	e the Part VI
Instructions					Fo	orm 990-PF (2016)

Form 990-PF (2016)		Page 7
Part VIII Information About Officers, Directors, Trustees and Contractors (continued)	s, Foundation Managers, Highly I	Paid Employees,
3 Five highest-paid independent contractors for professional serv	vices (see instructions). If none, ente	er "NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		> 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rorganizations and other beneficiaries served, conferences convened, research papers pro	elevant statistical information such as the numb	per of Expenses
1 NONE		0
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see Describe the two largest program-related investments made by the foundation during	<u> </u>	Amount
1	g the tax year on lines I and 2	0
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		. •
- I I I I I I I I I I I I I I I I I I I		Form 990-PF (2016)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

2

3a 3h

4

5

5.104.359

5.104.359

Form 990-PF (2016)

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

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4

5

5,104,359

404,619

2,274

Form 990-PF (20	016)
Part XIII	Un

a From 2011. . . . **b** From 2012. . . c From 2013. . d From 2014. .

e From 2015.

(If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must

6 Enter the net total of each column as

be distributed in 2017 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2011 not

9 Excess distributions carryover to 2017.

10 Analysis of line 9 a Excess from 2012. . b Excess from 2013. . c Excess from 2014. . d Excess from 2015. . e Excess from 2016. .

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

indicated below:

same amount must be shown in column (a))

Form 990-PF (2016)						
Part XIII	Undistributed Income (see instruct	ions)				
		(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016	
1 Distributa	ble amount for 2016 from Part XI, line 7				5,512	
2 Undistribu	uted income, if any, as of the end of 2016					

404.619

404,619

0

a Enter amount for 2015 only. **b** Total for prior years Excess distributions carryover, if any, to 2016

404.619

f Total of lines 3a through e. 4 Qualifying distributions for 2016 from Part

XII, line 4 🕨 \$ a Applied to 2015, but not more than line 2a

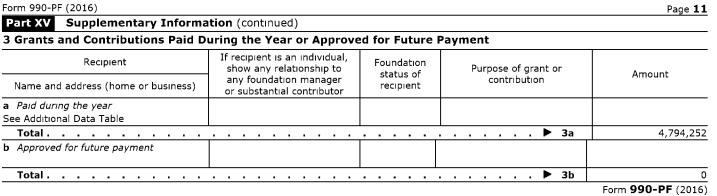
b Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election

required—see instructions). **d** Applied to 2016 distributable amount. . . .

e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2016

3,296

Form **990-PF** (2016)



nter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section	(e) Related or exempt	
Program	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions
_	and contracts from government agencies					
	rship dues and assessments st on savings and temporary cash					
ınvestr	nents			14	16,673	
	ds and interest from securities			14	2,376,321	
	tal income or (loss) from real estate					
	ebt-financed property					
	ntal income or (loss) from personal property					
	nvestment income			18	109	
	r (loss) from sales of assets other than			18	3,136,400	
	ome or (loss) from special events			16	3,130,400	
Gross p	rofit or (loss) from sales of inventory					
	evenue a					
е			0		5,529,503	
e Subtota Total. A	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)		0	13	5,529,503 3	
e Subtota Total. A e worksh		ns)				
e Subtota Total. A e worksh	Add columns (b), (d), and (e)	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,503
Subtota Total. As workshirt XVII	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,50
eSubtota Total. A e worksh art XVII	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,503
eSubtota Total. A e worksh art XVII	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,503
Subtota Total. A e worksh art XVII	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,50
Subtota Total. A e worksh art XVII	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,503
eSubtota Total. A e worksh art XVII	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,503
Subtota Total. A e worksh art XVII	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,503
eSubtota Total. A e worksh art XVII	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,503
eSubtota Total. A e worksh art XVII	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,50
eSubtota Total. A e worksh art XVII	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,50
e Subtota Total. A e worksh art XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,503
e Subtota Total. A e worksh art XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,503
e Subtota Total. A e worksh art XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,50
Subtota Total. A e worksh art XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,50
eSubtota Total. A e worksh art XVII	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,50
e Subtota Total. A e worksh art XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,503
e Subtota Total. A se worksh art XVI ne No.	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,503
eSubtota Total. A e worksh art XVI	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,503
eSubtota Total. A e worksh art XVI	Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) neet in line 13 instructions to verify calculation B Relationship of Activities to th Explain below how each activity for which is the accomplishment of the foundation's ex	ns) e Accomplishr Income Is reported	ment of Exemp	ot Purposes Part XVI-A contribu	ted importantly to	5,529,503

Form 990-PF (2016) Page 13 Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 Yes No (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of 1a(1) No (2) Other assets. 1a(2) No **b** Other transactions (1) Sales of assets to a noncharitable exempt organization. . . 1b(1) Nο (2) Purchases of assets from a noncharitable exempt organization. 1b(2) No (3) Rental of facilities, equipment, or other assets. 1b(3) No 1b(4) No 1b(5) No (6) Performance of services or membership or fundraising solicitations. 1b(6) No c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . No 1c d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (a) Line No (b) Amount involved

Sign Here	
Paid	
Preparent of the Prepar	a)

					•	-		
	ndation directly or indirectly affiliate	•	•					
	in section 501(c) of the Code (other	r than s	section 501(c)(3)) or in se	ction 527?			🗌 Yes 🛂 No	
b If "Yes," co	omplete the following schedule (a) Name of organization	ı	(b) Type of organiza	tion	ı	(c) Description	on of relationship	
	(a) Name of organization		(b) Type of organiza	шоп	1	(C) Descripti	on or relationship	
			1.1					
	er penalties of perjury, I declare th ly knowledge and belief, it is true, o							
	which preparer has any knowledge							
			2018-08-10		*****		May the IRS discuss this return with the preparer shown below	
 	Signature of officer or trustee		Date		ıtle		(see instr)? Yes No	
	Print/Type preparer's name	Prepa	arer's Signature	Date			PTIN	
		'	Spaner of Digitals.c			Check If self-	P00995244	
	FRANK LUCAS					employed ▶ 📙	P00995244	
Paid								
Preparer	Firm's name ► RSM US LLP			1		•	Firm's EIN ▶42-0714325	
Use Only		- 1 - 1 - 1	WEG BLVD GUITE				THITIS ELIT 12 071 1323	
	Firm's address ► 1555 PALM BE 700	ACH LA	VKES BLAD SOTTE				Db (FC1) CO7 1705	
	WEST PALM B	EACH, F	FL 33401				Phone no (561) 697-1785	
							5 000 PE (2046	

Form 990-PF (2016)

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, (e) other allowances hours per week not paid, enter Contributions to (b) devoted to position -0-) employee benefit plans and deferred compensation GEORGE M MOFFETT II 170,000 7,500 PRESIDENT/TREASURER 40 00 PO BOX 3423 PALM BEACH, FL 33480 J WRIGHT RUMBOUGH VICE 0 PRESIDENT/TRUSTEE PO BOX 3423 0 00 PALM BEACH, FL 33480 CATHERINE M THOMAS CORPORATE 0 SECRETARY/ASST PO BOX 3423 0 00 DALM REACH EL 33480 0.00 PO BOX 3423 PALM BEACH, FL 33480 MR E ANTHONY NEWTON TRUSTEE 0 0 00 PO BOX 3423 PALM BEACH, FL 33480

FALM BLACH, TE 33460				
MR KENNETH S BEALL JR ESQ	TRUSTEE	0	0	
PO BOX 3423 PALM BEACH, FL 33480	0 00			
JAMES R LOWELL III	TRUSTEE	0	0	

0

0

TRUSTEE

0.00

DEBORAH S GIBBONS-NEFF

PALM BEACH, FL 33480

PO BOX 3423

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

recipient

4,794,252

any foundation manager

BCM 310

3a

Total .

HOUSTON, TX 77030

Name and address (home or business)	or substantial contributor	resipient		
a Paid during the year				
ANIMAL LOVERS LEAGUE 40 SHORE ROAD GLEN COVE, NY 11542	NONE	501(C)(3)	GENERAL PURPOSE	1,000
ASSISTANCE LEAGUE MINNEAOPLIS 6416 PENN AVE SOUTH MINNEAPOLIS, MN 55423	NONE	501(C)(3)	BIOLOGICAL RESEARCH	500
BARNARD COLLEGE 2000 BROADWAY	NONE	E04(C)(2)	DIOLOGICAL DECEADOU	1 000

ASSISTANCE LEAGUE MINNEAOPLIS 6416 PENN AVE SOUTH MINNEAPOLIS, MN 55423	NONE	501(C)(3)	BIOLOGICAL RESEARCH	500
BARNARD COLLEGE 3009 BROADWAY NEW YORK, NY 10027	NONE	501(C)(3)	BIOLOGICAL RESEARCH	1,000

MINNEAPOLIS, MIN 35423				
BARNARD COLLEGE 3009 BROADWAY NEW YORK, NY 10027	NONE	501(C)(3)	BIOLOGICAL RESEARCH	1,000
BAYLOR COLLEGE OF MEDICINE BCM 310	NONE	501(C)(3)	GENERAL PURPOSE	75,000

NEW YORK, NY 10027	NONE	501(C)(3)	BIOLOGICAL RESEARCH	1,000
BAYLOR COLLEGE OF MEDICINE BCM 310 HOUSTON, TX 77030	NONE	501(C)(3)	GENERAL PURPOSE	75,000

BAYLOR COLLEGE OF MEDICINE BCM 310	NONE	501(C)(3)	GENERAL PURPOSE	75,00
HOUSTON, TX 77030				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year

Total .

3a

a Falu during the year				
BLUE HILL MEMORIAL HOSPITAL PO BOX 1029 BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	1,000
BILLE HILL PUBLIC LIBARY	NONE	501(C)(3)	GENERAL PURPOSE	1 000

BLUE HILL PUBLIC LIBARY 5 PARKER POINT ROAD BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	1,000
BOSTON CHILDREN'S HOSPITAL TRUST 300 LONGWOOD AVE	NONE	501(C)(3)	BIOLOGICAL RESEARCH	1,000

BLUE HILL, ME 04614				
BOSTON CHILDREN'S HOSPITAL TRUST 300 LONGWOOD AVE BOSTON, MA 02215	NONE	501(C)(3)	BIOLOGICAL RESEARCH	1,000
BOSTON UNIVERSITY ONE SIBER WAY	NONE	501(C)(3)	GENERAL PURPOSE	75,000

300 LONGWOOD AVE BOSTON, MA 02215		, , ,		·
BOSTON UNIVERSITY ONE SIBER WAY BOSTON, MA 02215	NONE	501(C)(3)	GENERAL PURPOSE	75,000
BRANDEIS UNIVERSITY	NONE	501(C)(3)	GENERAL PURPOSE	75,000

· ·				
BOSTON UNIVERSITY ONE SIBER WAY BOSTON, MA 02215	NONE	501(C)(3)	GENERAL PURPOSE	75,000
BRANDEIS UNIVERSITY 415 SOUTH STREET	NONE	501(C)(3)	GENERAL PURPOSE	75,000

4,794,252

BOSTON UNIVERSITY ONE SIBER WAY BOSTON, MA 02215	NONE	501(C)(3)	GENERAL PURPOSE	75,00
BRANDEIS UNIVERSITY 415 SOUTH STREET WALTHAM, MA 02453	NONE	501(C)(3)	GENERAL PURPOSE	75,00

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year **BRENTWOOD POLICEMAN'S** NONE 501(C)(3) GENERAL PURPOSE 500 ASSOCIATION 150 CITY PARK WAY BRENTWOOD, CA 94513 BROWN UNIVERSITY NONE 75,000 501(C)(3) GENERAL PURPOSE 69 BROWN STREET BOX 1822 OCEANSIDE, RI 02912 CALIFORNIA STATE POLYTECHNIC NONE 501(C)(3) GENERAL PURPOSE 75.000 UNIVERSITY 1 GRAND AVENUE SAN LUIS OBISPO, CA 93407 CAPE ELEUTHERA MARINE NONE 501(C)(3) **GENERAL PURPOSE** 4.500 CONSERVATION PO BOX 6008 LAWRENCEVILLE, NJ 08648 20,000

CHILDREN'S HOSPITAL BOSTON NONE GENERAL PURPOSE

501(C)(3) 300 LONGWOOD AVE

3a

BOSTON, MA 02215

4,794,252 Total

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or Amount Recipient show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CHURCH OF ST MICHAEL & GEORGE NONE 501(C)(3) GENERAL PURPOSE 1,000 PO BOX 100 ONE BUNGTOWN ROAD COLD SPRING HARBOR, NY 11724 NONE CITY UNIVERSITY OF NEW YORK CITY 501(C)(3) **GENERAL PURPOSE** 75,000 CENTER 65-30 KISSENA BLVD

501(C)(3)

501(C)(3)

501(C)(3)

GENERAL PURPOSE

GENERAL PURPOSE

GENERAL PURPOSE

75,000

75,000

70.000

4,794,252

OUEENS, NY 11367

65-30 KISSENA BLVD QUEENS, NY 11367

65-30 KISSENA BLVD QUEENS, NY 11367 CLEMSON UNIVERSITY

CALHOUN DRIVE CLEMSON. SC 29634

> Total . 3a

QUEENS

CITY UNIVERSITY OF NEW YORK NEW

CITY UNIVERSITY OF NEW YORK

NONE

NONE

NONE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year COHASSET EDUCATION FOUNDATION NONE 501(C)(3) BIOLOGICAL RESEARCH 1,000 PO BOX 100 ONE BUNGTOWN ROAD COLD SPRING HARBOR, NY 11724 COLUMBIA UNIVERSITY NONE 501(C)(3) GENERAL PURPOSE 75,000 630 WEST 168TH STREET

NEW YORK, NY 10032				
COLUMBIA UNIVERSITY 630 WEST 168TH STREET NEW YORK, NY 10032	NONE	501(C)(3)	GENERAL PURPOSE	75,000
COLD SPRING HARBOUR LABORATORY PO BOX 100 ONE BUNGTOWN ROAD COLD SPRING HARBOR, NY 11724	NONE	501(C)(3)	GENERAL PURPOSE	1,000

NEW YORK, NY 10032				
COLD SPRING HARBOUR LABORATORY PO BOX 100 ONE BUNGTOWN ROAD COLD SPRING HARBOR, NY 11724	NONE	501(C)(3)	GENERAL PURPOSE	1,00
COMMUNITY FOUNDATION FOR PALM BEACH	NONE	501(C)(3)	GENERAL PURPOSE	1,00

COLD SPRING HARBOUR LABORATORY PO BOX 100 ONE BUNGTOWN ROAD COLD SPRING HARBOR, NY 11724	NONE	501(C)(3)	GENERAL PURPOSE	1,0
COMMUNITY FOUNDATION FOR PALM BEACH 700 S DIXIE HIGHWAY	NONE	501(C)(3)	GENERAL PURPOSE	1,0

000 WEST PALM, FL 33401 Total.

4,794,252 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year CONNECTICUT COLLEGE NONE 501(C)(3) GENERAL PURPOSE 2,000 270 MOHEGAN AVE NEW LONDON, CT 06320 CONVENT OF THE VISITATION SCHOOL NONE GENERAL PURPOSE 2,000 501(C)(3) 2455 VISITATION DR

MENDOTA HEIGHTS, MN 55120				
CORINTHIAN SAILING FOUNDATION 1 NAHANT STREET MARBLEHEAD, MA 01945	NONE	501(C)(3)	GENERAL PURPOSE	2,000
DARTMOUTH COLLEGE HANOVER 7 LEBANON STREET SUITE 302 NO 6015 HANOVER, NH 03755	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
•	1	1	ı	

NONE 501(C)(3) BIOLOGICAL RESEARCH 2,500

DARTMOUTH COLLEGE HANOVER

7 LEBANON STREET SUITE 302 NO 6015

HANOVER, NH 03755

4,794,252

Total .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year DENISON UNIVERSITY PO BOX 810 NONE 501(C)(3) **GENERAL PURPOSE** 1,000 GRANVILLE, OH 43023 NONE EMHS FOUNDATION 501(C)(3) BIOLOGICAL RESEARCH 1,000 1 CUMBERLAND STREET 300 BANGOR MF 04401

DANGON, ME 04401				
EXETER YOUTH LACROSSE ASSOCIATION GRANITE FIELDS KINGSTON, NH 03833	NONE	501(C)(3)	GENERAL PURPOSE	500
FLAGLER MUSEUM ONE WHITEHALL WAY PALM BEACH, FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	1,000
FRIENDS OF BOSTON UNIVERSITY TERRIER HOCKEY	NONE	501(C)(3)	GENERAL PURPOSE	1,000
AGGANIS ARENA 925 COMMONWEALTH AVE BOSTON, MA 02215				
Total				4,794,252

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year FRIENDS OF DANA FARBER CANCER NONE 501(C)(3) GENERAL PURPOSE 1,000 INSTITUTE 450 BROOKLINE AVENUE BOSTON, MA 02215 500 FRIENDS OF DARTMOUTH SQUASH NONE 501(C)(3) **GENERAL PURPOSE** PO BOX 16025 PORTLAND, ME 04112

, , , , , , , , , , , , , , , , , , ,				
GEORGE STEVENS ACADEMY 23 UNION STREET BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	1,000
GEORGIA STATE UNIVERSITY PO BOX 3965 ATLANTA, GA 30302	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
GLENWOOD VOLUNTEER FIRE DEPARTMENT SCHOOL HOUSE ROAD PO BOX 388 GLENWOOD LANDING, NY 11547	NONE	501(C)(3)	GENERAL PURPOSE	1,000

Total . 3a

4,794,252

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
GULF STREAM COUNCIL BOY SCOUTS OF AMERICA 8335 NORTH MILITARY TRAIL PALM BEACH GARDENS, FL 33410	NONE	501(C)(3)	GENERAL PURPOSE	500
HARVARD UNIVERSITY PO BOX 414413	NONE	501(C)(3)	GENERAL PURPOSE	75,000

PALM BEACH GARDENS, FL 33410				
HARVARD UNIVERSITY PO BOX 414413 BOSTON, MA 02241	NONE	501(C)(3)	GENERAL PURPOSE	75,000
HARVARD UNIVERSITY PO BOX 414413	NONE	501(C)(3)	GENERAL PURPOSE	75,000

BOSTON, MA 02241	HONE	301(0)(3)	SERVERORE FOR TOTAL	, 3,000
HARVARD UNIVERSITY PO BOX 414413 BOSTON, MA 02241	NONE	501(C)(3)	GENERAL PURPOSE	75,000
HARVARD UNIVERSITY PO BOX 414413	NONE	501(C)(3)	BIOLOGICAL RESEARCH	20.000

HARVARD UNIVERSITY PO BOX 414413 BOSTON, MA 02241	NONE	501(C)(3)	GENERAL PURPOSE	75,000
HARVARD UNIVERSITY PO BOX 414413 BOSTON, MA 02241	NONE	501(C)(3)	BIOLOGICAL RESEARCH	20,000

· · · · · · · · · · · · · · · · · · ·				
HARVARD UNIVERSITY PO BOX 414413 BOSTON, MA 02241	NONE	501(C)(3)	BIOLOGICAL RESEARCH	20,000
HARVARD UNIVERSITY PO BOX 414413 BOSTON, MA 02251	NONE	501(C)(3)	GENERAL PURPOSE	75,000

BOSTON, MA 02241				
HARVARD UNIVERSITY PO BOX 414413 BOSTON, MA 02251	NONE	501(C)(3)	GENERAL PURPOSE	75,000

HARVARD UNIVERSITY PO BOX 414413 BOSTON, MA 02251	NONE	501(C)(3)	GENERAL PURPOSE	75,000
Total				4,794,252

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year HARVARD COLLEGE FUND CLASS OF NONE 501(C)(3) **GENERAL PURPOSE** 1,000 1958 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138 1,000

,				
HOSPICE FOUNDATION OF PALM BEACH COUNTY 5300 EAST AVENUE WEST PALM BEACH, FL 33407	NONE	501(C)(3)	GENERAL PURPOSE	
INDEDENDENCE SEAPORT MUSEUM	NONE	501(C)(3)	GENERAL PURPOSE	

ST PALM BEACH, FL 33407				
DEPENDENCE SEAPORT MUSEUM 1 SOUTH COLUMBUS BLVD WALNUT REET ILADELPHIA, PA 19106	NONE	501(C)(3)	GENERAL PURPOSE	

INDEPENDENCE SEAPORT MUSEUM 211 SOUTH COLUMBUS BLVD WALNUT STREET PHILADELPHIA, PA 19106	NONE	501(C)(3)	GENERAL PURPOSE	8,000
INTERNATIONAL GAME FISH ASSOCIATION	NONE	501(C)(3)	GENERAL PURPOSE	500

PHILADELPHIA, PA 19106				
INTERNATIONAL GAME FISH ASSOCIATION 300 GULF STREAM WAY DANIA BEACH, FL 33004	NONE	501(C)(3)	GENERAL PURPOSE	50
			1	

300 GULF STREAM WAY DANIA BEACH, FL 33004				
JOHNS HOPKINS UNIVERSITY	NONE	501(C)(3)	GENERAL PURPOSE	75,000

Britist Berterijt E. 3300 t				
JOHNS HOPKINS UNIVERSITY	NONE	501(C)(3)	GENERAL PURPOSE	
733 NORTH BROADWAY				
BALTIMORE, MD 21205				

Total			-	4 794 252
733 NORTH BROADWAY BALTIMORE, MD 21205				
JOHNS HOPKINS ONIVERSITI	INONE	1301(0)(3)	GLINLINAL FUNFOSL	/ 5,

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
JOHNS HOPKINS UNIVERSITY 733 NORTH BROADWAY BALTIMORE, MD 21205	NONE	501(C)(3)	GENERAL PURPOSE	75,000
KEENE VALLEY HOSE AND LADDER CO PO BOX 699 KEENE VALLEY, NY 12943	NONE	501(C)(3)	GENERAL PURPOSE	1,000
KNEISEL HALL PO BOX 648 BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	1,000
LAKE FOREST COLLEGE OFFICE OF ALUMNI AND DEVELOPMENT 555 NORTH SHERIDAN ROAD LAKE FOREST, IL 60045	NONE	501(C)(3)	GENERAL PURPOSE	2,000
MAINE AUDUBON - DOWNEAST CHAPTER PO BOX 1212 ELSWORTH, ME 04605	NONE	501(C)(3)	BIOLOGICAL RESEARCH	2,000
Total				4,794,252

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
MARINE CORPS SCHOLARSHIP FOUNDATION 121 SOUTH ST ASAPH ALEXANDRIA, VA 22314	NONE	501(C)(3)	GENERAL PURPOSE	4,000
MARTIN COUNTY HIGH SCHOOL 2801 SOUTH KANNER HIGHWAY STUART, FL 34994	NONE	501(C)(3)	GENERAL PURPOSE	500
MARY E BARTLETT LIBRARY ATTN MS MARILYN MOREHEAD 22 DALTON ROAD BRENTWOOD, NH 03833	NONE	501(C)(3)	GENERAL PURPOSE	1,000
MIDDLEBURY COLLEGE ATTN GIFT ADMINISTRATION 5370 MIDDLEBURY COLLEGE 5 COURT STREET MIDDLEBURY, VT 05753	NONE	501(C)(3)	GENERAL PURPOSE	500
MIDDLEBURY REGIONAL EMS 55 COLLINS DRIVE	NONE	501(C)(3)	GENERAL PURPOSE	1,000

MIDDLEBURY, VT 05753 Total . . 4,794,252

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year MIDDLESEX SCHOOL NONE 501(C)(3) **GENERAL PURPOSE** 3,000 1400 LOWELL ROAD CONCORD, MA 01742 NONE GENERAL PURPOSE 1,000 MISS PORTERS SCHOOL 501(C)(3) GIFTS ADMINISTRATOR 60 MAIN

FARMINGTON, CT 06032				
MISS PORTERS SCHOOL GIFTS ADMINISTRATOR 60 MAIN FARMINGTON, CT 06032	NONE	501(C)(3)	GENERAL PURPOSE	1,000
NEW YORK SCHOOL OF MEDICINE ATTN SABRINA KIPPUR 1 PARK AVENUE NEW YORK, NY 10016	NONE	501(C)(3)	GENERAL PURPOSE	500

501(C)(3)

GENERAL PURPOSE

75,000

4,794,252

NEW YORK UNIVERSITY NEW YORK

SCHOOL OF MEDICINE NEW YORK, NY 10016

Total .

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NONE

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NEW YORK UNIVERSITY NEW YORK NONE 501(C)(3) BIOLOGICAL RESEARCH 75,000 SCHOOL OF MEDICINE NEW YORK, NY 10016 75,000

NEW YORK UNIVERSITY NEW YORK SCHOOL OF MEDICINE NEW YORK, NY 10016	NONE	501(C)(3)	BIOLOGICAL RESEARCH	
NEW YORK UNIVERSITY	NONE	501(C)(3)	BIOLOGICAL RESEARCH	

NEW YORK UNIVERSITY SCHOOL OF MEDICINE NEW YORK, NY 10016	NONE	501(C)(3)	BIOLOGICAL RESEARCH	
NORTHEASTERN UNIVERSITY	NONE	501(C)(3)	GENERAL PURPOSE	

NEW YORK, NY 10016				
360 HUNTINGTON AVE	NONE	501(C)(3)	GENERAL PURPOSE	
BOSTON MA 02215				ĺ

NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVE BOSTON, MA 02215	NONE	501(C)(3)	GENERAL PURPOSE	4,667

360 HUNTINGTON AVE BOSTON, MA 02215	NONE	301(C)(3)	GENERAL FORFOSE	4,007
NORTHEASTERN UNIVERSITY	NONE	501(C)(3)	BIOLOGICAL RESEARCH	20,000

1,000

4,794,252

BOSTON, MA 02215				
NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVE	NONE	501(C)(3)	BIOLOGICAL RESEARCH	20,000

NORTHEASTERN UNIVERSITY	NONE	501(C)(3)	BIOLOGICAL RESEARCH	
360 HUNTINGTON AVE				
BOSTON, MA 02215				

Total .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NORTHEASTERN UNIVERSITY NONE 501(C)(3) BIOLOGICAL RESEARCH 4,667 360 HUNTINGTON AVE BOSTON, MA 02215 NONE BIOLOGICAL RESEARCH 4,667 NORTHEASTERN UNIVERSITY 501(C)(3) **360 HUNTINGTON AVE**

BOSTON, MA 02215				
NORTHWESTERN UNIVERSITY CHICAGO 2300 CHILDRENS PLAZA 205 CHICAGO, IL 60614	NONE	501(C)(3)	GENERAL PURPOSE	75,000
NORTH SHORE LAND ALLIANCE INC ATTN DIRECTOR 151 POST ROAD OLD WESTBURY, NY 11568	NONE	501(C)(3)	GENERAL PURPOSE	1,000

BIOLOGICAL RESEARCH NONE 501(C)(3)

NOBLE AND GREENOUGH SCHOOL

360 HUNTINGTON AVE

2,500 BOSTON, MA 02215

Total . 4,794,252

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NORTHSHORE LIJ HOSPITAL AT GLEN NONE 501(C)(3) GENERAL PURPOSE 1,000 COVE ATTN DIRECTOR SAINT ANDREWS LANE GLEN COVE, NY 11542 5,000

OREGON HEALTH SCIENCES UNIVERSITY 2525 SW 1ST AVENUE PORTLAND, OR 97201	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
PALM BEACH CIVIC ASSOCIATION	NONE	501(C)(3)	GENERAL PURPOSE	1,000

DNE	501(C)(3)	GENERAL PURPOSE
DNE	501(C)(3)	GENERAL PURPOSE

4,794,252

139 NORTH COUNTY ROAD PALM BEACH, FL 33480		, ,, ,		
PALM BEACH DAY ACADEMY ATTN HEADMASTER 241 SEAVIEW AVENUE	NONE	501(C)(3)	GENERAL PURPOSE	

PALM BEACH DAY ACADEMY ATTN HEADMASTER 241 SEAVIEW AVENUE PALM BEACH, FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	

PALM BEACH, FL 33480

Total.

PALM BEACH, FL 33480				I
PALM BEACH DAY ACADEMY ATTN HEADMASTER 241 SEAVIEW AVENUE	NONE	501(C)(3)	GENERAL PURPOSE	1,

ALM BEACH DAY ACADEMY	NONE	501(C)(3)	GENERAL PURPOSE	1,000
ATTN HEADMASTER 241 SEAVIEW				
VENUE				
ALM BEACH, FL 33480				

ATTN HEADMASTER 241 SEAVIEW AVENUE PALM BEACH, FL 33480				
PALM BEACH FIRE RESCUE 300 NORTH COUNTY ROAD	NONE	501(C)(3)	GENERAL PURPOSE	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year PENINSULA AMBULANCE CORPS INC. NONE 501(C)(3) **GENERAL PURPOSE** 1,000 ATTN DIRECTOR PO BOX 834 BLUE HILL, ME 04614 PILGRIM UNITED CHURCH OF CHRIST NONE 501(C)(3) GENERAL PURPOSE 1,500 ATTN BETTY LOU ORCUTT 416 MIDDLE ROAD BRENTWOOD, NH 03833 PLANNED PARENTHOOD OF NASSAU NONE 501(C)(3) GENERAL PURPOSE 500 COUNTY ATTN DIRECTOR 540 FULTON AVENUE HEMPSTEAD, NY 11550 1.500 75,000 (C)(J)PO BOX 751

PAN MASS CHALLENGEDANA FARBER CANCER RESEARCH HOVDE HALL WEST LAFAYETTE, ID 47907	NONE	501(C)(3)	BIOLOGICAL RESEARCH	
PORTLAND STATE UNIVERSITY	NONE	501(C)(3)	GENERAL PURPOSE	

PORTLAND, OR 97207 Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year PURDUE UNIVERSITY HOVDE HALL NONE 501(C)(3) **GENERAL PURPOSE** 75,000 WEST LAFAYETTE, ID 47907 ROCKEFELLER UNIVERSITY NEW YORK NONE 501(C)(3) **GENERAL PURPOSE** 75,000 1230 YORK AVE

NEW YORK CITY, NY 10065				
RUTGERS UNIVERSITY NEWARK 249 UNIVERSITY AVENUE NEWARK, NJ 07102	NONE	501(C)(3)	GENERAL PURPOSE	75,000
SAINT FRANCIS BY THE SEA EPISCOPAL CHURCH ATTN TREASURER PO BOX 76	NONE	501(C)(3)	GENERAL PURPOSE	2,000

249 UNIVERSITY AVENUE NEWARK, NJ 07102				
SAINT FRANCIS BY THE SEA EPISCOPAL CHURCH ATTN TREASURER PO BOX 76 BLUE HILL, ME 04614	NONE	501(C)(3)	GENERAL PURPOSE	2

	NEWARK, NJ 07102				
,	SAINT FRANCIS BY THE SEA EPISCOPAL	NONE	501(C)(3)	GENERAL PURPOSE	2,
	ATTN TREASURER PO BOX 76 BLUE HILL, ME 04614				

ATTN TREASURER PO BOX 76 BLUE HILL, ME 04614		
CHURCH		

BLUE HILL, ME 04614				
SAINT PETERS CATHOLIC CHURCH 1701 INDIAN CREEK PKWY	NONE	501(C)(3)	GENERAL PURPOSE	1,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year SANDWICH FOOD PANTRY NONE 501(C)(3) GENERAL PURPOSE 500 331 COTUIT RD SANDWICH, MA 02563 SEACOAST FAMILY PROMISE NONE 501(C)(3) GENERAL PURPOSE 1,500 ATTN PATTI FREW-WATERS NETWORK DIRECTOR PO BOX 233 STRATHAM, NH 03885 SCRIPPS RESEARCH INSTITUTE NONE 501(C)(3) RESEARCH 75.000 FLORIDA 2,000 SPRINGSIDE CHESTNUT HILL ACADEMY NONE 501(C)(3) GENERAL PURPOSE 500 W WILLOW GROVE AVE

10550 NORTH TORREY PINES ROAD LA JOLLA, CA 92037				
SITESALIVE FOUNDATION ATTN RICHARD WILSON PRESIDENT 8 SKINNERS PATH MARBLEHEAD, MA 01945	NONE	501(C)(3)	GENERAL PURPOSE	1,500
CDDINGCIDE CHECTNUT HILL ACADEMY	NONE	F01/C\/3\	CENEDAL BURDOCE	2 000

4,794,252

PHILADELPHIA, PA 19118

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ST DAVIDS EPISCOPAL CHURCH NONE 501(C)(3) GENERAL PURPOSE 1,000 763 SOUTH VALLEY FORGE ROAD WAYNE. PA 19087 ST JOHN'S EPISCOPAL CHURCH NONE 501(C)(3) GENERAL PURPOSE 500 810 WASHINGTON AVE LAKE WORTH, FL 33460 25,000 STATE UNIVERSITY OF NEW YORK NONE 501(C)(3) BIOLOGICAL RESEARCH ALBANY 353 BROADWAY

,				
ST JUDE CHILDREN'S RESEARCH HOSPITAL 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
STATE UNIVERSITY OF NEW YORK ALBANY 353 BROADWAY ALBANY, NY 12246	NONE	501(C)(3)	BIOLOGICAL RESEARCH	5,167
STATE LINIT/EDSITY OF NEW YORK	NONE	501(C)(3)	BIOLOGICAL DESEADOL	25,000

4,794,252

ALBANY, NY 12246

Total . 3a

Form 990PF Part XV Line 3 - Gran	ts and Contributions Paid	During the	Year or Approved for Future	Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
STATE UNIVERSITY OF NEW YORK ALBANY 353 BROADWAY ALBANY, NY 12246	NONE	501(C)(3)	BIOLOGICAL RESEARCH	5,167
STATE UNIVERSITY OF NEW YORK ALBANY 353 BROADWAY ALBANY, NY 12246	NONE	501(C)(3)	BIOLOGICAL RESEARCH	5,167
STATE UNIVERSITY OF NEW YORK BUFFALO 402 CROFTS HALL BUFFALO, NY 14260	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
THE CHURCH OF BETHESDA-BY-THE- SEA PO BOX 1057 PALM BEACH, FL 33480	NONE	501(C)(3)	GENERAL PURPOSE	500
THE LAWRENCEVILLE SCHOOL ATTN DEVELOPMENT DIRECTOR PO BOX 6008 LAWRENCEVILLE, NJ 08648	NONE	501(C)(3)	GENERAL PURPOSE	3,000

4,794,252

Total . .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year THE MARGAUX POWERS MEMORIAL NONE 501(C)(3) GENERAL PURPOSE 3,000 THE TAFT SCHOOL ATTN CHRISTOPHER 110

WATERTOWN, CT 06795 THE GREEN VALE SCHOOL NONE 501(C)(3) GENERAL PURPOSE 186 BEDFORD STREET LEXINGTON, KY 02420

THE PILOT SCHOOL NONE 501(C)(3) GENERAL PURPOSE 100 GARDEN OF EDEN ROAD

TALLEYVILLE WILMINGTON, DE 19803

500

3,000

500

THE TAFT SCHOOL 110 WOODBURY ROAD WATERTOWN, CT 06795	NONE	501(C)(3)	BIOLOGICAL RESEARCH	
TOWN OF PALM BEACH UNITED WAY INC 44 COCONUT ROW M201	NONE	501(C)(3)	GENERAL PURPOSE	

1,000 PALM BEACH, FL 33480

4,794,252

Total . . .

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year TREASURE COAST HOSPICE NONE 501(C)(3) BIOLOGICAL RESEARCH 500 9065 SE BRIDGE ROAD HOBE SOUND, FL 33455 TREE OF LIFE FOOD PANTRY NONE 501(C)(3) **GENERAL PURPOSE** 2,000 23 SOUTH ST BLUE HILL, ME 04614 TRINITY COLLEGE THE LONG WALK NONE 501(C)(3) GENERAL PURPOSE 1,000 SOCIETY

ATTN GRAYSON K BRYANT DIRECTOR OF DEVELOPMENT 700 ROUTE 22 PAWLING, NY 12564				
TROUT UNLIMITED ATTN WHIT FOSBURGH 1300 NORTH 17TH STREET	NONE	501(C)(3)	GENERAL PURPOSE	1,000

DEVELOPMENT 700 ROUTE 22 PAWLING, NY 12564				
TROUT UNLIMITED ATTN WHIT FOSBURGH 1300 NORTH 17TH STREET ARLINGTON, VA 22209	NONE	501(C)(3)	GENERAL PURPOSE	1,0

NONE 501(C)(3) **GENERAL PURPOSE**

TUCSON JEWISH COMMUNITY CENTER ERIN SHOENBERG 3800 EAST RIVER

500

DRIVE TUCSON, AZ 85718 Total . .

4,794,252 За

Form 990PF Part XV Line 3 - Gran	ts and Contributions Paid	During the	Year or Approved for Future	Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
UNITED WAY OF ADDISON COUNTY ATTN DIRECTOR PO BOX 555 MIDDLEBURY, VT 05753	NONE	501(C)(3)	GENERAL PURPOSE	1,000
UNITED WAY OF ADDISON COUNTY DMR ATTN DIRECTOR PO BOX 555 MIDDLEBURY, VT 05753	NONE	501(C)(3)	GENERAL PURPOSE	1,000
UNIVERSITY OF CALIFORNIA BERKELEY 2200 UNIVERSITY AVENUE BERKELEY, CA 94704	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF CALIFORNIA DAVIS 1 SHIELDS AVE DAVIS, CA 95616	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF CALIFORNIA DAVIS	NONE	501(C)(3)	GENERAL PURPOSE	75,000

ATTN DIRECTOR PO BOX 555 MIDDLEBURY, VT 05753				
UNIVERSITY OF CALIFORNIA BERKELEY 2200 UNIVERSITY AVENUE BERKELEY, CA 94704	NONE	501(C)(3)	GENERAL PURPOSE	75,00
UNIVERSITY OF CALIFORNIA DAVIS	NONE	501(C)(3)	GENERAL PURPOSE	75,00

4,794,252

1 SHIELDS AVE DAVIS, CA 95616 Total .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
UNIVERSITY OF CALIFORNIA DAVIS 1 SHIELDS AVE DAVIS, CA 95616	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF CALIFORNIA DAVIS 1 SHIELDS AVE DAVIS, CA 95616	NONE	501(C)(3)	BIOLOGICAL RESEARCH	30,000
UNIVERSITY OF CALIFORNIA IRVINE 510 ALDRICH HALL 5 IRVINE, CA 92617	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF CALIFORNIA LOS ANGELES 11000 KINROSS AVENUE LOS ANGELES, CA 90024	NONE	501(C)(3)	BIOLOGICAL RESEARCH	75,000
UNIVERSITY OF CALIFORNIA RIVERSIDE 200 UNIVERSITY OFFICE BUILDING RIVERSIDE, CA 92521	NONE	501(C)(3)	GENERAL PURPOSE	75,000

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4,794,252

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year UNIVERSITY OF CALIFORNIA SAN NONE 501(C)(3) GENERAL PURPOSE 75,000 DIEGO 9500 GILMAN DRIVE LA JOLLA, CA 92093 UNIVERSITY OF CALIFORNIA SANTA NONE 501(C)(3) 75.000 GENERAL PURPOSE

CRUZ 1156 HIGH STREET SANTA CRUZ, CA 95064	NONE	301(0)(3)	GENERAL FOR OSE	75,000
UNIVERSITY OF CHICAGO 6030 SOUTH ELLIS AVENUE CHICAGO, IL 60637	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF COLORADO BOULDER 2055 REGENT DRIVE RM 101 BOULDER, CO 80309	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF COLORADO DENVER	NONE	501(C)(3)	GENERAL PURPOSE	75,000

UNIVERSITY OF COLORADO BOULDER 2055 REGENT DRIVE RM 101 BOULDER, CO 80309	NONE	501(C)(3)	GENERAL PURPOSE	
UNIVERSITY OF COLORADO DENVER 1201 LARIMER STREET	NONE	501(C)(3)	GENERAL PURPOSE	

DENVER, CO 80204

4,794,252 Total . 3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year 75,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

UNIVERSITY OF ILLINOIS URBANA- CHAM 901 WEST ILLINOIS STREET URBANA, IL 61801	NONE	501(C)(3)	GENERAL PURPOSE	
UNIVERSITY OF MARYLAND BALTIMORE 620 W LEXINGTON ST	NONE	501(C)(3)	GENERAL PURPOSE	

620 W LEXINGTON ST BALTIMORE, MD 21201				
JNIVERSITY OF MARYLAND COLLEGE PARK	NONE	501(C)(3)	GENERAL PURPOSE	
1101 MAIN ADMINISTRATION BUILDING				

UNIVERSITY OF MARYLAND COLLEGE PARK	NONE	501(C)(3)	GENERAL PURPOSE	75,000
1101 MAIN ADMINISTRATION BUILDING COLLEGE PARK, MD 20742				
UNIVERSITY OF MICHIGAN	NONE	501(C)(3)	GENERAL PURPOSE	75,000

75,000

4,794,252

COLLEGE PARK, MD 20742				
UNIVERSITY OF MICHIGAN FLEMING ADMINISTRATION BUILDING ANN ARBOR, MI 48109	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF MINNESOTA TWIN	NONE	501(C)(3)	GENERAL PURPOSE	75,000

FLEMING ADMINISTRATION BUILDING ANN ARBOR, MI 48109	NONE	301(0)(3)	GENERAL FORFOSE	•
UNIVERSITY OF MINNESOTA TWIN CITIES 100 CHURCH STREET	NONE	501(C)(3)	GENERAL PURPOSE	:

Total.

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FLEMING ADMINISTRATION BUILDING ANN ARBOR, MI 48109	NONE	301(0)(3)	GENERAL FORFOSE	, , , , , , , , , , , , , , , , , , ,
UNIVERSITY OF MINNESOTA TWIN CITIES 100 CHURCH STREET	NONE	501(C)(3)	GENERAL PURPOSE	7:

ANN ARBOR, MI 48109				
UNIVERSITY OF MINNESOTA TWIN CITIES 100 CHURCH STREET MINNEAPOLIS, MN 55455	NONE	501(C)(3)	GENERAL PURPOSE	75,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year INTVERCITY OF ORECON NONE E01(C)(3) CENERAL BURBOCE 75,000

1585 E 13TH AVE EUGENE, OR 97403	NONE	301(C)(3)	GENERAL PURPOSE	l
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT	NONE	501(C)(3)	GENERAL PURPOSE	

UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	501(C)(3)	GENERAL PURPOSE	2,500
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT STREET	NONE	501(C)(3)	GENERAL PURPOSE	75,000

UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT	NONE	501(C)(3)	GENERAL PURPOSE	75,000

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UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF PENNSYLVANIA	NONE	501(C)(3)	GENERAL PURPOSE	75,000

433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA, PA 19104		. ,, ,		
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT	NONE	501(C)(3)	GENERAL PURPOSE	

Total.

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433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	301(0)(3)	GENERAL PORPOSE	,
JNIVERSITY OF PENNSYLVANIA	NONE	501(C)(3)	GENERAL PURPOSE	7

HISTORY OF TEMOSTEVANIA 133 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	301(0)(3)	GENERAL FOR OSE	,
JNIVERSITY OF PENNSYLVANIA	NONE	501(C)(3)	GENERAL PURPOSE	75

PHILADELPHIA, PA 19104				
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA, PA 19104	NONE	501(C)(3)	GENERAL PURPOSE	75,00

4,794,252

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year UNIVERSITY OF SOUTHERN CALIFORNIA NONE 501(C)(3) **GENERAL PURPOSE** 75,000 837 W DOWNEY WAY LOS ANGELES, CA 90089

· ·				
UNIVERSITY OF TEXAS AUSTIN UNIVERSITY OF TEXAS AUSTIN AUSTIN, TX 78712	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF UTAH 75 SOUTH 2000 EAST	NONE	501(C)(3)	GENERAL PURPOSE	75,000

UNIVERSITY OF UTAH 75 SOUTH 2000 EAST SALT LAKE CITY, UT 84112	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF WISCONSIN MADISON 702 WEST JOHNSON STREET MADISON, WI 537151007	NONE	501(C)(3)	GENERAL PURPOSE	75,000

SALI LARE CITY, UT 84112				
UNIVERSITY OF WISCONSIN MADISON 702 WEST JOHNSON STREET MADISON, WI 537151007	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF WISCONSIN MADISON	NONE	501(C)(3)	GENERAL PURPOSE	75,000

702 WEST JOHNSON STREET MADISON, WI 537151007	NONE	501(C)(3)	GENERAL PURPOSE	75,000
UNIVERSITY OF WISCONSIN MADISON	NONE	501(C)(3)	GENERAL PURPOSE	75,000

MADISON, WI 537151007				
UNIVERSITY OF WISCONSIN MADISON 702 WEST JOHNSON STREET	NONE	501(C)(3)	GENERAL PURPOSE	75,000

UNIVERSITY OF WISCONSIN MADISON 702 WEST JOHNSON STREET MADISON, WI 537151007	NONE	501(C)(3)	GENERAL PURPOSE	75,000

4,794,252

Total .

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Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

UNUSED GRANT FROM CASE WESTERN RESERVE UNIVERSITY 10900 EUCLID AVENUE CLEVELAND, OH 44106	NONE	501(C)(3)	GENERAL PURPOSE	-51,830
UNUSED GRANT FROM UNIVERSITY OF PENNSYLVANIA	NONE	501(C)(3)	GENERAL PURPOSE	-4,920
433 FRANKLIN BUILDING 3451 WALNUT				

UNUSED GRANT FROM UNIVERSITY OF PENNSYLVANIA	NONE	501(C)(3)	GENERAL PURPOSE	-4,920
433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA, PA 19104				
USEA AREA 1 111 NORTH ST KENNEBUNKPORT, ME 04046	NONE	501(C)(3)	GENERAL PURPOSE	1,000
· · · · · · · · · · · · · · · · · · ·		1		

STREET PHILADELPHIA, PA 19104				
USEA AREA 1 111 NORTH ST KENNEBUNKPORT, ME 04046	NONE	501(C)(3)	GENERAL PURPOSE	1,000
VIRGINIA POLYTECHNIC INSTITUTE 222 BURRUSS HALL BLACKSBURG, VA 24061	NONE	501(C)(3)	GENERAL PURPOSE	75,000

USEA AREA 1 111 NORTH ST KENNEBUNKPORT, ME 04046	NONE	501(C)(3)	GENERAL PURPOSE	1,000
VIRGINIA POLYTECHNIC INSTITUTE 222 BURRUSS HALL BLACKSBURG, VA 24061	NONE	501(C)(3)	GENERAL PURPOSE	75,000
WASHINGTON AND LEE UNIVERSITY ATTN DIRECTOR OF CORPORATE 204 W WASHINGTON ST	NONE	501(C)(3)	GENERAL PURPOSE	4,500

VIRGINIA POLYTECHNIC INSTITUTE 222 BURRUSS HALL BLACKSBURG, VA 24061	NONE	501(C)(3)	GENERAL PURPOSE	75,000
WASHINGTON AND LEE UNIVERSITY ATTN DIRECTOR OF CORPORATE 204 W WASHINGTON ST LEXINGTON, VA 24450	NONE	501(C)(3)	GENERAL PURPOSE	4,500

BLACKSBURG, VA 24061				
WASHINGTON AND LEE UNIVERSITY ATTN DIRECTOR OF CORPORATE 204 W WASHINGTON ST LEXINGTON, VA 24450	NONE	501(C)(3)	GENERAL PURPOSE	4,5
Total				4,794,252

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year WE CAN CENTER 783 ROUTE 28 NONE 501(C)(3) GENERAL PURPOSE 500 HARWICH PORT, MA 02646 WESLEYAN UNIVERSITY NONE 501(C)(3) **GENERAL PURPOSE** 75,000

	NONE.	E04/03/03	CENEDAL BURDOCE	4 000
WILLIAM STURGIS FRIENDS OF EDUCATION FOUNDATION 427 MAIN ST HYANNIS, MA 02601	NONE	501(C)(3)	GENERAL PURPOSE	4,000
45 WYLLYS AVE MIDDLETOWN, CT 06459				

EDUCATION FOUNDATION 427 MAIN ST HYANNIS, MA 02601				
WOODS HOLE OCEANOGRAPHIC INSTITUTE	NONE	501(C)(3)	GENERAL PURPOSE	1,000
ATTN DIRECTOR OF FENNO HOUSE MS 40 WOODS HOLE MA 02543				

INSTITUTE	NONE	501(C)(3)	GENERAL PURPOSE	1,000
ATTN DIRECTOR OF FENNO HOUSE MS 40 WOODS HOLE, MA 02543				
YALE UNIVERSITY PO BOX 208250	NONE	501(C)(3)	GENERAL PURPOSE	75,000

ATTN DIRECTOR OF FENNO HOUSE MS 40 WOODS HOLE, MA 02543				
YALE UNIVERSITY PO BOX 208250	NONE	501(C)(3)	GENERAL PURPOSE	75,0

NEW HAVEN, CT 06508

4,794,252 Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager

Name and address (nome or business)	or substantial contributor			
a Paid during the year				
YALE UNIVERSITY	NONE	501(C)(3)	GENERAL PURPOSE	75,000

recipient

1		 	
	GIVING NEW HAVEN, CT 06508		
	PO BOX 1844 ATTN DIRECTOR OF		

NEW HAVEN, CT 06508				
YALE UNIVERSITY PO BOX 208250 NEW HAVEN, CT 06508	NONE	501(C)(3)	GENERAL PURPOSE	

Name and address (home or business)

11211 11/(1211, 61 00500				
YALE UNIVERSITY PO BOX 208250 NEW HAVEN, CT 06508	NONE	501(C)(3)	GENERAL PURPOSE	2
·				

YALE UNIVERSITY PO BOX 208250 NEW HAVEN, CT 06508	NONE	501(C)(3)	GENERAL PURPOSE	20,000
YALE UNIVERSITY PO BOX 208250	NONE	501(C)(3)	GENERAL PURPOSE	1,000

NEW HAVEN, CT 00500				
YALE UNIVERSITY PO BOX 208250 NEW HAVEN, CT 06508	NONE	501(C)(3)	GENERAL PURPOSE	

YALE UNIVERSITY PO BOX 208250 NEW HAVEN, CT 06508	NONE	501(C)(3)	GENERAL PURPOSE	

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TY 2016 Accounting Fe	ees Sche	dule				
ı						
	Name:	WHITEHALL	FOUNDATION II	NC		
ı	EIN: 13-5637595					
					·	
Category	Amo	unt N	let Investment	Adjusted Net	Disbursements	
, 			Income	Income	for Charitable	
, 					Purposes	

129,484

ACCOUNTING

32,371

Name: WHITEHALL FOUNDATION INC.

EIN: 13-5637595

Name of Bond **End of Year Book**

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FIXED INCOME SECURITIES

Value

21,973,224

End of Year Fair

Market Value

21,697,821

DLN: 93491222007018

DLN: 93491222007018

TY 2016 Investments Corporate Stock Schedule

Name: WHITEHALL FOUNDATION INC

EIN: 13-5637595

Name of Stock	End of Year Book Value	End of Year Fair Market Value
зм со	174,116	251,880
ACCENTURE PLC-CL A	290,933	449,108
ACTIVISION BLIZZARD INC	70,651	196,756
AETNA INC	182,049	282,243
AMERICAN EXPRESS CO	0	0
AMERISOURCEBERGEN CORP	363,198	366,169
APPLE INC.	177,517	277,416
ASTON/FAIRPOINTE MID CAP-I	2,187,271	2,261,581
BANK OF NEW YORK MELLON CORP	274,884	363,187
BERKSHIRE HATHAWAY INC DEL CL B	433,184	563,709
BLOOMIN' BRANDS INC	113,083	110,880
BOEING CO	122,134	241,500
CARDINAL HEALTH INC	0	0
CHUBB LTD	215,597	243,761
CISCO SYSTEMS INC	247,751	298,466
COMCAST CORP	417,656	542,568
CSX CORP	191,238	260,448
DANONE	0	0
DEUTSCHE X-TRACKERS MSCI EUROPE	2,563,242	2,826,858
DEUTSCHE X-TRACKERS MSCI JAPAN	2,060,432	2,668,455
DEVON ENERGY CORP	228,698	144,087
DODGE & COX INTL STOCK FUND	5,000,000	5,097,485
DOLLAR GENERAL CORP	420,379	464,011
EBAY INC	307,517	446,136
EBAY INC	0	0
EXPEDITORS INTERNATIONAL	277,674	380,111
GOLDMAN SACHS GROUP INC	306,636	402,037
GOOGLE INC CLASS C	209,233	364,462
HCA HOLDINGS INC	243,917	278,565
HENRY SCHEIN INC	90,268	122,985

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HILL-ROM HOLDINGS, INC	89,247	150,220
HONEYWELL INTERNATIONAL INC	379,689	506,721
INTERCONTINENTAL EXCHANGE, INC	208,479	377,850
ISHARES CORE S&P MID-CAP ETF	0	0
ISHARES MSCI ALL COUNTRY ASIA	1,047,681	1,390,235
ISHARES TR	2,473,291	2,569,593
JP MORGAN CHASE & CO	312,820	432,183
JP MORGAN CHASE & CO	182,400	458,448
JPM US LARGE CAP CORE PLUS FD - SEL	6,927,767	7,552,845
LEVEL 3 COMMUNICATIONS INC	301,233	301,089
ALLERGAN PLC	142,369	120,921
MATTHEWS ASIA DIVIDEND-INST	3,280,627	3,969,977
METHANEX CORP	126,080	145,870
MICROSOFT CORP	110,139	245,817
MONDELEZ INTERNATIONAL-W/I	122,949	166,706
MOTOROLA SOLUTIONS, INC.	289,967	390,402
NCR CORP	168,049	226,996
NESTLE S A	301,540	329,739
NEUBERGER BER GR CHINA EQ-IS	886,465	1,392,013
OAKMARK INTERNATIONAL FD-I	9,176,589	10,554,019
OG RESOURCES INC	0	0
OMNICOM GROUP INC	286,652	281,466
OMNICOM GROUP INC	0	0
P SCHWAB CHARLES CORP	150,517	258,066
PACCAR INC	337,239	381,594
PAYPAL HOLDINGS INC-W/I	134,079	254,519
PFIZER INC	123,422	271,320
POTASH CORP SASKATCHEWAN INC	535,538	352,092
PROGRESSIVE CORP OHIO	239,521	415,202
RAYTHEON CO	29,327	195,909

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ROCKWELL AUTOMATION INC	82,317	124,747
ROSS STORES INC	0	0
SCHLUMBERGER LTD	486,709	352,288
SCOTTS MIRACLE-GRO COMPANY	72,554	114,375
SEALED AIR CORP	193,150	226,416
SPDR S&P 500 ETF TRUST	5,377,629	6,588,004
STANLEY BLACK & DECKER,INC.	275,408	400,071
SYMANTEC CORP	243,862	390,439
TE CONNECTIVITY LTD	277,925	348,852
TRIBUTARY SMALL CO-INST PLUS	0	0
TWENTY FIRST CENTY FOX INC - A	56,651	52,101
TWENTY FIRST CENTY FOX INC - B	291,289	264,348
UNILEVER PLC	156,954	221,697
UNITEDHEALTH GROUP INC	275,711	533,691
US FOODS HOLDING CORP	268,354	280,350
VANGUARD FTSE EMERGING MARKE	1,089,665	1,408,575
BERKSHIRE HATHAWAY INC DEL CL B	293,781	395,971
LAZARD EMERG MKD EQY-INST	1,032,660	1,170,307
SPDR S&P OIL & GAS EXP & PR	1,141,371	1,070,426
CENTURYLINK INC	83,452	59,535
CERNER CORP	315,487	422,571
MICROSOFT CORP	35,429	104,286
ORACLE CORP	195,520	240,541
TJX COMPANIES	327,075	324,412
ANALOG DEVICES INC	194,397	208,962
CABOT OIL & GAS CORP	136,085	155,150
EOG RESOURCES INC	186,536	217,665
HAIN CELESTIAL GROUP INC	140,110	144,025
MARTIN MARIETTA MATERIALS	93,538	92,804
MASONITE INTERNATIONAL CORP	95,863	112,450

Name of Stock	End of Year Book Value	End of Year Fair Market Value	
NIELSEN HOLDINGS PLC	135,232	140,930	
NIKE INC - CL B	63,837	62,220	
SCHLUMBERGER LTD	252,416	177,888	
STANLEY BLACK & DECKER,INC.	205,091	324,586	

TY 2016 Investments - Other Schedule	

AT COST

FMV

Name: WHITEHALL FOUNDATION INC

Category/ Item		Listed at Cost or	
EIN:	13-5637595	·	

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ALTERNATIVE ASSETS

Book Value

18,054,798

DLN: 93491222007018

End of Year Fair

19,718,398

Market Value

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TY 2016 Other Expenses Schedule						
-						
Name:	WHITEHALL FO	OUNDATION INC				
EIN:	13-5637595					
Other Expenses Schedule						

Purposes

2,365 13,382

5,707

1,508

50,502

EIN	: 13-5637595			
Other Expenses Schedule				
Description	Revenue and	Net Investment Income	Adjusted Net Income	Disbursements for Charitable

3,153

17,842

7,609

2,010

50,502

1,078,602

788

4,461

1,902

1,078,602

503

0

Books

INSURANCE

TELEPHONE

POSTAGE

OFFICE EXPENSE

SCIENTIFIC ADVISOR

MANAGEMENT FEES

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

Name: WHITEHALL FOUNDATION INC

EIN: 13-5637595

Other Income Schedule

109

DLN: 93491222007018

Description

OTHER INCOME

Revenue And

Net Investment **Expenses Per Books** Income

109

Adjusted Net Income

109

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DI	N: 93491222007018	
TY 2016 Other Liabilities Schedule					
Name:	WHITEHALL FO	OUNDATION	INC		
EIN:	13-5637595				
Description	n		Beginning of Year - Book Value	End of Year - Book Value	
FEDERAL EXCISE TAX PAYABLE			-30,860	54,418	

efile GRAPHIC print - DO NOT PR	OCESS As Filed Data		DL	N: 93491222007018		
TY 2016 Taxes Schedule						
	Name: WHITEHALL	FOUNDATION INC	,			
EIN: 13-5637595						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
FEDERAL TAXES	85,278	0		0		
PAYROLL TAXES	10,351	7,763		2,588		
PROPERTY TAXES	400	100	1	300		