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Form 990-PF Department of the Treasury Internal Revenue Service		Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.			OMB No 1545-0052 2016 Open to Public Inspection		
For calendar year 2016, or tax year beginning 10-01-2016, and ending 09-30-2017							
Name of foundation SANDRA & ARNOLD CHASE FAMILY FOUNDATION INC				A Employer identification number 06-1562152			
Number and street (or P.O. box number if mail is not delivered to street address) CHASE ENTERPRISES225 ASYLUM STFL 29			Room/suite	B Telephone number (see instructions) (860) 549-1674			
City or town, state or province, country, and ZIP or foreign postal code HARTFORD, CT 06103				C If exemption application is pending, check here ▶ ☐			
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change				D 1. Foreign organizations, check here ▶ ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐			
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation				E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐			
I Fair market value of all assets at end of year (from Part II, col (c), line 16)▶\$ 2,139,900		J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐			
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))				(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	8,300				
	2	Check ☐ if the foundation is not required to attach Sch B					
	3	Interest on savings and temporary cash investments	1	1			
	4	Dividends and interest from securities . . .	76,603	76,603			
	5a	Gross rents					
	b	Net rental income or (loss) _____					
	6a	Net gain or (loss) from sale of assets not on line 10	1				
	b	Gross sales price for all assets on line 6a _____ 1					
	7	Capital gain net income (from Part IV, line 2) . . .		1			
	8	Net short-term capital gain					
	9	Income modifications					
	10a	Gross sales less returns and allowances _____					
b	Less Cost of goods sold						
c	Gross profit or (loss) (attach schedule)						
11	Other income (attach schedule)						
12	Total. Add lines 1 through 11	84,905	76,605				
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0			0
	14	Other employee salaries and wages					
	15	Pension plans, employee benefits					
	16a	Legal fees (attach schedule)					
	b	Accounting fees (attach schedule)	8,450	7,605			830
	c	Other professional fees (attach schedule)					
	17	Interest					
	18	Taxes (attach schedule) (see instructions) . . .	13,000	0			0
	19	Depreciation (attach schedule) and depletion . . .					
	20	Occupancy					
	21	Travel, conferences, and meetings					
	22	Printing and publications					
	23	Other expenses (attach schedule)	285	285			0
	24	Total operating and administrative expenses. Add lines 13 through 23	21,735	7,890			830
	25	Contributions, gifts, grants paid	207,150				207,150
26	Total expenses and disbursements. Add lines 24 and 25	228,885	7,890			207,980	
27	Subtract line 26 from line 12						
a	Excess of revenue over expenses and disbursements	-143,980					
b	Net investment income (if negative, enter -0-)		68,715				
c	Adjusted net income(if negative, enter -0-) . . .						
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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	43,568	13,433	13,433
	2	Savings and temporary cash investments	145,810	32,115	32,115
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,062,015	1,062,015	2,094,352
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	1,251,393	1,107,563	2,139,900	
Liabilities	17	Accounts payable and accrued expenses	8,300	8,450	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	8,300	8,450	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	1,243,093	1,099,113	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,243,093	1,099,113	
31	Total liabilities and net assets/fund balances (see instructions) .	1,251,393	1,107,563		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,243,093
2	Enter amount from Part I, line 27a	2	-143,980
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	1,099,113
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	1,099,113

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a CAPITAL GAINS DIVIDENDS	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	1
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	354,783	2,095,639	0.169296
2014	234,771	2,041,588	0.114994
2013	181,371	1,630,819	0.111215
2012	313,620	1,666,768	0.188161
2011	119,378	1,533,020	0.077871
2 Total of line 1, column (d)			0.661537
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.132307
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			1,967,417
5 Multiply line 4 by line 3			260,303
6 Enter 1% of net investment income (1% of Part I, line 27b)			687
7 Add lines 5 and 6			260,990
8 Enter qualifying distributions from Part XII, line 4			207,980

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	1,374
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,374
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,374
6	Credits/Payments		
a	2016 estimated tax payments and 2015 overpayment credited to 2016	6a	10,069
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	10,069
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	8,695
11	Enter the amount of line 10 to be Credited to 2017 estimated tax ▶ 8,695 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of JOHN P REDDING Telephone no (860) 549-1674			

Located at **GOODWIN SQ 225 ASYLUM ST 29TH FL HARTFORD CT**ZIP+4 **06103**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐ c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	5b		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ARNOLD L CHASE	PRESIDENT/CHAIRMAN OF THE BOARD	0	0	0
C/O CHASE ENT 225 ASYLUM ST29TH FL HARTFORD, CT 06103	5 00			
SANDRA M CHASE	EXECUTIVE VP/DIRECTOR	0	0	0
C/O CHASE ENT 225 ASYLUM ST29TH FL HARTFORD, CT 06103	1 00			
JOHN P REDDING	VP/SECRETARY/DIRECTOR	0	0	0
C/O CHASE ENT 225 ASYLUM ST29TH FL HARTFORD, CT 06103	1 00			
WILLIAM H CHASE	DIRECTOR	0	0	0
C/O CHASE ENT 225 ASYLUM ST29TH FL HARTFORD, CT 06103	1 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000. ▶			0	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ►		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ►	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	1,889,790
b	Average of monthly cash balances.	1b	107,588
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	1,997,378
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	1,997,378
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	29,961
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	1,967,417
6	Minimum investment return. Enter 5% of line 5.	6	98,371

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	98,371
2a	Tax on investment income for 2016 from Part VI, line 5.	2a	1,374
b	Income tax for 2016 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,374
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	96,997
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	96,997
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	96,997

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	207,980
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	207,980
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	207,980

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				96,997
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2016				
a From 2011.	44,106			
b From 2012.	231,658			
c From 2013.	101,202			
d From 2014.	134,064			
e From 2015.	260,649			
f Total of lines 3a through e.	771,679			
4 Qualifying distributions for 2016 from Part XII, line 4 ▶ \$ 207,980				
a Applied to 2015, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2016 distributable amount.				96,997
e Remaining amount distributed out of corpus	110,983			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	882,662			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2017				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions).	44,106			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	838,556			
10 Analysis of line 9				
a Excess from 2012.	231,658			
b Excess from 2013.	101,202			
c Excess from 2014.	134,064			
d Excess from 2015.	260,649			
e Excess from 2016.	110,983			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) ARNOLD L CHASE	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed JOHN P REDDING CO CHASE ENTERPRISES GOODWIN SQ 225 ASYLUM ST 29TH FL HARTFORD, CT 06103 (860) 549-1674	
b The form in which applications should be submitted and information and materials they should include NO SPECIFIC FORM	
c Any submission deadlines NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NONE	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	207,150
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	1	
4 Dividends and interest from securities.			14	76,603	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	1	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e). . .		0		76,605	0
13 Total. Add line 12, columns (b), (d), and (e).			13		76,605

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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--	--	--

1a(1)		No
1a(2)		No

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1b(1)	No
--------------	-----------

1b(2)		No
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1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
-----------	--	-----------

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	which preparer has any knowledge		
	*****	2018-08-14	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below
 (see instr)? ☐ **Yes** ☐ **No**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ► ☐	PTIN
	Firm's name ►				Firm's EIN ►
	Firm's address ►				Phone no

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN LIVER FOUNDATION 127 WASHINGTON AVENUE NORTH HAVEN, CT 064731715	N/A	PUBLIC CHARITY	2017 LIVER LIFE WALK	1,500
AMY'S ANGELS 90 HOPMEADOW STREET SIMSBURY, CT 060891800	N/A	PUBLIC CHARITY	JACK CASEY CAMPAIGN	1,000
ARC CONNECTICUT 200 RESEARCH PARKWAY MERIDEN, CT 064507171	N/A	PUBLIC CHARITY	2017 HARVEST OF HOPE COCKTAIL PARTY AND SILENT AUCTION	2,500
AURORA FOUNDATION PO BOX 271035 WEST HARTFORD, CT 061271035	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	2,000
AUTISM FAMILIES CONNECTICUT PO BOX 370162 WEST HARTFORD, CT 061370162	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	5,000
Total ▶ 3a				207,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARTON CENTER FOR DIABETES EDUCATION INC 30 ENNIS ROAD NORTH OXFORD, MA 015370356	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
BEN BRONZ FOUNDATION INC 141 NORTH MAIN STREET WEST HARTFORD, CT 061071239	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
BOYS AND GIRLS CLUB OF HARTFORD INC 170 SIGOURNEY STREET HARTFORD, CT 061051908	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	150
BRIDGE FAMILY CENTER 1022 FARMINGTON AVENUE WEST HARTFORD, CT 061072105	N/A	PUBLIC CHARITY	CHILDREN'S CHARITY BALL	1,500
CHARTER OAK CULTURAL CENTER 21 CHARTER OAK AVENUE HARTFORD, CT 061061801	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
Total ► 3a				207,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILD FUND INTERNATIONAL PO BOX 26507 RICHMOND, VA 232616507	N/A	PUBLIC CHARITY	SPONSOR CHILDREN	1,400
CONGREGATION BETH ISRAEL 701 FARMINGTON AVENUE WEST HARTFORD, CT 061191724	N/A	PUBLIC CHARITY	RABBI SILVER COURTYARD FUND	5,000
CONGREGATION BETH ISRAEL 701 FARMINGTON AVENUE WEST HARTFORD, CT 061191724	N/A	PUBLIC CHARITY	RABBI PINCUS DISCRETIONARY FUND OF CONGREGATION BETH ISRAEL	200
CONGREGATION BETH ISRAEL 701 FARMINGTON AVENUE WEST HARTFORD, CT 061191724	N/A	PUBLIC CHARITY	SISTERHOOD FLOWER FUND	100
CONGREGATION BETH ISRAEL 701 FARMINGTON AVENUE WEST HARTFORD, CT 061191724	N/A	PUBLIC CHARITY	SISTERHOOD FLOWER FUND	100
Total ► 3a				207,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION BETH ISRAEL 701 FARMINGTON AVENUE WEST HARTFORD, CT 061191724	N/A	PUBLIC CHARITY	SPONSORSHIP OF THE ANNUAL GOLF CLASSIC	1,515
CONGREGATION BETH ISRAEL 701 FARMINGTON AVENUE WEST HARTFORD, CT 061191724	N/A	PUBLIC CHARITY	RABBI PINCUS DISCRETIONARY FUND	200
CONGREGATION BETH ISRAEL 701 FARMINGTON AVENUE WEST HARTFORD, CT 061191724	N/A	PUBLIC CHARITY	SISTERHOOD OF CONGREGATION BETH ISRAEL	1,200
CONGREGATION BETH ISRAEL 701 FARMINGTON AVENUE WEST HARTFORD, CT 061191724	N/A	PUBLIC CHARITY	YIZKOR BOOK OF LIFE FUND	1,080
CONNECTICUT COUNCIL FOR INTERRELIGIOUS UNDERSTANDING INC 77 SHERMAN STREET HARTFORD, CT 061056203	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	5,000
Total 				207,150
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONNECTICUT FOOD BANK 2 RESEARCH PARKWAY WALLINGFORD, CT 064921929	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
CONNECTICUT HISTORICAL SOCIETY MUSEUM & LIBRARY ONE ELIZABETH STREET HARTFORD, CT 061052292	N/A	PUBLIC CHARITY	ANNUAL FUND	500
DEEDS FOR NEEDS INC PO BOX 370393 WEST HARTFORD, CT 061370393	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
DRESS FOR SUCCESS HARTFORD PO BOX 2343 HARTFORD, CT 061462343	N/A	PUBLIC CHARITY	12TH ANNUAL CAPITAL CATWALK FUNDRAISER	1,500
EMANUEL SYNAGOGUE 160 MOHEGAN DRIVE WEST HARTFORD, CT 061171421	N/A	PUBLIC CHARITY	HERBERT AND JUDY SILVER FOUNDATION FUND	200
Total ▶ 3a				207,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILIES IN CRISIS INC 60 POPIELUSZKO COURT HARTFORD, CT 061065112	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
FENWICK IMPROVEMENT FUND INC 5 NIBANG AVENUE OLD SAYBROOK, CT 064753109	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	2,500
FOCUS CENTER FOR AUTISM - FRESH START SCHOOL 126 DOWD AVENUE CANTON, CT 060192410	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	2,000
FOODSHARE 450 WOODLAND AVENUE BLOOMFIELD, CT 060021342	N/A	PUBLIC CHARITY	34TH ANNUAL FOODSHARE WALK AGAINST HUNGER	500
GOVERNOR SAMUEL HUNTINGTON TRUST INC PO BOX 231 SCOTLAND, CT 062640231	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,500
Total 				207,150
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRANT SHEELY MEMORIAL GOLF CLASSIC 22 BUTTERNUT DRIVE UNIONVILLE, CT 060851546	N/A	PUBLIC CHARITY	1ST ANNUAL GRANT SHEELY MEMORIAL GOLF CLASSIC	1,500
HADASSAH-THE WOMEN'S ZIONIST ORGANIZATION OF AMERICA INC 40 WALL STREET NEW YORK, NY 100051304	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	5,000
HARTFORD ART SCHOOL ENDOWMENT INC 200 BLOOMFIELD AVENUE WEST HARTFORD, CT 061171545	N/A	PUBLIC CHARITY	HAS DOWN AND DIRTY PROCEEDS EVENT FUND	500
HARTFORD CITY MISSION 280 VINE STREET HARTFORD, CT 061122027	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
HARTFORD CITY MISSION 280 VINE STREET HARTFORD, CT 061122027	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,500
Total ▶ 3a				207,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARTFORD STAGE 50 CHURCH STREET HARTFORD, CT 061031201	N/A	PUBLIC CHARITY	2016/2017 ANNUAL FUND AT HARTFORD STAGE	1,500
HARTFORD SYMPHONY ORCHESTRA 166 CAPITAL AVENUE HARTFORD, CT 061061621	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
HARTFORD SYMPHONY ORCHESTRA 166 CAPITAL AVENUE HARTFORD, CT 061061621	N/A	PUBLIC CHARITY	ANNUAL GALA CELEBRATION, BRAVO!	1,500
HARTFORD'S CAMP COURANT 285 BROAD STREET HARTFORD, CT 061153719	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,600
HOSPICE FOR SPECIAL CARE FOUNDATION 2150 CORBIN AVENUE NEW BRITAIN, CT 060532266	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
Total ► 3a				207,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COMMUNITY FOUNDATION 333 BLOOMFIELD AVENUE SUITE D WEST HARTFORD, CT 061171500	N/A	PUBLIC CHARITY	AIM CHAI ENDOWMENT CAMPAIGN	1,000
JEWISH FAMILY SERVICES 333 BLOOMFIELD AVENUE SUITE A WEST HARTFORD, CT 061171500	N/A	PUBLIC CHARITY	ANNUAL FRIENDS CAMPAIGN TO EMBRACE A FAMILY	1,800
JEWISH FAMILY SERVICES 333 BLOOMFIELD AVENUE SUITE A WEST HARTFORD, CT 061171500	N/A	PUBLIC CHARITY	EMBRACE-A-FAMILY DONOR RECOGNITION EVENT	4,739
JEWISH FEDERATION OF GREATER HARTFORD 333 BLOOMFIELD AVENUE SUITE C WEST HARTFORD, CT 061171500	N/A	PUBLIC CHARITY	ANNUAL CAMPAIGN-2017 FUND	5,000
JUVENILE DIABETES RESEARCH FOUNDATION 20 BATTERSON PARK ROAD FARMINGTON, CT 060325402	N/A	PUBLIC CHARITY	NON EVENT NIGHT FUND A CURE	3,333
Total ► 3a				207,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JUVENILE DIABETES RESEARCH FOUNDATION 26 BROADWAY 14TH FLOOR NEW YORK, NY 100041703	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
KATHARINE HEPBURN CULTURAL ARTS CENTER 300 MAIN STREET OLD SAYBROOK, CT 064752395	N/A	PUBLIC CHARITY	SUMMER GALA	10,000
KATHARINE HEPBURN CULTURAL ARTS CENTER 300 MAIN STREET OLD SAYBROOK, CT 064752395	N/A	PUBLIC CHARITY	2016-2017 MEMBERSHIP CAMPAIGN	2,500
KINGSWOOD OXFORD SCHOOL 170 KINGSWOOD ROAD WEST HARTFORD, CT 061191430	N/A	PUBLIC CHARITY	KO ANNUAL FUND	2,000
KINGSWOOD OXFORD SCHOOL 170 KINGSWOOD ROAD WEST HARTFORD, CT 061191430	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	300
Total ▶ 3a				207,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LITERACY VOLUNTEERS OF GREATER HARTFORD 30 ARBOR STREET HARTFORD, CT 061061215	N/A	PUBLIC CHARITY	8TH ANNUAL GALA	5,000
LITERACY VOLUNTEERS OF GREATER HARTFORD 30 ARBOR STREET HARTFORD, CT 061061215	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	2,000
MALTA HOUSE OF CARE FOUNDATION INC 19 WOODLAND STREET SUITE 21 HARTFORD, CT 061052372	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	11,500
MANDELL JEWISH COMMUNITY CENTER 335 BLOOMFIELD AVENUE WEST HARTFORD, CT 061171543	N/A	PUBLIC CHARITY	ADULT SPECIAL NEEDS PROGRAMS	1,500
MANDELL JEWISH COMMUNITY CENTER 335 BLOOMFIELD AVENUE WEST HARTFORD, CT 061171543	N/A	PUBLIC CHARITY	FRANK'S RETIREMENT CELEBRATION	500
Total 				207,150
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MANDELL JEWISH COMMUNITY CENTER 335 BLOOMFIELD AVENUE WEST HARTFORD, CT 061171543	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000
MANDELL JEWISH COMMUNITY CENTER 335 BLOOMFIELD AVENUE WEST HARTFORD, CT 061171543	N/A	PUBLIC CHARITY	ILENE SCHLOSS FUND FOR SPECIAL NEEDS	1,500
MAYOR'S CHARITY BALL PO BOX 270788 WEST HARTFORD, CT 061270477	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	5,000
MEMORIAL UNITED METHODIST CHURCH 867 WEST AVON ROAD AVON, CT 060012972	N/A	PUBLIC CHARITY	MEMORIALS BOOTH FUND	250
NATIONAL CONFERENCE FOR COMMUNITY AND JUSTICE 820A PROSPECT HILL ROAD WINDSOR, CT 060951559	N/A	PUBLIC CHARITY	ANNUAL HUMAN RELATIONS AWARD BANQUET	1,667
Total ► 3a				207,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL MULTIPLE SCLEROSIS SOCIETY 900 S BROADWAY SUITE 200 DENVER, CO 802094277	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
NEW BRITAIN MUSEUM OF AMERICAN ART 56 LEXINGTON STREET NEW BRITAIN, CT 060521412	N/A	PUBLIC CHARITY	THESING TECHNOLOGY FUND	500
NEW BRITAIN MUSEUM OF AMERICAN ART 56 LEXINGTON STREET NEW BRITAIN, CT 060521412	N/A	PUBLIC CHARITY	JOHN BUTLER TALCOTT SOCIETY	5,000
NEW BRITAIN MUSEUM OF AMERICAN ART 56 LEXINGTON STREET NEW BRITAIN, CT 060521412	N/A	PUBLIC CHARITY	THE ART PARTY OF THE YEAR	3,333
NEW YORK-PRESBYTERIAN OFFICE OF DEVELOPMENT 654 WEST 170TH STREET NEW YORK, NY 100323501	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	100
Total ► 3a				207,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NOAH WEBSTER HOUSE & WEST HARTFORD HISTORICAL SOCIETY 227 SOUTH MAIN STREET WEST HARTFORD, CT 061073453	N/A	PUBLIC CHARITY	2016 ANNUAL APPEAL	500
NOAH WEBSTER HOUSE & WEST HARTFORD HISTORICAL SOCIETY 227 SOUTH MAIN STREET WEST HARTFORD, CT 061073453	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
OLD SAYBROOK AMBULANCE ASSOCIATION INC 316 MAIN STREET OLD SAYBROOK, CT 064752350	N/A	PUBLIC CHARITY	ANNUAL FUND DRIVE	250
OPERATION FUEL INC 75 CHARTER OAK AVENUE SUITE 2-240 HARTFORD, CT 061061903	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,500
RON FOLEY FOUNDATION 1000 FARMINGTON AVENUE SUITE 108A WEST HARTFORD, CT 061072138	N/A	PUBLIC CHARITY	RON'S RUN FOR THE ROSES 2017	1,200
Total ▶ 3a				207,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY-SOUTHERN NEW ENGLAND DIVISION 855 ASYLUM AVENUE HARTFORD, CT 061052801	N/A	PUBLIC CHARITY	OVERNIGHT CAMPING EXPERIENCE TO CHILDREN	1,200
SHORELINE SOUP KITCHENS & PANTRIES PO BOX 804 ESSEX, CT 064260804	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
SMILE TRAIN 41 MADISON AVENUE 28TH FLOOR NEW YORK, NY 100102325	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
SMITH-MAGENIS SYNDROME RESEARCH FOUNDATION 18620 SW 39TH ST MIRAMAR, FL 330292708	N/A	PUBLIC CHARITY	CT HOPS FOR HOPE	5,500
SOUTH PARK INN 75 MAIN STREET HARTFORD, CT 061061806	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
Total ► 3a				207,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH PARK INN 75 MAIN STREET HARTFORD, CT 061061806	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	500
ST JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST JUDE PLACE MEMPHIS, TN 381051905	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	200
ST MARY HOME 2021 ALBANY AVENUE WEST HARTFORD, CT 061172789	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	200
TALCOTT MOUNTAIN SCIENCE CENTER & ACADEMY 324 MONTEVIDEO ROAD AVON, CT 060013946	N/A	PUBLIC CHARITY	SCIENCE AND TECHNOLOGY EQUIPMENT	20,000
UCONN FOUNDATION 2390 ALUMNI DRIVE UNIT 3206 STORRS, CT 062693206	N/A	PUBLIC CHARITY	ANNUAL WHITE COAT GALA	1,666
Total 3a				207,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIFIED THEATER PO BOX 271760 WEST HARTFORD, CT 061271760	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PLACE SW WASHINGTON, DC 200242126	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,667
UNITED WAY OF CENTRAL AND NORTHEASTERN CONNECTICUT 30 LAUREL STREET HARTFORD, CT 061061361	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	10,000
UNIVERSITY OF HARTFORD 200 BLOOMFIELD AVENUE WEST HARTFORD, CT 061171545	N/A	PUBLIC CHARITY	ANCHOR FUND - 1500A	3,000
VILLAGE FOR FAMILIES & CHILDREN 1680 ALBANY AVENUE HARTFORD, CT 061051001	N/A	PUBLIC CHARITY	UNIFORM DRIVE	2,000
Total 				207,150
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WADSWORTH ATHENEUM MUSEUM OF ART 600 MAIN STREET HARTFORD, CT 061032990	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	1,000
WEST HARTFORD ART LEAGUE 37 BUENA VISTA ROAD WEST HARTFORD, CT 061073203	N/A	PUBLIC CHARITY	SPONSORSHIP DONATION	2,500
WEST HARTFORD ART LEAGUE 37 BUENA VISTA ROAD WEST HARTFORD, CT 061073203	N/A	PUBLIC CHARITY	ART LEAGUE'S SANDRA CHASE SCHOLARSHIP AWARD	2,500
WEST HARTFORD ART LEAGUE 37 BUENA VISTA ROAD WEST HARTFORD, CT 061073203	N/A	PUBLIC CHARITY	SIDEWALK REPAIR FOR THE ART LEAGUE	1,500
WEST HARTFORD ART LEAGUE 37 BUENA VISTA ROAD WEST HARTFORD, CT 061073203	N/A	PUBLIC CHARITY	ART LEAGUE'S PARTY IN THE PARK SPONSORSHIP	5,000
Total ▶ 3a				207,150

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WEST HARTFORD SYMPHONY ORCHESTRA PO BOX 370036 WEST HARTFORD, CT 061370036	N/A	PUBLIC CHARITY	UNRESTRICTED PURPOSE	5,000
Total  3a				207,150

TY 2016 Accounting Fees Schedule

Name: SANDRA & ARNOLD CHASE FAMILY
FOUNDATION INC

EIN: 06-1562152

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RETURN PREPARATION FEES	8,450	7,605		830

TY 2016 Investments Corporate Stock Schedule

Name: SANDRA & ARNOLD CHASE FAMILY
FOUNDATION INC

EIN: 06-1562152

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AVANGRID, INC.	1,062,015	2,094,352

TY 2016 Other Expenses Schedule

Name: SANDRA & ARNOLD CHASE FAMILY
FOUNDATION INC

EIN: 06-1562152

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT RELATED FEES	285	285		0

TY 2016 Taxes Schedule

Name: SANDRA & ARNOLD CHASE FAMILY
FOUNDATION INC

EIN: 06-1562152

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	13,000	0		0

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>	OMB No 1545-0047 2016
	Name of the organization SANDRA & ARNOLD CHASE FAMILY FOUNDATION INC	Employer identification number 06-1562152

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization SANDRA & ARNOLD CHASE FAMILY FOUNDATION INC	Employer identification number 06-1562152
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Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ARNOLD L CHASE C/O CHASE ENTERPRISES GOODWIN SQ225 HARTFORD, CT06103	\$ 8,300	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

06-1562152

Part II

(a)

Description of noncash property given

(see instructions)

Date received

(a)

Description of noncash property given

FMV (or estimate)

(d)

(a)

Description of noncash property given

FMV (or estimate)

Date received

(a)

Description of noncash property given

FMV (or estimate)

Date received

(a)

Description of noncash property given

FMV (or estimate)

Date received

(a)

Description of noncash property given

FMV (or estimate)

Date received

Name of organizationSANDRA & ARNOLD CHASE FAMILY
FOUNDATION INC**Employer identification number**

06-1562152

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	_____
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	